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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018

Name of foundation
THE GORDON HARTMAN FAMILY FOUNDATION

% GORDON HARTMAN FAMILY FDN

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
1202 W BITTERS BLDG 1 Suite 1200

City or town, state or province, country, and ZIP or foreign postal code
SAN ANTONIO, TX 78216

A Employer identification number
20-3537281

B Telephone number (see instructions)
(210) 479-2363

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), *line 16*) ▶$ 21,161,601

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	7,128,535			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	206,090	206,090		
	5a	Gross rents	90,463	90,463		
	b	Net rental income or (loss) 24,674				
	6a	Net gain or (loss) from sale of assets not on line 10	-5,462			
	b	Gross sales price for all assets on line 6a 4,040,126				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	7,419,626	296,553		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	89,134	44,567	0	44,567
	b	Accounting fees (attach schedule)	15,985	7,992	0	7,993
	c	Other professional fees (attach schedule)	68,548	14,033		54,515
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	48,455	38,360		
	19	Depreciation (attach schedule) and depletion	22,266	22,266	0	
	20	Occupancy				
	21	Travel, conferences, and meetings	10,132	10,132		
	22	Printing and publications	415	415		
	23	Other expenses (attach schedule)	501,948	134,221		367,727
	24	**Total operating and administrative expenses.** Add lines 13 through 23	756,883	271,986	0	474,802
	25	Contributions, gifts, grants paid	1,182,195			1,182,195
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,939,078	271,986	0	1,656,997
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	5,480,548			
	b	**Net investment income** (if negative, enter -0-)		24,567		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II	**Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing	141,290	0	0
2	Savings and temporary cash investments	4,253,601	6,911,890	6,911,890
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)	261,781	509,443	508,265
b	Investments—corporate stock (attach schedule)		811,261	776,898
c	Investments—corporate bonds (attach schedule)	8,638,807	8,803,479	8,757,650
11	Investments—land, buildings, and equipment basis ▶ 1,022,912			
	Less accumulated depreciation (attach schedule) ▶ 212,849	832,329	810,063	923,430
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	125,000	751,688	751,688
14	Land, buildings, and equipment basis ▶ 8,291			
	Less accumulated depreciation (attach schedule) ▶ 8,291			
15	Other assets (describe ▶)	1,823,456	2,967,923	2,531,780
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	16,076,264	21,565,747	21,161,601
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)	1,500	10,435	
23	**Total liabilities**(add lines 17 through 22)	1,500	10,435	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶** ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds	16,074,764	21,555,312	
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	16,074,764	21,555,312	
31	**Total liabilities and net assets/fund balances** (see instructions)	16,076,264	21,565,747	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	16,074,764
2	Enter amount from Part I, line 27a	2	5,480,548
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	21,555,312
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	21,555,312

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a BROADWAY - ST			
b BROADWAY - LT			
c			
d			
e			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	320,126		325,588	-5,462
b	3,720,000		3,720,000	
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				-5,462
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-5,462
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	1,593,401	12,342,254	0 129101
2016	931,466	11,205,963	0 083122
2015	1,337,457	11,683,793	0 114471
2014	969,005	11,367,676	0 085242
2013	1,115,702	10,257,569	0 108769

2 **Total** of line 1, column (d)	2	0 520705
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 104141
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	14,885,736
5 Multiply line 4 by line 3	5	1,550,215
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	246
7 Add lines 5 and 6	7	1,550,461
8 Enter qualifying distributions from Part XII, line 4	8	1,656,997

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ (attach copy of letter if necessary–see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b		1	246
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3	Add lines 1 and 2		3	246
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	246
6	Credits/Payments			
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a 5,108		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	5,108
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	4,862
11	Enter the amount of line 10 to be **Credited to 2019 estimated tax** ▶ 4,862	**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	If the answer is "Yes" to ***1a*** *or* ***1b,*** *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶HARTMANSA ORG

14 The books are in care of ▶GORDON HARTMAN FAMILY FDN Telephone no ▶(210) 479-2363

Located at ▶1202 W BITTERS BLDG 1 1200 SAN ANTONIO TX ZIP+4 ▶78216

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

			Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶	☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?.		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?. If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____	☐ Yes ☑ No			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions).		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.	☐ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions. ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No *If "Yes," attach the statement required by Regulations section 53 4945–5(d)*			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870*	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances

Total number of other employees paid over $50,000. ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 PUBLIC SERVICE ANNOUNCEMENTS TO INCREASE AWARENESS OF CHARITABLE ORGANIZATIONS IN THE SAN ANTONIO AREA AND THE SERVICES THEY PROVIDE	717,475
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions **3**	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	10,253,211
b	Average of monthly cash balances.	1b	1,621,970
c	Fair market value of all other assets (see instructions).	1c	3,237,241
d	**Total** (add lines 1a, b, and c).	1d	15,112,422
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). **1e**		
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	15,112,422
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	226,686
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	14,885,736
6	**Minimum investment return.** Enter 5% of line 5.	6	744,287

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.			1	744,287
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	246		
b	Income tax for 2018 (This does not include the tax from Part VI).	2b			
c	Add lines 2a and 2b.			2c	246
3	Distributable amount before adjustments Subtract line 2c from line 1.			3	744,041
4	Recoveries of amounts treated as qualifying distributions.			4	
5	Add lines 3 and 4.			5	744,041
6	Deduction from distributable amount (see instructions).			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.			7	744,041

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,656,997
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,656,997
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions.	5	246
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	1,656,751

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				744,041
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 2016 , 2015 , 2014		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013. 606,314				
b From 2014. 403,367				
c From 2015. 755,377				
d From 2016. 639,423				
e From 2017. 986,500				
f **Total** of lines 3a through e.	3,390,981			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ $ 1,656,997				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.				744,041
e Remaining amount distributed out of corpus	912,956			
5 Excess distributions carryover applied to 2018 *(If an amount appears in column (d), the same amount must be shown in column (a))*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,303,937			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . .	606,314			
9 **Excess distributions carryover to 2019.** Subtract lines 7 and 8 from line 6a	3,697,623			
10 Analysis of line 9				
a Excess from 2014. . . . 403,367				
b Excess from 2015. . . . 755,377				
c Excess from 2016. . . . 639,423				
d Excess from 2017. . . . 986,500				
e Excess from 2018. . . . 912,956				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	**(b)** 2017	**(c)** 2016	**(d)** 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE 990-PF PART XV - ATTACHMENT 1202 W BITTERS BLDG 1 SAN ANTONIO, TX 78216	NONE	PC	2018 GRANT AWARDS	1,182,195
Total . . . . ▶ **3a**				
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	**(b)** Amount	**(c)** Exclusion code	**(d)** Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	206,090	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.			16	24,674	
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	-5,462	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue **a**					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				225,302	

13 **Total.** Add line 12, columns (b), (d), and (e). **13** 225,302

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	**1a(1)**		**No**
	(2) Other assets.	**1a(2)**		**No**
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
	(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
	(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
	(4) Reimbursement arrangements.	**1b(4)**		**No**
	(5) Loans or loan guarantees.	**1b(5)**		**No**
	(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2019-11-15	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
N Ari Berlin				P00665358
Firm's name ▶ BDO USA LLP				Firm's EIN ▶
Firm's address ▶ 9901 IH-10 Suite 500 San Antonio, TX 78230				Phone no (210) 342-8000

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GORDON V HARTMAN 1202 W BITTERS BLDG 1 SAN ANTONIO, TX 78216	PRESIDENT 0	0	0	0
MARGARET M HARTMAN 1202 W BITTERS BLDG 1 SAN ANTONIO, TX 78216	SECRETARY/TREASURER 0	0	0	0
CHRISTINE NAJIM RAY 1202 W BITTERS BLDG 1 SAN ANTONIO, TX 78216	BOARD MEMBER 0	0	0	0
MARIAN SOKOL 1202 W BITTERS BLDG 1 SAN ANTONIO, TX 78216	BOARD MEMBER 0	0	0	0
JOE MCKINNEY 1202 W BITTERS BLDG 1 SAN ANTONIO, TX 78216	BOARD MEMBER 0	0	0	0

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000).

GORDON V HARTMAN
MARGARET M HARTMAN

TY 2018 Accounting Fees Schedule

Name: THE GORDON HARTMAN FAMILY FOUNDATION

EIN: 20-3537281

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
VINCENT BERLANGA	5,305	2,652		2,653
BDO	10,680	5,340		5,340

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: THE GORDON HARTMAN FAMILY FOUNDATION

EIN: 20-3537281

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
1711 TRINITY LAND	2008-01-01	23,180		L					
1711 TRINITY BLDG	2008-01-01	339,730	86,747	SL	39	8,711	8,711	8,711	
1711 TRINITY BLDG	2008-01-01	7,750	1,981	SL	39	199	199	199	
1711 TRINITY BLDG	2008-06-01	100,746	24,646	SL	39	2,583	2,583	2,583	
1711 TRINITY BLDG	2009-10-19	997	213	SL	39	26	26	26	
1711 TRINITY BLDG	2009-01-16	94	18	SL	39	2	2	2	
1711 TRINITY BLDG	2009-01-30	206	45	SL	39	5	5	5	
1711 TRINITY BLDG	2009-09-22	346	75	SL	39	9	9	9	
1711 TRINITY SIGNS	2010-03-19	3,326	3,326	SL	7				
TEAMABILITY IMPRV	2010-03-22	5,883	1,176	SL	39	151	151	151	
5727 IH 10 LAND	2010-09-01	80,719		L					
5727 IH 10 BLDG	2010-09-01	238,184	44,530	SL	39	6,107	6,107	6,107	
FURNITURE	2008-04-30	1,084	1,084	SL	7				
SONY CAMCORDER	2008-10-07	357	357	SL	5				
KONICA COPIER	2009-11-03	6,850	6,850	SL	5				
410 BUILDING	2011-04-01	146,866	25,267	M39		3,766			
410 BLDG IMPROVMT	2011-05-15	13,553	2,320	SL	39	348	348	348	
410 LAND	2011-04-01	47,350		L					
410 BLDG IMPRV	2017-05-15	13,982	239	SL	39	359	359	359	

TY 2018 Investments Corporate Bonds Schedule

Name: THE GORDON HARTMAN FAMILY FOUNDATION

EIN: 20-3537281

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ILLINOIS TOOL WORKS INC 1.950%	250,656	249,607
MASTERCARD INC 2.000%	250,339	249,286
APPLE INC 2.100%	250,778	249,455
PFIZER INC 2.100%	250,638	249,346
COCA COLA CO 1.375%	250,223	248,626
3M COMPANY 1.625%	250,326	248,559
TOYOTA MOTOR CREDIT CORP 2.00%	251,756	248,655
TEXAS INSTRUMENTS INC 1.650%	250,147	247,982
BERKSHIRE HATHAWAY 1.300%	250,057	247,375
HONEYWELL INTERNATIONAL 1.400%	249,456	246,846
UNITED TECHNOLOGIES CORP 1.50%	250,128	246,972
CHEVRON CORP 2.193%	251,672	248,781
COSTCO WHOLESALE CORP 1.700%	50,222	49,458
PEPSICO INC 4.500%	234,048	234,176
NATIONAL RURAL UTIIL (C19) 2%	249,325	247,635
PHILLIP MORRIS INTL INC 2.000%	398,424	395,008
KIMBERLY-CLARK CORP 1.850%	148,974	149,170
GENERAL DYNAMICS CORP 2.875%	299,897	300,206
CISCO SYSTEMS INC 2.450%	149,541	149,204
JOHN DEERE CAPITAL CORP 1.950%	252,206	251,022

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
PRAXAIR INC 2.250%	248,884	246,635
STARBUCKS CORP 2.200%	248,052	245,881
VISA INC (C20) 2.200%	247,830	247,284
UMPQUA BANK ROSEBURG CD 1.550%	200,000	199,562
TOWN & COUNTRY BANK CD 1.650%	100,000	99,556
DISCOVER BANK CD 1.650%	245,000	243,772
BARCLAYS BNK/DELEAWARE CD 1.65	55,000	54,713
PEOPLES UNITED BANK NA CD 1.65	200,000	198,957
WELLS FARGO BANK NA CD 1.400%	250,000	247,221
MORGAN STANLEY BANK NA CD 2.3%	245,000	243,798
VALLEY NATL BK WAYNE CD 2.800%	150,000	150,036
EAGLEBANK CD 2.600%	200,000	199,486
FIRST BUSINESS BANK CD 2.600%	150,000	149,540
UNITED BANKERS BANK CD 2.600%	150,000	149,536
CITIBANK NA CD 2.700%	99,900	99,804
GOLDMAN SACHS BANK USA CD 2.75	225,000	224,707
MORGAN STANLEY PVT BNK CD 2.85	125,000	124,997
MORGAN STANLEY PVT BNK CD 2.75	100,000	99,848
FIRST REPUBLIC BANK CD 2.750%	200,000	199,488
ALLY BANK CD 3.050%	225,000	225,097

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CITIBANK NA CD 3.050%	125,000	125,054
UBS BANK USA CD 3.100%	225,000	225,309

TY 2018 Investments Corporate Stock Schedule

Name: THE GORDON HARTMAN FAMILY FOUNDATION

EIN: 20-3537281

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3M CO 91 SH	18,153	17,339
ABBVIE INC 223 SH	20,622	20,558
AIR PRODUCTS & CHEM INC 131 SH	21,187	20,967
ALTRIA GROUP INC 287 SH	17,256	14,175
APPLE INC 85 SH	14,768	13,408
AT&T INC 683 SH	23,136	19,493
BB&T CORPORATION 408 SH	21,675	17,675
BLACKROCK INC 36 SH	19,115	14,142
BROADCOM INC 79 SH	20,543	20,088
CHEVRON CORPORATION 166 SH	20,007	18,059
CISCO SYSTEMS INC 481 SH	20,649	20,842
COCA COLA CO 448 SH	19,731	21,213
CROWN CASTLE INTL CORP 171 SH	18,317	18,576
CVS HEALTH CORPORATION 268 SH	18,288	17,559
DOMINION ENERGY INC 233 SH	16,239	16,650
EATON CORP PLC 235 SH	18,765	16,135
ELI LILLY & CO 214 SH	17,026	24,764
EXXON MOBIL CORPORATION 249 SH	19,852	16,979
GENUINE PARTS CO 181 SH	17,091	17,380
HASBRO INC 172 SH	15,757	13,975
ILLINOIS TOOL WORKS INC 151 SH	21,031	19,130
INTERNATIONAL PAPER CO 322 SH	16,695	12,996
JOHNSON & JOHNSON 129 SH	16,542	16,647
JPMORGAN CHASE & CO 180 SH	20,027	17,572
KELLOGG CO 224 SH	15,907	12,770
KEYCORP 972 SH	16,833	14,366
KRAFT HEINZ COMPANY 345 SH	22,045	14,849
MCDONALDS CORP 111 SH	17,915	19,710
MERICK & CO INC 256 SH	14,976	19,561
MICROSOFT CORPORATION 188 SH	17,802	19,095

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
OCCIDENTAL PETROLEUM CORP 196	14,665	12,030
PAYCHEX INC COM 287 SH	18,710	18,698
PEPSICO INC 143 SH	15,540	15,799
PFIZER INC 435 SH	15,772	18,988
PRUDENTIAL FINANCIAL INC 170 S	17,755	13,864
PUBLIC SERV ENTERPRISE GRP INC	16,219	16,708
STARBUCKS CORP 320 SH	16,225	20,608
TEXAS INSTRUMENTS 213 SH	20,445	20,129
UNITED PARCEL SERVICE 154 SH	17,377	15,020
VALERO ENERGY NEW 208 SH	15,980	15,594
VERIZON COMMUNICATIONS 406 SH	20,224	22,825
ENBRIDGE INC 473 SH	15,260	14,701
NESTLE SA-SPONS ADR 205 SH	16,327	16,595
SUN LIFE FINANCIAL INC 404 SH	16,787	13,409
UNILEVER PLC-SPONS ADR 292 SH	16,025	15,257

TY 2018 Investments Government Obligations Schedule

Name:	THE GORDON HARTMAN FAMILY FOUNDATION
EIN:	20-3537281
US Government Securities - End of Year Book Value:	248,545
US Government Securities - End of Year Fair Market Value:	249,336
State & Local Government Securities - End of Year Book Value:	260,898
State & Local Government Securities - End of Year Fair Market Value:	258,929

TY 2018 Investments - Land Schedule

Name: THE GORDON HARTMAN FAMILY FOUNDATION

EIN: 20-3537281

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
1711 TRINITY LAND	23,180		23,180	
1711 TRINITY BLDG	339,730	95,458	244,272	
1711 TRINITY BLDG	7,750	2,180	5,570	
1711 TRINITY BLDG	100,746	27,229	73,517	
1711 TRINITY BLDG	997	239	758	
1711 TRINITY BLDG	94	20	74	
1711 TRINITY BLDG	206	50	156	
1711 TRINITY BLDG	346	84	262	
1711 TRINITY SIGNS	3,326	3,326		
TEAMABILITY IMPRV	5,883	1,327	4,556	
5727 IH 10 LAND	80,719		80,719	
5727 IH 10 BLDG	238,184	50,637	187,547	
410 BUILDING	146,866	29,033	117,833	
410 BLDG IMPROVMT	13,553	2,668	10,885	
410 LAND	47,350		47,350	
410 BLDG IMPRV	13,982	598	13,384	

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TY 2018 Investments - Other Schedule

Name: THE GORDON HARTMAN FAMILY FOUNDATION

EIN: 20-3537281

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
NOTE RECEIVABLE - DOWN SYND	AT COST	60,000	60,000
N/R - BEREAVEMENT CENTER	AT COST	685,000	685,000
RECEIVABLE - MORGAN'S CAMP	AT COST	6,688	6,688

TY 2018 Land, Etc. Schedule

Name: THE GORDON HARTMAN FAMILY FOUNDATION

EIN: 20-3537281

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE	1,084	1,084		
SONY CAMCORDER	357	357		
KONICA COPIER	6,850	6,850		

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TY 2018 Legal Fees Schedule

Name: THE GORDON HARTMAN FAMILY FOUNDATION

EIN: 20-3537281

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
RAD INVESTMENTS INC	89,134	44,567		44,567

TY 2018 Other Expenses Schedule

Name: THE GORDON HARTMAN FAMILY FOUNDATION

EIN: 20-3537281

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PUBLIC SERVICE ANNOUNCEMENTS	331,804			331,804
OFFICE/SUPPLIES	4,391	4,391		
REPAIRS/MAINTENANCE EXPENSES	15,824	15,824		
ASSISTANCE TO INDIVIDUALS	7,275			7,275
EVENT EXPENSE	28,648			28,648
BANK CHARGES	522	522		
EQUIPMENT RENTAL	5,775	5,775		
INSURANCE EXPENSE	1,379	1,379		
WEBSITE DEVELOPMENT EXPENSE	33,150	33,150		
MANAGEMENT EXPENSE	65,526	65,526		

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WILDLIFE MGMT EXPENSE	3,600	3,600		
UTILITIES	4,054	4,054		

TY 2018 Other Liabilities Schedule

Name: THE GORDON HARTMAN FAMILY FOUNDATION

EIN: 20-3537281

Description	Beginning of Year - Book Value	End of Year - Book Value
TENANT DEPOSITS	1,500	1,500
CASH DEFICIT	0	8,935

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TY 2018 Other Professional Fees Schedule

Name: THE GORDON HARTMAN FAMILY FOUNDATION

EIN: 20-3537281

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FIDUCIARY FEES - BROADWAY BANK	14,033	14,033		
OTHER PROFESSIONAL FEES	54,515			54,515

TY 2018 Taxes Schedule

Name: THE GORDON HARTMAN FAMILY FOUNDATION

EIN: 20-3537281

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROPERTY TAXES	37,748	37,748		
EXCISE TAX	10,095			
FOREIGN TAX EXPENSE	612	612		

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Go to *www irs gov/Form990* for the latest information

OMB No 1545-0047

2018

Name of the organization
THE GORDON HARTMAN FAMILY FOUNDATION

Employer identification number
20-3537281

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
THE GORDON HARTMAN FAMILY FOUNDATION

Employer identification number
20-3537281

Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GORDON V HARTMAN 1202 WEST BITTERS RD BLDG 1 STE 120 SAN ANTONIO, TX 78248	$ 5,010,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	PRESIDIO TITLE 7373 BROADWAY SUITE 105 SAN ANTONIO, TX 78209	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
3	HARTMAN FAMILY SPECIAL TRUST 1202 W BITTERS BLDG 1 SUITE 1200 SAN ANTONIO, TX 78216	$ 1,946,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
4	MORGAN HARTMAN 1202 WEST BITTERS RD BLDG 1 STE 120 SAN ANTONIO, TX 78248	$ 150,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
THE GORDON HARTMAN FAMILY FOUNDATION	20-3537281

Part II **Noncash Property**

(See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization	**Employer identification number**
THE GORDON HARTMAN FAMILY FOUNDATION	20-3537281

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.)** ▶ **$** ____________

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee