

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation ELLEN & RONALD BLOCK FAMILY FOUNDATION INC		A Employer identification number 20-2067790	
Number and street (or P.O. box number if mail is not delivered to street address) 2 NORTH BREAKERS ROW No N-PH2		Room/suite	B Telephone number (see instructions) (561) 659-2470
City or town, state or province, country, and ZIP or foreign postal code PALM BEACH, FL 33480		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 6,845,885	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	871,515			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	180,302	180,302		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	261,190			
	b Gross sales price for all assets on line 6a _____ 842,389				
	7 Capital gain net income (from Part IV, line 2)		261,190		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,313,007	441,492		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	4,274	4,274		0
	b Accounting fees (attach schedule)	25,000	25,000		0
	c Other professional fees (attach schedule)	151,860	0		151,860
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	295	295		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	10,566	0		10,566
	22 Printing and publications				
	23 Other expenses (attach schedule)	3,092	3,031		61
	24 Total operating and administrative expenses. Add lines 13 through 23	195,087	32,600		162,487
	25 Contributions, gifts, grants paid	748,048			748,048
	26 Total expenses and disbursements. Add lines 24 and 25	943,135	32,600		910,535
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	369,872			
	b Net investment income (if negative, enter -0-)		408,892		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing		1	1
	2	Savings and temporary cash investments	862,122	1,300,445	1,300,445
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,948,353	2,557,918	5,541,439
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	1,915	4,000	4,000	
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,812,390	3,862,364	6,845,885	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	3,812,390	3,862,364	
	30	Total net assets or fund balances (see instructions)	3,812,390	3,862,364	
31	Total liabilities and net assets/fund balances (see instructions) .	3,812,390	3,862,364		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,812,390
2	Enter amount from Part I, line 27a	2	369,872
3	Other increases not included in line 2 (itemize) ▶ _____	3	201,515
4	Add lines 1, 2, and 3	4	4,383,777
5	Decreases not included in line 2 (itemize) ▶ _____	5	521,413
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	3,862,364

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	261,190
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	921,939	7,490,782	0.123076
2016	751,013	6,531,148	0.114989
2015	712,852	7,062,884	0.100929
2014	748,514	6,279,797	0.119194
2013	806,394	5,959,460	0.135313

2 Total of line 1, column (d)	2	0 593501
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 118700
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	6,966,568
5 Multiply line 4 by line 3	5	826,932
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,089
7 Add lines 5 and 6	7	831,021
8 Enter qualifying distributions from Part XII, line 4	8	910,535

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	4,089
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	4,089
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4,089
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	4,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	4,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	89
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	No
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ ELLEN BLOCK Telephone no ▶ (561) 659-2470			

Located at **▶** 2 NORTH BREAKERS ROW SUITE N-PH2 PALM BEACH FL ZIP+4 **▶** 33480

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐	15		
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
UPSHOT ADVISORS 166 E 61 ST SUITE 5H NEW YORK, NY 10065	ADVISORY	151,860
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	6,073,043
b	Average of monthly cash balances.	1b	999,615
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	7,072,658
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	7,072,658
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	106,090
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	6,966,568
6	Minimum investment return. Enter 5% of line 5.	6	348,328

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	348,328
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	4,089
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,089
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	344,239
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	344,239
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	344,239

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	910,535
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	910,535
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	4,089
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	906,446

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				344,239
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.	513,113			
b From 2014.	436,454			
c From 2015.	362,063			
d From 2016.	426,894			
e From 2017.	551,048			
f Total of lines 3a through e.	2,289,572			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 910,535				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				344,239
e Remaining amount distributed out of corpus	566,296			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,855,868			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	513,113			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	2,342,755			
10 Analysis of line 9				
a Excess from 2014.	436,454			
b Excess from 2015.	362,063			
c Excess from 2016.	426,894			
d Excess from 2017.	551,048			
e Excess from 2018.	566,296			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) ELLEN BLOCK	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)

Form **990-PF** (2018)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2019-05-13	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
--

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	Allen C Berg				P00625656
	Firm's name ▶ WEISS & COMPANY LLP				Firm's EIN ▶ 36-2663249
Firm's address ▶ 2700 PATRIOT BOULEVARD - SUITE 400 GLENVIEW, IL 60026					Phone no (847) 441-8800

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 Alexander & Baldwin Inc	P	2018-01-31	2018-07-31
1 Alexander & Baldwin Inc	P	2018-01-31	2018-07-31
Tropicana Entertainment Inc	P	2018-07-31	2018-10-31
Analogic Corp	P	2015-10-31	2018-06-30
Analogic Corp	P	2015-10-31	2018-06-30
Alexander & Baldwin Inc	P	2012-08-07	2018-07-31
Brookdale Senior Living Inc	P	2015-01-30	2018-07-31
Brookdale Senior Living Inc	P	2015-02-02	2018-07-31
Brookdale Senior Living Inc	P	2015-02-02	2018-07-31
HRG Group Inc	P	2015-06-15	2018-07-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
7,306		8,015	-709
16,228		17,832	-1,604
150,280		37,160	113,120
81,480		80,394	1,086
19,320		19,648	-328
56,121		71,146	-15,025
9,456		32,478	-23,022
4,052		13,767	-9,715
16,055		54,389	-38,334
43,057		41,399	1,658

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-709
			-1,604
			113,120
			1,086
			-328
			-15,025
			-23,022
			-9,715
			-38,334
			1,658

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
HRG Group Inc		P	2015-06-15	2018-07-31
1	Qwest Corp NT 7 5% due 9/15/51	P	2014-01-17	2018-09-30
	Qwest Corp NT 7 5% due 9/15/51	P	2014-01-21	2018-09-30
	Qwest Corp NT 7 5% due 9/15/51	P	2014-01-22	2018-09-30
	Tropicana Entertainment Inc	P	2014-06-04	2018-10-31
	Bioverativ Inc	P	2017-02-28	2018-03-31
	Analogic Corp	P	2015-02-02	2018-06-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
12,812		12,344	468
3,350		3,359	-9
5,000		5,005	-5
20,000		20,149	-149
280,272		65,505	214,767
21,000		1,401	19,599
96,600		97,208	-608

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			468
			-9
			-5
			-149
			214,767
			19,599
			-608

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ELLEN BLOCK	DIRECTOR 5 00	0	0	0
2 NORTH BREAKERS ROW SUITE S24 PALM BEACH, FL 33480				
LAURIE A BLOCK	DIRECTOR 2 00	0	0	0
2 NORTH BREAKERS ROW SUITE S24 PALM BEACH, FL 33480				
MICHAEL H BLOCK	DIRECTOR 2 00	0	0	0
2 NORTH BREAKERS ROW SUITE S24 PALM BEACH, FL 33480				
SUSAN S BLOCK CASDIN	DIRECTOR 2 00	0	0	0
2 NORTH BREAKERS ROW SUITE S24 PALM BEACH, FL 33480				
JANE S ENGLEBARDT	OFFICER 12 00	0	0	0
166 EAST 61 ST SUITE 5H NEW YORK, NY 10065				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Friends of the Israel Museum 545 Fifth Avenue Suite 920 New York, NY 10017	N/A	Public Charity	Unrestricted	10,000
Art Institute of Chicago 111 South Michigan Ave Chicago, IL 60603	N/A	Public Charity	Unrestricted	5,000
Arts of Life2010 West Carroll Ave Chicago, IL 60612	N/A	Public Charity	Support the activities of the Artist Enterprise Program	10,000
Total ▶ 3a				748,048

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Aspen Institute 2300 N Street NW Suite 700 Washington, DC 20037	N/A	Public Charity	Unrestricted	2,500
Brady Center To Prevent Gun Violence 840 First Street NE Suite 400 Washington, DC 20002	N/A	Public Charity	Teen Education Curriculum	15,000
Center For Hearing & Comm 50 Broadway New York, NY 10004	N/A	Public Charity	Unrestricted	1,500
Total ▶ 3a				748,048

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CJE - Senior Life3003 W Touhy Ave Chicago, IL 60645	N/A	Public Charity	Art in the Moment Program	5,000
CJE - Senior Life3003 W Touhy Ave Chicago, IL 60645	N/A	Public Charity	Holocaust Community Services Emergency Financial Assistance Fund	15,000
Community Health Chicago 2611 W Chicago Ave Chicago, IL 60622	N/A	Public Charity	Unrestricted	300
Total ▶ 3a				748,048

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Feeding South Florida2501 SW 32nd Ter Pembroke Park, FL 33023	N/A	Public Charity	Support the purchase and operation of new CRM Technology	25,000
Focused Ultrasound Foundation 1230 Cedars Court Suite 206 Charlottesville, VA 22903	N/A	Public Charity	Support the Osteoid Osteomas Phase III Study	101,107
Forward Association Inc125 Maiden Lane New York, NY 10038	N/A	Public Charity	Unrestricted	5,000
Total ▶ 3a				748,048

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Friends of Yad Sarah 445 Park Ave Suite 1702 New York, NY 10022	N/A	Public Charity	Medical Equipment loan program	1,800
Greater Chicago Food Depository 4100 W Ann Lurie Place Chicago, IL 60632	N/A	Public Charity	Unrestricted	250
Israel Action Network25 Broadway New York, NY 10004	N/A	Public Charity	Israel Academic Engagement Program	51,749
Total ▶ 3a				748,048

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Israel Policy Forum 355 Lexington Ave 14th Floor New York, NY 10017	N/A	Public Charity	Unrestricted	25,000
JCC - Chicago300 Revere Drive Northbrook, IL 60062	N/A	Public Charity	Elaine Frank Memorial Children's Fund	1,000
JDC - American Jewish Joint Distribution Committee 220 E 42nd Street Suite 400 New York, NY 10017	N/A	Public Charity	Women's Health and Education Programs in Bosnia	10,000
Total ▶ 3a				748,048

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JDC - American Jewish Joint Distribution Committee 220 E 42nd Street Suite 400 New York, NY 10017	N/A	Public Charity	JCC Budapest Afterschool Program	5,100
JDC - American Jewish Joint Distribution Committee 220 E 42nd Street Suite 400 New York, NY 10017	N/A	Public Charity	Unrestricted	15,000
Jewish Board of Family and Childrens Services 135 West 50th St New York, NY 10020	N/A	Public Charity	Unrestricted	20,000
Total ► 3a				748,048

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Jewish Federation of Palm Beach County 4601 Community Drive WPalm Beach, FL 33417	N/A	Public Charity	Unrestricted	15,000
Jewish United Fund of Metropolitan Chicago 30 S Wells Street Chicago, IL 60606	N/A	Public Charity	Tikkun Olam Volunteer	5,000
Jewish United Fund of Metropolitan Chicago 30 S Wells Street Chicago, IL 60606	N/A	DAF	Jewish Women's Foundation - Ellie Fund	76,794
Total ▶ 3a				748,048

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Kindling Group4021 N Broadway St Chicago, IL 60657	N/A	Public Charity	No Small Matter Documentary	5,000
Making Headway115 King Street Chappaqua, NY 10514	N/A	Public Charity	Winter Event, AirPlay	500
Marlene Myerson JCC - Manhattan 334 Amsterdam Ave New York, NY 10023	N/A	Public Charity	Marlene Meyerson JCC - Ha Dereckh Programs	15,000
Total ▶ 3a				748,048

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Marlene Myerson JCC - Manhattan 334 Amsterdam Ave New York, NY 10023	N/A	Public Charity	Joy Levitt Innovataion Fund	10,000
Mazon10850 Wilshire Boulevard 400 Los Angeles, CA 90024	N/A	Public Charity	Food Insecurity Support Program for Veterans & Vet Service Providers	15,000
Meals on Wheels of the Palm Beaches 1300 S Olive Ave WPalm Beach, FL 33401	N/A	Public Charity	Unrestricted	300
Total ▶ 3a				748,048

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Northwestern University - Feinberg School of Medicine 420 E Superior St 9th Floor Chicago, IL 60611	N/A	Public Charity	Global Health Initiative	3,000
Norton Museum of Art1451 S Olive Ave WPalm Beach, FL 33401	N/A	Public Charity	Children's Afterschool Arts Programs	60,000
Norton Museum of Art1451 S Olive Ave WPalm Beach, FL 33401	nN/A	Public Charity	Children's summer arts collaborative	60,000
Total ▶ 3a				748,048

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Norton Museum of Art1451 S Olive Ave WPalm Beach, FL 33401	N/A	Public Charity	Contemporary and Modern Arts Acquistion Fund	15,000
NYU Langone Medical Center - FACES 223 East 34th Ave New York, NY 10016	N/A	Public Charity	FACES Finding A Cure for Epilepsy and Seizures	5,000
NYU Langone Medical Center One Park Ave 17th Floor New York, NY 10016	N/A	Public Charity	Hassenfeld Children's Center for Cancer and Blood Disorders	15,000
Total ► 3a				748,048

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Palm Beach Country Club Foundation 760 N Ocean Blvd Palm Beach, FL 33480	N/A	Public Charity	Unrestricted	1,000
Society of the Four Arts 240 Cocoanut Row Palm Beach, FL 33480	N/A	Public Charity	Unrestricted	25,000
Thresholds 4101 North Ravenswood Avenue Chicago, IL 60613	N/A	Public Charity	Unrestricted	2,500
Total ▶ 3a				748,048

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Town of Palm Beach United Way 44 Cocoanut Row M201 Palm Beach, FL 33480	N/A	Public Charity	Unrestricted	12,000
Tufts University Friedman School of Nutrition Science & Polity 150 Harrison Ave Boston, MA 02111	N/A	Public Charity	Friedman School for Nutrition Science and Policy	10,000
Tufts University Friedman School of Nutrition Science & Polity 150 Harrison Ave Boston, MA 02111	N/A	Public Charity	Ellen H Block Scholarship Fund	4,951
Total ▶ 3a				748,048

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Chicago 130 E Randolph Street Suite 1400 Chicago, IL 60601	N/A	Public Charity	Forefront Fund	5,000
US Holocaust Museum 100 Raoul Wallenberg Place SW Washington, DC 20024	N/A	Public Charity	Unrestricted	51,697
Windward School40 West Red Oak Lane White Plains, NY 10604	N/A	Public Charity	Unrestricted	10,000
Total ▶ 3a				748,048

TY 2018 Accounting Fees Schedule

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION
INC

EIN: 20-2067790

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Professional Fees	25,000	25,000		0

TY 2018 Explanation of Non-Filing with Attorney General Statement

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION
INC

EIN: 20-2067790

Statement:

FLORIDA DOES NOT REQUIRE FILING WITH THE ATTORNEY GENERAL

TY 2018 Investments Corporate Stock Schedule

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION
INC
EIN: 20-2067790

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1,020 Shs Masonite International	61,957	45,727
1,100 Shs Tribune Co	58,312	49,918
1,110 Shs Encore Cap Group	41,009	26,085
1,500 Shs Gilead Sciences Inc	142,890	93,825
1,500 Shs Scholastic Corp	64,857	60,390
1,550 Shs Addus Homecare	51,142	105,214
1,569 Shs CDW Corp	54,664	127,167
1,680 Shs Voya Finl Inc	68,704	67,435
10,460 Shs Brinks Co	297,565	676,239
1,810 Shs CSW Industrials Inc	61,587	87,514
100 Shs Bank America Corp 7.25% Non Cum Conv Pfd Ser L	107,503	125,250
118 Shs Fairfax Finl Hldgs	55,500	51,922
2,000 Shs Telephone & Data Systems	48,380	46,320
2,500 Shs Schwab Charles Corp	65,208	63,475
2,630 Shs Kennedy Wilson Holdings	43,891	47,787
2,820 Shs Bank United Inc	100,600	84,431
3,000 Shs Citigroup Depository	76,290	76,260
3,542 Shs First Horizon	48,745	46,613
4,695 Shs Federal Agric Mtg Corp	119,988	283,766
30,000 Shs Hasbro, Inc.	169,500	2,437,500
315 Shs Navigators Group Inc.	18,775	43,779
4,000 Shs Allstate Corp	104,120	100,480
4,000 Shs Morgan Stanley 6.625%	103,250	100,920
400 Shs Biogen Idec Inc	129,365	120,368
5,350 Shs Investors Bancorp	60,934	55,640
5,758 Shs Leucadia Natl Corp	117,922	99,959
520 Shs Howard Hughes Corp	48,274	50,762
30 Shs Madison Square Garden	5,393	8,031
5,105 Shs Viad Corp	122,975	255,709
635 Shs Core Mark Holdg Co	39,202	29,528

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
2,570 TTEC Hldgs Inc	69,416	73,425

TY 2018 Legal Fees Schedule

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION
INC

EIN: 20-2067790

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Professional Fees - Schulte Roth	4,274	4,274		0

TY 2018 Other Assets Schedule

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION
INC

EIN: 20-2067790

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Federal Tax Deposits	1,915	4,000	4,000

TY 2018 Other Decreases Schedule

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION
INC

EIN: 20-2067790

Description	Amount
FMV OF STOCK IN EXCESS OF BASIS CONTRIBUTED TO THE FOUNDATION	516,055
Prior Year Federal Tax	3,648
PY return of Capital	1,710

TY 2018 Other Expenses Schedule

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION
INC

EIN: 20-2067790

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Membership Fees	975	975		0
Office Supplies and Postage	806	806		0
Florida State Annual Report	61	0		61
Insurance	1,250	1,250		0

TY 2018 Other Increases Schedule

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION
INC

EIN: 20-2067790

Description	Amount
Nondividend Distributions Per 1099	1,534
EXCESS OF FMV OVER BASIS ON STOCK DONATIONS BY THE FOUNDATION	199,981

TY 2018 Other Professional Fees Schedule

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION
INC

EIN: 20-2067790

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Professional Fees - Upshot	151,860	0		151,860

TY 2018 Taxes Schedule

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION
INC

EIN: 20-2067790

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign Tax	295	295		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to <u>www.irs.gov/Form990</u> for the latest information	OMB No 1545-0047
		2018
Name of the organization ELLEN & RONALD BLOCK FAMILY FOUNDATION INC		Employer identification number 20-2067790

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization ELLEN & RONALD BLOCK FAMILY FOUNDATION INC	Employer identification number 20-2067790
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Ellen Block	\$ 145,550	Person ☐
	2 N Breakers Row N-PH2		Payroll ☐
	Palm Beach, FL 33480		Noncash ☒
			(Complete Part II for noncash contributions)
2	Ellen Block	\$ 725,965	Person ☐
	2 N Breakers Row N-PH2		Payroll ☐
	Palm Beach, FL 33480		Noncash ☒
			(Complete Part II for noncash contributions)
.		\$	Person ☐
			Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)
.		\$	Person ☐
			Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)
.		\$	Person ☐
			Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)
.		\$	Person ☐
			Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)

Name of organization ELLEN & RONALD BLOCK FAMILY FOUNDATION INC	Employer identification number 20-2067790
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	2,000 shs Tropicana Entertainment St,	\$ 145 550	2018-07-11
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	8,710 shs The Brink's Co,3,140 shs Federal Agricultural Mortgage Co	\$ 725 965	2018-12-21
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization ELLEN & RONALD BLOCK FAMILY FOUNDATION INC	Employer identification number 20-2067790
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less for the year. (Enter this information once. See instructions.)** ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	