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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning

, 2018, and ending

, 20

Name of foundation

THE MCCAUSLAND FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

PO BOX 274

City or town, state or province, country, and ZIP or foreign postal code

LAFAYETTE HILL, PA 19444

G Check all that apply:

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col. (c), line

16) \$ 199,441,416.

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

A Employer identification number

23-2776475

B Telephone number (see instructions)

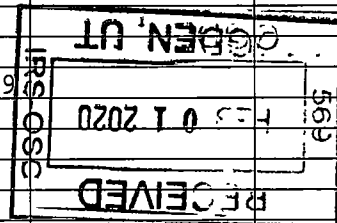
215-948-3245

C If exemption application is
pending, check here

D 1 Foreign organizations, check here

2 Foreign organizations meeting the
85% test, check here and attach
computationE If private foundation status was terminated
under section 507(b)(1)(A), check hereF If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here**Part I Analysis of Revenue and Expenses** (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☐ if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from	3,935,612.	3,545,982.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	14,733,949.			
b Gross sales price for all assets on line 6a	131,211,634.			
7 Capital gain net income (from Part IV, line 2)		14,733,949.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	14,179.	12,137.		STMT 2
12 Total. Add lines 1 through 11	18,683,740.	18,292,068.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	245,240.	61,075.	NONE	
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)	1,271,991.	1,269,714.	NONE	
17 Interest	2,000.	1,784.	NONE	
18 Taxes (attach schedule) (see instructions)	452,371.	27,371.	NONE	
19 Depreciation (attach schedule) and depletion				
20 Occupancy	1,169.	NONE	NONE	
21 Travel, conferences, and meetings	1,852.	NONE	NONE	
22 Printing and publications				
23 Other expenses (attach schedule)	27,681.	6,949.	NONE	173.
24 Total operating and administrative expenses. Add lines 13 through 23.	2,002,304.	1,366,893.	NONE	173.
25 Contributions, gifts, grants paid	6,982,058.			6,982,058.
26 Total expenses and disbursements. Add lines 24 and 25	8,984,362.	1,366,893.	NONE	6,982,231.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	9,699,378.			
b Net investment income (if negative, enter -0-)		16,925,175.		
c Adjusted net income (if negative, enter -0-)				



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	16,173,881.	10,721,166.	10,721,166.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶	NONE		
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations (attach schedule)		17,791,615.	17,821,357.
	b	Investments - corporate stock (attach schedule)	168,984,218.	161,975,218.	166,284,209.
	c	Investments - corporate bonds (attach schedule)		4,659,114.	4,614,684.
	Liabilities	11	Investments - land, buildings, and equipment basis		
		Less accumulated depreciation (attach schedule) ▶			
12		Investments - mortgage loans			
13		Investments - other (attach schedule)			
14		Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule) ▶			
15		Other assets (describe ▶)			
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	185,158,099.	195,147,113.	199,441,416.
17		Accounts payable and accrued expenses			
18		Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ DUE TO EF)	341,843.	618,019.	
	23	Total liabilities (add lines 17 through 22)	341,843.	618,019.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ X and complete lines 24 through 26, and lines 30 and 31.				
	24	Unrestricted	184,816,256.	194,529,094.	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	184,816,256.	194,529,094.	
	31	Total liabilities and net assets/fund balances (see instructions)	185,158,099.	195,147,113.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	184,816,256.
2	Enter amount from Part I, line 27a	2	9,699,378.
3	Other increases not included in line 2 (itemize) ▶ LOSSES NOT ON BOOKS	3	13,460.
4	Add lines 1, 2, and 3	4	194,529,094.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	194,529,094.

Form 990-PF (2018)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a 131,211,634.		116,477,685.	14,733,949.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a			14,733,949.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	14,733,949.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions If (loss), enter -0- in Part I, line 8 }			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	4,442,852.	191,491,179.	0.023201
2016	6,134,067.	179,890,992.	0.034099
2015	11,042,016.	47,661,242.	0.231677
2014	5,685,668.	40,367,035.	0.140849
2013	3,436,737.	38,545,317.	0.089161
2 Total of line 1, column (d)			2 0.518987
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.103797
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 211,889,290.
5 Multiply line 4 by line 3.			5 21,993,473.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 169,917.
7 Add lines 5 and 6			7 22,163,390.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 6,982,231.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	338,504.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	NONE
3 Add lines 1 and 2		3	338,504.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	338,504.
6 Credits/Payments			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	425,000.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	155,500.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	580,500.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	4,692.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	237,304.	
11 Enter the amount of line 10 to be Credited to 2019 estimated tax ☐ 235,973. Refunded ☐ 1,331.	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions ☐ PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► PETER ERNST Telephone no ► (215) 948-3245 Located at ► P.O. BOX 274, LAFAYETTE HILL, PA ZIP+4 ► 19444		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☒ Yes	☐ No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes	☐ No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		X
Organizations relying on a current notice regarding disaster assistance, check here ► ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?	☐ Yes	☒ No
If "Yes," list the years ► , , , , ,		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► , , , , ,		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☒ Yes	☐ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	☒ X
Organizations relying on a current notice regarding disaster assistance, check here		☐
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . STMT. 10	☒ Yes	☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	☒ X
If "Yes" to 6b, file Form 8870.		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes	☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11				

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 **NONE**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ARTISAN PARTNERS 875 E WISCONSIN AVE, STE 800, MILWAUKEE, WI 53202	INVESTMENT ADVISORY	235,018.
THOMPSON SIEGEL AND WALMSLEY LLC 6641 W BROAD ST, STE 600, RICHMOND, VA 23230	INVESTMENT ADVISORY	182,779.
COHO PARTNERS 801 CASSATT RD, STE 100, BERWYN, PA 19312	INVESTMENT ADVISORY	161,193.
KAYNE ANDERSON RUDNICK 1800 AVENUE OF THE STARS, 2ND FLR, LOS ANGELES, CA 90067	INVESTMENT ADVISORY	152,102.
CACTI ASSET MANAGEMENT LLC 3655 PEACHTREE RD, STE 101, ATLANTA, GA 30319	INVESTMENT ADVISORY	131,222.
Total number of others receiving over \$50,000 for professional services ▶		4

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

Form **990-PF** (2018)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	205,022,156.
b	Average of monthly cash balances	1b	10,093,874.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	215,116,030.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d.	3	215,116,030.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	3,226,740.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	211,889,290.
6	Minimum investment return. Enter 5% of line 5	6	10,594,465.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	10,594,465.
2a	Tax on investment income for 2018 from Part VI, line 5 2a		338,504.
b	Income tax for 2018. (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b.	2c	338,504.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	10,255,961.
4	Recoveries of amounts treated as qualifying distributions.	4	NONE
5	Add lines 3 and 4	5	10,255,961.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	10,255,961.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a	6,982,231.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,982,231.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	6,982,231.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				10,255,961.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			NONE	
b Total for prior years 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2018:				
a From 2013	NONE			
b From 2014	423,650.			
c From 2015	8,675,524.			
d From 2016	775,830.			
e From 2017	NONE			
f Total of lines 3a through e	9,875,004.			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 6,982,231.				
a Applied to 2017, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2018 distributable amount				6,982,231.
e Remaining amount distributed out of corpus.	NONE			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	3,273,730.			3,273,730.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,601,274.			
b Prior years' undistributed income Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions			NONE	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019.				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	6,601,274.			
10 Analysis of line 9				
a Excess from 2014	NONE			
b Excess from 2015	5,825,444.			
c Excess from 2016	775,830.			
d Excess from 2017	NONE			
e Excess from 2018	NONE			

~~NOT APPLICABLE~~

b Check box to indicate whether the foundation is a private operating foundation described in section			☒ 4942(j)(3) or	☐ 4942(j)(5)
---	--	--	--	-------------------------------------

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

a "Assets" alternative test - enter

(1) Value of all assets. . . .
(2) Value of assets qualifying

(2) Value of assets qualifying under section 4942(j)(3)(B)(i).

b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .

C "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization.

(4) Gross investment income .

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

PETER MCCAUSLAND

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 14

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines?

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 37				6,982,058.
Total			3a	6,982,058.
b Approved for future payment				
Total			3b	

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | |
|--|-------------------|------------------|
| <p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | <p>Yes</p> | <p>No</p> |
| | | |
| 1a(1) | | X |
| 1a(2) | | X |
| | | |
| 1b(1) | | X |
| 1b(2) | | X |
| 1b(3) | | X |
| 1b(4) | | X |
| 1b(5) | | X |
| 1b(6) | | X |
| 1c | | X |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  01/22/2021 **PRESIDENT & CEO**

Signature of officer or trustee Date Title

PETER ERNST

May the IRS discuss this return with the preparer shown below? See instructions. ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name CARLOS U. RODRIGUEZ, CPA	Preparer's signature <i>Carlos Rodriguez</i> CPA	Date 01/22/2021	Check ☐ if self-employed	PTIN P01779962
	Firm's name ▶ BROWN INVESTMENT ADVISORY & TRUST COMPANY			Firm's EIN ▶ 52-1811121	
	Firm's address ▶ 901 SOUTH BOND STREET, SUITE 400 BALTIMORE, MD 21231			Phone no. 410-537-5400	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
DIVIDENDS AND INTEREST	3,909,658.	3,520,028.
BLACKSTONE GROUP LP	9,953.	9,953.
LANDMARK INFRASTRUCTURE PARTNERS LP	1,313.	1,313.
GRANITE REAL ESTATE INVESTMENT TRUST	14,688.	14,688.
	-----	-----
TOTAL	3,935,612.	3,545,982.
	=====	=====

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
OTHER INCOME	2,552.	2,552.
BLACKSTONE GROUP LP	8,406.	6,364.
LANDMARK INFRASTRUCTURE PARTNERS LP	2,476.	2,476.
GRANITE REAL ESTATE INVESTMENT TRUST	745.	745.
	-----	-----
TOTALS	14,179.	12,137.
	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INVESTMENT ADVISORY FEES	1,231,043.	1,230,905.
CUSTODY FEES	32,603.	32,599.
ADR FEES	6,210.	6,210.
OTHER PROFESSIONAL FEES	2,135.	
	-----	-----
TOTALS	1,271,991.	1,269,714.
	=====	=====

FORM 990PF, PART I - INTEREST EXPENSE
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FROM PASSTHROUGH ENTITIES	2,000.	1,784.
TOTALS	2,000.	1,784.
	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
EXCISE TAX PAID	425,000.	
FOREIGN TAX PAID	27,371.	27,371.
	-----	-----
TOTALS	452,371.	27,371.
	=====	=====

THE MCCAUSLAND FOUNDATION

23-2776475

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
FROM PASSTHROUGH ENTITIES			
DUES & SUBSCRIPTIONS	1,901.	1,455.	135.
INSURANCE	9,025.	5,494.	
OFFICE EXPENSES	7,956.		
OTHER GENERAL EXPENSES	8,266.		
POSTAGE	495.		
	38.		38.
	-----	-----	-----
TOTALS	27,681.	6,949.	173.
	=====	=====	=====

THE MCCAUSLAND FOUNDATION

23-2776475

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
US TREASURY BONDS	12,672,563.	12,693,219.
TAXABLE MUNICIPAL BONDS	5,119,052.	5,128,138.
	-----	-----
TOTALS	17,791,615.	17,821,357.
	=====	=====

THE MCCAUSLAND FOUNDATION

23-2776475

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
CORPORATE STOCK	168,984,218.	161,975,218.	166,284,209.
	-----	-----	-----
TOTALS	168,984,218.	161,975,218.	166,284,209.
	=====	=====	=====

THE MCCAUSLAND FOUNDATION

23-2776475

FORM 990PF, PART II - CORPORATE BONDS
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
CORPORATE BONDS	4,083,108.	4,043,467.
FOREIGN BONDS	576,006.	571,217.
	-----	-----
TOTALS	4,659,114.	4,614,684.
	=====	=====

FORM 990PF, PART VII-B, LN 5(c) EXPENDITURE RESPONSIBILITY STATEMENT
=====

NAME:

ERDENHEIM FARM FOUNDATION

ADDRESS:

5051 FLOURTOWN RD
LAFAYETTE HILL, PA 19444

GRANT DATE: 11/29/2018

GRANT AMOUNT 125,000.

GRANT PURPOSE:

ARAPAWA GOAT PROJECT

AMOUNT EXPENDED BY GRANTEE 125,000.

ANY DIVERSION BY GRANTEE:

NONE

DATES OF REPORTS BY GRANTEE:

12/31/2018

DATE OF VERIFICATION: 12/31/2018

RESULTS OF VERIFICATION:

GRANT PURPOSES FULFILLED WITHOUT ANY DIVERSIONS BY GRANTEE

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

PETER ERNST

ADDRESS:

PO BOX 274

LAFAYETTE HILL, PA 19444

TITLE:

PRESIDENT AND CEO

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 13

OFFICER NAME:

PETER MCCAUSLAND

ADDRESS:

190 GOMEZ ROAD

HOBE SOUND, FL 33455

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

OFFICER NAME:

CHRISTOPHER F. MCCAUSLAND

ADDRESS:

PO BOX 274

LAFAYETTE HILL, PA 19444

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

OFFICER NAME:

ELIZABETH M. SALATA

ADDRESS:

PO BOX 274

LAFAYETTE HILL, PA 19444

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

KATE LEGERE

ADDRESS:

PO BOX 274

LAFAYETTE HILL, PA 19444

TITLE:

SECRETARY

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 12

OFFICER NAME:

JULIE SEELY

ADDRESS:

PO BOX 274

LAFAYETTE HILL, PA 19444

TITLE:

TREASURER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 6

OFFICER NAME:

BONNIE MCCAUSLAND

ADDRESS:

11450 SE DIXIE HWY

HOBE SOUND, FL 33455

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

OFFICER NAME:

JIM TALBOT

ADDRESS:

PO BOX 274

LAFAYETTE HILL, PA 19444

TITLE:

VICE PRESIDENT

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 20

AVERAGE MONTHLY FMV - 990PF, PART X, LINES 1a-1c

=====

MONTH -----	LINE 1a-FMV SECURITIES -----	LINE 1b-FMV CASH BALANCES -----	LINE 1c-FMV OTHER ASSETS -----
JANUARY	200,888,499.	12,004,105.	
FEBRUARY	203,968,775.	7,934,516.	
MARCH	198,667,187.	7,974,661.	
APRIL	198,932,491.	7,628,670.	
MAY	202,290,596.	8,045,519.	
JUNE	206,436,690.	8,198,089.	
JULY	210,788,528.	8,069,340.	
AUGUST	217,019,462.	8,403,091.	
SEPTEMBER	219,783,158.	9,658,607.	
OCTOBER	206,787,566.	14,234,442.	
NOVEMBER	198,873,003.	16,203,647.	
DECEMBER	195,829,911.	12,771,804.	
	-----	-----	-----
TOTAL	2,460,265,866.	121,126,491.	
	=====	=====	=====
AVERAGE FMV	205,022,156.	10,093,874.	
	=====	=====	=====

THE MCCAUSLAND FOUNDATION
FORM 990PF, PART XV - LINES 2a - 2d
=====

23-2776475

RECIPIENT NAME:

PETER ERNST

ADDRESS:

PO BOX 274

LAFAYETTE HILL, PA 19444

RECIPIENT'S PHONE NUMBER: 215-948-3245

FORM, INFORMATION AND MATERIALS:

WRITTEN REQUEST DESCRIBING NATURE OF PROGRAM

SUBMISSION DEADLINES:

NONE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

NONE

STATEMENT 14

=====

RECIPIENT NAME:

1000 FRIENDS OF FLORIDA

ADDRESS:

PO BOX 5948

TALLAHASSEE, FL 32314

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

ACADEMY OF NATURAL SCIENCES
OF PHILADELPHIA

ADDRESS:

1900 BENJAMIN FRANKLIN PARKWAY

PHILADELPHIA, PA 19103

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 86,500.

RECIPIENT NAME:

AIM ACADEMY

ADDRESS:

1200 RIVER ROAD

CONSHOHOCKEN, PA 19428

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
ALLIANCE TO PROTECT NANTUCKET SOUND
ADDRESS:
4 BARNSTABLE ROAD
HYANNIS, MA 02601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
ANDREW K DWYER FOUNDATION
ADDRESS:
756 GUARD HILL ROAD
BEDFORD, NY 10506
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
ARTISTS ASSOCIATION OF NANTUCKET
ADDRESS:
PO BOX 1104
NANTUCKET, MA 02554
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 12,500.

RECIPIENT NAME:
BAKER INDUSTRIES
ADDRESS:
184 PENNSYLVANIA AVE
MALVERN, PA 19335
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
BOSTON UNIVERSITY SCHOOL OF LAW
ADDRESS:
595 COMMONWEALTH AVE, STE 700
BOSTON, MA 02215
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 300,715.

RECIPIENT NAME:
BOYS & GIRLS CLUBS OF MARTIN CO.
ADDRESS:
PO BOX 910
HOBE SOUND, FL 33475
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
CB COMMUNITY SCHOOLS
ADDRESS:
4101 FREELAND AVE
PHILADELPHIA, PA 19128
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
CHESTNUT HILL CONSERVANCY
ADDRESS:
8708 GERMANTOWN AVE
PHILADELPHIA, PA 19118
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
CHILDRENS HOSPITAL OF PHILADELPHIA
FOUNDATION
ADDRESS:
PO BOX 781352
PHILADELPHIA, PA 19178
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 11,000.

RECIPIENT NAME:
CHRIST MEMORIAL CHAPEL CHATHAM
ENDOWMENT FUND
ADDRESS:
PO BOX 852
HOBE SOUND, FL 33475
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 104,000.

RECIPIENT NAME:
COMMUNITY FOUNDATION FOR NANTUCKET
ADDRESS:
9 BAYBERRY COURT
NANTUCKET, MA 02554
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
COMMUNITY PARTNERSHIP SCHOOL
ADDRESS:
1936 N JUDSON ST
PHILADELPHIA, PA 19121
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
DISCOVERY CENTER / EAST PARK LEADERSHIP
AND CONSERVATION CENTER
ADDRESS:
3401 RESERVOIR DR
PHILADELPHIA, PA 19121
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 100,000.

RECIPIENT NAME:
EDUCATING COMMUNITIES FOR PARENTING
ADDRESS:
919 WALNUT ST, 10TH FLR
PHILADELPHIA, PA 19107
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 100,000.

RECIPIENT NAME:
EGAN MARITIME INSTITUTE
ADDRESS:
PO BOX 2923
NANTUCKET, MA 02584
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 7,000.

=====

RECIPIENT NAME:

EQUEST

ADDRESS:

PO BOX 171779

DALLAS, TX 75217

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

ERDENHEIM FARM FOUNDATION

ADDRESS:

5051 FLOURTOWN RD

LAFAYETTE HILL, PA 19444

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PRIVATE FOUNDATION

AMOUNT OF GRANT PAID 125,000.

RECIPIENT NAME:

FLOURTOWN ERDENHEIM LITTLE LEAGUE

ADDRESS:

PO BOX 162

FLOURTOWN, PA 19031

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
FREE LIBRARY OF PHILADELPHIA FOUNDATION
ADDRESS:
1901 VINE ST
PHILADELPHIA, PA 19103
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
GARDEN CONSERVANCY
ADDRESS:
PO BOX 608
GARRISON, NY 10524
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
GESU SCHOOL
ADDRESS:
1700 W THOMSON ST
PHILADELPHIA, PA 19121
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
GOVERNMENT ACCOUNTABILITY INSTITUTE
ADDRESS:
1414 PIEDMONT DR E, STE A
TALLAHASSEE, FL 32308
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME:
GREENER PARTNERS
ADDRESS:
2950 POTSHOP RD
WORCESTER, PA 19490
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
HIGHLANDS HISTORICAL SOCIETY
ADDRESS:
7001 SHEAFF LANE
FORT WASHINGTON, PA 19034
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
HOBE SOUND COMMUNITY CHEST
ADDRESS:
PO BOX 511
HOBE SOUND, FL 33475
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
INDEPENDENCE SEAPORT MUSEUM
ADDRESS:
211 S COLUMBUS BLVD
PHILADELPHIA, PA 19106
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
INGLIS FOUNDATION
ADDRESS:
2600 BELMONT AVE
PHILADELPHIA, PA 19131
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
JUDICIAL WATCH
ADDRESS:
425 THIRD STREET SW, STE 800
WASHINGTON, DC 20024
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
JUPITER ISLAND MEDICAL CLINIC
ADDRESS:
100 ESTRADA SQ
HOBE SOUND, FL 33455
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
MAIN LINE ANIMAL RESCUE
ADDRESS:
1149 PIKE SPRINGS RD
CHESTER SPRINGS, PA 19425
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
MS SOCIETY, MN CHAPTER
ADDRESS:
911 ABBOT ST W
STILLWATER, MN 55082
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 150.

RECIPIENT NAME:
NANTUCKET ATHENEUM
ADDRESS:
PO BOX 808
NANTUCKET, MA 02554
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 10,250.

RECIPIENT NAME:
NANTUCKET COMMUNITY SAILING
ADDRESS:
1 INDIA ST
NANTUCKET, MA 02554
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
NANTUCKET COTTAGE HOSPITAL FOUNDATION
ADDRESS:
57 PROSPECT ST
NANTUCKET, MA 02554
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 250,000.

RECIPIENT NAME:
NANTUCKET HISTORICAL ASSOCIATION
ADDRESS:
PO BOX 1016
NANTUCKET, MA 02554
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 29,000.

RECIPIENT NAME:
NANTUCKET LAND COUNCIL
ADDRESS:
6 ASH LANE
NANTUCKET, MA 02554
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
NATIONAL SOCIETY OF THE COLONIAL DAMES
OF AMERICA IN PA
ADDRESS:
1630 LATIMER ST
PHILADELPHIA, PA 19103
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
OCEANA
ADDRESS:
1350 CONNECTICUT AVE, 5TH FLR
WASHINGTON, DC 20036
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
PA ACADEMY OF THE FINE ARTS
ADDRESS:
128 NORTH BROAD ST
PHILADELPHIA, PA 19102
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
PALLIATIVE & SUPPORTIVE CARE OF
NANTUCKET FOUNDATION
ADDRESS:
PO BOX 3541
NANTUCKET, MA 02584
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
PHILADELPHIA MUSEUM OF ART
ADDRESS:
PO BOX 7646
PHILADELPHIA, PA 19101
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 875,000.

RECIPIENT NAME:
PHILADELPHIA ORCHESTRA ASSOCIATION
ADDRESS:
300 S BROAD ST
PHILADELPHIA, PA 19102
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
PHILADELPHIA OUTWARD BOUND SCHOOL
ADDRESS:
3250 WEST SEDGELEY DR
PHILADELPHIA, PA 19130
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
PHILADELPHIA SCHOOL PARTNERSHIP
ADDRESS:
150 S INDEPENDENCE MALL W, STE 1200
PHILADELPHIA, PA 19106
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
RUSSELL BYERS CHARTER SCHOOL
ADDRESS:
1926 ARCH ST 3F
PHILADELPHIA, PA 19103
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
SCONSET TRUST
ADDRESS:
1 NEW ST
SIASCONCET, MA 02564
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 1,984.

RECIPIENT NAME:
SPRINGBOARD COLLABORATIVE
ADDRESS:
2 PENN CENTER, STE 1315
PHILADELPHIA, PA 19102
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
SPRINGSIDE CHESTNUT HILL ACADEMY
ADDRESS:
500 W WILLOW GROVE AVE
PHILADELPHIA, PA 19118
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 2,000,000.

RECIPIENT NAME:
ST. ANDREW'S SOCIETY
ADDRESS:
215 SOUTH SIXTEENTH ST
PHILADELPHIA, PA 19102
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
ST. THOMAS CHURCH WHITEMARSH
ADDRESS:
610 CHURCH RD
FLOURTOWN, PA 19031
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 60,000.

RECIPIENT NAME:
SUPPORT CENTER FOR CHILD ADVOCATES
ADDRESS:
1617 JFK BLVD, STE 1200
PHILADELPHIA, PA 19103
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
THE EQUUS EFFECT
ADDRESS:
37 DRUM RD
SHARON, CT 06069
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
THE EVERGLADES FOUNDATION
ADDRESS:
18001 OLD CUTLER RD, STE 625
PALMETTO BAY, FL 33157
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
THE FUND FOR JOHNS HOPKINS MEDICINE
ADDRESS:
550 NORTH BROADWAY, STE 906
BALTIMORE, MD 21205
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
THE GUARDIANS OF MARTIN COUNTY
ADDRESS:
PO BOX 1489
HOBE SOUND, FL 33475
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
TRAVIS MANION FOUNDATION
ADDRESS:
164 E STATE ST
DOYLESTOWN, PA 18901
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
UNIVERSITY OF SOUTH CAROLINA EDUCATIONAL
FOUNDATION
ADDRESS:
1600 HAMPTON ST
COLUMBIA, SC 29208
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 2,027,759.

RECIPIENT NAME:
WHITEMARSH COMMUNITY AMBULANCE ASSN
ADDRESS:
4019 JOSHUA RD
LAFAYETTE HILL, PA 19444
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
WHITEMARSH POLICE OFFICERS BENEVOLENT
ASSOCIATION
ADDRESS:
616 GERMANTOWN PIKE
LAFAYETTE HILL, PA 19444
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 1,200.

RECIPIENT NAME:
WOMEN GOLFERS GIVE BACK
ADDRESS:
208 HEMPSTEAD LANE
WALLINGFORD, PA 19086
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
WOODMERE ART MUSEUM
ADDRESS:
9201 GERMANTOWN AVE
PHILADELPHIA, PA 19118
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 501,000.

RECIPIENT NAME:
WORK TO RIDE
ADDRESS:
98 CHAMOUNIX DR
PHILADELPHIA, PA 19131
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
ZOOLOGICAL SOCIETY OF PHILADELPHIA
ADDRESS:
3400 W GIRARD AVE
PHILADELPHIA, PA 19104
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 10,000.

THE MCCAUSLAND FOUNDATION

23-2776475

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

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RECIPIENT NAME:

MORRIS ARBORETUM OF THE UNIVERSITY OF
PENNSYLVANIA

ADDRESS:

100 E NORTHWESTERN AVE
PHILADELPHIA, PA 19118

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 10,000.

TOTAL GRANTS PAID:

6,982,058.

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