

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	156,162	312,329	312,329
	2 Savings and temporary cash investments	1,821,768	419,198	419,198
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	120,231	24,864	24,864
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	6,458,677	5,482,256	5,482,256
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	74,759,839	68,475,540	68,475,540
	14 Land, buildings, and equipment basis ▶ <u>1,734,501</u> Less accumulated depreciation (attach schedule) ▶ <u>1,454,894</u>	315,092	279,607	279,607
15 Other assets (describe ▶ _____)	308,172	1,166,629	1,166,629	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	83,939,941	76,160,423	76,160,423	
Liabilities	17 Accounts payable and accrued expenses	109,734	130,696	
	18 Grants payable	119,047	140,607	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	146,015	153,455	
	23 Total liabilities (add lines 17 through 22)	374,796	424,758	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	83,565,145	75,735,665	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	83,565,145	75,735,665	
31 Total liabilities and net assets/fund balances (see instructions) .	83,939,941	76,160,423		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	83,565,145
2 Enter amount from Part I, line 27a	2	-893,306
3 Other increases not included in line 2 (itemize) ▶ _____	3	-6,936,174
4 Add lines 1, 2, and 3	4	75,735,665
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	75,735,665

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,766,154
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	4,578,221	80,057,115	0 057187
2016	4,840,061	76,655,624	0 06314
2015	6,140,517	86,612,575	0 070896
2014	4,177,619	88,565,391	0 04717
2013	3,644,466	83,072,418	0 043871
2 Total of line 1, column (d)			2 0 282264
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0 056453
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 80,982,488
5 Multiply line 4 by line 3			5 4,571,704
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 38,265
7 Add lines 5 and 6			7 4,609,969
8 Enter qualifying distributions from Part XII, line 4			8 3,799,575

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	76,529
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	76,529
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	76,529
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	73,160
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	50,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	123,160
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	82
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	46,549
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ☐ 46,549 Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.us-jf.org	13	Yes	
14	The books are in care of CHRISTINE MANAPAT-SIMS Telephone no (212) 481-8753			

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15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15		
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes Yes

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years ▶ 20____, 20____, 20____, 20____ ☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☒ Yes ☐ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	No
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☒ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☐ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
TOMOYUKI WATANABE 145 EAST 32ND STREET NEW YORK, NY 10016	JAPAN REPRESENTATIVE 40 0	136,348	23,200	0
TERESA L SHAM 145 EAST 32ND STREET NEW YORK, NY 10016	EXECUTIVE SECRETARY 40 0	107,550	18,284	0
KELLY NIXON 145 EAST 32ND STREET NEW YORK, NY 10016	PROJECT DIRECTOR 40 0	123,791	21,045	0
DANIEL TANI 145 EAST 32ND STREET NEW YORK, NY 10016	DIRECTOR OF GRANTS 40 0	84,297	0	0
AYA TSUJITA 145 EAST 32ND STREET NEW YORK, NY 10016	PROGRAM DIRECTOR 40 0	78,520	15,134	0
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
OFFIT ADVISORS 140 BROADWAY NEW YORK, NY 10005	INVESTMENT ADVISORY	246,901
BERSON & CORRADO 25 WEST 43RD STREET NEW YORK, NY 10036	ACCOUNTING SERVICES	90,000

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 US-JAPAN LEADERSHIP PROGRAM - A PROGRAM WHICH DEVELOPS A NETWORK AMONG GENERATIONS OF LEADERS IN EACH COUNTRY THROUGH CONFERENCES, A WEBSITE, NEWSLETTERS AND FREQUENT REUNIONS	781,896
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	81,191,686
b	Average of monthly cash balances.	1b	324,793
c	Fair market value of all other assets (see instructions).	1c	699,245
d	Total (add lines 1a, b, and c).	1d	82,215,724
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	82,215,724
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,233,236
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	80,982,488
6	Minimum investment return. Enter 5% of line 5.	6	4,049,124

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	4,049,124
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	76,529
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	76,529
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	3,972,595
4	Recoveries of amounts treated as qualifying distributions.	4	4,428
5	Add lines 3 and 4.	5	3,977,023
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	3,977,023

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	3,789,634
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	9,941
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	3,799,575
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,799,575

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				3,977,023
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 2016, 2015, 2014		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.		0		
c From 2015.		415,344		
d From 2016.		1,000,746		
e From 2017.		591,041		
f Total of lines 3a through e.	2,007,131			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 3,799,575				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.				3,799,575
e Remaining amount distributed out of corpus		0		
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	177,448			177,448
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,829,683			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	1,829,683			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.		237,896		
c Excess from 2016.		1,000,746		
d Excess from 2017.		591,041		
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) NONE	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest NONE	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed GRANT ADMINISTRATOR - CO USJF 145 EAST 32ND STREET NEW YORK, NY 10016 (212) 481-8761	
b The form in which applications should be submitted and information and materials they should include APPLICATION SHOULD BE LESS THAN 3 PAGES AND INCLUDE THE FOLLOWING 1) DESCRIPTION OF APPLICANT INCLUDING TAX EXEMPT STATUS 2) SUMMARY OF PROPOSED PROJECT 3) PRESENT SOURCE OF FUNDS 4) AMOUNT OF PROPOSED GRANT	
c Any submission deadlines NONE	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors INDIVIDUALS APPLYING ON THEIR OWN BEHALF FOR INDEPENDENT STUDY, RESEARCH, TRAVEL OR PARTICIPATION IN MEETINGS ARE NOT ELIGIBLE	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				
b <i>Approved for future payment</i> Global Fund For Education Assistance c/o ETIC 4F 1-5-7 Jinnan Shibuya Tokyo 150-0041 JA	Grantee	PC	To support the 2019 Jiro Murase Scholarship Program, which brings Japanese students to the United States to learn about legal and political affairs	55,000
Working Mothers Association of Japan Win Aoyama 1214 2-2-15 Minami Aoya Tokyo 107-0062 JA	Grantee	PC	To support a program for junior high school students from single-parent households with an interest in the STEM field	55,246
Independent filmmaker project 30 John Street Brooklyn, NY 11201		PC	To support a documentary film about national food education program in Japan titled "Nourishing Japan"	30,361
Total ▶ 3b				

Enter gross amounts unless otherwise indicated

1	Program service revenue	(b)	(c)	(d)	(e)	(f)
		Business code	Amount	Exclusion code	Amount	(See instructions)
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments			14	62,935	
4	Dividends and interest from securities.			14	1,708,713	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory	525990	18,075	18	2,766,154	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a	PASS THRU INCOME/LOSS FROM LIMITED PARTNERSHIPS	525990	-842,155	18	154,353	
b	FOREIGN CURRENCY EXCHANGE LOSS	525990			-3,775	
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e).		-824,080		4,688,380	
13	Total. Add line 12, columns (b), (d), and (e).			13	3,864,300	

(See worksheet in line 13 instructions to verify calculations)

[illegible]

Part XVII

	Yes	No
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1a(1)	No
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1a(2)	No
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1b(1)	No
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1b(2)		No
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1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
----	--	----

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here ***** Signature of officer or trustee	2019-11-05 Date	***** Title
---	-------------------------------------	---------------------------------

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ **Yes** ☐ **No**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Title

(see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	MARIE ARRIGO				
	Firm's name ► EISNERAMPER LLP				Firm's EIN ►
	Firm's address ► 750 THIRD AVENUE NEW YORK, NY 100172703				Phone no (212) 949-8700

PTIN

P00058583

Firm's EIN ►

Phone no (212) 949-8700

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 PUBLICLY TRADED SECURITIES	P		
1 ALPHAGEN (PASS THRU)			
ANCHORAGE (PASS THRU)			
CROSSHARBOR (PASS THRU)			
FARALLON (PASS THRU)			
JP US POOLED (PASS THRU)			
JP EURO POOLED (PASS THRU)			
KKR ENERGY (PASS THRU)			
MIG OFFSHORE (PASS THRU)			
OCA BREDS III (PASS THRU)			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,119,764		3,603,816	515,948
277,040			277,040
816,083		405,674	410,409
260,000		174,812	85,188
62,243		61,961	282
216,959		235,995	-19,036
		14,581	-14,581
392,898		329,530	63,368
2,943,639		2,550,000	393,639
318,333		313,609	4,724

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			515,948
			277,040
			410,409
			85,188
			282
			-19,036
			-14,581
			63,368
			393,639
			4,724

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
OCA LMI IV (PASS THRU)			
1 OCA OHA CREDIT (PASS THRU)			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
25,646			25,646
5,523,527		4,500,000	1,023,527

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			25,646
			1,023,527

Form 990FP Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
James W Lintott	Chairman 1 0	0	0	0
145 EAST 32ND STREET NEW YORK, NY 10016				
Akinari Horii	Vice Chairman 1 0	0	0	0
145 EAST 32ND STREET NEW YORK, NY 10016				
George R Packard	President 40 0	325,000	46,750	0
145 EAST 32ND STREET NEW YORK, NY 10016				
Takeshi Ueshima	Board secretary 1 0	0	0	0
145 EAST 32ND STREET NEW YORK, NY 10016				
Richard E Dyck	Trustee 1 0	0	0	0
145 EAST 32ND STREET NEW YORK, NY 10016				
Wendy Cutler	Trustee 1 0	0	0	0
145 EAST 32ND STREET NEW YORK, NY 10016				
Satoru Murase	Trustee 1 0	0	0	0
145 EAST 32ND STREET NEW YORK, NY 10016				
Richard J Samuels	Trustee 1 0	0	0	0
145 EAST 32ND STREET NEW YORK, NY 10016				
Yuko Kawamoto	Trustee 1 0	0	0	0
145 EAST 32ND STREET NEW YORK, NY 10016				
Laurence K Fish	TRUSTEE 1 0	0	0	0
145 EAST 32ND STREET NEW YORK, NY 10016				
Caroline B Kennedy	TRUSTEE 1 0	0	0	0
145 EAST 32ND STREET NEW YORK, NY 10016				
Takeshi Ninami	Trustee 1 0	0	0	0
145 EAST 32ND STREET NEW YORK, NY 10016				
Akihiko Tanaka	Trustee 1 0	0	0	0
145 EAST 32ND STREET NEW YORK, NY 10016				
Yukako Uchinaga	Trustee 1 0	0	0	0
145 EAST 32ND STREET NEW YORK, NY 10016				
Maria Cristina Manapat-Sims	ASST Secretary/Treasurer 40 0	254,707	43,300	0
145 EAST 32ND STREET NEW YORK, NY 10016				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Ashoka Japan1-11-2 Hiroo 407 Shibuya Tokyo 150-0012 JA	Grantee	PC	To support the Young Changemakers Exchange project to facilitate cross-cultural exchange and foster long-standing connections between young social innovators from Japan and the US and collaborate to catalyze positive change in the globalizing world	17,814
Asia Pacific Initiative (formerly Rebuild Japan In 1106 Ark Hills Front Tower 2-23-1 Tokyo 107-0052 JA	Grantee	PC	To support a joint research project with CSIS titled "US Japan Economic Cooperation In Third Countries"	20,027
The America-Japan Society Inc M-City Akasaka 1-chome Bldg 8F 1- Tokyo, Japan 107-0052 JA	Grantee	NC	To support a national English language competition for Japanese high school students about American history, culture, arts, geography, science, and US-Japan relations (America Bowl) (America Bowl)	8,907
Total ▶ 3a				918,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Defenders of Bataan and Corregidor Memorial 23 Elwell Rd Jamaica, MA 02130	Grantee	PC	To support the audio visual costs for the screening of the documentary film "Paper Lanterns" on Saturday, May 5 at the ADBC-MS annual convention from May 2-5,2018 to be held in Albuquerque, New Mexico	985
Asia-America Institute for New Music 1368 E Wilson Ave Salt Lake City, UT 84105	Grantee	PC	To support the 2018 Mainland Japan Tour bringing together American, Japanese, and Korean composers and performers and as part of the Foundations Distinguished Service Award to Mr Shigeaki Mori between the United States and Japan	4,413
Ballard Education Foundation Ballard High School PO Box 272 Huxley, IA 50124	Grantee	PC	To support the expansion of teaching about world history World War II Unit, at Ballard High School and as part of the 2018 Elgin Heinz Award	5,000
Total ▶ 3a				918,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Boston Higashi School800 N Main St Randolph, MA 02368	Grantee	PC	To support the internship program for two vocational high school students from Musashino Higashi Gakuen to come to Boston Higashi School	10,000
Center for Independent Documentary 1300 Soldier Field Rd 4 Boston, MA 02135	Grantee	PC	To support the continued development of a documentary film on the history and role of baseball in US-Japan relations titled "Diamond Diplomacy"	37,065
Coastal Enterprises30 Federal Wy Brunswick, ME 04011	Grantee	PC	To support the continued development of a tech transfer exchange between the scallop aqua culture industry in Aomori, Japan, and Maine	19,360
Total ▶ 3a				918,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Concordia Language Villages of Concordia College 901 8th Street S Moorhead, MN 56562	Grantee	PC	To support scholarships for students to study Japanese at Concordia Language Villages and to improve the Japanese Language Camp	30,000
Cornell University Yamatai Taiko Group 341 Pine Tree Rd East Hill Plaza Ithaca, NY 14850	Grantee	PC	To support Yamatai Taiko Group to join the 2019 East Coast Taiko Conference and participate in their educational programs	10,000
Council on Foreign Relations NY 58 E 68th St New York, NY 10065	Grantee	PC	To support the first year of a project that aims to inform the public on the history of the Japanese Constitution and explore the growing interest in considering amendment	64,678
Total ► 3a				918,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Creative Connections303 West Ave Norwalk, CT 06850	Grantee	PC	To support an arts-based cultural education project for students in Japan and the United States	44,700
Ed W Clark High School 4291 Pennwood Ave Las Vegas, NV 89102	Grantee	PC	To support six students to participate in the 2019 National Japan Bowl on April 13, 2019 in Washington DC, and as part of the 2018 Elgin Heinz Award	5,000
Friends of the Randolph Shizukuishi Exchange Proje 15 Forest St Randolph, VT 05060	Grantee	PC	To support a student exchange program between Randolph Union Middle School, Vermont, and Shizukuishi Middle School, Japan	40,000
Total ► 3a				918,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Globalize DC 3601 Connecticut Ave NW Ste 500 Washington, DC 20008	Grantee	PC	To support Japanese language and Japan-related programs for students in Washington, DC public schools	50,000
Henry Sheldon Museum of Vermont History 1 Park St Middlebury, VT 05753	Grantee	PC	To support a collaboration between Mr Douglas Brook and the last active boat builder in Japan that will help with the production of a book on traditional Japanese boat building	10,000
Japan-America Society of Washington DC 1819 L St NW - B2 Washington, DC 20036	Grantee	PC	To support a national Japanese language and culture competition for high school students	35,000
Total ▶ 3a				918,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Kizuna Across Cultures 718 7th St NW 2nd Flr Washington, DC 20001	Grantee	PC	To support the Global Classmates program for high school students in the US and Japan, which builds friendships, enhances language skills, and deepens cultural knowledge through dynamic online interaction	59,950
LaGuardia High School Parents Association Inc 100 Amsterdam Ave New York, NY 10023	Grantee	PC	To support the reinstatement of AP Japanese class for the school year September-June 2018-19 which was discontinued for lack of funding	5,000
Michigan State University 426 Auditorium Rd Rm 2 East Lansing, MI 48824	Grantee	PC	To support the 2018 Michigan- Japan Nuclear Science High School Exchange Program for Japanese and American teachers and students students	114,634
Total ► 3a				918,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Midori Foundation352 7th Ave Ste 301 New York, NY 10001	Grantee	PC	To support Midori and Friends' music education programs in underprivileged elementary schools in the New York City Area, including their Journey to Japan program	50,000
National Association of Japan-America Societies I 1819 L St NW Ste 800 Washington, DC 20036	Grantee	PC	To support the secretariat for the Manjiro Center for International Exchange-US, which helps operate the annual Manjiro US-Japan Grassroots Summit	15,000
New York Women in Film and Television 6 E 39th St 12th Flr New York, NY 10016	Grantee	PC	To support a documentary film "A Vow From the Ruins" on Hiroshima survivor Setsuko Thurlow	50,000
Total ▶ 3a				918,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Seafair Foundation2200 6th Ave Ste 400 Seattle, WA 98121	Grantee	PC	To support the Seafair Ambassador Program that engages local high school students in a trip to Kobe, Japan to strengthen the Seattle-Kobe Sister City relationship	20,000
Sumter County Schools100 Learning Wy Americus, GA 31709	Grantee	PC	To support an educational partnership and exchange between schools in Sumter County, Georgia, and Miyoshi, Japan, that was originally started by former President Jimmy Carter Carter	42,250
Table for Two USAPO Box 1103 New York, NY 10163	Grantee	PC	To support a Japanese inspired food education program for K-12 students in the US	67,976
Total ▶ 3a				918,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Chicago Council on Global Affairs 180 N Stetson Ave Ste 1400 Chicago, IL 60601	Grantee	PC	To support an in-depth examination of US perceptions of Japan and the US Japan alliance as part of the Council's 2018 Chicago Council Survey	50,000
US-Japan Council1819 L St Ste 800 Washington, DC 20036	Grantee	PC	To support the councils program Japan Flood Friendship Fund (JFFF) fundraising for flood affected region	3,000
US-Japan Technical Connections 2233 Oxbow Rd South Royalton, VT 05068	Grantee	PC	To support a technical education program in Fukuoka, Japan for high school students from Vermont	27,530
Total ► 3a				918,289

TY 2018 Accounting Fees Schedule**Name:** UNITED STATES-JAPAN FOUNDATION**EIN:** 13-3054425

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	90,000	45,000		45,000
AUDIT AND TAX RETURN				
PREPARATION FEES	40,000	16,000		24,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: UNITED STATES-JAPAN FOUNDATION

EIN: 13-3054425

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
APARTMENT		790,725	593,043	SL	40	19,768			
APARTMENT IMPROVEM		241,370	184,976	SL	27	7,303			
LEASEHOLD IMPROVE		249,581	232,050	SL	15	1,704			
EQUIPMENT		190,537	156,904	SL	7	14,666			
FURNITURE & FIXTUR		252,347	242,495	SL	7	1,985			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Expenditure Responsibility Statement

Name: UNITED STATES-JAPAN FOUNDATION

EIN: 13-3054425

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
ashoka japan	1-11-2 Hiroo 407 Shibuya tokyo 150-0012 JA	2018-12-31	17,814	To support the Young Changemakers Exchange project Communication Technology Education teacher	17,814	NO	ANNUALLY	2018-12-31	COMPLIANCE WITH GRANT REQUIREMENTS
The Amenca-Japan Society Inc	M-City Akasaka 1-chome Bldg TOKYO, MINATO-KU 107-0052 JA	2018-12-31		support national english language competition for Japanese high school students	8,907	NO	ANNUALLY	2018-12-31	COMPLIANCE WITH GRANT REQUIREMENTS
GLOBAL FUND FOR EDUCATION ASSISTANCE	1-5-7 JINNAN SHIBYA-KU TOKYO, SHIBUYA 150-0041 JA	2018-12-31		support the 2019 jiro murase scholarship program	0	NO	ANNUALLY	2018-12-31	COMPLIANCE WITH GRANT REQUIREMENTS
working mothers association of japan	Win Aoyama 1214 2-2-15 Minami Aoya tokyo 107-0062 JA	2018-12-31	55,246	support program for high school students from single- parent households with interest in STEM field	0	NO	ANNUALLY	2018-12-31	COMPLIANCE WITH GRANT REQUIREMENTS
asia pacific initiative	11F ARK HILLS FRONT TOWER Tokyo, MINATO-KU 107-0052 JA	2018-12-31	20,027	SUPPORT JOINT RESEARCH WITH CSIS TO EXPLORE STENGTHENING OF U S-JAPAN ECONOMICS	20,027	NO	ANNUALLY	2018-12-31	COMPLIANCE WITH GRANT REQUIREMENTS

TY 2018 Investments Corporate Stock Schedule

Name: UNITED STATES-JAPAN FOUNDATION
EIN: 13-3054425

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ADIENT PLC	23,358	23,358
AECOM TECHNOLOGY CORP	72,398	72,398
AERCAP HOLDINGS NV	125,453	125,453
AETNA		
AFFILIATED MANAGERS	62,946	62,946
AFLAC INC	112,032	112,032
ALPHABET INC CL A		
ALPHABET INC CL C	215,407	215,407
AMERICAN TOWER CORP		
AMERICAN WOODMARK CORP	98,052	98,052
AMERIPRISE FINL	75,877	75,877
AMERN TOWER CORP	307,363	307,363
AMETEK INC	29,991	29,991
ANTHEM INC	216,407	216,407
AON PLC	215,569	215,569
ARRIS GROUP INC		
ARROW ELECTRONICS	92,324	92,324
ASHTED GROUP PLC	87,254	87,254
ASSURANT INC	108,938	108,938
AVIS BUDGET GROUP	47,792	47,792
BROADCOM INC	353,195	353,195
BROOKFIELD ASSET MGMT	150,946	150,946
CARMAX INC	187,625	187,625
CELANESE CORP	127,937	127,937
CHARLES SCHWAB CORP	154,616	154,616
COMMSCOPE HOLDING CO	47,597	47,597
CORNING INC		
CROWN HOLDINGS INC	91,953	91,953
DRIVE SHACK INC		
ENCORE CAPITAL GROUP	92,097	92,097

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EOG RESOURCES INC	81,018	81,018
FACEBOOK INC	41,556	41,556
FLEX LTD		
FLEXTRONICS INTL LTD F	46,413	46,413
GAMING AND LEISURE PROPERTIES		
GOODYEAR TIRE RUBBER	71,313	71,313
HCA HEALTHCARE INC	181,448	181,448
HENRY SCHEIN INC		
HERTZ RENTAL CAR HOLDING	14,128	14,128
HEXCEL CORP	111,526	111,526
JOHNSON CONTROLS INTER F	52,836	52,836
LINCOLN NATIONAL CO	100,414	100,414
LITERTY INTERACTIVE CORP Q-A		
MARKEL CORP	238,752	238,752
MARLIN BUSINESS SERVICES	98,699	98,699
METRO BANK PLC	28,386	28,386
MICROCHIP TECHNOLOGY	100,544	100,544
MICROSEMI CORP		
MISTRAS GROUP INC		
NATIONAL OILWELL VARCO INC	31,483	31,483
NCR CORP	64,001	64,001
NCR CORPORATION		
NVR INC	53,614	53,614
O REILLY AUTOMOTIVE	277,186	277,186
OWENS ILLINOIS INC	45,824	45,824
QURATE RETAIL INC	57,818	57,818
SCHWAB CORP		
SRIVE SHACK INC	64,080	64,080
SUNCOR ENERGY INC	66,541	66,541
TE CONNECTIVITY LTD		

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
TECH DATA CORP	94,981	94,981
TENNECO INC	44,564	44,564
TWENTY-FIRST CENTURY FOX	137,750	137,750
WESTERN DIGITAL CORP	38,375	38,375
WESTERN UNION CO	82,638	82,638
WHIRLPOOL CORP	54,610	54,610
WILLIS TOWERS WATSON PF	104,631	104,631

TY 2018 Investments - Other Schedule

Name: UNITED STATES-JAPAN FOUNDATION
EIN: 13-3054425

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALPHAGEN EUROPEAN BEST IDEAS F	FMV	2,777,165	2,777,165
ANCHRGE CAP PRTNRS OFFSHRE LTD	FMV	2,448,247	2,448,247
ARIEL INTERNATIONAL	FMV	2,272,931	2,272,931
ANGEL OAK MULTI-STRAT	FMV	5,598,368	5,598,368
CROSSHARDBOR INSTITUTIONAL PAR	FMV	1,784,579	1,784,579
DOUBLELINE	FMV	1,786,203	1,786,203
EATON VANCE MUTUAL FUND	FMV	4,106,842	4,106,842
FARALON CAP MGT PRTNRS LP	FMV	160,233	160,233
EDGEWOOD GROWTH FUND	FMV	3,871,777	3,871,777
HEALTHCARE ROYALTY	FMV	1,216,675	1,216,675
ISHARES MSCI JAPAN INDEX FUND	FMV	3,811,317	3,811,317
JP MRGN EURO POOL CORP FIN INV	FMV	39,935	39,935
VANGUARD SML CAP INDX-ADM	FMV	2,911,610	2,911,610
JP MRGN US POOLED CORP FIN INV	FMV	341,609	341,609
KKR ENERGY INCOME & GROWTH FND	FMV	1,964,681	1,964,681
MATHEWS ASIA DIV INSTL	FMV	3,780,570	3,780,570
MIG OFFSHORE FUND LTD	FMV	0	0
OCA BREDS III	FMV	1,156,962	1,156,962
OCA CAPITAL SOLUTIONS OVERSEAS	FMV	635,223	635,223
OCA LCP VIII - 1163	FMV	1,541,010	1,541,010
OCA OHA CREDIT - 1162	FMV	0	0
OCA PATRIA - 1144	FMV	678,701	678,701
OCA SILVERLAKE	FMV	360,615	360,615
OCA LMI IV SEG	FMV	49,638	49,638
VANGUARD ULTRA SHORT	FMV	6,395,139	6,395,139
SACHERN HEAD OFFSHORE	FMV	2,591,527	2,591,527
VANGUARD 500 INDEX FUND	FMV	11,421,605	11,421,605
VANGUARD FTSE EMERGING MKTS	FMV	4,772,378	4,772,378

**TY 2018 Land, Etc.
Schedule****Name:** UNITED STATES-JAPAN FOUNDATION**EIN:** 13-3054425

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
APARTMENT	790,725	612,811	177,914	
APARTMENT IMPROVEM	241,370	192,279	49,091	
LEASEHOLD IMPROVE	249,581	233,754	15,827	
EQUIPMENT	200,478	171,570	28,908	
FURNITURE & FIXTUR	252,347	244,480	7,867	

TY 2018 Other Assets Schedule**Name:** UNITED STATES-JAPAN FOUNDATION**EIN:** 13-3054425**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SECURITY DEPOSITS	35,508	35,508	35,508
INTEREST RECEIVABLE	3,145	2,151	2,151
DUE FROM BROKER	269,519	1,128,970	1,128,970

TY 2018 Other Expenses Schedule**Name:** UNITED STATES-JAPAN FOUNDATION**EIN:** 13-3054425**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GENERAL OFFICE AND MISC	153,427	3,960		149,467
PROGRAM PROJECT/DEVELOPMENT	15,840			15,840
TELEPHONE AND FACSIMILE	10,168	508		9,660
DUES	5,737			5,737
POSTAGE AND MESSENGER	2,845	142		2,703
US-JAPAN LEADERSHIP PROGRAM	781,896			781,896

TY 2018 Other Income Schedule**Name:** UNITED STATES-JAPAN FOUNDATION**EIN:** 13-3054425**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
NET PARTNERSHP PASS-THRU Income - other	-687,802	154,353	
Foreign currency exchange loss	-3,775	-3,775	

TY 2018 Other Increases Schedule**Name:** UNITED STATES-JAPAN FOUNDATION**EIN:** 13-3054425

Description	Amount
UNREALIZED DEPRECIATION ON INVESTMENTS	0
NET OF CHANGE IN DEFERRED EXCISE TAX	-6,936,174

TY 2018 Other Liabilities Schedule**Name:** UNITED STATES-JAPAN FOUNDATION**EIN:** 13-3054425

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED EXCISE TAXES PAYABLE	146,015	153,455

TY 2018 Other Professional Fees Schedule**Name:** UNITED STATES-JAPAN FOUNDATION**EIN:** 13-3054425

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY AND				
MANAGEMENT FEES	577,316	577,316		

TY 2018 Taxes Schedule**Name:** UNITED STATES-JAPAN FOUNDATION**EIN:** 13-3054425

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAXES	76,529			

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to <u>www.irs.gov/Form990</u> for the latest information	OMB No 1545-0047
		2018
Name of the organization UNITED STATES-JAPAN FOUNDATION		Employer identification number 13-3054425

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization UNITED STATES-JAPAN FOUNDATION	Employer identification number 13-3054425
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Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	TANAKA MEMORIAL FOUNDATION 711 Fifth Avenue 16th Floor New York, NY 10022	 \$ 10,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	MITSUBISHI 655 3RD AVE NEW YORK, NY 10017	 \$ 17,937	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

13-3054425

Part II	Noncash Property
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[illegible]

Name of organization UNITED STATES-JAPAN FOUNDATION	Employer identification number 13-3054425
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee