

Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public.
- Go to www.irs.gov/Form990PF for instructions and the latest information.

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018

Name of foundation THE POOLE FAMILY FOUNDATION INC		A Employer identification number 22-3480365
Number and street (or P O box number if mail is not delivered to street address) 15931 ROSETO WAY		Room/suite
City or town, state or province, country, and ZIP or foreign postal code NAPLES, FL 34110		B Telephone number (see instructions) (973) 635-9559
G Check all that apply <div style="display: flex; justify-content: space-around;"> <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change </div>		C If exemption application is pending, check here ► <input type="checkbox"/>
H Check type of organization <div style="display: flex; justify-content: space-around;"> <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation </div>		D 1. Foreign organizations, check here ► <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ <u>13,743,807</u>		J Accounting method <div style="display: flex; justify-content: space-around;"> <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ </div>
		(Part I, column (d) must be on cash basis)
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>

Part I Analysis of Revenue and Expenses *(The total/*

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a)	Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
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Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)
2	Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B
3	Interest on savings and temporary cash investments
4	Dividends and interest from securities
5a	Gross rents
b	Net rental income or (loss) _____
6a	Net gain or (loss) from sale of assets not on line 10
b	Gross sales price for all assets on line 6a _____ 2,508,645
7	Capital gain net income (from Part IV, line 2)
8	Net short-term capital gain
9	Income modifications
10a	Gross sales less returns and allowances _____
b	Less Cost of goods sold
c	Gross profit or (loss) (attach schedule)
11	Other income (attach schedule)
12	Total. Add lines 1 through 11

204,522			
97,368	97,368		
223,825	223,825		
607,152			
	607,152		
1,132,867	928,345		

Operating and Administrative Expenses	
13	Compensation of officers, directors, trustees, etc
14	Other employee salaries and wages
15	Pension plans, employee benefits
16a	Legal fees (attach schedule)
b	Accounting fees (attach schedule)
c	Other professional fees (attach schedule)
17	Interest
18	Taxes (attach schedule) (see instructions)
19	Depreciation (attach schedule) and depletion
20	Occupancy
21	Travel, conferences, and meetings
22	Printing and publications
23	Other expenses (attach schedule)
24	Total operating and administrative expenses.
	Add lines 13 through 23
25	Contributions, gifts, grants paid
26	Total expenses and disbursements. Add lines 24 and 25
27	Subtract line 26 from line 12
a	Excess of revenue over expenses and disbursements
b	Net investment income (if negative, enter -0-)
c	Adjusted net income (if negative, enter -0-)

200			200
5,525			5,525
14,517	14,517		
12,824	3,689		
33,066	18,206		5,725
953,700			953,700
986,766	18,206		959,425
146,101			
	910,139		

	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash—non-interest-bearing				
	2 Savings and temporary cash investments		259,553	342,575	342,575
	3 Accounts receivable ►				
	Less allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ►				
	Less allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges		5,647		
	10a Investments—U S and state government obligations (attach schedule)				
	b Investments—corporate stock (attach schedule)		9,084,735	7,807,050	7,807,050
	c Investments—corporate bonds (attach schedule)		3,535,532	3,144,800	3,144,800
	11 Investments—land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)		2,271,114	2,409,858	2,409,858
	14 Land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
	15 Other assets (describe ► _____)		33,631	39,524	39,524
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		15,190,212	13,743,807	13,743,807
	17 Accounts payable and accrued expenses				3,454
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ► _____)				3,454
	23 Total liabilities (add lines 17 through 22)				
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg , and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds		15,190,212	13,740,353	
	30 Total net assets or fund balances (see instructions)		15,190,212	13,740,353	
	31 Total liabilities and net assets/fund balances (see instructions)		15,190,212	13,743,807	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	15,190,212
2	Enter amount from Part I, line 27a	2	146,101
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	15,336,313
5	Decreases not included in line 2 (itemize) ►	5	1,595,960
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	13,740,353

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a See Additional Data Table				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a See Additional Data Table				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	607,152
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	173,491

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	711,615	15,611,828	0 045582
2016	589,618	13,888,366	0 042454
2015	596,720	11,923,365	0 050046
2014	401,758	12,366,390	0 032488
2013	288,182	10,153,791	0 028382
2 Total of line 1, column (d)			0 198952
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			0 039790
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			14,876,817
5 Multiply line 4 by line 3			591,949
6 Enter 1% of net investment income (1% of Part I, line 27b)			9,101
7 Add lines 5 and 6			601,050
8 Enter qualifying distributions from Part XIII, line 4			959,425

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1	1	9,101
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 2b	1	9,101
c	All other domestic foundations enter 2% of line 2b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2.	3	9,101
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	9,101
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	5,647
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d.	7	5,647
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	3,454
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ►	Refunded	11

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b	Yes	No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>			
c	Did the foundation file Form 1120-POL for this year?	1c		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
(1)	On the foundation ► \$ _____	(2)	On foundation managers ► \$ _____	
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	Yes	No
	<i>If "Yes," attach a detailed description of the activities</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	Yes	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	Yes	No
	<i>If "Yes," attach the statement required by General Instruction T</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either <ul style="list-style-type: none"> • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	► NJ			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV	9	Yes	No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12	No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►N/A	13	Yes
14	The books are in care of ►THE POOLE FAMILY FOUNDATION INC	Telephone no	►(973) 635-9559
Located at ►15931 ROSETO WAY NAPLES FL		ZIP+4 ►34110	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year.	► 15	<input type="checkbox"/>
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►	16	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.	1b	<input type="checkbox"/>
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	<input type="checkbox"/>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years ► 20____, 20____, 20____, 20____	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b	<input type="checkbox"/>
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b	<input type="checkbox"/>
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<input type="checkbox"/> No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	<input type="checkbox"/> No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions. (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Yes No

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1000

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN N POOLE	PRESIDENT 5 00	0	0	0
15931 ROSETO WAY NAPLES, FL 34110				
SHARON T POOLE	VICE PRESIDE 2 00	0	0	0
15931 ROSETO WAY NAPLES, FL 34110				
AMANDA G PARISI	SECRETARY 0 50	0	0	0
32 BEEKMAN ROAD SUMMIT, NJ 07901				
JENNIE E POOLE	MEMBER 0 50	0	0	0
15931 ROSETO WAY				

NAPLES, FL 34110

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ►

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1		
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A		
2		

All other program-related investments. See instructions

3		

Total. Add lines 1 through 3 ►

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	14,846,166
b	Average of monthly cash balances.	1b	257,202
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	15,103,368
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	15,103,368
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	226,551
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	14,876,817
6	Minimum investment return. Enter 5% of line 5.	6	743,841

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign**Part XI** organizations check here ► and do not complete this part)

1	Minimum investment return from Part X, line 6.	1	743,841
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	9,101
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	9,101
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	734,740
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	734,740
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	734,740

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	959,425
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	959,425
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions.	5	9,101
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	950,324

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				734,740
2 Undistributed income, if any, as of the end of 2018			722,616	
a Enter amount for 2017 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2018 from Part XII, line 4 ► \$ 959,425			722,616	
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.				236,809
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				497,931
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ►			
b	Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.			
b	85% of line 2a.			
c	Qualifying distributions from Part XII, line 4 for each year listed.			
d	Amounts included in line 2c not used directly for active conduct of exempt activities.			
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.			
3	Complete 3a, b, or c for the alternative test relied upon			
a	"Assets" alternative test—enter			
(1)	Value of all assets.			
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)			
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.			
c	"Support" alternative test—enter			
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).			
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).			
(3)	Largest amount of support from an exempt organization			
(4)	Gross investment income			

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
JOHN SHARON POOLE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> See Additional Data Table				
Total				► 3a
<i>b Approved for future payment</i>				
Total				► 3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	97,368	
4 Dividends and interest from securities.			14	223,825	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			14	607,152	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e).				928,345	
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)					928,345

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 2500 SH ALLSTATE CORP		P	2018-03-26	2018-09-18
1 1597 444 SH JPM FLOAT RATE INC FUND		P	2017-04-11	2018-07-26
50000 SH DISH DBS CORP		P	2016-04-18	2018-04-02
1000 SH AMERICAN HOMES 4 RENT		P	2017-07-10	2018-01-12
1595 745 SH JPM FLOAT RATE INC FUND		P	2017-04-11	2018-09-18
34000 SH EASTMAN CHEMICAL CO		P	2015-04-27	2018-11-29
4700 SH ANNALY CAPITAL MGMT		P	2018-01-08	2018-05-14
5982 054 SH JPM GLOBAL BD OPP FD		P	2015-05-20	2018-06-11
44000 SH NEWELL BRANDS INC		P	2016-08-09	2018-10-19
1000 SH ANNALY CAPITAL MGMT		P	2017-07-25	2018-07-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
63,002		62,500	502
15,000		15,110	-110
50,000		50,000	
25,024		25,000	24
15,000		15,094	-94
34,000		34,206	-206
111,676		117,500	-5,824
60,000		62,128	-2,128
43,476		45,033	-1,557
25,320		25,000	320

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			502
			-110
			24
			-94
			-206
			-5,824
			-2,128
			-1,557
			320

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1491 054 SH JPM GLOBAL BD OPP FD		P	2015-05-20	2018-07-26
1 6000 SH NEWELL RUBBERMAID INC		P	2016-08-09	2018-12-27
1500 SH KEYCORP		P	2018-07-23	2018-09-18
998 044 SH JPM GLOBAL BD OPP FD		P	2015-05-20	2018-09-28
50000 SH SALLY HOLDINGS/SALLY CAP		P	2017-01-04	2018-11-09
30 SH ALPHABET INC/CA-CL A		P	2018-01-25	2018-02-20
9879 725 SH JPM STRAT INC OPP FD		P	2013-09-19	2018-01-12
11706 175 SH EDGEWOOD GROWTH FUND		P	2017-12-31	2018-06-06
210 SH APPLE		P	2013-03-04	2018-02-20
2595 156 SH JPM STRAT INC OPP FD		P	2013-09-19	2018-04-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
15,000		15,486	-486
6,027		6,141	-114
36,786		37,500	-714
10,000		10,365	-365
48,375		51,965	-3,590
32,962		8,537	24,425
115,000		117,371	-2,371
400,000		155,807	244,193
36,175		12,709	23,466
30,000		30,830	-830

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (I) Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-486
			-114
			-714
			-365
			-3,590
			24,425
			-2,371
			244,193
			23,466
			-830

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
80050 953 SH SEGALL BRYANT HAMILL		P	2017-12-31	2018-06-08
1 100000 SH CAPITAL ONE FINANCIAL CO		P	2015-09-10	2018-08-08
5163 511 SH JPM STRAT INC OPP FD		P	2013-09-19	2018-06-11
900 SH CITIGROUP		P	2012-01-18	2018-01-29
1293 103 SH JPM STRAT INC OPP FD		P	2013-09-19	2018-07-26
45 SH CITIGROUP		P	2012-01-18	2018-02-20
1291 990 SH JPM STRAT INC OPP FD		P	2013-09-19	2018-09-18
1600 SH COMCAST CORP CLASS A		P	2012-01-13	2018-01-29
380 SH MICROSOFT CORP		P	2014-02-03	2018-02-20
860 SH COMCAST CORP CLASS A		P	2012-01-18	2018-02-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (g) plus expense of sale	(h) (e) plus (f) minus (g)
382,644		474,253	-91,609
102,814		102,740	74
60,000		61,343	-1,343
72,305		25,447	46,858
15,000		15,362	-362
34,586		12,608	21,978
15,000		15,349	-349
67,330		20,265	47,065
34,904		14,068	20,836
33,711		10,918	22,793

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-91,609
			74
			-1,343
			46,858
			-362
			21,978
			-349
			47,065
			20,836
			22,793

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1000 SH APOLLO MANAGEMENT LLC	P	2017-12-31	2018-01-12
1 1100 SH DELTA AIR LINES	P	2012-09-18	2018-01-29
45000 SH BELDEN INC	P	2017-04-07	2018-03-15
660 SH DELA AIR LINES	P	2012-09-18	2018-02-20
40000 SH DOLLAR TREE INC	P	2017-05-11	2018-05-07
6389 776 SH JPM FLOAT RATE INC FUND	P	2017-04-11	2018-06-11
60000 SH ALLY FINCL INC	P	2015-03-24	2018-09-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (h) plus expense of sale	(h) (e) plus (f) minus (g)
25,949		25,531	418
61,384		11,315	50,069
47,655		45,414	2,241
34,540		5,947	28,593
41,725		42,210	-485
60,000		60,441	-441
60,000		60,000	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			418
			50,069
			2,241
			28,593
			-485
			-441

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
NEW JERSEY FAMILY POLICY COUNCIL PO BOX 6011 PARSIPPANY, NJ 07054	NONE	501(C)(3)	SOCIAL SERVICE	67,500
COMPASSION INTERNATIONAL COLORADO SPRINGS COLORADO SPRINGS, CO 80997	NONE	501(C)(3)	SOCIAL SERVICE	234,510
TRANSWORLD RADIO (TWR) PO BOX 8700 CARY, NC 275128700	NONE	501(C)(3)	SOCIAL SERVICE	10,000
Total			► 3a	953,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
PRISON FELLOWSHIP MINISTRIES PO BOX 1550 MERRIFIELD, VA 22116	NONE	501(C)(3)	SOCIAL SERVICE	51,500
WORLD VISION PO BOX 70102 TACOMA, WA 984810102	NONE	501(C)(3)	SOCIAL SERVICE	840
WORLD IMPACT 2001 S VERMONT AVENUE LOS ANGELES, CA 90007	NONE	501(C)(3)	SOCIAL SERVICE	1,000
Total			► 3a	953,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SAMARITAN'S PURSE INTERNAT'L RELIEF PO BOX 3000 BOONE, NC 28607	NONE	501(C)(3)	SOCIAL SERVICE	25,000
OPERATION MOBILIZATION PO BOX 444 TYRONE, GA 302900444	NONE	501(C)(3)	SOCIAL SERVICE	65,000
YOUTH FOR CHRIST PO BOX 4478 ENGLEWOOD, CO 80155	NONE	501(C)(3)	RELIGIOUS FOUNDATION	1,000
Total			► 3a	953,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
THE JESUS FILM PROJECT PO BOX 628222 ORLANDO, FL 328628222	NONE	501(C)(3)	RELIGIOUS FOUNDATION	5,250
THE FOCUS ON THE FAMILY 8605 EXPLORER DRIVE COLORADO SPRINGS, CO 80920	NONE	501(C)(3)	SOCIAL SERVICE	10,000
AMOR MINISTRIES 1664 PRECISION PARK LANE SAN DIEGO, CA 92173	NONE	501(C)(3)	SOCIAL SERVICE	5,000
Total			► 3a	953,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
PROCLAIM HOPEPO BOX 770 NEW PROVIDENCE, NJ 07974	NONE	501(C)(3)	EDUCATION	20,000
YOUNG LIFEPO BOX 520 COLORADO SPRINGS, CO 80901	NONE	501(C)(3)	EDUCATION	20,000
WYCLIFFE ASSOCIATES 11450 TRANSLATION WAY ORLANDO, FL 32862	NONE	501(C)(3)	RELIGIOUS	30,000
Total			► 3a	953,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
YWAMPO BOX 3000 GARDEN VALLEY, TX 75771	NONE	501(C)(3)	RELIGIOUS	5,000
DISCIPLE MAKERS 365 SCIENCE PARK RD STATE COLLEGE, PA 16803	NONE	501(C)(3)	RELIGIOUS	10,000
PREGNANCY RESOURCE CENTER 26951 COUNTRY CLUB DRIVE BONITA SPRINGS, FL 34134	NONE	501(C)(3)	SOCIAL SERVICES	42,500
Total			► 3a	953,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ST MATTHEW'S HOUSE 2001 AIRPORT ROAD SOUTH NAPLES, FL 34112	NONE	501(C)(3)	SOCIAL SERVICES	15,000
SHARE INTERNATIONALPO BOX 1011 WOLFFORTH, TX 79382	NONE	501(C)(3)	RELIGIOUS	14,000
UFM WORLDWIDE USA 400 OFFICE PARK DRSTE305 MOUNTAIN BROOK, AL 35223	NONE	501(C)(3)	RELIGIOUS	10,000
Total			► 3a	953,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
ECHO INC 17391 DURRANCE RD NORTH FORT MYERS, FL 33917	NONE	501(C)(3)	SOCIAL SERVICES	20,000
VOICE OF THE MARTYRS PO BOX 443 BARTLESVILLE, OK 74005	NONE	501(C)(3)	SOCIAL SERVICE	1,000
BIGLIFE PO BOX 110431 NAPLES, FL 34108	NONE	501(C)(3)	RELIGIOUS	51,000
Total			► 3a	953,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
INT'L FLWSHIP EVANGELSTUDENTSIFES PO BOX 436 PLATTEVILLE, WI 53818	NONE	501(C)(3)	RELIGIOUS	1,000
FELLOWSHIP FOR CHRISTIAN ATHLETES 8701 LEEDS ROAD KANSAS CITY, MO 64129	NONE	801(C)(3)	RELIGIOUS	1,000
LIGONIER MINISTRIES 421 LIGONIER COURT SANFORD, FL 32771	NONE	501(C)(3)	RELIGIOUS	1,000
Total			► 3a	953,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
MOVEMENTORG46-04 31ST AVENUE 2ND FLOOR LONG ISLAND CITY, NY 11103	NONE	501(3)(3)	EDUCATION	50,000
TGC THE GOSPEL COALITION PO BOX 583542 MINNEAPOLIS, MN 55458	NONE	51(C)(3)	RELIGIOUS	1,000
ALLIANCE DEFENDING FREEDOM 15100 N 90TH STREET SCOTTSDALE, AZ 85260	NONE	501(C)(3)	EDUCATION	250
Total			► 3a	953,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
THE BECKET FUND 1200 NEW HAMPSHIRE AVENUE SUITE 70 WASHINGTON, DC 20036	NONE	501(C)(3)	RELIGIOUS	250
CALVIN COLLEGE 3201 BURTON ST SE GRAND RAPIDS, MI 49546	NONE	501(C)(3)	EDUCATION	5,000
CATO INSTITUTE 1000 MASSACHUSETTS AVE NW WASHINGTON, DC 20001	NONE	501(C)(3)	EDUCATION	500
Total			► 3a	953,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
CHRISTIAN HEALING CENTER 680 2ND AVENUE NORTH SUITE 100 NAPLES, FL 34102	NONE	501(C)(3)	RELIGIOUS	2,500
COLGATE UNIVERSITY 13 OAK DRIVE HAMILTON, NY 13346	NONE	501(C)(3)	EDUCATION	500
COVENANT CHURCH OF NAPLES 6926 TRAIL BLVD NAPLES, FL 34108	NONE	501(C)(3)	RELIGIOUS	135,500
Total			► 3a	953,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
ECKERD COLLEGE 4200 54TH AVENUE SOUTH ST PETERSBURG, FL 33711	NONE	501(C)(3)	EDUCATION	2,500
FAMILY RESEARCH COUNCIL 801 G STREET NW WASHINGTON, DC 20001	NONE	501(C)(3)	EDUCATION	350
FRIENDSHIP MINISTRIES 2215 29TH STREET SE B6 GRAND RAPIDS, MI 49508	NONE	501(C)(3)	EDUCATION	500
Total			► 3a	953,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GARGIULO EDUCATION CENTER 1414 RAIL HEAD BLVD NAPLES, FL 34110	NONE	501(C)(3)	EDUCATION	250
THE HERITAGE FOUNDATION 214 MASSACHUSETTS AVE NE WASHINGTON, DC 20002	NONE	501(C)(3)	EDUCATION	1,000
HILLSDALE COLLEGE 33 E COLLEGE STREET SUITE 500 HILLSDALE, MI 49242	NONE	501(C)(3)	EDUCATION	150
Total			► 3a	953,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
JUDICIAL WATCH 425 THIRD STREET SW SUITE 800 WASHINGTON, DC 20024	NONE	501(C)(3)	EDUCATION	250
KENT PLACE SCHOOL 42 NORWOOD AVENUE SUMMIT, NJ 07901	NONE	501(C)(3)	EDUCATION	1,000
K-LOVEPO BOX 779002 ROCKLIN, CA 95677	NONE	501(C)(3)	RELIGIOUS	500
Total			► 3a	953,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LEADERSHIP INSTITUTE STEVEN PJ WOOD BUILDING 1101 NORTH HIGHLAND ST ARLINGTON, VA 22201	NONE	501(C)(3)	EDUCATION	500
MAKE-A-WISH200 PARK AVENUE 17TH FLOOR NEW YORK, NY 10166	NONE	501(C)(3)	EDUCATION	10,000
MIT SLOAN ANNUAL FUND 600 MEMORIAL DRIVE 3RD FLOOR CAMBRIDGE, MA 02139	NONE	501(C)(3)	EDUCATION	500
Total			► 3a	953,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NATIONAL CHRISTIAN FOUNDATION 11625 RAINWATER DRIVE SUITE 500 ALPHARETTA, GA 30009	NONE	501(C)(3)	RELIGIOUS	2,500
PRESBYTERIAN CHURCH NEW PROVIDENCE 1307 SPRINGFIELD AVENUE NEW PROVIDENCE, NJ 07974	NONE	501(C)(3)	RELIGIOUS	5,100
OVERLOOK FOUNDATION 36 UPPER OVERLOOK ROAD SUMMIT, NJ 07901	NONE	501(C)(3)	MEDICAL	1,000
Total			► 3a	953,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
PIONEERS 10123 WILLIAM CAREY DRIVE ORLANDO, FL 32832	NONE	501(C)(3)	RELIGIOUS	250
SPIRITUAL LIFE MINISTRIES PO BOX 530308 BIRMINGHAM, AL 35253	NONE	501(C)(3)	RELIGIOUS	250
ST JUDE CHILDREN'S HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105	NONE	501(C)(3)	MEDICAL	150
Total			► 3a	953,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
STORYTELLER'S CREATIVE ARTS 1415 PANTHER LANE SUITE 350 NAPLES, FL 34109	NONE	501(C)(3)	RELIGIOUS	3,000
UNITED WAY 7273 CONCOURSE DRIVE FORT MYERS, FL 33908	NONE	501(C)(3)	EDUCATION	250
USOPO BOX 96860 WASHINGTON, DC 20077	NONE	501(C)(3)	EDUCATION	100
Total			► 3a	953,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
CARE FOR AIDS 977 GRANT COVE PLACE ATLANTA, GA 30315	NONE	501(C)(3)	RELIGIOUS	10,000
Total			► 3a	953,700

TY 2018 Accounting Fees Schedule

Name: THE POOLE FAMILY FOUNDATION INC**EIN:** 22-3480365

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,525			5,525

TY 2018 Investments Corporate Bonds Schedule

Name: THE POOLE FAMILY FOUNDATION INC
EIN: 22-3480365

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
JP MORGAN FIXED INCOME N9922003	2,238,530	2,238,530
JP MORGAN FIXED INCOME W69797004	906,270	906,270

TY 2018 Investments Corporate Stock Schedule

Name: THE POOLE FAMILY FOUNDATION INC

EIN: 22-3480365

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FIDELITY ACCOUNT MUTUAL FUNDS	3,728,220	3,728,220
FIDELITY STOCKS	3,407,010	3,407,010
JP MORGAN PREFERRED STOCKS	671,820	671,820

TY 2018 Investments - Other Schedule**Name:** THE POOLE FAMILY FOUNDATION INC**EIN:** 22-3480365**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
JP MORGAN PRIVATE INVESTMENTS	FMV	953,110	953,110
JPM ACCESS MULTI-STRATEGY FUND	FMV	1,193,663	1,193,663
JPM-CLARION PRIVATE INVESTORS LLC	FMV	263,085	263,085

TY 2018 Legal Fees Schedule

Name: THE POOLE FAMILY FOUNDATION INC

EIN: 22-3480365

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING ANNUAL MEETING REPORT	200			200

TY 2018 Other Assets Schedule

Name: THE POOLE FAMILY FOUNDATION INC**EIN:** 22-3480365

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INTEREST RECEIVABLE	33,631	39,524	39,524

TY 2018 Other Decreases Schedule

Name: THE POOLE FAMILY FOUNDATION INC

EIN: 22-3480365

Description	Amount
UNREALIZED LOSS ON INVESTMENTS	1,595,960

TY 2018 Other Professional Fees Schedule

Name: THE POOLE FAMILY FOUNDATION INC**EIN:** 22-3480365

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	14,517	14,517		

TY 2018 Taxes Schedule

Name: THE POOLE FAMILY FOUNDATION INC**EIN:** 22-3480365

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NJ CRI200 FILING FEE	30			
FOREIGN TAX PAID	3,689	3,689		
2018 TAX ON INVESTMENT INCOME	9,105			

Schedule B
(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

- Attach to Form 990, 990-EZ, or 990-PF
- Go to www.irs.gov/Form990 for the latest information

2018

Name of the organization THE POOLE FAMILY FOUNDATION INC	Employer identification number 22-3480365
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Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc. purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc. purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc. contributions totaling \$5,000 or more during the year. ► \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE POOLE FAMILY FOUNDATION INC		Employer identification number 22-3480365	
Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN AND SHARON POOLE 15931 ROSETA WAY	\$ 204,522	Person <input type="checkbox"/>
	NAPLES, FL 34110		Payroll <input type="checkbox"/>
			Noncash <input checked="" type="checkbox"/>
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)

Name of organization THE POOLE FAMILY FOUNDATION INC		Employer identification number 22-3480365	
Part II Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	1600 SHARES COMCAST CORP	\$ 67 904	2018-01-23
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	1000 SHARES DELTA AIR LINES	\$ 59 930	2018-01-23
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	900 SHARES CITIGROUP INC	\$ 70 695	2018-01-23
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	100 SHARES DELTA AIR LINES	\$ 5 993	2018-01-23
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization THE POOLE FAMILY FOUNDATION INC			Employer identification number 22-3480365
Part III <i>Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____</i> Use duplicate copies of Part III if additional space is needed			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee