

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation WHH FOUNDATION		A Employer identification number 20-0775264	
Number and street (or P O box number if mail is not delivered to street address) 1060 AVONDALE ROAD		Room/suite	B Telephone number (see instructions) (626) 449-6321
City or town, state or province, country, and ZIP or foreign postal code SAN MARINO, CA 91108		C If exemption application is pending, check here ▶ <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here ▶ <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation ▶ <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 22,328,137	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,229,317			
	2 Check ▶ <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	24,790	24,790		
	4 Dividends and interest from securities	383,180	383,180		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	825,715			
	b Gross sales price for all assets on line 6a 4,032,149				
	7 Capital gain net income (from Part IV, line 2)		1,601,815		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	18,176	1,520		
	12 Total. Add lines 1 through 11	2,481,178	2,011,305		
	13 Compensation of officers, directors, trustees, etc	95,077	23,769		61,800
	14 Other employee salaries and wages	52,574	0		41,556
	15 Pension plans, employee benefits	7,527	753		5,269
	16a Legal fees (attach schedule)	28,078	0		0
	b Accounting fees (attach schedule)	76,540	26,348		26,348
	c Other professional fees (attach schedule)	161,689	50,666		94,875
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	79,906	8,959		8,351
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	43,025	4,551		34,353
	22 Printing and publications				
	23 Other expenses (attach schedule)	105,322	6,268		83,611
	24 Total operating and administrative expenses. Add lines 13 through 23	649,738	121,314		356,163
	25 Contributions, gifts, grants paid	846,129			846,129
	26 Total expenses and disbursements. Add lines 24 and 25	1,495,867	121,314		1,202,292
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	985,311			
	b Net investment income (if negative, enter -0-)		1,889,991		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	25,579	303,419	303,419
	2	Savings and temporary cash investments	3,219,354	4,656,440	4,656,440
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)	0	107,250	97,500
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	15,256,860	14,626,515	17,270,778
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	18,501,793	19,693,624	22,328,137
Liabilities	17	Accounts payable and accrued expenses		1,514	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	1,514	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	18,501,793	19,692,110	
	30	Total net assets or fund balances (see instructions)	18,501,793	19,692,110	
	31	Total liabilities and net assets/fund balances (see instructions) .	18,501,793	19,693,624	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,501,793
2	Enter amount from Part I, line 27a	2	985,311
3	Other increases not included in line 2 (itemize) ▶ _____	3	205,006
4	Add lines 1, 2, and 3	4	19,692,110
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	19,692,110

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a 4,000 SHARES NVIDIA CORP STOCK	D	2018-01-30	2018-01-30
b 226,029 23 SHARES AMERICAN HIGH-INCOME TRUST-A	P		2018-02-14
c CAPITAL GAINS DIVIDENDS	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 974,722		193,580	781,142
b 2,312,279		2,236,754	75,525
c 745,148			745,148
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			781,142
b			75,525
c			745,148
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,601,815
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	1,096,103	21,517,667	0 050940
2016	1,042,812	18,303,991	0 056972
2015	927,712	17,425,526	0 053239
2014	866,155	17,789,440	0 048689
2013	1,087,710	15,354,164	0 070841

2 Total of line 1, column (d)	2	0 280681
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 056136
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	24,281,727
5 Multiply line 4 by line 3	5	1,363,079
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	18,900
7 Add lines 5 and 6	7	1,381,979
8 Enter qualifying distributions from Part XII, line 4	8	1,202,292

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	37,800
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	37,800
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	37,800
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	53,410
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	53,410
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	24
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	15,586
11	Enter the amount of line 10 to be Credited to 2019 estimated tax <input type="checkbox"/> 15,586 Refunded <input type="checkbox"/>	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.WHH-FOUNDATION.ORG	13	Yes	
14	The books are in care of ► THE FOUNDATION Telephone no ► (626) 449-6321			

Located at ► 1060 AVONDALE ROAD SAN MARINO CA ZIP+4 ► 91108

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years ► 20____, 20____, 20____, 20____ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GOEHNER ACCOUNTANCY 251 S LAKE AVENUE SUITE 190 PASADENA, CA 91101	ACCOUNTING/CONSULTING	86,205
THE GENERATIVE GROUP 4501 CEDROS AVE SUITE 120 SHERMAN OAKS, CA 91403	CONSULTING	56,567
ELITE PLACEMENT GROUP 9150 WILSHIRE BLVD SUITE 270 BEVERLY HILLS, CA 90212	TEMPORARY LABOR	54,524

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	18,751,793
b	Average of monthly cash balances.	1b	5,383,590
c	Fair market value of all other assets (see instructions).	1c	516,117
d	Total (add lines 1a, b, and c).	1d	24,651,500
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	24,651,500
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	369,773
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	24,281,727
6	Minimum investment return. Enter 5% of line 5.	6	1,214,086

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,214,086
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	37,800
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	2,363
c	Add lines 2a and 2b.	2c	40,163
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,173,923
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,173,923
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,173,923

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,202,292
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,202,292
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,202,292

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1	Distributable amount for 2018 from Part XI, line 7				1,173,923
2	Undistributed income, if any, as of the end of 2018				
a	Enter amount for 2017 only.			0	
b	Total for prior years 20____, 20____, 20____		0		
3	Excess distributions carryover, if any, to 2018				
a	From 2013. 357,556				
b	From 2014. 9,282				
c	From 2015. 76,765				
d	From 2016. 141,248				
e	From 2017. 56,524				
f	Total of lines 3a through e.	641,375			
4	Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 1,202,292				
a	Applied to 2017, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see instructions).		0		
c	Treated as distributions out of corpus (Election required—see instructions).	0			
d	Applied to 2018 distributable amount.				1,173,923
e	Remaining amount distributed out of corpus	28,369			
5	Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	669,744			
b	Prior years' undistributed income Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d	Subtract line 6c from line 6b Taxable amount—see instructions		0		
e	Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f	Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8	Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	357,556			
9	Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	312,188			
10	Analysis of line 9				
a	Excess from 2014. 9,282				
b	Excess from 2015. 76,765				
c	Excess from 2016. 141,248				
d	Excess from 2017. 56,524				
e	Excess from 2018. 28,369				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) WILLIAM H HURT	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here <input checked="" type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

*****	2019-10-02	*****
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	KRISTIN CREIGHTON		2019-09-29		P00216922
	Firm's name ▶ GOEHNER ACCOUNTANCY CORPORATION				Firm's EIN ▶ 95-4835865
Firm's address ▶ 251 S LAKE AVENUE SUITE 190 PASADENA, CA 91101					Phone no (626) 449-6321

Form 990FP Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
WILLIAM H HURT	VICE PRESIDENT 2 00	0	0	0
1060 AVONDALE ROAD SAN MARINO, CA 91108				
KELLEY A PURNELL	TREASURER 1 00	0	0	0
1060 AVONDALE ROAD SAN MARINO, CA 91108				
KATHLEEN C HURT	DIRECTOR 1 00	0	0	0
1060 AVONDALE ROAD SAN MARINO, CA 91108				
COURTNEY D MACMILLAN	DIRECTOR 1 00	0	0	0
1060 AVONDALE ROAD SAN MARINO, CA 91108				
MARK L PURNELL	CHAIR 2 00	0	0	0
1060 AVONDALE ROAD SAN MARINO, CA 91108				
TERRANCE A MACMILLAN	DIRECTOR 1 00	0	0	0
1060 AVONDALE ROAD SAN MARINO, CA 91108				
MICHAEL T KERR	DIRECTOR 1 00	0	0	0
1060 AVONDALE ROAD SAN MARINO, CA 91108				
BERNADETTE GLENN	EXECUTIVE DIRECTOR 40 00	95,077	0	0
1060 AVONDALE ROAD SAN MARINO, CA 91108				
ELIZABETH MURRAY	SECRETARY 2 00	0	0	0
1060 AVONDALE ROAD SAN MARINO, CA 91108				
ANDREW F BARTH	DIRECTOR 1 00	0	0	0
1060 AVONDALE ROAD SAN MARINO, CA 91108				
DOUGLAS S MURRAY	DIRECTOR 1 00	0	0	0
1060 AVONDALE ROAD SAN MARINO, CA 91108				
JAMES R MURRAY	DIRECTOR (PART-YEAR) 1 00	0	0	0
1060 AVONDALE ROAD SAN MARINO, CA 91108				
EVE-LYNNE G MURRAY	DIRECTOR 1 00	0	0	0
1060 AVONDALE ROAD SAN MARINO, CA 91108				
OTIS M HEALY	DIRECTOR 1 00	0	0	0
1060 AVONDALE ROAD SAN MARINO, CA 91108				
J DALE HARVEY	DIRECTOR 1 00	0	0	0
1060 AVONDALE ROAD SAN MARINO, CA 91108				

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
KATHARINE J GOOD	DIRECTOR 1 00	0	0	0
1060 AVONDALE ROAD SAN MARINO, CA 91108				
MARY L PURNELL	DIRECTOR 1 00	0	0	0
1060 AVONDALE ROAD SAN MARINO, CA 91108				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACLU FOUNDATION1313 W 8TH ST LOS ANGELES, CA 90017		PC	GENERAL SUPPORT	2,500
ALAMEDA COUNTY COMMUNITY FOOD BANK PO BOX 2599 OAKLAND, CA 94614		PC	GENERAL SUPPORT	2,500
ALKEBULAN CULTURAL CENTER 1435 N RAYMOND AVENUE PASADENA, CA 91103		PC	YOUTH ARTS CAMP	14,500
Total ► 3a				846,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALLIANCE FOR JUSTICE 11 DUPONT CIRCLE NW SECOND FLOOR WASHINGTON, DC 20036		PC	BOLDER ADVOCACY PROGRAM IN SOUTHERN CALIFORNIA	10,000
ARIZONA COMMUNITY FOUNDATION 2201 E CAMELBACK ROAD 405B PHOENIX, AZ 85016		PC	PROJECT 34	10,000
ASPEN HOPE CENTERPO BOX 1115 BASALT, CO 81621		PC	GENERAL SUPPORT	7,500
Total ▶ 3a				846,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASPEN PUBLIC RADIO 110 EAST HALLAM ST STE 134 ASPEN, CO 81611467		PC	GENERAL SUPPORT	2,500
ASPEN SANTA FE BALLET 0245 SAGE WAY ASPEN, CO 81611		PC	GENERAL SUPPORT	40,000
ASPEN SPORTS MEDICINE FOUNDATION 725 VINE STREET ASPEN, CO 81611		PC	ASPEN BARILOCHE MED EXC PROGRAM	30,000
Total ▶ 3a				846,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASPEN YOUTH CENTERPO BOX 8266 ASPEN, CO 81612		PC	GENERAL SUPPORT	1,000
ATHENAEUM PRESERVATION FUND 551 SOUTH HILL AVE PASADENA, CA 91106		PC	GENERAL SUPPORT	1,000
BETHLEHEM INNPO BOX 8540 BEND, OR 97708		PC	GENERAL SUPPORT	5,000
Total ▶ 3a				846,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CANCER SUPPORT COMMUNITY PASADENA 200 E DEL MAR BOULEVARD PASADENA, CA 91105		PC	GENERAL SUPPORT	2,500
CASA OF CENTRAL OREGON 1029 NW 14TH ST BEND, OR 97703		PC	GENERAL SUPPORT	8,000
CASA OF CENTRAL OREGON 1029 NW 14TH ST BEND, OR 97703		PC	LIFT UP EVENT PLEDGE	1,000
Total ▶ 3a				846,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CATHOLIC CHARITIES LABOURE CENTER 275 WEST BROADWAY SOUTH BOSTON, MA 02127		PC	NURSE ASST/HLTH AIDE TRNG PROGRAM	30,000
CENTER FOR EARLY INTERVENTION DEAFNESS CEID 1035 GRAYSON BERKELEY, CA 94710		PC	GENERAL SUPPORT	5,000
CENTER FOR STUDY OF THE PRESIDENCY 601 13TH STREET NW SUITE 1050N WASHINGTON, DC 20005		PC	GENERAL SUPPORT	10,000
Total			3a	846,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CMC FOUNDATIONPO BOX 1763 GLENWOOD SPRINGS, CO 81601		PC	GENERAL SUPPORT	1,500
CUALA FOUNDATION INC 513 EAST 13 STREET 15 NEW YORK, NY 10009		PC	GENERAL SUPPORT	20,000
DESCHUTES COUNTY CHILDREN'S FOUNDATION 1010 NW 14TH STREET BEND, OR 97703		PC	GENERAL SUPPORT	8,000
Total ► 3a				846,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DESCHUTES COUNTY CHILDREN'S FOUNDATION 1010 NW 14TH STREET BEND, OR 97703		PC	BECKY JOHNSON COMMUNITY CENTER IN REDMOND	2,000
EDUCATION FDN BEND-LA PINE SCHOOLS PO BOX 1436 BEND, OR 97709		PC	GENERAL SUPPORT	6,000
EDUCATORS 4 EXCELLENCE-LOS ANGELES 448 SOUTH HILL STREET SUITE 708 LOS ANGELES, CA 90013		PC	GENERAL SUPPORT	35,000
Total			▶ 3a	846,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ENGLISH IN ACTION PO BOX 4856 BASALT, CO 81621		PC	GENERAL SUPPORT	8,000
FLINTRIDGE CENTER 236 W MOUNTAIN ST SUITE 106 PASADENA, CA 91103		PC	APPRENTICESHIP PREPARATION PROGRAM	20,000
FOOTHILL FAMILY SERVICE 2500 E FOOTHILL BLVD SUITE 300 PASADENA, CA 91107		PC	GENERAL SUPPORT	20,000
Total ▶ 3a				846,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIRLS ATHLETIC LEADERSHIP SCHOOL DENVER (GALS) 750 GALAPAGO STREET DENVER, CO 80204		PC	GALS THRIVE PHYSICALLY COLLEGE SCHOLARSHIP	2,500
GIRLS ATHLETIC LEADERSHIP SCHOOL DENVER (GALS) 750 GALAPAGO STREET DENVER, CO 80204		PC	GALS CROSSFIT PROGRAM	10,000
GRAY AREA FOUNDATION FOR THE ARTS 2665 MISSION STREET SAN FRANCISCO, CA 94110		PC	GENERAL SUPPORT	2,500
Total ▶ 3a				846,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HARVEY MUDD COLLEGE 301 PLATT BOULEVARD CLAREMONT, CA 91711		PC	GENERAL SUPPORT	20,000
HELLERSTEIN FOUNDATION 2727 CALIFORNIA STREET BERKELEY, CA 94703		PC	NO SCHOOL, SUMMER CAMP	20,000
HOAG HOSPITAL FOUNDATION 330 PLACENTIA AVENUE SUITE 100 NEWPORT BEACH, CA 92663		PC	GENERAL SUPPORT	5,000
Total ▶ 3a				846,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOW KIDS LEARN467 RICH STREET OAKLAND, CA 94609		PC	THE HISTORY OF AFTERSCHOOL IN AMERICA	5,000
HUNTINGTON LIBRARY 1151 OXFORD ROAD SAN MARINO, CA 91108		PC	GENERAL SUPPORT	25,000
J BAR J YOUTH SERVICES 62895 HAMBY ROAD BEND, OR 97701		PC	GENERAL SUPPORT	10,000
Total ▶ 3a				846,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KAUAI MUSIC FESTIVALPO BOX 2575 KAMEULA, HI 96743		PC	PROJECT SUPPORT TO KAUAI MUSIC FESTIVAL	10,000
LA PARTNERSHIP FOR EARLY CHILDHOOD EDUCATION 2355 WESTWOOD BLVD 114 LOS ANGELES, CA 90064		PC	GENERAL SUPPORT	10,000
LA-MAS 3051 NORTH COOLIDGE AVENUE LOS ANGELES, CA 90039		PC	GENERAL SUPPORT	34,000
Total ► 3a				846,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LANE COUNTY SCHOOL DISTRICT 4J 200 N MONROE STREET EUGENE, OR 97402		PC	BUENA VISTA SPANISH IMMERSION BOOKS	10,000
LIBRARY FOUNDATION OF LOS ANGELES 630 W FIFTH ST LOS ANGELES, CA 90071		PC	LIVE HOMEWORK HELP	10,000
LOS ANGELES PHILHARMONIC 151 SOUTH GRAND AVENUE LOS ANGELES, CA 90012		PC	GENERAL SUPPORT	2,629
Total ▶ 3a				846,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LOS ANGELES REGIONAL FOOD BANK 1734 EAST 41ST STREET LOS ANGELES, CA 90058		PC	GENERAL SUPPORT	2,500
MOSAIC PROJECT 478 SANTA CLARA AVE SUITE 200 OAKLAND, CA 94610		PC	OUTDOOR SCHOOL PROGRAM	5,000
OXBOW SCHOOL530 THIRD STREET NAPA, CA 94559		PC	STEPHEN THOMAS SCHOLARSHIP FUND	5,000
Total ▶ 3a				846,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PEO FOUNDATION3700 GRAND AVE DES MOINES, IA 50312		PC	GENERAL SUPPORT	1,500
PACIFIC OAKS CHILDREN'S SCHOOL 55 EUREKA STREET PASADENA, CA 91103		PC	GENERAL SUPPORT	3,000
PARA LOS NINOS 5000 HOLLYWOOD BLVD LOS ANGELES, CA 90027		PC	CAPACITY BUILDING AND STRATEGIC SUPPORT	10,000
Total ▶ 3a				846,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PASADENA ART ALLIANCE 464 E WALNUT ST STE 226 PASADENA, CA 91101		PC	GENERAL SUPPORT	11,500
PLANNED PARENTHOOD OF LOS ANGELES 1045 N LAKE AVE PASADENA, CA 91104		PC	GENERAL SUPPORT	25,000
PUEBLO NUEVO EDUCATION AND DEVELOPMENT GROUP 3435 W TEMPLE STREET LOS ANGELES, CA 90026		PC	GENERAL SUPPORT	10,000
Total ▶ 3a				846,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
READING PARTNERS 3452 E FOOTHILL BLVD SUITE 315 PASADENA, CA 91107		PC	GENERAL SUPPORT	5,000
ROTARY INTERNATIONAL POLIO PLUS PO BOX 268 WOODY CREEK, CO 81656		PC	POLIO PLUS	1,000
SAN GABRIEL VALLEY FDN FOR DENTAL HEALTH PO BOX 99 TEMPLE CITY, CA 91780		PC	GENERAL SUPPORT	1,500
Total ▶ 3a				846,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SIGN FRACTURE CARE INTERNATIONAL 451 HILLS STREET SUITE B RICHLAND, WA 99354		PC	GENERAL SUPPORT	50,000
SOCIAL VENTURE PARTNERS LOS ANGELES 8055 W MANCHESTER AVE STE 405 PLAYA DEL REY, CA 90293		PC	GENERAL SUPPORT	23,000
SOUTHERN CALIFORNIA GRANTMAKERS 1000 N ALAMEDA WAY SUITE 230 LOS ANGELES, CA 90012		PC	GENERAL SUPPORT	30,000
Total ▶ 3a				846,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTHERN CALIFORNIA PUBLIC RADIO 474 SOUTH RAYMOND AVENUE PASADENA, CA 91105		PC	NEXT GENERATION OF JOURNALISM FUND	5,000
SPELLBINDERSPO BOX 1986 BASALT, CO 81623		PC	GENERAL SUPPORT	1,000
TEACH FOR AMERICA 606 S OLIVE STREET STE 300 LOS ANGELES, CA 90014		PC	EXPANSION OF THE ONE DAY FELLOWSHIP	10,000
Total ▶ 3a				846,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE FIELD SEMESTER 1948 MARIN AVENUE BERKELEY, CA 94707		PC	GENERAL SUPPORT	37,500
THE HUNTINGTON LIBRARY 1151 OXFORD ROAD SAN MARINO, CA 91108		PC	USC INSTITUTE ON CALIFORNIA AND THE WEST	5,000
THE LONG NOW FOUNDATION PO BOX 475668 SAN FRANCISCO, CA 94147		PC	SUPPORT FOR MONTHLY SEMINARS	2,500
Total ▶ 3a				846,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THREE BUTTERFLIES SIDS FOUNDATION 6715 N 3RD STREET PHOENIX, AZ 85012		PC	ARCADIA FAMILY FUN RUN	3,500
TOWER THEATRE FOUNDATION 835 NW WALL STREET BEND, OR 97701		PC	LESSON PLAN PROGRAM	5,000
UCSF FOUNDATIONPO BOX 45339 SAN FRANCISCO, CA 941450339		PC	DR ERIC SMALL'S PROSTATE RESEARCH FUND	5,000
Total ► 3a				846,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNION STATION HOMELESS SERVICES 825 E ORANGE GROVE BLVD PASADENA, CA 91104		PC	GENERAL SUPPORT	5,000
USC - TROY CAMP 1035 GRANVILLE DRIVE NEWPORT BEACH, CA 92660		PC	GENERAL SUPPORT	35,000
USC PCASF SWIM WITH MIKE HERITAGE HALL 203B 3501 WATT WAY LOS ANGELES, CA 900890602		PC	GENERAL SUPPORT	7,500
Total ▶ 3a				846,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VENICE FAMILY CLINIC604 ROSE AVE VENICE, CA 90291		PC	GENERAL SUPPORT	5,000
WOMEN'S CENTER FOR CREATIVE WORK 2425 GLOVER PLACE LOS ANGELES, CA 90031		PC	EMERGENCY HEALTH GRANT FOR ARTISTS (EHG)	20,000
WOMEN'S FOUNDATION OF CALIFORNIA 300 FRANK H OGAWA PLAZA STE 420 OAKLAND, CA 94612		PC	2018 CLASS OF THE WOMEN'S POLICY INSTITUTE-LOCAL GOVERNMENT	35,000
Total ► 3a				846,129

TY 2018 Accounting Fees Schedule**Name:** WHH FOUNDATION**EIN:** 20-0775264

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT	17,990	0		0
ACCOUNTING AND TAX PREPARATION	58,550	26,348		26,348

TY 2018 Investments Corporate Bonds Schedule

Name: WHH FOUNDATION

EIN: 20-0775264

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	107,250	97,500

TY 2018 Investments - Other Schedule**Name:** WHH FOUNDATION**EIN:** 20-0775264**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS	AT COST	14,108,339	16,754,661
GLOBAL SME GROWTH FUND LP	AT COST	518,176	516,117

TY 2018 Legal Fees Schedule**Name:** WHH FOUNDATION**EIN:** 20-0775264

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	28,078	0		0

TY 2018 Other Expenses Schedule**Name:** WHH FOUNDATION**EIN:** 20-0775264**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OUTSIDE SERVICES	54,524	5,452		40,893
COMPUTER AND TECHNOLOGY EQUIPMENT	3,281	164		2,297
OFFICE SUPPLIES	3,110	155		2,177
SOFTWARE SUBSCRIPTIONS	8,784	104		8,161
MEMBERSHIP DUES AND SUBSCRIPTIONS	7,689	0		3,845
INSURANCE	787	236		304
OFFICE EXPENSE	3,427	157		2,214
AFFINITY GROUP/MEMBERSHIP GRANTS	23,720	0		23,720

TY 2018 Other Income Schedule**Name:** WHH FOUNDATION**EIN:** 20-0775264**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
GLOBAL SME GROWTH FUND LP 988 INCOME	1,520	1,520	1,520
GLOBAL SME GROWTH FUND LP	16,656		16,656

TY 2018 Other Increases Schedule

Name: WHH FOUNDATION

EIN: 20-0775264

Description	Amount
COST BASIS CORRECTION	205,006

TY 2018 Other Professional Fees Schedule**Name:** WHH FOUNDATION**EIN:** 20-0775264

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	23,205	23,205		0
CONSULTING	120,275	27,290		77,178
PAYROLL PROCESSING	1,709	171		1,197
GRANTS MANAGEMENT SERVICES	16,500	0		16,500

TY 2018 Taxes Schedule**Name:** WHH FOUNDATION**EIN:** 20-0775264

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	60,000	0		0
FOREIGN TAX	7,766	7,766		0
FILING FEES	210	0		0
PAYROLL TAXES	11,930	1,193		8,351

Schedule B (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small>	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to <u>www.irs.gov/Form990</u> for the latest information	OMB No 1545-0047
		2018

Name of the organization WHH FOUNDATION	Employer identification number 20-0775264
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization WHH FOUNDATION	Employer identification number 20-0775264
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WILLIAM H HURT 333 S HOPE STREET 54TH FLOOR LOS ANGELES, CA 90071	\$ 969,680	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
2	WILLIAM H HURT 333 S HOPE STREET 54TH FLOOR LOS ANGELES, CA 90071	\$ 102,261	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
3	WILLIAM H HURT 333 S HOPE STREET 54TH FLOOR LOS ANGELES, CA 90071	\$ 40,965	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
4	WILLIAM H HURT 333 S HOPE STREET 54TH FLOOR LOS ANGELES, CA 90071	\$ 107,250	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
5	WILLIAM H HURT 333 S HOPE STREET 54TH FLOOR LOS ANGELES, CA 90071	\$ 9,161	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
.		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization WHH FOUNDATION	Employer identification number 20-0775264
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Part II			
Noncash Property			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	4,000 SHS NVIDIA CORP STOCK	\$ 969 680	2018-01-30
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	5,172 533 SHARES CAPITAL WORLD BOND FUND CL F3	\$ 102 261	2018-05-11
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
3	3,131 865 SHARES INTERMEDIATE BOND FUND OF AMERICA CL F3	\$ 40 965	2018-05-11
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
4	LIBERTY MEDIA CORP SR 8 25% 02/01/2030	\$ 107 250	2018-05-11
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization WHH FOUNDATION	Employer identification number 20-0775264
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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