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EXTENDED TO NOVEMBER 15, 2019

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2018

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2018 or tax year beginning

, and ending

Name of foundation
**THE WIDGEON POINT CHARITABLE FOUNDATION
F/K/A THE BEINECKE FOUNDATION INC**

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
4 MACDONALD AVENUE 4

City or town, state or province, country, and ZIP or foreign postal code
ARMONK, NY 10504

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☒ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation **04**
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$ 49,702,265.**

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	0.		N/A	
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	84.	84.		
4	Dividends and interest from securities	1,511,528.	1,511,528.		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	584,836.			
b	Gross sales price for all assets on line 6a	12,147,108.			
7	Capital gain net income (from Part IV, line 2)		584,836.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	195,295.	193,445.		
12	Total. Add lines 1 through 11	2,291,743.	2,289,893.		
13	Compensation of officers, directors, trustees, etc.	392,502.	157,001.		235,501.
14	Other employee salaries and wages	389,353.	155,741.		233,612.
15	Pension plans, employee benefits	589,684.	235,874.		353,810.
16a	Legal fees STMT 3	1,913.	957.		956.
b	Accounting fees STMT 4	339,000.	169,500.		169,500.
c	Other professional fees				
17	Interest				
18	Taxes STMT 5	110,378.	23,139.		29,490.
19	Depreciation and depletion	10,973.	0.		
20	Occupancy	39,150.	19,575.		19,575.
21	Travel, conferences, and meetings	11,971.	5,986.		5,985.
22	Printing and publications				
23	Other expenses STMT 6	409,699.	256,337.		153,363.
24	Total operating and administrative expenses. Add lines 13 through 23	2,294,623.	1,024,110.		1,201,792.
25	Contributions, gifts, grants paid	1,563,770.			1,563,770.
26	Total expenses and disbursements. Add lines 24 and 25	3,858,393.	1,024,110.		2,765,562.
27	Subtract line 26 from line 12	<1,566,650.>			
a	Excess of revenue over expenses and disbursements				
b	Net investment income (if negative, enter -0-)		1,265,783.		
c	Adjusted net income (if negative, enter -0-)			N/A	

832501 12-11-18 LHA For Paperwork Reduction Act Notice, see instructions

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Form 990-PF (2018)

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2018.05000 THE WIDGEON POINT CHARITABL 2360_081

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	4,582,522.	9,301,935.	9,301,935.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	2,898.		
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 8		40,274,930.	33,557,429.	40,332,445.
14 Land, buildings, and equipment basis ▶ 109,539.				
Less accumulated depreciation STMT 9 ▶ 46,779.		36,568.	62,760.	62,760.
15 Other assets (describe ▶ STATEMENT 10)		5,125.	5,125.	5,125.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		44,902,043.	42,927,249.	49,702,265.
17 Accounts payable and accrued expenses			10,117.	
18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 11)	330,877.	31,632.	
	23 Total liabilities (add lines 17 through 22)	330,877.	41,749.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	44,571,166.	42,885,500.	
30 Total net assets or fund balances	44,571,166.	42,885,500.		
31 Total liabilities and net assets/fund balances	44,902,043.	42,927,249.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	44,571,166.
2 Enter amount from Part I, line 27a	2	<1,566,650.>
3 Other increases not included in line 2 (itemize) ▶ ROYCE 100 FUND FMV TO COST	3	846,641.
4 Add lines 1, 2, and 3	4	43,851,157.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7	5	965,657.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	42,885,500.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day , yr)	(d) Date sold (mo , day , yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e 12,147,108.		11,594,318.	584,836.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			584,836.

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	584,836.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div> <div>If gain, also enter in Part I, line 8, column (c)</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	3,043,438.	54,154,663.	.056199
2016	2,986,252.	52,757,680.	.056603
2015	3,076,653.	54,990,738.	.055949
2014	2,641,466.	57,409,857.	.046011
2013	2,881,338.	44,381,188.	.064923

2 Total of line 1, column (d)	2	.279685
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	.055937
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	52,369,951.
5 Multiply line 4 by line 3	5	2,929,418.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	12,658.
7 Add lines 5 and 6	7	2,942,076.
8 Enter qualifying distributions from Part XII, line 4	8	2,765,562.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
 See the Part VI instructions

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a BNY MELLON #6830 VARIOUS TRADES	P	01/01/99	12/31/18
b FIDELITY #0156 VARIOUS TRADES	P	01/01/99	12/31/18
c 100 MAGELLAN MIDSTREAM LP	P	01/01/18	02/20/18
d 2000 SUMMIT MIDSTREAM PARTNERS LP	P	07/10/18	10/11/18
e AMERIPRISE #6408 VARIOUS TRADES	P	01/01/99	12/31/18
f ROYCE SMALL-CAP LEADERS FUND	P	01/01/99	11/05/18
g LOSS ON APOLLO GLOBAL MANAGEMENT LLC	P	01/01/99	12/31/18
h GAIN ON BLACKSTONE GROUP	P	01/01/99	12/31/18
i GAIN ON ENTERPRISE PRODUCTS PARTNERS LP	P	01/01/99	12/31/18
j GAIN ON ICAHN ENTERPRISE LP	P	01/01/99	12/31/18
k GAIN ON KKR & CO LP	P	01/01/99	12/31/18
l GAIN ON OAKTREE CAPITAL GROUP LLC	P	01/01/99	12/31/18
m GAIN ON ROYCE INSTITUTIONAL FUND	P	01/01/99	12/31/18
n GAIN ON WESTBURY EQUITY PARTNERS	P	01/01/99	12/31/18
o LOSS ON WESTBURY INVESTMENT PARTNERS	P	01/01/99	12/31/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,538,479.		5,742,833.	795,646.
b 509,508.		509,799.	<291.>
c 6,650.		7,303.	<653.>
d 29,951.		32,770.	<2,819.>
e 1,371,620.		673,358.	698,262.
f 3,690,900.		4,628,255.	<937,355.>
g			<1,764.>
h			4,384.
i			111.
j			311.
k			7,366.
l			13,232.
m			32,709.
n			1,355.
o			<25,658.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			795,646.
b			<291.>
c			<653.>
d			<2,819.>
e			698,262.
f			<937,355.>
g			<1,764.>
h			4,384.
i			111.
j			311.
k			7,366.
l			13,232.
m			32,709.
n			1,355.
o			<25,658.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	584,836.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	25,316.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0.
3	Add lines 1 and 2	3	25,316.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	25,316.
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	119,714.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	75,000.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments Add lines 6a through 6d	7	194,714.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	169,398.
11	Enter the amount of line 10 to be Credited to 2019 estimated tax <input type="checkbox"/> 169,398. Refunded <input type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a			X
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c	Did the foundation file Form 1120-POL for this year?		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
4b	If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions <input type="checkbox"/> NY		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	X	
14 The books are in care of JOHN R. ROBINSON Telephone no 914-730-7050 Located at PO BOX 70 4 MACDONALD AVE SUITE 4, ARMONK, NY ZIP+4 10504		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country N/A		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here N/A c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(j)(5)) a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years N/A b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here N/A 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

5b

Organizations relying on a current notice regarding disaster assistance, check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN R ROBINSON PO BOX 70 4 MACDONALD AVE SUITE 4 ARMONK, NY 10504	PRESIDENT 35.00	392,502.	0.	0.
ROWLAND P ROBINSON PO BOX 70 4 MACDONALD AVE SUITE 4 ARMONK, NY 10504	TREASURER 10.00	0.	0.	0.
JOHN B ROBINSON PO BOX 70 4 MACDONALD AVE SUITE 4 ARMONK, NY 10504	SECRETARY 10.00	0.	0.	0.
CHRISTOPHER N ROBINSON PO BOX 70 4 MACDONALD AVE SUITE 4 ARMONK, NY 10504	MEMBER 10.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEFFREY COOPERSMITH - C/O CSV 50 CHAS LINDBERGH STE 605, UNIONDALE, LILLIAN MAHONEY - PO BOX 70 4 MACDONALD AVE SUITE 4, ARMONK, NY	ACCOUNTANT 35.00 SECRETARY 35.00	263,361. 74,667.	0. 0.	0. 0.
ANN BOLAND - PO BOX 70 4 MACDONALD AVE SUITE 4, ARMONK, NY 10504	EXECUTIVE ASSISTANT 35.00	50,319.	0.	0.

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	48,126,649.
b	Average of monthly cash balances	1b	5,040,814.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	53,167,463.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	53,167,463.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	797,512.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	52,369,951.
6	Minimum investment return. Enter 5% of line 5	6	2,618,498.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,618,498.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	25,316.
b	Income tax for 2018 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	25,316.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,593,182.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,593,182.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,593,182.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,765,562.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,765,562.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,765,562.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2018)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				2,593,182.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2018				
a From 2013	461,746.			
b From 2014				
c From 2015	363,006.			
d From 2016	361,034.			
e From 2017	359,553.			
f Total of lines 3a through e	1,545,339.			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 2,765,562.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				2,593,182.
e Remaining amount distributed out of corpus	172,380.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d) the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below.				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,717,719.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	461,746.			
9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a	1,255,973.			
10 Analysis of line 9				
a Excess from 2014				
b Excess from 2015	363,006.			
c Excess from 2016	361,034.			
d Excess from 2017	359,553.			
e Excess from 2018	172,380.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1 a. If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶

b. Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a. Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities				
Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test - enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

JOHN R. ROBINSON, 914-730-7050
PO BOX 70 4 MACDONALD AVE SUITE 4, ARMONK, NY 10504

b The form in which applications should be submitted and information and materials they should include.

NONE

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV
 Supplementary Information
 (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ADDISON GALLERY OF AMERICAN ART 180 MAIN ST ANDOVER, MA 01810				100,000.
564 PARK AVE PRESERVATION FDTN 564 PARK AVE NEW YORK, NY 10065	NONE	501 (C) (3)	GENERAL PURPOSE	5,000.
AMERICAN FRIENDS OF BLERANCOURT 20 W 44TH ST SUITE 506 NEW YORK, NY 10036	NONE	501 (C) (3)	GENERAL PURPOSE	5,000.
AMERICAN FRIENDS OF BLERANCOURT 20 W 44TH ST SUITE 506 NEW YORK, NY 10036	NONE	501 (C) (3)	GENERAL PURPOSE	3,000.
AMERICAN FRIENDS OF SHANGHAI MUSEUM 1115 5TH AVE NEW YORK, NY 10128	NONE	501 (C) (3)	GENERAL PURPOSE	10,000.
Total	SEE CONTINUATION SHEET(S)			1,563,770.
b Approved for future payment				
NONE				
Total				0.

THE WIDGEON POINT CHARITABLE FOUNDATION
F/K/A THE BEINECKE FOUNDATION INC

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST & 79TH ST NEW YORK, NY 10024	NONE	501 (C) (3)	GENERAL PURPOSE	3,750.
ARCHIVES OF AMERICAN ART CENTRAL PARK WEST & 79TH ST NEW YORK, NY 10024	NONE	501 (C) (3)	GENERAL PURPOSE	4,500.
AMERICAN PRAIRIE FOUNDATION 7 E BEALL ST BOZEMAN, MT 59715	NONE	501 (C) (3)	GENERAL PURPOSE	1,500.
ARCHIVES OF AMERICAN ART 300 PARK AVE S #300 NEW YORK, NY 10010	NONE	501 (C) (3)	GENERAL PURPOSE	7,500.
ARCHIVES OF AMERICAN ART 300 PARK AVE S #300 NEW YORK, NY 10010	NONE	501 (C) (3)	GENERAL PURPOSE	10,000.
ARCHIVES OF AMERICAN ART 300 PARK AVE S #300 NEW YORK, NY 10010	NONE	501 (C) (3)	GENERAL PURPOSE	7,500.
ASIA SOCIETY 725 PARK AVE NEW YORK, NY 10021	NONE	501 (C) (3)	GENERAL PURPOSE	2,500.
BAR HARBOR MAINE FESTIVAL OF MUSIC 59 COTTAGE ST BAR HARBOR, ME 04609	NONE	501 (C) (3)	GENERAL PURPOSE	1,000.
BAR HARBOR MAINE FESTIVAL OF MUSIC 59 COTTAGE ST BAR HARBOR, ME 04609	NONE	501 (C) (3)	GENERAL PURPOSE	1,000.
BEATRIX FERRAND SOCIETY 475 BAY VIEW DR BAR HARBOR, ME 04609	NONE	501 (C) (3)	GENERAL PURPOSE	10,000.
Total from continuation sheets				1,440,770.

THE WIDGEON POINT CHARITABLE FOUNDATION
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BEATRIX FERRAND SOCIETY 475 BAY VIEW DR BAR HARBOR, ME 04609	NONE	501 (C) (3)	GENERAL PURPOSE	2,500.
BOYS CLUB OF NEW YORK 287 EAST 10TH STREET NEW YORK, NY 10009	NONE	501 (C) (3)	GENERAL PURPOSE	100,000.
BOYS CLUB OF NEW YORK 287 EAST 10TH STREET NEW YORK, NY 10009	NONE	501 (C) (3)	GENERAL PURPOSE	2,500.
CENTRAL PARK CONSERVANCY 14 E 60TH ST #605 NEW YORK, NY 10022	NONE	501 (C) (3)	GENERAL PURPOSE	20,000.
CENTRAL PARK CONSERVANCY 14 E 60TH ST #605 NEW YORK, NY 10022	NONE	501 (C) (3)	GENERAL PURPOSE	5,000.
CENTRAL PARK CONSERVANCY 14 E 60TH ST #605 NEW YORK, NY 10022	NONE	501 (C) (3)	GENERAL PURPOSE GENERAL PURPOSE	15,000.
CHRIST CHURCH GREENWICH 254 E PUTNAM AVE GREENWICH, CT 06830	NONE	501 (C) (3)	GENERAL PURPOSE	2,000.
CHRIST CHURCH GREENWICH 254 E PUTNAM AVE GREENWICH, CT 06830	NONE	501 (C) (3)	GENERAL PURPOSE	2,000.
CHRIST CHURCH GREENWICH 254 E PUTNAM AVE GREENWICH, CT 06830	NONE	501 (C) (3)	GENERAL PURPOSE	30,000.
COLLEGE OF THE ATLANTIC 105 EDEN ST BAR HARBOR, ME 04609	NONE	501 (C) (3)	GENERAL PURPOSE	5,000.
Total from continuation sheets				

THE WIDGEON POINT CHARITABLE FOUNDATION
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY SCHOOL OF MOUNT DESERT ISLAND SOUND DR MT DESERT, ME 04660	NONE	501 (C) (3)	GENERAL PURPOSE	1,000.
CONNECTICUT PUBLIC TELEVISION 1049 ASYLUM AVE HARTFORD, CT 06105	NONE	501 (C) (3)	GENERAL PURPOSE	1,000.
CONNECTICUT PUBLIC TELEVISION 1049 ASYLUM AVE HARTFORD, CT 06105	NONE	501 (C) (3)	GENERAL PURPOSE	1,500.
FOXCROFT SCHOOL 22407 FOXHOUND LN MIDDLEBURG, VA 20117	NONE	501 (C) (3)	GENERAL PURPOSE	50,000.
FRENCH HERITAGE SOCIETY 14 E 60TH ST #605 NEW YORK, NY 10022	NONE	501 (C) (3)	GENERAL PURPOSE	500.
FRENCHMANS BAY CONSERVANCY 72 TIDAL FALLS RD HANCOCK, ME 04640	NONE	501 (C) (3)	GENERAL PURPOSE	5,000.
FRICK COLLECTION 1 E 70TH ST NEW YORK, NY 10021	NONE	501 (C) (3)	GENERAL PURPOSE	35,000.
FRIENDS OF ACADIA 43 COTTAGE ST D BAR HARBOR, ME 04609	NONE	501 (C) (3)	GENERAL PURPOSE	2,500.
FRIENDS OF THE UPPER EAST SIDE HISTORIC 966 LEXINGTON AVE #35 NEW YORK, NY 10021	NONE	501 (C) (3)	GENERAL PURPOSE	1,500.
FRIENDS OF THE UPPER EAST SIDE HISTORIC 966 LEXINGTON AVE #35 NEW YORK, NY 10021	NONE	501 (C) (3)	GENERAL PURPOSE	1,500.
Total from continuation sheets				

THE WIDGEON POINT CHARITABLE FOUNDATION
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GARDEN CLUB OF MOUNT DESERT POST OFFICE BOX 813 NORTHEAST HARBOR, ME 04662	NONE	501 (C) (3)	GENERAL PURPOSE	500.
GREENWICH EMERGENCY MEDICAL SERVICES 1111 E PUTNAM AVE # 201 RIVERSIDE, CT 06878	NONE	501 (C) (3)	GENERAL PURPOSE	5,000.
GREENWICH COUNTRY DAY SCHOOL 401 OLD CHURCH RD GREENWICH, CT 06830	NONE	501 (C) (3)	GENERAL PURPOSE	25,000.
GREENWICH COUNTRY DAY SCHOOL 401 OLD CHURCH RD GREENWICH, CT 06830	NONE	501 (C) (3)	GENERAL PURPOSE	25,000.
GREENWICH HISTORICAL SOCIETY 47 STRICKLAND RD COS COB, CT 06807	NONE	501 (C) (3)	GENERAL PURPOSE	10,000.
GREENWICH HISTORICAL SOCIETY 47 STRICKLAND RD COS COB, CT 06807	NONE	501 (C) (3)	GENERAL PURPOSE	500.
GREENWICH POLICE SILVER SHIELD 11 HAVEMEYER PL GREENWICH, CT 06830	NONE	501 (C) (3)	GENERAL PURPOSE	1,000.
HALCYON FOUNDATION 555 5TH AVE NEW YORK, NY 10017	NONE	501 (C) (3)	GENERAL PURPOSE	3,000.
HALCYON FOUNDATION 555 5TH AVE NEW YORK, NY 10017	NONE	501 (C) (3)	GENERAL PURPOSE	10,000.
HALCYON FOUNDATION 555 5TH AVE NEW YORK, NY 10017	NONE	501 (C) (3)	GENERAL PURPOSE	2,500.
Total from continuation sheets				

THE WIDGEON POINT CHARITABLE FOUNDATION
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HALCYON FOUNDATION 555 5TH AVE NEW YORK, NY 10017	NONE	501 (C) (3)	GENERAL PURPOSE	2,000.
HALCYON FOUNDATION 555 5TH AVE NEW YORK, NY 10017	NONE	501 (C) (3)	GENERAL PURPOSE	10,000.
HARVARD ART MUSEUM 32 QUINCY ST CAMBRIDGE, MA 02138	NONE	501 (C) (3)	GENERAL PURPOSE	12,000.
HARVARD ART MUSEUM 32 QUINCY ST CAMBRIDGE, MA 02138	NONE	501 (C) (3)	GENERAL PURPOSE	12,000.
HEWNOAKS RD NUMBER 24 LOVELL, ME 04051	NONE	501 (C) (3)	GENERAL PURPOSE	7,500.
HOPE FOR DEPRESSION RESEARCH FOUNDATIN 40 W 57TH ST #1440 NEW YORK, NY 10019	NONE	501 (C) (3)	GENERAL PURPOSE	1,000.
JAMES MARSTON FITCH CHARITABLE FOUNDATION 232 E 11TH ST NEW YORK, NY 10003	NONE	501 (C) (3)	GENERAL PURPOSE	5,000.
JESUP MEMORIAL LIBRARY 34 MT DESERT ST BAR HARBOR, ME 04609	NONE	501 (C) (3)	GENERAL PURPOSE	1,000.
LINCOLN CENTER THEATRE LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	501 (C) (3)	GENERAL PURPOSE	125.
LINCOLN CENTER THEATRE LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	501 (C) (3)	GENERAL PURPOSE	15,000.
Total from continuation sheets				

THE WIDGEON POINT CHARITABLE FOUNDATION
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MAINE SEACOAST MISSION 127 WEST ST BAR HARBOR, ME 04609	NONE	501 (C) (3)	GENERAL PURPOSE	2,000.
MANHATTANVILLE COLLEGE 2900 PURCHASE ST PURCHASE, NY 10577	NONE	501 (C) (3)	GENERAL PURPOSE	5,000.
MAYO CLINIC FOUNDATION 200 FIRST ST SW ROCHESTER, MN 55905	NONE	501 (C) (3)	GENERAL PURPOSE	250,000.
METROPOLITAN MUSEUM OF ART 1000 5TH AVE NEW YORK, NY 10028	NONE	501 (C) (3)	GENERAL PURPOSE	10,000.
MOUNT DESERT FESTIVAL OF CHAMBER MUSIC 1 KIMBALL RD NORTHEAST HARBOR, ME 04662	NONE	501 (C) (3)	GENERAL PURPOSE	15,000.
MOUNT DESERT FESTIVAL OF CHAMBER MUSIC 1 KIMBALL RD NORTHEAST HARBOR, ME 04662	NONE	501 (C) (3)	GENERAL PURPOSE	750.
MOUNT DESERT NURSING ASSOCIATION 12 SUMMIT RD NORTHEAST HARBOR, ME 04662	NONE	501 (C) (3)	GENERAL PURPOSE	1,000.
MOUNT DESERT NURSING ASSOCIATION 12 SUMMIT RD NORTHEAST HARBOR, ME 04662	NONE	501 (C) (3)	GENERAL PURPOSE	1,000.
MUSEUM OF MODERN ART 11 W 53RD ST NEW YORK, NY 10019	NONE	501 (C) (3)	GENERAL PURPOSE	1,200.
NEUE GALERIE NEW YORK 1048 5TH AVE NEW YORK, NY 10028	NONE	501 (C) (3)	GENERAL PURPOSE	815.
Total from continuation sheets				

THE WIDGEON POINT CHARITABLE FOUNDATION
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEW YORK BOTANICAL GARDEN 2900 SOUTHERN BLVD THE BRONX, NY 10458	NONE	501 (C) (3)	GENERAL PURPOSE	10,000.
NEW YORK BOTANICAL GARDEN 2900 SOUTHERN BLVD THE BRONX, NY 10458	NONE	501 (C) (3)	GENERAL PURPOSE	50,000.
NEW YORK BOTANICAL GARDEN 2900 SOUTHERN BLVD THE BRONX, NY 10458	NONE	501 (C) (3)	GENERAL PURPOSE	3,500.
NEW YORK BOTANICAL GARDEN 2900 SOUTHERN BLVD THE BRONX, NY 10458	NONE	501 (C) (3)	GENERAL PURPOSE	250,000.
NEW YORK BOTANICAL GARDEN 2900 SOUTHERN BLVD THE BRONX, NY 10458	NONE	501 (C) (3)	GENERAL PURPOSE	5,000.
NEW YORK LANDMARKS CONSERVANCY INC 1 WHITEHALL ST NEW YORK, NY 10004	NONE	501 (C) (3)	GENERAL PURPOSE	1,000.
NEW YORK LANDMARKS CONSERVANCY INC 1 WHITEHALL ST NEW YORK, NY 10004	NONE	501 (C) (3)	GENERAL PURPOSE	2,000.
NEW YORK LANDMARKS PRESERVATION 1 CENTRE ST NEW YORK, NY 10007	NONE	501 (C) (3)	GENERAL PURPOSE	1,000.
NORTHEAST HARBOR LIBRARY 1 JOY RD NORTHEAST HARBOR, ME 04662	NONE	501 (C) (3)	GENERAL PURPOSE	1,000.
OLYMPIA SNOWE WOMENS LEADERSHIP INSTITUTE ONE CANAL PLAZA, SUITE 501 PORTLAND, ME 04101	NONE	501 (C) (3)	GENERAL PURPOSE	1,000.
Total from continuation sheets				

THE WIDGEON POINT CHARITABLE FOUNDATION
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13-6201175

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ORDER OF ST. JOHN 628 MAIN STREET STAMFORD, CT 06901	NONE	501 (C) (3)	GENERAL PURPOSE	10,000.
PORTLAND COMMUNITY SQUASH 66 NOYES ST PORTLAND, ME 04103	NONE	501 (C) (3)	GENERAL PURPOSE	100,000.
ROUND HILL FIRE DEPARTMENT 166 OLD MILL RD GREENWICH, CT 06831	NONE	501 (C) (3)	GENERAL PURPOSE	1,000.
RYE COUNTRY DAY SCHOOL 3 CEDAR ST RYE, NY 10580	NONE	501 (C) (3)	GENERAL PURPOSE	5,000.
RYE COUNTRY DAY SCHOOL 3 CEDAR ST RYE, NY 10580	NONE	501 (C) (3)	GENERAL PURPOSE	5,000.
RYE COUNTRY DAY SCHOOL 3 CEDAR ST RYE, NY 10580	NONE	501 (C) (3)	GENERAL PURPOSE	5,000.
SAIL MAINE 58 FORE ST PORTLAND, ME 04101	NONE	501 (C) (3)	GENERAL PURPOSE	60,000.
SEAL HARBOR VILLAGE IMPROVEMENT SOCIETY PO BOX 171 SEAL HARBOR, ME 04675	NONE	501 (C) (3)	GENERAL PURPOSE	1,000.
SOCIETY OF ARCHITECTURAL HISTORIANS 1365 N ASTOR ST CHICAGO, IL 60610	NONE	501 (C) (3)	GENERAL PURPOSE	430.
SPACE GALLERY 538 CONGRESS ST PORTLAND, ME 04101	NONE	501 (C) (3)	GENERAL PURPOSE	30,000.
Total from continuation sheets				

THE WIDGEON POINT CHARITABLE FOUNDATION
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SUMMER RESIDENTS ASSOCIATION 21 SEA STREET NORTHEAST HARBOR, ME 04662	NONE	501 (C) (3)	GENERAL PURPOSE	100.
SUMMER RESIDENTS ASSOCIATION 21 SEA STREET NORTHEAST HARBOR, ME 04662	NONE	501 (C) (3)	GENERAL PURPOSE	100.
SWEET BRIAR COLLEGE 134 CHAPEL ROAD SWEET BRIAR, VA 24595	NONE	501 (C) (3)	GENERAL PURPOSE	500.
TEMPO 112 FRANKLIN PL WOODMERE, NY 11598	NONE	501 (C) (3)	GENERAL PURPOSE	2,500.
THE GARDEN CONSERVANCY 20 NAZARETH WAY GARRISON, NY 10524	NONE	501 (C) (3)	GENERAL PURPOSE	10,000.
HORTICULTURAL SOCIETY OF NEW YORK 148 W 37TH ST # 13 NEW YORK, NY 10018	NONE	501 (C) (3)	GENERAL PURPOSE	2,000.
TWO EAST SIXTY SECOND ST FDTN 2 E 62ND ST NEW YORK, NY 10065	NONE	501 (C) (3)	GENERAL PURPOSE	100,000.
HARVARD UNIVERSITY CLASS OF 1958 32 QUINCY ST CAMBRIDGE, MA 02138	NONE	501 (C) (3)	GENERAL PURPOSE	10,000.
WNPR 1049 ASYLUM AVE HARTFORD, CT 06105	NONE	501 (C) (3)	GENERAL PURPOSE	1,000.
WORLD MONUMENT FUND EMPIRE STATE BUILDING, 350 5TH AVE #2412 NEW YORK, NY 10118	NONE	501 (C) (3)	GENERAL PURPOSE	5,000.
Total from continuation sheets				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	84.	
4 Dividends and interest from securities			14	1,511,528.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	193,445.	1,850.
8 Gain or (loss) from sales of assets other than inventory					584,836.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue.					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e)		0.		1,705,057.	586,686.
13 Total Add line 12, columns (b), (d), and (e)				13	2,291,743.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII. Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below? See instr

Signature of officer or trustee

Date _____

PRESIDENT

Title

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ self-employed

PTIN

JEFF COOPERSMITH

Firm's name ► COOPERSMITH SIMON & VOGEL P.C.

P01293530

Firm's EIN ► 27-0120069

Firm's address ► 50 CHARLES LINDBERGH BLVD. STE 605
UNIONDALE, NY 11553

Phone no 516-483-5800

Form **990-PF** (2018)

FORM 990-PF	OTHER INCOME		STATEMENT	2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
PARTNERSHIP K-1 OTHER INCOME	193,445.	193,445.		
SUMMIT MIDSTREAM PARTNERS LP-ORDINARY GAIN	1,850.	0.		
TOTAL TO FORM 990-PF, PART I, LINE 11	195,295.	193,445.		

FORM 990-PF	LEGAL FEES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	1,913.	957.		956.
TO FM 990-PF, PG 1, LN 16A	1,913.	957.		956.

FORM 990-PF	ACCOUNTING FEES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING AND BOOKKEEPING	339,000.	169,500.		169,500.
TO FORM 990-PF, PG 1, LN 16B	339,000.	169,500.		169,500.

FORM 990-PF	TAXES		STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	57,749.	0.		0.
PAYROLL TAX	49,150.	19,660.		29,490.
FOREIGN TAXES PAID	3,479.	3,479.		0.
TO FORM 990-PF, PG 1, LN 18	110,378.	23,139.		29,490.

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INSURANCE	103,229.	41,292.		61,937.	
INVESTMENT ADVISORY FEES	123,669.	123,669.		0.	
OFFICE UTILITIES	3,327.	1,664.		1,663.	
TELEPHONE INTERNET & COMPUTER EXPENSE	23,826.	11,913.		11,913.	
OFFICE EXPENSE	103,225.	51,613.		51,612.	
IT PERSON	29,077.	14,539.		14,538.	
MEMBERSHIPS AND ORGANIZATIONS	1,388.	694.		694.	
POSTAGE	9,595.	4,798.		4,797.	
DUES & SUBSCRIPTIONS	4,681.	2,341.		2,341.	
FILING FEES	1,905.	953.		952.	
ADP PAYROLL FEES	2,355.	1,178.		1,177.	
STORAGE EXPENSE	3,146.	1,573.		1,573.	
HRA ADMIN FEE	276.	110.		166.	
TO FORM 990-PF, PG 1, LN 23	409,699.	256,337.		153,363.	

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	7
DESCRIPTION	AMOUNT				
UNREALIZED GAINS/LOSSES AND BOOK TO TAX DIFFERENCES	965,657.				
TOTAL TO FORM 990-PF, PART III, LINE 5	965,657.				

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
FIDELITY #0156	COST	979,517.	1,428,283.	
BNY MELLON #6830	COST	17,378,988.	21,217,497.	
ROYCE INSTITUTIONAL LLC	COST	9,086,122.	9,086,122.	
THE BLACKSTONE GROUP LP	COST	274,207.	298,100.	
OAKTREE CAPITAL GROUP LLC	COST	368,241.	318,000.	
AMERIPRISE #6408	COST	4,097,948.	6,724,196.	
JPMORGAN #6008	COST	992,348.	949,767.	
APOLLO GLOBAL MANAGEMENT LLC	COST	252,947.	196,320.	
ICAHN ENTERPRISES LP	COST	127,111.	114,160.	
TOTAL TO FORM 990-PF, PART II, LINE 13		33,557,429.	40,332,445.	

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 9

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTERS & EQUIPMENT	17,717.	17,717.	0.
FURNITURE	3,785.	3,028.	757.
COMPUTER	5,164.	4,304.	860.
CARPET RESTORATION	18,631.	3,216.	15,415.
COMPUTER & RELATED EQUIPMENT	6,098.	4,880.	1,218.
COMPUTER & RELATED EQUIPMENT	10,095.	5,552.	4,543.
COMPUTER & RELATED EQUIPMENT	4,500.	2,175.	2,325.
FURNITURE	2,459.	1,435.	1,024.
COMPUTER & RELATED EQUIPMENT	2,877.	1,102.	1,775.
COMPUTER & RELATED EQUIPMENT	1,048.	280.	768.
COMPUTER & RELATED EQUIPMENT	4,279.	571.	3,708.
COMPUTER & RELATED EQUIPMENT	3,158.	526.	2,632.
COMPUTER & RELATED EQUIPMENT	3,179.	530.	2,649.
COMPUTER & RELATED EQUIPMENT	1,922.	64.	1,858.
COMPUTER & RELATED EQUIPMENT	1,537.	26.	1,511.
FURNITURE	2,511.	419.	2,092.
FURNITURE	2,618.	393.	2,225.
FURNITURE	2,323.	39.	2,284.
COMPUTER & RELATED EQUIPMENT	1,610.	54.	1,556.
FURNITURE	14,028.	468.	13,560.
TOTAL TO FM 990-PF, PART II, LN 14	109,539.	46,779.	62,760.

FORM 990-PF OTHER ASSETS STATEMENT 10

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DEPOSITS AND DEFERRED PAYMENTS	5,125.	5,125.	5,125.
TO FORM 990-PF, PART II, LINE 15	5,125.	5,125.	5,125.

FORM 990-PF OTHER LIABILITIES STATEMENT 11

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
NEGATIVE CAPITAL ON WESTBURY INVESTMENT PARTNERS LP	317,015.	0.
NEGATIVE CAPITAL ON ENTERPRISE PRODUCTS PARTNERS LP	13,862.	31,632.
TOTAL TO FORM 990-PF, PART II, LINE 22	330,877.	31,632.

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Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	COMPUTERS & EQUIPMENT	01/01/13	SL	5.00		16	17,717.				17,717.	17,717.		0.	17,717.
2	FURNITURE	12/18/14	SL	5.00		16	3,785.				3,785.	2,271.		757.	3,028.
3	COMPUTER	10/19/14	SL	5.00		16	5,164.				5,164.	3,271.		1,033.	4,304.
4	CARPET RESTORATION	04/02/14	SL	27.50	MM	16	18,631.				18,631.	2,539.		677.	3,216.
5	COMPUTER & RELATED EQUIPMENT	01/09/15	SL	5.00		16	6,098.				6,098.	3,660.		1,220.	4,880.
6	COMPUTER & RELATED EQUIPMENT	04/05/16	SL	5.00		16	10,095.				10,095.	3,533.		2,019.	5,552.
7	COMPUTER & RELATED EQUIPMENT	07/18/16	SL	5.00		16	4,500.				4,500.	1,275.		900.	2,175.
8	FURNITURE	01/25/16	SL	5.00		16	2,459.				2,459.	943.		492.	1,435.
9	COMPUTER & RELATED EQUIPMENT	02/10/17	SL	5.00		16	2,877.				2,877.	527.		575.	1,102.
10	COMPUTER & RELATED EQUIPMENT	09/01/17	SL	5.00		16	1,048.				1,048.	70.		210.	280.
11	COMPUTER & RELATED EQUIPMENT	04/16/18	SL	5.00		16	4,279.				4,279.			571.	571.
12	COMPUTER & RELATED EQUIPMENT	02/22/18	SL	5.00		16	3,158.				3,158.			526.	526.
13	COMPUTER & RELATED EQUIPMENT	03/05/18	SL	5.00		16	3,179.				3,179.			530.	530.
14	COMPUTER & RELATED EQUIPMENT	10/19/18	SL	5.00		16	1,922.				1,922.			64.	64.
15	COMPUTER & RELATED EQUIPMENT	11/27/18	SL	5.00		16	1,537.				1,537.			26.	26.
16	FURNITURE	03/05/18	SL	5.00		16	2,511.				2,511.			419.	419.
17	FURNITURE	04/03/18	SL	5.00		16	2,618.				2,618.			393.	393.
18	FURNITURE	12/05/18	SL	5.00		16	2,323.				2,323.			39.	39.

828111 04-01-18

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

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Asset No	Description	Date Acquired	Method	Life	Conv	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
19	COMPUTER & RELATED EQUIPMENT	11/06/18	SL	5.00		16	1,610.				1,610.			54.	54.
20	FURNITURE	10/16/18	SL	5.00		16	14,028.				14,028.			468.	468.
	* TOTAL 990-PF PG 1 DEPR						109,539.				109,539.	35,806.		10,973.	46,779.
	CURRENT YEAR ACTIVITY														
	BEGINNING BALANCE						72,374.			0.	72,374.	35,806.			43,689.
	ACQUISITIONS						37,165.			0.	37,165.	0.			3,090.
	DISPOSITIONS						0.			0.	0.	0.			0.
	ENDING BALANCE						109,539.			0.	109,539.	35,806.			46,779.
	ENDING ACCUM DEPR											46,779.			
	ENDING BOOK VALUE											62,760.			

828111 04-01-18

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone