

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation AUFZIEN FOUNDATION INC		A Employer identification number 22-2838652	
Number and street (or P O box number if mail is not delivered to street address) 350 PASSAIC AVENUE		Room/suite	B Telephone number (see instructions) (973) 575-5132
City or town, state or province, country, and ZIP or foreign postal code FAIRFIELD, NJ 07004		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 5,120,020	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	50,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	139,839	139,839		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-126,223			
	b Gross sales price for all assets on line 6a 2,955,701				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	63,616	139,839		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	6,468	6,468		0
	c Other professional fees (attach schedule)				
	17 Interest	17,985	17,985		0
	18 Taxes (attach schedule) (see instructions) . . .	1,221	1,221		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	24,303	24,303		0
	22 Printing and publications				
	23 Other expenses (attach schedule)	272,464	272,464		0
	24 Total operating and administrative expenses. Add lines 13 through 23	322,441	322,441		0
	25 Contributions, gifts, grants paid	525,360			525,360
	26 Total expenses and disbursements. Add lines 24 and 25	847,801	322,441		525,360
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-784,185			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	109,195	157,993	157,993
	2 Savings and temporary cash investments	395,742	143,318	143,318
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	5,175,542	4,694,077	4,817,042
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	0	1,667	1,667	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,680,479	4,997,055	5,120,020	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	0	105,680	
	23 Total liabilities (add lines 17 through 22)	0	105,680	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	5,680,479	4,891,375	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	0	0	
30 Total net assets or fund balances (see instructions)	5,680,479	4,891,375		
31 Total liabilities and net assets/fund balances (see instructions) .	5,680,479	4,997,055		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,680,479
2 Enter amount from Part I, line 27a	2	-784,185
3 Other increases not included in line 2 (itemize) ▶ _____	3	1,049
4 Add lines 1, 2, and 3	4	4,897,343
5 Decreases not included in line 2 (itemize) ▶ _____	5	5,968
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	4,891,375

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) <div style="float: right; font-size: small;"> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	-126,223
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	573,982	6,087,565	0.094288
2016	427,680	6,808,523	0.062815
2015	477,050	6,367,084	0.074924
2014	478,100	6,392,111	0.074795
2013	374,350	5,634,687	0.066437

2 Total of line 1, column (d)	2	0.373259
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0.074652
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	6,211,192
5 Multiply line 4 by line 3	5	463,678
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7 Add lines 5 and 6	7	463,678
8 Enter qualifying distributions from Part XII, line 4	8	525,360

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	8,329
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	8,329
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	8,329
11	Enter the amount of line 10 to be Credited to 2019 estimated tax <input type="checkbox"/> 8,329 Refunded <input type="checkbox"/>	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NJ			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ ALAN AUFZIEN Telephone no ▶ (973) 575-5132			

Located at ▶ 350 PASSAIC AVENUE FAIRFIELD NJ ZIP+4 ▶ 07004

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	5,826,885
b	Average of monthly cash balances.	1b	478,894
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	6,305,779
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,305,779
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	94,587
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,211,192
6	Minimum investment return. Enter 5% of line 5.	6	310,560

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	310,560
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	310,560
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	310,560
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	310,560

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	525,360
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	525,360
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	525,360

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				310,560
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.	101,852			
b From 2014.	166,957			
c From 2015.	170,088			
d From 2016.	93,822			
e From 2017.	274,610			
f Total of lines 3a through e.	807,329			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 525,360				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				310,560
e Remaining amount distributed out of corpus	214,800			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,022,129			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions). . . .	101,852			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	920,277			
10 Analysis of line 9				
a Excess from 2014. . . .	166,957			
b Excess from 2015. . . .	170,088			
c Excess from 2016. . . .	93,822			
d Excess from 2017. . . .	274,610			
e Excess from 2018. . . .	214,800			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ALAN AUFZIEN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ALAN AUFZIEN
350 PASSAIC AVENUE
FAIRFIELD, NJ 07004
(973) 575-5132

b The form in which applications should be submitted and information and materials they should include

LETTER

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)

Part XVII

	Yes	No
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1a(1)	No
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1a(2)	No
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1b(1)	No
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1b(2)	No
--------------	-----------

1b(3)		No
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Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 MERRILL LYNCH #847-03482-SHORT-TERM REPORTED	P	2018-01-01	2018-12-31
1 MERRILL LYNCH #847-03482-LONG-TERM REPORTED	P	2017-12-31	2018-12-31
MERRILL LYNCH #847-03452-LONG-TERM REPORTED	P	2017-12-31	2018-12-31
MERRILL LYNCH #847-03407-SHORT-TERM REPORTED	P	2018-01-01	2018-12-31
MERRILL LYNCH #847-03407-LONG-TERM REPORTED	P	2017-12-31	2018-12-31
935 SHS ISHARES CORE HIGH	P	2017-11-16	2018-02-02
9,119 272 SHS DUNHAM ALTERNATIVE	P	2018-03-26	2018-10-01
9 SHS HEICO CORP	P	2015-06-11	2018-06-28
87 SHS CITIGROUP INC	P	2017-09-27	2018-08-24
8,217 SHS PROSHARES SHORT S&P 500	P	2018-02-06	2018-10-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
45,289		43,998	1,291
151,657		114,222	37,435
50,719		50,000	719
81,670		81,210	460
277,816		223,926	53,890
84,919		80,607	4,312
101,731		105,702	-3,971
721		331	390
6,169		6,348	-179
239,338		248,599	-9,261

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			1,291
			37,435
			719
			460
			53,890
			4,312
			-3,971
			390
			-179
			-9,261

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
8 PUTS SPDR S&P 500	P	2018-05-14	2018-09-21
1 76 SHS SIMON PPTY GROUP	P	2017-12-13	2018-10-01
75 SHS MEDTRONIC PLC	P	2016-10-12	2016-04-02
75 SHS BROADRIDGE FINANCIAL SOLUTIONS INC	P	2016-10-12	2018-06-13
74 SHS PUBLIC STORAGE	P	2017-08-02	2018-10-01
72 SHS FIVE BELOW INC	P	2016-11-01	2018-09-21
7 SHS SALESFORCE COM NC	P	2015-12-11	2018-01-25
7 SHS CHEMED CORP	P	2013-12-30	2018-05-22
7 SHS AMAZON COM	P	2014-12-05	2018-09-26
69 SHS ACUITY BRANDS INC	P	2018-07-25	2018-12-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
		5,458	-5,458
13,445		12,607	838
5,908		5,889	19
8,561		4,907	3,654
15,660		14,975	685
8,981		2,648	6,333
785		538	247
2,281		541	1,740
13,938		2,185	11,753
8,361		9,527	-1,166

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-5,458
			838
			19
			3,654
			685
			6,333
			247
			1,740
			11,753
			-1,166

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
68 SHS ALTABA INC		P	2017-06-30	2018-10-09
1	65 SHS TEXAS INSTRUMENTS	P	2016-10-12	2018-08-24
647 SHS AT&T INC		P	2015-01-22	2018-10-01
60 SHS LYONDELLBASELL UNDS		P	2017-09-15	2018-08-07
6 SHARES APPLE INC		P	2018-01-09	2018-11-12
584 SHS GENERAL MOTORS CO		P	2016-11-30	2018-10-12
537 SHS PPL CORPORATION		P	2017-02-02	2018-04-11
536 SHS TRANSCANADA CORP		P	2018-06-06	2018-10-26
53 SHS GRAND CANYON EDUCATION INC		P	2013-12-30	2018-05-22
528 SHS SOUTHERN COMPANY		P	2017-08-02	2018-02-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
4,197		3,705	492
7,333		4,447	2,886
20,412		21,694	-1,282
6,831		5,706	1,125
1,170		1,047	123
19,221		20,372	-1,151
14,915		18,928	-4,013
21,910		22,219	-309
5,805		2,307	3,498
22,722		26,399	-3,677

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			492
			2,886
			-1,282
			1,125
			123
			-1,151
			-4,013
			-309
			3,498
			-3,677

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)
52 SHS PRAXAIR INC		P	2013-12-30
1	512 SHS QUALCOMM INC	P	2017-04-26
5,209 SHS PROSHARES SHORT DOW 30		P	2017-12-14
488 SHS TWENTY-FIRST CENTURY FOX INC CL B		P	2017-02-23
48 SHS APPLE INC		P	2016-10-12
475 SHS GRIFOLOS S A CL B		P	2017-04-12
47 SHS HALLIBURTON CO		P	2018-06-14
444 SHS CISCO SYSTEMS INC		P	2017-10-03
434 SHS KOHLS CORP		P	2017-09-15
431 SHS GENERAL MILLS INC		P	2018-03-09
			2018-12-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
8,491		6,761	1,730
33,373		26,674	6,699
78,988		78,192	796
24,640		15,976	8,664
9,891		5,476	4,415
9,418		9,587	-169
1,926		2,249	-323
20,277		15,026	5,251
27,534		19,512	8,022
17,946		22,200	-4,254

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			1,730
			6,699
			796
			8,664
			4,415
			-169
			-323
			5,251
			8,022
			-4,254

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
43 SHS MICROSOFT CORP		P	2016-10-12	2018-10-31
1	41 SHS ALIBABA GROUP HOLDING LTD	P	2017-06-19	2018-10-09
4,739 SHS PROSHARE SHORT 20+ YEAR TREASURY		P	2018-02-09	2018-03-15
384 SHS LAS VEGAS SANDS CORP		P	2017-03-15	2018-02-08
372 SHS INOVALON HOLDINGS INC CL A		P	2016-05-12	2018-04-04
37 SHS FISERV INC		P	2013-12-30	2018-05-22
36 SHS CITIGROUP INC		P	2018-01-19	2018-01-21
354 SHS VENTAS INC		P	2017-01-04	2018-01-11
337 SHS INTEL CORP		P	2017-10-13	2018-10-01
318 SHS COMPASS MINERALS INT		P	2017-05-24	2018-10-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
4,606		2,438	2,168
6,055		5,763	292
109,289		110,433	-1,144
28,099		21,567	6,532
3,863		6,433	-2,570
2,659		1,089	1,570
2,003		2,808	-805
19,932		22,098	-2,166
16,848		13,374	3,474
18,335		21,198	-2,863

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			2,168
			292
			-1,144
			6,532
			-2,570
			1,570
			-805
			-2,166
			3,474
			-2,863

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
303 SHS VERIZON COMMUNICATION	P	2014-05-15	2018-10-01
1 3,803 SHS FIRST TRUST MORNING STAR DIV	P	2017-11-15	2018-01-30
3 SHS ULTIMATE SOFTWARE GROUP INC	P	2013-12-30	2018-01-25
3 SHS COSTAR GROUP INC	P	2013-12-30	2018-01-25
3 SHS 3M CO	P	2013-12-30	2018-01-25
288 SHS CVS HEALTH CORP	P	2018-01-11	2018-12-20
280 SHS EXXON MOBIL CORP	P	2018-04-11	2018-12-20
273 SHS NEWELL BRANDS INC	P	2017-02-10	2018-01-22
27 SHS GENERAL DYNAMICS CORP	P	2016-10-12	2018-12-21
254 SHS GARMIN LTD	P	2017-09-15	2018-10-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
16,044		14,534	1,510
116,368		109,490	6,878
677		459	218
1,050		549	501
755		418	337
20,815		22,559	-1,744
21,741		21,690	51
8,488		12,826	-4,338
4,108		4,054	54
16,678		13,298	3,380

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			1,510
			6,878
			218
			501
			337
			-1,744
			51
			-4,338
			54
			3,380

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)
253 SHS HALLIBURTON CO		P	2017-01-09
1	25 SHS BROADCOM LTD	P	2016-10-12
24 SHS LAUDER ESTEE COS CL A		P	2017-04-04
228 SHS PRA GROUP INC		P	2013-12-30
225 SHS CISCO SYSTEMS INC		P	2013-12-30
217 SHS PRUDENTIAL FINL		P	2018-06-13
217 SHS ABBVIE INC		P	2017-03-09
210 SHS EMERSON ELECTRIC CO		P	2015-11-03
21 SHS IPG PHOTONICS CORP		P	2017-06-23
2,500 SHS GLOBAL X MLP		P	2018-04-11
			2018-06-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
10,108		13,498	-3,390
6,225		4,228	1,997
3,289		2,047	1,242
7,508		9,853	-2,345
10,861		5,010	5,851
19,869		21,594	-1,725
25,846		14,000	11,846
15,856		10,328	5,528
4,520		3,098	1,422
23,506		21,768	1,738

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-3,390
			1,997
			1,242
			-2,345
			5,851
			-1,725
			11,846
			5,528
			1,422
			1,738

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
2,492 SHS HOST HOTELS & RESORT		P	2016-08-10	2016-10-24
1	2,437 SHS ALPS SECTOR	P	2018-03-09	2018-03-26
2,098 SHS PROSHARES SHORT RUSSELL 2000		P	2017-12-14	2018-02-06
198 SHS NUITED PARCEL SRVC		P	2018-04-18	2018-12-20
19 SHS PROTO LABS INC		P	2013-12-30	2018-10-16
176 SHS IBM		P	2017-08-02	2018-07-18
163 SHS APTIV PLC		P	2016-10-17	2018-09-25
16 SHS IHS MARKIT LTD		P	2016-07-13	2018-01-25
157 SHS MEDNAX INC		P	2013-12-30	2018-10-16
155 SHS ABBVIE INC		P	2017-03-02	2018-10-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
48,841		44,082	4,759
104,252		111,266	-7,014
91,434		89,464	1,970
21,354		21,857	-503
2,476		1,356	1,120
25,277		25,277	0
13,977		9,295	4,682
776		526	250
7,065		8,326	-1,261
16,689		9,982	6,707

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			4,759
			-7,014
			1,970
			-503
			1,120
			0
			4,682
			250
			-1,261
			6,707

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)
154 SHS ENTERGY CORP		P	2018-09-28
1	152 SHS DUKE ENERGY CORP	P	2018-04-11
15 SHS UNITEDHEALTH GROUP INC		P	2016-10-12
15 SHS NATL INSTRUMENTS CORP		P	2013-12-30
148 SHS UNTD NATURAL FOODS INC		P	2013-12-30
145 SHS LYONDELLBASELL INDS		P	2017-09-15
136 SHS LAS VEGAS SANDS CORP		P	2017-03-15
132 SHS TIME WARNER INC		P	2017-07-28
13 SHS MASTERCARD INC CL A		P	2016-10-12
12 SHS HEALTH CARE SVCS GROUP INC		P	2014-07-28
			2018-01-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
12,600		12,195	405
12,166		11,705	461
3,805		2,016	1,789
713		473	240
6,369		8,504	-2,135
13,475		13,789	-314
8,787		7,639	1,148
7,095		7,095	0
2,768		1,316	1,452
650		322	328

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			405
			461
			1,789
			240
			-2,135
			-314
			1,148
			0
			1,452
			328

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
119 SHS GARMIN LTD		P	2017-09-15	2018-08-07
1	11 SHS LAUDER ESTEE COS CL C	P	2017-04-04	2018-01-09
105 SHS GALLAGHER ARTHUR J & CO		P	2016-10-12	2018-01-24
105 SHS CERNER CORP		P	2016-02-01	2018-09-21
101 SHS ATHENAHEALTH INC		P	2013-12-30	2018-11-15
100 SHS CHEVERON CORP		P	2017-10-13	2018-10-01
1 864 5 SHS SHORT DOW 30		P	2018-03-21	2018-09-18
1 633 SHS GLOBAL X MLP ENERGY		P	2018-02-07	2018-04-11
1,747 SHS GLOBAL X SUPERDIVIDEND US		P	2015-10-25	2018-05-23
1,519 SHS PROSHARES SHORT QQQ		P	2018-02-06	2018-03-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
7,721		6,230	1,491
1,434		934	500
6,808		5,277	1,531
6,715		6,046	669
13,400		13,300	100
12,497		11,958	539
103,840		109,973	-6,133
19,804		21,892	-2,088
42,513		41,787	726
48,577		52,875	-4,298

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			1,491
			500
			1,531
			669
			100
			539
			-6,133
			-2,088
			726
			-4,298

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1,326 SHS ISHAES INTERNATIONAL	P	2017-04-26	2018-06-06
1 1,312 SHS KINDER MORGAN INC	P	2018-06-06	2018-10-24
1,207 SHS GENERAL ELECTRIC CO	P	2011-12-01	2018-01-24
1,133 SHS HANESBRANDS INC	P	2018-03-15	2018-05-23
1,025 SHS ISHARES SELECT DIVIDEND	P	2018-03-21	2018-10-12
1 PUT S&P 500 INDEX	P	2018-04-02	2018-05-14
1 PUT S&P 500 INDEX	P	2018-03-21	2018-04-02
684 SHS AT&T INC	P	2017-07-27	2018-06-15
5 SHS ROLLINS INC	P	2013-12-30	2018-12-11
333 SHS NEOGEN CORP	P	2013-12-30	2018-01-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
44,327		43,318	1,009
22,811		22,079	732
19,963		19,243	720
20,665		22,173	-1,508
101,166		99,145	2,021
724		8,956	-8,232
17,414		8,266	9,148
22		27	-5
19		7	12
21		11	10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			1,009
			732
			720
			-1,508
			2,021
			-8,232
			9,148
			-5
			12
			10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
250 SHS DENTSPLY SIRONA INC	P	2017-09-12	2018-09-05
1 GAIN ON TERMINATION OF PARTNERSHIP-CMSPRIVATE REIT LP	P	2015-11-11	2018-12-31
LONG-TERM CAPITAL LOSS- CMS STRUCTURED PRODUCTS FUND III LTD	P	2015-11-11	2018-12-31
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
9,563		15,205	-5,642
19,608			19,608
		331,540	-331,540
14,570			14,570

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-5,642
			19,608
			-331,540
			14,570

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ALAN AUFZIEN 350 PASSAIC AVENUE FAIRFIELD, NJ 07004	DIRECTOR 0 00	0	0	0
NORMA AUFZIEN 350 PASSAIC AVENUE FAIRFIELD, NJ 07004				
JONATHAN AUFZIEN 350 PASSAIC AVENUE FAIRFIELD, NJ 07004	DIRECTOR 0 00	0	0	0
LESLIE LEVINE 350 PASSAIC AVENUE FAIRFIELD, NJ 07004				
MEREDITH BAUER 350 PASSAIC AVENUE FAIRFIELD, NJ 07004	DIRECTOR 0 00	0	0	0
LISA AUFZIEN 7 MORAN ROAD WEST ORANGE, NJ 07052				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FRIENDS OF JAFFA INSTITUTE C/O DR E HARTMAN 171-06 76TH AVE FLUSHING, NY 11366		PC	DONATION	15,000
AMERICAN JEWISH COMMITTEE 165 EAST 56TH STREET NEW YORK, NY 100222746		PC	DONATION	5,000
AMERICAN TECHNION SOCIETY 7280 WEST PALMETTO PARK ROAD BOCA RATON, FL 33433		PC	DONATION	10,000
Total ► 3a				525,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANTI DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK, NY 10158		PC	DONATION	7,500
BOYS TOWN JERUSALEM FOUNDATION OF AMERICA INC 91 FIFTH AVENUE NEW YORK, NY 10003		PC	DONATION	1,000
CHANNEL 13 PUBIC BROADCASTING WNET 825 EIGHT AVENUE NEW YORK, NY 10019		PC	DONATION	200
Total ▶ 3a				525,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONGREGATION SHEARITH ISRAEL 8 WEST 70TH STREET NEW YORK, NY 10023		PC	DONATION	15,000
FRIENDS OF AMAL 199 MAIN STREET 7TH FLOOR WHITE PLAINS, NY 10601		PC	DONATION	10,000
JEWISH FAMILY SERVICE 199 SCOLES AVENUE CLIFTON, NJ 07012		PC	DONATION	30,000
Total ▶ 3a				525,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH NATIONAL FUND 42 EAST 69TH STREET NEW YORK, NY 10021		PC	DONATION	3,000
LUBAVITCH HOUSE UNIVERSITY OF PA 4032-34 SPRUCE ST PHILADELPHIA, PA 19104		PC	DONATION	25,000
NEW JERSEY SEEDS THE PEDDIE SCHOOL PO BOX 31 HIGHSTOWN, NJ 08520		PC	DONATION	15,000
Total ▶ 3a				525,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW YORK CITY CENTER 130 WEST 56TH STREET NEW YORK, NY 10018		PC	DONATION	150
NEW YORK PUBLIC LIBRARY 445 FIFTH AVENUE NEW YORK, NY 10016		PC	DONATION	180
PAPERMILL PLAYHOUSE 22 BROOKSIDE DR MILLBURN, NJ 07041		PC	DONATION	1,250
Total ▶ 3a				525,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PINE CREST SCHOOL 1501 NE 62ND STREET FORT LAUDERDALE, FL 33334		PC	DONATION	1,000
PRINCETON UNIVERSITYPO BOX 5357 PRINCETON, NJ 08543		PC	DONATION	25,000
PUBLIC RADIO WNYC 160 VARICK STREET NEW YORK, NY 10013		PC	DONATION	200
Total ► 3a				525,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SYMPHONY SPACE2537 BROADWAY NEW YORK, NY 10025		PC	DONATION	10,000
THANKS TO SCANDANAVIA 366 AMSTERDAM AVENUE NEW YORK, NY 10024		PC	DONATION	1,000
THE INVESTIGATIVE PROJECT ON TERRORISM 5505 CONNECTICUT AVE NW W SUITE 34 WASHINGTON, DC 20015		PC	DONATION	10,000
Total ▶ 3a				525,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE JEWISH MUSEUM 1109 FIFTH AVENUE NEW YORK, NY 101300010		PC	DONATION	5,000
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 433 FRANKLIN BUILDING PHILADELPHIA, PA 19104		PC	DONATION	25,000
UJA FEDERATION OF NY ONE INTREPID SQUARE WEST 46TH ST AT 12TH AVE NEW YORK, NY 10003		PC	DONATION	6,000
Total ▶ 3a				525,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VASSAR COLLEGEBOX 14 POUGHKEEPSIE, NY 12601		PC	DONATION	25,000
WASHINGTON INSTITUTE FOR NEAR EAST POLICY 1828 L STREET WASHINGTON, DC 20036		PC	DONATION	240,000
DC CENTER FOR THE LGBT COMMUNITY 2006 14TH STREET NW WASHINGTON, DC 20009		PC	DONATION	250
Total ▶ 3a				525,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH FUNDERS NETWORK 150 W 30TH STREET NEW YORK, NY 10001		PC	DONATION	850
BIRTHRIGHT ISRAEL FOUNDATION PO BOX 21615 NEW YORK, NY 10087		PC	DONATION	3,000
FRIENDS OF THE ROUNDABOUT THEATRE CO 231 WEST 39TH STREET NEW YORK, NY 10018		PC	DONATION	600
Total ▶ 3a				525,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH ADOPTION & FOSTER CARE OPTIONS INC 4200 N UNIVERSITY DRIVE SUNRISE, FL 33351		PC	DONATION	10,000
JEWISH FEDERATION OF NORTHERN NJ 50 EISENHOWER DRIVE PARAMUS, NJ 07652		PC	DONATION	180
JOHN HOPKINS UNIVERISTY 3400 NORTH CHARLES STREET BALTIMORE, MD 21218		PC	DONATION	10,000
Total ▶ 3a				525,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SUNRISE DAY CAMP15 NEIL COURT OCEANSIDE, NY 11572		PC	DONATION	1,000
CITY HARVEST575 EIGHTH AVEUE NEW YORK, NY 10018		PC	DONATION	2,000
DAUGHTERS OF MIRIAM 155 HAZEL ROAD CLIFTON, NJ 07011		PC	DONATION	1,000
Total ▶ 3a				525,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTER FOR JEWISH LIFE 15 WEST 16TH STREET NEW YORK, NY 10011		PC	DONATION	10,000
Total ▶ 3a				525,360

TY 2018 Accounting Fees Schedule**Name:** AUFZIEN FOUNDATION INC**EIN:** 22-2838652

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	6,468	6,468		0

TY 2018 Other Assets Schedule

Name: AUFZIEN FOUNDATION INC

EIN: 22-2838652

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INTEREST RECEIVABLE-TITAN CAPITAL	0	1,667	1,667

TY 2018 Other Decreases Schedule

Name: AUFZIEN FOUNDATION INC
EIN: 22-2838652

Description	Amount
BOOK-TAX DIFFERENCES FROM PASS-THRUS	5,968

TY 2018 Other Expenses Schedule

Name: AUFZIEN FOUNDATION INC

EIN: 22-2838652

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	25	25		0
INVESTMENT FEES	36,197	36,197		0
OTHER INCOME OR LOSS FROM PASS-THRU GEMS FUND 4 LP	-2,199	-2,199		0
OTHER INCOME OR LOSS FROM PASS-THRU GEMS FUND LP	2,195	2,195		0
OTHER INCOME OR LOSS FROM PASS-THRU GOLUB CAPITAL PARTNERS 11 ROLLOVER FLP	-17,103	-17,103		0
OTHER INCOME OR LOSS FROM PASS-THRU GOLUB CAPITAL PARTNERS 9 LP	-11,032	-11,032		0
OTHER INCOME OR LOSS FROM PASS-THRU GOLUB CAPITAL PARTNERS ROLLOVER FD 2	-5,271	-5,271		0
OTHER INCOME OR LOSS FROM PASS-THRU KLEIN ANDREWS RIDGE DE LLC	14,604	14,604		0
OTHER INCOME OR LOSS FROM PASS-THRU MERIDIAN REDEVELOPMENT VALUE FUND 1	-1,285	-1,285		0
OTHER INCOME OR LOSS FROM PASS-THRU NEW LEXINGTON ASSOCIATES II LP	60,419	60,419		0

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER INCOME OR LOSS FROM PASS-THRUS RODMAN PORTFOLIO I LP	56,630	56,630		0
OTHER INCOME OR LOSS FROM PASS-THRUS RODMAN WYOMISSING LP	8,882	8,882		0
OTHER INCOME OR LOSS FROM PASS-THRUS WHITEBOX COMBINED FUND	-53,341	-53,341		0
OTHER INVESTMENT EXPENSES	3,113	3,113		0
OTHER INCOME OR LOSS FROM PASS-THRUS RODMAN OLD CITY HALL LP	38,996	38,996		0
OTHER INCOME OR LOSS FROM PASS-THRUS RODMAN LANCASTER LP	141,646	141,646		0
OTHER INCOME OR LOSS FROM PASS-THRUS CMS STRUCTURED PRODUCTS III FUND	-12	-12		0

TY 2018 Other Increases Schedule**Name:** AUFZIEN FOUNDATION INC**EIN:** 22-2838652

Description	Amount
NON-TAXABLE DISTRIBUTIONS-CHARLES SCHWAB	932
NON-TAXABLE DISTRIBUTIONS-MERRILL LYNCH	117

TY 2018 Other Liabilities Schedule**Name:** AUFZIEN FOUNDATION INC**EIN:** 22-2838652

Description	Beginning of Year - Book Value	End of Year - Book Value
EXCHANGE- DUE TO ALAN AUFZIEN	0	105,680

TY 2018 Taxes Schedule**Name:** AUFZIEN FOUNDATION INC**EIN:** 22-2838652

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	1,221	1,221		0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491319011379	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to www.irs.gov/Form990 for the latest information			OMB No 1545-0047
					2018
Name of the organization AUFZIEN FOUNDATION INC				Employer identification number 22-2838652	

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization AUFZIEN FOUNDATION INC	Employer identification number 22-2838652
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Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ALAN AUFZIEN 350 PASSAIC AVENUE FAIRFIELD, NJ 07004	 \$ 50,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization AUFZIEN FOUNDATION INC	Employer identification number 22-2838652
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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