

Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0052

**2018**

Open to Public Inspection

For calendar year 2018 or tax year beginning

, 2018, and ending

, 20

Name of foundation

The Marmor Foundation

Number and street (or P O box number if mail is not delivered to street address)

127 University Ave

City or town, state or province, country, and ZIP or foreign postal code

Berkeley CA 94710

A Employer identification number

23-7005963

B Telephone number (see instructions)

(510) 841-4123

C If exemption application is pending, check here ☐G Check all that apply ☐ Initial return ☐ Initial return of a former public charity☐ Final return ☐ Amended return☐ Address change ☐ Name changeH Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at  
end of year (from Part II, col (c),  
line 16) ▶ \$ 11,476,376.J Accounting method ☐ Cash ☒ Accrual☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis)D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,  
check here and attach computation ☐E If private foundation status was terminated under  
section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of  
amounts in columns (b), (c), and (d) may not necessarily equal  
the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>				
1 Contributions, gifts, grants, etc., received (attach schedule)	0.			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	20.	20.		
4 Dividends and interest from securities	236,117.	236,117.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	458,826.			
b Gross sales price for all assets on line 6a 2,802,303.				
7 Capital gain net income (from Part IV, line 2)		458,825.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) See Stmt	0.	14,336.		
12 <b>Total.</b> Add lines 1 through 11	694,963.	709,298.		
<b>Operating and Administrative Expenses</b>				
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) L-16b Stmt	3,350.			0.
c Other professional fees (attach schedule) L-16c Stmt	101,772.	67,246.		37,100.
17 Interest				
18 Taxes (attach schedule) (see instructions) See Stmt	1,809.	1,809.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) See Stmt	235.			132.
24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	107,166.	69,055.		37,232.
25 Contributions, gifts, grants paid	561,450.			561,450.
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	668,616.	69,055.		598,682.
27 Subtract line 26 from line 12				
a <b>Excess of revenue over expenses and disbursements</b>	26,347.			
b <b>Net investment income</b> (if negative, enter -0-)		640,243.		
c <b>Adjusted net income</b> (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

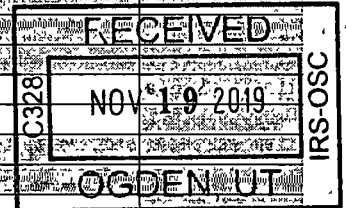
Cat No 11289X

Form **990-PF** (2018)

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<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash—non-interest-bearing	17,462.	16,249.	16,249.
	2 Savings and temporary cash investments	962,717.	120,419.	120,419.
	3 Accounts receivable ▶ 24,287.			
	Less: allowance for doubtful accounts ▶	14,385.	24,287.	24,287.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable	0.		
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0.		
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	10,271.	8,462.	8,462.
	10a Investments—U S. and state government obligations (attach schedule) L-10a Stmt	1,071,288.	1,812,419.	1,812,419.
	b Investments—corporate stock (attach schedule) L-10b Stmt	2,979,350.	3,261,690.	3,261,690.
	c Investments—corporate bonds (attach schedule) L-10c Stmt	804,032.	851,357.	851,357.
<b>Liabilities</b>	11 Investments—land, buildings, and equipment basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule) L-13 Stmt	5,689,403.	4,408,858.	4,408,858.
	14 Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶ L-15 Stmt)	999,135.	972,635.	972,635.
	16 <b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	12,548,043.	11,476,376.	11,476,376.
<b>Net Assets or Fund Balances</b>	17 Accounts payable and accrued expenses	0.	3,453.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 <b>Total liabilities</b> (add lines 17 through 22)	0.	3,453.	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24 through 26, and lines 30 and 31.</b>			
	24 Unrestricted	12,548,043.	11,472,923.	
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 <b>Total net assets or fund balances</b> (see instructions)	12,548,043.	11,472,923.	
	31 <b>Total liabilities and net assets/fund balances</b> (see instructions)	12,548,043.	11,476,376.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,548,043.
2 Enter amount from Part I, line 27a	2	26,347.
3 Other increases not included in line 2 (itemize) ▶ See Statement	3	-1,101,467.
4 Add lines 1, 2, and 3	4	11,472,923.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	11,472,923.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
<b>1a Publicly Traded Securities</b>	P	various	various
<b>b Capital Gain Distributions</b>	P	various	various
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
<b>a</b> 2,658,793.		2,343,478.	315,315.
<b>b</b> 143,510.		0.	143,510.
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>a</b> 0.	0.	0.	315,315.
<b>b</b> 0.	0.	0.	143,510.
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	458,825.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions If (loss), enter -0- in Part I, line 8	<b>3</b>	0.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	1,613,696.	11,999,640.	0.134479
2016	325,323.	11,307,401.	0.028771
2015	1,653,126.	12,095,753.	0.136670
2014	545,033.	12,913,485.	0.042207
2013	515,788.	12,246,023.	0.042119

