

2949132702302

EXTENDED TO NOVEMBER 15, 2019

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information. Department of the Treasury Internal Revenue Service

	i catenual year 2010 of tax year beginning		, and ending		
N	ame of foundation			A Employer identificatio	n number
1	RRDLE FOUNDATION			23-7002682	2
	umber and street (or P O box number if mail is not delivered to street ac	ddress)	Room/suite	B Telephone number	
	16622 SWEET BAY DRIVE			585-750-92	200
Cı	ity or town, state or province, country, and ZIP or foreign po	ostal code		C If exemption application is	pending, check here
	DELRAY BEACH, FL 33445				
G	Check all that apply: Initial return	Initial return of a fo	ormer public charity	D 1. Foreign organization	s, check here
	Final return	Amended return			
	Address change	Name change		Foreign organizations m check here and attach c	eeting the 85% test, omputation
Н	Check type of organization: X Section 501(c)(3) exe	empt private foundation	011	E If private foundation st	atus was terminated
	Section 4947(a)(1) nonexempt charitable trust	Other taxable private founda	ition 09	under section 507(b)(1	
I F	Fair market value of all assets at end of year   J Accounting	ng method: X Cash	Accrual	   F   If the foundation is in a	60-month termination
(		her (specify)		under section 507(b)(1	
	\$ 5,181,076. (Part I, colum	in (d) must be on cash basi	s.)		<del>,</del>
P	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
	necessarily equal the amounts in column (a))	expenses per books	income	Income	(cash basis only)
	1 Contributions, gifts, grants, etc., received	68,633.		. N/A	
	2 Check I if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	661.	661.		STATEMENT 1
	4 Dividends and interest from securities	200,784.	200,784.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	68 Net gain or (loss) from sale of assets not on line 10	84,067.			<u> </u>
ì	b Gross sales price for all1,731,334.	•			1
, and a	7 Capital gain net income (from Part IV, line 2)		84,067.		
۵	8 Net short-term capital gain				
	9 Income modifications				
	Gross sales less returns and allowances				
	b Less Cost of goods sold		•		
	c Gross profit or (loss)	<u></u>			<u> </u>
	11 Other income				
	12 Total. Add lines 1 through 11	354,145.	285,512.		
,	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
<u>?</u> >	14 Other employee salaries and wages				<u> </u>
	15 Pension plans, employee benefits				
. 9	16a Legal fees STMT 3	807.	0.		807.
) I v	b Accounting fees STMT 4		EIVED 0.		16,000.
, -	C Other professional fees STMT 5	29,346	29 <sub>7</sub> 346.		0.
	17 Interest	9 - 5\\G\V	<u>9</u> 2019		
֝֞֞֝֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓	18 Taxes STMT 6	52 , 5 <b>3</b> 05V.	1 9 5013 1750.		0.
בו בי	19 Depreciation and depletion		<u> </u>		<u> </u>
	20 Occupancy	<del>- L QGD</del>	EN, UT		F 003
( }		<u> </u>			5,083.
	22 Printing and publications	500			<del></del>
nerating	23 Other expenses STMT 7	500.	0.		0.
ţ	24 Total operating and administrative	E4 222	20 472		21 000
عُ	expenses. Add lines 13 through 23	54,332.	29,472.	<del></del>	21,890. 89,463.
	25 Contributions, girts, grants paid	89,463.			09,403.
	26 Total expenses and disbursements.	142 705	20 472		111 252
_	Add lines 24 and 25	143,795.	29,472.	<u>-</u>	111,353.
	27 Subtract line 26 from line 12:	210 250			
	8 Excess of revenue over expenses and disbursements	210,350.	256 040		<del> </del>
	b Net investment income (f negative, enter -0-)		256,040.	N/A	-
	c Adjusted net income (if negative, enter -0-)			IN/ A	<u></u>

823501 12-11-18 LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2018)

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4	J		, ,	v	v	4	v	v	4

Page 2

П	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	Eng C	r year
ᄕ	CII U	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	107,625.	193,301.	193,301.
	2	Savings and temporary cash investments	535,085.	201,077.	201,077.
		Accounts receivable ▶			
	"	Less; allowance for doubtful accounts			***
	۱.	Pledges receivable			
	4		<b> </b>		
	١.	Less: allowance for doubtful accounts	-	<del></del>	
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	1	disqualified persons			
	7	Other notes and loans receivable	.		
	l	Less: allowance for doubtful accounts			
23	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Š	10a	Investments - U.S. and state government obligations STMT 10	1,734,454.	1,368,383.	1,464,692.
		investments - corporate stock STMT 11	502,898.	634,420.	602.447.
		Investments - corporate bonds STMT 12	686,352.	345,934.	317,386.
	11	_		,	
	١				
	12	Less accumulated depreciation  Investments - mortgage loans			
	I	Investments - other STMT 13	1,490,629.	2,624,278.	2,402,173.
	13		1,490,029.	2,024,270.	2,402,173.
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation			
	1	Other assets (describe -			
	16	Total assets (to be completed by all filers - see the			- 404 054
_	╙	instructions. Also, see page 1, item I)	5,057,043.	5,367,393.	5,181,076.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
ñ	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			ı
ā	21	Mortgages and other notes payable			1
ت	22	Other liabilities (describe > )	· · ·		
					, ,
	23	Total liabilities (add lines 17 through 22)	0.	0.	,
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26, and lines 30 and 31.			
ŝ	24	Unrestricted			
lance		Temporarily restricted			
		Permanently restricted			•
or Fund Ba	•	Foundations that do not follow SFAS 117, check here			
ڃ	ľ	and complete lines 27 through 31.			í
ğ		•	0.	0.	1
क्	- '	Capital stock, trust principal, or current funds	50,000.	50,000.	•
Net Assets	1	Paid-in or capital surplus, or land, bldg., and equipment fund	5,007,043.	5,317,393.	STATEMENT 9
Ā	29	Retained earnings, accumulated income, endowment, or other funds			STAILMENT 3
ž	30	Total net assets or fund balances	5,057,043.	5,367,393.	i
		_	5 057 043	5 267 202	
	31	Total liabilities and net assets/fund balances	5,057,043.	5,367,393.	
P	art l	Analysis of Changes in Net Assets or Fund Ba	ılances		
_	Tatal	and another fixed belongs at horizontal affices. Dotall column (a) has			
		net assets or fund balances at beginning of year - Part II, column (a), line	30		E 057 042
		t agree with end-of-year figure reported on prior year's return)			5,057,043.
		amount from Part I, line 27a	000 0m	A MEMENTAN O	210,350.
		increases not included in line 2 (itemize)	SEE ST	ATEMENT 8 3	100,000.
		ines 1, 2, and 3		4	5,367,393.
		eases not included in line 2 (itemize)		5	<u> </u>
<u>6</u>	ıotal	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	5,367,393.
					Form <b>990-PF</b> (2018)

		OUNDATION						2	3-700	2682	Page 3
<del></del>		sses for Tax on Inve			1753	l laur a	anurad I		1	<del>-</del>	
		s) of property sold (for exampl or common stock, 200 shs. M		ate,	(°)     C	How a ' - Purc ) - Don	cquired chase ation	(c) Date (mo., c	acquired day, yr.)	( <b>d)</b> Dat (mo., da	
1a SEE ATTACHED							P		, and the second		
b SEE ATTACHED							P				
c CAPITAL GAINS	DIVII	DENDS			_						
_d					ļ						
е		·			_						
(e) Gross sales price	(f)	Depreciation allowed (or allowable)		st or other basis expense of sale					iain or (loss) s (f) minus (		
a 21,281.				20,74	5.						536.
ь 1,671,070.				1,626,52	2.					44,	548.
38,983.								_		38,	983.
d			_								
е											
Complete only for assets showing			foundation	on 12/31/69.					Col. (h) gain		
(i) FMV as of 12/31/69	(	(j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any			COI		not less thar (from col. (I		
a											536.
b											548.
С										38,	983.
d											
е											
2 Capital gain net income or (net ca	oital loss)	If gain, also enter in If (loss), enter -0- in	Part I, line	7	}	2				84,	067.
, ,	. ,		•	•	ا '						
3 Net short-term capital gain or (los If gain, also enter in Part I, fine 8,			0).		٦١						
If (loss), enter -0- in Part I, line 8	·				ול	3			N/A		
Part V   Qualification U	nder S	ection 4940(e) for Re	duced	Tax on Net I	nve	estm	ent Inco	me			
For optional use by domestic private	foundatio	ons subject to the section 4940	)(a) tax on	net investment inc	ome.	.)					
f section 4940(d)(2) applies, leave th	ue nart bla	ank									
r section 4340(u)(2) applies, leave th	iis pai t bic	alik.									
Was the foundation liable for the sect				•	od?					Yes	X No
f "Yes," the foundation doesn't qualify											
Enter the appropriate amount in e	ach colun	nn for each year; see the instru	ictions bet	ore making any en	tries.	·		<del></del>		/4\	
(a) Base period years		(b) Adjusted qualifying distribi	utions	Net value of nor	(c) nchar		uca accate		Distrib	(d) ution ratio	
Calendar year (or tax year beginning	ig in)		437.	Net value of fior			0,516		(col. (b) dıvı		(c)) 9504
2017			945.		_		$\frac{0,516}{4,569}$				7307
2016		1,185,					0,668				7179
2015			865.				0,430				4227
2014 2013			916.				6,547				0097
2013		107,	710.			, 00	0,341	+		• • • •	.0077
? Total of line 1, column (d)								2		. 37	8314
Average distribution ratio for the 5	i-vear has	e neriod - divide the total on li	ne 2 hv 5 (	or by the number	r of v	earc		-		• • • •	0321
the foundation has been in existen	-	•	110 E by 0.0	o, or by the hambe	, .,	<b>Jul</b> 5		3		. 07	5663
and realistical ride book in oxidion		than o yours									
Enter the net value of noncharitable	le-use ass	sets for 2018 from Part X, line	5					4		5,181,	818.
6 Multiply line 4 by line 3								5		392	072.
indiaply into 1 by into 5											
Enter 1% of net investment incom	e (1% of F	Part I, line 27b)						6		2,	560.
Add lines 5 and 6								7		394,	632.
Enter qualifying distributions from	Dart VII	line 4						8		111	353.
	•		and ac	lata that mart	40	/ tare ==	ata		L.	<u> </u>	<del>555.</del>
If line 8 is equal to or greater than	ine /, cn	IECK THE DOX III PART VI, IINE 10,	anu comp	iele mai part using	ja 17	o lax r	alt.				

See the Part VI instructions.

823521 12-11-18

Exempt operating boundations destrobed in section 4940(c)), desk brie	_		OUNDATION		23-700		Page 4
Date for fulling or determination letter:	P	Part VI Excise Tax Based o	n Investment Income (Section 494	0(a), 4940(b), 4940(e), or 49	48 - see	instructio	ons)
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	1	1a Exempt operating foundations described	d in section 4940(d)(2), check here  and	enter "N/A" on line 1.	Ι,		,
of Part I, line 27b  a All other demostic foundations enter 27% of line 27b, Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).  2 Tax under saction 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  3 Add lines 1 and 2  3 Usettle A (nome) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  5 Tax based on investment income. Subtract line 4 from hins 3. If zero or less, enter -0-  5 Cendits?**parints:  2 2018 estimated tax payments and 2017 overspayment credited to 2018  8 3 , 840 •  5 Exempt foreign organizations - tax withhelid at source  6 Tax depth and application for extension of time to file (Form 8858)  6 0 •  6 Enter any penalty for underpayment of estimated tax. Check here in form 2220 is attached  7 Total credits and payments. Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax. Check here in form 2220 is attached  9 Tax dee. If the total of lines 5 and 6 is more than line 7, enter amount oved  10 Overspayment, if line 7 is more than the total of lines 5 and 6, enter the amount overspaid  10 Overspayment, if line 7 is more than the total of lines 5 and 6, enter the amount overspaid  10 Overspayment, if line 7 is more than the total of lines 5 and 8, enter the amount overspaid  10 Overspayment, if line 7 is more than the total of lines 5 and 8, enter the amount overspaid  10 Overspayment, if line 7 is more than the total of lines 5 and 8, enter the amount overspaid  10 Overspayment, if line 7 is more than the total of lines 5 and 8, enter the amount overspaid  10 Total credits and payment in the control of lines 5 and 8, enter the amount overspaid  10 Total credits and payment of lines 5 and 8, enter the amount overspaid  10 Total credits and payment of lines 5 and 8, enter the amount overspaid  10 Total credits and payment of lines 5 and 8, enter the amount overspaid  10 Total credits and payment of lines 5 and 8, enter the amount overspaid  10 Total credits and payment of lines 5 a		Date of ruling or determination letter:	(attach copy of letter if ne	ecessary-see instructions)			
e All other domestic foundations enter 2% of time 27h. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) trusts and basable foundations only, others, enter -0-)  3 Add lines 1 and 2  4 Subtible A (incrome) tax (domestic section 4947(a)(1) trusts and basable foundations only, others, enter -0-)  5 Tax based on investment incerns. Subtract line 4 from line 3. If zero or less, enter -0-  6 Credistic Payments:  2 2018 estimated bax payments and 2017 overpayment credited to 2018  8 Exp. 2018 estimated bax payments and all source  1 Tax pad with application for extension of time to life (Form 8868)  8 Baxup withholding erroneously withheld  7 Total credist and payments. Add inner 6s turbrough 6d  8 Enter any penalty for undergrayment of estimated bax. Check here if Form 2220 is attached  9 Tax due, if the itotal of lines 5 and 6 is more than time 7, enter amount owned  10 Overpayment. If line 7 is more than the lotal of lines 5 and 6, enter the amount of line 10 to be Credited to 2019 estimated bax. December 10 to 1		<b>b</b> Domestic foundations that meet the sec	tion 4940(e) requirements in Part V, check here	▶ ☐ and enter 1%	1	5,	121.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on linestiment lineome. Subtract line 4 from line 3.1 fear or less, enter -0- 5 Tax based on linestiment lineome. Subtract line 4 from line 3.1 fear or less, enter -0- 6 Treath-Payments; a 2018 estimated tax payments and 2017 overpayment credited to 2018 6 Beauty without on the state of the state o		of Part I, line 27b		1			}
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subthie A (income) bax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment lineome. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment lineome. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment lineome. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credate/Payments. a 2018 estimated tax payments and 2017 overpayment crediced to 2018 6 Beachy witholding erroneously withheld 7 Total credits and payments. Add lines 6 at through 64 6 Beachy witholding erroneously withheld 7 Total credits and payments. Add lines 6 at through 64 6 Enter any penalty for undergayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overed 10 Overpayment. If line 7 is more than the total of lines 5 and 5, enter the amount overed 10 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overed 10 Overpayment. If line 7 is more than the total of lines 5 and 5, enter the amount overed 10 Overpayment. If line 7 is more than the total of lines 5 and 5, enter the amount overed 10 Overpayment. If line 7 is more than the total of lines 5 and 5, enter the amount of line 10 to the Credited to 2019 estimated by the total of lines 5 and 8 is more than line 7, enter amount overed 10 Overpayment. If line 7 is more than 100 of settinated by the total of lines 5 and 8 is more than 100 of lines 10 to 10 or		c All other domestic foundations enter 2%	6 of line 27b. Exempt foreign organizations, enter 4	% of Part I, line 12, col. (b). 丿 📗			1
4 Subtile A (income) bx (domestic section 497(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Pyments; a 2018 estimated tax payments and 2017 overpayment credited to 2018 b Everngh foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8888) b Everngh foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8888) b Everngh foreign organizations - tax withheld at Source c Tax paid with application for extension of time to file (Form 8888) b Everngh foreign organizations - tax withheld at Source c Tax dea, if the total of lines 5 and 8 is more than line 7, enter amount eved b Tax dea, if the total of lines 5 and 8 is more than line 7, enter amount eved b Tax dea, if the total of lines 5 and 8 is more than line 7, enter amount ever b Tax dea, if the total of lines 5 and 8 is more than line 7, enter amount ever b Tax dea, if the total of lines 5 and 8 is more than line 7, enter amount ever paid to exprayment, if line 7 is more than the total of lines 5 and 8, enter the amount everpaid to the formal form 10 to the Credited to 2018 estimated tax. Payment of the 11 to 2, 919, refunded P 11  D of tay paid to the Statements Regarding Activities  1a During the tax vair, did the foundation attempt to influence any national, state, or local legislation or did to participate or interviene in any political compagn?  b D of it spend more than \$100 during the year (either directly or indirectly) for political expenditure or six of the activities and copies of any materials published or distributed by the foundation or managers. P S O (2) On foundation managers. P S O (2) On foundation managers. P S O (3) On the foundation engaged in any activities that have not previously been reported to the IRS?  If Yes, attach a detailed description of the activities. P S O (2) On foundation managers. P S O.	2	2 Tax under section 511 (domestic section	n 4947(a)(1) trusts and taxable foundations only; o	thers, enter -0-)			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0-6 6. Credits/Payments: a 2018 estimated fax payments and 2017 overpayment credited to 2018 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to the (Form 8898) d Backup withholding erroneously withheld d Total credits and payments. Add lines Sa through 60 6. Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 7. Total credits and payments. Add lines Sa through 60 8. Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 7. Tax dae. If the total of lines S and 8 is more than line 7, enter amount owned 8. 0. 9. Tax dae. If the total of lines S and 8 is more than line 7, enter amount owned 9. Tax dae. If the total of lines S and 8 is more than line 8 is an 3, 84.0. 11. Enter the amount of line 10 to be, Credited to 2019 estimated tax.  12. Part VII-3. If Statements Regarding Activities 13. During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  13. During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  14. During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  15. Did it spend more than \$100 during the year (either directly or indirectly) for political expenditure is mistraction or the definition of the activities  16. Did the foundation file form 1122-POL for the year?  17. Enter the rembursament (if any) of tax on plothcal expenditures (section 4955) imposed during the year?  18. The rembursament of the participate of the participate of the liRs.  19. If Yes, Tax the detailed description of the activities.  20. Enter the rembursament of the participate of the liRs.  21. The	3	3 Add lines 1 and 2			3	5,	121.
8 Credits/Payments: a 2018 estimated tax payments and 2017 overpayment credited to 2018 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) b Capture (a Backup withholding erroneously withhold c Backup withholding erroneously withhold c B Cetter any penalty for underpayment of estimated tax. Check here	4	4 Subtitle A (income) tax (domestic section	on 4947(a)(1) trusts and taxable foundations only; o	others, enter -0-)	4		0.
a 2018 estimated tax payments and 2017 overpayment credited to 2018 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 6 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 7 Total credits and payments. Add lines 6a through 6d 6 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 7 Total credits. If there 7 is more than the 10 in the 5 and 8, enter the amount of were 1 to 10 interests of the 10 interests of 10 interests. The 10 interests of 10 interests of 10 interests. The 10 interests of 10 interests of 10 interests. The 10 interests of 10 interests of 10 interests of 10 interests. The 10 interests of 10 interests of 10 interests of 10 interests. The 10 interests of 10 interests. The 10 interests of 10 interests	5	5 Tax based on investment income. Sub	tract line 4 from line 3. If zero or less, enter -0-		5	5,	<u> 121.</u>
b Exempt foreign organizations - fax withhelid at source c Tax paid with application for extension of time to file (Form 8888) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ If Form 2220 is attached 8 0.0. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of lines 10 bes. Credited to 2019 estimated tax.  12 Part VII-A Statements Regarding Activities 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn?  b Did it spend more than \$100 during the year (either directly) for political purposes? See the instructions for the definition if the activities of the statement region of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  c Did the foundation life Form 1120-POI, for this year?  d Enter the amount (farmy) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation in Egran 1120-POI, for this year?  1 Enter the reimbursement (farmy) pad by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.  2 Enter the reimbursement (farmy) pad by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.  2 Has the foundation engaged in any activities that have not previously bean reported to the IRS?  If "Yes," attach the statement required by General Instruction 7 or bylaws, or other similar instruments? If "Yes," attach the statement required by General Instruction 7 or Bylavas, or other similar instruments? If "Yes," attach the statement required by General Instruction 7 or Bylavas, or other similar instruments?  8 Enter the states to which the foundation frameshe	6	6 Credits/Payments:					1
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld d d 0. 7 Total credits and payments. Add lines 6a through 6d 8 Enter any peanalty for underpayment of estimated tax. Check here   if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Fifter the amount of line 10 to be. Oredited to 2019 estimated tax		a 2018 estimated tax payments and 2017	overpayment credited to 2018	6a 3,840.			
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3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X  8a Enter the states to which the foundation reports or with which it is registered. See instructions.  NY  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV  9 X  20  Did any persons become substantial contributors during the tax year? If "Yes," complete Part XIV	-						<del></del>
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10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 14 10 X	9				lar	-	-  .=:7
			•	·	m.e. 4 4		<u> </u>
	10	Dud any persons become substantial con	itributors during the tax year? If "Yes," attach a schedu	ule listing their names and addresses			

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section \$12(b)(19) !! "Yea," attach schedule. See instructions \$12(b)(19)! !! "Yea," attach schedule. See instructions \$12(b)(19)! !! "Yea," attach statement. See instructions for exception and fitting requirements for including the year of their instructions for exceptions and fitting requirements for including \$12(b)(19)! !! "Yea," and the instructions for exceptions and fitting requirements for including \$12(b)(19)! !! "Yea," attach statement. See garding Activities for Which Form 4720 May Be Required  File Form 4720 did any Item is checked in the "Yeas" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly);  1b Engage in the state or exchange or lessing of property with a disqualified person?  2c) Borrow money from, lend money to, or otherwise extend credit to (or accept in from) a disqualified person?  2c) Borrow money from, lend money to, or otherwise extend credit to (or accept in from) a disqualified person?  2c) Borrow money from, lend money to, or otherwise extend credit to (or accept in from) a disqualified person?  2c) Borrow money from, lend	P	art VII-A   Statements Regarding Activities <sub>(continued)</sub>	_		
section \$12(b)(13)? If Yes, attach schedule, See instructions  17 Oil the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?  18 If Yes, attach statiment, See instructions  19 Oil the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?  19 If Yes, attach statiment, See instructions  10 Oil the foundation comply with the public inspection requirements for its annual returns and exemption application?  11 If Yes, attach statiment, See instructions  12 If Yes, attach statiment, See instructions  13 If Yes, attach statiment, See instructions  14 If Yes, attach statiment, See its annual returns and exemption application?  15 Section 497(s)(1) nenewing translation trusts fring form 990-Pr in leu of Form 1041 - check here and enter the amount of trans-exempt interest received or accreaed during the year  15 Section 497(s)(1) nenewing clandratis trusts fring Form 990-Pr in leu of Form 1041 - check here and enter the amount of translation account in a foreign country?  16 At any time during clandratis year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  16 Section 497(s)(1) nenewing the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  16 Section 497(s) If a statements Regarding Activities for Which Form 4720 May Be Required  17 Fire Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.  18 Fire Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.  19 Borrow money from, lied money to, or otherwise extend credit to (or accept in from) a disqualified person?  19 Fire Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.  19 Borrow money from, lied money to, or otherwise extend credit to				Yes	No
12 Did the foundation make a distribution to a donore advised fund over which the foundation or a disqualified person had advisory privileges?  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  13 Website address: ► N/A  14 The blooks are incer of ► HARVEY B ERDLIE  15 ENDLE  16 16 22 SWEET BAY DRIVE, DELRAY BEACH, FL  20 Cloaded at ► 16 6 22 SWEET BAY DRIVE, DELRAY BEACH, FL  33 44 5  34 Language and the standard bruss thing form 990-PF in leve of Ferm 1041 - check here and enter the amount of tax-exempt interest received or accrised during the year 34 Language and the standard security of the standard securities, or other interactions for exceptions and fishing requirements for finCRF form 114, If "Yes," enter the name of the foreign organity ► Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  15 En Form 4720 for any item is checked in the "Yes" column, unless an exception applies.  15 Daring the year, did the foundation (either directly or indirectly):  16 England the stable or exchange, or leasing of property with a disqualified person?  17 Eyes   No  18 En Ves   No  19 En Ves   No  19 En Ves   No  20 Form 4720 form yitem is checked in the "Yes" column, unless an exception applies.  10 Daring the year, did the foundation (either directly or indirectly):  11 Engage in the stable or exchange, or leasing of property with a disqualified person?  21 Eyes   No  22 Form 4   No  23 Form 4   No  24 Form 5   No  25 Form 4   No  26 Form 4   No  27 Form 5   No  28 Form 4   No  29 Form 5   No  29 Form 5   No  20 Form 5   No  2	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
If Yes, attach statements. See instructions  12		section 512(b)(13)? If "Yes," attach schedule. See instructions	_ 11		X
13	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	}		
Webste address ► N/A  The books are in care of ► HARVEY B ERDLB  The books are in care of ► HARVEY B ERDLB  The books are in care of ► HARVEY B ERDLB  Section 497(a)(1) nonexempt chartable trusts filing form 990+F in leu of Form 1641 - check here and eater the amount of tax-evempt interest received or accrued during the year and eater the amount of tax-evempt interest received or accrued during the year  16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114, II 'yes,' enter the name of the foreign country.  Farit VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19 During the year, did the foundation (lether directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend meney to, or otherwise extend or edict to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay companisation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person) or make any of either available for the benefit or use of a disqualified person)?  (6) Agries to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if termination within 90 days.)  (6) Agries to pay money or property to a government official? (Exception. Check 'No' if the foundation engage in a prior year unique mythin 90 days.)  (7) Agric pay answer is 'Yes' to 14(1)-(6), did any of the acts discribed in 2a, pay the acception of the acts discribed in 2a, other than excepted acts, th		If "Yes," attach statement. See instructions	12		X
14 The books are in care of ▶ HARVEY B KRDLB Located at ▶ 16522 SWEET BAY DRIVE, DELRAY BEACH, FL 15 Section 497(4)(1) nonexampt charitable trusts thing form 990-PF in leve of Form 1041 - check here and enter the amount of tax-exempt charitable trusts thing form 990-PF in leve of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any hime during calendar year 2018, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, If Yes, enter the name of the foreign country III PROVIDED TO THE PROVIDED TO THE ACT OF THE	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Located at \$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \					
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in leu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 16. At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?   Sea the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.     Part VIII-B  Statements Regarding Activities for Which Form 4720 if any item is checked in the "Yes" column, unless an exception applies.   10 During the year, did the foundation (either directly or indirectly):   11 Sengage in the sale or exchange, or leasing of property with a disqualified person?   (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?   (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?   Yes	14			<u> 200</u>	
and enter the amount of trac-exempt interest received or accrued during the year  16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  Set the instructions for exceptions and filing requirements for FinCEN Form 114, if "Yes," enter the name of the foreign country.  Set the instructions for exceptions and filing requirements for FinCEN Form 114, if "Yes," enter the name of the foreign country.  Part VIII-B   Statements Regarding Activities for Which Form 4720 May Be Required  FILE Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 During the year, did the foundation either directly or indirectly;  1 (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  2 (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  3 Furnish goods, services, or facilities to (or accept them from) a disqualified person?  4 Yes No  4 Pav compensation to, or pay or reimburse the expenses of, a disqualified person?  5 Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any or or available distribution of government annotice regarding dissater assistance). See instructions.  5 N/A  5 If any answer is "ves" to 1a(1)-(6), did any			3445		
Securities, or other funancial account in a foreign country?   16   2	15			, <b>.</b>	· 🔲
Securities, or other financial account in a foreign country?  Set the instructions for exceptions and filling requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it ferminating within 90 disqualified person (or make any of either available for the second space) and the termination of government escribed, with the foundation of section of \$400 cm and \$40			N		
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Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			16		X
File Form 4720 if any item is checked in the "Yes" column values an exception applies.  1 During the year, did the foundation (either directly or indirectly);  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) I surnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) I transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the boundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answers 'ryes' to [4]/6], oft any of the acts fall to quality under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance, check here  c Did the foundation engage in a pror year in any of the acts alto quality under the exceptions described in Regulations  section 53.4941(d)-3 or in a current notice regarding disaster assistance, check here  c Did the foundation engage in a pror year in any of the acts alto quality under the exception and the acts and to accept					1
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a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?  If "Yes," list the years \( \) Yes \( \) No  If "Yes," list the years \( \) Yes \( \) No  Pare there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years listed, answer "No" and attach year listed in 2a, list the years listed, answer "No" and attach year listed in 2a, list the years listed, answer "	2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation		-	ĺ
before 2018?  If "Yes," list the years   b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.		defined in section 4942(j)(3) or 4942(j)(5)):			l
If "Yes," list the years	a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			l
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.) <b>IVA 2b</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.  In a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)  All Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  All Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		before 2018? Yes X No			l
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		If "Yes," list the years $\blacktriangleright$			l
statement - see instructions.)  c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	b		1 1		l
c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.    Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?    Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?    Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?    Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year.    Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year.    Did the foundation or disqualified persons after what 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)    Applied The provisions of the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?    Applied The provisions of the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?    Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?				٠.	
Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?    Yes   X   No		•	2b	$\longrightarrow$	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)  An Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?  N A B	C				
during the year?  b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)  A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	_	·			
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)  N/A  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?  4b  2	3 <b>a</b>				
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)  As Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  By Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?  Ab Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that					
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?  4b Z	D				
Form 4720, to determine if the foundation had excess business holdings in 2018.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a 2  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?  4b 2					
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a 2  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?  4b 2			, -		-
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?  4b	4-	· · · · · · · · · · · · · · · · · · ·	-		X
had not been removed from jeopardy before the first day of the tax year beginning in 2018?			4d	<del>-  </del>	
	J		~	-	$\bar{\mathbf{x}}$
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Part VIII Information About Officers, Directors, Trustees, Fo Paid Employees, and Contractors (continued)	undation Managers, Highly	<del>.</del>
3 Five highest-paid independent contractors for professional services. If none	, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
- A A		<b>D</b> 0
Total number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities		<u>▶</u>   0
List the foundation's four largest direct charitable activities during the tax year. Include relevan	at atatistical information and the	
number of organizations and other beneficiaries served, conferences convened, research pape	it statistical information such as the irs produced, etc.	Expenses
1 N/A		···
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax y	year on lines 1 and 2.	Amount
1 N/A		
2		
All others are a shirt or a track of		
All other program-related investments. See instructions.		
3		
<del></del>		
Total. Add lines 1 through 3	<b>&gt;</b>	0.

F	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	dation	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	4,874,610.
b	Average of monthly cash balances	1b	4,874,610. 386,119.
C	Fair market value of all other assets	1c	
đ	Total (add lines 1a, b, and c)	1d	5,260,729.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,260,729.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	78,911.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,181,818.
6	Minimum investment return. Enter 5% of line 5	6	259,091.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	d certaii	n
	foreign organizations, check here 🕨 🔃 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	259,091.
28	Tax on investment income for 2018 from Part VI, line 5 2a 5,121.		
b	Income tax for 2018. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	5,121.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	253,970.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	253,970.
6	Deduction from distributable amount (see instructions)	6	0.
<u>7_</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	253,970.
P	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		444 353
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	111,353.
	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	-	
a	Suitability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	111 050
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	111,353.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		•
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	111,353.
	Note: The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the foundation of	ualifies 1	for the section

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4940(e) reduction of tax in those years.

**₹**7

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	( <b>d)</b> 2018
1 Distributable amount for 2018 from Part XI.	COTPUS	7 tars prior to 2017	2017	2010
line 7				253,970.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years;				
		0.		
3 Excess distributions carryover, if any, to 2018:				,
a From 2013				
<b>b</b> From 2014				
c From 2015 753,833.				
d From 2016				
e From 2017 1,243.				
f Total of lines 3a through e	755,076.	<del></del>		
4 Qualifying distributions for 2018 from				
Part XII, line 4: ► \$ 111,353.			_	
a Applied to 2017, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior		•		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			111 252
d Applied to 2018 distributable amount		- "		111,353.
e Remaining amount distributed out of corpus	0.			140 645
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount	142,617.			142,617.
must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	612,459.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		- ;
e Enter the amount of prior years'	'			·
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously		_		
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2017. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract		1		
lines 4d and 5 from line 1. This amount must				0
be distributed in 2019		·		0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	0.			ı
may be required - see instructions)				<u> </u>
8 Excess distributions carryover from 2013	0.			
not applied on line 5 or line 7				<del></del>
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	612,459.			
10 Analysis of line 9:	012,433.			
a Excess from 2014				•
b Excess from 2015 611, 216.		l		
c Excess from 2016				
d Excess from 2017 1, 243.				
e Excess from 2018				ı
5 = 10000 ii siii	I		·	Form QQA_DF (2019)

23-7002682 ERDLE FOUNDATION Page 11 Form 990-PF (2018) Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation status of recipient Purpose of grant or contribution show any relationship to Amount any foundation manager or substantial contributor Name and address (home or business) a Paid during the year SEE ATTACHED STATEMENT 89,463. 89,463. Total ▶ 3a b Approved for future payment NONE

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Total

Part XVI-A Analysis of Income-Producing Activ
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Enter gross amounts unless otherwise indicated.	Unrelate	d business income		ded by section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code	Amount	Tunction income
<u> </u>	- <del>                                    </del>		+		
b	_		+ +		
c	- <del>                                    </del>		+		
d	- <del>                                    </del>		+	<del>_</del>	
e	- <del>   </del>		+		
· · · · · · · · · · · · · · · · · · ·	- <del>                                    </del>	·	++		
g Fees and contracts from government agencies	<b>├</b>			·	
2 Membership dues and assessments	<u> </u>		+-+		
3 Interest on savings and temporary cash			1 1 1	C C 1	
investments	<u> </u>	<del></del>	14	661.	
4 Dividends and interest from securities			14	200,784.	m+ r + 3
5 Net rental income or (loss) from real estate:			+ +	<u> </u>	
a Debt-financed property					
b Not debt-financed property	<u> </u>		+	<u> </u>	
6 Net rental income or (loss) from personal property					
7 Other investment income		·	1 1		
8 Gain or (loss) from sales of assets other			+		
than inventory			14	84,067.	
9 Net income or (loss) from special events			1 - 1	,	
O Gross profit or (loss) from sales of inventory			1 1		
1 Other revenue:					
a					
b					•
G			1 1		
d	_		1 1		
e	_		1 1		
2 Subtotal. Add columns (b), (d), and (e)		0	. 1	285,512.	0.
3 Total. Add line 12, columns (b), (d), and (e)				13	285,512.
See worksheet in line 13 instructions to verify calculations.)				_	

#### Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

▼	the foundation's exempt purposes (other than by providing funds for such purposes).	
		-
		·
		-
		·-
		•
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Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of

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		egarding Tra		and Transactions a	nd Relationsh		002682 aritable	Pa	ige 13
	Exempt Orgai								
	d the organization directly or inc					on 501(c)		Yes	No
	ther than section 501(c)(3) orga								
	ansfers from the reporting found )    Cash	ation to a noncharit	able exempt or	ganization or:			10/1		X
	Other assets						1a(1) 1a(2)	<u> </u>	X
• •	her transactions:						14(2)		
	) Sales of assets to a noncharit	able exempt organiz	ation				16(1)		X
	Purchases of assets from a no						1b(2)		Х
(3)	Rental of facilities, equipment	, or other assets	·				1b(3)		X
(4)	Reimbursement arrangements	S					1b(4)		Х
(5)	Loans or loan guarantees						1b(5)		Х
	Performance of services or m	•	_				1b(6)		Х
	aring of facilities, equipment, m						10		X
	the answer to any of the above is			• •				ets,	
	services given by the reporting t				ie in any transaction	or sharing arrangemen	t, show in		
(a) Line n	lumn (d) the value of the goods,  (b) Amount involved	Y		e exempt organization	(d) Descriptor	of transfers, transactions, a			<b></b>
(4) = 110 11	(b) Amount motived	(c) Name	N/A	c exempt organization	(u) Description	or transiers, transactions, a	ind sharing an	arigerrier	
		†	21/22	<del>.</del>					
		†				,			
			•						
		<u> </u>							
		<del> </del>							
		<u> </u>							
		<del> </del>							
	-								
		†			-				
		1	· -						
2a Ist	he foundation directly or indirec	tly affiliated with, or	related to, one	or more tax-exempt organi	zations described				
	section 501(c) (other than section						Yes	X	] No
<b>b</b> If "	Yes," complete the following sch	iedule.	_						
	(a) Name of or	ganization		(b) Type of organization		c) Description of relati	onship		
	<u> N/A</u>								
	<u> </u>		<del></del>				_		
	Under penulties of percey, I declare	that have exemined this	s return, including	accompanying schedules and st	tatements, and to the bes	t of my knowledge			
Sign		pelete Declaration of pr		taxpayer) is based ontall informa			May the IRS or return with th	е ргераге	r
Here				ा/ज्यान	PRESID	ENT	shown below		No
	Signature of officer or trustee	<del></del>		Date	Title				
	Print/Type preparer's na	ame	Preparer's s		Date	Check If PT	IN		
			$\mathcal{A}^{j}$	11/1//	1 / 1	self- employed			
Paid	EILEEN C.		Lake	LIGHT.	110P8/19		01239		
Prepa		ADIO & CO	)., LLP		, 1	Firm's EIN ► 16-	11311	46	
Use (									
	Firm's address ▶ 17	1 SULLY'S	TRAIL						

823622 12-11-18

PITTSFORD, NY 14534

Phone no. (585) 381-1000 Form **990-PF** (2018)

FORM 990-PF INTERE	ST ON SAVIN	GS AND TEM	IPORARY	CASH IN	VESTMENTS	STATEMENT 1
SOURCE		(A REVE PER B	NUE		(B) VESTMENT COME	(C) ADJUSTED NET INCOME
INTEREST INCOME		661.		661.		
TOTAL TO PART I, LI	NE 3		661.		661.	
FORM 990-PF	DIVIDENDS	AND INTER	EST FR	OM SECUR	ITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	R	(A) EVENUE R BOOKS	(B) NET INVES MENT INCO	
DIVIDEND INCOME INTEREST INCOME	99,850. 139,917.	38,98		60,867. 139,917.		
TO PART I, LINE 4	239,767.	38,98	3.	200,784.	200,78	4.
FORM 990-PF		LEGAL	FEES			STATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	NET II	B) NVEST- INCOME	(C) ADJUSTED NET INCOM	
LEGAL FEES		807.		0.		807.
TO FM 990-PF, PG 1,	LN 16A	807.		0.		807.
FORM 990-PF		ACCOUNTI	NG FEES	5		STATEMENT 4
DESCRIPTION		(A) EXPENSES PER BOOKS	(I NET II MENT I		(C) ADJUSTED NET INCOM	
ACCOUNTING SERVICES		16,000.		0.		16,000.
TO FORM 990-PF, PG	 1, LN 16B	16,000.		0.		16,000.

FORM: 990-PF	OTHER PROFES	SIONAL FEES	S	TATEMENT 5
DESCRIPTION		(B) NET INVEST- MENT INCOME		
INVESTMENT MANAGEMENT FEES	29,346.	29,346.		0.
TO FORM 990-PF, PG 1, LN 16C	29,346.	29,346.		0.
FORM 990-PF	TAX	ES	S	TATEMENT 6
DESCRIPTION		(B) NET INVEST- MENT INCOME	ADJUSTED	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAXES	2,409.	0.		0.
FOREIGN TAXES WITHHELD (ISRAEL BOND)	126.	126.		0.
TO FORM 990-PF, PG 1, LN 18	2,535.	126.		0.
FORM 990-PF	OTHER E	XPENSES	S'	TATEMENT 7
_		(B) NET INVEST- MENT INCOME	ADJUSTED	(D) CHARITABLE PURPOSES
DESCRIPTION				
DESCRIPTION  NYS DEPT OF LAW FILING FEES	500.	0.		0.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 8
DESCRIPTION	AMOUNT
DEPOSIT ERROR; TO BE CORRECTED IN 2019	100,000.
TOTAL TO FORM 990-PF, PART III, LINE 3	100,000.

FORM 990-PF	OTHER FUNDS	_	STATEMENT 9
DESCRIPTION		(A) BEGINNING OF YEAR	(B) END OF YEAR
ENDOWMENT FUND		5,007,043.	5,317,393
TOTAL TO FORM 990-PF, PART I	I, LINE 29	5,007,043.	5,317,393.
FORM 990-PF U.S. AND S	STATE/CITY GOVERNMEN	T OBLIGATIONS	STATEMENT 10
DESCRIPTION	U.S. OTHER GOV'T GOV'T		FAIR MARKET VALUE
US GOVERNMENT OBLIGATIONS	_ х	1,368,383.	1,464,692.
TOTAL U.S. GOVERNMENT OBLIGAT	PIONS	1,368,383.	1,464,692.
TOTAL STATE AND MUNICIPAL GOV	PERNMENT OBLIGATIONS		
TOTAL TO FORM 990-PF, PART II		1,368,383.	1,464,692.
FORM 990-PF	CORPORATE STOCK		STATEMENT 11
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK		634,420.	602,447.
TOTAL TO FORM 990-PF, PART II	I, LINE 10B	634,420.	602,447.
FORM 990-PF	CORPORATE BONDS		STATEMENT 12
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS		345,934.	317,386.
TOTAL TO FORM 990-PF, PART II	I, LINE 10C	345,934.	317,386.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 13
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS, ALTERNATIVE INVESTMENTS	COST	2,624,278.	2,402,173.
TOTAL TO FORM 990-PF, PART II,	LINE 13	2,624,278.	2,402,173.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT 1
NAME OF CONTRIBUTOR	ADDRESS	
JACK A ERDLE	3720 S OCEAN BLVD, APT 1601 HIGHLAND BEACH, FL 33487	
HARVEY B ERDLE	16622 SWEET BAY DR DELRAY BEACH, FL 33445	
BRENDA E MOSS	4410 LIVE OAK BLVD DELRAY BEACH, FL 33445	

of a

	ST OF OFFICERS, DI		STAT	STATEMENT 15	
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION		<b>EXPENSE</b>	
HARVEY B ERDLE 16622 SWEET BAY DR DELRAY BEACH, FL 33445	PRESIDENT 0.00	0.	0.	0.	
NORMA ERDLE 3720 S OCEAN BLVD, APT 1601 HIGHLAND BEACH, FL 33487	TREASURER 0.00	0.	0.	0.	
BRENDA E MOSS 4410 LIVE OAK BLVD DELRAY BEACH, FL 33445	DIRECTOR 0.00	0.	0.	0.	
LEE C MOSS 4410 LIVE OAK BLVD DELRAY BEACH, FL 33445	VICE PRESIDENT 0.00	0.	0.	0.	
NADINE L ERDLE 16622 SWEET BAY DR DELRAY BEACH, FL 33445	DIRECTOR 0.00	0.	0.	0.	
TIFFANY D ERDLE MEYER 16622 SWEET BAY DR DELRAY BEACH, FL 33445	SECRETARY 0.00	0.	0.	0.	
TOTALS INCLUDED ON 990-PF, PAGE 6	– 5, PART VIII	0.	0.	0.	

ERDLEF01

# Erdle Foundation 23-7002682

Form 990-PF, Part II, Items 10a, 10b, 10c, and 13

•	<u>Name</u>	Quantity	Cost	Market Value
Line 10a U.S	and state government obligations			
	Flonda St Tpk Auth DTD 07/09/09	100,000 00	101,750 00	\$ 101,918 00
	Freemont MI Sd Pub Tax DTD 06/24/09	100,000 00	99,950 70	\$ 101,018 00
	Fresno CA Wtr Sys RV Tax DTD 02/03/10	45,000 00	·	\$ 57,453 30
	Lucas Co OH Gen Oblig Tax DTD 06/10/10	100,000 00	•	\$ 105,707 00
	Miami-Dade Cnty FL Spl Assur Tax DTD 12/15/10	50,000 00		
	Michigan Fin Auth Tax Sr E 7 188% DTD 12/16/10	20,000 00 \$		
	Michigan Fin Auth Tax Sr E 8 369% DTD 12/16/10 Milan MI Area Sch Tax DTD 05/04/09	25,000 00 \$	•	
	Rancho Cucamonga CA Redv Npfg Tax DTD 12/05/07	125,000 00   \$ 50,000 00   \$		·
	Sacramento Cnty CA Pe Ns Fgic 5 73% Tax DTD 07/23/03	10,000 00	•	
	San Francisco CA City Tax DTD 10/07/09	95,000 00		
	Sarasota FL Wtr & Swr S Tax DTD 09/16/10	150,000 00	149,866 37	
	South Broward FL Hosp Tax DTD 10/29/09	25,000 00		\$ 25,342 00
	South Coast CA wtr Di St Tax DTD 06/17/10	50,000 00	•	
	US Treasury Bill due 2/14/19	350,000 00		
	Van Buren MI Pub Schc Tax DTD 05/28/09	50,000 00 \$		
	Van Dyke MI Pub Tax DTD 05/19/10	25,000 00	·	
	Total U.S. and state government obligations	1,370,000.00	1,368,383.04	\$ 1,464,691.57
Line 10b Corp				
	Abbvie Inc	292 00 \$	•	
	Altria Group Inc	411 00 \$ 291 00 \$	•	· ·
	AmensourceBergen Co Apple Inc	128 00	•	•
	Chubb Ltd	199 00 \$		
	Cisco Systems Inc	625 00	,	
	CVS Health Corp	327 00	•	
	Exxon Mobil Corp	323 00	·	
	General Mills Inc	576 00 \$	29,047 46	\$ 22,429 44
	General Motors Co WT Exp 7/10/19	21 00 \$		\$ 333 69
	Intel Corp	542 00 \$	· ·	·
	J M Smucker Co	231 00 \$	· ·	·
	J P Morgan Chase & Co Johnson & Johnson Co	307 00 \$ 179 00 \$	•	
	McDonald's Corp	140 00 \$	•	•
	Microsoft Corp	556 00 \$	•	
	Pepsico Inc	222 00		•
	Pfizer Inc	598 00 \$	•	•
	Philip Morns Intl	293 00 \$	23,588 16	\$ 19,560 68
	Raytheon Co	139 00 \$	24,702 26	
	Starbucks Corp	386 00 \$	•	
	Verizon Communications Corp	446 00 \$		
	WEC Energy Group Inc Wal-mart Stores Inc	373 00 \$	•	
	Wells Fargo Bank NA	247 00 \$ 492 00 \$		•
	•			
	Total Corporate Stock	7,641.00 \$	634,420.03	\$ 602,447.26
Line 10c Corp		704.000	704.00	e 700.00
	Fannie Mae 115 115-MM 08 5 DUE 08/25/21	764 000 \$		
	Freddie Mac 1085 1085-G 08 5 DUE 05/15/21 (30,000 units Original) Israel Elec Debentures DTD 12/16/97	50 560  \$ 100,000 000  \$	·	
	Nuveen Preferred Securities	12,549 718 \$		
	Total Corporate Bonds	113,364.278 \$	345,934.28	\$ 317,385.83
Line 13 Other	r Investments			
	AQR Equity Market Neutral Fund	20,212 8590 \$	244,984 36	\$ 217,490 36
	Blackstone Real Estate Income Trust Inc	125,000 0000 \$		
	DFA US Small Cap Port	5,289 3790 \$	174,295 58	\$ 157,359 03
	First Trust North American Energy ETF	5,670 0000 \$	134,366 80	\$ 121,621 50
	Gotham Index Plus Fund	18,241 9880 \$	265,162 09	\$ 249,915 24
	Maingate MLP FD	10,314 9310 \$	103,389 55	\$ 67,356 50
	Matthews Asia Dividend Fund	12,732 6760 \$		
	Stone Ridge Reinsurance Risk Prem Interval	22,985 5120 \$		•
	Tweedy Browne Global Value Fund	14,691 8840 \$		
	Vanguard FTSE Developed Markets ETF	5,086 0000 \$		•
	Vanguard Growth ETF	2,097 5632 \$		•
	State of Israel Bond 2 1% due 2019 purch 9/2017 State of Israel Bond 2 77% due 2021 purch 12/2018	25,000 0000 \$ 100,000 0000 \$		
	·			· · · · · · · · · · · · · · · · · · ·
	Total Other Investments	367,322.7922 \$	2,624,278.11	\$ 2,402,173.00

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## Erdle Foundation 23-7002682 Form 990-PF, Part XV, Item 3a

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Donee Relationship	2018 CONTRIBUTIONS	AMOUNT
None	Al Sigl Center	100.00
None	Alzheimers Association Rochester	500.00
None	Alzheimers Community Care Florida	500.00
None	American Cancer	1,000.00
None	American Cancer FLA	1,100.00
None	American Heart Association	1,000.00
None	American Lung Association	100.00
None	American Society for Yad Vashem	900.00
None	American Tennitus Association	100.00
None	Anti-Defamation League	1,200.00
None	Arthritis Foundation FL	500.00
None	Arthritis Foundation Rochester	500.00
None	Artisan Works	2,000.00
None	Benincasa	150.00
None	Beth Hatvilah Congregation (Mikvah)	1,000.00
None	Bivona Child Advocacy Center	500.00
None	B'nai Torah Congregation	1,500.00
None	Boca West Children's Foundation	600.00
None	Boston Children's Chorus	150.00
None	Brandeis University	350.00
None	Brighton Police Patrol Association	300.00
None	Canandaigua Lake Watershed	25.00
None	Canandaigua VA Medical Center Patient Fund Account	250.00
None	Camp Seneca Lake	500.00
None	Cancer Wellness Center of Rochester	1,000.00
None	Catholic Ministries Appeal	250.00
None	Chabad of Pittsford	1,250.00
None	Charles W Markus Society	600.00
None	Child Fund/Christian Children's	500.00
None	Congregation Sha'are Shalom	2,558.00
None	Crystal Beach Volunteer Fire Department	50.00
None	Daystar for Medically Fragile Children	850.00
None	Diabetes Research Institute	1,000.00
None	Dystonia Medical Research	600.00
None	Emerson College	700.00
None	FF Thompson Foundation	50.00
None	Friends of the Israel Defense Forces	500.00
None	Golisano Children's Hospital	4,250.00
None	Hadassah Medical Center	360.00
None	Honeoye Falls Mendon Volunteer Ambulance	50.00
None	Hospice by Seaboca	500.00
None	ISLA Housing and Development	500.00
None	Jewish Community Federation of FL	7,500.00
None	Jewish Federation (UJA)	180.00
None	Jewish Senior Life Foundation	100.00
None	Kıngsley Montessorı School	500.00
None	Lollypop Farm	500.00
None	Loudoun Habitat for Humanity	440.00

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None	Maccabi USA	180.00
None	Mendon Fire Department	25.00
None	Mercy Flight Central	100.00
None	Monroe County Sheriff's Association	50.00
None	Multiple Sclerosis of South Florida	250.00
None	Multiple Sclerosis Rochester	500.00
None	National Multiple Sclerosis Society	165.00
None	Nazareth College	500.00
None	New York State Canine Unit - Troop E	50.00
None	Northeastern University	200.00
None	NYS Troopers Signal 30 Fund	11,150.00
None	Open Door Mission	200.00
None	Parkinson's Foundation	25.00
None	Parkinson's Foundation of Greater Rochester	200.00
None	Paxton Campus	500.00
None	Piedmont Community Foundation	200.00
None	Pittsford Volunteer Ambulance	400.00
None	Pittsford Volunteer Fire Association	400.00
None	Play for Pink (Breast Cancer)	1,630.00
None	Rochester City Ballet	500.00
None	Rochester Regional Health Foundation	100.00
None	Rosie Uran Pre-School Fund	150.00
None	Salvation Army	100.00
None	Seneca Park Zoo	200.00
None	Share Our Strength	1,000.00
None	Shriners Hospitals for Children Tampa	500.00
None	Shriners Hospitals for Children Erie	200.00
None	St Catherine of Siena Church	1,200.00
None	St Henry's Catholic Church	300.00
None	St Jude Children's Research Hospital	800.00
None	Syracuse University	200.00
None	Temple Beth El	21,100.00
None	Temple Ohabei Shalom	4,525.00
None	Temple University Institute of Advancement	100.00
None	The Dana Fund - Dana Hall School	500.00
None	The Strong National Museum of Play	250.00
None	Thyroid Cancer Foundation	200.00
None	Trinity Montessori School	500.00
None	Women's Sports Foundation Inc	200.00
None	YMCA Camp Gorham	500.00

TOTAL \$ 89,463.00

## Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

2018

Name of the organization **Employer identification number** ERDLE FOUNDATION 23-7002682 Organization type (check one) Filers of Section: Form 990 or 990-EZ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions **General Rule** X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II. and III For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B	(Form 990	, 990-EZ,	or 990-PF)	(2018
			_	

			_	
Name of	organiza	ation		

Employer identification number

BRDLE	FOUNI	DATION
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<u>ERDLE</u>	FOUNDATION	2.	3-7002682
Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BRENDA AND LEE MOSS  4410 LIVE OAK BLVD  DELRAY BEACH, FL 33445	\$ 26,974.	Person X Payroll  Noncash  (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	HARVEY AND NADINE ERDLE  16622 SWEET BAY DR  DELRAY BEACH, FL 33445	\$\$	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	HARVEY AND NADINE ERDLE  16622 SWEET BAY DR  DELRAY BEACH, FL 33445	\$6,923.	Person Payroll Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	HARVEY AND NADINE ERDLE  16622 SWEET BAY DR  DELRAY BEACH, FL 33445	\$ 31,357.	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	HARVEY AND NADINE ERDLE  16622 SWEET BAY DR  DELRAY BEACH, FL 33445	\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	·	\$	Person Payroll Omnicash Complete Part II for noncash contributions )

823452 11-08-18

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Name of organization

Employer identification number

RDLE	FOUNDATION	23	3-7002682
art II	Noncash Property (see instructions) Use duplicate copies of P	art II if additional space is needed	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
2	71 SHARES CISCO SYSTEMS INC STOCK		
		\$\$.	12/27/18
(a) No. rom Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
3	73 SHARES JPMORGAN CHASE & CO STOCK		
		\$ 6,923.	12/27/18
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
4	318 SHARES MICROSOFT CORP STOCK	* 31,357.	12/27/18
(a) No. rom	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-		\$	
(a) No. rom art I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_		\$	
(a) No. rom	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

823454 11-08-18

Relationship of transferor to transferee