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2018

OMB No 1545-0052

Return of Private Foundation

Department of the Treasury Internal Revenue Service

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public
Inspection

For	caler	ndar year 2018, or tax year beginning 01-01-20	018 , ar	ıd ending 12-31-	-2018	
		INDITION ILLER JR FAMILY FOUNDATION		A Employer id	entification numbe	r
				23-2591890		
		d street (or P O box number if mail is not delivered to street address TH TULPEHOCKEN RD) Room/suite	, i	ımber (see ınstructio	ns)
City	or town	n, state or province, country, and ZIP or foreign postal code		(610) 373-5320)	
		A 19601		C If exemption	application is pendin	g, check here
G Ch	eck al	ll that apply \Box Initial return \Box Initial return of a	former public charity	D 1. Foreign or	ganızatıons, check he	ere 📘
		☐ Final return ☐ Amended return			rganizations meeting k here and attach co	
		☐ Address change ☐ Name change		E If private for	undation status was i	terminated \Box
	,	pe of organization $lacksquare$ Section 501(c)(3) exempt private 4947(a)(1) nonexempt charitable trust $lacksquare$ Other taxab	foundation le private foundation		on 507(b)(1)(A), chec	
		ket value of all assets at end J Accounting method	☑ Cash ☐ Accru	F If the founda	ation is in a 60-mont	h termination
of y	/ear (f	from Part II, col (c), ▶\$ 17,843,288 (Part I, column (d) music			n 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue and Expenses (The total			1	(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)	1,196,114			
	2	Check ▶ ☐ If the foundation is not required to attach				
	3	Sch B	1	1		-
	4	Dividends and interest from securities	249,770	247,838	3	
	5a	Gross rents				
	ь	Net rental income or (loss)	_			
<u>e</u>	6a	Net gain or (loss) from sale of assets not on line 10	1,974,622			
Revenue	b	Gross sales price for all assets on line 6a 5,842,219				
Re	7	Capital gain net income (from Part IV, line 2)		1,974,622	2	
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	Ь	Less Cost of goods sold	<u> </u>			
	C	, , , , , , , , , , , , , , , , , , , ,	05-1 22.00E	22.005		_
	11 12	Other income (attach schedule)	22,095 3,442,602	22,095 2,244,556		
	13	Compensation of officers, directors, trustees, etc	3,442,002	' '		0
	14	Other employee salaries and wages			1	
Š	15	Pension plans, employee benefits				
nse	16a	Legal fees (attach schedule)				
<u>9</u>	b	Accounting fees (attach schedule)	4,200	4,200)	0
and Administrative Expenses	С	Other professional fees (attach schedule)	54,333	54,333	3	0
ţ	17	Interest				
stra	18	Taxes (attach schedule) (see instructions)	13,782	7,767		0
<u>=</u>	19	Depreciation (attach schedule) and depletion				
Į∰.	20	Occupancy				
⊅ pι	21	Travel, conferences, and meetings				<u> </u>
a	22	Printing and publications	95.1 444.4770	444 477		
ting	23	Other expenses (attach schedule)	111,473	111,473	3	0
Operating	24	Total operating and administrative expenses. Add lines 13 through 23	183,788	177,773		0
ď	25	Contributions, gifts, grants paid	861,850	1//,//3	1	861,850
	26	Total expenses and disbursements. Add lines 24 and	001,030			001,000
	27	25 Subtract line 26 from line 12	1,045,638	177,773	3	861,850
	2 <i>/</i> a	Excess of revenue over expenses and				
		disbursements	2,396,964		ļ	
	b c	Net investment income (If negative, enter -0-) Adjusted net income (If negative, enter -0-)		2,066,783	3	-
For		work Reduction Act Notice, see instructions.		Cat No 11289	 X	m 990-PF (2018)

	_			
		Less allowance for doubtful accounts ▶		
	4	Pledges receivable ▶		
		Less allowance for doubtful accounts ▶		
	5	Grants receivable		
	6	Receivables due from officers, directors, trustees, and other		
		disqualified persons (attach schedule) (see instructions)		
	7	Other notes and loans receivable (attach schedule)		
		Less allowance for doubtful accounts ▶		
2	8	Inventories for sale or use		
sel	9	Prepaid expenses and deferred charges		
Ę,	102	Investments—ILS and state government obligations (attach schedule)		

8,401,021

6.225.236

15,743,233

310.000

15,433,233

15,743,233

15,743,233

1

2 3

4

5

6

13,769,931

2,396,964

16,166,895

15,743,233 Form **990-PF** (2018)

423,662

7,421,475

13,769,931

310,000

13,459,931

13,769,931

13,769,931

10,501,076

6,225,236

17,843,288

h

c

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31

Part III

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4

Liabilities

Fund Balances

ō

Net Assets

Investments—other (attach schedule)

instructions Also, see page 1, item I)

Accounts payable and accrued expenses .

Other assets (describe > _

Grants payable

Deferred revenue .

Other liabilities (describe -_

Unrestricted . . .

Permanently restricted .

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Add lines 1, 2, and 3

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Temporarily restricted

Land, buildings, and equipment basis

Less accumulated depreciation (attach schedule) ▶

Total assets (to be completed by all filers—see the

Foundations that follow SFAS 117, check here ▶

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here ▶

Paid-in or capital surplus, or land, bldg, and equipment fund Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year-Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Analysis of Changes in Net Assets or Fund Balances

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule).

Total liabilities(add lines 17 through 22)

	e the kınd(s) of property sold (e g , arehouse, or common stock, 200 shs	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
1aSee Additional Data Tabl	e				
b					
С					
d					
 e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)		(g) r other basis pense of sale	Gain o	h) r (loss)) minus (g)
a See Additional Data Table	e	· ·	•	, , , ,	
b					
c					
d					
	s showing gain in solumn (h) and our	ned by the foundation	on 12/21/60	 	15
Complete only for assets	s showing gain in column (h) and ow	The doubt the foundation			l) h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		(k) ss of col (ı) ol (յ), ıf any	col (k), but not	less than -0-) or om col (h))
a See Additional Data Tabl	e				
b					
c					
d					
e					
	gain or (loss) as defined in sections 1 rt I, line 8, column (c) (see instruction		}	3	
Part V Qualification l	Jnder Section 4940(e) for Re	duced Tax on Ne	t Investment I	ncome	
	private foundations subject to the sec				
f section 4940(d)(2) applies, le	eave this part blank	. ,			es 🗹 No
	le section 4942 tax on the distributat ot qualify under section 4940(e) Do				es 🛂 No
	nount in each column for each year,			es	
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharita	able-use assets	(d) Distribution rati (col (b) divided by c	
2017	605,650		17,435,403	•	0 034737
2016	773,968		17,397,359		0 044488
2015	702,900		17,432,145		0 040322
2014	798,587		18,207,931		0 043859
2013	916,542		17,703,541		0 051772
2 Total of line 1, column (d)		2		0 215178
number of years the four	o for the 5-year base period—divide t ndation has been in existence if less t	than 5 years . ´.	<u>3</u>		0 043036
	ncharitable-use assets for 2018 from		4		17,551,855
			I		755,362
	ent income (1% of Part I, line 27b)		6		20,668
				1	776,030
	ions from Part XII, line 4 ,				861,850

Ollin	330-F1 (2018)									age c
Pai	rt VIII-B Statements Regard	ding	Activities for Which	Form 4720 May Be	Required (conti	nued)				
5a	During the year did the foundation	pay o	r incur any amount to						Yes	No
	(1) Carry on propaganda, or other	wise a	ttempt to influence legisl	ation (section 4945(e))?	□ v	es 🗸	No			
	(2) Influence the outcome of any s	pecifi	c public election (see sect	tion 4955), or to carry						
	on, directly or indirectly, any vo		-		· · □ Y	es 🗸	No			
	(3) Provide a grant to an individua	for t	ravel, study, or other sım	ılar purposes?	□ Y	es 🗸	No			
	(4) Provide a grant to an organizat			· •						
	ın section 4945(d)(4)(A)? See i				· · · □ v	es 🗸	No			
	(5) Provide for any purpose other t		•	• • • • • • • • • • • • • • • • • • • •						
	educational purposes, or for the		· ·			es 🗸	No			
b	If any answer is "Yes" to 5a(1)-(5)				•	n				
	Regulations section 53 4945 or in a							5b		
	Organizations relying on a current i		-							
С	If the answer is "Yes" to question 5			·		_				
	tax because it maintained expendit		· · · · · · · · · · · · · · · · · · ·		· · · \ \ \	es 📙	No			
_	If "Yes," attach the statement requ		·	* *						
6a	Did the foundation, during the year				ıms on	_				
	a personal benefit contract?				·	es 🗹	No	c L		NI-
D	Did the foundation, during the year If "Yes" to 6b, file Form 8870	, pay	premiums, directly or ind	ilrectly, on a personal be	nent contract?		-	6b		No
7 -	•	+h	foundation a party to a m	wahihitad tay ahaltar tras	nenetion? —					
7a	At any time during the tax year, wa If yes, did the foundation receive a				T	es 🗸	No	7b		
8	Is the foundation subject to the sec		•					70		
0	excess parachute payment during t									
					<u></u>	es 🗸				
Pai	t VIIII and Contractors	Offic	ers, Directors, Trust	ees, Foundation Ma	inagers, Highly	Paid En	nplo	yees,		
1_	List all officers, directors, truste									
	(a) Name and address	'	b) Title, and average hours per week	(c) Compensation (If not paid, enter	(d) Contributio employee benefit p				se acc	
	(-,		devoted to position	-0-)	deferred compen		01	ther al	lowand	es
MARL	IN MILLERJR	TRUS	STEE	0		0				C
	11 NORTH TULPEHOCKEN ROAD ING, PA 19601	0 50								
	MILLER	TRUS	STEE	0		0				
	11 NORTH TULPEHOCKEN ROAD	0 50		•						
	ING, PA 19601									
JAMES	S H MILLER	TRUS	STEE	0		0				C
	11 NORTH TULPEHOCKEN ROAD ING, PA 19601	0 50								
	NA MILLER	TRUS	STEE	0		0				
	11 NORTH TULPEHOCKEN ROAD	0 50	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0		· ·				•
READ	ING, PA 19601									
2	Compensation of five highest-pa	iid en	nployees (other than tl	hose included on line 1		· -	ne, er	nter "	NONE.	"
(~)	Name and address of each employee	naid	(b) Title, and average		(d) Contributio employee ber		(0)	Evnon	se acco	unt
(a)	more than \$50,000	paiu	hours per week	(c) Compensation	plans and defe				owance	
			devoted to position		compensation	on				
NON	<u> </u>									
Tota	I number of other employees paid ov	/er \$5	0,000	. 		>				
							For	m 99 0)-PF (2018

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Part VIII Information About Officers, Directors, Trustees, F and Contractors (continued)	Foundation Managers, Highly Pa	nid Employees,
3 Five highest-paid independent contractors for professional service	es (see instructions). If none, enter	"NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		- 0
Part IX-A Summary of Direct Charitable Activities		0
List the foundation's four largest direct charitable activities during the tax year. Include releving anity and other beneficiaries served, conferences convened, research papers produc		of Expenses
1		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see in	nstructions)	
Describe the two largest program-related investments made by the foundation during the	e tax year on lines 1 and 2	Amount
1		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		• 0
		Form 990-PF (2018)

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

2

3

4

5

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861.850

2

За 3h

4

5

856,925

856.925

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Part XIII	

0-PF	(2	01	8)	
YTH			ī	ī	

b Total for prior years

a From 2013.

b From 2014. c From 2015. . . d From 2016. e From 2017.

0-PF (20	018)			
XIII	Undistributed Income	(see	instructions)	,

1 Distributable amount for 2018 from Part XI, line 7

a Enter amount for 2017 only.

Excess distributions carryover, if any, to 2018

f Total of lines 3a through e.

same amount must be shown in column (a))

4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ a Applied to 2017, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election

6 Enter the net total of each column as

b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see f Undistributed income for 2018 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not

a Corpus Add lines 3f, 4c, and 4e Subtract line 5

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a

9 Excess distributions carryover to 2019.

10 Analysis of line 9

a Excess from 2014. . . **b** Excess from 2015. . c Excess from 2016. . . . d Excess from 2017. . . e Excess from 2018. . .

indicated below:

2 Undistributed income, if any, as of the end of 2018

43.070

- (a) Corpus

43.070

4.925

47,995

43.070

4,925

4.925

- (b) Years prior to 2017

(c)

2017

required—see instructions). **d** Applied to 2018 distributable amount. e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

CONTRIBUTIONS ARE TO BE MADE FOR CHARITABLE, EDUCATIONAL, SCIENTIFIC, OR LITERARY PURPOSES AT THE MANAGER'S DISCRETION



Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section	(e) Related or exemp	
_	n service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
g Fees	and contracts from government agencies					
	rship dues and assessments					
3 Interes investm	t on savings and temporary cash nents			14	1	
	nds and interest from securities			14	249,770	
5 Net ren	ital income or (loss) from real estate					
	financed property					
	ebt-financed property					
	ntal income or (loss) from personal property			18	22.005	
	rvestment income			18	22,095	
invento	• •			18	1,974,622	
	ome or (loss) from special events			10	1,374,022	
	profit or (loss) from sales of inventory					
1 Other i	revenue a					
	al Add columns (b), (d), and (e).		0		2,246,488	
	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu			13		2,246,488
Part XV	-B Relationship of Activities to the	ne Accomplish	ment of Exem	pt Purposes		
Line No. ▼	Explain below how each activity for which the accomplishment of the foundation's explain instructions (
				<u></u>		

For	m 990-PF (2018)			Pa	ge 13
G	Part XVII	Information Re Exempt Organia	garding Transfers To and Transactions and Relationships With Noncharit zations	able		
1			directly engage in any of the following with any other organization described in section 501 organizations) or in section 527, relating to political organizations?		Yes	No
а	Transfers f	rom the reporting foun	dation to a noncharitable exempt organization of			
	(1) Cash.			1a(1)		No
	(2) Other	assets		1a(2)		No
b	Other trans	sactions				
	(1) Sales	of assets to a nonchari	table exempt organization	1b(1)		No
	(2) Purch	ases of assets from a n	oncharitable exempt organization	1b(2)		No
	(3) Renta	ıl of facılıtıes, equipmen	nt, or other assets	1b(3)		No
	(4) Reimb	oursement arrangemen	ts	1b(4)		No
	(5) Loans	or loan guarantees.		1b(5)		No
	(6) Perfor	mance of services or m	embership or fundraising solicitations	1b(6)		No
c	Sharing of	facilities, equipment, n	nailing lists, other assets, or paid employees	1c		No
	of the good	ds, other assets, or serv	is "Yes," complete the following schedule Column (b) should always show the fair market voices given by the reporting foundation. If the foundation received less than fair market valuingement, show in column (d) the value of the goods, other assets, or services received (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and share	e	ngomor	te
(a) Line NO	(b) Amount involved	(a) Description of transfers, transactions, and shall	ing arra	ngemer	11.5
				-		

) Line No	(b) Amount involved	(c) Name of noncha	aritable exempt organization	(d) Descript	ion of transfers, transactions, and sharing arrangements
		+			
		-			
		+			
		+			
Is the fou	ındatıon dırectly or ındı	rectly affiliated with	, or related to, one or more	tax-exempt o	organizations
described	I in section 501(c) (other	er than section 501(c)(3)) or in section 527? .		□ Yes ☑ No
If "Yes,"	complete the following	schedule			
	(a) Name of organizat	ion	(b) Type of organizat	ion	(c) Description of relationship

Onder penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Sign May the IRS discuss this 2019-11-06 return with the preparer shown Here Signature of officer or trustee Date Title (see instr)? 🗹 Yes 🗆 No Print/Type preparer's name Preparer's Signature PTIN Date Check if self-P00133871 employed ▶ □ MICHAEL R DEPAUL JR

2019-11-06 Paid **ESQ Preparer** Firm's name ▶ RKL LLP Fırm's EIN ▶23-2108173 **Use Only** Firm's address ▶ 1330 BROADCASTING ROAD PO BOX 7008

WYOMISSING, PA 196106008

Phone no (610) 376-1595 Form **990-PF** (2018)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e g , real estate, (c) (d) (b) How acquired (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) Date acquired Date sold P-Purchase (mo, day, yr) (mo, day, yr) D-Donation CONNORS SECTION 1256 INVESTMENTS - LONG TERM Р 2018-12-31 CONNORS SECTION 1256 INVESTMENTS - SHORT TERM Ρ 2018-12-31 CONNORS INVESTMENTS - LONG TERM Р 2018-12-31 STATE STREET INVESTMENTS - SHORT TERM Р 2018-12-31 STATE STREET INVESTMENTS - LONG TERM Ρ 2018-12-31 Ρ WELLS FARGO SECURITIES - LONG TERM 2018-12-31 Ρ NORWICH VENTURES III K-1 - SHORT TERM 2018-12-31 Р NORWICH VENTURES III K-1 - LONG TERM 2018-12-31 INTERNATIONAL PUBLIC EQUITY K-1 - SHORT TERM Ρ 2018-12-31 INTERNATIONAL PUBLIC EQUITY K-1 - LONG TERM Р 2018-12-31 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 14,312 14,312 21,468 21,468 1,110,985 378,254 732,731 601,630 594,160 7,470 2,163,610 1,725,898 437,712 1,738,197 1,024,781 713,416 425 425 85,369 -85,369 15,052 -15,052 29,133 29,133 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (1) **(I)** Losses (from col (h)) (j) as of 12/31/69 (k) over col (j), if any 14,312 21,468 732,731 7,470 437,712 713,416 425 -85.369 -15,052 29,133

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (d) (b) (c) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) How acquired Date acquired Date sold P—Purchase (mo, day, yr) (mo, day, yr) D-Donation US PUBLIC EQUITY K-1 - SHORT TERM Р 2018-12-31 US PUBLIC EQUITY K-1 - LONG TERM Ρ 2018-12-31 CAPITAL GAINS DIVIDENDS Ρ Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Cost or other basis Gain or (loss) Depreciation allowed (or allowable) (q) plus expense of sale (h) (e) plus (f) minus (g) (f) 44.083 -44.083 123,470 123,470 38,989 38,989 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (1) **(I)** Losses (from col (h)) (i) as of 12/31/69 (k) over col (1), if any -44,083

123,470 38,989

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
ARTS AND LECTURES UC REGENTS SB 110 CASTILIAN DR STE 100	N/A	PUBLIC	ANNUAL FUND	2,500

GOLETA, CA 93117				
ASSOCIATION OF SMALL FOUNDATIONS DBA EXPONENT FOUNDATION COUNCIL 1720 N STREET NW WASHINGTON, DC 20036	N/A	PUBLIC	ANNUAL FUND	1,500

DBA EXPONENT FOUNDATION COUNCIL 1720 N STREET NW WASHINGTON, DC 20036				
BERKS ART COUNCILPO BOX 854 READING, PA 19603	N/A	PUBLIC	ANNUAL FUND	1,000

WASHINGTON, DC 20036				
BERKS ART COUNCILPO BOX 854 READING, PA 19603	N/A	PUBLIC	ANNUAL FUND	1

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year BERKS BUSINESS EDUCATION N/A PUBLIC ANNUAL FUND 10,000 COALITION

960 OLD MILL ROAD WYOMISSING, PA 19610				
BERKS ENCORE 40 NORTH NINTH STREET READING, PA 19601	N/A	PUBLIC	ANNUAL FUND	1,000

READING, PA 19601				
BERKS HISTORY CENTER 940 CENTRE AVE READING, PA 19601	N/A	PUBLIC	ANNUAL FUND	1,000
Total			▶ 3a	861,850

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

or substantial contributor

Total .

	or substantial continuator			
a Paid during the year				
BERKS YOUTH CHORUS	N/A	PUBLIC	ANNUAL FUND	500

201 WASHINGTON STREET READING, PA 19601				
CARON FOUNDATIONGALEN HALL ROAD WERNERSVILLE, PA 19565	N/A	PUBLIC	ANNUAL FUND, CAPITAL CAMPAIGN	5,000
CRAFT EMERGENCY RELIEF FUND	N/A	PUBLIC	ANNUAL FUND	1,000

WERNERSVILLE, PA 19565	N/A	POBLIC	CAMPAIGN	5,000
CRAFT EMERGENCY RELIEF FUND (CERF) PO BOX 3007 URBANA, IL 61803	N/A	PUBLIC	ANNUAL FUND	1,000

WERNERSVILLE, PA 19565	N/A	PUBLIC	CAMPAIGN	5,0
CRAFT EMERGENCY RELIEF FUND (CERF) PO BOX 3007 URBANA, IL 61803	N/A	PUBLIC	ANNUAL FUND	1,0

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

Name and address (home or business)

Name and address (nome or business)	or substantial contributor			
a Paid during the year				
DANA FARBER CANCER INST 10 BROOKLINE PLACE	N/A	PUBLIC	ANNUAL FUND	420,000

BROOKLINE, MA 024457226				
EGAN MARITIME FOUNDATION 4 WINTER STREET NANTUCKET, MA 02554	N/A	PUBLIC	ANNUAL FUND	15,000

EGAN MARITIME FOUNDATION 4 WINTER STREET NANTUCKET, MA 02554	N/A	PUBLIC	ANNUAL FUND	15,000
ENSEMBLE THEATER COMPANY 33 W VICTORIA ST	N/A	PUBLIC	ANNUAL FUND	27,000

NANTUCKET, MA 02554				
ENSEMBLE THEATER COMPANY 33 W VICTORIA ST SANTA BARBARA, CA 93101	N/A	PUBLIC	ANNUAL FUND	27,00

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
FRIENDS OF CHAMBER MUSIC	N/A	PUBLIC	ANNUAL FUND	250

FRIENDS OF CHAMBER MUSIC 1320 E WYOMISSING BLVD READING, PA 19611	N/A	PUBLIC	ANNUAL FUND	
GREATER READING FOOD BANK	N/A	PUBLIC	ANNUAL FUND	

READING, PA 19611				
GREATER READING FOOD BANK 1011 TUCKERTON COURT READING, PA 19605	N/A	PUBLIC	ANNUAL FUND	1,000

GREATER READING FOOD BANK 1011 TUCKERTON COURT READING, PA 19605	N/A	POBLIC	ANNUAL FUND	1,000
GREENFIELDS FIRE COMPANY 2301 BERNVILLE ROAD READING PA 19605	N/A	PUBLIC	ANNUAL FUND	250

Total			▶ 3a	861,850
GREENFIELDS FIRE COMPANY 2301 BERNVILLE ROAD READING, PA 19605	N/A	PUBLIC	ANNUAL FUND	250
READING, PA 19605				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

Name and address (home or business)	or substantial contributor	recipient	
a Paid during the year			

HABITAT FOR HUMANITY 5730 ALLENTOWN PIKE TEMPLE, PA 19560	N/A	PUBLIC	ANNUAL FUND	1,000
HARVARD BUSINESS SCHOOL	N/A	PUBLIC	ANNUAL FUND	5,000

TEMPLE, PA 19560				
HARVARD BUSINESS SCHOOL SOLDIERS FIELD BOSTON, MA 02163	N/A	PUBLIC	ANNUAL FUND	5,000
HAWK MOUNTAIN COUNCIL BSA	N/A	PUBLIC	CAPITAL CAMPAIGN	5,000

SOLDIERS FIELD BOSTON, MA 02163	14,77	1 05210	711116712 6115	3,000
HAWK MOUNTAIN COUNCIL BSA 5027 POTTSVILLE PIKE READING, PA 19605	N/A	PUBLIC	CAPITAL CAMPAIGN	5,000

BO310N, MA 02103				
HAWK MOUNTAIN COUNCIL BSA 5027 POTTSVILLE PIKE READING, PA 19605	N/A	PUBLIC	CAPITAL CAMPAIGN	5,000
Total			> 3a	861,850

Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year HAYSTACK MOUNTAIN SCHOOL OF N/A PUBLIC CAPITAL CAMPAIGN, ANNUAL 10,000 **CRAFTS** FUND, SCHOLARSHIP FUND

89 HAYSTACK SCHOOL DRIVE DEER ISLE, ME 04627				
LONGHOUSE RESERVE 133 HANDS CREEK ROAD EAST HAMPTON, NY 11937	N/A	PUBLIC	ANNUAL FUND	2,000
MARIA MITCHELL ASSOCIATION	N/A	PUBLIC	ANNUAL FUND	2,000

133 HANDS CREEK ROAD EAST HAMPTON, NY 11937		1 05210	ANNOALIGIE	2,000
MARIA MITCHELL ASSOCIATION 4 VESTAL STREET NANTUCKET, MA 02554	N/A	PUBLIC	ANNUAL FUND	2,000
Total			▶ 3a	861,850

Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year MUSEUM OF ART & DESIGN NI/A DUDLIC ANNUAL FUND 2 500

2 COLUMBUS CIRCLE NEW YORK, NY 10019	IN/A	FOBLIC	ANNOAL FUND	2,300
NAN DREAMLAND17 S WATER ST NANTUCKET, MA 02554	N/A	PUBLIC	ANNUAL FUND	1,000

NAN DREAMLAND17 S WATER ST NANTUCKET, MA 02554	N/A	PUBLIC	ANNUAL FUND	1,000
NANTUCKET BOYS AND GIRLS CLUB 61 SPARKS AVENUE PO BOX 269 NANTUCKET, MA 02554	N/A	PUBLIC	ANNUAL FUND	5,000

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year NANTUCKET CONSERVATION N/A **PUBLIC** ANNUAL FUND 1,000 **FOUNDATION** 118 CLIFF ROAD

NANTUCKET, MA 02554				
NANTUCKET COTTAGE HOSPITAL 57 PROSPECT STREET NANTUCKET, MA 02554	N/A	PUBLIC	ANNUAL FUND	30,000
NANTUCKET HISTORICAL ASSOCIATION	N/A	PUBLIC	ANNUAL FUND	1,000

57 PROSPECT STREET NANTUCKET, MA 02554				
NANTUCKET HISTORICAL ASSOCIATION PO BOX 1016 NANTUCKET, MA 02554	N/A	PUBLIC	ANNUAL FUND	1,00

NANTUCKET HISTORICAL ASSOCIATION	N/A	PUBLIC	ANNUAL FUND	1,0
PO BOX 1016				
NANTUCKET, MA 02554				

861,850

NANTUCKET HISTORICAL ASSOCIATION	N/A	PUBLIC	ANNUAL FUND	
PO BOX 1016				
NANTUCKET, MA 02554				

Total .

Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor

a Paid during the year

If recipient is an individual, show any relationship to any foundation manager or substantial contributor

Foundation status of recipient

Purpose of grant or contribution

NANTUCKET LAND COUNCIL6 ASH LANE NANTUCKET, MA 02554	N/A	PORFIC	ANNUAL FUND	2,000
OPPORTUNITY HOUSE 430 N 2ND STREET READING PA 19601	N/A	PUBLIC	ANNUAL FUND	10,000

Total			▶ 3a	861.850
PA FREE ENTERPRISE WEEK 2840 WEST 21ST STREET SUITE 2 ERIE, PA 16506	N/A	PUBLIC	ANNUAL FUND	1,150
READING, PA 19601				1

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Purpose of grant or Recipient If recipient is an individual, Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year PENLAND SCHOOL OF CRAFTS N/A PUBLIC 5,000 ANNUAL FUND PO BOX 37

PENLAND, NC 28765				
PLANNED PARENTHOOD OF NE PA PO BOX 813 TREXLERTOWN, PA 180870813	N/A	PUBLIC	ANNUAL FUND	10,000
PMC JIMMY FUND77 FOURTH AVENUE	N/A	PUBLIC	ANNUAL FUND	1,000

861,850

▶ 3a

NEEDHAM, MA 02494

Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year PORTLAND MUSEUM N/A PUBLIC ANNUAL FUND 5,000 7 CONGRESS SQUARE PORTLAND, ME 04101

	1		I .	
READING HOSPITAL & MEDICAL CENTER AUXILIARY PO BOX 16052 READING, PA 196126052	N/A	PUBLIC	ANNUAL FUND	50,000
READING MUSIC FOUNDATION	N/A	PUBLIC	ANNUAL FUND	2,500

Total			▶ 3a	861,850
READING MUSIC FOUNDATION PO BOX 18435 READING, PA 19612	N/A	PUBLIC	ANNUAL FUND	2,50
READING, PA 196126052				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

Name and address (home or business)	any foundation manager or substantial contributor	recipient	
a Paid during the year			

READING PUBLIC LIBRARY	N/A	PUBLIC	ANNUAL FUND	1,000
FOUNDATION				
100 S 5TH STREET				
READING, PA 19602				

READING, PA 19602				
READING SYMPHONY ORCHESTRA 147 N FIFTH STREET	N/A	PUBLIC	ANNUAL FUND	2,500
READING, PA 19601				

READING SYMPHONY ORCHESTRA 147 N FIFTH STREET READING, PA 19601	N/A	PUBLIC	ANNUAL FUND	2,500
SALVATION ARMY301 S 5TH STREET	N/A	PUBLIC	ANNUAL FUND	10,000

READING, PA 19601				
SALVATION ARMY301 S 5TH STREET READING, PA 19602	N/A	PUBLIC	ANNUAL FUND	10,000

Total .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

or substantial contributor

Total .

a Paid during the year				
THE ALFRED UNIVERSITYSAXON DRIVE ALFRED, NY 14802	N/A	PUBLIC	ANNUAL FUND, EARTH CLOUD, ETC	20,000

THE NAME ICKET ANTHENEUM	NI/A	DUDLIC	ANNUAL FUND	1 000
10 SOUTH SECOND STREET READING, PA 19603				
THE FOUNDATION FOR READING AREA COMMUNITY COLLEGE	N/A	PUBLIC	ANNUAL FUND	146,700

10 SOUTH SECOND STREET READING, PA 19603				
THE NANTUCKET ANTHENEUM 1 INDIA STREET NANTUCKET, MA 02554	N/A	PUBLIC	ANNUAL FUND	1,000

READING, PA 19603				
THE NANTUCKET ANTHENEUM 1 INDIA STREET NANTUCKET, MA 02554	N/A	PUBLIC	ANNUAL FUND	1,00

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

a Paid during the year			
Name and address (home or business)	any foundation manager or substantial contributor	recipient	

THE RUTH CHANDLER WILLIAMSON	N/A	PUBLIC	ANNUAL FUND	1,000
GALLERY AT SCRIPPS COLLEGE				
1030 COLUMBIA AVENUE				
CLAREMONT, CA 91711				

1030 COLUMBIA AVENUE CLAREMONT, CA 91711				
UNITED WAY OF BERKS COUNTY 501 WASHINGTON ST PO BOX 702 READING, PA 19601	N/A	PUBLIC	ANNUAL FUND	35,000

UNITED WAY OF BERKS COUNTY 501 WASHINGTON ST PO BOX 702 READING, PA 19601	N/A	PUBLIC	ANNUAL FUND	35,000
VOICE UP201 WASHINGTON STREET	N/A	PUBLIC	ANNUAL FUND	500

READING, PA 19601				
VOICE UP201 WASHINGTON STREET READING, PA 19601	N/A	PUBLIC	ANNUAL FUND	500

VOICE UP201 WASHINGTON STREET READING, PA 19601	N/A	PUBLIC	ANNUAL FUND	500
Total			▶ 3a	861,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

LALZA

Total .

19 BRICK HILL ROAD NEWCASTLE, ME 04553	N/A	PORTIC	ANNUAL FUND	2,000
WCR PRESERVATION SOCIETY 2650 WESTVIEW DRIVE	N/A	PUBLIC	ANNUAL FUND	1,000

DUDLE

2 202

WCR PRESERVATION SOCIETY 2650 WESTVIEW DRIVE WYOMISSING, PA 19610	N/A	PUBLIC	ANNUAL FUND	1,000
WHYY150 N 6TH STREET	N/A	PUBLIC	ANNUAL FUND	500

WYOMISSING, PA 19610				
WHYY150 N 6TH STREET PHILADELPHIA, PA 19106	N/A	PUBLIC	ANNUAL FUND	50

WHYY150 N 6TH STREET	N/A	PUBLIC	ANNUAL FUND	50
PHILADELPHIA, PA 19106				

Recipient Foundation If recipient is an individual, Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year WRTI - TEMPLE UNIVERSITY N/A PUBLIC ANNUAL FUND 500

1EOO CECTL R MOOD AVE 3DD FLOOD

Total .

PHILADELPHIA, PA 19121				
YOCOM INSTITUTE FOR ARTS EDUCATION 1100 BELMONT AVE WYOMISSING PA 19610	N/A	PUBLIC	ANNUAL FUND	1,000

861.850

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TY 2018 Accounting Fe	es Sched	ule			_
	Name: M	IARLIN MII	LER JR FAMILY	FOUNDATION	
		3-2591890			
				 	1
Category	Amou	nt N	let Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES		4,200	4,200		0

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491311012799
TY 2018 Investments Corporat	e Stock Sched	ule

Name: MARLIN MILLER JR FAMILY FOUNDATION

EIN: 23-2591890

Investments Corporation Stock Schedule				
Name of Stock	End of Year Book Value	End of Year Fair Market Value		
WELLS FARGO SECURITIES (A/C 5970-2929)	1,552,366	1,748,296		
STATE STREET	5,454,563	6,634,956		
CONNORS INVESTOR SERVICES	1,394,092	2,117,824		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491311012
TY 2018 Investments - Other S	Schedule	

DLN: 93491311012799

Name: MARLIN MILLER JR FAMILY FOUNDATION **FTN:** 23-2591890

E114. 25 2571070				
Investments Other Schedule 2				
Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value	
NORWICH VENTURES PARTNERS III, LP	AT COST	121,176	121,176	
SCS INTERNATIONAL EQUITY FUND LLC	AT COST	1,015,178	1,015,178	
SCS EQUITY STRATEGIES FUND, LLC	AT COST	1,423,280	1,423,280	
NORWICH VENTURES PARTNERS V, LP	AT COST	688,739	688,739	
NORWICH VENTURES 2013 LP	AT COST	2,976,863	2,976,863	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491311012799
TY 2018 Other Decreases Scho	edule		
Name:	MARLIN MILLE	ER JR FAMILY FOUNDATION	
EIN:	23-2591890		
De	escription		Amount
TAX/BOOK DIFFERENCES IN INCOME FROM PASSTHROUGH			389,912
CONTRIBUTIONS NOT YET CLEARED	,		33,750

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN	: 93491311012799		
TY 2018 Other Expenses Schedule						
Name:	MARLIN MILLER	R JR FAMILY FOU	NDATION			
EIN: 23-2591890						
Other Expenses Schedule						
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disburse Cha Pur

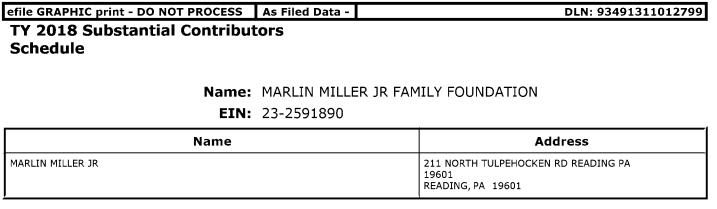
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DLN: 93491311012799

Name: MARLIN MILLER JR FAMILY FOUNDATION EIN: 23-2591890

Other Income Schedule					
Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income		
OTHER INCOME - INTERNATIONAL PUBLIC EQUITY, LLC	654	654	654		
OTHER INCOME - US PUBLIC EQUITY, LLC	21,441	21,441	21,441		

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TY 2018 Other Profession	al Fees Schedu	le		
		-		
Na	i me: MARLIN MIL	LER JR FAMILY FO	UNDATION	
	EIN: 23-2591890			
		· · · · · · · · · · · · · · · · · · ·		
Category	Amount	Net Investment	Adjusted Net	Disbursements
J		Income	Income	for Charitable
	!	Income	Tilcome	
	!			Purposes
CONNORS INVESTOR SERVICES	0.275	0.375		
CONNORS INVESTOR SERVICES	9,275	9,275		
MANAGEMENT FEES]			
STATE STREET ADVISORY FEES	45,058	45,058	·	0
STATE STREET ADVISOR TILES	70,000	1 000,000		· · · · · · · · · · · · · · · · · · ·



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TY 2018 Taxes Schedule						
N	ame: MARLIN MIL EIN: 23-2591890		UNDATION			
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
FOREIGN TAXES	7,767	7,767		0		
INCOME TAXES PAID	6,015	0		0		

efile GRAPHIC print - DO	NOT PROCESS As Filed Da	ta -		DLN: 93491311012799	
Schedule B	Scho	edule of Contributors		OMB No 1545-0047	
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Attach to Form 990, 990-EZ, or 990-PF www irs gov/Form990 for the latest information 2018			
Name of the organizatio MARLIN MILLER JR FAMILY			Employer id	dentification number	
Organization type (chec	(one)		23-2591890	1	
	,				
Filers of:	Section:				
Form 990 or 990-EZ	501(c)() (enter number	er) organization			
	☐ 4947(a)(1) nonexempt	charitable trust not treated as a p	rivate foundation		
	☐ 527 political organization	on			
Form 990-PF	501(c)(3) exempt private	te foundation			
	☐ 4947(a)(1) nonexempt	charitable trust treated as a priva	te foundation		
	501(c)(3) taxable privat	te foundation			
		990-PF that received, during the y or Complete Parts I and II See in			
Special Rules					
under sections 50 received from any	9(a)(1) and 170(b)(1)(A)(vi), that	filing Form 990 or 990-EZ that more checked Schedule A (Form 990 or the greater complete Parts I and II	or 990-EZ), Part II, line 13,	, 16a, or 16b, and that	
during the year, to	tal contributions of more than \$1	, (8), or (10) filing Form 990 or 99 I,000 <i>exclusively</i> for religious, cha en or animals Complete Parts I, II	aritable, scientific, literary, o		
during the year, could be during the year, could be during the year, could be during the year.	ontributions exclusively for religion and, enter here the total contribution on the parts unless the parts unless the	, (8), or (10) filing Form 990 or 99 ous, charitable, etc., purposes, butions that were received during the General Rule applies to this or 000 or more during the year	t no such contributions tota e year for an exclusively re ganization because it rece	aled more than \$1,000 eligious, charitable, etc , eved <i>nonexclusively</i>	
990-EZ, or 990-PF), but i	must answer "No" on Part IV, III	al Rule and/or the Special Rules d ne 2, of its Form 990, or check the y that it doesn't meet the filing req	e box on line H of its		
For Paperwork Reduction Action Form 990, 990-EZ, or 990-	t Notice, see the Instructions PF	Cat No 30613X	Schedule B (Form 990	0, 990-EZ, or 990-PF) (2018)	

Name of organization

Employer identification number

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)