



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing . . . . .					
	2	Savings and temporary cash investments . . . . .	3,763,197	3,741,410		3,741,410	
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable . . . . .					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use . . . . .					
	9	Prepaid expenses and deferred charges . . . . .					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule) . . . . .					
	c	Investments—corporate bonds (attach schedule) . . . . .					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans . . . . .					
	13	Investments—other (attach schedule) . . . . .	59,759,055	54,272,862		54,272,862	
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)	125,880	47,174		47,174		
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	63,648,132	58,061,446		58,061,446		
Liabilities	17	Accounts payable and accrued expenses . . . . .					
	18	Grants payable . . . . .					
	19	Deferred revenue . . . . .					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule) . . . . .					
	22	Other liabilities (describe ▶ _____)	65,667	68,747		68,747	
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	65,667	68,747		68,747	
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>						
	24	Unrestricted . . . . .					
	25	Temporarily restricted . . . . .					
	26	Permanently restricted . . . . .					
	<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>						
	27	Capital stock, trust principal, or current funds . . . . .	35,584,560	35,584,560		35,584,560	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0		0	
	29	Retained earnings, accumulated income, endowment, or other funds	27,997,905	22,408,139		22,408,139	
30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	63,582,465	57,992,699		57,992,699		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) .	63,648,132	58,061,446		58,061,446		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 63,582,465
2	Enter amount from Part I, line 27a	2 -5,589,766
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 57,992,699
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 57,992,699

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
<b>1a</b> See Additional Data Table				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	858,026
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	3,044,923	60,257,059	0 050532
2016	3,007,815	58,731,668	0 051213
2015	3,074,705	59,711,766	0 051492
2014	3,506,488	63,603,473	0 055130
2013	3,193,717	61,150,004	0 052228

<b>2</b> Total of line 1, column (d)	<b>2</b>	0 260595
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0 052119
<b>4</b> Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	<b>4</b>	61,072,382
<b>5</b> Multiply line 4 by line 3	<b>5</b>	3,183,031
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	13,973
<b>7</b> Add lines 5 and 6	<b>7</b>	3,197,004
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	2,971,800

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	27,946
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	27,946
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	27,946
<b>6</b>	Credits/Payments		
<b>a</b>	2018 estimated tax payments and 2017 overpayment credited to 2018	<b>6a</b>	125,363
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	0
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	0
<b>7</b>	Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	125,363
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	0
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	97,417
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2019 estimated tax</b> <input type="checkbox"/> 97,417 <b>Refunded</b> <input type="checkbox"/>	<b>11</b>	0

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). . . . . If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>	No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>	Yes
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>	Yes
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV . . . . .	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MO		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV . . . . .	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .	<b>10</b>	No

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. . . . .	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions. . . . .	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>HRBLOCKFOUNDATION.ORG</u>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of ► <u>DAVID MILES</u> Telephone no ► <u>(816) 854-4361</u>			

Located at ► 1 H R BLOCK WAY KANSAS CITY MO ZIP+4 ► 64105

<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . .	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year . . . . .	► <b>15</b>		
<b>16</b>	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	<b>16</b>	<b>Yes</b>	<b>No</b>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly)		<b>Yes</b>	<b>No</b>
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. . . . .	<b>1b</b>		<b>No</b>
	Organizations relying on a current notice regarding disaster assistance check here. . . . .			<input type="checkbox"/>
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? . . . . .	<b>1c</b>		<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b>	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? . . . . .		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions). . . . .	<b>2b</b>		
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b>	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018). . . . .	<b>3b</b>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to		<b>Yes</b>	<b>No</b>
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		<b>5b</b>	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes <input type="checkbox"/> No		
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>6b</b>	<b>No</b>
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>7b</b>	
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

<b>1 List all officers, directors, trustees, foundation managers and their compensation. See instructions</b>				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
<b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b>				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
<b>Total number of other employees paid over \$50,000.</b>				<b>0</b>

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
HRB MANAGEMENT INC 1 H R BLOCK WAY KANSAS CITY, MO 64105	MANAGEMENT	336,534
CAMBRIDGE ASSOCIATES LLC 100 SUMMER STREET BOSTON, MA 02110	INVESTMENT ADVISOR	131,863

**Total** number of others receiving over \$50,000 for professional services. . . . . **0**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	

**Total.** Add lines 1 through 3. . . . . **0**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	58,328,015
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	3,674,403
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	62,002,418
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	62,002,418
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	930,036
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	61,072,382
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	3,053,619

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	3,053,619
<b>2a</b>	Tax on investment income for 2018 from Part VI, line 5.	<b>2a</b>	27,946
<b>b</b>	Income tax for 2018 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	27,946
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	3,025,673
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	0
<b>5</b>	Add lines 3 and 4.	<b>5</b>	3,025,673
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	3,025,673

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	2,971,800
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	2,971,800
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	2,971,800

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
<b>1</b> Distributable amount for 2018 from Part XI, line 7				3,025,673
<b>2</b> Undistributed income, if any, as of the end of 2018				
<b>a</b> Enter amount for 2017 only. . . . .			0	
<b>b</b> Total for prior years 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2018				
<b>a</b> From 2013. . . . .	199,167			
<b>b</b> From 2014. . . . .	397,772			
<b>c</b> From 2015. . . . .	242,131			
<b>d</b> From 2016. . . . .	80,484			
<b>e</b> From 2017. . . . .	63,962			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	983,516			
<b>4</b> Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 2,971,800				
<b>a</b> Applied to 2017, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2018 distributable amount. . . . .				2,971,800
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a) )	53,873			53,873
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	929,643			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions). . . . .	145,294			
<b>9</b> <b>Excess distributions carryover to 2019.</b> Subtract lines 7 and 8 from line 6a . . . . .	784,349			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2014. . . . .	397,772			
<b>b</b> Excess from 2015. . . . .	242,131			
<b>c</b> Excess from 2016. . . . .	80,484			
<b>d</b> Excess from 2017. . . . .	63,962			
<b>e</b> Excess from 2018. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

<b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . ▶					
<b>b</b> Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a)</b> 2018	<b>(b)</b> 2017	<b>(c)</b> 2016	<b>(d)</b> 2015	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

<b>1 Information Regarding Foundation Managers:</b>	
<b>a</b> List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )	
<b>b</b> List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
<b>2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:</b>	
Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
<b>a</b> The name, address, and telephone number or e-mail address of the person to whom applications should be addressed H R BLOCK FOUNDATION ONE HR BLOCK WAY KANSAS CITY, MO 64105 (816) 854-4361	
<b>b</b> The form in which applications should be submitted and information and materials they should include VISIT HRBLOCKFOUNDATION.ORG FOR GRANT APPLICATIONS AND SUBMISSION GUIDELINES	
<b>c</b> Any submission deadlines VISIT HRBLOCKFOUNDATION.ORG FOR CURRENT SUBMISSION DEADLINES	
<b>d</b> Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors THE FOUNDATION PREFERS TO SUPPORT PROJECTS AND PROGRAMS THAT STRIVE FOR EXCELLENCE, IMPROVE SERVICE FOR CLIENTS AND STRENGTHEN THE ORGANIZATION. A MAJOR EMPHASIS IS PLACED ON SUPPORT OF ACTIVITIES THAT SERVE UNDERSERVED, LOW-INCOME PERSONS LIVING IN JACKSON, CLAY, AND PLATTE COUNTIES IN MISSOURI, AND WYANDOTTE AND JOHNSON COUNTIES IN KANSAS.	

**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . . <b>3a</b>				
<b>b</b> <i>Approved for future payment</i> UMKC FOUNDATION 4801 MAIN STREET SUITE 1000 KANSAS CITY, MO 64111		PC	PLEDGED GRANT	1,100,000
<b>Total</b> . . . . . <b>3b</b>				

Enter gross amounts unless otherwise indicated

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(See instructions )
<b>1</b> Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments. . . .					
<b>3</b> Interest on savings and temporary cash investments . . . . .			14	15,169	
<b>4</b> Dividends and interest from securities. . . .			14	1,086,899	
<b>5</b> Net rental income or (loss) from real estate					
a Debt-financed property. . . . .					
b Not debt-financed property. . . . .					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income. . . . .					
<b>8</b> Gain or (loss) from sales of assets other than inventory . . . . .			18	387,420	
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue					
a UNREALIZED GAIN (LOSS) ON INVESTMENTS _____			14	-3,529,380	
b _____					
c _____					
d _____					
e _____					
<b>12</b> Subtotal Add columns (b), (d), and (e). .		0		-2,039,892	0
<b>13 Total.</b> Add line 12, columns (b), (d), and (e). . . . .				-2,039,892	-2,039,892

[illegible]

## Part XVII

	Yes	No
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<b>1a(1)</b>	<b>No</b>
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1a(2)	No
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<b>1b(1)</b>	<b>No</b>
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<b>1b(2)</b>	<b>No</b>
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<b>1b(3)</b>		<b>No</b>
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<b>1b(4)</b>		<b>No</b>
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<b>1b(5)</b>		<b>No</b>
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<b>1b(6)</b>		<b>No</b>
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1c		No
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value  
ue

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here \*\*\*\*\*
2019-10-21 \*\*\*\*\*
May the IRS discuss this return

Signature of officer or trustee \_\_\_\_\_ Date \_\_\_\_\_ Title \_\_\_\_\_

May the IRS discuss this return with the preparer shown below

(see instr )? ☒ Yes ☐ No

<b>Paid Preparer Use Only</b>	CARLEY UMSTEAD				
	Firm's name ▶ RSM US LLP				Firm's EIN ▶ 42-0714325

Print/Type preparer's name  CARLEY UMSTEAD	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN  P00982177
Firm's name ▶ RSM US LLP				Firm's EIN ▶ 42-0714325
Firm's address ▶ 201 FIRST STREET SE SUITE 800  CEDAR RAPIDS, IA 52401				Phone no (319) 298-5333

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 TORTOISE	P		
1 PASSTHROUGH FROM SCH K-1 TORTOISE	P		
WELLINGTON DIVERSIFIED	P		
PASSTHROUGH FROM SCH K-1 WELLINGTON DIVERSIFIED	P		
WELLINGTON DURABLES	P		
PASSTHROUGH FROM SCH K-1 WELLINGTON DURABLES	P		
ARTISAN GLOBAL VALUE	P		
LAZARD GLOBAL	P		
VANGUARD INTERIM	P		
VANGUARD EMRG MKTS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
333,040		324,365	8,675
2,328			2,328
2,113,450		2,497,722	-384,272
28,901			28,901
13,780		10,337	3,443
82,211			82,211
613,033		431,571	181,462
802,410		642,875	159,535
99,975		103,626	-3,651
549,950		442,682	107,268

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			8,675
			2,328
			-384,272
			28,901
			3,443
			82,211
			181,462
			159,535
			-3,651
			107,268

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
VANGUARD RUSSELL	P		
1 VANGUARD DEVELOPED MKTS	P		
SEMPER VIC	P		
OAKWOOD II	P		
DIMENSIONAL	P		
LOOMIS	P		
HBK MULTI STRATEGY	P		
RIVERVEST III	P		
RIVERVEST IV	P		
OAKWOOD III	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
749,975		610,128	139,847
1,799,950		1,679,911	120,039
80,958			80,958
87,270			87,270
539,775		500,000	39,775
128			128
		1,541	-1,541
608			608
		27,053	-27,053
10,685			10,685

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			139,847
			120,039
			80,958
			87,270
			39,775
			128
			-1,541
			608
			-27,053
			10,685

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
AVIVA		P		
1 GRUSS GLOBAL		P		
PASSTHROUGH FROM SCH K-1 OAKWOOD II		P		
PASSTHROUGH FROM SCH K-1 DIMENSIONAL		P		
PASSTHROUGH FROM SCH K-1 PARAMETRIC		P		
PASSTHROUGH FROM SCH K-1 OAKWOOD III		P		
ST CAPITAL GAIN DISTRIBUTION		P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,586,395		1,557,348	29,047
8,758			8,758
185,907			185,907
		12,774	-12,774
		828	-828
12,315			12,315
		1,015	-1,015

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			29,047
			8,758
			185,907
			-12,774
			-828
			12,315
			-1,015



Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
HENRY W BLOCH	CHAIRMAN EMERITUS, DIRECTOR 5 00	0	0	0
1 H R BLOCK WAY KANSAS CITY, MO 64105				
THOMAS M BLOCH	CHAIRMAN, TREASURER, DIRECTOR 5 00	0	0	0
1 H R BLOCK WAY KANSAS CITY, MO 64105				
BRUCE C DAVISON	VICE CHAIRMAN, DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY, MO 64105				
THOMAS A GERKE	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY, MO 64105				
WILLIAM A HALL	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY, MO 64105				
EDWARD T MATHENY JR	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY, MO 64105				
JOHN R PHILLIPS	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY, MO 64105				
MORTON I SOSLAND	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY, MO 64105				
EVANGELINE RICH	ASSISTANT TREASURER 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY, MO 64105				
DAVID P MILES - SEE STMT 14	PRESIDENT 10 00	58,400	6,030	0
1 H R BLOCK WAY KANSAS CITY, MO 64105				
CAREY WILKERSON LOONEY - SEE STMT 1	SECRETARY 30 00	68,901	11,909	0
1 H R BLOCK WAY KANSAS CITY, MO 64105				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ABILITY KC2101 W 67TH ST MISSION HILLS, KS 66208		PC	GRANT FOR MATCH	500
ACCELERATED SCHOOLS OF OVERLAND PARK INC 10713 BARKLEY ST OVERLAND PARK, KS 66211		PC	SCHOOL SAFETY IMPROVEMENTS AND WELLNESS	10,000
AFTER THE HARVEST SOCIETY OF ST ANDREW-WEST 3801 TOPPING AVE KANSAS CITY, MO 64129		PC	GROWING OUR GIVING TO PROVIDE MORE PRODUCE FOR HUNGRY PEOPLE	25,000
<b>Total . . . . .</b> ► <b>3a</b>				2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ALLEGHENY COLLEGE520 N MAIN ST MEADVILLE, PA 16335		PC	GRANT FOR MATCH	500
ALPINE THEATRE PROJECT 448 LABRIE DRIVE APT B WHITEFISH, MT 59937		PC	GRANT FOR MATCH	1,250
AMERICAN PUBLIC SQUARE INC 4747 TROOST AVENUE SUITE 211 KANSAS CITY, MO 641101727		PC	OPERATING SUPPORT	15,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ARTS KC-REGIONAL ARTS COUNCIL 106 SOUTHWEST BOULEVARD KANSAS CITY, MO 64108		PC	FUNDS TO SUPPORT AWARDS MADE TO SMALL ARTS ORGANIZATIONS THROUGH THE ARTSKC CATALYST CATEGORY	15,000
AVENUE OF LIFE INC 500 N 7TH STREET TRFY KANSAS CITY, KS 66101		PC	IMPACT WEDNESDAY HOUSING PROJECT	25,000
BIG BROTHERS BIG SISTERS KANSAS CITY 1709 WALNUT STREET KANSAS CITY, MO 64108		PC	TECHNOLOGY AND DATA MANAGEMENT SYSTEM OVERHAUL	30,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BIG BROTHERS BIG SISTERS KANSAS CITY ONE HR BLOCK WAY KANSAS CITY, MO 64105		PC	GRANT FOR MATCH	1,000
BIKEWALKKC1106 E 30TH STREET KANSAS CITY, MO 64109		PC	BIKE SHARE EQUITY IN KANSAS CITY	30,000
BILLINGS CATHOLIC SCHOOLS 38 GRAND AVE BILLINGS, MT 59101		PC	GRANT FOR MATCH	500
<b>Total . . . . .</b> ► <b>3a</b>				2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BISHOP MIEGE HIGH SCHOOL 5041 REINHARDT DR ROELAND PARK, KS 66205		PC	GRANT FOR MATCH	500
BISHOP SULLIVAN CENTER 6435 TRUMAN ROAD KANSAS CITY, MO 64126		PC	ONE CITY CAFE	25,000
BISHOP WARD HIGH SCHOOL 708 NORTH 18TH STREET KANSAS CITY, KS 66102		PC	STEAM CENTER	25,000
<b>Total . . . . .</b> ► <b>3a</b>				2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BLUE SPRINGS SCHOOL OF ECONOMICS 200 NW 14TH STREET BLUE SPRINGS, MO 64015		PC	COMPLETE RENOVATION OF THE ORGANIZATION'S RESTROOM AND LAUNDRY FACILITIES	5,000
BOSTON COLLEGEONE HR BLOCK WAY KANSAS CITY, MO 64105		PC	GRANT FOR MATCH	5,000
BOYS GROW CORP9301 E 147TH ST KANSAS CITY, MO 64149		PC	FARM KITCHEN	25,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CAMPS FOR KIDS 5960 DEARBORN SUITE 225 MISSION, KS 66202		PC	OPERATING SUPPORT	6,500
CARROLLWOOD DAY SCHOOL 1515 W BEARSS AVE TAMPA, FL 33613		PC	GRANT FOR MATCH	500
CATHOLIC CHARITIES OF NORTHEAST KANSAS 9720 W 87TH ST OVERLAND PARK, KS 66212		PC	CLIENT TRANSPORTATION REPLACEMENT PROJECT	28,000
<b>Total . . . . . ▶ 3a</b>				2,586,967



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CATHOLIC EDUCATION FOUNDATION ONE HR BLOCK WAY KANSAS CITY, MO 64105		PC	GRANT FOR MATCH	1,800
CENTER FOR DEVELOPMENTALLY DISABLED 9150 E 41ST TERRACE KANSAS CITY, MO 64133		PC	DEVEOLPING A BRIGHTER TOMORROW	30,000
CENTER FOR PRACTICAL BIOETHICS 1111 MAIN SUITE 500 KANSAS CITY, MO 64105		PC	ELDER ABUSE SHELTER - PLANNING GRANT	9,800
<b>Total . . . . . ▶ 3a</b>				2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CENTER FOR PRACTICAL BIOETHICS ONE HR BLOCK WAY KANSAS CITY, MO 64105		PC	GRANT FOR MATCH	1,000
CENTRAL METHODIST UNIVERSITY 1146 E 77TH STREET KANSAS CITY, MO 64131		PC	GRANT FOR MATCH	1,000
CENTRAL MICHIGAN UNIVERSITY 1200 S FRANKLIN ST MT PLEASANT, MI 48859		PC	GRANT FOR MATCH	375
<b>Total . . . . . ▶ 3a</b>				2,586,967

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CHILDREN'S MERCY HOSPITAL 2101 W 67TH ST MISSION HILLS, KS 66208		PC	GRANT FOR MATCH	2,000
CHWC INC2 SOUTH 14 STREET KANSAS CITY, KS 661025041		PC	COMMUNITY DEVELOPMENT FINANCIAL INSTITUTION	25,000
COLORADO COLLEGE 14 E CACHE LA POUDRE ST COLORADO SPRINGS, CO 80903		PC	GRANT FOR MATCH	1,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COLUMBIA UNIVERSITYPO BOX 2365 SOUTHAMPTON, NY 11969		PC	GRANT FOR MATCH	500
COMMUNITY ASSISTANCE COUCIL 30 WEST PERSHING ROAD SUITE 700 KANSAS CITY, MO 64108		PC	UPDATE REFRIGERATORS AND FREEZERS	10,000
COOPERATIVE ESL MINISTRIES 700 2 STREET SW 2600 CALGARY, ALBERTA T2P 2W2 CA		PC	GRANT FOR MATCH	400
<b>Total . . . . . ▶ 3a</b>				2,586,967

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CORNERSTONES OF CARE 9700 GRANDVIEW ROAD KANSAS CITY, MO 64137		PC	EXPANDING AND ENHANCING HOME-BASED SERVICES FOR TRAUMATIZED CHILDREN AND FAMILIES	43,000
CRISTO REY KANSAS CITY 211 W LINWOOD KANSAS CITY, MO 64111		PC	HVAC REPLACEMENT	45,000
DONNELLY COLLEGE 608 N 18TH STREET KANSAS CITY, KS 66102		PC	SUPPORT FOR HENRY W BLOCH SCHOLARS	61,602
<b>Total . . . . . ▶ 3a</b>				2,586,967

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DOWNTOWN KANSAS CITY CIVIC VENTURES 911 MAIN SUITE 110 KANSAS CITY, MO 64105		PC	DOWNTOWN COMMUNITY SERVICE CENTER	10,000
EARLY CHILDHOOD EDUCATION ACCESS FUND AT THE GREATER KANSAS CITY COMMUNITY 1055 BROADWAY SUITE 130 KANSAS CITY, MO 64105		PC	EARLY EDUCATION FUNDERS COLLABORATIVE 2018	100,000
EMPORIA STATE UNIVERSITY FOUNDATION 1500 HIGHLAND ST EMPORIA, KS 66801		PC	GRANT FOR MATCH	1,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
EPSTEN GALLERY 5500 WEST 123RD STREET OVERLAND PARK, KS 66209		PC	SUPPORTING CONSCIOUS CREATIVITY AT ST MARKS	3,000
EQUAL JUSTICE AMERICA 4801 MAIN STREET SUITE 1000 KANSAS CITY, MO 64112		PC	GRANT FOR MATCH	200
ERIN ANDRA WILSON FOUNDATION ONE HR BLOCK WAY KANSAS CITY, MO 64105		PC	GRANT FOR MATCH	400
<b>Total . . . . . ▶ 3a</b>				2,586,967

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FIRST CALL ALCOHOLDRUG PREVENTION & RECOVERY 9091 STATE LINE ROAD KANSAS CITY, MO 64114		PC	FIRST CALL SECURITY UPDATES	10,000
FOSTERADOPT CONNECT 18600 E 37TH TERRACE S INDEPENDENCE, MO 64057		PC	IMPROVING TECH CAPACITY TO SERVE ADDITIONAL CHILDREN	8,300
FRIENDS OF REDWOOD CITY PUBLIC LIBRARY 1044 MIDDLEFIELD RD REDWOOD CITY, CA 940631815		PC	2018 OUTSTANDING SERVICE AWARDS	500
<b>Total . . . . . ▶ 3a</b>				2,586,967



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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FRIENDS OF THE ZOO 1146 E 77TH STREET KANSAS CITY, MO 64131		PC	GRANT FOR MATCH	200
FRIENDS OF THE ZOO 1146 E 77TH STREET KANSAS CITY, MO 64131		PC	RETAIL CAPACITY BUILDING	59,200
GABBY KRAUSE FOUNDATION 7200 S ALTON WAY B-130 CENTENNIAL, CO 80112		PC	2018/19 TECHNOLOGY UPGRADE - BAGS OF FUN	9,000
<b>Total . . . . .</b> ► <b>3a</b>				2,586,967

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GEORGIA TECH FOUNDATION 1155 PERIMTER CENTER WEST ATLANTA, GA 30338		PC	GRANT FOR MATCH	5,000
GILDA'S CLUB KANSAS CITY ONE HR BLOCK WAY KANSAS CITY, MO 64105		PC	TRANSLATION AND PRINTING OF SPANISH LANGUAGE MATERIALS	2,300
GLACIER NATIONAL PARK CONSERVANCY 448 LABRIE DRIVE APT B WHITEFISH, MT 59937		PC	GRANT FOR MATCH	1,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GLACIER NORDIC CLUB 448 LABRIE DRIVE APT B WHITEFISH, MT 59937		PC	GRANT FOR MATCH	200
GLACIER SYMPHONY AND CHORALE 448 LABRIE DRIVE APT B WHITEFISH, MT 59937		PC	GRANT FOR MATCH	100
GOOD SHEPHERD CATHOLIC SCHOOL 12800 W 75TH STREET SHAWNEE, KS 66216		PC	GRANT FOR MATCH	1,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GORDON PARKS ELEMENTARY SCHOOL 580 CAMPBELL KANSAS CITY, MO 641061273		PC	EMERGENCY NEED FOR BOILER REPLACEMENT	10,000
GRANDVIEW ASSISTANCE PROGRAM 1121 MAIN STREET GRANDVIEW, MO 64030		PC	THE TECHNOLOGICAL MODERNIZATION OF GAP	7,400
GREAT CIRCLE 18610 EAST 37TH TERRACE SOUTH INDEPENDENCE, MO 64057		PC	EMPOWERING CHILDREN FOR HEALTHY OUTCOMES	25,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GREATER KANSAS CITY HISPANIC DEVELOPMENT FUND 1055 BROADWAY BLVD SUITE 130 KANSAS CITY, MO 64105		PC	SCHOLARSHIPS FOR AREA LATINO STUDENTS TO ATTEND POST-SECONDARY INSTITUTIONS	10,000
GREATER KC LINC INC ONE HR BLOCK WAY KANSAS CITY, MO 64105		PC	GRANT FOR MATCH	9,800
HACKLEY SCHOOLPO BOX 2365 SOUTHAMPTON, NY 11969		PC	GRANT FOR MATCH	5,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

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<b>a</b> <i>Paid during the year</i>				
HARRISON RURITAN FOUNDATION INC PO BOX 762 HARRISON, TN 37341		PC	2018 HWB OUTSTANDING COMMUNITY SERVICE AWARDS	5,000
HARVESTERS - THE COMMUNITY FOOD NETWORK 3801 TOPPING AVE KANSAS CITY, MO 641291744		PC	ONGOING PROGRAMS AND OPERATIONS	25,000
HEROES CARE INC 330 SUN VALLEY CIRCLE FENTON, MO 63026		PC	MILITARY FOOD PANTRY - KC ARMORY	10,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HILLCREST TRANSITIONAL HOUSING 1401 FAIRFAX TRAFFIC WAY SUITE 323 D KANSAS CITY, KS 66115		PC	ROSINA CAPITAL REPAIRS	25,000
HOPE NETWORK OF RAYTOWN 10500 EAST 350 HIGHWAY RAYTOWN, MO 64138		PC	TECHOLOGICAL UPGRADES & EXPANSION	2,700
INDIANA UNIVERSITY FOUNDATION ONE HR BLOCK WAY KANSAS CITY, MO 64105		PC	GRANT FOR MATCH	100
<b>Total . . . . . ▶ 3a</b>				2,586,967

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JACKSON COUNTY CASA2544 HOLMES KANSAS CITY, MO 64108		PC	HEALTHY TRANSITIONS FOR OLDER FOSTER YOUTH	15,000
JACKSON COUNTY HISTORICAL SOCIETY 650 MINNESOTA AVENUE KANSAS CITY, KS 66101		PC	INQUIRY DESIGN MODEL WORKSHOPS	10,000
JOB ONE1085 S YUMA AVENUE INDEPENDENCE, MO 64056		PC	UPGRADING EQUIPMENT FOR THE EMPLOYMENT OF PEOPLE WITH DISABILITIES	25,000
<b>Total . . . . .</b> ► <b>3a</b>				2,586,967



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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JOHNS HOPKINS UNIVERSITY 3910 KESWICK ROAD SUITE N2100 BALTIMORE, MD 21211		PC	GRANT FOR MATCH	1,000
JOHNSON COUNTY CHRISTMAS BUREAU ASSOCIATION PO BOX 14786 LENEXA, KS 66285		PC	COMPUTER HARDWARE FOR ON-LINE APPLICATION AND PROCESSING	8,500
JOURNEY TO NEW LIFE INC 3120 TROOST AVE KANSAS CITY, MO 64109		PC	NEW ROOF FOR JOURNEY HOUSE	25,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

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KANBE'S MARKET 4747 TROOST AVENUE SUITE 207 KANSAS CITY, MO 64110		PC	HEALTHY CORNER STORES	25,000
KANSAS CITY ART INSTITUTE 4415 WARWICK BLVD KANSAS CITY, MO 64111		PC	FUNDS TO SUPPORT ONGOING OPERATION OF THE H&R BLOCK ARTSPACE	20,000
KANSAS CITY BALLET 500 WEST PERSHING ROAD KANSAS CITY, MO 64108		PC	COMMUNITY ENGAGEMENT AND EDUCATION - PRIMARILY REACH OUT AND DANCE (R O A D)	15,000
<b>Total . . . . .</b> ► <b>3a</b>				2,586,967

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
KANSAS CITY COMMUNITY GARDENS 6917 KENSINGTON KANSAS CITY, MO 641321633		PC	VEHICLE CAPACITY & SAFETY PROJECT	25,000
KANSAS CITY FRIENDS OF ALVIN AILEY 1714 EAST 18TH STREET KANSAS CITY, MO 64108		PC	ONGOING PROGRAMS AND OPERATIONS	12,000
KANSAS CITY PUBLIC SCHOOLS EDUCATION FOUNDATION 2901 TROOST AVE KANSAS CITY, MO 64109		PC	PARENTS AS TEACHERS PROGRAM	54,000
<b>Total . . . . .</b> ► <b>3a</b>				2,586,967

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
KANSAS CITY REPERTORY THEATRE 4825 TROOST AVE STE 106 KANSAS CITY, MO 641102229		PC	FUNDS TO SUPPORT ONGOING PROGRAMS AND OPERATIONS	15,000
KANSAS CITY SYMPHONY 1703 WYANDOTTE ST SUITE 200 KANSAS CITY, MO 64108		PC	ONGOING PROGRAMS AND OPERATIONS	25,000
KANSAS CITY YOUNG AUDIENCES 3732 MAIN ST KANSAS CITY, MO 64111		PC	ONGOING OPERATION OF THE ARTS PARTNERS PROGRAM	13,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

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<b>a</b> <i>Paid during the year</i>				
KC HEALTHY KIDS 650 MINNESOTA AVENUE KANSAS CITY, KS 66101		PC	FARE FOOD SHOPPING IN KC IMPROVING PUBLIC TRANSPORTATION INFRASTRUCTURE	35,000
KC MOTHERS IN CHARGE 3200 WAYNE AVENUE SUITE 124 KANSAS CITY, MO 64109		PC	ADMINISTRATIVE AND PROGRAM CAPACITY BUILDING	5,000
KCPT- PUBLIC TELEVISION 19 5049 WORNALL RD 10EF KANSAS CITY, MO 64112		PC	GRANT FOR MATCH	1,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

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<b>a</b> <i>Paid during the year</i>				
KVC HOSPITALS INC21350 W 153RD ST OLATHE, KS 66061		PC	KVC COTTAGE RENOVATION	100,000
LEAD TO READ 6022 N STRATHBURY AVE KANSAS CITY, MO 64151		PC	PROJECTS THAT SUPPORT ASSOCIATE VOLUNTEER ACTIVITIES	2,500
LEAD TO READ 6022 N STRATHBURY AVE KANSAS CITY, MO 64151		PC	COMPREHENSIVE PROGRAM EVALUATION	10,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LIBERTY MEMORIAL ASSOCIATION DBA NATIONAL WORLD WAR I MUSEUM AND MEMORIAL 4801 MAIN STREET SUITE 1000 KANSAS CITY, MO 64112		PC	GRANT FOR MATCH	200
LITERACY KANSAS CITY 211 W ARMOUR BLVD FL 3RD KANSAS CITY, MO 64111		PC	PROJECTS THAT SUPPORT ASSOCIATE VOLUNTEER ACTIVITIES	2,500
LITTLE RED SCHOOL HOUSE INC PO BOX 2365 SOUTHAMPTON, NY 11969		PC	GRANT FOR MATCH	1,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

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LOCAL INITIATIVES SUPPORT CORPORATION - LISC 600 BROADWAY SUITE 280 KANSAS CITY, MO 64105		PC	FINANCIAL OPPORTUNITY CENTER NETWORK & THE HISTORIC NORTHEAST	100,000
LYRIC OPERA OF KANSAS CITY INC 1725 HOLMES STREET KANSAS CITY, MO 64108		PC	ONGOING PROGRAMS AND OPERATIONS	15,000
LYRIC OPERA OF KANSAS CITY INC 4801 MAIN STREET SUITE 650 KANSAS CITY, MO 64112		PC	GRANT FOR MATCH	2,000
<b>Total . . . . . ▶ 3a</b>				2,586,967



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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MARLBOROUGH COMMUNITY COALITION 1146 E 77TH STREET KANSAS CITY, MO 64131		PC	GRANT FOR MATCH	100
MARLBOROUGH COMMUNITY COALITION 2700 E 18TH STREET KANSAS CITY, MO 64127		PC	MARLBOROUGH COMMUNITY LAND TRUST FORMATION PHASE I	37,500
MESNER PUPPET THEATER 1006 E LINWOOD BLVD KANSAS CITY, MO 64109		PC	SIGNS OF REVITALIZATION	19,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

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Name and address (home or business)				
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METROPOLITAN COMMUNITY COLLEGE FOUNDATION 3200 BROADWAY KANSAS CITY, MO 64111		PC	FUNDS TO SUPPORT HENRY W BLOCH SCHOLARS DURING 2018	52,728
MID AMERICA ASSISTANCE COALITION 1 WEST ARMOUR BLVD SUITE 301 KANSAS CITY, MO 64111		PC	ONGOING OPERATING SUPPORT	10,000
MID AMERICA ASSISTANCE COALITION 1 WEST ARMOUR BLVD SUITE 301 KANSAS CITY, MO 64111		PC	EMERGENCY FOOD AND SHELTER PROGRAM	15,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

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<b>a</b> <i>Paid during the year</i>				
MOCSA3100 BROADWAY SUITE 400 KANSAS CITY, MO 64111		PC	ONGOING OPERATING SUPPORT	11,000
MORNINGSTAR'S DEVELOPMENT COMPANY INC 2411 E 27TH ST KANSAS CITY, MO 64127		PC	COMMUNITY SERVICES COORDINATOR - A 1-YEAR CONTRACT	30,000
MOTHER'S REFUGE 14400 E 42ND ST SOUTH SUITE 220 INDEPENDENCE, MO 64055		PC	TRANSPORTATION FOR HOMELESS, PREGNANT, AND PARENTING TEENAGERS AND THEIR BABIES	20,000
<b>Total . . . . .</b> ► <b>3a</b>				2,586,967

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<b>a</b> <i>Paid during the year</i>				
MUTIPLE SCLEROSIS FOUNDATION 2101 W 67TH ST MISSION HILLS, KS 66208		PC	GRANT FOR MATCH	1,000
NATIONAL SHRINE OF MARY MOTHER OF THE CHURCH ONE HR BLOCK WAY KANSAS CITY, MO 64105		PC	GRANT FOR MATCH	668
NATIVITY PARISH SCHOOL ONE HR BLOCK WAY KANSAS CITY, MO 64105		PC	GRANT FOR MATCH	2,400
<b>Total . . . . .</b> ► <b>3a</b>				2,586,967

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<b>a</b> <i>Paid during the year</i>				
NEBRASKA HUMANE SOCIETY 12113 N 72ND STREET OMAHA, NE 68122		PC	GRANT FOR MATCH	10,000
NEIGHBORHOOD LEGAL SUPPORT OF KANSAS CITY 815 W 53RD TER KANSAS CITY, MO 64112		PC	THE COMMUNITY DEVELOPMENT ADVOCACY PROJECT	18,500
NETWORK CONNECTORS410 E 54TH ST KANSAS CITY, MO 64110		PC	HEALTHY COMMUNITY ECOSYSTEMS	10,000
<b>Total . . . . .</b> ► <b>3a</b>				2,586,967

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<b>a</b> <i>Paid during the year</i>				
NEW REFORM TEMPLE 4801 MAIN STREET SUITE 650 KANSAS CITY, MO 64112		PC	GRANT FOR MATCH	2,000
NOAH WEBSTER HOUSE 70 FERNCLIFF DRIVE WEST HARTFORD, CT 06117		PC	GRANT FOR MATCH	5,000
NORTH VALLEY HOSPITAL FOUNDATION 448 LABRIE DRIVE APT B WHITEFISH, MT 59937		PC	GRANT FOR MATCH	1,000
<b>Total . . . . .</b> ► <b>3a</b>				2,586,967

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<b>a</b> <i>Paid during the year</i>				
NORTH VALLEY MUSIC SCHOOL 448 LABRIE DRIVE APT B WHITEFISH, MT 59937		PC	GRANT FOR MATCH	100
NORTHLAND EARLY EDUCATION CENTER 8630 NORTH OAK TRAFFICWAY KANSAS CITY, MO 64155		PC	NEEC CAPITAL CAMPAIGN	25,000
NORTHLAND SHEPHERD'S CENTER 4805 NE ANTIOCH RD KANSAS CITY, MO 64119		PC	SECURITY AND SAFETY FOR OLDER ADULTS	25,000
<b>Total . . . . .</b> ► <b>3a</b>				2,586,967

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NORTHWEST COMMUNITY DEVELOPMENT CORPORATION 217 SOUTH CEDAR AVENUE INDEPENDENCE, MO 64053		PC	COMMUNITY SAFETY	4,200
NORTHWESTERN COLLEGE ONE HR BLOCK WAY KANSAS CITY, MO 64105		PC	GRANT FOR MATCH	150
NORTHWESTERN UNIVERSITY 12336 RUSSELL ST OVERLAND PARK, KS 66209		PC	GRANT FOR MATCH	250
<b>Total . . . . . ▶ 3a</b>				2,586,967



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NOTRE DAME DE SION 4801 MAIN STREET SUITE 650 KANSAS CITY, MO 64112		PC	GRANT FOR MATCH	1,000
OKLAHOMA STATE UNIVERSITY ONE HR BLOCK WAY KANSAS CITY, MO 64015		PC	GRANT FOR MATCH	150
OPEN OPTIONS 3100 BROADWAY BLVD SUITE 330 KANSAS CITY, MO 64111		PC	COMMUNITY LIVING ENHANCEMENTS	40,000
<b>Total . . . . .</b> ► <b>3a</b>				2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
OPERATION BREAKTHROUGH 3039 TROOST KANSAS CITY, MO 64109		PC	PROJECTS THAT SUPPORT ASSOCIATE VOLUNTEER ACTIVITIES	2,500
OWENCOX DANCE GROUP 4220 MERCIER STREET KANSAS CITY, MO 64111		PC	MARKETING AND DEVELOPMENT INITIATIVES	3,500
PACES747 ARMSTRONG AVENUE KANSAS CITY, KS 66101		PC	PACES MODERNIZATION PROJECT	25,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PEMBROKE HILL SCHOOL PO BOX 419580 KANSAS CITY, MO 641416580		PC	GRANT FOR MATCH	5,000
PHOENIX FAMILYONE HR BLOCK WAY KANSAS CITY, MO 64105		PC	GRANT FOR MATCH	100
PLAZA ACADEMY 3930 BROADWAY BOULEVARD KANSAS CITY, MO 64111		PC	SECOND LEVEL RENOVATION	25,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PREP-KC2300 MAIN ST SUITE 340 KANSAS CITY, MO 64108		PC	DEVELOPING LITERACY LEADERS TO SUSTAIN THE K-3 LITERACY BENCHMARKING INITIATIVE	31,600
PROJECT LINUSONE HR BLOCK WAY KANSAS CITY, MO 64105		PC	GRANT FOR MATCH	400
RAVENWOOD NATURAL SCIENCE CENTER 448 LABRIE DRIVE APT B WHITEFISH, MT 59937		PC	GRANT FOR MATCH	1,000
<b>Total . . . . .</b> ► <b>3a</b>				2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
REBUILDING TOGETHER KANSAS CITY INC 2050 PLUMBERS WAY 150 LIBERTY, MO 64068		PC	SAFE AT HOME MAKING LIFE ACCESSIBLE	20,000
REDISCOVER1555 NE RICE ROAD LEES SUMMIT, MO 64086		PC	SUPPORT FOR DIALECTICAL BEHAVIOR THERAPY (DBT)	20,000
REDWOOD CITY EDUCATION FOUNDATION PO BOX 3046 REDWOOD CITY, CA 940643046		PC	2018 OUTSTANDING COMMUNITY SERVICE AWARD	4,500
<b>Total . . . . .</b> ► <b>3a</b>				2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
RISING UPPO BOX 385 FORT MORGAN, CO 807010385		PC	2018 OUTSTANDING COMMUNITY SERVICE AWARD	5,000
ROSEDALE DEVELOPMENT ASSOCIATION 1403 SOUTHWEST BLVD KANSAS CITY, KS 661031828		PC	ROOF REPAIR	22,000
SAFEHOME INCPO BOX 4563 OVERLAND PARK, KS 66204		PC	FURNITURE REPLACEMENT	13,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SAINT LUKE'S HOSPITAL FOUNDATION 2101 W 67TH ST MISSION HILLS, KS 66208		PC	GRANT FOR MATCH	2,000
SETON CENTER INC 2816 E 23RD STREET KANSAS CITY, MO 64127		PC	CAN YOU HEAR ME NOW?	9,800
SHINNECOCK HILLS EDUCATION FUND PO BOX 2365 SOUTHAMPTON, NY 11969		PC	GRANT FOR MATCH	500
<b>Total . . . . .</b> ► <b>3a</b>				2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
SHOW ME KC SCHOOLS 4049 W PENNSYLVANIA AVE SUITE 301 KANSAS CITY, MO 64111		PC	EXPANDING THE CAPACITY OF SHOW ME KC SCHOOLS	25,000
SLEEPYHEAD BEDS 4741 CENTRAL ST STE 244 KANSAS CITY, MO 64112		PC	SLEEPYHEAD BEDS BED COLLECTION & DISTRIBUTION PROGRAM	25,000
SOUTHERN METHODIST UNIVERSITY 2101 W 67TH ST MISSION HILLS, KS 66208		PC	GRANT FOR MATCH	2,000
<b>Total . . . . . ▶ 3a</b>				2,586,967



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ST ANGES SCHOOL5130 MISSION RD ROELAND PARK, KS 66205		PC	GRANT FOR MATCH	1,000
ST JOSEPH DEVELOPMENT FUND 5321 PAYNE SHAWNEE, KS 66226		PC	GRANT FOR MATCH	1,000
SUNFLOWER HOUSE 15440 W 65TH STREET SHAWNEE, KS 66217		PC	INTERVIEW RECORDING EQUIPMENT FOR CHILD ASSESSMENT PROGRAM	18,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE CHILDREN'S PLACE2 E 59TH ST KANSAS CITY, MO 64113		PC	THE CHILDREN'S PLACE - STRATEGIC PLANNING	30,000
THE FARMER'S HOUSE 3011 BALTIMORE AVENUE KANSAS CITY, MO 641083403		PC	MAKERSPACE POTTERY STUDIO FOR VOCATIONAL EXPLORATION	12,500
THE HARRY S TRUMAN GOOD NEIGHBOR AWARD FOUNDATION PO BOX 755 SHAWNEE MISSION, KS 66201		PC	VIDEO UPDATE	5,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE KEYS ARE AT THE CROSS PO BOX 18445 RAYTOWN, MO 641338445		PC	2018 OUTSTANDING SERVICE AWARD	5,000
THE NATURE CONCERVANCY KANSAS CHAPTER 2420 NW BUTTON ROAD TOPEKA, KS 66618		PC	SUPPORT THE CONSERVATION OF LANDS AND WATERS THAT BENEFIT INDIVIDUALS RESIDING IN THE GREATER KANSAS CITY AREAS	5,000
THE NELSON GALLERY FOUNDATION 4801 MAIN STREET SUITE 1000 KANSAS CITY, MO 64111		PC	GRANT FOR MATCH	20,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE NELSON GALLERY FOUNDATION 5049 WORNALL RD 10EF KANSAS CITY, MO 64112		PC	GRANT FOR MATCH	2,000
THE OHIO STATE UNIVERSITY FOUNDATION ONE HR BLOCK WAY KANSAS CITY, MO 64015		PC	GRANT FOR MATCH	600
THE SHEPHERD'S CENTER KANSAS CITY CENTRAL PO BOX 32844 KANSAS CITY, MO 64171		PC	CONSULTANT, DATABASE, AND ADMINISTRATIVE EXPENSES TO IMPROVE FUND DEVELOPMENT	23,400
<b>Total . . . . .</b>			<b>3a</b>	2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE WOMEN'S FOUNDATION OF GREATER KANSAS CITY 5049 WORNALL RD 10EF KANSAS CITY, MO 64112		PC	GRANT FOR MATCH	12,000
THE WORNALLMAJORS HOUSE MUSEUMS 6115 WORNALL ROAD 8201 STATELINE ROAD KANSAS CITY, MO 64113		PC	ALEXANDER MAJORS HOUSE MUSEUM WOOD RESTORATION	7,600
TNC COMMUNITY 12404 E US HIGHWAY 40 INDEPENDENCE, MO 64055		PC	HOMES LIKE YOURS AND MINE TECH UPGRADE	5,500
<b>Total . . . . . ▶ 3a</b>				2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TOTES FOR TOTS & TEENS ONE HR BLOCK WAY KANSAS CITY, MO 64105		PC	GRANT FOR MATCH	200
TRI-COUNTY COMMUNITY MENTAL HEALTH SERVICES 3100 NE 83RD STREET SUITE 1001 KANSAS CITY, MO 64119		PC	IMPROVING ACCESS TO MENTAL HEALTH CARE	25,000
UMKC FOUNDATION 4801 MAIN STREET SUITE 1000 KANSAS CITY, MO 64111		PC	TO SUPPORT ACTIVITIES AND EMERGENCY ASSISTANCE NEEDS OF HENRY W BLOCH SCHOLARS DURING 2018	2,195
<b>Total . . . . . ▶ 3a</b>				2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UMKC FOUNDATION 4801 MAIN STREET SUITE 1000 KANSAS CITY, MO 64111		PC	GRANT FOR MATCH	5,000
UMKC FOUNDATION 4801 MAIN STREET SUITE 1000 KANSAS CITY, MO 64111		PC	TO SUPPORT HENRY W BLOCH SCHOLARS DURING 2018	215,092
UNICORN THEATRE3828 MAIN STREET KANSAS CITY, MO 641111915		PC	ONGOING PROGRAMS AND OPERATIONS	9,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNION STATION KANSAS CITY INC 30 WEST PERSHING ROAD SUITE 400 KANSAS CITY, MO 64108		PC	CITY STAGE THEATRE RENOVATION PROJECT	20,000
UNITED SERVICE ORGANIZATIONS 4801 MAIN STREET SUITE 1000 KANSAS CITY, MO 64112		PC	GRANT FOR MATCH	300
UNITED WAY OF GREATER KANSAS CITY 801 WEST 47TH STREET SUITE 500 KANSAS CITY, MO 64112		PC	ONGOING OPERATION OF 2-1-1	10,000
<b>Total . . . . .</b> ► <b>3a</b>				2,586,967



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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNITED WAY OF GREATER KANSAS CITY 801 WEST 47TH STREET SUITE 500 KANSAS CITY, MO 64112		PC	HEART OF AMERICA COMMUNITY AIDS PROGRAM	5,000
UNITED WAY OF GREATER KANSAS CITY 801 WEST 47TH STREET SUITE 500 KANSAS CITY, MO 64112		PC	MY VERY OWN LIBRARY - KC	15,000
UNITED WAY OF GREATER KANSAS CITY ONE HR BLOCK WAY KANSAS CITY, MO 64105		PC	GRANT FOR MATCH	1,732
<b>Total . . . . . ▶ 3a</b>				2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNIVERSITY OF CALIFORNIA SANTA BARBARA ONE HR BLOCK WAY KANSAS CITY, MO 64105		PC	GRANT FOR MATCH	500
UNIVERSITY OF CENTRAL MISSOURI FOUNDATION ONE HR BLOCK WAY 8TH FLOOR KANSAS CITY, MO 64105		PC	GRANT FOR MATCH	125
UNIVERSITY OF KANSAS ENDOWMENT ASSOC ONE HR BLOCK WAY KANSAS CITY, MO 64105		PC	GRANT FOR MATCH	2,100
<b>Total . . . . . ▶ 3a</b>				2,586,967


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNIVERSITY OF KANSAS HEALTH SYSTEMS 2101 W 67TH ST MISSION HILLS, KS 66208		PC	GRANT FOR MATCH	2,000
UNIVERSITY OF MISSOURI-COLUMBIA 9210 N VIRGINIA AVE KANSAS CITY, MO 64155		PC	GRANT FOR MATCH	2,000
UNIVERSITY OF MISSOURI-COLUMBIA ONE HR BLOCK WAY KANSAS CITY, MO 64105		PC	GRANT FOR MATCH	1,000
<b>Total . . . . .</b> ► <b>3a</b>				2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNIVERSITY OF NEBRASKA FOUNDATION 2101 W 67TH ST MISSION HILLS, KS 66208		PC	GRANT FOR MATCH	500
UNIVERSITY OF VIRGINIA - LAW SCHOOL FOUNDATION 580 MASSIE ROAD CHARLOTTESVILLE, VA 22901		PC	GRANT FOR MATCH	200
UNIVERSITY OF WISCONSIN EAU CLAIRE FOUNDATION 330 W 34TH STREET NEW YORK, NY 10001		PC	GRANT FOR MATCH	5,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
VASSAR COLLEGE 2775 SANDERS ROAD SUITE F8 NORTHBROOK, IL 60062		PC	GRANT FOR MATCH	5,000
VETERANS COMMUNITY PROJECT 8900 TROOST AVE KANSAS CITY, MO 641313053		PC	ELECTRONIC HEALTH RECORD SYSTEM (EHR) FROM ZENCHARTS	10,000
VIBRANT HEALTH-WYANDOTTE NEIGHBORHOOD CLINICS 21 NORTH 12TH STREET 300 KANSAS CITY, KS 66102		PC	HEALTH INFORMATION TECHNOLOGY AND TELECOMMUNICATIONS INTEGRATION & IMPROVEMENT	30,600
<b>Total . . . . . ► 3a</b>				2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WAYSIDE WAIFS INC 3901 MARTHA TRUMAN ROAD KANSAS CITY, MO 64137		PC	NO MORE BULLYING <sup>1</sup> PROGRAM EVALUATION	10,000
WHITEFISH LAKE INSTITUTE 448 LABRIE DRIVE APT B WHITEFISH, MT 59937		PC	GRANT FOR MATCH	250
WHITEFISH THEATRE COMPANY 448 LABRIE DRIVE APT B WHITEFISH, MT 59937		PC	GRANT FOR MATCH	100
<b>Total . . . . . ▶ 3a</b>				2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
YOUNG MEN'S CHRISTIAN ASSOCIATION OF METROPOLITAN WASHINGTON DC 535 GRISWOLD STREET SUITE 2300 DETROIT, MI 48226		PC	GRANT FOR MATCH	5,000
YOUNG WOMEN ON THE MOVE 3148 PARALLEL PARKWAY KANSAS CITY, KS 66104		PC	CAPITAL CAMPAIGN	25,000
YOUTH SYMPHONY OF KANSAS CITY 209 W 18TH STREET KANSAS CITY, MO 64108		PC	60TH ANNIVERSARY COMMISSIONS	5,000
<b>Total . . . . . ▶ 3a</b>				2,586,967

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
YOUTH VOLUNTEER CORPS 1025 JEFFERSON STREET KANSAS CITY, MO 64105		PC	YVC LEADERSHIP ACADEMY	25,000
<b>Total</b> . . . . .  <b>3a</b>				2,586,967



**TY 2018 Accounting Fees Schedule****Name:** H & R BLOCK FOUNDATION**EIN:** 23-7378232

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING AND AUDIT FEES	64,071	36,942		7,809

**TY 2018 General Explanation Attachment****Name:** H & R BLOCK FOUNDATION**EIN:** 23-7378232**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1		FORM 990-PF, PART VIII, LINE 1, OFFICER COMPENSATION	THE FOUNDATION HAS NO EMPLOYEES ALL MANAGEMENT SERVICES ARE PROVIDED THROUGH HRB MANAGEMENT, INC WHO IS PAID A MANAGEMENT FEE AS DISCLOSED IN PART VIII, LINE 3, HIGHLY PAID CONTRACTORS OFFICERS DAVID P MILES AND CAREY WILKERSON ARE EMPLOYEES OF AND ARE PAID BY HRB MANAGEMENT, INC PURSUANT TO THE FORM 990-PF INSTRUCTIONS, THE PORTION OF THE COMPENSATION PAID TO THE MANAGEMENT SERVICES COMPANY (HRB MANAGEMENT, INC ) THAT RELATES TO SERVICES PROVIDED BY THE FOUNDATION OFFICERS IS REPORTED IN PART VIII, LINE 1, OFFICER COMPENSATION AS IF THE FOUNDATION HAD PAID THE OFFICERS DIRECTLY THE TOTAL AMOUNT PAID TO HRB MANAGEMENT, INC REPORTED IN PART VIII, LINE 3, HIGHLY PAID CONTRACTORS INCLUDES THE AMOUNT OF OFFICER COMPENSATION SEPARATELY REPORTED IN PART VIII, LINE 1, OFFICER COMPENSATION

**General Explanation Attachment**

Identifier	Return Reference	Explanation	
2		FORM 990-PF, PART XVI-A	THE FOUNDATION FILES A FEDERAL FORM 990-T TO REPORT NET INCOME OR LOSS FROM UNRELATED BUSINESS INCOME RESULTING FROM INVESTMENTS IN VARIOUS PARTNERSHIPS THE FOUNDATION ACCOUNTS FOR INVESTMENTS IN PARTNERSHIPS ON A GAAP BASIS, AND THEREFORE DOES NOT RECORD UNRELATED BUSINESS INCOME OR LOSS REPORTED ON TAX SCHEDULE K-1 IN ITS BOOKS AND RECORDS AS A RESULT, NO UNRELATED BUSINESS INCOME OR LOSS IS REPORTED ON FORM 990-PF PART I, COLUMN A, REVENUE AND EXPENSES PER BOOKS OR ON PART XVI-A, ANALYSIS OF INCOME-PRODUCING ACTIVITIES, COLUMNS (A) AND (B), UNRELATED BUSINESS INCOME

**TY 2018 Investments - Other Schedule**

**Name:** H & R BLOCK FOUNDATION  
**EIN:** 23-7378232

**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
DIMENSIONAL EMERGING MARKETS FUND	FMV	1,726,822	1,726,822
FIR TREE INTERNATIONAL VALUE FUND	FMV	1,357,782	1,357,782
VANGUARD DIVIDEND APPRECIATION FUND	FMV	2,112,839	2,112,839
WINGATE PARTNERS	FMV	164,464	164,464
CID CAPITAL	FMV	982,010	982,010
VANGUARD EMERGING MARKETS	FMV	1,663,841	1,663,841
COMMER TORTOISE	FMV	1,089,622	1,089,622
LAZARD GLOBAL	FMV	1,057,927	1,057,927
SEMPER VIC	FMV	2,801,053	2,801,053
RIVERVEST VENTURE FUND	FMV	2,494,504	2,494,504
WELLINGTON CTF DURABLE	FMV	2,152,580	2,152,580
OAKWOOD REAL ESTATE PARTNERS II	FMV	874,580	874,580
ARTISAN GLOBAL VALUE FUND	FMV	2,239,323	2,239,323
VANGUARD DEVELOPED MARKETS	FMV	6,663,295	6,663,295
VANGUARD RUSSELL 3000	FMV	9,312,323	9,312,323
VANGUARD INTERMEDIATE US GOVT BOND FUND	FMV	6,740,718	6,740,718
DOVER STREET IX CAYMAN FUND	FMV	938,147	938,147
PARAMETRIC GLOBAL DEFENSIVE	FMV	2,988,865	2,988,865
LOOMIS	FMV	1,747,301	1,747,301
HBK MULTI STRATEGY	FMV	1,743,733	1,743,733
T ROWE PRICE NEW ERA	FMV	1,250,912	1,250,912
VANGUARD SHORT TERM TRS	FMV	1,005,863	1,005,863
OAKWOOD REAL ESTATE PARTNERS III	FMV	162,208	162,208
ROARK CAPITAL PARTNERS II	FMV	557,915	557,915
ROARK CAPITAL PARTNERS V	FMV	159,504	159,504
RIVERVEST VENTURE IV	FMV	284,731	284,731

**TY 2018 Legal Fees Schedule****Name:** H & R BLOCK FOUNDATION**EIN:** 23-7378232

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
LEGAL FEES	6,501	325		6,176

**TY 2018 Other Assets Schedule****Name:** H & R BLOCK FOUNDATION**EIN:** 23-7378232**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM MARION AND HENRY BLOCH FAMILY FOUNDATION	125,880	40,874	40,874
OTHER RECEIVABLES	0	6,300	6,300

**TY 2018 Other Expenses Schedule****Name:** H & R BLOCK FOUNDATION**EIN:** 23-7378232**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INFORMATION TECHNOLOGY	11,867	0		11,867
SPECIAL EVENT EXPENSE	1,357	68		1,289
VOLUNTEER PROGRAM COSTS	5,782	0		5,782
INSURANCE-GENERAL	4,812	0		0
MISCELLANEOUS	750	137		2,602

**TY 2018 Other Income Schedule****Name:** H & R BLOCK FOUNDATION**EIN:** 23-7378232**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INCOME (LOSS) FROM SCHEDULES K-1		-82,359	
UNREALIZED GAIN (LOSS) ON INVESTMENTS	-3,529,380		-3,529,380



**TY 2018 Other Liabilities Schedule****Name:** H & R BLOCK FOUNDATION**EIN:** 23-7378232

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO HRB MANAGEMENT, INC.	65,667	68,747

**TY 2018 Other Professional Fees Schedule****Name:** H & R BLOCK FOUNDATION**EIN:** 23-7378232

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
INVESTMENT ADVISOR AND SERVICE FEES	719,930	262,079		0
MANAGEMENT FEES	336,534	26,923		309,611
CONSULTING FEES	15,473	774		14,699

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491309008289	
<b>Schedule B</b> (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		<b>Schedule of Contributors</b>  ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to <a href="http://www.irs.gov/Form990">www.irs.gov/Form990</a> for the latest information			OMB No 1545-0047  <b>2018</b>
<b>Name of the organization</b> H & R BLOCK FOUNDATION				<b>Employer identification number</b> 23-7378232	

Organization type (check one)

<b>Filers of:</b>	<b>Section:</b>
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)( ) (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

<b>Name of organization</b> H & R BLOCK FOUNDATION	<b>Employer identification number</b> 23-7378232
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**Part I** **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	H&R BLOCK INC ONE HR BLOCK WAY KANSAS CITY, MO 64105	\$ 231,200	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
.		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
.		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
.		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
.		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
.		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
.		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
.		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )

Employer identification number

23-7378232

Part II	Noncash Property
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Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

<b>Name of organization</b> H & R BLOCK FOUNDATION	<b>Employer identification number</b> 23-7378232
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<b>Part III</b>	<b>Exclusively</b> religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of <b>exclusively</b> religious, charitable, etc., contributions of <b>\$1,000 or less</b> for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	<div></div> <div></div>	<div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	<div></div> <div></div>	<div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	<div></div> <div></div>	<div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
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