

EXTENDED TO NOVEMBER 15, 2019

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

Form 990-PF

Department of the Treasury  
Internal Revenue Service

For calendar year 2018 or tax year beginning

, and ending

Name of foundation

GENUARDI FAMILY FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

460 NORRISTOWN ROAD

Room/suite

320

City or town, state or province, country, and ZIP or foreign postal code

BLUE BELL, PA 19422

A Employer identification number

23-3041300

B Telephone number

(610) 834-2030

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 28,279,102.

J Accounting method.

☒ Cash☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	45.	45.		STATEMENT 1
4 Dividends and interest from securities	676,778.	671,546.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	1,434,750.			
h Gross sales price for all assets on line 6a	7,271,303.			
7 Capital gain net income (from Part IV, line 2)		1,434,750.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	1,888.	1,888.		STATEMENT 3
12 Total. Add lines 1 through 11	2,113,461.	2,108,229.		
13 Compensation of officers, directors, trustees, etc.	50,775.	0.		50,775.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees STMT 4	2,588.	2,070.		518.
b Accounting fees STMT 5	14,200.	11,360.		2,840.
c Other professional fees STMT 6	244,357.	99,759.		144,597.
17 Interest	6,028.	6,028.		0.
18 Taxes STMT 7	12,160.	2,160.		0.
19 Depreciation and depletion	1,482.	0.		
20 Occupancy	33,825.	3,383.		30,443.
21 Travel, conferences, and meetings	16,246.	1,625.		14,621.
22 Printing and publications				
23 Other expenses STMT 8	139,977.	100,974.		60,885.
24 Total operating and administrative expenses. Add lines 13 through 23	521,638.	227,359.		304,679.
25 Contributions, gifts, grants paid	2,313,500.			2,273,500.
26 Total expenses and disbursements. Add lines 24 and 25	2,835,138.	227,359.		2,578,179.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-721,677.			
b Net investment income (if negative, enter 0)		1,880,870.		
c Adjusted net income (if negative, enter -0-)			N/A	

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**Part II****Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	13,324.	-942.	-942.
	2 Savings and temporary cash investments	372,733.	542,367.	542,367.
	3 Accounts receivable ▶ 9,391.		9,391.	9,391.
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 11	15,751,188.	15,806,777.	19,079,089.
	c Investments - corporate bonds STMT 12	10,707,092.	9,782,074.	8,646,169.
	11 Investments - land, buildings and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶ 44,205.				
Less: accumulated depreciation STMT 10 ▶ 43,637.	958.	568.	568.	
15 Other assets (describe ▶ SECURITY DEPOSIT)	2,460.	2,460.	2,460.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	26,847,755.	26,142,695.	28,279,102.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted	26,847,755.	26,142,695.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	26,847,755.	26,142,695.	
	31 Total liabilities and net assets/fund balances	26,847,755.	26,142,695.	

**Part III****Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	26,847,755.
2 Enter amount from Part I, line 27a	2	-721,677.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 9	3	39,414.
4 Add lines 1, 2, and 3	4	26,165,492.
5 Decreases not included in line 2 (itemize) ▶ 2018 OUTSTANDING CHECKS PAID IN 2019	5	22,797.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	26,142,695.

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**Part IV Capital Gains and Losses for Tax on Investment Income****SEE ATTACHED STATEMENTS**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e	7,271,303.	5,836,553.	1,434,750.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			1,434,750.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,434,750.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	2,249,544.	31,010,850.	.072541
2016	1,920,348.	29,235,616.	.065685
2015	1,514,507.	30,819,832.	.049141
2014	1,443,279.	31,322,957.	.046077
2013	1,335,530.	29,574,650.	.045158

2 Total of line 1, column (d)	2	.278602
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.055720
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	31,073,471.
5 Multiply line 4 by line 3	5	1,731,414.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	18,809.
7 Add lines 5 and 6	7	1,750,223.
8 Enter qualifying distributions from Part XII, line 4	8	2,578,179.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1 18,809.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2 0.
3 Add lines 1 and 2		3 18,809.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 18,809.
6 Credits/Payments		
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a 19,938.	
b Exempt foreign organizations - tax withheld at source	6b 0.	
c Tax paid with application for extension of time to file (Form 8868)	6c 15,000.	
d Backup withholding erroneously withheld	6d 0.	
7 Total credits and payments. Add lines 6a through 6d	7 34,938.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8 0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 16,129.	
11 Enter the amount of line 10 to be Credited to 2019 estimated tax	11 16,129.	Refunded

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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**Part VII-A** Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	

Website address **WWW.GENUARDIFAMILYFOUNDATION.ORG**

14 The books are in care of **DOMINIC S. GENUARDI JR.** Telephone no. **610-834-2030**  
 Located at **460 NORRISTOWN ROAD, STE 320, BLUE BELL, PA** ZIP+4 **19422**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ☐  
 and enter the amount of tax-exempt interest received or accrued during the year **15** N/A

16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? ☐  
 See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ☐

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>N/A</b>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <b>N/A</b>		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <b>N/A</b>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) <b>N/A</b>		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

Organizations relying on a current notice regarding disaster assistance, check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

☐ Yes ☒ No  
N/A

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		50,775.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

☐ 0

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	30,689,515.
b Average of monthly cash balances	1b	844,737.
c Fair market value of all other assets	1c	12,419.
d Total (add lines 1a, b, and c)	1d	31,546,671.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	31,546,671.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	473,200.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	31,073,471.
6 Minimum investment return. Enter 5% of line 5	6	1,553,674.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	1,553,674.
2a Tax on investment income for 2018 from Part VI, line 5	2a	18,809.
b Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	18,809.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	1,534,865.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	1,534,865.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,534,865.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,578,179.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,578,179.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	18,809.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,559,370.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				1,534,865.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			234,255.	
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013				
b From 2014				
c From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2018 from Part XII, line 4: ► \$ 2,578,179.				
a Applied to 2017, but not more than line 2a			234,255.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				1,534,865.
e Remaining amount distributed out of corpus	809,059.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below	809,059.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	809,059.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	809,059.			
10 Analysis of line 9				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018	809,059.			



**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
ABINGTON MEMORIAL HOSPITAL 1200 OLD YORK ROAD ABINGTON, PA 19001		PC	OPERATIONAL SUPPORT	3,000.
ACADEMY OF NOTRE DAME DE NAMUR 560 SPROUL ROAD VILLANOVA, PA 19085		PC	OPERATIONAL SUPPORT	50,000.
ACLAMO FAMILY CENTERS 512 WEST MARSHALL STREET NORRISTOWN, PA 19401		PC	OPERATIONAL SUPPORT	7,000.
ADULT LITERACY PROGRAM 216 E. STATE STREET KENNETT SQUARE, PA 19348		PC	OPERATIONAL SUPPORT	4,000.
ADULTS WITH AUTISM LIVING WITH INDEPENDENCE, VALUE & ESTEEM 646 VERNON RD., PO BOX 431 SPRINGFIELD, PA 19064		PC	OPERATIONAL SUPPORT	4,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>2,313,500.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>





**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CHARLES SCHWAB X9741 - ST (STATEMENT AVAILABLE)	P	VARIOUS	12/31/18
b	CHARLES SCHWAB X9741 - LT (STATEMENT AVAILABLE)	P	VARIOUS	12/31/18
c	CHARLES SCHWAB X9779 - ST (STATEMENT AVAILABLE)	P	VARIOUS	12/31/18
d	CHARLES SCHWAB X9779 - LT (STATEMENT AVAILABLE)	P	VARIOUS	12/31/18
e	CHARLES SCHWAB X0366 - ST (STATEMENT AVAILABLE)	P	VARIOUS	12/31/18
f	CHARLES SCHWAB X0366 - LT (STATEMENT AVAILABLE)	P	VARIOUS	12/31/18
g	CHARLES SCHWAB X2166 - ST (STATEMENT AVAILABLE)	P	VARIOUS	12/31/18
h	CHARLES SCHWAB X2166 - LT (STATEMENT AVAILABLE)	P	VARIOUS	12/31/18
i	CHARLES SCHWAB X9248 - ST (STATEMENT AVAILABLE)	P	VARIOUS	12/31/18
j	CHARLES SCHWAB X9248 - LT (STATEMENT AVAILABLE)	P	VARIOUS	12/31/18
k	ISHARES S&P GSCO COMMODITY-INDEXED TRUST (CONTRAC	P	VARIOUS	12/31/18
l	ISHARES S&P GSCO COMMODITY-INDEXED TRUST (CONTRAC	P	VARIOUS	12/31/18
m	REF PARTNERS, LP	P	VARIOUS	12/31/18
n	REF PARTNERS, LP	P	VARIOUS	12/31/18
o	SECURITY LITIGATION	P	VARIOUS	12/31/18

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	307,108.		290,826.	16,282.
b	936,319.		697,305.	239,014.
c	158,901.		134,858.	24,043.
d	439,303.		359,132.	80,171.
e	18,716.		18,867.	-151.
f	51,389.		66,267.	-14,878.
g	869,020.		878,080.	-9,060.
h	955,978.		987,481.	-31,503.
i	89,980.		68,178.	21,802.
j	2,599,961.		2,169,499.	430,462.
k			7,038.	-7,038.
l			10,556.	-10,556.
m			148,466.	-148,466.
n	217,309.			217,309.
o	496.			496.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			16,282.
b			239,014.
c			24,043.
d			80,171.
e			-151.
f			-14,878.
g			-9,060.
h			-31,503.
i			21,802.
j			430,462.
k			-7,038.
l			-10,556.
m			-148,466.
n			217,309.
o			496.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  
If gain, also enter in Part I, line 8, column (c)  
If (loss), enter "-0-" in Part I, line 8

2

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	RADCLIFFE CORPORATE STOCK	P	VARIOUS	12/31/18
b	CAPITAL GAINS DIVIDENDS			
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 139,079.			139,079.
b 487,744.			487,744.
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			139,079.
b			487,744.
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	1,434,750.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

**Part XV** Supplementary Information

<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
ALIANZAS DE PHOENIXVILLE 148 CHURCH STREET PHOENIXVILLE, PA 19460		PC	OPERATIONAL SUPPORT	5,000.
AMERICAN DIABETES ASSOCIATION 150 MONUMENT RD., SUITE 100 BALA CYNWYD, PA 19004		PC	OPERATIONAL SUPPORT	5,000.
ANGEL FLIGHT EAST 1501 NARCISSA ROAD BLUE BELL, PA 19422		PC	OPERATIONAL SUPPORT	10,000.
ANN SILVERMAN COMMUNITY HEALTH CLINIC 595 WEST STATE STREET DOYLESTOWN, PA 18914		PC	OPERATIONAL SUPPORT	6,000.
ASSOCIATION FOR ADULTS WITH DEVELOPMENTAL DISABILITIES 261 OLD YORK ROAD, SUITE 530 JENKINTOWN, PA 19046		PC	OPERATIONAL SUPPORT	5,000.
BAKER INDUSTRIES, INC. 184 PENNSYLVANIA AVENUE MALVERN, PA 19355		PC	OPERATIONAL SUPPORT	10,000.
BIG BROTHERS BIG SISTERS OF BUCKS COUNTY, INC. 2875 YORK ROAD JAMISON, PA 18929		PC	OPERATIONAL SUPPORT	5,000.
BOURNELLYF SPECIAL CAMP 1066 SOUTH NEW STREET WEST CHESTER, PA 19382		PC	OPERATIONAL SUPPORT	3,000.
BRANDYWINE HEALTH FOUNDATION 50 SOUTH FIRST AVENUE COATESVILLE, PA 19320		PC	OPERATIONAL SUPPORT	5,000.
BREASTFEEDING RESOURCE CENTER 1355 OLD YORK ROAD ABINGTON, PA 19001		PC	OPERATIONAL SUPPORT	4,000.
Total from continuation sheets				2,245,500.



GENUARDI FAMILY FOUNDATION

23-3041300

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BRYN MAWR REHAB HOSPITAL 414 PAOLI PIKE MALVERN, PA 19355		PC	OPERATIONAL SUPPORT	4,000.
BUCKS COUNTY HEALTH IMPROVEMENT PARTNERSHIP, INC. 41 UNIVERSITY DRIVE, SUITE 106 NEWTOWN, PA 18940		PC	OPERATIONAL SUPPORT	5,000.
CAMP RAINBOW PO BOX 139 SKIPPACK, PA 19474		PC	OPERATIONAL SUPPORT	10,000.
CAMPHILL VILLAGE KIMBERTON HILLS, INC. PO BOX 1045 KIMBERTON, PA 19442		PC	OPERATIONAL SUPPORT	5,000.
CANCER SUPPORT COMMUNITY GREATER PHILADELPHIA 200 KIRK ROAD WARMINSTER, PA 18974		PC	OPERATIONAL SUPPORT	5,000.
CANINE PARTNERS FOR LIFE 334 FAGGS MANOR RD., BOX 170 COCHRANVILLE, PA 19330-0170		PC	OPERATIONAL SUPPORT	5,000.
CASA/YOUTH ADVOCATES, INC. 26 E. FOURTH ST., PO BOX 407 MEDIA, PA 19063		PC	OPERATIONAL SUPPORT	10,000.
CECIL AND GRACE BEAN'S SOUP KITCHEN, INC. 521 CHURCH ST., PO BOX 6 NORRISTOWN, PA 19404		PC	OPERATIONAL SUPPORT	7,500.
CENTER FOR CREATIVE WORKS 241 E. LANCASTER AVENUE WYNNEWOOD, PA 19096		PC	OPERATIONAL SUPPORT	4,000.
CENTER SCHOOL 2450 HAMILTON AVE. ABINGTON, PA 19001		PC	OPERATIONAL SUPPORT	50,000.
Total from continuation sheets				

GENUARDI FAMILY FOUNDATION

23-3041300

Part XV: Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CEREBRAL PALSY ASSOCIATION OF CHESTER CO. 749 SPRINGDALE DRIVE EXTON, PA 19341		PC	OPERATIONAL SUPPORT	5,000.
CHARLES A. MELTON ARTS AND EDUCATION FOUNDATION 501 EAST MINER STREET WEST CHESTER, PA 19380		PC	OPERATIONAL SUPPORT	4,000.
CHESPENN HEALTH SERVICES, INC. 1510 WEST CHESTER PIKE, SUITE 200 EDDYSTONE, PA 19022		PC	OPERATIONAL SUPPORT	7,000.
CHESTER COMMUNITY IMPROVEMENT PROJECT 412 AVENUE OF THE STATES, PO BOX 541 CHESTER, PA 19013		PC	OPERATIONAL SUPPORT	3,000.
CHESTER COUNTY FOOD BANK EAGLEVIEW CORP. CENTER, 650 PENNSYLVANIA DR. EXTON, PA 19341		PC	OPERATIONAL SUPPORT	10,000.
CHESTER COUNTY FUND FOR WOMEN AND GIRLS 113 E. EVANS ST., SUITE A WEST CHESTER, PA 19380		PC	OPERATIONAL SUPPORT	3,000.
CHESTER COUNTY FUTURES 704 HAYWOOD DRIVE EXTON, PA 19341		PC	OPERATIONAL SUPPORT	5,000.
CHESTER COUNTY OPPORTUNITIES INDUSTRIALIZATION CENTER 790 EAST MARKET STREET, SUITE 100 WEST CHESTER, PA 19382		PC	OPERATIONAL SUPPORT	8,000.
CHESTER COUNTY WOMEN'S SERVICES 1028 E. LINCOLN HWY., PO BOX 1224 COATESVILLE, PA 19320		PC	OPERATIONAL SUPPORT	5,000.
CHESTNUT HILL MEALS ON WHEELS 1710 BETHLEHEM PIKE FLOURTOWN, PA 19031		PC	OPERATIONAL SUPPORT	4,000.
Total from continuation sheets				

**Part XV** Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
CHILD GUIDANCE RESOURCE CENTERS 2000 OLD WEST CHESTER PIKE HAVERTOWN, PA 19083		PC	OPERATIONAL SUPPORT	10,000.
CHRIST'S HOME 800 NORTH YORK ROAD WARMINSTER, PA 18974		PC	OPERATIONAL SUPPORT	10,000.
CITIZEN ADVOCACY OF CHESTER COUNTY, INC. 205 CHURCH STREET PHOENIXVILLE, PA 19460		PC	OPERATIONAL SUPPORT	4,000.
CLARKE PENNSYLVANIA AUDITORY/ORAL CENTER 2 PENN BOULEVARD, SUITE 220 PHILADELPHIA, PA 19144-1403		PC	OPERATIONAL SUPPORT	4,000.
COATESVILLE CENTER FOR COMMUNITY HEALTH 1001 EAST LINCOLN HIGHWAY COATESVILLE, PA 19320		PC	OPERATIONAL SUPPORT	4,000.
COATESVILLE YOUTH INITIATIVE 545 E. LINCOLN HIGHWAY, FL. 1 COATESVILLE, PA 19320		PC	OPERATIONAL SUPPORT	10,000.
COLONIAL NEIGHBORHOOD COUNCIL 107 E. 4TH AVENUE CONSHOHOCKEN, PA 19428		PC	OPERATIONAL SUPPORT	5,000.
COMMUNITY ACTION AGENCY OF DELAWARE COUNTY, INC. 1414 MEETINGHOUSE RD. BOOTHWYN, PA 19061		PC	OPERATIONAL SUPPORT	3,000.
COMMUNITY VOLUNTEERS IN MEDICINE 300 B LAWRENCE DRIVE WEST CHESTER, PA 19380-4263		PC	OPERATIONAL SUPPORT	10,000.
COMPEER OF SUBURBAN PHILADELPHIA 411 DARTMOUTH AVE. SWARTHMORE, PA 19081		PC	OPERATIONAL SUPPORT	3,000.
Total from continuation sheets				

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COORDINATED HOMELESS OUTREACH CENTER PO BOX 12280 PHILADELPHIA, PA 19144		PC	OPERATIONAL SUPPORT	10,000.
CRADLE OF HOPE, INC. 1657 THE FAIRWAY, PMB 140 JENKINTOWN, PA 19046		PC	OPERATIONAL SUPPORT	5,000.
CRADLES TO CRAYONS 30 CLIPPER ROAD, PO BOX 799 WEST CONSHOHOCKEN, PA 19428		PC	OPERATIONAL SUPPORT	106,000.
DAEMION COUNSELING CENTER 95 HOWELLVILLE ROAD BERWYN, PA 19312		PC	OPERATIONAL SUPPORT	4,000.
DAWN'S PLACE PO BOX 48253 PHILADELPHIA, PA 19144		PC	OPERATIONAL SUPPORT	20,000.
DECADE TO DOORWAYS 601 WESTTOWN SUITE 365 WEST CHESTER, PA 19380		PC	OPERATIONAL SUPPORT	10,000.
DEVEREUX FOUNDATION 444 DEVEREUX DRIVE VILLANOVA, PA 19085		PC	OPERATIONAL SUPPORT	150,000.
DEVON PREPARATORY SCHOOL 363 NORTH VALLEY FORGE ROAD DEVON, PA 19333		PC	OPERATIONAL SUPPORT	50,000.
DIVINE PROVIDENCE VILLAGE 686 OLD MARPLE ROAD SPRINGFIELD, PA 19064		PC	OPERATIONAL SUPPORT	25,000.
DOMESTIC ABUSE PROJECT OF DELAWARE COUNTY, INC. 14 WEST SECOND STREET MEDIA, PA 19063		PC	OPERATIONAL SUPPORT	6,000.
<b>Total from continuation sheets</b>				

GENUARDI FAMILY FOUNDATION

23-3041300

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DOMESTIC VIOLENCE CENTER OF CHESTER COUNTY PO BOX 832 WEST CHESTER, PA 19381		PC	OPERATIONAL SUPPORT	6,000.
DOYLESTOWN HEALTH FOUNDATION 595 WEST STATE STREET DOYLESTOWN, PA 18901		PC	OPERATIONAL SUPPORT	4,000.
EASTER SEALS OF SE PA 3975 CONSHOHOCKEN AVENUE PHILADELPHIA, PA 19131		PC	OPERATIONAL SUPPORT	5,000.
EINSTEIN MEDICAL CENTER MONTGOMERY 559 W. GERMANTOWN PIKE EAST NORRITON, PA 19403		PC	OPERATIONAL SUPPORT	350,000.
ELDERNET OF LOWER MERION AND NARBERTH 9 SOUTH BRYN MAWR AVE. BRYN MAWR, PA 19010		PC	OPERATIONAL SUPPORT	5,000.
FAMILY PROMISE OF SOUTHERN CHESTER COUNTY 1156 W. BALTIMORE PK., PO BOX 394 KENNETT SQUARE, PA 19348		PC	OPERATIONAL SUPPORT	5,000.
FAMILY SERVICE ASSOCIATION OF BUCKS COUNTY 4 CORNERSTONE DRIVE LANGHORNE, PA 19047		PC	OPERATIONAL SUPPORT	4,000.
FAMILY SERVICE OF CHESTER COUNTY 310 NORTH MATLACK STREET WEST CHESTER, PA 19380		PC	OPERATIONAL SUPPORT	4,000.
FAMILY SUPPORT LINE 100 WEST 6TH STREET MEDIA, PA 19063		PC	OPERATIONAL SUPPORT	5,000.
FOR PETE'S SAKE CANCER RESPITE FOUNDATION 620 W. GERMANTOWN PK., SUITE 250 PLYMOUTH MEETING, PA 19462		PC	OPERATIONAL SUPPORT	10,000.
Total from continuation sheets				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FORTENITERS CLUB, INC. PO BOX 962 NORRISTOWN, PA 19404		PC	OPERATIONAL SUPPORT	5,000.
FRIENDS ASSOCIATION FOR CARE AND PROTECTION OF CHILDREN 113 WEST CHESTNUT STREET WEST CHESTER, PA 19380		PC	OPERATIONAL SUPPORT	6,000.
GATEWAY HOUSING GROUP, INC. 704 HAYWOOD DRIVE EXTON, PA 19341		PC	OPERATIONAL SUPPORT	5,000.
GENERATIONS OF INDIAN VALLEY 259 N. 2ND ST SOUDERTON, PA 18964		PC	OPERATIONAL SUPPORT	3,000.
GEORGE WASHINGTON CARVER COMMUNITY CENTER 249 E. JACOBY ST., PO BOX 551 NORRISTOWN, PA 19404-0551		PC	OPERATIONAL SUPPORT	7,000.
GOOD NEIGHBORS INC 224 EAST STREET RD., SUITE 2 KENNETT SQUARE, PA 19348		PC	OPERATIONAL SUPPORT	5,000.
GOOD SAMARITAN SERVICES PO BOX 551 PHOENIXVILLE, PA 19460		PC	OPERATIONAL SUPPORT	7,500.
GOOD WORKS, INC. PO BOX 1441 COATESVILLE, PA 19320		PC	OPERATIONAL SUPPORT	5,000.
GREENER PARTNERS 2950 POTSHOP RD., PO BOX 221 - FAIRVIEW VILLAGE NORRISTOWN, PA 19409-0221		PC	OPERATIONAL SUPPORT	4,000.
GWYNEDD MERCY UNIVERSITY SCHOOL OF NURSING 1325 SUMNEYTOWN PIKE, PO BOX 901 GWYNEDD VALLEY, PA 19437-0901		PC	OPERATIONAL SUPPORT	10,000.
Total from continuation sheets				

**Part XV. Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HABITAT FOR HUMANITY OF BUCKS COUNTY 31 OAK AVE., SUITE 100 CHALFONT, PA 18914		PC	OPERATIONAL SUPPORT	7,500.
HABITAT FOR HUMANITY OF MONTGOMERY AND DELAWARE COUNTIES 533 FOUNDRY ROAD WEST NORRITON, PA 19403		PC	OPERATIONAL SUPPORT	40,000.
HANDI-CRAFTERS, INC. 215 BARLEY SHEAF RD., PO BOX 72646 THORNDALE, PA 19372		PC	OPERATIONAL SUPPORT	5,000.
HEALTH CARE ACCESS 723 WHEATLAND ST., SUITE 2C, PO BOX 591 PHOENIXVILLE, PA 19460		PC	OPERATIONAL SUPPORT	5,000.
HEALTHLINK DENTAL CLINIC 1775 STREET ROAD SOUTHAMPTON, PA 18966		PC	OPERATIONAL SUPPORT	10,000.
HEDWIG HOUSE, INC. 109 JENKINS AVE. LANSDALE, PA 19446		PC	OPERATIONAL SUPPORT	5,000.
HOME OF THE SPARROW 969 E. SWEDES FORD RD. EXTON, PA 19341		PC	OPERATIONAL SUPPORT	6,000.
HOPE BEYOND BORDERS INC. PO BOX 993 COATESVILLE, PA 19320		PC	OPERATIONAL SUPPORT	4,000.
HOPE SPRINGS EQUESTRIAN THERAPY, INC. 1800 ART SCHOOL RD., PO BOX 156 CHESTER SPRINGS, PA 19425		PC	OPERATIONAL SUPPORT	4,000.
INDIAN CREEK FOUNDATION 420 COWPATH ROAD SOUDERTON, PA 18964		PC	OPERATIONAL SUPPORT	25,000.
Total from continuation sheets				

**Part XV. Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INGLIS FOUNDATION 2600 BELMONT AVENUE PHILADELPHIA, PA 19131		PC	OPERATIONAL SUPPORT	5,000.
INTERFAITH HOSPITALITY NETWORK OF THE MAIN LINE 1449 DEKALB STREET NORRISTOWN, PA 19401		PC	OPERATIONAL SUPPORT	7,000.
INTER-FAITH HOUSING ALLIANCE PO BOX 141 AMBLER, PA 19002-0141		PC	OPERATIONAL SUPPORT	5,000.
INTERFAITH HOUSING ASSISTANCE CORPORATION OF CHESTER COUNTY 330 W. MARKET STREET WEST CHESTER, PA 19382		PC	OPERATIONAL SUPPORT	5,000.
JDRF 4343 E. CAMELBACK ROAD PHOENIX, AZ 85018		PC	OPERATIONAL SUPPORT	25,000.
KELLY ANNE DOLAN MEMORIAL FUND 580 VIRGINIA DRIVE, SUITE 110 FORT WASHINGTON, PA 19034		PC	OPERATIONAL SUPPORT	4,000.
KENNETT AFTER-SCHOOL ASSOCIATION PO BOX 1068 KENNETT SQUARE, PA 19348		PC	OPERATIONAL SUPPORT	5,000.
KENNETT AREA SENIOR CENTER 427 S. WALNUT STREET KENNETT SQUARE, PA 19348		PC	OPERATIONAL SUPPORT	4,000.
KEYSTONECARE 8765 STENTON AVENUE WYNDMOOR, PA 19038		PC	OPERATIONAL SUPPORT	4,000.
KIDSPACE NATIONAL CENTERS, INC. 4085 INDEPENDENCE DRIVE SCHNECKSVILLE, PA 18078		PC	OPERATIONAL SUPPORT	4,000.
Total from continuation sheets				



**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LA COMUNIDAD HISPANA 731 WEST CYPRESS ST. KENNETT SQUARE, PA 19348		PC	OPERATIONAL SUPPORT	6,000.
LAUREL HOUSE PO BOX 764 NORRISTOWN, PA 19404		PC	OPERATIONAL SUPPORT	10,000.
LEGAL AID OF SOUTHEASTERN PENNSYLVANIA 625 SWEDE ST. NORRISTOWN, PA 19401		PC	OPERATIONAL SUPPORT	6,000.
LIBERTAE, INC. 5245 BENSALEM BOULEVARD BENSALEM, PA 19020		PC	OPERATIONAL SUPPORT	5,000.
LIFECYCLE WOMANCARE 918 COUNTY LINE ROAD BRYN MAWR, PA 19010		PC	OPERATIONAL SUPPORT	10,000.
LIGHTHOUSE YOUTH CENTER 245 COMMERCE ST., PO BOX 38 OXFORD, PA 19363		PC	OPERATIONAL SUPPORT	4,000.
LITERACY CONNECTS 200 E YAVAPAI RD TUCSON, AZ 85705		PC	OPERATIONAL SUPPORT	10,000.
LITERACY COUNCIL OF NORRISTOWN 113 E. AIRY STREET NORRISTOWN, PA 19401		PC	OPERATIONAL SUPPORT	7,000.
MANNA ON MAIN STREET 606 E. MAIN ST., STE. 1001, PO BOX 763 LANSDALE, PA 19446		PC	OPERATIONAL SUPPORT	10,000.
MATERNAL AND CHILD HEALTH CONSORTIUM OF CHESTER COUNTY 30 WEST BARNARD ST., SUITE #1 WEST CHESTER, PA 19382		PC	OPERATIONAL SUPPORT	5,000.
Total from continuation sheets				

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MATERNITY CARE COALITION 2000 HAMILTON ST., SUITE 205 PHILADELPHIA, PA 19130		PC	OPERATIONAL SUPPORT	5,000.
MEALS ON WHEELS OF CHESTER COUNTY 404 WILLOWBROOK LANE WEST CHESTER, PA 19382-5570		PC	OPERATIONAL SUPPORT	5,000.
MENTAL HEALTH PARTNERSHIPS 1211 CHESTNUT ST PHILADELPHIA, PA 19107		PC	OPERATIONAL SUPPORT	3,000.
MICHAEL J. FOX FOUNDATION 498 SEVENTH AVE., 18TH FL. NEW YORK, NY 10018		PC	OPERATIONAL SUPPORT	50,000.
MISSION KIDS, CHILD ADVOCACY CENTER OF MONTGOMERY COUNTY PO BOX 413 BLUE BELL, PA 19422-0413		PC	OPERATIONAL SUPPORT	5,000.
MITZVAH CIRCLE FOUNDATION PO BOX 2130 BLUE BELL, PA 19422		PC	OPERATIONAL SUPPORT	5,000.
MOM'S HOUSE 145 SOUTH MAIN STREET PHOENIXVILLE, PA 19460		PC	OPERATIONAL SUPPORT	10,000.
MONTGOMERY CHILD ADVOCACY PROJECT 409 CHERRY STREET NORRISTOWN, PA 19401		PC	OPERATIONAL SUPPORT	7,000.
MONTGOMERY COUNTY FOUNDATION, INC. 4 SENTRY PARKWAY EAST, SUITE 302 BLUE BELL, PA 19422		PC	OPERATIONAL SUPPORT	10,000.
MONTGOMERY COUNTY OIC 1101 ARCH STREET NORRISTOWN, PA 19401-4056		PC	OPERATIONAL SUPPORT	5,000.
Total from continuation sheets				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MONTGOMERY COUNTY-NORRISTOWN PUBLIC LIBRARY 1001 POWELL ST. NORRISTOWN, PA 19401		PC	OPERATIONAL SUPPORT	5,000.
MOTHERS' HOME 51 N. MACDADE BLVD. DARBY, PA 19023		PC	OPERATIONAL SUPPORT	5,000.
NORRISTOWN MINISTRIES, HOSPITALITY CENTER 530 CHURCH STREET, 1ST FLOOR NORRISTOWN, PA 19401		PC	OPERATIONAL SUPPORT	30,000.
NORRISTOWN ZOOLOGICAL SOCIETY ELMWOOD PARK ZOO, 1661 HARDING BLVD. NORRISTOWN, PA 19401		PC	OPERATIONAL SUPPORT	10,000.
NORTH PENN VALLEY BOYS & GIRLS CLUB 16 SUSQUEHANNA AVE., PO BOX 103 LANSDALE, PA 19446		PC	OPERATIONAL SUPPORT	4,000.
ONE HOUSE AT A TIME 411 SUSQUEHANNA ROAD AMBLER, PA 19002		PC	OPERATIONAL SUPPORT	5,000.
OPEN HEARTH, INC. 101 N. MAIN ST., SUITE A-1 SPRING CITY, PA 19475		PC	OPERATIONAL SUPPORT	5,000.
ORION COMMUNITIES, INC. 237 BRIDGE STREET PHOENIXVILLE, PA 19460		PC	OPERATIONAL SUPPORT	5,000.
OVERBROOK SCHOOL FOR THE BLIND 6333 MALVERN AVENUE PHILADELPHIA, PA 19151		PC	OPERATIONAL SUPPORT	5,000.
OXFORD AREA NEIGHBORHOOD SERVICES CENTER 35 NORTH THIRD STREET OXFORD, PA 19363		PC	OPERATIONAL SUPPORT	5,000.
Total from continuation sheets				

**Part XV** Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PARKESBURG POINT YOUTH CENTER 700 MAIN STREET PO BOX 731 PARKESBURG, PA 19365		PC	OPERATIONAL SUPPORT	5,000.
PATRICIAN SOCIETY OF CENTRAL NORRISTOWN 121 E. CHESTNUT STREET NORRISTOWN, PA 19401-3905		PC	OPERATIONAL SUPPORT	10,000.
PENN ASIAN SENIOR SERVICES 6926 OLD YORK ROAD PHILADELPHIA, PA 19126		PC	OPERATIONAL SUPPORT	4,000.
PHILADELPHIA UNIVERSITY 4201 HENRY AVE. PHILADELPHIA, PA 19144		PC	OPERATIONAL SUPPORT	15,000.
PHOENIXVILLE AREA COMMUNITY SERVICES 257 CHURCH STREET PHOENIXVILLE, PA 19460		PC	OPERATIONAL SUPPORT	5,000.
PHOENIXVILLE AREA POLICE ATHLETIC LEAGUE PO BOX 221 PHOENIXVILLE, PA 19460		PC	OPERATIONAL SUPPORT	4,000.
PHOENIXVILLE COMMUNITY EDUCATION FOUNDATION PO BOX 348 PHOENIXVILLE, PA 19460		PC	OPERATIONAL SUPPORT	2,500.
PHOENIXVILLE WOMEN'S OUTREACH PO BOX 244 PHOENIXVILLE, PA 19460		PC	OPERATIONAL SUPPORT	3,000.
POTTSTOWN CLUSTER OF RELIGIOUS COMMUNITIES 57 N. FRANKLIN STREET POTTSTOWN, PA 19464		PC	OPERATIONAL SUPPORT	6,000.
PROMISES2KIDS FOUNDATION 9460 RUFFIN COURT, SUITE A SAN DIEGO, CA 92123		PC	OPERATIONAL SUPPORT	5,000.
Total from continuation sheets				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
QUEST THERAPEUTIC SERVICES 461 CANN ROAD WEST CHESTER, PA 19382		PC	OPERATIONAL SUPPORT	4,000.
RIDER UNIVERSITY 2083 LAWRENCEVILLE RD., MOORE LIBRARY, STE. 137 LAWRENCEVILLE, NJ 08648-3099		PC	OPERATIONAL SUPPORT	20,000.
ROLLING HARVEST FOOD RESCUE 3920 RIVER ROAD LUMBERVILLE, PA 18933		PC	OPERATIONAL SUPPORT	3,000.
ROYER-GREAVES SCHOOL FOR BLIND 118 S. VALLEY ROAD PAOLI, PA 19301		PC	OPERATIONAL SUPPORT	5,000.
RSVP OF MONTGOMERY COUNTY 901 E. 8TH AVE., SUITE 200 KING OF PRUSSIA, PA 19406		PC	OPERATIONAL SUPPORT	7,000.
SAFE HARBOR OF CHESTER COUNTY, INC. 20 NORTH MATLACK ST. WEST CHESTER, PA 19380		PC	OPERATIONAL SUPPORT	6,000.
SALUS UNIVERSITY/THE EYE INSTITUTE 8360 OLD YORK ROAD ELKINS PARK, PA 19027		PC	OPERATIONAL SUPPORT	5,000.
SANDY ROLLMAN OVARIAN CANCER FOUNDATION 2010 WEST CHESTER PIKE, SUITE 410 HAVERTOWN, PA 19083		PC	OPERATIONAL SUPPORT	5,000.
SEBASTIAN RIDING ASSOCIATES, INC. 3589 WATER STREET ROAD COLLEGEVILLE, PA 19426		PC	OPERATIONAL SUPPORT	25,000.
SENIOR ADULT ACTIVITIES CENTER OF MONTGOMERY COUNTY 536 GEORGE STREET NORRISTOWN, PA 19401		PC	OPERATIONAL SUPPORT	10,000.
Total from continuation sheets				

**Part XV: Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SERVICE DOGS FOR AMERICA 920 SHORT ST., PO BOX 513 JUD, ND 58454		PC	OPERATIONAL SUPPORT	25,000.
SETTLEMENT MUSIC SCHOOL 416 QUEEN ST., PO BOX 63966 PHILADELPHIA, PA 19147-3966		PC	OPERATIONAL SUPPORT	20,000.
SILVER SPRINGS-MARTIN LUTHER SCHOOL 512 WEST TOWNSHIP LINE ROAD PLYMOUTH MEETING, PA 19462-1001		PC	OPERATIONAL SUPPORT	5,000.
SOCIETY OF ST. VINCENT DEPAUL 219 FAYETTE STREET CONSHOHOCKEN, PA 19428		PC	OPERATIONAL SUPPORT	3,000.
SPRING-FORD COUNSELING SERVICES, INC. 201 NORTH FOURTH AVE. ROYERSFORD, PA 19468		PC	OPERATIONAL SUPPORT	5,000.
ST. EDMOND'S HOME FOR CHILDREN 320 SOUTH ROBERTS ROAD ROSEMONT, PA 19010		PC	OPERATIONAL SUPPORT	10,000.
ST. JOSEPH'S UNIVERSITY ACADEMY OF FOOD MARKETING, 5600 CITY AVE. PHILADELPHIA, PA 19131-1395		PC	SCHOLARSHIP	40,000.
ST. PATRICK CHURCH COMMUNITY CENTER 703 GREEN STREET NORRISTOWN, PA 19401		PC	OPERATIONAL SUPPORT	10,000.
ST. VINCENT DE PAUL SOCIETY 29 WALTERS LANE ROYERSFORD, PA 19468		PC	OPERATIONAL SUPPORT	5,000.
SUPERKIDS OF MONTGOMERY COUNTY, INC. PO BOX 1472 BLUE BELL, PA 19422		PC	OPERATIONAL SUPPORT	10,000.
Total from continuation sheets				

**Part XV Supplementary Information**

<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
SUPPORT CENTER FOR CHILD ADVOCATES 1617 JFK BLVD., SUITE 1200 PHILADELPHIA, PA 19103		PC	OPERATIONAL SUPPORT	5,000.
THE ALS ASSOCIATION, GREATER PHILADELPHIA CHAPTER 321 NORRISTOWN RD., SUITE 260 AMBLER, PA 19002		PC	OPERATIONAL SUPPORT	10,000.
THE ARC OF CHESTER COUNTY 900 LAWRENCE DRIVE WEST CHESTER, PA 19380		PC	OPERATIONAL SUPPORT	4,000.
THE ARC OF SAN DIEGO 3030 MARKET ST. SAN DIEGO, CA 92102		PC	OPERATIONAL SUPPORT	25,000.
THE BARN AT SPRING BROOK FARM 350 LOCUST GROVE ROAD WEST CHESTER, PA 19382		PC	OPERATIONAL SUPPORT	3,000.
THE CENTER FOR AUTISM 1740 WALTON RD., SUITE 100 BLUE BELL, PA 19422		PC	OPERATIONAL SUPPORT	5,000.
THE CENTER FOUNDATION 24 VETERANS SQUARE MEDIA, PA 19063		PC	OPERATIONAL SUPPORT	4,000.
THE CHILDREN'S HOSPITAL OF PHILADELPHIA 34TH STREET AND CIVIC CENTER BLVD. PHILADELPHIA, PA 19130		PC	OPERATIONAL SUPPORT	100,000.
THE CLINIC 143 CHURCH STREET PHOENIXVILLE, PA 19460		PC	OPERATIONAL SUPPORT	7,000.
THE CRIME VICTIMS' CENTER OF CHESTER COUNTY, INC. 135-137 WEST MARKET STREET WEST CHESTER, PA 19382-2903		PC	OPERATIONAL SUPPORT	6,000.
Total from continuation sheets				

**Part XV. Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE GARAGE COMMUNITY & YOUTH CENTER PO BOX 1158 KENNETT SQUARE, PA 19348		PC	OPERATIONAL SUPPORT	5,000.
THE KOLBE FUND 321 W. SWEDES FORD RD., PO BOX 242 EXTON, PA 19341		PC	OPERATIONAL SUPPORT	3,000.
THE LAMB FOUNDATION 114 NORTH MAIN STREET NORTH WALES, PA 19454		PC	OPERATIONAL SUPPORT	5,000.
THE LORD'S PANTRY OF DOWNINGTOWN 141 E. LANCASTER AVENUE DOWNINGTOWN, PA 19335		PC	OPERATIONAL SUPPORT	3,000.
THE OPEN LINK 452 PENN STREET PENNSBURG, PA 18073		PC	OPERATIONAL SUPPORT	5,000.
THE PATHWAY SCHOOL 162 EGYPT RD. JEFFERSONVILLE, PA 19403		PC	OPERATIONAL SUPPORT	8,000.
THE SALVATION ARMY, EASTERN PENNSYLVANIA & DELAWARE 701 NORTH BROAD STREET PHILADELPHIA, PA 19123		PC	OPERATIONAL SUPPORT	5,000.
THE SALVATION ARMY, NORRISTOWN CORPS 533 SWEDE ST., BOX 308 NORRISTOWN, PA 19404-0308		PC	OPERATIONAL SUPPORT	10,000.
THE TIMOTHY SCHOOL 973 OLD LANCASTER ROAD BERWYN, PA 19312		PC	OPERATIONAL SUPPORT	5,000.
THEATRE HORIZON 401 DEKALB STREET NORRISTOWN, PA 19401		PC	OPERATIONAL SUPPORT	4,000.
Total from continuation sheets				



**Part XV. Supplementary Information**

<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
THEVILLAGE 452 S ROBERTS ROAD ROSEMONT, PA 19010		PC	OPERATIONAL SUPPORT	5,000.
THORNCROFT THERAPEUTIC HORSEBACK RIDING, INC. 190 LINE ROAD MALVERN, PA 19355		PC	OPERATIONAL SUPPORT	2,500.
TRIANGLE CLUB OF MONTGOMERY COUNTY PO BOX 434 TELFORD, PA 18969		PC	OPERATIONAL SUPPORT	5,000.
TRICOUNTY ACTIVE ADULT CENTER 288 MOSER RD., SUITE 1 POTTSTOWN, PA 19464		PC	OPERATIONAL SUPPORT	4,000.
TRISKELES, INC. 707 EAGLEVIEW BLVD. #105 EXTON, PA 19341		PC	OPERATIONAL SUPPORT	4,000.
UNITED WAY OF CHESTER COUNTY 479 THOMAS JONES WAY, SUITE 302 EXTON, PA 19341		PC	OPERATIONAL SUPPORT	5,000.
VALLEY FORGE EDUCATIONAL SERVICES 1777 N. VALLEY ROAD MALVERN, PA 19355		PC	OPERATIONAL SUPPORT	5,000.
VALLEY YOUTH HOUSE COMMITTEE, INC. 3400 HIGH POINT BLVD. BETHLEHEM, PA 18017		PC	OPERATIONAL SUPPORT	5,000.
VARIETY - THE CHILDREN'S CHARITY OF THE DELAWARE VALLEY 2950 POTSHOP RD., PO BOX 609 WORCESTER, PA 19490		PC	OPERATIONAL SUPPORT	60,000.
VICTIM SERVICES CENTER OF MONTGOMERY COUNTY, INC. 325 SWEDE ST., 2ND FL. NORRISTOWN, PA 19401		PC	OPERATIONAL SUPPORT	5,000.
Total from continuation sheets				

**Part XV** Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
VISITING NURSE ASSOCIATION OF POTTSTOWN & VICINITY 1170 BERKSHIRE BLVD WYOMISSING, PA 19610		PC	OPERATIONAL SUPPORT	5,000.
VOLUNTEER ENGLISH PROGRAM IN CHESTER COUNTY 790 E. MARKET ST., SUITE 215 WEST CHESTER, PA 19382		PC	OPERATIONAL SUPPORT	5,000.
W.C. ATKINSON MEMORIAL COMMUNITY SERVICE CENTER, INC. 822 E. CHESTNUT ST., PO BOX 329 COATESVILLE, PA 19320		PC	OPERATIONAL SUPPORT	5,000.
WAYNE ART CENTER 413 MAPLEWOOD AVENUE WAYNE, PA 19087		PC	OPERATIONAL SUPPORT	5,000.
WELCOMING THE STRANGER P.O. BOX 1156 LANGHORNE, PA 19047		PC	OPERATIONAL SUPPORT	4,000.
WEST CHESTER AREA DAY CARE CENTER 501 EAST NIELDS STREET WEST CHESTER, PA 19382		PC	OPERATIONAL SUPPORT	4,000.
WEST CHESTER FOOD CUPBOARD 431 S. BOLMAR ST. WEST CHESTER, PA 19382		PC	OPERATIONAL SUPPORT	4,000.
WILLIAMSON COLLEGE OF THE TRADES 106 S. NEW MIDDLETOWN ROAD MEDIA, PA 19063		PC	OPERATIONAL SUPPORT	5,000.
WILLOW GROVE COMMUNITY DEVELOPMENT CORPORATION 210 CEDAR AVE., PO BOX 1097 WILLOW GROVE, PA 19090		PC	OPERATIONAL SUPPORT	5,000.
WINGS FOR SUCCESS 490 LANCASTER AVE., PO BOX 1184 FRAZER, PA 19355		PC	OPERATIONAL SUPPORT	7,500.
Total from continuation sheets				

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WOMEN'S BRIDGE RESOURCE CENTER 3125 RIDGE PIKE, SUITE D EAGLEVILLE, PA 19403		PC	OPERATIONAL SUPPORT	5,000.
WOMEN'S CENTER OF MONTGOMERY COUNTY 8080 OLD YORK RD., SUITE 200 ELKINS PARK, PA 19027		PC	OPERATIONAL SUPPORT	7,500.
WOMEN'S RESOURCE CENTER 113 W. WAYNE AVE., PO BOX 596 WAYNE, PA 19087		PC	OPERATIONAL SUPPORT	4,000.
WON COMMUNITY SERVICE CENTER PO BOX 486 GLENSIDE, PA 19038		PC	OPERATIONAL SUPPORT	4,000.
YOUNGMOMS PO BOX 376 KENNETT SQUARE, PA 19348		PC	OPERATIONAL SUPPORT	5,000.
MUSICWORKS 2050 WEST CHESTER PK., SUITE 115 HAVERTOWN, PA 19083		PC	OPERATIONAL SUPPORT	4,000.
PHOENIXVILLE AREA POSITIVE ALTERNATIVES 400 FRANKLIN AVE SUITE 226 PHOENIXVILLE, PA 19460		PC	OPERATIONAL SUPPORT	3,000.
Total from continuation sheets				

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
PNC BANK X2242	12.	12.	
PNC BANK X5355	33.	33.	
TOTAL TO PART I, LINE 3	45.	45.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB X0366 - DIVIDENDS	13,966.	0.	13,966.	13,966.	
CHARLES SCHWAB X2166 - INTEREST	192,611.	0.	192,611.	189,474.	
CHARLES SCHWAB X9248 - CAPITAL GAIN DIVIDENDS	487,744.	487,744.	0.	0.	
CHARLES SCHWAB X9248 - DIVIDENDS	342,830.	0.	342,830.	333,427.	
CHARLES SCHWAB X9741 - DIVIDENDS	45,116.	0.	45,116.	45,116.	
CHARLES SCHWAB X9779 - DIVIDENDS	24,009.	0.	24,009.	24,009.	
CHARLES SCHWAB X9779 - INTEREST	0.	0.	0.	0.	
REF PARTNERS LP	58,246.	0.	58,246.	58,246.	
TO PART I, LINE 4	1,164,522.	487,744.	676,778.	664,238.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME - INVESTMENT	1,888.	1,888.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,888.	1,888.	

FORM 990-PF	LEGAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGALS FEES	2,588.	2,070.		518.
TO FM 990-PF, PG 1, LN 16A	2,588.	2,070.		518.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PRICEWATERHOUSECOOPERS LLP	14,200.	11,360.		2,840.
TO FORM 990-PF, PG 1, LN 16B	14,200.	11,360.		2,840.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MYCIO WEALTH PARTNERS LLC	44,360.	44,360.		0.
SENTINEL PERSONAL SERVICES LLC	189,197.	47,299.		141,897.
CONSULTING FEES	10,800.	8,100.		2,700.
TO FORM 990-PF, PG 1, LN 16C	244,357.	99,759.		144,597.

FORM 990-PF	TAXES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID	2,160.	2,160.		0.
2018 Q4 PAYMENT	5,000.	0.		0.
2017 EXTENSION PAYMENT	5,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	12,160.	2,160.		0.

## FORM 990-PF

## OTHER EXPENSES

## STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WEBSITE & SOFTWARE	16,206.	1,621.		14,585.
INSURANCE	5,475.	548.		4,927.
TELEPHONE EXPENSE	5,877.	588.		5,289.
UTILITIES	3,600.	360.		3,240.
DUES & SUBSCRIPTIONS	7,750.	775.		6,974.
SUPPLIES	4,032.	403.		3,629.
MONEY MANAGER FEES	85,107.	68,086.		17,021.
BANK FEES - CHECKING	338.	34.		304.
REPAIRS	535.	54.		481.
SEMINAR	2,920.	292.		2,627.
SCHWAB SERVICE FEES	1,509.	151.		1,358.
OTHER DONATIONS	500.	50.		450.
BOOK EXPENSE	0.	0.		0.
REF PARTNERS LP	0.	28,012.		0.
ASSET WRITE-OFF	6,128.	0.		0.
TO FORM 990-PF, PG 1, LN 23	139,977.	100,974.		60,885.

## FORM 990-PF

## OTHER INCREASES IN NET ASSETS OR FUND BALANCES

## STATEMENT 9

DESCRIPTION	AMOUNT
2017 OUTSTANDING CHECKS PAID IN 2018	16,888.
COST BASIS ADJUSTMENT	15,529.
INTEREST INCOME ADJUSTMENT	1,997.
2017 OUTSTANDING GRANTS PAID IN 2018	5,000.
TOTAL TO FORM 990-PF, PART III, LINE 3	39,414.

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FORM 990-PF      DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT      STATEMENT 10

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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
FURNITURE	10,473.	10,473.	0.	0.
COMPUTER	199.	199.	0.	0.
IAN SERVER	3,940.	3,372.	568.	568.
COMPUTER	1,850.	1,850.	0.	0.
COMPUTER	2,043.	2,043.	0.	0.
SOFTWARE	379.	379.	0.	0.
FURNITURE	23,073.	23,073.	0.	0.
IMPROVEMENT	675.	675.	0.	0.
COMPUTER	481.	481.	0.	0.
COMPUTER	1,092.	1,092.	0.	0.
TO 990-PF, PART II, LN 14	44,205.	43,637.	568.	568.

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FORM 990-PF      CORPORATE STOCK      STATEMENT 11

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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT-CORPORATE STOCK	15,806,777.	19,079,089.
TOTAL TO FORM 990-PF, PART II, LINE 10B	15,806,777.	19,079,089.

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FORM 990-PF      CORPORATE BONDS      STATEMENT 12

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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS-CORPORATE BONDS	9,782,074.	8,646,169.
TOTAL TO FORM 990-PF, PART II, LINE 10C	9,782,074.	8,646,169.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CHARLES A. GENUARDI 460 NORRISTOWN ROAD, SUITE 320 BLUE BELL, PA 19422	DIRECTOR 0.00	0.	0.	0.
JAMES V. GENUARDI 460 NORRISTOWN ROAD, SUITE 320 BLUE BELL, PA 19422	DIRECTOR 0.00	0.	0.	0.
MICHAEL A. GENUARDI 460 NORRISTOWN ROAD, SUITE 320 BLUE BELL, PA 19422	DIRECTOR 0.00	0.	0.	0.
DOMINIC S. GENUARDI, JR. 460 NORRISTOWN ROAD, SUITE 320 BLUE BELL, PA 19422	TREASURER 0.00	0.	0.	0.
LAURENCE P. GENUARDI 460 NORRISTOWN ROAD, SUITE 320 BLUE BELL, PA 19422	VICE PRESIDENT 0.00	0.	0.	0.
ANTHONY D. GENUARDI 460 NORRISTOWN ROAD, SUITE 320 BLUE BELL, PA 19422	DIRECTOR 0.00	0.	0.	0.
DAVID T. GENUARDI 460 NORRISTOWN ROAD, SUITE 320 BLUE BELL, PA 19422	DIRECTOR 0.00	0.	0.	0.
FRANCIS L. GENUARDI 460 NORRISTOWN ROAD, SUITE 320 BLUE BELL, PA 19422	DIRECTOR 0.00	0.	0.	0.
GASPER A. GENUARDI 460 NORRISTOWN ROAD, SUITE 320 BLUE BELL, PA 19422	DIRECTOR 0.00	0.	0.	0.
KAREN J. LOEPER 460 NORRISTOWN ROAD, SUITE 320 BLUE BELL, PA 19422	DIRECTOR 0.00	0.	0.	0.



GENUARDI FAMILY FOUNDATION23-3041300

MICHAEL B. KENNEDY 460 NORRISTOWN ROAD, SUITE 320 BLUE BELL, PA 19422	DIRECTOR 0.00	0.	0.	0.
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JOY G. MEARS 460 NORRISTOWN ROAD, SUITE 320 BLUE BELL, PA 19422	DIRECTOR 0.00	0.	0.	0.
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BETH G. BORRELLI 460 NORRISTOWN ROAD, SUITE 320 BLUE BELL, PA 19422	PRESIDENT 20.00	50,775.	0.	0.
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VICTORIA EDWARDS 460 NORRISTOWN ROAD, SUITE 320 BLUE BELL, PA 19422	DIRECTOR 0.00	0.	0.	0.
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MARISA C. FERST 460 NORRISTOWN ROAD, SUITE 320 BLUE BELL, PA 19422	SECRETARY 0.00	0.	0.	0.
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TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		<u>50,775.</u>	<u>0.</u>	<u>0.</u>
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FORM 990-PF

PART XV - LINE 1A  
LIST OF FOUNDATION MANAGERS

STATEMENT 14

NAME OF MANAGER

CHARLES A. GENUARDI  
JAMES V. GENUARDI  
MICHAEL A. GENUARDI  
DOMINIC S. GENUARDI, JR.  
LAURENCE P. GENUARDI  
ANTHONY D. GENUARDI  
DAVID T. GENUARDI  
FRANCIS L. GENUARDI  
GASPER A. GENUARDI

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 15

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

BETH BORRELLI  
460 NORRISTOWN ROAD, SUITE 320  
BLUE BELL, PA 19422

TELEPHONE NUMBER

610-834-2030

FORM AND CONTENT OF APPLICATIONS

SEE ATTACHED GRANT APPLICATION PROCEDURES

ANY SUBMISSION DEADLINES

SEE ATTACHED GRANT APPLICATION PROCEDURES

RESTRICTIONS AND LIMITATIONS ON AWARDS

SEE ATTACHED PRIORITIES FOR GIVING

,

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

WWW.GENUARDIFAMILYFOUNDATION.ORG

FORM AND CONTENT OF APPLICATIONS

ANY SUBMISSION DEADLINES

RESTRICTIONS AND LIMITATIONS ON AWARDS

2018 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
6	FURNITURE & FIXTURES														
	FURNITURE	08/04/10	200DB	7.00		HY17	10,473.		5,236.		5,237.	5,237.		0.	5,237.
	* 990-PF PG 1 TOTAL														
	FURNITURE & FIXTURES						10,473.		5,236.			5,237.		0.	5,237.
	MACHINERY & EQUIPMENT														
8	COMPUTER	10/01/13	200DB	5.00		HY17	199.				199.	187.		12.	199.
9	LAN/SERVER	12/27/16	200DB	5.00		MC17	3,940.		1,970.		1,970.	1,024.		378.	1,402.
	* 990-PF PG 1 TOTAL														
	MACHINERY & EQUIPMENT						4,139.		1,970.		2,169.	1,211.		390.	1,601.
	OTHER														
11	COMPUTER	03/15/01	200DB	5.00		HY17	1,850.				1,850.	1,850.		0.	1,850.
12	COMPUTER	03/15/01	200DB	5.00		HY17	2,043.				2,043.	2,043.		0.	2,043.
13	SOFTWARE	01/23/01	200DB	3.00		HY17	379.				379.	379.		0.	379.
14	FURNITURE	02/15/01	200DB	7.00		HY17	23,073.				23,073.	23,073.		0.	23,073.
15	IMPROVEMENT	05/08/01	SL	15.00		16	675.				675.	675.		0.	675.
16	COMPUTER	02/28/07	200DB	5.00		HY17	481.				481.	481.		0.	481.
17	COMPUTER	10/30/18	200DB	5.00		HY19E	1,092.		1,092.				1,092.	1,092.	
	* 990-PF PG 1 TOTAL OTHER														
	* GRAND TOTAL 990-PF PG 1						29,593.		1,092.		28,501.	28,501.		1,092.	28,501.
	DEPR						44,205.		8,298.		35,907.	34,949.		1,482.	35,339.

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(D) - Asset disposed

\* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

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(D) - Asset disposed

\* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone