

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning

, 2018, and ending

, 20

Name of foundation

SEMROD FAMILY PRIVATE FOUNDATION

A Employer identification number

20-6754825

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see instructions)

333 COVE LANE

(239) 430-2560

City or town, state or province, country, and ZIP or foreign postal code

NAPLES, FL 34102

C If exemption application is pending, check here. ☐

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1 Foreign organizations, check here. ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here. ☐

I Fair market value of all assets at

J Accounting method ☒ Cash ☐ Accrual

end of year (from Part II, col (c), line 16) ▶ \$ 555,764.

☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☒ if the foundation is not required to attach Sch B.				
3 Interest on savings and temporary cash investments	67.	67.		
4 Dividends and interest from securities	10,106.	10,106.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	36,932.			
b Gross sales price for all assets on line 6a	395,566.			
7 Capital gain net income (from Part IV, line 2)		36,932.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	47,105.	47,105.		
13 Compensation of officers, directors, trustees, etc.	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)	7,276.	7,278.		
17 Interest				
18 Taxes (attach schedule) (see instructions)				
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH. 2	720.			
24 Total operating and administrative expenses. Add lines 13 through 23.	7,996.	7,278.		
25 Contributions, gifts, grants paid	36,750.			36,750.
26 Total expenses and disbursements. Add lines 24 and 25	44,746.	7,278.		36,750.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	2,359.			
b Net investment income (if negative, enter -0-)		39,827.		
c Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		31,141.	83,221.	
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) ATCH 3		342,014.	422,662.	523,561.
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation (attach schedule) ▶					
12	Investments - mortgage loans					
13	Investments - other (attach schedule) ATCH 4		162,390.	32,021.	32,203.	
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		535,545.	537,904.	555,764.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26, and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund		66,722.	66,722.	
	29	Retained earnings, accumulated income, endowment, or other funds		468,823.	471,182.	
	30	Total net assets or fund balances (see instructions)		535,545.	537,904.	
	31	Total liabilities and net assets/fund balances (see instructions)		535,545.	537,904.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	535,545.
2	Enter amount from Part I, line 27a	2	2,359.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	537,904.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	537,904.

Form 990-PF (2018)

Part IV Capital Gains and Losses for Tax on Investment Income(a) List and describe the kind(s) of property sold (for example, real estate,
2-story brick warehouse, or common stock, 200 shs MLC Co)(b) How
acquired
P - Purchase
D - Donation(c) Date acquired
(mo, day, yr)(d) Date sold
(mo, day, yr)

1 a SEE PART IV SCHEDULE

b

c

d

e

(e) Gross sales price

(f) Depreciation allowed
(or allowable)(g) Cost or other basis
plus expense of sale(h) Gain or (loss)
((e) plus (f) minus (g))

a

b

c

d

e

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69

(j) Adjusted basis
as of 12/31/69(k) Excess of col (i)
over col (j), if any(l) Gains (Col (h) gain minus
col (k), but not less than -0-) or
Losses (from col (h))

a

b

c

d

e

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 }

2

36,932.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).
If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in
Part I, line 8 }

3

0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	30,143.	591,906.	0.050925
2016	23,172.	508,003.	0.045614
2015	32,653.	595,897.	0.054796
2014	28,592.	566,375.	0.050482
2013	31,678.	595,223.	0.053220

2 Total of line 1, column (d) 2 0.255037

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by
the number of years the foundation has been in existence if less than 5 years 3 0.051007

4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 4 709,118.

5 Multiply line 4 by line 3. 5 36,170.

6 Enter 1% of net investment income (1% of Part I, line 27b). 6 398.

7 Add lines 5 and 6. 7 36,568.

8 Enter qualifying distributions from Part XII, line 4. 8 36,750.
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the
Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	398.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	
3	Add lines 1 and 2	3	398.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	398.
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	2,875.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	2,875.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,477.
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ☐ 2,477. Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions ☐ FL, NJ,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2018)

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14 The books are in care of ▶ T. JOSEPH SEMROD Telephone no ▶ 239-430-2560 Located at ▶ 333 COVE LANE NAPLES, FL ZIP+4 ▶ 34102		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	X

Form 990-PF (2018)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes	☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		
Organizations relying on a current notice regarding disaster assistance, check here	▶ ☐	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		
If "Yes" to 6b, file Form 8870		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes	☐ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 5		0.	0.	597.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

Form 990-PF (2018)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services ►

Part IX-A	Summary of Direct Charitable Activities
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	NONE	
2		
All other program-related investments See instructions		
3	NONE	
Total. Add lines 1 through 3		

Form **990-PF** (2018)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	672,589.
b	Average of monthly cash balances	1b	47,328.
c	Fair market value of all other assets (see instructions).	1c	
d	Total (add lines 1a, b, and c)	1d	719,917.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	719,917.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions).	4	10,799.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	709,118.
6	Minimum investment return. Enter 5% of line 5	6	35,456.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	35,456.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	398.
b	Income tax for 2018 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b.	2c	398.
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	35,058.
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4	5	35,058.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	35,058.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26.	1a	36,750.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	36,750.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions.	5	398.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	36,352.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Form 990-PF (2018)

Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				35,058.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.				
b Total for prior years 20 16 , 20 15 , 20 14				
3 Excess distributions carryover, if any, to 2018				
a From 2013				489.
b From 2014				1,615.
c From 2015				2,952.
d From 2016				
e From 2017				2,362.
f Total of lines 3a through e		7,418		
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 36,750.				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2018 distributable amount.				35,058.
e Remaining amount distributed out of corpus.	1,692			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	9,110.			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(q)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	489.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	8,621.			
10 Analysis of line 9				
a Excess from 2014	1,615.			
b Excess from 2015	2,952.			
c Excess from 2016				
d Excess from 2017	2,362.			
e Excess from 2018	1,692.			

Form 990-PF (2018)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section	☒	4942(j)(3) or	☐	4942(j)(5)
---	--	---------------	--------------------------	------------

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

C Qualifying distributions from Part XII, line 4 for each year listed .

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets. . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test-
enter 2/3 of minimum invest-
ment return shown in Part X,
line 6 for each year listed . . .

C "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (X)(B)(iii)

(3) Largest amount of support from an exempt organization. . . .

(4) Gross investment income .

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ATCH 6				
Total			3a	36,750.
b Approved for future payment				
ATCH 7				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions)
▼	

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|--|--|-------|----|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| | | | |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | | 1a(1) | X |
| (2) Other assets | | 1a(2) | X |
| b Other transactions | | | |
| (1) Sales of assets to a noncharitable exempt organization | | 1b(1) | X |
| (2) Purchases of assets from a noncharitable exempt organization | | 1b(2) | X |
| (3) Rental of facilities, equipment, or other assets | | 1b(3) | X |
| (4) Reimbursement arrangements | | 1b(4) | X |
| (5) Loans or loan guarantees | | 1b(5) | X |
| (6) Performance of services or membership or fundraising solicitations | | 1b(6) | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | 1c | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Sign Here   

Signature of officer or trustee _____ Date _____ Title _____

May the IRS discuss this return with the preparer shown below? See instructions ☐ Yes ☒ No

May the IRS discuss this return with the preparer shown below?

See instructions ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Firm's name ▶ DANIEL MCCARTY		11/13/19		P01474746
	Firm's address ▶ 3 WELLINGTON DRIVE LONG VALLEY, NJ		07853	Firm's EIN ▶	Phone no

ATTACHMENT 1FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INVESTMENT SERVICE CHARGES	7,276.	7,272.
TOTALS	<u>7,276.</u>	<u>7,278.</u>

ATTACHMENT 2FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
REIBURSED EXPENSES	597.
OTHER	123.
TOTALS	<u>720.</u>

ATTACHMENT 3FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
CORPORATE STOCK	422,662.	523,561.
TOTALS	<u>422,662.</u>	<u>523,561.</u>

FORM 990PF, PART II - OTHER INVESTMENTSATTACHMENT 4

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
MUTUAL FUNDS	32,021.	32,203.
TRADE RECEIVABLE		
TOTALS	<u>32,021.</u>	<u>32,203.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 5

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS		EXPENSE ACCT AND OTHER ALLOWANCES
			TO EMPLOYEE BENEFIT PLANS		
T. JOSEPH SEMROD 333 COVE LANE NAPLES, FL 34102	1.00				
JAYE SEMROD 333 COVE LANE NAPLES, FL 34102	1.00				
KELSEY SEMROD 2414 19TH STREET NW UNIT 35 WASHINGTON, DC 20009	1.00				
CHRISTOPHER SEMROD 48 MAGIE AVE. MILL VALLEY, CA 94941	1.00				597.
ELIZABETH SEMROD SUNDGREN 3648 ASHWORTH AVE. SEATTLE, WA 98103	1.00				
CATHERINE SEMROD 2501 34TH STREET BRADENTON, FL 34205	1.00				
GRAND TOTALS		0.	0.		597.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 6

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
MANASOTA ARC 3659 CORTEZ RD , W P.O. BOX 9292 BRADENTON, FL 34210	N/A PC		QUALIFYING DISTRIBUTION	
WELL WITHIN 1880 LIVINGSTON AVE , SUITE 103 WEST ST. PAUL, MN 55118	N/A PC		QUALIFYING DISTRIBUTION	
REX FOUNDATION P.O BOX 29608 SAN FRANCISCO, CA 94129	N/A PC		QUALIFYING DISTRIBUTION	
STARLIGHT CHILDRENS FOUNDATION 5757 WILSHIRE BLVD SUITE M100 LOS ANGELES, CA 90036	N/A PUBLIC		QUALIFYING DISTRIBUTION	
SARASOTA FILM SOCIETY, INC LAKEWOOD RANCH, FL 34202	N/A PUBLIC		QUALIFYING DISTRIBUTION	
KEY CHORALE P.O BOX 20613 SARASOTA, FL 34276	N/A PC		QUALIFYING DISTRIBUTION	2,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ALL FAITHS FOOD BANK 8171 BLAIKIE CT SARASOTA, FL 34240		N/A PC	QUALIFYING DISTRIBUTION	1,000.
142 THROCKMORTON THEATRE P.O. BOX 1058 MILL VALLEY, CA 94942		N/A PUBLIC	QUALIFYING DISTRIBUTION	
LOAVES & FISHES COMMUNITY DINNERS INC 151 N WARREN ST TRENTON, NJ 08608		N/A PC	QUALIFYING DISTRIBUTION	1,000
PAWS FOR A CAUSE 2708 FREEMAN MILL ROAD SUFFOLK, VA 23438		N/A PC	QUALIFYING DISTRIBUTION	
BOYS AND GIRLS CLUB OF HARTFORD 1500 BROAD STREET HARTFORD, CT 06106		N/A PUBLIC	QUALIFYING DISTRIBUTION	
BIG BROTHERS BIG SISTERS OF HARTFORD 30 LAUREL STREET SUITE 3 HARTFORD, CT 06106		N/A PUBLIC	QUALIFYING DISTRIBUTION	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHURCH WORLD SERVICE INC (CROP) ELKHART, IN 46515	N/A PUBLIC		QUALIFYING DISTRIBUTION	
FAMILY & CHILDRENS COUNCIL 500 EAST 4TH STREET SUITE 414 WATERLOO, IA 50703	N/A PUBLIC		QUALIFYING DISTRIBUTION	
UNIVERSITY OF OKLAHOMA OKLAHOMA, OK	N/A PUBLIC			
MEDIA MATTERS FOR AMERICA P.O. BOX 52155 WASHINGTON, DC 20091	N/A PC		QUALIFYING DISTRIBUTION	
ANIMAL REFUGEE CENTER FORT MYERS, FL 33911	N/A PUBLIC		QUALIFYING DISTRIBUTION	
ASPCA WASHINGTON, DC 20005	N/A PUBLIC		QUALIFYING DISTRIBUTION	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SARASOTA ORCHESTRA 709 N TAMiami TRAIL SARASOTA, FL 34236	N/A PC	QUALIFYING DISTRIBUTION	
CHILDHAVEN SEATTLE, WA 98122	N/A PUBLIC	QUALIFYING DISTRIBUTION	
HONOR SANCTUARY BRADENTON, FL 34210	N/A PUBLIC	QUALIFYING DISTRIBUTION	
ANNA E GAYLE RESOURCE CENTER BRADENTON, FL 34221	N/A PUBLIC	QUALIFYING DISTRIBUTION	
MT CARMEL MISSIONARY BAPTIST CHURCH MIAMI, FL 33147	N/A PUBLIC	QUALIFYING DISTRIBUTION	
HUMANE SOCIETY 2515 14 ST WEST BRADENTON, FL 34205	N/A PUBLIC	QUALIFYING DISTRIBUTION	

FORM 990-PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
HOPE FOR HAITI NAPLES, FL 34102	N/A PUBLIC		QUALIFYING DISTRIBUTION	
STUART COUNTY DAY SCHOOL 1200 STUART ROAD PRINCETON, NJ 08540	N/A PC		QUALIFYING DISTRIBUTION	
RESCUE MISSION OF TRENTON 98 CARROLL STREET TRENTON, NJ 08605	N/A PC		QUALIFYING DISTRIBUTION	
NCH MEDICAL CENTER 2539 CORVIEW AVE NORFOLK, VA 23504	NA PUBLIC		QUALIFYING DISTRIBUTION	
COLLIER SPAY NEUTER CLINIC 2544 NORTHBROOKE PLAZA NAPLES, FL 34119	NA PUBLIC		QUALIFYING DISTRIBUTION	
SUNCOAST PSP TO END HOMELESSNESS 1750 17TH STREET SARASOTA, FL 34234	NA PUBLIC		QUALIFYING DISTRIBUTION	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
SPIRIT ROCK MEDITATION CENTER 5000 SIR FRANCIS DRAKE BLVD WOODACRE, CA 94973	NA	PUBLIC	QUALIFYING DISTRIBUTION	500
PEACETREE FAMILY CAMP 210 W GORDON PIKE BLOOMINGTON, IN 47403	NA	PUBLIC	QUALIFYING DISTRIBUTION	
CENTER FOR BIOLOGICAL DIVERSITY PO BOX 710 TUCSON, AZ 85702	NA	PC	QUALIFYING DISTRIBUTION	
MANATEE EDUCATION FOUNDATION PO BOX 9069 BRADENTON, FL 34206	NA	PUBLIC	QUALIFYING DISTRIBUTION	
HUMANE SOCIETY OF MANATEE COUNTY 2515 14TH STREET WEST BRADENTON, FL 34205	NA	PUBLIC	QUALIFYING DISTRIBUTION	
100 CAMERAS	NA	PUBLIC	QUALIFYING DISTRIBUTION	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GUIDE DOGS FOR THE BLIND PO BOX 151200 SAN RAFAEL, CA 94915	NA PUBLIC	QUALIFYING DISTRIBUTIONS	
CANINE CASTAWAYS P O. BOX 3295 ARCADIA, AL 34265	N/A PUBLIC	QUALIFYING DISTRIBUTION	
CAPITAL AREA FOOD BANK 4900 PUERTO RICO AVE., NE WASHINGTON, DC 20017	N/A PUBLIC	QUALIFYING DISTRIBUTION	
ST. MARY'S CHURCH 701 LAWRENCEVILLE RD TRENTON, NJ 08548	N/A PUBLIC	QUALIFYING DISTRIBUTION	
CENTER FOR BIOLOGICAL DIVERSITY P O. BOX 710 TUCSON, AZ 85702-0710	N/A PUBLIC	QUALIFYING DISTRIBUTION	500
FAIRNESS AND ACCURACY IN REPORTING 124 WEST 30TH STREET NEW YORK, NY 10001	N/A PUBLIC	QUALIFYING DISTRIBUTION	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
UNITED CEREBAL PALSY 2203 30TH AVE. WEST BRADENTON, FL 34205	N/A	PUBLIC	QUALIFYING DISTRIBUTION	
KITCHEN ANGELS 1222 SILER ROAD SANTA FE, NM 87507	N/A	PC	QUALIFYING DISTRIBUTION	
HEART & SOUL ANIMAL SANCTUARY 369 MONTEZUMA AVE., #130 SANTA FE, NM 87501	N/A	PUBLIC	QUALIFYING DISTRIBUTION	
SAVE FRIEND TO HOMELESS ANIMALS 900 HERRONTOWN ROAD PRINCETON, NJ 08540	N/A	PC	QUALIFYING DISTRIBUTION	
LIVE WELL COLORADO 1490 LAFAYETTE STREET #404 DENVER, CO 80218	N/A	PUBLIC	QUALIFYING DISTRIBUTION	
PEACE EDUCATION AND ACTION CENTER P.O BOX 2540 SARASOTA, FL 34230	N/A	PUBLIC	QUALIFYING DISTRIBUTION	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
TELLURIDE SOCIETY FOR JAZZ P O. BOX 2132 TELLURIDE, CO 81435	N/A		QUALIFYING DISTRIBUTION	
TRENTON AREA SOUP KITCHEN 72 1/2 ESCHER STREET TRENTON, NJ 03605	N/A PC		QUALIFYING DISTRIBUTION	250
VOYAGER OUTWARD BOUND SCHOOL 179 ROBIE STREET EAST ST PAUL, MN 55107	N/A PC		QUALIFYING DISTRIBUTION	
GREENPEACE WASHINGTON, DC 20001	N/A		QUALIFYING DISTRIBUTION	
HOLISTIC MANAGEMENT INTERNATIONAL 5941 JEFFERSON STREET ALBUQUERQUE, NM 87109	N/A PC		QUALIFYING DISTRIBUTION	1,000
KINDRED SPIRITS 12600 N US HWY 27 OCALA, FL 34482	N/A		QUALIFYING DISTRIBUTION	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ESPANOLA VALLEY HUMAN SOCIETY 108 HAMM PARKWAY ESPANOLA, NM 87532	N/A PC	QUALIFYING DISTRIBUTION	250
WASHINGTON CEASE FIRE P O. BOX 20216 SEATTLE, WA 98102	N/A	QUALIFYING DISTRIBUTION	
FRANTZ COE ELEMENTARY 2424 7TH AVENUE W. SEATTLE, WA 98119	N/A	QUALIFYING DISTRIBUTION	
NO BARRIERS USA 420 S HOWES, SUITE B300 FT COLLINS, CO 80521	N/A	QUALIFYING DISTRIBUTION	
TRUCKEE CHARTER SCHOOL FOUNDATION P.O BOX 2179 TRUCKEE, CA 96160	N/A	QUALIFYING DISTRIBUTION	
POST PRISION EDUCATION PROGRAM 810 THIRD AVENUE SEATTLE, WA 98104	N/A	QUALIFYING INSTITUTION	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHILL FOUNDATION 80 INDUSTRIAL PARKWAY BURLINGTON, VT 05401	N/A PC		QUALIFYING DISTRIBUTION	
ANACOSTIA WATERSHED SOCIETY 4302 BALTIMORE AVE BLADENSBURG, MD 20719	N/A PC		QUALIFYING DISTRIBUTION	500
JOHNSON PARK PTO 285 ROSEDALE RD PRINCETON, NJ 08540	N/A PC		QUALIFYING DISTRIBUTION	250
JEWISH FAMILY & CHILDRENS SERVICES 707 ALEXANDER ROAD SUITE 102 PRINCETON, NJ 08540	N/A PC		QUALIFYING DISTRIBUTION	
QUIVIRA COALITION 1413 2ND STREET SANTA FE, NM 87505	N/A PC		QUALIFYING DISTRIBUTION	1,000.
PRINCETON GIRLS CHOIR P O BOX 145 PRINCETON, NJ 08540	N/A PC		QUALIFYING DISTRIBUTION	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
TRENTON CHILDRENS CHOIR 471 PARKWAY AVE TRENTON, NJ 08618	N/A PC		QUALIFYING DISTRIBUTION	
CENTURION MINISTRIES 1000 HERRONOWN ROAD PRINCETON, NJ 08540	N/A PC		QUALIFYING DISTRIBUTION	1,000.
PLANNED PARENTHOOD 1425 CREECH ROAD NAPLES, FL 34103	N/A PC		QUALIFYING DISTRIBUTION	6,000
FDN FIGHTING BLINDNESS P O BOX 449 PRINCETON, NJ 500	N/A PC		QUALIFYING DISTRIBUTION	
CEASE FIRE WASHINGTON 6664 E. GREENLAKE WAY SEATTLE, WA 98103	N/A PC		QUALIFYING DISTRIBUTION	250
WOMANSPLACE 1530 BRUNSWICK AVE LAWRENCEVILLE, NJ 08648	N/A PC		QUALIFYING DISTRIBUTION	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PEACE TREES VIETNAM 509 OLIVE WAY SUITE 1226 SEATTLE, WA 98101	N/A PC		QUALIFYING DISTRIBUTION	
INSTITUTE FOR ETHO MEDICINE 3241 N UNIVERSITY AVE PROVO, UT 84604	N/A PC		QUALIFYING DISTRIBUTION	1,000
NORTH CAROLINA OUTWARD BOUND SCHOOL 2582 RICEVILLE ROAD ASHEVILLE, NC 28805	N/A PC		QUALIFYING DISTRIBUTION	2,000
CENTRAL OKLAHOMA HUMANE SOCIETY 9300 N MAY AVENUE OKLAHOMA CITY, OK 73120	N/A PC		QUALIFYING DISTRIBUTION	
OKLAHOMA SUSTAINABILITY NETWORK ASSOC 517 NW 35TH OKLAHOMA CITY, OK 73118	N/A PC		QUALIFYING DISTRIBUTION	
THE FIRST TEE OF SANTA FE 1704B LLANO STREET SANTE FE, NM 87505	N/A PC		QUALIFYING DISTRIBUTION	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GREAT LAKES ACADEMY 8401 S SAGINAW AVE CHICAGO, IL 60617	N/A PC	QUALIFYING DISTRIBUTION	1,000.
NEW HAVEN URBAN RESOURCES INITIATIVE 195 PROSPECT STREET NEW HAVEN, CT 06511	N/A PC	QUALIFYING DISTRIBUTION	
ANADARKO HERITAGE MUSEUM P O BOX 114 ANDARKO, OK 73005	N/A PC	QUALIFYING DISTRIBUTION	
NO BARRIERS USA 420 S HOMES STREET NO B300 FORT COLLINS, CO 80521	N/A PC	QUALIFYING DISTRIBUTION	
CONNECTICUT FUND FOR THE ENVIRONMENT 900 CHAPEL STREET NEW HAVEN, CT 06510	N/A PC	QUALIFYING DISTRIBUTION	
SPROUT CREEK FARM 34 LAUER ROAD POUGHKEEPSIE, NY 12603	N/A PC	QUALIFYING DISTRIBUTION	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
URBAN RESOURCES INSTITUTE 195 PROSPECT STREET NEW HAVEN, CT 06511	N/A PC		QUALIFYING DISTRIBUTION	
EMERGE CT 560 ELLA T GRASSO BLVD NEW HAVEN, CT 06519	N/A PC		QUALIFYING DISTRIBUTION	
DUKE UNIVERSITY ALS RESEARCH CENTER PO BOX 90581 DURHAM, NC 27708-0581	N/A PC		QUALIFYING DISTRIBUTION	
AUDUBON OF THE WESTERN EVERGLADES 1020 8TH AVE STE 2 NAPLES, FL 34102	N/A PC		QUALIFYING DISTRIBUTION	1,000
ISLES 10 WOOD STREET TRENTON, NJ 08618	N/A PC		QUALIFYING DISTRIBUTION	
BREAT CANCER RESOURCE CENTER 50 PAUL ROBESON PRINCETON, NJ 08540	N/A PC		QUALIFYING DISTRIBUTION	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
TRINITY COUNSELING SERVICES 22 STOCKTON STREET PRINCETON, NJ 08540	N/A PC		QUALIFYING DISTRIBUTION	6,000
PROJECT 180 P O. BOX 25684 SARASOTA, FL 34277-2684	N/A PC		QUALIFYING DISTRIBUTION	
INTERNATIONAL MOUNTAIN EMPLOYERS CONNECTION P.O. BOX 3665 BOULDER, CO 80307	N/A PC		QUALIFYING DISTRIBUTION	1,500
SPAY FIRST PO BOX 20493 OKLAHOMA CITY, OK 73156	N/A PC		QUALIFYING DISTRIBUTION	1,000
THE EVERLADES FOUNDATION 18001 OLD CUTLER ROAD PALMETTO BAY, FL 33157	N/A PC		QUALIFYING DISTRIBUTION	1,000
TEENS RUN DC 2607 ABOWEN ROAD WASHINGTON, DC 20020	N/A PC		QUALIFYING DISTRIBUTION	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
ENVIRONMENTAL FILM FESTIVAL 1224 M STREET NW 301 WASHINGTON, DC 20005	N/A PC		QUALIFYING DISTRIBUTION	
COLORADO FOURTEENERS INITIATIVE 1600 JACKSON ST GOLDEN, CO 80401	N/A PC		QUALIFYING DISTRIBUTION	
FOOD AND WATER WATCH 1616 P STREET NW NO 300 WASHINGTON, DC 20036	N/A PC		QUALIFYING DISTRIBUTION	500
TRUSTEES FOR ALASKA ENDOWMENT FUND 1026 W 4TH AVE SUITE 201 ANCHORAGE, AK 99501	N/A EOF		QUALIFYING DISTRIBUTION	1,000
LENSIC PERFORMING ARTS CENTER 211 W SAN FRANCISCO ST SANTA FE, NM 87501	N/A PC		QUALIFYING DISTRIBUTION	500
ADVOCATES ABRCAD 9561 SATELLITE BOULEVARD ORLANDO, FL 32837	N/A PC		QUALIFYING DISTRIBUTION	1,500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
JUNTOS Y UNIDOS POR PUERTO RICO 1519 PONCE DE LEON AVE SAN JUAN, PR 00908	N/A	PC	QUALIFYING DISTRIBUTION	500
SANTA FE ANIMAL SHELTER & HUMANE SOCIETY 100 CAJA DEL RIO ROAD SANTA FE, NM 87507	N/A	PC	QUALIFYING DISTRIBUTION	250
MORRIS ANIMAL FOUNDATION 720 S COLORADO BOULEVARD DENVER, CO 80246	N/A	PF	QUALIFYING DISTRIBUTION	500
SELAH FREEDOM P O BOX 21415 SARASOTA, FL 34276	N/A	PC	QUALIFYING DISTRIBUTION	500
TIDEWELL HOSPICE 5955 RAND BOULEVARD SARASOTE, FL 34238	N/A	PC	QUALIFYING DISTRIBUTION	1,000.
SIERRA EXPEDITIONARY LEARNING SCHOOL PARENT TEACHE 11603 DONNER PASS ROAD TRUCKEE, CA 96161	N/A	PC	QUALIFYING DISTRIBUTION	500

TOTAL CONTRIBUTIONS PAID

36,750