Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018

Name of foundation
Lighten Family Foundation

% Foundation Source

Number and street (or P O box number if mail is not delivered to street address)
Foundation Source 501 Silverside Rd

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
Wilmington, DE 198091377

A Employer identification number
20-8069108

B Telephone number (see instructions)
(800) 839-1754

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), *line 16*) ▶$ 4,618,980

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	0			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	2,324	2,324		
	4	Dividends and interest from securities	131,138	123,831		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	229,174			
	b	Gross sales price for all assets on line 6a 2,867,769				
	7	Capital gain net income (from Part IV, line 2)		229,174		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	362,636	355,329		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	38,587	38,587		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	5,437	1,537		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	15,869	844		15,025
	24	**Total operating and administrative expenses.** Add lines 13 through 23	59,893	40,968		15,025
	25	Contributions, gifts, grants paid	387,400			387,400
	26	**Total expenses and disbursements.** Add lines 24 and 25	447,293	40,968		402,425
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-84,657			
	b	**Net investment income** (if negative, enter -0-)		314,361		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	157,883	223,234	223,234
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,391,275	3,464,054	3,601,401
	c	Investments—corporate bonds (attach schedule)	482,792		
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	418,344	679,349	794,345
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	4,450,294	4,366,637	4,618,980
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	4,450,294	4,366,637	
	30	**Total net assets or fund balances** (see instructions)	4,450,294	4,366,637	
	31	**Total liabilities and net assets/fund balances** (see instructions)	4,450,294	4,366,637	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,450,294
2	Enter amount from Part I, line 27a	2	-84,657
3	Other increases not included in line 2 (itemize) ▶	3	1,000
4	Add lines 1, 2, and 3	4	4,366,637
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,366,637

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	Publicly-traded Securities			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,867,769		2,638,595	229,174
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				229,174
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	229,174
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	422,919	5,100,493	0 082917
2016	529,364	4,985,000	0 106191
2015	482,303	5,557,709	0 086781
2014	409,569	5,866,538	0 069814
2013	387,588	5,669,719	0 068361

2	**Total** of line 1, column (d)	2	0 414064
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 082813
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	5,078,737
5	Multiply line 4 by line 3	5	420,585
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3,144
7	Add lines 5 and 6	7	423,729
8	Enter qualifying distributions from Part XII, line 4 , ...	8	402,425

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	6,287
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2.	3	6,287
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	6,287
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018 — 6a: 5,731		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c:		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d.	7	5,731
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	556
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2019 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶DE			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶

14 The books are in care of ▶Foundation Source Telephone no ▶(800) 839-1754

Located at ▶501 Silverside Road Suite 123 Wilmington DE ZIP+4 ▶198091377

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No

			Yes	No
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?.	1c		No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?. ☐ Yes ☑ No

If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____

			Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☑ No

			Yes	No
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?*(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

				Yes	No
5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions		5b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over $50,000. ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions **3**	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities.		1a	4,215,203
b	Average of monthly cash balances.		1b	346,099
c	Fair market value of all other assets (see instructions).		1c	594,776
d	**Total** (add lines 1a, b, and c).		1d	5,156,078
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e		
2	Acquisition indebtedness applicable to line 1 assets.		2	0
3	Subtract line 2 from line 1d.		3	5,156,078
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	77,341
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	5,078,737
6	**Minimum investment return.** Enter 5% of line 5.		6	253,937

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.			1	253,937
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	6,287		
b	Income tax for 2018 (This does not include the tax from Part VI).	2b			
c	Add lines 2a and 2b.			2c	6,287
3	Distributable amount before adjustments Subtract line 2c from line 1.			3	247,650
4	Recoveries of amounts treated as qualifying distributions.			4	1,000
5	Add lines 3 and 4.			5	248,650
6	Deduction from distributable amount (see instructions).			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.			7	248,650

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	402,425
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	402,425
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions.	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	402,425

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7					248,650
2 Undistributed income, if any, as of the end of 2018					
a Enter amount for 2017 only.					
b Total for prior years 2016 , 2015 , 2014					
3 Excess distributions carryover, if any, to 2018					
a From 2013.	112,108				
b From 2014.	128,354				
c From 2015.	215,162				
d From 2016.	288,636				
e From 2017.	172,166				
f **Total** of lines 3a through e.		916,426			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ $ 402,425					
a Applied to 2017, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).					
d Applied to 2018 distributable amount.					248,650
e Remaining amount distributed out of corpus		153,775			
5 Excess distributions carryover applied to 2018 *(If an amount appears in column (d), the same amount must be shown in column (a))*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		1,070,201			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b Taxable amount —see instructions					
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions					
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . .		112,108			
9 **Excess distributions carryover to 2019.** Subtract lines 7 and 8 from line 6a		958,093			
10 Analysis of line 9					
a Excess from 2014. . . .	128,354				
b Excess from 2015. . . .	215,162				
c Excess from 2016. . . .	288,636				
d Excess from 2017. . . .	172,166				
e Excess from 2018. . . .	153,775				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2018	**(b)** 2017	**(c)** 2016	**(d)** 2015	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

William E Lighten

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	2,324	
4 Dividends and interest from securities			14	131,138	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	229,174	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				362,636	

13 Total. Add line 12, columns (b), (d), and (e) **13** 362,636

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	**1a(1)**		No
	(2) Other assets.	**1a(2)**		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		No
	(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		No
	(3) Rental of facilities, equipment, or other assets.	**1b(3)**		No
	(4) Reimbursement arrangements.	**1b(4)**		No
	(5) Loans or loan guarantees.	**1b(5)**		No
	(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2019-05-07	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
Jeffrey D Haskell				P01345770
Firm's name ▶ Foundation Source				Firm's EIN ▶
Firm's address ▶ One Hollow Ln Ste 212 Lake Success, NY 11042				Phone no (800) 839-1754

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Adrienne J Lighten Foundation Source 501 Silverside Rd Wilmington, DE 198091377	VP 1 0	0	0	0
Alexis N Lighten Foundation Source 501 Silverside Rd Wilmington, DE 198091377	VP 1 0	0	0	0
Christopher W Lighten Foundation Source 501 Silverside Rd Wilmington, DE 198091377	VP 1 0	0	0	0
Michael D Lighten Foundation Source 501 Silverside Rd Wilmington, DE 198091377	VP 1 0	0	0	0
William E Lighten Foundation Source 501 Silverside Rd Wilmington, DE 198091377	Pres, Dir, Sec 1 0	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CENTER CHAPEL MISSIONARY BAPTIST CHURCH PO BOX 18483 MEMPHIS, TN 38181	N/A	PC	General & Unrestricted	4,000
CITY OF NEW ROCHELLE - YOUTH BUREAU 515 N AVE NEW ROCHELLE, NY 10801	N/A	GOV	General & Unrestricted	1,000
FELLAS COLLEGE SCHOLARSHIP FUND 99 BAYEAU RD NEW ROCHELLE, NY 10804	N/A	PC	General & Unrestricted	400
Total . . . . ▶ **3a**				387,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FOUNDATION OF WESTCHESTER CLUBMEN INC 32 UNION SQ E STE 406 NEW YORK, NY 10003	N/A	PC	General & Unrestricted	1,000
GRACE BAPTIST CHURCH52 S 6TH AVE MT VERNON, NY 10550	N/A	PC	General & Unrestricted	25,000
LEGAL AID SOCIETY OF THE DISTRICT OF COLUMBIA 1331 H ST NW WASHINGTON, DC 20005	N/A	PC	General & Unrestricted	1,000
Total . . . . ▶ **3a**				387,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NAACP LEGAL DEFENSE AND EDUCATIONAL FUND INC 40 RECTOR ST 5TH FL NEW YORK, NY 10006	N/A	PC	General & Unrestricted	25,000
NEW ROCHELLE BASKETBALL ASSOCIATION INC 44 S BROADWAY WHITE PLAINS, NY 10601	N/A	PC	General & Unrestricted	1,000
NEW ROCHELLE FUND FOR EDUCATIONAL EXCELLENCE INC 265 CLOVE RD NEW ROCHELLE, NY 10801	N/A	PC	General & Unrestricted	1,000
Total . . . . ▶ **3a**				387,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NEW ROCHELLE POLICE FOUNDATION INC 475 N AVE NEW ROCHELLE, NY 10801	N/A	PC	General & Unrestricted	1,000
NEW YORK THEOLOGICAL SEMINARY 475 RIVERSIDE DR STE 500 NEW YORK, NY 10115	N/A	PC	General & Unrestricted	16,000
RETT SYNDROME RESEARCH TRUST INC 67 UNDER CLIFF RD TRUMBULL, CT 06611	N/A	PC	General & Unrestricted	1,000
Total . . . . ▶ **3a**				387,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
YALE UNIVERSITYPO BOX 208239 NEW HAVEN, CT 06520	N/A	PC	Janifer and William Lighten New Residential College Theater Project	250,000
YALE UNIVERSITYPO BOX 208239 NEW HAVEN, CT 06520	N/A	PC	Lighten Scholarship Fund at Yale for 1st Generation urban youth	60,000
Total . . . . ▶ **3a**				387,400

TY 2018 Depreciation Schedule

Name: Lighten Family Foundation

EIN: 20-8069108

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491133027849

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Expenditure Responsibility Statement

Name: Lighten Family Foundation

EIN: 20-8069108

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
STONE TRUST CORPORATION	680 WASHINGTON BLVD 10TH FL STAMFORD, CT 06901	2013-12-31	10,000	TO SUPPORT THE UNDERGRADUATE EDUCATION PROGRAM (INSTALLMENT 1 OF 5)	10,000	NO	11/5/2014		NONE NECESSARY
STONE TRUST CORPORATION	680 WASHINGTON BLVD 10TH FL STAMFORD, CT 06901	2014-11-03	10,000	TO SUPPORT THE UNDERGRADUATE EDUCATION PROGRAM (INSTALLMENT 2 OF 5)	10,000	NO	10/14/2015		NONE NECESSARY
STONE TRUST CORPORATION	680 WASHINGTON BLVD 10TH FL STAMFORD, CT 06901	2015-12-29	10,000	TO SUPPORT THE UNDERGRADUATE EDUCATION PROGRAM (INSTALLMENT 3 OF 5)	10,000	NO	11/15/2016		NONE NECESSARY
STONE TRUST CORPORATION	680 WASHINGTON BLVD 10TH FL STAMFORD, CT 06901	2016-11-21	10,000	TO SUPPORT THE UNDERGRADUATE EDUCATION PROGRAM (INSTALLMENT 4 OF 5)	10,000	NO	10/7/17		NONE NECESSARY
STONE TRUST CORPORATION	680 WASHINGTON BLVD 10TH FL STAMFORD, CT 06901	2017-10-19	10,000	TO SUPPORT THE UNDERGRADUATE EDUCATION PROGRAM (INSTALLMENT 5 OF 5)	10,000	NO	12/19/18		NONE NECESSARY

TY 2018 Investments Corporate Stock Schedule

Name: Lighten Family Foundation

EIN: 20-8069108

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ACCENTURE PLC	45,455	49,071
ADIDAS AG	13,848	12,834
ADOBE SYSTEMS, INC	10,433	19,683
AIA GROUP LTD ADR	19,746	18,906
ALPHABET INC CL A	34,307	37,619
AMADEUS IT HLDS SA	9,122	8,262
AMERICAN TOWER REIT INC	10,349	12,655
APTAR GROUP INC	4,808	5,832
ARTISAN PARTNERS ASSET MANAGEM	6,888	5,594
ASML HOLDING NV NY REG SHS	7,988	7,314
ASPEN TECHNOLOGY, INC	8,963	16,189
AT HOME CORP	9,126	28,085
ATLAS COPCO AB A SHS ADR	17,154	9,500
BLACKROCK HIGH YIELD BOND PORT	134,042	128,185
BLACKROCK INC	23,172	22,784
CANADIAN PACIFIC RAILWAY LTD	16,124	15,986
CDW CORP	12,276	22,127
CHR HANSEN HOLDINGS	11,592	11,758
CHUBB LIMITED	27,310	26,482
COMCAST CORP	31,956	30,543
COMMUNICAT SVS SLCT SEC SPDR E	23,741	20,475
COMPASS GROUP PLC ADR	14,787	14,149
CONSUMER DISCRETIONARY SELECT	23,227	21,584
COPART INC	11,601	20,928
CORE LABORATORIES	15,084	8,114
CRANE CO	8,735	9,744
CSL LTD	19,297	19,219
DANAHER CORP	13,412	15,571
DIAGEO PLC ADS	10,604	12,762
DONALDSON CO. INC	5,759	6,639

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DRIL QUIP INC	13,304	7,598
DSV UNSP ADR EACH REPR 0.5 ORD	16,338	13,740
ECOLAB INC	11,803	14,146
ESSILOR INTL ADR	16,282	15,158
ESTEE LAUDER COMPANIES INC	6,105	5,594
EXPERIAN GROUP LTD S/ADR	16,978	18,531
FACEBOOK INC	15,813	12,847
FACTSET RESH SYST INC	9,865	11,608
FINANCIAL SELECT SECTOR SPDR F	44,252	46,211
GEBERIT AG ADR	8,177	8,495
GLOBAL X FDS GLOBAL X MLP ETF	25,882	20,648
GRACO INC	10,802	15,819
GUGGENHEIM TOTAL RETURN BOND F	84,911	84,498
HDFC BANK LTD ADR	14,671	15,539
HENRY JACK & ASSOC INC	6,301	8,983
HEXAGON	17,770	13,712
HFF INC	9,796	10,777
HOME DEPOT INC	26,792	34,192
HONEYWELL INTL	13,921	14,797
ICON PLC - AMERICAN DEPOSITARY	11,274	12,017
INDUSTRIA DE DISENO	4,598	3,915
INTEL CORP	20,373	25,905
INTERCONTINENTAL EXCHANGE, INC	7,041	9,492
INVESCO FINANCIAL PREFERRED ET	37,980	37,758
INVESCO S&P SMALLCAP INFORMATI	25,120	22,224
ISHARE MSCI EMU INDX	28,230	22,438
ISHARES CORE MSCI EMERGING MAR	160,319	157,009
ISHARES DJ US HCIF	13,985	11,175
ISHARES JP MORGAN USD EM MKTS	38,183	38,135
ISHARES TRUST 0-5 YR INVT GRAD	36,190	36,355

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ISHARES TRUST RUSSELL 1000 GRO	126,188	162,066
ISHARES TRUST RUSSELL 1000 VAL	151,329	153,359
ISHARESLEHMAN 7-10YR	63,616	64,500
JOHNSON & JOHNSON	27,410	26,971
LINDE PLC COM	9,317	8,894
LOCKHEED MARTIN CORP	13,002	13,616
LOWES COMPANIES INC	8,836	10,529
LVMH MOET HENN UNSP	14,589	14,147
MANHATTAN ASSOCIATES INC	4,304	3,898
MARKETAXESS HOLDINGS, INC	9,422	12,045
MARSH AND MCLENNAN COMPANIES I	8,986	13,159
MCDONALD'S CORP	14,552	17,402
MEDTRONIC PLC	29,695	32,109
METTLER-TOLEDO INTL	13,467	13,008
MICROSOFT CORP	58,682	72,115
MOELIS AND COMPANY	11,916	8,011
MONDELEZ INTERNATIONAL INC	13,519	12,569
NESTLE S.A	14,776	14,897
NEXTERA ENERGY, INC	9,898	10,951
NOVARTIS AG ADR	11,675	13,386
NUVEEN HIGH YIELD MUNICIPAL BD	125,455	123,715
O'REILLY AUTOMOTIVE INC	8,774	12,396
OLD DOMINION FREIGHT LINES	9,852	17,289
PARKER HANNIFIN CP	10,494	8,948
PERNOD-RECARD SA	13,607	13,325
POOL CORP	10,073	13,824
PRICESMART, INC	12,037	8,747
PRIMERICA, INC	11,780	20,617
R L I CP	4,861	4,829
RBC BEARINGS INCORPORATED	6,530	10,881

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
RED HAT, INC	18,119	29,683
REPUBLIC SVCS INC	8,951	9,372
RESMED INC	8,732	9,223
RIGHTMOVE PLC ADR	18,045	17,037
RMB MENDON FINANCIAL SERVICES	24,568	20,773
ROCKWELL AUTOMATION INC	12,313	16,402
RYANAIR HOLDINGS PLC-ADR COM	9,142	5,279
SELECT SECTOR SPDR ENERGY FUND	51,252	52,418
SEMPER MBS TOTAL RETURN FUND I	231,576	227,771
SHOPIFY INC	11,905	13,707
SPDR S&P 500 ETF TRUST	93,188	86,222
SPDR S&P BIOTECH ETF	10,951	11,050
STERIS PLC	9,339	8,655
SUNCOR ENERGY INC	54	56
TAIWAN SEMICONDUCTOR MFG CO LT	18,411	15,096
TECHNOLOGY SPDR	22,092	20,763
TELEDYNE TECH INC	11,115	21,328
TENCENT HOLDINGS LIMITED	20,639	15,512
TEXAS INSTRUMENTS INC	9,568	14,175
THE COCA-COLA CO	19,411	20,692
THERMO FISHER SCIENTIFIC INC	11,178	16,113
TJX COMPANIES INC	9,635	10,872
TORO CO	8,097	8,494
UNION PACIFIC	7,585	10,920
UNITED TECHNOLOGIES CORP	22,227	22,574
UNITEDHEALTH GROUP INC	22,016	23,916
V F CORP	7,121	8,632
VANECK VECTORS HIGH-YIELD MUNI	24,169	24,660
VANGUARD FTSE DEVELOPED MARKET	258,338	240,926
VANGUARD MID-CAP GROWTH ETF	35,081	41,054

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VANGUARD MID-CAP VALUE INDEX	36,368	38,295
VANGUARD SHORT TERM CORPORATE	113,617	113,637
VANGUARD SM-CAP ETF	52,972	55,700
VISA INC	18,816	25,596
WABCO HOLDINGS INC	16,239	15,350
WAL-MART DE MEX V SP/ADR	10,217	10,256
WALT DISNEY HOLDINGS CO	18,403	19,079

TY 2018 Investments - Other Schedule

Name: Lighten Family Foundation

EIN: 20-8069108

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
A&Q GLOBAL DIVERSIFIED STRATEG		418,343	551,002
SKYBRIDGE MULT-ADVISOR HEDGE F		261,006	243,343

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491133027849

TY 2018 Other Expenses Schedule

Name: Lighten Family Foundation

EIN: 20-8069108

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	15,000			15,000
Bank Charges	844	844		
State or Local Filing Fees	25			25

TY 2018 Other Increases Schedule

Name: Lighten Family Foundation

EIN: 20-8069108

Description	Amount
RETURNED GRANT	1,000

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491133027849

TY 2018 Other Professional Fees Schedule

Name: Lighten Family Foundation

EIN: 20-8069108

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Services	38,587	38,587		

TY 2018 Taxes Schedule

Name: Lighten Family Foundation

EIN: 20-8069108

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF Estimated Tax for 2018	3,900			
Foreign Tax Paid	1,537	1,537		