Extended to November 15, 2019 Return of Private Foundation

Form **990-PF**

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2018

| For | calendar year 2018 or tax year beginning | | , and ending | | | |
|------------------------|---|--|--------------------------------------|--|---|--|
| Na | ame of foundation | | | A Employer identificatio | n number | |
| Г | The MDV_Foundation | | | 20-5558065 | 5 | |
| Nu | mber and street (or P O box number if mail is not delivered to street a | ddress) | Room/suite | B Telephone number | | |
| 4 | 1856 Portrush Drive | | | (337) 433- | -1002 | |
| Cıt | ty or town, state or province, country, and ZIP or foreign po | stal code | | C If exemption application is i | pending, check here | |
| Ι | Lake Charles, LA 70605-597 | 73 | | | | |
| G | Check all that apply Initial return | Initial return of a fo | ormer public charity | D 1 Foreign organization | s, check here | |
| | Final return | Amended return | | | | |
| | Address change | Name change | | Poreign organizations m check here and attach c | omputation test, | |
| H | Check type of organization X Section 501(c)(3) exe | empt private foundation | ٠١. | E If private foundation sta | ntus was terminated | |
| | Section 4947(a)(1) nonexempt charitable trust | Other taxable private founda | ation Out | under section 507(b)(1 |)(A), check here | |
| I F | air market value of all assets at end of year J Accountin | g method X Cash | Accrual | F If the foundation is in a | 60-month termination | |
| (f | from Part II, col. (c), line 16) | ier (specify) | | under section 507(b)(1 |)(B), check here | |
| _ | \$ 421,419. (Part I, column | n (d) must be on cash bası | s) | | | |
| P | Analysis of Revenue and Expenses (The total of amounts in columns (b), (c) and (d) may not necessarily equal the amounts in column (a)) | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) | |
| _ | 1 Contributions, gifts, grants, etc., received | | , , , , , , , | N/A | T | |
| _ | 2 Chock X if the foundation is not required to attach Sch. B | at the second | 1 11 | r - ar 4 1 1 4 1 | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | |
| | Interest on savings and temporary cash investments | 9. | 9. | | Statement 1 | |
| { | 4 Dividends and interest from securities | 7,938. | 7,938. | | Statement 2 | |
| ` | 5a Gross rents | | • | | | |
| | b Nat rantal income or (loss) | Representation of the second | the design to the second | [24] [37] [38] [38] [38] [38] [38] [38] [38] [38 | A State of the second of the second | |
| 41 | 63 Nel gain or (loss) from sale of assets not on line IU | 8,297. | 1 1 1 | | | |
| ž | b Gross sales price for all 122,188. | 7 14 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | Charles Comment | the second of the second | the state of the state of | |
| Revenue | 7 Capital gain net income (from Part IV, line 2) | • | 8,297. | 4 | | |
| Œ | 8 Net short-term capital gain | | | | | |
| | 9 Income modifications | | | | , | |
| | Gross sales less returns 10a and allowances | y 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | 3 pt 1 pt 2 3 11 | 10 1 F 10 C 10 C |) | |
| | b Less Cost of goods sold | 4 1 4 | , " 1 v 1 | 6 1 6 FE (1) | , , , , , , | |
| | c Gross profit or (loss) | | | | - | |
| | 11 Other income | | | | | |
| | 12 Total Add lines 1 through 11 | 16,244. | 16,244. | | 1 | |
| | 13 Compensation of officers, directors, trustees, etc | 1. | 1, | | 0. | |
| | 14 Other employee salaries and wages | | | | | |
| v | , 15 Pension plans, employee benefits | | | | | |
| penses | 16a Legal fees | | | | <u> </u> | |
| | | F E O E | E 505 | | | |
| Ä | c Other professional fees Stmt 3 | 5,595. | 5,595. | | <u>U.</u> | |
| ž. | 17 Interest 18 Taxes Stmt 4 | 40. | 40. | | 0. | |
| IVUS Administrative | 18 Taxes Stmt 4 | 40. | 40. | | | |
| | 19 Depreciation and depletion | | | | <u> </u> | |
| , F | 20—θccupancy 21 Travel-conferences, and meetings | | | | | |
| Z è | 22 Printing-and publications 7 Q | | | | ····· | |
| | 22 Printing and publications 23 Other expenses 2019 24 Total prerating and administrative | , | | | | |
| SCANNED. | 233 Other Expenses 1 2019 | | | | <u> </u> | |
| <u> </u> | expenses Add-lines-13-through-23 | 5,636. | 5,636. | | 0. | |
| FFB 8 | 25 Controutions Furths grants paid | 19,400. | , , | | 19,400. | |
| | 26 Total expenses and disbursements | · · · · · · · · · · · · · · · · · · · | · | | <u> </u> | |
| , اس ی | Add lines 24 and 25 | 25,036. | 5,636. | | 19,400. | |
| <u> </u> | 27 Subtract line 26 from line 12 | · · · · · · · · · · · · · · · · · · · | A de ala factoria | काहेत स्वामीत रहा लगे राहरी | syright "make a contact and a contact of | |
| 2020 | ್ಲಿ ರ್ a Excess of revenue over expenses and disbursements | -8,792. | | | | |
| 6 | b Net investment income (if negative, enter -0-) | | 10,608. | | * , | |
| | c Adjusted net income (if negative, enter -0-) | | | N/A | | |
| 823 | 501 12-11-18 LHA For Paperwork Reduction Act Notice | , see instructions | | | Form 990-PF (2018) | |

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Page 2

| Г | Part II Balance Sheets Attached schedules and amounts in the description column should be for end allower amounts only | | Beginning of year | End o | End of year | | |
|---------------|--|--|------------------------------|---|-------------------------|--|--|
| Ľ | art | column should be for end-of-year amounts only | (a) Book Value | (b) Book Value | (c) Fair Market Value | | |
| _ | 1 | Cash - non-interest-bearing | | | | | |
| | 2 | Savings and temporary cash investments | 3,840. | 20,437. | 19,937. | | |
| | 3 | Accounts receivable | Protingly | | | | |
| | | Less: allowance for doubtful accounts | | | | | |
| | 4 | Pledges receivable ► | | | | | |
| | | Less: allowance for doubtful accounts | | | | | |
| | 5 | Grants receivable | | | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | | | |
| | | disqualified persons | | | | | |
| | 7 | Other notes and loans receivable | | | <u> </u> | | |
| | | Less allowance for doubtful accounts ▶ | | | | | |
| ţ | 8 | Inventories for sale or use | | | | | |
| Assets | 9 | Prepaid expenses and deferred charges | | | 74 | | |
| ⋖ | 10a | Investments - U.S. and state government obligations | | | | | |
| | b | Investments - corporate stock Stmt 5 | 344,536. | 319,147. | 401,482. | | |
| | C | Investments - corporate bonds | | | | | |
| | 11 | Investments land buildings and equipment basis | | | <u> </u> | | |
| | | Less accumulated depreciation | | | | | |
| | 12 | Investments - mortgage loans | | | | | |
| | 13 | Investments - other | | | | | |
| | 14 | Land, buildings, and equipment; basis | Complete to the first of the | 1 1 30 Mars 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | rem 5) sign offs i sign | | |
| | | Less accumulated depreciation | | | | | |
| | ļ | Other assets (describe ►) | | | | | |
| | 16 | Total assets (to be completed by all filers - see the | 242 256 | 222 524 | 404 440 | | |
| _ | | instructions. Also, see page 1, item I) | 348,376. | 339,584. | 421,419. | | |
| | 17 | Accounts payable and accrued expenses | | | | | |
| | 18 | Grants payable | | | | | |
| es | 19 | Deferred revenue | | | | | |
| Liabilities | 20 | | | | <u></u> | | |
| iab | 1 | Mortgages and other notes payable | | | | | |
| _ | 22 | Other liabilities (describe | | | | | |
| | l | | 0. | 0. | | | |
| _ | 23 | Total liabilities (add lines 17 through 22) | 0. | 0. | | | |
| | | Foundations that follow SFAS 117, check here | | | | | |
| Ø | ١ | and complete lines 24 through 26, and lines 30 and 31 | 240 276 | 339,584. | | | |
| alances | l | Unrestricted | 348,376. | 339,364. | | | |
| | | Temporarily restricted | | | | | |
| Ö | 26 | Permanently restricted | | | | | |
| Fund | | Foundations that do not follow SFAS 117, check here | | | | | |
| P | l | and complete lines 27 through 31 | | | | | |
| Net Assets or | 27 | • • • • • • | | | | | |
| SS | 28 | Paid-in or capital surplus, or land, bldg, and equipment fund | | | | | |
| Ϋ́ | 29 | Retained earnings, accumulated income, endowment, or other funds | 348,376. | 339,584. | | | |
| ž | 30 | Total net assets or fund balances | 340,370. | 339,304. | | | |
| | | Table Making and and analysis belows | 348,376. | 339,584. | , | | |
| _ | 31 | Total liabilities and net assets/fund balances | | 339,304. | | | |
| P | art | III Analysis of Changes in Net Assets or Fund B | alances | | | | |
| 1 | Tota | I net assets or fund balances at beginning of year - Part II, column (a), line | 30 | | | | |
| • | | st agree with end-of-year figure reported on prior year's return) | | [1 | 348,376. | | |
| 2 | • | r amount from Part I, line 27a | | 2 | -8,792. | | |
| | | r increases not included in line 2 (itemize) | | 3 | 0. | | |
| | | lines 1, 2, and 3 | | 4 | 339,584. | | |
| | | eases not included in line 2 (itemize) | | 5 | 0. | | |
| | | net assets or fund balances at end of year (line 4 minus line 5) - Part II, co | olumn (b), line 30 | 6 | 339,584. | | |

| F | Part IV Capital Gains | and Lo | osses for Tax on In | vestment | t Income | | | | | | |
|----------|---|--------------|---|--------------------|--------------------------------------|---------------|--------------------------|--------------|-----------------------|------------------------------|-----------------------------------|
| | | | s) of property sold (for exar or common stock, 200 shs | | te, | [` P | How ac Purc - Don: | nase ' | c) Date a (mo., da | acquired ay, yr.) | (d) Date sold (mo., day, yr) |
| 18 | Morgan Stanley | ST | Covered | | | | P V | | /ari | ous | 12/31/18 |
| - | Morgan Stanley | LT | Covered | | | | | P\ | /ari | ous | 12/31/18 |
| _ | ; | | | | | | | | | | |
| _ | i | | | | | L_ | | | | | |
| _ | | | | | | <u>L</u> | | | | - | |
| | (e) Gross sales price | (f) | Depreciation allowed (or allowable) | | st or other basis expense of sale | | | | | ain or (loss (f) minus | (g)) |
| a | | | · | | 22,87 | | | | | | -3,289. |
| _t | 102,605. | | | | 91,01 | 9. | | | | | 11,586. |
| _ | | ļ | | | | | | | | | ···- |
| _ | <u> </u> | | | | | | | | | | |
| _ | | | | | 10/01/00 | | | | | | - |
| _ | Complete only for assets shown | | | | | | | (I) | Gains (C 'k) but n | ol. (h) gaın ıot less tha | minus n -0-) or |
| | (i) FMV as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | | cess of col. (1) col. (1), if any | | | COI. (| Losses | (from col (| (h)) |
| _ | | | as 01 12/3 1/03 | Over | Col. (j), if ally | | | | | | 2 200 |
| | | ļ | | | | | | | | | -3,289. 11,586. |
| | · | | | | | | | - | | | 11,300. |
| _ | | | | | | | | | | | |
| _ | | | | | | | | *** | | | |
| _ | | | | | | $\overline{}$ | | T | | | |
| 2 | Capital gain net income or (net ca | apıtal loss |) $ \begin{cases} \text{If gain, also enter} \\ \text{If (loss), enter -0-} \end{cases} $ | | |) | 2 | | | 1 | 8,297. |
| 3 | Net short-term capital gain or (lo | ss) as def | ined in sections 1222(5) an | d (6) [.] | | | | | | ' | |
| | If gain, also enter in Part I, line 8, | | c) | | | \ | | | | 37/3 | |
| r- | If (loss), enter -0- in Part I, line 8 Part V Qualification U | | So odiom 4040/oV for | Dadwaad | Tay on Not | | 3 | aant Inac | | N/A | • |
| _ | | | | , | | | | | Jille | | |
| (Fe | or optional use by domestic privat | e foundati | ons subject to the section 4 | 194U(a) tax on | net investment in | come | 3.) | | | | |
| If s | section 4940(d)(2) applies, leave t | his part b | lank | | | | | | | | |
| | | | | | ar in the base no | | | | | | Yes X No |
| | as the foundation liable for the sec "Yes," the foundation doesn't quali | | | | - | 1007 | | | | | Yes _A NO |
| <u>"</u> | | | | | | ntries | | | | | |
| ÷ | - · · · · · · · · | Cacii cola | (b) | 150 00010115 50 | ioro making any o | (c) | | | T | | (d) oution ratio |
| | (a) Base period years Calendar year (or tax year beginn | ina in) | Adjusted qualifying dist | tributions | Net value of no | | | use assets | Ι, | Distrit (col. (b.) div | oùtión ratio vided by col (c)) |
| _ | 2017 | iiig iii) | | 0,500. | | _ | 40 | 8,007 | | (601 (6) 411 | .074754 |
| _ | 2016 | | | 1,500. | | | | 5,069 | | | .029109 |
| _ | 2015 | | | 6,600. | | | | 4,639 | | | .190537 |
| _ | 2014 | | | 1,000. | | | | 2,423 | | | .412712 |
| _ | 2013 | | | 1,000. | | | | 3,461. | .† | | .288934 |
| | 20.0 | | | , | _ | | | | | | |
| 2 | Total of line 1, column (d) | | | | | | | | 2 | | .996046 |
| | Average distribution ratio for the | 5-vear ba | se period - divide the total c | on line 2 by 5.0 | O, or by the numb | er of | years | | | | |
| | the foundation has been in existe | - | • | • | • | | • | | 3 | | .199209 |
| | | | · | | | | | | | | |
| 4 | Enter the net value of noncharital | ble-use as | sets for 2018 from Part X, I | line 5 | | | | | 4 | | 476,358. |
| | | | | | | | | | 1 1 | | |
| 5 | Multiply line 4 by line 3 | | | | | | | | 5 | _ | 94,895. |
| | | | | | | | | | | | |
| 6 | Enter 1% of net investment incor | me (1% of | Part I, line 27b) | | | | | | 6 | | 106. |
| | | | | | | | | | | | |
| 7 | Add lines 5 and 6 | | | | | | | | 7 | | 95,001. |
| _ | | | | | | | | | | | 10 400 |
| 8 | Enter qualifying distributions from | | | 46 | | | 0/ 4 | | 8 | | <u> 19,400.</u> |
| | If line 8 is equal to or greater that See the Part VI instructions. | n line 7, cl | neck the box in Part VI, line | ib, and comp | nete that part usin | g a 1 | % tax i | rate. | | | |

| orm 990-P | | | | | | 555806 | | Page 4 | |
|-----------|--|----------------|-------------------------|-------------|--------|--|--------|----------------|---|
| Part 'VI | Excise Tax Based on Investment Income (Section 494 | 0(a), 49 | 40(b), 4940(e |), or 4 | 948 - | see inst | ructio | ns) | • |
| 1a Exemp | t operating foundations described in section 4940(d)(2), check here 🕨 🔲 and e | enter "N/A" o | on line 1 | <u> </u> | | | | | İ |
| | ruling or determination letter: (attach copy of letter if ne | | | ŀ | | | | | |
| | tic foundations that meet the section 4940(e) requirements in Part V, check here | | | \ | 1 | | 2 | 212. | |
| | I, line 27b | | | ŀ | | | | | İ |
| | er domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 49 | % of Part I, | line 12, col. (b). | J | | | | | |
| | der section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; o | | | | 2 | | | 0. | |
| | es 1 and 2 | • | • | ' | 3 | | - 2 | 212. | • |
| 4 Subtitl | e A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, o | thers, ente | r -0-) | | 4 | | - | 0. | |
| | sed on investment income. Subtract line 4 from line 3 If zero or less, enter -0- | , | • | | 5 | | 2 | 212. | |
| | /Payments: | | | | | | | | İ |
| | stimated tax payments and 2017 overpayment credited to 2018 | 6a | | 0. | ŀ | | | | |
| | t foreign organizations - tax withheld at source | 6b | | 0. | i | | | | |
| | d with application for extension of time to file (Form 8868) | 6c | | 0. | | | | | |
| • | withholding erroneously withheld | 6d | | 0. | | | | | |
| | redits and payments. Add lines 6a through 6d | | | | 7 | | | 0. | 1 |
| | ny penalty for underpayment of estimated tax. Check here if Form 2220 is atta | ached | | | 8 | | | 0. | • |
| | e. If the total of lines 5 and 8 is more than line 7, enter amount owed | 201100 | | • | 9 | | | 212. | • |
| | lyment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | | | 10 | | | | • |
| • | ne amount of line 10 to be: Credited to 2019 estimated tax | | Refun | led 🖢 | 11 | | | | • |
| | -A Statements Regarding Activities | | 111014111 | | | | | | • |
| | the tax year, did the foundation attempt to influence any national, state, or local legis | slation or di | id it narticipate or ii | ntervene | ın | 1 | Yes | No | • |
| - | litical campaign? | Sidilion of di | io it participate or ii | 1101 10110 | | 18 | | X | • |
| | pend more than \$100 during the year (either directly or indirectly) for political purpo | ses? See th | ne instructions for t | he defin | ition | 16 | | X | • |
| | nswer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies | | | | 111011 | <u> </u> | + | + | i |
| | Ited by the foundation in connection with the activities | or any man | niais published of | | | | 1 | } | |
| | foundation file Form 1120-POL for this year? | | | | | 10 | _ | X | ŀ |
| | ne amount (if any) of tax on political expenditures (section 4955) imposed during the | 0 V00r: | | | | <u> "</u> | +- | 1 | i |
| | ^ | | | 0. | | | | | |
| ٠,, | i the foundation \(\brace \) \ | _ | unacad on foundate | | | | - 1 | | ĺ |
| | | illure lax iii | iposeu on toutidatii | UII | | İ | | | ĺ |
| - | ers. > \$ U • ers. I • S • Coundation engaged in any activities that have not previously been reported to the I | DC3 | | | | | - | X | |
| | | nor | | | | <u>-</u> | +- | ^ | ì |
| | " attach a detailed description of the activities. | .natrumant | artialas af incorna | ration a | _ | | | | l |
| | e foundation made any changes, not previously reported to the IRS, in its governing | msuument | , articles of ilicorpo | ration, o | ı. | - - - | ~ | X | i |
| - | , or other similar instruments? If "Yes," attach a conformed copy of the changes | | | | | 48 | + | X | |
| | foundation have unrelated business gross income of \$1,000 or more during the year | 11 ' | | | N | | | A | , |
| | " has it filed a tax return on Form 990-T for this year? | 2 | | | 14 / | 5 | — | X | |
| | ere a liquidation, termination, dissolution, or substantial contraction during the year ^e | • | | | | | +- | 1 | i |
| | " attach the statement required by General Instruction T | uthor | | | | | - | | İ |
| | requirements of section 508(e) (relating to sections 4941 through 4945) satisfied e | auner. | | | | | - | | İ |
| • | nguage in the governing instrument, or | | - 45-4 | 4b4-4- | lavu | | ļ. | | İ |
| | ate legislation that effectively amends the governing instrument so that no mandator | ry airection | s that conflict with | tne state | iaw | - <u>-</u> | - X | | i |
| | in the governing instrument? | alata Dard !! | and (a) and Dod (| νι <i>ι</i> | | 7 | X | | |
| 7 Did the | foundation have at least \$5,000 in assets at any time during the year? If "Yes," comp | piete Part II | , coi (c), and Part | ΧV | | | +≏ | - | i |
| | | | | | | | | | ĺ |
| | ne states to which the foundation reports or with which it is registered. See instruction | ons P_ | | | | l | | | |
| LA | W. H. J. W. J. W. J. J. J. J. J. J. J. J. J. J. J. J. J. | | | | | | | : | 1 |
| | nswer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A | aπorney Ge | neral (or designate |) | | | | | l |
| | state as required by General Instruction G? If "No," attach explanation | | (1)(0) - (0)(0)(1) | | | 86 | X | ļ., | |
| 9 Is the | oundation claiming status as a private operating foundation within the meaning of se | ection 4942 | (j)(3) or 4942(j)(5) | tor cale | ndar | l | I | I | 1 |

year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

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| 13 At any time during the year, and the foundation, directly or inderectly, own a controlled entity within the meaning of section 512(b) (19) if 17e/s, attach schedule. See instructions 1 but the foundation make a detribution to a doner advised fund over which the foundation or a disqualified person had advisory privileges? 1 if 17e/s, attach statement. See instructions 2 but the foundation make a detribution to a doner advised fund over which the foundation or a disqualified person had advisory privileges? 1 if 17e/s, attach statement. See instructions 2 but the foundation comply with the public inspection requirements for its annual returns and exemption application? 3 but the foundation comply with the public inspection requirements for its annual returns and exemption application? 4 the books are in care of \$\bigcit{\textit{PVE}}\$ but the foundation of a disqualified person? 5 Section 4947 ((3/1) innexempt chartable trusts thing form 990-FF in the of form 1041-focks here and enter the annual refers streed or concerned during the year. 5 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 5 See the instructions for exceptions and fining requirements for FindEN form 114. If "Yes," enter the name of the torogen country. 5 See the instructions for exceptions and fining requirements for FindEN form 141. If "Yes," enter the name of the torogen country. 5 See the instructions for exceptions and fining requirements for FindEN form 141. If "Yes," enter the name of the torogen country. 6 The Find Find Find Find Find Find Find Find | Pa | Part VII-A Statements Regarding | Activities (continued) | | | |
|---|----------|--|--|----------|-----------------|----------|
| section \$12 0\)(139 If 'Yes', attach schedule, See instructions If 'Yes', attach statement. See instructions If 'Yes', attach statement. See instructions If 'Yes', attach statement. See instructions If 'Yes', attach statement. See instructions If 'Yes', attach statement. See instructions If 'Yes', attach statement. See instructions If the foundation comply with the public inspection requirements for its aenual returns and exemption application? If the books are in care of \$\frac{Vestat H. Johnston}{Vestat B. Johnston}\$ Incided at \$\frac{Vestat A855 Portrush Drive, Lake Charles, LA}{Vestat B. Johnston}\$ Is add enter the amount of tax-evemple interest received on accred during the year If Al any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, see the instructions to exceptions and fining requirements for PriCEN Form 14. If 'Yes', enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any term is checked in the "Yes" column, unless an exception applies. If I all any time is also reckhange, or lessing of property with a disqualified person? If I all any time is also reckhange, or lessing of property with a disqualified person? If I all any time is also reckhange, or lessing of property with a disqualified person? If I are any income or assets to a disqualified person? If I are any income or assets to a disqualified person? If I are any income or assets to a disqualified person? If I are any income or assets to a disqualified person? If I are any income or assets to a disqualified person? If I are any income or assets to a disqualified person? If I are any income or assets to a disqualified person? If I are any income or assets to a disqualified person? If I are any income or assets to a disqualified person? If I are any income or assets to a disqualified person? If I are any income or assets to a disqualified person? If I are any income o | | | | | Yes | No |
| 12 | 11 | 4 At any time during the year, did the foundation | n, directly or indirectly, own a controlled entity within the meaning of | | | |
| If Yes, attach statement, See instructions 12 | | | | 11 | | X |
| 13 | 12 | 2 Did the foundation make a distribution to a do | nor advised fund over which the foundation or a disqualified person had advisory privileges? | | | |
| Webste address M/A Mebste address Vesta H. Johnston Telephone no 337 433-1002 | | If "Yes," attach statement. See instructions | | 12 | | X |
| 14. The books are in care of ▶ VeSta H. Johnston Telephone no ▶ (337) 433-1002 Located at ▶ 4856 PoZTUSÍN Drive, Lake Charles, LA ZIP+4 ▶ 706605-5973 15. Section 4947(a)(1) nonexempt charitable trusts hing form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest sectived or accrued during the year At Auny med unique aleander year 2018, duit the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, If Yes, enter the name of the foreign country ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 framy item is checked in the Yes* column, unless an exception applies. 10 Linging the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) as disqualified person? (3) Furnish goods, services, or facilities to or accept them from) a disqualified person? (4) Pay compensation to, or pay or remburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check 'No' (if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if termination unition of government service, if termination unition of government service, if termination unition of the exceptions described in Regulations section 53.494 (16)-30 rin a current indice regarding disaster assistance? See instructions Organizations relying on a current indice regarding disaster assistance, check here Dit the foundation engage in a prior year in any of the acts distributed income? (i | 13 | 3 Did the foundation comply with the public insp | pection requirements for its annual returns and exemption application? | _ 13 | X | |
| Located at \$\insert 4856 \ POTETUS \ Drive \ Lake \ Charles \ LA \ 21P-14 \ 70605-5973 \ Section 497(a)(1) nonexempt charable trusts hing Form 990-PF in leu of Form 1041 - check here and enter the amount of tax-evempt interest received or acrived during the year and enter the amount of tax-evempt interest received or acrived during the year 16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, southern than 15 and the foundation have an interest in or a signature or other authority over a bank, southern than 2000 to the financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, if Yes, enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a Journg the year, did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise cartend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person); (6) Agree to pay money or property to a government official? (Exception Check No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it termination within 50 days? 10 the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 1 Taxes on failure to distribution encome (section 4942) (does not apply for years the | | | | | | |
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| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here b 1 If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose? 4b X b Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax yea | | | | | | |
| section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years Image: If "Yes," list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by grift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? | b | - | • , , | | |] |
| Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years \[\] b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 3b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? | Ī | | /- | 1b | | |
| c Did the foundation ergage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If Yes, list the years \ | | ` ' | ` | | | |
| before the first day of the tax year beginning in 2018? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years \ | C | | | | | |
| defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) C if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | | | 10 | | X |
| a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years Yes X No If "Yes," list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? | 2 | 2 Taxes on failure to distribute income (section | 4942) (does not apply for years the foundation was a private operating foundation | | | |
| before 2018? If "Yes," list the years \ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | defined in section 4942(j)(3) or 4942(j)(5)): | | | | |
| If "Yes," list the years \ | а | a At the end of tax year 2018, did the foundation | | | | 1 1 |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | before 2018? | Yes X No | | | |
| valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | | _ 1111 | | | |
| statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | b | | | | !! | |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | • | | | | |
| The standard of the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Jesus Ano Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No Yes X No Yes X No Did the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? About the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? | | • | | 2b | \vdash | . |
| during the year? b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? N / A X | C | c If the provisions of section 4942(a)(2) are bein | ng applied to any of the years listed in 2a, list the years here | | | |
| during the year? b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? N / A X | _ | , | | | | |
| b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b X | За | | t or indirect interest in any dusiness enterprise at any time | | | 1 |
| May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b X | | | | | | |
| of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) As Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? As Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? Ab X | D | | | | | |
| Form 4720, to determine if the foundation had excess business holdings in 2018) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b X | | | • | | | |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b X | | | | 3h | | <u>-</u> |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b X | A a | | , | - | $\vdash \vdash$ | X |
| had not been removed from jeopardy before the first day of the tax year beginning in 2018? | | | | "- | \vdash | <u> </u> |
| | J | - | | 4b | | X |
| | | | | |)-PF | |

| Form 990-PF (2018) The MDV Foundation | | | 20-55580 | 65 | Page 6 |
|--|---|------------------|--|-----------------|-------------------|
| Part VII-B Statements Regarding Activities for Which F | orm 4720 May Be I | Required (contin | ued) | | |
| 5a During the year, did the foundation pay or incur any amount to: | | | | Yes | No |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section | 14945(e))? | Ye | es 🗶 No 📙 | | |
| (2) Influence the outcome of any specific public election (see section 4955); or | r to carry on, directly or indir- | | | l | |
| any voter registration drive? | | | es X No | ł | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes | 7 | Ye | es X No | ļ | |
| (4) Provide a grant to an organization other than a charitable, etc., organization | n described in section | | | 1 | |
| 4945(d)(4)(A)? See instructions | | | es X No | | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, | or educational purposes, or t | for | | - 1 | |
| the prevention of cruelty to children or animals? | | Ye | es 🗶 No | - 1 | |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und | ler the exceptions described | ın Regulations | _ | | |
| section 53.4945 or in a current notice regarding disaster assistance? See instru | uctions | | N/A | 5b | ļ., |
| Organizations relying on a current notice regarding disaster assistance, check h | | | ▶∟ | ļ | |
| $oldsymbol{c}$ If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr | | | | - 1 | |
| expenditure responsibility for the grant? | Ŋ | I/A L Ye | es L No | İ | |
| If "Yes," attach the statement required by Regulations section 53 4945-5(d). | | | | | |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to p | pay premiums on | | | l | 1 |
| a personal benefit contract? | | Ye | es 🗶 No 📙 | | |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a p | ersonal benefit contract? | | <u>_</u> | 6b | Х |
| If "Yes" to 6b, file Form 8870. | | | | ŀ | |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax s | | Ye | es X No | | |
| b If "Yes," did the foundation receive any proceeds or have any net income attribu | | | N/A | 7b | |
| 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$ | 1,000,000 in remuneration o | | | l | |
| excess parachute payment(s) during the year? | <u></u> | | es X No | | |
| Part VIII Information About Officers, Directors, Trusto | ees, Foundation Ma | ınagers, Highly | У | | |
| Paid Employees, and Contractors | | | | | |
| List all officers, directors, trustees, and foundation managers and to | | (c) Compensation | (d) Contributions to | l (a) Ev | nanca |
| (a) Name and address | (b) Title, and average hours per week devoted | (If not paid, | (d) Contributions to employee benefit plans and deferred | accoun | pense t, other |
| | to position | `enter'-0-) | compensation | allow | ances |
| | Trustee | İ | | | |
| 4856 Portrush Drive | 0 00 | | 0. | | 0. |
| Lake Charles, LA 70605 | 0.00 | 0. | 0. | | 0. |
| | | 1 | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | • | | | |
| | | | | 1 | |
| | | | | | |
| | | | | ! | |
| 2 Compensation of five highest-paid employees (other than those inc | luded on line 1). If none. | enter "NONE." | | <u> </u> | |
| 2 Compensation of the highest para employees terrier than those me | | 1 | (d) Contributions to | (e) Ex | pense |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred | accoun allow | t, other |
| NONE | devoted to position | | compensation | unow | 411003 |
| HONE | | | | } | |
| | | | | | |
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| | | | | | |
| | | | | | |
| Total number of other employees paid over \$50,000 | | L | | I | 0 |
| Total number of outer employees paid over 400,000 | | | | | |

| | 00.1 | |
|--|---|------------------|
| Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued) | | 5558065 Page 7 |
| 3 · Five highest-paid independent contractors for professional services. If none, en | ter "NONE." | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services | | |
| Part IX-A Summary of Direct Charitable Activities | | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant sta number of organizations and other beneficiaries served, conferences convened, research papers pi | tistical information such as the roduced, etc | Expenses |
| N/A | | |
| | - | |
| | | |
| | | |
| 3 | | |
| | | |
| 1 | | |
| | | |
| Part IX-B Summary of Program-Related Investments | | |
| Describe the two largest program-related investments made by the foundation during the tax year | on lines 1 and 2. | Amount |
| 1N/A | | |
| | | |
| 2 | | |
| | | |

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All other program-related investments. See instructions

Total. Add lines 1 through 3

| P | art X Minimum Investment Return (All domestic foundations m | ust complete this part. Foreign fo | oundations, see | e instructions) |
|----|--|--|---------------------|--------------------|
| 1. | Fair market value of assets not used (or held for use) directly in carrying out charitable | e, etc., purposes | | |
| | Average monthly fair market value of securities | , ,, , | 1a | 476,432. |
| | Average of monthly cash balances | | 1b | 476,432. 7,180. |
| | Fair market value of all other assets | | 1c | |
| d | Total (add lines 1a, b, and c) | | 1d | 483,612. |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | | _ |
| | | 1e 0 | ·-ll | |
| 2 | Acquisition indebtedness applicable to line 1 assets | | 2 | 0. |
| 3 | Subtract line 2 from line 1d | | 3 | 483,612. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, | see instructions) | 4 | 7,254. |
| 5 | Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on | Part V, line 4 | 5 | 476,358. |
| 6 | Minimum investment return Enter 5% of line 5 | | 6 | 23,818. |
| P | art XI Distributable Amount (see instructions) (Section 4942(j)(3) and foreign organizations, check here ▶ ☐ and do not complete this part) | d (j)(5) private operating foundations | and certain | |
| 1 | Minimum investment return from Part X, line 6 | | 1 | 23,818. |
| 2a | Tax on investment income for 2018 from Part VI, line 5 | 2a 212 | | |
| b | Income tax for 2018 (This does not include the tax from Part VI) | 2b | 7 | |
| C | Add lines 2a and 2b | | 2c | 212. |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | | 3 | 23,606. |
| 4 | Recoveries of amounts treated as qualifying distributions | | 4 | 0. |
| 5 | Add lines 3 and 4 | | 5 | 23,606. |
| 6 | Deduction from distributable amount (see instructions) | | 6 | 0. |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part > | KIII, line 1 | 7 | 23,606. |
| P | art XII Qualifying Distributions (see instructions) | | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purp | oses: | | 10 100 |
| a | Expenses, contributions, gifts, etc total from Part I, column (d), line 26 | | 1a | 19,400. |
| b | • | | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable | e, etc , purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | | |
| | Suitability test (prior IRS approval required) | | 3a | |
| þ | Cash distribution test (attach the required schedule) | | 3b | 10.400 |
| 4 | Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and | d Part XIII, line 4 | 4 | 19,400. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net inves | tment | | • |
| | income. Enter 1% of Part I, line 27b | | 5 | 0. |
| 6 | Adjusted qualifying distributions Subtract line 5 from line 4 | | 6 | 19,400. |
| | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years where 4940(e) reduction of tax in those years. | nen calculating whether the foundation | n qualifies for the | esection |

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Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2017 | (c) 2017 | (d) 2018 |
|--|---------------|--|--|--------------------|
| 1 Distributable amount for 2018 from Part XI, line 7 | | | | 23,606. |
| 2 Undistributed income, if any, as of the end of 2018 | | | | 10,000 |
| a Enter amount for 2017 only | | | 0. | |
| b Total for prior years | | | | |
| g result of prior yours | | 0. | | |
| 3 Excess distributions carryover, if any, to 2018: | | | | |
| a From 2013 | | | | |
| b From 2014 | | | | |
| c From 2015 | | | | |
| d From 2016 | | | | |
| eFrom 2017 9,973. | | | | |
| f Total of lines 3a through e | 9,973. | | | |
| 4 Qualifying distributions for 2018 from | | | | |
| Part XII, line 4: ►\$ 19,400. | | | | |
| a Applied to 2017, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior | | ·· ·· · · · · · · · · · · · · · · · · | | |
| years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus | | | | |
| (Election required - see instructions) | 0. | | | |
| d Applied to 2018 distributable amount | | | | 19,400. |
| e Remaining amount distributed out of corpus | 0.1 | | | |
| 5 Excess distributions carryover applied to 2018 | 4,206. | | | 4,206. |
| (If an amount appears in column (d), the same amount inust tie shown in column (1)) | | | | , |
| 6 Enter the net total of each column as indicated below: | 5 868 | , | | |
| & Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 5,767. | | | |
| b Prior years' undistributed income Subtract | | • | | |
| line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable | | | | |
| amount - see instructions | | 0. | | |
| e Undistributed income for 2017. Subtract line | | | | |
| 4a from line 2a. Taxable amount - see instr. | | | 0. | 2 |
| f Undistributed income for 2018. Subtract | | | | |
| lines 4d and 5 from line 1. This amount must | | | | _ |
| be distributed in 2019 | | | | 0. |
| 7 Amounts treated as distributions out of | į | | | ļ |
| corpus to satisfy requirements imposed by | 1 | | | |
| section 170(b)(1)(F) or 4942(g)(3) (Election | _ | | | |
| may be required - see instructions) | 0. | | | |
| 8 Excess distributions carryover from 2013 | _ | | | |
| not applied on line 5 or line 7 | 0. | | | |
| 9 Excess distributions carryover to 2019 | | | • | |
| Subtract lines 7 and 8 from line Ga | 5,767. | 10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | $ a_{ij}-a_{ij} \leq C_{ij} + C_{ij}$ | , West |
| 10 Analysis of line 9: | , | 1 | , | , . |
| a Excess from 2014 | | | | |
| b Excess from 2015 | | | | |
| c Excess from 2016 | | | | |
| d Excess from 2017 5, 767. | | | | |
| e Excess from 2018 | | | | Form 000 DE (2019) |

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|---|-----------------------------|---|-----------------------------|------------------------------|--------------------|---------------------|
| Part XIV Private Operating F | | | -A, question 9) | N/A | | $\overrightarrow{}$ |
| 1 a If the foundation has received a ruling of | or determination letter tha | t it is a private operating | | | | , |
| · foundation, and the ruling is effective for | | | ▶ | | / | |
| b Check box to indicate whether the foun- | dation is a private operati | ng foundation described i | n section | 4942(J)(3) or 494 | 42(1)(5) | |
| 2 a Enter the lesser of the adjusted net | Tax year | | Prior 3 years | | / | |
| income from Part I or the minimum | (a) 2018 | (b) 2017 | (c) 2016 | (d) 2015 | (e) Total | į. |
| investment return from Part X for | | | | | | _ |
| each year listed | | | | | | |
| b 85% of line 2a | | | | | | |
| c Qualifying distributions from Part XII, | | | | | | |
| line 4 for each year listed | | | | | | |
| d Amounts included in line 2c not | | <u> </u> | | | | |
| used directly for active conduct of | | | / | | | |
| exempt activities | | | | 1 | | |
| e Qualifying distributions made directly | | | / | - | | |
| for active conduct of exempt activities. | | | | | | |
| Subtract line 2d from line 2c | | | | | | |
| 3 Complete 3a, b, or c for the | _ | | | | | |
| alternative test relied upon: | | | | | | |
| a "Assets" alternative test - enter (1) Value of all assets | | / | ľ | | | |
| • • | | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | | |
| b "Endowment" alternative test - enter | | | | | | |
| 2/3 of minimum investment return | | | | | | |
| shown in Part X, line 6 for each year | | | | | | |
| listed c "Support" alternative test - enter: | | / | | | | |
| | | / | | | | |
| Total support other than gross investment income (interest, | | ./ | | | | |
| dividends, rents, payments on | | | | | | |
| securities loans (section | | | | | | |
| 512(a)(5)), or royalties) | | | | | | |
| (2) Support from general public and 5 or more exempt | | | | | | |
| organizations as provided in | | | | | | |
| section 4942(j)(3)(B)(III) | | ļ | | | | |
| (3) Largest amount of support from | | | | | | |
| an exempt organization | | <u> </u> | | | | |
| (4) Gross investment income | / / | A - Al-1 | : | h = 1 &C 000 ar ma | : | |
| Part XV Supplementary Info | | | it the foundation | nad \$5,000 or mo | re in asset | S |
| at any time during | the year-see inst | ructions.) | . | | | |
| 1 Information Regarding Foundation | | | | | | |
| a List any managers of the foundation where year (but only if they have contributed in the contributed in | | | ributions received by the | toundation before the close | e of any tax | |
| , , , , | more man 40,000). (Occ.) | 307(4)(2) | | | | |
| None | | | | | | |
| b List any managers of the foundation who other entity) of which the foundation ha | | | or an equally large portion | in of the ownership of a pai | rtnersnip or | |
| • • | is a 10% of greater intere | Ju | | | | |
| None | | | | | | |
| 2 Information Regarding Contribut | | | | | | |
| Check here ► X if the foundation of the foundation makes gifts, grants, etc. | | | | | ists for funds. If | |
| | | | | | | |
| a The name, address, and telephone num | nber or email address of t | ne person to whom applic | ations should be address | seu | | |
| | | | | | | |
| | | | 1414- | | | |
| b The form in which applications should | be submitted and informa | ition and materials they sh | iouid include: | | | |
| | | · | | | | |
| c Any submission deadlines: | | | | | | |
| | | | Inda at | Ab fb | | |
| d Any restrictions or limitations on award | is, such as by geographic | ai areas, charitable fields, | KINGS OF INSTITUTIONS, OF C | uner factors; | | |
| | | | | | | |

Supplementary Information (continued) Part XV Grants and Contributions Paid During the Year or Approved for Future Payment 3 If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount status of any foundation manager or substantial contributor Name and address (home or business) recipient a Paid during the year Public General Needs LSU Athletic Foundation N/A P.O. Box 711 200. Baton Rouge, LA 70821 McNeese State University N/A Public General Needs 4205 Ryan St. 1,600. Lake Charles, LA 70605 N/A Public General Needs Our Lady Queen of Heaven 617 W Claude St Lake Charles, LA 70605 1,300. Roman Catholic Diocese of Lake N/A Public General Needs Charles 414 Iris St. Lake Charles, LA 70601 500. Public General Needs St. Jude Children's Research Hospital 262 Danny Thomas Place Memphis, TN 38105 1,100. **▶** 3a See continuation sheet(s) 19,400. Total b Approved for future payment None 0. Total **▶** 3b

The MDV Foundation

[Part XV] Supplementary Information

| Part XV Supplementary Informati | | | | |
|--|--|----------------------|----------------------------------|---------|
| 3 Grants and Contributions Paid During the | ···· | , | | |
| Recipient | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | recipient | | |
| | | | | |
| St. Louis Catholic High School | N/A | Public | General Needs | |
| 1620 Bank St. | | | | |
| Lake Charles, LA 70601 | | <u> </u> | | 1,700. |
| | Ì | | | |
| RAM Nation | N/A | Public | General Needs | |
| 1000 Garden Drive | | | | |
| Westlake, LA 70669 | | | | 4,000. |
| | | | | |
| A House Unbuilt | N/A | Public | General Needs | |
| 2233 S Throop Street Studio 412 | N/A | T ubiio | Deneral Needs | |
| Chicago, IL 60608 | | | | 2,500. |
| | | | | |
| wayaaa lablada Baadabiaa 100 | | Duble o | Conougl Noods | |
| McNeese Athletic Foundation 109 4205 Ryan Street | N/A | Public | General Needs | |
| Lake charles, LA 70607 | | | | 6,000. |
| | | | | |
| | | | | |
| St.Margaret's Catholic School | N/A | Public | General Needs | |
| 2510 Enterpise BLVD Lake Charles, LA 70601 | | | | 500. |
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| T-11 | 1 | | <u></u> . | 14 200 |
| Total from continuation sheets | | | | 14,700. |

| Part XVI-A | Analysis of Income-Producing Activities |
|------------|---|
|------------|---|

| | Unrelated | business income | 1 = | 510 512 au 514 | |
|---|--|--|--------------------------|----------------------------|---------------------------------------|
| Enter gross amounts unless otherwise indicated | (a) Business | (b) Amount | (C) Exclusion code | (d) Amount | (e) Related or exempt function income |
| 1 Program service revenue | code | | code | , | |
| <u>a</u> | _ | | + | | |
| b | _ | | + + | | |
| C | _ | | | | |
| d | _ | | + | | |
| e | | | + +- | | |
| T Sees and contracts from government agencies | | | + + | | |
| g Fees and contracts from government agencies | | · · · - | + + | | |
| 2 Membership dues and assessments | | | + + | | |
| 3 Interest on savings and temporary cash | | | 14 | 9. | |
| investments 4 Dividends and interest from securities | + | | 14 | 7,938. | |
| | | | | 7,730. | to a section of with all sections |
| 5 Net rental income or (loss) from real estato: | | | + | | |
| a Debt-financed property | - | | + | | |
| b Not debt-financed property | | | + | | |
| 6 Net rental income or (loss) from personal | | | 1 | | |
| property | | | + | | |
| 7 Other investment income | | - | + | | |
| 8 Gain or (loss) from sales of assets other | | | 14 | 8,297. | |
| than inventory | | | + + * | 0,291. | |
| 9 Net income or (loss) from special events | | | | | <u></u> |
| 10 Gross profit or (loss) from sales of inventory | | | + + | | |
| 11 Other revenue | | | | | |
| a | _ | | + | | |
| b | _ | | + | | |
| <u> </u> | _ | | + | | |
| d | _ | ······································ | + | | |
| e | - | 0 | + + | 16,244. | 0. |
| 12 Subtotal. Add columns (b), (d), and (e) | <u> </u> | | • | | |
| 13 Total Add line 12, columns (b), (d), and (e) | , | | | 13 | 10,244. |
| (See worksheet in line 13 instructions to verify calculations | | | | | |
| Part XVI-B Relationship of Activitie | s to the Acco | mplishment of E | xempt P | urposes | |
| Line No Explain below how each activity for which ii | ncome is reported in | column (e) of Part XVI- | A contribute | d importantly to the accom | nlishment of |
| the foundation's exempt purposes (other th | | | 71 0011010010 | a importantly to the decom | phoninon of |
| V distributions strengther posts (canal in | | | | | |
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| Part XVII | Information Regarding | Transfers to a | and Transactio | ns and Rela | tionships Wit | h Noncharitable |
|-----------|-----------------------------|----------------|----------------|-------------|---------------|-----------------|
| | Exempt Organizations | | | | | |

| | • | | | ig with any other organization | in described in sect | ion 501(c) | | res | NO |
|---------------|---|------------------------------|-----------------|---|-----------------------|--------------------------------------|---|----------|---------|
| • | , ,, , | • | | g to political organizations? | | | | | |
| a Transfers | s from the reporting found | ation to a noncharitat | ole exempt or | ganization of: | | | | | |
| (1) Cash | 1 | | | | | | 1a(1) | | _X_ |
| (2) Othe | er assets | | | | | | 1a(2) | | X |
| b Other train | nsactions | | | | | | | [| |
| (1) Sale | s of assets to a noncharital | ble exempt organizat | ion | | | | 1b(1) | | X |
| (2) Puro | chases of assets from a no | ncharitable exempt o | rganization | | | | 1b(2) | | X |
| ` ' | tal of facilities, equipment, | • | J | | | | 1b(3) | | Х |
| | nbursement arrangements | | | | | | 1b(4) | | Х |
| • • | ns or loan guarantees | | | | | | 1b(5) | | Х |
| | ormance of services or me | mhershin or fundrais | ana solicitatio | nns | | | 1b(6) | | Х |
| ٠, | of facilities, equipment, ma | • | - | | | | 10 | | X |
| • | | • , | • | • • | wave chow the fair r | market value of the goods, ot | لــــــــــــــــــــــــــــــــــــــ | ate | <u></u> |
| | - | | | | | n or sharing arrangement, sh | | UI3, | |
| | (d) the value of the goods, | | | cu icas man ian market valu | ic in any transaction | Tor Sharing arrangement, sir | U V III | | |
| | (b) Amount involved | | | e exempt organization | (d) December | n of transfers, transactions, and sh | | | |
| (a)Line no | (b) Amount involved | (c) Name of | | s exempt organization | (u) Description | n of transfers, transactions, and sr | aring arr | angeme | nts |
| | | | N/A | | | | | | |
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| 2e le the for | andation directly or indirect | the officiated with or r | olated to one | or more tax-exempt organi | zatione described | | | | |
| | • | • | • | or more tax-exempt organi | Zations described | | Yes | Y |] No |
| | n 501(c) (other than sectio | | CHUII 527 | | | | 7 162 | LA | טוו נ |
| b if Yes, c | complete the following sch (a) Name of org | | | (b) Type of organization | | (c) Description of relationshi | | | |
| | | janization | | (b) Type of Organization | | (c) Description of relationshi | <u>Р</u> | | |
| | N/A | | | | | | | | |
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| | | | | <u></u> | | ······ | | | |
| 1 224 6 | | | | ng accompanying schedules and n taxpayer) is based on all inform | | May | the IRS o | iscuss i | this |
| Sign | Sener, It Islande, Confect, and Con | Displace Contraction of pro- | | . II I C | | show | n with the <u>in</u> below? | | |
| Here | Jestun | Y NHMIN | v~ | 111-13-19 | Truste | ee 📗 🔣 | ∐ Yes | | No |
| Sig | nature of officer or trustee | , • | | Date | Title | | | | |
| | Print/Type preparer's na | ame | Preparer's s | ignature | Date | Check if PTIN | | | |
| | Joe G. Pes | hoff II. | | 0 1 | , , | self- employed | | | |
| Paid | CPA, CVA | , | 1 yeu | - Jenne J- | 11/5/19 | P00 | 358 | 798 | |
| Preparer | Firm's name ► MCE | LROY. OUT | RK & B | URCH (APC) | | Firm's EIN ► 72-10 | | | |
| Use Only | | | | · · · · · · · · · · · · · · · · · · · | | | | - | |
| | Firm's address ▶ P . | O. BOX 30 | 70 | | | † | | _ | |
| | | | | 70602-3070 | | Phone no. 337-43 | 3_1 | በፍ፯ | |
| | T DW | VE CHAVIE | D, LA | 70002 3070 | _ | | | | (2018) |
| | | | | | | FIII | 111 33 | , | (2010) |

| Form 990-PF Intere | st on Savin | ngs and Tem | porary | Cash In | vestments | Statement 1 | | |
|--|----------------------|------------------------------|-----------------------------|--------------------------|-------------------------------|-------------------------------|--|--|
| Source Morgan Stanley Total to Part I, line 3 | | Reve | (a) Revenue Per Books | | (b) vestment come | (c) Adjusted Net Income | | |
| | | 9. | | | 9. | | | |
| | | | 9. | | 9. | | | |
| Form 990-PF | Dividends | and Inter | est fr | om Secur | ities | Statement 2 | | |
| Source | Gross Amount | Capital Gains Dividend | R | (a) evenue r Books | (b) Net Inves ment Inco | | | |
| Morgan Stanley Morgan Stanley Morgan Stanley | 7,095. 838. 5. | | 0. 0. 0. | 7,095. 838. 5. | 83 | | | |
| To Part I, line 4 | 7,938. | | 7,938. | | 7,93 | 8. | | |
| Form 990-PF | Ot | her Profes | sional | Fees | | Statement 3 | | |
| Description | | (a) Expenses Per Books | Net I | b) nvest- Income | (c) Adjusted Net Incom | | | |
| Morgan Stanley Fees Tax Prep Fees | | 4,620. 975. | | 4,620. 975. | | 0. | | |
| To Form 990-PF, Pg | 1, ln 16c | 5,595. | | 5,595. | | 0. | | |

| Form 990-PF | Tax | es | | Statement 4 | | | |
|-----------------------------|------------------------------|-----------------------------------|------------------------------|----------------------|--|--|--|
| Description | (a) Expenses Per Books | (b) Net Invest- ment Income | (c) Adjusted Net Incom | | | | |
| Foreign Taxes Paid | 40. | 40. | | 0. | | | |
| To Form 990-PF, Pg 1, ln 18 | 40. | 40. | | 0. | | | |
| Form 990-PF | Corporat | e Stock | | Statement 5 | | | |
| Description | | Во | ook Value | Fair Market Value | | | |
| Morgan Stanley | | | 319,147. | 401,482. | | | |
| Morgan Scanrey | | | , | , | | | |