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OMB No 1545-0052

2018

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2018 or tax year beginning

, and ending

Name of foundation THE AVI CHAI FOUNDATION			A Employer identification number 13-3252800	
Number and street (or P.O. box number if mail is not delivered to street address) 1015 PARK AVENUE		Room/suite	B Telephone number 212 396 8850	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10028			C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/>			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation <input type="checkbox"/>			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 389,376,078.		J Accounting method: Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) 04 (Part I, column (d) must be on cash basis)		
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>				

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		44,138.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		6,936.	6,936.		STATEMENT 2
4 Dividends and interest from securities		5,930,988.	5,930,988.		STATEMENT 3
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		3,621,186.			STATEMENT 1
b Gross sales price for all assets on line 6a 5,359,747.					
7 Capital gain net income (from Part IV, line 2)			3,594,445.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		5,411,200.	5,937,422.	0.	STATEMENT 9
12 Total. Add lines 1 through 11		15,014,448.	15,469,791.	0.	
13 Compensation of officers, directors, trustees, etc		189,000.	0.	0.	189,000.
14 Other employee salaries and wages		2,427,606.	0.	0.	2,427,606.
15 Pension plans, employee benefits		2,516,368.	0.	0.	2,516,368.
16a Legal fees STMT 4		90,773.	0.	0.	90,773.
b Accounting fees STMT 5		57,800.	28,900.	0.	28,900.
c Other professional fees STMT 6		611,734.	599,325.	0.	12,409.
17 Interest					
18 Taxes STMT 7		-216,964.	0.	0.	0.
19 Depreciation and depletion		10,034.	0.	0.	
20 Occupancy		44,117.	0.	0.	44,117.
21 Travel, conferences, and meetings		218,150.	0.	0.	218,150.
22 Printing and publications					
23 Other expenses STMT 8		2,802,639.	0.	0.	2,802,639.
24 Total operating and administrative expenses. Add lines 13 through 23		8,751,257.	628,225.	0.	8,329,962.
25 Contributions, gifts, grants paid		25,988,047.			28,188,729.
26 Total expenses and disbursements. Add lines 24 and 25		34,739,304.	628,225.	0.	36,518,691.
27 Subtract line 26 from line 12.					
a Excess of revenue over expenses and disbursements		-19,724,856.			
b Net investment income (if negative, enter -0-)			14,841,566.		
c Adjusted net income (if negative, enter -0-)				0.	

823501 12-11-18 LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	81,914,025.	49,524,302.	49,524,302.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable STMT 11▶ 1,920,319.			
	Less allowance for doubtful accounts ▶ 0.	4,363,635.	1,920,319.	1,920,319.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 12	23,154,970.	22,210,185.	22,210,185.
	b Investments - corporate stock STMT 13	6,726,446.	5,372,755.	5,372,755.
	c Investments - corporate bonds STMT 14	98,359,985.	93,855,291.	93,855,291.
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 15		218,299,163.	212,766,146.	212,766,146.
14 Land, buildings, and equipment basis ▶ 128,374.				
Less accumulated depreciation ▶ 108,541.		26,686.	19,833.	19,833.
15 Other assets (describe ▶)		4,771,397.	3,707,247.	3,707,247.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		437,616,307.	389,376,078.	389,376,078.
17 Accounts payable and accrued expenses		856,224.	857,150.	
18 Grants payable		14,624,560.	12,037,591.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ DEFERRED TAX ACCRU)	536,000.	26,000.	
	23 Total liabilities (add lines 17 through 22)	16,016,784.	12,920,741.	
Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>	24 Unrestricted	420,910,118.	375,755,804.	
	25 Temporarily restricted	689,405.	699,533.	
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	421,599,523.	376,455,337.	
31 Total liabilities and net assets/fund balances	437,616,307.	389,376,078.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	421,599,523.
2 Enter amount from Part I, line 27a	2	-19,724,856.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 10	3	72,173.
4 Add lines 1, 2, and 3	4	401,946,840.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED LOSS ON INVESTMENTS	5	25,491,503.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	376,455,337.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE	P		
b UBTI ADJSUTMENT - BAUPOST VALUE PTRS.	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 5,359,747.		5,784,175.	3,621,186.
b		26,741.	-26,741.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			3,621,186.
b			-26,741.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	3,594,445.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	45,858,593.	431,847,733.	.106192
2016	38,027,482.	442,377,535.	.085962
2015	47,772,773.	464,558,360.	.102835
2014	58,574,786.	510,792,573.	.114674
2013	55,401,891.	521,054,281.	.106327

2 Total of line 1, column (d)	2	.515990
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.103198
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	409,753,981.
5 Multiply line 4 by line 3	5	42,285,791.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	148,416.
7 Add lines 5 and 6	7	42,434,207.
8 Enter qualifying distributions from Part XII, line 4	8	37,321,872.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter, _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	296,831.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	296,831.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	296,831.
6	Credits/Payments:		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	735,845.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	735,845.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	439,014.
11	Enter the amount of line 10 to be Credited to 2019 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>NY</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		<input checked="" type="checkbox"/>
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? SEE STATEMENT 20	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		<input checked="" type="checkbox"/>
If "Yes" to 6b, file Form 8870		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 19		189,000.	38,766.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOEL B PRAGER	EXECUTIVE DIRECTOR			
284 RUTLAND AVENUE, TEANECK, NJ 07666	40.00	444,000.	56,369.	0.
SUSAN M KARDOS	PROGRAM OFFICER			
45 OAK AVENUE, TENAFLY, NJ 07670	40.00	259,992.	56,069.	0.
JOEL EINLEGER	PROGRAM OFFICER			
2727 PALISADE AVENUE, BRONX, NY 10463	40.00	247,512.	55,819.	0.
DEENA K FUCHS	PROGRAM OFFICER			
131 PARK STREET, WOODMERE, NY 11598	40.00	247,512.	55,819.	0.
RACHEL ABRAHAMS MOHL - 2149 EAST	PROGRAM OFFICER			
34TH STREET, BROOKLYN, NY 11234	40.00	222,744.	55,324.	0.

Total number of other employees paid over \$50,000

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BETTERLESSON INC 84 SHERMAN STREET, CAMBRIDGE, MA 02140	CONSULTING	757,441.
CET LEARNING ENVIROMENTS FOR HOME LTD 16 KLAUSNER, RAMAT AVIV, TEL AVIV, ISRAEL	CONSULTING	577,441.
ROSOV CONSULTING - 2095 ROSE STREET, STE. 101, BERKELEY, CA 94709	CONSULTING	162,237.
HELIX LEARNING PARTNERS 33 LARCHMONT AVE, WABAN, MA 02468	CONSULTING	113,309.
MEASURING SUCCESS LLC - 1629 K STREET NW, SUITE 604, WASHINGTON, DC 20006	CONSULTING	105,001.

Total number of others receiving over \$50,000 for professional services

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Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 PROJECT TO TRANSFORM A HEBREW LANGUAGE LEARNING PROGRAM INTO A DIGITALLY BASED AND INTERACTIVE HEBREW LANGUAGE LEARNING PROGRAM.	421,879.
2 TO DEVELOP PROGRAM TO ENCOURAGE SCHOOLS AND TEACHERS TO ADOPT PERSONALIZED LEARNING EDUCATION INSTRUCTIONS VIA BLENDED AND ONLINE MODALITIES	791,444.
3 SEE STATEMENT 21	266,262.
4 RESEARCH AND POLICY THINKING TO PROMOTE JEWISH PEOPLEHOOD AND TO ENCOURAGE JEWS TOWARDS GREATER COMMITMENT TO A JEWISH WAY OF LIFE	179,336.

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1 LOAN TO ITALAM.ORG IN ORDER TO CONVERT THE TAL AM JEWISH STUDIES CURRICULUM INTO A DIGITAL CURRICULUM	800,000.
2	
3 All other program-related investments See instructions.	
Total. Add lines 1 through 3	800,000.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	373,015,566.
b	Average of monthly cash balances	1b	42,978,323.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	415,993,889.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	415,993,889.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	6,239,908.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	409,753,981.
6	Minimum investment return. Enter 5% of line 5	6	20,487,699.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	20,487,699.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	296,831.
b	Income tax for 2018 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	296,831.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	20,190,868.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	20,190,868.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	20,190,868.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	36,518,691.
b	Program-related investments - total from Part IX-B	1b	800,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	3,181.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	37,321,872.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	37,321,872.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				20,190,868.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years 2016, 2015, 2014		0.		
3 Excess distributions carryover, if any, to 2018.				
a From 2013	20,534,936.			
b From 2014	33,553,011.			
c From 2015	24,756,201.			
d From 2016	16,269,832.			
e From 2017	24,670,986.			
f Total of lines 3a through e	119,784,966.			
4 Qualifying distributions for 2018 from Part XII, line 4. ► \$ 37,321,872.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				20,190,868.
e Remaining amount distributed out of corpus	17,131,004.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (e))	0.			0.
6 Enter the net total of each column as indicated below				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	136,915,970.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	20,534,936.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	116,381,034.			
10 Analysis of line 9				
a Excess from 2014	33,553,011.			
b Excess from 2015	24,756,201.			
c Excess from 2016	16,269,832.			
d Excess from 2017	24,670,986.			
e Excess from 2018	17,131,004.			

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 30				28,188,729.
Total			3a	28,188,729.
b Approved for future payment				
SEE STATEMENT 31				12,037,591.
Total			3b	12,037,591.

Form 990-PF (2018)

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

► CFO
Title

☒ Yes ☐ No

Phone no. 212-832-0400

Form 990-PF (2018)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Name of the organization

THE AVI CHAI FOUNDATION

Employer identification number

13-3252800

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
THE AVI CHAI FOUNDATION	13-3252800

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	KEREN KESHET - THE RAINBOW FOUNDATION 1015 PARK AVENUE NEW YORK, NY 11101	\$ 44,138.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

THE AVI CHAI FOUNDATION

13-3252800

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization	Employer identification number
THE AVI CHAI FOUNDATION	13-3252800

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

THE AVI CHAI FOUNDATION

EIN # 13-3252800

12/31/2018

FORM 990 PF, PART IV - LINE 2 REALIZED GAINS AND LOSSES SUMMARY

<u>Description</u>	<u>Gross proceeds</u>	<u>Cost</u>	<u>Gains/(Losses)</u>
Pictet	2,235,559	2,925,592	(690,033)
Int'l Value Account	2,594,765	2,326,697	268,068
Construction Account	529,423	531,886	(2,463)
	<u>5,359,747</u>	<u>5,784,175</u>	<u>(424,428)</u>

CAPITAL GAINS (LOSSES) FROM PASS-THROUGH PARTNERSHIPS

D Partners II (Cayman) LP			(822,828)
D Partners II (Cayman) Annex Fund, LP			(293,494)
D Partners (BVI) LP			(51,908)
V Partners III (Cayman) Fund LP			291,019
E2M Value Added Fund, LP			(135,087)
Gruss Arbitrage Master Fund, Ltd.			364
Sandler Capital Partners, VFTE, LP			(7,394)
Wellington Fund LP			1,307,670
Baupost Value Partners, LP-IV			3,730,531
	<u>-</u>	<u>-</u>	<u>4,018,873</u>
	<u>5,359,747</u>	<u>5,784,175</u>	<u>3,594,445</u>

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 1

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
SEE PART IV SCHEDULE		PURCHASED			
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
5,359,747.	5,784,175.	0.	0.	3,621,186.	
(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
		PURCHASED			
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
0.	0.	0.	0.	0.	
CAPITAL GAINS DIVIDENDS FROM PART IV					0.
TOTAL TO FORM 990-PF, PART I, LINE 6A					3,621,186.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CITIBANK	6,936.	6,936.	0.
TOTAL TO PART I, LINE 3	6,936.	6,936.	0.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES				STATEMENT 3
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS AND INTEREST	5,930,988.	0.	5,930,988.	5,930,988.	0.
TO PART I, LINE 4	5,930,988.	0.	5,930,988.	5,930,988.	0.

FORM 990-PF	LEGAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PATTERSON BELKNAP WEBB & TYLER	90,773.	0.	0.	90,773.
TO FM 990-PF, PG 1, LN 16A	90,773.	0.	0.	90,773.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BERDON LLP	57,800.	28,900.	0.	28,900.
TO FORM 990-PF, PG 1, LN 16B	57,800.	28,900.	0.	28,900.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WELLINGTON TRUST COMPANY	56,933.	56,933.	0.	0.
PICTET MANAGEMENT FEES	99,643.	99,643.	0.	0.
INVESTMENT BROKERAGE FEES	442,749.	442,749.	0.	0.
OTHER	12,409.	0.	0.	12,409.
TO FORM 990-PF, PG 1, LN 16C	611,734.	599,325.	0.	12,409.

FORM 990-PF	TAXES		STATEMENT 7	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAXES	296,831.	0.	0.	0.
STATE UNRELATED BUSINESS TAXES	-3,795.	0.	0.	0.
CHANGE IN DEFERRED TAXES	-510,000.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	-216,964.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES		STATEMENT 8	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	87,210.	0.	0.	87,210.
TELEPHONE	26,918.	0.	0.	26,918.
POSTAGE AND DELIVERY	13,689.	0.	0.	13,689.
DIRECT CHARITABLE ACTIVITIES	2,603,461.	0.	0.	2,603,461.
OFFICE SUPPLIES	3,389.	0.	0.	3,389.
REPAIRS AND MAINTENANCE	59,123.	0.	0.	59,123.
BOOKS, SUBSCRIPTION & JOURNAL	8,849.	0.	0.	8,849.
TO FORM 990-PF, PG 1, LN 23	2,802,639.	0.	0.	2,802,639.

FORM 990-PF	OTHER INCOME		STATEMENT 9	
DESCRIPTION			(A) REVENUE PER BOOKS	
FOREIGN EXCHANGE NET LOSSES			-429,404.	
INCOME FROM PARTNERSHIPS			5,840,604.	
TOTAL TO FORM 990-PF, PART I, LINE 11, COLUMN A			5,411,200.	

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 10

DESCRIPTION	AMOUNT
IMPUTED INTEREST ON SCHOOL AND CAMP LOAN	72,173.
TOTAL TO FORM 990-PF, PART III, LINE 3	72,173.

FORM 990-PF OTHER NOTES AND LOANS REPORTED SEPARATELY STATEMENT 11

BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
				.00%
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
		0.		0.

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
SEE STATEMENT 11A	1,920,319.	0.	1,920,319.
TOTAL TO FORM 990-PF, PART II, LINE 7	1,920,319.	0.	1,920,319.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 12

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
SANFORD BERNSTEIN CONSTR. ACCT.	X		692,767.	692,767.
SANFORD BERNSTEIN DEF. RENT ACCT.	X		21,517,418.	21,517,418.
TOTAL U.S. GOVERNMENT OBLIGATIONS			22,210,185.	22,210,185.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			22,210,185.	22,210,185.

THE AVI CHAI FOUNDATION
OTHER NOTES AND LOANS RECEIVABLE - FORM 990-PF, PART II
December 31, 2018

13-3252800

Borrower	Beginning of year	End of year	
	book value	Book Value	Fair Market Value
Anne & Max Tanenbaum Community Hebrew Academy of Toronto	250,000	-	-
Bais Rivkah Rochel	300,000	100,000	100,000
Bialik Hebrew Day School	200,000	-	-
Bnai Brith Mens Camp Association	125,000	25,000	25,000
Harry B Kellman Academy	292,500	252,500	252,500
Rabbi Harry H Epstein School	350,000	150,000	150,000
Ramah Darom	250,000	-	-
Talmudic College of Florida, Inc	93,750	-	-
Bais Yaakov High School	300,000	100,000	100,000
Beth Gavriel Bukaharian Congregation	74,700	-	-
Camp Crane Lake	248,500	49,700	49,700
Camp Newman	150,000	50,000	50,000
CJ Properties	100,000	-	-
Fresh Air Society of Detroit dba Tamarack Camps	45,000	-	-
Greater Miami Hebrew Academy	120,000	40,000	40,000
Habonim Camp Kvutza #2	30,000	-	-
Hamonim Camp Kvutza	12,500	-	-
Herzl Camp Association	100,000	-	-
Hillel Academy of Ottawa	-	20	20
Maimonides Hebrew Day School	7,500	-	-
Marcus JCC	250,000	50,000	50,000
National Ramah Commission	62,500	-	-
Northend Jewish School dba Seattle Jewish Community School	75,000	37,500	37,500
Ohr Yitzchok	210,000	90,000	90,000
Ramah of the Berkshires	-	50,000	50,000
Sefardic Gan	420,000	140,000	140,000
Torah Academy Bergen County	200,000	-	-
Toras Emes - Miami	120,000	-	-
Vancouver Talmud Torah	180,000	66,885	66,885
Yeshivah Beth Yehuda	100,144	-	-
iTaLAM org	-	800,000	800,000
Discount on Loans Receivable	-153,459	-81,286	-81,286
Allowance for Doubtful Accounts	-150,000	-	-
Total	4,363,635	1,920,319	1,920,319

FORM 990-PF	CORPORATE STOCK	STATEMENT 13
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INTERNATIONAL 105-00003	5,372,755.	5,372,755.
TOTAL TO FORM 990-PF, PART II, LINE 10B	5,372,755.	5,372,755.

FORM 990-PF	CORPORATE BONDS	STATEMENT 14
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
PICTET GOV'T OBLIGATIONS	30,429,520.	30,429,520.
S BERSTEIN - FOREIGN BONDS	63,425,771.	63,425,771.
TOTAL TO FORM 990-PF, PART II, LINE 10C	93,855,291.	93,855,291.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 15	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
VANGUARD 500	FMV	90,501.	90,501.
THE MERGER FUND	FMV	5,561,963.	5,561,963.
VANGUARD TOTAL STOCK MARKET	FMV	4,903,021.	4,903,021.
VANGUARD INST DEVELOP MARKET	FMV	8,783,945.	8,783,945.
VANGUARD GROWTH INDEX FUND	FMV	4,870,631.	4,870,631.
VANGUARD EMERGING MARKETS	FMV	5,123,755.	5,123,755.
THE ROYCE OPPORTUNITY FUND	FMV	3,512,645.	3,512,645.
AMBER FUND LTD	FMV	1,144,603.	1,144,603.
ALLY FINANCIAL INC	FMV	1,208,526.	1,208,526.
CERBERUS CG INVESTORS	FMV	83,468.	83,468.
D PARTNERS II CAYMAN LP	FMV	1,609,010.	1,609,010.
D PARTNERS II CAYMAN ANNEX FND	FMV	317,677.	317,677.
D PARTNERS BVI LP	FMV	100,949.	100,949.
E2M VALUE ADDED FUND LP	FMV	32,338.	32,338.
WELLINGTON FUND	FMV	7,613,233.	7,613,233.
SANDLER CAPITAL PARTNERS V LP	FMV	3,508,778.	3,508,778.
V PARTNERS III LP	FMV	4,851,083.	4,851,083.
BAUPOST VALUE PARTNERS, LP IV	FMV	127,747,928.	127,747,928.
PICTET - INVESTMENT IN GOLD	FMV	27,008,087.	27,008,087.
GRUSS OFFSHORE ARBITRAGE FUND	FMV	116,514.	116,514.
VANGUARD SMALL CAP GR IDX INST	FMV	4,577,491.	4,577,491.
TOTAL TO FORM 990-PF, PART II, LINE 13		212,766,146.	212,766,146.

FORM 990-PF	OTHER ASSETS		STATEMENT 16
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PREPAID PENSION COST	3,958,847.	2,231,114.	2,231,114.
NOTES REC. AND OTHER ASSETS	812,550.	1,476,133.	1,476,133.
TO FORM 990-PF, PART II, LINE 15	4,771,397.	3,707,247.	3,707,247.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 17
DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED TAX ACCRUAL	536,000.	26,000.
TOTAL TO FORM 990-PF, PART II, LINE 22	536,000.	26,000.

FORM 990-PF	NAME OF FOREIGN COUNTRY IN WHICH ORGANIZATION HAS FINANCIAL INTEREST	STATEMENT 18
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NAME OF COUNTRY

SWITZERLAND
ISRAEL

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 19

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ALAN FELD 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 1.00	0.	0.	0.
ARTHUR W. FRIED 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 40.00	0.	0.	0.
AVITAL DARMON 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 2.00	22,000.	0.	0.
GEORGE ROHR 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 1.00	0.	0.	0.
LAUREN K. MERKIN 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 2.00	0.	0.	0.
LIEF ROSENBLATT 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 2.00	0.	0.	0.
MEIR BUZAGLO 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 1.00	22,000.	0.	0.
MEM BERNSTEIN 1015 PARK AVENUE NEW YORK, NY 10028	CHAIRMAN 40.00	0.	0.	0.
RUTH WISSE 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 1.00	22,000.	0.	0.
MARLENE WASSERMAN 1015 PARK AVENUE NEW YORK, NY 10028	SECRETARY 40.00	123,000.	38,766.	0.

THE AVI CHAI FOUNDATION

13-3252800

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

189,000.

38,766.

0.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VII-B, LINE 5C

STATEMENT 20

GRANTEE'S NAME

AVI CHAI ISRAEL

GRANTEE'S ADDRESS44 KING GEORGE STREET
JERUSALEM, ISRAEL

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
44,138.	08/16/18	44,138.	12/31/18

PURPOSE OF GRANTACCOMODATION GRANT OF THE USE OF AN APARTMENT IN JERUSALEM TO PROVIDE
CHARITABLE AND EDUCATIONDATES OF REPORTS BY GRANTEE

1/1/2018 - 12/31/2018

RESULTS OF VERIFICATIONNO KNOWLEDGE THAT THE GRANTEE HAS DIVESTED ANY PORTION OF THE FUNDS FROM
THE

GRANTEE'S NAME

AVI CHAI ISRAEL

GRANTEE'S ADDRESS

44 KING GEORGE STREET
JERUSALEM, ISRAEL

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
16,480,000.	12/31/18	16,480,000.	06/13/19

PURPOSE OF GRANT

TO ENCOURAGE GREATER COMMITMENT TO JEWISH OBSERVANCE & LIFESTYLE TO
ENCOURGE MUTUAL UNDERSTANDING.

DATES OF REPORTS BY GRANTEE

1/1/2018-12/31/2018

RESULTS OF VERIFICATION

NO KNOWLEDGE THAT THE GRANTEE HAS DIVESTED ANY PORTION OF THE FUNDS FROM
THE PURPOSE OF THE GRANT.

GRANTEE'S NAME

ITALAM.ORG

GRANTEE'S ADDRESS4600 THIMENS
VILLE ST. LAURENT, QUEBEC, CANADA

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
797,678.	12/31/18	797,678.	09/03/19

PURPOSE OF GRANT

TO CONVERT THE TAL AM JEWISH STUDIES CURRICULUM INTO A DIGITAL CURRICULUM.

DATES OF REPORTS BY GRANTEE

1/1/2018 - 12/31/2018

RESULTS OF VERIFICATIONNO KNOWLEDGE THAT THE GRANTEE HAS DIVESTED ANY PORTION OF THE FUNDS FROM
THE PURPOSE OF THE GRANT.

GRANTEE'S NAME

ITALAM.ORG

GRANTEE'S ADDRESS4600 THIMENS
VILLE ST. LAURENT, QUEBEC, CANADA

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
800,000.	06/26/18	800,000.	09/03/19

PURPOSE OF GRANTPROGRAM RELATED INVESTMENT LOAN TO CONVERT THE TAL AM JEWISH STUDIES
CURRICULUM INTO A DIGITAL CURRICULUMDATES OF REPORTS BY GRANTEE

1/1/2018 - 12/31/2018

RESULTS OF VERIFICATIONNO KNOWLEDGE THAT THE GRANTEE HAS DIVESTED ANY PORTION OF THE FUNDS FROM
THE PURPOSE OF THE GRANT.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 21

ACTIVITY THREE

PROGRAM TO HELP LEADER OF JEWISH DAY SCHOOLS (JDS) IMPROVE THEIR STUDENT LEARNING & JEWISH EXPERIENCES. THE YEAR LONG PROGRAMING AROUND THE PRINCIPALS CENTER AT HARVARD UNIVERSITY'S 1 WEEK SUMMER INSTITUTE FOR SCHOOL LEADERS INCLUDES PRE-INSTITUTE WORK SESSIONS TO APPLY THE DAY'S LEARNING TO THE JDS CONTEXT & FOLLOW-UP DURING THE ACADEMIC YEAR INCL. EXECUTING A SIGNIFICANT JEWISH MISSION PROJECT AT THE JDS.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 3

266,262.