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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018

, and ending 12-31-2018

Name of foundation FOUNDATION FOR SUSTAINABLE LIVING		A Employer identification number 20-2942519	
Number and street (or P O box number if mail is not delivered to street address) C/O WILSON 333 LOMAS BLVD NE		B Telephone number (see instructions) (505) 998-0301	
City or town, state or province, country, and ZIP or foreign postal code ALBUQUERQUE, NM 87102		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 3,868,537		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis)			

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	466	466	466	
	4 Dividends and interest from securities	1,625	1,625	1,625	
	5a Gross rents	74,442	74,442	74,442	
	b Net rental income or (loss) 57,830				
	6a Net gain or (loss) from sale of assets not on line 10	22,097			
	b Gross sales price for all assets on line 6a 138,612				
	7 Capital gain net income (from Part IV, line 2)		22,097		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances 5,579				
b Less Cost of goods sold 2,073					
c Gross profit or (loss) (attach schedule)	3,506		3,506		
11 Other income (attach schedule)	116,761	116,761	116,761		
12 Total. Add lines 1 through 11	218,897	215,391	196,800		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages	5,952	0	0	5,952
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,689	0	0	3,689
	c Other professional fees (attach schedule)	46,816	0	0	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	4,946	0	0	4,946
	19 Depreciation (attach schedule) and depletion	21,141	16,340	16,340	
	20 Occupancy	5,226	0	0	5,226
	21 Travel, conferences, and meetings	694	0	0	0
	22 Printing and publications				
	23 Other expenses (attach schedule)	4,928	272	272	4,656
	24 Total operating and administrative expenses. Add lines 13 through 23	93,392	16,612	16,612	24,469
	25 Contributions, gifts, grants paid	8,000			8,000
	26 Total expenses and disbursements. Add lines 24 and 25	101,392	16,612	16,612	32,469
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	117,505			
	b Net investment income (if negative, enter -0-)		198,779		
	c Adjusted net income (if negative, enter -0-)			180,188	

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2018)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	593,020	753,236	753,236		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ 759,518 Less allowance for doubtful accounts ▶ _____ 0	815,669	759,518	759,518		
	8	Inventories for sale or use	114,894	107,374	107,374		
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)					
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____ 824,000 Less accumulated depreciation (attach schedule) ▶ _____ 47,815	792,525	776,185	776,185		
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	908,365	909,265	912,240		
	14	Land, buildings, and equipment basis ▶ _____ 471,243 Less accumulated depreciation (attach schedule) ▶ _____ 82,193	402,795	389,050	389,050		
15	Other assets (describe ▶ _____)	170,938	170,934	170,934			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,798,206	3,865,562	3,868,537			
Liabilities	17	Accounts payable and accrued expenses	3,917				
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)	259,280	225,565			
	23	Total liabilities (add lines 17 through 22)	263,197	225,565			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	0	0			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0			
29	Retained earnings, accumulated income, endowment, or other funds	3,535,009	3,639,997				
30	Total net assets or fund balances (see instructions)	3,535,009	3,639,997				
31	Total liabilities and net assets/fund balances (see instructions) .	3,798,206	3,865,562				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,535,009
2	Enter amount from Part I, line 27a	2	117,505
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	3,652,514
5	Decreases not included in line 2 (itemize) ▶ _____	5	12,517
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	3,639,997

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	22,097
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-2,245

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	34,454	219,398	0 157039
2016	24,267	188,283	0 128886
2015	3,392	214,195	0 015836
2014	9,031	264,191	0 034184
2013	4,814	158,149	0 030440


2 Total of line 1, column (d)	2	0 366385
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 073277
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	209,066
5 Multiply line 4 by line 3	5	15,320
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,988
7 Add lines 5 and 6	7	17,308
8 Enter qualifying distributions from Part XII, line 4	8	32,469

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,988
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,988
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,988
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	1,440
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	1,440
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	30
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	578
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► NM		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV <i>If "Yes," complete Part XIV</i>	9	Yes
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> 	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► FRANKLIN E WILSON Telephone no ► (505) 998-0301			
	Located at ► 333 LOMAS BLVD NE ALBUQUERQUE NM ZIP+4 ► 87102			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ► CS	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FRANKLIN E WILSON 333 LOMAS BLVD NE ALBUQUERQUE, NM 87102	PRESIDENT 20 00	0	0	0
FRANKLIN S WILSON 333 LOMAS BLVD NE ALBUQUERQUE, NM 87102	VICE PRESIDENT 1 00	0	0	0
JULIE M WILSON 333 LOMAS BLVD NE ALBUQUERQUE, NM 87102	SECRETARY 1 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 INVESTMENT IN BAYVIEW LAGOON SA, A COSTA RICA CORPORATION AS A CFC. THIS CORPORATION OPERATES AN ORGANIC COFFEE FARM WHICH ESTABLISHES RESEARCH FACILITIES WITH THE PURPOSE OF DEVELOPING SUSTAINABLE PRODUCTION OF ORGANICALLY RAISED FOOD. ACTIVITY IS REPORTED ON FORM 5471.	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	88,475
b	Average of monthly cash balances.	1b	123,775
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	212,250
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	212,250
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	3,184
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	209,066
6	Minimum investment return. Enter 5% of line 5.	6	10,453

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	32,469
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	32,469
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	1,988
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	30,481

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ _____				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. **2005-05-12**

b Check box to indicate whether the organization is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year				(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	10,453	10,970	9,414	10,710	41,547
b 85% of line 2a	8,885	9,325	8,002	9,104	35,315
c Qualifying distributions from Part XII, line 4 for each year listed	32,469	34,454	25,626	3,392	95,941
d Amounts included in line 2c not used directly for active conduct of exempt activities	0	0	0	0	0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	32,469	34,454	25,626	3,392	95,941
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets	3,865,562	3,798,206	3,472,165	3,416,769	14,552,702
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					0
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

FRANKLIN E WILSON

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments. . . .				
3 Interest on savings and temporary cash investments				
		14	466	
4 Dividends and interest from securities. . . .				
		14	1,625	
5 Net rental income or (loss) from real estate				
a Debt-financed property.				
b Not debt-financed property.				
		16	57,830	
6 Net rental income or (loss) from personal property				
7 Other investment income.				
		14	116,761	
8 Gain or (loss) from sales of assets other than inventory				
		18	22,097	
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue a _____				
b _____				
c _____				
d _____				
e _____				
12 Subtotal Add columns (b), (d), and (e). .				
	0		198,779	3,506
13 Total. Add line 12, columns (b), (d), and (e). 13 202,285				

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Yes	No
--	-----	----

--	--	--

1a(1)		No
1a(2)		No

--	--	--

1b(1)	No
--------------	-----------

1b(2)	No
--------------	-----------

1b(3)		No
--------------	--	-----------

1b(4)	No
--------------	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
-----------	--	-----------

value
ue

[illegible]

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

2019-11-14

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ Yes ☐ No

Signature of officer or trustee

Date _____

Title

**Paid
Preparer
Use Only**

Print/Type preparer's name

WRYAN W CAPPS CPA

Preparer's Signature

Date _____

Check if self-
☐

PTIN

P00314428

Firm's name ▶	AXIOM CPAS AND BUSINESS ADVISORS LLC
---------------	--------------------------------------

Firm's EIN ▶ 45-4417799

Firm's address ► 316 OSUNA RD NE SUITE 401

Phone no (505) 767-7600

ALBUQUERQUE, NM 87107

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1	21 SHRS ALIBABA GROUP	P	2018-06-05	2018-09-07
1	264 SHRS ADT INC	P	2018-05-21	2018-10-12
	14 SHRS AT HOME GROUP	P	2018-09-27	2018-10-10
	93 SHRS AT&T	P	2018-05-21	2018-10-25
	12 SHRS BERKSHIRE HATHAWAY	P	2018-10-10	2018-12-18
	54 SHRS BLOOM ENERGY	P	2018-10-25	2018-11-06
	28 SHRS CONAGRA BRANDS INC	P	2018-06-27	2018-09-27
	11 SHRS DEERE & CO	P	2018-09-07	2018-10-26
	30 SHRS ETRADE FINANCIAL	P	2018-05-21	2018-07-20
	13 SHRS FACEBOOK	P	2018-10-12	2018-11-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,383		4,056	-673
1,972		1,995	-23
373		441	-68
2,843		2,973	-130
2,423		2,575	-152
1,010		1,270	-260
925		997	-72
1,453		1,614	-161
1,798		1,956	-158
1,776		1,966	-190

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-673
			-23
			-68
			-130
			-152
			-260
			-72
			-161
			-158
			-190

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
100 SHRS FOOT LOCKER	P	2017-11-01	2018-03-02
1 48 SHRS GLAXOSMITHKLINE PLC	P	2018-11-08	2018-12-06
126 SHRS HEWLETT PACKARD	P	2018-05-04	2018-05-23
19 SHRS INTL BUSINESS MACHINES	P	2017-11-01	2018-04-18
31 SHRS ISHARES MSCI EMERGING MKTS	P	2017-11-08	2018-07-24
62 SHRS ISHARES SHORT TREASURY	P	2018-04-26	2018-07-24
15 SHRS JOHNSON & JOHNSON	P	2018-08-08	2018-12-14
13 SHRS KNIGHT-SWIFT TRANSN HLDGS	P	2018-07-20	2018-07-24
40 SHRS MOMO INC	P	2018-06-05	2018-06-27
22 SHRS PHILIP MORRIS INTL	P	2018-11-08	2018-12-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
3,844		2,997	847
1,765		1,978	-213
1,958		2,166	-208
2,847		2,927	-80
1,376		1,448	-72
6,843		6,841	2
2,038		1,936	102
463		494	-31
1,717		1,994	-277
1,592		1,966	-374

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			847
			-213
			-208
			-80
			-72
			2
			102
			-31
			-277
			-374

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
40 SHRS PLURALSIGHT INC	P	2018-11-29	2018-12-26
1 133 SHRS PROSHARES SHORT 20+ TEASURY	P	2018-01-22	2018-12-26
10 SHRS RAYTHEON	P	2018-10-12	2018-10-25
36 SHRS SONY CORP	P	2018-07-24	2018-11-29
5 SHRS SPDR SER TRUST BBG	P	2018-01-17	2018-05-21
1 SHRS SVD FNCL GRP	P	2018-09-27	2018-10-24
55 SHRS TENCENT HLDGS LTD	P	2017-11-24	2018-07-31
117 UBS GROUP	P	2018-07-20	2018-10-12
11 SHRS UNITED RENTALS	P	2018-09-07	2018-10-10
21 SHRS US SILICA HLDGS	P	2018-06-27	2018-07-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
790		921	-131
3,169		2,996	173
1,747		1,900	-153
1,871		1,933	-62
457		457	0
264		315	-51
2,494		2,956	-462
1,660		1,795	-135
1,583		1,664	-81
511		573	-62

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-131
			173
			-153
			-62
			0
			-51
			-462
			-135
			-81
			-62

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
41 SHRS VERIZON	P	2018-05-21	2018-12-12
1 120 SHRS VIACOM NEW CLASS	P	2017-11-01	2018-03-20
74 SHRS WISDOMTREE TRUST	P	2017-11-03	2018-08-08
11 SHRS WORLDPAY INC	P	2018-07-24	2018-11-02
50 SHRS ZAYO GROUP	P	2018-04-18	2018-05-04
18 SHRS AMERICAN TOWER REIT	P	2015-10-08	2018-11-08
23 SHRS AMGEN INC	P	2016-12-16	2018-04-26
17 SHRS APPLE INC	P	2014-07-31	2018-12-21
183 SHRS BANK OF AMERICA	P	2014-07-31	2018-10-16
44 SHRS CISCO SYS	P	2015-10-08	2018-11-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,358		1,971	387
3,713		2,979	734
4,203		4,339	-136
1,021		917	104
1,676		1,855	-179
2,856		1,698	1,158
3,955		3,438	517
2,803		1,631	1,172
5,279		2,805	2,474
1,992		1,219	773

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			387
			734
			-136
			104
			-179
			1,158
			517
			1,172
			2,474
			773

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
86 SHRS CITIGROUP INC	P	2016-12-16	2018-10-24
1 11 SHRS GOLDMAN SACHS	P	2015-10-26	2018-11-08
10 SHRS LOCKHEED MARTIN	P	2017-08-08	2018-12-06
41 SHRS PROCTER & GAMBLE	P	2016-12-16	2018-04-26
17 SHRS RAYTHEON CO	P	2017-08-08	2018-10-25
30 SHRS VANGUARD SM CAP VALUE	P	2015-01-25	2018-11-08
8000 SHRS WELLS FARGO 1500	P	2016-12-16	2018-01-16
LOT 78 - HI MESA ESTATES	D	2014-10-30	2018-09-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,547		5,420	127
2,557		2,063	494
2,813		3,000	-187
2,973		3,464	-491
2,970		2,969	1
3,951		3,109	842
8,000		7,984	16
23,000		5,554	17,446

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			127
			494
			-187
			-491
			1
			842
			16
			17,446

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A NEW DAY YOUTH & FAMILY SERVICES 1330 SAN PEDRO STE 201-B ALBUQUERQUE, NM 87110		PUBLIC	CHARITABLE	500
ALBUQUERQUE CENTER FOR SPIRITUAL LIVING 2801 LOUISIANA NE ALBUQUERQUE, NM 87110		PUBLIC	CHARITABLE	3,000
BARRETT FOUNDATION 10300 CONSTITUTION AVE NE ALBUQUERQUE, NM 87112		PUBLIC	CHARITABLE	1,000
Total ▶ 3a				8,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BIG BROTHERS BIG SISTERS 2500 LOUISIANA NE 200 ALBUQUERQUE, NM 87110		PUBLIC	CHARITABLE	1,000
DREAM TREE PROJECTPO BOX 1677 TAOS, NM 87571		PUBLIC	CHARITABLE	200
HABITAT FOR HUMANITYPO BOX 8353 ALBUQUERQUE, NM 87198		PUBLIC	CHARITABLE	400
Total ▶ 3a				8,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOY JUNCTION4500 2ND ST SW ALBUQUERQUE, NM 87125		PUBLIC	CHARITABLE	400
NM BOYS & GIRLS RANCHESPO BOX 9 BELEN, NM 87002		PUBLIC	CHARITABLE	300
SINCNMORG318 ISLETA BLVD SW ALBUQUERQUE, NM 87105		PUBLIC	CHARITABLE	200
Total ▶ 3a				8,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EL RANCHITO DE LOS NINOS 2 PUESTA DEL SOL LOS LUNAS, NM 87031		PUBLIC	CHARITABLE	100
THINK NEW MEXICO 1227 PASEO DE PERALTA SANTA FE, NM 87501		PUBLIC	CHARITABLE	200
FAMILY ADVOCACY CENTER 600 WYOMING BLVD NE ALBUQUERQUE, NM 87123		PUBLIC	CHARITABLE	500
Total ▶ 3a				8,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WINGS FOR LIFE INTERNATIONAL 2270 D WYOMING BLVD NE 130 ALBUQUERQUE, NM 87112		PUBLIC	CHARITABLE	200
Total ▶ 3a				8,000

TY 2018 Accounting Fees Schedule**Name:** FOUNDATION FOR SUSTAINABLE LIVING**EIN:** 20-2942519

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,689	0	0	3,689

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: FOUNDATION FOR SUSTAINABLE LIVING

EIN: 20-2942519

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BLDG 8621 SAN MATEO NE	2016-01-01	615,000	30,904	SL	39 0000000000000	15,769	15,769	15,769	
LAND 8621 SAN MATEO NE	2016-01-01	205,000		L		0	0	0	
IRRIGATION EQUIPMENT	2017-01-03	4,000	571	SL	7 0000000000000	571	571	571	

TY 2018 General Explanation Attachment**Name:** FOUNDATION FOR SUSTAINABLE LIVING**EIN:** 20-2942519**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1	SCHEDULE OF CONTROLLED ENTITIES	FORM 990-PF, PAGE 5, LINE 11	NAME OF CONTROLLED ENTITY BAYVIEW LAGOON SAADDRESS 2-- MTRS SO OF FERRETERIA, SAN PEDRO SARCHI SUR, COSTA RICAEMPLOYER ID NO 00-0000000EXCESS BUSINESS HOLDING NO

TY 2018 Investments - Land Schedule**Name:** FOUNDATION FOR SUSTAINABLE LIVING**EIN:** 20-2942519

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
BLDG. 8621 SAN MATEO NE	615,000	46,673	568,327	
LAND 8621 SAN MATEO NE	205,000	0	205,000	
IRRIGATION EQUIPMENT	4,000	1,142	2,858	

TY 2018 Investments - Other Schedule**Name:** FOUNDATION FOR SUSTAINABLE LIVING**EIN:** 20-2942519**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENT IN BAYVIEW LAGOON S.A.	AT COST	832,000	832,000
MORGAN STANLEY INVESTMENTS	AT COST	77,265	80,240

TY 2018 Other Assets Schedule**Name:** FOUNDATION FOR SUSTAINABLE LIVING**EIN:** 20-2942519**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
WATER RIGHTS	102,208	102,208	102,208
DEPLETABLE ASSETS - COFFEE PLANTS	128,336	128,336	128,336
LESS ACCUMULATED DEPLETION	-128,336	-128,336	-128,336
ORGANIZATION COSTS	5,415	5,415	5,415
BUILDING & EQUIPMENT COSTA RICA	63,244	63,244	63,244
WORK IN PROGRESS	71	67	67

TY 2018 Itemized Other Assets Schedule**Name:** FOUNDATION FOR SUSTAINABLE LIVING**EIN:** 20-2942519**Itemized Other Assets Schedule**

Corporation Name	Corporation EIN	Other Assets Description	Beginning Amount	Ending Amount
BAYVIEW LAGOON SOCIEDAD ANONIMA	000000000	EXISTING BUILDING & EQUIPMENT	63,244	63,244

Itemized Other Assets Schedule

Corporation Name	Corporation EIN	Other Assets Description	Beginning Amount	Ending Amount
BAYVIEW LAGOON SOCIEDAD ANONIMA	000000000	WORK IN PROGRESS	71	67

TY 2018 Other Decreases Schedule

Name: FOUNDATION FOR SUSTAINABLE LIVING
EIN: 20-2942519

Description	Amount
CONSOLIDATION OF FOREIGN OPERATIONS	12,517

TY 2018 Other Expenses Schedule**Name:** FOUNDATION FOR SUSTAINABLE LIVING**EIN:** 20-2942519**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	30	0	0	30
OFFICE EXPENSE	69	0	0	69
OTHER EXPENSES	3,925	0	0	3,925
TELEPHONE	632	0	0	632
REPAIRS	272	272	272	0

TY 2018 Other Income Schedule**Name:** FOUNDATION FOR SUSTAINABLE LIVING**EIN:** 20-2942519**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MORTGAGE LOANS INTEREST	78,732	78,732	78,732
INTEREST INCOME FROM INSTALLMENT SALE	10,648	10,648	10,648
PRINCIPAL PMTS ON INSTALL SALE	27,381	27,381	27,381

TY 2018 Other Liabilities Schedule**Name:** FOUNDATION FOR SUSTAINABLE LIVING**EIN:** 20-2942519

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED INCOME - COSTA RICA	259,280	225,240
TAXES PAYABLE - COSTA RICA	0	325

TY 2018 Other Professional Fees Schedule**Name:** FOUNDATION FOR SUSTAINABLE LIVING**EIN:** 20-2942519

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATIVE SERVICES	45,008	0	0	0
OTHER PROFESSIONAL FEES	619	0	0	0
INVESTMENT FEES	1,189	0	0	0

**TY 2018 Substantial Contributors
Schedule****Name:** FOUNDATION FOR SUSTAINABLE LIVING**EIN:** 20-2942519**Name****Address**

FRANKLIN E WILSON

333 LOMAS BLVD NE
ALBUQUERQUE, NM 87102

TY 2018 Taxes Schedule**Name:** FOUNDATION FOR SUSTAINABLE LIVING**EIN:** 20-2942519

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES - OTHER	3,163	0	0	3,163
PROPERTY TAXES	1,783	0	0	1,783