Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

SCANNED MAY 1 6 2019

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2018

Open to Public Inspection

For cale	endar	year 2018 or ta	ax year beginnir	ng .	, 2018,	and ending		,	
_						_	Α	Employer identification nur	mber
		oint Foun					_	20-3979782	-1
		her Lane TX 75225	#244				В	Telephone number (see inst	
Dalla	15,	IA /3223						(214) 030 /10	
							С	If exemption application is	pending, check here
G Che	ck all	I that apply	Initial return		Initial return of a form	ner public charity	D	1 Foreign organizations, chec	ok boro
			Final return	ĺ	Amended return			roreigh organizations, thet	ik liele
			Address char	nge [Name change	,	\\ \	2 Foreign organizations meet	
H Che	ck ty	pe of organizati	ion X Sec	ction 50	(c)(3) exempt private f	oundation (2)	$ \mathcal{D} $	here and attach computation	on _
	Sec	ction 4947(a)(1)			trust 🗍 Other taxable p		E	If private foundation status	
		value of all assets		J Acc	counting method X C	ash Accrual	ĺ	under section 507(b)(1)(A)	, check here
-	n Part	II, column (c), line	16)		Other (specify)	_	F	If the foundation is in a 60	-month termination
▶\$		18,170		(Part I	, column (d) must be or	cash basis)		under section 507(b)(1)(B)	, check here
Part I	_ ∆ı	nalysis of Re	evenue and		(a) Povenue and	(h) Not investmen	. •	(a) Adjusted not	(d) Disbursements
	CO	(penses (The lumps (b) (c)	total of amount and (d) may not	s in	(a) Revenue and expenses per books	(b) Net investmer income	II,	(c) Adjusted net income	for charitable purposes
	ne	cessarily equal	the amounts in						(cash basis only)
		umn (a) (see ins							, , , , , , , , , , , , , , , , , , , ,
Ì	1		its, etc , received (attach sci						
	2	Check ► X if the for	undation is not required to	attach Sch B		<u> </u>		 	
	3	Interest on savings and t	temporary cash investments		1,048.	1,04	18.	N/A	
	4	Dividends and interest fr	om securities		531,248.	531,24	18.		ļ
		Gross rents							
	_	Net rental income or (loss)							
Ω		Net gain or (loss) from s Gross sales price for	sale of assets not on line 10		- <u>77,</u> 681.				
Revenue	٠,	assets on line 6a	11,411				_		
8	8	Net short-term caps	come (from Part IV, III	ne 2)		-	0.	1	
	9	Income modification	-						
	10 a	Gross sales less returns and	1						
		allowances							
	b	Less Cost of goods sold							
	С	Gross profit or (loss) (at							
	11	Other income (attac	ch schedule)						
	10				454 615	500.00			
	12 13	Total Add lines i	through 11 fficers, directors, trust	tone ata	454,615. 0.	532,29	ю.		<u> </u>
	14	Other employee sa		ices, eic.	0.1			RECEIVED	
	15	Pension plans, emp	•				0		
sesu	16 a	Legal fees (attach s	schedule) Şee	\$t 1	165.		12/2	APR 2 9 2019	165.
en		Accounting fees (at		\$t 2	5,750.	2,87	₽.	/ / / / / L L L L L L L L L L L L L L L	ي 2,875.
- dx:	c	Other professional fees ((attach sch) Şee	\$t 3	95,794.	71,79	4.		24,000.
Je I	17	Interest		-				OGDEN, UT	
ativ	18	Taxes (attach schedule)		Stm 4	32,541.	1,49	8.		
str	19	Depreciation (attack schedule) and depl							
ï	20	Occupancy							
ρ	21	Travel, conferences	s, and meetings		-				
₽ P	22	Printing and publication	ations						
ā	23	Other expenses (at							1 146
bu			See Statem	ent 5	1,451.	30)5.	ļ	1,146.
rati	24	Total operating and expenses. Add line			135,701.	76,47	12		28.186
Operating and Administrative Expe	25	Contributions, gifts, gran	Th	ţ XV	922,400.			†	28,186. 922,400.
0	26	Total expenses an							
		Add lines 24 and 2	5		1,058,101.	76,47	12.		950,586.
	27	Subtract line 26 fro							
!	а	Excess of revenue and disbursements	•		-603,486.				
	ь		- :ome (if negative, ent	er -0)	303, 130.	455,82	24.		
			ne (if negative, enter						
							_		

Part	11	Balance Sheets	column should be for end-of-year amounts only (See instructions)	(a) Dook Volve		(a) Fair Market Value
	1	Cash - non-interest	<u> </u>	(a) Book Value	(b) Book Value	(c) Fair Market Value
	2		rary cash investments	262 100	120 010	120 010
	ł	Accounts receivable	-	262,188.	139,919.	139,919.
	٦	Less allowance for		<u> </u>		
	1	Pledges receivable				
	~	Less: allowance for				
	5	Grants receivable				
	6		cers, directors, trustees, and other			
	•	disqualified persons (atta	ch schedule) (see instructions)			
	7	Other notes and loans red	eivable (attach sch)	i.	1	[
		Less allowance for	doubtful accounts >			
ş	8	Inventories for sale	or use			
Assets	9	Prepaid expenses a	nd deferred charges			
1	10 a	a Investments – U S obligations (attach s	and state government schedule)			
	ı	b Investments — corporate	stock (attach schedule) Statement 6	3,883,820.	4,305,383.	3,986,932.
		c Investments — corporate	bonds (attach schedule)	, i	·	
	11	Investments – land, equipment basis.	, buildings, and			
		Less accumulated depred (attach schedule)	ciation •			
	12	Investments - mort	gage loans.			
	13	Investments - other	r (attach schedule) Statement 7	15,700,478.	14,806,252.	13,938,126.
	14	Land, buildings, and	d equipment basis►			
		Less accumulated depred (attach schedule)	ciation -			
	15		be See Statement 8)	114,139.	105,585.	105,585.
	16	see the instructions	completed by all filers – Also, see page 1, item I).	19,960,625.	19,357,139.	18,170,562.
	17	• •	nd accrued expenses			
တ္သ	18	Grants payable				
litie	19	Deferred revenue				
Liabilities	20	•	ctors, trustees, & other disqualified persons			
<u> </u>	21	* *	s payable (attach schedule)		.	
	22	Other liabilities (des	cribe			
	23	Total liabilities (add	l lines 17 through 22)	0.	0.	
ses		Foundations that fo and complete lines	llow SFAS 117, check here 24 through 26, and lines 30 and 31.			
auc	24	Unrestricted	•			
3al	25	Unrestricted				
d E	26	Permanently restrict	ted		<u>. </u>	
Net Assets or Fund Balances		Foundations that do and complete lines	o not follow SFAS 117, check here X			
s or	27		principal, or current funds	<u></u>		
set	28		, or land, bldg , and equipment fund			
As	29		nulated income, endowment, or other funds	19,960,625.	19,357,139.	
et	30		fund balances (see instructions)	19,960,625.	19,357,139.	
Z	31	(see instructions)	net assets/fund balances	19,960,625.	19,357,139.	
Part	: 111	·	iges in Net Assets or Fund Balance			l
			alances at beginning of year — Part II, colu		ree with	
•	end-	of-year figure reporte	d on prior year's return)	(a),o oo (aot ag	1	19,960,625.
2	Ente	er amount from Part I,	, line 27a		2	-603,486.
3	Other	increases not included in l	ine 2 (itemize) •		3	
4	Add	lines 1, 2, and 3			4	19,357,139.
		ases not included in line 2	` '	- 	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 6						19,357,139.

(a) List and describe	the kind(s) of property sold (for example	e, real estate,	(b) How acquired P — Purchase	(C) Date acquired	(d) Date sold (mo , day, yr)
	arehouse, or common stock, 200 shs	s IVILC CO)	D — Donation		
1a publicly traded sec			<u>P</u>	Various	Various
b long-term capital c	<u>gain dist.</u>		<u> </u>	Various	<u>Various</u>
d					
<u></u> е					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sale		(h) Gain or ((e) plus (f) m	
a 17,476,962.		17,554	,766.		-77,804.
b 123.				-	123.
С					
d					
е					
Complete only for assets showin	g gain in column (h) and owned by the	foundation on 12/31/69		(I) Gains (Col	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any		gain minus col (k), l han -0-) or L osses (f	
a					-77,804.
b		·			123.
С					
d					
e					
2 Capital gain net income or (ne	et capital loss) — If gain, also If (loss), ent	enter in Part I, line 7 er -0- in Part I, line 7	2		-77,681.
3 Net short-term capital gain or	(loss) as defined in sections 1222(5)) and (6)			
If gain, also enter in Part I, lin in Part I, line 8	e 8, column (c) See instructions If	(loss), enter -0-	3		0.
Part V Qualification Unde	r Section 4940(e) for Reduce	d Tax on Net Investm	ent Income	•	
If 'Yes,' the foundation doesn't qual	ction 4942 tax on the distributable ai ify under section 4940(e) Do not cor	mplete this part		Yes	X No
4.5	each column for each year, see the ins		entries	4.5	
(a) Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	(c) Net value of noncharitable-use ass	ets	Distribution (col (b) divided	
2017	885,593.	19,658	3,531.		0.045049
2016	982,648.	18,592	2,355.		0.052852
2015	1,046,633.	19,853			0.052718
2014	970,863.	20,585			0.047162
2013	975,190.	20,009	9,279.		0.048737
2 Total of line 1, column (d).			2		0.246518
3 Average distribution ratio for the number of years the foundation	5-year base period – divide the total on has been in existence if less than	in line 2 by 5 0, or by the 5 years	3		0.049304
4 Enter the net value of nonchar	ritable-use assets for 2018 from Part	t X, line 5	4	2	0,151,824.
5 Multiply line 4 by line 3			5	_	993,566.
6 Enter 1% of net investment in	come (1% of Part I, line 27b)		6		4,558.
7 Add lines 5 and 6			7		998,124.
8 Enter qualifying distributions f	rom Part XII, line 4		8		950,586.
If line 8 is equal to or greater that	an line 7, check the box in Part VI, line	1b, and complete that part u	sing a 1% tax	rate See the	

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Part	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instruction	s)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter (attach copy of letter if necessary – see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V,		9,1	16.
	check here and enter 1% of Part I, line 27b			ı
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			^
	Add lines 1 and 2		0 1	<u>0.</u> 16.
_	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		J, 1	0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		9 1	16.
	Credits/Payments.			1
	2018 estimated tax pmts and 2017 overpayment credited to 2018			1
	Exempt foreign organizations — tax withheld at source 6b			- 1
С	Tax paid with application for extension of time to file (Form 8868) 6 c			- }
d	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d		10,0	00.
	Enter any penalty for underpayment of estimated tax. Check here			
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			0.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		8	84.
11	Enter the amount of line 10 to be Credited to 2019 estimated tax 884. Refunded 11			0.
Parl	t VII-A Statements Regarding Activities			
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a	Yes	No X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1 b		х
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
С	Did the foundation file Form 1120-POL for this year?	1 c		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation >\$ 0. (2) On foundation managers >\$ 0.			
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers > \$ 0.			
	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If 'Yes,' attach a detailed description of the activities			<u> </u>
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes			
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a		X
	If 'Yes,' has it filed a tax return on Form 990-T for this year?	4 b	N	
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If 'Yes,' attach the statement required by General Instruction T			\Box
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			ŀ
	By language in the governing instrument, or			
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 	6		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	7	Х	
8 a	Enter the states to which the foundation reports or with which it is registered. See instructions			
	TX			- 1
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation	8 b	_X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV If 'Yes,' complete Part XIV			<u></u>
		9		<u>X</u>
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names	10		Y

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Par	T VII-A	Statements Regarding Activities (continued)					
11	At any ti	me during the year, did the foundation, directly or indirectly, own a controlled entity e meaning of section 512(b)(13)? If 'Yes,' attach schedule. See instructions			11	Yes	No X
12	Did the fo	oundation make a distribution to a donor advised fund over which the foundation or a disqualified person	n had				
10	•	privileges? If 'Yes,' attach statement. See instructions oundation comply with the public inspection requirements for its annual returns and exemption.	ممالمم	tion?	12 13	Х	X
13	Website		аррііса	110117	13	Λ.	
14		ks are in care of Cissy Moses Telephone	 no ▶	(214)	361·	 -232	3
		at ► P. O. Box 12685 Dallas TX ZIP + 4 ►	752				<u></u>
15		4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here			N/A	•	
	and ente	er the amount of tax-exempt interest received or accrued during the year	▶ _	15			N/A
16	At any tır bank, se	ne during calendar year 2018, did the foundation have an interest in or a signature or other authority of curities, or other financial account in a foreign country?	er a	[16	Yes	No X
		instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' name of the foreign country. ▶					
Par	t VII-B	Statements Regarding Activities for Which Form 4720 May Be Required					
_		n 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1 8	_	e year, did the foundation (either directly or indirectly)	٦٧				
		age in the sale or exchange, or leasing of property with a disqualified person?	Yes	XNo			1
		ow money from, lend money to, or otherwise extend credit to (or accept it from) a ualified person?	Yes	XNo			
	(3) Furn	ish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			1
	(4) Pay	compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	XNo			.
	(5) Tran for the	sfer any income or assets to a disqualified person (or make any of either available he benefit or use of a disqualified person)?	Yes	XNo			
	(6) Agre found of go	te to pay money or property to a government official? (Exception. Check 'No' if the dation agreed to make a grant to or to employ the official for a period after termination overnment service, if terminating within 90 days.)	Yes	XNo			
Ł	If any an Regulation	nswer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in ons section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions			1 b	— <u></u>	 /A
		ations relying on a current notice regarding disaster assistance, check here	•				
ď	Did the f	foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, e not corrected before the first day of the tax year beginning in 2018?			1 c		
2	Taxes or private of	n failure to distribute income (section 4942) (does not apply for years the foundation was a operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
ä	At the er	nd of tax year 2018, did the foundation have any undistributed income (lines 6d	٦				
		Part XIII) for tax year(s) beginning before 2018?	Yes	X No			
	11 165,	list the years ► 20 , 20 , 20 , 20					
ł	(relating	e any years listed in 2a for which the foundation is not applying the provisions of section 4942(a to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a listed, answer 'No' and attach statement — see instructions).	a)(2))(2) to			N	 /A
	-	pvisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years he	ere				
	▶ 20_	_ , 20 , 20 , 20 _ _					.
3 a	Did the f enterpris	foundation hold more than a 2% direct or indirect interest in any business se at any time during the year?	Yes	X No			
ŀ	olf 'Yes,'	did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation alified persons after May 26, 1969. (2) the lapse of the 5-year period (or longer period approved				,	
	by the C	alified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved ommissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or apse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to					
	determin	he if the foundation had excess business holdings in 2018.)			3 b	N	/ <u>A</u>
4 8		foundation invest during the year any amount in a manner that would jeopardize its le purposes?			4 a		Х
	n Did the f	foundation make any investment in a prior year (but after December 31, 1969) that could					. [
•	ieopardiz	te its charitable purpose that had not been removed from jeopardy before the first day of year beginning in 2018?			4 b		
_							

Part VII P (Statements Degarding Activity		4720 May Pa Dag		9/9/82	<u>_</u>	age o
Part VII-B Statements Regarding Activition 5 a Quring the year, did the foundation pay or incur a		14/20 May be keq	uireu (continuea)	<u> </u>	V	NI-
(1) Carry on propaganda, or otherwise attempt	•	n (section 4945(e))?	Yes X	No No	Yes	No
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see section	4955), or to carry	☐ Yes 🗵	No		
(3) Provide a grant to an individual for travel,		purposes?	Yes X	No		
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions	a charitable, etc , organi	zation described	Yes	No		
(5) Provide for any purpose other than religio educational purposes, or for the preventio	us, charitable, scientific n of cruelty to children	, literary, or or animals?	Yes	No		
b If any answer is 'Yes' to 5a(1)—(5), did any of described in Regulations section 53 4945 or in a constructions	the transactions fail to current notice regarding d	qualify under the excellisaster assistance?	otions	5 b		
Organizations relying on a current notice rega	rding disaster assistand	ce, check here	▶ [7 36	IN	/A
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon If 'Yes,' attach the statement required by Regi	sibility for the grant?		N/A Yes	No		
6 a Did the foundation, during the year, receive ar on a personal benefit contract?	ny funds, directly or ind	irectly, to pay premium	S Yes	₹ Νο		
b Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870	iums, directly or indirec	tly, on a personal bene	fit contract?	6 b		X
7 a At any time during the tax year, was the found b If 'Yes,' did the foundation receive any proceed			ب ب	No Z		
8 Is the foundation subject to the section 4960 tax of		an \$1,000,000 in remune		∛No		
or excess parachute payment(s) during the ye Part VIII Information About Officers, D		Foundation Manage			_	
and Contractors List all officers, directors, trustees, and found						
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (lf not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation			
Molly L. Byrne 6125 Luther Lane, Suite 244 Dallas, TX 75225	President 2.00	0.	0			0.
Robert Byrne 6125 Luther Lane, Suite 244 Dallas, TX 75225	Secretary 1.00	0.	0			0.
Trevor Colhoun 6125 Luther Lane, Suite 244 Dallas, TX 75225	Treasurer 1.00	0.	0			0.
Ian Colhoun 6125 Luther Lane, Suite 244 Dallas, TX 75225	Director 1.00	0.	0			0.
2 Compensation of five highest-paid employees (or		on line 1 - see instruction	ns). If none, enter 'NONI (d)Contributions to	<u> </u>		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	(e) Expense other a	se acco illowar	ount, ices
None						
				 		
				+		
Total number of other employees paid over \$50,000)			▶		Ω

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and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. See in	structions. If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Merrill Lynch		
Merrill Lynch 13355 Noel Road, 7th Floor		
Dallas, TX 75240	Investment mgmt.	71,644.
Total number of others receiving over \$50,000 for professional services	•	0
		,
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical organizations and other beneficiaries served, conferences convened, research papers produced, etc.	al information such as the number of	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see instruc	ctions)	
Describe the two largest program-related investments made by the foundation during the		Amount
1 N/A		

2		
All other program-related investments See instructions		
3	 _	
	 	
Total. Add lines 1 through 3	>	0.
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Form 990-PF (2018) TurningPoint Foundation	20-3979782	Page 8
RartX Minimum Investment Return (All domestic foundations must complete this part see instructions.)	. Foreign found	ations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		007 044
a Average monthly fair market value of securities.		, 287, 244.
b Average of monthly cash balances	1 b	171,461.
Fair market value of all other assets (see instructions) d Total (add lines 1a, b, and c)		450 705
e Reduction claimed for blockage or other factors reported on lines 1a and	10 20	,458,705.
1c (attach detailed explanation) 1 e	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d		,458,705.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	306,881.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5 20	,151,824.
6 Minimum investment return. Enter 5% of line 5		,007,591.
PartXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private op and certain foreign organizations, check here ☐ and do not complete this par		tions
1 Minimum investment return from Part X, line 6	1 1	,007,591.
2a Tax on investment income for 2018 from Part VI, line 5 2a 9, 1	16.	
b Income tax for 2018 (This does not include the tax from Part VI)		
c Add lines 2a and 2b	2 c	9,116.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	998,475.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	998,475.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	998,475.
Part∤XII Qualifying Distributions (see ınstructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	950,586.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	950,586.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	950,586.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the qualifies for the section 4940(e) reduction of tax in those years	e foundation	
BAA	Form	990-PF (2018)

Form 990-PF (2018)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				998,475.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only		· l	919,125.	
b Total for prior years 20 , 20 , 20		0.		
3 Excess distributions carryover, if any, to 2018				
ā From 2013				
b From 2014				0.4
c From 2015 .				
d From 2016				
e Fróm 2017				
f Total of lines 3a through e	Ö.			
4 Qualifying distributions for 2018 from Part				
XII, line 4 ► \$ 950,586.				
a Applied to 2017, but not more than line 2a			919,125.	
b Applied to undistributed income of prior years				-
(Election required — see instructions)		0.		
c Treated as distributions out of corpus				
(Election required — see instructions)	0.			
d Applied to 2018 distributable amount				31,461.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2018	0.		-	0.
(If an amount appears in column (d), the				
same amount must be shown in column (a))				
6 Enter the net total of each column as				
indicated below:				
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed				
income for which a notice of deficiency has been issued, or on which the section 4942(a)				
tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable	·			
amount - see instructions		0.		
e Undistributed income for 2017 Subtract line 4a from		i		
line 2a Taxable amount — see instructions			0	
f Undistributed income for 2018 Subtract lines				
4d and 5 from line 1. This amount must be				
distributed in 2019			i	967,014.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(q)(3) (Election				
may be required — see instructions)	0.			
8 Excess distributions carryover from 2013 not				
applied on line 5 or line 7 (see instructions)	0.	· · ·		
9 Excess distributions carryover to 2019.			k.	
Subtract lines 7 and 8 from line 6a	0.			<u> </u>
10 Analysis of line 9.	1		,	, '
a Excess from 2014			'	
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018			l	Form 000 PF (2018)

It NEW Private Operating Foundations (see instructions and Part VIII-A, question 9) N/A It the foundation has received a riung or determination letter that it is a private operating foundation, and the ruling Detect box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed Sign of line 2a Countrying distributions from Part XII, time 4 for each year listed Go 2018 (b) 2017 (c) 2016 (d) 2015 (e) 2015 (e) 2015 Countrying distributions made directly for acities consist of earning attitudes consist of earning attitudes Countrying distributions made directly for acities consist of earning attitudes Countrying distributions made directly for acities consist of earning attitudes Countrying distributions made directly for acities consist of earning attitudes Countrying distributions made directly for acities consist of earning attitudes Countrying distributions made directly for acities consist of earning attitudes Countrying distributions made directly for acities consist of earning attitudes Countrying distributions made directly for acities consist of earning attitudes Countrying distributions made directly for acities consist on the alternative test - enter (i) value of all assets (i) Value of all assets (ii) Total support from an exempt post their than gross measurement return shown in Part X, line 6 for each year listed Countrying distribution (iii) Total support from an exempt post their than gross measurement return shown in Part X, line 6 for each year listed Countrying distribution (iii) Total support from an exempt organization Managers: a list any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any target may like the foundation who have contributed more than 5% of the total contributions rece	orm 990-PF (2018) TurningPoint Fo	undation			20-3979782	? Page
is effective for 2018, eiter the date of the ruling Check box to indicate whether the foundation is a private operating foundation described in section 942(j)(3) or 4942(j)(3) or 49			ctions and Par	t VII-A, question	1 9)	N/A
Echeck box to indicate whether the foundation is a private operating foundation described in section \$\frac{4}{942(j)(3)} \ \text{or}\$ \$	1 a If the foundation has received a ruling or dust effective for 2018, enter the date of the	etermination letter that it	is a private operat	ing foundation, and t	he ruling	
Tax year Prior 3 years (e) Total income from Part I or the minimum investment return from Part X for each year listed (a) 2018 (b) 2017 (c) 2016 (d) 2015 (e) 7018 (d) 2015 (e) 2016 (e		_	ating foundation of	described in section	4942(j)(3) or	4942(j)(5)
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The name, address, and telephone number or email address of the person to whom applications should be addressed The form in which applications should be submitted and information and materials they should include Any submission deadlines	Check here ► X if the foundation only requests for funds. If the foundation ma	makes contributions to p	reselected charitab			
c Any submission deadlines		or email address of the	person to whom a	oplications should be	addressed	
	b The form in which applications should be	e submitted and inform	nation and materia	als they should ınclu	ude	
		_				<u>_</u>
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	c Any submission deadlines					
	d Any restrictions or limitations on awards	s such as by geograph	ucal areas charita	able fields, kinds of	institutions or other	factors

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3 Grants and Contributions Paid During the Year or Approved for Future Payment									
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount					
Name and address (home or business)	or substantial contributor	recipient							
a Paid during the year See attached Statement 9	n/a	PC	See statement	922,400.					
			,						
				,					
Total			► 3a	922,400.					
b Approved for future payment				, ,					
•									
		1							
			<u> </u>						
Total			► 3b						

	Analysis of Income-Producing amounts unless otherwise indicated		ed business income	Excluded	by section 512, 513, or 514	(2)
,		(a) Business	(b) Amount	(c) Exclu-	(d) Amount	(e) Related or exempt function income
1 Progr	am service revenue	code	_	sion code		(See instructions)
a						
b						
		<u> </u>		1		
d		<u> </u>		+ +		
f		 				
g Fees	and contracts from government agencies			 		
-	pership dues and assessments					
3 Interes	t on savings and temporary cash investments			14	1,048.	
4 Divide	ends and interest from securities			14	531,248.	
	ental income or (loss) from real estate					
	financed property					
	ebt-financed property			1		
	ntal income or (loss) from personal property r investment income			 		
-	r (loss) from sales of assets other than inventory			18	-77,681.	
-	ncome or (loss) from special events			10	77,001.	
	s profit or (loss) from sales of inventory					
11 Other	revenue					
a						
b						
ć.—				1 1		
d				++		
12 Subto	otal Add columns (b), (d), and (e)				454,615.	
	. Add line 12, columns (b), (d), and (e)			, ,	13	454,615.
	sheet in line 13 instructions to verify calculation	ons.)			-	1017010
Part XVI	-B Relationship of Activities to the	Accompl	ishment of Exem	pt Purpo	ses	
Line No. ▼	Explain below how each activity for which is accomplishment of the foundation's exempt	ncome is rep purposes (c	orted in column (e) of other than by providing	Part XVI-A funds for	A contributed important such purposes) (See ii	ly to the nstructions)
N/A						
				-		
						<u>-</u> .
			-			
			<u> </u>		 .	
			-			
			· .			
						
			<u> </u>			
						
						
						
					-	
						
						

Form 990-PF (2018) TurningPoint Foundation 20-3979782 Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

٠	Exempt Organiz	alions								
descri	e organization directly bed in section 501(c) (other than section	gage in any of ton 501(c)(3) or	the following wi	th any ot	her organization n 527,	on		Yes	No
relatın	g to political organizat	ions?				•				
(1) Ca	ers from the reporting	ioundation to a	nonchantable	exempt organiz	ation of			1 a (1)	- X
• •	ther assets							1 a ($\frac{1}{X}$
. ' '	transactions							1.5		+
(1) Sa	ales of assets to a non	charitable exem	pt organization					1 b (1)	X
(2) Pu	urchases of assets fror	m a noncharitabl	e exempt orga	nızatıon				1 b ((2)	X
(3) Re	ental of facilities, equip	oment, or other a	assets					1 b ((3)	X
(4) Re	eimbursement arrange	ments						1 b ((4)	X
	ans or loan guarantee							1ь((5)	X
` '	erformance of services	•	•					1 b (' ' 	<u> </u>
c Sharin	ng of facilities, equipme	ent, mailing lists	, other assets,	or paid employ	ees			1	:	<u> </u>
d If the a the god any tra	answer to any of the a ods, other assets, or ser ansaction or sharing a	bove is 'Yes,' co vices given by the rrangement, sho	omplete the foll e reporting found w in column (d	lowing schedule dation If the fou I) the value of t	e Columi ndation re he goods	n (b) should alveceived less that, other assets,	ways show th n fair market v , or services i	e fair market value in received	value of	f
(a) Line no	(b) Amount involved	(c) Name of r	noncharitable exem	pt organization	(d)	Description of tra	nsfers, transactio	ons, and sharing a	ırrangeme	nts
N/A										
										
					1					
					Ì					
							=			
								-		
	ŧ				<u> </u>					
	foundation directly or ind bed in section 501(c) (s,' complete the followi		vith, or related to on 501(c)(3)) o	o, one or more t r in section 527	ax-exemp 17	t organizations			Yes X	No
((a) Name of organizati	on	(b) Type	of organization)	((c) Description	n of relationsh	ip	
N/A										
									,	
Llada	y goodhad of parway I declar	ro that I have examine	nd this return includ	ing accompanying s	chedules an	d statements, and	to the hest of my	knowledge and he	lief it is tri	
Sign Here	er penalties of perjury, I declar	of preparer (other that	an taxpayer) is base	d on all information	of which pre	eparer has any kno	of the best of my	May this r prepa	the IRS dis eturn with arer shown	scuss the below?
_	anature of officer or trustee	1		Date		tle		See	nstruction:	S No
1 3/6	Print/Type preparer's nar	ne	Preparer's s	<u> </u>		Date	Check	X if PTIN	147 163	
Paid	Evelyn H. Mo	ses	- G1	Hom	_	4/Inli	q self-emplo	_	00635	5
Preparer		oses Cvelyn H. M	loses, CPA	14 . , , ,		11.01.	Firm's EIN	12023		
Use Only		0.0. Box 12		·			<u> </u>			
- oo oniy			75225				Phone no	(214) 363	1-232	3
BAA						_			990-PF	

2018	Federal Statements	Page 1
	TurningPoint Foundation	20-3979782
Statement 1 Form 990-PF, Part I, Line 16a Legal Fees	, (c) Note (c)	(3)
Legal services	(a) (b) Net (c) Expenses Per Books Income Net Income \$ 165. Total \$\frac{\\$5}{2}\$ 165. \$\frac{\\$5}{2}\$ 0.	(d) Charitable Purposes \$ 165. \$ 165.
Statement 2 Form 990-PF, Part I, Line 16b Accounting Fees		
Tax preparation services	(a) (b) Net (c) Expenses per Books Investment Income \$ 5,750. \$ 2,875. Total \$ 5,750. \$ 2,875.	(d) Charitable Purposes \$ 2,875. \$ 2,875.
Statement 3 Form 990-PF, Part I, Line 16c Other Professional Fees	,	
Merrill Lynch account fee. Merrill Lynch investment mgm Pamela Johnstone/grants mana		(d) Charitable Purposes \$ 24,000. \$ 24,000.
Statement 4 Form 990-PF, Part I, Line 18 Taxes		
Excise tax paid Foreign tax paid	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 31,043. 1,498. \$ 1,498. Total \$ 32,541. \$ 1,498.	(d) Charitable Purposes \$ 0.

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TurningPoint Foundation

20-3979782

Statement 5 Form 990-PF, Part I, Line 23 Other Expenses

Bank service charges \$ 305. \$ Dues & subscriptions 750.		
Internet and website expenses Total \$ 1,451. \$	305.	 \$ 750. 396. \$ 1,146.

Statement 6 Form 990-PF, Part II, Line 10b Investments - Corporate Stocks

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TurningPoint Foundation

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Statement 7 Form 990-PF, Part II, Line 13 Investments - Other

Other Investments	Valuation <u>Method</u>	Book <u>Value</u>	Fair Market Value
Other Investments			
2237 shs Skybridge Multi-Adviser Total Other	Cost Investments	\$ 2,763,730. \$ 2,763,730.	
Other Publicly Traded Securities			
154765 shs Blackrock Floating Rate Inc.	Cost	1,583,621.	1,498,128.
4268 shs Loomis Sayles Sr. Floating Rate	Cost	42,308.	39,992.
185128 shs Hartford Floating Rate Fund	Cost	1,622,219.	1,514,353.
1624 shs Vanguard Small Cap Growth	Cost	293,459.	244,558.
6175 shs Vanguard Consumer Staples ETF	Cost	880,864.	809,975.
2465 shs Vanguard Information Tech ETF	Cost	437,119.	
22915 shs Goldman Sachs ETF Trust Active	Cost	1,322,700.	1,152,395.
5511 shs SPDR Biotech	Cost	529,640.	395,414.
13763 shs First Trust Cloud Computing ET	Cost	640,347.	667,093.
12414 shs SPDR Aerospace & Dr	Cost	1,032,572.	979,713.
5753 shs Health Care Select SPDR	Cost	479,718.	
8378 shs Consumer Discretionary SPDR 18672 shs Sector SPDR Utilities	Cost Cost	876,670. 1,058,325.	829,506. 988,122.
4611 shs SPDR S&P 500 ETF	Cost	1,030,323.	1,152,381.
Total Other Publicly Tradeo			\$ 11,180,558.
	Total	\$ 14,806,252.	\$ 13,938,126.

Statement 8 Form 990-PF, Part II, Line 15 Other Assets

Dividends receivable

		Book Value	F	air Market Value
Total	<u>\$</u>	105,585.	<u>\$</u>	105,585.
	\$	105,585.	\$	105,585.

Client TURNING TurningPoint Foundation 20-3979782

Statement 9
Form 990-PF, Part XV, Line 3a
Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	Donee Relationship	Foundation Status	Purpose of grant or contribution	<u>Amount</u>
A. E. Wright Middle School 4029 Las Virgenes Road Calabasas, CA 91302	N/A	PC	General operating support	\$ 5,000
AIDS Resource Foundation for Children 77 Academy Street Newark, NJ 07102	N/A	PC	General operating support	\$ 5,000
Audubon Nature Institute 6500 Magazine Street New Orleans, LA 70118	N/A	PC	Special event underwriting, general operating support	\$ 2,500
Brees Dream Foundation 1360 E 9th St , Suite 1100 Cleveland, OH 44114	N/A	PC	Towards the Women's Wellness and Survivorship Center at Ochsner Baptist	\$ 25,000
Bishop Manogue Catholic High School 110 Bishop Manogue Dr Reno, NV 89511	N/A	PC	Towards the Tuition Assistance Program	\$ 4,000
The Bridge Homeless Recovery Center P O Box 710100 Dallas, TX 75371	N/A	PC	General operating support	\$ 25,000
Clayton Dabney Foundation for Kids with Cancer 6500 Greenville Ave., Suite 342 Dallas, TX 75206	N/A	PC	General operating support	\$ 1,200
California Community Foundation 221 S Figueroa St , Suite 400 Los Angeles, CA 90012	N/A	PC	Southern California Wildfire Relief efforts	\$ 6,000
Caring Choices 1398 Ridgewood Drive Chico, CA 95973	N/A	PC	Wildfire Relief for the Camp Fire Area	\$ 6,000
Dallas Children's Advocacy Center 5351 Sameull Blvd. Dallas, TX 75228	N/A	PC	General operating suppport	\$ 10,000
Dallas Foundation, AURORA Fund 3963 Maple Avenue, Suite 390 Dallas, TX 75219	N/A	PC	Towards the AURORA Fund	\$ 2,500

Client TURNING TurningPoint Foundation 20-3979782

Statement 9
Form 990-PF, Part XV, Line 3a
Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	Donee <u>Relationship</u>	Foundation <u>Status</u>	Purpose of grant or contribution	<u>Amount</u>
Dallas Museum of Art 1717 N. Harwood Dallas, TX 75201	N/A	PC	General operating suppport	\$ 10,000
Dallas Theater Center 2400 Flora Street Dallas, TX 75201	N/A	PC	General operating suppport	\$ 125,000
Family Centers, Inc 40 Arch Street Greenwich, CT 06836	N/A	PC	General operating suppport	\$ 100,000
Family Gateway 711 S. St. Paul Street Dallas, TX 75201	N/A	PC	Towards the Annette Strauss Family Gateway Center	\$ 10,000
Hermes BTP Foundation, Inc. 321 St. Charles Avenue, No 701 New Orleans, LA 70130	N/A	PC	General operating suppport	\$ 2,500
Lake Tahoe School 995 Tahoe Blvd. Incline Village, NV 89451	N/A	PC	To fund financial assistance for qualified middle school students in the Lake Tahoe Basin	\$ 10,000
Millbrook School 131 Millbrook School Rd Millbrook, NY 12545	N/A	PC	Towards the Annual Fund for 2018	\$ 10,000
Millbrook School 131 Millbrook School Rd. Millbrook, NY 12545	N/A	PC	Towards the Millbrook School Endowment Fund	\$ 166,700
National Center on Alcoholism and Drug Dependence 217 Broadway, Suite 712 New York, NY 10007	N/A	PC	Towards the Facing Addiction program	\$ 25,000
Newman School 1903 Jefferson Avenue New Orleans, LA 70115	N/A	PC	Towards the Annual Fund 2019	\$ 5,000
North Texas Junior Golf & Education Fnd 2909 Cole Ave., Suite 305 Dallas, TX 75204	N/A	PC	Towards The First Tee Program for youth in 2019	\$ 5,000

Client TURNING TurningPoint Foundation 20-3979782

Statement 9
Form 990-PF, Part XV, Line 3a
Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	Donee <u>Relationship</u>	Foundation Status	Purpose of grant or contribution	<u>Amount</u>
North Texas PGA Foundation 15150 Preston Road, Suite 250 Dallas, TX 75248	N/A	PC	Towards PGA Hope program	\$ 15,000
North Texas Public Broadcasting 3000 Harry Hines Blvd Dallas, TX 75201	N/A	PC	For PBS and NPR general operations	\$ 20,000
Ocean Community YMCA 95 High Street Westerly, RI 02891	N/A	PC	Towards 2019 Youth Scholarships	\$ 5,000
Parks & Recreation Foundation of the Town of Greenwich, CT P. O Box 5147 Greenwich, CT 06831	N/A	PC	Youth Scholarship Fund 2019	\$ 2,500
Planned Parenthood of Greater Dallas 7424 Greenville Ave , Suite 206 Dallas, TX 75231	N/A	PC	2019 general support	\$ 25,000
Resource Center of Dallas, Inc 5750 Cedar Springs Road Dallas, TX 75235	N/A	PC	2019 general support	\$ 5,000
Round Meadow Elementary School 5151 Round Meadow Rd. Hidden Hills, CA 91302	N/A	PC	General support .	\$ 5,000
SBP (St. Bernard Project, Inc.) 2645 Toulouse St New Orleans, LA 70119	N/A	PC	Towards homes built for disaster relief	\$ 75,000
Son of a Saint 2803 St Philip St New Orleans, LA 70119	N/A	PC	General operating support	\$ 5,000
Suffield Academy 185 N Main St Suffield, CT 06078	N/A	PC	Towards scholarship assistance	\$ 5,000
TACA, Inc 1722 Routh St., Suite 115 Dallas, TX 75201	N/A	PC	General operating support 2019	\$ 2,500

Client TURNING	TurningPoint Foundation	20-3979782
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- Statement 9

Form 990-PF, Part XV, Line 3a
Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	Donee <u>Relationship</u>	Foundation Status	Purpose of grant or contribution	<u>A</u>	<u>mount</u>
Tahoe Safe Alliance 948 Incline Way Incline Village, NV 89451	N/A	PC	Towards various underfunded programming for victims of domestic violence, sexual violence, and child abuse	\$	6,000
Teach for America 600 N. Pearl St , Suite 2300 Dallas, TX 75201	N/A	PC	Recruiting and Hiring Teachers for the TFA Program	\$	25,000
Tower Cancer Research Foundation 8767 Wilshire Blvd., Suite 401 Beverly Hills, CA 90211	N/A	PC	General operating support	\$	10,000
The Stewpot First Presbyterian Church of Dallas 1835 Young Street Dallas, TX 75201	N/A	PC	General operating support	\$	25,000
Visiting Nurse Association of Texas 1600 Viceroy Drive, Suite 400 Dallas, TX 75235	N/A	PC	Meals for Palliative Care	\$	80,000
Volunteers of America 300 East Midway Dr. Euless, TX 76089	N/A	PC	Resolana Mentoring Program	\$	25,000
Woven Health Clinic One Medical Parkway Plaza Plaza One, Suite 149	N/A	PC ·	Towards Leesa Coundry's Clinic	\$	25,000
Dallas, TX 75234	Total grants paid			\$	922,400