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DLN: 93491319011399 OMB No 1545-0052

2018

## **Return of Private Foundation**

Form 990-PF

Department of the Treasury

Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public
Inspection

For	caler	ndar year 2018, or tax year beginning 01-01-20	18 , ar	nd ending 12-31-	-2018	
TH		Indation NE G HAMILTON AND LAWSON W N JR FAMILY FOUNDATION INC		<b>A Employer</b> Id 20-1885473	lentification numbe	r
Num	ber and	I street (or P O box number if mail is not delivered to street address)	Room/suite	P Tolophono ni	ımber (see ınstructior	ne)
P	O BOX 1	.006		(304) 595-107	,	15)
		, state or province, country, and ZIP or foreign postal code		, ,	application is pending	a shock boro
LEVV.	ISBUKG	i, WV 24901		C II exemption	application is penulin	y, check here ►
<b>G</b> Ch	neck all	l that apply 🔲 Initial return 🔲 Initial return of a 🖂	former public charity	_	ganızatıons, check he	▶ ⊔
		Final return Amended return			rganizations meeting ck here and attach coi	
<b>u</b> C	ack ty	Pe of organization ✓ Section 501(c)(3) exempt private f	foundation		undation status was t	
			private foundation	under section	on 507(b)(1)(A), chec	k here
of '	year (f	xet value of all assets at end rom Part II, col (c),  ▶\$ 10.789.709  J Accounting method  □ Other (specify)	☑ Cash ☐ Accru		ation is in a 60-month on 507(b)(1)(B), chec	
		(Part I, column (d) must	be on cash basıs )		T	
Pa	rt I	of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ► ✓ If the foundation is <b>not</b> required to attach				
	3	Interest on savings and temporary cash investments	74,896	74,896	74,896	
	4	Dividends and interest from securities	196,502	196,502	196,502	
	5a b	Gross rents  Net rental income or (loss)				
e	6a	Net gain or (loss) from sale of assets not on line 10	809,576			
em	ь	Gross sales price for all assets on line 6a				
Reverkie	_	3,435,135 Capital gain net income (from Part IV, line 2)		809,576		
_	7 8	Net short-term capital gain		809,376	'	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	Ь	Less Cost of goods sold				
	11	Gross profit or (loss) (attach schedule)				
	12	Total. Add lines 1 through 11	1,080,974	1,080,974	271,398	
	13	Compensation of officers, directors, trustees, etc	0	0	<u>'</u>	0
	14	Other employee salaries and wages				
es	15	Pension plans, employee benefits				
Expenses	16a	Legal fees (attach schedule)	438	438		0
ΕχD	Ь	Accounting fees (attach schedule)	11,300	· ·		0
Ve	17	Other professional fees (attach schedule)	<b>9</b> 80,888	80,888	0	0
and Administrative	17 18	Taxes (attach schedule) (see instructions)	<b>9</b> 665	665	5 0	0
13 51	19	Depreciation (attach schedule) and depletion	<u> </u>			
Ē	20	Occupancy				
Ρ	21	Travel, conferences, and meetings				
an	22	Printing and publications	<b>26.1</b>			
ting	23	Other expenses (attach schedule)	231	231	. 0	0
Operating	24	Add lines 13 through 23	93,522	93,522	. 0	0
Ö	25	Contributions, gifts, grants paid	662,300	,		662,300
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	755,822	93,522	n	662,300
	27	Subtract line 26 from line 12	, 55,522	33,322		332,300
	a	Excess of revenue over expenses and disbursements	325,152			
	ь	Net investment income (If negative, enter -0-)	323,132	987,452		
	С	Adjusted net income (if negative, enter -0-)			271,398	

	2	Savings and temporary cash investments						
	3	Accounts receivable ▶						
		Less allowance for doubtful accounts ▶		'				
	4	Pledges receivable ▶						
		Less allowance for doubtful accounts ▶		'				
	5	Grants receivable						
	6	Receivables due from officers, directors, trustees, and other						
		disqualified persons (attach schedule) (see instructions)						
	7	Other notes and loans receivable (attach schedule)						
		Less allowance for doubtful accounts ▶		'				
ν.	8	Inventories for sale or use						
Assets	9	Prepaid expenses and deferred charges						
As	10a	Investments—U S and state government obligations (attach schedule)		148,947	<b>%</b>	298,903		298,716
	b	Investments—corporate stock (attach schedule)		5,836,630	ارچ	5,997,764		7,209,638
	c	Investments—corporate bonds (attach schedule)		2,548,281	<b>%</b> _J	2,442,355		2,391,999
	11	Investments—land, buildings, and equipment basis ▶	_					
		Less accumulated depreciation (attach schedule) ▶		'				
	12	Investments—mortgage loans						
	13	Investments—other (attach schedule)		41,125	<b>چ</b>	41,125		498,676
	14	Land, buildings, and equipment basis >						
		Less accumulated depreciation (attach schedule) ▶		ļ				
	15	Other assets (describe )	<b>9</b>	322	<b>چ</b>	322	<b>چ</b> ا	322
	16	Total assets (to be completed by all filers—see the						
		ınstructions Also, see page 1, item I)		8,855,675		9,170,827		10,789,709
	17	Accounts payable and accrued expenses						_
	18	Grants payable					1	
ılıtıes	19	Deferred revenue					1	
불	20	Loans from officers, directors, trustees, and other disqualified persons					1	

		Less accumulated depreciation (attach schedule)						
	12	Investments—mortgage loans						
	13	Investments—other (attach schedule)		41,125	<b>œ</b> }	41,125		498,676
	14	Land, buildings, and equipment basis ▶						
		Less accumulated depreciation (attach schedule) ▶						
	15	Other assets (describe )	<b>چ</b>	322	<b>₩</b>	322	<b>₩</b>	322
	16	Total assets (to be completed by all filers—see the						
		ınstructions Also, see page 1, item I)		8,855,675		9,170,827		10,789,709
	17	Accounts payable and accrued expenses						
	18	Grants payable						
Liabilities	19	Deferred revenue						
葉	20	Loans from officers, directors, trustees, and other disqualified persons						
ia.	21	Mortgages and other notes payable (attach schedule)						
_	22	Other liabilities (describe )						
	23	Total liabilities(add lines 17 through 22)		0		0		
		From de Come the A College OFAC 447, when below A						

18	Grants payable		
19	Deferred revenue		
20	Loans from officers, directors, trustees, and other disqualified persons		
21	Mortgages and other notes payable (attach schedule)		
22	Other liabilities (describe )		
23	Total liabilities(add lines 17 through 22)	0	0
	Foundations that follow SFAS 117, check here		
	and complete lines 24 through 26 and lines 30 and 31.		
24	Unrestricted	8,855,675	9,170,827
25	Temporarily restricted		
26	Permanently restricted		
	Foundations that do not follow SFAS 117, check here		
	and complete lines 27 through 31.		
27	Capital stock, trust principal, or current funds		
1			

		((	_	_
		Foundations that follow SFAS 117, check here   Graph of the state of t		
	24	Unrestricted	8,855,675	9,170,827
5	25	Temporarily restricted		
2	26	Permanently restricted		
		Foundations that do not follow SFAS 117, check here ▶ □ and complete lines 27 through 31.		
	27	Capital stock, trust principal, or current funds		
•	28	Paid-in or capital surplus or land bldg, and equipment fund		

Net Assets or Fund Balances

2

3

4

5

Enter amount from Part I, line 27a

Add lines 1, 2, and 3 . . . . . .

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize)

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

or Fu		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
ets	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
Net A	29	Retained earnings, accumulated income, endowment, or other funds			
ž	30	Total net assets or fund balances (see instructions)	8,855,675	9,170,827	
	31	Total liabilities and net assets/fund balances (see instructions) .	8,855,675	9,170,827	
Pa	rt III	Analysis of Changes in Net Assets or Fund Balances			
1		il net assets or fund balances at beginning of year—Part II, column (a), line ear figure reported on prior year's return)	e 30 (must agree with		8,855,675

325,152

9,180,827

9,170,827 Form **990-PF** (2018)

10,000

2

3

4

5

(a) List and describe the kind(s) of property sold (e g , real estate,

2-story brick warehouse, or common stock, 200 shs MLC Co )

(c)

Date acquired

(d) Date sold

(b)

How acquired

P—Purchase

2-story brick wa	renouse, or common stock, 200 sns	MLC Co )	D—Purchase D—Donation	(mo , day, yr )	(mo , day, yr )
1aSee Additional Data Table	e		B Bondelon		
b					
<u>-</u>					
d					
e					
(e) Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	Cost or	(g) other basis ense of sale	Gain o	h) r (loss) ) minus (g)
a See Additional Data Tabl	e				
b					
c					
d					
e					
Complete only for assets	showing gain in column (h) and ow	ned by the foundation (	on 12/31/69	(	I)
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	Excess	( <b>k)</b> of col (ı) (ʒ), ıf any	col (k), but not	h) gain minus less than -0-) <b>or</b> om col (h))
a See Additional Data Table	e				
b					
c					
d					
e					
<ul><li>2 Capital gain net income</li><li>3 Net short-term capital of</li></ul>	or (net capital loss)	If gain, also enter in P. If (loss), enter -0- in P.		2	809,576
•	rt I, line 8, column (c) (see instruction	. , , , ,	· }	3	22,191
Part V Qualification l	Jnder Section 4940(e) for Re	duced Tax on Net	Investment In	come	
(For optional use by domestic p	rivate foundations subject to the sec	ction 4940(a) tax on ne	t investment incom	 ne )	
	•	. ,		,	
If section 4940(d)(2) applies, le	eave this part blank			_	_
	e section 4942 tax on the distributal of qualify under section 4940(e) Do		in the base period	?	es 🗹 No
	nount in each column for each year,		making any entrie	s	
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitab		(d) Distribution rati (col (b) divided by co	
2017	594,400		12,008,785		0 049497
2016	502,500		11,023,134		0 045586
2015	580,944		11,588,235		0 050132
2014	553,000		11,578,430		0 047761
2013	540,517		10,840,393		0 049861
2 Total of line 1, column (	d)		2		0 242837
number of years the four	o for the 5-year base period—divide to adation has been in existence if less t	than 5 years	3		0 048567
	ncharitable-use assets for 2018 from	•	<u> </u>		12,124,978
				<u> </u>	588,874
	ent income (1% of Part I, line 27b)			<u> </u>	9,875
				<u> </u>	598,749
	ons from Part XII, line 4 ,			<u> </u>	662,300
If line 8 is equal to or gre instructions	eater than line 7, check the box in Pa	art VI, line 1b, and com	plete that part usir	ig a 1% tax rate. Se	e the Part VI
mad actions				Fc	orm <b>990-PF</b> (2018)

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Pa	Statements Regard	ling Activities for Which	n Form 4720 May Be	Required (continued)			
Ба	During the year did the foundation p	pay or incur any amount to				Yes	No
	(1) Carry on propaganda, or otherw	rise attempt to influence legis	lation (section 4945(e))?	☐ Yes ✓	No		
	(2) Influence the outcome of any sp	pecific public election (see sec	tion 4955), or to carry	□ fes ⊡	NO		
	on, directly or indirectly, any vo	ter registration drive?		· · · 🗌 Yes 🗸	No		
	(3) Provide a grant to an individual	for travel, study, or other sim	nılar purposes?	Yes V	No		
	(4) Provide a grant to an organizati		· -	d			
	in section 4945(d)(4)(A)? See in			· · · · Yes 🗹	No		
	(5) Provide for any purpose other th	- ·	• • • • • • • • • • • • • • • • • • • •				
<b>L</b>	educational purposes, or for the			∟ Yes 🖭	No		
D	If any answer is "Yes" to 5a(1)–(5), Regulations section 53 4945 or in a	=			5b		
	Organizations relying on a current n				30		
С	If the answer is "Yes" to question 5a						
٠	tax because it maintained expenditu		•				
	If "Yes," attach the statement require			· · □ Yes □	No		
= -		· -		ume an			
5a	Did the foundation, during the year,			uilis oii			
h	a personal benefit contract? Did the foundation, during the year,			Yes V	No 6b		No
ь	If "Yes" to 6b, file Form 8870	pay premiums, directly or mo	uirectly, on a personal be	enent contract?	80		NO
7a	At any time during the tax year, was	the foundation a party to a	prohibited tay chalter tra	neaction? $\square$			
	If yes, did the foundation receive an			∟ tes 🖭	No 7b		
	Is the foundation subject to the sect				/6		
,	excess parachute payment during th						
	<u> </u>			Yes 🔽	No L		<u> </u>
Pa	and Contractors	Officers, Directors, Trus	tees, Foundation Ma	anagers, Hignly Paid En	npioyees	,	
1	List all officers, directors, trustee				1		
	(a) Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid, enter	(d) Contributions to employee benefit plans and	(e) Expe		
	. ,	devoted to position	-0-)	deferred compensation	other a	llowand	ces
ee .	Additional Data Table						
2	Compensation of five highest-pa	id employees (other than t	hose included on line	1—see instructions). If nor	ne, enter "	NONE	."
_ \	Name - and address of angle amounts.	(b) Title, and average		(d) Contributions to	(a) Funan		
a)	Name and address of each employee more than \$50,000	hours per week	(c) Compensation	employee benefit plans and deferred	(e) Expen other al		
		devoted to position		compensation			
ON	E						
ota	I number of other employees paid over	er \$50,000					(
				L	Form 00	O-DE	(2019

Form 990-PF (2018)		Page <b>7</b>
Part VIII Information About Officers, Directors, Trustees, F and Contractors (continued)	Foundation Managers, Highly Pa	nid Employees,
3 Five highest-paid independent contractors for professional service	es (see instructions). If none, enter	"NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		- 0
Part IX-A Summary of Direct Charitable Activities		0
List the foundation's four largest direct charitable activities during the tax year. Include releving anity and other beneficiaries served, conferences convened, research papers produc		of Expenses
1		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see in	nstructions)	
Describe the two largest program-related investments made by the foundation during the	e tax year on lines 1 and 2	Amount
1		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		• 0
		Form <b>990-PF</b> (2018)

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

1b

2

3a 3h

4

5

662,300

9.875

652,425

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Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

2

3

4

596.374

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0

Form 990-PF (2	018)
Part XIII	Uı

a From 2013. . . . . **b** From 2014. . . . c From 2015. . d From 2016. . e From 2017. . . .

indicated below:

a Corpus Add lines 3f, 4c, and 4e Subtract line 5

b Prior years' undistributed income Subtract line 4b from line 2b . . . . . . . c Enter the amount of prior years' undistributed

be distributed in 2019 . . . . . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . . . . . . 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2019.

10 Analysis of line 9 a Excess from 2014. **b** Excess from 2015. . c Excess from 2016. .

d Excess from 2017. .

e Excess from 2018. .

Subtract lines 7 and 8 from line 6a . . .

2

b

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Part XIII Undistributed Income (see instruc	tions)			
	(a) Corpus	(b) Years prior to 2017	(c) 2017	( <b>d)</b> 2018
Distributable amount for 2018 from Part XI, line 7				596,374
Undistributed income, if any, as of the end of 2018				
Enter amount for 2017 only			0	
• Total for prior years 20, 20, 20		0		
Excess distributions carryover, if any, to 2018				

7.361

65.926

73,287

73,287

7,361

f Total of lines 3a through e. . . . . . .

4 Qualifying distributions for 2018 from Part XII, line 4 🕨 \$ a Applied to 2017, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). . . . .

c Treated as distributions out of corpus (Election

required—see instructions). . . . . . .

**d** Applied to 2018 distributable amount. . . e Remaining amount distributed out of corpus

5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a) ) 6 Enter the net total of each column as

income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . d Subtract line 6c from line 6b Taxable amount —see instructions . . . . . . . . .

7.361

65.926

e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see f Undistributed income for 2018 Subtract lines 4d and 5 from line 1. This amount must

- ownership of a partnership or other entity) of which the foundation has a 10% or greater interest Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
- Check here 🕨 🗹 if the foundation only makes contributions to preselected charitable organizations and does not accept

unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
  - LAWSON HAMILTON III PO BOX 1006 LEWISBURG, WV 24901
- (304) 646-1558 b The form in which applications should be submitted and information and materials they should include
  - PRESCRIBED FORM PROOF OF EXEMPT STATUS AND ALL INFORMATION RELEVANT TO PROPOSED GRANT SHOULD BE INCLLUDED
- c Any submission deadlines
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
- N/A Form **990-PF** (2018)



nter gros	s amounts unless otherwise indicated	Unrelated bu	ısıness ıncome	Excluded by section	512, 513, or 514	(e) Related or exempt
_	n service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclusion code	<b>(d)</b> Amount	function income (See instructions )
	and contracts from government agencies					
_	ership dues and assessments					
Intere	st on savings and temporary cash ments			14	74.906	
	nds and interest from securities			14	74,896 196,502	
	ntal income or (loss) from real estate			17	130,302	
	-financed property					
	debt-financed property					
	ntal income or (loss) from personal property					
	investment income					
	r (loss) from sales of assets other than					
invent	•			18	809,576	
	come or (loss) from special events					
	profit or (loss) from sales of inventory					
<b>1</b> Other	revenue a					
a						
_						
			0		1 000 074	
2 Subto	al Add columns (b), (d), and (e)		0		1,080,974	
2 Subtot 3 Total.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)				1,080,974 <b>3</b>	
2 Subtot 3 <b>Total.</b>	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu	lations )		13		
2 Subtoo Total. (See w	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu	lations ) ne Accomplish income is report	ment of Exempled in column (e) of	pt Purposes	ted importantly to	1,080,974
Subtook Total. (See wart XV ine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's explain to the complishment of the	lations ) ne Accomplish income is report	ment of Exempled in column (e) of	pt Purposes	ted importantly to	1,080,974
2 Subtoo 3 Total. (See want XV) Sine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's explain to the complishment of the	lations ) ne Accomplish income is report	ment of Exempled in column (e) of	pt Purposes	ted importantly to	1,080,974
2 Subtoo 3 Total. (See want XV) Sine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's explain to the complishment of the	lations ) ne Accomplish income is report	ment of Exempled in column (e) of	pt Purposes	ted importantly to	1,080,974
2 Subtoo 3 Total. (See want XV) Sine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's explain to the complishment of the	lations ) ne Accomplish income is report	ment of Exempled in column (e) of	pt Purposes	ted importantly to	1,080,974
2 Subtoo 3 Total. (See want XV) Sine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's explain to the complishment of the	lations ) ne Accomplish income is report	ment of Exempled in column (e) of	pt Purposes	ted importantly to	1,080,974
2 Subtoo 3 Total. (See want XV) Sine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's explain to the complishment of the	lations ) ne Accomplish income is report	ment of Exempled in column (e) of	pt Purposes	ted importantly to	1,080,974
2 Subtoo 3 Total. (See want XV) Sine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's explain to the complishment of the	lations ) ne Accomplish income is report	ment of Exempled in column (e) of	pt Purposes	ted importantly to	1,080,974
2 Subtoo 3 Total. (See want XV) Sine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's explain to the complishment of the	lations ) ne Accomplish income is report	ment of Exempled in column (e) of	pt Purposes	ted importantly to	1,080,974
2 Subtoo 3 Total. (See want XV) Sine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's explain to the complishment of the	lations ) ne Accomplish income is report	ment of Exempled in column (e) of	pt Purposes	ted importantly to	1,080,974
Subtook Total. (See wart XV ine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's explain to the complishment of the	lations ) ne Accomplish income is report	ment of Exempled in column (e) of	pt Purposes	ted importantly to	1,080,974
Subtook Total. (See wart XV ine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's explain to the complishment of the	lations ) ne Accomplish income is report	ment of Exempled in column (e) of	pt Purposes	ted importantly to	1,080,974
Subtook Total. (See wart XV ine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's explain to the complishment of the	lations ) ne Accomplish income is report	ment of Exempled in column (e) of	pt Purposes	ted importantly to	1,080,974
Subtook Total. (See wart XV ine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's explain to the complishment of the	lations ) ne Accomplish income is report	ment of Exempled in column (e) of	pt Purposes	ted importantly to	1,080,974
Subtook Total. (See wart XV ine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's explain to the complishment of the	lations ) ne Accomplish income is report	ment of Exempled in column (e) of	pt Purposes	ted importantly to	1,080,974
Subtook Total. (See wart XV ine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's explain to the complishment of the	lations ) ne Accomplish income is report	ment of Exempled in column (e) of	pt Purposes	ted importantly to	1,080,974
Subtook Total. (See wart XV ine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's explain to the complishment of the	lations ) ne Accomplish income is report	ment of Exempled in column (e) of	pt Purposes	ted importantly to	1,080,974
Subtook Total. (See wart XV ine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's explain to the complishment of the	lations ) ne Accomplish income is report	ment of Exempled in column (e) of	pt Purposes	ted importantly to	1,080,974
Subtook Total. (See wart XV ine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's explain to the complishment of the	lations ) ne Accomplish income is report	ment of Exempled in column (e) of	pt Purposes	ted importantly to	1,080,974
Subtoo Total. (See wart XV	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's explain to the complishment of the	lations ) ne Accomplish income is report	ment of Exempled in column (e) of	pt Purposes	ted importantly to	1,080,974
Subtook Total. (See wart XV ine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's explain to the complishment of the	lations ) ne Accomplish income is report	ment of Exempled in column (e) of	pt Purposes	ted importantly to	1,080,974
2 Subtoo 3 Total. (See want XV) Sine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's explain to the complishment of the	lations ) ne Accomplish income is report	ment of Exempled in column (e) of	pt Purposes	ted importantly to	1,080,974
2 Subtoo 3 Total. (See want XV) Sine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's explain to the complishment of the	lations ) ne Accomplish income is report	ment of Exempled in column (e) of	pt Purposes	ted importantly to	1,080,974

70 11 (20	,10)		г
XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharita Exempt Organizations	able	
the organ	nization directly or indirectly engage in any of the following with any other organization described in section 501		

Pa	rt XVII	Exempt Organi	-	iansic	.15 10 0	illa II alisacti	OH5 C	and Kelation	isilips With Noi	iciiaiic	iDic		
		ganization directly or in than section 501(c)(3)	ndirectly enga							on 501		Yes	No
a ⊤	ransfers i	rom the reporting four	ndation to a n	, oncharı	table exe	empt organization	n of	-		-			
(	<b>1)</b> Cash.										1a(1)		No
(2) Other assets								1a(2)		No			
<b>b</b> C	<b>b</b> Other transactions												
(	1) Sales	of assets to a nonchar	ritable exemp	t organi	ızatıon.					. [	1b(1)		No
(	(2) Purchases of assets from a noncharitable exempt organization							[	1b(2)		No		
(	<b>3)</b> Renta	al of facilities, equipme	nt, or other a	ssets.						[	1b(3)		No
(	<b>4)</b> Reiml	bursement arrangemer	nts							.	1b(4)		No
•	-	or loan guarantees.									1b(5)		No
•	•	mance of services or m			-					.	1b(6)		No
	_	facilities, equipment, i			-					L	1c		No
0	f the goo	ver to any of the above ds, other assets, or se	vices given b	y the re	eporting 1	foundation If the	e foun	ndation received	d less than fair marl	ket value			
ır	n any trar	saction or sharing arra	angement, sh	ow in co	olumn <b>(d</b>	<b>l)</b> the value of th	e goo	ds, other asset	s, or services received	ved			
(a) L	ıne No	(b) Amount involved	(c) Name of	nonchari	ıtable exer	mpt organization	(d	d) Description of t	ransfers, transactions,	, and sharı	ng arra	ngemen	ts
2a Is	the four	ndation directly or indir	ectly affiliated	d with,	or related	d to, one or more	e tax-	exempt organiz	zations				
d	escribed	in section 501(c) (othe	r than section	501(c	)(3)) or i	in section 527? .			🗆 Ye	es 🔽	No		
		omplete the following s			,,,,								
	,	(a) Name of organizati			(E	) Type of organizat	tion		(c) Description	of relation	ship		
	11004		T al	4 T b								4- 4b- 1	L 4
		er penalties of perjury, y knowledge and belie											
	whic	h preparer has any kn		,					. , ,				
Sig	,	*****				2019-11-11					e IRS di	scuss th	IIS
lei	'e   _					2017 11 11		- \		return with the	e prepa	rer show	vn
		Signature of officer or t	rustee			Date		Title		below	-	۰,	_
		orginature or officer or t	ascee					Tiele		(see ins	str )? L	Yes [	⊔ No
		Print/Type preparer's	s name	Prepar	er's Sign	nature	Da	te		PTIN			
					3**				Check if self-		00366	5507	
		KELLI J VANCE					.	2019-11-11	employed ▶ ☐		00300	,,,,	
Pai	d						'	2017 11 11					
	parer		WN EDWARD	S & CO	MPANY L	.LP				Fırm's EI	N <b>&gt;</b> 54	-05046	.08
Jse	Only		27 \ / T 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	CTD		UTTE 200				L1	54	05040	
		Firm's address ► 70	07 VIRGINIA :	STREET	EAST SI	U11E 300				n:	,		
		C	HARLESTON,	WV 25	301					Phone no	(304	) 343-4	4188

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (b) (c) (d) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co ) How acquired Date acquired Date sold P-Purchase (mo, day, yr) (mo, day, yr) D-Donation Ρ UNITED 2584 1 UNITED 2584 Р UNITED 2584 Ρ UNITED 2593 Ρ UNITED 2593 Ρ UNITED 2593 Ρ Р OTHER CAP GAINS CAPITAL GAINS DIVIDENDS Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h Depreciation allowed Cost or other basis Gain or (loss) (e) Gross sales price (f) (or allowable) (q) plus expense of sale (h) (e) plus (f) minus (g) 130,242 139,275 -9,033 873,479 583,140 290,339 597,663 354,684 242,979 355,533 324,309 31,224 1,323,201 1,075,204 247,997 150,000 148,947 1,053 2,972 2,972 2,045 2,045 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (1) Losses (from col (h)) **(I)** (k) over col (j), if any (j) as of 12/31/69 -9,033 290,339 242,979 31,224 247.997 1,053 2,972 2,045

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, (e) other allowances hours per week not paid, enter Contributions to (b) devoted to position -0-) employee benefit plans and deferred compensation JEANNE G HAMILTON PRESIDENT/TRUSTEE 0 00 MERRY HILL FARM LEWISBURG, WV 24901 MERRY HILLS FARM

	TREASURER/TRUSTEE	0	0	)
PO BOX 1006 LEWISBURG, WV 24901	0 00			
BARBARA HAMILTON FORD	SECRETARY/TRUSTEE	0	0	0
MEDDY HTHIC FARM	0 00			1

LEWISBURG, WV 24901

COURTNEY M O'NEIL TRUSTEE 0 0 00

MERRY HILLS FARM LEWISBURG, WV 24901

MEREDITH M GERMAN TRUSTEE

0 00 MERRY HILLS FARM

LEWISBURG, WV 24901

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
APPALACHIAN CHILDRENS' CHORUS 210 BROOKS ST 307 CHARLESTON, WV 25301	501(C)3	GRANT	5,000

	·			
PO BOX 1638 HANSFORD, WV 25103				
APPALACHIAN LEADERSHIP EDUCATION FOUNDATION		501(C)3	GRANT	46,000
,				

PO BOX 1638 HANSFORD, WV 25103			
BIG CREEK PEOPLE IN ACTION HC 32 BOX 541 WAR, WV 24892	501(C)3	GRANT	7,500

Total	 	▶ 3a	662,300
BIG CREEK PEOPLE IN ACTION HC 32 BOX 541 WAR, WV 24892	501(C)3	GRANT	7,500
PO BOX 1638 HANSFORD, WV 25103			

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

a Paid during the year			
BOYS HOME OF VIRGINIA 414 BOYS HOME ROAD COVINGTON, VA 24426	501(C)3	GRANT	5,000

RONWORKS60 E TREMONT AVE RONX, NY 10453	501(C)3	GRANT
ICKERIN COLINCII	501/C\3	CDANT

or substantial contributor

BRONWORKS60 E TREMONT AVE BRONX, NY 10453	501(C)3	GRANT	15,000
BUCKSKIN COUNCIL 2829 KANAWHA BLVD EAST	501(C)3	GRANT	10,000

BRONX, NY 10453			
BUCKSKIN COUNCIL 2829 KANAWHA BLVD EAST CHARLESTON, WV. 25301	501(C)3	GRANT	10,00

BUCKSKIN COUNCIL 2829 KANAWHA BLVD EAST CHARLESTON, WV 25301	501(C)3	GRANT	10,000
Total	 	▶ 3a	662,300

2829 KANAWHA BLVD EAST		
CHARLESTON, WV 25301		

Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

	or substantial contributor			
a Paid during the year				
CARNEGIE HALL105 CHURCH STREET LEWISBURG, WV 24901		501(C)3	GRANT	30,000

*			
CASA OF THE 11TH JUDICIAL CIRCUIT PO BOX 1142 LEWISBURG, WV 24901	501(C)3	GRANT	20,000
CHARLESTON BALLET	501(C)3	GRANT	3,000

LEWISBURG, WV 24901			
CHARLESTON BALLET 100 CAPITOL STREET CHARLESTON, WV 25301	501(C)3	GRANT	3,000
Total	 	<b>&gt;</b> 3a	662,300

Recipient If recipient is an individual, show any relationship to status of status of

recipient

662,300

any foundation manager

Name and address (home or husiness)

LEWISBURG, WV 24901

Total .

Name and address (nome or business)	or substantial contributor	·		
a Paid during the year				
CHARLESTON LIGHT OPERA GUILD 411 TENNESSEE AVE CHARLESTON, WV 25302		501(C)3	GRANT	15,000
CHILD AND YOUTH ADVOCACY CENTER 212 W WASHINGTON STREET LEWISBURG, WV 24901		501(C)3	GRANT	10,000
CHILDREN'S HOME SOCIETY OF WV 9579 SENECA TRAIL S		501(C)3	GRANT	30,000

Recipient If recipient is an individual, show any relationship to status of recontribution Spaid During the Year or Approved for Future Payment

Recipient If recipient is an individual, show any relationship to status of recontribution

Purpose of grant or contribution

any foundation manager

Name and address (home or husiness)

COMPASS PREPPO BOX 1632

MORGANTOWN, WV 26505

Total .

Name and address (nome or business)	or substantial contributor			
a Paid during the year				
COMMUNITIES IN SCHOOLS OF GREENBRIER COUNTY PO BOX 1188 LEWISBURG, WV 24901		501(C)3	GRANT	20,000
COMMUNITY CONNECTIONS 215 SOUTH WALKER STREET PRINCETON, WV 24740		501(C)3	GRANT	1,000

501(C)3

GRANT

10,000

662,300

recipient

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
COVENANT HOUSE 600 SHRESBURY ST 1 CHARLESTON, WV 25301	501(C)3	GRANT	15,000

'			
DAVIS-STUART INCRR2 BOX 188-A LEWISBURG, WV 24901	501(C)3	GRANT	30,000
FELLOWSHIP OF CHRISTIAN ATHLETES PO BOX 840	501(C)3	GRANT	15,000

LEWISBURG, WV 24901			
FELLOWSHIP OF CHRISTIAN ATHLETES PO BOX 840 BECKLEY, WV 25802	501(C)3	GRANT	15,000

Total .

662,300

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
GATEWAY INDUSTRIES INC 787 E EDGAR AVE	501(C)3	GRANT	5,000
PONVEVERTE WV 24970			

NOTIVE VERTE, WV 24370			
GREENBRIER COUNTY 4-H LEADERS ASSOCIATION	501(C)3	GRANT	
PO BOX 586			

GREENBRIER COUNTY 4-H LEADERS ASSOCIATION PO BOX 586 LEWISBURG, WV 24901	501(C)3	GRANT	
GREENBRIER COUNTY COMMITTEE ON	501(C)3	GRANT	

Total .

LEWISBURG, WV 24901			
GREENBRIER COUNTY COMMITTEE ON AGING 1003 GREENBRIER AVENUE	501(C)3	GRANT	5,000

•			1
GREENBRIER COUNTY COMMITTEE ON AGING	501(C)3	GRANT	5,000
1003 GREENBRIER AVENUE RUPERT, WV 25984			

20,000

662,300

▶ 3a

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

Daid during the year

a Falu during the year			
GREENBRIER COUNTY LIBRARY 152 ROBERT MCCORMICK DRIVE LEWISBURG, WV 24901	501(C)3	GRANT	5,000
GREENBRIER COUNTY SCHOOL	501(C)3	GRANT	6,000

GREENBRIER COUNTY SCHOOL FOUNDATION 400 NORTH LEE STREET LEWISBURG, WV 24901	501(C)3	GRANT	
GREENBRIER HISTORICAL SOCIETY	501(C)3	GRANT	1

400 NORTH LEE STREET LEWISBURG, WV 24901			
GREENBRIER HISTORICAL SOCIETY 814 W WASHINGTON ST	501(C)3	GRANT	10,00

LEWISBURG, WV 24901			
GREENBRIER HISTORICAL SOCIETY 814 W WASHINGTON ST LEWISBURG, WV 24901	501(C)3	GRANT	10,000

Total			▶ 3a	662,300
814 W WASHINGTON ST LEWISBURG, WV 24901				
GREENBRIER HISTORICAL SOCIETY	501	1(C)3   GRA	ANT	10,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Daid during the year

a raid during the year			
GREENBRIER HUMANE SOCIETY 151 HOLLIDAY LANE LEWISBURG, WV 24901	501(C)3	GRANT	10,000
GREENBRIER VALLEY AQUATIC CENTER	501(C)3	GRANT	5.000

GREENBRIER VALLEY AQUATIC CENTER 674 CHURCH ST LEWISBURG, WV 24901	501(C)3	GRANT	5,000
GREENBRIER VALLEY COMMUNITY CHAMBER PLAYERS INC 668 REETHOVEN LANE	501(C)3	GRANT	5,000

LEWISBURG, WV 24901			
GREENBRIER VALLEY COMMUNITY CHAMBER PLAYERS INC 668 BEETHOVEN LANE WILLIAMSBURG, WV 24991	501(C)3	GRANT	5,000

GREENBRIER VALLEY COMMUNITY CHAMBER PLAYERS INC 668 BEETHOVEN LANE WILLIAMSBURG, WV 24991	501(C)3	GRANT	5,000
Total	 	▶ 3a	662,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution

any foundation manager

Name and address (home or business)

HIGH ROCKS ACADEMY 195 THOMPSON RD HILLSBORO, WV 24946

Total .

	or substantial contributor			
a Paid during the year				
GREENBRIER VALLEY THEATRE 113 EAST WASHINGTON STREET LEWISBURG, WV 24901		501(C)3	GRANT	25,000
HAVEN T ROLLINS MEMORIAL FUND 301 TENNESSEE AVE		501(C)3	GRANT	4,000

501(C)3

GRANT

5,000

662,300

recipient

HAVEN T ROLLINS MEMORIAL FUND 301 TENNESSEE AVE 501(C)3 GRANT	
CHARLESTON, WV 25302	4,

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

LARRY TOE HARLESS COMMUNITY	E04/C\2	CDANT	35.000
HOOPS FAMILY CHILDREN'S HOSPITAL 1340 HAL GREER BLVD HUNTINGTON, WV 25701	501(C)3	GRANT	50,000
a Paid during the year			

,			
LARRY JOE HARLESS COMMUNITY CENTER	501(C)3	GRANT	25,000
107 LAFAYETTE STREET LEWISBURG, WV 24901			

107 LAFAYETTE STREET LEWISBURG, WV 24901			
LEWISBURG ELEMENTARY 492 W WASHINGTON ST	501(C)3	GRANT	1,000

LEWISBURG, WV 24901			
LEWISBURG ELEMENTARY 492 W WASHINGTON ST LEWISBURG, WV 24901	501(C)3	GRANT	1,000

Total	 	▶ 3a	662,300
LEWISBURG ELEMENTARY 492 W WASHINGTON ST LEWISBURG, WV 24901	501(C)3	GRANT	1,00

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

a Paid during the year			
MAKE-A-WISH FOUNDATION 1031 QUARRIER STREET CHARLESTON, WV 25301	501(C)3	GRANT	8,800

1.000

ANNA MEAL1105 QUARRIER ST HARLESTON, WV 25301	501(C)3	GRANT
EMORIAL SLOAN-KETTERING CANCER	501(C)3	GRANT

or substantial contributor

MΑ

CHARLESTON, WV 25301			_,,,,
MEMORIAL SLOAN-KETTERING CANCER 633 THIRD AVE 28TH FL	501(C)3	GRANT	50,00
NEW YORK, NY 10017			

MEMORIAL SLOAN-KETTERING CANCER 633 THIRD AVE 28TH FL NEW YORK, NY 10017	501(C)3	GRANT	50,000
Total	 	<b>&gt;</b> 3a	662,300

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

or substantial contributor

Total .

a Paid during the year			
WV UNIVERSITY CHILDREN'S HOSPITAL ROBERT C BYRD HEALTH CENTER MORGANTOWN, WV 26501	501(C)3	GRANT	50,000

MORGANTOWN, WV 26501			
WVSOM FOUNDATION 400 LEE STREET NORTH	501(C)3	GRANT	20,000
LEWISBURG, WV 24901			

400 LEE STREET NORTH LEWISBURG, WV 24901	301(0)3	GIVAIVI	20,000
WVU FOUNDATION1 WATERFRONT PL	501(C)3	GRANT	35.000

LEWISBURG, WV 24901			
WVU FOUNDATION1 WATERFRONT PL	501(C)3	GRANT	35,000

WVU FOUNDATION1 WATERFRONT PL MORGANTOWN, WV 26501	501(C)3	GRANT	35,000

WVU FUUNDATIONI WATERFRONT PL	1 201(C)2	GRANT	35,0
MORGANTOWN, WV 26501			

WVO TOOMBATIONI WATERIRONI TE	1	1 301(0)3	OKANI	35,00
MORGANTOWN, WV 26501				

662,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
RONCEVERTE DEVELOPMENT CORPORATION 307 FRANKFORD ROAD		501(C)3	GRANT	4,000

RONCEVERTE, WV 24970			
UNITED WAY OF GREENBRIER VALLEY 809 JEFFERSON ST	501(C)3	GRANT	15,

		E04/6\3	CDANIT	100
UNITED WAY OF GREENBRIER VALLEY 809 JEFFERSON ST LEWISBURG, WV 24901		501(C)3	GRANT	15,0
	1			

	UNITED WAY OF GREENBRIER VALLEY 809 JEFFERSON ST LEWISBURG, WV 24901	501(C)3	GRANT	15,
1				

UNITED WAY OF GREENBRIER VALLEY 809 JEFFERSON ST LEWISBURG, WV 24901	501(C)3	GRANT	15,000
WV MUSIC HALL OF FAME1427 LEE ST E	501(C)3	GRANT	10,000

LEWISBURG, WV 24901			
WV MUSIC HALL OF FAME1427 LEE ST E CHARLESTON, WV 25301	501(C)3	GRANT	10,000

662,300

LEWISBURG, WV 24901			
WV MUSIC HALL OF FAME1427 LEE ST E	501(C)3	GRANT	1
CHARLESTON, WV 25301			1

Total .

efile GRAPHIC print - DO NOT PR TY 2018 Accounting Fee		s Filed Data -			DLN: 93491319011399
	H	HAMILTON JR	G HAMILTON A FAMILY FOUN	ND LAWSON W DATION INC	
Category	Amou	0-1885473 Int Net	Investment	Adjusted Net	Disbursements
			Income	Income	for Charitable Purposes

11,300

11,300

	EIN: 20-1
Category	Amount

ACCOUNTING FEES

efile GRAPHIC print - DO NOT PROCESS	S   As Filed Data -	DLN: 93491319011399
TY 2018 Investments Corpor	ate Bonds Schedule	
Name:	THE JEANNE G HAMILTON AND	LAWSON W
	HAMILTON JR FAMILY FOUNDA	ATION INC
EIN:	20-1885473	
Investments Corporate Bonds Schedul	e	

Name of Bond

**BONDS** 

End of Year Book

Value

2,442,355

**End of Year Fair** 

Market Value

2,391,999

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TY 2018 Investments Corpora	ite Stock Schedule	
Name:	THE JEANNE G HAMILTON AND	LAWSON W
	HAMILTON JR FAMILY FOUNDA	TION INC

**EIN:** 20-1885473

STOCK

Investments Corporation Stock Schedule

Name of Stock
End of Year Book
Value
Market Value

5,997,764

7,209,638

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491319011399
TY 2018 Investments Governments			
Name:	THE JEANNE G	HAMILTON AND LAWSON W	
ı	HAMILTON JR	FAMILY FOUNDATION INC	
EIN:	20-1885473		
US Government Securities - End of Year Book Value:		298,903	
US Government Securities - End of Year Fair Market Value:		298,716	
State & Local Government Securities - End of Year Book Value:		0	
State & Local Government Securities - End of Year Fair Market Value:		0	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		D	LN: 93491319011399	
TY 2018 Investments - Other	Schedule				
Name:	THE JEANNE G HA	MILTON AND	LAWSON W		
HAMILTON JR FAMILY FOUNDATION INC					
EIN:	20-1885473				
nvestments Other Schedule 2					
Category/ Item	Liste	d at Cost or	Book Value	End of Year Fair	

Investments Other Schedule 2						
Category/ Ite	em	Listed at Cost or FMV	Book Value	End of Year Fair Market Value		
REIT		AT COST	41,125	498,676		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DL	N: 93491319011399
TY 2018 Legal Fees Schedule	2			
_				
Name	: THE JEANNE	G HAMILTON AND	D LAWSON W	
	IR FAMILY FOUNDA	ATION INC		
EIN	I: 20-1885473	}		
		İ		<u> </u>
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LECAL FEEC	420	439		ruiposes
LEGAL FEES	438	438	U	ı

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	D	LN: 93491319011399
TY 2018 Other Assets Schedule	2		
Name:	ΓHE JEANNE G HA	MILTON AND LAWSON W	

Other Assets Schedule

PREPAID TAXES

**EIN:** 20-1885473

End of Year - Fair

Description

End of Year - Book Value

322

Market Value

322

Beginning of Year -

HAMILTON JR FAMILY FOUNDATION INC.

**Book Value** 

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491319011399
TY 2018 Other Decreases Sch	edule		
Name:	THE JEANNE G	HAMILTON AND LAWSON W	
	HAMILTON JR	FAMILY FOUNDATION INC	
EIN:	20-1885473		
De	escription		Amount
EXCISE TAX			10,000

	DLN:	93491319011399				
TY 2018 Other Expenses Schedule						
MILTON AND L	AWSON W					
HAMILTON JR FAMILY FOUNDATION INC						
<b>EIN:</b> 20-1885473						
Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes				
26	0	0				
1	ILY FOUNDATION	MILTON AND LAWSON W  ILY FOUNDATION INC  Met Investment Income Adjusted Net Income				

OFFICE EXPENSES

efile GRAPHIC print - DO NOT PROCES	SS As Filed Data	-	DLI	N: 93491319011399			
TY 2018 Other Professional Fees Schedule							
Nan	ne: THE JEANNE	G HAMILTON AND	LAWSON W				
HAMILTON JR FAMILY FOUNDATION INC							
<b>EIN:</b> 20-1885473							
Catagory	Amount	Net Investment	Adjusted Net	Disbursements			
Category	Amount	Income	Income	for Charitable			
				Purposes			

Category	Amount	Net Investment Income	Adjusted Net Income	Disburs for Cha Purp
INVESTMENT MGT EXPENSE	80,888	80,888	0	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DLI	N: 93491319011399		
TY 2018 Taxes Schedule						
Name:	THE JEANNE	G HAMILTON AND	LAWSON W			
	HAMILTON JR FAMILY FOUNDATION INC					
<b>EIN:</b> 20-1885473						
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
FOREIGN TAXES WITHHELD 2584	665	665	0	0		