

Form 990-PF

Department of the Treasury
Internal Revenue Service

EXTENDED TO NOVEMBER 15, 2019

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning

, and ending

Name of foundation ERDLE FOUNDATION		A Employer identification number 23-7002682
Number and street (or P O box number if mail is not delivered to street address) 16622 SWEET BAY DRIVE	Room/suite	B Telephone number 585-750-9200
City or town, state or province, country, and ZIP or foreign postal code DELRAY BEACH, FL 33445		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 5,181,076.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		68,633.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		661.	661.		STATEMENT 1
4 Dividends and interest from securities		200,784.	200,784.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		84,067.			
b Gross sales price for all assets on line 6a 1,731,334.					
7 Capital gain net income (from Part IV, line 2)			84,067.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		354,145.	285,512.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 3		807.	0.		807.
b Accounting fees STMT 4		16,000.	0.		16,000.
c Other professional fees STMT 5		29,346.	29,346.		0.
17 Interest					
18 Taxes STMT 6		5,144.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 7		500.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		54,332.	29,472.		21,890.
25 Contributions, gifts, grants paid		89,463.			89,463.
26 Total expenses and disbursements. Add lines 24 and 25		143,795.	29,472.		111,353.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		210,350.			
b Net investment income (if negative, enter -0-)			256,040.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets				Attached schedules and amounts in the description column should be for end-of-year amounts only		
				Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		107,625.	193,301.	193,301.
	2	Savings and temporary cash investments		535,085.	201,077.	201,077.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations	STMT 10	1,734,454.	1,368,383.	1,464,692.
	b	Investments - corporate stock	STMT 11	502,898.	634,420.	602,447.
	c	Investments - corporate bonds	STMT 12	686,352.	345,934.	317,386.
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶				
12		Investments - mortgage loans				
13		Investments - other	STMT 13	1,490,629.	2,624,278.	2,402,173.
14		Land, buildings, and equipment basis ▶				
		Less: accumulated depreciation ▶				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		5,057,043.	5,367,393.	5,181,076.
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds		0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		50,000.	50,000.	
	29	Retained earnings, accumulated income, endowment, or other funds		5,007,043.	5,317,393.	STATEMENT 9
	30	Total net assets or fund balances		5,057,043.	5,367,393.	
	31	Total liabilities and net assets/fund balances		5,057,043.	5,367,393.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,057,043.
2	Enter amount from Part I, line 27a	2	210,350.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	100,000.
4	Add lines 1, 2, and 3	4	5,367,393.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,367,393.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHED		P		
b SEE ATTACHED		P		
c CAPITAL GAINS DIVIDENDS				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 21,281.		20,745.	536.
b 1,671,070.		1,626,522.	44,548.
c 38,983.			38,983.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			536.
b			44,548.
c			38,983.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	84,067.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	258,437.	5,220,516.	.049504
2016	188,945.	5,064,569.	.037307
2015	1,185,201.	5,720,668.	.207179
2014	234,865.	5,310,430.	.044227
2013	187,916.	4,686,547.	.040097

2 Total of line 1, column (d)	2	.378314
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.075663
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	5,181,818.
5 Multiply line 4 by line 3	5	392,072.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,560.
7 Add lines 5 and 6	7	394,632.
8 Enter qualifying distributions from Part XII, line 4	8	111,353.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	5,121.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	5,121.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	5,121.
6 Credits/Payments:			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	3,840.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	4,200.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	8,040.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,919.	
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax <input type="checkbox"/> 2,919. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>NY</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	X	
14 The books are in care of HARVEY B ERDLE Telephone no. 585-750-9200 Located at 16622 SWEET BAY DRIVE, DELRAY BEACH, FL ZIP+4 33445		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here N/A		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

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Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

5b

Organizations relying on a current notice regarding disaster assistance, check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?☐ Yes ☒ No**Part VIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,874,610.
b	Average of monthly cash balances	1b	386,119.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	5,260,729.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,260,729.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	78,911.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,181,818.
6	Minimum investment return. Enter 5% of line 5	6	259,091.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	259,091.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	5,121.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	5,121.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	253,970.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	253,970.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	253,970.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	111,353.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	111,353.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	111,353.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				253,970.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013				
b From 2014				
c From 2015	753,833.			
d From 2016				
e From 2017	1,243.			
f Total of lines 3a through e	755,076.			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ 111,353.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				111,353.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	142,617.			142,617.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	612,459.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	612,459.			
10 Analysis of line 9:				
a Excess from 2014				
b Excess from 2015	611,216.			
c Excess from 2016				
d Excess from 2017	1,243.			
e Excess from 2018				

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE ATTACHED STATEMENT				89,463.
Total			3a	89,463.
b Approved for future payment				
NONE				
Total			3b	0.

Form 990-PF (2018)

Part XVII


Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

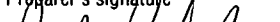
		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		X
	(2) Other assets		X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		<div>May the IRS discuss this return with the preparer shown below? See instructions.</div> <div><input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</div>
	 Signature of officer or trustee	<u>11/14/19</u> Date	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature 	Date 10/28/19	Check <input type="checkbox"/> if self-employed	PTIN P01239376
	Firm's name ▶ BONADIO & CO., LLP			Firm's EIN ▶ 16-1131146	
	Firm's address ▶ 171 SULLY'S TRAIL PITTSFORD, NY 14534			Phone no. (585) 381-1000	

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME	661.	661.	
TOTAL TO PART I, LINE 3	661.	661.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDEND INCOME	99,850.	38,983.	60,867.	60,867.	
INTEREST INCOME	139,917.	0.	139,917.	139,917.	
TO PART I, LINE 4	239,767.	38,983.	200,784.	200,784.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	807.	0.		807.
TO FM 990-PF, PG 1, LN 16A	807.	0.		807.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING SERVICES	16,000.	0.		16,000.
TO FORM 990-PF, PG 1, LN 16B	16,000.	0.		16,000.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	29,346.	29,346.		0.
TO FORM 990-PF, PG 1, LN 16C	29,346.	29,346.		0.

FORM 990-PF

TAXES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAXES	2,409.	0.		0.
FOREIGN TAXES WITHHELD (ISRAEL BOND)	126.	126.		0.
TO FORM 990-PF, PG 1, LN 18	2,535.	126.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NYS DEPT OF LAW FILING FEES	500.	0.		0.
TO FORM 990-PF, PG 1, LN 23	500.	0.		0.

FORM 990-PF

OTHER INCREASES IN NET ASSETS OR FUND BALANCES

STATEMENT 8

DESCRIPTION	AMOUNT
DEPOSIT ERROR; TO BE CORRECTED IN 2019	100,000.
TOTAL TO FORM 990-PF, PART III, LINE 3	100,000.

FORM 990-PF

OTHER FUNDS

STATEMENT 9

DESCRIPTION	(A) BEGINNING OF YEAR	(B) END OF YEAR
ENDOWMENT FUND	5,007,043.	5,317,393.
TOTAL TO FORM 990-PF, PART II, LINE 29	5,007,043.	5,317,393.

FORM 990-PF

U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS

STATEMENT 10

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVERNMENT OBLIGATIONS	X		1,368,383.	1,464,692.
TOTAL U.S. GOVERNMENT OBLIGATIONS			1,368,383.	1,464,692.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			1,368,383.	1,464,692.

FORM 990-PF

CORPORATE STOCK

STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	634,420.	602,447.
TOTAL TO FORM 990-PF, PART II, LINE 10B	634,420.	602,447.

FORM 990-PF

CORPORATE BONDS

STATEMENT 12

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	345,934.	317,386.
TOTAL TO FORM 990-PF, PART II, LINE 10C	345,934.	317,386.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 13

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS, ALTERNATIVE INVESTMENTS	COST	2,624,278.	2,402,173.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,624,278.	2,402,173.

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS
PART VII-A, LINE 10

STATEMENT 14

NAME OF CONTRIBUTOR

ADDRESS

JACK A ERDLE

3720 S OCEAN BLVD, APT 1601
HIGHLAND BEACH, FL 33487

HARVEY B ERDLE

16622 SWEET BAY DR
DELRAY BEACH, FL 33445

BRENDA E MOSS

4410 LIVE OAK BLVD
DELRAY BEACH, FL 33445

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 15

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
HARVEY B ERDLE 16622 SWEET BAY DR DELRAY BEACH, FL 33445	PRESIDENT 0.00	0.	0.	0.
NORMA ERDLE 3720 S OCEAN BLVD, APT 1601 HIGHLAND BEACH, FL 33487	TREASURER 0.00	0.	0.	0.
BRENDA E MOSS 4410 LIVE OAK BLVD DELRAY BEACH, FL 33445	DIRECTOR 0.00	0.	0.	0.
LEE C MOSS 4410 LIVE OAK BLVD DELRAY BEACH, FL 33445	VICE PRESIDENT 0.00	0.	0.	0.
NADINE L ERDLE 16622 SWEET BAY DR DELRAY BEACH, FL 33445	DIRECTOR 0.00	0.	0.	0.
TIFFANY D ERDLE MEYER 16622 SWEET BAY DR DELRAY BEACH, FL 33445	SECRETARY 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

Erdle Foundation
23-7002682
Form 990-PF, Part II, Items 10a, 10b, 10c, and 13

	<u>Name</u>	<u>Quantity</u>	<u>Cost</u>	<u>Market Value</u>
Line 10a U.S. and state government obligations				
	Florida St Tpk Auth DTD 07/09/09	100,000 00	\$ 101,750 00	\$ 101,918 00
	Freemont MI Sd Pub Tax DTD 06/24/09	100,000 00	\$ 99,950 70	\$ 101,018 00
	Fresno CA Wtr Sys RV Tax DTD 02/03/10	45,000 00	\$ 45,450 00	\$ 57,453 30
	Lucas Co OH Gen Oblig Tax DTD 06/10/10	100,000 00	\$ 100,004 46	\$ 105,707 00
	Miami-Dade Cnty FL Spl Assur Tax DTD 12/15/10	50,000 00	\$ 50,000 00	\$ 65,888 00
	Michigan Fin Auth Tax Sr E 7 188% DTD 12/16/10	20,000 00	\$ 20,290 51	\$ 21,700 40
	Michigan Fin Auth Tax Sr E 8 369% DTD 12/16/10	25,000 00	\$ 25,685 48	\$ 33,231 75
	Milan MI Area Sch Tax DTD 05/04/09	125,000 00	\$ 124,145 29	\$ 126,677 50
	Rancho Cucamonga CA Redv Npfg Tax DTD 12/05/07	50,000 00	\$ 48,500 00	\$ 57,637 00
	Sacramento Cnty CA Pe Ns Fgic 5 73% Tax DTD 07/23/03	10,000 00	\$ 9,585 60	\$ 10,739 40
	San Francisco CA City Tax DTD 10/07/09	95,000 00	\$ 95,114 45	\$ 123,250 15
	Sarasota FL Wtr & Swr S Tax DTD 09/16/10	150,000 00	\$ 149,866 37	\$ 156,991 50
	South Broward FL Hosp Tax DTD 10/29/09	25,000 00	\$ 25,000 00	\$ 25,342 00
	South Coast CA wtr Di St Tax DTD 06/17/10	50,000 00	\$ 49,998 61	\$ 51,538 00
	US Treasury Bill due 2/14/19	350,000 00	\$ 347,916 57	\$ 349,000 82
	Van Buren MI Pub Schc Tax DTD 05/28/09	50,000 00	\$ 49,750 00	\$ 50,658 50
	Van Dyke MI Pub Tax DTD 05/19/10	25,000 00	\$ 25,375 00	\$ 25,940 25
	Total U.S. and state government obligations	1,370,000.00	\$ 1,368,383.04	\$ 1,464,691.57
Line 10b Corporate Stock				
	Abbvie Inc	292 00	\$ 27,828 45	\$ 26,919 48
	Altria Group Inc	411 00	\$ 24,194 76	\$ 20,299 29
	AmensourceBergen Co	291 00	\$ 22,243 11	\$ 21,650 40
	Apple Inc	128 00	\$ 27,304 63	\$ 20,190 72
	Chubb Ltd	199 00	\$ 26,748 89	\$ 25,706 82
	Cisco Systems Inc	625 00	\$ 28,965 45	\$ 27,081 25
	CVS Health Corp	327 00	\$ 24,712 83	\$ 21,425 04
	Exxon Mobil Corp	323 00	\$ 25,904 52	\$ 22,025 37
	General Mills Inc	576 00	\$ 29,047 46	\$ 22,429 44
	General Motors Co WT Exp 7/10/19	21 00	\$ 297 78	\$ 333 69
	Intel Corp	542 00	\$ 26,222 56	\$ 25,436 06
	J M Smucker Co	231 00	\$ 24,416 45	\$ 21,596 19
	J P Morgan Chase & Co	307 00	\$ 33,814 86	\$ 29,969 34
	Johnson & Johnson Co	179 00	\$ 24,315 22	\$ 23,099 95
	McDonald's Corp	140 00	\$ 22,893 98	\$ 24,859 80
	Microsoft Corp	556 00	\$ 57,491 14	\$ 56,472 92
	Pepsico Inc	222 00	\$ 18,064 14	\$ 24,526 56
	Pfizer Inc	598 00	\$ 18,962 58	\$ 26,102 70
	Philip Morris Intl	293 00	\$ 23,588 16	\$ 19,560 68
	Raytheon Co	139 00	\$ 24,702 26	\$ 21,315 65
	Starbucks Corp	386 00	\$ 20,550 22	\$ 24,858 40
	Verizon Communications Corp	446 00	\$ 24,684 89	\$ 25,074 12
	WEC Energy Group Inc	373 00	\$ 25,216 85	\$ 25,833 98
	Wal-mart Stores Inc	247 00	\$ 23,982 87	\$ 23,008 05
	Wells Fargo Bank NA	492 00	\$ 28,265 97	\$ 22,671 36
	Total Corporate Stock	7,641.00	\$ 634,420.03	\$ 602,447.26
Line 10c Corporate Bonds				
	Fannie Mae 115 115-MM 08 5 DUE 08/25/21	764 000	\$ 764 00	\$ 799 66
	Freddie Mac 1085 1085-G 08 5 DUE 05/15/21 (30,000 units Original)	50 560	\$ 30,571 02	\$ 51 62
	Israel Elec Debentures DTD 12/16/97	100,000 000	\$ 99,125 00	\$ 118,500 00
	Nuveen Preferred Securities	12,549 718	\$ 215,474 26	\$ 198,034 55
	Total Corporate Bonds	113,364.278	\$ 345,934.28	\$ 317,385.83
Line 13 Other Investments				
	AQR Equity Market Neutral Fund	20,212 8590	\$ 244,984 36	\$ 217,490 36
	Blackstone Real Estate Income Trust Inc	125,000 0000	\$ 125,000 00	\$ 125,000 00
	DFA US Small Cap Port	5,289 3790	\$ 174,295 58	\$ 157,359 03
	First Trust North American Energy ETF	5,670 0000	\$ 134,366 80	\$ 121,621 50
	Gotham Index Plus Fund	18,241 9880	\$ 265,162 09	\$ 249,915 24
	Maingate MLP FD	10,314 9310	\$ 103,389 55	\$ 67,356 50
	Matthews Asia Dividend Fund	12,732 6760	\$ 222,598 38	\$ 204,232 12
	Stone Ridge Reinsurance Risk Prem Interval	22,985 5120	\$ 227,980 63	\$ 189,400 62
	Tweedy Browne Global Value Fund	14,691 8840	\$ 393,289 74	\$ 365,534 07
	Vanguard FTSE Developed Markets ETF	5,086 0000	\$ 202,097 08	\$ 188,690 60
	Vanguard Growth ETF	2,097 5632	\$ 406,113 90	\$ 390,572 96
	State of Israel Bond 2 1% due 2019 purch 9/2017	25,000 0000	\$ 25,000 00	\$ 25,000 00
	State of Israel Bond 2 77% due 2021 purch 12/2018	100,000 0000	\$ 100,000 00	\$ 100,000 00
	Total Other Investments	367,322.7922	\$ 2,624,278.11	\$ 2,402,173.00

Erdle Foundation
23-7002682
Form 990-PF, Part XV, Item 3a

<u>Donee Relationship</u>	<u>2018 CONTRIBUTIONS</u>	<u>AMOUNT</u>
None	Al Sigi Center	100.00
None	Alzheimers Association Rochester	500.00
None	Alzheimers Community Care Florida	500.00
None	American Cancer	1,000.00
None	American Cancer FLA	1,100.00
None	American Heart Association	1,000.00
None	American Lung Association	100.00
None	American Society for Yad Vashem	900.00
None	American Tennitus Association	100.00
None	Anti-Defamation League	1,200.00
None	Arthritis Foundation FL	500.00
None	Arthritis Foundation Rochester	500.00
None	Artisan Works	2,000.00
None	Benincasa	150.00
None	Beth Hatvilah Congregation (Mikvah)	1,000.00
None	Bivona Child Advocacy Center	500.00
None	B'nai Torah Congregation	1,500.00
None	Boca West Children's Foundation	600.00
None	Boston Children's Chorus	150.00
None	Brandeis University	350.00
None	Brighton Police Patrol Association	300.00
None	Canandaigua Lake Watershed	25.00
None	Canandaigua VA Medical Center Patient Fund Account	250.00
None	Camp Seneca Lake	500.00
None	Cancer Wellness Center of Rochester	1,000.00
None	Catholic Ministries Appeal	250.00
None	Chabad of Pittsford	1,250.00
None	Charles W Markus Society	600.00
None	Child Fund/Christian Children's	500.00
None	Congregation Sha'are Shalom	2,558.00
None	Crystal Beach Volunteer Fire Department	50.00
None	Daystar for Medically Fragile Children	850.00
None	Diabetes Research Institute	1,000.00
None	Dystonia Medical Research	600.00
None	Emerson College	700.00
None	FF Thompson Foundation	50.00
None	Friends of the Israel Defense Forces	500.00
None	Golisano Children's Hospital	4,250.00
None	Hadassah Medical Center	360.00
None	Honeoye Falls Mendon Volunteer Ambulance	50.00
None	Hospice by Seaboca	500.00
None	ISLA Housing and Development	500.00
None	Jewish Community Federation of FL	7,500.00
None	Jewish Federation (UJA)	180.00
None	Jewish Senior Life Foundation	100.00
None	Kingsley Montessori School	500.00
None	Lollypop Farm	500.00
None	Loudoun Habitat for Humanity	440.00

None	Maccabi USA	180.00
None	Mendon Fire Department	25.00
None	Mercy Flight Central	100.00
None	Monroe County Sherff's Association	50.00
None	Multiple Sclerosis of South Florida	250.00
None	Multiple Sclerosis Rochester	500.00
None	National Multiple Sclerosis Society	165.00
None	Nazareth College	500.00
None	New York State Canine Unit - Troop E	50.00
None	Northeastern University	200.00
None	NYS Troopers Signal 30 Fund	11,150.00
None	Open Door Mission	200.00
None	Parkinson's Foundation	25.00
None	Parkinson's Foundation of Greater Rochester	200.00
None	Paxton Campus	500.00
None	Piedmont Community Foundation	200.00
None	Pittsford Volunteer Ambulance	400.00
None	Pittsford Volunteer Fire Association	400.00
None	Play for Pink (Breast Cancer)	1,630.00
None	Rochester City Ballet	500.00
None	Rochester Regional Health Foundation	100.00
None	Rosie Uran Pre-School Fund	150.00
None	Salvation Army	100.00
None	Seneca Park Zoo	200.00
None	Share Our Strength	1,000.00
None	Shriners Hospitals for Children Tampa	500.00
None	Shriners Hospitals for Children Erie	200.00
None	St Catherine of Siena Church	1,200.00
None	St Henry's Catholic Church	300.00
None	St Jude Children's Research Hospital	800.00
None	Syracuse University	200.00
None	Temple Beth El	21,100.00
None	Temple Ohabei Shalom	4,525.00
None	Temple University Institute of Advancement	100.00
None	The Dana Fund - Dana Hall School	500.00
None	The Strong National Museum of Play	250.00
None	Thyroid Cancer Foundation	200.00
None	Tnnity Montessori School	500.00
None	Women's Sports Foundation Inc	200.00
None	YMCA Camp Gorham	500.00
TOTAL		<u>\$ 89,463.00</u>

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Name of the organization

ERDLE FOUNDATION

Employer identification number

23-7002682

Organization type (check one)

Filers of:**Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
ERDLE FOUNDATION	23-7002682

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BRENDA AND LEE MOSS 4410 LIVE OAK BLVD DELRAY BEACH, FL 33445	\$ 26,974.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	HARVEY AND NADINE ERDLE 16622 SWEET BAY DR DELRAY BEACH, FL 33445	\$ 2,980.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
3	HARVEY AND NADINE ERDLE 16622 SWEET BAY DR DELRAY BEACH, FL 33445	\$ 6,923.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
4	HARVEY AND NADINE ERDLE 16622 SWEET BAY DR DELRAY BEACH, FL 33445	\$ 31,357.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
5	HARVEY AND NADINE ERDLE 16622 SWEET BAY DR DELRAY BEACH, FL 33445	\$ 399.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

ERDL E FOUNDATION**23-7002682****Part II** **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
2	71 SHARES CISCO SYSTEMS INC STOCK	\$ 2,980.	12/27/18
3	73 SHARES JPMORGAN CHASE & CO STOCK	\$ 6,923.	12/27/18
4	318 SHARES MICROSOFT CORP STOCK	\$ 31,357.	12/27/18
		\$	
		\$	
		\$	

Name of organization

Employer identification number

ERDL E FOUNDATION

23-7002682

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
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	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
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	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee