Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information.

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Department of the Treasury Internal Revenue Service For calendar year 2018 or tax year beginning , and ending A Employer identification number Name of foundation THE HENRY E. BECKER AND PAULINE S. 20-6297485 BECKER CHARITABLE FOUNDATION Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 4700 BAY SHORE ROAD 941-355-3448 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here 34234 SARASOTA, FL D 1 Foreign organizations, check here G Check all that apply: Initial return Initial return of a former public charity Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach computation Address change Name change Section 501(c)(3) exempt private foundation H Check type of organization: If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust _____ Other taxable private foundation under section 507(b)(1)(A), check here 1 Fair market value of all assets at end of year | J Accounting method: X Cash If the foundation is in a 60-month termination Other (specify) (from Part II, col (c), line 16) under section 507(b)(1)(B), check here (Part I, column (d) must be on cash basis) ▶\$ <u>27,932,083.</u> Part | Analysis of Revenue and Expenses (d) Disbursements (c) Adjusted net (a) Revenue and (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable purposes (cash basis only) expenses per books income ıncome N/A 80,452 Contributions, gifts, grants, etc., received if the foundation is not required to attach Sch. B. Interest on savings and temporary cash investments 2,678 2,678 STATEMENT 831,519 538,666 STATEMENT Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 383,953 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 8a 608,216. 383,953 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Ö Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 298,602 925,297 12 Total Add lines 1 through 11 0. 13 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 8,320 b Accounting fees STMT 3 0. 8,320. c Other professional fees 17 Interest 66,948 0. STMT 4 0. 18 Taxes 19 Depreciation and depletion 20 Оссиралсу 21 Travel, conferences, and meetings and 22 Printing and publications 715 715 STMT 5 0. 23 Other expenses Operating 24 Total operating and administrative 75,983 715 8,320. expenses Add lines 13 through 23 828,540 828,540. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements 904,523 Add lines 24 and 25 715 836,860. 27 Subtract line 26 from line 12. 394,079 8 Excess of revenue over expenses and disbursements 924,582 b Net investment income (if negative, enter -0-) N/AC Adjusted net income (if negative, enter -0-)

823501 12-11-18 LHA For Paperwork Reduction Act Notice, see instructions

Form 990-PF (2018) (77)2

THE HENRY E. BECKER AND PAULINE S. BECKER CHARITABLE FOUNDATION

For	m 99	90-PF (2018) BECKER CHARITABLE FOUND	ATION	20-6297485 Page 2					
	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	year				
	art	Balance Sneets column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value				
	1	Cash - non-interest-bearing							
		Savings and temporary cash investments	2,512,385.	1,707,563.	<u>1,707,563.</u>				
	3	Accounts receivable >							
		Less: allowance for doubtful accounts							
	4	Pledges receivable							
	_	Less: allowance for doubtful accounts							
	5	Grants receivable							
	6	Receivables due from officers, directors, trustees, and other							
	7	disqualified persons Other notes and loans receivable							
	'	Less: allowance for doubtful accounts							
w	ρ	Inventories for sale or use							
Assets	9	Prepaid expenses and deferred charges		-					
As	1 -	Investments - U.S. and state government obligations STMT 6	5,652,509.	6,057,822.	6,002,072.				
		Investments - corporate stock STMT 7	6,141,519.		16,058,471.				
		Investments - corporate bonds STMT 8	1,187,955.	1,780,578.	1,581,130.				
	11	Investments - land, buildings, and equipment basis							
		Less accumulated depreciation							
	12	Investments - mortgage loans							
	13	Investments - other STMT 9	2,603,533.	2,603,672.	2,582,847.				
	14	Land, buildings, and equipment basis ▶	İ						
		Less accumulated depreciation							
		Other assets (describe ►)							
	16	Total assets (to be completed by all filers - see the	40 00 - 004						
_	 	instructions. Also, see page 1, item I)	18,097,901.	18,491,980.	27,932,083.				
		Accounts payable and accrued expenses							
	18	Grants payable							
Liabilities	19	Deferred revenue							
ij	20	Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable	·····	·					
Ë	22								
									
	23	Total liabilities (add lines 17 through 22)	0.	0.					
		Foundations that follow SFAS 117, check here							
		and complete lines 24 through 26, and lines 30 and 31							
ces	24	Unrestricted							
Fund Balance	25	Temporarily restricted							
Ä	26	·							
Ĕ		Foundations that do not follow SFAS 117, check here							
o.		and complete lines 27 through 31.							
	27	Capital stock, trust principal, or current funds	0.	0.					
Net Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	10 007 001	0.					
et A	29	Retained earnings, accumulated income, endowment, or other funds	18,097,901.	18,491,980.	· · · · · · · · · · · · · · · · · · ·				
Ž	30	Total net assets or fund balances	18,097,901.	18,491,980.					
	31	Total !:abilities and net assets/fund balances	18,097,901.	18,491,980.					
_				10,491,900					
P	art	Analysis of Changes in Net Assets or Fund B	alances						
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30						
		st agree with end-of-year figure reported on prior year's return)		1	18,097,901.				
2		r amount from Part I, line 27a		2	394,079.				
3	Othe	r increases not included in line 2 (itemize)		3	0.				
4	Add	lines 1, 2, and 3		4	18,491,980.				
5	Decr	eases not included in line 2 (itemize)		5	0.				
<u>6</u>	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	18,491,980.				
	Form 990-PF (2018)								

F	Part IV Capital Gains a	and Losses for Tax on In	vestment	Income							
(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co)								acquired lay, yr.)	(d) Date sold (mo., day, yr.)		
18											
_t	SEE ATTACHED	STATEMENT									
	C	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·							
	d		•		-						
_	<u> </u>	(D.D.,,,,,,,	4.50		_	Γ	L			<u> </u>	—
_	(e) Gross sales price	(f) Depreciation allowed (or allowable)	\ \ \ \ \ \ \	st or other basis expense of sale					lain or (loss s (f) minus		
_6	a										
_	b										
	C	··· -·· ·									
	600 016			224 26						202 05	
_				224,26	3.					383,95	<u>s</u> .
	Complete only for assets showing	g gain in column (h) and owned by					col.	Gains (U (k) but	Col. (h) gain not less tha	minus n -0-) or	
_	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	, , ,	cess of col. (1) col. (j), if any					(from col.		
_;	а										
_	<u>b</u>					ì					
_	C						··				
_(d									202 05	
_	e				_		I			383,953	<u>s.</u>
2	Capital gain net income or (net cap	oital loss) $\begin{cases} If gain, also enter \\ If (loss), enter -0 \end{cases}$			}	2				383,95	3.
3	Net short-term capital gain or (loss	s) as defined in sections 1222(5) an	ıd (6) [.]								
	If gain, also enter in Part I, line 8, o				Ì						
_	If (loss), enter -0- in Part I, line 8	1 0 10 10 10 10 10 10 10 10 10 10 10 10	B - 1			3			N/A	·	
_		nder Section 4940(e) for					nent inc	ome			
(F	or optional use by domestic private	foundations subject to the section 4	1940(a) tax on	i net investment ir	ncom	e.)					
lf	section 4940(d)(2) applies, leave th	is part blank.									
				Alex bees as						Yes X	
	as the foundation liable for the secti "Yes," the foundation doesn't qualify			•	1007					L Yes LAJI	10
<u>"</u>		ach column for each year; see the ir			ntries				-		_
÷	(a)	(b)		, , , , , , , , , , , , , , , , , , ,	(c)			T		(d)	_
	Base periód years Calendar year (or tax year beginnin	المرام مشربك أعرام بالمسام معمور برام الأ	tributions	Net value of no			use assets		Distrit	bùtión ratio vided by col (c))	
	2017	 	2,430.		2.6	. 42	6,968		(00 (0) 0.	.0284	72
_	2016		0,465.				9,870			.0277	
	2015		0,927.				1,342			.0207	
	2014		9,620.				6,449			.03803	
	2013		7,091.		11		8,131			.0971	
2	Total of line 1, column (d)							2		.2120	75
3	Average distribution ratio for the 5	year base period - divide the total c	on line 2 by 5.0	0, or by the numb	er of	years					
	the foundation has been in existen	ce if less than 5 years						3		.04243	15
4	Enter the net value of noncharitable	e-use assets for 2018 from Part X,	line 5					4	2	8,159,410	<u>o.</u>
5	Multiply line 4 by line 3							5		1,194,383	1
J	With the A by line o							13		1,134,30.	<u> </u>
6	Enter 1% of net investment incom-	e (1% of Part I, line 27b)						6		9,24	б.
-		,						<u> </u>	<u> </u>	2 / 44	<u>- •</u>
7	Add lines 5 and 6							7		1,203,62	7 .
-											·•
8	Enter qualifying distributions from							8		836,860	<u>J.</u>
	If line 8 is equal to or greater than See the Part VI instructions.	line 7, check the box in Part VI, line	1b, and comp	olete that part usin	ıg a 1	% tax ı	rate.				

823521 12-11-18

Span 980+ (2018) BECKER CHARTABLE FOUNDATION Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions) 1a Exempt operating foundations discorber in section 4940(a)(2), check here ▶	E'ori	m 990-PF (2018) BECKER CHARITABLE FOUNDATION 20-629	7125		Page 4	i
1s Exercit operating foundations described in section 4940(x)(2), check here ▶ □ and enter 1WA on her 1 Date of ruling or determination letter:	_		instru	ctio		-
Date of ruling or determination letter: of Domestic Countidations that imed the section 4940(e) requirements in Part V, check here in Domestic Countidations enter 2% of time 27b Exempt foreign organizations, enter 4% of Part I, line 17, col. (b) 1 18,492. 1 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 2 Tax does receive 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 3 18,492. 5 18,492. 5 18,492. 5 18,492. 6 Scredit-Pyments: 2 00 8 estimated tax payments and 2017 cevrapayment credited to 2018 6 Exempt foreign organizations: tax withheld at source 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 68 athrough 8d 8 Enter any penalty for underpayment of estimated tax. Chick here 1 1form 2220 is attached 9 Total credits and payments. Add lines 68 athrough 8d 8 Enter any penalty for underpayment of estimated tax. Chick here 1 1form 2220 is attached 9 Total credits and payments. Add lines 68 athrough 8d 8 Enter any penalty for underpayment of estimated tax. Chick here 1 1form 2220 is attached 9 Total credits and payments. Add lines 68 athrough 8d 8 Enter any penalty for underpayment of estimated tax. Chick here 1 1form 2220 is attached 9 Total credits and payments. Add lines 68 athrough 8d 9 Total credits and payments. Add lines 68 athrough 8d 10 Total credits and payments. Add lines 68 athrough 8d 11 Enter the amount of line 10 to be Credited to 2018 estimated tax. Property of the second payments and payments. Add lines 68 and 6, enter the amount overpaid 10 Paymayment 11 line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Enter the amount of line 10 to be Credited to 2018 estimated tax. Property of the companion of the definition life and the credit enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2018 estimated tax. Property of the companion and payments. Property of the companion of the activated by th					,	-
b Domestic foundations that meet the section 4940(e) requirements in Part V, chack here □ and enter 1% of Part I, line 172. • All Other domestic foundations enter 2% of line 275. Exempt foreign organizations, enter 4% of Part I, line 172, col. (b) 2 Tax under section 511 (domestic section 4941/o)(1) invists and taxable foundations only, others, enter -0-) 3 18, 492. 4 Sublittle A (mome) tax (domestic section 4941/a)(1) invists and taxable foundations only, others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-) 5 Credist Payments 2 2018 estimated tax payments and 2017 overpayment credited to 2018 6 Exempt foreign organizations - tax withheld at source 6 Tax pad with application for enteration of time to file (Form 8868) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add line 58 afterough 64 8 0 9 Tax due if the total of lines 5 and 8 is more that line 7, enter amount oved 9 Tax due if the total of lines 5 and 8 is more that line 7, enter amount oved 9 Tax due if the total of lines 5 and 8 is more that line 7, enter amount oved 10 Overpayment I like 7 is more than the total of lines 5 and 8, enter the amount oved 11 Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ 24, 108, Refunded ▶ 11 12 During the tax year, did the foundation activities 13 During the tax year, did the foundation activities 14 During the tax year, did the foundation and enternot to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 Dut is sport one than 5100 during the year (either directly or indirectly) for political properties of did it participate or intervene in any political properties of the activities 16 Text the manufaction file Form 1129-PCI, for this year? 17 Color the foundation in connection with the activities 18 Has the foundation in engaged in any acti	.,	,				
of Part, Line 27b A cold tother dimensite locaridations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part, Line 12, col. (b) Tax under section 511 (domestic section 4947(a)(1) invisis and taxable foundations only, others, enter-0-) 3 Add lines 1 and 2 3 Add lines 1 and 2 4 0.3 Add lines 1 and 2 5 Subtitlé à Hondem) tax (domestic section 4947(a)(1) invisis and taxable foundations only, others, enter-0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter-0- 6 Credits-Payments: a 2018 estimated tax payments and 2017 overpayment credited to 2018 6 Exempt foreign organizations - tax withheld at source. 1 Exampt foreign organizations - tax withheld at source. 1 Exampt foreign organizations - tax withheld at source. 1 Total credits and payments. Add lines 6s through 5d 8 Exempt foreign organizations - tax withheld at source. 1 Total credits and payments. Add lines 6s through 5d 8 Exempt foreign organizations - tax withheld at source. 1 Total credits and payments. Add lines 6s through 5d 8 Exempt foreign organizations - tax withheld at source. 1 Total credits and payments. Add lines 6s through 5d 8 Exempt foreign organizations or time to the lines 6s through 5d 9 Tax due. If the total or lines 5 and 6 is more than line 7, enter amount owed 9 Tax due. If the total or lines 5 and 6 is more than line 7, enter amount owed 9 Tax due. If the total or lines 5 and 6 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 Total credits and the foundation attempt to influence any national, state, or local legislation or did it participate or intervenie in any political campagna? 10 Did it spend one shans 5100 during the year (either drecitly or indirecitly) for political purposes? See the	ı		1	8 4	92.	
a All other domestic foundations and 2% of the 27b Exempt foregor organizations, enter 4% of Part I, line 12, cot. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 3 Add lines 1 and 2 4 Subtitlé A (mormity lax (domestic section 4947(a)(1) trusts and laxable foundations only, others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Credistip Payments: 2 2018 estimated tax payments and 2017 overpayment credited to 2018 6 Expent foreign organizations - tax withheld at source 6 Tax pad with application for exemsion of time to file (Form 8868) 6 D C Credistip Payments: 2 2018 estimated tax payments and 2017 overpayment credited to 2018 6 Expensive play application for exemsion of time to file (Form 8868) 6 D C Credistip Payments: 2 2 Tax due If the total of times 5 and 6 is more intain line 7, enter amount oved 9 Tax due If the total of times 5 and 6 is more intain line 7, enter amount oved 9 Tax due If the total of times 5 and 6 is more intain line 7, enter amount oved 9 Tax due If the total of times 5 and 6 is more intain line 7, enter amount oved 9 Tax due If the total of times 5 and 6 is more intain line 7, enter amount oved 9 Tax due If the total of times 5 and 6 is more intain line 7, enter amount overpaid 11 Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ 24 , 108 , Refunded ▶ 11 9 D D Verpayment I line 7 is more intended to 2018 estimated tax ▶ 24 , 108 , Refunded ▶ 11 9 D D D D D D D D D D D D D D D D D D				• , •	<u> </u>	-
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3 18,492. Subtile A (moome) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 1 Tax based on investment income. Subtract line of from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line of from line 3 if zero or less, enter -0- 6 Credis/Payments: 2 2018 estimated tax payments and 2017 overpayment credited to 2018 5 Exempt foreign organizations - tax withheld at source. 6 Backup withholding erroneously withheld. 7 Total credits and payments. Add lines 6 all through 6d. 8 Backup withholding erroneously withheld. 7 Total credits and payments. Add lines 6 all through 6d. 8 Backup withholding erroneously withheld. 7 Total credits and payments. Add lines 6 all through 6d. 8 Co. 9 Tax due. If the total of here 5 and 8 is more than line 7, enter amount over a subtract line 7 is more than 1 line 10 line be. Credited to 2019 estimated tax. Part VIII-A Statements Regarding Activities: 1					0.	
4 Subtile A (notwell excellent ady7(a)(1) trists and baseble foundations only, others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credits/Payments 2 D18 estimated tax payments and 2017 overpayment credided to 2018 5 Exempt foreign organizations: 1ax withheld at source 5 Ex pad with application for extension of time to file (Form 8868) 6 0. 6 Beach 0. 7 Total credits and payments. Add lines 6 at brough 6d 8 Enter any penalty for underpayment of estimated tax. Check here	_		1	8.4		•
5 Tab based on investment income Subtract line 4 from line 3 if zero or less, enter -0-6 Credits/Payments a 2018 estimated tax payments and 2017 overpayment credited to 2018 b Exempt foreign organizations - Lax withheld at source c Tax paid with application for extension of time to life (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add line 56 through 66 b Co. 8 Enter any penalty for underpayment of estimated tax. Check here If if Form 2220 is attached 7 Total credits and payments. Add lines 56 through 67 b Tenta runny penalty for underpayment of estimated tax. Check here If if Form 2220 is attached 7 Total credits and payments. Add lines 56 through 67 b Tenta runny penalty for underpayment of estimated tax. Check here If if Form 2220 is attached 7 Total credits and payments. Add lines 56 through 67 b Tenta runny penalty for underpayment of estimated tax. Check here If if Form 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Verpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Oredited to 2019 estimated tax. 12 to 24, 10.8. Refunded 11 To 2. Part VII-A Statements Regarding Activities Tax During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interviene in any political campagin? 10 bil of spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is *Yes* to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation connection with the activities or distributed by the foundation in connection with the activities or distributed by the foundation in connection with the activities or distributed by the foundation of the activities or the foundation made any changes, not previously been reported to the IRS? If Yes, atta	4	 - - - - - - - - - -	-	<u> </u>		•
8 Condition-Payments: a 2018 estimated tax payments and 2017 overpayment credited to 2018 b Exempt to reupin organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 8a through 6d 8 Einler any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2019 estimated tax. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any potitical campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the delimition If the activities of the foundation in connection with the activities of the foundation in connection with the activities of the foundation in connection with the activities of Enter the amount (if any) of back on political purposes? See the instructions for the delimition If the statistic of the foundation in connection with the activities of the foundation in connection with the activities of the foundation in connection with the activities of the foundation engaged in any activities and copies of any materials published or distributed by the foundation in connection with the activities of the foundation engaged in any activities that have not previously been reported to the IRS? If Yes, Take the detailed description of the activities of political purposes? If Yes, Take the detailed description of the activities of political purposes of a purpose of the changes of the changes of the changes of the foundation engaged in any activities that hav	5		1	8.4	-	-
a 2018 estimated tax payments and 2017 overpayment credited to 2018 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to the (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lims 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due If the total of times 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of times 5 and 8, enter amount owed 11 Form 2020 is attached 11 Form 11 line 7 is more than the total of times 5 and 8, enter the amount overpaid 11 Form 11 line 7 is more than the total of times 5 and 8, enter the amount overpaid 11 Form 2010 be Credited to 2019 estimated tax ► 24, 108 . Refunded ► 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 Did is spending the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and objects of the foundation in Ferm 1120-PQL for this year? 16 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year 17 On the foundation. Ferm 1120-PQL for this year? 18 As the foundation managers ► \$ 0. 2 Has the foundation or paged in any activities that have not previously been reported to the IRS? 18 Yes, attach a detailed description of the activities 3 Has the foundation and early changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruction of 50(0) or more during the year? 19 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 19 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	6	· · · · · · · · · · · · · · · · · · ·		- 		•
b Exempt foreign organizations - tax withhelial at source						
d Backup withholding erroneously withhold 7 Total credits and payments. Add lines at brough 6d 8 Enter any penalty for underpayment of estimated tax. Check here □ If Form 2220 is attached 9 Tax due: If the total of times 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ 24 , 108 . Refunded ▶ 11 0. Part VII-A Statements Regarding Activities 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any potitical campaign? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or or did it participate or intervene in any potitical campaign? 15 During the tax year, did the foundation in connection with file activities 16 Lines and more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the activities of the foundation in connection with the activities of distributed by the foundation in connection with the activities 16 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year 17 On the foundation. ► \$ 0 . (2) On foundation managers. ► \$ 0 . 2 Has the foundation. ► \$ 0 . (2) On foundation managers. ► \$ 0 . 3 Lift Yes, "attach a detailed description of the activities of powering instrument, articles of incorporation, or bybaws, or other similar instruments? If Yes," tach a conformed copy of the changes 3 Lift Yes," attach a detailed description of the activities 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 17 Yes, attach the statement required by General Instruction of Yes, attach the statement required by General Instruction of Yes, attach the statement required by General Instruction of Yes, attach a conformed copy of the changes 4 Did the foundation have at						
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	10				X	

Page 5

Pa	art VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ▶ PAULINE S. BECKER Telephone no. ▶ 941-3	55-3	448	
	Located at ► 4700 BAYSHORE ROAD, SARASOTA, FL ZIP+4 ►3			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			$\overline{\Box}$
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16	-	Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	7	Yes	No
1a	a During the year, did the foundation (either directly or indirectly).			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		•	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			Ì
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
·	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	16		
	Organizations relying on a current notice regarding disaster assistance, check here	'-		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
·	before the first day of the tax year beginning in 2018?	1c		x
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
Ī	defined in section 4942(j)(3) or 4942(j)(5))			
а	a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2018? X No			
	If "Yes," list the years ▶,,,			
ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
c	of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
3a	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
b	o If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A	26		
42	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b		v
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	4a		_X
U	had not been removed from jeopardy before the first day of the tax year beginning in 2018?	,		v
		4b 000		(0040)
	10	rm 990	,-r-t-	(2018)

Part VII-B Statements Regarding Activities for Which I	Form 4720 May be i	requirea (contin	ued)			
5a During the year, did the foundation pay or incur any amount to:					/es	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es X No			
(2) Influence the outcome of any specific public election (see section 4955), or	r to carry on, directly or indir	• • • • • • • • • • • • • • • • • • • •				
any voter registration drive?	_		es X No			
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	es X No			
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section					
4945(d)(4)(A)? See instructions			es X No			
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or		es X No			
the prevention of cruelty to children or animals?	day the average and decaybed		s LA NO			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unit		in Regulations	NT / N	<u>.</u>		
section 53 4945 or in a current notice regarding disaster assistance? See instr Organizations relying on a current notice regarding disaster assistance, check			N/A	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		inod				
expenditure responsibility for the grant?		I/A Y	es No			
If "Yes," attach the statement required by Regulations section 53 4945-5(d).	I.	1/A 18	S L NO			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	nav nramijime on					
a personal benefit contract?	pay premiums on		s X No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	arconal hanefit contract?		S LA NU	6Ь		х
If "Yes" to 6b, file Form 8870.	iersonai penent contract.		-	00	\dashv	
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	□ v ₄	s X No			
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$		r	34/25	'''		
excess parachute payment(s) during the year?			s X No			
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma					
Paid Employees, and Contractors	•		, 			
1 List all officers, directors, trustees, and foundation managers and t	heir compensation.					
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(e	Expe	ense
(a) Name and address	to position	enter -0-)	and deferred compensation	l acc	llowan	ces
PAULINE S. BECKER	TRUSTEE					
4700 BAYSHORE ROAD						
SARASOTA, FL 34234	1.00_	0.	0.			0.
				<u> </u>		
				 		
2 Compensation of five highest-paid employees (other than those inc	ludad on line 1). If none	onter !!NONE !!				
	(b) Title, and average	enter NONE.	(d) Contributions to	10) Exna	nse
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deterred	acc	Expe count, of Howan	other
NONE	devoted to position		compensation	a	llowan	ces
NONE						
		-		\vdash		
		-		 		
				 		
		<u> </u>				
		 		<u> </u>		
Total number of other ampleyees paid over \$50,000		<u></u>		<u> </u>		
Total number of other employees paid over \$50,000				990-	DE	0
			⊦∩rm	2727(1-		/11781

Form 990-PF (2018)

Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	26,918,769.
	Average of monthly cash balances	1b	1,669,464.
	Fair market value of all other assets	1c	
	Total (add lines 1a, b, and c)	1d	28,588,233.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	28,588,233.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	428,823.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	28,159,410.
6	Minimum investment return Enter 5% of line 5	6	1,407,971.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are	nd certain	
	foreign organizations, check here and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	1,407,971.
2a	Tax on investment income for 2018 from Part VI, line 5		
b	Income tax for 2018. (This does not include the tax from Part VI)]	
C	Add lines 2a and 2b	2c	18,492.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,389,479.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,389,479.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,389,479.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	836,860.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	836,860.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract fine 5 from line 4	6	836,860.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies fo	

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI,	·	·		
line 7				1,389,479.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2018:		· · · · · · · · · · · · · · · · · · ·		
a From 2013 535,655.				
b From 2014				
c From 2015 ~				
d From 2016				
e From 2017				
f Total of lines 3a through e	535,655.			
4 Qualifying distributions for 2018 from	000,000.			
Part XII, line 4: ►\$ 836,860.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior				·····
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2018 distributable amount			`	836,860.
e Remaining amount distributed out of corpus	0.			03070001
5 Excess distributions carryover applied to 2018	535,655.	- .		535,655.
(If an amount appears in column (d), the same amount must be shown in column (a))	33373331		-	33370331
6 Enter the net total of each column as indicated below:	_			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.	<u>. </u>		
b Prior years' undistributed income. Subtract		_		
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of				
deficiency has been issued, or on which				
the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2017. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2019				16,964.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.		····	
8 Excess distributions carryover from 2013				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2014	İ			
b Excess from 2015			:	
c Excess from 2016				
d Excess from 2017				
e Excess from 2018				

823581 12-11-18

THE HENRY E. BECKER AND PAULINE S. Form 990-PF (2018) 20-6297485 BECKER CHARITABLE FOUNDATION Page 10 Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling 4942(1)(3) 4942(1)(5) b Check box to indicate whether the foundation is a private operating foundation described in section Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (e) Total (a) 2018(b) 2017 (c) 2016 (d) 2015 income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2)) PAULINE S. BECKER b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here 🕨 🔛 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:

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d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount status of any foundation manager Name and address (home or business) or substantial contributor recipient a Paid during the year BOYS & GIRLS CLUB OF SARASOTA COUNTY NONE GENERAL 3100 FRUITVILLE RD 68,540, SARASOTA, FL 34237 KESSLER FOUNDATION NONE ÞС GENERAL 300 EXECUTIVE DRIVE, S-70 WEST ORANGE NJ 07052 510,000, ٦ SARASOTA MEMORIAL HEALTHCARE NONE PC GENERAL FOUNDATION 1515 S OSPREY AVE #4 SARASOTA FL 34239 50,000. FLORIDA SHERIFF'S YOUTH RANCHES NONE PC GENERAL 2486 CECIL WEBB PLACE LIVE OAK, FL 32060 200,000. Total ▶ 3a 828,540. b Approved for future payment NONE Total <u> 3b</u> Form **990-PF** (2018) Form 990-PF (2018) Part XVI-A

Analysis	of Income	-Producing	Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income			ded by section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue	code		code	Amount	Tunction income
a		· · -	<u> </u>		
b			<u> </u>		
C			<u> </u>		
d		. <u> </u>			
e			ļ		
f			ļ		
g Fees and contracts from government agencies					
2 Membership dues and assessments			ļ		
3 Interest on savings and temporary cash					
investments			14	2,678. 831,519.	
4 Dividends and interest from securities			14	831,519.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property			<u> </u>		
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	383,953.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue.					
a					
b					
C					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		1,218,150.	0.
13 Total Add line 12, columns (b), (d), and (e)		<u> </u>		13	
(See worksheet in line 13 instructions to verify calculations.)					

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

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Form 99					OUNDATION		20-629			age 13
Part	XVII			ansfers to	and Transactions a	ınd Relationsh	ips With Noncha	ritable	•	
		Exempt Organ							V	NI-
				-	ving with any other organizati		on 501(c)		Yes	NO
		n section 50 i(c)(3) organ from the reporting found			ing to political organizations?	,				
) Cash	nom me reporting toure	iation to a nonch	antable exempt	organization of.			12/11		x
•	Other	accete						1a(1) 1a(2)		X
		sactions:						18(2)	 	1
		of assets to a noncharita	able exempt orgai	nızatıon				1b(1)	-	Х
		nases of assets from a no						1b(2)		Х
(3) Renta	al of facilities, equipment,	or other assets					1b(3)		Х
(4)) Reim	bursement arrangements	5					1b(4)		Х
		s or loan guarantees						1b(5)		X
•		rmance of services or me	•	-				1b(6)		X
	-	f facilities, equipment, ma	-		· •			<u> 1c</u>	<u> </u>	X
					hedule. Column (b) should a eived less than fair market val				sets,	
		i) the value of the goods,				ue in any transaction	or snaring arrangement,	2110M III		
(a) Line i		(b) Amount involved			ble exempt organization	(d) Description	of transfers, transactions, an-	d sharing a	rrangeme	ents
		· ·	1	N/A			· · · · · · · · · · · · · · · · · · ·			
					- -:					
								_		
	_	***					· · · · · · · · · · · · · · · · · · ·	-		
	+									
	+									
	1									
		· · · · · · · · · · · · · · · · · · ·								
										
			<u> </u>							
					ne or more tax-exempt organ	izations described	,	—		_
		501(c) (other than section		n section 527?			l	Yes	LX	∐No
<u> </u>	165, 6	omplete the following sch (a) Name of org			(b) Type of organization	<u> </u>	c) Description of relation	shin		
		N/A	January		(b) Typo of organization		of Description of relation	3(11 p		
	1									
Ci	Under and be	penaities of perjury, I declare elief, العراجة الارatrue, correct, and cor	that I have examine mplete Declaration.	d this return, included for the contract of th	ding accompanying schedules and han taxpayer) is based on all inforr	i statements, and to the b mation of which preparer i	M	ay the IRS	discuss	this
Sign Here	k	And is	SRO	Ros	1/2/11/19		sh	turn with th lown below	e prepar 7 See in	er str
		nature of officer or trustee	y Luch	000	N / 1 7 / 7 / 7	TRUSTE	<u>E</u> [X Yes	;	J No
	Loigi	Print/Type preparer's na		Preparer's	Date	Title Date	Check If PTIN			
		CAROLINE D		<u> </u>	-		self- employed			
Paid		STRICKLAND		bards	in Strekland	4/11/19		0096	230	
Prep	arer	Firm's name ► KER			IO & CO.	· ·	Firm's EIN ► 59 – 1			
Use	Only		/		~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~			. , , , , ,	<i>J</i> /	
		Firm's address ▶ P .	O. BOX	49348						

Form **990-PF** (2018)

Phone no 941-365-4617

SARASOTA, FL 34230-6348

	ses for Tax on Investment Income		<u> </u>		
				(c) Date acquired (mo, day, yr.)	(d) Date sold (mo., day, yr)
1a 730 SH BOB EVANS FARMS MERGER CASH				VARIOUS	01/16/18
b .440 SH CIGNA CORP CASH IN LIEU				07/08/81	
c 100000 SH CHICA			D	11/07/08	
d 1600 SH EXPRESS		CASH	D		12/21/18
e 40000 SH JEA FI			P	11/25/13	
1 60000 SH JEA FI			P	11/25/13	
g .835 MARRIOTT V		N TIEO	P	04/02/03	
h 294 SH MONSANTO			D D	01/25/93 09/03/93	
1 800 SH WGL HLDO			D	10/23/84	
k CAPITAL GAINS I				10/23/04	07703710
	<u> </u>				
m					
n					
0					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(e) t (p) Gain or (loss) plus (f) minus (g)	
a 56,210.		14,998.			41,212.
b 80.		2.			
c 100,000.		99,999.	· · · · · · · · · · · · · · · · · · ·		1.
d 78,000. e 40,000.		333.			77,667. 2,233.
e 40,000. f 60,000.		54,972.	 		5,028.
g 99.		13.			86.
h 37,632.		914.			36,718.
163,455.		8,025.			155,430.
70,600.		7,240.			63,360.
k 2,140.					2,140.
1					
m n					
0				-	
	g gain in column (h) and owned by t	he foundation on 12/31/69	(I) Los	sses (from col. (h))	
(i) F.M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess	of col. (h) gain over not less than "-0-")	
a					41,212.
b					78.
C					1.
d					77,667.
<u>e</u>		 ·			2,233.
1					5,028. 86.
<u>0</u> h			· · · · · · · · · · · · · · · · · · ·		36,718.
1					155,430.
1					63,360.
k					2,140.
m					
п					
0					
2 Capital gain net income or (net cap	pital loss) { If gain, also enter If (loss), enter "-0-	in Part I, line 7 " in Part I, line 7	2		383,953.
3 Net short-term capital gain or (loss if gain, also enter in Part I, line 8, c	column (c))		/-	
If (loss), enter "-0-" in Part I, line 8			3	N/A	

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

➤ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Name of the organization Employer identification number THE HENRY E. BECKER AND PAULINE S. 20-6297485 BECKER CHARITABLE FOUNDATION Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions **General Rule** X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990 EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990 EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF),

but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Name of organization

THE HENRY E. BECKER AND PAULINE S.

Employer identification number

BECKER CHARITABLE FOUNDATION

20-6297485

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional	l space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PAULINE S. BECKER 4700 BAYSHORE ROAD SARASOTA, FL 34234	\$ 22,987.	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	PAULINE S. BECKER 4700 BAYSHORE ROAD SARASOTA, FL 34234	\$ <u>35,110.</u>	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	PAULINE S. BECKER 4700 BAYSHORE ROAD SARASOTA, FL 34234	\$ <u>14,035.</u>	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	PAULINE S. BECKER 4700 BAYSHORE ROAD SARASOTA, FL 34234	\$8,320.	Person X Payroli Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Occupiete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization

THE HENRY E. BECKER AND PAULINE S. BECKER CHARITABLE FOUNDATION

Employer identification number

20-6297485

art II	Noncash Property (see instructions) Use duplicate copies of Pai	rt II if additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	1600 SH EXPRESS SCRIPTS		
		\$\$	03/12/18
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	1000 SH CONNECTICUT WATER SEWER		
		\$ 69,200.	08/13/18
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
3	500 SH VECTREN CORP		
		\$ 35,695.	08/13/18
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		 \$	
(a)			
No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		1	

Schedule B (Form 990, 990-EZ, or 990-PF) (2018) Page 4 Name of organization Employer identification number THE HENRY E. BECKER AND PAULINE S. BECKER CHARITABLE FOUNDATION 20-6297485 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year Part III from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) Use duplicate copies of Part III if additional space is needed (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

(e) Transfer of gift

(c) Use of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
····	

(a) No. from

Part I

(d) Description of how gift is held

(b) Purpose of gift

FORM 990-PF INTERE	ST ON SAVII	NGS AND TEM	PORARY	CASH IN	VESTMENTS	STATEMENT	1
SOURCE		(A REVE PER B	NUE		(B) IVESTMENT ICOME	(C) ADJUSTED NET INCOME	£
UBS FINANCIAL SERVI	CES		2,678.		2,678.		
TOTAL TO PART I, LI	NE 3		2,678.		2,678.		
							
FORM 990-PF	DIVIDENDS	S AND INTER	EST FRO	OM SECUR	ITIES	STATEMENT	
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	RI	(A) EVENUE R BOOKS	(B) NET INVES MENT INCO		
ACCRUED INTEREST PAID TE UBS FINANCIAL	-4,379		0.	-4,379.	•	71.	
SERVICES	838,038	2,14	0	835,898.	540,53	37 . ——	
TO PART I, LINE 4	833,659	2,14	0.	831,519.	538,66	56.	
FORM 990-PF		ACCOUNTI	NG FEE	s		STATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS	NET I	B) NVEST- INCOME	(C) ADJUSTED NET INCOM		
ACCOUNTING FEES		8,320.		0.		8,32	20.
TO FORM 990-PF, PG	1, LN 16B	8,320.		0.	<u> </u>	8,32	20.

FORM 990-PF	TAXES			STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTEI NET INCON		ABLE
FEDERAL EXCISE TAX	66,948.		0.			
TO FORM 990-PF, PG 1, LN 18	66,948.	0.				0.
FORM 990-PF	OTHER E	XPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTEI NET INCON		
ADMINISTRATIVE FEES MISCELLANEOUS INVESTMENT EXPENSE	48.		48. 667.			0.
TO FORM 990-PF, PG 1, LN 23	715.	715.				0.
FORM 990-PF U.S. AND S	STATE/CITY G	OVERNMENT	OBL	GATIONS	STATEMENT	' 6
DESCRIPTION	U.S GOV'		вос	OK VALUE	FAIR MARK VALUE	ET
MUNICIPAL BONDS	<u></u>		(5,057,822.	6,002,	072.
TOTAL U.S. GOVERNMENT OBLIGAT	rions	•			- · · · · · · · · · · · · · · · · · · ·	
TOTAL STATE AND MUNICIPAL GOV	JERNMENT OBL	IGATIONS	(5,057,822.	6,002,	072.
TOTAL TO FORM 990-PF, PART I	I, LINE 10A	•	(5,057,822.	6,002,	072.

FORM 990-PF	CORPORATE STOCK		STATEMENT 7
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK		6,342,345.	16,058,471.
TOTAL TO FORM 990-PF, PART	II, LINE 10B	6,342,345.	16,058,471.
FORM 990-PF	CORPORATE BONDS		STATEMENT 8
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS		1,780,578.	1,581,130.
TOTAL TO FORM 990-PF, PART	II, LINE 10C	1,780,578.	1,581,130.
FORM 990-PF	OTHER INVESTMENTS		STATEMENT 9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	COST	2,603,672.	2,582,847.
TOTAL TO FORM 990-PF, PART	II, LINE 13	2,603,672.	2,582,847.