

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation DAVID ROSENBAUM FAMILY FOUNDATION		A Employer identification number 22-3770897	
Number and street (or P O box number if mail is not delivered to street address) 525 ROUTE 70W		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code LAKEWOOD, NJ 08701		B Telephone number (see instructions) (732) 901-6600	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here 2 Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,108,905		J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	380,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	28	28		
	4 Dividends and interest from securities . . .				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2) . . .				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	380,028	28		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,250			
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	1			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	6,177			
	24 Total operating and administrative expenses. Add lines 13 through 23	7,428	0		0
	25 Contributions, gifts, grants paid	679,575			679,575
	26 Total expenses and disbursements. Add lines 24 and 25	687,003	0		679,575
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-306,975			
	b Net investment income (if negative, enter -0-)		28		
	c Adjusted net income (if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1 Cash—non-interest-bearing	312,427					
	2 Savings and temporary cash investments	331	40,968	40,968			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____						
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____						
	5 Grants receivable						
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)						
	7 Other notes and loans receivable (attach schedule) ▶ _____ 2,067,937 Less allowance for doubtful accounts ▶ _____	2,095,637	2,067,937	2,067,937			
	8 Inventories for sale or use						
	9 Prepaid expenses and deferred charges						
	10a Investments—U S and state government obligations (attach schedule)						
	b Investments—corporate stock (attach schedule)						
	c Investments—corporate bonds (attach schedule)						
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____						
	12 Investments—mortgage loans						
	13 Investments—other (attach schedule)						
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____						
15 Other assets (describe ▶ _____)							
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,408,395	2,108,905	2,108,905				
Liabilities	17 Accounts payable and accrued expenses						
	18 Grants payable						
	19 Deferred revenue						
	20 Loans from officers, directors, trustees, and other disqualified persons						
	21 Mortgages and other notes payable (attach schedule)						
	22 Other liabilities (describe ▶ _____)	34,416	41,901				
	23 Total liabilities (add lines 17 through 22)	34,416	41,901				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.						
	24 Unrestricted	2,373,979	2,067,004				
	25 Temporarily restricted						
	26 Permanently restricted						
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.						
	27 Capital stock, trust principal, or current funds						
	28 Paid-in or capital surplus, or land, bldg , and equipment fund						
	29 Retained earnings, accumulated income, endowment, or other funds						
30 Total net assets or fund balances (see instructions)	2,373,979	2,067,004					
31 Total liabilities and net assets/fund balances (see instructions) .	2,408,395	2,108,905					

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,373,979
2 Enter amount from Part I, line 27a	2	-306,975
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	2,067,004
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	2,067,004

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	246,988	174,861	1 412482
2016	191,254	280,991	0 680641
2015	199,871	609,632	0 327855
2014	199,809	647,956	0 308368
2013	151,918	732,886	0 207287

2 Total of line 1, column (d)	2	2 936633
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 587327
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	128,343
5 Multiply line 4 by line 3	5	75,379
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	75,379
8 Enter qualifying distributions from Part XII, line 4	8	679,575

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► ORGANIZATION Telephone no ► (732) 901-6600			

Located at **►** 525 ROUTE 70W LAKEWOOD NJ ZIP+4 **►** 08701

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► ☐	15		
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No		
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	☐ Yes ☒ No		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID ROSENBAUM 619 SIXTH STREET LAKEWOOD, NJ 08701	TRUSTEE 3 00	0	0	0
ESTHER ROSENBAUM 619 SIXTH STREET LAKEWOOD, NJ 08701	TRUSTEE 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	130,297
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	130,297
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	130,297
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,954
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	128,343
6	Minimum investment return. Enter 5% of line 5.	6	6,417

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	6,417
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	6,417
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	6,417
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	6,417

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	679,575
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	679,575
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	679,575

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				6,417
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018				
a From 2013.	115,302			
b From 2014.	167,411			
c From 2015.	169,389			
d From 2016.	177,204			
e From 2017.	238,247			
f Total of lines 3a through e.	867,553			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 679,575				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.				6,417
e Remaining amount distributed out of corpus	673,158			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,540,711			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions.				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	115,302			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a.	1,425,409			
10 Analysis of line 9				
a Excess from 2014.	167,411			
b Excess from 2015.	169,389			
c Excess from 2016.	177,204			
d Excess from 2017.	238,247			
e Excess from 2018.	673,158			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

DAVID ROSENBAUM

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

DAVID ROSENBAUM
619 SIXTH STREET
LAKEWOOD, NJ 08701
(732) 901-6600

b The form in which applications should be submitted and information and materials they should include

APPLICATIONS IN ALL FORMS ARE CONSIDERED. INFORMATION SHOULD INCLUDE A DESCRIPTION OF THE CHARITY AND USE TO WHICH GRANTS APPLIED FOR WILL BE PUT

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated				
1 Program service revenue				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments.				
3 Interest on savings and temporary cash investments				
		14	28	
4 Dividends and interest from securities.				
5 Net rental income or (loss) from real estate				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income.				
8 Gain or (loss) from sales of assets other than inventory				
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue a _____				
b _____				
c _____				
d _____				
e _____				
12 Subtotal Add columns (b), (d), and (e).				
13 Total. Add line 12, columns (b), (d), and (e). 13 _____				

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2019-11-12	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☒	PTIN
	GERSHON BIEGELEISEN		2019-11-14		P00117676
	Firm's name ▶ GERSHON BIEGELEISEN & CO CPAS LLC				Firm's EIN ▶ 46-4245481
Firm's address ▶ 111 MADISON AVE LAKEWOOD, NJ 08701				Phone no (732) 886-6311	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AHAVAS TZEDOKAH AHAVAS TZEDOKAH655 8TH STREET 655 8TH STREET LAKEWOOD, NJ 08701	NONE		CHARITABLE	250
ALIYOS ELIYAHU ALIYOS ELIYAHU1160 E 19TH ST 1160 E 19TH ST LAKEWOOD, NJ 08701	NONE		CHARITABLE	1,660
AMERICAN FRIENDS OF AMOLAH SHEL TOR AMERICAN FRIENDS OF AMOLAH SHEL TORAH 1072 MADISON AVENUE 1072 MADISON AVENUE LAKEWOOD, NJ 08701	NONE		CHARITABLE	5,000
Total			▶ 3a	679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FRIENDS OF YESHIVAS BRISK AMERICAN FRIENDS OF YESHIVAS BRISK 3302 BEDFORD AVE 3302 BEDFORD AVE BROOKLYN, NY 11210	NONE		EDUCATIONAL	10,000
BAID DOVID BAIS DOVIDPO BOX 136 PO BOX 136 MONSEY, NY 10952	NONE		EDUCATIONAL	360
BAIS AHARON B'YISROEL BAIS AHARON B'YISROEL1673 55TH ST 1673 55TH ST BROOKLYN, NY 11204	NONE		CHARITABLE	1,000
Total ► 3a				679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BAIS FAIGA BAIS FAIGA350 COURTNEY 350 COURTNEY LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	4,200
BAIS KAILA BAIS KAILAPO BOX 952 PO BOX 952 LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	300
BAIS MEDRASH ELYON BAIS MEDRASH ELYON73 MAIN STREET 73 MAIN STREET MONSEY, NY 10952	NONE		EDUCATIONAL	2,800
Total ▶ 3a				679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BAIS RIVKA ROCHEL BAIS RIVKA ROCHEL285 RIVER AVENUE 285 RIVER AVENUE LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	13,140
BAIS SHAINDEL BAIS SHAINDEL685 RIVER AVENUE 685 RIVER AVENUE LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	6,500
BIRCAS SHMUEL BIRCAS SHMUEL1214 E 15TH STREET 1214 E 15TH STREET BROOKLYN, NY 11230	NONE		EDUCATIONAL	336
Total ▶ 3a				679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BNOS MELECH BNOS MELECH120 ROSEBANK ST 120 ROSEBANK ST LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	4,000
BROOKHILL SHUL BROOKHILL SHULL33 AROSA HILL 33 AROSA HILL LAKEWOOD, NJ 08701	NONE		CHARITABLE	5,000
BROOKHILL SHUL-SFARD BROOKHILL SHUL-SFARD 33 AROSA HILL 33 AROSA HILL LAKEWOOD, NJ 08701	NONE		CHARITABLE	2,500
Total ▶ 3a				679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHAI LIFELINE CHAI LIFELINE106 CLIFTON AVENUE 106 CLIFTON AVENUE LAKEWOOD, NJ 08701	NONE		CHARITABLE	540
CONG TYY-SKVER CONG TYY-SKVER13 CATHEDRAL DRIVE 13 CATHEDRAL DRIVE LAKEWOOD, NJ 08701	NONE		CHARITABLE	286
CONGREGATION FOREST GLEN CONGREGATION FOREST GLEN 502 CENTRAL AVE 502 CENTRAL AVE LAKEWOOD, NJ 08701	NONE		CHARITABLE	3,500
Total			▶ 3a	679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONGREGATION MESIVTA OHR TORAH CONGREGATION MESIVTA OHR TORAH 11 CALVERT DRIVE 11 CALVERT DRIVE MONSEY, NY 10952	NONE		CHARITABLE	1,000
CONGREGATION MESIVTA TAT CONGREGATION MESIVTA TAT 16 AUGUSTA LANE 16 AUGUSTA LANE MONSEY, NY 10952	NONE		CHARITABLE	180
EITZ CHAIM EITZ CHAIM310 FOREST AVE 310 FOREST AVE LAKEWOOD, NJ 08701	NONE		CHARITABLE	360
Total ► 3a				679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EMUNAS YISROEL EMUNAS YISROEL4310 16TH AVE 4310 16TH AVE BROOKLYN, NY 11204	NONE		CHARITABLE	500
EZRAS SHULAMIS EZRAS SHULAMIS806 CLIFTON AVE 806 CLIFTON AVE LAKEWOOD, NJ 08701	NONE		CHARITABLE	800
FREEHOLD KOLLEL FREEHOLD KOLLEL1015 PARK AVENUE 1015 PARK AVENUE LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	180
Total ▶ 3a				679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HAICHAL HATORAH HAICHAL HATORAH 3323 RICHMOND AVE 3323 RICHMOND AVE STATEN ISLAND, NY 10312	NONE		EDUCATIONAL	360
HATZOLAH HATZOLAH501 W COUNTY LINE ROAD 501 W COUNTY LINE ROAD LAKEWOOD, NJ 08701	NONE		CHARITABLE	360
KEREN HATORAH KEREN HATORAH1083 BROOK ROAD 1083 BROOK ROAD LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	15,150
Total ▶ 3a				679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KNESSE BAIS ARON KNESSES BAIS ARON415 1ST ST 415 1ST ST LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	6,500
KNESSES BAIS LEVI KNESSES BAIS LEVI831 CORAL AVE 831 CORAL AVE LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	4,500
KOLLEL BENSALEM KOLLEL BENSALEM2644 BRISTOL ROAD 2644 BRISTOL ROAD BENSALEM, PA 19020	NONE		EDUCATIONAL	500
Total ▶ 3a				679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KOLLEL OF GREATER BOSTON KOLLEL OF GREATER BOSTON PO BOX 1527 PO BOX 1527 BROOKLINE, MA 02446	NONE		EDUCATIONAL	250
KUPAS YOM TOV KUPAS YOM TOV44 ASPEN COURT 44 ASPEN COURT LAKEWOOD, NJ 08701	NONE		CHARITABLE	316
LAKEWOOD CHEDER SCHOOL LAKEWOOD CHEDER SCHOOL PO BOX 838 PO BOX 838 LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	14,900
Total ▶ 3a				679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEV L'ACHIM LEV L'ACHIM502 6TH ST 502 6TH ST LAKEWOOD, NJ 08701	NONE		CHARITABLE	360
LEV ROCHEL BIKUR CHOLIM LEV ROCHEL BIKUR CHOLIM 1450 WALDEN AVE 1450 WALDEN AVE LAKEWOOD, NJ 08701	NONE		CHARITABLE	250
MEKOR CHAIM MEKOR CHAIM1571 5TH STREET 1571 5TH STREET BROOKLYN, NY 11219	NONE		EDUCATIONAL	1,800
Total ▶ 3a				679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEKOR HACHINUCH MEKOR HACHINUCH 1300 ELLIOT STREET 1300 ELLIOT STREET LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	750
MESIVTA OF LAKEWOOD MESIVTA OF LAKEWOOD 801 W KENNEDY BLVD 801 W KENNEDY BLVD LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	1,700
MESIVTA OF LONG BEACH MESIVTA OF LONG BEACH 14 ENGELBERG TERRACE 14 ENGELBERG TERRACE LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	6,000
Total			▶ 3a	679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MESIVTA OHR CHAIM MEIR MESIVTA OHR CHAIM MEIR 126 COLUMBUS AVE S 126 COLUMBUS AVE S LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	236
MIRRER YESHIVA MIRER YESHIVA1791 OCEAN PARKWAY 1791 OCEAN PARKWAY BROOKLYN, NY 11223	NONE		EDUCATIONAL	180
NESIVOS HATORAH NESIVOS HATORAH 972 WESTWOOD AVE 972 WESTWOOD AVE STATEN ISLAND, NY 10314	NONE		EDUCATIONAL	180
Total ▶ 3a				679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEZER HATORAH NEZER HATORAH301 ESSEX AVE 301 ESSEX AVE LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	236
NOAM HATALMUD NOAM HATALMUD316 11TH STREET 316 11TH STREET LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	236
NY BOTA SEFER NY BOTA SEFER 14 ENGLEBERG TERRACE 14 ENGLEBERG TERRACE LAKEWOOD, NJ 08701	NONE		CHARITABLE	1,200
Total ▶ 3a				679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OHR ELCHONON OHR ELCHONON805 CROSS ST 805 CROSS STREET LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	4,000
OHR HATORAH OHR HATORAH780 VASSER AVE 780 VASSER AVE LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	3,000
OROS BAIS YAAKV OROS BAIS YAAKOV 1995 RUDGER UNIVERSITY BL 1995 RUTGERS UNIVERSITY B LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	4,500
Total			▶ 3a	679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PEF ISRAEL ENDOWMENTS FUNDS PEF ISRAEL ENDOWMENTS FUNDS 630 3RD AVE SUTE 1501 630 3RD AVE SUITE 1501 NEW YORK, NY 10017	NONE		CHARITABLE	236
R' MEIR BAL HANES R' MEIR BAL HANES4802-A 12TH AVE 4802-A 12TH AVE BROOKLYN, NY 11219	NONE		CHARITABLE	180
RELIEF RELIEF76 CABINFIELD CIRCLE 76 CABINFIELD CIRCLE LAKEWOOD, NJ 08701	NONE		CHARITABLE	1,500
Total ▶ 3a				679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SCHI SCHI345 OAK STREET 345 OAK STREET LAKEWOOD, NJ 08701	NONE		CHARITABLE	360
SHAAGAS ARYEH SHAAGAS ARYEH975 CROSS STREET 975 CROSS STREET LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	3,950
SHAAR HATALMUD SHAAR HATALMUD1746 53RD ST 1746 53RD ST BROOKLYN, NY 11204	NONE		EDUCATIONAL	8,500
Total ▶ 3a				679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPRUCE SHUL SPRUCE SHUL177 SPRUCE 177 SPRUCE LAKEWOOD, NJ 08701	NONE		CHARITABLE	1,000
STAM GEMACH STAM GEMACH425 8TH STREET 425 8TH STREET LAKEWOOD, NJ 08701	NONE		CHARITABLE	1,200
TALMUDICAL YESHIVA PHIL TALMUDICAL YESHIVA PHIL 6063 DREXEL ROAD 6063 DREXEL ROAD PHILADELPHIA, PA 19131	NONE		EDUCATIONAL	360
Total ▶ 3a				679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TIFERES DEVORAH L'KALLAH TIFERES DEVORAH L'KALLAH 79 ROSELLE COURT 79 ROSELLE COURT LAKEWOOD, NJ 08701	NONE		CHARITABLE	500
TIFERES TZVI TIFERES TZVI11 12TH STREET 11 12TH STREET LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	236
TOMCHE SHABBOS TOMCHE SHABBOS 212 2ND STREET SUIT 403 212 2ND STREET SUIT 403 LAKEWOOD, NJ 08701	NONE		CHARITABLE	1,000
Total			3a	679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOMCHEI TZEDOKAH OF LAKEWOOD TOMCHEI TZEDOKAH OF LAKEWOOD 40 CLIFTON AVENUE 204 40 CLIFTON AVENUE 204 LAKEWOOD, NJ 08701	NONE		CHARITABLE	8,000
TORAH VODAAS TORAH VODAAS452 EAST 9TH STREET 452 EAST 9TH STREET BROOKLYN, NY 11218	NONE		EDUCATIONAL	264
VA'AD LEHATZOLAS NIDCHEI YISROEL VA'AD LEHATZOLAS NIDCHEI YISROEL 635 7TH STREET 635 7TH STREET LAKEWOOD, NJ 08701	NONE		CHARITABLE	720
Total ▶ 3a				679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VARIOUS ORGANIZATIONS 525 ROUTE 70 W 525 ROUTE 70 W LAKEWOOD, NJ 08701	NONE		CHARITABLE & EDUCATIONAL	6,860
VECHAI OCHICHA VECHAI OCHICHA489 E 2ND ST 489 E 2ND ST BROOKLYN, NY 11218	NONE		CHARITABLE	1,450
YAD AVROHOM AHARON YAD AVROHOM AHARON 137 NORTH CREST PLACE 137 NORTH CREST PLACE LAKEWOOD, NJ 08701	NONE		CHARITABLE	150
Total ▶ 3a				679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YESHIVA BETH MOSHE YESHIVA BETH MOSHE930 HICKORY ST 930 HICKORY STREET SCRANTON, PA 18505	NONE		EDUCATIONAL	1,000
YESHIVA DERECH HATORAH YESHIVA DERECH HATORAH 1508 WARRENSVILLE CENTER 1508 WARRENSVILLE CENTER CLEVELAND, OH 44121	NONE		EDUCATIONAL	500
YESHIVA EITZ CHAIM OF HILLSIDE YESHIVA EITZ CHAIM OF HILLSIDE 1845 52ND ST APT 5 1845 52ND ST APT 5 BROOKLYN, NY 11204	NONE		EDUCATIONAL	500
Total			▶ 3a	679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YESHIVA GEDOLAH CLIFWOOD BEACH YESHIVA GEDOLAH CLIFWOOD BEACH 2418 AVE K 2418 AVE K BROOKLYN, NY 11210	NONE		EDUCATIONAL	360
YESHIVA GEDOLAH EMEK BROCHA YESHIVA GEDOLAH EMEK BROCHA 805 FOREST AVE 805 FOREST AVE LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	94,700
YESHIVA GEDOLAH OF SOUTH MONSEY YESHIVA GEDOLAH OF SOUTH MONSEY 260 SADDLE RIVER ROAD 260 SADDLE RIVER ROAD AIRMONT, NY 10952	NONE		EDUCATIONAL	250
Total			▶ 3a	679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YESHIVA GEDOLAH OF WOODLAKE YESHIVA GEDOLAH OF WOODLAKE 70 PINEHURST DR 70 PINEHURST DR LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	1,000
YESHIVA KETANA YESHIVA KETANA120 SECOND STREET 120 SECOND STREET LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	8,750
YESHIVA KOL TORAH YESHIVA KOL TORAH1406 14TH STREET 1406 14TH STREET LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	236
Total			▶ 3a	679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YESHIVA OF BROOKLYN YESHIVA OF BROOKLYN 1470 OCEAN PARKWAY 1470 OCEAN PARKWAY BROOKLYN, NY 11230	NONE		EDUCATIONAL	200
YESHIVA OF EATONTOWN YESHIVA OF EATONTOWN 1300 NEW HAMPSHIRE AVE 1300 NEW HAMPSHIRE AVE LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	236
YESHIVA SHAAREI ORAH YESHIVA SHAAREI ORAH 1408 LEXINGTON AVE 1408 LEXINGTON AVE LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	236
Total ▶ 3a				679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YESHIVA TORAS ARON YESHIVA TORAS ARON 285 RIVER AVENUE 285 RIVER AVENUE LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	15,700
YESHIVA TORAS YISROEL YESHIVA TORAS YISROEL 525 ROUTE 70 W SUITE B15 525 ROUTE 70 W SUITE B15 LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	365,200
YESHIVAS NOVOMINSK YESHIVAS NOVOMINSK 1690 60TH STREET 1690 60TH STREET BROOKLYN, NY 11204	NONE		EDUCATIONAL	3,860
Total ▶ 3a				679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YESHIVAS RADIN YESHIVAS RADIN12 KLETZK HILL ROAD 12 KLETZK HILL ROAD LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	200
ZICHRON CHAIM ZICHRON CHAIM 14 ENGLEBERG TERRACE 14 ENGLEBERG TERRACE LAKEWOOD, NJ 08701	NONE		CHARITABLE	4,100
ZICHRON MOSHE ZICHRON MOSHE1441 MONMOUTH AVE 1441 MONMOUTH AVE LAKEWOOD, NJ 08701	NONE		CHARITABLE	12,075
Total ▶ 3a				679,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YESHIVA GEDOLAH BAIS YISROEL YESHIVA GEDOLAH BAIS YISROEL 1731 RIDGE AVE 1731 RIDGE AVE LAKEWOOD, NJ 08701	NONE		EDUCATIONAL	2,150
Total ► 3a				679,575

TY 2018 Accounting Fees Schedule**Name:** DAVID ROSENBAUM FAMILY FOUNDATION**EIN:** 22-3770897

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	1,250			

TY 2018 Other Expenses Schedule**Name:** DAVID ROSENBAUM FAMILY FOUNDATION**EIN:** 22-3770897**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BANK CHARGES	377			
EDUCATIONAL PROMOTION	5,800			

TY 2018 Other Liabilities Schedule**Name:** DAVID ROSENBAUM FAMILY FOUNDATION**EIN:** 22-3770897

Description	Beginning of Year - Book Value	End of Year - Book Value
LOAN FROM HC PENSION	34,416	34,416
CASH OVERDRAFT		7,485

TY 2018 Other Notes/Loans Receivable Short Schedule**Name:** DAVID ROSENBAUM FAMILY FOUNDATION**EIN:** 22-3770897

Name of 501(c)(3) Organization	Balance Due
LOAN RECEIVABLE	2,067,937

TY 2018 Taxes Schedule**Name:** DAVID ROSENBAUM FAMILY FOUNDATION**EIN:** 22-3770897

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	1			

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to <u>www.irs.gov/Form990</u> for the latest information	OMB No 1545-0047 2018
	Name of the organization DAVID ROSENBAUM FAMILY FOUNDATION	Employer identification number 22-3770897

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization DAVID ROSENBAUM FAMILY FOUNDATION	Employer identification number 22-3770897
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
—	See Additional Data Table _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

Employer identification number

22-3770897

Part II	Noncash Property
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Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Name of organization DAVID ROSENBAUM FAMILY FOUNDATION	Employer identification number 22-3770897
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

Software ID:
Software Version:
EIN: 22-3770897
Name: DAVID ROSENBAUM FAMILY FOUNDATION

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	DAVID ROSENBAUM	\$ 200,000	Person ☒
	619 SIXTH STREET		Payroll ☐
	LAKEWOOD, NJ 08701		Noncash ☐ (Complete Part II for noncash contributions)
<u>7</u>	NATHAN CHANA KLEIN	\$ 20,000	Person ☒
	629 LEXINGTON AVE		Payroll ☐
	LAKEWOOD, NJ 08701		Noncash ☐ (Complete Part II for noncash contributions)
<u>2</u>	MENACHEM BATSHEVA TAUBER	\$ 20,000	Person ☒
	747 LAKEVIEW DRIVE		Payroll ☐
	LAKEWOOD, NJ 08701		Noncash ☐ (Complete Part II for noncash contributions)
<u>8</u>	PINCHUS LEAH STERN	\$ 20,000	Person ☒
	25 KATHLEEN DR		Payroll ☐
	LAKEWOOD, NJ 08701		Noncash ☐ (Complete Part II for noncash contributions)
<u>3</u>	AKIVA RACHEL OLSHIN	\$ 20,000	Person ☒
	1 CARRIAGE COURT		Payroll ☐
	LAKEWOOD, NJ 08701		Noncash ☐ (Complete Part II for noncash contributions)
<u>9</u>	CHAIM ELKA LANDERER	\$ 20,000	Person ☒
	1511 FOREST AVE		Payroll ☐
	LAKEWOOD, NJ 08701		Noncash ☐ (Complete Part II for noncash contributions)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>4</u>	BENJAMIN HASSAN	\$ 20,000	Person ☒
	325 7TH ST		Payroll ☐
	LAKEWOOD, NJ 08701		Noncash ☐
			(Complete Part II for noncash contributions)
<u>10</u>	SHLOIME NECHOMA KOHN	\$ 20,000	Person ☒
	2612 BISHOP RD		Payroll ☐
	WICKLIFFE, OH 44092		Noncash ☐
			(Complete Part II for noncash contributions)
<u>5</u>	ELIYOHU YOCHAVED HIRSCHFELD	\$ 20,000	Person ☒
	162 EAST 4TH ST		Payroll ☐
	LAKEWOOD, NJ 08701		Noncash ☐
			(Complete Part II for noncash contributions)
<u>6</u>	YAAKOV TZIVIA KOKIS	\$ 20,000	Person ☒
	805 FOREST AVE		Payroll ☐
	LAKEWOOD, NJ 08701		Noncash ☐
			(Complete Part II for noncash contributions)