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Form 990-PF

Department of the Treasury

Internal Revenue Service

As Filed Data -

DLN: 93491298005059

2018

OMB No 1545-0052

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public.

		► Go to <u>wi</u>	ww.irs.gov/Form990PF	for instructions an	d the	latest informa	ation.	pen to Public Inspection			
		ıdar year 2018, or tax year	beginning 01-01-20)18 , aı	nd er	ding 12-31-					
Name of foundation ALFRED R KVASNICKA TRUST						A Employer identification number					
AL	ALINED IN KVASHICKA TROST						20-6835598				
Number and street (or P O box number if mail is not delivered to street address) Room/suite BOX 83						B Telephone number (see instructions)					
		, state or province, country, and ZIP or , KS 67439	foreign postal code	1		C If exemption	application is pendin	g, check here			
G Ch	neck all	l that apply	☐ Initial return of a	former public charity		D 1. Foreign or	ganizations, check he	re 🗆			
		☐ Final return	Amended return				ganizations meeting				
		Address chang	ge 🔲 Name change			·	k here and attach co	· -			
H Ch	neck ty	pe of organization 🗹 Section 5	501(c)(3) exempt private	foundation			ındatıon status was t n 507(b)(1)(A), chec				
	Section	4947(a)(1) nonexempt charitable	e trust 🔲 Other taxable	e private foundation							
		et value of all assets at end	J Accounting method	☑ Cash ☐ Accru	ıal		ation is in a 60-month				
		rom Part II, col (c), ▶\$ 1,029,166	\square Other (specify) _			under sectio	n 507(b)(1)(B), chec	k here			
	ŕ	· <u>· · · · · · · · · · · · · · · · · · </u>	(Part I, column (d) must	be on cash basis)							
Pa	rt I	Analysis of Revenue and of amounts in columns (b), (c), and (•	(a) Revenue and expenses per	(b)	Net investment income	(c) Adjusted net	(d) Disbursements for charitable purposes			
		equal the amounts in column (a) (see	e instructions))	books		income	income	(cash basis only)			
	1	Contributions, gifts, grants, etc , schedule)	received (attach								
	2	Check ► ✓ If the foundation is sch B	not required to attach								
	3	Interest on savings and temporal	ry cash investments								
	4	Dividends and interest from secu	rities	32,158	<u> </u>	32,158	32,158				
	5a	Gross rents									
a)	b	Net rental income or (loss)									
Ĕ	6a	Net gain or (loss) from sale of as	sets not on line 10	30,104							
Revenue	b	Gross sales price for all assets or	<u>-</u>			20.104					
ă	7 8	Capital gain net income (from Pa Net short-term capital gain .	•			30,104					
	9	Income modifications						_			
	10a	Gross sales less returns and allow			-						
	ь		· ·								
	c	Gross profit or (loss) (attach scho	edule)								
	11	Other income (attach schedule)									
	12	Total. Add lines 1 through 11		62,262	!	62,262	32,158				
	13	Compensation of officers, directo	rs, trustees, etc	4,000		4,000	4,000	4,000			
	14	Other employee salaries and wag	jes								
es	15	Pension plans, employee benefits									
Su	16a	Legal fees (attach schedule) .		9 635	<u> </u>	635	635	635			
ă.	ь	Accounting fees (attach schedule)								
e	С	Other professional fees (attach se	chedule)								
Operating and Administrative Expenses	17	Interest									
<u> </u>	18	Taxes (attach schedule) (see inst	,	454		454	454	454			
<u>=</u>	19	Depreciation (attach schedule) ai	·								
Ę	20	Occupancy									
פ	21	Travel, conferences, and meeting									
<u>}</u> at	22	Printing and publications Other expenses (attach schedule		9€ . 27		27	27	17			
Ę	23	Other expenses (attach schedule Total operating and administr		27	-		2/	17			
era	24	Add lines 13 through 23		5,116	,	5,116	5,116	5,106			
o	25	Contributions, gifts, grants paid		22,975	-	3,110	3,110	22,975			
	26	Total expenses and disbursen						,			
		25		28,091	-	5,116	5,116	28,081			
	27	Subtract line 26 from line 12 Excess of revenue over expen	sees and								
	a	disbursements	ises allu	34,171							
	ь	Net investment income (if neg	,			57,146					
	С	Adjusted net income (if negative	ve, enter -0-)				27,042				

Form 990-PF (2018) Page 2							
Pa	rt II	Balance Sheets A	ttached schedules and amounts in the description column hould be for end-of-year amounts only (See instructions)	Beginning of year	End o	·	
	1	Cash—non-interest-b		(a) Book Value	(b) Book Value	(c) Fair Market Value	
	2		ry cash investments	25,769	21,946	21,946	
	3	Accounts receivable	· ·	22,7 22			
	•	Less allowance for de					
	4	Pledges receivable ►					
	•	Less allowance for de					
	5						
	6		officers, directors, trustees, and other				
	Ū		attach schedule) (see instructions)				
	7		s receivable (attach schedule)				
	•		oubtful accounts				
			ruse				
es l	8						
Assets	9	. ,	deferred charges				
۹	10a		nd state government obligations (attach schedule)	060 226	&l 1007.220	1 007 220	
	b	•	ate stock (attach schedule)	969,226	1,007,220	1,007,220	
	С	·	ate bonds (attach schedule)				
	11		uildings, and equipment basis >				
			epreciation (attach schedule)				
	12		ige loans				
	13	,	attach schedule)				
	14		equipment basis ▶				
			epreciation (attach schedule)				
	15		e ▶)				
	16	Total assets (to be o	completed by all filers—see the				
		instructions Also, see	e page 1, item I)	994,995	1,029,166	1,029,166	
	17	Accounts payable and	l accrued expenses				
	18	Grants payable .					
Liabilities	19	Deferred revenue .					
틀	20	Loans from officers, o	lirectors, trustees, and other disqualified persons				
ᅙ	21		notes payable (attach schedule)				
_	22	Other liabilities (descr	ribe ▶) [
	23	Total liabilities(add	lines 17 through 22)	0	0		
اہ		Foundations that fo	ollow SFAS 117, check here 🕨 🗌				
9		and complete lines	24 through 26 and lines 30 and 31.				
틸	24	Unrestricted					
찚	25	Temporarily restricted	±				
Fund Balances	26	Permanently restricte	d				
ᆲ		Foundations that de	o not follow SFAS 117, check here 🕨 🗹				
5		and complete lines	27 through 31.				
<u>چ</u>	27	Capital stock, trust pr	rıncıpal, or current funds	969,226	1,007,220		
Assets	28	Paid-in or capital surp	olus, or land, bldg , and equipment fund				
۲	29	Retained earnings, ac	cumulated income, endowment, or other funds	25,769	21,946		
Net	30	Total net assets or	fund balances (see instructions)	994,995	1,029,166		
	31	Total liabilities and	net assets/fund balances (see instructions) .	994,995	1,029,166		
Pa	rt III	Analysis of Cha	nges in Net Assets or Fund Balances				
1			lances at beginning of year—Part II, column (a), line	30 (must agree with	end-		
	-			-	1 . 1		

	31	Total Habilities and het assets/fund balances (see instructions) .		994,993	1,029,100		
Pa	Part III Analysis of Changes in Net Assets or Fund Balances						
1		net assets or fund balances at beginning of year—Part II, column (a), linear figure reported on prior year's return)				994,995	
2	Ente	r amount from Part I, line 27a			2	34,171	
3	Ոքիջ	r iberbache Bothine ingled la paora (teodica)			ן כ	·	

	n 990-PF (2018)	Page 4
Pa	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)	
1a	Exempt operating foundations described in section 4940(d)(2), check here \(\bigcup \) and enter "N/A" on line 1 Date of ruling or determination letter(attach copy of letter if necessary-see instructions)	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	571
	here ▶ ☑ and enter 1% of Part I, line 27b	
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12,	
	col (b) Thy Judor costion 511 (demostic section 4947/s)/(1) trusts and tayable foundations only. Others enter (0.)	_
}	The process of the section 2047/2011 trillers and tavable tollastions only lithous enter 11 1 2 1	
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	n 990-PF (2018)		Page 5
	rt VII-A Statements Regarding Activities (continued)		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		
	meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had		
	advisory privileges? If "Yes," attach statement See instructions	12	No
17	Pid the foundation comply with the public ineraction requirements for its applied returns and exemption application?	49	l
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orm	990-PF (2018)				F	age <b>6</b>
Pa	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required	(continue	ed)			
5a	During the year did the foundation pay or incur any amount to				Yes	No
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	✓ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry					
	on, directly or indirectly, any voter registration drive?	Yes	✓ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	✓ Yes	☐ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described					
	In section 4945(d)(4)(A)? See instructions	☐ Yes	✓ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or					
	educational purposes, or for the prevention of cruelty to children or animals?	Yes	✓ No			
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions des	cribed in				N
	Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions		·	5b		No
_	Organizations relying on a current notice regarding disaster assistance check here					
С	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the					
	tax because it maintained expenditure responsibility for the grant?	☐ Yes	∐ No			
c _	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on					
<b>6</b> a						
	a personal benefit contract?	Yes,	_√ No	l	L	
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	KAREN D THIELEN					
	310 APT F SUNNYDELL CIRCLE					
	SOUTH HUTCHINSON, KS 67505					

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".	
(a) Name and address of each nerson hald more than \$50,000 (b) Type of conuce (c) Compensati	ion
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Form	990-PF (2018)		Page <b>8</b>				
Part	X Minimum Investment Return (All domestic foundations must complete this part Foreign foundation	ıs,see	instructions )				
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,						
	purposes						
а	Average monthly fair market value of securities	1a	1,007,220				
b	Average of monthly cash balances	1b	21,946				
С	Fair market value of all other assets (see instructions)	1c	0				
d	<b>Total</b> (add lines 1a, b, and c)	1d	1,029,166				
e	Reduction claimed for blockage or other factors reported on lines 1a and						
	1c (attach detailed explanation)						
2	Acquisition indebtedness applicable to line 1 assets	2	0				
3	Subtract line 2 from line 1d	3	1,029,166				
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see						
	instructions)	4	15,437				
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,013,729				
6	Minimum investment return. Enter 5% of line 5	6	50,686				
Par	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations at	and cer	tain foreign				
	organizations check here   and do not complete this part )						
1	Minimum investment return from Part X, line 6	1	50,686				
2a	Tax on investment income for 2018 from Part VI, line 5						
ь	Income tax for 2018 (This does not include the tax from Part VI )						
C	Add lines 2a and 2b	2c	571				
3	Distributable amount before adjustments Subtract line 2c from line 1	3	50,115				
4	Recoveries of amounts treated as qualifying distributions	4					
5	Add lines 3 and 4	5	50,115				
6	Deduction from distributable amount (see instructions)	6					
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	50,115				
Pari	Part XII Qualifying Distributions (see instructions)						
1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes						
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	28,081				
b	Program-related investments—total from Part IX-B	1b					
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,						
	purposes	2					
3	Amounts set aside for specific charitable projects that satisfy the						
а	Suitability test (prior IRS approval required)	3a					
ь	Cash distribution test (attach the required schedule)	3b					
١	a reconstruction of the state o						

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

4

5

28,081

27,510

571

<b>2</b> a	Tax on investment income for 2018 from Part VI, line 5	2a	571		
b	Income tax for 2018 (This does not include the tax from Part VI )	2b			
С	Add lines 2a and 2b		 	2c	5
3	Distributable amount before adjustments Subtract line 2c from line 1		 	3	50,1

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

income Enter 1% of Part I, line 27b See instructions. . .

Adjusted qualifying distributions. Subtract line 5 from line 4.

4

5

6

	amounts unless otherwise indicated	Unrelated bu	isiness income	Excluded by section	512, 513, or 514	(e) Related or exemp
Program	n service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclusion code	<b>(d)</b> Amount	function income (See instructions
	and contracts from government agencies					
	rship dues and assessments					
	t on savings and temporary cash					
investn				14		
	nds and interest from securities			14		
	Ital Income or (loss) from real estate					
	ebt-financed property					
	ital income or (loss) from personal property					
Otherı	nvestment income					
	(loss) from sales of assets other than	Ι Τ				
invento	•					
	ome or (loss) from special events					
	orofit or (loss) from sales of inventory revenue a					
	evenue u					
е						
	al Add columns (b), (d), and (e)					
				17	3	
	Add line 12, columns (b), (d), and (e)				,	
(See w	orksheet in line 13 instructions to verify calcu	lations )			,	
(See wo	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below the foundation.	lations ) le Accomplish income is reporti	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribu	ted importantly to	)
(See wo art XV ne No.	Price	lations ) le Accomplish income is reporti	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribu	ted importantly to	)
(See wo art XV ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exposure the second to the foundation of	lations ) le Accomplish income is reporti	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribu	ted importantly to	)
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(See wo art XV ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exposure the second to the foundation of	lations ) le Accomplish income is reporti	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribu	ted importantly to	
(See wo art XV ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exposure the second to the foundation of	lations ) le Accomplish income is reporti	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribu	ted importantly to	
(See wo art XV ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exposure the second to the foundation of	lations ) le Accomplish income is reporti	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribu	ted importantly to	
(See wo art XV ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exposure the second to the foundation of	lations ) le Accomplish income is reporti	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribu	ted importantly to	
(See wo art XVI ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exposure the second to the foundation of	lations ) le Accomplish income is reporti	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribu	ted importantly to	
(See wo art XVI ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exposure the second to the foundation of	lations ) le Accomplish income is reporti	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribu	ted importantly to	
(See wo art XVI ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exposure the second to the foundation of	lations ) le Accomplish income is reporti	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribu	ted importantly to	
(See wo art XVI ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exposure the second to the foundation of	lations ) le Accomplish income is reporti	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribu	ted importantly to	
(See wo art XV ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exposure the second to the foundation of	lations ) le Accomplish income is reporti	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribu	ted importantly to	
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(See wo art XVI ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exposure the second to the foundation of	lations ) le Accomplish income is reporti	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribu	ted importantly to	
(See wo art XVI ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exposure the second to the foundation of	lations ) le Accomplish income is reporti	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribu	ted importantly to	
(See wo	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exposure the second to the foundation of	lations ) le Accomplish income is reporti	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribu	ted importantly to	
(See wo art XVI ine No. ▼	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exposure the second to the foundation of	lations ) le Accomplish income is reporti	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribu	ted importantly to	
(See wo	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exposure the second to the foundation of	lations ) le Accomplish income is reporti	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribu	ted importantly to	

Form 990-PF (2018) Page <b>13</b>							
Part XVII  Information Regarding Transfers To and Transactions and Relationships With Nonchar Exempt Organizations	itable						
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No				
a Transfers from the reporting foundation to a noncharitable exempt organization of							
(1) Cash	1a(1)		No				
(2) Other assets	1a(2)		No				
b Other transactions	16/13		N.				
(1) Sales of assets to a noncharitable exempt organization	1b(1) 1b(2)		No No				
To diases of assets from a fortenantable excinite organization.	<u> </u>						
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TY 2018 Investments Corporate	e Stock Schedule	
<b>Name:</b> A	LFRED R KVASNICKA TRUS	ST
EIN: 2	0-6835598	

DI N. 0240420000E0E0

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Investments Corporation Stock Schedule					
Name of Stock	End of Year Book Value	End of Year Fair Market Value			
STOCKS AND BONDS	1,007,220	1,007,220			

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
Name: ALFRED R KVASNICKA TRUST EIN: 20-6835598					
TY 2018 Legal Fees Schedule	e				
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LEGAL AND ACCTING FEES

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TY 2018 Other Expenses Schedule						
Name:	ALFRED R KVAS	SNICKA TRUST				
EIN:	20-6835598					
Other Expenses Schedule						
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		

SUPPLIES

efile GRAPHIC print - DO NOT PROC	CESS As Filed Data	-	DLN	N: 93491298005059
TY 2018 Taxes Schedule				
Name: ALFRED R KVASNICKA TRUST				
<b>EIN:</b> 20-6835598				
		1		1
Category	Amount	Net Investment	Adjusted Net	Disbursements
1	i i	Income	Income	for Charitable
		Income	Income	for Charitable Purposes
FOREGIN TAX PAID	15	Income 15	Income 15	