^{*}990-PF

Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public.

2018

<u>In</u>	ternal	Revenue Service	■ Go to	www irs	gov/Fori	nygupptor inst	ructions and th	ie latest ii	ntormat	tion	pen to Public Inspection
F	or ca	lendar year 2018	or tax year begin	nning			, 2018	, and end	ding		, 20
N	ame o	f foundation								A Employer identif	ication number
	риг	ד ייצווקי ד	/B/O TUTTLE	FIMD	XXXXX	8003				13-	-6026698
_			number if mail is not o					Room/su	ıte l	B Telephone numb	
141	uiiibei	and street to 1 0 box	Chamber ii man is not c	ienvereu (o street at	iuress,		1.00111/30	"	b Telephone numb	er (see matractions)
	10	S DEARBORN	IL1-0111		_					80)0-496-25 <u>83</u>
Cı	ty or t	own, state or province,	country, and ZIP or for	eign post	al code						
									- 10	C If exemption applica	
	сит	CAGO, IL 60	6N3							pending, check here	
_		ck all that apply.	Initial retui			Initial ratura	of a former p	ublic obr			, [
u	Cite	ck all that apply.	H	-		1	-	Judiic Cite	יווגא נ	D 1 Foreign organizat	
			Final retur	•	<u> </u>	Amended re				2 Foreign organizat 85% test, check h	
_			Address cl			Name chang				computation .	
H	Che	ck type of organiz	zation X Secti	on 501	(c <u>)(3)</u> ex	empt private	foundation	()	₩ Ŋ .	E If private foundation	statua was tarminated
١	s	Section 4947(a)(1) n	onexempt charitable	trust	01	her taxable p	rivate foundat	tion 👢	\mathcal{N} $ $		n)(1)(A), check here .
ī	Fair	market value o	of all assets at	J Acco		nethod X C		rual			n a 60-month termination
		of year (from Par			ther (sp				- 1'		i)(1)(B) check here
					-	d) must be on c	ach bacie l			ander section service	William Chack Hold .
			588,095.			a) must be on c	1 04515 /				(d) Disbursements
Li	art		enue and Expens n columns (b), (c), a		(4/1)	evenue and	(b) Net inve	estment	(c)	Adjusted net	for charitable
			ily equal the amount		exp	penses per books	incon		``	income	purposes
_		column (a) (see in				DOOKS	<u> </u>				(cash basis only)
_	1	Contributions, gifts, gran	ts, etc , received (attach sc	hedule) .							NASSAAALENSE
	2		e foundation is not requ			7 . K. K	1.172 3.17.19	5 <u>. XB</u> S <i>51</i> /	\$7.50°	16 (18 18 18 19 19 19 19 19 19 19 19 19 19 19 19 19	NO 223814002.4
	3		ch Sch B.` Id temporary cash inve		, , , , , , ,				1		*55#GUPPATDXXPV03
į	ŀ	•	• •			491,357	10	1,271.	 		CTMT
	4		rest from securities			491,337	+	11/2/11	'		7 5 2 5 5 5 7 7 7 7 7 7 7 7 7 7 7 7 7 7
	5a	Gross rents		• • • •	6863364.0	90254 - 1883 <u>-</u>	. *****************	5.7. Diportion	\$ 26.00	2787 2587 (14 A11 X 27)	03 960 296 0 689 254 4 4 4 5 5 4 5 5 5 5 5 5 5 5 5 5 5 5
	b	Net rental income or	(loss)		(1990)				\$ 39 K. C.		
ē			n sale of assets not on I	ine 10		881,350		185 VAND-185		-22-148.80 0 -1485	20C
enne	Ь	Gross sales price for a assets on line 6a	³¹¹ 7,718	794.	2-7827	ak Cayariyar ()	1 7 S & S & S & S & S & S & S & S & S & S	*****	2600	84 (40 <u>4)</u>	REU
š	7	Capital gain net ind	come (from Part IV, I	ine 2) .		kuá Jan	88	1,350.		3 K ~~~	08 08 E 72 2 E 73 C
ř	8	Net short-term capi	<i>I</i> A .		/ 5 3000 0	\$50 Section (25)	(5/22/3/27/4	* ACT	MA	141	TO PLANT OF THE PARTY OF THE PA
	٥	•	<i>علدا</i>	$oldsymbol{\wedge}\dots$	75/00/20	4.62523238	1.20	بو0د	,	·	11042
	10a	Income modification Gross sales less return	ns // \\	<i>(</i>)	79350		108.7685.00	a feet state	1 (2000)	946 (3 .998)3.3	ZA-4793 -6827 SI +282
		and allowances	• • • - •	<u> </u>	7.000	y ego samawa Beningsan	1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	4. (%/g//g//g//k	A 7 T	. 2019	
	b	Less Cost of goods so	old •		C 706,80,80	<u>"/v /?".^ 186939</u>	2 (1, 2000), 357 - 37 2 (2000)mm (2000)	<u> </u>	10,55.	' ` ` ` ` ` ` CG l	DE TER
i	C	Gross profit or (loss	s) (attach schedule)						-	1000	ENIL!
	11		ch schedule)						ļ <u>.</u>	ERVICE	
	12	Total. Add lines 1 t	through 11		1	.,37 <u>2,707</u>	. 1,37	2,621.	_ C	EKVI	
	13	Compensation of office	ers, directors, trustees,	etc		160,976	. 9	6,586.		·	64,390
S	14	•	laries and wages					NONE		NONE	
S			oloyee benefits					NONE	+	NONE	
o	15 16a b c	•	· ·				 	21,0111	 	110111	
Ĕ	16a	-	schedule)		 	·	 				
စ	b		ttach schedule)						 		
ا≧ِ	C	Other professional	fees (attach schedul	e)	<u> </u>		 				
Ę	17						ļ		<u> </u>		
IIST	18	Taxes (attach sched	dule) (see instru S iToM	耳.2.		31,118	·1	0,118.	,		·
	19	Depreciation (attac	h schedule) and dep	letion.							MAN AND AND AND AND AND AND AND AND AND A
=1	20	•						-		ı p	
	21		, and meetings			-		NONE		NONE	<u> </u>
=1			_					NONE		NONE	
	22		ations			750	 	TAOTAE	 	TACIAE	
۱≡	23		tach schedule) STM		L	/50	 				750
텡	24	Total operating an	d administrative ex	penses.]			,	<u> </u>
ě		Add lines 13 through	gh 23			192,844	. 10	6,704.	<u></u>	NONE	65,140
5	25	Contributions, gifts	, grants paid			,000,000		<u> </u>			1,000,000
_]	26	•	ursements Add lines 24		1	,192,844	. 10	6,704.		NONE	1,065,140.
┪	27	Subtract line 26 fro				~	40/500	* 3 35 127	2/1/2	V 1466 - 277 PA	SECTION OF THE SECTIO
			er expenses and disbur	sements		179,863					
			come (if negative, er				1 74	5,917.	94 sep 37	19:3×24×7/.	5000700707070
-			-		2004 1 1/6 2004/2009-0-4 2008	ng mangadaribet Babatan padalah		<u>۵,711.</u>	1 39 540	W W 1	1987 - 1884 - 1887 - 1885 - 1886 - 1886 - 1886 - 1886 - 1886 - 1886 - 1886 - 1886 - 1886 - 1886 - 1886 - 1886 1886 - 1886 - 1886 - 1886 - 1886 - 1886 - 1886 - 1886 - 1886 - 1886 - 1886 - 1886 - 1886 - 1886 - 1886 - 1886
	C	Adjusted net incor	ne (if negative, enter	-0-)	HWCCI	47.8%		North Control			

JSA For Paperwork Reduction Act Notice, see instructions

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Form 990-PF (2018

Part II		D. L Ob 4.	Attached schedules and amounts in the	Beginning of year	End	End of year		
ľ	art II	Balance Sheets	description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash - non-interest-bearing	ng	59,812.	99,942	99,942		
			eash investments	1,168,798.	335,879			
		Accounts receivable		25.77.29.5%		AND THE WASTE		
		-	etful accounts					
	1	Pledges receivable ▶		No. of the state o				
	J	_	otful accounts	[,]] [] [] [] [] [] [] [] []	THE RESERVE AND	\$4,772 A879 A84 A778 A73 *CO.		
						 		
			officers, directors, trustees, and other					
	1		·					
			sch schedule) (see instructions) , , , ,		Secretary Secretary	\$ \$1 \$1 \cdot \cdot \qua		
	l				Birk (Michigan			
	l	Less allowance for doub	tful accounts NONE			 		
Assets	8		e			 		
SS	9	Prepaid expenses and de	eferred charges			 		
⋖	.04		government obligations (attach schedule)					
		•	stock (attach schedule) . STMT .4			11,689,907		
			bonds (attach schedule) . STMT .5	7,185,248.				
		Investments - land, buildings and equipment basis	<u> </u>	\$.:7 \ #1_";1\\$F\\$\1\				
		Less accumulated depreciat (attach schedule)	tion \					
			oans	.=,		<u> </u>		
	13	Investments - other (attack	ch schedule)	2,799,137.	2,078,214			
		Land, buildings, and equipment basis	>	75-44 BB. A. JAM				
		Less accumulated depreciat (attach schedule)	tion >		,			
			·					
			completed by all filers - see the					
			ge 1, item l)	19,338,322.	19.516.708	20,588,095		
⊣			crued expenses					
ç								
Ęį								
Liabilities		•	s, trustees, and other disqualified persons.			3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
į.		* -	es payable (attach schedule)			74.1 ACT 83 ACT		
_	22	Other liabilities (describe	▶)			601.7.2 000.000 0.000		
	23	Total liabilities (add lines	17 through 22)		NON			
\dashv			s 17 through 22)		IVOIN			
s			SFAS 117, check here ►					
9	4	and complete lines 24 to	hrough 26, and lines 30 and 31.					
lances								
Ba		Temporarily restricted .				\$\$\$\d\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\		
Net Assets or Fund Ba								
년.			follow SFAS 117, check here 🕨 🗓					
٦		and complete lines 27 tl	hrough 31.					
S	27	Capital stock, trust princi	pal, or current funds	19,338,322.	<u>19,516,708</u>			
ë	28	Paid-in or capital surplus, or	land, bldg , and equipment fund					
£ SS	29	Retained earnings, accumula	ited income, endowment, or other funds			14 (14 (14 (14 (14 (14 (14 (14 (14 (14 (
ايز	30	Total net assets or fund	balances (see instructions)	_19,338,322.	19,516,708			
ž	31	Total liabilities and	net assets/fund balances (see			1300 - 1.623 3700.		
\perp		instructions)	<u> </u>	19,338,32 <u>2</u> .	<u>19,516,708</u>			
Pa	art III	Analysis of Chan	ges in Net Assets or Fund Bala					
			alances at beginning of year - Part		nust agree with			
			on prior year's return)		I .	19,338,322.		
2			ine 27a			179,863.		
			ed in line 2 (itemize) ► 2017 TRANSACT		3	27,014.		
			2 (1011120) P 2017 11440000		4	19,545,199.		
5		eases not included in			5	28,491.		
			lances at end of year (line 4 minus li			19,516,708.		
v	· Utal	net assets of Juliu Da	ionioco di cita di year tillie 4 millus II	no of Taren, column (b	,, U	<u> </u>		

Pa						
		s and Losses for Tax on Inv		(b) How		
		scribe the kind(s) of property sold (for e prick warehouse, or common stock, 200		acquired P - Purchase	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
	·		shs MLC Co)	D - Donation		(IIIO , day, yr)
_	PUBLICLY TRADED	SECURITIES			ļ	
!				<u> </u>	 	
				 		
	1			 -		
	<u> </u>			├		
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo ((e) plus (f) mini	
	7,718,794.		6,837,444.	-		881,350.
<u>_</u>			0,03,,111.			001,330.
				 		
<u> </u>						
	· · · · · · · · · · · · · · · · · · ·					
_		howing gain in column (h) and owned b	by the foundation on 12/31/69	m	Gains (Col. (b) as	un minus
		(j) Adjusted basis	(k) Excess of col (i)		Gains (Col (h) ga (k), but not less t	
	(i) FMV as of 12/31/69	as of 12/31/69	over col (j), if any		Losses (from co	
a	<u> </u>					881,350.
t)					
е						
2	Constal days not income	or (not expetal loss) [If ga	ain, also enter in Part I, line 7			
2	Capital gain net income	(17 (16	oss), enter -0- in Part I, line 7	2		<u>881,350.</u>
3		ain or (loss) as defined in sections				
		Part I, line 8, column (c) See ins				
				3	<u> </u>	
Pa	t V Qualification U	Inder Section 4940(e) for Red	uced Tax on Net Investment I	ncome		
(F01	' optional use by domestic	nrivata talindatione elibiant to the				
	,	private roundations subject to the	section 4940(a) tax on net investr	nent incor	me)	
	•		section 4940(a) tax on net investri	nent incor	me)	
If se	ection 4940(d)(2) applies,		section 4940(a) tax on net investri	nent incor	me)	
	ection 4940(d)(2) applies,	leave this part blank.]v. [v] v
Was	ection 4940(d)(2) applies, the foundation liable for	leave this part blank. the section 4942 tax on the distrib	outable amount of any year in the b]Yes ∑X No
Was	ection 4940(d)(2) applies, s the foundation liable for es," the foundation doesn	leave this part blank. the section 4942 tax on the distrib	outable amount of any year in the b o not complete this part	ase period	d7	Yes X No
Was	ection 4940(d)(2) applies, s the foundation liable for es," the foundation doesn Enter the appropriate ar	leave this part blank. the section 4942 tax on the distrib 't qualify under section 4940(e) Di mount in each column for each yea	outable amount of any year in the b o not complete this part ir, see the instructions before makin	ase period	d?	Yes X No
Was	ection 4940(d)(2) applies, s the foundation liable for es," the foundation doesn Enter the appropriate ar (a) Base periodyears	leave this part blank. the section 4942 tax on the distrib 't qualify under section 4940(e) D nount in each column for each yea (b)	outable amount of any year in the boo not complete this part r, see the instructions before making (c)	ase period	d? tries (d) Distribution ra	tio
Was	ection 4940(d)(2) applies, is the foundation liable for es," the foundation doesn Enter the appropriate ar (a) Base period years ender year (or tax year beginning in)	leave this part blank. the section 4942 tax on the distrib 't qualify under section 4940(e) Domount in each column for each yea (b) Adjusted qualifying distributions	outable amount of any year in the boonot complete this part r, see the instructions before makin (c) Net value of noncharitable-use assets	ase period	tries (d) Distribution ra (col (b) divided by	tio col (c))
Was	ection 4940(d)(2) applies, is the foundation liable for es," the foundation doesn Enter the appropriate ar (a) Base period years endar year (or tax year beginning in) 2017	the section 4942 tax on the distributed for each year (b) Adjusted qualifying distributions 1,037,858.	outable amount of any year in the boonot complete this part r, see the instructions before makin (c) Net value of noncharitable-use assets 21,800,206.	ase period	tries (d) Distribution ra (col (b) divided by	tio col (c)) 0.047608
Was	ection 4940(d)(2) applies, is the foundation liable for fes," the foundation doesn Enter the appropriate ar (a) Base period years endar year (or tax year beginning in) 2017 2016	leave this part blank. the section 4942 tax on the distrib 't qualify under section 4940(e) D nount in each column for each yea (b) Adjusted qualifying distributions 1,037,858. 1,112,680.	outable amount of any year in the boonot complete this part r, see the instructions before makin (c) Net value of noncharitable-use assets 21,800,206. 20,824,150.	ase period	tries (d) Distribution ra (col (b) divided by	tio col (c)) 0.047608 0.053432
Was	ection 4940(d)(2) applies, s the foundation liable for fes," the foundation doesn Enter the appropriate ar (a) Base period years endar year (or tax year beginning in) 2017 2016 2015	leave this part blank. the section 4942 tax on the distributed of the section 4940(e) Definition of the section of the section of the section 4940(e) Definition of the section of t	outable amount of any year in the boo not complete this part r, see the instructions before making (c) Net value of noncharitable-use assets 21,800,206. 20,824,150. 22,576,512.	ase period	tries (d) Distribution ra (col (b) divided by	tio col (c)) 0.047608 0.053432 0.053109
Was	ection 4940(d)(2) applies, sthe foundation liable for fes," the foundation doesn Enter the appropriate ar (a) Base period years endar year for tax year beginning in) 2017 2016 2015 2014	leave this part blank. the section 4942 tax on the distrib 't qualify under section 4940(e) D nount in each column for each yea (b) Adjusted qualifying distributions 1,037,858. 1,112,680. 1,199,022. 1,097,435.	outable amount of any year in the boo not complete this part or, see the instructions before making (c) Net value of noncharitable-use assets 21,800,206. 20,824,150. 22,576,512. 23,334,090.	ase period	tries (d) Distribution ra (col (b) divided by	0.047608 0.053432 0.053109 0.047031
Was	ection 4940(d)(2) applies, s the foundation liable for fes," the foundation doesn Enter the appropriate ar (a) Base period years endar year (or tax year beginning in) 2017 2016 2015	leave this part blank. the section 4942 tax on the distributed of the section 4940(e) Definition of the section of the section of the section 4940(e) Definition of the section of t	outable amount of any year in the boo not complete this part r, see the instructions before making (c) Net value of noncharitable-use assets 21,800,206. 20,824,150. 22,576,512.	ase period	tries (d) Distribution ra (col (b) divided by	tio col (c)) 0.047608 0.053432 0.053109
Was If "Y Cal	ection 4940(d)(2) applies, is the foundation liable for es," the foundation doesn Enter the appropriate ar (a) Base period years endar year (or tex year beginning in) 2017 2016 2015 2014 2013	leave this part blank. the section 4942 tax on the distrib 't qualify under section 4940(e) Do nount in each column for each yea (b) Adjusted qualifying distributions 1,037,858. 1,112,680. 1,199,022. 1,097,435. 1,057,225.	outable amount of any year in the boo not complete this part or, see the instructions before making (c) Net value of noncharitable-use assets 21,800,206. 20,824,150. 22,576,512. 23,334,090. 22,480,998.	ase period	tries (d) Distribution ra (col (b) divided by	0.047608 0.053432 0.053109 0.047031 0.047027
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Was If "Y Cal	ection 4940(d)(2) applies, at the foundation liable for fes," the foundation doesn Enter the appropriate ar (a) Base period years endar year (or tax year beginning in) 2017 2016 2015 2014 2013 Total of line 1, column (Average distribution rations)	leave this part blank. the section 4942 tax on the distrib 't qualify under section 4940(e) D nount in each column for each yea (b) Adjusted qualifying distributions 1,037,858. 1,112,680. 1,199,022. 1,097,435. 1,057,225.	outable amount of any year in the boo not complete this part or, see the instructions before making (c) Net value of noncharitable-use assets 21,800,206. 20,824,150. 22,576,512. 23,334,090. 22,480,998. The total on line 2 by 5 0, or by	ase perioding any ent	d? tries (d) Distribution ra (col (b) divided by	0.047608 0.053432 0.053109 0.047031 0.047027
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Was If "Y Cal Cal Cal	ection 4940(d)(2) applies, sthe foundation liable for fes," the foundation doesn Enter the appropriate ar (a) Base period years endar year (or tax year beginning in) 2017 2016 2015 2014 2013 Total of line 1, column (Average distribution ration the number of years the	leave this part blank. the section 4942 tax on the distrib 't qualify under section 4940(e) D nount in each column for each yea (b) Adjusted qualifying distributions 1,037,858. 1,112,680. 1,199,022. 1,097,435. 1,057,225.	nutable amount of any year in the boo not complete this part It, see the instructions before making the complete this part It, see the instructions before making the complete the instructions before making the complete the c	ase perioding any ent	tries (d) Distribution ra (col (b) divided by	0.047608 0.053432 0.053109 0.047031 0.047027
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	Excise Tax based on investment income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	Instru	iction	S)
` 1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1	ívy	X)	
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)	iki		
þ	Domestic foundations that meet the section 4940(e) requirements in Part V, check		<u> 25, :</u>	318.
	here Land enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of J Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			NONE
3	Add lines 1 and 2		25,	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			NONE
5	Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0	. C62.8500 A	25,	318.
6	Credits/Payments			
а	2018 estimated tax payments and 2017 overpayment credited to 2018 6a 12,694.			
b	Exempt foreign organizations - tax withheld at source			
C	Tax paid with application for extension of time to file (Form 8868) 6c 25,300.			
d	Backup withholding erroneously withheld	lenj		
7	Total credits and payments Add lines 6a through 6d		37,9	194.
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached			
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed		10 (
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		12,6	5/6.
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ 12,676. Refunded ▶ 11			
	t VII-A Statements Regarding Activities	3,000	· .,	
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	19796 4-	Yes	No X
	participate or intervene in any political campaign?	1a		_^
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the	1ь		x
	Instructions for the definition	18.20	54 / 35	A
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials		K. T	X
_	published or distributed by the foundation in connection with the activities	1c	iditad I. Sun	1850 }} Y
	Did the foundation file Form 1120-POL for this year?	. E. 40	30247	7. GK
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$			
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
C	on foundation managers \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	Salaka PPK	X
-	If "Yes," attach a detailed description of the activities	\$1,44.5	KAC.	-600
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	Gilly Esselve		
Ū	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	130 000 81939	X
Дa	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	-	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
-	If "Yes," attach the statement required by General Instruction T		\$4:4X	WZ3
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.		Was:	20
	NY			
ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			92.A
	(or designate) of each state as required by General Instruction G ² If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or		d Bu	
	4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV If "Yes,"			
	complete Part XIV	9		<u>X</u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10		<u>X</u>
		orm 99	O-PF	2019\

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the 11	Par	** VII-A Statements Regarding Activities (continued)			
12 X 2 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If Yes, "statch statement See instructions 12 X X 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X X X X X X X X X				Yes	No
12 Did the foundation make a distribution to a dison advised fund over which the foundation or a disqualified person had allowed privileges if "Yes," attack statement Se emistrations. 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A 14 The books are in care of ▶ JP MORGAN CHASE BANK, N. A. 15 Section 43/(1011) noneempt charisable trusts filing form 990-PF in least of Form 1041 - check here ▶ 60603 15 Section 43/(1011) noneempt charisable trusts filing form 990-PF in least of Form 1041 - check here ▶ 15 16 At any time during calendar year 2018, dul the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FincEN Form 114 If "Yes," enter the name of the foreign country. Part VIPS Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a Dump the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exclusing, or lessing of property with a disqualified person? Yes No. (2) Borrow money from, lend money to, or otherwise extend credit to for accept it from) a disqualified person? (3) Furnish goods, services, or facilities to for accept them from) a disqualified person? Yes No. (4) Pay compensation to, or pay or remiburse the exceptions. Check "No." if the Coundation agreed to make a grant to or to employ the official for a period after termination of government service, itermination within 50 days). (6) Agree to pay money or property to a government official? (Exception. Check "No." if the Coundation agreed to make a grant to or to employ the official for a period after termination of government service, itermination of acception and acceptable for the termination of government of the exceptions described in Regulations. Org	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the	1]	
12		•	11		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of ▶ JP MORGAN CHASE BANK, N.A. Telephone no ▶ (800) 496-2583 Located at ▶ 10 S DEARBORN ST; MC; IL 1-0111, CHICAGO, IL ZIP-4 ▶ 60603 15 Section 497(a)(1) nonexemptic chariblate trusts filing Form 990-FF in lieu of Form 1041 check here in a check and enter the amount of tax-exempt interest received or accrued during the year. 16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 18 Estatements Regarding Activities for Which Form 4720 May Be Required 19 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 19 Loung the year, did the foundation felther directly or indirectly) 10 Lip Engage in the sale or exchange, or leasing of property with a disqualified person? 11 Decompleted person? 12 Ves X No. 12 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person to, or pay or remiburse the expenses of, a disqualified person? 12 Ves X No. 13 Furnish goods, services, or facilities to for accept them from a disqualified person? 14 Ves X No. 15 Transfer any income or sases to a disqualified person or make any of either available for yes X No. 16 Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private remination of government service, and the variety of the acts described in 1a,	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
Website address N/A		* * * * * * * * * * * * * * * * * * * *	12		X
14 The books are in case of ▶ JP MORGAN CHASE BANK, N.A. Telephone no ▶ (800) 496-2583 Located at ▶ 10 S DEARBORN ST; MC; IL 1-0111, CHICAGO, IL 2/P44 ▶ 60603 15 Section 4947(al(1) nonexempt charitable trusts filing form 990-PF in lieu of Form 1041 check here . ▶ 15 At any time during calendar year 2018, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . 16 At any time during calendar year 2018, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . 16 At any time during calendar year 2018, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . 16 At a principle of the foundation feither directly or indirectly or indirectly in the foreign country promises in the sale or exchange, or leasing of property with a disqualified person? . 17 (2) Borrow money from, lend money to, or otherwise extend credit to for accept it from) a disqualified person? . 17 (3) Furnish goods, services, or facilities to for accept them from a disqualified person? . 17 (3) Furnish goods, services, or facilities to for accept them from a disqualified person? . 17 (4) Pay compensation to, or pay or temburse the expenses of, a disqualified person? . 17 (5) Transfer any income or assets to a disqualified person? . 17 (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a peniod after termination of government service, iferrimating within 80 days? . 17 (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation was a private termination of government service, iferrimating within 80 days? . 18 (b) If a recomplication of a section 4942(a)(a) or 4942(a)(a) or 4942(a)(a) or 4942(a)(a) or 4942(a)(a) or 4942(a	13	į.	13	X	
Section 4947(a)(1) nonexempt charizable trusts filing Form 990PF in lieu of Form 1041 check here					
15 Section 4947/[a/11] nonexempt charizable trusts filing Form 990-PF in lieu of Form 1041 check here	14		<u>-258</u>	3	
and enter the amount of tax-exempt interest received or accrued during the year. 6 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority. See the instructions for exceptions and filing requirements for FINCEN Form 114. If "Yes," enter the name of the foreign country. See the instructions for exceptions and filing requirements for FINCEN Form 114. If "Yes," enter the name of the foreign country. See the instructions for exceptions and filing requirements for FINCEN Form 114. If "Yes," enter the name of the foreign country. Part VII.8 Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?					т-т
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Ves," enter the name of the foreign country ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Ves" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly) 1a During the year, did the foundation (either directly or indirectly) 1b Engage in the sale or exchange, or leasing of property with a disqualified person?	15	1 1	• • •	▶	
over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶ Park VILS Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?		-		Vac	Nia
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶ Part VILB Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	16	· · · · · · · · · · · · · · · · · · ·	$\overline{}$	res	
Part VILB Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (leither directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Xes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Xes X No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No (6) Agree to pay money or property to a government officia? (Exception, Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days! Yes X No bif any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 34 941(16) or in a current notice regarding disaster assistance, See instructions Yes X No Organizations relying on a current notice regarding disaster assistance, See instructions 1b X Organizations relying on a current notice regarding disaster assistance, See instructions		- · · · · · · · · · · · · · · · · · · ·	000000000000000000000000000000000000000		X
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File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly) 11 Engage in the sale or exchange, or leasing of property with a disqualified person?	Dar				
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Гаг			Vas	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	10	• • • • • • • • • • • • • • • • • • • •		. 03	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.	14				
disqualified person?					
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?					
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?					
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). (b) If any answer is "Yes" to 1al(1)(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)3 or in a current notice regarding disaster assistance? See instructions. (c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year(3) beginning before 2018? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? (b) If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(a)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding in 2018 as a result of (1) any purchase by the foundation has period approved by the Commissioner under se					
the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). (b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions. (c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? (a) Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(a)(5)) (a) At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? (b) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) (c) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here (c) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here (c) If "Yes," list the years Power and attach statement - see instructions? (a) Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? (a) Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? (b) If "Yes," lid it have excess business holdings in 2018 as a result of (1) any purchase by the foundation of disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to					
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termination of government service, if terminating within 90 days)		(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
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section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions		termination of government service, if terminating within 90 days } Yes X No			
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c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		<u>X</u>
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a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?	2				
6e, Part XIII) for tax year(s) beginning before 2018?					
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c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		•	2h	,	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	c				
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	·				
at any time during the year?	За				
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the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)		·			
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foundation had excess business holdings in 2018)					
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			3ь		
	4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
charitable number that had not been removed from jeonardy before the first day of the tay year beginning in 20187 4h	b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
chamber purpose that had not been temoved from jeopardy before the mist day of the tax year beginning in 2010.		charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		<u>X</u>

Par	VII-B Statements Regarding Activities	for Which Form 4	1720 May Be Rec	uired (cont	inued)	*		
5a	During the year, did the foundation pay or incur any am	ount to				**,** ; *> ,**	Yes	No
	(1) Carry on propaganda, or otherwise attempt to influe	ence legislation (sectio	n 4945(e))?	. Yes	X No	40%	di sai is	À
	(2) Influence the outcome of any specific public el					3 (15.13) 8,310,893		2000 2000 2000
	directly or indirectly, any voter registration drive?			. Yes	X No	3.5V		
	(3) Provide a grant to an individual for travel, study, or o			1 1	X No	1797		
	(4) Provide a grant to an organization other than a							27
	section 4945(d)(4)(A)? See instructions	· · · · · · · · · · · · · · · · · · ·	=	X Yes	No			
	(5) Provide for any purpose other than religious, c			al	_			
	purposes, or for the prevention of cruelty to children	or animals?		. Yes	X No		¥ Y	
b	If any answer is "Yes" to 5a(1)-(5), did any of the	transactions fail to	qualify under the e	exceptions des	scribed in	1882		
	Regulations section 53 4945 or in a current notice rega	rding disaster assistan	ice? See instructions ;			- 5b		Х
	Organizations relying on a current notice regarding disa	ster assistance, check	here		▶[, 55 53 85 , 328 - 3	33
c	If the answer is "Yes" to question 5a(4), does the	foundation claim e	exemption from the t	ax				
	because it maintained expenditure responsibility for the	grant? STMT.	8	. X Yes	No			¥7
	If "Yes," attach the statement required by Regulations se	ection 53 4945-5(d)						
6a	Did the foundation, during the year, receive any fu	nds, directly or indir	ectly, to pay premiui	ms				
	on a personal benefit contract?			. Yes	X No		[R	A
b	Did the foundation, during the year, pay premiums, direct	ctly or indirectly, on a	personal benefit contra	act ⁷		6b		X
	If "Yes" to 6b, file Form 8870					7.33	X.B	₩.,
7a	At any time during the tax year, was the foundation a pa	irty to a prohibited tax	shelter transaction?.	. Yes	X No	100		~ (§
Ь	If "Yes," did the foundation receive any proceeds or have	any net income attrib	outable to the transacti	ion ⁷	• • • • •	7b		
8	Is the foundation subject to the section 4960 tax on pay	ment(s) of more than	\$1,000,000 in				(. 73
	remuneration or excess parachute payment(s) during the				X No	XX	333 7	₹¥
Par	VIII Information About Officers, Director and Contractors	rs, Trustees, Fou	indation wanager	s, nignly P	aid Empi	oyees,		
1	List all officers, directors, trustees, and foundation			See instruct				
	(a) Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid,	(d) Contributi employee bene	fit plans	(e) Expense other allo		
TD MO	RGAN CHASE BANK, N A	devoted to position TRUSTEE	enter -0-)	and deferred com	pensation			
	DEARBORN ST; MC, IL 1-0111, CHICAGO, IL 60603	2	160,976		-0-		- (١_
	PERMONIA DI, NO, ID I VIII, CHICAGO, ID 00005		100,570			· 	<u>`</u>	
							-	
2	Compensation of five highest-paid employees	(other than thos	e included on line	e 1 - see i	nstruction	s). If no	ne, en	ter
	'NONE."	1		(d) Contribut	ionsto			
(a)	Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee b	enefit	(e) Expense other allo		
		devoted to position		compensa	ition		***************************************	
		1						
NON		ļ	NONE -	NON	E	<u>NC</u>	<u>ONE</u>	
					-+			
		 						
					1			
		 						
	number of other employees paid over \$50,000	L		<u> </u>		370	NE	
	ourroer of other enthiovees hald over 390 UUU				=	INU	/ L N Ps	

3 Five h	ghest-paid independent contractors for professional services. See instructions. If none, enter "NONE	."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
10177		NONE
IONE		NONE
		
_		
	r of others receiving over \$50,000 for professional services	NONE
art IX-A	Summary of Direct Charitable Activities	NONE
List the foun	dation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of sand other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE		
2		
3		
4		
art IX-B	Summary of Program-Related Investments (see instructions)	
	two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE		
2		
All other prog	gram-related investments. See instructions	
3NONE		

Par	Minimum Investment Return (All domestic foundations must complete this part. Fore see instructions.)	ign found	ations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	22,085,576
	Average of monthly cash balances	1b	319,625
	Fair market value of all other assets (see instructions)	1c	NON
d	Total (add lines 1a, b, and c)	1d	22,405,201
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	.	
2	Acquisition indebtedness applicable to line 1 assets	2	NON!
3	Subtract line 2 from line 1d	3	22,405,201.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	336,078.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	22,069,123.
6_	Minimum investment return. Enter 5% of line 5	6	1,103,456.
Par	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating four and certain foreign organizations, check here ▶ and do not complete this part)	ndations	
1	Minimum investment return from Part X, line 6	1	1,103,456.
2a	Tax on investment income for 2018 from Part VI, line 5 2a 25,318.		
b	Income tax for 2018 (This does not include the tax from Part VI) 2b		
	Add lines 2a and 2b	2c	<u>25,318.</u>
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,078,138.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	1,078,138.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	1,078,138.
Par	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	1,065,140.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	_3a	NONE
þ	Cash distribution test (attach the required schedule)	_3b	NONE
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,065,140.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b See instructions	_5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,065,140.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when ca	-	whether the foundation
	qualifies for the section 4940(e) reduction of tay in those years		

Part XIII Undistributed Inc	come (see insti	ructions)			rage 3
1 Distributable amount for 201		(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
line 7					1,078,138.
2 Undistributed income, if any, as of	f the end of 2018				
a Enter amount for 2017 only				997,823.	347.433.234
b Total for prior years 20,20	,20	Z. 100 Nov. 100 Z.	NONE		
3 Excess distributions carryover,					
a From 2013	NONE				
b From 2014	NONE				
c From 2015	NONE NONE				
d From 2016					
e From 2017 · · · · · · L f Total of lines 3a through e		NONE			12 4 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
4 Qualifying distributions for 201		NONE		<u> </u>	
line 4 ▶ \$ 1,065 a Applied to 2017, but not more t	,140.			997,823.	
•			2007 V 62 beken 11 G 31 + 1/2008 (p. /)	337,023.	
b Applied to undistributed incon (Election required - see instruction			NONE		
c Treated as distributions out of required - see instructions)	•	NONE			
d Applied to 2018 distributable ar	nount'				67,317.
e Remaining amount distributed o 5 Excess distributions carryover (If an amount appears in colum	applied to 2018	NONE			
amount must be shown in colum	nn (a))	NONE			NONE
6 Enter the net total of ea indicated below:		NONE			
a Corpus Add lines 3f, 4c, and 4		NONE	<u> </u>		
b Prior years' undistributed in line 4b from line 2b			NONE		
c Enter the amount of prior year income for which a notice of been issued, or on which the tax has been previously assessed	f deficiency has section 4942(a)		NONE	and the second	
d Subtract line 6c from lin amount - see instructions			NONE		
e Undistributed income for 201 4a from line 2a Taxable instructions	amount - see				
f Undistributed income for 2018 4d and 5 from line 1 This a distributed in 2019)				1,010,821.
7 Amounts treated as distribution to satisfy requirements impo 170(b)(1)(F) or 4942(g)(3) (E	sed by section lection may be	NONE			
required - see instructions) 8 Excess distributions carryover applied on line 5 or line 7 (see in	from 2013 not	NONE			
9 Excess distributions carryo Subtract lines 7 and 8 from line		NONE			
10 Analysis of line 9	[
a Excess from 2014	NONE				
b Excess from 2015	NONE				
c Excess from 2016	_NONE				
d Excess from 2017	NONE				
e Excess from 2018	NONE				Form 990-PF (2018)

1a If the foundation has received a ruling or determination later that it is a private operating foundation, and the ruling self-time for foundation and the ruling self-time for foundation as a private operating foundation described in section 4942(ji(3) or 4942(ji(Pa	t XIV Private Op	erating Foundation	s (see instructions	and Part VII-A, quest	tion 9)	NOT APPLICABI
b Check box to indicate whether the foundation is a private operating foundation described in second 4942(ji(5) or 7 4342(ji(5) or 7 4342(ji(5	1 a	If the foundation has	received a ruling or o	letermination letter th	at it is a private ope	rating	
2a force the lasser of the ase pasted ent more from Part I or the minimum investment relation from Part X for each year legisland. 3. B 55% of the 2a. 4. Couldings geneticons from Part X for each year legisland. 5. Couldings geneticons from Part X for each year legisland. 6. Couldings geneticons from Part X for each year legisland. 6. Couldings geneticons from Part X for each year legisland. 6. Couldings geneticons from Part X for each year legisland. 6. Couldings geneticons from Part X for each year legisland. 6. Couldings geneticon from Part X for each year legislan		foundation, and the ruling	g is effective for 2018, er	ter the date of the ruling	g	▶[
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return from Part X for each year listed 4		•		(b) 2017	(c) 2016	(d) 2015	(e) lotal
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			initations on awards,	such as by geogr	apriicai areas, charit	avie lielūs, kings of	institutions, or other

Part XV Supplementary Information (continued)			
3 Grants and Contributions Paid Duri	ng the Year or Appl			· · · · · · · · · · · · · · · · · · ·
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	<u> </u>
a Paid during the year				
	1			
THE ISAAC TUTTLE FUND				
1155 PARK AVE NEW YORK NY 10128	NONE	PC	GENERAL	1,000,000.
		}		
•				
Tabel		L	—	1 000 000
Total				1,000,000.
b Approved for future payment	}			
	<u> </u>			
Total		<u></u>	<u>.</u> ▶ 3b	

Page **12**

Enter gross amounts unless otherwise indicated	Unrela	ted business income	Excluded by	section 512, 513, or 514	(e)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
a					
b					
c			Ţ		
d					
e	<u> </u>				
•					
g Fees and contracts from government agencies					
2 Membership dues and assessments		<u> </u>	ļ <u> </u>		
3 Interest on savings and temporary cash investments -		<u></u>	ļ		<u> </u>
4 Dividends and interest from securities			14	491,357.	
5 Net rental income or (loss) from real estate					<u> </u>
a Debt-financed property					
b Not debt-financed property					·
6 Net rental income or (loss) from personal property			<u> </u>		
7 Other investment income			1		
8 Gain or (loss) from sales of assets other than inventory	,		18	881,350.	
9 Net income or (loss) from special events · · ·					
10 Gross profit or (loss) from sales of inventory					
1 Other revenue a					
b				· · ·	
С					
d					
e					
12 Subtotal Add columns (b), (d), and (e)	9.45 Sept. (1986)			1,372,707.	
13 Total. Add line 12, columns (b), (d), and (e)					1,372,707
See worksheet in line 13 instructions to verify calcu	ulations)				
Explain below how each activit accomplishment of the foundation	•				·
	· · · · · · · · · · · · · · · · · · ·			-	
					
· · · · · · · · · · · · · · · · · · ·		_			_
		NOT APPLICABL	E		
			 		
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	990-PF (20 XVII			ansfers to and	Transaction		6026698 elationships	With Nonc	harit		ge 1
а	in secti organiza Transfei	organization direct on 501(c) (other itions? s from the reporting	ly or indirectly than section g foundation to	engage in any of t 501(c)(3) organia a noncharitable ex	rations) or in	section	527, relating	to political		Yes	
b	(2) Othe Other tr	er assets							1a(2)		X
	(2) Purc (3) Rent (4) Rein	hases of assets from al of facilities, equip abursement arrange	m a noncharital pment, or other ements	mpt organization ble exempt organizar assets	ition				1b(2) 1b(3) 1b(4)		X X X
c d	(6) Perfo Sharing If the ar value of	ormance of services of facilities, equipm nswer to any of th the goods, other	s or membersh nent, mailing lis ne above is "Yo assets, or serv	ip or fundraising solute, other assets, or pes," complete the forces given by the regement, show in control of the perior of the period of the	icitations paid employees ollowing sche eporting found	dule Colu	mn (b) should	always show	1b(6) 1c the than	fair m	X X narke
(a) Lir	-	(b) Amount involved		noncharitable exempt org			on of transfers, tran				
											_
	describe	· · · · · · · · · · · · · · · · · · ·	(other than se	filiated with, or relaction 501(c)(3)) or i				nizations [Ye	s 📝	No
		(a) Name of organization	n	(b) Type of c	rganization		(c) Desc	ription of relations	ship ——		
				ined this return, including a				est of my knowledg	e and b	alief, it	ıs trı
Sign Here	Do.	and complete Declaration of	preparer (other than t	(axpayer) is based on all information (axpayer) and (axpayer) are based on all information (axpayer).		Vice Pr	-	May the IRS with the pre	parer sh		return pelowi

312-879-2000 Form 990-PF (2018)

Paid

Preparer

Use Only

Firm's name FRNST & YOUNG U.S. LLP

Firm's address ► 155 N WACKER DRIVE CHICAGO, IL

JOY G. LLANES

Print/Type preparer's name

JACOB ZEHNDER

60606

Date

Check

10/04/2019 self-employed P01564049

Firm's EIN ► 34-6565596

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

NET INVESTMENT INCOME	26,001. 105,014. 161,392. 39,598. 153,725. 5,541.	491,271.
REVENUE AND EXPENSES PER BOOKS	26,001. 105,014. 86. 161,392. 39,598. 153,725. 5,541.	491,357.
DESCRIPTION	USGI REPORTED AS NONQUALIFIED DIVIDENDS FOREIGN DIVIDENDS NONDIVIDEND DISTRIBUTIONS DOMESTIC DIVIDENDS NONQUALIFIED FOREIGN DIVIDENDS NONQUALIFIED DOMESTIC DIVIDENDS CORPORATE INTEREST	TOTAL

XXXXX8003

STATEMENT

FORM 990PF, PART I - TAXES

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NET	INCOME	1 1 1 1			9,633.	485.	10,118.
REVENUE AND	EAPENSES PER BOOKS	 	15,000.	.000.9	9,633.	485.	31,118.
	DESCRIPTION		FEDERAL TAX PAYMENT - PRIOR YE	FEDERAL ESTIMATES - INCOME	FOREIGN TAXES ON QUALIFIED FOR	FOREIGN TAXES ON NONQUALIFIED	TOTALS

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- OTHER EXPENSES FORM 990PF, PART I

DESCRIPTION

EXPENSES PER BOOKS REVENUE AND

750.

CHARITABLE PURPOSES

ATTORNEY GENERAL FEE

750.

TOTALS

750.

750.

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PHELPS TRUST F/B/O TUTTLE FUND XXXXX8003

ENDING FMV	0. 533,952.	3. 1,638,839. 0. 610,003.	6. 1,161,310 7. 657,649	2. 2. 2. 389, 03 1. 389, 53	335,53 2. 685,78 2. 485,44	0. 1,552,950. 9. 195,526. 0. 604,256. 0. 303,038.	11,689,9 6. 11,689,9 ===================================
ENDING BOOK VALUE	495,89	1,733,81.	69,59	427,90 248,22	18,10 25,66 70,53	1,633,00 225,98 655,00 327.50	63,77
							TOTALS
DESCRIPTION	56206103 DODGE & COX I	04314H667 AKTISAN INTL VALUE F 09253F879 ISHARES MSCI EAFEINT 46434G822 ISHARES INC MSCI JAP 46637K513 JPM GLBL RES ENH IND 4812A2389 JPM US LARGE CAP COR	812C0530 JPM LARGE CAP GRW 4122Q309 NEUBERGER BER MU/	848ZFIUS SFDR S&F 300 EIF IR 4314H857 ARTISAN INTL VALUE 6636U876 JPMORGAN EQUITY INC	8121L841 JPMORGAN LARGE 8129C207 JPMORGAN GL RE 8129C603 JPMORGAN US L/	15911750 FIDELITY 500 6641Q696 JPMORGAN BETA 3002G306 SIX CIRCLES U	

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PHELPS TRUST F/B/O TUTTLE FUND XXXXX8003

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FORM 990PF, PART II - CORPORATE BONDS

ENDING ENDING BOOK VALUE FMV	423,601. 414,433. 205,321. 202,273. 227,634. 207,464. 659,540. 653,055. 1,270,712. 1,265,737. 1,443,530. 1,411,925. 915,000. 887,313. 412,805. 211,486. 438,000. 436,250.	6,438,897. 6,327,021.
EN BOOK		TOTALS
DESCRIPTION	91929687 BLACKROCK HIGH YIELD 592905509 METROPOLITAN WEST FD 922031810 VANGUARD INTM TRM IN 48121A290 JPM UNCONSTRAINED DE 55273E640 MFS EMERGING MKTS DE 94975J581 WELLS FARGO CORE BON 091929687 BLACKROCK HIGH YIELD 258620103 DOUBLELINE TOTL RET 48121L320 JPM UNCONSTRAINED DE 552746364 MFS EMERGING MKTS DE 592905764 METROPOLITAN WEST T/693390601 PIMCO SHORT-TERM FD-808524870 SCHWAB U.S. TIPS ETF 92203J308 VANGUARD TOTAL INTL 94987W794 WELLS FARGO CORE BON 722005816 PIMCO INVESTMENT GRA921937827 VANGUARD SHORT-TERM 09260B614 BLACKROCK HIGH YIELD 83002G108 SIX CIRCLES ULTRA SH	

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STATEMENT

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INVESTMENTS	
- OTHER	
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PHELPS TRUST F/B/O TUTTLE FUND XXXXX8003

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DESCRIFILON	1		>
53592929 AVENUE INTERNATIONAL,	υ		
149913923 ATLAS GLOBAL INVESTM	D		
SOUTHPAW CREDIT	บ		
976491910 THE WINTON FUND LIMI	บ	209,038.	0
OCH-ZIFF OZOFII	บ	44,04	σ
54321A932 BRAHMAN PARTNERS II	บ		
HFGTRDUT6 GOLDENTREE CREDIT OP	บ		
JANA OFFSH	U	425,131.	421,445.
Y03147934 BLOOM TREE OFFSHORE	บ		
00191K609 AQR MANAGED FUTURES	U		
	D		
	บ		
HFBMCBBR1 BLUEMOUNTAIN CREDIT	U	0	
HFNWMAJY4 EMERGING MARKET CURR	U	300,000.	, 91
HFLCPBNF1 LAKEWOOD CAPITAL OFF	ט	250,000.	4
HFNCAASU9 NEWBROOK CAPITAL OFF	ט	250,000.	230,620.
			1 1 1 1 1 1 1 1 1 1 1 1 1
	TOTALS	2,078,214.	2,135,346

FORM 990PF,	PART	111	- OTHER	DECREASES	ΤN	NET.	WORTH	OR	FUND	BALANCES	
=========	=====	====	======	=======	====	====	=====	====	=====	======	
DESCRIPTION										AMOUNT	
RETURN OF CA	APITAI	L ADJ	USTMENT							36	53.
2018 TRANSA										27,83	31.
ROUNDING										29	97.

TOTAL

28,491.

FORM 990PF, PART VII-B, LN 5(c) EXPENDITURE RESPONSIBILITY STATEMENT

NAME:

THE ISAAC H. TUTTLE FUND

ADDRESS:

1155 PARK AVENUE

NEW YORK, NY 10128-1209

GRANT DATE: 12/31/2018

GRANT PURPOSE:

GENERAL USE

ANY DIVERSION BY GRANTEE:

TO THE KNOWLEDGE OF THE FOUNDATION AND BASED ON THE REPORT FURNISHED BY THE GRANTEE, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED USE. DATES OF REPORTS BY GRANTEE:

02/13/2019

RESULTS OF VERIFICATION:

PER REG. SEC 53.4945-5(c), THE GRANTOR UNDERTOOK NO VERIFICATION OF THE GRANT REPORT ABSENT REASON TO DOUBT ITS ACCURACY OR RELIABILITY.