

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052
2018
Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018

Name of foundation THE SACCHI FOUNDATION C/O FIRST FOUNDATION BANK		A Employer identification number 20-1886561	
Number and street (or P O box number if mail is not delivered to street address) 18101 VON KARMAN AVE NO 750	Room/suite	B Telephone number (see instructions) (877) 968-6328	
City or town, state or province, country, and ZIP or foreign postal code IRVINE, CA 92612		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>405,700</u>		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	892,444			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	5,290	5,290		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,299			
	b Gross sales price for all assets on line 6a <u>107,117</u>				
	7 Capital gain net income (from Part IV, line 2)		1,299		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	11,000	0			
12 Total. Add lines 1 through 11	910,033	6,589			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,625	0		2,625
	c Other professional fees (attach schedule)	42,016	2,474		39,542
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	218	0		85
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	20	0		20
	24 Total operating and administrative expenses. Add lines 13 through 23	44,879	2,474		42,272
	25 Contributions, gifts, grants paid	617,000			617,000
26 Total expenses and disbursements. Add lines 24 and 25	661,879	2,474		659,272	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	248,154				
b Net investment income (if negative, enter -0-)		4,115			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing		195,447	195,447
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	229,139	210,253	210,253
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	229,139	405,700	405,700	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	48,591	0	
	23 Total liabilities (add lines 17 through 22)	48,591	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	180,548	405,700	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	180,548	405,700		
31 Total liabilities and net assets/fund balances (see instructions) .	229,139	405,700		

Part III Analysis of Changes in Net Assets or Fund Balances			
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)		1	180,548
2 Enter amount from Part I, line 27a		2	248,154
3 Other increases not included in line 2 (itemize) ▶ _____		3	1,346
4 Add lines 1, 2, and 3		4	430,048
5 Decreases not included in line 2 (itemize) ▶ _____		5	24,348
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .		6	405,700

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a FIDELITY INVESTMENTS			
b CAPITAL GAINS DIVIDENDS	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 101,073		105,818	-4,745
b 6,044			6,044
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-4,745
b			6,044
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	1,299
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	489,834	299,856	1.633564
2016	614,399	251,538	2.442569
2015	588,921	323,972	1.817815
2014	530,823	278,576	1.905487
2013	552,347	258,168	2.139487

2 Total of line 1, column (d)	2	9.938922
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	1.987784
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	289,391
5 Multiply line 4 by line 3	5	575,247
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	41
7 Add lines 5 and 6	7	575,288
8 Enter qualifying distributions from Part XII, line 4	8	659,272

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, subtitle A tax, and total tax due/overpayment. Includes sub-table for 2018 estimated tax payments (6a-6d).

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No' responses. Questions cover political campaign influence, political expenditures, unrelated business income, and state reporting requirements.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-13 regarding controlled entities, distribution to donor advised funds, and public inspection requirements.

14 The books are in care of FIRST FOUNDATION BANK Telephone no (877) 968-6328

Located at 18101 VON KARMAN AVE 750 IRVINE CA ZIP+4 92612

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	220,369
b	Average of monthly cash balances.	1b	73,429
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	293,798
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	293,798
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	4,407
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	289,391
6	Minimum investment return. Enter 5% of line 5.	6	14,470

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	14,470
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	41
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	41
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	14,429
4	Recoveries of amounts treated as qualifying distributions.	4	11,000
5	Add lines 3 and 4.	5	25,429
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	25,429

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	659,272
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	659,272
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	41
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	659,231

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				25,429
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.	539,439			
b From 2014.	517,034			
c From 2015.	572,802			
d From 2016.	601,934			
e From 2017.	474,974			
f Total of lines 3a through e.	2,706,183			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ _____ 659,272				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				25,429
e Remaining amount distributed out of corpus	633,843			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,340,026			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).		0		
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	539,439			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	2,800,587			
10 Analysis of line 9				
a Excess from 2014.	517,034			
b Excess from 2015.	572,802			
c Excess from 2016.	601,934			
d Excess from 2017.	474,974			
e Excess from 2018.	633,843			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				
b <i>Approved for future payment</i>				
Total ▶ 3b				

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ALBERT SACCHI 18101 VON KARMAN AVE 750 IRVINE, CA 92612	DIRECTOR& PRESIDENT 0 10	0	0	0
BETTIE SACCHI 18101 VON KARMAN AVE 750 IRVINE, CA 92612	DIRECTOR, SECRETARY & TREASURER 0 50	0	0	0
STEVEN SEINFELD 18101 VON KARMAN AVE 750 IRVINE, CA 92612	DIRECTOR, ASST SECRETARY AND TREASURER 0 50	0	0	0
TRACY GARDNER FISH 18101 VON KARMAN AVE 750 IRVINE, CA 92612	DIRECTOR 0 20	0	0	0
ANDREA STEIN O'NEIL 18101 VON KARMAN AVE 750 IRVINE, CA 92612	DIRECTOR 0 20	0	0	0
DOUGLAS K FREEMAN 18101 VON KARMAN AVE 750 IRVINE, CA 92612	DIRECTOR 0 20	0	0	0

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

ALBERT SACCHI

BETTIE SACCHI

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRIDGE OF FAITH POST OFFICE BOX 9108 WHITTIER, CA 90608	NONE	PC	GENERAL	20,000
CAMP ALANDALE POST OFFICE BOX 35 IDYLLWILD, CA 92549	NONE	PC	GENERAL	15,000
CAMP OCEAN PINES INC 1473 RANDALL DRIVE CAMBRIA, CA 934285617	NONE	PC	GENERAL	2,500
Total				617,000

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOWN SYNDROME ASSOCIATION OF LOS ANGELES 16461 SHERMAN WAY SUITE 180 VAN NUYS, CA 91406	NONE	PC	GENERAL	5,000
DOWN SYNDROME FOUNDATION OF ORANGE COUNTY 1451 QUAIL STREET SUITE 110 NEWPORT BEACH, CA 92660	NONE	PC	GENERAL	10,000
ECO URBAN GARDEN 4647 KINGSWELL AVE ROOM 127 LOS ANGELES, CA 900274301	NONE	PC	GENERAL	15,000
Total ▶ 3a				617,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOCUS ORANGE COUNTY 600 N BELL AVE BLDG 1 STE 115 CARNEGIE, PA 151064301	NONE	PC	GENERAL	20,000
FOREVERHOME PET RESCUE INC 27305-A W LIVE OAK ROAD SUITE 1305 CASTAIC, CA 913844519	NONE	PC	GENERAL	3,000
FRIENDSHIP SQUARE QUILT GUILD INC POST OFFICE BOX 681 LA HABRA, CA 90633	NONE	PC	GENERAL	1,000
Total ▶ 3a				617,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FROM MADDI'S CLOSET 15519 SURREY LANE LA MIRADA, CA 906381645	NONE	PC	GENERAL	10,000
GENTLE GIANTS DRAFT HORSE RESCUE SOCIETY LTD 17250 OLD FREDERICK ROAD MOUNT AIRY, MD 217713616	NONE	PC	GENERAL	6,000
HEALING REINS 7610 FAIRWIND LANE NORTHWEST GIG HARBOR, WA 983356419	NONE	PC	GENERAL	11,000
Total				617,000

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
HELPLINE YOUTH COUNSELING INC 14181 TELEGRAPH ROAD WHITTIER, CA 906042554	NONE	PC	GENERAL	15,000
HUMANE FARMING ASSOCIATION 36 WOODLAND AVENUE SAN RAFAEL, CA 949015397	NONE	PC	GENERAL	3,000
INTERVAL HOUSE 6615 E PACIFIC COAST HWY STE 170 LONG BEACH, CA 908034221	NONE	PC	GENERAL	25,000
Total				617,000

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH BIG BROTHERS BIG SISTERS ASSOCIATION OF LOS ANGELES 6505 WILSHIRE BOULEVARD SUITE 600 LOS ANGELES, CA 900484918	NONE	PC	GENERAL	15,000
JEWISH FAMILY & CHILDREN'S SERVICE OF LONG BEACH-WEST OC 3801 EAST WILLOW STREET LONG BEACH, CA 908151734	NONE	PC	GENERAL	15,000
LA SERNA HIGH SCHOOL 15301 YOUNGWOOD DRIVE WHITTIER, CA 906051345	NONE	PC	GENERAL	5,000
Total ▶ 3a				617,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEAVE NO PAWS BEHIND INC 8661 VINE VALLEY DRIVE SUN VALLEY, CA 913523567	NONE	PC	GENERAL	5,000
LOS ANGELES JUNIOR CHAMBER OF COMMERCE CHARITY FOUNDATION 3611 MOTOR AVENUE SUITE 110 LOS ANGELES, CA 90034	NONE	PC	GENERAL	15,000
MARIANNE FROSTIG CENTER OF EDUCATIONAL THERAPY 971 NORTH ALTADENA DRIVE PASADENA, CA 911071870	NONE	PC	GENERAL	15,000
Total ▶ 3a				617,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MIND RESEARCH INSTITUTE 111 ACADEMY SUITE 100 IRVINE, CA 92617	NONE	PC	GENERAL	30,000
MORNINGSTAR CHRISTIAN CHAPEL 16241 LEFFINGWELL ROAD WHITTIER, CA 906033215	NONE	PC	GENERAL	5,000
OC MUSIC AND DANCE 17620 FITCH AVENUE SUITE 160 IRVINE, CA 92614	NONE	PC	GENERAL	25,000
Total ▶ 3a				617,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PAWS OF LOVE 387 MAGNOLIA AVENUE SUITE 103-221 CARONA, CA 928793308	NONE	PC	GENERAL	2,500
POLO PONY RESCUE INC 11239 DAVENPORT ROAD SANTA CLARITA, CA 913903498	NONE	PC	GENERAL	8,000
RESOURCE FOR EDUCATION ADVOCACY COMMUNICATION AND HOUSING 9300 SANTA FE SPRINGS ROAD SANTA FE SPGS, CA 906702621	NONE	PC	GENERAL	10,000
Total ▶ 3a				617,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RIO HONDO COLLEGE FOUNDATION 3600 WORKMAN MILL RD WHITTIER, CA 906011616	NONE	PC	GENERAL	20,000
SPECIAL CHILDREN'S LEAGUE INC - WHITTIER COMMITTEE 6430 INDEPENDENCE AVE WOODLAND HILLS, CA 913672607	NONE	PC	GENERAL	15,000
STRIVE FOUNDATION 9124 S MAIN ST LOS ANGELES, CA 900033723	NONE	PC	GENERAL	15,000
Total ▶ 3a				617,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE WHOLE CHILD 10155 COLIMA RD WHITTIER, CA 906032042	NONE	PC	GENERAL	30,000
UNITED FRIENDS OF THE CHILDREN 1055 WILSHIRE BOULEVARD LOS ANGELES, CA 900172431	NONE	PC	GENERAL	20,000
WHITTIER AREA FIRST DAY COALITION 12426 WHITTIER BOULEVARD WHITTIER, CA 90602	NONE	PC	GENERAL	5,000
Total				617,000

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOMEN'S & CHILDREN'S CRISIS SHELTER 13203 HADLEY STREET SUITE 103 WHITTIER, CA 906014530	NONE	PC	GENERAL	20,000
HELPLINE YOUTH COUNSELING INC 14181 TELEGRAPH ROAD WHITTIER, CA 906042554	NONE	PC	ENDOWMENT	20,000
LOS ANGELES JUNIOR CHAMBER OF COMMERCE CHARITY FOUNDATION 3611 MOTOR AVENUE SUITE 110 LOS ANGELES, CA 90034	NONE	PC	ENDOWMENT	20,000
Total ▶ 3a				617,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARIANNE FROSTIG CENTER OF EDUCATIONAL THERAPY 971 NORTH ALTADENA DRIVE PASADENA, CA 911071870	NONE	PC	ENDOWMENT	20,000
MIND RESEARCH INSTITUTE 111 ACADEMY SUITE 100 IRVINE, CA 92617	NONE	PC	ENDOWMENT	20,000
RIO HONDO COLLEGE FOUNDATION 3600 WORKMAN MILL RD WHITTIER, CA 906011616	NONE	PC	ENDOWMENT	20,000
Total ▶ 3a				617,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
SPECIAL CHILDREN'S LEAGUE INC - WHITTIER COMMITTEE 6430 INDEPENDENCE AVE WOODLAND HILLS, CA 913672607	NONE	PC	ENDOWMENT	20,000
THE WHOLE CHILD10155 COLIMA RD WHITTIER, CA 906032042	NONE	PC	ENDOWMENT	20,000
UNITED FRIENDS OF THE CHILDREN 1055 WILSHIRE BOULEVARD LOS ANGELES, CA 900172431	NONE	PC	ENDOWMENT	20,000
Total				617,000

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOMEN'S & CHILDREN'S CRISIS SHELTER 13203 HADLEY STREET SUITE 103 WHITTIER, CA 906014530	NONE	PC	ENDOWMENT	20,000
Total			▶ 3a	617,000

TY 2018 Accounting Fees Schedule**Name:** THE SACCHI FOUNDATION

C/O FIRST FOUNDATION BANK

EIN: 20-1886561

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	2,625	0		2,625

TY 2018 Investments - Other Schedule

Name: THE SACCHI FOUNDATION
C/O FIRST FOUNDATION BANK
EIN: 20-1886561

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FIDELITY INVESTMENTS	FMV	210,253	210,253

TY 2018 Other Decreases Schedule

Name: THE SACCHI FOUNDATION
C/O FIRST FOUNDATION BANK
EIN: 20-1886561

Description	Amount
CHANGE IN UNREALIZED GAINS (LOSSES)	24,348

TY 2018 Other Expenses Schedule

Name: THE SACCHI FOUNDATION
C/O FIRST FOUNDATION BANK

EIN: 20-1886561

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	20	0		20

TY 2018 Other Income Schedule

Name: THE SACCHI FOUNDATION
C/O FIRST FOUNDATION BANK
EIN: 20-1886561

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
RETURN OF GRANTS	11,000		11,000

TY 2018 Other Increases Schedule

Name: THE SACCHI FOUNDATION
C/O FIRST FOUNDATION BANK
EIN: 20-1886561

Description	Amount
CHANGE IN ACCOUNTING-COST TO MARK TO MARKET FOR INVESTMENTS- JAN 1, 2018	1,346

TY 2018 Other Liabilities Schedule

Name: THE SACCHI FOUNDATION
C/O FIRST FOUNDATION BANK
EIN: 20-1886561

Description	Beginning of Year - Book Value	End of Year - Book Value
FIRST FOUNDATION BANK	48,591	0

TY 2018 Other Professional Fees Schedule

Name: THE SACCHI FOUNDATION
C/O FIRST FOUNDATION BANK

EIN: 20-1886561

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	2,474	2,474		0
FOUNDATION ADMINISTRATION	39,542	0		39,542

TY 2018 Taxes Schedule

Name: THE SACCHI FOUNDATION
C/O FIRST FOUNDATION BANK

EIN: 20-1886561

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	133	0		0
STATE TAXES AND FEES	85	0		85

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Go to www.irs.gov/Form990 for the latest information

OMB No 1545-0047
2018

Name of the organization
THE SACCHI FOUNDATION
C/O FIRST FOUNDATION BANK

Employer identification number
20-1886561

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE SACCHI FOUNDATION C/O FIRST FOUNDATION BANK	Employer identification number 20-1886561
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Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ALBERT AND BETTIE SACCHI 18101 VON KARMAN AVENUE 750 IRVINE, CA 92612	\$ 892,444	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
.	_____ _____ _____	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
.	_____ _____ _____	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
.	_____ _____ _____	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
.	_____ _____ _____	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
.	_____ _____ _____	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
.	_____ _____ _____	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization THE SACCHI FOUNDATION C/O FIRST FOUNDATION BANK	Employer identification number 20-1886561
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Part II **Noncash Property**

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(See instructions) Use duplicate copies of Part II if additional space is needed			
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____

Name of organization THE SACCHI FOUNDATION C/O FIRST FOUNDATION BANK	Employer identification number 20-1886561
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

Transferee's name, address, and ZIP 4	(e) Transfer of gift Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

Transferee's name, address, and ZIP 4	(e) Transfer of gift Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

Transferee's name, address, and ZIP 4	(e) Transfer of gift Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

Transferee's name, address, and ZIP 4	(e) Transfer of gift Relationship of transferor to transferee