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.384246
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.076849
<b>4</b> Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	<b>4</b>	11,241,139.
<b>5</b> Multiply line 4 by line 3	<b>5</b>	863,870.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	6,402.
<b>7</b> Add lines 5 and 6	<b>7</b>	870,272.
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	<b>8</b>	598,682.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	12,805.	
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	<b>2</b>	0.	
<b>3</b>	Add lines 1 and 2	<b>3</b>	12,805.	
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	<b>4</b>	0.	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	12,805.	
<b>6</b>	<b>Credits/Payments</b>			
<b>a</b>	2018 estimated tax payments and 2017 overpayment credited to 2018	<b>6a</b>	5,963.	
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>		
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	10,000.	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>		
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	15,963.	
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>		
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>		
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	3,158.	
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2019 estimated tax</b> <b>3,158.</b> <b>Refunded</b>	<b>11</b>		

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<b>x</b>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		<b>x</b>
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		<b>x</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <b>\$</b> _____ (2) On foundation managers. <b>\$</b> _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <b>\$</b> _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		<b>x</b>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		<b>x</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<b>x</b>
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i>		<b>x</b>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<b>x</b>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	<b>x</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions <b>CA</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	<b>x</b>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		<b>x</b>
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		<b>x</b>

**Part VII-A** Statements Regarding Activities (continued)

	Yes	No
<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		<b>x</b>
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		<b>x</b>
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	<b>x</b>	
<b>14</b> The books are in care of ▶ Leventhal Kline Management Inc. Telephone no. ▶ (510) 841-4123 Located at ▶ 127 University Avenue Berkeley CA ZIP+4 ▶ 94710-1616		
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
<b>16</b> At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		<b>x</b>

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>	<b>1b</b>	<b>x</b>
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	<b>1c</b>	<b>x</b>
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b> At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20 , 20 , 20 , 20		
<b>b</b> Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	<b>2b</b>	
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)	<b>3b</b>	
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	<b>x</b>
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	<b>4b</b>	<b>x</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance, check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

**8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Michael F. Marmor 127 University Ave Berkeley CA 94710	Pres & Dir 2.00	0.	0.	0.
Jane B. Marmor 127 University Ave Berkeley CA 94710	Secty & Dir 1.00	0.	0.	0.
David J. Marmor 127 University Ave Berkeley CA 94710	Director 1.00	0.	0.	0.
See Statement	2.25	0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

**Total number of other employees paid over \$50,000** ☐ 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)***3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
First Republic Investment Management 111 Pine Street San Francisco CA 94111	Investment Management Services	52,672.
Leventhal Kline Management Inc 127 University Ave Berkeley CA 94710	Foundation Management Services	51,350.

**Total** number of others receiving over \$50,000 for professional services

0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	The Foundation lends notable works of art to other charitable organizations for public display.	0.
2		
3		
4		

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	None	0.
2		
3	All other program-related investments See instructions	

**Total.** Add lines 1 through 3

0.

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	10,937,909.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	465,953.
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	8,462.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	11,412,324.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	11,412,324.
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	<b>4</b>	171,185.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	11,241,139.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	562,057.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	562,057.
<b>2a</b>	Tax on investment income for 2018 from Part VI, line 5	<b>2a</b>	12,805.
<b>b</b>	Income tax for 2018 (This does not include the tax from Part VI)	<b>2b</b>	0.
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	12,805.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	549,252.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	549,252.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	549,252.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	598,682.
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	0.
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	0.
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	0.
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	598,682.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	598,682.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
<b>1</b> Distributable amount for 2018 from Part XI, line 7				549,252.
<b>2</b> Undistributed income, if any, as of the end of 2018:				
<b>a</b> Enter amount for 2017 only				
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2018:				
<b>a</b> From 2013	0.			
<b>b</b> From 2014	0.			
<b>c</b> From 2015	270,325.			
<b>d</b> From 2016	0.			
<b>e</b> From 2017	1,017,332.			
<b>f</b> <b>Total</b> of lines 3a through e	1,287,657.			
<b>4</b> Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ 598,682.				
<b>a</b> Applied to 2017, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions)				
<b>d</b> Applied to 2018 distributable amount				549,252.
<b>e</b> Remaining amount distributed out of corpus	49,430.			
<b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,337,087.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions		0.		
<b>e</b> Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount—see instructions			0.	
<b>f</b> Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
<b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	0.			
<b>9</b> <b>Excess distributions carryover to 2019.</b> Subtract lines 7 and 8 from line 6a	1,337,087.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2014	0.			
<b>b</b> Excess from 2015	270,325.			
<b>c</b> Excess from 2016	0.			
<b>d</b> Excess from 2017	1,017,332.			
<b>e</b> Excess from 2018	49,430.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	1				1
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets	1				1
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

n/a

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

n/a

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> Please See Attached Schedule . CA 9			Various	561,450.
<b>Total</b>			<b>3a</b>	561,450.
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b>			<b>3b</b>	

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
<b>1</b>	Program service revenue					
<b>a</b>						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>f</b>						
<b>g</b>	Fees and contracts from government agencies					
<b>2</b>	Membership dues and assessments					
<b>3</b>	Interest on savings and temporary cash investments			14	20	
<b>4</b>	Dividends and interest from securities			14	236,117	
<b>5</b>	Net rental income or (loss) from real estate					
<b>a</b>	Debt-financed property					
<b>b</b>	Not debt-financed property					
<b>6</b>	Net rental income or (loss) from personal property					
<b>7</b>	Other investment income					
<b>8</b>	Gain or (loss) from sales of assets other than inventory			18	458,453	
<b>9</b>	Net income or (loss) from special events					
<b>10</b>	Gross profit or (loss) from sales of inventory					
<b>11</b>	Other revenue <b>a</b> Partnership Income			16		
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>12</b>	Subtotal. Add columns (b), (d), and (e)				694,590	
<b>13</b>	Total. Add line 12, columns (b), (d), and (e)				13	694,590

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	x
	(2) Other assets	1a(2)	x
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	x
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	x
	(3) Rental of facilities, equipment, or other assets	1b(3)	x
	(4) Reimbursement arrangements	1b(4)	x
	(5) Loans or loan guarantees	1b(5)	x
	(6) Performance of services or membership or fundraising solicitations	1b(6)	x
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	x
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.


correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ Michael J. Mancuso 11/5/19 ▶ President

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below?  
See instructions ☒ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name <b>Dion L Griffin, CPA</b>	Preparer's signature 	Date <b>11/12/19</b>	Check <input type="checkbox"/> if self-employed	PTIN <b>P01882984</b>
Firm's name ▶ <b>Leventhal/Kline Management Inc.</b>			Firm's EIN ▶ <b>94-3292172</b>	
Firm's address ▶ <b>127 University Avenue</b>			Phone no <b>(510) 841-4123</b>	

BAA Berkeley CA 94710 Form 990-PF (2018)

**Form 990-PF: Return of Private Foundation****Part VIII: Information about Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** Continuation Statement

Name and address	Title, and average hours per week devoted to position	Compensation	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
Andrea Marmor 127 University Ave Berkeley, CA 94710	Director 0.25	0.	0.	0.
Harald J. Leventhal 127 University Ave Berkeley, CA 94710	CFO 1.00	0.	0.	0.
Benita R. Kline 127 University Ave Berkeley, CA 94710	Asst Secretary 1.00	0.	0.	0.
		0.	0.	0.

## Additional information from your Form 990-PF: Return of Private Foundation

### Form 990-PF: Return of Private Foundation

#### Other Income

#### Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income
Partnership Income	0.	14,336.	
<b>Total</b>	0.	14,336.	

### Form 990-PF: Return of Private Foundation

#### Taxes

#### Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
Excise tax- Net Investment Income	1,809.	1,809.		
<b>Total</b>	1,809.	1,809.		

### Form 990-PF: Return of Private Foundation

#### Other Expenses

#### Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
Filing Fees	105.			85.
Postage & delivery	107.			24.
Website	23.			23.
<b>Total</b>	235.			132.

### Form 990-PF: Return of Private Foundation

#### Other Increases

#### Continuation Statement

Description	Amount
Decrease in FMV of Investments	-1,252,790.
Increase in FMV of Artwork	13,700.
Gain from Securities donated as Gift	137,623.
<b>Total</b>	-1,101,467.

## 2018

Name The Marmor Foundation	Employer Identification No 23-7005963
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**Line 16a - Legal Fees**

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
<b>Total to Form 990-PF, Part I, Line 16a</b>					

**Line 16b - Accounting Fees**

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Leventhal Kline Mgt	Tax & regulatory filing	3,350.			0.
Total to Form 990-PF, Part I, Line 16b		3,350.			0.

**Line 16c - Other Professional Fees**

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Leventhal Kline Mgt	Fdn mgt svcs	48,000.	12,000.		36,000.
First Republic	Invest mgt svcs	52,672.	52,672.		0.
Hilarie Faberman	Art Appraisal	1,100.			1,100.
Various	Other Investment Expenses	0.	2,574.		0.
Total to Form 990-PF, Part I, Line 16c		101,772.	67,246.		37,100.



Form 990-PF  
Part II

Investments

2018

Name The Marmor Foundation			Employer Identification No 23-7005963	
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	End of Year State and Local Obligations Book Value	End of Year State and Local Obligations FMV	End of Year US Government Obligations Book Value	End of Year US Government Obligations FMV
Line 10a - Investments - US and State Government Obligations:				
US Obligations	711,826.	711,826.	1,100,593.	1,100,593.
State Obligations				
Tot to Fm 990-PF, Pt II, Ln 10a	711,826.	711,826.	1,100,593.	1,100,593.

	End of Year Book Value	End of Year Fair Market Value
Line 10b - Investments - Corporate Stock:		
Total from attached Schedule	3,261,690.	3,261,690.
Totals to Form 990-PF, Part II, Line 10b . . . . .	3,261,690.	3,261,690.

	End of Year Book Value	End of Year Fair Market Value
Line 10c - Investments - Corporate Bonds:		
Total from attached Schedule	851,357.	851,357.
Totals to Form 990-PF, Part II, Line 10c . . . . .	851,357.	851,357.

	End of Year Book Value	End of Year Fair Market Value
Line 12 - Investments - Mortgage loans:		
Totals to Form 990-PF, Part II, Line 12 . . . . .		

	End of Year Book Value	End of Year Fair Market Value
Line 13 - Investments - Other:		
Total from attached Schedule	4,408,858.	4,408,858.
Totals to Form 990-PF, Part II, Line 13 . . . . .	4,408,858.	4,408,858.

Name The Marmor Foundation	Employer Identification No 23-7005963
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Line 15 - Other Assets:	Beginning Year Book Value	End of Year Book Value	Fair Market Value
Artwork on loan to Art Museums	999,135.	972,635.	972,635.
Totals to Form 990-PF, Part II, line 15 . . . . .	999,135.	972,635.	972,635.

Line 22 - Other Liabilities:	Beginning Year Book Value	Ending Year Book Value
Totals to Form 990-PF, Part II, line 22 . . . . .		

## Schedule of Investments

Attachment Page 1 of 2

2018 Form 990-PF, Part II, Lines 10a, 10b, 10c &amp; 13

Line 10a - Investments - U.S. & State Government Obligations			
Description	Par Value	Book Value 12/31/2018	Book Value 12/31/2018
Federal Home Loan Mtge Corp	112,855 45	116,586 92	116,586 92
Fed Home Loan Bank	125,975 14	125,600 68	125,600 68
Fed Natl Mtge Assn	140,000 00	133,556 36	133,556 36
FNMA Pass-thru	39,707 84	41,054 63	41,054 63
GNMA Pass-thru M Platinum	15,550 16	16,520 22	16,520 22
US Treasury Bill	675,000 00	667,273 69	667,273 69
<b>Sub-total U S Government Obligations</b>		<b>1,100,592.50</b>	<b>1,100,592.50</b>
Arizona Brd Regents Arizona State Un	65,000 00	64,283 05	64,283 05
California St Go Bds	35,000 00	35,876 75	35,876 75
Chicago ILL Housing Authority	80,000 00	81,193 60	81,193 60
Commonwealth Finan Auth PA	55,000 00	49,635 50	49,635 50
Cuyahoga County Ohio	75,000 00	74,242 50	74,242 50
Florida Hurricane	50,000 00	50,065 50	50,065 50
Florida State Dept Evnmtl Protection	75,000 00	76,335 00	76,335 00
Fort Lauderdale Fla Spl Oblig Taxable	75,000 00	76,535 25	76,535 25
New York NY	75,000 00	69,939 75	69,939 75
Winston salem NC Ltd Obligation	55,000 00	54,843 25	54,843 25
Wisconsin State General Bd	80,000 00	78,876 00	78,876 00
<b>Sub-total State &amp; Local Government Obligations</b>		<b>711,826.15</b>	<b>711,826.15</b>
<b>Total U S &amp; State Government Obligations</b>		<b>1,812,418.65</b>	<b>1,812,418.65</b>

Line 10b- Investments - Corporate Stock			
Description	# Shares	Book Value 12/31/2018	Book Value 12/31/2018
Vanguard FTSE Developed Mkts	7,124 00	264,300 40	264,300 40
Ishares TR S&P 500 Index	10,775 00	2,711,097 75	2,711,097 75
Ishares Core S&P Small Cap ETF Fund	4,130 00	286,291 60	286,291 60
<b>Total Corporate Stock</b>	<b>22,029.00</b>	<b>3,261,689.75</b>	<b>3,261,689.75</b>

## Schedule of Investments

Attachment Page 2 of 2

## 2018 Form 990-PF, Part II, Lines 10a, 10b, 10c &amp; 13

Line 10c - Investments - Corporate Bonds			
Description	Par Value	Book Value 12/31/2018	Book Value 12/31/2018
AT&T	55,000.00	54,285.33	54,285.33
American Express	55,000.00	54,632.22	54,632.22
Anheuser Busch Fin	55,000.00	51,885.13	51,885.13
Apple	55,000.00	53,258.04	53,258.04
Bank of America	60,000.00	55,590.48	55,590.48
Goldman Sachs	75,000.00	77,630.70	77,630.70
JP Morgan Chase & Co	55,000.00	55,474.16	55,474.16
Microsoft	55,000.00	54,360.85	54,360.85
Morgan Stanley	55,000.00	54,611.87	54,611.87
Oracle	55,000.00	52,679.50	52,679.50
Qualcomm	50,000.00	52,357.97	52,357.97
Wells Fargo	80,000.00	81,902.88	81,902.88
Province of Ontario Bond	75,000.00	73,942.05	73,942.05
Royal Bank of Canada Ext SR CVR BD	80,000.00	78,745.52	78,745.52
<b>Total Corporate Bonds</b>		<b>851,356.70</b>	<b>851,356.70</b>

Line 13 - Investments - Other (Use for Mutual Funds, Hedge Funds, etc.)			
Description	Number of Units	Book Value 12/31/2018	Book Value 12/31/2018
Metropolitan Real Estate Partners VLP	1,000.00	75,254.36	75,254.36
IVA Worldwide FD CL I	19,660.16	313,186.41	313,186.41
FPA Crescent INSTL	10,094.18	298,081.05	298,081.05
JPMorgan Strategic Inc Opps - Select	62,703.13	711,680.48	711,680.48
Sprott Physical Gold Trust	99,587.00	1,026,741.97	1,026,741.97
Wells Fargo Advantage Absolute Return I	29,370.62	306,335.57	306,335.57
Matthews Asian Growth & Income Fd	13,126.15	182,322.21	182,322.21
Oakmark International Equity	7,657.01	156,509.35	156,509.35
Seafarer Overseas Growth & Inc	17,636.93	181,484.02	181,484.02
Wisdomtree Tr Intl Large Cap Div	3,440.00	146,268.80	146,268.80
Champlain Small Co Fund	17,253.39	293,118.66	293,118.66
Advisors Inner Circle Edgewood Growth Fund	8,810.14	253,643.82	253,643.82
Wisdom Tree Trust Total Div Fd	3,485.00	294,900.70	294,900.70
Osterweis Strategic Income Fund	15,707.84	169,330.53	169,330.53
<b>Total Other Investments</b>	<b>309,531.54</b>	<b>4,408,857.93</b>	<b>4,408,857.93</b>

2018 Form 990PF, Part XV, Line 3a

Date	Name	If recipient is an individual, show relationship to and Foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant	Amount
04/03/2018	American Conservatory Theatre Foundation 30 Grant Avenue, 7th Floor San Francisco, CA 94108-5834	N/A	PC	Annual Fund Support	7,500 00
06/04/2018	ARVO Foundation for Eye Research 1801 Rockville Pike, Suite 400 Rockville MD 20852-5622	N/A	PC	Unrestricted support	2 000 00
12/04/2018	Cantor Center for Visual Arts 328 Lomita Drive Stanford CA 94305	N/A	PC	Gift of art to the Cantor Center for the Arts, Stanford University	40,200 00
11/13/2018	Cantor Center for Visual Arts 328 Lomita Drive Stanford CA 94305	N/A	PC	Restricted grant per agreement	10,000 00
11/13/2018	Fdn of the Mass Eye & Ear Infirmary 243 Charles Street Boston, MA 02114	N/A	PC	For the Brockhurst Award Fund	2,500 00
04/03/2018	Fine Arts Museums Foundation Golden Gate Park 50 Hagiwara Tea Garden Drive San Francisco, CA 94118	N/A	PC	Unrestricted Support	7,500 00
11/13/2018	Friends of Music at Stanford Braun Music Center 541 Lasuen Hall Stanford University	N/A	PC	Unrestricted support	1,500 00
11/13/2018	Global Strategies for HIV Prevention 828 San Pablo Avenue # 260 Albany, CA 94706	N/A	PC	To Educate and Support Local Providers	10,000 00
11/13/2018	H S Kaplan Resident Research Fund 875 Blake Wilbur Drive, Room CC-G224 Stanford CA 94305	N/A	PC	Unrestricted Support	1,000 00
11/13/2018	Harvard College Office of the Recording Secty 124 Mount Auburn Street Cambridge, MA 02138-5795	N/A	PC	Annual gift directed by Michael F Marmor, AB, Class of '62	5 000 00
04/03/2018	Harvard Medical School Landmark Center 401 Park Drive Suite 22 West Boston, MA 02215	N/A	PC	Annual gift in honor of Dr M Marmor '66 & Dr J Marmor '66	5,000 00
04/24/2018	ISCEV	N/A	PC	Unrestricted Support	6,000 00
11/26/2018	Just Detention International 3325 Wilshire Blvd, Suite 340 Los Angeles, CA 90010	N/A	PC	Unrestricted Support	2,000 00
11/13/2018	LA County Museum of Art 5905 Wilshire Blvd Los Angeles, CA 90036	N/A	PC	Unrestricted Support	7,500 00
11/13/2018	Lighthouse for the Blind & Vis Impaired 214 Van Ness Avenue San Francisco, CA 94102	N/A	PC	Unrestricted support	2,000 00
11/26/2018	Long Now Foundation Fort Mason Center Building A San Francisco, CA 94123	N/A	PC	Unrestricted support	5,000 00
11/13/2018	Museum of Contemporary Art 250 South Grand Avenue Los Angeles, CA 90012	N/A	PC	Unrestricted Support	6 000 00
04/03/2018	Music@Menlo / Menlo School Menlo School 50 Valparaiso Avenue Atherton, CA 94027	N/A	PC	Unrestricted Support	5,000 00
11/26/2018	National Film Preservation Foundation 870 Market Street Suite 1113 San Francisco, CA 94102	N/A	PC	Unrestricted support	7,500 00
11/13/2018	Philharmonia Baroque Orchestra 414 Mason Street, Suite 606 San Francisco, CA 94102	N/A	PC	Unrestricted support 2015/16 Season	5,000 00

2018 Form 990PF, Part XV, Line 3a

Date	Name	If recipient is an individual, show relationship to and Foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant	Amount
11/13/2018	Planned Parenthood Federation of America 434 West 33rd Street, 12th Floor New York, NY 10001	N/A	PC	Support for National Programs	12,000 00
04/03/2018	Planned Parenthood Los Angeles 400 West 30th Street Los Angeles, CA 90007	N/A	PC	General Support-in Memory of Judd Marmor M D	3,000 00
11/13/2018	Planned Parenthood Mar Monte 1605 The Alameda San Jose, CA 95126	N/A	PC	Support for Family Planning Programs	5,000 00
11/13/2018	San Francisco General Hospital Foundation 2789 25th Street, Suite 2028 San Francisco, CA 94110	N/A	PC	For Fund #384-Children's Health Center	15,000 00
04/03/2018	San Francisco Museum of Modern Art 151 Third Street San Francisco, CA 94103	N/A	PC	Unrestricted Support	5 000 00
04/03/2018	San Francisco Symphony Davies Symphony Hall 201 Van Ness Ave San Francisco, CA 94102	N/A	PC	Unrestricted Support	7 500 00
09/11/2018	Stanford LIVE 365 Lasuen Street, 2nd Floor Stanford, CA 94305-2250	N/A	PC	Campaign to Renovate Frost	1,000 00
11/13/2018	Stanford LIVE 365 Lasuen Street 2nd Floor Stanford, CA 94305-2250	N/A	PC	Unrestricted support of Stanford Live	10,000 00
11/13/2018	Stanford University P O Box 20466 Stanford, CA 94305	N/A	PC	Record Donation to Stanford - Professorship Chair	333,250 00
11/13/2018	Stanford University P O Box 20466 Stanford, CA 94305	N/A	PC	To support Undergraduate Scholarship Fund	5,000 00
11/13/2018	Stanford University P O Box 20466 Stanford, CA 94305	N/A	PC	SMS Medicine & the Muse Program	3,500 00
11/13/2018	Stanford University P O Box 20466 Stanford, CA 94305	N/A	PC	To support Bing Overseas Study Program	2,000 00
04/03/2018	TheatreWorks PO Box 50458 Palo Alto, CA 94303-0458	N/A	PC	Unrestricted Support	10,000 00
04/03/2018	Village Enterprise Fund 751 Laurel Street P O Box 222 San Carlos, CA 94070	N/A	PC	Unrestricted Support	5,000 00
11/13/2018	Vista Ctr for the Blind & Visually Imprd 3200 Hillview Avenue Suite 120 Palo Alto, CA 94304	N/A	PC	Unrestricted support	2 000 00
04/20/2018	Vote Riders 171 Pier Avenue, Suite 313 Santa Monica, CA 90405	N/A	PC	Unrestricted support - Cardea Foundation	4,000 00
					<u>561,450 00</u>

**Marmor Foundation**

**EIN: 23-7005963**

**2018 Form 990PF, Part VII-B, Lines 1a(3) and 1a(4)**

**Statement Regarding Activities for Which Form 4720 May Be Required**

Harald Leventhal and Benita Kline, as individuals, did not receive any compensation for serving as officers (but not directors) of the Foundation. However, they are the principals of Leventhal Kline Management Inc., which provides a full range of management services to the Foundation, including accounting, general administrative support, tax preparation, and grant management and administration. The Foundation's directors approved payment of \$51,350 to Leventhal Kline Management Inc. for services during 2018.