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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning , 2018, and ending , 20

Name of foundation: Hastings Mutual Insurance Company Charitable Foundation

A Employer identification number: 20-2031029

Number and street (or P O box number if mail is not delivered to street address): 404 East Woodlawn Avenue | Room/suite

B Telephone number (see instructions): 800-442-8277

City or town, state or province, country, and ZIP or foreign postal code: Hastings, MI 49058

C If exemption application is pending, check here ▶ ☐ 6

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 3,040,049

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	123,020			
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	0	0	0	
	4	Dividends and interest from securities	61,540	61,540	0	
	5a	Gross rents	0	0	0	
	b	Net rental income or (loss) 0				
	6a	Net gain or (loss) from sale of assets not on line 10	0			
	b	Gross sales price for all assets on line 6a 2,497,217				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain			0	
	9	Income modifications			0	
	10a	Gross sales less returns and allowances 0				
	b	Less: Cost of goods sold 0				
	c	Gross profit or (loss) (attach schedule)	0		0	
	11	Other income (attach schedule)	0	0	0	
	12	**Total.** Add lines 1 through 11	184,560	61,540	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0	0	0
	14	Other employee salaries and wages	0	0	0	0
	15	Pension plans, employee benefits	0	0	0	0
	16a	Legal fees (attach schedule)	0	0	0	0
	b	Accounting fees (attach schedule)	0	0	0	0
	c	Other professional fees (attach schedule)	0	0	0	0
	17	Interest	0	0	0	0
	18	Taxes (attach schedule) (see instructions)	218	0	0	0
	19	Depreciation (attach schedule) and depletion	0	0	0	
	20	Occupancy	0	0	0	0
	21	Travel, conferences, and meetings	0	0	0	0
	22	Printing and publications	0	0	0	0
	23	Other expenses (attach schedule)	5,675	4,089	0	0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	5,893	4,089	0	0
	25	Contributions, gifts, grants paid	123,321			123,321
	26	**Total expenses and disbursements.** Add lines 24 and 25	129,214	4,089	0	123,321
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	55,347			
	b	**Net investment income** (if negative, enter -0-)		57,451		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

				Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		5,786	6,544	6,544
	2	Savings and temporary cash investments		205,001	44,560	44,560
	3	Accounts receivable ▶	13,534			
		Less: allowance for doubtful accounts ▶	0	10,079	13,534	13,534
	4	Pledges receivable ▶	0			
		Less: allowance for doubtful accounts ▶	0	0	0	0
	5	Grants receivable		0	0	0
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)		0	0	0
	7	Other notes and loans receivable (attach schedule) ▶	0			
		Less: allowance for doubtful accounts ▶	0	0	0	0
	8	Inventories for sale or use		0	0	0
	9	Prepaid expenses and deferred charges		0	0	0
	10a	Investments—U.S. and state government obligations (attach schedule)		1,755,270	1,818,281	1,818,281
	b	Investments—corporate stock (attach schedule)		1,102,132	1,157,130	1,157,130
	c	Investments—corporate bonds (attach schedule)		0	0	0
	11	Investments—land, buildings, and equipment basis ▶	0			
		Less accumulated depreciation (attach schedule) ▶	0	0	0	0
	12	Investments—mortgage loans		0	0	0
	13	Investments—other (attach schedule)		0	0	0
	14	Land, buildings, and equipment. basis ▶	0			
		Less accumulated depreciation (attach schedule) ▶	0	0	0	0
	15	Other assets (describe ▶ Tax Recoverable)		129	0	0
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)		3,078,397	3,040,049	3,040,049
Liabilities	17	Accounts payable and accrued expenses		4,124	3,196	
	18	Grants payable		0	0	
	19	Deferred revenue		0	0	
	20	Loans from officers, directors, trustees, and other disqualified persons		0	0	
	21	Mortgages and other notes payable (attach schedule)		0	0	
	22	Other liabilities (describe ▶ Tax Payable)		0	391	
	23	**Total liabilities** (add lines 17 through 22)		4,124	3,587	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☑ **and complete lines 24 through 26, and lines 30 and 31.**				
	24	Unrestricted		3,074,273	3,036,462	
	25	Temporarily restricted		0	0	
	26	Permanently restricted		0	0	
		Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**				
	27	Capital stock, trust principal, or current funds		0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund		0	0	
	29	Retained earnings, accumulated income, endowment, or other funds		0	0	
	30	**Total net assets or fund balances** (see instructions)		3,074,273	3,036,462	
	31	**Total liabilities and net assets/fund balances** (see instructions)		3,078,397	3,040,049	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,074,273
2	Enter amount from Part I, line 27a	2	55,347
3	Other increases not included in line 2 (itemize) ▶ None	3	0
4	Add lines 1, 2, and 3	4	3,129,620
5	Decreases not included in line 2 (itemize) ▶ Unrealized Losses on Investments	5	93,158
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,036,462

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Attachment 4		Various	Various
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	2,497,217	0	2,497,217	0
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	0
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) See instructions. If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	156,477	2,891,363	0 0541
2016	119,087	2,727,300	0 0437
2015	103,554	2,529,336	0 0409
2014	156,271	2,433,323	0 0642
2013	122,733	2,423,204	0 0506

2	**Total** of line 1, column (d)	2	0 2536
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0 050719
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	2,997,747
5	Multiply line 4 by line 3	5	152,043
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	575
7	Add lines 5 and 6	7	152,617
8	Enter qualifying distributions from Part XII, line 4	8	123,321

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	1,149	00
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			2	0	00
3	Add lines 1 and 2			3	1,149	00
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			4	0	00
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	1,149	00
6	Credits/Payments.					
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	775 00			
b	Exempt foreign organizations—tax withheld at source	6b	0 00			
c	Tax paid with application for extension of time to file (Form 8868)	6c	375 00			
d	Backup withholding erroneously withheld	6d	0 00			
7	Total credits and payments. Add lines 6a through 6d			7	1,150	00
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	0	00
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	0	00
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	1	00
11	Enter the amount of line 10 to be **Credited to 2019 estimated tax** ▶ 1 00 **Refunded** ▶			11	0	00

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		✓
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. **(1)** On the foundation ▶ $ None **(2)** On foundation managers. ▶ $ None			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ None			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		✓
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered See instructions ▶ Michigan			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G?* If "No," attach explanation	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9		✓
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		✓

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	

Website address ▶ N/A

14 The books are in care of ▶ Hastings Mutual Insurance Company Telephone no. ▶ 800-442-8277

Located at ▶ 404 East Woodlawn Avenue, Hastings MI ZIP+4 ▶ 49058

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		✓
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year, did the foundation (either directly or indirectly).			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☑ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		✓
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___ , 20___ , 20___ , 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions N/A.	5b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		✓
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attachment 5		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 None	
2 None	
3 None	
4 None	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 None	
2 None	
All other program-related investments See instructions	
3 None	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,037,958
b	Average of monthly cash balances	1b	5,440
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	3,043,398
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,043,398
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	45,651
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,997,747
6	**Minimum investment return.** Enter 5% of line 5	6	149,887

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	149,887
2a	Tax on investment income for 2018 from Part VI, line 5 — 2a 1,149		
b	Income tax for 2018. (This does not include the tax from Part VI.) — 2b 0		
c	Add lines 2a and 2b	2c	1,149
3	Distributable amount before adjustments Subtract line 2c from line 1	3	148,738
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	148,738
6	Deduction from distributable amount (see instructions)	6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	148,738

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	123,321
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	123,321
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b See instructions	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	123,321

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1	Distributable amount for 2018 from Part XI, line 7				148,738
2	Undistributed income, if any, as of the end of 2018				
a	Enter amount for 2017 only			70,764	
b	Total for prior years: 20 ___, 20 ___, 20 ___		00		
3	Excess distributions carryover, if any, to 2018:				
a	From 2013 . . . 0				
b	From 2014 . . . 0				
c	From 2015 . . . 0				
d	From 2016 . . . 0				
e	From 2017 . . . 0				
f	**Total** of lines 3a through e	0			
4	Qualifying distributions for 2018 from Part XII, line 4: ► $ 123,321				
a	Applied to 2017, but not more than line 2a			70,764	
b	Applied to undistributed income of prior years (Election required—see instructions)		0		
c	Treated as distributions out of corpus (Election required—see instructions)	0			
d	Applied to 2018 distributable amount				52,556
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b	Prior years' undistributed income. Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d	Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e	Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f	Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				96,182
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8	Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	0			
9	**Excess distributions carryover to 2019.** Subtract lines 7 and 8 from line 6a	0			
10	Analysis of line 9:				
a	Excess from 2014 . . 0				
b	Excess from 2015 . . 0				
c	Excess from 2016 . . 0				
d	Excess from 2017 . . 0				
e	Excess from 2018 . . 0				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	N/A	N/A	N/A	N/A	0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income	0	0	0	0	0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc , to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions. N/A

a The name, address, and telephone number or email address of the person to whom applications should be addressed

Debbie Kurtz, 404 East Woodlawn Avenue, Hastings, MI 49058, (800)442-8277

b The form in which applications should be submitted and information and materials they should include

Grant Application Form

c Any submission deadlines:

March 31, June 30, September 30, December 31

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Limited to states of Illinois, Indiana, Iowa, Michigan, Ohio and Wisconsin

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Attachment 6				123,321
Total . . . . ▶ **3a**				123,321
b *Approved for future payment*				
None				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	61,540	
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				61,540	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 61,540

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
	N/A

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

				Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?				
a	Transfers from the reporting foundation to a noncharitable exempt organization of:				
	(1) Cash		1a(1)		✓
	(2) Other assets		1a(2)		✓
b	Other transactions				
	(1) Sales of assets to a noncharitable exempt organization		1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization		1b(2)		✓
	(3) Rental of facilities, equipment, or other assets		1b(3)		✓
	(4) Reimbursement arrangements		1b(4)		✓
	(5) Loans or loan guarantees		1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations		1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

[signature] 11/8/19 President

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below? See instructions ☐Yes ☐No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN

Firm's name ▶ Firm's EIN ▶

Firm's address ▶ Phone no

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to *www.irs.gov/Form990* for the latest information.

OMB No 1545-0047

2018

Name of the organization	Employer identification number
Hastings Mutual Insurance Company Charitable Foundation	20-2031029

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000, or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1 Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Hastings Mutual Insurance Company 404 E Woodlawn Avenue Hastings, MI 49508	$ 120,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	**(b) Name, address, and ZIP + 4**	**(c) Total contributions**	**(d) Type of contribution**
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	**(b) Name, address, and ZIP + 4**	**(c) Total contributions**	**(d) Type of contribution**
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	**(b) Name, address, and ZIP + 4**	**(c) Total contributions**	**(d) Type of contribution**
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	**(b) Name, address, and ZIP + 4**	**(c) Total contributions**	**(d) Type of contribution**
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	**(b) Name, address, and ZIP + 4**	**(c) Total contributions**	**(d) Type of contribution**
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization | Employer identification number

Part III *Exclusively* **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Attachment 1

Form 990-PF
Tax Year 2017
Part I, Line 18

Hastings Mutual Insurance Company Charitable Foundation
EIN = 20-2031029

Taxes Detail.

Federal Income Taxes - Current	464
Federal Income Taxes - Deferred	1,738
Total Taxes - Line 18	**$ 2,202**

Attachment 2

Form 990-PF
Tax Year 2017
Part I, Line 23

Hastings Mutual Insurance Company Charitable Foundation
EIN = 20-2031029

Other Expenses Detail

Clearwater Investment Software Fee	327
Comerica Bank Charges	460
GRNEAM Investment Manager Fees	3,062
Investment fees - Custodian	750
State of Michigan Filing Fee	20
Foster Swift Legal Fees	112
Total Other Expenses - Line 23	**4,731**

Attachment 3

Form 990-PF
Tax Year 2017
Part II, Line 10a and 10b

Hastings Mutual Insurance Company Charitable Foundation
EIN = 20-2031029

Line 10a: Detailed listing of U.S. and state government obligations held at year-end:

UNITED STATES TREASURY	49,599.50
UNITED STATES TREASURY	49,922.50
UNITED STATES TREASURY	49,140.00
UNITED STATES TREASURY	199,592.00
UNITED STATES TREASURY	99,904.00
UNITED STATES TREASURY	149,941.50
G2 MA3454	71,191.40
UNITED STATES TREASURY	123,292.50
FREDDIE MAC	49,958.50
FEDERAL NATIONAL MORTGAGE ASSOCIATION	199,474.00
FEDERAL NATIONAL MORTGAGE ASSOCIATION	249,605.00
FH G18582	73,834.76
FN AP4058	72,419.73
FH G08722	88,683.50
FH G67700	228,711.02
Total Line 10a	$ 1,755,269.91

Line 10b: Detailed listing of corporate stocks held at year end:

SPDR S&P 500 ETF	1,102,131.80
Total Line 10b	$ 1,102,131.80

Line 10c. Detailed listing of corporate bonds held at year end

Total Line 10c	$ -

Attachment 4

Form 990-PF
Tax Year 2017
Part IV, Line 1

Hastings Mutual Insurance Company Charitable Foundation
EIN = 20-2031029

Capital Gains and Losses for Tax on Investment Income

Security Description	Proceeds	Book Value	Tax Gain/Loss	Acq Date	Disp Date
Federal National Mortgage Association	50,000 00	50 000 00	-	04/10/2013	04/27/2017
United States Treasury	100,000 00	100,000 00	-	02/21/2014	09/12/2017
United States Treasury	100,284 82	99 929 62	355 20	02/21/2014	02/15/2017
United StatesTreasury	50,000 00	50,000 00	-	04/10/2013	04/30/2017
FH G08722	920 04	920 04	-	08/23/2016	01/01/2017
FH G08722	578 31	578 31	-	08/23/2016	02/01/2017
FH G08722	626 17	626 17	-	08/23/2016	03/01/2017
FH G08722	729 53	729 53	-	08/23/2016	04/01/2017
FH G08722	794 77	794 77	-	08/23/2016	05/01/2017
FH G08722	1,033 22	1,033 22	-	08/23/2016	06/01/2017
FH G08722	877 80	877 80	-	08/23/2016	07/01/2017
FH G08722	1,255 72	1,255 72	-	08/23/2016	08/01/2017
FH G08722	1,253 85	1,253 85	-	08/23/2016	09/01/2017
FH G08722	1,185 76	1,185 76	-	08/23/2016	10/01/2017
FH G08722	1,560 24	1,560 24	-	08/23/2016	11/01/2017
FH G08722	999 71	999 71	-	08/23/2016	12/01/2017
FH G18582	1,493 37	1,493 37	-	02/26/2016	01/01/2017
FH G18582	973 51	973 51	-	02/26/2016	02/01/2017
FH G18582	913 39	913 39	-	02/26/2016	03/01/2017
FH G18582	873 95	873 95	-	02/26/2016	04/01/2017
FH G18582	923 12	923 12	-	02/26/2016	05/01/2017
FH G18582	1,272 26	1,272 26	-	02/26/2016	06/01/2017
FH G18582	874 70	874 70	-	02/26/2016	07/01/2017
FH G18582	1,400 47	1,400 47	-	02/26/2016	08/01/2017
FH G18582	1,151 34	1,151 34	-	02/26/2016	09/01/2017
FH G18582	1,154 82	1,154 82	-	02/26/2016	10/01/2017
FH G18582	993 39	993 39	-	02/26/2016	11/01/2017
FH G18582	1,070 30	1,070 30	-	02/26/2016	12/01/2017
FH G67700	1,698 72	1,698 72	-	02/21/2017	04/01/2017
FH G67700	1,858 05	1,858 05	-	02/21/2017	05/01/2017
FH G67700	2,101 04	2,101 04	-	02/21/2017	06/01/2017
FH G67700	2,212 43	2,212 43	-	02/21/2017	07/01/2017
FH G67700	1,870 47	1,870 47	-	02/21/2017	08/01/2017
FH G67700	2,189 60	2,189 60	-	02/21/2017	09/01/2017
FH G67700	1,945 32	1,945 32	-	02/21/2017	10/01/2017
FH G67700	2,121 04	2,121 04	-	02/21/2017	11/01/2017
FH G67700	1,926 17	1,926 17	-	02/21/2017	12/01/2017
FN AP4058	1,832 68	1,832 68	-	02/26/2016	01/01/2017
FN AP4058	981 66	981 66	-	02/26/2016	02/01/2017
FN AP4058	639 92	639 92	-	02/26/2016	03/01/2017
FN AP4058	1,206 25	1,206 25	-	02/26/2016	04/01/2017
FN AP4058	1,767 94	1,767 94	-	02/26/2016	05/01/2017
FN AP4058	1,521 22	1,521 22	-	02/26/2016	06/01/2017
FN AP4058	1,401 23	1 401 23	-	02/26/2016	07/01/2017
FN AP4058	1,434 50	1,434 50	-	02/26/2016	08/01/2017
FN AP4058	1,512 00	1,512 00	-	02/26/2016	09/01/2017
FN AP4058	639 53	639 53	-	02/26/2016	10/01/2017
FN AP4058	640 81	640 81	-	02/26/2016	11/01/2017
FN AP4058	975 95	975 95	-	02/26/2016	12/01/2017
G2 MA3454	1,856 87	1,856 87	-	02/26/2016	01/01/2017
G2 MA3454	942 88	942 88	-	02/26/2016	02/01/2017
G2 MA3454	909 63	909 63	-	02/26/2016	03/01/2017
G2 MA3454	997 97	997 97	-	02/26/2016	04/01/2017

G2 MA3454	853 01	853 01	-	02/26/2016	05/01/2017
G2 MA3454	1,081 77	1,081 77	-	02/26/2016	06/01/2017
G2 MA3454	1,150 56	1,150 56	-	02/26/2016	07/01/2017
G2 MA3454	1,090 57	1,090 57	-	02/26/2016	08/01/2017
G2 MA3454	1,263 84	1,263 84	-	02/26/2016	09/01/2017
G2 MA3454	1,109 27	1,109 27	-	02/26/2016	10/01/2017
G2 MA3454	1,169 58	1,169 58	-	02/26/2016	11/01/2017
G2 MA3454	1,176 29	1,176 29	-	02/26/2016	12/01/2017
FINANCIAL SQUARE GOV GL FST MN	4,400 00	4,400 00	-	11/22/2016	01/13/2017
FINANCIAL SQUARE GOV GL FST MN	182 92	182 92	-	11/22/2016	01/27/2017
FINANCIAL SQUARE GOV GL FST MN	15,100 00	15,100 00	-	11/22/2016	02/13/2017
FINANCIAL SQUARE GOV GL FST MN	7,000 00	7,000 00	-	11/22/2016	02/22/2017
FINANCIAL SQUARE GOV GL FST MN	1,000 00	1,000 00	-	11/30/2016	03/13/2017
FINANCIAL SQUARE GOV GL FST MN	2,958 38	2,958 38	-	12/20/2016	03/13/2017
FINANCIAL SQUARE GOV GL FST MN	2,813 81	2,813 81	-	12/15/2016	03/13/2017
FINANCIAL SQUARE GOV GL FST MN	6,800 98	6,800 98	-	01/31/2017	03/13/2017
FINANCIAL SQUARE GOV GL FST MN	2,096 98	2,096 98	-	01/20/2017	03/13/2017
FINANCIAL SQUARE GOV GL FST MN	4,589 74	4,589 74	-	11/22/2016	03/13/2017
FINANCIAL SQUARE GOV GL FST MN	1,974 92	1,974 92	-	12/27/2016	03/13/2017
FINANCIAL SQUARE GOV GL FST MN	2,031 25	2,031 25	-	11/28/2016	03/13/2017
FINANCIAL SQUARE GOV GL FST MN	2,046 28	2,046 28	-	01/25/2017	03/13/2017
FINANCIAL SQUARE GOV GL FST MN	2,913 10	2,913 10	-	01/17/2017	03/13/2017
FINANCIAL SQUARE GOV GL FST MN	23 19	23 19	-	01/03/2017	03/13/2017
FINANCIAL SQUARE GOV GL FST MN	61 19	61 19	-	02/01/2017	03/13/2017
FINANCIAL SQUARE GOV GL FST MN	5 78	5 78	-	12/01/2016	03/13/2017
FINANCIAL SQUARE GOV GL FST MN	1,566 63	1,566 63	-	11/25/2016	03/13/2017
FINANCIAL SQUARE GOV GL FST MN	6,400 00	6,400 00	-	02/15/2017	03/13/2017
FINANCIAL SQUARE GOV GL FST MN	150,000 00	150,000 00	-	12/23/2016	03/13/2017
FINANCIAL SQUARE GOV GL FST MN	65,022 07	65,022 07	-	02/15/2017	03/13/2017
FINANCIAL SQUARE GOV GL FST MN	1,000 00	1,000 00	-	02/15/2017	03/14/2017
FINANCIAL SQUARE GOV GL FST MN	6,500 00	6,500 00	-	02/15/2017	04/13/2017
FINANCIAL SQUARE GOV GL FST MN	187 11	187 11	-	02/15/2017	04/26/2017
FINANCIAL SQUARE GOV GL FST MN	4,500 00	4,500 00	-	02/15/2017	05/08/2017
FINANCIAL SQUARE GOV GL FST MN	1,000 00	1,000 00	-	02/15/2017	05/17/2017
FINANCIAL SQUARE GOV GL FST MN	17,748 42	17,748 42	-	02/15/2017	05/24/2017
FINANCIAL SQUARE GOV GL FST MN	1,219 36	1,219 36	-	03/15/2017	05/24/2017
FINANCIAL SQUARE GOV GL FST MN	375 00	375 00	-	02/28/2017	05/24/2017
FINANCIAL SQUARE GOV GL FST MN	218 75	218 75	-	03/07/2017	05/24/2017
FINANCIAL SQUARE GOV GL FST MN	1,177 58	1,177 58	-	02/21/2017	05/24/2017
FINANCIAL SQUARE GOV GL FST MN	70 21	70 21	-	03/01/2017	05/24/2017
FINANCIAL SQUARE GOV GL FST MN	1,190 68	1,190 68	-	02/27/2017	05/24/2017
FINANCIAL SQUARE GOV GL FST MN	2,790 74	2,790 74	-	04/17/2017	06/09/2017
FINANCIAL SQUARE GOV GL FST MN	846 48	846 48	-	03/27/2017	06/09/2017
FINANCIAL SQUARE GOV GL FST MN	1,141 58	1,141 58	-	03/20/2017	06/09/2017
FINANCIAL SQUARE GOV GL FST MN	281 25	281 25	-	03/31/2017	06/09/2017
FINANCIAL SQUARE GOV GL FST MN	43 10	43 10	-	04/03/2017	06/09/2017
FINANCIAL SQUARE GOV GL FST MN	187 50	187 50	-	04/05/2017	06/09/2017
FINANCIAL SQUARE GOV GL FST MN	809 35	809 35	-	03/15/2017	06/09/2017
FINANCIAL SQUARE GOV GL FST MN	186 99	186 99	-	04/17/2017	07/27/2017
FINANCIAL SQUARE GOV GL FST MN	64 72	64 72	-	06/01/2017	08/18/2017
FINANCIAL SQUARE GOV GL FST MN	1,411 21	1,411 21	-	04/25/2017	08/18/2017
FINANCIAL SQUARE GOV GL FST MN	1,969 89	1,969 89	-	05/25/2017	08/18/2017
FINANCIAL SQUARE GOV GL FST MN	1,954 39	1,954 39	-	05/22/2017	08/18/2017
FINANCIAL SQUARE GOV GL FST MN	4,833 74	4,833 74	-	06/15/2017	08/18/2017
FINANCIAL SQUARE GOV GL FST MN	50,550 43	50,550 43	-	05/01/2017	08/18/2017
FINANCIAL SQUARE GOV GL FST MN	1,227 26	1,227 26	-	04/20/2017	08/18/2017
FINANCIAL SQUARE GOV GL FST MN	1,000 00	1,000 00	-	05/31/2017	08/18/2017
FINANCIAL SQUARE GOV GL FST MN	50,281 25	50 281 25	-	04/27/2017	08/18/2017
FINANCIAL SQUARE GOV GL FST MN	4,266 78	4,266 78	-	04/28/2017	08/18/2017
FINANCIAL SQUARE GOV GL FST MN	2,031 25	2,031 25	-	05/30/2017	08/18/2017
FINANCIAL SQUARE GOV GL FST MN	4,749 38	4,749 38	-	05/15/2017	08/18/2017
FINANCIAL SQUARE GOV GL FST MN	1,507 18	1,507 18	-	04/17/2017	08/18/2017
FINANCIAL SQUARE GOV GL FST MN	86 71	86 71	-	08/01/2017	09/12/2017
FINANCIAL SQUARE GOV GL FST MN	69 95	69 95	-	07/03/2017	09/12/2017

FINANCIAL SQUARE GOV GL FST MN	1,718 75	1,718 75	-	06/26/2017	09/12/2017
FINANCIAL SQUARE GOV GL FST MN	6 198 74	6,198 74	-	07/31/2017	09/12/2017
FINANCIAL SQUARE GOV GL FST MN	1,307 95	1,307 95	-	08/21/2017	09/12/2017
FINANCIAL SQUARE GOV GL FST MN	1,305 67	1,305 67	-	06/20/2017	09/12/2017
FINANCIAL SQUARE GOV GL FST MN	1,371 30	1,371 30	-	07/20/2017	09/12/2017
FINANCIAL SQUARE GOV GL FST MN	1,594 95	1,594 95	-	07/25/2017	09/12/2017
FINANCIAL SQUARE GOV GL FST MN	736 17	736 17	-	06/15/2017	09/12/2017
FINANCIAL SQUARE GOV GL FST MN	827 27	827 27	-	08/25/2017	09/12/2017
FINANCIAL SQUARE GOV GL FST MN	5,666 53	5,666 53	-	08/15/2017	09/12/2017
FINANCIAL SQUARE GOV GL FST MN	5,116 01	5,116 01	-	07/17/2017	09/12/2017
FINANCIAL SQUARE GOV GL FST MN	61 36	61 36	-	09/01/2017	09/18/2017
FINANCIAL SQUARE GOV GL FST MN	797 45	797 45	-	08/25/2017	09/18/2017
FINANCIAL SQUARE GOV GL FST MN	218 75	218 75	-	09/07/2017	09/18/2017
FINANCIAL SQUARE GOV GL FST MN	20,547 44	20,547 44	-	09/13/2017	09/18/2017
FINANCIAL SQUARE GOV GL FST MN	375 00	375 00	-	08/31/2017	09/18/2017
FINANCIAL SQUARE GOV GL FST MN	3,000 00	3,000 00	-	09/13/2017	09/19/2017
FINANCIAL SQUARE GOV GL FST MN	5,000 00	5,000 00	-	09/13/2017	09/28/2017
FINANCIAL SQUARE GOV GL FST MN	187 32	187 32	-	09/13/2017	10/27/2017
FINANCIAL SQUARE GOV GL FST MN	7,000 00	7,000 00	-	09/13/2017	11/13/2017
FINANCIAL SQUARE GOV GL FST MN	1,200 00	1,200 00	-	09/13/2017	11/16/2017
FINANCIAL SQUARE GOV GL FST MN	6,400 00	6,400 00		09/13/2017	11/28/2017
GOLDMAN FS GOVT INST	7,000 00	7,000 00		09/13/2017	12/07/2017
GOLDMAN FS GOVT INST	7,100 00	7,100 00		09/13/2017	12/19/2017
Total	902,469 45	902,114 25	355 20		

Attachment 5

Form 990-PF
Tax Year 2017
Part VIII section 1

Hastings Mutual Insurance Company Charitable Foundation
EIN = 20-2031029

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Christopher J Fluke c/o Hastings Mutual Insurance Company 404 East Woodlawn Avenue Hastings, MI 49058	Director Less than 5 hours per week	$0 00	$0 00	$0 00
Kellie M Haines c/o Hastings Mutual Insurance Company 404 East Woodlawn Avenue Hastings, MI 49058	Director Less than 5 hours per week	$0 00	$0 00	$0 00
Mark A Kolanowski c/o Hastings Mutual Insurance Company 404 East Woodlawn Avenue Hastings, MI 49058	Director Less than 5 hours per week	$0 00	$0 00	$0 00
Bruce J Osterink c/o Hastings Mutual Insurance Company 404 East Woodlawn Avenue Hastings, MI 49058	Director Less than 5 hours per week	$0 00	$0 00	$0 00
James R Toburen c/o Hastings Mutual Insurance Company 404 East Woodlawn Avenue Hastings, MI 49058	Director Less than 5 hours per week	$0 00	$0 00	$0 00
Joseph J Babiak c/o Hastings Mutual Insurance Company 404 East Woodlawn Avenue Hastings, MI 49058	President Less than 5 hours per week	$0 00	$0 00	$0 00
Michael T Kinnary c/o Hastings Mutual Insurance Company 404 East Woodlawn Avenue Hastings, MI 49058	Treasurer Less than 5 hours per week	$0 00	$0 00	$0 00
Michael W Puerner c/o Hastings Mutual Insurance Company 404 East Woodlawn Avenue Hastings, MI 49058	Secretary Less than 5 hours per week	$0 00	$0 00	$0 00

Attachment 6

Form 990-PF
Tax Year 2018
Part XV, Line 3a

Hastings Mutual Insurance Company Charitable Foundation
EIN = 20-2031029

All grant recipients were public charities or equivalents as defined in sections 501 (c) (3) and 509 (a)

Recipient	Address Line 1	Address Line 2	Amount	Purpose
BARRY COMMUNITY FOUNDATION	231 South Broadway	Hastings, MI 49058	2,000 00	To provide free, age-appropriate books to children ages 0-5 in Barry County
BARRY COUNTY UNITED WAY & VOLUNTEER CENTER	231 South Broadway	Hastings, MI 49058	4,000 00	To support the Hastings Fresh Food Initiative program in the purchase of food items from the Food Bank of South Central Michigan
BENZIE AREA CHRISTIAN NEIGHBORS, INC	2804 Benzie Highway	Benzonia, MI 49616	500 00	To provide nutritious foods in the pantry as opposed to inexpensive and processed items
BIG BROTHERS BIG SISTERS OF WASHTENAW COUNTY	11 West Michigan Avenue	Ypsilanti, MI 48197	1,500 00	To recruit Big Brothers to match with a list of over 100 Little Brothers
BLESSINGS IN A BACKPACK, INC	4121 Shelbyville Road	Louisville, KY 40207	500 00	To provide weekend nutrition support for qualifying elementary students
BOYS & GIRLS CLUB OF MARION COUNTY	565 Oak Street	Marion, OH 43302	250 00	To support Gateway to Great Futures initiative
CHILD DEVELOPMENT SERVICES OF OTTAWA COUNTY, INC	100 Pine Street, Suite 220	Zeeland, MI 49464	2,500 00	To support the budget of the day care services for low-income families
CHILDREN'S MEDICAL MISSIONS WEST	15595 Waynesfield Road	Waynesfield, OH 45896	5,000 00	To obtain airline tickets, testing, passports and visas for children traveleing for free medical treatment
COMPASSIONATE HEALTH CENTER	740 North Street Road 25	Rochester, IN 46975	500 00	To provide free medical to the uninsured
DELTON KELLOGG SCHOOLS	10425 Panther Pride Drive	Delton, MI 49046	592 00	*Silent Partner* - one month's rent for a Delton Kellogg Elementary school family
HANDING HOPE	PO Box 42	Minooka, IL 60447	1,000 00	To help children battling cancer receive healthy alternative treats nationwide
HEARTBEAT OF FREMONT	1243 Napoleon Street	Fremont, OH 43420	3,900 00	To enhance and extend Sexual Risk Avoidance education to reach more youth
JOHN R. AND ELEANOR R. MITCHELL FOUNDATION	PO Box 923	Mt. Vernon, IL 62864	2,500 00	To offset the costs of educational programs for southern Illinois
KEYSTONE PLACE, INC	505 East Market Street	Centreville MI 49032	10,000 00	To provide emergency nights of shelter for the homeless population
LAKEWOOD PUBLIC SCHOOLS	639 Jordan Lake Street	Lake Odessa, MI 48849	250 00	*Silent Partner* - All night graduation party
LITCHFIELD UNITED METHODIST CHURCH	160 Marshall Street	Litchfield, MI 49252	500 00	To provide food to those in need in Hillsdale County
MICHAEL'S PLACE	1212 Veterans Drive	Traverse City, MI 49684	2,500 00	To provide healthy, healing opportunities for children, teens and families grieving the death of a loved one
NEW CITY KIDS, INC	960 Alpine NW	Grand Rapids, MI 49504	11,000 00	To provide support for one Teen Life Intern
PINE REST CHRISTIAN MENTAL HEALTH SERVICES	300 68tth Street SE	Grand Rapids, MI 49501	40,625 00	*Silent Partner* - Donations for Students Program and counseling
ROCHESTER AREA NEIGHBORHOOD HOUSE, INC	1234 Inglewood	Rochester, MI 49307	2,000 00	To assist families in need with food, clothing and shelter
SAFE HAVEN MINISTRIES	3501 Lake Eastbrook Blvd SE, Suite 335	Grand Rapids, MI 49546	15,000 00	To provide refuge, support and resources that help women and children journey from a place of trauma and fear to a place of healing and hope
SEEDS	425 Boardman Ave	Traverse City, MI 49684	500 00	To support SEEDS services for at-risk youth
SHELTERING WINGS CENTER FOR WOMEN	PO Box 92	Danville, IN 46122	3,750 00	To provide emergency shelter care for women and children fleeing all forms of domestic abuse
THE DOMESTIC VIOLENCE SHELTER, INC	PO Box 1524	Mansfield, OH 44901	1,000 00	To support activites for teen support and educational groups
THE UNITED WAY OF HENRY COUNTY, INC	611 North Perry Street	Napoleon, OH 43545	1,820 00	To provide winter boots for Head Start students ages 3-5 whose family is below the poverty line
THORNAPPLE KELLOGG SCHOOLS	10051 Green Lake Road	Middleville, MI 49333	1,633 96	*Silent Partner* - various items for students in need and donation to all night graduation party
YMCA OF BUCYRUS-TIFFIN, INC	180 Summit Street	Tiffin, OH 44883	5,000 00	To ensure the youth of Tiffin, Ohio have the food they need on the weekends
YMC OF GREATER FLINT	411 East Third Street	Flint, MI 48503	3,000 00	To provide a camping experience for children with Autism
		Grand Total	123,320 96	