EXTENDED TO NOVEMBER 15, 2019

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

IIII	ELI INO	Verice Service	<b>P</b>					T open to r dollo mopounom		
For	calen	idar year 2018 or tax year	beginning		, and endi	ng				
		f foundation					A Employer identification	number		
T	ΉE	SPANX BY SA	RA BLAKELY	FOUNDATION,						
	NC			·				20-5088833		
		nd street (or P O box number if	mail is not delivered to street	address)	Ro	om/suite	8 Telephone number			
3	03	5 PEACHTREE	RD NE. STE	200						
_		own, state or province, cou					C If exemption application is p	ending check here		
			305							
		all that apply	Initial return	Initial return of a fo	ormer public chai	ritv	D 1. Foreign organizations	s, check here		
•			Final return	Amended return				,		
		,	Address change	Name change			Foreign organizations me check here and attach co	eting the 85% test,		
H (	Check	type of organization:	X Section 501(c)(3) e		ŕ	$\sqrt{1}$	1			
Ë	_	ection 4947(a)(1) nonexem	· · · · · · · · · · · · · · · · · · ·	Other taxable private founda	ation (	.)4	E If private foundation sta under section 507(b)(1)			
l Fa		arket value of all assets at e	·	ing method: X Cash	Accrual		F If the foundation is in a			
		Part II, col. (c), line 16)	· I —	Other (specify)			under section 507(b)(1)			
•	-\$			mn (d) must be on cash basi	s.)			(LD), Gridak Hord		
		Analysis of Revenue an	d Fynenses	(a) Revenue and	(b) Net inves	tment	(c) Adjusted net	(d) Disbursements		
		(The total of amounts in colur necessarily equal the amount	mns (b), (c), and (d) may not	expenses per books	income		income	for charitable purposes (cash basis only)		
_	1	Contributions, gifts, grant		106,500.	·		<del>,</del>	<del> </del>		
	2		in is not required to attach Sch. B		-					
	2	Interest on savings and tempo		114,793.						
	"	Cash investments  Dividends and interest from	om securities	324,493.	459	505.				
	<u>"</u>		7111 3660111163	321,133	=35,					
		Gross rents								
		Net rental income or (loss)		829,391.			FEC	EIVED		
<u>a</u>	ба	Net gain or (loss) from sale of a Gross sales price for all		029,391.	· ·			18		
Revenue	_b	assets on line 6a	9,142,978.		920	592.	NOV	21 2019 19		
Š	7	Capital gain net income (from I			020,	334.	16.51	21 2013 (2)		
	°	Net short-term capital gai	ın	•			0	14		
	9	Income modifications Gross sales less returns	I				OG	DEN, UT		
	10a	and allowances								
	1	Less Cost of goods sold	<u> </u>	<del>-</del>			+	<del></del>		
	ł	Gross profit or (loss)		17 707	1.5	400		GMA MENUTATION 1		
	11	Other income		-17,727.		402.	0.	STATEMENT 1		
	12	Total. Add lines 1 throug		1,357,450.	1,264,		0.	ļ		
	13	Compensation of officers, dire		0.	<del></del> -	0.	0.	0		
	14	Other employee salaries a	•							
	15	Pension plans, employee	Denetits	<del></del>		<del></del>		-		
Ses	ıl	Legal fees	amen o	10 250	<del></del>	105	^	E 10E		
Den	b	Accounting fees	STMT 2	10,250.		125.	0.	5,125		
Exp		Other professional fees	STMT 3	114,180.	114,	180.	0.	0		
		Interest	amim t	15 000	12	220				
Administrative	18	Taxes	STMT 4	15,000.	14,	238.	0.	0		
nist	19	Depreciation and depletio	n			_				
Ē	20	Оссиралсу								
		Travel, conferences, and i								
and	22	Printing and publications		445 005		700		444 005		
		Other expenses	STMT 5	115,395.	2,	723.	0.	111,275		
erating	24	Total operating and adm		054 005	4	066		116 466		
) Joe	4	expenses Add lines 13 to		254,825.	134,	266.	0.	116,400 1,082,558		
Ö	ı	Contributions, gifts, grant	•	1,082,558.				1,082,558		
	26	Total expenses and disbi	ursements.				_			
_	<u> </u>	Add lines 24 and 25		1,337,383.	134,	266.	0.	1,198,958		
	27	Subtract line 26 from line	: 12					,		
	a	Excess of revenue over expens	ses and disbursements	20,067.						
	Ь	Net investment income (	if negative, enter -∩-)		1,130,	429.	0.			

823501 12-11-18 LHA For Paperwork Reduction Act Notice, see instructions.

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-		_	

PANX BI SARA BLAKELI FOUNDATION,
20-5088833

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В	art .	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	f year
	art,	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	<u>_</u>		
	2	Savings and temporary cash investments	488,286.	791,971.	791,971.
	3	Accounts receivable			
		Less; allowance for doubtful accounts ▶			
	4	Pledges receivable ▶	· · · · · · · · · · · · · · · · · · ·		
		Less; allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other	·		
	_	disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
'n	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As	10a	Investments - U.S. and state government obligations	_		
	1	Investments - corporate stock STMT 7	12,841,001.	13,276,119.	13,822,239.
		Investments - corporate bonds STMT 8	4,441,431.	3,929,017.	3,734,112.
		Investments - land, buildings, and equipment basis			1
	' '	Less accumulated depreciation			
	12	Investments - mortgage loans			<del></del>
	13	Investments - other STMT 9	3,592,297.	3,434,558.	3,644,902.
	14	Land, buildings, and equipment; basis			
	l ' '	Less accumulated depreciation			
	15	Other assets (describe >			
		Total assets (to be completed by all filers - see the			
	"	instructions. Also, see page 1, item I)	21,363,015.	21,431,665.	21,993,224.
_	17	Accounts payable and accrued expenses			
	18	Grants payable			
u	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons	-		
ā	21	Mortgages and other notes payable			l
ت	22	Other liabilities (describe )			1
			_	_	
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
	ŀ	Foundations that follow SFAS 117, check here			
	ļ	and complete lines 24 through 26, and lines 30 and 31.			
Ses	24	Unrestricted			
<u>a</u>	25	Temporarily restricted			
Ва	26	Permanently restricted			
Pur		Foundations that do not follow SFAS 117, check here			
Ę		and complete lines 27 through 31	04 460 040	04 060 044	
S	27	Capital stock, trust principal, or current funds	21,162,340.	21,363,014.	
sel	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets or Fund Balances	29	Retained earnings, accumulated income, endowment, or other funds	200,675.	68,651.	
Ž	30	Total net assets or fund balances	21,363,015.	21,431,665.	!
	١		21 262 015	21,431,665.	
_		Total liabilities and net assets/fund balances	21,363,015.	21,431,003.	<u> </u>
P	art	Analysis of Changes in Net Assets or Fund Ba	lances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 3	30		
		at agree with end-of-year figure reported on prior year's return)		1	21,363,015.
	•	amount from Part I, line 27a		2	20,067.
		r increases not included in line 2 (itemize)	SEE ST	ATEMENT 6 3	48,583.
4	Add	lines 1, 2, and 3			21,431,665.
5	Decr	eases not included in line 2 (itemize)	-		0.
6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	21,431,665.
					Form <b>990-PF</b> (2018)

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Part IV Capital Gains	and Losses for Tax on Ir	nvestment	Income			1	
	the kind(s) of property sold (for exa arehouse; or common stock, 200 sh		te,		ow acquired Purchase Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a WELLS FARGO GA	IN/LOSSES	<del></del>	-		P	VARIOUS	VARIOUS
	GAIN DISTRIBUTIO	N			P	VARIOUS	VARIOUS
c K-1 GAIN/LOSSE			=		P	VARIOUS	VARIOUS
d	**						
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale			(h) Gain or (lo ((e) plus (f) min	oss) us (g))
a 9,142,978.	·		8,409,91	0.			737,687.
b 78,380.							78,380.
c 4,525.							4,525.
d							
е							
Complete only for assets shown	ng gain in column (h) and owned by	the foundation	on 12/31/69.			(I) Gains (Col. (h) g	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any		C	ol (k), but not less Losses (from co	than -0-) or ol. (h))
a	- "	1					737,687.
b	-						78,380.
С		1				<u> </u>	4,525.
d							
e							
2 Capital gain net income or (net ca	apital loss) { If gain, also enti	er in Part I, line 0- in Part I, line	7 7	}	2		820,592.
3 Net short-term capital gain or (lo	•			ÍΓ			_
If gain, also enter in Part I, line 8,	, column (c).	ina (o)		}	2		0.
Part V Qualification U	Inder Section 4940(e) for	Reduced	Tax on Net	Inves	tment Inc	ome	
If section 4940(d)(2) applies, leave t Was the foundation liable for the sec If "Yes," the foundation doesn't quality	ition 4942 tax on the distributable ai fy under section 4940(e). Do not co	mplete this part					Yes X No
	each column for each year, see the	instructions bei	ore making any er			<del></del>	(4)
(a) Base period years Calendar year (or tax year beginni			Net value of no			s (col. (b)	(d) stribution ratio divided by col. (c))
2017		78,532.			<u>141,66</u>		.042284
2016		86,201.	-		647,58		.054796
2015		60,716.			761,61		.050994
2014		52,373.			342,38		.041229
2013	60	09,592.		<u>19,</u>	<u>184,95</u>	9.	.031774
2 Total of line 1, column (d)						2	.221077
3 Average distribution ratio for the the foundation has been in existe		l on line 2 by 5.0	), or by the numb	er of ye	ars	3	.044215
4 Enter the net value of noncharitat	ole-use assets for 2018 from Part X,	, line 5				4	23,923,476.
5 Multiply line 4 by line 3						5	1,057,776.
6 Enter 1% of net investment incon	ne (1% of Part I, line 27b)					6	11,304.
7 Add lines 5 and 6						7	1,069,080.
8 Enter qualifying distributions from	m Part XII. line 4					8	1,248,958.
	n line 7, check the box in Part VI, lin	ne 1b, and comp	lete that part usin	g a 1%	tax rate.	<u> </u>	
823521 12-11-18			<del></del>				Form <b>990-PF</b> (2018)

# THE SPANX BY SARA BLAKELY FOUNDATION,

Form 990-PF (2018) INC 20-50    Part VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - sec	88833 Page 4
1a Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1.  Date of ruling or determination letter  (attach copy of letter if necessary-see instructions)	1
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here $\blacksquare$ X and enter 1%	11,304.
of Part I, line 27b	<u> </u>
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	0.
3 Add lines 1 and 2	11,304.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	11,304.
6 Credits/Payments	
a 2018 estimated tax payments and 2017 overpayment credited to 2018  6a 15,846.	
b Exempt foreign organizations - tax withheld at source 6b 0 .	
c Tax paid with application for extension of time to file (Form 8868)	
d Backup withholding erroneously withheld	
7 Total credits and payments. Add lines 6a through 6d	15,846.
8 Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	4,542.
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax	0.
Part VII-A Statements Regarding Activities	Yes No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	<del></del>
any political campaign?	1a X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	
distributed by the foundation in connection with the activities.	
c Did the foundation file Form 1120-POL for this year?	1c X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$ 0 • (2) On foundation managers. ▶ \$ 0 •	
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	
managers. > \$ 0.	
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	$\frac{1}{2}$
If "Yes," attach a detailed description of the activities.	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3 X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5 X
If "Yes," attach the statement required by General Instruction T	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	
By language in the governing instrument, or	
<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law</li> </ul>	
remain in the governing instrument?	6 X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7 X
8a Enter the states to which the foundation reports or with which it is registered. See instructions.   GA	_
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	
of each state as required by General Instruction G? If "No," attach explanation	8b X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	<i></i>   <i>'</i>
year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9 X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10 X
	Form <b>990-PF</b> (2018)

Pa	irt VII-A Statements Regarding Activities (continued)		,	<u> </u>
نت	' (Commuted)		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
••	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
-	If "Yes," attach statement, See instructions SEE STATEMENT 10	12	х	l
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address WWW.SARABLAKELYFOUNDATION.COM			
14	The books are in care of ▶ EMILY LUKE  Telephone no. ▶ 678-5	00-1	278	
	Located at ► 3035 PEACHTREE ROAD NE, SUITE 200, ATLANTA, GA ZIP+4 ►3	0305		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		<b>&gt;</b>	-
	and enter the amount of tax-exempt interest received or accrued during the year	N	<u>/A</u>	
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16	L	Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the		ŀ	
	foreign country		<u> </u>	
P	rt VII-B   Statements Regarding Activities for Which Form 4720 May Be Required	Т	I	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	During the year, did the foundation (either directly or indirectly).			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	ŀ		.
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		ļ	
	a disqualified person?			'
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  X Yes No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			١,
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			'
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
t	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	<del> </del>	<del> </del>	X
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b_	<b> </b> -	<u> </u>
	Organizations relying on a current notice regarding disaster assistance, check here			
(	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			X
_	before the first day of the tax year beginning in 2018?	10	-	A
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			1
	defined in section 4942(j)(3) or 4942(j)(5))  At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
č	before 2018? Yes X No			
	If "Yes," list the years > , , , , , , , , , , , , , , , , , ,		ŀ	ŀ
,	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			ļ .
•	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)  N/A	2b		
,	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
				i
3:	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			'
-	during the year?			<b>l</b> .
ŀ	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			]
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2018.)  N/A	3b		
48	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	Ĺ	Х
	F	orm <b>99</b> 0	0-PF	(2018)

Total. Add lines 1 through 3

50,000.

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F	Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	s, see instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
,	Average monthly fair market value of securities	1a	23,666,212.
b		1b	621,581.
c	Fair market value of all other assets	10	
d		1d	24,287,793.
-	Reduction claimed for blockage or other factors reported on lines 1a and		
Ī	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	24,287,793.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	364,317.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	23,923,476.
6	Minimum investment return. Enter 5% of line 5	6	1,196,174.
F	Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	ıd certair	1
	foreign organizations, check here 🕨 🔲 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	1,196,174.
2a	Tax on investment income for 2018 from Part VI, line 5 2a 11,304.	1	
b	Income tax for 2018. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	11,304.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,184,870.
4	Recoveries of amounts treated as qualifying distributions	4	48,583.
5	Add lines 3 and 4	5	1,233,453.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,233,453.
F	Part XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	1,198,958.
ь		1b	50,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	·· /··· /··· /··· /··· /··· /··· /··· /··· /··· /··· /··· /··· /··· /··· /···	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,248,958.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		44 55.
	income. Enter 1% of Part I, line 27b	5	11,304.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,237,654.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years	qualifies t	for the section

INC

(a)	Part XIII Undistributed Income (se	e instructions)			
Inter 7  Underschared account Army, each the world 2019 a Enter amount for 2017 only b Total for prior years.  D. 3  Excess distributions carryover, if any, to 2018, a form 2015 b From 2015 c From 2015 d From 2016 e From 2016 From 2017  Tratal of lines Sal through to D. 4  Applied to 2017, but not more than line 2 a 1, 1377, 220 .  D. 4  Applied to 2017, but not more than line 2 a 1, 1377, 220 .  D. 4  Applied to 2017, but not more than line 2 a 1, 1377, 220 .  D. 4  Applied to 2017, but not more than line 2 a 1, 1377, 220 .  D. 4  Applied to 2017, but not more than line 2 a 1, 1377, 220 .  D. 4  Applied to 2017, but not more than line 2 a 1, 1377, 220 .  D. 4  Applied to 2017, but not more than line 2 a 1, 1377, 220 .  D. 5  D. 6  D. 6  Excess distributions out of cropus class an indicated out of cropus (lickotion required - see instructions) D. 6  Excess distributions court or cropus applied considerable amount e Remaining amount distributed out of cropus in the second applied and the second ap					7 7
a Enter amount for 2017 only b Total for pror years: 0.  Sercess distributions carryever, if any, to 2018.  a From 2014 c From 2015 d From 2016 e From 2016 f Fro	*				1,233,453.
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e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2013 not applied on line 5 or line 7  9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 e Excess from 2018			0.		
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f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2013 not applied on line 5 or line 7  9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 e Excess from 2018				0.	
lines 4d and 5 from line 1. This amount must be distributed in 2019  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2013 not applied on line 5 or line 7  9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 e Excess from 2018					
be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 e Excess from 2018				•	
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2013 not applied on line 5 or line 7  9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 e Excess from 2018					1,121,715.
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2013 not applied on line 5 or line 7  9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2014  b Excess from 2015  c Excess from 2016  d Excess from 2017  e Excess from 2018	F	· · · · ·		•	
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2013 not applied on line 5 or line 7  9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 e Excess from 2018					
may be required - see instructions)  8 Excess distributions carryover from 2013 not applied on line 5 or line 7  9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 e Excess from 2018	- · · · · · · · · · · · · · · · · · · ·				'
8 Excess distributions carryover from 2013 not applied on line 5 or line 7  9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 e Excess from 2018	· · ·	0.			
not applied on line 5 or line 7  9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 e Excess from 2018	· · · · · · · · · · · · · · · · · · ·				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 e Excess from 2018	· · · · · · · · · · · · · · · · · · ·	0.			
Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 e Excess from 2018			· · · · · ·		
10 Analysis of line 9:     a Excess from 2014     b Excess from 2015     c Excess from 2016     d Excess from 2017     e Excess from 2018	- 1	0.			
a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 e Excess from 2018	F				
b Excess from 2015 c Excess from 2016 d Excess from 2017 e Excess from 2018	1				
c Excess from 2016 d Excess from 2017 e Excess from 2018					
d Excess from 2017 e Excess from 2018	<del></del>				Ì
e Excess from 2018					
5 QQQ PE (0040)					<b>'</b>
Value I is to be	823581 12-11-18				Form <b>990-PF</b> (2018)

### THE SPANX BY SARA BLAKELY FOUNDATION, 20-5088833 Form 990-PF (2018) Page 10 Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling 4942(1)(5) b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (c) 2016 (d) 2015 (a) 2018 **(b)** 2017 (e) Total income from Part Lor the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year c "Support" alternative test - enter; (1) Total support other than gross investment income (interest dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) SARA BLAKELY b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here 🕨 🗶 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information	(continued)			
3 Grants and Contributions Paid During the Ye	ear or Approved for Future	Payment	-r	·
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
2018 GIFTS- SEE ATTACHMENT - ATCH 15				
	NONE	VARIOUS	GENERAL	
VARIOUS, VA 00000				1,082,558.
		-		-,,
		ļ		
	<del> </del>	<del> </del>		
Total	<u>l</u>	<u> </u>	<b>▶</b> 3a	1,082,558.
b Approved for future payment				
NONE				
NONE				
		<del> </del>		
Total			<b>▶</b> 3b	0.
			F	orm <b>990-PF</b> (2018)

INC		

ter gross amounts unless otherwise indicated.	Unrelated b	usiness income		by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	Exclu- sion	(d) Amount	Related or exempt function income
Program service revenue:	code	711100111	code	- Tunount	1011011011110
<u> </u>	-		+-+		<del>.</del>
	-	<del>-,</del>	+ +	<del></del>	
	-		+ +		<u> </u>
d	-				
e			+ +-		
Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash					
investments			14	114,793. 324,493.	
Dividends and interest from securities			14	324,493.	
Net rental income or (loss) from real estate:			+		
a Debt-financed property	<u> </u>		+		·
b Not debt-financed property			+		
Net rental income or (loss) from personal					
property		•	14	-17,727.	
Other investment income			+++	-11,121	<del>.</del>
Gain or (loss) from sales of assets other than inventory	1 1		18	829,391.	
Net income or (loss) from special events			+ = -	025,0320	
Gross profit or (loss) from sales of inventory					
Other revenue.					
a					
b					
c					
d					
e			$\bot$		
Subtotal. Add columns (b), (d), and (e)		0	<u>.                                    </u>	1,250,950.	(
Total. Add line 12, columns (b), (d), and (e)				13	1,250,950
e worksheet in line 13 instructions to verify calculations	)				
art XVI-B Relationship of Activities	to the Accom	plishment of Ex	kempt P	urposes	
ne No. Explain below how each activity for which in	nome is reported in a	olumn (a) of Part XVII-	Λ contribute	ed importantly to the accomp	ishment of

NU.	the foundation's exempt purposes (other than by providing funds for such purposes).				
	1				
$\dashv$					
+					
$\dashv$					
$\rightarrow$					
_					
T					

823621 12-11-18

Part XVII	Information Re Exempt Organ		sfers to a	nd Transactions a	nd Relationsh	nips With Nonch	aritable		
1 Did the or	<del></del>		of the followin	ig with any other organizati	on described in sec	tion 501(c)		Yes	No
				to political organizations?		,			
a Transfers	from the reporting found	ation to a noncharita	ble exempt org	ganization of:					
(1) Cash	1						1a(1)		Х
(2) Othe	r assets						1a(2)		X
<b>b</b> Other tran	nsactions;						_		
(1) Sales	s of assets to a noncharita	ble exempt organiza	tion				1b(1)		X
. ,	hases of assets from a no	•	organization				1b(2)		X
• •	al of facilities, equipment,						1b(3)	<u> </u>	X
	nbursement arrangements						1b(4)		X
	is or loan guarantees						1b(5)		X
	ormance of services or me of facilities, equipment, ma		-				1b(6)		X
-		•		dule. Column ( <b>b)</b> should al	ways show the fair	market value of the god		sets	
or service	es given by the reporting f	oundation. If the fou	ndation receive	ed less than fair market valu				,0.0,	
(a) Line no	d) the value of the goods, (b) Amount involved	Y		e exempt organization	(d) Description	on of transfers, transactions,	and sharing arr	angemer	
(a) Line no	(b) Amount involved	(E) Name o	N/A	s exempt organization	(u) Description	on or bansiers, bansactions,	and Sharing an	angana	
	·		H/A						
									-
	-## 6.7								
							<u>.</u>		
							,,		
				·					
					+				
	•	•		or more tax-exempt organ	izations described		Yes		
	n 501(c) (other than section complete the following sch		(CHUII 327 F				163	_ 41	J 140
<u>u</u> 11 163, 0	(a) Name of org		<del></del>	(b) Type of organization	1	(c) Description of rela	tionship		
	N/A			,,,,,					
	·								
				,	1				
		_							
				<u> </u>	<u> </u>				
				accompanying schedules and staxpayer) is based on all informations.			May the IRS return with th	e prepare	er
Here	Kinnoal or	$\bigcap$		Inlia lia	J CFU		shown below		_
<b> </b>	nature of officer or trustee	1 groon		Date	Title		A Yes	. L	_ No
	Print/Type preparer's na		Preparer's s	ignature	Date	Check   If P	TIN		
	yps proparor o no	=		<b>→</b>		self- employed			
Paid	RICHARD S	WAGMAN	1 Da	25 ~	11/12/2019		P00300	566	
Preparer	Firm's name ▶ PRI		USECOO	PERS LLP		Firm's EIN ▶13			
Use Only									
	Firm's address ▶ 10			REET, SUITE	2600				
	AT	LANTA, GA	30309			Phone no. 678			
							Form 99	u-PF	/2018

# Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

# **Schedule of Contributors**

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

Employer identification number

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

2018

THE SPANX BY SARA BLAKELY FOUNDATION, 20-5088833 INC Organization type (check one) Filers of: Section: 501(c)( Form 990 or 990-EZ ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions **General Rule** X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributors **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II J For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Name of organization
THE 'SPANX BY SARA BLAKELY FOUNDATION,

Employer identification number

INC	THAN DI BART BERREDI TOORDITTOR,	20	-5088833
Part I	Contributors (see instructions) Use duplicate copies of Part I if addition	onal space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GOLDMAN SACHS FOUNDATION  200 WEST STREET, 29TH FLOOR  NEW YORK, NY 10282	ss	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	COCA-COLA SCHOLARS FOUNDATION  1 COCA COLA PLAZA NORTHWEST  ATLANTA, GA 30313	\$5,000. 	Person X Payroll  Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		_	Person Payroll Oncash Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
!			Person Payroll Oncash Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Oncash Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions )

Name of organization

Employer identification number

THE SPANX BY SARA BLAKELY FOUNDATION,

INC 20-5088833

art II	Noncash Property (see instructions) Use duplicate copies of P	art II if additional space is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions )	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		<b>\$</b>	
(a) No. from	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
_			
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions )	(d) Date received
		s	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(a) No. from	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
Part I			
		\$	

Employer identification number

#### THE 'CDANY BY CARA BLAKELY FOUNDATION

THE SI	PANX BY SARA BLAKELY FO	JUNDATION,		20-5088833
Part III	Exclusively religious, charitable, etc., contribu- from any one contributor. Complete columns ( completing Part III, enter the total of exclusively religious,	a) through (e) and the following line ent	ry For organizations	total more than \$1,000 for the year
•	Use duplicate copies of Part III if additional	l space is needed		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Descrip	otion of how gift is held
		(e) Transfer of gif	<u> </u>	
	Transferee's name, address,	and ZIP + 4	Relationship of trans	feror to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Descri	otion of how gift is held
		(e) Transfer of gif	B.	
	Transferee's name, address,	and ZIP + 4	Relationship of trans	feror to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Descri	otion of how gift is held
	Transferee's name, address,	(e) Transfer of gif	Relationship of trans	feror to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Descrip	otion of how gift is held
	Transferee's name, address,	(e) Transfer of gif	t Relationship of trans	feror to transferee
	mansieree's name, address,	with fall TT	resolutions of vans	
			<u>-</u>	

FORM 990-PF	OTHER :	INCOME	<u></u>	STATEMENT 1
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	_	-17,727.	-15,402.	0.
TOTAL TO FORM 990-PF, PART I,	LINE 11 =	-17,727.	-15,402.	0.
FORM 990-PF	ACCOUNT	ING FEES	\$	STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
PRICEWATERHOUSECOOPERS LLP	10,250	5,125	. 0.	5,125.
TO FORM 990-PF, PG 1, LN 16B	10,250	5,125	. 0.	5,125.
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	114,180	. 114,180	. 0.	0.
TO FORM 990-PF, PG 1, LN 16C	114,180	114,180	. 0.	0.
FORM 990-PF	TAX	KES		STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES FOREIGN TAXES PAID	15,000 0			
TO FORM 990-PF, PG 1, LN 18	15,000	. 12,238	. 0.	0.
<b>=</b>				= =====================================

FORM 990-PF	OTHER EX	KPENSES		STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		
LEGAL FEES	44,749.	0.		0. 44,749.
K-1 EXPENSES	0.	2,723.		0. 0.
GRANT ADMIN FEES OTHER INVESTMENT EXPENSES	7,785. 4,120.	0.		0. 7,785. 0. 0.
PROGRAM EXPENSES	58,741.	0. 0.		0. 0. 0. 58,741.
TO FORM 990-PF, PG 1, LN 23	115,395.	2,723.		0. 111,275.
FORM 990-PF OTHER INCREASE		<del></del>		STATEMENT 6
DESCRIPTION				AMOUNT
<del></del>				
	AS QUALIFYING	G DISTRIBUTION	I IN	48,583
RECOVERY OF AMOUNTS TREATED PRIOR YEARS  TOTAL TO FORM 990-PF, PART 1		G DISTRIBUTION	I IN -	
PRIOR YEARS TOTAL TO FORM 990-PF, PART 1			I IN -	48,583. 48,583. STATEMENT 7
PRIOR YEARS  TOTAL TO FORM 990-PF, PART 1  FORM 990-PF	III, LINE 3	E STOCK	N IN -	48,583
PRIOR YEARS  TOTAL TO FORM 990-PF, PART 1  FORM 990-PF  DESCRIPTION	III, LINE 3	STOCK BOO	-	48,583.  STATEMENT 7  FAIR MARKET VALUE
PRIOR YEARS  TOTAL TO FORM 990-PF, PART 1  FORM 990-PF  DESCRIPTION  WELLS FARGO	CORPORATE	BO0 13	OK VALUE	48,583.  STATEMENT 7  FAIR MARKET VALUE  13,822,239.
PRIOR YEARS	CORPORATE	BO0 13	OK VALUE	48,583.  STATEMENT 7  FAIR MARKET VALUE  13,822,239.
PRIOR YEARS  TOTAL TO FORM 990-PF, PART 1  FORM 990-PF  DESCRIPTION  WELLS FARGO  TOTAL TO FORM 990-PF, PART 1	CORPORATE	BOO 13 13 E BONDS	OK VALUE	48,583.  STATEMENT 7  FAIR MARKET VALUE  13,822,239.  13,822,239.
PRIOR YEARS  TOTAL TO FORM 990-PF, PART 1  FORM 990-PF  DESCRIPTION  WELLS FARGO  TOTAL TO FORM 990-PF, PART 1	CORPORATE	BOODS BOODS BOODS	OK VALUE 3,276,119. 3,276,119.	48,583.  STATEMENT 7  FAIR MARKET VALUE  13,822,239.  13,822,239.  STATEMENT 8  FAIR MARKET

FORM '990-PF C	THER	INVESTMENTS		STATEMENT 9
DESCRIPTION		VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
WELLS FARGO		COST	3,402,409.	3,612,753.
PROGRAM RELATED INVESTMENT - CLARKSTON FILMS		COST	32,149.	32,149.
TOTAL TO FORM 990-PF, PART II, I	LINE 1	- 13	3,434,558.	3,644,902.

FORM 990-PF	EXPLANATION CONCERNING	PART VII-A, LINE 12	STATEMENT 10
	QUALIFYING DISTRIBU	JTION STATEMENT	

## **EXPLANATION**

DURING ITS 2018 TAX YEAR, THE SPANX BY SARA BLAKELY FOUNDATION MADE A \$250,000 GRANT TO A DONOR ADVISED FUND OVER WHICH A DISQUALIFIED PERSON HAS ADVISORY PRIVILEGES. THE GRANT HAS BEEN TREATED AS A QUALIFYING DISTRIBUTION ON THIS RETURN. DISTRIBUTIONS WILL BE MADE FROM THE DONOR ADVISED FUND IN FURTHERANCE OF THE FOUNDATION'S SECTION 170(C)(2)(B) PURPOSES.

FORM 990-PF			OF OFFICERS, DI FOUNDATION MANAG		STAT	EMENT 11
NAME AND ADDRESS			TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE
SARA BLAKELY 3035 PEACHTREE RD ATLANTA, GA 30305	NE, STE	200	DIRECTOR & PRES		0.	0.
JOHN BLAKELY 3035 PEACHTREE RD ATLANTA, GA 30305	NE, STE	200	DIRECTOR & VICE 0.01	PRESIDENT 0.	0.	0.
KIM JONES 3035 PEACHTREE RD ATLANTA, GA 30305	NE, STE	200	CFO 2.00	0.	0.	0.
MICHELLE WOO 3035 PEACHTREE RD ATLANTA, GA 30305	NE, STE	200	EXECUTIVE DIREC	TTOR 0.	0.	0.
BASSIMA MROUE 3035 PEACHTREE RD ATLANTA, GA 30305	NE, STE	200	DIRECTOR 0.01	0.	0.	0.
TOTALS INCLUDED OF	N 990-PF	, PAGE 6,	PART VIII	0.	0.	0.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT PART VII-B, LINE 5C

STATEMENT 12

GRANTEE'S NAME

CLARKSTON FILMS, LLC

GRANTEE'S ADDRESS

987 BLUE RIDGE AVE NE ATLANTA, GA 30306

GRANT AMOUNT

DATE OF GRANT

AMOUNT EXPENDED

50,000.

08/06/18

50,000.

PURPOSE OF GRANT

PROGRAM RELATED INVESTMENT WITH RESPECT TO CLARKSTON FILMS, LLC. FUNDING UTILIZED BY CLARKSTON FILMS, LLC ON THE PRODUCTION EXPENSES OF A DOCUMENTARY AIMED TO FURTHER THE ORGANIZATION'S MISSION OF EMPOWERING WOMEN.

DATES OF REPORTS BY GRANTEE

12/31/18

ANY DIVERSION BY GRANTEE

NO

FORM 990-PF

SUMMARY OF PROGRAM-RELATED INVESTMENTS

STATEMENT 13

#### DESCRIPTION

CLARKSTON FILMS - PROGRAM RELATED INVESTMENT. THE FOUNDATION PLANS TO UTILIZE THE EXPERTISE OF THE FILM PRODUCTION COMPANY TO FURTHER THEIR MISSION OF EMPOWERING WOMEN. CLARKSTON FILMS AIMS TO BREAK THE PROVERBIAL 'GLASS CEILING' WITHIN ATLANTA'S FILM INDUSTRY THROUGH THEIR DIVERSE, FEMALE-LED TEAM OF FILMMAKERS. THE DOCUMENTARY WILL EXPLORE THE INNER WORKINGS OF CLARKSTON, GA, KNOWN AS THE MOST DIVERSE SQUARE MILE IN THE WORLD AND THE ELLIS ISLAND OF THE SOUTH. THE INTERNATIONAL DOCUMENTARY ASSOCIATION IS ITS FISCAL SPONSOR.

AMOUNT

TO FORM 990-PF, PART IX-B, LINE 1

50,000.

## FORM 990 PF, PART IX-A ATTACHMENT

In 2018, the Spanx by Sara Blakely Foundation continued to pursue its mission to elevate High School women through the development of an educational program. Resources were dedicated to this end through the services of a web development agency servicing the back-end programming, and through the consulting services of an education specialist who conducted industry research, and provided a review and recommendation of the program's content.