

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning , 2018, and ending , 20

Name of foundation

THE WESTFIELD INSURANCE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

P O BOX 5001

City or town, state or province, country, and ZIP or foreign postal code

WESTFIELD CENTER, OH 44251

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation **04**
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$
J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

A Employer identification number**20-3816760****B** Telephone number (see instructions)**C** If exemption application is pending, check here ▶ ☐ **6****D** 1. Foreign organizations, check here ▶ ☐2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	256,951	256,951		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	637,258			
b Gross sales price for all assets on line 6a 5,062,179				
7 Capital gain net income (from Part IV, line 2)		637,258		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	894,209	894,209		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)	2,652			
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)	29,169			
17 Interest				
18 Taxes (attach schedule) (see instructions)	9,000			
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	1,419			
24 Total operating and administrative expenses. Add lines 13 through 23	42,240			
25 Contributions, gifts, grants paid	2,813,633			2,895,596
26 Total expenses and disbursements. Add lines 24 and 25	2,855,873			2,895,596
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	(1,961,664)			
b Net investment income (if negative, enter -0-)		894,209		
c Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash—non-interest-bearing	18,529	169,467	169,467
	2 Savings and temporary cash investments STATEMENT 2	224,469	101,364	101,364
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	7,776,719	7,170,042	7,170,042
	b Investments—corporate stock (attach schedule) STATEMENT 2	28,984,191	22,678,261	22,678,261
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule) STATEMENT 2	1,988,814	4,155,537	4,155,537
	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	38,992,722	34,274,671	34,274,671	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable	859,582	774,644	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	859,582	774,644	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted	38,133,140	33,500,027	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	38,133,140	33,500,027	
	31 Total liabilities and net assets/fund balances (see instructions)	38,992,722	34,274,671	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	38,133,140
2 Enter amount from Part I, line 27a	2	(1,961,664)
3 Other increases not included in line 2 (itemize) ▶	3	0
4 Add lines 1, 2, and 3	4	36,171,476
5 Decreases not included in line 2 (itemize) ▶	5	2,671,449
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	33,500,027

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a STATEMENT 3				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	637,258	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	3,016,058	38,707,392	0.07792
2016	2,499,675	27,918,618	0.08953
2015	2,198,855	22,964,970	0.09575
2014	1,113,721	22,253,011	0.05005
2013	708,000	15,549,991	0.04553
2 Total of line 1, column (d)			2 0.35878
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.07176
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 34,666,419
5 Multiply line 4 by line 3			5 2,487,528
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 8,942
7 Add lines 5 and 6			7 2,496,470
8 Enter qualifying distributions from Part XII, line 4			8 2,895,596

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.			
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	8,942	00
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	NONE	
3	Add lines 1 and 2	3	8,942	00
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	NONE	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	8,942	00
6	Credits/Payments:			
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	17,972	00
b	Exempt foreign organizations—tax withheld at source	6b	NONE	
c	Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d	Backup withholding erroneously withheld	6d	NONE	
7	Total credits and payments. Add lines 6a through 6d	7	17,972	00
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	NONE	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	NONE	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	9,030	00
11	Enter the amount of line 10 to be: Credited to 2019 estimated tax 9,030 00 Refunded	11	NONE	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b	✓
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?	1c	✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ (2) On foundation managers. ► \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	✓
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	✓
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	✓
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	✓
If "Yes," attach the statement required by <i>General Instruction T</i> .		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	✓
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ►		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	8b	✓
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9	✓
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	✓

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.GUIDESTAR.ORG	✓	
14 The books are in care of ► WESTFIELD Telephone no. ► 330-887-8431 Located at ► P.O. BOX 5001 WESTFIELD CENTER, OH ZIP+4 ► 44251		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year		15
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	✓
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year, did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	
	Organizations relying on a current notice regarding disaster assistance, check here		<input type="checkbox"/>
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	<input checked="" type="checkbox"/>
	If "Yes" to 6b, file Form 8870.		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STATEMENT 4				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** • Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	35,100,336
b	Average of monthly cash balances	1b	93,998
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	35,194,334
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	35,194,334
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	527,915
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	34,666,419
6	Minimum investment return. Enter 5% of line 5	6	1,733,321

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,733,321
2a	Tax on investment income for 2018 from Part VI, line 5	2a	8,942
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	8,942
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,724,379
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,724,379
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,724,379

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	2,895,596
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	2,895,596
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,895,596

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				1,724,379
2 Undistributed income, if any, as of the end of 2018:				
a Enter amount for 2017 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018:				
a From 2013				
b From 2014				
c From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e				
4 Qualifying distributions for 2018 from Part XII, line 4: ► \$ <u>2,895,596</u>				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2018 distributable amount				2,895,596
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				(1,141,217)
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities . .				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test—enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

STATEMENT 6

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE ATTACHMENT COMMUNITY GRANT FUND GUIDELINES

- b** The form in which applications should be submitted and information and materials they should include:

SEE ATTACHMENT COMMUNITY GRANT FUND GUIDELINES

- c** Any submission deadlines:

SEE ATTACHMENT COMMUNITY GRANT FUND GUIDELINES

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHMENT COMMUNITY GRANT FUND GUIDELINES

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year STATEMENTS 7, 8, 9, 10				2,895,596
Total			3a	2,895,596
b Approved for future payment STATEMENT 10				995,000
Total			3b	995,000

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
----------------------	---

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|---|--|-----|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | | | ✓ |
| (2) Other assets | | | ✓ |
| b Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization | | | ✓ |
| (2) Purchases of assets from a noncharitable exempt organization | | | ✓ |
| (3) Rental of facilities, equipment, or other assets | | | ✓ |
| (4) Reimbursement arrangements | | | ✓ |
| (5) Loans or loan guarantees | | | ✓ |
| (6) Performance of services or membership or fundraising solicitations | | | ✓ |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | | ✓ |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

11/13/19
Date

DIRECTOR
Title

May the IRS discuss this return with the preparer shown below?
See instructions ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if self-employed

PTIN

Firm's name ▶

Firm's EIN ►

Firm's address ►

Phone no

WESTFIELD INSURANCE FOUNDATION
P.O. Box 5001
Westfield Center, Ohio 44251-5001
EIN: 20-3816760
Form 990-PF - Return of Private Foundation
For the Year Ended 12/31/2018

Part I, Line 16a: Legal Fees

Legal/Audit - Custodial Fees	2,652
Total Legal Fees	<u>2,652</u>

Part I, Line 16c: Other Professional Fees

Consulting - General	28,969
Regulatory Fees - Other	200
Total Other Professional Fees	<u>29,169</u>

Part I, Line 18: Taxes

Federal Income Tax	9,000
Other Taxes	-
Total Taxes	<u>9,000</u>

Part I, Line 23: Other Expenses

Bank Fees	120
Insurance	1,299
Total Other Expenses	<u>1,419</u>

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Beginning of Year	End of Year	
	Book Value	Fair Market Value
(Column A)	(Column B)	(Column C)

Part II, Line 2: Savings and Temporary Cash Investments:

Morgan Stanley Institutional Liquidity Treasury	224,469	101,364	101,364
Total Savings and Temporary Cash Investments	224,469	101,364	101,364

Part II, Line 10a: Investments - US and State Government Obligations:

Ishares - TIPS Bond Fund ETF	750,646	720,576	720,576
Ishares - Core US Aggregate Bond ETF	1,432,004	1,394,806	1,394,806
Ishares - IBOX \$ Investment Grade Corp Bond ETF	4,476,082	3,951,182	3,951,182
Ishares - 7-10 Yr Treasury Bond Fund	1,117,986	1,103,478	1,103,478
Total Investments - US and State Government Obligations	7,776,719	7,170,042	7,170,042

Part II, Line 10b: Investments - Corporate Stock:

Ishares - MSCI EAFE Index Fund	4,453,576	3,229,491	3,229,491
Ishares - Russell Midcap Value Index Fund	3,986,075	3,413,761	3,413,761
Ishares - Russell Midcap Growth Index Fund	2,701,371	2,193,693	2,193,693
Ishares - Russell 1000 Value - Large Cap	3,535,111	3,157,263	3,157,263
Ishares - Russell 1000 Growth - Large Cap	2,699,795	2,296,947	2,296,947
Ishares - DJ US Real Estate	2,709,622	1,135,191	1,135,191
Ishares - S&P Smallcap 600 Val	3,952,124	3,004,202	3,004,202
Ishares - S&P Smallcap 600 Gro	2,494,739	2,365,420	2,365,420
Vanguard - Emerging Market ETF	2,451,778	1,882,292	1,882,292
Total Investments - Corporate Stock	28,984,191	22,678,261	22,678,261

Part II, Line 13: Investments - Other:

Goldpoint Partners Select Mgr Fd III LP	1,988,814	3,055,951	3,055,951
Pacific Private Equity	-	1,099,786	1,099,786
Total Investments - Other	1,988,814	4,155,737	4,155,737

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Part IV: Capital Gains and Losses for Tax on Investment Income

Property Description	How Acquired	Date Acquired	Date Sold	Number of Shares	Sales Price	Cost	Gain/(Loss)
GOLDPOINT PARTNERS SELECT MGR FD III LP	Purchase	12/28/2016	q 2/9/2018	23,323	187,390	23,323	164,067
ISHARES - IBOX \$ INVT GRADE CORP BD ETF	Purchase	3/9/2012	c Various	1,800	206,011	214,041	(8,030)
ISHARES - MSCI EAFE IDX FUND	Purchase	1/10/2006	e Various	8,400	577,590	519,078	58,512
ISHARES - RUSSELL 1000 MIDCAP GROWTH IDX FD	Purchase	12/21/2016	g Various	3,100	390,070	308,072	81,998
ISHARES - RUSSELL 1000 GROWTH ETF	Purchase	12/21/2016	i Various	2,500	360,631	266,856	93,775
DJ US REAL ESTATE	Purchase	Various	j Various	18,300	1,467,490	1,402,514	64,975
S&P SMALLCAP 600 VALUE	Purchase	Various	k Various	2,950	500,792	349,370	151,422
VANGUARD EMERGING MARKET ETF	Purchase	6/30/2011	m Various	4,000	198,515	167,977	30,539
MORGAN STANLEY INSTL LIQUIDITY TREAS	Purchase	10/1/2017	o Various	997,194	997,194	997,194	
Total Capital Gains and Losses for Tax on Investment Income				1,061,567	4,885,684	4,248,426	637,258

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Part VIII, Line 1: Information About Officers, Directors, Trustees, and Foundation Managers

Name and Address (Column A)	Title and Average Hours Devoted per Week (Column B)	Compensation (Column C)	Contributions to Employee Benefit Plans and Deferred Compensation (Column D)	Expense Account (Column E)
Joseph Kohmann P O Box 5001 Westfield Center, OH 44251	Director, 0 50 hrs/week	-	-	-
Jon Park P O Box 5001 Westfield Center, OH 44251	Director, 0 50 hrs/week	-	-	-
Edward Largent P O Box 5001 Westfield Center, OH 44251	Director, 0 50 hrs/week	-	-	-
Jani Groza P O Box 5001 Westfield Center, OH 44251	Director, 40 hrs/week	-	-	-
Frank Carrino P O Box 5001 Westfield Center, OH 44251	Director, 1 hr/week	-	-	-
Stuart Rosenberg P O Box 5001 Westfield Center, OH 44251	Director, 0 25 hrs/week	-	-	-
James Merz P O Box 5001 Westfield Center, OH 44251	Director, 0 25 hrs/week	-	-	-
Michael Prandi P O Box 5001 Westfield Center, OH 44251	Director, 0 25 hrs/week	-	-	-
Craig Welsh P O Box 5001 Westfield Center, OH 44251	Director, 0 25 hrs/week	-	-	-
Robyn Hahn P O Box 5001 Westfield Center, OH 44251	Director, 0 25 hrs/week	-	-	-
Chris Paterakis P O Box 5001 Westfield Center, OH 44251	Director, 0 25 hrs/week	-	-	-

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PART X, Line 1a Average Fair Market Value of Securities

Assets Held Less Than One Year

Property Description	Transaction Type	Number of Shares	Days Held	FMV 12/31/2018	Average FMV
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	67,039	306	67,039	56,203
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	41,986	245	41,986	28,182
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	61,362	214	61,362	35,977
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	3,367	185	3,367	1,706
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	589,740	153	589,740	247,206
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	21,017.36	94	21,017	5,413
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	89,577	31	89,577	7,608
(WIF) GOLDFPOINT PARTNERS SELECT MGR FD III LP	PURCHASE	220,890	325	550,586	490,248
(WIF) GOLDFPOINT PARTNERS SELECT MGR FD III LP	PURCHASE	25,000	325	62,314	55,485
(WIF) PACIFIC PRIVATE EQUITY	PURCHASE	705,993	364	1,759,740	1,754,919
(WIF) PACIFIC PRIVATE EQUITY	SALE	7,934	365	63,745	63,745
(WIF) GOLDFPOINT PARTNERS SELECT MGR FD III LP	SALE	23,323	40	187,390	20,536
ISHARES DJ US REAL ESTATE	SALE	2,600	128	208,496	73,116
ISHARES DJ US REAL ESTATE	SALE	6,300	184	505,201	254,677
ISHARES DJ US REAL ESTATE	SALE	2,400	233	192,458	122,857
ISHARES DJ US REAL ESTATE	SALE	7,000	317	561,335	487,515
ISHARES IBOXX \$ INVT GRADE CORP BD ETF	SALE	1,800	184	206,011	103,852
ISHARES MSCI EAFE IDX FD	SALE	2,500	87	171,902	40,974
ISHARES MSCI EAFE IDX FD	SALE	2,900	128	199,406	69,929
ISHARES MSCI EAFE IDX FD	SALE	3,000	184	206,282	103,989
ISHARES RUSSELL 1000 GROWTH ETF	SALE	1,100	32	158,678	13,911
ISHARES RUSSELL 1000 GROWTH ETF	SALE	1,400	184	201,954	101,807
ISHARES RUSSELL MIDCAP GROWTH IDX FD	SALE	1,500	128	188,744	66,190
ISHARES RUSSELL MIDCAP GROWTH IDX FD	SALE	1,600	184	201,326	101,491
ISHARES S&P SMALLCAP 600 VALUE	SALE	1,200	184	203,712	102,693
ISHARES S&P SMALLCAP 600 VALUE	SALE	1,750	233	297,080	189,642
MORGAN STANLEY INSTL LIQUIDITY TREAS	SALE	119,886	31	119,886	10,181
MORGAN STANLEY INSTL LIQUIDITY TREAS	SALE	64,702	89	64,702	15,777
MORGAN STANLEY INSTL LIQUIDITY TREAS	SALE	502,008	243	502,008	334,213
MORGAN STANLEY INSTL LIQUIDITY TREAS	SALE	215,486	304	215,486	179,473
MORGAN STANLEY INSTL LIQUIDITY TREAS	SALE	95,113	365	95,113	95,113
VANGUARD EMERGING MARKET ETF	SALE	4,000	32	198,515	17,404
Total Assets Held Less than One Year				8,196,158	5,252,033

Assets Held More Than One Year.

Property Description	Number of Shares	FMV 12/31/2018	Average FMV
ISHARES - TIPS BD FD ETF	6,580	720,576	720,576
ISHARES - CORE US AGGREGATE BOND ETF	13,098	1,394,806	1,394,806
ISHARES - IBOXX \$ INVT GRADE CORP BD ETF	35,022	3,951,182	3,951,182
ISHARES - 7-10 YR TREAS BD ETF	10,590	1,103,478	1,103,478
ISHARES - MSCI EAFE IDX FUND	54,942	3,229,491	3,229,491
ISHARES - RUSSELL MIDCAP VALUE IDX FD	44,712	3,413,761	3,413,761
ISHARES - RUSSELL MIDCAP GROWTH IDX FD	19,292	2,193,693	2,193,693
ISHARES - RUSSELL 1000 VALUE LARGE CAP	28,431	3,157,263	3,157,263
ISHARES - RUSSELL 1000 GROWTH LARGE CAP	17,546	2,296,947	2,296,947
ISHARES - DJ US REAL ESTATE	15,148	1,135,191	1,135,191
ISHARES - S&P SMALLCAP 600 VALUE	22,785	3,004,202	3,004,202
ISHARES - S&P SMALLCAP 600 GROWTH	14,662	2,365,420	2,365,420
VANGUARD - EMERGING MARKET ETF	53,404	1,882,292	1,882,292
MORGAN STANLEY INSTL LIQUIDITY TREAS	-	-	-
Total Assets Held More than One Year	336,212	29,848,303	29,848,303
Total Average FMV of Securities			35,100,336

PART X, Line 1b. Average of Monthly Cash Balances

Property Description	FMV 12/31/2017	FMV 12/31/2018	Average FMV
Cash - Checking	18,528	169,467	93,998
Total Average of Monthly Cash Balances	18,528	169,467	93,998

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PART XV, Line 1a: Information Regarding Foundation Managers:

1	Ohio Farmers Insurance Company	34-0438190	Parent	
2	Westfield Insurance Company	34-6516838	Subsidiary	100% owned by #1
3	Westfield National Insurance Company	34-1022544	Subsidiary	100% owned by #1
4	American Select Insurance Company	31-6016426	Subsidiary	100% owned by #1
5	Old Guard Insurance Company	23-0929640	Subsidiary	100% owned by #1
6	Westfield Champion Insurance Company	32-0569613	Subsidiary	100% owned by #1
7	Westfield Premier Insurance Company	83-0887963	Subsidiary	100% owned by #1
8	Westfield Superior Insurance Company	83-0871392	Subsidiary	100% owned by #1
9	Westfield Touchstone Insurance Company	36-4900986	Subsidiary	100% owned by #1

PART XV, Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Part A Paid During the Year

Organization	Address	City	State	Zip	Foundation Status of Recipient	Reason for donation (990-PF)	Donation
5AT7 Rescues	5410 County Road 201	Milwaukie	OR	44554	509(a)(1)	General Donation	4,000
A Special Wah Foundation Inc-Dayton Chapter	436 Valley St	Dayton	OH	45404	509(a)(1)	General Donation	250
Akron-Canton Regional Foodbank	350 Opportunity Parkway	Akron	OH	44307	509(a)(1)	Taste of the Pro Football Hall of Fame (Gold support)	4,640
Akron-Canton Regional Foodbank	350 Opportunity Parkway	Akron	OH	44307	509(a)(1)	Employee Giving Match	36,378
Akron-Canton Regional Foodbank	350 Opportunity Parkway	Akron	OH	44307	509(a)(1)	General Donation	500
Akron-Canton Regional Foodbank	350 Opportunity Parkway	Akron	OH	44307	509(a)(1)	General Donation	10,000
Alternative Paths Inc	248 Northland Drive Suite 200A	Medina	OH	44256	509(a)(1)	General Donation	100
Alzheimer's Disease and Related Disorders Association	225 North Michigan Ave 17th Fl	Chicago	IL	60601	509(a)(1)	Memorial general donation	50
Alzheimer's Disease and Related Disorders Association	225 N Michigan Ave 17th Fl	Chicago	IL	60601	509(a)(1)	Memorial general donation	50
Alzheimer's Disease and Related Disorders Association	225 N Michigan Ave 17th Fl	Chicago	IL	60601	509(a)(1)	Memorial general donation	50
American Brain Tumor Association	8550 West Bryn Mawr Ave Ste 550	Chicago	IL	60631	509(a)(1)	Memorial general donation	50
American Cancer Society	250 Williams Street NW	Atlanta	GA	30303	509(a)(1)	Memorial general donation	50
American Cancer Society	3500 Embassy Parkway Ste 150	Akron	OH	44333	509(a)(1)	Memorial general donation	75
American Cancer Society	3500 Embassy Parkway Ste 150	Akron	OH	44333	509(a)(1)	Real Men Wear Pink of Akron	2,500
American Cancer Society	250 Williams Street NW	Atlanta	GA	30303	509(a)(1)	Real Men Wear Pink of Akron	3,750
American Cancer Society	3500 Embassy Parkway	Akron	OH	44107	509(a)(1)	Relay for Life	500
American Cancer Society (national)	250 Williams Street NW	Atlanta	GA	30303-1002	509(a)(1)	Employee Giving Match	30,496
American Diabetes Association	2451 Crystal Drive Suite 900	Arlington	VA	22202	509(a)(1)	Memorial general donation	50
American Heart Association	PO Box 15120	Chicago	IL	60693	509(a)(1)	Memorial general donation	5,000
American Heart Association	305 Embassy Parkway Suite 100	Akron	OH	44333	509(a)(1)	2018 Akron Heart Walk	5,000
American Heart Association	1375 East Ninth Street Suite 600	Cleveland	OH	44114	509(a)(1)	The Cleveland Heart and Stroke Ball	5,000
American Heart Association	3505 Embassy Parkway Ste 100	Akron	OH	44333	509(a)(1)	Heart Ball (\$5,000 level)	4,100
American Heart Association Prandi 2019 HeartBall	One Cleveland Center 1375 E 9th St Ste 600	Cleveland	OH	44114	509(a)(1)	2019 Heart and Stroke Ball (Platinum)	114,350
American Heart Association (national)	One Cleveland Center 1375 E 9th St Ste 600	Cleveland	OH	44114	509(a)(1)	Employee Giving Match	18,105
American Institute for Chartered Property Casualty Underwriters	720 Providence Road	Chicago	IL	60601	509(a)(1)	Institute Development Fund Contribution	15,000
American Lung Association	55 Wacker Dr Suite 1150	Chicago	IL	60601	509(a)(1)	Memorial general donation	50
American National Red Cross	431 16th St NW	Washington	DC	20006	509(a)(1)	Home Fire Safety Campaign	50,000
American Red Cross	420 East Cory Street	Richmond	VA	23219	509(a)(1)	Disaster Relief Richmond VA	500
American Red Cross	1450 Newtown Pike	Lexington	KY	40511	509(a)(1)	Sound the Alarm Bluegrass area	4,000
American Red Cross	480 Pulaski Street	Albany	GA	31701	509(a)(1)	General Donation	4,000
American Red Cross	220 8th Street	Parkersburg	WV	26101	509(a)(1)	General Donation	9,000
Angels of Hope	14281 Bournemead	Shelby Twp	MI	48315	509(a)(1)	Kids First	5,000
Appalachian State University Foundation Inc	ASU Box 32064 McKinney Alumni Center	Boone	NC	28606	509(a)(1)	Gamma Iota Sigma Rho Chapter	1,000
Atlanta Community Food Bank	732 Joseph E. Lowery Blvd NW	Atlanta	GA	30318	509(a)(1)	Employee Giving Match	812
Autism Services Center	828 4th Avenue	Huntington	WV	25701	509(a)(2)	General Donation	5,000
Autism Society	4340 East West Hwy Suite 350	Bethesda	MD	20814	509(a)(1)	General Donation	20,000
Baldwin Wallace University	275 Eastland Rd	Berea	OH	44017	509(a)(1)	Center for Innovation & Growth	8,000
Battle Creek Community Foundation	33 East Michigan Avenue	Battle Creek	MI	49617	509(a)(1)	Battle Creek College Access Network	75
Be Concerned Inc	1100 Rix Street	Covington	KY	41011	509(a)(1)	Memorial general donation	5,000
Black River Youth Football	PO Box 293	Spencer	OH	44275	509(a)(2)	Purchase of two AEDs	2,124
Bluecoats of Medina County Inc	Trust Dept 3rd Fl 39 Public Sq	Medina	OH	44256	509(a)(1)	Sustaining Member 2018	250
Board of the University of Alabama	500 University Blvd E	Tuscaloosa	AL	35401	509(a)(1)	Gamma Iota Sigma Epsilon Chapter	1,500
Bowdoin College	Burns Office 5420 College Station	Brunswick	ME	04011-844	School	Scholarship	100,000
Bowling Green State University	c/o Miles Alumni Center 13 Mercer Road	Bowling Green	OH	43402	School	Insurance Professorship Endowment	1,000
Bowling Green State University Foundation Inc	Miles Alumni Center	Bowling Green	OH	43403	509(a)(1)	Gamma Iota Sigma Beta Chapter	50
Boys Scouts of America Council	1601 S Main St PO Box 68	Akron	OH	44309	509(a)(1)	Memorial general donation	9,000
Boys & Girls Club of Lenawee	340 E Church Street	Adrian	MI	49221	509(a)(1)	General Donation	4,000
Boys & Girls Club of West Chester/Lberty	8749 Cincinnati Dayton Rd	West Chester	OH	45602	509(a)(1)	General Donation	4,000
Boys & Girls Clubs of Central Florida	101 E Colonial Drive	Orlando	FL	32801	509(a)(1)	General Donation	4,000
Boys & Girls Clubs of Tucson	P.O. Box 40217	Tucson	AZ	85717	509(a)(1)	CareerLaunch	4,000
Boys & Girls Clubs of the Tennessee Valley	John D Lee Administrative Offices	Knoxville	TN	37917	509(a)(1)	Summer Brain Gain	5,000
Boys and Girls Club of Lancaster	118 S Walnut St P.O. Box 104	Lancaster	PA	17608	509(a)(1)	Youth Development Park	4,000
Brethren Housing Association	218 Vennel Street	Harrisburg	PA	17104	509(a)(1)	Transitions Program	7,000
Bridges of Hope	PO Box 742	Brainerd	MN	56401	509(a)(1)	General Donation	9,000
Broken Chains Jail & Prison Ministry	2233 25th Street SW	Albany	OH	44314	509(a)(1)	General Donation	1,000
Bucks County Housing Group Inc	626 Jackson Road Suite 140	Warminster	PA	18974	509(a)(2)	General Donation	1,000
Butler University	4500 Sunset Ave	Indianapolis	IN	46206	509(a)(1)	Gamma Iota Sigma Beta Lambda Chapter	1,500
BVU The Center for Nonprofit Excellence	1300 East 9th Street Suite 1805	Cleveland	OH	44114	509(a)(1)	2018 Board Campaign	2,500
BVU The Center for Nonprofit Excellence	1300 East 9th Street Suite 1805	Cleveland	OH	44114	509(a)(1)	25th Anniversary Celebration (Advocate level)	1,500
BVU The Center for Nonprofit Excellence	1300 E 9th St Suite 1805	Cleveland	OH	44114	509(a)(1)	2018 Business Membership (Supporting Partner)	2,000
C.A.R.E. Child Abuse Resource and Education	PO Box 1541	Ledford	NC	27858	509(a)(1)	General Donation	20,000
Camp Palms Inc	PO Box 1020 820 Monaghan Rd	Kelleys Island	OH	43438	509(a)(2)	Memorial general donation	50
Caring Fields Farm Inc	PO Box 1693	Palm City	FL	34991	509(a)(1)	Memorial general donation	50
Cass Community Social Services	11745 Rosa Parks Blvd	Detroit	MI	48208	509(a)(1)	Rehab	4,000
Catholic Charities Diocese of Toledo	1933 Eplebusch	Toledo	OH	43604	509(a)(1)	LaProssida	9,000
Catholic Charities of the Diocese of Fort Wayne-South Bend Inc	2050 Ballenger Ave Suite 400	Fort Wayne	IN	46802	509(a)(1)	Memorial general donation	50
Catholic Charities USA	22314 Main St	Alexandria	VA	22314	509(a)(1)	Applied Institute for Disaster Education (AIDE)	50,000
Catholic Charities Diocese of Cleveland	1404 E Ninth St 8th Floor	Cleveland	OH	44114	509(a)(1)	Migration & Refugee Services	250
Celina City Fire Department	202 N Main Street	Celina	OH	45822	Govt Equivalent	Equipment and related training	9,000
Center for Disaster Philanthropy	1201 Connecticut Ave NW Suite 300	Washington	DC	20036	509(a)(1)	Advocacy and Education	900
Center for Disaster Philanthropy	1201 Connecticut Ave NW Suite 300	Washington	DC	20036	509(a)(1)	U.S. Recovery Efforts	32,245
Center for Disaster Philanthropy	1201 Connecticut Ave NW Suite 300	Washington	DC	20036	509(a)(1)	General Donation	20,000
Center for Disaster Philanthropy	1201 Connecticut Ave NW Suite 300	Washington	DC	20036	509(a)(1)	General Donation	500
Central Illinois Memorial Kidney Fund	PO Box 233	Morton	IL	61550	509(a)(1)	Employee Giving Match	3,268
Central Pennsylvania Food Bank	3808 Corey Road	Harrisburg	PA	17109	509(a)(1)	General Donation	2,000
Central Pennsylvania Food Bank	3808 Corey Road	Harrisburg	PA	17109	509(a)(1)	General Donation	4,000
CERF+	535 Stonecutters Vls	Montpelier	VT	05602	509(a)(2)	General Donation	8,000
CHAPS	844 Liberty Street	Meadville	PA	16335	509(a)(1)	Journey Center Clubhouse	6,000
Children	333 Madison Avenue	Covington	KY	41011	509(a)(1)	General Donation	3,750
Children's Hospital Medical Center	3333 Burnet Avenue	Cincinnati	OH	45229	509(a)(1)	Project SEARCH Annual Conference Mentor support	75,000
CHM Housing Partners	2899 Payne Ave 3rd Floor	Cleveland	OH	44114	509(a)(1)	Integrated Service Delivery Model Project	9,000
Christ in Action	PO Box 4200	Menasha	WI	20108	509(a)(1)	Capital needs	50
Church at Stony Hill	2758 Stony Hill Rd	Medina	OH	44256	509(a)(1)	Memorial general donation	4,000
City Rescue Mission of Lansing	2216 E Cedar St	Lansing	MI	48910	509(a)(1)	Battery and security measures	50
Clare House Inc	347-348 East Chestnut St	Lancaster	PA	17602	509(a)(1)	Memorial general donation	1,000
Cleveland Leadership Center	1375 East Ninth Street Suite 1100	Cleveland	OH	44114	509(a)(1)	General Donation	4,625
Cleveland Leadership Center	1375 E 9th Street Suite 1100	Cleveland	OH	44114	509(a)(1)	Accelerate NEO Category Partner	6,000
Cleveland Leadership Center	1375 East Ninth Street Suite 2430	Cleveland	OH	44114	509(a)(1)	CLE Endowment Campaign	1,000
Cleveland Leadership Center	1375 East Ninth Street Suite 1100	Cleveland	OH	44114	509(a)(1)	Leadership Cleveland 40th Anniversary Celebration (Silent Auction)	5,000
Cleveland Leadership Center	1375 East Ninth Street Suite 2430	Cleveland	OH	44114	509(a)(1)	CLE Endowment Fund	2,300
Cleveland State University Foundation	2121 Euclid Avenue UN 501	Cleveland	OH	44115	509(a)(1)	Radiance-CSU Realizing the Promise (Bronze Level)	4,000
Clothes To Kids	1059 N Hercules Ave	Cleves	OH	45305	509(a)(1)	General Donation	20,000
Cloverleaf Local School District	8525 Friendsville Rd	Lodi	OH	44254	School	Experienced-based learning opportunities	10,000
Cloverleaf Local School District	8525 Friendsville Rd	Lodi	OH	44254	School	General Donation	35,000
College Now Greater Cleveland Inc.	50 Public Square Suite 1800	Cleveland	OH	44113	509(a)(1)	Adult Programs & Services	3,800
College Now Greater Cleveland Inc.	50 Public Square Suite 1800	Cleveland	OH	44113	509(a)(1)	Madison Scholarship Golf Classic (Eagle Sponsor)	4,000
College Possible	540 Fairview Ave N Ste 201	Saint Paul	MN	55104	509(a)(1)	General Donation	5,000
Community Action Agency	7860 Lincoln Place	Lisbon	OH	44432	509(a)(1)	Equipment needs	2,500
Community Building Institute Middletown	800 Lafayette Ave	Middletown	OH	45044	509(a)(2)	Future Center	9,000
Community Harvest Food Bank of Northeast Indiana	899 East Tillman Rd	Fort Wayne	IN	46816	509(a)(1)	General Donation	50
Compassionate Care Hospice Foundation	C/O Compassionate Care Hospice 2340 Phinney	Alhambra	CA	91806	509(a)(1)	Memorial general donation	75
Comerstone Hospice Foundation	2445 Lane Park Road	Tavira	FL	32778	509(a)(1)	Memorial general donation	50
Council on Foundations	2121 Crystal Drive Ste 700	Arlington	VA	22202	509(a)(1)	2018 Membership Dues	3,100
Council on Foundations	2121 Crystal Drive Ste 700	Arlington	VA	22202	509(a)(1)	2018 Membership Dues	4,000
Credas to Credas	30 Clipper Road PA	New Conaehocken	PA	19428	509(a)(1)	General Donation	2,400
Crohn's & Colitis Foundation Inc	733 Third Ave Suite 510	New York	NY	10017	509(a)(1)	2018 Toast of the Town (Wine Rack support)	9,000
CrossPurposes	3705 Martin Luther King Jr Blvd	Denver	CO	80205	509(a)(1)	General Donation	18,500
Cuyahoga Community College Foundation	700 Carnegie Avenue	Cleveland	OH	44115	509(a)(1)	Woman in Transition	5,000
Cuyahoga Community College Foundation	700 Carnegie Avenue	Cleveland	OH	44115	509(a)(1)	2018 Run for WIT (Women in Transition Scholarship Fund)	2,300
Cuyahoga Community College Foundation	700 Carnegie Avenue	Cleveland	OH	44115	509(a)(1)	2018 Cleveland Eats (115 Student Tickets)	1,140
Cystic Fibrosis Foundation	4550 Montgomery Ave Ste 1100N	Bethesda	MD	20814	509(a)(1)	The Crichton Group Throw Down 2018 (Volunteer T-shirt support)	2,500
DaySpring Homes	430 Hazel Street	Shillington	PA	19607	509(a)(1)	Equipment needs	75
Decatur Presbyterian Church	205 Sycamore Street	Decatur	GA	30030	Church	Memorial general donation	9,000
Decatur County Fire & Rescue	195 Taylor Street	Dickson	TN	37055	Govt Equivalent	Equipment and related training	500
Disabled American Veterans Charitable Service Trust Inc.	3715 Alexandria Pike	Cold Spring	KY	41076	509(a)(1)	General Donation	5,000
Down Syndrome Assoc of Central Ohio	510 E North Broadway	COLUMBUS	OH	43214	509(a)(2)	Adult Conference	4,000
Dunbrook	7451 West Johnson Road	Michigan City	IN	46360	509(a)(1)	Home visitation program	4,000
ElderServe	215 W Beckwith St	Louisville	KY	40203	509(a)(1)	General Donation	5,000
Emergency Clearinghouse Assoc.	722 Clinton Street	Cincinnati	OH	45219	509(a)(1)	General Donation	4,000
Empowering and Strengthening Ohio's People (ESOP)	11850 FathNB Road	Cleveland	OH	44120	509(a)(1)	25th Anniversary 2018 Annual Luncheon (Friend of ESOP)	15,000
Falmouth Homes	333 Wheat Ridge Dr	Ephrata	PA	17572	509(a)(2)	Memorial general donation	4,125
Faith in Action Medina County Caregivers	120 W Washington Street, Suite 2A	Medina	OH	44256	509(a)(1)	Real Men Wear Pink	4,100
Farm & Home Foundation of Lancaster County	1383 Acadia Road	Lancaster	PA	17601	509(a)(2)	Farm and Home Banquet (Speaker Support)	50,000
Feeding America	35 East Wacker Dr Suite 2000	Chicago	IL	60601	509(a)(1)	Support for Disaster Recovery and Disaster Efforts	9,000
Feeding Children Everywhere	830 S Ronald Reagan Blvd Unit 142	Longwood	FL	32750-8415	509(a)(1)	Disaster preparation efforts	3,500
Feeding Medina County	650 W Smith Rd C-8	Medina	OH	44256	509(a)(1)	General Donation	320
Feeding Northwest Florida	1118 Edgewood Ave N Units D and E	Jacksonville	FL	32254	509(a)(1)	Employee Giving Match	500

PART XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Part A Paid During the Year

Organization	Address	City	State	Zip	Foundation Status of Recipient	Reason for donation (990-PF)	Donation
First Tee of Detroit	PO Box 21728	Detroit	MI	48221	509(a)(1)	General Donation	4,000
Food 4 Souls	11807 Albionville Road #179	Fishers	IN	46038	509(a)(1)	General Donation	4,000
Food Bank of Northern Indiana	702 Chapin Street	South Bend	IN	46601	509(a)(1)	General Donation	3,000
Food for the Soul KC	110 A E. Deakab St.	Camden	SC	29020	509(a)(1)	General Donation	9,000
Foodbank of Northeast Georgia	861 Newton Bridge Rd PO Box 48857	Athens	GA	30604	509(a)(1)	Employee Giving Match	50
Foodshare	450 Woodland Avenue	Bloomfield	CT	06022	509(a)(1)	Employee Giving Match	1,300
Fox & Roach Charities	431 W Lancaster Ave	Devon	PA	19333	509(a)(1)	Grades to Crayons-Philadelphia	4,000
Freestone Foodbank, Inc.	1141 Central Parkway	Cincinnati	OH	45202	509(a)(1)	Employee Giving Match	260
Friends of Deaf/Deafblind Schools	3615 Superior Ave Ste 3103A	Cleveland	OH	44114	509(a)(1)	General Donation	250
Friends of TN & Babies with Special Needs	P O Box 544	Alooe	TN	37701	509(a)(1)	Financial education	5,000
Fund for Our Economic Future	4415 Euclid Avenue Suite 203	Cleveland	OH	44103	509(a)(1)	General operations 3/3 year commitment	40,000
Gamma Iota Sigma	P O Box 350	Yankay	FL	33815	509(a)(1)	General Donation	4,000
Girls Incorporated of Lakeland	1220 West Highland Street	Cincinnati	OH	45202	509(a)(2)	General Donation	500
Give Back Cincinnati	312 Walnut St Ste 3600	Cincinnati	OH	45202	509(a)(2)	General Donation	4,000
Oakton Harvest Food Bank	3310 Commerce Dr	Augusta	GA	30909	509(a)(1)	General Donation	4,000
Grace Evangelical Lutheran Church	Grace Lutheran Church	Dover	OH	44022	Govt Equivalent	Grocery Bag Ministry	1,820
Grandchildren for Effective Organizations	1725 DeSales St NW Suite 404	Washington	DC	20036	509(a)(1)	2018 Membership	250
Great Lakes Science Center	601 ErieSide Avenue	Cleveland	OH	44114	509(a)(1)	General Donation	2,828
Greater Cleveland Food Bank, Inc.	15500 South Waterloo Road	Cleveland	OH	44110	509(a)(1)	Employee Giving Match	130
Greater Pittsburgh Community Food Bank	1 N Linden Street	Duquesne	PA	15110	509(a)(2)	Employee Giving Match	160
Greater Twin Cities United Way	404 B Eighth Street	Minneapolis	MN	55404	509(a)(1)	General Donation	4,000
Green River Mental Health	1100 Main Street	Owensboro	KY	42301	509(a)(1)	General Donation	750
GudeStar USA, Inc.	4801 Courthouse St Suite 220	Williamsburg	VA	23186	509(a)(1)	2018 Membership	225
Habitat for Humanity of Greater Indianapolis Inc.	4801 Courthouse St Suite 220	Williamsburg	VA	23186	509(a)(1)	2018 Membership	5,000
Habitat for Humanity of Illinois Inc.	3135 N Meridian St	Indianapolis	IN	46206	509(a)(1)	General Donation	1,225
Habitat for Humanity of Indiana Inc.	931 W 75th St Suite 137 110	Neville	IL	60565	509(a)(1)	General Donation	1,650
Habitat for Humanity of Iowa Inc.	101 W Ohio St Suite 2000	Indianapolis	IN	46204	509(a)(1)	General Donation	1,500
Habitat for Humanity of Maine Inc.	5191 Maple Dr Suite L	Pleasant Hill	MA	03027	509(a)(1)	General Donation	1,100
Habitat for Humanity of Middle County	620 E Smith Road E-6A	Medina	OH	44256	509(a)(1)	General Donation	1,825
Habitat for Humanity of Metro Denver	3245 Elm Street	Denver	CO	80211	509(a)(1)	General Donation	1,075
Habitat for Humanity of Michigan Inc.	618 S Croya Rd Suite C	Lansing	MI	48917	509(a)(1)	General Donation	10,150
Habitat for Humanity of Minnesota	2171 University Ave W Suite 200	St Paul	MN	55114	509(a)(1)	General Donation	7,500
Habitat for Humanity of Ohio	68 E Broad St Suite 1800	Columbus	OH	43215	509(a)(1)	Annual Conference	4,525
Habitat for Humanity of Ohio	68 E Broad St Suite 1800	Columbus	OH	43215	509(a)(1)	General Donation	3,500
Habitat for Humanity of Pennsylvania	443 Fairview Ave	Lancaster	PA	17603	509(a)(1)	Sponsorship package	3,000
Habitat for Humanity of Summit County Inc	2301 Romig Road	Alton	OH	44320	509(a)(1)	General Donation	2,000
Habitat for Humanity of Summit County Inc	2301 Romig Road	Alton	OH	44320	509(a)(1)	General Donation	2,875
Habitat for Humanity of Tennessee Inc	PO Box 10375	Murfreesboro	TN	37129	509(a)(1)	General Donation	850
Habitat for Humanity of West Virginia Inc	PO Box 70148	Charleston	WV	25301	509(a)(1)	General Donation	75
Hannah and Friends	51250 Holyhook Rd	South Bend	IN	46637	509(a)(2)	Memorial general donation	25
Heart of Florida United Way	1940 Traylor Blvd	Otlando	FL	32804	509(a)(1)	Employee Giving Match	4,000
Head House	659 South River Street	Aurora	IL	60506	509(a)(1)	General Donation	9,000
HIREd	217 Fifth Avenue North Third Floor	Minneapolis	MN	55401	509(a)(1)	General Donation	9,000
Home Sweet Home Ministries	302 E Oakland Ave	Bloomington	IL	61701	509(a)(1)	General Donation	4,000
Horrell	33 West First Street Suite 100	Dayton	OH	45419	509(a)(1)	Family Stability Project	9,000
Horrell	3443 Agler Road Suite 200	Columbus	OH	43219	509(a)(1)	Resident services program	50
Hospice of Medina County	5075 Wendt Rd	Medina	OH	44256	509(a)(1)	Memorial general donation	50
Hospice of Medina County	17878 St Clair Ave	Cleveland	OH	44110	509(a)(1)	Memorial general donation	50
Hospice of Medina County	5075 Wendt Rd	Medina	OH	44256	509(a)(1)	Memorial general donation	50
Hospice of North Central Ohio Inc	1050 Deuch Drive	Ashland	OH	44805	509(a)(1)	Memorial general donation	50
Hospice of the Western Reserve Inc	17878 St Clair Ave	Cleveland	OH	44110	509(a)(1)	Memorial general donation	4,000
House of Hope	2484 SE Bonita St	Shuan	FL	34097	509(a)(1)	Project HOPE	10,000
Housing Research and Advocacy Center	2778 Euclid Avenue Suite 200	Cleveland	OH	44115	509(a)(1)	General Operations	5,000
Howard Hanna Children's Free Care Fund	116 Gamma Dr	Pittsburgh	PA	15238	509(a)(1)	General Donation	50
Ideastream	1375 Euclid Avenue	Cleveland	OH	44115	509(a)(1)	Memorial general donation	333,000
IRCADIS Inc	Office of the Bureau of Public Building 400 East Broad Street	Indianapolis	IN	47405-1223	School	Scholarship	1,500
Indiana University	10 South Broadway Suite 1550	St. Louis	MO	63102	509(a)(1)	Leadership Development Institute (Travel Sponsor)	2,000
IRCADIS Inc	1999 Avenue of the Stars Suite 1100	Los Angeles	CA	90007	509(a)(2)	General Donation	5,000
Insurance Industry Charitable Foundation	1999 Avenue of the Stars Suite 1100	Los Angeles	CA	90007	509(a)(2)	2018 IICF Ohio Octoberfest (Platinum support)	4,700
Inter-Peak Housing Alliance	31 S Spring Garden Street	Alexandria	VA	22314	509(a)(2)	General donation to support insurance education programs	20,000
IREST	127 South Peyton Street	Saville	OH	44273	509(a)(1)	Memorial general donation	50
Jerusalem Evangelical Lutheran Church	9282 Acme Rd	Columbus	OH	43213	509(a)(1)	General Donation	500
Joni and Friends	1181 Nee Bibby Rd	Denver	CO	80206	509(a)(1)	General donation	5,000
Judd's House	1741 Gayfield St	Alton	OH	44319	509(a)(1)	General Donation	2,500
Junior Achievement of North Central Ohio	PO Box 20008	Alton	OH	44319	509(a)(1)	General Donation	75
Kanawha Hospice Care Inc	1608 Kanawha Blvd W	Charleston	WV	25307	509(a)(1)	Memorial general donation	2,250
Kentucky Habitat for Humanity Inc	330 N Hubbards Lane #3	Louisville	KY	40207	509(a)(1)	General Donation	625
Kids Chance of Georgia	P O Box 922381	Norcross	GA	30010	509(a)(1)	General Donation	625
Kids Chance of Illinois	3000 West Rohnman Ave Suite 5	Fort Washington	PA	19004	509(a)(1)	General Donation	50,000
Kids Chance of Pennsylvania	1231 Highland Ave	Morreville	FL	34758	509(a)(1)	2017 Hurricane Irma Recovery Efforts	4,000
Lake and Summit Emergency Recovery Inc	P O Box 560410	Plant City	FL	33563	509(a)(1)	General Donation	50
Learn Tampa Bay	504 E Baker Street Suite 1	Toledo	OH	43611	509(a)(1)	Memorial general donation	500
Legacy Community Foundation Inc	PO Box 5074	Independence	OH	44131	509(a)(1)	General Donation	50
Leukemia & Lymphoma Society	5700 Brakesville Rd	Heath	OH	43056	509(a)(2)	Memorial general donation	4,000
Licking County Humane Society	825 Thornwood Drive	Detroit	MI	48206	509(a)(1)	General Donation	50
Life Remodeled	2470 Collingwood St	Wooster	OH	44691	509(a)(1)	Memorial general donation	50
LifeCare Hospice	1900 Akron Rd	Wooster	OH	44691	509(a)(1)	Memorial general donation	50
LifeCare Hospice	1900 Akron Rd	Wooster	OH	44691	509(a)(1)	Memorial general donation	50
LifeCare Hospice	1900 Akron Rd	Wooster	OH	44691	509(a)(1)	Memorial general donation	50
LifeCare Hospice	1900 Akron Rd	Wooster	OH	44691	509(a)(1)	Memorial general donation	50
LifeCare Hospice	1900 Akron Rd	Wooster	OH	44691	509(a)(1)	Memorial general donation	50
LifeCare Hospice	1900 Akron Rd	Wooster	OH	44691	509(a)(1)	Memorial general donation	500
Literacy Volunteers of America Inc	105 W Liberty St Lower	Medina	OH	44256	509(a)(1)	General Donation	5,000
Little City Foundation	1760 W Algonquin Rd	Palatine	IL	60087	509(a)(2)	Employee Development Services	75
Lodi Railroad Museum	140 N Wright St	Neville	IL	60540	509(a)(1)	Memorial general donation	250
Louis Stokes Cleveland VA Medical Center	PO Box 177	Lodi	OH	44254	509(a)(1)	General Donation	100
Lynch Family Foundation Ltd	10701 East Boulevard	Cleveland	OH	44106	Government	General Donation	5,000
Maple City Khenta Esther Ryan Shoe Fund	PO Box 44	Waucoma	IA	52171	509(a)(1)	22nd Annual Lynch Family Foundation Beneficiary and Golf Classic (Spirit of America)	1,000
Main Street Mission	PO Box 581	Barberton	OH	44203	509(a)(1)	Memorial general donation	50
Make A-Wish Foundation of America	39 Public Square Suite 305	Medina	OH	44256	509(a)(2)	2018 Champion Level Membership	1,000
Make-A-Wish Ohio Kentucky & Indiana	4742 N 24th St Suite 400	Phoenix	AZ	50518	509(a)(1)	Memorial general donation	50
Make-A-Wish Ohio Kentucky & Indiana	2545 Farmers Drive Suite 300	Columbus	OH	43235	509(a)(2)	Memorial general donation	250
Marine Corps Scholarship Foundation Inc	6060 Rockdale Woods Blvd Suite 315	Independence	OH	44131	509(a)(2)	General Donation	4,000
Marshfield Clinic	909 N Washington St Ste 400	Alexandria	VA	22314	509(a)(1)	MCSP 23rd Annual Int Golf Tournament (Partner)	50,000
Matthew 25 Coalition	1000 N Oak Ave	Marshallfield	VA	54449	509(a)(1)	National Children's Center Rural & Agricultural Health & Safety	500
Matthew 25 Ministries Inc	P O Box 284	Lodi	OH	44254	509(a)(1)	General Donation	50
Meats on Wheels Plus of Manatee	309 NE 1st St	Washington	IN	47501	509(a)(1)	Memorial general donation	250
Medina Community Police Activity League	811 23rd Ave E	Bradenton	FL	34208	509(a)(1)	General Donation	6,000
Medina Community Police Activity League	6865 Wadsworth Road	Medina	OH	44256	509(a)(2)	Support for 8th Annual MCPAL Golf Outing (Putting Green Sponsor)	500
Medina County Career Center	8655 Wadsworth Road	Medina	OH	44256	509(a)(2)	Driving Pad Take Control	500
Medina County Commissioners	1101 W Liberty St	Medina	OH	44256	School	20th Annual Commissioner's Charity Ball (Gold Support)	1,000
Medina County Health Department	144 N BROADWAY BT	Medina	OH	44256	Government	Bath Communities Awards Breakfast (Planner support)	4,000
Medina County Park District Association	4800 Ledgewood Drive	Medina	OH	44256	Government	School-based threat training	12,500
Medina County Sheriff's Office	6384 Deerview Ln	Medina	OH	44256	Government	Community crime-prevention programs	3,500
Medina County Sheriff's Office	555 Independence Dr	Medina	OH	44256	Government	Radio Project	50,000
Medina County Sheriff's Office	555 Independence Dr	Medina	OH	44256	Government	General Donation	100
Medina County Veterans Service Office	210 Northland Drive	Medina	OH	44256	509(a)(1)	Medina Creative Therapy Ranch	1,200
Medina Creative Housing	232 N Court St	Medina	OH	44256	509(a)(1)	12th Annual Raising the Roof (Florence support) and four tickets to event	2,500
Medina Creative Housing Inc	232 N Court St	Medina	OH	44256	509(a)(1)	General Donation	250
Medina Creative Living	1120 N Huntington St	Medina	OH	44256	509(a)(1)	General Donation	1,780
Medina Health Ministry	970 E Washington St Suite 104	Medina	OH	44256	509(a)(1)	Partners for Life	5,000
Medina Hospital Foundation	1000 East Washington Street	Medina	OH	44256	509(a)(1)	General Donation	4,000
Medina Hospital Foundation	1000 East Washington Street	Medina	OH	44256	509(a)(1)	General Donation	9,000
Merced-Dunn School	3023 Melbourne Ave	Louisville	KY	40220	509(a)(2)	General Donation	50
Mesa County SAR	PO box 2251	Grand Junction	CO	81502	509(a)(1)	Equipment and related training	1,248
Mesotheodons Applied Research Foundation Inc	1615 L St NW Suite 430	Washington	DC	20036	509(a)(1)	Memorial general donation	4,000
Mid-Ohio Foodbank	3580 Breunlich Drive	Grove City	OH	43123	509(a)(1)	Employee Giving Match	50
Mid-Ohio Youth Mentoring	380 N Mulberry St	Marshallfield	VA	44902	509(a)(1)	General Donation	50
Modern Warrior Live	PO Box 5683	Cleveland	OH	44101	509(a)(1)	Memorial general donation	4,000
Multiple Myeloma Research Foundation Inc.	383 Main Ave 5th Floor	Norwalk	CT	06851	509(a)(1)	Memorial general donation	4,000
Nashville Inner City Ministry	1000 Apex Street	Nashville	TN	37206	509(a)(1)	Summer Academic Day Camp	440
National Kidney Foundation Inc	30 E 33rd Street	New York	NY	10018	509(a)(1)	Memorial general donation	70,000
National Neuropathy Network	P O Box 1683	Brighton	MA	48116	509(a)(1)	General Donation	50
National VOA	PO Box 28125	Alexandria	VA	22314	509(a)(1)	Capacity Building for Disaster Agency Response Technology (DART)	15,000
Neighborhood Housing Services of Greater Cleveland	3747 Euclid Avenue	Cleveland	OH	44115	509(a)(1)	To increase capacity of Home Ownership Program & Financial Training	100
NEOVETS	124 Front Ave SE	New Philadelphia	OH	44863	Govt Equivalent	Equipment and related training	9,000
New Philadelphia Fire Department	1491 W Broad St	Cookeville	TN	38501	509(a)(1)	Capital needs	8,000
Next Step for Life	1625 46th Street	Mandan	ND	58554	509(a)(1)	Memorial general donation	50
North Dakota Veterans Cemetery Foundation Inc							

Part A Paid During the Year

STATEMENT 9

PART XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Part A Paid During the Year

Organization	Address	City	State	Zip	Foundation Status of Recipient	Reason for donation (990-PF)	Donation
University of Cincinnati	Sponsored Student Accounts PO Box 210140	Cincinnati	OH	45221-0140	School	Scholarship	1,500
University of Cincinnati Foundation	PO Box 18070	Cincinnati	OH	45219	509(a)(1)	Gemma Iota Sigma Gamma Chapter	1,000
University of Dayton	Office of Admission and Financial Aid Attn: Aid	Dayton	OH	45469-1668	School	Scholarship	1,500
University of Dayton	Office of Student Accounts St. Mary's Hall 101	Dayton	OH	45469-1600	School	Scholarship	1,500
University of Hartford	Barney School of Business 200 Bloomfield Ave	West Hartford	CT	06117	509(a)(1)	Barney School of Business (F I R M Event-Catalysts for Change-Gold Support)	5,000
University of Michigan	Office of Financial Aid-Scholarship Unit, 2500 S Ann Arbor		MI	48106-1318	School	Scholarship	1,500
University of Minnesota Twin Cities	Office of Student Finance Fiscal Unit 200 First	Minneapolis	MN	55455	School	Scholarship	1,500
University of Mississippi Foundation	408 University Avenue	Oxford	MS	38655	509(a)(1)	Gemma Iota Sigma Mu Chapter	1,000
University of South Carolina Educational Foundation	1027 Barnwell St	Columbia	SC	29208	509(a)(1)	Gemma Iota Sigma Lambda Chapter	1,000
Urban Housing Solutions	822 Woodland Street	Nashville	TN	37206	509(a)(1)	General Donation	4,000
Wadsworth Fire & EMS Association	153 North Lyman Street	Wadsworth	OH	44281	Govt Equivalent	Equipment and related training	9,000
Wadsworth Public Library Foundation	132 Broad Street	Wadsworth	OH	44281	509(a)(1)	Memorial general donation	50
Wadsworth Public Library Foundation	132 Broad Street	Wadsworth	OH	44281	509(a)(1)	General Donation	400
Wadsworth United PTO	C/O Becky Liddy PTO Treasurer 325 Sunset	Wadsworth	OH	44281	509(a)(2)	General Donation	340
Wayne County Fire and Rescue Assoc.	2311 South Milborne Road	Apple Creek	OH	44608	509(a)(1)	Wayne County Regional Training Facility	9,000
Western Wisconsin Health	1100 Bergsten Street	Schwin	WI	54002	509(a)(1)	School programming	4,000
Westside Community Center	430 Hanum Ave	West Chester	PA	19380	509(a)(1)	General Donation	4,000
Wilson County Community Help Center	203 West High Street	Lebanon	TN	37087	509(a)(1)	General Donation	4,000
YMCA of Southwestern Indiana	222 N W 56th Street	Evansville	IN	47708	509(a)(2)	College and Career Readiness program	9,000
Yorba Linda Presbyterian Church	18301 East Yorba Linda Blvd	Yorba Linda	CA	92586	Church	Memorial, general donation	50
Youth Opportunities Unlimited	1361 Euclid Ave	Cleveland	OH	44115	509(a)(1)	Jobs for Ohio Graduates Program	75,000
Youth Opportunities Unlimited	1361 Euclid Avenue	Cleveland	OH	44115	509(a)(1)	2016 Youth Career Olympics (Hero Support)	4,500
Youth Shelters and Family Services	5666 Agus Frie St # B	Santa Fe	NM	87507	509(a)(1)	Celebrating Carol Rivechur	250
Total Paid During the Year						Street Outreach program	5,000
							<u>2,895,598</u>

Part B Approved for Future Payment

Organization	Address	City	State	Zip	Foundation Status of Recipient	Reason for donation (990-PF)	Donation
PCA	100 Avenue of the Champions	Palm Beach Gardens	FL	33410-0601		Alton-Canton Regional Foodbank	800,000
Cleveland Housing Network	2989 Payne Ave 3rd Floor	Cleveland	OH	44114		Integrated Service Delivery Model Project	75,000
The Center for Families and Children	4500 Euclid Ave	Cleveland	OH	44103		El Barrio's Workforce Development Program Retention Specialist	80,000
							<u>855,000</u>