Form . 990-PF

Extended to November 15, 20 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public. ► Go to www irs.gov/Form990PF for instructions and the latest information

and ending For calendar year 2018 or tax year beginning A Employer identification number Name of Toundation 13-2890749 YAWKEY FOUNDATION Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number (781) 329-7470 990 WASHINGTON STREET l315 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here DEDHAM, MA 02026 Initial return Initial return of a former public charity D 1 Foreign organizations, check here G Check all that apply: Amended return Final return 2 Foreign organizations meeting the 85% test, check here and attach computation Address change Name change H Check type of organization; X Section 501(c)(3) exempt private foundation If private foundation status was terminated under section 507(b)(1)(A), check here Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Accrual I Fair market value of all assets at end of year J Accounting method: F If the foundation is in a 60-month termination X Other (specify) MODIFIED CASH under section 507(b)(1)(B), check here (from Part II, col. (c), line 16) (Part I, column (d) must be on cash basis) 57,872,691. Part I Analysis of Revenue and Expenses
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) (d) Disbursements or charitable purposes (cash basis only) (c) Adjusted net (a) Revenue and (b) Net investment expenses per books income income Contributions, gifts, grants, etc., received Check X if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 34,349 34,349. Statement 1,134,811. 1,134,811. Statement Dividends and interest from securities 5a Gross rents h Net rental income or (loss) 3,626,615. 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 15,061,619. 3,531,503. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications Gross sales less returns and allowances OGN b Less Cost of goods sold c Gross profit or (loss) 524 193,067. Statement 11 Other income 4.796 0. 299. 893.730. Total Add lines 1 through 11 0. 0. 0. 0. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 2,135. 1,062. 0. 1,073. Stmt 4 16a Legal fees 63,516. 126,400. 62,884. 0. Stmt 5 **b** Accounting fees 779,852. 468,914. 0. 310,938. Stmt 6 c Other professional fees 17 Interest 24,019. 0. Ō. Stmt 7 91,019. 18 Taxes 19 Depreciation and depletion SCANNED JUL 2 4 2019 :팀 20 Occupancy 4,409. 39. 0. 4,370. 21 Travel, conferences, and meetings 22 Printing and publications 0. 36,841. 9,625 Stmt 8 46,466. 23 Other expenses 24 Total operating and administrative 566,543 0. 416,738. 1,050,281 expenses Add lines 13 through 23 693,217. 2,693,217. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements 3,109,955. 566,543 0. 3,743,498 Add lines 24 and 25 27 Subtract line 26 from line 12: 1,052,801 & Excess of revenue over expenses and disbursements 4,327,187 b Net investment income (if negative, enter -0-) 0. c Adjusted net income (if negative, enter -0-) Form **990-PF** (2018)

823501 12-11-18 LHA For Paperwork Reduction Act Notice, see instructions

823\$11 12-11-18

57,872,691.

Form 990-PF (2018)

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

	EY FOUNDATION						3-289	0/49	Page 3
Part IV Capital Gains a	nd Losses for Tax on Inv	estment/	Income						
	ne kınd(s) of property sold (for exan ehouse; or common stock, 200 shs.		te,	(b) How a P - Pur D - Doi	acquired chase nation	(c) Date (mo , c	acquired lay, yr)	(d) Dat (mo , da	
18 Publicly Traded	Securities				P	Vari	ous	Vario	ous
b Convexity U.S.	3 Month Treasury	7			P	04/3	0/13	07/20)/18
c IR&M Long Govt						<u>Vari</u>		Vario	
<u>d Foreign Currenc</u>						<u>Vari</u>		Vario	
e Parametric Liqu	id Alt Fd			<u> </u>	P	<u>Vari</u>		Vario	ous
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis xpense of sale				iain or (loss s (f) minus		
a 13,294,767.	0.	1	0,754,22					2,540	
<u>b</u> 1,766,852.	0.		681,92					1,084	
С	0.		46,67					-46	<u>,671.</u>
<u>d</u>				1.					-41.
<u>e</u>			47,24	8.					248.
Complete only for assets showing	gain in column (h) and owned by th			_			Col (h) gain not less tha		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (i) col (j), if any				(from col (h)) ´	
a								2,540,	
b				_		_		1,084,	
<u>c</u>	<u> </u>							-46,	671.
									-41.
<u>_e</u>				_	1			-4/	<u>. 248.</u>
2 Capital gain net income or (net capi	If gain, also enter If (loss), enter -0-	in Part I, line in Part I, line	7 7	} 2				3,531,	503.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and	d (6):							
If gain, also enter in Part I, line 8, c	olumn (c)								_
Part V Qualification Un	der Section 4040(e) for	Dadwood	Tay on Not I	3	ont Inco				0.
<u> </u>					ient inco	ine		<u> </u>	
(For optional use by domestic private f	oundations subject to the section 49	940(a) tax on	net investment ind	come)					
If section 4940(d)(2) applies, leave this	s part blank								
Was the foundation liable for the section			ar in the base peri	od?				Yes	X No
If "Yes," the foundation doesn't qualify			are making any en	itrios					
1 Enter the appropriate amount in ea		structions ben	ne making any en			Τ.		(d)	
Base periód years	(b) Adjusted qualifying dist	ributions	Net value of no	(c) ncharitable	-use assets		Distrit	(d) oution ratio rided by col.	(0))
Calendar year (or tax year beginning 2017		9,045.			5,672		(coi. (b) div		5009
2016		1,461.			8,397			.04	7175
2015		5,801.			7,020				5053
2014		2,659.			5,441				7294
2013		4,888.			5,703				9232
25.0	3,33	-/			-, <u>, , , , , , , , , , , , , , , , , , ,</u>				
2 Total of line 1, column (d)						2		.28	3763
3 Average distribution ratio for the 5-	vear base period - divide the total o	n line 2 bv 5.0	, or by the numbe	r of vears					
the foundation has been in existence		•		•		3		.05	6753
	•								
4 Enter the net value of noncharitable	-use assets for 2018 from Part X, II	ne 5				4	6	2,045,	077.
5 Multiply line 4 by line 3						5		3,521,	244.
							_		
6 Enter 1% of net investment income	(1% of Part I, line 27b)					6		43,	<u>272.</u>
7 Add lines 5 and 6						7		3, <u>564</u> ,	<u>516.</u>
8 Enter qualifying distributions from I	Part XII. line 4					8		3,109,	955.
If line 8 is equal to or greater than h	•	1h and come	lete that part using	n a 1% tav	rate			- , ,	
See the Part VI instructions	ino i, encon aic box in rait vi, line	.o, and comp	ow mar part using						

	13-2 ort VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - s	890749 ee instru	ction	Page 4 S)
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.			-
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			
h	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%		36,5	44.
_	of Part I, line 27b		, -	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			İ
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			<u> </u>
3	Add lines 1 and 2		36,5	44.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			0.
5	Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-		36,5	44.
6	Credits/Payments:			
а	2018 estimated tax payments and 2017 overpayment credited to 2018 6a 113,468.			
	Exempt foreign organizations - tax withheld at source 6b 0.			
	Tax paid with application for extension of time to file (Form 8868) 6c 0.			
d	Backup withholding erroneously withheld 6d 0.			1
7	Total credits and payments Add lines 6a through 6d	1	3,4	68.
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached 8			0.
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		26,9	24.
11	Enter the amount of line 10 to be: Credited to 2019 estimated tax 26,924. Refunded 11			0.
Pa	rt VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	No
	any political campaign?	<u>1a</u>	ļ	<u>X</u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b	<u> </u>	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities		ļ <u>.</u>	
C	Did the foundation file Form 1120-POL for this year?	<u>1c</u>	<u> </u>	<u> </u>
d	Enter the amount (If any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation ► \$ O . (2) On foundation managers. ► \$ O .	İ		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	İ		
	managers ► \$ 0 .		<u> </u>	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	 	X
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	<u> </u>	<u> </u>	
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3_	 	X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	-	<u> </u>
	If "Yes," has it filed a tax return on Form 990-T for this year?		╁	x
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	 	
•	If "Yes," attach the statement required by General Instruction T			
0	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		1	
	By language in the governing instrument, or Provided localistics that affectively amond the governing instrument to that no mondatory discretizes that conflict with the state law.			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	-	x	
7	remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
′	the foundation have at least \$5,000 in assets at any time during the year? If tes, complete Fart if, cor (c), and Fart Av		+~-	\vdash
۵.	Enter the states to which the foundation reports or with which it is registered. See instructions			
Od	NY, MA	 		
	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
O		86	X	\vdash
۵	of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	60		<u>├</u> ¬ ,
3	year 2018 or the tax year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV	9		\mathbf{x}
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	-	 x
-10	one drift persons become substantial continuous during the tax year. If the, lettern a schedule listing their names and addresses		Λ DE	<u> </u>

Pa	rt VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ▶ www.yawkeyfoundations.org			
14	The books are in care of ► LAROYCE S STRINGER, CPA Telephone no ► 781-32	29 – 7	470	
	Located at ▶990 WASHINGTON STREET - SUITE 315, Dedham, MA ZIP+4 ▶02	2026	-67	19
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country	<u> </u>		
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	,		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u></u>	Yes	No
1a	During the year, did the foundation (either directly or indirectly):	'		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			.
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person? Yes X No	1		ĺ
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Stmt 16 X Yes No 16 Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Stmt 16 X Yes No			1
				,
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No	1		
		l		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	٠.		
	if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)			
_		l		
D	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	_	X
	Organizations relying on a current notice regarding disaster assistance, check here	10		<u> </u>
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
٠	before the first day of the tax year beginning in 2018?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	"C		
-	defined in section 4942(1)(3) or 4942(1)(5)):	1		
а	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
•	before 2018?	1		
	If "Yes," list the years		•	,
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	l	1	
	during the year? Yes $\boxed{\mathbf{X}}$ No		ĺĺĺ	Ì
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after		ĺ	ĺ
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	,		
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	L		
	Form 4720, to determine if the foundation had excess business holdings in 2018) N/A	3b]	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			,
	had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b_		<u> </u>
	r-	rm 99 0	, DE	(0040)

c if the answer is "Se' To question 54(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grain? If "Yes," attach the statement required by Regulations section 53 4945-5(d) 80. Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefic contract? If "Yes," attach the statement required by Regulations section 53 4945-5(d) D bid the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes," at the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes," at the foundation extend any proceeds or have any net income attributable to the transaction? 7	Part VII-B Statements Regarding Activities for Which Fo	orm 4720 May Be R	equired (contin	ued)		15.4	
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes \(\frac{1}{2} \) No (4) Provide a grant to an individual for travel, study, or other similar purposes? Yes \(\frac{1}{2} \) No (5) Provide for any purpose other than religious, chartable, etc., organization diseases of the secretion of the purpose of creating diseases assistance; See executions of the exceptions described in Regulations section 54 945 15(1) 45), did any of the transchond fall to qualify under the exceptions described in Regulations section 54 945 15(1) 45). The section 54 945 945 945 945 945 945 945 945 945				}		Yes	No
(a) Previde a grant to an individual for travel, study, or other similar purposes? (b) Provide a grant to an originatization other than a charitable, scientific, literary, or educational purposes, or for the prevention of creatly to children or animals? (c) Provide to ray purposes other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of creatly to children or animals? (d) Previde a grant to an originatization other than a charitable, scientific, literary, or educational purposes, or for the prevention of creatly to children or animals? (e) Events of \$40,450 cm a current inchier regarding diseaster assistance, check here (e) If the answer is 'Yes' to question \$40,4 does the foundation claim exemption from that tax because it maintained aspenditure responsibility for the proposal diseast assistance, check here (e) If the answer is 'Yes' to question \$40,4 does the foundation claim exemption from that tax because it maintained aspenditure responsibility for the grant? (if 'Yes' a thick the statement required by Regulations section 53 4945-5(d) (a) But the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? (b) If the foundation, during the year, pay premiums, directly or indirectly, to a prohibited tax shelter transaction? (a) If yes' (b) the form 870? (b) If the foundation on subject to the section 490 fax on payment(s) of more than \$1,000,000 in remuneration or yes. (c) If the foundation subject to the section 490 fax on payment(s) of more than \$1,000,000 in remuneration or yes. (e) Events privately and provided the subject to the foundation of the section 490 fax on payment(s) of more than \$1,000,000 in remuneration or yes. (e) Events privately the foundation of the highest-paid employees, and countractors (f) In an adverage hours provided the position of the paid of the paid of the payment of the paid of the payment of the payment of the payment of the payment of the payment of the				es 🔀 No	,		
(4) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an individual for travel, study, or other similar purposes? (5) Provide for any purpose other than religious, charable, scentific, literary, or educational purposes, or for the prevention of creative to defiden or animals? 5) If any answer is "Yes" to \$(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section \$3.494.5 (a) did any other transactions fail to qualify under the exceptions described in Regulations section \$3.494.5 (a) did any other transactions are section \$3.494.5 (d) did not into into the prevention from the tax because it maintained expenditure responsibility for the grant? If "Yes," strack the statement required by Regulations section \$3.494.5 (d) does the foundation, duming the year, recover any funds, decided in maintained expenditure responsibility for the grant? If "Yes" or \$0, the Form 8870 7 At any time duming the tax year, was the foundation a party to a prohibited tax shelter transaction? If "Yes" or \$0, the Form 8870 7 At any time duming the tax year, was the foundation aparty to a prohibited tax shelter transaction? If "Yes", did the foundation receive any processes on have any net income attributable to the transaction? If "Yes", and the foundation receive any processes on have any net timore attributable to the transaction? If "Yes" and the foundation receive any processes on have any net timore attributable to the transaction? If "Yes is all officers, directors, trustees, and foundation managers and their compensation. (a) Name and address (b) Iffine, and average hours and address of each employees fother than those included on line 1], if none, enter "NONE." (c) Compensation of five highest-paid employees fother than those included on line 1], if none, enter "NONE." (d) Remain and address of each employees fother than those included on line 1], if none, enter "NONE." (e) Iffine, and average hours are set of the p	• •	to carry on, directly or indire		- Tes	-		
(4) Previde a grant to an organization of the rhan a charitable, etc., organization described in section 4945(d)(4)(4) See instructions (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruety to children or animas?* (8) Roo 1 Brany aswers refer to 541(1-6), day of the transactions fall to quality under the exceptions described in Regulations section 53 4945 or in a current indice regarding desister assistance, techs. here (a) If the answer is 'Yes' to question Sal(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant'? (b) Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? (b) Did the foundation, during the year, receive any funds, directly or indirectly, on a personal benefit contract? (c) The form 870 (a) Name and address of each employees and Contractors (b) If 'Yes', and the foundation receive any proceeds or have any net income attributable to the transaction? (c) Name and address of each employees, and Contractors (d) Name and address of each employees paid more than \$5,0,000 (e) Name and address of each employee paid more than \$5,0,000 (e) Name and address of each employee and more than \$5,0,000 (e) Compensation (f) Tifle, and average hours per week deviced on the paid of the process of the employees of their than \$1,000,000 in remuneration or group to the paid of the process of the employees of their than \$1,000,000 in remuneration or group to the paid of the paid of the process of the employees of th							
4945(g)(4)(A)? See instructions (3) Provide for any purpose other than religious, chantable, scientific, literary, or aducational purposes, or for the prevention of cruety to chaldren or animals? If any answer is "Yes" to \$(1)+(5), did say of the transactions fall to qualify under the exceptions described in Regulations section \$3.94(5) on a sucreat notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance sheek here of if the answers "Yes" to gloss, this \$(4), does the foundation claim exemption from the tax because it maintained exeptionalize regoneability for the grant? If "Yes" attach the statement required by Regulations section \$3.94(5-5(d)) Bo Did the foundation, during the year, recover any funds, directly or indirectly, to pay premiums on a personal brendt contract? If "Yes" to 8b, the Form 8870 7 At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? If "Yes" to 8b, the Form 8870 7 At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? If "Yes" to 8b, the Form 8870 7 At any time during the tax year, was the foundation on the tax shelter transaction? If "Yes and the foundation receive any process on have any net income attributable to the transaction? If "Yes and the foundation receive any process on have any net income attributable to the transaction? If "Yes and the foundation of the foundation that year? Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, and foundation managers and their compensation. (a) Name and address of each employees (other than those included on line 1). If none, enter "NONE." (b) Tiff, and average hours of the highest-paid employees (other than those included on line 1). If none, enter "NONE." (c) Compensation of five highest-paid employees (other than those included on line 1). If none, en			Y	es 🕰 No			"
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelly to children or animals? b if any answer is Yes' to 56(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 33 4945 or in a current notice regarding diseaster assistance. See instructions Organizations religion on acurrent notice regarding diseaster assistance, check here c if the answer is Yes' to question 53(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If Yes's, attach the statement required by Regulations section 53 4945-5(c) 5a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal abundance, during the year, pay premiums, directly or indirectly, to pay premiums on a personal abundance of the foundation claims of the foundation applied to the section 498 fax on payment(s) of more than \$1,000,000 in remuneration or yes IX No b if the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal abundance of the foundation of		described in section					
b If any answer is "Yes" to Sa(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding desister assistance? See instructions Organizations relying on a current notice regarding desister assistance? See instructions Organizations relying on a current notice regarding desister assistance? See instructions Organizations relying on a current notice regarding desister assistance. Check here If the answer is "Yes" to question 64,0,0 coss the foundation claim exemplon from the tax because it maintained expenditure responsibility for the grant? If "Yes," state the statement required by Regulations section 53 4945-5(d) Sa Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes is 68, the Form 8870 A 24 hay time during the tax year, was the foundation a party to a prohibited tax shelter transaction? If Yes is 68, the Form 8870 A 24 hay time during the tax year, was the foundation a party to a prohibited tax shelter transaction? If If Yes, "add the foundation receive any proceeded or have any net income attributable to the transaction? If If Yes, and average hours provided and the foundation managers, Highly paid Employees, and Contractors It is all officers, directors, trustees, and foundation managers and their compensation. (a) Name and address (b) Title, and average hours preview devoted (fif not paid, enter -0). O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O. O	, , , , ,			es 🕰 No	-		,
b if any answer is "Set" to Sa(1)-(5), did any of the transactions tall to qualify under the exceptions described in Regulations Section 53 4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance; check here of the answer is "Yes" to question 54(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 4945-5(d) Bit of the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes" to Sh. In Form 870 If "Yes is Sh. In Form 870 If "Yes	• • • • • • • • • • • • • • • • • • • •	or educational purposes, or t		🔻			İ
section 53 4945 or in a current notice regarding disaster assistance? See instructions Organizations reliying on a current notice regarding disaster assistance, check here of if the answer is "Set to question Sa(f), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," static the statement required by Repulations section 53 4945-5(d) 8a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes," to 8b, this Form 8870 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 8 Is the foundation subject to the section 4960 it are on appressing to the form attributable to the transaction? 8 Is the foundation subject to the section 4960 it are on appressing to firm or than \$1,000,000 in remuneration or excess parachulae parment(s) during the year? Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 Is stall officers, directors, fursions, and foundation managers and their compensation. (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoked of the paid, enter "9.) 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NOME." (b) Title, and average (c) Compensation (first aligned), and the paid of th	· · · · · · · · · · · · · · · · · · ·	lar tha avaantiana daaarihad i		ES LA NO	•		
Organizations relying on a current notice regarding disaster assistance, check here If the answer is "Set to question \$54(1), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A			ii negulations	NI/A	5h		- "-
c if the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A					30		
expenditure responsibility for the grant? If 'Yes,' attach the statement required by Regulations section \$3.4945-5(d) 5a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If 'Yes' to 6b, file Form 8870 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7a At any time during the fax year, was the foundation a party to a prohibited tax shelter transaction? 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or given the year? Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (a) Name and address (b) Title, and average hours prevent evolved for the year than the year than those included on line 1). If none, enter "NONE." (c) Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (b) Title, and average hours per week devolved to position of the highest-paid employees (other than those included on line 1). If none, enter "NONE." (c) Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (c) Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (b) Title, and average hours per week devolved to position of the paid included on line 1). If none, enter "NONE." (c) Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (c) Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (c) Compensation of five highest-paid employees (othe			nad				
If 'Yes,' attach the statement required by Regulations section \$3 4945-5(d) 50 Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 1 Yes X No 2 If 'Yes' to 6b, file form 8870 7 At any time during the lax year, was the foundation a party to a prohibited tax shelter transaction? Yes X No 1 If 'Yes', did the foundation receive any proceeds or have any net income attributable to the transaction? Yes X No 1 If 'Yes', did the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (a) Name and address (b) Title, and average hours per week devoted to position (c) Compensation (d) Compensation (f) Tot paid, enter -0-1 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (b) Title, and average hours per week devoted to position of the highest-paid employees and contractors 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (c) Compensation (d) Compensation (d) Compensation (e) Compensation (f) Compensation (g) Name and address of each employee paid more than \$50,000 (g) Name and address of each employees paid more than \$50,000 (h) Title, and average hours per week devoted to position (e) Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (b) Title, and average hours per week devoted to position (c) Compensation (d) Compensation (e) Compensation (e) Compensation (f) Compensation (g) Compensation (g) Compensation (g) Compensation (g) Compensation (g) Compensation (g) Compensation (g) Compensation (g) Compensation (g) Compensation (g) Compensation (g) Compensation (g) Compensation (g) Compensation (g) Compensation (g) Compensation (g				s - No			
Sa Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If Yes to 8b, life Form 8870	• •	•	.,	.5 110			
a personal benefit contract? D Id the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If Yes's 10s, the form 8870 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 8b IX If Yes's 10s, the form 8870 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, and foundation managers and their compensation. (a) Name and address (a) Name and address (b) Title, and average hours personal in the paid, enter 4-b; or expensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (a) Name and address of each employee goal more than \$50,000 (b) Title, and average hours per weeking that shell the paid, or expensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (c) Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (e) Compensation of five highest-paid employees and more than \$50,000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		azy nremijime on		ŀ			-
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 8b, the Form 8870 TA at any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes X No N/A To		ay promiums on		s X No			
If Yes' to 6b, file Form 8870 7a A any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7b If Yes' Signal the foundation receive any proceeds or have any net income attributable to the transaction? 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachule payment(s) during the year? Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors I List all officers, directors, trustees, and foundation managers and their compensation. (a) Name and address (a) Name and address (a) Name and address (b) Title, and average hours pay week devoted to position (b) Title, and average wholes to position (c) Dono O. O. O. O. 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 (b) Title, and average devoted by position (c) Compensation (d) Compensation (e) Compensation (e) Compensation (f) Compensation (h) Title, and average devoted by position (e) Compensation (f) Compensation (h) Title, and average devoted by position (e) Compensation (f) Compensation (f) Compensation (g) Name and address of each employees and more than \$50,000 (g) Name and address of each employees and over than those included on line 1). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 (b) Title, and average devoted by position (c) Compensation (d) Compensation (e) Compensation (f) Compensation (f) Compensation (f) Compensation (g) C	Pro training and the second se	ersonal henefit contract?		<u></u>	6h		x
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 8 If the foundation receive any proceeds or have any net income attributable to the transaction? 8 Is the foundation subject to the section 4980 fax on payment(s) of more than \$1,000,000 in remuneration or excess parachule payment(s) during the vear? Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, and foundation managers and their compensation. (a) Name and address (b) Title, and average hours per week devoled to position (if not paid, enter -0.) 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (a) Name and address of each employee and more than \$50,000 (b) Title, and average hours per week devoled to position (c) Compensation (d)		Signal benefit contract		<u></u>			
b If "Yes," did the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess paramethe payment(s) during the year? Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, and foundation managers and their compensation. (a) Name and address (b) Title, and average hours per week devoted for position (c) Compensation (c) Compensation (d) Compensation (e) Expense the property strength pass to entire the prope	,	nelter transaction?	V	s X No			" •
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachulze payment(s) during the year? Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, and foundation managers and their compensation. (a) Name and address (a) Name and address (b) Title, and average hours per week devoted to position (compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (a) Name and address of each employee goald more than \$50,000 (b) Title, and average hours per week devoted to position (compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (c) Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Compensation of five highest-paid employees paid more than \$50,000 (e) Expense and defined account, other account, other account, other account, other employees paid over \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (c) Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (e) Expense and defined account, other acc			•		7b		
excess parachute payment(s) during the year? Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1. List all officers, directors, trustees, and foundation managers and their compensation. (a) Name and address (b) Title, and average hours per week devoted to position 2. Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 2. Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (b) Title, and average hours per week devoted to position (c) Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (c) Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (e) Expense the province of the position of the paid detering a discount, other compensation of the province of the position of the province of the province of the position of the province of the provin					,		
Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, and foundation managers and their compensation. (a) Name and address (b) Title, and average hours per week devoted to position (fl not paid, enter -0-) (fl communes to might prove benefit plans account, other accounts of the highest-paid employees (other than those included on line 1). If none, enter "NONE." 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours get week evided to position (c) Compensation (d) Compensation (e) Expense account, other above penelly dains of the highest penelly dains of the h	• • • • • • • • • • • • • • • • • • • •	1,000,000 1111011011011011011011		es X No			
Paid Employees, and Contractors 1 List all officers, directors, trustees, and foundation managers and their compensation. (a) Name and address (b) Title, and average hours per week devoted to position (c) Compensation (If not paid, enter -0-) (d) Corrections to experiments to employee scent paids allowances (e) Expense account, other allowances (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Convenients to experiments to experiments to employee paid more than \$50,000 (e) Expense account, other allowances (e) Expense to experiments to experiment to employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Convenients to employee experiments to employee paid more than \$50,000 (e) Expense account, other allowances (f) Compensation (d) Convenients to employee experiments to experiment to experiments to experiment to experiment to experiment to experiments to experiment to experime	Part VIII Information About Officers, Directors, Truste	es, Foundation Mar					
(a) Name and address (b) Title, and average hours per week devoted for position (c) Compensation (if not paid, enter 0.) (if not paid, enter 1.)	Paid Employees, and Contractors	,					_
See Statement 14 0.00	1 List all officers, directors, trustees, and foundation managers and th	eir compensation.					
See Statement 14 0.00	A Missis and addiss	(b) Title, and average		(d) Contributions to employee benefit plans) ((e) Exp	ense
2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position Phere are no employees 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00	(a) Name and address	to position	enter -0-)	and deferred compensation		allowa	nces
2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributors to employees herein glans account, other compensation (e) Expense account, other employees 0.00 0.00 0.00 0.00 0.00 0.00	See Statement 14						
2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributors to employees herein glans account, other compensation (e) Expense account, other employees 0.00 0.00 0.00 0.00 0.00 0.00							
(a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee healting lans account, other allowances O.00 O.00 O.00 O.00 O.00 O.00		0.00	0.	0.	┷		_0.
(a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee healting lans account, other allowances O.00 O.00 O.00 O.00 O.00 O.00	<u> </u>		1				
(a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee healting lans account, other allowances O.00 O.00 O.00 O.00 O.00 O.00					1		
(a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee healting lans account, other allowances O.00 O.00 O.00 O.00 O.00 O.00 O.00					↓		
(a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee healting lans account, other allowances O.00 O.00 O.00 O.00 O.00 O.00 O.00							
(a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee healting lans account, other allowances O.00 O.00 O.00 O.00 O.00 O.00 O.00							
(a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee healting lans account, other allowances O.00 O.00 O.00 O.00 O.00 O.00 O.00					↓_		
(a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee healting lans account, other allowances O.00 O.00 O.00 O.00 O.00 O.00 O.00							
(a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee healting lans account, other allowances O.00 O.00 O.00 O.00 O.00 O.00 O.00				i.			
(a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee healting lans account, other allowances O.00 O.00 O.00 O.00 O.00 O.00 O.00				i	丄		
devoted to position devoted to position allowances There are no employees 0.00 0.	 Compensation of five highest-paid employees (other than those inclination) 		enter "NONE."	(d) Contributions to		a) Eva	encc
There are no employees 0.00 0.00 0.00 0.00 0.00 Total number of other employees paid over \$50,000	(a) Name and address of each employee paid more than \$50,000	` hours per week `	(c) Compensation	employee benefit plans		count,	other
0.00 0. 0. 0. 0. 0. 0.	n1.	devoted to position		compensation	₩	allowai	ices
Total number of other employees paid over \$50,000 □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □	rnere are no employees	0 00		_			_
, and the state of		0.00	<u> </u>		₩		<u> </u>
, and the state of							
Total number of other employees paid over \$50,000 Form 990-PF (2018)					┼		
, and the state of			1		1		
, and the state of		_	 		+-		
, and the state of			1				
, and the state of				<u> </u>	┼		
, and the state of			1				
, and the state of			<u> </u>		Ь		
	number of other employees paid over \$50,000				. 001)_DF	

Total. Add lines 1 through 3

Į.	art X Minimum Investment Return (All domestic foundations	must comple	te this part. Foreign foui	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charita	ble, etc., purpo:	ses		
a	Average monthly fair market value of securities			1a	58,701,392.
b	Average of monthly cash balances			1b	234,925.
C	Fair market value of all other assets			1c	4,053,609.
d	Total (add lines 1a, b, and c)			1d	62,989,926.
е	Reduction claimed for blockage or other factors reported on lines 1a and				
	1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets		_	2	0.
3	Subtract line 2 from line 1d			3	62,989,926.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amoun	nt, see instructio	ons)	4	944,849.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and	on Part V, line 4	1	5	62,045,077.
6	Minimum investment return Enter 5% of line 5		<u></u>	6	3,102,254.
P.	art/XII Distributable Amount (see instructions) (Section 4942(j)(3)		te operating foundations ar	ıd certaın	
	foreign organizations, check here and do not complete this par	rt)			
1	Minimum investment return from Part X, line 6			1	3,102,254.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	86,544.		
þ	Income tax for 2018. (This does not include the tax from Part VI)	2b			
C	Add lines 2a and 2b			2c	86,544.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	3,015,710.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	3,015,710.
6	Deduction from distributable amount (see instructions)			6	0.
7_	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Page	rt XIII, line 1		7	3,015,710.
P	art·XII] Qualifying Distributions (see instructions)				
=	Amounts paid (including administrative expenses) to accomplish charitable, etc., pu				
' a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	ii poses,		1a	3,109,955.
b	Program-related investments - total from Part IX-B			1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charita	able etc. nurno	292	2	
3	Amounts set aside for specific charitable projects that satisfy the:	abio, 010 , parpo	.505		
а				3a	
ь	Cash distribution test (attach the required schedule)			3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8;	and Part XIII. In	ne 4	4	3,109,955.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net inv				
•	income Enter 1% of Part I, line 27b			5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4			6	3,109,955.
-	Note The amount on line 6 will be used in Part V, column (b), in subsequent years	when calculating	g whether the foundation of	ualifies for	
	4940(e) reduction of tax in those years				

Form 990-PF (2018) YAWKEY FOUN	DATION		13-	2890749 Page 9
Part XIII Undistributed Income (se	e instructions)			
	· · · · · · · · · · · · · · · · · · ·			
,	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				3,015,710.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years:				
,,		0.		
3 Excess distributions carryover, if any, to 2018.				
a From 2013				
b From 2014	1			
c From 2015 2,631,295.				
d From 2016	J	J		
e From 2017	0 631 005			* · · · · · · ·
f Total of lines 3a through e	2,631,295.			
4 Qualifying distributions for 2018 from				
Part XII, line 4: ► \$ 3,109,955.			•	
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)				
c Treated as distributions out of corpus	0.			
(Election required - see instructions)				3,015,710.
d Applied to 2018 distributable amount	94,245.			3,013,710.
e Remaining amount distributed out of corpus	0.			0.
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below.				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,725,540.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
4 Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2017 Subtract line				
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2018 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2019				0.
7 Amounts treated as distributions out of		ì		
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2013	ا ۱	ļ		
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019	2 725 540			
Subtract lines 7 and 8 from line 6a	2,725,540.			
10 Analysis of line 9'				
a Excess from 2014 b Excess from 2015 2,631,295.	į			
¢ Excess from 2016				
d Excess from 2017	J	}		

823581 12-11-18

e Excess from 2018

Form **990-PF** (2018)

94,245.

m 990-PF (2018) YAWKEY F art XIV Private Operating Fo		structions and Part V	I-A guestion 9)	N/A	390749 / P
a If the foundation has received a ruling or			,, quodion dy	III/ II	
foundation, and the ruling is effective for			_		
b Check box to indicate whether the found <u>ar</u>			in section	4942(j)(3) or 4	942(j)(5)
a Enter the lesser of the adjusted net	Tax year		Prior 3 years	1,5,2,1/(0) 5.	T
income from Part I or the minimum	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
investment return from Part X for		 	 		 _
each year listed			1		}
b 85% of line 2a			 		
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities		l. /	1		
e Qualifying distributions made directly			 		
for active conduct of exempt activities					
Subtract line 2d from line 2c			ľ		ĺ
Complete 3a, b, or c for the					
alternative test relied upon			1		
a "Assets" alternative test - enter. (1) Value of all assets		1			
`'			 	_	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)			İ		
b "Endowment" alternative test - enter		-	+		 -
2/3 of minimum investment return					
shown in Part X, line 6 for each year		}			ļ
listed					
"Support" alternative test - enter:					
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on					
securities loans (section		Ì	1		
512(a)(5)), or royalties)	- 	<u> </u>	 		 -
(2) Support from general public and 5 or prore exempt					
organizátions as provided in			1		
section 4942(j)(3)(B)(iii)		-	 		<u> </u>
(3) Largest amount of support from					
an exempt organization			 		
(4) Gross investment income		t - Alain mant amba	id Albandan um aladi an	 	
Supplementary Information			it the foundation	naa \$5,000 or mo	re in assets
at any time during the	year-see instr	uctions.)	<u></u>		
Information Regarding Foundation	Managers:				
a List any managers of the foundation who			ributions received by th	e foundation before the clos	se of any tax
year (but only if they have contributed mo	re than \$5,000). (See s	ection 507(a)(2))			
ne	 				
List any managers of the foundation who			(or an equally large por	tion of the ownership of a pa	artnership or
other entity) of which the foundation has a	i 10% or greater interes	St			
one					
Information Regarding Contribution					
Check here 🕨 🗓 if the foundation onl					ests for funds If
the foundation makes gifts, grants, etc , to	individuals or organiza	ations under other condi	ions, complete items 2	a, b, c, and d	
a The name, address, and telephone numbe	r or email address of th	e person to whom apple	cations should be addre	ssed.	
A					
b The form in which applications should be	submitted and informat	tion and materials they s	hould include		
'A			_		
c Any submission deadlines:					
Α			<u></u>		

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Y	ear or Approved for Future F	Payment	· · · · · · · · · · · · · · · · · · ·	
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient	 	
a Paid during the year				
]			į
See Statement 15			See Statement 15	2,693,217.
	 			2,033,227.
				İ
-				
Total			<u> 3a</u>	2,693,217.
b Approved for future payment				
None				
				:
Total	<u> </u>		▶ 3b	0.
		<u> </u>		orm 990-PF (2018)

1 Program service revenue: Program service revenue: Program service re	Part XVI-A Analysis of Income-Produ	11	b	T _		
1 Program service revenue:	Enter gross amounts unless otherwise indicated					
Program service revenue: code months code	•	(a) Business	• •	Exclu-		Related or exempt
s Fees and contracts from government agencies Membership dives and assessments Interest no savings and temporary cash investments I available of the second sees and session shall be contracted property I available of the second sees and session shall be contracted property I available of the second sees and sees are seen as a second sees and sees are seed as a seed of the second seed of the second sees and sees are seed of the second seed of the	1 Program service revenue:	code	Amount		Amount	function income
b c c c c c c c c c c c c c c c c c c c	a	_ [
e f g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash innestments I 4 34,349. Net renal income or (loss) from real estate: a Debt-Innanced property I be not debt-Innanced property I be of debt-Innanced property I be not debt-Innanced property I be not debt-Innanced property I be not debt-Innanced property I I B 3,626,615. Net renal income or (loss) from personal property I B 3,626,615. Met renal income or (loss) from sales of assets other than invarious I B 3,626,615. Met renal income or (loss) from sales of inventory I B 3,626,615. Met renal income or (loss) from sales of inventory I B 3,626,615. Met renal income or (loss) from sales of inventory I B 3,626,615. Met renal income or (loss) from sales of inventory I B 3,626,615. Met renal income or (loss) from personal property I I B 3,626,615. Met renal income or (loss) from personal property I I B 3,626,615. Met renal income or (loss) from personal property I I B 3,626,615. Met renal income or (loss) from personal property I I B 3,626,615. Met renal income or (loss) from personal property I I B 3,626,615. Met renal income or (loss) from personal property I I B 3,626,615. Met renal income or (loss) from personal property I I B 3,626,615. Met renal income or (loss) from personal property I I B 3,626,615. Met renal income or (loss) from personal property I I B 3,626,615. Met renal income or (loss) from personal property I I B 3,626,615. Met renal income or (loss) from personal property I I B 3,626,615. Met renal income or (loss) from personal property I I B 3,626,615. Met renal income or (loss) from personal property I I B 3,626,615. Met renal income or (loss) from personal property I I B 3,626,615. Met renal income or (loss) from personal property I I B 3,626,615. Met renal income or (loss) from personal property I I B 3,626,615. Met renal income or (loss) from personal property I I B 3,626,615. Met renal income or (loss) from personal property I I B 3,626,615. Met renal				1 1		
s Fees and contracts from government agencies Membership does and assessments Interest on savings and temporary cash ministerments Interest on savings and temporary cash Interest on savings and temporary Interest on come of (ass) from real estate: Interest on come of (ass) from real estate: Interest on come of (ass) from savings Interest in come Interest on come of (ass) from savings Interest on savings I	<u> </u>					
Peas and contracts from government agencies			·—·			
## See and contracts from government agencies Membarship dues and assessments						
Membership division savings and assessments 1	t					
Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities Interest on savings and interest of the savings and interest on savings and interest on savings and interest on savings and interest on savings and interest on savings and interest on savings and interest on savings and interest on savings and interest on savings and interest on savings and interest on savings and interest on savings and interest on sav	n Fees and contracts from government agencies	·		1 1		
Interest in savings and temporary cash investments 14		 		1 -		
Investments Dividends and interest from securities Not rental income or (loss) from rate estate: a Debt-Invanced property Net rental income or (loss) from personal property Net rental income or (loss) from sales of assets other than inventory Net income or (loss) from sales of assets other than inventory Net income or (loss) from sales of inventory Net income or (loss) from sa	•	- "		1 1		<u> </u>
Dividends and interest from securities Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property Net rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of assets of inventory Other revanue a Securities Lit Income b Fractional Proceeds c d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) Total Add line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes In Explain below how each activity for which income is reported in column (e) of Part XVI-a contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) N / A				14	34 349	
Net rental income or (loss) from real estate: a Debt-inanced property b Rot debt-inanced property Net rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from sales of assets other than inventory Other revenue a Securities Lit Income b Fractional Proceeds c Subtotal. Add columns (b), (d), and (e) e Subtotal. Add columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes N / A Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)					1 134 911	 -
a Debt-Imanced property b Not debt-Imanced property b Not debt-Imanced property b Not debt-Imanced property b Not debt-Imanced property comparison or (loss) from personal property comparison or (loss) from sales of assats other than inventory b Not income or (loss) from special events cross profit or (loss) from sales of inventory Cliter revenue a Securities Lit Income b Fractional Proceeds c 01 488. b Fractional Proceeds c 01 36. c d e e Subtotal Add columns (b), (d), and (e) c 0. 4,796,299. Total Add line 12, columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) Total Add line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes ine No Explain below how each actively for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) N/A		\\-		1 4	1,134,011.	
Not debt-financed property Not retail income or (loss) from personal property Other investment income Gain or (loss) from sales of sasets other than inventory Not accome or (loss) from special events Gross profit or (loss) from special events Gross profit or (loss) from special events Gross profit or (loss) from special events Other revenue a Securities Lit Income b Practional Proceeds c b Practional Proceeds c c d d d D Subtolal Add columns (b), (d), and (e) D Subtolal Add columns (b), (d), and (e) Total Add fine 12, columns (b), (d), and (e) W ownsheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes line No V Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) N/A Source C C C C C C C C C C C C C C C C C C C	• •			+ +		
Net rental income or (loss) from personal property Gain or (loss) from sales of assets other than inventory Net income or (loss) from sales of inventory Net	· • •	 		+	+	
Other investment income Gam or (loss) from sales of assets other than inventory Net income or (loss) from sales of inventory Other revenue a Securities Lit Income b Practional Proceeds c Subtotal. Add columns (b), (d), and (e) Total Add ine 12, columns (b), (d), and (e) ea worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes ine No Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) N/A	· • •	 		 		
Other investment income Gan or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue a Securities Lit Income b Practional Proceeds c d e e Sublotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) Total Add line 18 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Ine No Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) N/A						
Gain or (loss) from sales of assets other than inventory N/A Gain or (loss) from special events 18 3,626,615.				+		
than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue a Securities Lit Income b Fractional Proceeds c e Sublotal. Add columns (b), (d), and (e) e Sublotal. Add columns (b), (d), and (e) e Sublotal. Add line 12, columns (b), (d), and (e) e sublotal below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) N/A **COORTING** **	Other investment income	<u> </u>	_	+-+		
Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue a Securities Lit Income b Fractional Proceeds c d e Subtotal. Add columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes line No V Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) N/A A 000 DB	Gain or (loss) from sales of assets other			\perp		
Gross profit or (loss) from sales of inventory Other revenue a Securities Lit Income b Fractional Proceeds c d d e Subtolal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes line No Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) N/A	than inventory			18	3,626,615.	
Other revenue a Securities Lit Income b Fractional Proceeds c d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e Subtotal Not columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) B Relationship of Activities to the Accomplishment of Exempt Purposes ine No Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) N/A OCC DE	Net income or (loss) from special events					
a Securities Lit Income b Fractional Proceeds c d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Ine No Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) N/A A COORDINATE OF THE PROPERTY	Gross profit or (loss) from sales of inventory					
b Fractional Proceeds c d d e Subtotal Add columns (b), (d), and (e) Evolumns (b), (d), and (e) Evolumns (b), (d), and (e) Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) N/A N/A	Other revenue					
b Fractional Proceeds c d d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e e worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes line No Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) N/A N/A OO DE	a Securities Lit Income	l i		01	488.	
c d d e e Subtotal. Add columns (b), (d), and (e)	b Fractional Proceeds		<u> </u>	01	36.	
Subtotal. Add columns (b), (d), and (e) Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) Be worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) N/A N/A			<u> </u>			,
2 Subtotal. Add columns (b), (d), and (e) 2 Subtotal. Add columns (b), (d), and (e) 3						
2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) 3 Total. Add line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) N/A N/A OCC. DE	d	1 1				
Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) N/A N/A OOD BE	· · · · · · · · · · · · · · · · · · ·	· · · · ·		1 1		
Relationship of Activities to the Accomplishment of Exempt Purposes Line No ▼ Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) N/A N/A	е		0.		4.796.299.	0
Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No	e 2 Subtotal. Add columns (b), (d), and (e)		_ 0.			4.796.299
Line No Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) N/A N/A OND BY	e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e)		0.			1 506 000
the foundation's exempt purposes (other than by providing funds for such purposes) N/A N/A OOO DE	e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations)				13	
the foundation's exempt purposes (other than by providing funds for such purposes) N/A	e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations)	to the Accom		empt F	13	
	e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities 1		plishment of Ex		13 Purposes	4,796,299
Form 990. PE	e Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) Eve worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities 1 Line No Explain below how each activity for which income	ome is reported in	aplishment of Excoolumn (e) of Part XVI-A		13 Purposes	4,796,299
Form 990. PE	e Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities 1 Line No Explain below how each activity for which incomplete the foundation's exempt purposes (other than	ome is reported in	aplishment of Excoolumn (e) of Part XVI-A		13 Purposes	4,796,299
Form QQQ.DE	e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities 1 Line No Explain below how each activity for which incomplete the foundation's exempt purposes (other than	ome is reported in	aplishment of Excoolumn (e) of Part XVI-A		13 Purposes	4,796,299
Form QQQ.PE	e Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities 1 Line No Explain below how each activity for which incomplete the foundation's exempt purposes (other than	ome is reported in	aplishment of Excoolumn (e) of Part XVI-A		13 Purposes	4,796,299
Form QQQ.PE	e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities 1 Line No Explain below how each activity for which incomplete the foundation's exempt purposes (other than	ome is reported in	aplishment of Excoolumn (e) of Part XVI-A		13 Purposes	4,796,299
Town QQOLPE	e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities 1 Line No Explain below how each activity for which incomplete the foundation's exempt purposes (other than	ome is reported in	aplishment of Excoolumn (e) of Part XVI-A		13 Purposes	4,796,299
	e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities 1 Line No Explain below how each activity for which incomplete the foundation's exempt purposes (other than	ome is reported in	aplishment of Excoolumn (e) of Part XVI-A		13 Purposes	4,796,299
Form QQOLPE	e Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities 1 Line No Explain below how each activity for which incomplete the foundation's exempt purposes (other than	ome is reported in	aplishment of Excoolumn (e) of Part XVI-A		13 Purposes	4,796,299
Form QQ0.PE	Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities 1 ine No Explain below how each activity for which incomplete the foundation's exempt purposes (other than	ome is reported in	aplishment of Excoolumn (e) of Part XVI-A		13 Purposes	4,796,299
Form QQN-PE	e Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities 1 Line No Explain below how each activity for which incomplete the foundation's exempt purposes (other than	ome is reported in	aplishment of Excoolumn (e) of Part XVI-A		13 Purposes	4,796,299
Form QQN-PE	Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities 1 ine No Explain below how each activity for which incomplete the foundation's exempt purposes (other than	ome is reported in	aplishment of Excoolumn (e) of Part XVI-A		13 Purposes	4,796,299
Form QQO_PE	Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities 1 ine No Explain below how each activity for which incomplete the foundation's exempt purposes (other than	ome is reported in	aplishment of Excoolumn (e) of Part XVI-A		13 Purposes	4,796,299
Form QQA-PE	Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities 1 ine No Explain below how each activity for which incomplete the foundation's exempt purposes (other than	ome is reported in	aplishment of Excoolumn (e) of Part XVI-A		13 Purposes	4,796,299
Form QQA-PE	Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities 1 ine No Explain below how each activity for which incomplete the foundation's exempt purposes (other than	ome is reported in	aplishment of Excoolumn (e) of Part XVI-A		13 Purposes	4,796,299
Form QQA-PE	e Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities 1 Line No Explain below how each activity for which incomplete the foundation's exempt purposes (other than	ome is reported in	aplishment of Excoolumn (e) of Part XVI-A		13 Purposes	4,796,299
Form 990-PE	e Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities 1 Line No Explain below how each activity for which incomplete the foundation's exempt purposes (other than	ome is reported in	aplishment of Excoolumn (e) of Part XVI-A		13 Purposes	4,796,299
Form QQ0-PE	e Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities 1 Line No Explain below how each activity for which incomplete the foundation's exempt purposes (other than	ome is reported in	aplishment of Excoolumn (e) of Part XVI-A		13 Purposes	4,796,299
Form 990-PF	e Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities 1 Line No Explain below how each activity for which incomplete the foundation's exempt purposes (other than	ome is reported in	aplishment of Excoolumn (e) of Part XVI-A		13 Purposes	4,796,299
Form 990-PF	e Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities 1 Line No Explain below how each activity for which incomplete the foundation's exempt purposes (other than	ome is reported in	aplishment of Excoolumn (e) of Part XVI-A		13 Purposes	4,796,299
Form QQA-DE	e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities 1 Line No Explain below how each activity for which incomplete the foundation's exempt purposes (other than	ome is reported in	aplishment of Excoolumn (e) of Part XVI-A		13 Purposes	4,796,299
23621 12-11-18 Form 99U-Pr	e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities 1 Line No Explain below how each activity for which income the foundation's exempt purposes (other than	ome is reported in	aplishment of Excoolumn (e) of Part XVI-A		13 Purposes	4,796,299

Form 990-Pf		Y FOUNDAT	ION			13-	2890749	Page 13
Part XV			sfers to a	nd Transactions a	nd Relationsh	ips With Non	charitable	
	Exempt Organ	izations						
1 Did the	organization directly or indi	rectly engage in any	of the following	ng with any other organizati	on described in sec	tion 501(c)	<u> </u>	Yes No
(other	than section 501(c)(3) orgar	nizations) or in sectio	n 527, relating	g to political organizations?				
a Transfe	ers from the reporting found	ation to a noncharita	ble exempt or	ganization of:				
(1) Ca	ash						1a(1)	X
(2) Ot	her assets						1a(2)	X
b Other t	ransactions							
(1) Sa	iles of assets to a noncharita	ble exempt organiza	tion				1b(1)	X
(2) Pu	irchases of assets from a no	ncharitable exempt o	organization				1b(2)	X
(3) Re	ental of facilities, equipment,	or other assets					1b(3)	X
(4) Re	eimbursement arrangements						1b(4)	X
(5) Lo	ans or loan guarantees						1b(5)	X
(6) Pe	erformance of services or me	embership or fundrai	sıng solicitatio	ins			1b(6)	X_
c Sharing	g of facilities, equipment, ma	uling lists, other asse	ets, or paid em	ployees			1c	X
d If the a	nswer to any of the above is	"Yes," complete the	following sche	dule Column (b) should al	ways show the fair	market value of the	goods, other ass	ets,
or serv	ices given by the reporting f	oundation. If the four	ndation receive	ed less than fair market valu	ue in any transaction	n or sharing arrange	ment, show in	
column	(d) the value of the goods,							
(a) Line no	(b) Amount involved	(c) Name o	f noncharitable	e exempt organization	(d) Description	n of transfers, transaction	ons, and sharing arra	ingements
			N/A					
	<u></u>							
		<u> </u>			_			
\longrightarrow								
								
					-			
		l						
	oundation directly or indirec	•		or more tax-exempt organ	zations described			च् रा
	on 501(c) (other than sectio		ction 5277				Yes	X No
h If "Yes,	" complete the following sch			th Time of accompation		(-) Decoration of v	-let-pack	
	(a) Name of org	janization		(b) Type of organization	 -	(c) Description of re	elationship	
	N/A				 	 	<u> </u>	
					 -			
					 			
	<u></u>				 	<u> </u>		
Un	der penalties of perjury, I declare t	hat I have examined this	return including	accompanying schedules and si	latements and to the be	ast of my knowledge		
	belief it is true, correct, and com						May the IRS d	iscuss this preparer
Here		Morall	Per	16/11/10	Presid	dont.	shown below?	See instr
	igpature of officer or trustee	0,000		Date		ienc	X Yes	No
	Print/Type preparer's na		Preparer's s	Date	Title Date	Check If	PTIN	
	Trimo type preparer S ha		1 .		Date	self- employed	' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	
Paid	Jennifer R	hoderick	Jenny	Dehiderek	06/08/19	son uniproyeu	P00395	735
Prepare			, ,	LLP	L	Firm's EIN ► 3		
Use Onl		sc & IOUII	y us,	TITE		rim s tin > 3	4-07033;	7 0
223 0	·	1 Monumos	t Circ	le, STE 4000		 		
		i Monumen dianapoli				Dhora sa 21	7-681-70	100
		<u> </u>	□ , 111 .			Phone no 31		PF (2018)
							101111 000	(2010)

Form 990-PF Interest on Saving	s and Temporary	Cash Investments	Statement 1
Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Interest on savings and temporary cash investments	34,349.	34,349.	0.
Total to Part I, line 3	34,349.	34,349.	0.

Form 990-PF	Dividends	and Interest	from Secur	ities St	tatement 2
Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Dividends from securities	1,134,811.	0.	1,134,811.	1,134,811.	0.
To Part I, line 4	1,134,811.	0.	1,134,811.	1,134,811.	0.

Form 990-PF Other	r Income		Statement 3
Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
IR&M Long Gov't Fd Inc	0.	144,912.	0.
Parametric Liquid Alt Fd	0.	47,631.	0.
Securities Lit Income	488.	488.	0.
Fractional Proceeds	36.	36.	0.
Total to Form 990-PF, Part I, line 11	524.	193,067.	0.

Form 990-PF	Legal	Fees	Statement 4		
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Morgan Lewis & Brockius LLP	245.	122.	0.	123.	
Patterson, Belknap, Webb & Tyler LLP	1,890.	940.	0.	950.	
To Fm 990-PF, Pg 1, ln 16a	2,135.	1,062.	0.	1,073.	

Form 990-PF Accounting Fees		ng Fees	'ees Stateme		
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Baker Tilly Virchow Krause, LLP Ernst & Young LLP	90,000. 36,400.	•	0.	45,225. 18,291.	
To Form 990-PF, Pg 1, 1n 16b	126,400.	62,884.	0.	63,516.	

Form 990-PF	Other Professional Fees		Statement 6		
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Boston Trust Mgmt Corp	618,782.	307,844.	0.	310,938.	
State Street Global Svcs	39,454.	39,454.	0.	0.	
Columbia Threadneedle	52,975.	52,975.	0.	0.	
Cambridge Associates LLC	23,000.	23,000.	0.	0.	
Income Research & Mgmt	9,594.	9,594.	0.	0.	
Vaughan Nelson	36,047.	36,047.	0.	0.	
To Form 990-PF, Pg 1, ln 160	779,852.	468,914.	0.	310,938.	

Form 990-PF	Tax	es	Statement 7		
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Federal Excise Taxes Paid	67,000.	0.	0.	0.	
Foreign Taxes Paid and Withheld	24,019.	24,019.	0.	0.	
To Form 990-PF, Pg 1, ln 18	91,019.	24,019.	0.	0.	

Form 990-PF	Other E	Other Expenses		Statement 8		
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes		
D & O Insurance	15,191.	7,558.	0.	7,633.		
Filing Fees	2,000.	995.	0.	1,005.		
Meetings	1,144.	569.	0.	575.		
Telephone	442.	220.	0.	222.		
Postage & Shipping	414.	206.	0.	208.		
Other expenses	155.	77.	0.	78.		
Tom Yawkey Wildlife Center						
Repairs	27,120.	0.	0.	27,120.		
To Form 990-PF, Pg 1, 1n 23	46,466.	9,625.	0.	36,841.		

Form 990-PF	Other Decreases	in Net	Assets	or Fund	Balances	Statement 9
Description						Amount
Net Change in	Unrealized Value	of Inve	estments			9,601,593.
Total to Form	990-PF, Part III	, line !	5			9,601,593.

Form 990-PF Corporate Stock		Statement 10
Description	Book Value	Fair Market Value
See Statement 10A	40,955,448.	40,955,448.
Total to Form 990-PF, Part II, line 10b	40,955,448.	40,955,448.

•			
Shares / Par Value	Security Name	Security Description	Fair Market Value
903.00	3M CO	COMMON STOCK USD.01	\$ 172,058
596.00	ACCENTURE PLC CL A	COMMON STOCK USD.0000225	84,042
1,225.00	ALLEGION PLC	COMMON STOCK USD.01	97,645
605.00	ALLIANCE DATA SYSTEMS CORP	COMMON STOCK USD.01	90,798
475.00	ALLSTATE CORP	COMMON STOCK USD.01	39,249
3,035.00	ALTRIA GROUP INC	COMMON STOCK USD.333	149,899
1,748 00	AMEREN CORPORATION	COMMON STOCK USD.01	114,022
2,625.00	AMEREN CORPORATION	COMMON STOCK USD.01	171,229
1,628.00	AMERICAN ELECTRIC POWER	COMMON STOCK USD6.5	121,677
	ANALOG DEVICES INC	COMMON STOCK USD.167	79,393
2,668.00	APPLE INC	COMMON STOCK USD.00001	420,850
	ARAMARK	COMMON STOCK USD.01	90,531
	ARES CAPITAL CORP	COMMON STOCK USD.001	202,930
	ARTHUR J GALLAGHER + CO	COMMON STOCK USD1.0	162,140
4,244.00		COMMON STOCK USD1.0	121,124
	ATHENE HOLDING LTD CLASS A	COMMON STOCK	154,341
	ATLANTICA YIELD PLC	COMMON STOCK	180,810
	AUTOMATIC DATA PROCESSING	COMMON STOCK USD.1	142,396
	AVERY DENNISON CORP	COMMON STOCK USD1.0	80,847
	BAKER HUGHES A GE CO	COMMON STOCK USD 0001	44,075
	BANK OF AMERICA CORP	COMMON STOCK USD.01	182,878
	BANK OF N.T. BUTTERFIELD+SON	COMMON STOCK BMD1 0	192,019
	BANK OF NEW YORK MELLON CORP	COMMON STOCK USD.01	150,624
	BAXTER INTERNATIONAL INC	COMMON STOCK USD1.0	104,851
	BB+T CORP	COMMON STOCK USD5 0	155,822
· · · · · · · · · · · · · · · · · · ·		COMMON STOCK USD.01	120,596
		COMMON STOCK USD5.0	137,708
	BRIGHT HORIZONS FAMILY SOLUT	COMMON STOCK USD 001	36,221
		COMMON STOCK USD1.0	116,370
<u>.</u>		COMMON STOCK USD.1	109,938
	BROADCOM INC	COMMON STOCK	126,377
	CACI INTERNATIONAL INC. CL A	COMMON STOCK USD.1	158,433
413,533.50	CAUSEWAY EMERGING MARKETS FUND	CAUSEWAY EMERGING MKTS INST	4,714,282
475.00	CDW CORP/DE	COMMON STOCK USD.01	38,499
1,125.00	CENTENE CORP	COMMON STOCK USD.001	129,713
1,225.00	CHECK POINT SOFTWARE TECH	COMMON STOCK USD.01	125,746
4,575.00	CHEMICAL FINANCIAL CORP	COMMON STOCK USD1.0	167,491
2,724.00	CHEVRON CORP	COMMON STOCK USD.75	296,344
1,831.00	CHUBB LTD	COMMON STOCK	236,529
9,601.00	CISCO SYSTEMS INC	COMMON STOCK USD.001	416,011

•			·····
Shares / Par Value	Security Name	Security Description	Fair Market Value
	CME GROUP INC	COMMON STOCK USD.01	167,615
2,092.00	CMS ENERGY CORP	COMMON STOCK USD.01	103,868
3,400.00	CMS ENERGY CORP	COMMON STOCK USD.01	168,810
8,687.00	COMCAST CORP CLASS A	COMMON STOCK USD.01	295,792
2,963.00	CONOCOPHILLIPS	COMMON STOCK USD.01	184,743
14,475.00	CONSTELLIUM NV CLASS A	COMMON STOCK EUR.02	101,180
2,850.00	CONTINENTAL RESOURCES INC/OK	COMMON STOCK USD 01	114,542
110 00	COOPER COS INC/THE	COMMON STOCK USD 1	27,995
686.00	CROWN CASTLE INTL CORP	REIT USD.01	74,520
	CROWN HOLDINGS INC	COMMON STOCK USD5.0	157,966
	CUMMINS INC	COMMON STOCK USD2.5	81,654
	CYRUSONE INC	REIT USD.01	173,182
	DIGITAL REALTY TRUST INC	REIT USD.01	95,362
	DOLLAR GENERAL CORP	COMMON STOCK USD.875	40,530
	DOMINION ENERGY INC	COMMON STOCK	64,814
	DOWDUPONT INC	COMMON STOCK USD.01	121,560
	ELI LILLY + CO	COMMON STOCK	155,296
	ESSENT GROUP LTD	COMMON STOCK USD.015	35,889
	EVERSOURCE ENERGY	COMMON STOCK USD5.0	108,292
	EVERSOURCE ENERGY	COMMON STOCK USD5.0	178,860
	EXTENDED STAY AMERICA INC	UNIT USD.01	37,975
	EXXON MOBIL CORP	COMMON STOCK	260,554
	FIDELITY NATIONAL INFO SERV	COMMON STOCK USD.01	192,281
	FISERV INC	COMMON STOCK USD.01	115,747
	FMC CORP	COMMON STOCK USD.1	138,675
	GENERAL DYNAMICS CORP	COMMON STOCK USD1 0	201,229
	GENERAL MOTORS CO	COMMON STOCK USD.01	67,970
	GILDAN ACTIVEWEAR INC	COMMON STOCK	94,116
	GILEAD SCIENCES INC	COMMON STOCK USD.001	61,612
	GLOBAL PAYMENTS INC	COMMON STOCK	116,021
	HERSHEY CO/THE	COMMON STOCK USD1.0	68,381
	HOLOGIC INC	COMMON STOCK USD.01	40,073
	HOME DEPOT INC	COMMON STOCK USD.05	254,809
2,131.00	HONEYWELL INTERNATIONAL INC	COMMON STOCK USD1.0	281,548
	HUBBELL INC	COMMON STOCK USD.01	62,088
	INGERSOLL RAND PLC	COMMON STOCK USD1.0	135,750
	INTEL CORP	COMMON STOCK USD.001	311,099
	INTL BUSINESS MACHINES CORP	COMMON STOCK USD.2	130,379
<u>-</u>	IQVIA HOLDINGS INC	COMMON STOCK USD.01	145,213
	ISHARES MSCI ALL COUNTRY ASIA	ISHARES MSCI ALL COUNTRY ASI	2,239,363
	JOHNSON + JOHNSON	COMMON STOCK USD1.0	585,758

-		<u> </u>	
Charas / Dan			
Shares / Par Value	Security Name	Security Description	Fair Market Value
	JPMORGAN CHASE + CO	COMMON STOCK USD1.0	511,334
	KAR AUCTION SERVICES INC	COMMON STOCK USD.01	144,353
2,803.00	KELLOGG CO	COMMON STOCK USD.25	159,799
2,775.00	KEYSIGHT TECHNOLOGIES IN	COMMON STOCK	172,272
788.00	KIMBERLY CLARK CORP	COMMON STOCK USD1.25	89,785
922.00	KLA TENCOR CORP	COMMON STOCK USD.001	82,510
2,225.00	KNIGHT SWIFT TRANSPORTATION	COMMON STOCK USD.001	55,781
567.00	LAM RESEARCH CORP	COMMON STOCK USD.001	77,208
8,650.00	LAUREATE EDUCATION INC A	COMMON STOCK USD.001	131,826
1,041.00	LOCKHEED MARTIN CORP	COMMON STOCK USD1.0	272,575
	LYONDELLBASELL INDU CL A	COMMON STOCK EUR.04	82,162
2,869.00	MARSH + MCLENNAN COS	COMMON STOCK USD1.0	228,803
	MASONITE INTERNATIONAL CORP	COMMON STOCK	62,762
	MCDONALD S CORP	COMMON STOCK USD.01	155,551
1,230.00	MEDTRONIC PLC	COMMON STOCK USD.1	111,881
5,366.00	MERCK + CO. INC.	COMMON STOCK USD.5	410,016
	MGIC INVESTMENT CORP	COMMON STOCK USD1.0	35,041
5,050 00	MICROSOFT CORP	COMMON STOCK USD.00000625	512,929
550.00	MILLACRON HOLDINGS CORP	COMMON STOCK USD 00000625	10,879
725.00	MOHAWK INDUSTRIES INC	COMMON STOCK USD.01	84,796
10,239.00	MR COOPER GROUP INC	COMMON STOCK USD.01	119,489
1,525.00	NASDAQ INC	COMMON STOCK USD 01	124,394
12,925 00	NEW RESIDENTIAL INVESTMENT	REIT USD.01	183,664
3,350.00	NEWELL BRANDS INC	COMMON STOCK USD1.0	62,277
2,775.00	NEXSTAR MEDIA GROUP INC CL A	COMMON STOCK USD.01	218,226
675.00	NEXTERA ENERGY INC	COMMON STOCK USD.01	117,329
1,875.00	NVENT ELECTRIC PLC	COMMON STOCK USD.01	42,113
1,225.00	OSHKOSH CORP	COMMON STOCK USD.01	75,105
390.00	PACKAGING CORP OF AMERICA	COMMON STOCK USD.01	32,549
2,925.00	PACWEST BANCORP	COMMON STOCK	97,344
680.00	PARKER HANNIFIN CORP	COMMON STOCK USD.5	101,415
2,257.00	PEPSICO INC	COMMON STOCK USD.017	249,353
8,631.00	PFIZER INC	COMMON STOCK USD.05	376,743
	PHILIP MORRIS INTERNATIONAL	COMMON STOCK	213,766
1,518.00	PNC FINANCIAL SERVICES GROUP	COMMON STOCK USD5.0	177,469
1,375.00	POLYONE CORPORATION	COMMON STOCK USD.01	39,325
1,609.00	PRINCIPAL FINANCIAL GROUP	COMMON STOCK USD.01	71,070
1,765.00	PROCTER + GAMBLE CO/THE	COMMON STOCK	162,239
568.00	PUBLIC STORAGE	REIT USD.1	114,969
13,550.00	QEP RESOURCES INC	COMMON STOCK USD.01	76,287
2,450.00	RADIAN GROUP INC	COMMON STOCK USD.001	40,082

Sharas / Bar				
Shares / Par Value	Security Name	Security Description	Fair	Market Value
	REINSURANCE GROUP OF AMERICA	COMMON STOCK USD.01		157,759
675.00	RINGCENTRAL INC CLASS A	COMMON STOCK USD.0001		55,647
1,000.00	SEI INVESTMENTS COMPANY	COMMON STOCK USD.01		46,200
1,775.00	SERVICEMASTER GLOBAL HOLDING	COMMON STOCK USD.01		65,214
1,050.00	SIGNET JEWELERS LTD	COMMON STOCK USD.18		33,359
1,050.00	SIX FLAGS ENTERTAINMENT CORP	COMMON STOCK		58,412
1,718.00	SONOCO PRODUCTS CO	COMMON STOCK		91,277
3,237.00	SUNCOR ENERGY INC	COMMON STOCK		90,539
2,775.00	SYNCHRONY FINANCIAL	COMMON STOCK USD.001		65,102
881.00	T ROWE PRICE GROUP INC	COMMON STOCK USD.2		81,334
2,475.00	TEXAS INSTRUMENTS INC	COMMON STOCK USD1.0		233,888
2,825.00	TIMKEN CO	COMMON STOCK		105,429
1,402.00	TJX COMPANIES INC	COMMON STOCK USD1.0		62,725
2,289.00	UNION PACIFIC CORP	COMMON STOCK USD2.5		316,408
311.00	UNITEDHEALTH GROUP INC	COMMON STOCK USD.01		77,476
3,456.00	US BANCORP	COMMON STOCK USD.01		157,939
1,539.00	VALERO ENERGY CORP	COMMON STOCK USD.01		115,379
455,859 87	VANGUARD DEVELOPED MARKETS IND	VANGUARD DEV MKT INDX INST		5,456,643
111,379.00	VANGUARD GROWTH INDEX FUND	VANGUARD GROWTH INDEX INST		7,695,175
6,575 00	VISTRA ENERGY CORP	COMMON STOCK		150,502
2,141.00	WALMART INC	COMMON STOCK USD 1		199,434
1,260.00	WALT DISNEY CO/THE	COMMON STOCK USD.01		138,159
1,777.00	WASTE MANAGEMENT INC	COMMON STOCK USD.01		158,135
1,838.00	WEC ENERGY GROUP INC	COMMON STOCK USD.01		127,300
2,475.00	WEC ENERGY GROUP INC	COMMON STOCK USD.01		171,419
3,962 00	WELLS FARGO + CO	COMMON STOCK USD1.666		182,569
9,175.00	WILLSCOT CORP	COMMON STOCK		86,429
14,750.00	WPX ENERGY INC	COMMON STOCK USD.01		167,413
1,849.00	XCEL ENERGY INC	COMMON STOCK USD2 5		91,100
	Total Corporate Stock		\$	40,955,448

Form 990-PF Corporate Bonds		Statement 11	
Description	Book Value	Fair Market Value	
See Statement 11A	10,746,764.	10,746,764.	
Total to Form 990-PF, Part II, line 10c	10,746,764.	10,746,764.	

Shares / Par Value	Security Name	Security Description	<u>Fa</u>	ir Market Value
340,128.44	IR+M LONG GOVERNMENT CREDIT FU	FIXED INCOME MUTUAL FUND	\$	3,801,982
694,673.34	LOOMIS SAYLES INTERMEDIATE DUR	FIXED INCOME COMMINGLED FUND		6,944,782
	Total Fixed Income		\$	10,746,764

Form 990-PF Other	Investments		Statement 12
Description	Valuation Method	Book Value	Fair Market Value
See Statement 12A	FMV	3,047,832.	3,047,832.
Total to Form 990-PF, Part II, line	L3	3,047,832.	3,047,832.

Shares / Par <u>Value</u>	<u>Security Name</u>	Security Description	<u>Fair</u>	Market Value
3,000,000.00	PARAMETRIC LIQUID ALT FDRANCH	HEDGE FUND	\$	3,012,495
9,588.05	CONVEXITY US 3 MONTH TREASURY	CLASS A - HEDGE FUND		35,337
	Total Other		\$	3,047,832

Yawkey Foundation Form 990-PF, Part II, Line 14 Land, buildings and equipment 13-2890749 Statement 13

Conservation Land - \$1,604,051

In 1991, the Foundation purchased real estate known as Blackout Plantation, which is surrounded by the Yawkey Wildlife Center in South Carolina. The purchased property is carried at cost, and is being held for conservation purposes as an integral part of the Yawkey Wildlife Center.

In June 2002, the Foundation received a contribution of an undivided two-thirds interest in certain real estate known as Cat Island Plantation, which is surrounded by the Yawkey Wildlife Center in South Carolina. The contribution was made by the Nature Conservancy and is carried at cost which equals its fair market value as of the date of the contribution.

YAWKEY FOUNDATION FORM 990-PF, PART VIII, Line 1 - OFFICERS, DIRECTORS, TRUSTEES

John L. Harmgton Board Chair / Trustee NONE * NONE 990 Washington Street 1-6 Hrs * NONE * NONE 990 Washington Street 15-20 Hrs * NONE * NONE 990 Washington Street 15-20 Hrs * NONE * NONE 990 Washington Street 1-4 Hrs * NONE * NONE 990 Washington Street 1-4 Hrs * NONE * NONE 990 Washington Street 15-20 Hrs * NONE * NONE 990 Washington Street 15-20 Hrs * NONE * NONE 990 Washington Street 16-20 Hrs * NONE * NONE 990 Washington Street 16-4 Hrs * NONE * NONE 990 Washington Street 16-4 Hrs * NONE * NONE 990 Washington Street 1-6 Hrs * NONE * NONE 990 Washington Street 1-6 Hrs * NONE * NONE 990 Washington Street 1-6 Hrs * NONE * NONE 990 Washington Street 1-6 Hrs * NONE * NONE	Name and address	Title, and average hours per week devoted to position	Compensation	Contributions to employee benefits plans and deferred compensation	Expense account, other allowances
1-6 Hrs		F		11 IV	LIACIA
1-6 Hrs	in L Harrington	Board Chair / Trustee	NONE	NON	INON NON
President / Treasurer	Washington Street	1-6 Hrs			
President / Treasurer	dham, MA 02026				
President / Treasurer					
15-20 Hrs		Drocident / Treasurer	HNON *	HNCN *	HNON
Trustee	Machineton Street	15.20 Hrs	1		1
Trustee * NONE 1-4 Hrs * NONE Secretary * NONE 15-20 Hrs NONE Trustee NONE 1-6 Hrs NONE Grand Totals NONE Grand Totals NONE	Washington Street	8 - 02-61			
Trustee * NONE 1-4 Hrs * NONE Secretary * NONE 15 -20 Hrs NONE Trustee NONE 1-6 Hrs NONE Grand Totals NONE NONE NONE	sham, MA 02026				
Trustee * NONE * NONE 1-4 Hrs * NONE * NONE Secretary * NONE * NONE 15-20 Hrs NONE NONE 1-6 Hrs NONE NONE Grand Totals NONE NONE					
1-4 Hrs	liam B Gutfarb	Trustee	* NONE	* NONE	NONE
Secretary * NONE * NONE 15-20 Hrs NONE NONE Trustee NONE NONE 1-6 Hrs NONE NONE Grand Totals NONE NONE	Washington Street	1-4 Hrs			
Secretary * NONE * NONE 15 -20 Hrs NONE NONE Trustee NONE NONE 1-6 Hrs NONE NONE Grand Totals NONE NONE	dham, MA 02026				
Secretary * NONE * NONE 15 -20 Hrs NONE NONE 1-6 Hrs NONE NONE Grand Totals NONE NONE					
Secretary					
15 -20 Hrs Trustee 1-6 Hrs Grand Totals NONE NONE NONE NONE NONE	ureen H Bleday	Secretary	NON*	JNON.	NONE
Trustee NONE NONE 1-6 Hrs NONE NONE	Washington Street	15 -20 Hrs			
Trustee NONE NONE 1-6 Hrs NONE NONE Grand Totals NONE NONE	dham, MA 02026				
Trustee NONE NONE 1-6 Hrs NONE NONE					
1-6 Hrs Grand Totals NONE NONE NONE	tin P Morreale	Trustee	NONE	NONE	NONE
Grand Totals NONE NONE) Washington Street	1-6 Hrs			
NONE	dham, MA 02026				
NONE					
NONE					
		Grand Totals	NONE	NONE	NONE

* Individuals identified above are paid for services and/or benefits through a management contract with BTMC - See Statement 16

	Organization Address	Relationship to	Purpose of Grant /	Tay Status	Foundation Status	Amazza
Organization	Organization Address	Substantial Contributor	Contribution Scholarship program for underserved students at	Tax Status	of Recipient	Amount
	271 Pine Nook Rd		school for students in			
Allen-Chase Foundation	Deerfield, MA 01342	None	grades 6-9	170(b)(1)(A)(ii)	PC	\$ 50,000
	40 Court Street - #12		Education and community programs to promote diversity and build bridges of understanding between			
Anti-Defamation League	Boston, MA 02108	None	communities	170(b)(1)(A)(vi)	PC	25,000
Appalachian Mountain Club	10 City Square Charlestown, MA 02129	None	Outdoor recreation and programming for young people and families	170(b)(1)(A)(vi)	PC	10,000
Archdussors of Roston	66 Brooks Drive Braintree, MA 02184-	None	Human ceruse aragrams	509(5)(1)	PC	75.000
Archdiocese of Boston	3839	None	Human service programs	509(a)(1)	PL -	25,000
Association of Small Foundations	1720 N Street, Nw Washington, DC 20036	None	National grantmakers organization	509(a)(2)	PC	4,250
Bethel Institute for Social Justice	40 Walk Hill St Jamaica Plain, MA 02130	None	Educational and social service programs for high- risk youth and families	509(a)(3) Type 1	SO I	75,000
Boy Scouts of America -	9297 Medical Plaza Drive, Ste C North Charleston, SC		Scouting programs for young people from			
Coastal Carolina Council	29406	None	Georgetown County, SC	170(b)(1)(A)(vi)	PC	10,000
Cape Cod Healthcare, Inc	27 Park Street Hyannis, MA 02601- 8137	None	Support for health care services	509(a)(2)	PC	5,000
Catholic Charitable Bureau Of The Archdiocese Of Boston, Inc	275 West Broadway South Boston, MA 02127	None	Human service programs	170(b)(1)(A)(vı)	PC	5,000
Clemson University	P O Box 1889		Support for research collaboration between the Tom Yawkey Wildlife Center and Clemson			
Foundation	Clemson, SC 29633	None	University	170(b)(1)(A)(iv)	PC	105,000
Dana Farber Cancer	450 Brookline Avenue	None	Cancer research and patient and family support	170/61/41/41/1		100.000
Institute, Inc	Boston, MA 02115	None	programs	170(b)(1)(A)(vi)	PC	100,000
Emmanuel College	400 The Fenway Boston, MA 02115	None	Scholarship program for underserved students	170(b)(1)(A)(ıı)	PC	5,000
	P O Box 282		Food and support services for disadvantaged residents of Georgetown			
Friendship Place, Inc	Georgetown, SC 29442	None	County, SC	170(b)(1)(A)(vi)	PC	25,000
Fund For Catholic Schools,	66 Brooks Drive, 4th Floor		Yawkey Teaching Excellence Award for teachers at Saint John Paul II Academy in Dorchester,			
Inc	Braintree, MA 02184	None	MA	Group	PC	25,000
	2749 Laurel Street		Health care access and services for underserved children from Georgetown	-		
Healthy Learners	Columbia, SC 29204	None	County, SC	509(a)(3) Type 1	soı	25,000
	,		· · · · · · · · · · · · · · · · · · ·			

Organization	Organization Address	Relationship to Substantial Contributor	Purpose of Grant / Contribution	Tax Status	Foundation Status of Recipient	Amount
e-0					2	
			F			
			Food and support services for disadvantaged			
Helping Hands of	1813 Highmarket Street		residents of Georgetown			
Georgetown	Georgetown, SC 29440	None	County, SC	170(b)(1)(A)(vi)	PC	25,000
		·-	Forestry and wildlife		1	
			management program in			
Horry-Georgetown			collaboration with the		1	
Technical College	743 Hemlock Avenue		Tom Yawkey Wildlife			
Foundation, Inc	Myrtle Beach, SC 29577	None	Center	170(b)(1)(A)(vi)	PC	31,200
ı			Programs for educational			
			leaders and teachers in			
Kripalu Center for Yoga and	PO Box 309		the Pittsfield, MA public			
Health	Stockbridge, MA 01262	None	schools	509(a)(2)	PC	25,000
i]					
			Financial support program			
	PO Box 292		for individuals and families			
Learn Live Love, Inc	Scituate, MA 02066	None	dealing with cancer	170(b)(1)(A)(vi)	PC	25,000
	16451 HealthPark		Dehamaral hanlibaara and			
Lee Memorial Health	Commons, Suite #200		Behavioral healthcare and support for chronically ill		1	
System Foundation	Ft Myers, FL 33908	None	children and their families	509(a)(1)	PC	50,000
System i danagion	11 11/213, 12 33300	140110	eringren and their farmines	303(0)(1)	 	
			Land conservation			
	635 Rutledge Avenue,		programs in partnership			
Lowcountry Open Land	Suite 107		with the Tom Yawkey			
Trust	Charleston, SC 29403	None	Wildlife Center	170(b)(1)(A)(vi)	PC	25,000
	L '					
	208 South Great Road,		Environmental education			
Massachusetts Audubon Society, Inc	Gordon Hall Lincoln, MA 01773	None	programming for youth, families, and adults	170(b)(1)(A)(vi)	PC	15,000
Jociety, mc	Lincoln, MA 01773	None	latitues, and addits	170(0)(1)(A)(VI)	 	13,000
Massachusetts Maritime	101 Academy Drive	•	Support for the baseball			
Academy Foundation, Inc	Buzzards Bay, MA 02532	None	program	170(b)(1)(A)(iv)	PC	5,000
			Furniture and food for			
	PO Box 338		disadvantaged individuals			
My Brothers Keeper, Inc	Easton, MA 02356	None	and families	170(b)(1)(A)(vi)	PC	5,000
	1417 Stuart Engals		Land conservation		1	
Nature Conservancy of	Boulevard, Suite 100		programs in partnership with the Tom Yawkey			
South Carolina, Inc	Mt Pleasant, SC 29464	None	Wildlife Center	170(b)(1)(A)(vi)	PC	35,000
<u> </u>	1			270(2)(2)(4)(4)(4)	 	
	1417 Stuart Engals		Support for land		1	
Nature Conservancy of	Boulevard, Suite 100		conservation programs			
South Carolina, Inc	Mt Pleasant, SC 29464	None	throughout South Carolina	170(b)(1)(A)(vı)	PC	25,000
	L					
New England Baptist	125 Parker Hill Avenue		Health care programs for	170/EV/4V/4V		
Hospital	Boston, MA 02120-2847	None	disadvantaged patients	170(b)(1)(A)(m)	PC	5,000
			Capacity building for Pan-			
	77 Fourth Ave		Mass Challenge Kids Rides			
Pan-Mass Challenge, Inc	Needham, MA 02494	None	for cancer research	170(b)(1)(A)(vi)	PC	125,000
o	TOSONOTH, WIN OLTST	- None	io. Jonet research	T. S. S. A. T. M. Mail	 	123,000
	1666 K Street, NW Suite					
	440		National grantmakers			
	•		organization	170(b)(1)(A)(vi)	PC	

		Relationship to	Purpose of Grant /		Foundation Status	
Organization	Organization Address	Substantial Contributor	I '	Tax Status	of Recipient	Amount
•	10 Lincoln Road		Support for programs for underserved children			
Rodman Ride for Kids, Inc	Foxboro, MA 02035	None	across Massachusetts	509(a)(2)	PC	5,000
Rodinal Mac for Rids, me	92 Allens Neck Road	775.112			<u> </u>	· · ·
	Dartmouth, MA 02748-		Support for education and			
Round the Bend Farm, Inc	1002	None	conservation programs	170(b)(1)(A)(vi)	PC	25,000
			Health care programs for			
	99 Baskervill Drive		the disadvantaged			
	Pawleys Island, SC	41	residents of Georgetown	E00/a\/2\	PC	25,000
Smith Medical Clinic	29585	None	County, SC Land use and conservation	509(a)(2)	PC	23,000
			support for the			
South Carolina Coastal	P O Box 1765		Georgetown County, SC			
Conservation League, Inc	Charleston, SC 29402	None	area	170(b)(1)(A)(vi)	PC	25,000
,	, , , , , , , , , , , , , , , , , , , ,					
			Ongoing support for			
		İ	capital, maintenance, and			
	Tom Yawkey Wildlife		education programs at the			
South Carolina Department	Center		Tom Yawkey Wildlife			4 475 504
of Natural Resources	sc	None	Center	GOV	GOV '	1,176,501
					1	
			Outreach and support for		i i	
			disadvantaged individuals			
St Cyprian Church and	P O Box 2037		and families from		l i	
Outreach Center	Georgetown, SC 29442	None	Georgetown County, SC	509(a)(1)	PC	15,000
			Renovation and			
			installation of baseball			
		•	field and scholarship			
	1191 Greendale Avenue		program for underserved			
St Sebastian's School, Inc	Needham, MA 02492	None	students	Group	PC	210,000
					1	
	320 Washington Street		Scholarship program for	170/E\/(1\/(4\/)	PC	5,000
Stonehill College, Inc	Easton, MA 02357	None	underserved students	170(b)(1)(A)(ii)	PC	3,000
			Support for organization			
			that provides therapeutic,			
			educational, and			
	P O Box 955		residential services to at-			
Tara Hall Home for Boys	Georgetown, SC 29442	None	risk boys	170(b)(1)(A)(vi)	PC	225,000
	PO Box 695					
TGKVF, Inc	Madison, WV 25331	None	Human service programs	509(a)(3) Type 2	SO II	25,000
					i	
	Boyden Hall - 131					
	Summer Street, Room					
The Bridgewater State	200	No	Internship program for	170/6)/11/4//)	"	10,000
University Foundation	Bridgewater, MA 02324	None	underserved students	170(b)(1)(A)(iv)	PC	10,00
	800 Clapboardtree	1				
Xaverian Brothers High	Street Westwood, MA 02090-	[Scholarship support for		[
School	1799	None	underserved students	Group	PC	5,00
3011001	P O Box 2038	ivone .	Support for Yawkey			3,00
	New Haven, CT 06520-		Community Service			
Yale University	8229	None	Fellowship Program	170(b)(1)(A)(ii)	PC	50,000
	•		· · · · · · · · · · · · · · · · · ·		TOTAL	\$ 2,693,217

13-2890749 Statement 16

YAWKEY FOUNDATION Form 990-PF Part VII-B, Line 1a (3) and Line 1a (4)

Effective October 1, 1992, the Foundation entered into an agreement with Boston Trust Management Corporation (BTMC) to provide management services to the Foundation. The Jean R. Yawkey Trust (The Trust) authorized BTMC to be established by two individuals, who are trustees of the Foundation to provide management services for the benefit of the Foundation and other organizations. BTMC is located at 990 Washington Street, Suite 315, Dedham, MA 02026. During the year ended December 31, 2018, the Foundation incurred \$618,782 in expenditures under this agreement and these expenditures were periodically monitored by the Foundation's Audit and Finance Committee and approved by the Foundation's Board of Trustees.

The three trustees of Yawkey Foundation I are also trustees of Yawkey Foundation II, and two of the three were trustees of the Trust, prior to its dissolution on June 30, 2009. These two trustees were nominated or appointed by Jean R. Yawkey to serve as trustees of the Yawkey Foundation I and Yawkey Foundation II (collectively, the Foundations). These two trustees were hired personally by Jean R. Yawkey more than 30 years ago to manage her financial affairs, including those of the Foundations. Upon her death in 1992, she provided that the two individuals, or an entity established by them, would continue to manage the affairs of the Foundations and the Trust. As of January 1, 2015, both of the two original BTMC shareholders had transferred their shares in BTMC to two long-standing officers of the Foundation.