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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018

, and ending 12-31-2018

Name of foundation
STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

Number and street (or P O box number if mail is not delivered to street address)
701 S PARKER ST NO 5500

City or town, state or province, country, and ZIP or foreign postal code
ORANGE, CA 92868

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 40,686,225

J Accounting method

☐ Cash

☒ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

A Employer identification number
20-3198081

B Telephone number (see instructions)
(714) 547-2462

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Revenue

1 Contributions, gifts, grants, etc , received (attach schedule)

2 Check ▶ ☐ if the foundation is **not** required to attach Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

5b Net rental income or (loss) 59,363

6a Net gain or (loss) from sale of assets not on line 10

6b Gross sales price for all assets on line 6a 7,223,811

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

10b Less Cost of goods sold

10c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

16b Accounting fees (attach schedule)

16c Other professional fees (attach schedule)

17 Interest

18 Taxes (attach schedule) (see instructions)

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

24 Total operating and administrative expenses.
Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2018)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	586,549	644,056	644,056		
	2	Savings and temporary cash investments	331,851	4,411,495	4,411,495		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ <u>3,009,175</u> Less allowance for doubtful accounts ▶ <u>0</u>	3,542,720	3,009,175	3,009,175		
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges	13,739				
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	17,385,811	19,630,443	19,630,443		
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ <u>860,000</u> Less accumulated depreciation (attach schedule) ▶ <u>47,785</u>	829,591	812,215	812,215		
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	6,707,382	6,098,269	6,098,269		
	14	Land, buildings, and equipment basis ▶ <u>6,438</u> Less accumulated depreciation (attach schedule) ▶ <u>6,438</u>	692,521	0	0		
15	Other assets (describe ▶ _____)	13,441,681	6,080,572	6,080,572			
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	43,531,845	40,686,225	40,686,225			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable	350,000	500,000			
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)	0	16,874			
	23	Total liabilities (add lines 17 through 22)	350,000	516,874			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	0	0			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0			
	29	Retained earnings, accumulated income, endowment, or other funds	43,181,845	40,169,351			
30	Total net assets or fund balances (see instructions)	43,181,845	40,169,351				
31	Total liabilities and net assets/fund balances (see instructions) .	43,531,845	40,686,225				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	43,181,845
2	Enter amount from Part I, line 27a	2	-1,088,695
3	Other increases not included in line 2 (itemize) ▶ _____	3	98,625
4	Add lines 1, 2, and 3	4	42,191,775
5	Decreases not included in line 2 (itemize) ▶ _____	5	2,022,424
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	40,169,351

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a KINDER MORGAN INC (RETURN OF CAPITAL)	P		
b KINDER MORGAN INC (RETURN OF CAPITAL)	P		
c CAPITAL GAINS DIVIDENDS	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 8,170		8,170	0
b 600		600	0
c 115,041			115,041
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			0
b			0
c			115,041
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	115,041
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	1,748,109	44,221,736	0 039531
2016	950,034	20,370,349	0 046638
2015	20,000	29,057	0 688302
2014	20,000	22,531	0 887666
2013	135,000	13,974	9 660799

2 Total of line 1, column (d)	2	11 322936
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	2 264587
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	36,524,551
5 Multiply line 4 by line 3	5	82,713,023
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	17,522
7 Add lines 5 and 6	7	82,730,545
8 Enter qualifying distributions from Part XII, line 4	8	2,491,930

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	35,045
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	35,045
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	35,045
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	34,752
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	35,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	69,752
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	6
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	34,701
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ☐ 21,200 Refunded ☐	11	13,501

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.SWEFOUNDATION.ORG</u>	13	Yes	
14	The books are in care of ► <u>MARYANNE OTHMER</u> Telephone no ► <u>(714) 547-2511</u>			

Located at ► 701 S PARKER ST STE 5500 ORANGE CA ZIP+4 ► 92868

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?		☐ Yes ☒ No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		☐ Yes ☒ No	
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here. 	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STEVEN A SILVERSTEIN 701 S PARKER STREET 5500 ORANGE, CA 92868	PRESIDENT 10 00	0	0	0
LAWRENCE C FELIX 1329 POTRERO AVENUE SOUTH EL MONTE, CA 91733	SECRETARY/TREASURER 5 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.  0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	23,963,502
b	Average of monthly cash balances.	1b	2,758,014
c	Fair market value of all other assets (see instructions).	1c	10,359,246
d	Total (add lines 1a, b, and c).	1d	37,080,762
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	37,080,762
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	556,211
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	36,524,551
6	Minimum investment return. Enter 5% of line 5.	6	1,826,228

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,826,228
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	35,045
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	35,045
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,791,183
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,791,183
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,791,183

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,491,930
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,491,930
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,491,930

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				1,791,183
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				114,138
e From 2017.				
f Total of lines 3a through e.	114,138			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 2,491,930				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				1,791,183
e Remaining amount distributed out of corpus	700,747			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	814,885			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	814,885			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				114,138
d Excess from 2017.				
e Excess from 2018.	700,747			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed STEVEN A SILVERSTEIN 701 S PARKER STREET 5500 ORANGE, CA 92868 (714) 547-2462
b The form in which applications should be submitted and information and materials they should include APPLICATIONS SHOULD BE SUBMITTED IN WRITING AND INCLUDE A DETAILED DESCRIPTION OF THE CHARITABLE ORGANIZATION, CHARITABLE PURPOSES, AND A DESCRIPTION OF WHAT THE FUNDS WILL BE USED FOR. ADDITIONAL MATERIALS SHOULD BE SENT TO HELP DEMONSTRATE THE NEEDS OF THE FUNDS AND INTENDED BENEFIT SHOULD THE FUNDS BE DISTRIBUTED FOR THE CHARITABLE PURPOSE
c Any submission deadlines NONE, ROLLING REVIEW OF APPLICATIONS SUBMITTED
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors THERE ARE NO SPECIFIC RESTRICTIONS ON THE FOUNDATION. HOWEVER, THE STANLEY W. EKSTROM FOUNDATION WAS CREATED TO PROVIDE GRANTS TO WORTHWHILE CAUSES. ITS GOAL IS TO PROMOTE COMMUNITY EFFORTS IN THE HEALTH, JUSTICE, ANIMAL CARE AND EDUCATIONAL AREAS WITH A PARTICULAR EMPHASIS ON PROGRAMS THAT SUPPORT THE DEVELOPMENT AND CARE OF CHILDREN AND YOUNG ADULTS AS WELL AS CURRENT AND FORMER MEMBERS OF THE MILITARY AND VETERAN GROUPS

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Additional Data Table				
Total ▶ 3a				
b Approved for future payment ST JOSEPH HOSPITAL FOUNDATION 1100 W STEWART DR ORANGE, CA 92868	NONE	NON-PROFIT	FOR THE HEART AND VASCULAR CENTER	250,000
ST JOSEPH HOSPITAL FOUNDATION 1100 W STEWART DR ORANGE, CA 92868	NONE	NON-PROFIT	FOR THE HEART AND VASCULAR CENTER	-50,000
HOAG HOSPITAL FOUNDATION 330 PLACENTIA AVENUE 100 NEWPORT BEACH, CA 92663	NONE	NON-PROFIT	INNOVATION FUND FOR INFECTION PREVENTION	-50,000
Total ▶ 3b				

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2018)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2019-11-06	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	GARY KRAMER		2019-11-06		P00064881
	Firm's name ▶ BPM LLP				Firm's EIN ▶ 81-4234542
	Firm's address ▶ 2010 N TUSTIN AVE SANTA ANA, CA 927057827				Phone no (714) 558-3236

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
1ST BATTALION 1ST MARINES FOUNDATION PO BOX 1216 NEWPORT BEACH, CA 92659	NONE	NON-PROFIT	TO SUPPORT THE FAMILIES & MARINES OF THE 1ST BATTALION 1ST MARINES	37,000
JEREMY FAIN15600 MULHOLLAND DR LOS ANGELES, CA 90077	NONE	INDIVIDUAL	SCHOLARSHIP	7,868
AMERICAN JEWISH UNIVERSITY 15600 MULHOLLAND DR LOS ANGELES, CA 90077	NONE	NON-PROFIT	SCHOLARSHIP	47,834
Total ► 3a				2,438,180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
KRISTEN ATCHESON 535 BLUE WATER LANE FULLERTON, CA 92831	NONE	INDIVIDUAL	SCHOLARSHIP	5,000
CHILDREN'S HOSPITAL OF LOS ANGELES 4650 SUNSET BLVD LOS ANGELES, CA 90027	NONE	NON-PROFIT	PROMOTION & ADVANCEMENT OF CHILDREN'S HEALTH	85,000
CITRUS VALLEY HEALTH FOUNDATION PO BOX 6108 COVINA, CA 91722	NONE	NON-PROFIT	FUNDRAISE FOR PRENATAL CARE UNIT	10,000
Total ▶ 3a				2,438,180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTH EL MONTE HIGH SCHOOL 1001 N DURFEE AVE SOUTH EL MONTE, CA 91733	NONE	EDUCATION INSTITUTIO	CHOIR	14,000
BOYS HOPE GIRLS HOPE 17701 COWAN AVE 150 IRVINE, CA 92614	NONE	NON-PROFIT	TO HELP CHILDREN IN POVERTY MEET THEIR FULL POTENTIAL THROUGH HOUSING & EDUCATIONSCHOLARSHIP FOR WOMEN	52,070
EL MONTE WOMEN'S CLUB 3130 TYLER AVE EL MONTE, CA 91731	NONE	NON-PROFIT	COMMUNITY SERVICE	14,000
Total ▶ 3a				2,438,180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HERITAGE POINTE28356 BELLOGENTE MISSION VIEJO, CA 92691	NONE	NON-PROFIT	CONGREGATE LIVING, ASSISTED LIVING, MEMORY CARE & OTHER SENIOR SERVICES	7,500
HOAG HOSPITAL FOUNDATION 330 PLACENTIA AVENUE 100 NEWPORT BEACH, CA 92663	NONE	NON-PROFIT	INNOVATION FUND FOR INFECTION PREVENTION	10,000
INSTITUTE OF ARTS MUSIC & SCIENCE 16415 CLARK AVE BELLFLOWER, CA 90706	NONE	NON-PROFIT	PROMOTING THE ARTS & SCIENCES	20,000
Total ▶ 3a				2,438,180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JERRY ORTIZ BOXING GYM 11333 VALLEY BLVD EL MONTE, CA 91731	NONE	NON-PROFIT	ENRICH THE QUALITY OF LIFE FOR AT RISK YOUTH BY PROMOTING PHYSICAL ACTIVITY & GOOD SPORTSMANSHIP	5,000
LINCOLN TRAINING CENTER & REHABILITATION WORKSHOP 2643 LOMA AVE S EL MONTE, CA 91733	NONE	NON-PROFIT	TO FOSTER INDEPENDENCE & IMPROVED QUALITY OF LIFE FOR INDIVIDUALS WITH DISADVANTAGES OR DEVELOPMENTAL DISABILITIES	15,000
SOUTH EL MONTE SOROPTIMIST PO BOX 4105 EL MONTE, CA 91734	NONE	NON-PROFIT	SUPPORT FOR LOCAL SCHOOL SCHOLARSHIP PROGRAM	5,000
Total ▶ 3a				2,438,180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANNA MALDONADO 502 N MAIN ST BOX 1540 MEADVILLE, PA 16335	NONE	INDIVIDUAL	SCHOLARSHIP TO ALLEGHENY COLLEGE	550
FUNDACION ECOLOGICA BIOMAR CALLE PINTORES 835 ZAPOPAN, JALISCO 45030 MX	NONE	NON-PROFIT	SUPPORT FOR TURTLE RESCUE IN MEXICAN PLAYAS	50,000
MENTORING & PARTNERSHIP FOR YOUTH DEVELOPMENT 150S LOS ROBLES AVE 650 PASADENA, CA 91101	NONE	NON-PROFIT	YOUTH CAMP DONATION	25,007
Total ▶ 3a				2,438,180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE NOVEMBER 10TH ASSOCIATION PO BOX 804 CORONA DEL MAR, CA 92625	NONE	INFORMAL ORGANIZATIO	MARINE CORPS BIRTHDAY CELEBRATION	2,500
PET ADOPTION CENTER OF ORANGE COUNTY PO BOX 80400 RANCHO SANTA MARGARITA, CA 92688	NONE	NON-PROFIT	START-UP FUNDING & TENANT IMPROVEMENTS FOR A PET ADOPTION CENTER	150,000
HEALING WITH HOPE AND HAPPINEESS PO BOX 544 JENISON, MI 49429	NONE	NON-PROFIT	TO HELP HEALING THOSE UNDERGOING MEDICAL TREATMENTS	10,000
Total ▶ 3a				2,438,180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WILDLIFE - WAYSTATION 14831 LITTLE TUJUNGA CANYON RD ANGELES NATIONAL FORES, CA 91342	NONE	NON-PROFIT	X-RAY MACHINE, SOFTWARE & POWER GENERATOR & ULTRA-SOUND MACHINE	90,000
JEWISH FEDERATION & FAMILY SERVICES 1 FEDERATION WAY 210 IRVINE, CA 92603	NONE	NON-PROFIT	CARES FOR PEOPLE IN NEED & STRENGTHENS JEWISH COMMUNITY IN ORANGE COUNTY & ISRAEL	50,000
KITTEN RESCUE3519 CASITAS AVE LOS ANGELES, CA 90039	NONE	NON-PROFIT	TO FIND LOVING HOMES FOR UNWANTED HOMELESS CATS & KITTENS	10,000
Total ▶ 3a				2,438,180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LOS ANGELES COUNTY POLICE CANINE ASSOCIATION PO BOX 221928 NEWHALL, CA 91322	NONE	NON-PROFIT	SUPPORT & PROMOTE WELFARE & SAFETY OF CANINE TEAMS IN LAW ENFORCEMENT IN L A COUNTY	3,500
MONICA NARANJO2504 DANA ST BERKELEY, CA 94704	NONE	INDIVIDUAL	SCHOLARSHIP FOR CAL STATE BERKELEY	8,000
ONEOC1901 E FOURTH STREET 100 SANTA ANA, CA 92705	NONE	NON-PROFIT	ACCELERATING NONPROFIT SUCCESS	85,000
Total ▶ 3a				2,438,180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
READING IN MOTION 65 E WACKER PLACE STE 305 CHICAGO, IL 60601	NONE	NON-PROFIT	TO GET EVERY STUDENT READING AT OR ABOVE GRADE LEVEL WITHIN THE FIRST YEARS OF SCHOOL	52,000
SOARING SPIRITS INTERNATIONAL 2828 COCHRAN ST 194 SIMI VALLEY, CA 93065	NONE	NON-PROFIT	CREATE INNOVATIVE PEER-BASED GRIEF SUPPORT PROGRAMS THAT SERVE A WORLDWIDE POPULATION	37,000
ST JOSEPH HOSPITAL FOUNDATION 1100 W STEWART DR ORANGE, CA 92868	NONE	NON-PROFIT	FOR THE HEART AND VASCULAR CENTER	250,000
Total ▶ 3a				2,438,180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE FREEDOM COMMITTEE OF OC 3465 SANTA CLARA CIR COSTA MESA, CA 92626	NONE	NON-PROFIT	PROVIDE LIVING HISTORY EDUCATION TO STUDENTS BASED ON REAL LIFE EXPERIENCES FROM MILITARY VETERANS	50,000
VILLA CHARDONNAY HORSES WITH WINGS PO BOX 890130 TEMECULA, CA 92589	NONE	NON-PROFIT	RESCUE ABUSED, ABANDONED & SPECIAL NEEDS SLAUGHTER BOUND ANIMALS	7,500
ALS FOUNDATION GOLDEN WEST CHAPTER PO BOX 565 AGORA HILLS, CA 91376	NONE	NON-PROFIT	SO CAL RIDE TO DEFEAT ALS SPONSORSHIP	5,000
Total ▶ 3a				2,438,180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIRL SCOUTS OF ORANGE COUNTY 9500 TOLEDO WAY 100 IRVINE, CA 92618	NONE	NON-PROFIT	VARIOUS SCOUT EVENTS	7,945
CAMP PENDLETON BOX 555028 BLDG 16144 A ST CAMP PENDLETON, CA 92055	NONE	NON-PROFIT	WELCOME HOME BASKETS FOR CAMP PENDLETON VETS	2,326
EXCHANGE CLUB OF TUSTIN 13844 COMANCHE TUSTIN, CA 92782	NONE	NON-PROFIT	VOLUNTEERS SEEKING TO IMPROVE THE COMMUNITY THROUGH SERVICE	626
Total ► 3a				2,438,180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BACAPO BOX 1431 BREA, CA 92822	NONE	NON-PROFIT	CREATE A SAFER ENVIRONMENT FOR ABUSED CHILDREN	10,000
BLUE LINE BEARS INC 1031 SE 5TH TERRACE CAPE CORAL, FL 33990	NONE	NON-PROFIT	TO HELP CHILDREN OF FALLEN LAW ENFORCEMENT OFFICERS TO COPE WITH THE LOSS OF A PARENT	15,000
CHAPMAN UNIVERSITY ONE UNIVERSITY DRIVE ORANGE, CA 92866	NONE	NON-PROFIT	PROVIDE EDUCATION	40,000
Total ► 3a				2,438,180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITY OF HOPE1500 E DUARTE ROAD DUARTE, CA 91010	NONE	NON-PROFIT	PROVIDING CARE, INNOVATIVE RESEARCH AND VITAL EDUCATION FOCUSED ON ELIMINATING CANCER	25,000
DANA POINT 5TH MARINE REGIMENT SUPPORT GROUP PO BOX 471 DANA POINT, CA 92629	NONE	NON-PROFIT	PROVIDE SUPPORT & ASSISTANCE TO FAMILIES OF MILITARY SERVICE MEMBERS AND THE MEMBERS THEMSELVES	73,750
EL MONTE-ROSEMEAD ADULT SCHOOL 10807 RAMONA BLVD EL MONTE, CA 91731	NONE	NON-PROFIT	SCHOLARSHIPS FOR ADULT EDUCATION STUDENTS	15,000
Total ▶ 3a				2,438,180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EXCHANGE CLUB OF NEWPORT HARBOR PO BOX 1022 NEWPORT BEACH, CA 92659	NONE	NON-PROFIT	PROVIDE DIRECT CONTRIBUTIONS TO THE CHILD ABUSE PREVENTION CENTER OF O C & SCHOLARSHIPS TO CHILDREN IN NEED	7,500
PACIFIC YOUTH BOATING ASSOCIATION 2005 PALO VERDE AVE 123 LONG BEACH, CA 90815	NONE	NON-PROFIT	DONATION OF 2002 55' FLEMING YACHT BOOK VALUE OF \$690,375 FAIR MARKET VALUE OF \$789,000 PER APPRAISAL GIFTED ON 7/10/18	789,000
HARBOR VIEW SCHOOL 900 GOLDENROD AVE CORONA DEL MAR, CA 92625	NONE	NON-PROFIT	ELEMENTARY SCHOOL FUNDRAISER	1,408
Total ► 3a				2,438,180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KNIGHTS OF COLUMBUS #5385 348 S BEDFORD ROAD ORANGE, CA 92868	NONE	NON-PROFIT	CATHOLIC FRANTERNAL ORGANIZATION PROMOTING & CONDUCTING EDUCATIONAL, CHARITABLE & RELIGIOUS WORKS	5,000
MAKE A WISH FOUNDATION 1702 E HIGHLAND AVENUE SUITE 400 PHOENIX, AZ 85016	NONE	NON-PROFIT	TO CREATE LIFE-CHANGING WISHES FOR CHILDREN WITH CRITICAL ILLNESSES	50,000
MARYVALE7600 E GRAVES AVE ROSEMEAD, CA 91770	NONE	NON-PROFIT	TO PROVIDE RESIDENTIAL, EDUCATIONAL, MENTAL HEALTH & COMMUNITY BASED SERVICES	6,500
Total ▶ 3a				2,438,180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MCKINLEY CHILDRENS CENTER INC 762 CYPRESS ST SAN DIMAS, CA 91773	NONE	NON-PROFIT	PROVIDE EDUCATION, COUNSELING & SOCIAL SERVICES	1,000
NEMESIS ELITE 12434 BELLFLOWER BLVD DOWNEY, CA 90242	NONE	NON-PROFIT	COLLEGE PREPATORY FASTPITCH ACADEMY	2,500
PAMELA RODRIGUEZ 520 N MAIN STREET BOX 1817 MEADVILLE, PA 16335	NONE	INDIVIDUAL	SCHOLARSHIP TO ALLEGHENY COLLEGE	5,000
Total ► 3a				2,438,180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STRENGTH IN SUPPORT 23461 SOUTH POINTE DRIVE SUITE 310 LAGUNA HILLS, CA 92653	NONE	NON-PROFIT	TO PROVIDE MENTAL HEALTH SERVICES TO MILITARY PERSONNEL, VETERANS AND THEIR FAMILIES	40,000
THOMAS KINTONIS DDS 2461 PROFESSIONAL CT LAS VEGAS, NV 89128	NONE	INDIVIDUAL	TO PROVIDE DENTAL WORK FOR UNDERPRIVELEGED CHILD	693
TRUMAN ORTHODONTICS 10000 W SAHARA AVE STE 110 LAS VEGAS, NV 89117	NONE	INDIVIDUAL	ORTHODONTIC WORK FOR JADEN BRIZZOLARA	5,662
Total ► 3a				2,438,180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WILSON HIGH SCHOOL 4400 E TENTH ST LONG BEACH, CA 90804	NONE	NON-PROFIT	2018 GRAD NIGHT	1,500
WLL ENTERPRISES INCPO BOX 5273 CARSON, CA 90749	NONE	NON-PROFIT	TO ELIMINATE CHILDHOOD OBESITY THROUGH EDUCATION, NUTRITION AND PHYSICAL FITNESS	2,500
MEALS IN A BOX 2868 STROMBOLI ROAD COSTA MESA, CA 92626	NONE	NON-PROFIT	FOOD FOR VETERANS AT COASTLINE COMMUNITY COLLEGE	5,000
Total ▶ 3a				2,438,180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STARLIGHT CHILDREN'S FOUNDATION 400 CORPORATE POINTE SUITE 590 CULVER CITY, CA 90230	NONE	NON-PROFIT	EVEREST BASE CAMP CHALLENGE - FUNDRAISING EVENT	3,976
SEA SCOUTS2005 PALO VERDE AVE 123 LONG BEACH, CA 90804	NONE	NON-PROFIT	TO PURCHASE A TRAILER FOR THE BOAT DONATED BY THE FOUNDATION	6,465
MARINE & WILDLIFEPO BOX 4250 SANTA BARBARA, CA 93140	NONE	NON-PROFIT	TO HELP & SUPPORT MARINE WILDLIFE	5,000
Total ▶ 3a				2,438,180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOB MUSEUM300 STEWART AVENUE LAS VEGAS, NV 89101	NONE	NON-PROFIT	EDUCATIONAL PROGRAM FOR LOCAL HIGH SCHOOL STUDENTS TO ADVANCE THE PUBLIC UNDERSTANDING OF ORGANIZED CRIME'S HISTORY AND IMPACT ON AMERICAN SOCIETY	27,500
TAVERA FAMILY11221 LINARD STREET SOUTH EL MONTE, CA 91733	NONE	INDIVIDUAL	PREPARE & DISTRIBUTE THANKSGIVING BASKETS TO VETERANS	5,000
CAMP PENDLETON MARINES PACIFIC COAST HIGHWAY CAMP PENDLETON, CA 92055	NONE	GOVERNMENT ORGANIZAT	SPONSORED GOLD TOURNAMENT TO RAISE MONEY FOR CAMP PENDLETON MARINES	6,000
Total ► 3a				2,438,180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JOSEPH HOSPITAL FOUNDATION 1100 W STEWART DR ORANGE, CA 92868	NONE	NON-PROFIT	FOR THE HEART AND VASCULAR CENTER	50,000
Total  3a				2,438,180

TY 2018 Accounting Fees Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	66,165	0		33,082

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BUILDING	2016-08-01	677,680	41,268	SL	39 0000000000000	17,376	17,376		
OFFICE EQUIPMENT	2016-01-01	6,438	4,292	SL	3 0000000000000	2,146	0		
55' PILOTHOUSE MOTOR YACHT	2016-09-30	789,000	98,625	SL	10 0000000000000	0	0		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Gain/Loss from Sale of Other Assets Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
132 SOUTH BAYFRONT, NEWPORT BEACH, CA		PURCHASED			7,100,000			385,930	-285,930	

TY 2018 Investments Corporate Stock Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CHARLES SCHWAB - EQUITIES	14,811,855	14,811,855
VANGUARD - EQUITIES	806,852	806,852
KEMO SABE LEASING, LLC	318,459	318,459
TD AMERITRADE EQUITIES	3,693,277	3,693,277

TY 2018 Investments - Land Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
BUILDING	677,680	58,644	619,036	

TY 2018 Investments - Other Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CHARLES SCHWAB - MUTUAL FUNDS/PTPS	FMV	748,725	748,725
VANGUARD - MUTUAL FUNDS/ETF'S	FMV	4,688,388	4,688,388
GOLD COINS	FMV	138,825	138,825
TD AMERITRADE MUTUAL FUNDS	FMV	522,331	522,331

**TY 2018 Land, Etc.
Schedule**

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE EQUIPMENT	6,438	6,438	0	

TY 2018 Legal Fees Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	3,409	0		0

TY 2018 Other Assets Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INVESTMENT IN PARTNERSHIPS	6,441,681	6,080,572	6,080,572
132 S BAY FRONT, NEWPORT BEACH, CA	7,000,000	0	0

TY 2018 Other Decreases Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Description	Amount
UNREALIZED DEPRECIATION OF ASSETS	2,022,424

TY 2018 Other Expenses Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	7,132	0		7,132
OFFICE EXPENSE	13,343	0		0
REPAIRS & MAINTENANCE	45,386	0		10,625
WEB SITE DESIGN	2,911	0		2,911
UTILITY FEE	599	599		0

TY 2018 Other Income Schedule

Name: STANLEY W EKSTROM FOUNDATION INC

C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
TD AMERITRADE	10,000	10,000	10,000
BROTHERS REALTY, LLC	262,483	262,483	262,483
CIF-NC, LLC	6,555	6,555	6,555
EKSTROM PROPERTIES, LTD	268,167	268,167	268,167
EKSTROM CARDINAL TRUST INTEREST	55,658	55,658	55,658
SASSY PANTS II INTEREST	5,400	5,400	5,400
CIF NOTE RECEIVABLE INTEREST	145,281	145,281	145,281
KEMO SABE LEASING, LLC NOTE REC INTEREST	3,427	3,427	3,427
NUSTAR ENERGY, LP	20,586	0	20,586
BUCKEYE PARTNERS, LP	19,519	0	19,519
STANLEY EKSTROM ADMINISTRATIVE ESTATE		2,986	
STANLEY EKSTROM ADMINISTRATIVE ESTATE		7,086	
ENERGY TRANSFER PARTNERS, LP	25,425	0	25,425
KEMO SABE LEASING, LLC (EQUITY METHOD)	88,924	0	88,924
ENERGY TRANSFER LP	5,856	0	5,856
ENTERPRISE PRODUCTS PARTNERS LP	4,325	0	4,325

TY 2018 Other Increases Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Description	Amount
FMV DIFFERENCE IN ASSET DONATION	98,625

TY 2018 Other Liabilities Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Description	Beginning of Year - Book Value	End of Year - Book Value
EXCISE TAX PAYABLE	0	16,874

TY 2018 Other Professional Fees Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	547	547		0

TY 2018 Taxes Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	13,906	13,906		0
FEDERAL TAXES (990-PF)	43,497	0		0
OTHER TAXES & FEES	1,810	0		0
PROPERTY TAXES	16,971	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to <u>www.irs.gov/Form990</u> for the latest information	OMB No 1545-0047 2018
	Name of the organization STANLEY W EKSTROM FOUNDATION INC C/O SILVERSTEIN & HUSTON	Employer identification number 20-3198081

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization STANLEY W EKSTROM FOUNDATION INC C/O SILVERSTEIN & HUSTON	Employer identification number 20-3198081
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	STANLEY W EKSTROM ADMINISTRATIVE TRUST 1329 POTRERO AVENUE SOUTH EL MONTE, CA 91733	\$ 161,102	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
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		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

20-3198081

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization STANLEY W EKSTROM FOUNDATION INC C/O SILVERSTEIN & HUSTON	Employer identification number 20-3198081
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Part III **Exclusively** religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of **exclusively** religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee