

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No 1545-0052
2018
Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018

Name of foundation UNITED BANK FOUNDATION CONNECTICUT INC		A Employer identification number 20-3000295	
Number and street (or P O box number if mail is not delivered to street address) 225 ASYLUM STREET		Room/suite	
B Telephone number (see instructions) (860) 291-3600		C If exemption application is pending, check here <input type="checkbox"/>	
City or town, state or province, country, and ZIP or foreign postal code HARTFORD, CT 06103		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>9,303,592</u>		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	332,515	332,515		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	66,469			
	b Gross sales price for all assets on line 6a <u>5,432,021</u>				
	7 Capital gain net income (from Part IV, line 2)		66,469		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	398,984	398,984			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	10,000	5,000		5,000
	c Other professional fees (attach schedule)	40,917	23,173		17,744
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	7,416	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	58,333	28,173		22,744
	25 Contributions, gifts, grants paid	522,802			522,802
26 Total expenses and disbursements. Add lines 24 and 25	581,135	28,173		545,546	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-182,151				
b Net investment income (if negative, enter -0-)		370,811			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	152,390	20,311	20,311
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	10,939,824	9,283,281	9,283,281
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	11,092,214	9,303,592	9,303,592	
Liabilities	17 Accounts payable and accrued expenses	2,442	4,564	
	18 Grants payable	106,666	25,000	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	109,108	29,564	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	10,983,106	9,274,028	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	10,983,106	9,274,028		
31 Total liabilities and net assets/fund balances (see instructions) .	11,092,214	9,303,592		

Part III Analysis of Changes in Net Assets or Fund Balances			
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)		1	10,983,106
2 Enter amount from Part I, line 27a		2	-182,151
3 Other increases not included in line 2 (itemize) ▶ _____		3	0
4 Add lines 1, 2, and 3		4	10,800,955
5 Decreases not included in line 2 (itemize) ▶ _____		5	1,526,927
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .		6	9,274,028

Part IV Capital Gains and Losses for Tax on Investment Income

	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day , yr)	(d) Date sold (mo , day , yr)
(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			
1 a PUBLICLY TRADED SECURITIES			
b			
c			
d			
e			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,432,021		5,365,552	66,469
b			
c			
d			
e			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			66,469
b			
c			
d			
e			
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 66,469
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{ }		3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	554,723	11,081,342	0 050059
2016	587,921	8,958,624	0 065626
2015	654,660	9,792,903	0 066850
2014	818,616	10,533,899	0 077713
2013	620,703	10,982,301	0 056518
2 Total of line 1, column (d)			2 0 316766
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0 063353
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 10,044,934
5 Multiply line 4 by line 3			5 636,377
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 3,708
7 Add lines 5 and 6			7 640,085
8 Enter qualifying distributions from Part XII, line 4			8 545,546

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	7,416
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2.	3	7,416
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	7,416
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	3,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	4,321
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments Add lines 6a through 6d.	7	7,321
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	148
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	243
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?.	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?.	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CT _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address HTTPS://WWW.BANKATUNITED.COM
14 The books are in care of THE FOUNDATION Telephone no (860) 291-3600

Located at 225 ASYLUM STREET HARTFORD CT ZIP+4 06103

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15

16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official?
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance?
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income?
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to... (1) Carry on propaganda... (2) Influence the outcome of any specific public election... (3) Provide a grant to an individual for travel... (4) Provide a grant to an organization other than a charitable... (5) Provide for any purpose other than religious... b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify... c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax... 6a Did the foundation, during the year, receive any funds... b Did the foundation, during the year, pay premiums... 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If yes, did the foundation receive any proceeds... 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances

Total number of other employees paid over \$50,000. 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	10,111,552
b	Average of monthly cash balances.	1b	86,351
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	10,197,903
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	10,197,903
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	152,969
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	10,044,934
6	Minimum investment return. Enter 5% of line 5.	6	502,247

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	502,247
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	7,416
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	7,416
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	494,831
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	494,831
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	494,831

