

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

**Return of Private Foundation
 or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018

Name of foundation THE WILLIAM G POMEROY FOUNDATION		A Employer identification number 20-6572301
Number and street (or P O box number if mail is not delivered to street address) 492 E BRIGHTON AVE	Room/suite	B Telephone number (see instructions) (315) 913-4060
City or town, state or province, country, and ZIP or foreign postal code SYRACUSE, NY 13210		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 62,263,167	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	920,937			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	51,991	51,991		
	4 Dividends and interest from securities	1,127,803	1,127,803		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,165,479			
	b Gross sales price for all assets on line 6a	1,165,778			
	7 Capital gain net income (from Part IV, line 2)		1,165,479		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	-15,270	-15,270			
12 Total. Add lines 1 through 11	3,250,940	2,330,003			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	118,721	0		118,721
	14 Other employee salaries and wages	98,206	0		98,206
	15 Pension plans, employee benefits	30,106	0		30,106
	16a Legal fees (attach schedule)	16,476	0		16,476
	b Accounting fees (attach schedule)	11,255	8,441		2,814
	c Other professional fees (attach schedule)	3,304	0		3,304
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	76,668	3,242		20,320
	19 Depreciation (attach schedule) and depletion	3,251	0		
	20 Occupancy	27	0		27
	21 Travel, conferences, and meetings	7,785	0		7,785
	22 Printing and publications	4,249	0		4,249
	23 Other expenses (attach schedule)	56,785	108		56,677
	24 Total operating and administrative expenses. Add lines 13 through 23	426,833	11,791		358,685
	25 Contributions, gifts, grants paid	2,604,340			2,604,340
26 Total expenses and disbursements. Add lines 24 and 25	3,031,173	11,791		2,963,025	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	219,767				
b Net investment income (if negative, enter -0-)		2,318,212			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	15,435,778	12,715,238	12,715,238
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	1,374,387	1,506,166	1,506,166
	b Investments—corporate stock (attach schedule)	48,258,344	48,039,387	48,039,387
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ 16,947 Less accumulated depreciation (attach schedule) ▶ _____ 14,571	5,627	2,376	2,376
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	65,074,136	62,263,167	62,263,167	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	65,074,136	62,263,167	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	65,074,136	62,263,167		
31 Total liabilities and net assets/fund balances (see instructions) .	65,074,136	62,263,167		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	65,074,136
2 Enter amount from Part I, line 27a	2	219,767
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	65,293,903
5 Decreases not included in line 2 (itemize) ▶ _____	5	3,030,736
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	62,263,167

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a ENTERPRISE PRODUCTS PARTNERS L P	P		
b CAPITAL GAINS DIVIDENDS	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a		299	-299
b 1,165,778			1,165,778
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-299
b			1,165,778
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	1,165,479
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	1,767,767	59,629,805	0.029646
2016	1,505,820	35,210,853	0.042766
2015	1,279,183	30,389,607	0.042093
2014	1,086,019	26,296,104	0.041300
2013	870,752	21,457,501	0.040580

2 Total of line 1, column (d)	2	0.196385
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.039277
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	66,707,188
5 Multiply line 4 by line 3	5	2,620,058
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	23,182
7 Add lines 5 and 6	7	2,643,240
8 Enter qualifying distributions from Part XII, line 4	8	2,963,025

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes items like 'Exempt operating foundations', 'Domestic foundations that meet the section 4940(e) requirements', and 'Tax based on investment income'. Total amount owed is 121.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Questions include 'During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?' and 'Has the foundation engaged in any activities that have not previously been reported to the IRS?'. Includes 'Yes' and 'No' columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection requirements, and books in care.

Located at 492 E BRIGHTON AVE SYRACUSE NY ZIP+4 13210

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year 15

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. Yes No

Organizations relying on a current notice regarding disaster assistance check here.

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM G POMEROY 492 E BRIGHTON AVE SYRACUSE, NY 13210	TRUSTEE 10 00	0	0	0
SANDRA POMEROY 492 E BRIGHTON AVE SYRACUSE, NY 13210	TRUSTEE 2 00	0	0	0
PAULA MILLER 492 E BRIGHTON AVE SYRACUSE, NY 13210	EXECUTIVE DIRECTOR 36 00	79,371	15,114	0
DERYN POMEROY 492 E BRIGHTON AVE SYRACUSE, NY 13210	DIRECTOR OF STRATEGIC INITIATIVES 40 00	39,350	3,008	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	52,846,045
b	Average of monthly cash balances.	1b	14,876,988
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	67,723,033
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	67,723,033
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,015,845
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	66,707,188
6	Minimum investment return. Enter 5% of line 5.	6	3,335,359

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	3,335,359
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	23,182
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	23,182
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	3,312,177
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	3,312,177
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	3,312,177

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,963,025
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,963,025
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	23,182
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,939,843

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				3,312,177
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			2,916,769	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>2,963,025</u>				
a Applied to 2017, but not more than line 2a			2,916,769	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				46,256
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				3,265,921
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
WILLIAM G POMEROY

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
PAULA MILLER
492 E BRIGHTON AVE
SYRACUSE, NY 13210
(315) 913-4060

b The form in which applications should be submitted and information and materials they should include
APPLICATIONS MUST BE SUBMITTED ONLINE AT WWW.WGPFFOUNDATION.ORG

c Any submission deadlines
SUBMISSION DEADLINES VARY, REFER TO THE GUIDELINES AT WWW.WGPFFOUNDATION.ORG

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
RESTRICTIONS AND LIMITATIONS VARY, REFER TO WWW.WGPFFOUNDATION.ORG

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				
b <i>Approved for future payment</i>				
Total ▶ 3b				

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of
(1) Cash.
(2) Other assets.
b Other transactions
(1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization.
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Table with 4 columns: (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule
Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee
2019-09-04
Date

Title
May the IRS discuss this return with the preparer shown below (see instr)? Yes No

Paid Preparer Use Only
Print/Type preparer's name: MICHAEL J REILLY CPA
Preparer's Signature
Date: 2019-09-04
Check if self-employed
PTIN: P00435562
Firm's name: DANNIBLE & MCKEE LLP
Firm's EIN: 33-0996661
Firm's address: 221 SOUTH WARREN ST, SYRACUSE, NY 13202
Phone no: (315) 472-9127

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
1816 FARMINGTON QUAKER MEETINGHOUSE MUSEUM PO BOX 25053 FARMINGTON, NY 14425		PC	2018 PROFESSIONAL DEVELOPMENT GRANT	1,000
AFTON HISTORICAL SOCIETY PO BOX 142 AFTON, NY 13730		PC	2018 HISTORIC MARKER PROGRAM	1,100
ALASKA HISTORICAL SOCIETY PO BOX 100299 ANCHORAGE, AK 99510		PC	2018 CANAL MARKER PROGRAM	1,100
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALBANY FIREFIGHTERS MUSEUM 532 CENTRAL AVE ALBANY, NY 12206		PC	2018 PROFESSIONAL DEVELOPMENT GRANT	1,000
ALLEGANY AREA HISTORICAL ASSOCIATION 25 N SECOND ST PO BOX 162 ALLEGANY, NY 14706		PC	2018 HISTORIC MARKER PROGRAM	1,100
AMAGANSETT LIFE-SAVING & COAST GUARD STATION SOCIETY 160 ATLANTIC AVE PO BOX 51 AMAGANSETT, NY 11930		PC	2018 NATIONAL REGISTER PROGRAM, 2018 HISTORIC MARKER PROGRAM	1,563
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN POMEROY HISTORIC GENEALOGICAL ASSOCIATION 492 E BRIGHTON AVENUE SYRACUSE, NY 13210		POF	DONATION	40,000
AMERICAN RED CROSS 344 WEST GENESEE STREET SYRACUSE, NY 13202		PC	DONATION	500
AMITYVILLE HISTORICAL SOCIETY 170 BROADWAY AMITYVILLE, NY 11701		PC	2018 HISTORIC MARKER PROGRAM	1,100
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANDERSON FALLS HERITAGE SOCIETY 96 CLINTON STREET KEESEVILLE, NY 12944				
APHNYPO BOX 55 GROTON, NY 13073				
AURORA HISTORICAL SOCIETY PO BOX 427 OAKWOOD AVE E AURORA, NY 14052				
Total				2,604,340

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AUSTERLITZ HISTORICAL SOCIETY PO BOX 144 11550 STATE ROUTE 22 AUSTERLITZ, NY 12017		PC	2018 HISTORIC MARKER PROGRAM	4,240
BARRETT ART CENTER 55 NOXON ST POUGHKEEPSIE, NY 12601		PC	2018 NATIONAL REGISTER OF HISTORIC PLACES	1,094
BE THE MATCH FOUNDATION 500 NORTH 5TH STREET MINNEAPOLIS, MN 554011206		PC	DONATION	100,000
Total				2,604,340

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BMT INFONET 1548 OLD SKOKIE ROAD UNIT 1 HIGHLAND PARK, IL 60035		PC	SURVIVORSHIP SYMPOSIUM SPONSOR	10,000
BOY SCOUTS OF AMERICA TROOP 56 250 ENDERS AVENUE HOWES CAVE, NY 12090		PC	2018 HISTORIC MARKER PROGRAM	1,100
BUFFALO & ERIE COUNTY HISTORICAL SOCIETY 25 NOTTINGHAM COURT BUFFALO, NY 14216		PC	2018 HISTORIC MARKER PROGRAM	2,200
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAIRO HISTORICAL SOCIETY PO BOX 803 CAIRO, NY 12413		PC	2018 HISTORIC MARKER PROGRAM	1,060
CALDWELL PRESBYTERIAN CHURCH 71 MONTCALM ST LAKE GEORGE, NY 12845		PC	2018 NATIONAL REGISTER PROGRAM	1,094
CAMP DEWOLFE408 N SIDE ROAD WADING RIVER, NY 11792		PC	2018 NATIONAL REGISTER PROGRAM	1,094
Total				2,604,340

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARINGBRIDGE 2750 BLUE WATER ROAD SUITE 275 EAGAN, MN 55121		PC	DONATION	500
CENTRAL NEW YORK COMMUNITY FOUNDATION 431 EAST FAYETTE STREET SUITE 100 SYRACUSE, NY 13202		PC	DONATION	1,000,000
CHARLOTTE VALLEY PRESBYTERIAN CHURCH PO BOX 184 DAVENPORT, NY 13750		PC	2018 NATIONAL REGISTER PROGRAM	463
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHAUTAUQUA COUNTY HISTORIAN 1 N ERIE ST MAYVILLE, NY 14757		PC	2018 HISTORIC MARKER PROGRAM	1,100
CHITTENANGO LANDING CANAL BOAT MUSEUM 717 LAKEPORT ROAD CHITTENANGO, NY 13037		PC	DONATION	100
CHRIST CHURCH 407 E SENECA STREET MANLIUS, NY 13104		PC	2018 NATIONAL REGISTER PROGRAM	1,094
Total				2,604,340

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CINCINNATUS AREA HERITAGE SOCIETY PO BOX 264 CINCINNATUS, NY 13040		PC	2018 NATIONAL REGISTER PROGRAM	1,094
CITIZENS ADVOCATING MEMORIAL PRESERVATION PO BOX 303 ALLEGANY, NY 14706		PC	2018 HISTORIC MARKER PROGRAM	1,100
CITY OF GLENS FALLS42 RIDGE STREET GLENS FALLS, NY 12801		PC	2018 NATIONAL REGISTER PROGRAM	463
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITY OF HORNELL 82 MAIN STREET PO BOX 627 HORNELLS, NY 14843		PC	2018 HISTORIC MARKER PROGRAM	1,100
CITY OF ROCHESTER 30 CHURCH STREET ROCHESTER, NY 14614		PC	2018 HISTORIC MARKER PROGRAM	1,100
CLARKSON HISTORICAL SOCIETY PO BOX 600 CLARKSON, NY 14430		PC	2018 HISTORIC MARKER PROGRAM	1,100
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
COLUMBIA COUNTY HISTORICAL SOCIETY PO BOX 311 5 ALBANY AVENUE KINDERHOOK, NY 12106		PC	2018 NATIONAL REGISTER PROGRAM	463
CONGREGATION AGUDAS ACHIM 587 OLD RTE 17 PO BOX 714 LIVINGSTON MANOR, NY 12758		PC	2018 NATIONAL REGISTER PROGRAM	1,094
CORNWALL LIONSPO BOX 274 CORNWALL, NY 12518		PC	2018 HISTORIC MARKER PROGRAM	1,100
Total				2,604,340



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CORNWALL ON HUDSON VILLAGE HALL 325 HUDSON STREET CORNWALL ON HUDSON, NY 12520		PC	2018 HISTORIC MARKER PROGRAM	1,100
CRANDALL PUBLIC LIBRARY 251 GLEN STREET GLENS FALLS, NY 12801		PC	2018 LEGENDS AND LORE PROGRAM	1,100
CROUSE HEALTH FOUNDATION 736 IRVING AVENUE SYRACUSE, NY 13210		PC	3 NURSING AWARDS AND 2 SCHOLARSHIPS, TRIBUTE EVENING SPONSORSHIP, 4TH INSTALLMENT - CCC, ESD NAMING	767,500
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CROUSE HOSPITAL AUXILIARY 736 IRVING AVENUE SYRACUSE, NY 13210		PC	LIGHTS OF LOVE SPONSOR	1,000
CUNNEEN-HACKETT CULTURAL CENTER 9 VASSAR STREET POUGHKEEPSIE, NY 12601		PC	2018 NATIONAL REGISTER PROGRAM	1,094
DANA FARBER CANCER INSTITUTE 10 BROOKLINE PLACE DIVISION OF DEVELOPMENT FLOOR 6 BROOKLINE, MA 02445		PC	AML RESEARCH FUND	333,333
Total				2,604,340

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DAUGHTERS OF THE AMERICAN REVOLUTION - IRONDEQUOIT CHAPTER 138 TROUP ST ROCHESTER, NY 14608		PC	2018 NATIONAL REGISTER PROGRAM	1,094
DAUGHTERS OF THE AMERICAN REVOLUTION - MINISINK CHAPTER 82 CARDINAL DRIVE WASHINGTONVILLE, NY 10992		PC	2018 LEGENDS & LORE PROGRAM	1,060
DELAWARE COUNTY HISTORICAL ASSOCIATION 46549 STATE HIGHWAY 10 DELHI, NY 13753		PC	2018 CENTENNIAL MARKER PROGRAM	1,060
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ELMA HISTORICAL SOCIETY PO BOX 84 3011 BOWEN ROAD ELMA, NY 14059		PC	2018 HISTORIC MARKER PROGRAM	1,100
ERIE CANAL MUSEUM 318 ERIE BOULEVARD EAST SYRACUSE, NY 13202		PC	REVEALING HIDDEN COLLECTIONS PROJECT	80,000
EXPLORE & MORE CHILDREN'S MUSEUM 300 GLEED AVENUE EAST AURORA, NY 14052		PC	2018 HISTORIC MARKER PROGRAM	975
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FLY CREEK AREA HISTORICAL SOCIETY PO BOX 87 CEMETERY ROAD FLY CREEK, NY 13337		PC	2018 HISTORIC MARKER PROGRAM	4,400
FRIENDS OF FORT ONTARIO 1 E 4TH STREET OSWEGO, NY 13126		PC	2018 LEGENDS AND LORE PROGRAM	1,100
FRIENDS OF TACONIC STATE PARK PO BOX 222 COPAKE FALLS, NY 12517		PC	DONATION, 2018 NATIONAL REGISTER PROGRAM	1,194
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF WAVERLY CEMETARY PRESERVATION INC 7 ELLIOTT STREET WAVERLY, NY 14892		PC	2018 NATIONAL REGISTER PROGRAM	1,094
FRONTENAC HISTORICAL SOCIETY AND MUSEUM PO BOX 338 UNION SPRINGS, NY 13160		PC	2018 HISTORIC MARKER PROGRAM	1,100
GENOA HISTORICAL ASSOCIATION PO BOX 316 KING FERRY, NY 13081		PC	2018 HISTORIC MARKER PROGRAM	2,160
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIG HARBOR PENINSULA HISTORICAL SOCIETY 4121 HARBORVIEW DRIVE PO BOX 744 GIG HAROBR, WA 98332		PC	2018 NATIONAL REGISTER PROGRAM	1,149
GLEN HAVEN HISTORICAL SOCIETY 7325 FAIR HAVEN ROAD PO BOX 293 HOMER, NY 13077		PC	2018 NATIONAL REGISTER PROGRAM	463
GREECE HISTORICAL SOCIETY 595 LONG POND ROAD PO BOX 16249 ROCHESTER, NY 14612		PC	2018 HISTORIC MARKER PROGRAM	1,100
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GUSTAV STICKLEY HOUSE FOUNDATION INC 226 TEAL AVE 6017 SYRACUSE, NY 13217		PC	2018 NATIONAL REGISTER PROGRAM	463
HISTORIC CHERRY HILL 523 1/2 S PEARL ST ALBANY, NY 12202		PC	2018 NATIONAL REGISTER PROGRAM	1,094
HISTORIC NORTHAMPTON 46 BRIDGE STREET NORTHAMPTON, MA 01060		PC	2018 NATIONAL REGISTER PROGRAM	1,100
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HISTORICAL AMSTERDAM LEAGUE PO BOX 132 AMSTERDAM, NY 12010		PC	2018 HISTORIC MARKER PROGRAM	1,060
HISTORICAL SOCIETY OF DAUPHIN COUNTY 219 S FRONT STREET HARRISBURG, PA 17104		PC	2018 NATIONAL REGISTER PROGRAM	1,104
HISTORY CENTER OF NIAGARA 215 NIAGARA STREET LOCKPORT, NY 14094		PC	2018 HISTORIC MARKER PROGRAM	1,100
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOOSICK AREA PARTNERSHIP FOR PARENTS AND YOUTH 80 CHURCH STREET HOOSICK FALLS, NY 12090		PC	2018 NATIONAL REGISTER PROGRAM	1,094
HOOSICK TOWNSHIP HISTORICAL SOCIETY PO BOX 536 166 MAIN ST HOOSICK FALLS, NY 12090		PC	2018 HISTORIC MARKER PROGRAM, 2018 PROFESSIONAL DEVELOPMENT GRANT	2,060
HOPE FOR BEREAVED 4500 ONONDAGA BLVD SYRACUSE, NY 13219		PC	FULL PAGE AD FOR HOPE PROGRAM	350
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUDSON RIVER MILL MUSEUM 17 PINE STREET CORINTH, NY 12822		PC	2018 PROFESSIONAL DEVELOPMENT GRANT	1,000
HUGUENOT & NEW ROCHELLE HISTORICAL SOCIETY 20 SICARD AVENUE NEW ROCHELLE, NY 10804		PC	2018 HISOTRIC MARKER PROGRAM	1,100
JERVIS PUBLIC LIBRARY 613 N WASHINGTON ST ROME, NY 13440		PC	2018 NATIONAL REGISTER OF HISTORIC PLACES	1,094
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KANESTIO VALLEY NSDAR 7456 STATE ROUTE 54 BATH, NY 14810		PC	2018 HISTORIC MARKER PROGRAM	1,100
LANDMARK THEATRE 362 S SALINA STREET SYRACUSE, NY 13202		PC	2018 NATIONAL REGISTER PROGRAM	276
LEWIS COUNTY HISTORICAL SOCIETY 7552 S STATE STREET PO BOX 446 LOWVILLE, NY 13367		PC	2018 NATIONAL REGISTER PROGRAM	926
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LIVINGSTON COUNTY HISTORIAN 5 MURRAY HILL DRIVE MT MORRIS, NY 14510		PC	2018 HISTORIC MARKER PROGRAM	1,100
MAJORIE DIETER MASTIN HISTORICAL SOCIETY PO BOX 93 CANASERGA, NY 14822		PC	2018 LEGENDS & LORE PROGRAM, 2018 PROFESSIONAL DEVELOPMENT GRANT	2,060
MARROW NATION 3433 CARMICHAEL STREET PALM HARBOR, FL 34684		PC	BONE MARROW DRIVE	6,288
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MASTIC PENNINSULA HISTORICAL ASSOCIATION PO BOX 333 MASTIC, NY 11950		PC	2018 HISTORIC MARKER PROGRAM	1,100
MCMAHONRYAN CHILD ADVOCACY CENTER 601 EAST GENESEE STREET SYRACUSE, NY 13202		PC	100 HOLES FOR KIDS	500
MILLENS BAY UNION CHURCH 6940 BURHAM ROAD DEANSBORO, NY 13328		PC	2018 NATIONAL REGISTER PROGRAM	463
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOHAWK COUNTRY INC 115 CHAPEL PLACE AMSTERDAM, NY 12010		PC	DONATION	10,000
MONTEZUMA HISTORICAL SOCIETY PO BOX 476 MONTEZUMA, NY 13117		PC	2018 PROFESSIONAL DEVELOPMENT GRANT	1,000
MORRISVILLE PUBLIC LIBRARY PO BOX 37 83 E MAIN STREET MORRISVILLE, NY 13408		PC	2018 NATIONAL REGISTER PROGRAM	463
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MUSEUM ASSOCIATION OF NY 265 RIVER STREET TROY, NY 12180		PC	2018 EXHIBITOR MANY CONFERENCE	500
NATIONAL COLLABORATIVE FOR WOMEN'S HISTORY SITES PO BOX 1376 MOUNT LAUREL, NJ 08054		PC	4 NATIONAL WOMEN'S SUFFRAGE MARKERS	4,600
NEW SCOTLAND HISTORICAL ASSOCIATION 7 OLD SALEM ROAD VOORHEESVILLE, NY 12186		PC	2018 HISTORIC MARKER PROGRAM	1,100
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW WOODSTOCK REGIONAL HISTORICAL SOCIETY 2641 RAILROAD STREET PO BOX 45 NEW WOODSTOCK, NY 13122		PC	2018 HISTORIC MARKER PROGRAM	1,100
NEW YORK CULTURAL HERITAGE TOURISM NETWORK 43 CAROLINE ST CLYDE, NY 14433		PC	EXHIBIT TABLE ANNUAL SPRING CONFERENCE	50
NEW YORK FOLKLORE SOCIETY 129 JAY STREET SCHENECTADY, NY 12305		PC	LEGENDS AND LORE PROGRAM	2,000
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW YORK GENELOGICAL & BIOGRAPHICAL SOCIETY 36 WEST 44TH STREET 7TH FLOOR NEW YORK, NY 10036		PC	BOOTH EXHIBIT, FALL ANNUAL FUND CHALLENGE MATCH	10,150
NEW YORK STATE ARCHIVES PARTNERSHIP TRUST 9C49 CULTURAL EDUCATION CENTER ALBANY, NY 12230		PC	NEW YORK ARCHIVES MAGAZINE	2,000
NEWSTEAD HISTORICAL SOCIETY PO BOX 222 AKRON, NY 14001		PC	2018 HISTORIC MARKER PROGRAM	1,100
Total				2,604,340

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEWTOWN HISTORICAL SOCIETY 1883 STOCKHOLM STREET RIDGEWOOD, NY 11385		PC	2018 NATIONAL REGISTER PROGRAM	1,094
NIAGARA FRONTIER CHAPTER NRHS INC 111 OLIVER STREET PO BOX 1043 NORTH TONAWANDA, NY 14120		PC	2018 NATIONAL REGISTER PROGRAM	1,094
NORTH EAST HISTORICAL SOCIETY INC 75 MAIN STREET PO BOX 727 MILLERTON, NY 12546		PC	2018 HISTORIC MARKER PROGRAM	1,100
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NUNDA HISTORICAL SOCIETY 24 PORTAGE STREET NUNDA, NY 14517		PC	2018 HISTORIC MARKER PROGRAM	1,100
OHIO HISTORY CONNECTION 800 EAST 17TH AVENUE COLUMBUS, OH 43211		PC	OHIO HISTORICAL MARKERS (2), FLEMMOND & GREENWOOD, FOREST HILL PARK MARKER	7,320
ONONDAGA HISTORICAL ASSOCIATION 321 MONTGOMERY STREET SYRACUSE, NY 13202		PC	2 TIX MEDAL OF HONOR BREAKFAST, ELEVATOR REPAIR PROJECT, 2018 HISTORIC MARKER PROGRAM, SPONSORSHIP OF GLORIOUS WORKPLACES & AIRPORT GALA	25,400
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OSWEGO TOWN HISTORICAL SOCIETY 2320 COUNTY ROUTE 7 OSWEGO, NY 13126		PC	2018 HISTORIC MARKER PROGRAM	1,100
OWEGO HOSE TEAMS INC 461 E MAIN STREET OWEGO, NY 13827		PC	2018 HISTORIC MARKER PROGRAM	1,100
PINE GROVE CEMETARY ASSOCIATION 43 COUNTY RD 53 BALLSTON LAKE, NY 12019		PC	2018 HISTORIC MARKER PROGRAM	1,060
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PRESERVATION ASSOCIATION OF THE SOUTHERN TIER 21 NORTH DEPOT ST UNIT 1E BINGHAMTON, NY 13901		PC	2018 HISTORIC MARKER PROGRAM	1,100
QUILCENE HISTORICAL MUSEUM PO BOX 574 151 E COLUMBIA SY QUILCENE, WA 98376		PC	2018 NATIONAL REGISTER PROGRAM	1,149
REDWOOD HISTORICAL SOCIETY PO BOX 663 REDWOOD, NY 13679		PC	2018 HISTORIC MARKER PROGRAM	1,100
Total ▶ 3a				2,604,340

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
REFORMED CHURCH ON STATEN ISLAND 54 PORT RICHMOND AVENUE STATEN ISLAND, NY 10302		PC	2018 NATIONAL REGISTER PROGRAM	1,094
ROCHESTER INSTITUTE OF TECHNOLOGY 116 LOMB MEMORIAL DRIVE ROCHESTER, NY 14623		PC	2018 HISTORIC MARKER PROGRAM	1,100
ROME HISTORICAL SOCIETY 200 CHURCH STREET ROME, NY 13440		PC	2018 HISTORIC MARKER PROGRAM (2) WILLIAMS & CRAVEN	2,120
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALEM CHRISTIAN FELLOWSHIP CHURCH PO BOX 96 9586 BEAVER FALLS ROAD BEAVER FALLS, NY 13305		PC	2018 HISTORIC MARKER PROGRAM	1,100
SARAH'S GUEST HOUSE 100 ROBERTS AVENUE SYRACUSE, NY 13207		PC	25TH ANNIVERSARY QUILT	1,000
SARATOGA COUNTY 40 MCMASTER ST BALLSTON SPA, NY 12020		PC	2018 HISTORIC MARKER PROGRAM	1,100
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SCHUYLER COUNTY HISTORICAL SOCIETY 108 NORTH CATHERINE STREET MONTOUR FALLS, NY 14865		PC	2018 PROFESSIONAL DEVELOPMENT GRANT	1,000
SKANEATELES HISTORICAL SOCIETY MUSEUM THE CREAMERY 28 HANNUM ST SKANEATELES, NY 13152		PC	2018 PROFESSIONAL DEVELOPMENT GRANT	1,000
SONNENBERG GARDENS & MANSION STATE HISTORIC PARK 151 CHARLOTTE STREET CANANDAIGUA, NY 14424		PC	2018 NATIONAL REGISTER PROGRAM	1,094
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST PAUL'S EPISCOPAL CHURCH 58 3RD STREET TROY, NY 12180		PC	2018 NATIONAL REGISTER PROGRAM	463
STANFORD HISTORICAL SOCIETY PO BOX 552 BANGALL, NY 12506		PC	2018 HISTORIC MARKER PROGRAM	1,100
STATE THEATRE OF ITHACA INC 107 WEST STATE STREET ITHACA, NY 14850		PC	2018 NATIONAL REGISTER PROGRAM	463
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STEPHENTOWN HISTORICAL SOCIETY 4 STAPLES ROAD PO BOX 11 STEPHENTOWN, NY 12168				
STORYCORP 80 HANSON PLACE 2ND FLOOR BROOKLYN, NY 11217				
THE COLONIAL WILLIAMSBURG FOUNDATION PO BOX 1776 WILLIAMSBURG, VA 23187				
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE FIRST PRESBYTERIAN CHURCH 25 CHURCH STREET COOPERSTOWN, NY 13326		PC	2018 HISTORIC MARKER PROGRAM	2,160
THE HISTORICAL SOCIETY INC 1 GROVE STREET TARRYTOWN, NY 10591		PC	2018 PROFESSIONAL DEVELOPMENT GRANT	1,000
THE LONGWOOD SOCIETY FOR HISTORIC PRESERVATION PO BOX 550 MIDDLE ISLAND, NY 11953		PC	2018 HISTORIC MARKER PROGRAM	1,100
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE RESEARCH FOUNDATION FOR SUNY 223 HEWITT UNION SUNY OSWEGO OSWEGO, NY 13126		PC	2018 HISTORIC MARKER PROGRAM	2,120
THE SALVATION ARMY 677 SOUTH SALINA STREET SYRACUSE, NY 13202		PC	DOME DAY, CIVIC LUNCHEON	5,750
THE STANLEY THEATER 261 GENESEE STREET UTICA, NY 13501		PC	2018 NATIONAL REGISTER PROGRAM	463
Total				2,604,340

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE WOODSTOCK SCHOOL OF ART INC 2470 ROUTE 212 WOODSTOCK, NY 12498		PC	2018 NATIONAL REGISTER OF HISTORIC PLACES	1,094
TICONDEROGA HISTORICAL SOCIETY 6 MOSES CIRCLE TICONDEROGA, NY 12883		PC	2018 HISTORIC MARKER PROGRAM	1,060
TOWN HISTORIAN OF HYDE PARK 4383 ALBANY POST ROAD HYDE PARK, NY 12538		PC	2018 NATIONAL REGISTER PROGRAM	1,094
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF AMSTERDAM 283 MANNYS CORNERS ROAD AMSTERDAM, NY 12010		PC	2018 HISTORIC MARKER PROGRAM	1,100
TOWN OF BABYLON HISTORY MUSEUM 47 WEST MAIN STREET SUITE 2 BABYLON, NY 11704		PC	2018 HISTORIC MARKER PROGRAM	3,300
TOWN OF BROOKHAVEN ONE INDEPENDENCE HILL FARMINGVILLE, NY 11738		PC	2018 NATIONAL REGISTER PROGRAM	463
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
TOWN OF BURNS 10 MAIN STREET PO BOX 222 CANASERGA, NY 14822		PC	2018 NATIONAL REGISTER PROGRAM	1,094
TOWN OF CROWN POINT 17 MONITOR BAY ROAD CROWN POINT, NY 12928		PC	2018 HISTORIC MARKER PROGRAM	1,060
TOWN OF DEPEYSTER BOX 17 4399 CR 10 DEPEYSTER, NY 13633		PC	2018 HISTORIC MARKER PROGRAM	1,060
Total				2,604,340

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
TOWN OF EDEN2795 EAST CHURCH ST EDEN, NY 14057		PC	2018 HISTORIC MARKER PROGRAM	1,100
TOWN OF EPHRATAH HISTORICAL SOCIETY 3782 HWY 10 ST JOHNSVILLE, NY 13452		PC	2018 HISTORIC MARKER PROGRAM	1,060
TOWN OF ESSEX PO BOX 355 2313 MAIN STREET ESSEX, NY 12936		PC	2018 NATIONAL REGISTER PROGRAM	2,188
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF HEMPSTEAD 1 WASHINGTON ST HEMPSTEAD, NY 11550		PC	2018 NATIONAL REGISTER PROGRAM	1,094
TOWN OF HIGHLANDPO BOX 185 BARRYVILLE, NY 12719		PC	2018 HISTORIC MARKER PROGRAM, 2018 CANAL MARKER PROGRAM	2,160
TOWN OF HOMER31 N MAIN STREET HOMER, NY 13077		PC	2018 HISTORIC MARKER PROGRAM	1,100
Total				2,604,340

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF JERUSALEM 3817 ITALY HILL ROAD BRANCHPORT, NY 14418		PC	2018 HISTORIC MARKER PROGRAM	1,100
TOWN OF MACEDON32 MAIN STREET MACEDON, NY 14502		PC	2018 HISTORIC MARKER PROGRAM	1,100
TOWN OF MALTA1 BAYBERRY DRIVE MALTA, NY 12020		PC	2018 NATIONAL REGISTER PROGRAM	2,188
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF MAMAKATING 2948 ROUTE 209 WURTSBORO, NY 12790		PC	2018 HISTORIC MARKER PROGRAM	2,200
TOWN OF MARTINSBURG PO BOX 8 5405 CEMETERY ROAD MARTINSBURG, NY 13404		PC	2018 HISTORIC MARKER PROGRAM, 2018 LEGENDS AND LORE PROGRAM	2,160
TOWN OF MASSENA79 MAIN ST MASSENA, NY 13662		PC	2018 PROFESSIONAL DEVELOPMENT GRANT - CELINE PHILBERT CULTURAL, 2018 HISTORIC MARKER PROGRAM	2,100
Total				2,604,340

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF MIDDLESEX 1216 ROUTE 245 PO BOX 147 MIDDLESEX, NY 14507		PC	2018 HISTORIC MARKER PROGRAM	1,100
TOWN OF MORRISTOWN PO BOX 240 604 MAIN STREET MORRISTOWN, NY 13664		PC	2018 NATIONAL REGISTER PROGRAM	3,282
TOWN OF NEW HAVEN PO BOX 141 NEW HAVEN, NY 13121		PC	2018 HISTORIC MARKER PROGRAM	1,060
Total				2,604,340



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF NORTH HEMPSTEAD 220 PLANDOME ROAD MANHASSET, NY 11030		PC	2018 HISTORIC MARKER PROGRAM	1,100
TOWN OF NORTHAMPTON 412 SOUTH MAIN STREET NORTHVILLE, NY 12134		PC	2018 HISTORIC MARKER PROGRAM	1,100
TOWN OF ONONDAGA HISTORICAL SOCIETY 5020 BALL ROAD SYRACUSE, NY 13215		PC	2018 LEGENDS AND LORE PROGRAM, 2018 CHALLENGE GRANT FOR TECHNOLOGY EQUIPMENT	6,405
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF OSSIAN 4706 OSSIAN HILL ROAD DANSVILLE, NY 14437		PC	2018 HISTORIC MARKER PROGRAM	2,200
TOWN OF PORTER HISTORICAL SOCIETY 240 LOCKPORT ROAD PO BOX 168 YOUNGSTOWN, NY 14174		PC	2018 HISTORIC MARKER PROGRAM	1,100
TOWN OF SANDY CREEK 1992 HARWOOD DRIVE PO BOX 52 SANDY CREEK, NY 13145		PC	2018 HISTORIC MARKER PROGRAM	1,060
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF SARATOGA 12 SPRING STREET SCHUYLERVILLE, NY 12871		PC	2018 HISTORIC MARKER PROGRAM	1,060
TOWN OF SOUTHAMPTON 116 HAMPTON ROAD SOUTHAMPTON, NY 11968		PC	2018 HISTORIC MARKER PROGRAM	1,100
TOWN OF THOMPSON 4052 STATE ROUTE 42 MONTICELLO, NY 12701		PC	2018 HISTORIC MARKER PROGRAM	7,420
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF VAN BUREN 7575 VAN BUREN ROAD BALDWINVILLE, NY 13027		PC	2018 HISTORIC MARKER PROGRAM	1,100
TOWN OF WESTMORELAND STATION ROAD WESTMORELAND, NY 13490		PC	2018 HISTORIC MARKER GRANT	1,100
TRAIL WORKS INCPO BOX 43 WILLIAMSON, NY 14589		PC	2018 HISTORIC MARKER PROGRAM	1,100
Total				2,604,340



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRINITY MEMORIAL EPISCOPAL CHURCH 44 MAIN STREET BINGHAMTON, NY 13905		PC	2018 NATIONAL REGISTER PROGRAM	1,094
ULSTER COUNTY CLERKS OFFICE 244 FAIR STREET PO BOX 1800 KINGSTON, NY 12402		PC	2018 HISTORIC MARKER PROGRAM	1,100
UNADILLA HISTORICAL ASSOCIATION PO BOX 808 UNADILLA, NY 13849		PC	2018 PROFESSIONAL DEVELOPMENT GRANT	1,000
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VILLAGE OF BERGEN 11 N LAKE AVE BERGEN, NY 14416		PC	2018 NATIONAL REGISTER OF HISTORIC PLACES	1,094
VILLAGE OF BROCKPORT 127 MAIN STREET BROCKPORT, NY 14420		PC	2018 NATIONAL REGISTER PROGRAM	2,188
VILLAGE OF CLYDE 6 SOUTH PARK STREET CLYDE, NY 14433		PC	2018 HISTORIC MARKER PROGRAM	5,500
Total				2,604,340

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VILLAGE OF CORINTH 244 MAIN STREET CORINTH, NY 12822		PC	2018 HISTORIC MARKER PROGRAM	1,100
VILLAGE OF GOSHEN 27 MAIN STREET GOSHEN, NY 10924		PC	2018 NATIONAL REGISTER PROGRAM	1,094
VILLAGE OF LIVERPOOL 310 SYCAMORE STREET LIVERPOOL, NY 13088		PC	2018 NATIONAL REGISTER PROGRAM	2,188
Total ▶ 3a				2,604,340

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WALLKILL CEMETERY 155-160 MIDWAY ROAD MIDDLETOWN, NY 10940		PC	2018 HISTORIC MARKER PROGRAM	1,100
WAYNE ACTION FOR RACIAL EQUALITY 6923 ROTTERDAM ROAD SODUS, NY 14551		PC	2018 HISTORIC MARKER PROGRAM	1,100
WCNYPO BOX 2400 SYRACUSE, NY 13204		PC	SPONSORSHIP OF ERIE CANAL PAINT PASH	1,500
Total				2,604,340

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WESTCHESTER COUNTY HISTORICAL SOCIETY 2199 SAW MILL RIVER ROAD ELMSFORD, NY 10523		PC	2018 HISTORIC MARKER PROGRAM	1,060
YAKIMA VALLEY TRANSPORTATION COMPANY PO BOX 796 YAKIMA, WA 98907		PC	2018 NATIONAL REGISTER PROGRAM	1,149
Total ▶ 3a				2,604,340

TY 2018 Accounting Fees Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	11,255	8,441		2,814

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: THE WILLIAM G POMEROY FOUNDATION

EIN: 20-6572301

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
SOFTWARE	2015-07-10	10,000	8,333	SL	3 000000000000	1,667	0		
XEROX COPIER/PRINTER/FAX MACHINE	2016-12-14	6,947	2,987	200DB	5 000000000000	1,584	0		

TY 2018 Investments Corporate Stock Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AFLAC INC	236,912	236,912
ALLSCRIPTS HEALTHCARE SOLUTIONS	18,316	18,316
ALPHABET INC CAP STK CL A (GOOGL)	167,194	167,194
ALPHABET INC CAP STK CL C (GOOG)	165,698	165,698
ALTABA INC	23,176	23,176
AMAZON.COM, INC.	2,553,349	2,553,349
AMERICAN EXPRESS CO	19,064	19,064
ARCHER DANIELS MIDLAND	81,940	81,940
AT&T	37,787	37,787
AVNET INC	141,331	141,331
BRIGHTHOUSE FINL INC	10,241	10,241
CARNIVAL CORP PAIRED	59,160	59,160
CHEMOURS CO COM	183,994	183,994
CISCO SYS INC COM	324,975	324,975
COMMUNITY BK SYS INC	64,130	64,130
CORNING INC.	45,315	45,315
COSTCO WHOLESALE CORP	1,263,002	1,263,002
CVS HEALTH CORP COM	275,184	275,184
DELL TECHNOLOGIES	30,240	30,240
DISNEY WALT CO	54,825	54,825
DOWDUPONT INC COM	383,933	383,933
EBAY, INC.	606,312	606,312
ENTERPRISE GP HOLDINGS LP	362,544	362,544
EXELON CORP	90,065	90,065
EXXON MOBIL CORP.	525,063	525,063
FIDELITY BLUE CHIP	1,669,784	1,669,784
FIDELITY CONSERVATIVE INCOME BOND	3,017,275	3,017,275
FIDELITY EQUITY INCOME	50,585	50,585
FIDELITY EXPORT & MULTINATIONAL	1,187,531	1,187,531
FIDELITY GROWTH COMPANY	1,459,659	1,459,659

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FIDELITY GROWTH STRATEGIES FUND	349,924	349,924
FIDELITY HIGH INCOME	699,485	699,485
FIDELITY INT'L DISCOVERY	599,880	599,880
FIDELITY LATIN AMERICA	141,966	141,966
FIDELITY PURITAN	320,161	320,161
FIDELITY SELECT COMMUNICATION & EQUIPMENT PORT	82,373	82,373
FIDELITY SELECT HEALTHCARE	150,005	150,005
FIDELITY SELECT MEDICAL EQUIP& SYSTEM	810,079	810,079
FIDELITY SELECT SOFTWARE & COMPUTER	2,212,796	2,212,796
FIDELITY SELECT TECHNOLOGY	595,458	595,458
FIDELITY SELECT TELECOMM	33,210	33,210
FIDELITY SMALL CAP STOCK	210,949	210,949
FIDELITY SMALL CAP VALUE	1,114,826	1,114,826
FIDELITY STOCK SELECTOR	283,166	283,166
FIDELITY STRATEGIC REAL RETURN	33,160	33,160
FIDELITY VALUE	1,081,373	1,081,373
FORD MTR CO DEL COM	114,191	114,191
GARMIN LTD COM	63,320	63,320
GENERAL ELECTRIC CO	59,046	59,046
INTEL CORP	657,020	657,020
INTL BUSINESS MACH	466,047	466,047
ISHARES CORE S&P SMALLCAP ETF	970,480	970,480
ISHARES RUSSELL 2000 ETF	26,780	26,780
ISHARES TR GLB INFRASTR	19,690	19,690
ISHARES TRANSPORTATION AVERAGE ETF	528,032	528,032
JETBLUE AWYS CORP	277,838	277,838
JOHNSON & JOHNSON	245,195	245,195
JPMORGAN CHASE & CO	97,620	97,620
JUNIPER NETWORKS INC	26,910	26,910
LOEWS CORP	50,072	50,072

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MCDONALDS CORP.	195,327	195,327
METLIFE INC COM	151,922	151,922
MICROSOFT CORP	1,686,062	1,686,062
NBT BANCORP INC	120,512	120,512
NETAPP INC	161,109	161,109
NORTHERN TR CORP	234,052	234,052
PAYPAL HOLDINGS	1,984,524	1,984,524
PC CONNECTION INC	22,297	22,297
POWERSHARES QQQ	3,270,312	3,270,312
PROCTER & GAMBLE CO	18,384	18,384
QUANTA SERVICES	111,370	111,370
RESMED INC	478,254	478,254
RINGCENTRAL INC-CLASS A	32,976	32,976
RITCHIE BROS AUCTIONEERS	32,720	32,720
ROYAL CARIBBEAN CRUISES COM	723,646	723,646
SABRA HEALTH CARE REIT INC	21,276	21,276
SCHUMBERGER LIMITED COM	72,160	72,160
SECTOR SPDR TR SHS BEN INT ENERGY	779,960	779,960
SECTOR SPDR TR SHS BEN INT FINANCIAL	359,682	359,682
SECTOR SPDR TR SHS BEN INT TECHNOLOGY	650,790	650,790
SELECT SECTOR SPDR TR HEALTH CARE FORMERLY CONSUMER SVCS	441,201	441,201
SELECT SECTOR SPDR TR RL EST SEL SEC	65,503	65,503
SELECT SECTOR SPDR TR SHS BEN INT	343,536	343,536
SPDR DOW JONES INDL AVERAGE ETF TR UNIT SER 1	2,729,158	2,729,158
SPDR S&P 500 ETF TRUST UNIT SER 1 S&P	2,824,096	2,824,096
SPRINT NEXTEL CORP FON SHS	3,044	3,044
STURM RUGER & CO INC	58,542	58,542
SYMANTEC CORP	4,232	4,232
TARGET CORP COM	112,353	112,353
TECH DATA CORP COM	65,448	65,448

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
TJX COMPANIES INC	814,268	814,268
TOYOTA MOTOR CORP ADR-EACH REP 2 ORD	313,416	313,416
TRANSOCEAN LIMITED COM	6,940	6,940
UNITED STATES NATURAL GAS FUND LP UNIT	9,266	9,266
UNITEDHEALTH GROUP	772,272	772,272
VENTAS INC	269,514	269,514
VERIZON COMMUNICATIONS	455,382	455,382
WALMART STORES	214,245	214,245

TY 2018 Investments Government Obligations Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301**US Government Securities - End
of Year Book Value:**

1,506,166

**US Government Securities - End
of Year Fair Market Value:**

1,506,166

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

**TY 2018 Land, Etc.
Schedule****Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
SOFTWARE	10,000	10,000	0	
XEROX COPIER/PRINTER/FAX MACHINE	6,947	4,571	2,376	

TY 2018 Legal Fees Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	16,476	0		16,476

TY 2018 Other Decreases Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301

Description	Amount
UNREALIZED LOSS ON SECURITIES HELD	3,030,728
NONDEDUCTIBLE EXPENSES	8

TY 2018 Other Expenses Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMMUNICATIONS EXPENSE	1,311	0		1,311
DUES & SUBSCRIPTIONS	1,142	0		1,142
OFFICE EXPENSE	4,167	0		4,167
OUTSIDE SERVICES	13,225	0		13,225
INVESTMENT FEES	108	108		0
INSURANCE EXPENSE	4,375	0		4,375
WEBSITE	11,828	0		11,828
POSTAGE & SHIPPING	2,797	0		2,797
MEALS	2,303	0		2,303
ADVERTISING	9,572	0		9,572

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONTINUING EDUCATION	4,207	0		4,207
MEMBERSHIP FEES	1,750	0		1,750

TY 2018 Other Income Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ENTERPRISE PRODUCTS PARTNERS L P	-15,270	-15,270	-15,270

TY 2018 Other Professional Fees Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL ADMINISTRATIVE FEES	3,304	0		3,304

TY 2018 Taxes Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	53,106	0		0
FOREIGN TAX PAID	3,242	3,242		0
PAYROLL TAXES	18,820	0		18,820
NYS FILING FEE	1,500	0		1,500

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Go to www.irs.gov/Form990 for the latest information

OMB No 1545-0047
2018

Name of the organization
THE WILLIAM G POMEROY FOUNDATION

Employer identification number
20-6572301

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE WILLIAM G POMEROY FOUNDATION	Employer identification number 20-6572301
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Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WILLIAM G POMEROY 3355 SENTINEL HEIGHTS ROAD LAFAYETTE, NY 13084	\$ 920,937	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>

Name of organization THE WILLIAM G POMEROY FOUNDATION	Employer identification number 20-6572301
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Part II Noncash Property
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(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	SECURITIES	\$ 720,937	2018-12-26
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization THE WILLIAM G POMEROY FOUNDATION	Employer identification number 20-6572301
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____