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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶Do not enter social security numbers on this form as it may be made public.
▶Go to *www.irs gov/Form990PF* for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning , and ending

Name of foundation: THE MULVA FAMILY FOUNDATION

A Employer identification number: 20-3221183

Number and street (or P O box number if mail is not delivered to street address): 200 CONGRESS AVENUE, #49UT

Room/suite

B Telephone number (see instructions): 281-500-7015

City or town state or province country and ZIP or foreign postal code: AUSTIN TX 78701

C If exemption application is pending check here ▶

G Check all that apply: Initial return; Initial return of a former public charity; Final return; Amended return; Address change; Name change

D 1 Foreign organizations, check here ▶
2 Foreign organizations meeting the 85% test check here and attach computation ▶

H Check type of organization: X Section 501(c)(3) exempt private foundation; Section 4947(a)(1) nonexempt charitable trust; Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 295,581,278

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here ▶

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	18,004,580			
	2	Check ▶ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	67,582	67,582		
	4	Dividends and interest from securities	7,916,207	7,916,207		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	24,238,662			
	b	Gross sales price for all assets on line 6a 82,778,830				
	7	Capital gain net income (from Part IV, line 2)		24,238,662		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total** Add lines 1 through 11	50,227,031	32,222,451	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) Stmt 1	11,062	250		10,812
	c	Other professional fees (attach schedule) Stmt 2	755,334	748,834		6,500
	17	Interest				
	18	Taxes (attach schedule) (see instructions) Stmt 3	234,832	63,135		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (att sch) Stmt 4	6,991	6,942		49
	24	**Total operating and administrative expenses.** Add lines 13 through 23	1,008,219	819,161	0	17,361
	25	Contributions, gifts, grants paid	19,800,000			19,800,000
	26	**Total expenses and disbursements** Add lines 24 and 25	20,808,219	819,161	0	19,817,361
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	29,418,812			
	b	**Net investment income** (if negative, enter -0-)		31,403,290		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Line	Description	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1		Cash – non-interest-bearing	15,055	85,780	85,780
	2		Savings and temporary cash investments	7,800,830	5,748,143	5,748,143
	3		Accounts receivable ▶			
			Less allowance for doubtful accounts ▶			
	4		Pledges receivable ▶			
			Less allowance for doubtful accounts ▶			
	5		Grants receivable			
	6		Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7		Other notes and loans receivable (att schedule) ▶			
			Less allowance for doubtful accounts ▶ 0			
	8		Inventories for sale or use			
	9		Prepaid expenses and deferred charges	195,172	298,889	298,889
	10a		Investments – U S and state government obligations (attach schedule)			
	b		Investments – corporate stock (attach schedule) See Stmt 5	269,774,961	261,623,131	261,623,131
	c		Investments – corporate bonds (attach schedule)			
	11		Investments – land, buildings, and equipment basis ▶			
			Less accumulated depreciation (attach sch) ▶			
	12		Investments – mortgage loans			
	13		Investments – other (attach schedule) See Statement 6	29,826,896	27,825,335	27,825,335
	14		Land, buildings, and equipment basis ▶			
			Less accumulated depreciation (attach sch) ▶			
	15		Other assets (describe ▶)			
	16		**Total assets** (to be completed by all filers – see the instructions Also, see page 1, item I)	307,612,914	295,581,278	295,581,278
Liabilities	17		Accounts payable and accrued expenses			
	18		Grants payable			
	19		Deferred revenue			
	20		Loans from officers, directors, trustees, and other disqualified persons			
	21		Mortgages and other notes payable (attach schedule)			
	22		Other liabilities (describe ▶)			
	23		**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances			**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26, and lines 30 and 31**			
	24		Unrestricted	307,612,914	295,581,278	
	25		Temporarily restricted			
	26		Permanently restricted			
			Foundations that do not follow SFAS 117, check here ▶ and complete lines 27 through 31.			
	27		Capital stock, trust principal, or current funds			
	28		Paid-in or capital surplus, or land, bldg , and equipment fund			
	29		Retained earnings, accumulated income, endowment, or other funds			
	30		**Total net assets or fund balances** (see instructions)	307,612,914	295,581,278	
	31		**Total liabilities and net assets/fund balances** (see instructions)	307,612,914	295,581,278	

Part III Analysis of Changes in Net Assets or Fund Balances

	Description	Line	Amount
1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	307,612,914
2	Enter amount from Part I, line 27a	2	29,418,812
3	Other increases not included in line 2 (itemize) ▶ See Statement 7	3	-41,450,448
4	Add lines 1, 2, and 3	4	295,581,278
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	295,581,278

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example real estate 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo day yr)	(d) Date sold (mo day yr)
1a	PUBLICLY TRADED SECURITIES	P	Various	Various
b	PUBLICLY TRADED SECURITIES	P	Various	Various
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	8,048,391		6,431,857	1,616,534
b	74,730,439		52,108,311	22,622,128
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k) but not less than -0-) or Losses (from col (h))
a				1,616,534
b				22,622,128
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	24,238,662
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8	3	1,616,534

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes X No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	17,337,007	290,919,856	0.059594
2016	17,847,274	262,789,047	0.067915
2015	11,080,925	267,062,405	0.041492
2014	9,268,818	253,707,030	0.036534
2013	5,070,650	190,966,203	0.026553

2	Total of line 1, column (d)	2	0.232088
3	Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0.046418
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	309,699,022
5	Multiply line 4 by line 3	5	14,375,609
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	314,033
7	Add lines 5 and 6	7	14,689,642
8	Enter qualifying distributions from Part XII, line 4	8	19,817,361

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ X. and enter 1% of Part I, line 27b			1	314,033
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			2	0
3	Add lines 1 and 2			3	314,033
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	314,033
6	Credits/Payments				
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	298,889		
b	Exempt foreign organizations – tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	298,889
8	Enter any **penalty** for underpayment of estimated tax Check here X if Form 2220 is attached			8	26
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	15,170
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11	Enter the amount of line 10 to be **Credited to 2019 estimated tax** ▶ Refunded ▶			11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered See instructions ▶ TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See instructions for Part XIV If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ HARVEY L. BLACK, JR. 8122 CAROLINE RIDGE DRIVE Telephone no ▶ 281-500-7015

Located at ▶ HUMBLE TX ZIP+4 ▶ 77396

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – check here ▶

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year, did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **(Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1b		X
	Organizations relying on a current notice regarding disaster assistance, check here ▶				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years ▶ 20 , 20 , 20 , 20	☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	N/A	4b		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes [X] No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes [X] No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes [X] No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions ☐ Yes [X] No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes [X] No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions N/A	5b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes [X] No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes [X] No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes [X] No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation See instructions.

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
JAMES J. MULVA 200 CONGRESS AVE., #49UT	AUSTIN TX 78701	PRESIDENT 0.50	0	0	0
MIRIAM B. MULVA 200 CONGRESS AVE., #49UT	AUSTIN TX 78701	DIRECTOR 0.50	0	0	0
JOHN A. CARRIG 5262 HUCKLEBERRY LANE	HOUSTON TX 77056	DIRECTOR 0 50	0	0	0
ADELAIDE M DEBOW 27211 BOATERS CROSSING DRIVE	KATY TX 77493	SECRETARY 0.50	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions) If none, enter "NONE "

(a) Name and address of each employee paid more than $50 000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
Barrow, Hanley, Mewhinney & Strauss Dallas 2200 Ross Ave, 31st Floor TX 75201	Inv. Management	630,695
BNY Mellon New York 200 Park Ave NY 10166	Inv. Custodian	116,889
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened research papers produced etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes				
a	Average monthly fair market value of securities			1a	274,568,249
b	Average of monthly cash balances			1b	9,341,926
c	Fair market value of all other assets (see instructions)			1c	30,505,076
d	**Total** (add lines 1a, b, and c)			1d	314,415,251
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0		
2	Acquisition indebtedness applicable to line 1 assets			2	0
3	Subtract line 2 from line 1d			3	314,415,251
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)			4	4,716,229
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			5	309,699,022
6	**Minimum investment return.** Enter 5% of line 5			6	15,484,951

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	15,484,951
2a	Tax on investment income for 2018 from Part VI, line 5	2a	314,033		
b	Income tax for 2018 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	314,033
3	Distributable amount before adjustments Subtract line 2c from line 1			3	15,170,918
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	15,170,918
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	15,170,918

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	19,817,361
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	19,817,361
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	314,033
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	19,503,328

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7					15,170,918
2 Undistributed income, if any, as of the end of 2018					
a Enter amount for 2017 only				1,135,330	
b Total for prior years 20____, 20____, 20____			NONE		
3 Excess distributions carryover, if any, to 2018					
a From 2013	NONE				
b From 2014	NONE				
c From 2015	NONE				
d From 2016	NONE				
e From 2017	NONE				
f **Total** of lines 3a through e		NONE			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ $ 19,817,361					
a Applied to 2017, but not more than line 2a				1,135,330	
b Applied to undistributed income of prior years (Election required – see instructions)			NONE		
c Treated as distributions out of corpus (Election required – see instructions)		NONE			
d Applied to 2018 distributable amount					15,170,918
e Remaining amount distributed out of corpus		3,511,113			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))		NONE			NONE
6 **Enter the net total of each column as indicated below**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		3,511,113			
b Prior years' undistributed income Subtract line 4b from line 2b			NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			NONE		
d Subtract line 6c from line 6b Taxable amount – see instructions			NONE		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount – see instructions				NONE	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)		NONE			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)		NONE			
9 **Excess distributions carryover to 2019** Subtract lines 7 and 8 from line 6a		3,511,113			
10 Analysis of line 9					
a Excess from 2014	NONE				
b Excess from 2015	NONE				
c Excess from 2016	NONE				
d Excess from 2017	NONE				
e Excess from 2018	3,511,113				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶ NOT APPLICABLE

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test – enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

James J. Mulva and Miriam B. Mulva $216,741,303

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc , Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc , to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* SEE STATEMENT 8				19,800,000
Total			▶ 3a	19,800,000
b *Approved for future payment* SEE STATEMENT 9				142,600,000
Total			▶ 3b	142,600,000

Part XVI-A : Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	67,582	
4 Dividends and interest from securities			14	7,916,207	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	24,238,662	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		32,222,451	0

13 Total Add line 12, columns (b), (d), and (e) 13 32,222,451

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes X No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return including accompanying schedules and statements and to the best of my knowledge and belief, it is true correct and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below? See instructions X Yes No

James J. Mulva | 4-7-19 | PRESIDENT

Signature of officer or trustee | Date | Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check X if self-employed
Harvey L. Black, Jr.		04/04/19	

Firm's name ▶ Harvey L. Black Jr., Attorney at Law — PTIN P00958913

Firm's address ▶ 8122 Caroline Ridge Dr, Humble, TX 77396-1102 — Firm's EIN ▶

Phone no 281-500-7015

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to *www.irs gov/Form990* for the latest information.

OMB No 1545-0047

2018

Name of the organization	Employer identification number
THE MULVA FAMILY FOUNDATION	20-3221183

Organization type (check one)

Filers of	**Section:**
Form 990 or 990-EZ	[ ] 501(c)( ) (enter number) organization
	[ ] 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	[ ] 527 political organization
Form 990-PF	[X] 501(c)(3) exempt private foundation
	[ ] 4947(a)(1) nonexempt charitable trust treated as a private foundation
	[ ] 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

[X] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

[ ] For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000, or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

[ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I (entering) "N/A" in column (b) instead of the contributor name and address), II, and III

[ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year ▶ $

Caution An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE MULVA FAMILY FOUNDATION

Employer identification number 20-3221183

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAMES J. & MIRIAM B. MULVA 200 CONGRESS AVENUE, #49UT AUSTIN TX 78701	$ 18,004,580	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization
THE MULVA FAMILY FOUNDATION

Employer identification number
20-3221183

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	176,310 SHARES, CONOCOPHILLIPS COMMON STOCK; AVG. OF HIGH ($62.24) & LOW ($59.45) TRADING PRICE 12/27/18 WAS $60.845 P/S	$ 10,727,582	12/27/18

(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	86,338 SHARES, PHILLIPS 66 COMMON STOCK; AVG. OF HIGH ($85.87) & LOW ($82.70) TRADING PRICE 12/27/18 WAS $84.285 P/S	$ 7,276,998	12/27/18

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Accounting & tax services	$ 11,062	$ 250	$	$ 10,812
Total	$ 11,062	$ 250	$ 0	$ 10,812

Statement 2 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Investment Management Fees	$ 631,945	$ 631,945	$	$
Investment Custodian Services	116,889	116,889		
Grant planning & Administration	6,500			6,500
Total	$ 755,334	$ 748,834	$ 0	$ 6,500

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Federal Excise Taxes	$ 171,697	$	$	$
Foreign Taxes Paid	63,135	63,135		
Total	$ 234,832	$ 63,135	$ 0	$ 0

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
Expenses				
ADR Fees	6,942	6,942		
Postage & Delivery	49			49
Total	$ 6,991	$ 6,942	$ 0	$ 49

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
CONOCOPHILLIPS, 395,024 Shrs	$	$ 24,629,746	Market	$ 24,629,746
PHILLIPS 66, 112,672 Shrs		9,706,693	Market	9,706,693
ADVANCED AUTO PARTS, 20,624 Shrs		3,247,455	Market	3,247,455
AIR PRODUCTS & CHEM., 51,407		8,227,690	Market	8,227,690
ALTRIA GROUP INC, 82,457 Shrs		4,072,551	Market	4,072,551
AMERICAN EXPRESS CO., 59,315 Shr		5,653,906	Market	5,653,906
AMERICAN INTERNATIONAL, 165,811 Shrs		6,534,612	Market	6,534,612
ANTHEM INC., 21,251 Shrs		5,581,150	Market	5,581,150
BP PLC SPONS ADR, 193,654 Shrs		7,343,360	Market	7,343,360
BNY MELLON, 97,189 Shrs		4,574,686	Market	4,574,686
BROADCOM INC, 10,426 Shrs		2,651,123	Market	2,651,123
CIGNA CORPORATION, 12,088.778 Shrs		2,295,901	Market	2,295,901
CVS HEALTH CORPORATION, 114,241 Shrs		7,485,070	Market	7,485,070
CARDINAL HEALTH INC, 50,442 Shrs		2,249,713	Market	2,249,713
CHEVRON CORPORATION, 88,824 Shrs		9,663,163	Market	9,663,163
COMCAST CORP CL A, 253,284 Shrs		8,624,320	Market	8,624,320
DOLLAR GENERAL CORP, 86,235 Shrs		9,320,279	Market	9,320,279
DOMINION RES INC VA NEW, 78,079 Shrs		5,579,525	Market	5,579,525
DOWDUPONT INC, 128,770 Shrs		6,886,620	Market	6,886,620
EXELON CORP, 87,957 Shrs		3,966,861	Market	3,966,861
GENERAL DYNAMICS CORP., 15,075		2,369,941	Market	2,369,941
JP MORGAN CHASE & CO, 69,755 Shrs		6,809,483	Market	6,809,483
JOHNSON & JOHNSON, 27,131 Shrs		3,501,256	Market	3,501,256
LOWE'S COMPANIES INC, 91,967 Shrs		8,494,072	Market	8,494,072

Federal Statements

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
MERCK & CO INC, 43,889 Shrs	$	$ 3,353,558	Market	$ 3,353,558
MICROSOFT CORPORATION, 73,824 Shrs		7,498,304	Market	7,498,304
NY CMNTY BANCORP, 254,396		2,393,866	Market	2,393,866
OCCIDENTAL PETROLEUM, 125,064 S		7,676,428	Market	7,676,428
ORACLE CORP, 159,527 Shrs		7,202,644	Market	7,202,644
PFIZER INC, 189,971 Shrs		8,292,234	Market	8,292,234
PHILIP MORRIS, 73,		4,890,237	Market	4,890,237
QUALCOMM INC, 115,579 Shrs		6,577,601	Market	6,577,601
SANOFI-AVENTIS ADR, 139,368 Shrs		6,049,965	Market	6,049,965
SCHLUMBERGER LTD, 82,058 Shrs		2,960,653	Market	2,960,653
STATE STREET CORP, 35,681 Shrs		2,250,401	Market	2,250,401
TEXAS INSTRUMENTS INC, 57,218 Shrs		5,407,101	Market	5,407,101
US BANCORP, 105,508 Shrs		4,821,716	Market	4,821,716
UNITED TECHNOLOGIES, 53,944 Shr		5,743,957	Market	5,743,957
UNITEDHEALTH GROUP INC, 17,378 Shrs		4,329,207	Market	4,329,207
WELLS FARGO & COMPANY, 164,220 Shrs		7,567,258	Market	7,567,258
JOHNSON CTLS INTL PLC, 208,048 Shrs		6,168,623	Market	6,168,623
MEDTRONIC, PLC, 98,617 Shrs		8,970,202	Market	8,970,202
Total	$ 0	$ 261,623,131		$ 261,623,131

Statement 6 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Total Intl. Stk (VTIAX) 168,016.346	$	$ 4,262,575	Market	$ 4,262,575
Ttl Stk Mkt Idx (VITSX) 379,432.531		23,562,760	Market	23,562,760
Total	$ 0	$ 27,825,335		$ 27,825,335

Statement 7 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
Unrealized Gains	$ -41,450,448
Total	$ -41,450,448

Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or $5,000

Name of Manager	Amount
James J. Mulva and Miriam B. Mulva	$ 216,741,303
Total	$ 216,741,303

FEDERAL STATEMENTS

STATEMENT 8 -- FORM 990-PF, PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

	Name & Address	Relationship	Status	Purpose	Amount
1	Catholic Foundation for the Diocese of Green Bay P O Box 22128 Green Bay, WI 54305	N/A	509(a)(1)	Support for building expansion at Shrine of our Lady of Good Help	1,000,000
2	MD Anderson Cancer Center 1515 Holcombe Blvd Houston, TX 77030	N/A	509(a)(1)	Support for melanoma and prostate programs	2,000,000
3	Greater Green Bay YMCA 235 S Jefferson St. Green Bay, WI 54302	N/A	509(a)(1)	Support for refurbishment of downtown YMCA building	250,000
4	The University of Oklahoma Foundation, Inc 100 Timberdell Road Norman, OK 73019-0685	N/A	509(a)(1)	Support for Armory renovation and ROTC Scholarship Endowment	3,000,000
5	Catholic Diocese of Austin 6225 Highway 290 East Austin, TX 78723-1025	N/A	509(a)(1)	Support of Encountering Christ campaign and Catholic mission in Austin area	2,400,000
6	St Norbert College 100 Grant St De Pere, WI 54115	N/A	509(a)(1)	Support for sports center	2,000,000
7	UT Austin 1 University Station, B6000 Austin, TX 78712	N/A	State Agency	Support for construction of conference center in engineering school, renovation of business school & for nuerological clinic	8,000,000
8	Pontifical North American College 3211 Fourth Street NE Washington, DC 20017	N/A	509(a)(1)	Support for "To Echo Christ" and mission of priestly formation	1,000,000

FEDERAL STATEMENTS

STATEMENT 8 -- FORM 990-PF, PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (continued)

	Name	Relationship	Status	Purpose	Amount
9	Greater Green Bay Community Foundation 310 W Walnut St , Suite 350 Green Bay, WI 54303	N/A	509(a)(1)	Support for construction of computer labs for grades 1-12 and sports complex for De Pere School District	150,000
	Total				19,800,000

FEDERAL STATEMENTS

STATEMENT 9 -- FORM 990-PF, PART XV, LINE 3b - GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

	Name & Address	Relationship	Status	Purpose	Amount
1	St. Norbert College 100 Grant St De Pere, WI 54115	N/A	509(a)(1)	Support for construction of sports center	9,000,000
2	Catholic Foundation for the Diocese of Green Bay P.O. Box 22128 Green Bay, WI 54305	N/A	509(a)(1)	Support for building expansion at Shrine of our Lady of Good Help	2,000,000
3	Pontifical North American College 3211 Fourth Street NE Washington, DC 20017	N/A	509(a)(1)	Support for for Echo Christ initiative	4,000,000
4	Catholic Diocese of Austin 6225 Highway 290 East Austin, TX 78723-1025	N/A	509(a)(1)	Support for Encountering Christ campaign	9,600,000
5	University of Texas at Austin P O Box T Austin, TX 78713	N/A	State Agency	Support for construction of conference center in engineering school, renovation of business school & operation of nuerological clinic	80,000,000
6	The University of Oklahoma Foundation, Inc 100 Timberdell Road Norman, OK 73019-0685	N/A	509(a)(1)	Support for Armory renovation and ROTC Scholarship Endowment	17,000,000
7	MD Anderson Cancer Center Houston, TX 77030	N/A	509(a)(1)	Support for melanoma and prostate	21,000,000
	Total				142,600,000