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	545,546
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	545,546
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	545,546

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				494,831
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.	78,000			
b From 2014.	298,817			
c From 2015.	182,734			
d From 2016.	152,842			
e From 2017.	11,098			
f Total of lines 3a through e.	723,491			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ _____ 545,546				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				494,831
e Remaining amount distributed out of corpus	50,715			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	774,206			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).		0		
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	78,000			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	696,206			
10 Analysis of line 9				
a Excess from 2014.	298,817			
b Excess from 2015.	182,734			
c Excess from 2016.	152,842			
d Excess from 2017.	11,098			
e Excess from 2018.	50,715			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total				▶ 3a
b <i>Approved for future payment</i>				
Total				▶ 3b

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of
(1) Cash.
(2) Other assets.
b Other transactions
(1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization.
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Table with 4 columns: (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule
Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
Sign Here
Signature of officer or trustee: *****
Date: 2019-10-31
Title: *****

May the IRS discuss this return with the preparer shown below (see instr)? Yes No

Paid Preparer Use Only
Print/Type preparer's name: LISA WILLS
Preparer's Signature:
Date:
Check if self-employed:
PTIN: P01828548
Firm's name: WHITTLESEY PC
Firm's EIN: 06-0903326
Firm's address: 280 TRUMBULL ST 24TH FL HARTFORD, CT 06103
Phone no: (860) 522-3111

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ADAM JEAMEL 225 ASYLUM STREET HARTFORD, CT 06103	PRESIDENT 1 00	0	0	0
WILLIAM HW CRAWFORD 225 ASYLUM STREET HARTFORD, CT 06103	CHAIRMAN 1 00	0	0	0
ERIC R NEWELL 225 ASYLUM STREET HARTFORD, CT 06103	EXEC VP, CFO & TREASURER 1 00	0	0	0
JENNIFER DENBARGE 225 ASYLUM STREET HARTFORD, CT 06103	SECRETARY 1 00	0	0	0
MICHAEL BARS 225 ASYLUM STREET HARTFORD, CT 06103	DIRECTOR 1 00	0	0	0
THOMASINA CLEMONS 225 ASYLUM STREET HARTFORD, CT 06103	DIRECTOR 1 00	0	0	0
RAYMOND LEFURGE 225 ASYLUM STREET HARTFORD, CT 06103	DIRECTOR 1 00	0	0	0
ROSEMARIE PAPA 225 ASYLUM STREET HARTFORD, CT 06103	DIRECTOR 1 00	0	0	0
RICHARD TRACHIMOWICZ 225 ASYLUM STREET HARTFORD, CT 06103	DIRECTOR 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NAOAGA8406 CLOVERPORT DR LOUISVILLE, KY 40228		PC	GRANT	1,000
NATIONAL FOUNDATION FOR CANCER RESEARCH 5515 SECURITY LN 1105 ROCKVILLE, MD 20852		PC	GRANT	475
ST JOSEPHS UNIVERSITY 5600 CITY AVE PHILADELPHIA, PA 19131		PC	GRANT	1,250
Total ▶ 3a				604,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HAMILTON COLLEGE 198 COLLEGE HILL RD CLINTON, NY 13323		PC	GRANT	1,250
MARIST COLLEGE3399 NORTH RD POUGHKEEPSIE, NY 12601		PC	GRANT	1,250
LONG ISLAND UNIV POST 1 UNIVERSITY PLAZA BROOKLYN, NY 11201		PC	GRANT	1,250
Total ▶ 3a				604,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MERCY COLLEGE 1200 WATERS PL THE BRONX, NY 10461		PC	GRANT	1,250
NATIONAL DOWN SYNDROME SOCIETY 8 E 41ST ST 8TH FLOOR NEW YORK, NY 10017		PC	GRANT	25
MONMOUTH COUNTY GENEALOGY SOCIETY PO BOX 5 LINCROFT, NJ 07738		PC	GRANT	250
Total ▶ 3a				604,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOUSING DEVELOPMENT FUND 100 PROSPECT STREET SUITE 100 STAMFORD, CT 06901		PC	INVESTOR SPONSOR - BENEFIT BREAKFAST	1,750
NEAR & FAR AIDSPO BOX 717 SOUTHPORT, CT 06890		PC	GRANT	1,775
THE NEW CANAAN COMMUNITY YMCA 564 SOUTH AVE NEW CANAAN, CT 06840		PC	GRANT	10,000
Total ▶ 3a				604,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY OF GREENWICH 500 WEST PUTNAM AVENUE SUITE 415 GREENWICH, CT 06830		PC	GRANT	10,000
SAVE A SUIT INC 137 GREENWOOD AVE 6 BETHEL, CT 06801		PC	GRANT	500
CENTER FOR FAMILIES & JUSTICE 753 FAIRFIELD AVE BRIDGEPORT, CT 06610		PC	GRANT	12,575
Total ▶ 3a				604,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount	
Name and address (home or business)					
a <i>Paid during the year</i>					
BRIDGEPORT HOSPITAL AUXILIARY INC 267 GRANT ST BRIDGEPORT, CT 06610					2,500
BRIDGEPORT NEIGHBORHOOD TRUST 570 STATE STREET BRIDGEPORT, CT 06604					1,000
UNIVERSITY OF NEW HAVEN 300 BOSTON POST RD WEST HAVEN, CT 06516					1,250
Total				604,468	

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEIGHBORHOOD HOUSING SVCS OF NEW HAVEN 333 SHERMAN AVENUE NEW HAVEN, CT 06511		PC	PATH PLUS REFERRALS	2,500
WALLINGFORD PROJECT GRADUATION DEPARTMENT OF YOUTH SOCIAL SERVICES 6 FAIRFIELD BOULEVARD WALLINGFORD, CT 06492		PC	GRANT	1,125
PATRIOT GUARD RIDERS OF CT INC 8 BRENDA LANE OLD SAYBROOK, CT 06475		PC	NEW ENGLAND CHILI COOKOFF	1,000
Total ▶ 3a				604,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CYSTIC FIBROSIS FOUNDATION 306 INDUSTRIAL PARK RD MIDDLETOWN, CT 06457		PC	GRANT	1,500
CONNECTICUT SPORTS MANAGEMENT GROUP 975 MIDDLE STREET MIDDLETOWN, CT 06457		PC	FAMILY OF SPONSORS CONTRIBUTION	2,500
PCRC30 ELIZABETH ST DERBY, CT 06418		PC	GRANT	250
Total ▶ 3a				604,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLCHESTER POLICE UNION 128 NORWICH AVE COLCHESTER, CT 06415		PC	GRANT	225
UNIVERSITY OF CONNECTICUT 2075 HILLSIDE RD STORRS, CT 06269		PC	GRANT	1,250
UNIV OF CONNECTICUT 2075 HILLSIDE RD STORRS, CT 06269		PC	GRANT	1,250
Total ▶ 3a				604,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UCONN2075 HILLSIDE RD STORRS, CT 06269		PC	GRANT	1,250
UCONN2075 HILLSIDE RD STORRS, CT 06269		PC	GRANT	1,250
TOWN OF COVENTRY1712 MAIN STREET COVENTRY, CT 06238		PC	COMMUNITY CONCERT SERIES	1,000
Total ▶ 3a				604,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CT VETERANS DAY PATRIOT RACE PO BOX 262 COVENTRY, CT 06238		PC	PATRIOTS DAY RACE	550
COVENTRY YOUTH BASEBALL ASSOCIATION INC PO BOX 516 COVENTRY, CT 06238		PC	SAFETY FENCING AND FIELD IMPROVEMENTS	575
WEST HARTFORD WOMEN'S CHORALE 134 FLAGG RD WEST HARTFORD, CT 06229		PC	GRANT	500
Total ▶ 3a				604,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROTARY CLUB OF WEST HARTFORD PO BOX 270252 WEST HARTFORD, CT 06229		PC	GRANT	1,000
RON FOLEY FOUNDATION 1000 FARMINGTON AVE 108A WEST HARTFORD, CT 06229		PC	GRANT	2,500
REAL ESTATE AGENTS RECYCLE INC 57 BISHOP ROAD WEST HARTFORD, CT 06229		PC	FUNDING FOR DONATION PROJECTS	10,000
Total ▶ 3a				604,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EASTERN CT ST UNIV83 WINDHAM ST WILLIMANTIC, CT 06226				
AUTISM FAMILIES CONNECTICUT POST OFFICE BOX 370162 WEST HARTFORD, CT 06137				
INTERVAL HOUSE POST OFFICE BOX 340207 HARTFORD, CT 06134				
Total	▶ 3a			604,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREATER HARTFORD ARTS COUNCIL 45 PRATT STREET HARTFORD, CT 06123		PC	BIG RED FOR THE ARTS SPONSORSHIP	10,050
GOODWIN COLLEGE FOUNDATION ONE RIVERSIDE DRIVE EAST HARTFORD, CT 06118		PC	GRANT	2,500
CONNECTICUT HUMANE SOCIETY 701 RUSSELL RD NEWINGTON, CT 06111		PC	GRANT	25
Total ▶ 3a				604,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLGATE UNIVERSITY 684 FLATBUSH AVE WEST HARTFORD, CT 06110		PC	2ND INSTALLMENT 2018 ACADEMIC SCHOLARSHIP	1,250
GREATER HARTFORD HOST LIONS CLUB 102 LASALLE ROAD WEST HARTFORD, CT 06107		PC	BREAKFAST SPONSOR	1,025
CFM FOUNDATION PO BOX 270618 WEST HARTFORD, CT 06107		PC	GRANT	5,000
Total				604,468

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BIKE WEST HARTFORD 68 SOUTH MAIN STREET WEST HARTFORD, CT 06107		PC	CENTER STREETS 2018	300
AURORA WOMEN & GIRLS FOUNDATION 80 SOUTH MAIN STREET WEST HARTFORD, CT 06107		PC	SIGNATURE BREAKFAST SPONSOR	5,025
UNIV OF ST JOSEPH 22 KIBBE ST HARTFORD, CT 06106		PC	2ND INSTALLMENT 2018 ACADEMIC SCHOLARSHIP	1,250
Total				604,468

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY OF CENTRAL AND NORTHEASTERN CT 30 LAUREL STREET HARTFORD, CT 06106		PC	FINANCIAL LITERACY KITS DONATION	825
RIVERFRONT RECAPTURE 50 COLUMBUS BOULEVARD HARTFORD, CT 06106		PC	THE BIG MO'	3,175
JORDAN MATTHEW PORCO MEMORIAL FOUNDATION 225 ASYLUM ST HARTFORD, CT 06106		PC	GRANT	25
Total ▶ 3a				604,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERNATIONAL HARTFORD LTD 151 NEW PARK AVENUE SUITE 5A HARTFORD, CT 06106		PC	ONE WORLD MARKET BUSINESS INCUBATOR PROGRAM	2,000
HARTFORD SYMPHONY ORCHESTRA 166 CAPITOL AVE HARTFORD, CT 06106		PC	BRAVO! GALA SPONSORSHIP	20,075
HARTFORD PROMISE 750 MAIN STREET HARTFORD, CT 06106		PC	GRANT	25
Total				604,468

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HARTFORD PARENT UNIVERSITY 330 MARKET ST HARTFORD, CT 06106		PC	GRANT	1,000
HARTFORD COMMUNITY LOAN FUND 215 GARDEN ST HARTFORD, CT 06106		PC	GRANT	1,500
GRACE ACADEMY INC277 MAIN STREET HARTFORD, CT 06106		PC	THE POWER OF GRACE CUM LAUDE SPONSORSHIP	1,050
Total				604,468



3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BUSHNELL166 CAPITOL AVENUE HARTFORD, CT 06106		PC	PRODUCER LEVEL SPONSORSHIP	14,050
URBAN LEAGUE OF GREATER HARTFORD 140 WOODLAND STREET HARTFORD, CT 06105		PC	PATH PLUS, PATH PLUS REFERRAL, EQUAL OPPORTUNITY DAY DINNER	7,000
JUNIOR ACHIEVEMENT 70 FARMINGTON AVE HARTFORD, CT 06105			GRANT	15,000
Total ▶ 3a				604,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COVENANT PREPARATORY SCHOOL INC 185 BROAD STREET HARTFORD, CT 06105		PC	SPRING ANNUAL FUND	10,000
CHRYSALIS CENTER INC 255 HOMESTEAD AVE HARTFORD, CT 06105		PC	GRANT	5,050
CATHOLIC CHARITIES HARTFORD ARCHDIOCESE OF HARTFORD HARTFORD, CT 06105		PC	FINANCIAL LITERACY PROGRAMMING AT ASYLUM HILL FAMILY CENTER	35,200
Total ▶ 3a				604,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
BUSHNELL PARK FOUNDATION 99 TRINITY ST HARTFORD, CT 06105		PC	GRANT	550
BOYS & GIRLS CLUB OF HARTFORD 170 SIGOURNEY STREET HARTFORD, CT 06105		PC	POWER HOUR MAKING MINUTES COUNT PROGRAM	5,375
YMCA OF METROPOLITAN HARTFORD 50 STATE HOUSE SQUARE HARTFORD, CT 06103		PC	GRANT	25,550
Total ▶ 3a				604,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
VARIOUS COLLEGES 225 ASYLUM ST HARTFORD, CT 06103		PC	2018 ACADEMIC SCHOLARSHIP	20,000
TRINITY ACADEMY HARTFORD 53 VERNON ST HARTFORD, CT 06103		PC	GRANT	10,050
THE VILLAGE FOR FAMILIES & CHILDREN 331 WETHERSFIELD AVE HARTFORD, CT 06103		PC	GRANT	1,600
Total ▶ 3a				604,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE IQUILT PARTNERSHIP 31 PRATT STREET HARTFORD, CT 06103		PC	WINTERFEST HARTFORD	30,000
MYLENOMA INSTITUTE 225 ASYLUM ST HARTFORD, CT 06103		PC	GRANT	300
GREATER HARTFORD CHAM COMM FOUNDATION 31 PRATT ST HARTFORD, CT 06103		PC	HYPE TONS OF TOYS SHOPPING SPREE	500
Total ▶ 3a				604,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EAST HARTFORD YMCA KAREN LAJOIE HARTFORD, CT 06103		PC	WINE TASTING EVENT SPONSORSHIP	625
CONNECTICUT SCIENCE CENTER 250 COLUMBUS BOULEVARD HARTFORD, CT 06103		PC	VACATION CAMP	10,150
MASTER'S SCHOOL SONYA ALLEN WEST SIMSBURY, CT 06092		PC	GALA SPONSOR	6,685
Total ▶ 3a				604,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LOGAN'S FOUNDATION FOR CHILDHOOD CANCER PO BOX 411 WEST SIMSBURY, CT 06092		PC	GRANT	35,000
CONNECTICUT ELECTRIC RAILWAY ASSOCIATION 9606 58 N RD EAST WINDSOR, CT 06088		PC	GRANT	2,500
ASNUNTUCK COMMUNITY 29 WINKLER RD EAST WINDSOR, CT 06088		PC	2018 ACADEMIC SCHOLARSHIP	1,250
Total ▶ 3a				604,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
TOLLAND LIONS CLUB POST OFFICE BOX 2020 TOLLAND, CT 06084		PC	SPIRIT OF SPRING, BASEBALL FIELD BANNER	250
TOLLAND EDUCATION FOUNDATION 58 HARTFORD TURNPIKE TOLLAND, CT 06084		PC	GRANT	275
CIDER MILL ROAD RACE 120 CIDER MILL RD TOLLAND, CT 06084		PC	GRANT	275
Total ▶ 3a				604,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NETWORK AGAINST DOMESTIC ABUSE 139 HAZARD AVENUE ENFIELD, CT 06082		PC	COMMUNITY YOUTH EDUCATION PROGRAM	5,825
ENFIELD LOAVES & FISHES INC 28 PROSPECT ST ENFIELD, CT 06082		PC	GRANT	675
ENFIELD FOURTH OF JULY TOWN CELEBRATION POST OFFICE BOX 3203 ENFIELD, CT 06082		PC	4TH OF JULY CELEBRATION	2,500
Total ▶ 3a				604,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EDUCATIONAL RESOURCES FOR CHILDREN INC 174 S RD SUITE 200 ENFIELD, CT 06082		PC	GRANT	1,075
ASNUNTUCK COMMUNITY COLLEGE FOUNDATION MARTHA MCLEOD ENFIELD, CT 06082		PC	PRESIDENTIAL SPONSOR - MURDER MYSTERY DINNER	33,575
UNIV OF CONNECTICUT 14 KINGFISHER LANE SUFFIELD, CT 06078		PC	2ND INSTALLMENT 2018 ACADEMIC SCHOLARSHIP	1,250
Total				604,468



3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SUFFIELD PLAYERS1305 MAPLETON AVE SUFFIELD, CT 06078		PC	GRANT	250
CT YANKEE COUNCIL BOY SCOUTS OF AMERICA 1170 BUCKLEY HWY UNION, CT 06076		PC	GRANT	500
WOOD MEMORIAL LIBRARY783 MAIN ST SOUTH WINDSOR, CT 06074		PC	GRANT	2,500
Total ▶ 3a				604,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIV OF NEW HAMPSHIRE 30 COPPER RIDGE RD SOUTH WINDSOR, CT 06074		PC	UNITED BANK FAMILY SCHOLARSHIP	1,250
TOWN OF SOUTH WINDSOR RECREATION DEPT CHERYL GERBER SOUTH WINDSOR, CT 06074		PC	SUMMER CONCERT SERIES SPONSOR	2,000
SOUTH WINDSOR JAYCEES FOUNDATION INC PAUL PETRILLO SOUTH WINDSOR, CT 06074		PC	WAPPING FAIR	325
Total				604,468

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROVIDENCE COLLEGE 166 NATISKY FARM RD SOUTH WINDSOR, CT 06074		PC	2ND INSTALLMENT 2018 ACADEMIC SCHOLARSHIP	1,250
UNIV OF NOTRE DAME29 AVERY RD SOMERS, CT 06071		PC	2ND INSTALLMENT 2018 ACADEMIC SCHOLARSHIP	1,250
UNION AGRICULTURAL SOCIETY INC 190 S RD SOMERS, CT 06071		PC	GRANT	500
Total ▶ 3a				604,468

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a <i>Paid during the year</i>				
SOMERS YOUTH SOFTBALLPO BOX 591 SOMERS, CT 06071		PC	GRANT	300
SAM'S CHILDREN INCCHUCK DIFAZIO ROCKY HILL, CT 06067		PC	FUNDRAISING DINNER EVENT	2,875
HBRA CHARITABLE FOUNDATION 2189 SILAS DEANE HWY 8 ROCKY HILL, CT 06067		PC	GRANT	500
Total ▶ 3a				604,468

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HANNAH FAULKNER & WAKE FOREST UNIVERSITY 27 MURPHY DR ROCKY HILL, CT 06067		PC	2ND INSTALLMENT 2018 ACADEMIC SCHOLARSHIP	1,250
VERNON TEEN CENTER 375 HARTFORD TURNPIKE VERNON, CT 06066		PC	GRANT	375
VERNON COMMUNITY ARTS CENTER JOAN SONNANBURG VERNON, CT 06066		PC	VERNON PUBLIC SCHOOLS ART EXHIBIT	525
Total ▶ 3a				604,468

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a <i>Paid during the year</i>				
UNIV OF CONNECTICUT96 HANSEN DR VERNON, CT 06066		PC	2ND INSTALLMENT 2018 ACADEMIC SCHOLARSHIP	1,250
TOWN OF VERNON14 PARK PL VERNON, CT 06066		PC	GRANT	2,500
STRONG FAMILY FARM INC 274 WEST STREET VERNON, CT 06066		PC	GRANT	250
Total ▶ 3a				604,468

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ROCKVILLE HIGH SCHOOL PROJECT GRADUATION 70 LOVELAND HILL ROAD VERNON, CT 06066		PC	GRANT	300
ROCKVILLE HIGH SCHOOL 70 LOVELAND HILL ROAD VERNON, CT 06066		PC	ROCK'N ROBOTICS	1,400
HOCKANUM VALLEY COMMUNITY COUNCIL 29 NAEK ROAD VERNON, CT 06066		PC	CORPORATE SPONSOR 2018, GIFT IN HONOR OF DAVID ENGELSON, MATCHING GRANT FOR ROSEMARIE PAPA	10,425
Total ▶ 3a				604,468

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Name and address (home or business)				
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CORNERSTONE FOUNDATION INC HELEN SYRIAC ROCKVILLE, CT 06066		PC	SUPPORT OF THE FOOD CUPBOARD	1,375
HOLE IN THE WALL COMPANY 116 MAIN ST PO BOX 942 NEW BRITAIN, CT 06051		PC	GRANT	1,800
TOLLAND FUNDPO BOX 3875 MANCHESTER, CT 06045		PC	GRANT	2,000
Total				604,468

▶ 3a

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Name and address (home or business)				
a <i>Paid during the year</i>				
MANCHESTER COMMUNITY COLLEGE FOUNDATION GREAT PATH MANCHESTER, CT 06045		PC	GRANT	40,075
MARC INC OF MANCHESTER 151 SHELDON RD MANCHESTER, CT 06042			GRANT	16,666
CREATIVE LIVING COMMUNITY OF CT INC 60 CHURCH ST MANCHESTER, CT 06040		PC	GRANT	25
Total ▶ 3a				604,468

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Name and address (home or business)				
a <i>Paid during the year</i>				
BERLIN POST 68 LEGION BASEBALL 154 PORTERS PASS KENSINGTON, CT 06037		PC	GRANT	525
TOWN OF GRANBYATTN LAUREN STUCK GRANBY, CT 06035		PC	OPEN FARM DAY	250
MARCH OF DIMES 500 WINDING BROOK DR GLASTONBURY, CT 06033		PC	GRANT	250
Total ▶ 3a				604,468

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Name and address (home or business)				
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HARTFORD MARATHON FOUNDATION 41 SEQUIN DRIVE GLASTONBURY, CT 06033		PC	GRANT	30,125
FOGRI252 WELLES STREET GLASTONBURY, CT 06033		PC	GRANT	500
CONGREGATION KOL HAVERIM 1079 HEBRON AVE GLASTONBURY, CT 06033		PC	FESTIVAL OF PURIM	525
Total ▶ 3a				604,468

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TUNXIS COMMUNITY COLLEGE FOUNDATION ATTN HELEN SNEED FARMINGTON, CT 06032		PC	ECONOMIC CONFERENCE BREAKFAST - \$5500 FDTN, \$5500 BANK	7,500
TUNXIS COMM COL 271 SCOTT SWAMP RD FARMINGTON, CT 06032		PC	GRANT	1,250
JUVENILE DIABETES RESEARCH FOUNDATION 20 BATTERSON PARK RD 302 FARMINGTON, CT 06032		PC	GRANT	10,000
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UNIVERSITY OF MASS 34 HIGHLAND AVE ELLINGTON, CT 06029		PC	2ND INSTALLMENT 2018 ACADEMIC SCHOLARSHIP	1,250
ELLINGTON RIDGE COUNTRY CLUB 56 ABBOTT RD ELLINGTON, CT 06029		PC	GRANT	2,042
ELLINGTON LITTLE LEAGUE PO BOX 274 ELLINGTON, CT 06029		PC	GRANT	200
Total				604,468

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a <i>Paid during the year</i>				
ELLINGTON FARMERS MARKET C/O DIANNE TRUEB ELLINGTON, CT 06029		PC	DONATION	325
BOYS & GIRLS CLUB & FAMILY CENTER BRISTOL 47 UPSON ST BRISTOL, CT 06010		PC	GRANT	5,900
LEA'S FOUNDATION FOR LEUKEMIA RESEARCH 522 H COTTAGE GROVE ROAD BLOOMFIELD, CT 06002		PC	23RD ANNUAL VALENTINE'S BALL SPONSOR	2,600
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FOOD SHAREATT AL MARINO BLOOMFIELD, CT 06002		PC	TURKEY PURCHASES FOR EMPLOYEE MEETING, EMPTY BOWLS EVENT	950
ROTARY CLUB OF COLCHESTER FOUNDATION PO BOX 82 COLCHESTER, VT 05446		PC	GRANT	1,050
UNIV OF NEW HAMPSHIRE105 MAIN ST DURHAM, NH 03824		PC	GRANT	2,500
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CAPITAL FOR CHANGE 171 ORANGE STREET NEW HAVEN, CT 03111		PC	SECOND ANNIVERSARY PARTY 2018 SPONSOR	500
BRYANT UNIVERSITY 1150 DOUGLAS PIKE SMITHFIELD, RI 02917		PC	2ND INSTALLMENT 2018 ACADEMIC SCHOLARSHIP	1,250
BABSON COLLEGE 231 FOREST ST BABSON PARK, MA 02457		PC	GRANT	1,250
Total				604,468

▶ **3a**

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a <i>Paid during the year</i>				
BENTLEY UNIVERTSITY175 FOREST ST WALTHAM, MA 02452		PC	GRANT	1,250
BENTLEY UNIVERSITY175 FOREST ST WALTHAM, MA 02452		PC	GRANT	1,250
BENTLEY UNIVERSITY175 FOREST ST WALTHAM, MA 02452		PC	GRANT	1,250
Total ▶ 3a				604,468

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DANA-FARBER CANCER INSTITUTE 450 BROOKLINE AVE BOSTON, MA 02215		PC	GRANT	250
ASSUMPTION COLLEGE 500 SALISBURY ST WORCESTER, MA 01609		PC	GRANT	1,250
WAY FINDERS322 MAIN ST SPRINGFIELD, MA 01105		PC	GRANT	1,000
Total				604,468

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SMITH COLLEGE 100 ELM ST NORTHAMPTON, MA 01063		PC	GRANT	1,250
UMASS AMHERST 1 CAMPUS CENTER WAY AMHERST, MA 01003		PC	GRANT	1,250
Total ▶ 3a				604,468

TY 2018 Accounting Fees Schedule**Name:** UNITED BANK FOUNDATION CONNECTICUT INC**EIN:** 20-3000295

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	10,000	5,000		5,000

TY 2018 Investments - Other Schedule**Name:** UNITED BANK FOUNDATION CONNECTICUT INC**EIN:** 20-3000295**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CORPORATE STOCK	AT COST	9,283,281	9,283,281

TY 2018 Other Decreases Schedule**Name:** UNITED BANK FOUNDATION CONNECTICUT INC**EIN:** 20-3000295

Description	Amount
UNREALIZED LOSS	1,526,927

TY 2018 Other Professional Fees Schedule**Name:** UNITED BANK FOUNDATION CONNECTICUT INC**EIN:** 20-3000295

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING	23,173	23,173		0
PERSONNEL SERVICE COSTS	17,744	0		17,744

TY 2018 Taxes Schedule**Name:** UNITED BANK FOUNDATION CONNECTICUT INC**EIN:** 20-3000295

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE	7,416	0		0