

Extended to November 15, 2019

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

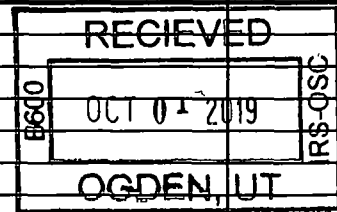
For calendar year 2018 or tax year beginning

, and ending

POSTMARK DATE SEP 2, 2019

Name of foundation THE ANDREW & ANN TISCH FOUNDATION, INC.		A Employer identification number 13-3693583
Number and street (or P O box number if mail is not delivered to street address) 655 Madison Avenue 11th Floor	Room/suite	B Telephone number 212-521-2930
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10065		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 62,089,667.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part II Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		10,244,000.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		37,627.	37,627.		Statement 1
4 Dividends and interest from securities		585,232.	585,232.		Statement 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		9,223,725.			
b Gross sales price for all assets on line 6a		10,366,023.			
7 Capital gain net income (from Part IV, line 2)			9,223,725.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		18,030.	2,180.		Statement 3
12 Total. Add lines 1 through 11		20,108,614.	9,848,764.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees					
17 Interest		383.	383.		0.
18 Taxes Stmt 4		145,464.	24,614.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		1,023.	0.		1,023.
22 Printing and publications					
23 Other expenses Stmt 5		51,518.	51,518.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		198,388.	76,515.		1,023.
25 Contributions, gifts, grants paid		8,592,217.			8,592,217.
26 Total expenses and disbursements. Add lines 24 and 25		8,790,605.	76,515.		8,593,240.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		11,318,009.			
b Net investment income (if negative, enter -0-)			9,772,249.		
c Adjusted net income (if negative, enter -0-)				N/A	



Part III**Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	652,553.	3,506,444.	3,506,444.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 8	4,448,697.	3,323,853.	48,924,840.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)	7,212,151.	7,786,332.	9,658,383.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	12,313,401.	14,616,629.	62,089,667.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	12,313,401.	14,616,629.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 Total net assets or fund balances	12,313,401.	14,616,629.	
	31 Total liabilities and net assets/fund balances	12,313,401.	14,616,629.	

Part III**Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,313,401.
2 Enter amount from Part I, line 27a	2	11,318,009.
3 Other increases not included in line 2 (itemize) ▶ See Statement 6	3	1,229,182.
4 Add lines 1, 2, and 3	4	24,860,592.
5 Decreases not included in line 2 (itemize) ▶ See Statement 7	5	10,243,963.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	14,616,629.

Part IV Capital Gains and Losses for Tax on Investment Income See Attached Statements

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e	10,366,023.	1,142,298.	9,223,725.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			9,223,725.

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	9,223,725.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			
If gain, also enter in Part I, line 8, column (c).			
If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	5,717,933.	57,434,540.	.099556
2016	7,740,855.	53,284,209.	.145275
2015	5,911,938.	44,870,639.	.131755
2014	2,720,732.	34,146,966.	.079677
2013	977,500.	25,620,608.	.038153

2 Total of line 1, column (d)	2	.494416
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.098883
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	65,802,401.
5 Multiply line 4 by line 3	5	6,506,739.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	97,722.
7 Add lines 5 and 6	7	6,604,461.
8 Enter qualifying distributions from Part XII, line 4	8	8,593,240.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	97,722.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	97,722.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	97,722.
6 Credits/Payments:			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	120,850.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	30,000.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	150,850.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	53,128.	
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. DE, NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt. 10	X	

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions See Statement 11	X	
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address n/a	X	
14 The books are in care of BARRY L. BLOOM, ESQ. Telephone no. 212-521-2930 Located at 655 MADISON AVENUE, 11TH FLOOR, NEW YORK, NY ZIP+4 10065-8068		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country N/A		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years N/A	2a	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. N/A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3a	
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANDREW H. TISCH	PRESIDENT, DIRECTOR			
667 MADISON AVENUE		0.00	0.	0.
NEW YORK, NY 10065				
ANN R. TISCH	SNR. VICE PRESIDENT, DIREC			
667 MADISON AVENUE		0.00	0.	0.
NEW YORK, NY 10065				
ALAN H. HIRSCHFELD	SECRETARY			
655 MADISON AVENUE, 11TH FLOOR		0.00	0.	0.
NEW YORK, NY 10065				
BARRY L. BLOOM	TREASURER			
655 MADISON AVENUE, 11TH FLOOR		0.00	0.	0.
NEW YORK, NY 10065				

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
	0.
2	
All other program-related investments. See instructions.	
3 N/A	
	0.
Total. Add lines 1 through 3	0.

Form 990-PF (2018)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	50,972,579.
b	Average of monthly cash balances	1b	1,985,549.
c	Fair market value of all other assets	1c	13,846,340.
d	Total (add lines 1a, b, and c)	1d	66,804,468.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	66,804,468.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,002,067.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	65,802,401.
6	Minimum investment return. Enter 5% of line 5	6	3,290,120.

Part XII Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,290,120.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	97,722.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	97,722.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,192,398.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,192,398.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,192,398.

Part XIII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	8,593,240.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	8,593,240.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	97,722.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	8,495,518.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				3,192,398.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013				
b From 2014	1,016,347.			
c From 2015	3,939,996.			
d From 2016	5,094,375.			
e From 2017	2,874,674.			
f Total of lines 3a through e	12,925,392.			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$	8,593,240.			
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				3,192,398.
e Remaining amount distributed out of corpus	5,400,842.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	18,326,234.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	18,326,234.			
10 Analysis of line 9:				
a Excess from 2014	1,016,347.			
b Excess from 2015	3,939,996.			
c Excess from 2016	5,094,375.			
d Excess from 2017	2,874,674.			
e Excess from 2018	5,400,842.			

N/A

☐ 4942(i)(3) or ☐ 4942(i)(5)

(4) Gross investment income

[illegible]

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE SCHEDULE ATTACHED				8,592,217.
Total			3a	8,592,217.
b Approved for future payment				
None				
Total			3b	0.

ANDREW H. & ANN R. TISCH FOUNDATION, INC.
GRANTS
FOR THE YEAR ENDED DECEMBER 31, 2018

PAYEE	AMOUNT	LOCATION
92ND STREET Y	40,000 00	New York NY
A BROADER WAY FOUNDATION	15,000 00	New York NY
ALZHEIMERS DRUG DISCOVERY FOUNDATION	50,000 00	New York NY
AMERICAN FRIENDS OF BEIT HATFUTSOT	500,000 00	New York NY
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE	200,000 00	New York NY
AMERICAN MUSEUM OF THE MOVING IMAGE	50,000 00	Astoria NY
AMERICAN SOCIETY FOR TECHNION - ISRAEL INSTITUTE OF TECHNOLOGY	250,000 00	New York NY
ANIMAL MEDICAL CENTER	25,000 00	New York NY
APROQUEN	5,000 00	Miami FL
ARTS AS HEALING FOUNDATION	5,000 00	Saint Louis MO
BARNARD COLLEGE	10,000 00	New York NY
BRIGHT FACES	20,000 00	Virginia Beach VA
BROWN UNIVERSITY	1,575,000 00	Providence RI
CANCER RESEARCH INSTITUTE	5,000 00	New York NY
CHILDRENS HEARING INSTITUTE	10,000 00	New York NY
CHILDRENS MUSEUM OF MANHATTAN	15,000 00	New York NY
CITIZENS UNION FOUNDATION	2,500 00	New York NY
CITY COLLEGE FUND	10,000 00	New York NY
CITY PARKS FOUNDATION	50,000 00	New York NY
CLAL - THE NATIONAL JEWISH CENTER FOR LEARNING AND LEADERSHIP	10,000 00	New York NY
CORNELL UNIVERSITY	355,000 00	Ithaca NY
CORNELL UNIVERSITY (WEILL CORNELL MEDICAL COLLEGE)	95,000 00	New York NY
DRAWING CENTER	5,000 00	New York NY
EAGLE ACADEMY FOUNDATION	10,000.00	New York NY
FOOD ALLERGY RESEARCH & EDUCATION	12,500 00	McLean VA
FOUNDATION FOR THE BALTIMORE LEADERSHIP SCHOOL FOR YOUNG WOMEN	20,000 00	Baltimore MD
FRIENDS OF BOSS	10,000 00	New York NY
FRIENDS OF GALA	25,000 00	Los Angeles CA
GIRLS LEADERSHIP INSTITUTE	10,000 00	Oakland CA
GLAMOURGALS FOUNDATION	35,746 82	Commack NY
GOOD+ FOUNDATION	20,000 00	New York NY
HARVARD UNIVERSITY	250,000 00	Cambridge MA
HASTY PUDDING CLUB THE INSTITUTE OF 1770	50,000 00	Cambridge MA
HEADSTRONG PROJECT	5,000 00	New York NY
HELP USA	15,000 00	New York NY
HEREDITARY DISEASE FOUNDATION	5,000.00	New York NY
I EARN	1,000 00	New York NY
JDRF INTERNATIONAL	1,500 00	New York NY
JEWISH BOARD OF FAMILY & CHILDRENS SERVICES	25,000 00	New York NY
JEWISH COMMUNAL FUND	2,509,122 50	New York NY
LINCOLN CENTER FOR THE PERFORMING ARTS	10,000 00	New York NY
MEET INTERNATIONAL	20,000 00	Boston MA
METROPOLITAN MUSEUM OF ART	60,000 00	New York NY
NEW YORK CITY POLICE FOUNDATION	44,337 60	New York NY
NEW YORK HISTORICAL SOCIETY	50,000.00	New York NY
NEW YORK RESTORATION PROJECT	10,000.00	New York NY
NEW YORK UNIVERSITY (F A C E S)	10,000 00	New York NY
NEW YORK UNIVERSITY (TISCH SCHOOL OF THE ARTS)	10,000 00	New York NY
NEW YORK-PRESBYTERIAN FUND	500 00	New York NY
NORTHWELL HEALTH FOUNDATION	5,000 00	New Hyde Park NY
NYU LANGONE HOSPITALS	16,010 00	New York NY
RANDALL'S ISLAND PARK ALLIANCE	5,000 00	New York NY
SEEDS OF PEACE	10,000.00	New York NY
SESAME WORKSHOP	100,000 00	New York NY
STUDENT ADVOCACY	1,000 00	Elmsford NY
STUDENT LEADERSHIP NETWORK	655,000.00	New York NY
SUSAN G. KOMEN BREAST CANCER FOUNDATION	5,000 00	New York NY
UNIVERSITY OF MARYLAND BALTIMORE FOUNDATION	15,000 00	Baltimore MD
WASHINGTON UNIVERSITY	1,000,000 00	Saint Louis MO
WILDLIFE CONSERVATION SOCIETY	250,000 00	Bronx NY
WOMEN MAKE MOVIES	3,000 00	New York NY
YAMBA MALAWI	5,000 00	Brooklyn NY
TOTAL	8,592,216 92	

All contributions were made to further educational, religious, medical, cultural, societal and environmental causes.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a FROM K-1: AB INTERNATIONAL STRATEGIC EQUITIES SER		P		
b FROM K-1: AB INTERNATIONAL STRATEGIC EQUITIES SER		P		
c FROM K-1: AB INTERNATIONAL STRATEGIC EQUITIES SER		P		
d FROM K-1: AB INTERNATIONAL STRATEGIC EQUITIES SER		P		
e FROM K-1: SEMPER VIC PARTNERS, L.P.		P		
f FROM K-1: SEMPER VIC PARTNERS, L.P.		P		
g from k-1: oha diversified credit strategies fund,		P		
h from k-1: oha diversified credit strategies fund,		P		
i 4,000 sh. of AUTOZONE INC.		D	12/31/98	06/06/18
j 2,000 sh. of AUTOZONE INC.		D	12/31/98	08/14/18
k 2,000 sh. of AUTOZONE INC.		D	12/31/98	11/08/18
l 500 sh. of AUTOZONE INC.		D	12/31/98	11/09/18
m 500 sh. of AUTOZONE INC.		D	12/31/98	11/12/18
n 2,000 sh. of AUTOZONE INC.		D	12/31/98	11/14/18
o 425 sh. of FEDEX CORP.		D	12/06/07	06/06/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a		46,597.	-46,597.
b	90,620.		90,620.
c	109.		109.
d	163.		163.
e		762.	-762.
f	16,117.		16,117.
g	16,907.		16,907.
h	33,542.		33,542.
i	2,615,908.	119,765.	2,496,143.
j	1,500,614.	59,882.	1,440,732.
k	1,599,591.	59,882.	1,539,709.
l	399,062.	14,971.	384,091.
m	399,424.	14,971.	384,453.
n	1,647,074.	59,882.	1,587,192.
o	107,167.	41,648.	65,519.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-46,597.
b			90,620.
c			109.
d			163.
e			-762.
f			16,117.
g			16,907.
h			33,542.
i			2,496,143.
j			1,440,732.
k			1,539,709.
l			384,091.
m			384,453.
n			1,587,192.
o			65,519.

2 Capital gain net income or (net capital loss) ... { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	450 sh. of FEDEX CORP.	D	12/14/07	06/06/18
b	175 sh. of FEDEX CORP.	D	12/17/07	06/06/18
c	175 sh. of FEDEX CORP.	D	12/20/07	06/06/18
d	350 sh. of FEDEX CORP.	D	12/21/07	06/06/18
e	350 sh. of FEDEX CORP.	D	12/26/07	06/06/18
f	175 sh. of FEDEX CORP.	D	03/16/09	06/06/18
g	175 sh. of FEDEX CORP.	D	11/04/10	06/06/18
h	175 sh. of FEDEX CORP.	D	02/01/11	06/06/18
i	75 sh. of FEDEX CORP.	D	03/22/11	06/06/18
j	175 sh. of FEDEX CORP.	D	09/19/11	06/06/18
k	175 sh. of FEDEX CORP.	D	01/08/13	06/06/18
l	25 sh. of FEDEX CORP.	D	04/01/14	06/06/18
m	10,500 sh. of JP MORGAN CHASE	D	07/17/12	06/06/18
n	REDEMPTION OF MILLENNIUM INTERNATIONAL LTD	P	11/30/15	12/31/18
o	Capital Gains Dividends			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	113,471.	43,571.	69,900.
b	44,127.	16,794.	27,333.
c	44,127.	16,529.	27,598.
d	88,255.	33,240.	55,015.
e	88,255.	32,343.	55,912.
f	44,127.	6,953.	37,174.
g	44,127.	15,471.	28,656.
h	44,127.	16,321.	27,806.
i	18,912.	6,703.	12,209.
j	44,127.	13,143.	30,984.
k	44,127.	16,632.	27,495.
l	6,304.	3,341.	2,963.
m	1,152,151.	364,298.	787,853.
n	163,371.	138,599.	24,772.
o	117.		117.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			69,900.
b			27,333.
c			27,598.
d			55,015.
e			55,912.
f			37,174.
g			28,656.
h			27,806.
i			12,209.
j			30,984.
k			27,495.
l			2,963.
m			787,853.
n			24,772.
o			117.

2 Capital gain net income or (net capital loss) ... { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

9,223,725.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

N/A

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2018

Name of the organization

THE ANDREW & ANN TISCH FOUNDATION, INC.

Employer identification number

13-3693583

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

THE ANDREW & ANN TISCH FOUNDATION, INC.

13-3693583

**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WILMA S. TISCH C/O BARRY L. BLOOM, 655 MADISON AVENUE, 11TH FL NEW YORK, NY 10065	\$ 10,244,000.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
2		\$	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3		\$	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4		\$	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5		\$	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
6		\$	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

THE ANDREW & ANN TISCH FOUNDATION, INC.

13-3693583

Part I**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7		\$	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
8		\$	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
9		\$	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

THE ANDREW & ANN TISCH FOUNDATION, INC.**13-3693583****Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
<u>1</u>	100,000 SHARES OF LOEWS CORPORATION COMMON STOCK	\$ <u>5,105,000.</u>	<u>03/08/18</u>
<u>1</u>	100,000 SHARES OF LOEWS CORPORATION COMMON STOCK	\$ <u>5,139,000.</u>	<u>05/17/18</u>
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

Name of organization	Employer identification number
THE ANDREW & ANN TISCH FOUNDATION, INC.	13-3693583

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ► \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
GOLDMAN SACHS FIN SQUARE TREASURY FUND	98.	98.	
J.P. MORGAN 100% US TREASURY MONEY MARKET	5,280.	5,280.	
J.P. MORGAN CHASE	33.	33.	
NORTHERN TRUST COMPANY	32,216.	32,216.	
Total to Part I, line 3	37,627.	37,627.	

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
LOEWS CORPORATION	188,750.	0.	188,750.	188,750.	
NORTHERN TRUST PARTNERSHIPS:	24,297.	117.	24,180.	24,180.	
DIVIDENDS	165,023.	0.	165,023.	165,023.	
PARTNERSHIPS: INTEREST	207,279.	0.	207,279.	207,279.	
To Part I, line 4	585,349.	117.	585,232.	585,232.	

Form 990-PF Other Income Statement 3

Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
PARTNERSHIPS: OTHER PORTFOLIO INCOME(LOSS)	47.	47.	
PARTNERSHIPS: SEC. 988 gain (LOSS)	2,133.	2,133.	
FEDERAL EXCISE TAX REFUND	15,850.	0.	
Total to Form 990-PF, Part I, line 11	18,030.	2,180.	

Form 990-PF	Taxes		Statement 4	
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FEDERAL EXCISE TAXES	120,850.	0.		0.
NYS FILING FEES	1,500.	1,500.		0.
DELAWARE ANNUAL REPORT	25.	25.		0.
FOREIGN TAXES WITHHELD (SCHED K-1)	23,089.	23,089.		0.
To Form 990-PF, Pg 1, ln 18	145,464.	24,614.		0.

Form 990-PF	Other Expenses		Statement 5	
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
PARTNERSHIPS: PORTFOLIO DEDUCTIONS	36,284.	36,284.		0.
PORTFOLIO MANAGEMENT FEES - BERNSTEIN	15,224.	15,224.		0.
INVESTMENT EXPENSES - NORTHERN TRUST	10.	10.		0.
To Form 990-PF, Pg 1, ln 23	51,518.	51,518.		0.

Form 990-PF	Other Increases in Net Assets or Fund Balances	Statement 6
Description		Amount
EXCESS OF FAIR MARKET VALUE OVER BASIS OF STOCK CONTRIBUTED ROUNDING		1,229,179. 3.
Total to Form 990-PF, Part III, line 3		1,229,182.

Form 990-PF	Other Decreases in Net Assets or Fund Balances	Statement 7
Description		Amount
ALTERNATE VALUE ADJUSTMENT FOR CONTRIBUTED STK		10,243,963.
Total to Form 990-PF, Part III, line 5		10,243,963.

Form 990-PF	Corporate Stock	Statement 8
Description	Book Value	Fair Market Value
LOEWS CORP COMMON STOCK	149.	36,416,000.
MILLENNIUM INT'L, LTD- PRIVATE PLACEMENT	2,861,401.	3,372,825.
3M COMPANY COMMON STOCK	147,921.	333,445.
AUTOZONE INC COMMON STOCK	314,382.	8,802,570.
Total to Form 990-PF, Part II, line 10b	3,323,853.	48,924,840.

Form 990-PF	Other Assets		Statement 9
Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
SEMPER VIC PARTNERS, LP	1,589,318.	1,672,239.	3,761,599.
OHA Diversified Credit Strategies Fund LP	3,475,610.	3,708,439.	3,494,044.
SCB-DBT AB Int'l Strategic Equities Fund	2,147,223.	2,241,074.	2,238,160.
OTHER RECEIVABLES	0.	164,580.	164,580.
To Form 990-PF, Part II, line 15	7,212,151.	7,786,332.	9,658,383.

Form 990-PF

List of Substantial Contributors
Part VII-A, Line 10

Statement 10

Name of Contributor

Address

WILMA S. TISCH

C/O BARRY L. BLOOM, 655 MADISON AVENUE
11TH FL
NEW YORK, NY 10065

Form 990-PF

Explanation Concerning Part VII-A, Line 12
Qualifying Distribution Statement

Statement 11

Explanation

All distributions to donor advised funds for which the foundation or a disqualified person had advisory privileges were treated as qualifying distributions on the current tax return. Due to administrative capabilities, the donor advised fund is able to make distributions to a broader selection of charities.