

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation WOLFENSOHN FAMILY FOUNDATION		A Employer identification number 13-3781581	
Number and street (or P.O. box number if mail is not delivered to street address) 156 FIFTH AVENUE SUITE 804		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10010		B Telephone number (see instructions) (212) 974-0111	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here 2 Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 996,648		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	2,220,000			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	160	160		
	4 Dividends and interest from securities	13	13		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-272,444			
	b Gross sales price for all assets on line 6a	122,187			
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,947,729	173		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,955	1,978		1,977
	c Other professional fees (attach schedule)	59,125	19,512		39,613
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	2,181,108	808		2,180,300
	24 Total operating and administrative expenses. Add lines 13 through 23	2,244,188	22,298		2,221,890
	25 Contributions, gifts, grants paid	363,903			363,903
	26 Total expenses and disbursements. Add lines 24 and 25	2,608,091	22,298		2,585,793
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-660,362			
	b Net investment income (if negative, enter -0-)		0		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	338,838	161,416		161,416	
	3	Accounts receivable ▶ <u>12,230</u>					
		Less allowance for doubtful accounts ▶ _____		12,230		12,230	
	4	Pledges receivable ▶ _____					
		Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____					
		Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)					
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____					
	Less accumulated depreciation (attach schedule) ▶ _____						
12	Investments—mortgage loans						
13	Investments—other (attach schedule)	1,052,840	823,002		823,002		
14	Land, buildings, and equipment basis ▶ <u>4,703</u>						
	Less accumulated depreciation (attach schedule) ▶ <u>4,703</u>						
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,391,678	996,648		996,648		
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)	1,980,794	2,039,919			
	23	Total liabilities (add lines 17 through 22)	1,980,794	2,039,919			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	0	0			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0			
	29	Retained earnings, accumulated income, endowment, or other funds	-589,116	-1,043,271			
	30	Total net assets or fund balances (see instructions)	-589,116	-1,043,271			
31	Total liabilities and net assets/fund balances (see instructions) .	1,391,678	996,648				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	-589,116
2	Enter amount from Part I, line 27a	2	-660,362
3	Other increases not included in line 2 (itemize) ▶ _____	3	206,207
4	Add lines 1, 2, and 3	4	-1,043,271
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	-1,043,271

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a MADRIGAL PHARMA	P	2016-06-30	2018-01-19
b GREYCROFT PARTNERS LP	P	2016-06-30	2018-12-31
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 122,187		379,413	-257,226
b		15,218	-15,218
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-257,226
b			-15,218
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-272,444
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	1,850,310	1,114,656	1 659983
2016	1,482,940	1,277,337	1 160962
2015	1,909,463	1,913,144	0 998076
2014	1,831,294	2,549,545	0 718283
2013	1,362,676	3,396,350	0 401218

2 Total of line 1, column (d)	2	4 938522
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 987704
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	1,165,697
5 Multiply line 4 by line 3	5	1,151,364
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7 Add lines 5 and 6	7	1,151,364
8 Enter qualifying distributions from Part XII, line 4	8	2,585,793

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	3,443
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	3,443
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,443
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ☒ 3,443 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ MARC BRITTON WOLFENSOHN COMPANY Telephone no ▶ (212) 974-1437			

Located at **▶** 156 FIFTH AVENUE SUITE 804 NEW YORK NY ZIP+4 **▶** 10010

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	569,005
b	Average of monthly cash balances.	1b	165,631
c	Fair market value of all other assets (see instructions).	1c	448,813
d	Total (add lines 1a, b, and c).	1d	1,183,449
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,183,449
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	17,752
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,165,697
6	Minimum investment return. Enter 5% of line 5.	6	58,285

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	58,285
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	58,285
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	58,285
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	58,285

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,585,793
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,585,793
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,585,793

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				58,285
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.	1,192,858			
b From 2014.	1,703,817			
c From 2015.	1,813,806			
d From 2016.	1,419,073			
e From 2017.	1,794,577			
f Total of lines 3a through e.	7,924,131			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>2,585,793</u>				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				58,285
e Remaining amount distributed out of corpus	2,527,508			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	10,451,639			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	1,192,858			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	9,258,781			
10 Analysis of line 9				
a Excess from 2014.	1,703,817			
b Excess from 2015.	1,813,806			
c Excess from 2016.	1,419,073			
d Excess from 2017.	1,794,577			
e Excess from 2018.	2,527,508			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

1 Program service revenue

a _____

b _____

c _____

d _____

e _____

f _____

g Fees and contracts from government agencies

2 Membership dues and assessments.**3** Interest on savings and temporary cash investments**4** Dividends and interest from securities.**5** Net rental income or (loss) from real estate

a Debt-financed property.

b Not debt-financed property.

6 Net rental income or (loss) from personal property**7** Other investment income.**8** Gain or (loss) from sales of assets other than inventory**9** Net income or (loss) from special events**10** Gross profit or (loss) from sales of inventory**11** Other revenue a _____

b _____

c _____

d _____

e _____

12 Subtotal. Add columns (b), (d), and (e).**13 Total.** Add line 12, columns (b), (d), and (e). **13** -272,271

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.



Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- [illegible]

- | | | | |
|------------------|--|------------|-------|
| Sign Here | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. | | |
| | ***** | 2019-11-07 | ***** |
| | Signature of officer or trustee | Date | Title |

May the IRS discuss this return with the preparer shown below?
 (see instr.)? ☒ **Yes** ☐ **No**

Form **990-PF** (2018)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JAMES D WOLFENSOHN C/O WOLFENSOHN CO 156 5 AVE STE 804 NEW YORK, NY 10010	TRUSTEE 1 00	0	0	0
ELAINE R WOLFENSOHN C/O WOLFENSOHN CO 156 5 AVE STE 804 NEW YORK, NY 10010				
SARA R WOLFENSOHN C/O WOLFENSOHN CO 156 5 AVE STE 804 NEW YORK, NY 10010	TRUSTEE/DIRECTOR 1 00	0	0	0
NAOMI R WOLFENSOHN C/O WOLFENSOHN CO 156 5 AVE STE 804 NEW YORK, NY 10010				
ADAM R WOLFENSOHN C/O WOLFENSOHN CO 156 5 AVE STE 804 NEW YORK, NY 10010	TRUSTEE 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN ACADEMY OF ARTS AND SCIENCES 136 IRVING STREET CAMBRIDGE, MA 02138	NONE	501(C)3	CONTRIBUTION IN SUPPORT OF ANNUAL FUND	2,500
AMERICAN AUSTRALIAN ASSOCIATION 254 WEST 29TH STREET 5TH FLOOR NEW YORK, NY 10001	NONE	501(C)3	GENERAL CONTRIBUTION	2,560
AMERICAN FRIENDS OF BEIT HATFUTSOT 622 THIRD AVENUE 21ST FLOOR NEW YORK, NY 10017	NONE	501(C)3	GENERAL CONTRIBUTION	1,000
Total ▶ 3a				363,903

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FRIENDS OF THE ISRAEL MUSEUM 500 FIFTH AVE SUITE 2540 NEW YORK, NY 10110	NONE	501(C)3	GENERAL CONTRIBUTION	500
ANIMALS ASIA FOUNDATION 300 BROADWAY SUITE 32 SAN FRANCISCO, CA 94133	NONE	501(C)3	GENERAL CONTRIBUTION	500
APPEAL OF CONSCIENCE FOUNDATION 355 LEXINGTON AVENUE 3RD FLOOR NEW YORK, NY 10017	NONE	501(C)3	GENERAL CONTRIBUTION	10,000
Total ▶ 3a				363,903

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARMENIA TREE PROJECT 65 MAIN STREET WATERTOWN, MA 02472	NONE	501(C)3	GENERAL CONTRIBUTION	2,500
BANG ON A CAN 80 HANSON PLACE SUITE 701 BROOKLYN, NY 11217	NONE	501(C)3	CONTRIBUTION IN SUPPORT OF BANG ON A CAN MARATHON	1,000
BRAC USA110 WILLIAM ST 29TH FL NEW YORK, NY 10038	NONE	501(C)3	GENERAL CONTRIBUTION	2,500
Total ▶ 3a				363,903

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAF AMERICA 222 REINEKERS LANE SUITE 325 ALEXANDRIA, VA 22314	NONE	501(C)3	GENERAL CONTRIBUTION	10,000
CENTRAL PARK CONSERVANCY PO BOX 2047 NEW YORK, NY 101162047	NONE	501(C)3	ANNUAL MEMBERSHIP	1,000
CENTRO PRIMO LEVI15 W 16TH STREET NEW YORK, NY 10011	NONE	501(C)3	GENERAL CONTRIBUTION	1,279
Total ▶ 3a				363,903

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY FOUNDATION OF JACKSON HOLE 245 E SIMPSON STREET JACKSON, WY 83001	NONE	501(C)3	GENERAL CONTRIBUTION	33,500
CONGREGATION AHAVAS ISRAEL 85 NORTH 3RD STREET BROOKLYN, NY 11249	NONE	501(C)3	GENERAL CONTRIBUTION	100,000
CONGREGATION OR ZARUA 127 EAST 82ND STREET NEW YORK, NY 10028	NONE	501(C)3	KOL NIDRE APPEAL	5,580
Total ▶ 3a				363,903

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONGREGATION OR ZARUA 127 EAST 82ND STREET NEW YORK, NY 10028	NONE	501(C)3	GENERAL CONTRIBUTION	1,000
CONGREGATION OR ZARUA 127 EAST 82ND STREET NEW YORK, NY 10028	NONE	501(C)3	GENERAL CONTRIBUTION	3,000
THE ASSOCIATION FOR FRONTOTEMPORAL DEGENERATION 162 WEST 56TH STREET SUITE 405 NEW YORK, NY 10019	NONE	501(C)3	GENERAL CONTRIBUTION	4,550
Total ▶ 3a				363,903

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DISSENT120 WALL STREET 31ST FLOOR NEW YORK, NY 10005	NONE	501(C)3	GENERAL CONTRIBUTION	500
ETHIOPIAN CHILDRENS APPEAL 9463 DUNRAVEN STREET FREDERICK, MD 21704	NONE	501(C)3	GENERAL CONTRIBUTION	250
HAMPSONG FOUNDATION 263 W 60TH ST 3F NEW YORK, NY 10023	NONE	501(C)3	GENERAL CONTRIBUTION	1,500
Total ▶ 3a				363,903

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HARLEM EDUCATIONAL ACTIVITIES FUND 708 THIRD AVENUE 6TH FLOOR NEW YORK, NY 10017	NONE	501(C)3	GENERAL CONTRIBUTION	1,000
HUMANITY IN ACTION 31-00 47TH AVE SUITE 3100 LIC, NY 11101	NONE	501(C)3	GENERAL CONTRIBUTION	3,000
INTERNATIONAL RESCUE COMMITTEE 122 E42ND STREET NEW YORK, NY 10168	NONE	501(C)3	GENERAL CONTRIBUTION	10,000
Total ▶ 3a				363,903

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FRIENDS OF THE OPEN UNIVERSITY - ISRAEL 120 EAST 56TH STREET SUITE 900 NEW YORK, NY 10022	NONE	501(C)3	GENERAL CONTRIBUTION	10,000
ISRAEL POLICY FORUM 140 WEST 57TH STREET SUITE 6C NEW YORK, NY 10019	NONE	501(C)3	GENERAL CONTRIBUTION	8,560
JEWISH MUSEUM1109 5TH AVENUE NEW YORK, NY 10128	NONE	501(C)3	GENERAL CONTRIBUTION	10,000
Total ▶ 3a				363,903

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOB PATH 22 WEST 38TH STREET 11TH FLOOR NEW YORK, NY 10018	NONE	501(C)3	GENERAL CONTRIBUTION	500
KAUFMAN MUSIC CENTER 129 W 67TH ST NEW YORK, NY 10023	NONE	501(C)3	GENERAL CONTRIBUTION	4,590
KBFUS10 ROCKEFELLER PLAZA 16TH FL NEW YORK, NY 10020	NONE	501(C)3	CONTRIBUTION IN SUPPORT OF MITSUKO AND THE MAHER CHAMBER ORCHESTRA	1,500
Total ▶ 3a				363,903

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEO BAECK INSTITUTE 15 WEST 16TH STREET NEW YORK, NY 10011	NONE	501(C)3	GENERAL CONTRIBUTION	2,500
LINCOLN CENTER FOR THE PERFORMING ARTS 70 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	501(C)3	CHAIRMAN'S COUNCIL MEMBERSHIP	5,520
LOTOS FOUNDATION5 E 66TH STREET NEW YORK, NY 10065	NONE	501(C)3	GENERAL CONTRIBUTION	1,000
Total ▶ 3a				363,903

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LURIA ACADEMY IN BROOKLYN 238 ST MARKS PLACE BROOKLYN, NY 11238	NONE	501(C)3	GENERAL CONTRIBUTION	1,800
LYFORD CAY FOUNDATION 521 FIFTH AVENUE 10TH FLOOR NEW YORK, NY 10175	NONE	501(C)3	GENERAL CONTRIBUTION TO THE SCHOLARSHIP FUND	1,500
MENTOR FOUNDATION USA 900 K STREET NORTHWEST SOUTH BUILDING SUITE 501 WASHINGTON, DC 20007	NONE	501(C)3	GENERAL CONTRIBUTION	2,500
Total ▶ 3a				363,903

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK, NY 10028	NONE	501(C)3	MEMBERSHIP CONTRIBUTION	10,000
METROPOLITAN OPERA ASSOCIATION LINCOLN CENTER NEW YORK NY, NY 10023	NONE	501(C)3	GENERAL CONTRIBUTION	15,000
PLANNED PARENTHOOD OF TEH ROCKY MOUNTAINS 7155 EAST 38TH AVE DENVER, CO 80207	NONE	501(C)3	GENERAL CONTRIBUTION	1,000
Total ▶ 3a				363,903

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
US HOLOCAUST MEMORIAL MUSEUM 60 EAST 42ND STREET SUITE 1000 NEW YORK, NY 10165	NONE	501(C)3	GENERAL CONTRIBUTION	2,500
MUSEUM OF JEWISH HERITAGE 36 BATTERY PLACE NEW YORK, NY 10280	NONE	501(C)3	GENERAL CONTRIBUTION	4,400
MUSEUM OF MODERN ART 11 WEST 53RD STREET NEW YORK, NY 10019	NONE	501(C)3	GENERAL CONTRIBUTION	2,493
Total ▶ 3a				363,903

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEUE GALERIE1048 FIFTH AVENUE NEW YORK, NY 10028	NONE	501(C)3	GENERAL CONTRIBUTION	500
NEW YORK PHILHARMONIC 10 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	501(C)3	GENERAL CONTRIBUTION	5,506
NEW YORK PUBLIC LIBRARY 445 FIFTH AVENUE FLOOR 4 NEW YORK, NY 10016	NONE	501(C)3	GENERAL CONTRIBUTION	760
Total ▶ 3a				363,903

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NY JUNIOR TENNIS LEAGUE 24-16 QUEENS PLAZA SOUTH NEW YORK, NY 11101	NONE	501(C)3	GENERAL CONTRIBUTION	5,000
PEF ISRAEL ENDOWMENT FUND 317 MADISON AVENUE SUITE 607 NEW YORK, NY 10017	NONE	501(C)3	CONTRIBUTION TO TEVEL B'TZEDEK	1,000
PETER WESTBROOK FOUNDATION GPO BOX 7554 NEW YORK, NY 10116	NONE	501(C)3	GENERAL CONTRIBUTION	2,500
Total ▶ 3a				363,903

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PHILHARMONIC ORCHESTRA 122 EAST 42ND STREET SUITE 4507 NEW YORK, NY 10168	NONE	501(C)3	GENERAL CONTRIBUTION	15,000
PREP FPR PREP328 WEST 71ST STREET NEW YORK, NY 10023	NONE	501(C)3	GENERAL CONTRIBUTION	2,500
RICHARDSON CENTER FOR GLOBAL ENGAGEMENT 216 WASHINGTON AVE SANTA FE, NM 87501	NONE	501(C)3	GENERAL CONTRIBUTION TO THE SPACE FOR GIANTS PARTNERSHIP	1,000
Total ▶ 3a				363,903

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROBERT F KENNEDY HUMAN RIGHTS 88 PINE STREET SUITE 801 NEW YORK, NY 10005	NONE	501(C)3	CONTRIBUTION TO SUPPORT WORK ON REUNITED IMMIGRANT FAMILIES	2,500
SPECIAL OLYMPICS 504 BALLTOWN ROAD SCHENECTADY, NY 123042290	NONE	501(C)3	GENERAL CONTRIBUTION	1,000
STORYCORPS80 HANSON PLACE 2ND FL NEW YORK, NY 11217	NONE	501(C)3	GENERAL CONTRIBUTION	500
Total ▶ 3a				363,903

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEACHERS COLLEGE 525 WEST 120TH STREET BOX 306 NEW YORK, NY 10027	NONE	501(C)3	ANNUAL FUND	1,000
TEACHERS COLLEGE 525 WEST 120TH STREET BOX 306 NEW YORK NY, NY 10027	NONE	501(C)3	GENERAL CONTRIBUTION	2,500
THE BRIDGE FUND2018 R STREET WASHINGTON, DC 20001	NONE	501(C)3	GENERAL CONTRIBUTION	2,000
Total ▶ 3a				363,903

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE FRICK COLLECTION 1 EAST 70TH STREET NEW YORK, NY 10021	NONE	501(C)3	CONTRIBUTION FOR MEMBERSHIP	2,375
THE NEW YORK LANDMARKS CONSERVANCY 1 WHITEHALL ST 21 NEW YORK, NY 10004	NONE	501(C)3	GENERAL CONTRIBUTION	1,000
THE PUBLIC THEATER 425 LAFAYETTE STREET NEW YORK, NY 10010	NONE	501(C)3	TO RENEW PUBLIC SUPPORTER MEMBERSHIP	500
Total ▶ 3a				363,903

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE ROCKEFELLAR UNIVERSITY 1230 YORK AVE NEW YORK, NY 10065	NONE	501(C)3	GENERAL CONTRIBUTION	1,000
THE TRUST FOR PUBLIC LAND 101 MONTGOMERY ST SAN FRANCISCO, CA 94133	NONE	501(C)3	GENERAL CONTRIBUTION	1,000
UJA-FEDERATION OF NY 130 EAST 59TH STREET NEW YORK, NY 10022	NONE	501(C)3	GENERAL CONTRIBUTION	4,700
Total ► 3a				363,903

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VISITING NURSE SERVICE OF NEW YORK 107 EAST 70TH STREET NEW YORK, NY 10021	NONE	501(C)3	GENERAL CONTRIBUTION	1,000
WETA3939 CAMPBELL AVENUE ARLINGTON, VA 22206	NONE	501(C)3	GENERAL CONTRIBUTION	1,000
WNET 232 MADISON AVENUE SUITE 1107 NEW YORK, NY 10016	NONE	501(C)3	GENERAL CONTRIBUTION	5,000
Total ▶ 3a				363,903

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOODLEY HOUSE 14 NO CAPITOL STREET NW WASHINGTON, DC 20002	NONE	501(C)3	GENERAL CONTRIBUTION	300
WORLD JEWISH CONGRESS FOUNDATION 501 MADISON AVENUE NEW YORK, NY 10022	NONE	501(C)3	GENERAL CONTRIBUTION	7,000
WORLD MONUMENTS FUND 350 FIFTH AVE SUITE 2412 NEW YORK, NY 10118	NONE	501(C)3	GENERAL CONTRIBUTION	4,450
Total ▶ 3a				363,903

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
METROPOLITAN OPERA ASSOCIATION LINCOLN CENTER NEW YORK NY, NY 10023	NONE	501(C)3	GENERAL CONTRIBUTION	6,730
Total  3a				363,903

TY 2018 Accounting Fees Schedule**Name:** WOLFENSOHN FAMILY FOUNDATION**EIN:** 13-3781581

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,955	1,978		1,977

TY 2018 Investments - Other Schedule**Name:** WOLFENSOHN FAMILY FOUNDATION**EIN:** 13-3781581**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GREYCROFT PARTNERS LP	FMV	286,637	286,637
PTOLEMY III LP	FMV	129,241	129,241
OPEN INVESTMENTS	FMV	238,946	238,946
SYNTA PHARMACEUTICALS CORP	AT COST	168,178	168,178

TY 2018 Other Expenses Schedule**Name:** WOLFENSOHN FAMILY FOUNDATION**EIN:** 13-3781581**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	550	275		275
INSURANCE	2,180,000	0		2,180,000
OFFICE EXPENSE	25	0		25
GREYCROFT PARTNERS LP	533	533		0

TY 2018 Other Increases Schedule

Name: WOLFENSOHN FAMILY FOUNDATION
EIN: 13-3781581

Description	Amount
UNREALIZED GAIN	206,207

TY 2018 Other Liabilities Schedule**Name:** WOLFENSOHN FAMILY FOUNDATION**EIN:** 13-3781581

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO JACKSON HOLE MGT,CO,INC	1,980,794	2,039,919

TY 2018 Other Professional Fees Schedule**Name:** WOLFENSOHN FAMILY FOUNDATION**EIN:** 13-3781581

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	59,125	19,512		39,613

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to <u>www.irs.gov/Form990</u> for the latest information	OMB No 1545-0047
		2018
Name of the organization WOLFENSOHN FAMILY FOUNDATION		Employer identification number 13-3781581

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization WOLFENSOHN FAMILY FOUNDATION	Employer identification number 13-3781581
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Part I	Contributors (See instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAMES D WOLFENSOHN	\$ 640,000	Person ☒
	C/O WOLFENSOHN CO 156 5 AVE STE 804		Payroll ☐
	NEW YORK, NY 10010		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	SAFRA PHILANTHROPIC FOUNDATION	\$ 100,000	Person ☒
	1350 AVENUE OF THE AMERICAS NO 2900		Payroll ☐
	NEW YORK, NY 10019		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	ELAINE R WOLFENSOHN	\$ 1,480,000	Person ☒
	C/O WOLFENSOHN CO 156 5 AVE STE 804		Payroll ☐
	NEW YORK, NY 10010		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

13-3781581

Part II	Noncash Property
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(See instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization WOLFENSOHN FAMILY FOUNDATION	Employer identification number 13-3781581
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee