

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ **Do not enter social security numbers on this form as it may be made public.**  
 ▶ **Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.**

OMB No 1545-0052  
**2018**  
**Open to Public Inspection**

**For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018**

Name of foundation Sansom Foundation Inc		<b>A Employer identification number</b> 13-6136127	
% FRANK BUSCAGLIA			
Number and street (or P O box number if mail is not delivered to street address) PO Box 367869	Room/suite	<b>B Telephone number (see instructions)</b> (239) 676-5855	
City or town, state or province, country, and ZIP or foreign postal code Bonita Springs, FL 34136			
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>17,329,269</u>		<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>	
		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	0			
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities	309,363	309,363		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	567,169			
	<b>b</b> Gross sales price for all assets on line 6a	4,892,614			
	<b>7</b> Capital gain net income (from Part IV, line 2)		567,169		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)					
<b>12 Total.</b> Add lines 1 through 11	876,532	876,532			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	290,000	14,300		275,700
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)	375			375
	<b>b</b> Accounting fees (attach schedule)	12,000	6,000		6,000
	<b>c</b> Other professional fees (attach schedule)	192,784	140,477		52,307
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	16,300	1,530		13,770
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings	39,948			39,948
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	37,417	136		37,281
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	588,824	162,443		425,381
	<b>25</b> Contributions, gifts, grants paid	287,088			287,088
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	875,912	162,443		712,469	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	620				
<b>b Net investment income</b> (if negative, enter -0-)		714,089			
<b>c Adjusted net income</b> (if negative, enter -0-)					

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	753,532	623,021	623,021
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)	305,153	204,003	204,003
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	8,473,982	8,837,380	8,837,380
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	327,747	1,874,648	1,874,648
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	3,325,584		
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)	6,700,300	5,790,217	5,790,217	
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	19,886,298	17,329,269	17,329,269	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .			
	<b>28</b> Paid-in or capital surplus, or land, bldg , and equipment fund			
<b>29</b> Retained earnings, accumulated income, endowment, or other funds	19,930,298	17,329,269		
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	19,930,298	17,329,269		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) .	19,930,298	17,329,269		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	<b>1</b>	19,930,298
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	620
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	-2,601,649
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	17,329,269
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b>	17,329,269

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a</b> SHORT TERM - INFORMATION AVAILABLE UPON REQUEST		2018-06-30	2018-12-31
<b>b</b> LONG TERM - INFORMATION AVAILABLE UPON REQUEST		2013-01-01	2018-12-31
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 1,295,041		1,402,874	-107,833
<b>b</b> 3,597,573		2,922,571	675,002
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			-107,833
<b>b</b>			675,002
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	<b>2</b>	567,169
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	865,195	16,021,041	0 054004
2016	1,033,312	15,248,745	0 067764
2015	553,897	15,922,424	0 034787
2014	1,003,729	16,173,307	0 062061
2013	985,083	16,688,246	0 059029

<b>2</b> Total of line 1, column (d)	<b>2</b>	0 277645
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0 055529
<b>4</b> Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	<b>4</b>	18,393,146
<b>5</b> Multiply line 4 by line 3	<b>5</b>	1,021,353
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	7,141
<b>7</b> Add lines 5 and 6	<b>7</b>	1,028,494
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	712,469

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, subtitle A tax, and total tax due. Total tax due is 31,037.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address n/a
14 The books are in care of FRANK BUSCAGLIA Telephone no (239) 676-5855
Located at 23168 sanabria loop bonita springs FL ZIP+4 34135
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -check here and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ).
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions ).
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018 ).
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
UBS Financial Services Inc 401 East Las Olas Blvd Ste 2300 FORT LAUDERDALE, FL 333012244	investment mgmt	140,477
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
<b>1</b> 	
<b>2</b> 	
<b>3</b> 	
<b>4</b> 	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> 	
<b>2</b> 	
All other program-related investments. See instructions	
<b>3</b> 	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	12,454,424
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	428,604
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	5,790,217
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	18,673,245
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) <input type="checkbox"/>	<b>1e</b>	2,577,783
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	18,673,245
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	280,099
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	18,393,146
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	919,657

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	919,657
<b>2a</b>	Tax on investment income for 2018 from Part VI, line 5.	<b>2a</b>	14,282
<b>b</b>	Income tax for 2018 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	14,282
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	905,375
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	
<b>5</b>	Add lines 3 and 4.	<b>5</b>	905,375
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	905,375

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	712,469
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	712,469
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	712,469

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
<b>1</b> Distributable amount for 2018 from Part XI, line 7				905,375
<b>2</b> Undistributed income, if any, as of the end of 2018				
<b>a</b> Enter amount for 2017 only. . . . .				
<b>b</b> Total for prior years 2016, 2015, 2014				
<b>3</b> Excess distributions carryover, if any, to 2018				
<b>a</b> From 2013. . . . .				
<b>b</b> From 2014. . . . .				
<b>c</b> From 2015. . . . .			367,771	
<b>d</b> From 2016. . . . .				
<b>e</b> From 2017. . . . .				
<b>f</b> Total of lines 3a through e. . . . .	367,771			
<b>4</b> Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>712,469</u>				
<b>a</b> Applied to 2017, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2018 distributable amount. . . . .				712,469
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a) )	192,906			192,906
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	174,865			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions). . . . .				
<b>9</b> Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a . . . . .	174,865			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2014. . . . .				
<b>b</b> Excess from 2015. . . . .			174,865	
<b>c</b> Excess from 2016. . . . .				
<b>d</b> Excess from 2017. . . . .				
<b>e</b> Excess from 2018. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test—enter

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .

**c** "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

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**b** The form in which applications should be submitted and information and materials they should include

---

**c** Any submission deadlines

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**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>				<b>▶ 3a</b>
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>				<b>▶ 3b</b>





**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

<b>(a)</b> Name and address	Title, and average hours per week <b>(b)</b> devoted to position	<b>(c)</b> Compensation <b>(If not paid, enter -0-)</b>	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	Expense account, <b>(e)</b> other allowances
Frank m Buscaglia PO Box 367869 bonita springs, FL 34136	President & Treasurer 30 0	143,000	0	0
Dr Edward M De paoli PO Box 367869 bonita springs, FL 34136	Secretary 10 0	48,000	0	0
Jorge h Santis PO Box 367869 bonita springs, FL 34136	VP & Director OF Education 10 0	48,000	0	0
mr richard g barrette PO Box 367869 bonita springs, FL 34136	assistant treasurer 10 0	33,000	0	0
Mr Lawrence B Thompson PO Box 367869 bonita springs, FL 34136	Director 10 0	18,000	0	0

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>				
AMSTERDAM CONTINUING CARE HEALTH SYSTEM 1060 AMSTERDAM AVENUE NEW YORK, NY 10025	none	public charity	care for the elderly	20,000
Art for Progress 151 1st avenue 26 new YORK, NY 10003	none	public charity	Purchase of musical instruments for NYC High School	10,000
BROWARD HOUSE 2800 NORTH ANDREWS AVE WILTON MANORS, FL 33311	none	public charity	Caring and HIV Prevention	20,000
<b>Total . . . . .</b>				287,088



**3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Chimp Haven 13600 chimpanzee Plaza Keithville, LA 71047	none	public charity	Veterinarian Clinic physician	15,000
FRIENDS OF THE WANAMAKER ORGAN 630 hidden valley road king of prussia, PA 19406	none	public charity	promotion & revitalization of the wanamaker organ	20,000
NSU Art Museum Fort Lauderdale One East Las Olas Blvd ft LAUDERDALE, FL 33301	none	public charity	art museum	160,988
<b>Total . . . . .</b>				<b>287,088</b>

▶ **3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GLSEN COLLIERpmb 8 po box 413005 naples, FL 34101	none	public charity	education	8,600
HUNTINGTON MUSEUM OF ART 2033 mccoy road Huntington, WV 25701	none	public charity	art education	10,000
New York Historical Society 170 Central Park West New York, NY 10024	none	public charity	history and art museum	22,500
<b>Total . . . . .</b>				<b>287,088</b>

**▶ 3a**

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

## **TY 2018 Depreciation Schedule**

**Name:** Sansom Foundation Inc

**EIN:** 13-6136127

**TY 2018 Investments Corporate Bonds Schedule****Name:** Sansom Foundation Inc**EIN:** 13-6136127**Investments Corporate Bonds Schedule**

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
ABBVIE INC COM	99,377	99,377
ALCOA INC	102,140	102,140
APPLE INC	98,348	98,348
BLACKROCK INC	51,042	51,042
BMO HARRIS BANK NA IL US	203,314	203,314
CAMPBELL SOUP CO BE	47,874	47,874
EBAY INC NTS BE	49,444	49,444
FEDERAL RLTY INV TR	51,565	51,565
FHLMC PL	1,838	1,838
GENERAL ELEC CAP CORP	96,549	96,549
GENL ELEC CAP CORP NTS	37,441	37,441
GENL MOTORS FINL CO INC	49,848	49,848
GOLDMAN SACHS GROUP INC	49,648	49,648
JOHNSON & JOHNSON COM	102,135	102,135
JPMORGAN CHASE & CO	51,988	51,988
JPMORGAN CHASE & CO	101,871	101,871
KINDER MORGAN ENER PART	98,304	98,304
MURPHY OIL CORP BE	47,261	47,261
NEWELL BRANDS INC	100,497	100,497
NEXTERA ENERGY INC COM	91,600	91,600

**Investments Corporate Bonds Schedule**

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
SOUTHERN POWER CO BE	99,441	99,441
SYMANTEC CORP BE	96,347	96,347
VERIZON COMMUNICATIONS	80,964	80,964
WELLS FARGO & CO NTS BE	65,812	65,812

## TY 2018 Investments Corporate Stock Schedule

**Name:** Sansom Foundation Inc

**EIN:** 13-6136127

### Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3M CO	50,112	50,112
ABBOTT LABS	64,735	64,735
ABBVIE INC COM	54,945	54,945
ACCENTURE PLC IRELAND CL	109,988	109,988
AIR PROD & CHEMICAL	53,137	53,137
ALEXANDRIA REAL ESTATE	12,792	12,792
ALLSTATE CORP	55,693	55,693
ALLY FINANCIAL INC	44,844	44,844
ALPHABET INC CL C	20,712	20,712
ALTRIA GROUP INC	100,163	100,163
AMAZON.COM INC	36,047	36,047
AMDOCS LTD	9,021	9,021
AMERICAN AIRLS GROUP INC	28,128	28,128
AMERICAN HOMES 4 RENT CL A	5,201	5,201
AMERICAN INTL GROUP INC COM	12,887	12,887
AMERICAN TOWER CORP REIT	28,474	28,474
AMERIPISE FINANCIAL INC	103,848	103,848
AMGEN INC	139,384	139,384
ANADARKO PETROLEUM CORP	82,814	82,814
AON PLC	55,091	55,091
APARTMENT INVT & MGMT CO CLA	10,049	10,049
APPLE INC	123,826	123,826
AVALONBAY COMMUNITIES INC SBI	18,449	18,449
BANK OF AMERICA	52,902	52,902
BAXTER INTL INC	47,588	47,588
BB&T CORP	116,877	116,877
BECTON DICKINSON & CO	34,023	34,023
BEST BUY CO INC	39,349	39,349
BLACKROCK INC	56,566	56,566
BOEING COMPANY	40,635	40,635

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BOSTON PROPERTIES INC	5,177	5,177
BP PLC SPON ADR	40,688	40,688
BROADCOM LTD	51,365	51,365
BROADRIDGE FINANCIAL SOLUTIONS	72,861	72,861
CARDINAL HEALTH INC	4,371	4,371
CDK GLOBAL INC COM	24,132	24,132
CDW CORP	47,252	47,252
CHARTER COMMUNICATIONS INC NEW	15,103	15,103
CHENIERE ENERGY INC	54,573	54,573
CHEVRON CORP	16,645	16,645
CHUBB LTD CHF	56,710	56,710
CIGNA CORP	39,124	39,124
CINTAS CORP	56,781	56,781
CISCO SYSTEMS INC	218,383	218,383
CITIGROUP INC	148,475	148,475
CITRIX SYSTEMS INC	90,267	90,267
COMCAST CORP NEW CL A	130,582	130,582
COMERICA INC	12,982	12,982
CONAGRA BRANDS,INC	50,965	50,965
CONOCOPHILLIPS	51,127	51,127
CONSTELLATION BRANDS INC CL A	35,380	35,380
CONSUMERS STAPLES SELECT SECTO	41,792	41,792
CORNING INC	55,466	55,466
CORPORATE OFFICE PPTYS NEW SBI	1,388	1,388
CROWN CASTLE INTL CORP REIT	25,854	25,854
CSX CORPORATION	10,438	10,438
CUBESMART SBI	4,648	4,648
DANAHER CORP	42,485	42,485
DAVITA INC	12,350	12,350
DELTA AIR LINES INC DELA NEW	25,898	25,898

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DIAGEO PLC NEW GB SPON ADR	22,121	22,121
DISCOVER BANK	9,142	9,142
DOVER CORP	16,744	16,744
DOWDUPONT INC	46,742	46,742
DUKE ENERGY CORP NEW	64,294	64,294
DUKE REALTY CORP NEW REITS	4,558	4,558
DXC TECHNOLOGY CO	19,301	19,301
EATON CORP LLC	83,903	83,903
EDWARDS LIFESCIENCES CORP	49,933	49,933
EOG RESOURCES INC	59,041	59,041
EPR PROPERTIES REIT	6,595	6,595
EQUINIX INC REIT	19,743	19,743
EQUITY LIFESTYLE PROPERTIES	4,857	4,857
EQUITY RESIDENTIAL SBI	3,763	3,763
ESSEX PROPERTY TRUST INC	14,467	14,467
EXTENDED STAY AMER INC	3,348	3,348
EXTRA SPACE STORAGE INC REIT	10,586	10,586
EXXON MOBIL CORP	19,434	19,434
FIDELITY NATL INFORMATION SVCS	52,711	52,711
FIFTH THRID BANCORP	88,190	88,190
FIRST INDL REALTY TRUST INC	2,482	2,482
FISERV INC	43,580	43,580
FRANKLIN RESOURCES INC	20,851	20,851
GENL MILLS INC	30,062	30,062
GILEAD SCIENCES INC	17,952	17,952
GOLDMAN SACHS GROUP INC	59,971	59,971
HARTFORD FINCL SERVICES GROUP	22,136	22,136
HCP INC	3,268	3,268
HD SUPPLY HLDGS INC	35,982	35,982
HEALTH CARE SELECT SECTOR	108,657	108,657

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
HEALTHCARE TR AMER INC NEW	8,378	8,378
HILTON GRAND VACATIONS INC	2,903	2,903
HILTON WORLDWIDE HOLDINGS INC	7,180	7,180
HOME DEPOT INC	127,147	127,147
HONEYWELL INTL INC	127,628	127,628
HUDSON OAC PPTYS INC COM	3,574	3,574
HUNTINGTON BANCSHARES	36,380	36,380
ILLINOIS TOOL WORKS INC	51,436	51,436
INGERSOLL-RAND PLC	44,703	44,703
INTERXION HOLDINGS NV EUR	5,633	5,633
INTL BUSINESS MACH	19,779	19,779
INVITATION HOMES INC REIT	12,068	12,068
JOHNSON & JOHNSON COM	31,101	31,101
JOHNSON & JOHNSON COM	96,529	96,529
JOHNSON CTLS INTL PLC	41,184	41,184
JPMORGAN CHASE & CO	245,905	245,905
JUNIPER NETWORKS INC	64,530	64,530
KILROY REALTY CORP	6,225	6,225
KIMBERLY CLARK CORP	41,246	41,246
KOHLS CORP	34,231	34,231
KROGER COMPANY	55,413	55,413
LAUDER ESTEE COS CL A	64,660	64,660
LEAR CORP COM NEW	22,238	22,238
LIBERTY PROPERTY TRUST	3,434	3,434
LILLY ELI & CO	14,812	14,812
LOCKHEED MARTIN CORP	142,441	142,441
MARATHON PETROLEUM CO	101,143	101,143
MARKETAXESS HOLDING INC	48,601	48,601
MARRIOTT INTL INC NEW	35,065	35,065
MARSH & MCLENNAN COS INC	64,598	64,598

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MC CORMICK & CO NV	29,380	29,380
MCKESSON CORP	22,646	22,646
MEDTRONIC INC	158,634	158,634
MERCK & CO INC NEW COM	72,055	72,055
METLIFE INC	126,136	126,136
MICROSOFT CORP	160,582	160,582
MONDELEZ INTL INC	11,889	11,889
MOODYS CORP	10,923	10,923
NASDAQ INC	31,486	31,486
NESTLE S A SPONSORED ADR	49,952	49,952
NEXTERA ENERGY INC COM	98,556	98,556
NORTHGROUP GRUMMAN CORP	56,327	56,327
NVIDIA CORP	12,549	12,549
PARK HOTELS & RESORTS INC REIT	38,710	38,710
PAYPAL HOLDINGS INC	22,536	22,536
PEPSICO INC	102,084	102,084
PFIZER INC	73,070	73,070
PHILIP MORRIS INTL INC	66,960	66,960
PHILLIPS 66	69,006	69,006
PHYSICIANS REALTY TRUST	2,869	2,869
PNC FINANCIAL SERVICES GROUP	103,699	103,699
PPG INDUSTRIES INC	68,494	68,494
PROCTOR AND GAMBLE CO	75,374	75,374
PROLOGIS INC COM	21,257	21,257
PUBLIC STORAGE REIT	5,465	5,465
PULTE GROUP INC	31,708	31,708
QUALCOMM INC	5,919	5,919
RED HAT INC	25,995	25,995
REGENCY CENTERS CORP	10,093	10,093
REGIONS FINANCIAL CORP	38,815	38,815

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ROCHE HLDG LTD SPONS ADR	25,672	25,672
SALESFORCE.COM INC	45,885	45,885
SAUL CENTERS INC	1,275	1,275
SCHLUMBERGER LTD NETHERLANDS	30,560	30,560
SEAGATE TECHNOLOGY PLC	45,613	45,613
SEALED AIR CORP NEW	52,016	52,016
SEMPRA ENERGY	32,241	32,241
SIMON PPTY GROUP INC SBI	17,639	17,639
SPIRIT AEROSYSTEMS HOLDINGS	40,154	40,154
SPIRIT RLTY CAP INC	5,217	5,217
STARBUCKS CORP	110,768	110,768
STATE STREET CORP	47,176	47,176
STORE CAP CORP REIT	8,691	8,691
STRYKER CORP	26,177	26,177
SUN COMMUNITIES INC	8,239	8,239
SUNSTONE HOTEL INVESTORS INC	5,074	5,074
SYNCHRONY FINL	28,809	28,809
SYSCO CORP	32,019	32,019
TANGER FACTORY OUTLET	1,982	1,982
TARGA RESOURCES PARTNERS LP	33,319	33,319
TAUBMAN CENTERS INC	2,229	2,229
TECHNOLOGY SELECT SECTOR SPDR	60,802	60,802
TERRENO RLTY CORP	2,286	2,286
TEXAS INSTRUMENTS	139,482	139,482
TEXTRON INC	20,696	20,696
THERMO RISHER SCIENTIFIC INC	28,869	28,869
TRAVELERS COS INC/THE	42,990	42,990
UNION PACIFIC CORP	101,461	101,461
UNITED CONTL HLDGS	40,107	40,107
UNITEDHEALTH GROUP INC	56,301	56,301

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
US BANCORP DEL	56,531	56,531
VALERO ENERGY CORP NEW	36,061	36,061
VERISK ANALYTICS INC	21,590	21,590
VICI PROPERTIES INC REIT	1,690	1,690
VISA INC A	22,430	22,430
VORNADO REALTY TRUST	2,419	2,419
VOYA FINL INC COM	65,990	65,990
WALGREENS BOOTS ALLIANCE	31,022	31,022
WALT DISNEY CO	87,939	87,939
WELLS FARGO & CO NEW	76,539	76,539
WELLTOWER INC REIT	14,923	14,923
WESTERN UNION CO	51,248	51,248
WEYERHAEUSER CO	1,793	1,793
XCEL ENERGY INC	44,491	44,491
YUM BRANDS INC	69,675	69,675

**TY 2018 Investments Government Obligations Schedule****Name:** Sansom Foundation Inc**EIN:** 13-6136127**US Government Securities - End  
of Year Book Value:**

204,003

**US Government Securities - End  
of Year Fair Market Value:**

204,003

**State & Local Government  
Securities - End of Year Book  
Value:****State & Local Government  
Securities - End of Year Fair  
Market Value:**

**TY 2018 Other Assets Schedule****Name:** Sansom Foundation Inc**EIN:** 13-6136127**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
paintings and art work	6,700,300	5,790,217	5,790,217

**TY 2018 Other Expenses Schedule****Name:** Sansom Foundation Inc**EIN:** 13-6136127**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
insurance	10,378			10,378
appraisal	8,000			8,000
office expense	7,580			7,580
ADP Fees	1,359	136		1,223
WAREHOUSE	10,100			10,100

**TY 2018 Other Increases Schedule****Name:** Sansom Foundation Inc**EIN:** 13-6136127

<b>Description</b>	<b>Amount</b>
UNREALIZED GAIN/(LOSS) ON SECURITIES	-1,636,566
INCREASE/(DECREASE) IN VALUE OF ARTWORK	-965,083

**TY 2018 Other Professional Fees Schedule****Name:** Sansom Foundation Inc**EIN:** 13-6136127

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
INVESTMENT MANAGEMENT FEES	140,477	140,477		
OTHER PROFESSIONAL FEES	52,307			52,307

**TY 2018 Reduction Explanation Statement**

**Name:** Sansom Foundation Inc

**EIN:** 13-6136127

**Explanation:** An appraisal is prepared by Sotheby's each year indicating the market values of the artwork as well as the net realizable value upon sale. The difference between the realizable value and the gross market value is reflected as blockage.

**TY 2018 Taxes Schedule****Name:** Sansom Foundation Inc**EIN:** 13-6136127

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
New York State Corporate Tax	1,000			
Payroll taxes	15,300	1,530		13,770