

Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2018Department of the Treasury
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2018 or tax year beginning , and ending

Name of foundation JURY FOUNDATION		A Employer identification number 20-0748605
Number and street (or P.O. box number if mail is not delivered to street address) 5799 DUNROVIN		B Telephone number (see instructions) 989-793-5527
City or town, state or province, country, and ZIP or foreign postal code SAGINAW MI 48638-5408		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 4,659,229	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	129,095	132,789		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	285,558			
	b Gross sales price for all assets on line 6a	969,284			
	7 Capital gain net income (from Part IV, line 2)		286,528		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) STMT 1	32,087	1,813			
12 Total. Add lines 1 through 11	446,740	421,130	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 2	670	335		335
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 3	5,692	258		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	595			595
	22 Printing and publications	78			78
	23 Other expenses (att sch) STMT 4 STMT 5	353			20
	24 Total operating and administrative expenses. Add lines 13 through 23	7,388	593	0	1,028
	25 Contributions, gifts, grants paid	257,540			257,540
26 Total expenses and disbursements. Add lines 24 and 25	264,928	593	0	258,568	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	181,812				
b Net investment income (if negative, enter -0-)		420,537			
c Adjusted net income (if negative, enter -0-)			0		

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash – non-interest-bearing	60,284	24,489	24,489
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att schedule) ▶ Less allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) SEE STMT 6	1,545,187	1,478,055	1,575,693
	c Investments – corporate bonds (attach schedule) SEE STMT 7	259,125	370,891	350,480
	11 Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule) SEE STATEMENT 8	2,613,623	2,791,929	2,708,316
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	15 Other assets (describe ▶ SEE STATEMENT 9)	584	251	251
	16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	4,478,803	4,665,615	4,659,229
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	4,478,803	4,665,615	
	30 Total net assets or fund balances (see instructions)	4,478,803	4,665,615	
	31 Total liabilities and net assets/fund balances (see instructions)	4,478,803	4,665,615	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,478,803
2 Enter amount from Part I, line 27a	2	181,812
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 10	3	5,000
4 Add lines 1, 2, and 3	4	4,665,615
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	4,665,615

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES		P	VARIOUS	VARIOUS
b CAPITAL GAIN DISTRIBUTIONS		P	VARIOUS	VARIOUS
c K-1S		P	VARIOUS	VARIOUS
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 781,425		683,726	97,699
b 187,859			187,859
c 970			970
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			97,699
b			187,859
c			970
d			
e			

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	286,528
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	286,528

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	272,766	4,899,795	0.055669
2016	180,158	4,340,565	0.041506
2015	174,474	3,532,034	0.049398
2014	152,110	3,135,066	0.048519
2013	137,302	2,806,508	0.048923

2 Total of line 1, column (d)	2	0.244015
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.048803
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	5,135,572
5 Multiply line 4 by line 3	5	250,631
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,205
7 Add lines 5 and 6	7	254,836
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	258,568

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	4,205
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0
3	Add lines 1 and 2	3	4,205
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4,205
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	4,400
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	4,400
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	195
11	Enter the amount of line 10 to be Credited to 2019 estimated tax 195 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered See instructions		
MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

- 11** At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions
- 12** Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
- 13** Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address **► N/A**

	Yes	No
11		X
12		X
13	X	

- 14** The books are in care of **► SARAH JURY**
5799 DUNROVIN

Telephone no **► 989-793-5527**Located at **► SAGINAW****MI**ZIP+4 **► 48638-5408**

- 15** Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year **► 15**

- 16** At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

	Yes	No
16		X

See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country **►****Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year, did the foundation (either directly or indirectly)

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No
- (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No

- b** If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here **► N/A**

- c** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? **►**

	Yes	No
1b		
1c		X

- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

- a** At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No

If "Yes," list the years **► 20**, **20**, **20**, **20**

- b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions.) **► N/A**

- c** If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here **► 20**, **20**, **20**, **20**

- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No

- b** If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) **► N/A**

- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?

	Yes	No
2b		
3b		
4a		X
4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
	Organizations relying on a current notice regarding disaster assistance, check here	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A ☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SARAH JURY	SAGINAW	PRES & TREAS			
5799 DUNROVIN	MI 48638-5408	3.50	0	0	0
MICHAEL JURY	SAGINAW	VP & SEC			
5799 DUNROVIN	MI 48638-5408	0.50	0	0	0
ANNE GRIFFITH	SAGINAW	TRUSTEE			
5799 DUNROVIN	MI 48638-5408	0.50	0	0	0
ELIZABETH JURY	SAGINAW	TRUSTEE			
5799 DUNROVIN	MI 48638-5408	0.50	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	5,156,000
b	Average of monthly cash balances	1b	57,779
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	5,213,779
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	5,213,779
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	78,207
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,135,572
6	Minimum investment return. Enter 5% of line 5	6	256,779

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	256,779
2a	Tax on investment income for 2018 from Part VI, line 5	2a	4,205
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,205
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	252,574
4	Recoveries of amounts treated as qualifying distributions	4	5,000
5	Add lines 3 and 4	5	257,574
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	257,574

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	258,568
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	258,568
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	4,205
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	254,363

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				257,574
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018				
a From 2013				
b From 2014				
c From 2015				
d From 2016				
e From 2017	33,800			
f Total of lines 3a through e	33,800			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 258,568				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2018 distributable amount				257,574
e Remaining amount distributed out of corpus	994			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	34,794			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount – see instructions				
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount – see instructions				
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	34,794			
10 Analysis of line 9				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017	33,800			
e Excess from 2018	994			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
BOY SCOUTS OF AMERICA 3538 FLUSHING RD, SUITE N/A FLINT MI 48504		PC	SCOUTREACH PROGRAM	2,000
CAN COUNCIL GREAT LAKES BAY REGION 1311 NORTH MICHIGAN AVE N/A SAGINAW MI 48602		PC	TRAINING MANUAL	990
CATHOLIC DIOCESE OF SAGINAW 5800 WEISS ST N/A SAGINAW MI 48603		PC	CAC MEETING	598
CENTRAL MI UNIVERSITY BOVEE UNIVERSITY CENTER N/A MT. PLEASANT MI 48859		PC	MEDICAL SCHOOL AND LIBRARY	2,500
CENTRAL MI UNIVERSITY BOVEE UNIVERSITY CENTER N/A MT. PLEASANT MI 48859		PC	LIBRARY	2,500
CENTRE COLLEGE 600 W WALNUT ST N/A DANVILLE KY 40422		PC	SCHOLARSHIPS	5,000
CHILD AND FAMILY SERVICES 2806 DAVENPORT N/A SAGINAW MI 48602		PC	BOWL A THON	500
CHILDRENS ZOO AT CELEBRATION SQUARE 1730 S. WASHINGTON AVE N/A SAGINAW MI 48601		PC	ANIMAL CARE	2,000
CHILDRENS ZOO AT CELEBRATION SQUARE 1730 S. WASHINGTON AVE N/A SAGINAW MI 48601		PC	EXHIBITS	20,000
COUNCIL OF MI FOUNDATION ONE SOUTH HARBOR SUITE 3 N/A GRAND HAVEN MI 49417		PC	MEMBERSHIP	1,650
Total			3a	257,540
b Approved for future payment				
SAGINAW YMCA 1915 FORDNEY SAGINAW MI 48601	N/A	PC	KIDS CAMPUS	30,000
THE HOYT TRUST 505 JANES SAGINAW MI 48607	N/A	GOV	RENOVATION	20,000
Total			3b	50,000

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
COUNCIL OF MI FOUNDATION ONE SOUTH HARBOR SUITE 3 GRAND HAVEN MI 49417	N/A	PC	ROBERT COLLIER ENDOWMENT FUND	1,000
DELTA COLLEGE FOUNDATION 1961 DELTA RD UNIV. CENTER MI 48710	N/A	PC	SCHOLARSHIPS	3,000
DELTA COLLEGE FOUNDATION 1961 DELTA RD UNIV. CENTER MI 48710	N/A	PC	SAGINAW CENTER SCULPTURE	23,702
DELTA COLLEGE FOUNDATION 1961 DELTA RD UNIV. CENTER MI 48710	N/A	PC	DOWNTOWN CAMPUS	20,000
DESTINATION IMAGINATION 1111 SOUTH UNION AVE CHERRY HILL NJ 08002	N/A	PC	STEM PROGRAM	500
GRAND RAPIDS ART MUSEUM 101 MONROE CENTER GRAND RAPIDS MI 49503	N/A	PC	MICHIGAN ARTISTS	5,000
GRAND RAPIDS CIVIC THEATER 30 N DIVISION AVE GRAND RAPIDS MI 49503	N/A	PC	PRODUCTIONS	5,000
GRAND RAPIDS SYMPHONY 300 OTTAWA AVE., NE GRAND RAPIDS MI 49503	N/A	PC	CONCERT EXPENSES	5,000
KALAMAZOO COLLEGE 1200 ACADEMY ST KALAMAZOO MI 49006	N/A	PC	PORTER ENDOWMENT	5,000
KINGDOM BUILDERS MINISTRIES 346 SOUTH 9TH ST SAGINAW MI 48601	N/A	PC	OPERATIONS	1,000
Total			3a	
b Approved for future payment N/A				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
LIONS VISUALLY IMPAIRED YOUTH CAMP 3409 FIVE LAKES RD LAPEER MI 48446	N/A	PC	SCHOLARSHIPS	2,400
MAJOR CHORDS FOR MINORS 2138 N. CAROLINA ST SAGINAW MI 48602	N/A	PC	LESSONS	2,000
MID MI CHILDREN'S MUSEUM 315 W GENESEE AVE SAGINAW MI 48605	N/A	PC	OPERATIONS	4,500
OLD TOWN SAGINAW ASSOCIATION 100 S HAMILTON SAGINAW MI 48602	N/A	PC	ART FAIR	1,000
OPERA GRAND RAPIDS 1320 EAST FULTON ST GRAND RAPIDS MI 49503	N/A	PC	PRODUCTIONS	3,000
PIT & BALCONY THEATRE 805 NORTH HAMILTON SAGINAW MI 48602	N/A	PC	PRODUCTIONS/IMPROVEMENTS	20,000
SAGINAW ART MUSEUM 1126 NORTH MICHIGAN AVE SAGINAW MI 48602	N/A	PC	OPERATIONS	20,000
SAGINAW ART MUSEUM 1126 NORTH MICHIGAN AVE SAGINAW MI 48602	N/A	PC	EYE ON ART	7,500
SAGINAW ARTS & ENRICHMENT 120 EZRA RUST DRIVE SAGINAW MI 48601	N/A	PC	OPERATIONS	2,000
SAGINAW BAY SYMPHONY ORCHESTRA 201 N WASHINGTON AVE SAGINAW MI 48607	N/A	PC	CONCERT EXPENDITURES	20,000
Total			3a	
b Approved for future payment N/A				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SAGINAW CHORAL SOCIETY 201 N WASHINGTON AVE SAGINAW MI 48607	N/A	PC	EQUIPMENT	1,000
SAGINAW CHORAL SOCIETY 201 N WASHINGTON AVE SAGINAW MI 48607	N/A	PC	CONCERT EXPENDITURES	5,000
SAGINAW COMMUNITY FOUNDATION ONE TUSCOLA ST, SUITE 100 SAGINAW MI 48607	N/A	PC	SVPCA FUND	1,000
SAGINAW VALLEY HISTORIC PRESERVATIO 1195 N. RIVER RD SAGINAW MI 48609	N/A	PC	EQUIPMENT	700
SAGINAW YMCA 1915 FORDNEY SAGINAW MI 48601	N/A	PC	KIDS CAMPUS	35,000
SAGINAW YMCA 1915 FORDNEY SAGINAW MI 48601	N/A	PC	STRONG KIDS/IMPROVEMENTS	6,500
SALVATION ARMY 2030 N CAROLINA ST SAGINAW MI 48602	N/A	PC	PEOPLE CARE	2,000
THE GEEK GROUP 902 LEONARD ST NW GRAND RAPIDS MI 49504	N/A	PC	OPERATIONS	1,000
THE HOYT TRUST 505 JANES SAGINAW MI 48607	N/A	GOV	RENOVATION	6,000
THE NATURE CONSERVANCY 101 EAST GRAND RIVER AVE LANSING MI 48906	N/A	PC	MI PROGRAMS	3,500
Total			3a	
b Approved for future payment N/A				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNDERGROUND RAILROAD PO BOX 2451 SAGINAW MI 48605	N/A	PC	OPERATIONS	1,000
UNIVERSITY OF MICHIGAN 3003 S. STATE, SUITE 8000 ANN ARBOR MI 48109	N/A	GOV	SCHOLARSHIP	5,000
WOMEN OF COLORS PO BOX 5525 SAGINAW MI 48603	N/A	PC	FUNDRAISER	500
Total			► 3a	
b Approved for future payment				
N/A				
Total			► 3b	

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations.)

Line No.

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

N/A

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
BLACKSTONE	\$ 9,680	\$ 1,274	\$
CEDAR FAIR	13,302	-156	
MAGELLAN	9,102	692	
OTHER INCOME	3	3	
TOTAL	\$ 32,087	\$ 1,813	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ANDREWS HOOPER & PAVLIK PLC-TAX	\$ 670	\$ 335	\$	\$ 335
TOTAL	\$ 670	\$ 335	\$ 0	\$ 335

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAXES PAID	\$ 238	\$ 238	\$	\$
FOREIGN TAXES PAID - K-1S		20		
FEDERAL TAXES PAID	5,454			
TOTAL	\$ 5,692	\$ 258	\$ 0	\$ 0

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 23 - Amortization

Description	Date Acquired	Cost Basis	Prior Year Amortization	Life	Current Year Amortization	Net Investment Income	Adjusted Net Income	COGS
ORGANIZATIONAL COSTS	10/31/04	\$ 5,000	\$ 4,416	15	\$ 333	\$	\$	
TOTAL		\$ 5,000	\$ 4,416		\$ 333	\$ 0	\$ 0	

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	\$	\$	\$	\$
MISCELLANEOUS	20			20
TOTAL	\$ 20	\$ 0	\$ 0	\$ 20

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
STOCKS AND OPTIONS - SEE ATTACHED	\$ 1,480,232	\$ 1,478,055	COST	\$ 1,575,693
PREFERRED/FIXED RATE - SEE ATTACHED	64,955		COST	
TOTAL	\$ 1,545,187	\$ 1,478,055		\$ 1,575,693

Statement 7 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
CORPORATE BONDS - SEE ATTACHED	\$ 259,125	\$ 370,891	COST	\$ 350,480
TOTAL	\$ 259,125	\$ 370,891		\$ 350,480

Federal Statements

Statement 8 - Form 990-PF, Part II, Line 13 - Other Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
OPEN END MUTUAL FUNDS-SEE ATTACHED	\$ 2,319,791	\$ 2,512,166	COST	\$ 2,442,369
CLOSED END MUTUAL FUNDS-SEE ATTACHED	293,832	279,763	COST	265,947
TOTAL	<u>\$ 2,613,623</u>	<u>\$ 2,791,929</u>		<u>\$ 2,708,316</u>

Federal Statements**Statement 9 - Form 990-PF, Part II, Line 15 - Other Assets**

Description	Beginning of Year	End of Year	Fair Market Value
ORGANIZATIONAL COST	\$ 5,000	\$ 5,000	\$ 5,000
ACCUMULATED AMORTIZATION	-4,416	-4,749	-4,749
TOTAL	\$ 584	\$ 251	\$ 251

Statement 10 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
RETURNED GRANTS	\$ 5,000
TOTAL	\$ 5,000

Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

Name of Manager	Amount
MIKE & SARAH JURY	\$ 1,513,044
TOTAL	\$ 1,513,044

Statement 11 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description
1. LETTER REQUESTING ASSISTANCE INCLUDING REASON FOR NEED.
2. COPY OF TRANSCRIPTS IF APPLICABLE
3. LETTER FROM SCHOOL COUNSELOR OR FINANCIAL AID OFFICER

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description
NONE

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description
NONE

SUPPLEMENTAL STATEMENT TO FORM 990PF
JURY FOUNDATION
Calendar Year 2018

20-0748605

PART II, LINE 10b – CORPORATE STOCK – Column (b) and Column (c)

PART II, LINE 10c – CORPORATE BONDS – Column (b) and Column (c)

PART II, LINE 13 – INVESTMENTS - OTHER – Column (b) and Column (c)