

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.  
► Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning

, and ending

Name of foundation <b>HENRIETTA TOWER WURTS MEMORIAL FOUNDATION</b>		A Employer identification number <b>23-6297977</b>		
Number and street (or P O box number if mail is not delivered to street address) <b>1835 MARKET STREET</b>		Room/suite <b>2410</b>		
City or town, state or province, country, and ZIP or foreign postal code <b>PHILADELPHIA, PA 19103</b>		B Telephone number <b>215-563-6417</b>		
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		C If exemption application is pending, check here ► <input type="checkbox"/> <span style="float: right;">6</span>		
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ <b>4,678,048.</b> (Part I, column (d) must be on cash basis.)		E If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/>		
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>		
<b>Part I</b> Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books      (b) Net investment income      (c) Adjusted net income      (d) Disbursements for charitable purposes (cash basis only)		
Revenue	1 Contributions, gifts, grants, etc., received		N/A	
	2 Check ► <input checked="" type="checkbox"/> If the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities	<b>160,120.</b>	<b>167,610.</b>	<b>STATEMENT 1</b>
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	<b>75,752.</b>		
	b Gross sales price for all assets on line 6a	<b>292,401.</b>		
	7 Capital gain net income (from Part IV, line 2)		<b>76,604.</b>	
	8 Net short-term capital gain			
	9 Income modifications			
	Gross sales less returns and allowances			
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	<b>0.</b>	<b>-3,580.</b>		
12 Total. Add lines 1 through 11	<b>235,872.</b>	<b>240,634.</b>	<b>STATEMENT 2</b>	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	<b>0.</b>	<b>0.</b>	<b>0.</b>	
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees	<b>STMT 3</b>	<b>1,600.</b>	<b>1,600.</b>	
c Other professional fees	<b>STMT 4</b>	<b>49,908.</b>	<b>6,782.</b>	
17 Interest				
18 Taxes	<b>STMT 5</b>	<b>5,600.</b>	<b>0.</b>	
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses				
24 Total operating and administrative expenses. Add lines 13 through 23	<b>57,108.</b>	<b>6,782.</b>	<b>44,726.</b>	
25 Contributions, gifts, grants paid	<b>240,500.</b>		<b>240,500.</b>	
26 Total expenses and disbursements. Add lines 24 and 25	<b>297,608.</b>	<b>6,782.</b>	<b>285,226.</b>	
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	<b>-61,736.</b>			
b Net investment income (if negative, enter -0-)		<b>233,852.</b>		
c Adjusted net income (if negative, enter -0-)			N/A	

Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be end-of-year amounts only	Beginning of year	End of year
			(a) Book Value	(b) Book Value
			(c) Fair Market Value	
	1 Cash - non-interest-bearing		16,143.	3,583.
	2 Savings and temporary cash investments			
	3 Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ►			
	Less: allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations	STMT. 6	3,996,669.	3,940,993.
	b Investments - corporate stock			4,674,465.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ►			
	Less accumulated depreciation ►			
	15 Other assets (describe ►)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		4,012,812.	3,944,576.
	17 Accounts payable and accrued expenses		6,500.	
Liabilities	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ►)			
	23 Total liabilities (add lines 17 through 22)		6,500.	0.
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input checked="" type="checkbox"/>			
	and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted		4,006,312.	3,944,576.
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances		4,006,312.	3,944,576.
	31 Total liabilities and net assets/fund balances		4,012,812.	3,944,576.

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,006,312.
2 Enter amount from Part I, line 27a	2	-61,736.
3 Other increases not included in line 2 (itemize) ►	3	0.
4 Add lines 1, 2, and 3	4	3,944,576.
5 Decreases not included in line 2 (itemize) ►	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,944,576.

**HENRIETTA TOWER WURTS MEMORIAL  
FOUNDATION**

Form 990-PF (2018)

23-6297977 Page 3

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>			<b>P</b>		
<b>b PARTNERSHIP GAINS</b>			<b>P</b>		
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>(e) Gross sales price</b>	<b>(f) Depreciation allowed (or allowable)</b>	<b>(g) Cost or other basis plus expense of sale</b>	<b>(h) Gain or (loss) (e) plus (f) minus (g))</b>		
<b>a</b> 291,549.		215,797.	75,752.		
<b>b</b> 852.			852.		
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			<b>(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))</b>		
<b>(i) FMV as of 12/31/69</b>	<b>(j) Adjusted basis as of 12/31/69</b>	<b>(k) Excess of col. (i) over col. (j), if any</b>	<b>75,752.</b>		
<b>a</b>			852.		
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>				<b>N/A</b>	
<b>2 Capital gain net income or (net capital loss)</b>	<b>If gain, also enter in Part I, line 7</b> <b>If (loss), enter -0- in Part I, line 7</b>		<b>2</b>	<b>76,604.</b>	
<b>3 Not short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b> If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			<b>3</b>		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

<b>(a) Base period years Calendar year (or tax year beginning in)</b>	<b>(b) Adjusted qualifying distributions</b>	<b>(c) Net value of noncharitable-use assets</b>	<b>(d) Distribution ratio (col. (b) divided by col. (c))</b>
2017	305,550.	5,072,446.	.060237
2016	315,524.	4,782,702.	.065972
2015	359,502.	5,050,227.	.071185
2014	336,884.	5,281,299.	.063788
2013	351,307.	5,090,858.	.069007

2 Total of line 1, column (d)

2 .330189

3 Average distribution ratio for the 5 year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years.

3 .066038

4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5

4 5,089,221.

5 Multiply line 4 by line 3

5 336,082.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 2,339.

7 Add lines 5 and 6

7 338,421.

8 Enter qualifying distributions from Part XII, line 4

8 285,226.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**HENRIETTA TOWER WURTS MEMORIAL  
FOUNDATION**

Form 990-PF (2018)

23-6297977 Page 4

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here ►  and enter "N/A" on line 1.

Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ►  and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2018 estimated tax payments and 2017 overpayment credited to 2018

6a 5,625.

b Exempt foreign organizations - tax withheld at source

6b 0.

c Tax paid with application for extension of time to file (Form 8868)

6c 0.

d Backup withholding erroneously withheld

6d 0.

7 Total credits and payments. Add lines 6a through 6d

7 5,625.

8 Enter any penalty for underpayment of estimated tax. Check here  if Form 2220 is attached

8 77.

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

9

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

10 871.

11 Enter the amount of line 10 to be: Credited to 2019 estimated tax ►

11 871. Refunded ► 0.

**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

Yes  No

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1a

c Did the foundation file Form 1120-POL for this year?

1b

d Enter the amount (if any) of tax on political expenditures (section 4055) imposed during the year:

1c

(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

2

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

b If "Yes," has it filed a tax return on Form 990-T for this year?

4b

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

5

If "Yes," attach the statement required by *General Instruction T*

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

7

8a Enter the states to which the foundation reports or with which it is registered. See instructions. ►

N/A

PA

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation

8b

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV

9

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

10

2

Form 990-PF (2018)

HENRIETTA TOWER WURTS MEMORIAL  
FOUNDATION

**Form 990-PF (2018)**

23-6297977

Page 5

**Part VII-A | Statements Regarding Activities (continued)**

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X
14 The books are in care of ► <u>THE PHILADELPHIA FOUNDATION</u> Telephone no. ► <u>215-563-6417</u> Located at ► <u>1835 MARKET STREET, SUITE 2410, PHILADELPHIA, PA</u> ZIP+4 ► <u>19103</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	► 15	N/A
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	Yes No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

<p>1a During the year, did the foundation (either directly or indirectly):</p> <p>(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<p><b>N/A</b></p> <p>► <input type="checkbox"/></p>
<p>b If any answer is "Yes" to 1a(1) (6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions</p> <p>Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/></p>	
<p>c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?</p>	
<p>2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):</p>	
<p>a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>If "Yes," list the years ► _____, _____, _____, _____</p>	
<p>b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/> N/A</p>	
<p>c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.</p> <p>► _____, _____, _____, _____</p>	
<p>3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	
<p>b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5 year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) <input type="checkbox"/> N/A</p>	
<p>4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/> 4a <input checked="" type="checkbox"/> X</p>	
<p>b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? <input type="checkbox"/> 4b <input checked="" type="checkbox"/> X</p>	

## Form 990-PF (2018)

**HENRIETTA TOWER WURTS MEMORIAL  
FOUNDATION**

Form 990-PF (2018)

23-6297977

Page 6

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

		<b>Yes</b>	<b>No</b>
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	<b>N/A</b>	<input type="checkbox"/>	Yes
Organizations relying on a current notice regarding disaster assistance, check here		<input type="checkbox"/>	No
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<b>N/A</b>	<input type="checkbox"/>	Yes
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<b>N/A</b>	<input type="checkbox"/>	Yes
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

► 0  
Form 990-PF (2018)

**HENRIETTA TOWER WURTS MEMORIAL  
FOUNDATION**

Form 990-PF (2018)

23-6297977

Page 7

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ► 0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	N/A
2	
3	
Total. Add lines 1 through 3	► 0.

Form 990-PF (2018)

**HENRIETTA TOWER WURTS MEMORIAL  
FOUNDATION**

Form 990-PF (2018)

23-6297977 Page 8

**Part X Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions )

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,140,039.
b	Average of monthly cash balances	1b	26,683.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	5,166,722.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,166,722.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	77,501.
5	Not value of noncharitable use assets. Subtract line 1 from line 3. Enter here and on Part V, line 4	5	5,089,221.
6	Minimum investment return. Enter 5% of line 5	6	254,461.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	254,461.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	4,677.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,677.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	249,784.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	249,784.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	249,784.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	285,226.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	285,226.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	285,226.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2018)

**HENRIETTA TOWER WURTS MEMORIAL  
FOUNDATION**

Form 990-PF (2018)

23-6297977 Page 9

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				<b>249,784.</b>
2 Undistributed income, if any, as of the end of 2018			0.	
a Enter amount for 2017 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013	105,560.			
b From 2014	78,179.			
c From 2015	112,635.			
d From 2016	80,860.			
e From 2017	57,470.			
f Total of lines 3a through e		<b>434,704.</b>		
4 Qualifying distributions for 2018 from Part XII, line 4: ► \$ <b>285,226.</b>			0.	
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.		
d Applied to 2018 distributable amount				<b>249,784.</b>
e Remaining amount distributed out of corpus		35,442.		
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)		0.		0.
6 Enter the net total of each column as indicated below:		<b>470,146.</b>		
a Corpus Add lines 3f, 4c, and 4e Subtract line 5			0.	
b Prior years' undistributed income. Subtract line 4b from line 2b			0.	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.	
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.	
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0.		
8 Excess distributions carryover from 2013 not applied on line 5 or line 7		<b>105,560.</b>		
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a		<b>364,586.</b>		
10 Analysis of line 9:				
a Excess from 2014	78,179.			
b Excess from 2015	112,635.			
c Excess from 2016	80,860.			
d Excess from 2017	57,470.			
e Excess from 2018	35,442.			

823581 12-11-18

Form 990-PF (2018)

HENRIETTA TOWER WURTS MEMORIAL  
FOUNDATION

## Form 990-PF (2018)

## FOUNDATION

23-6297977

Page 10

Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling .  
b Check box to indicate whether the foundation is a private operating foundation described in section 1012(j)(8) or 1012(j)(5)

	Tax year (a) 2018	Prior 3 years			(e) Total
		(b) 2017	(c) 2016	(d) 2015	
2	a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
	b 85% of line 2a				
	c Qualifying distributions from Part XII, line 4 for each year listed				
	d Amounts included in line 2c not used directly for active conduct of exempt activities				
	e Qualifying distributions made directly for active conduct of exempt activities.				
	Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon:				
	a "Assets" alternative test - enter:				
	(1) Value of all assets				
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
	b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
	c "Support" alternative test - enter:				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)				
	(3) Largest amount of support from an exempt organization				
	(4) Gross investment income				

**Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

## 1 Information Regarding Foundation Managers:

a. List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**NONE**

b. List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a. The name, address, and telephone number or email address of the person to whom applications should be addressed:

**SHERESSA GORDON PROGRAM ASSOCIATE 215-563-6417**

SHERESSA GORDON, PROGRAM ASSOCIATE, 215 50  
1835 MARKET STREET PHILADELPHIA PA 19103

b. The form in which applications should be submitted and information and materials they should include:

**APPLICATION FORMS SUBMITTED UPON REQUEST**

#### • Any submission deadlines:

**FEBRUARY 1    MAY 1    SEPTEMBER 1**

4. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

RESTRICTED TO ORGANIZATIONS FOR PUBLIC SERVICE DESCRIBED UNDER SECTION 509(A)

**HENRIETTA TOWER WURTS MEMORIAL  
FOUNDATION**

Form 990-PF (2018)

23-6297977 Page 11

**Part XV Supplementary Information (continued)**

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
<b>a Paid during the year</b>				
A LITTLE TASTE OF EVERYTHING 4901 BROWN STREET PHILADELPHIA, PA 19139	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
ACHIEVE NOW 1735 MARKET STREET, SUITE A500 PHILADELPHIA, PA 19103	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
AFTER SCHOOL ACTIVITIES PARTNERSHIPS 1520 LOCUST STREET, SUITE 1104 PHILADELPHIA, PA 19102-4121	NONE	PC	CULTIVATING STUDENT LEADERSHIP THROUGH MIDDLE SCHOOL	2,000.
ALLEN'S LANE ART CENTER 601 WEST ALLENS LANE PHILADELPHIA, PA 19119	NONE	PC	ARTS EDUCATION ACTIVITIES FOR LOW-INCOME AND HOMELESS CHILDREN	3,000.
AMERICAN DANCEWHEELS FOUNDATION INC. PO BOX 88 BALA CYNWYD, PA 19004	NONE	PC	DANCEWHEELS SCHOOL HOUSE	2,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>		<b>► 3a</b>	<b>240,500</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>► 3b</b>	<b>0</b>

823611 12-11-18 \*\* SEE PURPOSE OF GRANT CONTINUATIONS

## Part XVI-A Analysis of Income-Producing Activities

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	160,120.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	75,752.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)	0.		235,872.		0.
13 Total. Add line 12, columns (b), (d), and (e)				13	235,872.
(See worksheet in line 13 instructions to verify calculations.)					

## **Relationship of Activities to the Accomplishment of Exempt Purposes**

# HENRIETTA TOWER WURTS MEMORIAL FOUNDATION

Form 990-PF (2018)

23-6297977 Page 13

Page 13

**Part XVII** Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

	Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1) Cash	1a(1)	X
(2) Other assets	1a(2)	X
b Other transactions:		
(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
(3) Rental of facilities, equipment, or other assets	1b(3)	X
(4) Reimbursement arrangements	1b(4)	X
(5) Loans or loan guarantees	1b(5)	X
(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?  Yes  No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign  
Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Signature of officer or trustee**

Date

May the IRS discuss this return with the preparer shown below? See Instr.

Yes  No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name <b>KAREN GRIES</b>	Preparer's signature  <b>KAREN GRIES</b>	Date <b>11/13/2019</b>	Check <input type="checkbox"/> if self-employed	PTIN <b>P00078514</b>
	Firm's name ► <b>CLIFTONLARSONALLEN LLP</b>			Firm's EIN ► <b>41-0746749</b>	
	Firm's address ► <b>610 W. GERMANTOWN PIKE, STE. 400 PLYMOUTH MEETING, PA 19462</b>			Phone no. <b>215-643-3900</b>	

**HENRIETTA TOWER WURTS MEMORIAL  
FOUNDATION**

23-6297977

**Part XV Supplementary Information**

**3. Grants and Contributions Paid During the Year (Continuation)**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN SWEDISH HISTORICAL MUSEUM 1900 PATTISON AVENUE <u>PHILADELPHIA, PA 19145</u>	NONE	PC	MY 1ST MUSEUM PROGRAM	2,000.
ART-REACH, INC. 1501 CHERRY STREET <u>PHILADELPHIA, PA 19102</u>	NONE	PC	ACCESS ADMISSION	2,000.
ARTWELL 100 WEST OXFORD STREET, SUITE E-1200 <u>PHILADELPHIA, PA 19122</u>	NONE	PC	WE THE POETS	2,000.
ARTZ PHILADELPHIA 1229 CHESTNUT STREET, #188 <u>PHILADELPHIA, PA 19107</u>	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
ASIAN AMERICANS UNITED 1023 CALLOWHILL STREET <u>PHILADELPHIA, PA 19123</u>	NONE	PC	AAU SUMMER LEADERSHIP PROGRAM	2,000.
ASIAN ARTS INITIATIVE 1219 VINE STREET <u>PHILADELPHIA, PA 19107-1111</u>	NONE	PC	YOUTH ARTS WORKSHOP	3,000.
ASTRAL ARTISTS 230 SOUTH BROAD STREET, SUITE 300 <u>PHILADELPHIA, PA 19102</u>	NONE	PC	COMMUNITY CLASSICS AT WESLEY ENHANCED LIVING AT STAPELEY	3,000.
AWBURY ARBORETUM ASSOCIATION, INC. THE FRANCIS COPE HOUSE, ONE AWBURY ROAD <u>PHILADELPHIA, PA 19138-1505</u>	NONE	PC	SUMMER ADVENTURES CAMP SCHOLARSHIPS	2,000.
BALLETX 265 SOUTH BROAD STREET <u>PHILADELPHIA, PA 19107</u>	NONE	PC	BALLETX DANCE EXCHANGE 2018-2019 SCHOOL YEAR	2,000.
BHUTANESE AMERICAN ORGANIZATION-PHILADELPHIA 2507 S 7TH STREET <u>PHILADELPHIA, PA 19148</u>	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
<b>Total from continuation sheets</b>				<b>229,500.</b>

**HENRIETTA TOWER WURTS MEMORIAL  
FOUNDATION**

23-6297977

**Part XV Supplementary Information**

**3. Grants and Contributions Paid During the Year (Continuation)**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BIG PICTURE ALLIANCE 924 CHERRY STREET <u>PHILADELPHIA, PA 19107</u>	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
BREAKTHROUGH OF GREATER PHILADELPHIA, INC. 34 WEST COULTER STREET <u>PHILADELPHIA, PA 19144</u>	NONE	PC	BREAKTHROUGH COLLEGE SUCCESS PROGRAMS	2,500.
BROAD STREET MINISTRY 315 SOUTH BROAD STREET <u>PHILADELPHIA, PA 19107</u>	NONE	PC	FOOD DISTRIBUTIONS	5,000.
CAMBODIAN ASSOCIATION OF GREATER PHILADELPHIA 5412 N. 5TH STREET <u>PHILADELPHIA, PA 19120</u>	NONE	PC	CAGP'S OST PROGRAM	2,500.
CAMP DARK WATERS P.O. BOX 263 <u>MEDFORD, NJ 08055</u>	NONE	PC	CAMP DARK WATERS CAMPERSHIPS 2018	1,500.
CAMP SOJOURNER, GIRLS' LEADERSHIP CAMP 801 SOUTH 48TH STREET <u>PHILADELPHIA, PA 19143</u>	NONE	PC	GENERAL OPERATING SUPPORT FOR CAMP SOJOURNER, GIRLS' LEADERSHIP CAMP	2,500.
CASA OF PHILADELPHIA COUNTY 1501 CHERRY STREET <u>PHILADELPHIA, PA 19102</u>	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
CEIBA, INC. 174 DIAMOND STREET <u>PHILADELPHIA, PA 19122</u>	NONE	PC	COMPREHENSIVE ASSET BUILDING PROGRAM	2,000.
CENTER FOR ADVOCACY FOR THE RIGHTS AND INTERESTS OF THE ELDERLY TWO PENN CENTER, 1500 JFK BOULEVARD, SUITE 1500 <u>PHILADELPHIA, PA 19102</u>	NONE	PC	CARIE LINE	3,000.
CHESTNUT HILL MEALS ON WHEELS 1710 BETHLEHEM PIKE <u>FLOURTOWN, PA 19031</u>	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
<b>Total from continuation sheets</b>				

823631  
04-01-18

**HENRIETTA TOWER WURTS MEMORIAL  
FOUNDATION**

23-6297977

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLLEGE POSSIBLE PHILADELPHIA 2000 HAMILTON STREET, SUITE 303 PHILADELPHIA, PA 19130	NONE	PC	SUPPORT FOR COLLEGE POSSIBLE PHILADELPHIA'S HIGH SCHOOL PROGRAM (SDP SCHOOLS) FOR SCHOOL	2,000.
COMMONWEALTH YOUTHCHOIRS, INC. 35 WEST CHELTEN AVENUE PHILADELPHIA, PA 19144	NONE	PC	FIND YOUR INSTRUMENT! CHORAL EDUCATION PROGRAM	1,000.
COMMUNITY CENTER AT VISITATION 2646 KENSINGTON AVENUE PHILADELPHIA, PA 19125	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
COSACOSA ART AT LARGE, INC. 4427 MAIN STREET PHILADELPHIA, PA 19127-0259	NONE	PC	CONNECTION STUDIOS	2,000.
DIGNITY HOUSING 5227-R GERMANTOWN AVENUE PHILADELPHIA, PA 19144	NONE	PC	DIGNITY HOUSING AFTER SCHOOL ENRICHMENT PROGRAM	2,000.
ENCHANTMENT THEATRE COMPANY 100 SOUTH BROAD STREET, SUITE 1318 PHILADELPHIA, PA 19110	NONE	PC	ARTS IN EDUCATION PROGRAM	2,000.
FACE TO FACE, INC. 123 E. PRICE ST PHILADELPHIA, PA 19144	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
FEAST OF JUSTICE 3101 TYSON AVE PHILADELPHIA, PA 19149	NONE	PC	GENERAL OPERATING SUPPORT	3,000.
FOOD MOXIE 559 CARPENTER LANE PHILADELPHIA, PA 19119	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
GIRLS ROCK PHILLY 1428 GERMANTOWN AVENUE PHILADELPHIA, PA 19122	NONE	PC	GENERAL SUPPORT	3,000.
<b>Total from continuation sheets</b>				

**HENRIETTA TOWER WURTS MEMORIAL  
FOUNDATION**

23-6297977

**Part XV Supplementary Information**

**3. Grants and Contributions Paid During the Year (Continuation)**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NAME AND ADDRESS (HOME OR BUSINESS)				
GREATER PHILADELPHIA COALITION AGAINST HUNGER 123 CHESTNUT STREET, SUITE 401 PHILADELPHIA, PA 19106	NONE	PC	FOOD DISTRIBUTIONS	5,000.
GREATER PHILADELPHIA COALITION AGAINST HUNGER 123 CHESTNUT STREET, SUITE 401 PHILADELPHIA, PA 19106	NONE	PC	YOUTH BREAKFAST AND SUMMER MEALS	5,000.
GREENER PARTNERS PO BOX 221-FAIRVIEW VILLAGE NORRISTOWN, PA 19409-0221	NONE	PC	EXPANDING YOUTH, SENIOR AND COMMUNITY PROGRAMS AT GUILD HOUSE FARM	2,000.
HISTORIC FAIR HILL 5501 GERMANTOWN AVENUE PHILADELPHIA, PA 19144	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
HOMELESS ADVOCACY PROJECT 1429 WALNUT STREET, 15TH FLOOR PHILADELPHIA, PA 19102	NONE	PC	CHILDREN YOUTH AND FAMILIES PROJECT	4,000.
HOPE MATTERS, INC. 649 ARBOR ROAD CHELTENHAM, PA 19012	NONE	PC	ONE PAYCHECK AWAY	1,000.
INN DWELLING 109 EAST PRICE STREET PHILADELPHIA, PA 19144	NONE	PC	COMPREHENSIVE YOUTH INITIATIVE	3,000.
JOHN BARTRAM ASSOCIATION 5400 LINDBERGH BOULEVARD PHILADELPHIA, PA 19143	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
KUN-YANG LIN DANCERS 1316 SOUTH 9TH STREET PHILADELPHIA, PA 19147	NONE	PC	CHI DANCE	2,500.
LANTERN THEATER COMPANY PO BOX 53428 PHILADELPHIA, PA 19105-3428	NONE	PC	ILLUMINATION	2,000.
<b>Total from continuation sheets</b>				

823631  
04-01-18

**HENRIETTA TOWER WURTS MEMORIAL  
FOUNDATION**

23-6297977

**Part XV Supplementary Information**

**3. Grants and Contributions Paid During the Year (Continuation)**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NAME AND ADDRESS (HOME OR BUSINESS)				
LEGAL CLINIC FOR THE DISABLED, INC. 1513 RACE STREET PHILADELPHIA, PA 19102	NONE	PC	HUNGER-FREE HEALTHCARE CENTER INITIATIVE	3,000.
LIVECONNECTIONS P.O. BOX 42796 PHILADELPHIA, PA 19104	NONE	PC	INTERACTIVE MUSIC EDUCATION FOR UNDERSERVED PHILADELPHIA PUBLIC SCHOOL STUDENTS	2,500.
LUTHERAN CHILDREN AND FAMILY SERVICE OF EASTERN PENNSYLVANIA 7002 BUTLER PIKE AMBLER, PA 19002	NONE	PC	DASH OF LOVE COOKING CLASSES FOR SENIORS	2,000.
LYRA SOCIETY 702 N. 3RD STREET, SUITE 737 PHILADELPHIA, PA 19123	NONE	PC	THE GLISSANDO PROJECT	2,000.
MAMADELE FOUNDATION 224 WEST WALNUT LANE, FIRST FLOOR PHILADELPHIA, PA 19144	NONE	PC	AFRO BRAZILIAN PERCUSSION WORKSHOP	1,000.
MERCY NEIGHBORHOOD MINISTRIES OF PHILADELPHIA 1939 WEST VENANGO STREET PHILADELPHIA, PA 19140-3938	NONE	PC	GENERAL OPERATING SUPPORT	3,000.
MIGHTY WRITERS 1501 CHRISTIAN STREET PHILADELPHIA, PA 19146	NONE	PC	GENERAL OPERATING SUPPORT	3,000.
MODER PATSHALA 4416 MARKET STREET PHILADELPHIA, PA 19104	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
MUSICOPIA 2001 MARKET STREET, SUITE 700 PHILADELPHIA, PA 19103-7080	NONE	PC	PERCUSSION NETWORK	2,000.
NATIONAL ALZHEIMER'S BUDDIES, INC. 65 EQUESTRIAN DR. NORTH ANDOVER, MA 01845	NONE	PC	GENERAL OPERATING SUPPORT	3,500.
<b>Total from continuation sheets</b>				

**HENRIETTA TOWER WURTS MEMORIAL  
FOUNDATION**

23-6297977

**Part XV Supplementary Information**

**3. Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEIGHBORHOOD BIKE WORKS 3943 LANCASTER AVENUE PHILADELPHIA, PA 19104	NONE	PC	YOUTH BIKE EDUCATION AND EMPOWERMENT AT NBW	2,000.
NORRIS SQUARE NEIGHBORHOOD PROJECT 2141 NORTH HOWARD STREET PHILADELPHIA, PA 19122	NONE	PC	SEMILLAS DEL FUTURO & RACES DE CAMBIO	2,500.
NORTH LIGHT COMMUNITY CENTER 175 GREEN LANE PHILADELPHIA, PA 19127	NONE	PC	PLAY FOR ALL	3,000.
NORTHWEST PHILADELPHIA INTERFAITH HOSPITALITY NETWORK (NPIHN) 7047 GERMANTOWN AVE. PHILADELPHIA, PA 19119	NONE	PC	CHILDREN & YOUTH	3,000.
ONE HOUSE AT A TIME 411 SUSQUEHANNA ROAD AMBLER, PA 19002	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
PHILADELPHIA ARTS IN EDUCATION PARTNERSHIP 440 NORTH BROAD STREET, 3RD FLOOR PORTAL A PHILADELPHIA, PA 19130	NONE	PC	SMART READERS PROGRAM	2,000.
PHILADELPHIA CHINATOWN DEVELOPMENT CORPORATION 301 N. 9TH STREET PHILADELPHIA, PA 19107	NONE	PC	PCDC TEEN CLUB: LEADERSHIP, EDUCATION, AND EMPOWERMENT PATHWAYS (LEEP)	2,000.
PHILADELPHIA DANCE PROJECTS 9 N. PRESTON STREET PHILADELPHIA, PA 19104	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
PHILADELPHIA ORCHARD PROJECT C/O THE WOODLANDS, 4000 WOODLAND AVENUE PHILADELPHIA, PA 19104	NONE	PC	GENERAL OPERATING SUPPORT	3,000.
PHILADELPHIA OUTWARD BOUND SCHOOL 3401 RESERVOIR DRIVE PHILADELPHIA, PA 19121	NONE	PC	OUTWARD BOUND FOR GRIEVING TEENS	2,000.
<b>Total from continuation sheets</b>				

823631  
04-01-18

**HENRIETTA TOWER WURTS MEMORIAL  
FOUNDATION**

**23-6297977**

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PHILADELPHIA PHOTO ARTS CENTER 1400 N. AMERICAN STREET, NUMBER 103 <u>PHILADELPHIA, PA 19122</u>	NONE	PC	TEEN PHOTO	2,000.
PHILADELPHIA READS 1709 BENJAMIN FRANKLIN PKWY, SUITE 201 <u>PHILADELPHIA, PA 19103</u>	NONE	PC	READING OLYMPICS	2,000.
PHILADELPHIA SHAKESPEARE THEATRE PO BOX 56309 <u>PHILADELPHIA, PA 19139</u>	NONE	PC	HAMLET RESIDENCY PROJECT AT NORTHEAST HIGH SCHOOL	2,000.
PHILADELPHIA VIP 1500 WALNUT STREET, SUITE 400 <u>PHILADELPHIA, PA 19102</u>	NONE	PC	VIP-PBSI TANGLED TITLE COLLABORATION	3,000.
PHILADELPHIA WATERBORNE 1315 WALNUT ST, SUITE 320 <u>PHILADELPHIA, PA 19107</u>	NONE	PC	BOAT-BUILDING IN SCHOOLS FOR PHILADELPHIA WATERBORNE	1,000.
PHILADELPHIA YOUNG PLAYWRIGHTS 1219 VINE STREET, FLOOR 3 <u>PHILADELPHIA, PA 19107</u>	NONE	PC	CORE PROGRAM OF IN-CLASS PLAYWRITING RESIDENCIES	3,000.
PROGRESSIVE CHANGE COMMUNITY DEVELOPMENT CORPORATION 5200 WARREN STREET <u>PHILADELPHIA, PA 19131</u>	NONE	PC	CIRCLE OF LIFE	2,000.
PROVIDENCE CENTER 2557 N 5TH STREET <u>PHILADELPHIA, PA 19133</u>	NONE	PC	GENERAL OPERATING SUPPORT	3,000.
PUBLIC CITIZENS FOR CHILDREN AND YOUTH 990 SPRING GARDEN STREET, SUITE 200 <u>PHILADELPHIA, PA 19123</u>	NONE	PC	EXPANDING THE SAFETY NET FOR VULNERABLE CHILDREN AND YOUTH	3,000.
RALSTON CENTER 3615 CHESTNUT STREET <u>PHILADELPHIA, PA 19104</u>	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
<b>Total from continuation sheets</b>				

**HENRIETTA TOWER WURTS MEMORIAL  
FOUNDATION**

**23-6297977**

**Part XV Supplementary Information**

**3. Grants and Contributions Paid During the Year (Continuation)**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RIVERBEND ENVIRONMENTAL EDUCATION CENTER 1950 SPRING MILL ROAD GLADWYNE, PA 19035	NONE	PC	HEAD START ENRICHMENT PROGRAM	2,000.
SHAKESPEARE IN CLARK PARK PO BOX 30734 PHILADELPHIA, PA 19104	NONE	PC	YOUTH ENSEMBLE FOR TWELFTH NIGHT	1,000.
SILOAM 850 N. 11TH STREET PHILADELPHIA, PA 19123	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
SINGING CITY 1501 CHERRY STREET PHILADELPHIA, PA 19102	NONE	PC	SINGING CITY CHILDREN'S CHOIR (SCCC) AND TEEN VOICES OF THE CITY ENSEMBLE (T-VOICE)	2,000.
SPIRAL Q PUPPET THEATER INC. 4100 HAVERTY AVENUE PHILADELPHIA, PA 19104	NONE	PC	SPARQ IN SCHOOLS	3,000.
ST. CHRISTOPHER'S FOUNDATION FOR CHILDREN 1800 JOHN F. KENNEDY BLVD., SUITE 1550 PHILADELPHIA, PA 19103	NONE	PC	COMMUNITY ORAL HEALTH INITIATIVES	2,000.
ST. JAMES SCHOOL 3217 WEST CLEARFIELD STREET PHILADELPHIA, PA 19132	NONE	PC	GENERAL OPERATING SUPPORT	3,000.
STARFINDER FOUNDATION 4015 MAIN STREET PHILADELPHIA, PA 19127-2111	NONE	PC	SUMMER CAMPS	2,000.
STUDENTS RUN PHILLY STYLE 1760 MARKET STREET, SUITE 1111 PHILADELPHIA, PA 19103	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
SUMMER SEARCH - PHILADELPHIA 1528 WALNUT STREET, SUITE 1006 PHILADELPHIA, PA 19102	NONE	PC	GENERAL OPERATING SUPPORT	3,000.
<b>Total from continuation sheets</b>				

**HENRIETTA TOWER WURTS MEMORIAL  
FOUNDATION**

23-6297977

**Part XV Supplementary Information**

**3. Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SUPPORTIVE OLDER WOMEN'S NETWORK, INC. 4100 MAIN STREET, SUITE 403 PHILADELPHIA, PA 19127	NONE	PC	"NEW LEGACY": ADDRESSING MULTI-GENERATIONAL TRAUMA IN GRANDPARENT-HEADED	3,000.
TALLER PUERTORRIQUEO 2600 NORTH 5TH STREET PHILADELPHIA, PA 19133	NONE	PC	ART EDUCATION PROGRAMS FOR AT-RISK CHILDREN AND YOUTH	3,000.
TEAM FIRST BOOK PHILADELPHIA P.O. BOX 166 GLADWYNE, PA 19035	NONE	PC	TEAM FIRST BOOK PHILADELPHIA COLLABORATION WITH SNIDER YOUTH HOCKEY'S READING BUDDIES	2,000.
THE CLAY STUDIO 137-139 N. 2ND STREET PHILADELPHIA, PA 19106	NONE	PC	THE CLAYMOBILE COMMUNITY ENGAGEMENT PROGRAM	2,000.
TREE HOUSE BOOKS 1430 W. SUSQUEHANNA AVE. PHILADELPHIA, PA 19121	NONE	PC	TREE HOUSE BOOKS' LITERACY PROGRAMMING CONTINUUM	2,500.
UNIVERSITY CITY ARTS LEAGUE, INC. 4226 SPRUCE STREET PHILADELPHIA, PA 19104-4040	NONE	PC	UCAL SUMMER ARTS CAMP 2018.	2,000.
UPLIFT CENTER FOR GRIEVING CHILDREN 3300 HENRY AVENUE, SUITE 110 PHILADELPHIA, PA 19129	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
URBAN TREE CONNECTION 4159 WEST GIRARD AVENUE PHILADELPHIA, PA 19104	NONE	PC	YOUTH APPRENTICESHIP PROGRAM	2,000.
WAGNER FREE INSTITUTE OF SCIENCE 1700 W. MONTGOMERY AVENUE PHILADELPHIA, PA 19121-3298	NONE	PC	SCIENCE EDUCATION PROGRAMS	2,000.
WEST PARK CULTURAL CENTER 5114 PARKSIDE AVENUE PHILADELPHIA, PA 19131	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
<b>Total from continuation sheets</b>				

**HENRIETTA TOWER WURTS MEMORIAL  
FOUNDATION**

23-6297977

**Part XV Supplementary Information**

**3. Grants and Contributions Paid During the Year (Continuation)**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WILLIAM PENN CHARTER SCHOOL 3000 WEST SCHOOL HOUSE LANE <u>PHILADELPHIA, PA 19144</u>	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
WOMEN'S CAMPAIGN INTERNATIONAL 3701 CHESTNUT STREET, 6TH FLOOR <u>PHILADELPHIA, PA 19104</u>	NONE	PC	GIRLS ADVOCACY AND LEADERSHIP SERIES (GALS)	2,000.
WOMEN'S COMMUNITY REVITALIZATION PROJECT 100 WEST OXFORD STREET, SUITE E-2300 <u>PHILADELPHIA, PA 19122</u>	NONE	PC	TENANT SUPPORTIVE SERVICES PROJECT	3,000.
WOMEN'S MEDICAL FUND PO BOX 40748 <u>PHILADELPHIA, PA 19107</u>	NONE	PC	A SECOND CHANCE AT CHILDHOOD FOR WOMEN'S MEDICAL FUND	3,000.
WOODMERE ART MUSEUM 9201 GERMANTOWN AVENUE <u>PHILADELPHIA, PA 19118</u>	NONE	PC	PHILARTDELPHIA ART EDUCATION PROGRAMS	2,000.
WORLD AFFAIRS COUNCIL OF PHILADELPHIA ONE SOUTH BROAD STREET, SUITE 2M <u>PHILADELPHIA, PA 19107</u>	NONE	PC	GLOBAL SMARTS MENTORING PROGRAM	2,000.
YOUTH SENTENCING & REENTRY PROJECT 1528 WALNUT STREET, SUITE #515 <u>PHILADELPHIA, PA 19102</u>	NONE	PC	CHILD ADVANCEMENT PROGRAM	3,000.
OWN YOUR AWESOMENESS 1305 FEDERAL ST <u>PHILADELPHIA, PA 19147</u>	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
WORLD SERIES OF ENTREPRENEURSHIP 650 SENTRY PARK <u>BLUE BELL, PA 19422</u>	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
<b>Total from continuation sheets</b>				

HENRIETTA TOWER WURTS MEMORIAL  
FOUNDATION

23-6297977

**Part XV** **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - COLLEGE POSSIBLE PHILADELPHIA

SUPPORT FOR COLLEGE POSSIBLE PHILADELPHIA'S HIGH SCHOOL PROGRAM (SDP  
SCHOOLS) FOR SCHOOL YEAR 2017-2018

NAME OF RECIPIENT - SUPPORTIVE OLDER WOMEN'S NETWORK, INC.

"NEW LEGACY": ADDRESSING MULTI-GENERATIONAL TRAUMA IN  
GRANDPARENT-HEADED FAMILIES

NAME OF RECIPIENT - TEAM FIRST BOOK PHILADELPHIA

TEAM FIRST BOOK PHILADELPHIA COLLABORATION WITH SNIDER YOUTH HOCKEY'S  
READING BUDDIES PROGRAM

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST AND DIVIDENDS	160,120.	0.	160,120.	167,610.	
TO PART I, LINE 4	160,120.	0.	160,120.	167,610.	

## FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIP INCOME	0.	-3,580.	
TOTAL TO FORM 990-PF, PART I, LINE 11	0.	-3,580.	

## FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	1,600.	0.		1,600.
TO FORM 990-PF, PG 1, LN 16B	1,600.	0.		1,600.

## FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATIVE FEES	47,574.	5,233.		42,341.
BANK FEES	785.	0.		785.
INVESTMENT MANAGEMENT FEES	1,549.	1,549.		0.
TO FORM 990-PF, PG 1, LN 16C	49,908.	6,782.		43,126.

FORM 990-PF	TAXES	STATEMENT	5
-------------	-------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES, LICENSES AND FEES	5,600.	0.		0.
TO FORM 990-PF, PG 1, LN 18	5,600.	0.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
HARBOR HIGH YIELD BOND	189,290.	164,925.
ARTISAN FUND	462,641.	515,259.
VANGUARD DEVELOPED	524,968.	555,498.
VANGUARD EMERG MKTS-ADMIRAL	279,026.	324,363.
VANGUARD 500 INDEX FUND	614,398.	1,203,081.
VANGUARD INFLATION	299,215.	278,844.
VANGUARD TOTAL BOND MKT INDEX 1ST	1,007,860.	984,770.
DIMENSIONAL	167,265.	189,710.
JACKSON SQUARE	190,779.	201,310.
COLCHESTER	205,551.	256,705.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,940,993.	4,674,465.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 7

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN EXPENSE CONTRIB ACCOUNT
ELLEN NALLE HASS 1835 MARKET STREET SUITE 2410 PHILADELPHIA, PA 19103	PRESIDENT 1.00	0.	0.
ALISON ANDERSON 1835 MARKET STREET SUITE 2410 PHILADELPHIA, PA 19103	BOARD MEMBER 1.00	0.	0.
DENISE BROWN 1835 MARKET STREET SUITE 2410 PHILADELPHIA, PA 19103	BOARD MEMBER 1.00	0.	0.
JOYCE C. MANTELL 1835 MARKET STREET SUITE 2410 PHILADELPHIA, PA 19103	BOARD MEMBER 1.00	0.	0.
PATRICIA BLAKELY 1835 MARKET STREET SUITE 2410 PHILADELPHIA, PA 19103	BOARD MEMBER 1.00	0.	0.
FRED NEIBAUER 1835 MARKET STREET SUITE 2410 PHILADELPHIA, PA 19103	BOARD MEMBER 1.00	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.