

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning

, and ending

Name of foundation

MERTZ GILMORE FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

218 EAST 18TH STREET

City or town, state or province, country, and ZIP or foreign postal code

NEW YORK, NY 10003-3694

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, col (c), line 16)

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify) _____▶ \$ **117,844,102.** (Part I, column (d) must be on cash basis)

A Employer identification number

13-2872722

B Telephone number

(212) 475-1137C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

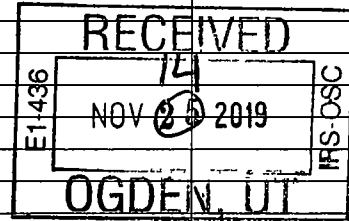
(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received	3,895,000.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,880,308.	1,880,308.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	19,256,028.			
	b Gross sales price for all assets on line 6a	40,476,336.			
	7 Capital gain net income (from Part IV, line 2)		19,256,028.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	-302,280.	-516,059.		STATEMENT 2	
12 Total. Add lines 1 through 11.	24,729,056.	20,620,277.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	540,160.	176,484.		363,676.
	14 Other employee salaries and wages <i>STMT C</i>	625,239.	0.		625,239.
	15 Pension plans, employee benefits <i>STMT C</i>	470,556.	55,004.		415,552.
	16a Legal fees <i>STMT 3</i>	27,253.	2,725.		24,528.
	b Accounting fees <i>STMT 4</i>	36,232.	24,156.		12,076.
	c Other professional fees <i>STMT 5</i>	736,711.	595,379.		141,332.
	17 Interest				
	18 Taxes <i>STMT 6</i>	187,000.	0.		0.
	19 Depreciation and depletion	169,436.	0.		
	20 Occupancy <i>STMT C</i>	253,779.	47,214.		206,565.
	21 Travel, conferences, and meetings	51,905.	0.		51,905.
	22 Printing and publications				
	23 Other expenses <i>STMT 7</i>	127,838.	7,251.		120,587.
	24 Total operating and administrative expenses. Add lines 13 through 23	3,226,109.	908,213.		1,961,460.
	25 Contributions, gifts, grants paid	9,843,394.			9,843,394.
26 Total expenses and disbursements. Add lines 24 and 25	13,069,503.	908,213.		11,804,854.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	11,659,553.				
b Net investment income (if negative, enter -0-)		19,712,064.			
c Adjusted net income (if negative, enter -0-)			N/A		



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		5,760.	3,523.	3,523.
	2	Savings and temporary cash investments		1,954,212.	8,951,146.	8,951,146.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 9	6,119,633.	4,144,059.	7,974,730.
	c	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment basis				
	Less: accumulated depreciation					
12	Investments - mortgage loans					
13	Investments - other	STMT 10	89,568,250.	93,840,063.	95,398,988.	
14	Land, buildings, and equipment: basis	7,299,469.				
	Less: accumulated depreciation	STMT 11	2,164,768.	2,927,093.	5,134,701.	
15	Other assets (describe)	STATEMENT 12	376,103.	381,014.	381,014.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		100,951,051.	112,454,506.	117,844,102.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe)	ADVANCES	2,193.	0.	
	23	Total liabilities (add lines 17 through 22)		2,193.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26, and lines 30 and 31					
	24	Unrestricted		100,948,858.	112,454,506.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances		100,948,858.	112,454,506.		
31	Total liabilities and net assets/fund balances		100,951,051.	112,454,506.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	100,948,858.
2	Enter amount from Part I, line 27a	2	11,659,553.
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	112,608,411.
5	Decreases not included in line 2 (itemize) SEE STATEMENT 8	5	153,905.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	112,454,506.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 40,476,336.		21,220,308.	19,256,028.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			19,256,028.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	19,256,028.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	}	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	11,982,168.	122,850,443.	.097535
2016	11,898,184.	115,700,277.	.102836
2015	10,407,072.	121,967,176.	.085327
2014	9,344,082.	123,476,246.	.075675
2013	7,961,786.	115,013,969.	.069225

2 Total of line 1, column (d)	2	.430598
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.086120
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	123,467,197.
5 Multiply line 4 by line 3	5	10,632,995.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	197,121.
7 Add lines 5 and 6	7	10,830,116.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.	8	14,158,156.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

5 **Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2018 estimated tax payments and 2017 overpayment credited to 2018

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**

11 Enter the amount of line 10 to be: **Credited to 2019 estimated tax** ☒ **Refunded** ☐

1	197,121.
2	0.
3	197,121.
4	0.
5	197,121.
6a	246,273.
6b	0.
6c	0.
6d	0.
7	246,273.
8	0.
9	
10	49,152.
11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions <u>NY, CA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.MERTZGILMORE.ORG</u>	X	
14 The books are in care of ► <u>MARION CAPPIELLO</u> Telephone no. ► <u>(212) 475-1137</u> Located at ► <u>218 EAST 18TH STREET, NEW YORK, NY</u> ZIP+4 ► <u>10003-3694</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here. ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years: _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☒ Yes ☐ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		
Organizations relying on a current notice regarding disaster assistance, check here	☐	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☒ Yes ☐ No	
If "Yes," attach the statement required by Regulations section 53.4945-5(d). <i>STMT E</i>		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		
If "Yes" to 6b, file Form 8870.		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		540,160.	121,088.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LEAH KRAUSS - 218 EAST 18TH STREET, NEW YORK, NY 10003	SENIOR PROGRAM OFFICER 35.00	137,108.	46,699.	0.
RACHAEL YOUNG - 218 EAST 18TH STREET, NEW YORK, NY 10003	PROGRAM OFFICER 35.00	98,852.	29,308.	0.
VANESSA LLANA - 218 EAST 18TH STREET, NEW YORK, NY 10003	EXECUTIVE ASSISTANT 35.00	89,732.	35,508.	0.
TRELLIS STEPTER - 218 EAST 18TH STREET, NEW YORK, NY 10003	PROGRAM OFFICER 35.00	99,176.	19,352.	0.
MARY PICCIONE - 218 EAST 18TH STREET, NEW YORK, NY 10003	GRANTS/SYSTEMS MANAGER 30.00	83,216.	34,953.	0.
Total number of other employees paid over \$50,000				1

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
EUROSTRUCT INC. 228 RUSSELL STREET, BROOKLYN, NY 11222	CONSTRUCTION SERVICES	164,316.
MURPHY BURNHAM & BUTTRICK ARCHITECTS, LLP 48 WEST 37TH STREET, NEW YORK, NY 10018	ARCHITECTURAL SERVICES	289,322.
SILCHESTER INTERNATIONAL INVESTORS - 780 THIRD AVENUE, 42ND FLOOR, NEW YORK, NY 10017	INVESTMENT MANAGER	186,698.
EDGEWOOD MANAGEMENT - 535 MADISON AVE, 15TH FLOOR, NEW YORK, NY 10022	INVESTMENT MANAGER	128,606.
MONTICELLO ASSOCIATES - 1800 LARIMER STREET, SUITE 2100, DENVER, CO 80202	INVESTMENT CONSULTANT	100,000.
Total number of others receiving over \$50,000 for professional services		3

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	123,059,225.
b	Average of monthly cash balances	1b	2,212,080.
c	Fair market value of all other assets	1c	76,103.
d	Total (add lines 1a, b, and c)	1d	125,347,408.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	125,347,408.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,880,211.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	123,467,197.
6	Minimum investment return. Enter 5% of line 5	6	6,173,360.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	6,173,360.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	197,121.
b	Income tax for 2018. (This does not include the tax from Part VI.) <i>STMT F</i>	2b	250.
c	Add lines 2a and 2b	2c	197,371.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,975,989.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	5,975,989.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,975,989.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	11,804,854.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	2,353,302.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	14,158,156.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	197,121.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	13,961,035.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2018)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				5,975,989.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			1,602,983.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013				
b From 2014				
c From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2018 from Part XII, line 4: \$ 14,158,156.				
a Applied to 2017, but not more than line 2a			1,602,983.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions) **	3,895,000.			
d Applied to 2018 distributable amount				5,975,989.
e Remaining amount distributed out of corpus	2,684,184.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	6,579,184.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instructions			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	3,895,000.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	2,684,184.			
10 Analysis of line 9:				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018	2,684,184.			

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT B				9,843,394.
Total			3a	9,843,394.
b Approved for future payment				
SEE STATEMENT H				3,088,000.
Total			3b	3,088,000.

Form 990-PF (2018)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Name of the organization

MERTZ GILMORE FOUNDATION

Employer identification number

13-2872722

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

MERTZ GILMORE FOUNDATION**13-2872722****Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	TRUST U/W OF JOYCE MERTZ-GILMORE C/O BNY MELLON WEALTH MANAGEMENT, 200 PARK AVENUE, 54TH FLOOR NEW YORK, NY 10166	\$ 2,775,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	THE BURROUGHS TRUST C/O BNY MELLON WEALTH MANAGEMENT, 200 PARK AVENUE, 54TH FLOOR NEW YORK, NY 10166	\$ 1,120,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

13-2872722

Part II

[illegible]

Name of organization

Employer identification number

MERTZ GILMORE FOUNDATION**13-2872722**

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info. once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	EDGEWOOD MGMNT - PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
b	SILCHESTER INT'L INVESTORS	P	VARIOUS	VARIOUS
c	WELLINGTON DIH	P	VARIOUS	VARIOUS
d	TIFF ABSOLUTE RETURN POOL	P	VARIOUS	VARIOUS
e	EMINENCE FUND LTD	P	VARIOUS	VARIOUS
f	BRENNER WEST CAPITAL OFFSHORE	P	VARIOUS	VARIOUS
g	GRANTHOM, MAYO-QUALITY FUND III	P	VARIOUS	VARIOUS
h	WESTERN ASSET CORE PLUS PORTFOLIO	P	VARIOUS	VARIOUS
i	NEWPORT ASIA INSTITUTIONAL FUND, LP	P	VARIOUS	VARIOUS
j	CAPITAL GAIN PASSTHROUGH	P		
k	CAPITAL GAINS DIVIDENDS			
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 7,105,325.		3,628,666.	3,476,659.
b 4,308,251.		3,405,542.	902,709.
c 219,893.		50,300.	169,593.
d 9,898,417.		2,162,619.	7,735,798.
e 1,000,000.		879,687.	120,313.
f 7,049,176.		6,000,000.	1,049,176.
g 4,000,000.		3,407,359.	592,641.
h 35,841.			35,841.
i 2,500,000.		1,686,135.	813,865.
j 1,778,160.			1,778,160.
k 2,581,273.			2,581,273.
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			3,476,659.
b			902,709.
c			169,593.
d			7,735,798.
e			120,313.
f			1,049,176.
g			592,641.
h			35,841.
i			813,865.
j			1,778,160.
k			2,581,273.
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	19,256,028.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES				STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
CAPITAL GAIN DISTRIBUTION	2,581,273.	2,581,273.	0.	0.		
DIVIDEND & INTEREST INCOME	1,880,308.	0.	1,880,308.	1,880,308.		
TO PART I, LINE 4	4,461,581.	2,581,273.	1,880,308.	1,880,308.		

FORM 990-PF	OTHER INCOME			STATEMENT	2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME		
OTHER LOSSES FROM LIMITED PARTNERSHIPS	-516,059.	-516,059.			
UNRELATED BUSINESS INCOME FROM LIMITED PARTNERSHIPS	20,987.	0.			
ADMINISTRATIVE SVC. FEES	192,792.	0.			
TOTAL TO FORM 990-PF, PART I, LINE 11	-302,280.	-516,059.			

FORM 990-PF	LEGAL FEES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL FEES	27,253.	2,725.		24,528.	
TO FM 990-PF, PG 1, LN 16A	27,253.	2,725.		24,528.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDIT AND TAX FEES	36,232.	24,156.		12,076.
TO FORM 990-PF, PG 1, LN 16B	36,232.	24,156.		12,076.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WEBSITE CONSULTANT	0.	0.		0.
INVESTMENT & MANAGEMENT	586,778.	586,778.		0.
FEES	17,197.	0.		17,197.
OUTSIDE ADMINISTRATIVE	75,395.	0.		75,395.
GRANT RELATED FEES	57,341.	8,601.		48,740.
COMMUNICATIONS FEES	736,711.	595,379.		141,332.
TO FORM 990-PF, PG 1, LN 16C	736,711.	595,379.		141,332.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ESTIMATED FEDERAL EXCISE	187,000.	0.		0.
TAX	187,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	187,000.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
GRANT RELATED EXPENSES	3,378.	0.		3,378.	
EQUIPMENT MAINTENANCE & RENTAL	32,921.	3,292.		29,629.	
OFFICE OPERATIONS	44,488.	2,224.		42,264.	
RESEARCH & MEMBERSHIP	10,825.	0.		10,825.	
BOARD OF DIRECTORS TRAVEL & EXPENSES	27,288.	1,364.		25,924.	
INSURANCE	7,428.	371.		7,057.	
FILING FEES AND FOUNDATION NOTICE	1,510.	0.		1,510.	
TO FORM 990-PF, PG 1, LN 23	127,838.	7,251.		120,587.	

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	8
DESCRIPTION		AMOUNT	
NONDEDUCTIBLE LOSSES PER K-1'S FROM PARTNERSHIPS		153,905.	
TOTAL TO FORM 990-PF, PART III, LINE 5		153,905.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
COMMON STOCK - SEE STATEMENT G	4,144,059.	7,974,730.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,144,059.	7,974,730.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MONEY MARKETS	COST	192,311.	192,311.
CERTIFICATES OF DEPOSIT	COST	100,000.	100,000.
MUTUAL FUNDS	COST	23,767,688.	22,620,721.
HEDGE FUNDS - SEE STATEMENT A	COST	18,393,141.	23,210,499.
COMMINGLED FUNDS - SEE STATEMENT A	COST	31,032,521.	28,011,295.
PRIVATE EQUITY FUNDS - SEE STATEMENT A	COST	10,153,526.	11,063,286.
CASH IN TRANSIT	COST	10,200,876.	10,200,876.
TOTAL TO FORM 990-PF, PART II, LINE 13		93,840,063.	95,398,988.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	11
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
LAND	500,000.	0.	500,000.
BUILDING & ACQUISITION	869,591.	625,019.	244,572.
BUILDING IMPROVEMENTS	5,746,901.	1,526,542.	4,220,359.
EQUIPMENT & FURNITURE	182,977.	13,207.	169,770.
TOTAL TO FM 990-PF, PART II, LN 14	7,299,469.	2,164,768.	5,134,701.

FORM 990-PF	OTHER ASSETS	STATEMENT	12
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ARTWORK & ANTIQUES	76,103.	76,103.	76,103.
PROGRAM RELATED INVESTMENT	300,000.	300,000.	300,000.
ADVANCES	0.	4,911.	4,911.
TO FORM 990-PF, PART II, LINE 15	376,103.	381,014.	381,014.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 13
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MIKKI SHEPARD C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	CHAIRPERSON 1.00	15,500.	0.	0.
RINI BANERJEE C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	DIRECTOR 1.00	7,000.	0.	0.
JARED BERNSTEIN C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	DIRECTOR 1.00	8,000.	0.	0.
LAURA BUTZEL C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	DIRECTOR 1.00	0.	0.	0.
PHIL RADFORD C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	DIRECTOR 1.00	4,500.	0.	0.
ANDREA SHOLLER C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	DIRECTOR 1.00	0.	0.	0.
CIARA TORRES-SPELLISCY C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	DIRECTOR 1.00	6,500.	0.	0.
GOLDEN BECKNER, JR. C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	PRESIDENT 35.00	312,984.	64,461.	0.
MARION CAPPIELLO C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	CHIEF FINANCIAL & ADMIN. O 35.00	185,676.	56,627.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		540,160.	121,088.	0.

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION
53.4942(A)-3(D)(2) TO TREAT
EXCESS QUALIFYING DISTRIBUTIONS
AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT 14

PAGE 9, PART XIII - UNDISTRIBUTED INCOME - LINE 4(C)

THE FOUNDATION HEREBY ELECTS TO TREAT \$3,895,000 AS A DISTRIBUTION OUT
OF CORPUS TO SATISFY THE REQUIREMENTS IMPOSED BY SECTION 4942(H)(2).
AN ELECTION IS HEREBY MADE PURSUANT TO REG. 53.4942(A)-3(D)(2) TO
TREAT \$3,895,000 AS A DISTRIBUTION OUT OF THE 2018 UNDISTRIBUTED
INCOME AND OUT OF CORPUS.

BY: *Sam Cepul*DATE: 11/14/19

Mertz Gilmore Foundation
Schedule of Investments
December 31, 2018
EIN # 13-2872722

	<u>Cost Basis</u>	<u>Market Value</u>
<u>Hedge Funds</u>		
Davidson Kempner	6,104,786	6,133,544
Viking Global Equities III	2,817,269	6,844,403
TIFF Absolute Return Pool	1,350,773	2,160,798
Eminence Fund Ltd	5,120,313	5,614,779
Kylin Offshore Fund	3,000,000	2,456,975
	<u>\$ 18,393,141</u>	<u>\$ 23,210,499</u>
<u>Commingled Funds</u>		
Newport Asia Institutional Fund	5,276,771	5,879,673
Silchester Int'l Investors	18,385,644	14,597,048
Wellington Management CTF _ DIH	5,534,703	5,725,747
GQG Partners EM Equity Fund	1,835,403	1,808,827
	<u>\$ 31,032,521</u>	<u>\$ 28,011,295</u>
<u>Private Equity Funds</u>		
Fortress Credit Opportunities III	779,623	714,246
Fortress Credit Opp Fund IV	1,454,310	1,444,467
TIFF Partners III	145,700	63,976
TIFF Partners IV	217,824	102,667
TIFF - Private Equity Ptnrs 2005	1,039,601	1,443,130
TIFF Private Equity Partners 2007	1,135,521	1,218,294
TIFF Partners V - US	250,366	192,110
TIFF Partners V - INT'L	154,486	38,286
Raine Partners II LP	2,115,854	2,793,820
Raine Partners III LP	459,348	414,863
Sageview Capital Partners II	925,893	1,166,100
Canyon Distressed Opportunity Fund II	1,475,000	1,471,327
	<u>\$ 10,153,526</u>	<u>\$ 11,063,286</u>

Mertz Gilmore Foundation**990 PF #13-2872722****12/31/2018****GRANTS PAID IN 2018**

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/10/2018	651 Arts	1000 Dean Street, Suite 232 Brooklyn, NY 11238	\$25,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/5/2000
5/9/2018	651 Arts	1000 Dean Street, Suite 232 Brooklyn, NY 11238	\$3,500	Late-Stage Production Stipend: Edisa Weeks	509a(1) - 170 (b) (1) (A) (vi) 12/5/2000
11/28/2018	92nd Street Y	1395 Lexington Avenue New York, NY 10128	\$25,000	HARKNESS DANCE CENTER: Dance Program	509a(1) - 170 (b) (1) (A) (vi) 9/30/1996
11/28/2018	ACCE Institute	3655 S Grand Avenue, Suite 250 Los Angeles, CA 90007	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 10/1/2010
5/10/2018	Action Center on Race and the Economy Institute	1901 West Carroll Avenue, 3rd Floor Chicago, IL 60612	\$75,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/1/2017
11/28/2018	Adhikaar for Human Rights and Social Justice	71-07 Woodside Avenue Woodside, NY 11377	\$60,000	General support	509a(1) - 170 (b) (1) (A) (vi) 3/1/2006
5/15/2018	Advocacy Institute	540 President Street, 3rd Floor Brooklyn, NY 11215	\$40,000	General support	509a(1) - 170 (b) (1) (A) (vi)
5/15/2018	Advocacy Institute	540 President Street, 3rd Floor Brooklyn, NY 11215	\$30,000	General support	509a(1) - 170 (b) (1) (A) (vi)
5/15/2018	African Communities Together	127 West 127th Street, Suite 324 New York, NY 10027	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 8/1/2014
5/16/2018	Alexandria Tutoring Consortium	323 S. Fairfax Street Alexandria, VA 22314	\$2,500	General support	509a(1) - 170 (b) (1) (A) (vi) 4/1/2006
5/10/2018	ALIGN. Alliance for a Greater New York	50 Broadway, 29th Floor New York, NY 10004	\$100,000	General support	509a(1) - 170 (b) (1) (A) (vi) 6/21/2007
5/10/2018	Allegheny-Blue Ridge Alliance	P.O. Box 685 Monterey, VA 24465	\$40,000	General support	509a(1) - 170 (b) (1) (A) (vi)

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
11/28/2018	Alliance for Climate Education	4696 Broadway, Suite 2 Boulder, CO 80304	\$60,000	General support	509a(1) - 170 (b) (1) (A) (vi) 1/1/2009
5/16/2018	American Civil Liberties Union Foundation	125 Broad Street, 18th Floor New York, NY 10004	\$10,000	ACLU's Voting Rights Project	509a(1) - 170 (b) (1) (A) (vi) 3/4/1971
5/10/2018	American Dance Abroad	6636 Wilkins Avenue Pittsburgh, PA 15217	\$10,000	Rapid Response Program	509a(1) - 170 (b) (1) (A) (vi) 10/1/1998
5/10/2018	American Prospect	1225 Eye Street NW, Suite 600 Washington, DC 20005	\$55,000	Democracy Coverage project	509a(1) - 170 (b) (1) (A) (vi) 10/31/1996
5/15/2018	Appalachian Voices	589 West King Street Boone, NC 28607	\$100,000	General support	509a(1) - 170 (b) (1) (A) (vi) 5/24/2002
8/14/2018	Arizona Advocacy Network Foundation	1 N 1st Street, Suite 649 Phoenix, AZ 85004	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 1/1/2003
5/10/2018	Arts & Business Council of New York	One East 53rd Street, 3rd Floor New York, NY 10022	\$25,000	DIVERSITY IN THE ARTS LEADERSHIP PROGRAM: Dance Interns	509a(1) - 170 (b) (1) (A) (vi) 9/1/1973
5/10/2018	Asian Americans / Pacific Islanders in Philanthropy	300 Frank H. Ogawa Plaza, Suite 256 Oakland, CA 94612	\$2,500	General support	509a(2) 2/12/2005
5/16/2018	Asian Women Giving Circle	12 MetroTech Center, 26th Floor Brooklyn, NY 11201	\$5,000	General support	509a(1) - 170 (b) (1) (A) (vi) 6/19/2009
11/28/2018	Association for Neighborhood and Housing Development	50 Broad Street, Suite 1402 New York, NY 10004	\$40,000	General support	509a(1) - 170 (b) (1) (A) (vi) 10/1/1974
6/4/2018	Association of Performing Arts Professionals	919 18th Street NW, Suite 650 Washington, DC 20006	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 8/17/2017
11/28/2018	BAAD! The Bronx Academy of Arts and Dance	2474 Westchester Avenue Bronx, NY 10461	\$20,000	DANCE PROGRAM	509a(1) 6/1/2000
11/28/2018	BAAD! The Bronx Academy of Arts and Dance	2474 Westchester Avenue Bronx, NY 10461	\$1,500	NYSCA Rehearsal Space Subsidy Grant	509a(1) 6/1/2000

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/9/2018	BAAD! The Bronx Academy of Arts and Dance	2474 Westchester Avenue Bronx, NY 10461	\$3,500	Late-Stage Production Stipend: Choreographer Jonathan Gonzalez	509a(1) 6/1/2000
11/28/2018	Ballet Hispanico of New York	167 West 89th Street New York, NY 10024	\$35,000	Instituto Coreográfico	509a(1) - 170 (b) (1) (A) (vi) 12/1/1971
11/28/2018	Ballet Hispanico of New York	167 West 89th Street New York, NY 10024	\$3,000	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 12/1/1971
5/10/2018	Baryshnikov Arts Center	450 West 37th Street, Suite 501 New York, NY 10018	\$30,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 8/1/2014
5/9/2018	Baryshnikov Arts Center	450 West 37th Street, Suite 501 New York, NY 10018	\$3,500	Late-Stage Production Stipend: Choreographer Marguerite Hemmings	509a(1) - 170 (b) (1) (A) (vi) 8/1/2014
5/10/2018	Battered Women's Resource Center	68 Jay Street, Suite 201 Brooklyn, NY 11201	\$45,000	VOICES OF WOMEN ORGANIZING PROJECT	509a(1) - 170 (b) (1) (A) (vi) 6/5/2006
5/10/2018	Bedford Stuyvesant Restoration Corporation	1368 Fulton Street Brooklyn, NY 11216	\$50,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 4/16/1999
5/16/2018	Berkshire Community College Foundation	1350 West Street Pittsfield, MA 01201	\$10,000	STEAM Team Summer School Program	509a(1) - 170 (b) (1) (A) (vi) 6/1/1981
6/12/2018	Berkshire Immigrant Center	67 East Street Pittsfield, MA 01201	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 10/1/1991
6/4/2018	Berkshire Museum	39 South Street (Route 7) Pittsfield, MA 01201	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 5/1/1940
11/28/2018	Big Sky Film Production	c/o Dark Money Group 302 Montclair Avenue Newark, NJ 07104	\$25,000	To support education and organizing efforts around the Dark Money film.	509a(1) - 170 (b) (1) (A) (vi) 1/1/2014
5/10/2018	Biodiversity Funders Group	P.O. Box 29361 San Francisco, CA 94129-0361	\$10,000	Climate and Energy Funders Group	509a(1) - 170 (b) (1) (A) (vi) 8/21/1996
6/12/2018	Black Futures Lab	1714 Franklin Street #100-268 Oakland, CA 94612-3409	\$2,430	Travel expenses associated with Alicia Garza attendance at the National Institute for Money in Politics conference.	509a(1) - 170 (b) (1) (A) (vi) 1/1/1995
7/16/2018	Boys & Girls Club of Harlem	521 West 145th Street New York, NY 10031	\$2,000	General support	509a(1) - 170 (b) (1) (A) (vi)

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
12/13/2018	Brandworkers International	P.O. Box 1257 Long Island City, NY 11101	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 4/1/2010
5/15/2018	Brandworkers International	P.O. Box 1257 Long Island City, NY 11101	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 4/1/2010
5/10/2018	Brennan Center for Justice	120 Broadway, Suite 1750 New York, NY 10271	\$100,000	Money in Politics Program	509a(1) - 170 (b) (1) (A) (vi) 12/29/1999
11/28/2018	BRIC	647 Fulton Street Brooklyn, NY 11217	\$20,000	DANCE RESIDENCY PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 1/1/1981
5/15/2018	Broadway Dance Lab	433 West 34th Street, Suite 19A New York, NY 10001	\$25,000	General support	509a(1) - 170 (b) (1) (A) (vi) 7/1/2014
5/10/2018	Bronx Museum of the Arts	1040 Grand Concourse Bronx, NY 10456	\$25,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 3/1/1973
7/23/2018	Brooklyn Academy of Music, Inc.	Peter Jay Sharp Building 30 Lafayette Avenue Brooklyn, NY 11217-1486	\$25,000	BAM Fisher Building's Dance Presentations	509a(1) - 170 (b) (1) (A) (vi) 12/1/1969
5/9/2018	Brooklyn Arts Exchange / BAX	421 Fifth Avenue Brooklyn, NY 11215	\$3,500	Late-Stage Production Stipend: Choreographer Luciana Achugar	509a(1) - 170 (b) (1) (A) (vi) 2/17/2000
11/28/2018	Brooklyn Arts Exchange / BAX	421 Fifth Avenue Brooklyn, NY 11215	\$3,000	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 2/17/2000
4/23/2018	Brooklyn Arts Exchange / BAX	421 Fifth Avenue Brooklyn, NY 11215	\$2,250	General support in recognition of its 2018 Gala.	509a(1) - 170 (b) (1) (A) (vi) 2/17/2000
11/28/2018	Brooklyn Arts Exchange / BAX	421 Fifth Avenue Brooklyn, NY 11215	\$25,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 2/17/2000
12/27/2018	Brooklyn Ballet	160 Schermerhorn Street Brooklyn, NY 11201	\$1,500	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi)

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
11/28/2018	Building Equity and Alignment for Impact Initiative	45 West 36th Street, 6th Floor New York, NY 10018	\$75,000	Environmental and Climate Justice Landscape Mapping Project	509a(1) - 170 (b) (1) (A) (vi) 1/7/1984
11/28/2018	CAAAV: Organizing Asian Communities	55 Hester Street New York, NY 10002	\$60,000	General support	509a(1) - 170 (b) (1) (A) (vi) 11/1/1992
11/28/2018	California Common Cause	453 S. Spring Street, Suite 401 Los Angeles, CA 90013	\$25,000	General support	509a(1) - 170 (b) (1) (A) (vi) 7/1/2000
11/28/2018	Campaign Legal Center	1411 K Street, NW, Suite 1400 Washington, DC 20005	\$75,000	State and Local Reform Program	509a(1) - 170 (b) (1) (A) (vi) 3/22/2007
11/28/2018	Cave Organization, Inc.	58 Grand Street Brooklyn, NY 11211	\$10,000	LEIMAY: Dance Program	509a(1) - 170 (b) (1) (A) (vi) 10/20/2007
11/28/2018	Cave Organization, Inc.	58 Grand Street Brooklyn, NY 11211	\$1,000	LEIMAY: NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 10/20/2007
8/14/2018	Center for American Progress	1333 H Street, NW, 10th Floor Washington, DC 20005	\$30,000	Democracy and Government Reform Core Support	509a(1) - 170 (b) (1) (A) (vi) 2/1/2003
11/28/2018	Center for Climate and Security	1025 Connecticut Avenue NW, Suite 1000 Washington, DC 20036	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 11/12/2010
5/16/2018	Center for Economic and Policy Research	1611 Connecticut Avenue, NW, Suite 400 Washington, DC 20009	\$2,500	"Beat the Press" blog	509a(1) - 170 (b) (1) (A) (vi)
11/28/2018	Center for Performance Research	361 Manhattan Avenue, Unit 1 Brooklyn, NY 11211	\$2,000	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 4/9/2009
11/28/2018	Center for Performance Research	361 Manhattan Avenue, Unit 1 Brooklyn, NY 11211	\$20,000	Dance Program	509a(1) - 170 (b) (1) (A) (vi) 4/9/2009

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/9/2018	Center for Performance Research	361 Manhattan Avenue, Unit 1 Brooklyn, NY 11211	\$3,500	Late-Stage Production Stipend: Choreographer Parijat Desai	509a(1) - 170 (b) (1) (A) (vi) 4/9/2009
5/10/2018	Center for Popular Democracy	449 Troutman Street, Suite A Brooklyn, NY 11237	\$100,000	Voting Rights and Democracy Program	509a(1) - 170 (b) (1) (A) (vi) 8/1/1998
11/28/2018	Center for Popular Democracy	449 Troutman Street, Suite A Brooklyn, NY 11237	\$100,000	Senior Fellow Position in the Democracy and Voting Rights Program	509a(1) - 170 (b) (1) (A) (vi) 8/1/1998
5/10/2018	Center for Responsive Politics	1300 L Street NW, Suite 200 Washington, DC 20005	\$75,000	General support	509a(1) - 170 (b) (1) (A) (vi) 9/1/1983
11/28/2018	Center for Story-based Strategy	P.O. Box 71928 Oakland, CA 94612	\$100,000	General support	509a(1) - 170 (b) (1) (A) (vi) 9/1/2006
11/28/2018	Center for Traditional Music and Dance	32 Broadway, Suite 1314 New York, NY 10004	\$25,000	Dance Program	509a(1) - 170 (b) (1) (A) (vi) 6/20/2005
11/28/2018	Center for Urban Pedagogy	232 Third Street, #D201 Brooklyn, NY 11215	\$25,000	General support	509a(1) - 170 (b) (1) (A) (vi) 7/1/2002
6/4/2018	Center on Budget and Policy Priorities	820 First Street, NE, #510 Washington, DC 20002	\$2,500	Regional Data Development	509a(1) - 170 (b) (1) (A) (vi) 5/1/1982
6/4/2018	Chamber Music America	12 West 32nd Street, 7th Floor New York, NY 10001-3813	\$3,000	General support	509a(1) - 170 (b) (1) (A) (vi) 8/7/2003
12/13/2018	Chesapeake Climate Action Network	P.O. Box 11138 Takoma Park, MD 20913	\$10,000	General support	509a(1) - 170 (b) (1) (A) (vi) 6/29/2004
11/28/2018	Chesapeake Climate Action Network	P.O. Box 11138 Takoma Park, MD 20913	\$75,000	General support	509a(1) - 170 (b) (1) (A) (vi) 6/29/2004
5/16/2018	Chesterwood	4 Williamsville Road P.O. Box 827 Stockbridge, MA 01262	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 5/1/1950
11/28/2018	Chinese Staff and Workers' Association	345 Grand Street, #1W Ground Floor New York, NY 10013-0995	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 2/9/1987

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
11/28/2018	Chocolate Factory Theater	5-49 49th Avenue Long Island City, NY 11101	\$50,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 8/16/2004
5/9/2018	Chocolate Factory Theater	5-49 49th Avenue Long Island City, NY 11101	\$3,500	Late-Stage Production Stipend: Choreographer Melinda Ring	509a(1) - 170 (b) (1) (A) (vi) 8/16/2004
7/16/2018	Churchill School and Center	301 East 29th Street New York, NY 10016	\$2,000	General support	509a(1) - 170 (b) (1) (A) (vi) 5/1/1972
5/10/2018	Citizens for Responsibility and Ethics in Washington	455 Massachusetts Avenue, NW, 6th Floor Washington, DC 20001	\$60,000	General support	509a(1) - 170 (b) (1) (A) (vi)
8/14/2018	Citizens Union Foundation of the City of New York	299 Broadway; Suite 700 New York, NY 10007	\$40,000	Gotham Gazette	509a(1) - 170 (b) (1) (A) (vi) 5/1/1950
11/28/2018	City Parks Foundation	830 Fifth Avenue New York, NY 10021	\$25,000	SummerStage Dance Presentations	509a(1) - 170 (b) (1) (A) (vi) 1/3/1995
3/8/2018	Clean Air Coalition of Western New York	52 Linwood Buffalo, NY 14209	\$5,000	Western New York Energy Democracy Workshop Pilot.	509a(1) - 170 (b) (1) (A) (vi) 8/1/2010
11/28/2018	Climate and Clean Energy Equity Fund	1201 Connecticut Avenue NW Suite 300 Washington, DC 20036	\$50,000	To support its work in Virginia	509a(1) - 170 (b) (1) (A) (vi) 1/1/2017
5/15/2018	Climate Justice Alliance	c/o Movement Strategy Center 436 14th Street, 5th Floor Oakland, CA 94612	\$75,000	General support	509a(1) - 170 (b) (1) (A) (vi)
5/15/2018	Climate Parents	2101 Webster Street, Suite 1250 Oakland, CA 94612	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 6/1/1982
5/10/2018	Color Of Change.org Education Fund	1714 Franklin Street, Suite 100-136 Oakland, CA 94612	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 1/1/2014
8/14/2018	Color Of Change.org Education Fund	1714 Franklin Street, Suite 100-136 Oakland, CA 94612	\$10,000	General support of the Declaration for American Democracy Coalition work	509a(1) - 170 (b) (1) (A) (vi) 1/1/2014

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
8/14/2018	Common Cause Education Fund	805 Fifteenth Street NW, Suite 800 Washington, DC 20005	\$10,000	General support of the Declaration for American Democracy Coalition work	509a(1) - 170 (b) (1) (A) (vi) 7/1/2000
11/28/2018	Common Cause Oregon	310 SW 4th Avenue, Suite 413 Portland, OR 97204	\$25,000	General support	509a(1) - 170 (b) (1) (A) (vi)
11/28/2018	Communities United for Police Reform	520 Eighth Avenue, Suite 1800 New York, NY 10018	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/1/1978
5/10/2018	Community Food Advocates	110 Wall Street New York, NY 10005	\$40,000	Lunch 4 Learning Campaign	
11/28/2018	Community Voices Heard	115 East 106th Street, 3rd Floor New York, NY 10029	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 3/31/2008
11/28/2018	Cooper Square Committee	61 East 4th Street New York, NY 10003	\$50,000	Stand for Tenant Safety Coalition	509a(1) - 170 (b) (1) (A) (vi) 3/1/1968
4/26/2018	Cornelia Connelly Center for Education	220 East 4th Street New York, NY 10009	\$1,000	General support in memory of William O'Connor	509a(1) - 170 (b) (1) (A) (vi) 3/23/2006
11/28/2018	CUNY School of Labor and Urban Studies, the Murphy Institute	25 West 43rd Street, 19th Floor New York, NY 10036	\$20,000	Community Semester Program	509a(1) - 170 (b) (1) (A) (vi) 6/1/1982
5/9/2018	Dance Entropy, Inc.	37-24 24th Street, Suite 211 Long Island City, NY 11101	\$3,500	GREEN SPACE: Late-Stage Production Stipend: Choreographer Azul Dance Theatre/ Yuki Hasegawa	509a(2) 5/22/2007
11/28/2018	Dance Entropy, Inc.	37-24 24th Street, Suite 211 Long Island City, NY 11101	\$10,000	GREEN SPACE Programs	509a(2) 5/22/2007
11/28/2018	Dance Entropy, Inc.	37-24 24th Street, Suite 211 Long Island City, NY 11101	\$1,500	GREEN SPACE: NYSCA Rehearsal Space Subsidy Grant	509a(2) 5/22/2007

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
11/28/2018	Dance Theatre of Harlem	Everett Center for the Performing Arts 466 West 152nd Street New York, NY 10031-1814	\$15,000	Physical Therapy Services	509a(1) - 170 (b) (1) (A) (vi) 3/1/1969
8/14/2018	Dance/NYC	218 East 18th Street, 4th Floor New York, NY 10003	\$10,000	Immigrant Dance Conference	509a(1) - 170 (b) (1) (A) (vi) 5/1/2013
5/15/2018	Dance/NYC	218 East 18th Street, 4th Floor New York, NY 10003	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 5/1/2013
5/9/2018	Dancenow/NYC	P.O. Box 710 Springtown, PA 18081	\$3,500	Late-Stage Production Stipend: Choreographer Megan Williams	509a(2) 10/20/2005
5/10/2018	Dancenow/NYC	P.O. Box 710 Springtown, PA 18081	\$28,000	General support	509a(2) 10/20/2005
11/28/2018	Dancewave, Inc.	45 Fourth Avenue Brooklyn, NY 11217	\$1,000	NYSCA Rehearsal Space Subsidy Grant	509a(2) 3/24/2000
8/14/2018	Dancing in the Streets, Inc.	555 Bergen Avenue, 3rd Floor Bronx, NY 10455	\$25,000	It's Showtime NYC!	509a(1) - 170 (b) (1) (A) (vi) 4/1/1986
11/28/2018	Danspace Project, Inc.	St. Mark's Church 131 East 10th Street, 2nd Floor New York, NY 10003	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 2/13/1989
5/9/2018	Danspace Project, Inc.	St. Mark's Church 131 East 10th Street, 2nd Floor New York, NY 10003	\$3,500	Late-Stage Production Stipend: Choreographer Rokafella / Full Circle Productions	509a(1) - 170 (b) (1) (A) (vi) 2/13/1989
9/6/2018	Danspace Project, Inc.	St. Mark's Church 131 East 10th Street, 2nd Floor New York, NY 10003	\$2,000	A Celebration of the Life of Sam Miller	509a(1) - 170 (b) (1) (A) (vi) 2/13/1989
8/14/2018	Danspace Project, Inc.	St. Mark's Church 131 East 10th Street, 2nd Floor New York, NY 10003	\$10,000	Purchase and Install Sound Equipment Package	509a(1) - 170 (b) (1) (A) (vi) 2/13/1989

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
9/6/2018	Day One New York	P.O. Box 3220 Church Street Station New York, NY 10008	\$2,000 General support		509a(1) - 170 (b) (1) (A) (vi) 11/1/2008
11/28/2018	Democracy Initiative Education Fund	805 15th Street NW, Suite 800 Washington, DC 20005	\$50,000 General support		509a(1) - 170 (b) (1) (A) (vi)
11/28/2018	Demos	80 Broad Street, 4th Floor New York, NY 10004	\$100,000 Inclusive Democracy Project		509a(1) - 170 (b) (1) (A) (vi) 4/1/2001
4/26/2018	Disability/Arts/NYC Task Force	140 Riverside Drive, Apt 17A New York, NY 10024	\$9,500 DANT Website		509a(1) - 170 (b) (1) (A) (vi) 10/1/1998
11/28/2018	Dixon Place	161A Chrystie Street, Ground Floor New York, NY 10002-2995	\$15,000 DANCE PROGRAM		509a(1) - 170 (b) (1) (A) (vi) 12/16/2002
5/9/2018	Dixon Place	161A Chrystie Street, Ground Floor New York, NY 10002-2995	\$3,500 Late-Stage Production Stipend: Choreographer Soles of Duende		509a(1) - 170 (b) (1) (A) (vi) 12/16/2002
6/12/2018	Drew University	English Department 36 Madison Avenue Madison, NJ 07940	\$2,000 Drew Honduras Project		509a(1) - 170 (b) (1) (A) (vi) 12/18/2001
5/16/2018	East 11th Street Block Association	16 East 11th Street New York, NY 10003	\$2,000 General support		509a(1) - 170 (b) (1) (A) (vi) 2/25/2009
9/6/2018	East Brunswick Public Library Foundation	2 Jean Walling Civic Center East Brunswick, NJ 08816	\$3,000 General support		509a(1) - 170 (b) (1) (A) (vi) 12/15/2010
12/13/2018	East Michigan Environmental Action Council	4605 Cass Avenue Detroit, MI 48201	\$7,500 Black 2 Just Transition Assembly and Training		509a(1) - 170 (b) (1) (A) (vi) 2/1/1989
5/15/2018	Eco-Accountability Project	8419 West Boulevard Drive Alexandria, VA 22308	\$75,000 Capacity Building Project.		509a(1) - 170 (b) (1) (A) (vi) 1/1/2002
5/15/2018	Eco-Accountability Project	8419 West Boulevard Drive Alexandria, VA 22308	\$100,000 Capacity Building Project.		509a(1) - 170 (b) (1) (A) (vi) 1/1/2002

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
6/4/2018	Economic Policy Institute	1225 Eye Street, NW, Suite 600 Washington, DC 20005	\$2,500	General support	509a(1) - 170 (b) (1) (A) (vi) 2/1/2000
4/26/2018	Education Through Music, Inc	122 East 42nd Street, Suite 1501 New York, NY 10168	\$1,000	General support in memory of William O'Connor	509a(1) - 170 (b) (1) (A) (vi) 3/16/2010
5/10/2018	Emerging Practitioners in Philanthropy	c/o CSI 601 West 26th Street, Suite 325-22 New York, NY 10001	\$7,500	General support	509a(1) - 170 (b) (1) (A) (vi) 2/10/2010
12/13/2018	Energy Foundation	301 Battery Street, 5th Floor San Francisco, CA 94111	\$7,600	Building a Healthy, Resilient and More Prosperous Commonwealth Inaugural Convening of Virginia Climate and Energy Funders	509a(1) 4/11/2006
5/10/2018	Environmental Grantmakers Association	475 Riverside Drive, Suite 960 New York, NY 10115	\$80,000	2018 Environmental Fellows Program	509a(1) - 170 (b) (1) (A) (vi) 7/28/2007
5/10/2018	Environmental Grantmakers Association	475 Riverside Drive, Suite 960 New York, NY 10115	\$9,100	General support of MGF membership	509a(1) - 170 (b) (1) (A) (vi) 7/28/2007
11/28/2018	Environmental Integrity Project	1000 Vermont Avenue NW, Suite 1100 Washington, DC 20005	\$35,000	General support	509a(1) - 170 (b) (1) (A) (vi) 4/21/2008
8/14/2018	Equal Citizens Foundation	1032 15th Street NW, Suite 239 Washington, DC 20005	\$25,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/1/2014
8/14/2018	Eva Dean Dance Company	Union Street Dance 725 Union Street, Suite B Brooklyn, NY 11215	\$8,000	Marley Floor Purchase and Installation	509a(1) - 170 (b) (1) (A) (vi) 8/8/1992
5/9/2018	Eva Dean Dance Company	Union Street Dance 725 Union Street, Suite B Brooklyn, NY 11215	\$3,500	Late-Stage Production Stipend: Choreographer Rakia Seaborn	509a(1) - 170 (b) (1) (A) (vi) 8/8/1992
11/28/2018	Eva Dean Dance Company	Union Street Dance 725 Union Street, Suite B Brooklyn, NY 11215	\$1,500	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 8/8/1992

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
8/14/2018	Every Voice Center	1211 Connecticut Avenue, NW, Suite 600 Washington, DC 20036	\$15,000	Sowing Hope for Democracy	509a(1) - 170 (b) (1) (A) (vi) 3/1/1997
5/15/2018	Exploring the Metropolis	205 Lexington Avenue, 17th Floor New York, NY 10016	\$15,000	Choreographer + Composer Residencies at the Jamaica Center for Arts & Learning	509a(1) - 170 (b) (1) (A) (vi) 1/1/1984
11/28/2018	Faith in New York	103-04 39th Avenue, Suite 105 Corona, NY 11368	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 3/1/2007
7/23/2018	Field, The	75 Maiden Lane, Suite 906 New York, NY 10038	\$10,000	New York Dance and Performance Awards (The Bessies)	509a(2) 6/7/2001
5/10/2018	Fifth Avenue Committee, Inc.	621 DeGraw Street Brooklyn, NY 11217	\$50,000	Families United for Racial and Economic Equality	509a(1) - 170 (b) (1) (A) (vi) 4/1/1979
5/10/2018	Fifth Avenue Committee, Inc.	621 DeGraw Street Brooklyn, NY 11217	\$50,000	South Brooklyn Accountable Development Initiative	509a(1) - 170 (b) (1) (A) (vi) 4/1/1979
5/10/2018	Foundation Center	32 Old Slip, 24th Floor New York, NY 10005	\$10,000	General support	509a(1) - 170 (b) (1) (A) (vi) 8/16/2007
11/28/2018	Foundation for Contemporary Arts	820 Greenwich Street New York, NY 10014	\$15,000	Emergency Grant Program for NYC Dance Artists	509a(1) - 170 (b) (1) (A) (vi) 12/1/1999
11/28/2018	Fourth Arts Block, Inc.	61 East 4th Street New York, NY 10003	\$15,000	Dance Block Program	509a(1) - 170 (b) (1) (A) (vi) 5/23/2008
5/16/2018	Friends of the Earth	1101 15th Street NW, 11th Floor Washington, DC 20005	\$2,500	General support	509a(1) - 170 (b) (1) (A) (vi) 12/1/1974
5/10/2018	Funders' Committee for Civic Participation	1524 S. IH-35, Suite 330 Austin, TX 78704	\$25,000	Money in Politics Working Group	509a(1) - 170 (b) (1) (A) (vi) 7/2/2010
5/10/2018	Funders' Committee for Civic Participation	1524 S. IH-35, Suite 330 Austin, TX 78704	\$2,500	General support	509a(1) - 170 (b) (1) (A) (vi) 7/2/2010
5/10/2018	Generation Citizen	110 Wall Street, 5th Floor New York, NY 10005	\$50,000	Expanding Teacher Led Action Civics in New York	509a(1) - 170 (b) (1) (A) (vi) 8/1/2010
5/9/2018	Gibney	890 Broadway, 5th Floor New York, NY 10003	\$3,500	Late-Stage Production Stipend: Choreographer Gwen Welliver	509a(1) - 170 (b) (1) (A) (vi) 2/13/1996

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
11/28/2018	Gibney	890 Broadway, 5th Floor New York, NY 10003	\$3,500	GIBNEY DANCE CENTER: NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 2/13/1996
5/10/2018	Gibney	890 Broadway, 5th Floor New York, NY 10003	\$40,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 2/13/1996
4/23/2018	Gibney	890 Broadway, 5th Floor New York, NY 10003	\$34,400	General support of its 2018 Spring Benefit.	509a(1) - 170 (b) (1) (A) (vi) 2/13/1996
11/28/2018	Good Old Lower East Side	173 Avenue B New York, NY 10009	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 5/8/1980
5/10/2018	Grantmakers in the Arts	522 Courtland Avenue, 1st Floor Bronx, NY 10451-5008	\$4,500	General support	509a(1) - 170 (b) (1) (A) (vi) 6/12/2000
5/10/2018	Grassroots International	179 Boylston Street, 4th Floor Boston, MA 02130	\$50,000	Building Equity and Alignment for Impact Fund	509a(1) 10/1/1983
6/4/2018	Greenpeace Fund	702 H Street, NW, Suite 300 Washington, DC 20001	\$2,500	General support	509a(1) - 170 (b) (1) (A) (vi) 1/1/1979
7/16/2018	Greenwich Village Society for Historic Preservation	232 East 11th Street New York, NY 10003	\$2,500	General support	509a(2) - 170 (b) (1) (A) (vii) 5/1/1981
11/28/2018	Harlem Stage	150 Convent Avenue & West 135th Street New York, NY 10031	\$30,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 8/6/1996
5/9/2018	Harlem Stage	150 Convent Avenue & West 135th Street New York, NY 10031	\$3,500	Late-Stage Production Stipend Choreographer Omari Mizrahi	509a(1) - 170 (b) (1) (A) (vi) 8/6/1996
6/4/2018	HealthRight International	14 East 4th Street, 3rd Floor New York, NY 10012	\$10,000	Human Rights Clinic, technical assistance and training to NYC-immigrant survivors of torture and abuse	509a(1) - 170 (b) (1) (A) (vi) 2/1/1995
11/28/2018	Henry Street Settlement	265 Henry Street New York, NY 10002	\$30,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 12/12/2000
6/4/2018	HERE Arts Center	145 Sixth Avenue New York, NY 10013	\$2,500	General support	509a(1) - 170 (b) (1) (A) (vi) 8/25/1998
5/9/2018	HERE Arts Center	145 Sixth Avenue New York, NY 10013	\$3,500	Late-Stage Production Stipend: Choreographer Chris Green	509a(1) - 170 (b) (1) (A) (vi) 8/25/1998

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
8/14/2018	HERE Arts Center	145 Sixth Avenue New York, NY 10013	\$10,000	Consultant for Board Training	509a(1) - 170 (b) (1) (A) (vi) 8/25/1998
11/28/2018	HERE Arts Center	145 Sixth Avenue New York, NY 10013	\$30,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 8/25/1998
5/10/2018	Hester Street Collaborative, Inc.	113 Hester Street New York, NY 10002	\$25,000	Design, Planning, and Development Technical Assistance to Mertz Gilmore Grantees and NYC Community-based Organizations	509a(1) - 170 (b) (1) (A) (vi) 11/26/2004
5/10/2018	Higher Heights Leadership Fund	147 Prince Street Brooklyn, NY 11201	\$45,000	General support	509a(1) - 170 (b) (1) (A) (vi) 11/1/2015
6/12/2018	Higher Heights Leadership Fund	147 Prince Street Brooklyn, NY 11201	\$1,207	Travel expenses associated with Tammy Dowley-Blackman's attendance at the Funders' Committee for Civic Participation Conference	509a(1) - 170 (b) (1) (A) (vi) 11/1/2015
11/28/2018	Hook Arts Media	480 Van Brunt Street, Suite 203 Brooklyn, NY 11231	\$10,000	Dance Program	509a(2) 2/4/1994
4/26/2018	Hospice Care Network	99 Sunnyside Blvd. Woodbury, NY 11797	\$3,000	General support in memory of William O'Connor	509a(2) 11/1/1988
11/28/2018	Hundred Grand Dance Foundation, Inc.	100 Grand Street, 2nd Floor New York, NY 10013	\$1,500	HUNDRED GRAND DANCE STUDIO: NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 10/10/2003
8/14/2018	Indivisible Civics, Inc.	P.O. Box 43884 Washington, DC 20010	\$7,000	General support of the Declaration for American Democracy Coalition work	509a(1) - 170 (b) (1) (A) (vi) 1/1/2018
11/28/2018	Inequality Media	P.O. Box 9323 Berkeley, CA 94709	\$40,000	Maximizing the Reach of Inequality Media: An Audience Development Research Initiative	509a(1) - 170 (b) (1) (A) (vi) 4/1/2015
5/15/2018	Institute for Energy Economics and Financial Analysis	River's Edge 3430 Rocky River Drive Cleveland, OH 44111	\$75,000	General support	509a(1) - 170 (b) (1) (A) (vi) 2/1/2013
8/14/2018	Institute for Southern Studies, Inc.	P.O. Box 531 Durham, NC 27702	\$20,000	Virginia Research Project	509a(1) - 170 (b) (1) (A) (vi) 9/1/1970

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/10/2018	Institute for Strategic and Equitable Development	600 West 116th Street, #7D New York, NY 10027-7010	\$25,000	General support for Inclusion, Diversity and Equity in Environmental Philanthropy (InDEEP)	509a(2) - 170 (b) (1) (A) (vii) 12/1/2015
1/24/2018	Institute for Strategic and Equitable Development	600 West 116th Street, #7D New York, NY 10027-7010	\$16,535	InDEEP Community of Practice and Peer Learning Exchange	509a(2) - 170 (b) (1) (A) (vii) 12/1/2015
8/14/2018	Institute for Strategic and Equitable Development	600 West 116th Street, #7D New York, NY 10027-7010	\$25,000	Presidents' Forum for Racial Equity in Philanthropy	509a(2) - 170 (b) (1) (A) (vii) 12/1/2015
8/6/2018	ioby	540 President Street, 3rd Floor Brooklyn, NY 11215	\$2,000	General support	509a(1) - 170 (b) (1) (A) (vi) 6/3/2009
12/13/2018	ioby	540 President Street, 3rd Floor Brooklyn, NY 11215	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 6/3/2009
6/4/2018	IS 183, Art School of the Berkshires	13 Willard Hill Road P.O. Box 1400 Stockbridge, MA 01262	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 7/1/2014
11/28/2018	Issue One	1401 K Street NW, Suite 350 Washington, DC 20005	\$50,000	Campaign to Fix the System	509a(1) - 170 (b) (1) (A) (vi) 2/1/2014
11/28/2018	JACK Arts, Inc.	53 Putnam Avenue Brooklyn, NY 11238	\$10,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 8/1/2014
5/10/2018	Jacob's Pillow Dance Festival, Inc.	358 George Carter Road Becket, MA 01223	\$60,000	New York City Dance Artists	509a(1) - 170 (b) (1) (A) (vi) 1/22/1996
11/28/2018	Jamaica Center for Arts and Learning	161-04 Jamaica Avenue Jamaica, NY 11432	\$15,000	MAKING MOVES	509a(1) - 170 (b) (1) (A) (vi) 3/18/1998
11/28/2018	Jamaica Center for Arts and Learning	161-04 Jamaica Avenue Jamaica, NY 11432	\$10,000	To expand Making Moves at the Jamaica Performing Arts Center	509a(1) - 170 (b) (1) (A) (vi) 3/18/1998
5/15/2018	Jerome Robbins Foundation	156 West 56th Street, Suite 900 New York, NY 10019	\$25,000	Springboard Project	Private Non-Operating Foundation 6/1/1959 501c(3)

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
11/28/2018	Jonah Bokaer Arts Foundation	304 Boerum Street, #23 Brooklyn, NY 11206	\$1,500	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 6/18/2007
11/28/2018	Jonah Bokaer Arts Foundation	304 Boerum Street, #23 Brooklyn, NY 11206	\$20,000	Dance Program	509a(1) - 170 (b) (1) (A) (vi) 6/18/2007
11/28/2018	Joyce Theater Foundation, Inc.	175 Eighth Avenue New York, NY 10011	\$15,000	Customized Consulting Services	509a(1) - 170 (b) (1) (A) (vi) 9/1/1980
11/28/2018	K.S. J.A.M.M. Dance Troupe, Inc.	15 Dunham Place, #7L Brooklyn, NY 11249	\$1,000	NYSCA Rehearsal Space Subsidy Grant	
5/15/2018	Kentucky Coalition	P.O. Box 1450 London, KY 40743	\$75,000	General support	509a(1) - 170 (b) (1) (A) (vi) 7/18/2008
3/8/2018	Kinetic Light	3995 Page Mill Road Los Altos, CA 94022	\$10,000	New York City Community Engagement Pilot	509a(1) - 170 (b) (1) (A) (vi) 10/1/1988
5/9/2018	Kingsborough Community College Auxiliary Enterprises	ATTN: On Stage At Kingsborough 2001 Oriental Blvd Brooklyn, NY 11235	\$3,500	ON STAGE AT KINGSBOROUGH: Late-Stage Production Stipend: Choreographer RIOULT Dance NY	509a(2) 5/3/2004
11/28/2018	Kingsborough Community College Auxiliary Enterprises	ATTN: On Stage At Kingsborough 2001 Oriental Blvd. Brooklyn, NY 11235	\$15,000	ON STAGE AT KINGSBOROUGH. Dance Program	509a(2) 5/3/2004
12/13/2018	Kingsborough Community College Foundation	Physical Science Department 2001 Oriental Blvd. Brooklyn, NY 11235	\$2,000	Physical Science Department's Oceanography Program	509a(1) - 170 (b) (1) (A) (vi) 6/1/1982
5/9/2018	Kitchen, The	512 West 19th Street New York, NY 10011 2807	\$3,500	Late-Stage Production Stipend: Choreographer Moriah Evans	509a(1) - 170 (b) (1) (A) (vi) 7/14/1989
11/28/2018	Kitchen, The	512 West 19th Street New York, NY 10011 2807	\$25,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 7/14/1989
5/10/2018	Kupferberg Center for the Arts	65-30 Kissena Blvd. Queens, NY 11367-1597	\$60,000	CUNY Dance Initiative	509a(1) - 170 (b) (1) (A) (vi) 6/4/1986
8/14/2018	Kyle Abraham / Abraham.In.Motion	219 West 19th Street New York, NY 10011	\$10,000	Health Insurance for Dancers	509a(1) - 170 (b) (1) (A) (vi) 11/1/2014

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/9/2018	La MaMa Experimental Theatre Club, Inc.	74A East 4th Street New York, NY 10003	\$3,500	Late-Stage Production Stipend: Choreographer Ellen Fisher	509a(1) - 170 (b) (1) (A) (vi) 7/7/2008
5/10/2018	La MaMa Experimental Theatre Club, Inc.	74A East 4th Street New York, NY 10003	\$25,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 7/7/2008
5/10/2018	Labor Network for Sustainability	P.O. Box 5780 6909 Laurel Avenue Takoma Park, MD 20913	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi)
5/10/2018	LaGuardia Performing Arts Center	31-10 Thomson Avenue, Room E-241 Long Island City, NY 11101	\$10,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 2/12/2002
5/16/2018	Laundromat Project	127 West 127th Street, Suite 434 New York, NY 10027	\$5,000	General support	509a(1) - 170 (b) (1) (A) (vi) 2/1/2010
5/10/2018	Lawyers Alliance for New York	171 Madison Avenue, 6th Floor New York, NY 10016	\$40,000	Services for Nonprofits Engaged in Community Organizing and Advocacy Work	509a(1) - 170 (b) (1) (A) (vi) 9/1/1984
8/14/2018	Lawyers' Committee for Civil Rights Under Law	1401 New York Avenue, N.W., Suite 400 Washington, DC 20005	\$10,000	General support of the Declaration for American Democracy Coalition work	509a(1) - 170 (b) (1) (A) (vi) 11/1/1963
8/14/2018	Leadership Conference Education Fund	1620 L Street NW, Suite 1100 Washington, DC 20036	\$10,000	General support of the Declaration for American Democracy Coalition work	509a(2) - 170 (b) (1) (A) (vii) 3/1/1971
9/6/2018	Legal Aid Society	199 Water Street New York, NY 10038	\$3,000	General support	509a(1) - 170 (b) (1) (A) (vi) 11/1/1943
6/4/2018	Local Motion	1 Steele Street, #103 Burlington, VT 05401	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 2/1/2001
5/9/2018	Lower Manhattan Cultural Council	125 Maiden Lane, 2nd Floor New York, NY 10038	\$3,500	Late-Stage Production Stipend: Choreographer Cori Olinghouse	509a(1) - 170 (b) (1) (A) (vi) 3/30/2006
11/28/2018	Lower Manhattan Cultural Council	125 Maiden Lane, 2nd Floor New York, NY 10038	\$30,000	Sustainable Arts Management	509a(1) - 170 (b) (1) (A) (vi) 3/30/2006

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/10/2018	Lower Manhattan Cultural Council	125 Maiden Lane, 2nd Floor New York, NY 10038	\$30,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 3/30/2006
6/4/2018	Mahaive Performing Arts Center	14 Castle Street P.O. Box 690 Great Barrington, MA 01230	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 4/1/2003
8/14/2018	Main Street Alliance	2125 W. North Avenue, 3rd Floor Chicago, IL 60647	\$7,000	General support of the Declaration for American Democracy Coalition work	509a(2) - 170 (b) (1) (A) (vii) 10/1/1973
5/15/2018	Make the Road New York	301 Grove Street Brooklyn, NY 11237	\$80,000	General support	509a(1) - 170 (b) (1) (A) (vi) 4/24/2017
11/28/2018	Martha Graham Center of Contemporary Dance	55 Bethune Street New York, NY 10014	\$4,000	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 5/11/2011
5/15/2018	Minkwon Center for Community Action	136-19 41st Avenue, 3rd Floor Flushing, NY 11355	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/9/2009
9/6/2018	Minkwon Center for Community Action	136-19 41st Avenue, 3rd Floor Flushing, NY 11355	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/9/2009
5/10/2018	Missouri Jobs with Justice	2725 Clifton Avenue St. Louis, MO 63139	\$75,000	Money in Politics and Redistricting Reform Grassroots Work	509a(2) - 170 (b) (1) (A) (vii) 12/1/2003
5/10/2018	MoMA PSI	22-25 Jackson Ave. at 46th Ave Long Island City, NY 11101	\$15,000	Sunday Sessions Dance Program	509a(1) - 170 (b) (1) (A) (vi) 7/1/1981
6/4/2018	Mothers Out Front	P.O. Box 55071, #23686 Boston, MA 02205	\$5,000	General support	509a(1) - 170 (b) (1) (A) (vi) 4/1/2015
11/28/2018	Mothers Out Front	P.O. Box 55071, #23686 Boston, MA 02205	\$50,000	Mothers Out Front: Virginia Expansion Plan	509a(1) - 170 (b) (1) (A) (vi) 4/1/2015

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
11/28/2018	Movement for Justice in El Barrio	232 East 11th Street New York, NY 10003	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi)
5/10/2018	Movement Research, Inc.	140 Second Avenue, Suite 502 New York, NY 10003	\$30,000	122 Community Center studios' installation of new dance floors	509a(2) 9/23/1982
11/28/2018	Movement Research, Inc.	140 Second Avenue, Suite 502 New York, NY 10003	\$2,000	NYSCA Rehearsal Space Subsidy Grant	509a(2) 9/23/1982
5/10/2018	Movement Research, Inc.	140 Second Avenue, Suite 502 New York, NY 10003	\$30,000	General support	509a(2) 9/23/1982
5/9/2018	Movement Research, Inc.	140 Second Avenue, Suite 502 New York, NY 10003	\$3,500	Late-Stage Production Stipend: Choreographer Marissa Perel	509a(2) 9/23/1982
5/10/2018	Movement Strategy Center	436 14th Street, 5th Floor Oakland, CA 94612	\$40,000	Just Community Energy Transition Fellowship	509a(1) - 170 (b) (1) (A) (vi) 5/1/2004
5/10/2018	National Committee for Responsive Philanthropy	1900 L Street NW, Suite 825 Washington, DC 20036	\$3,000	General support	509a(2) 9/25/2002
5/15/2018	National Institute on Money in Politics	833 N. Last Chance Gulch Helena, MT 59601	\$100,000	General support	509a(1) - 170 (b) (1) (A) (vi) 11/1/1999
11/28/2018	National Institute on Money in Politics	833 N. Last Chance Gulch Helena, MT 59601	\$85,000	General support for NIMP's Campaign Finance Institute Division	509a(1) - 170 (b) (1) (A) (vi) 11/1/1999
11/28/2018	National Mobilization Against SweatShops	345 Grand Street, #1E New York, NY 10002	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/11/2000
5/10/2018	Neighborhood Funders Group	436 14th Street, Suite 425 Oakland, CA 94612	\$1,500	General support	509a(1) - 170 (b) (1) (A) (vi) 9/1/1993
5/10/2018	NEO Philanthropy	45 West 36th Street, 6th Floor New York, NY 10018	\$175,000	STATE INFRASTRUCTURE FUND	509a(1) - 170 (b) (1) (A) (vi) 1/16/2007
11/28/2018	New 42nd Street, Inc.	229 West 42nd Street, 10th Floor New York, NY 10036	\$3,000	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 6/4/2004

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
8/6/2018	New Alpha Community Development Corporation	P.O. Box 3288 Florence, SC 29502	\$25,000	Justice First Tour	509a(1) - 170 (b) (1) (A) (vi) 3/1/2016
11/28/2018	New America Foundation	740 15th Street, NW, Suite 900 Washington, DC 20005	\$60,000	Political Reform Program	509a(1) - 170 (b) (1) (A) (vi) 7/1/1998
5/10/2018	New American Leaders	25 West 39th Street, 14th Floor New York, NY 10018	\$45,000	General support	509a(1) - 170 (b) (1) (A) (vi) 2/1/1982
12/13/2018	New American Leaders	25 West 39th Street, 14th Floor New York, NY 10018	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 2/1/1982
5/16/2018	New Canaan Country School	635 Frogtown Road New Canaan, CT 06840	\$5,000	Upper School professional development and diversity initiatives	509a(1) - 170 (b) (1) (A) (vi) 10/1/1939
11/28/2018	New Dance Alliance, Inc.	182 Duane Street, 3rd Floor New York, NY 10013	\$1,500	NYSCA Rehearsal Space Subsidy Grant	509a(2) 4/19/2006
11/28/2018	New Economy Project	121 West 27th Street, Suite 804 New York, NY 10001	\$40,000	General support	509a(1) - 170 (b) (1) (A) (vi) 4/1/1996
11/28/2018	New Florida Majority Education Fund	10800 Biscayne Blvd., Suite 1050 Miami, FL 33161	\$40,000	To provide support for climate justice campaigns	509a(1) - 170 (b) (1) (A) (vi) 8/1/2013
11/28/2018	New Immigrant Community Empowerment	71-29 Roosevelt Avenue, 2nd Floor Jackson Heights, NY 11372	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 8/1/2001
12/13/2018	New Settlement Apartments	1512 Townsend Avenue Ground Floor Storefront Bronx, NY 10452	\$10,000	Community Action for Safe Apartments	509a(2) - 170 (b) (1) (A) (vii) 7/1/1989
5/10/2018	New Settlement Apartments	1512 Townsend Avenue Ground Floor Storefront Bronx, NY 10452	\$50,000	General support	509a(2) - 170 (b) (1) (A) (vii) 7/1/1989
11/28/2018	New Virginia Majority Education Fund	3801 Mount Vernon Avenue Alexandria, VA 22305	\$50,000	Redistricting and Climate Justice Work	509a(2) - 170 (b) (1) (A) (vii) 2/1/2015

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statutes and Dates
11/28/2018	New York City Center	130 West 56th Street New York, NY 10019-3803	\$25,000	City Center on the Move	509a(2) 12/1/1976
5/15/2018	New York City Center	130 West 56th Street New York, NY 10019-3803	\$40,000	CHOREOGRAPHY FELLOWSHIP PROGRAM	509a(2) 12/1/1976
5/10/2018	New York Communities Organizing Fund	1 MetroTech Center North, 11th Floor Brooklyn, NY 11201	\$50,000	To support its campaigns to promote housing and workers rights.	509a(1) - 170 (b) (1) (A) (vi) 3/1/2011
11/28/2018	New York Community Trust	909 Third Avenue, 22nd Floor New York, NY 10022	\$50,000	New York State Census Equity Fund	509a(1) - 170 (b) (1) (A) (vi) 3/1/1959
11/28/2018	New York Energy Democracy Alliance	2013 E. Genesee Street Syracuse, NY 13210	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/1/2009
5/10/2018	New York Foundation	150 West 30th Street, Suite 1401 New York, NY 10001	\$75,000	Neighborhoods First Fund for Community Engaged Planning	509(a) 2/18/2010 Private Non-Operating Foundation Expenditure Responsibility
5/10/2018	New York Foundation	150 West 30th Street, Suite 1401 New York, NY 10001	\$15,000	New York City Capacity Building Collaborative 2018 Workshop Series	509(a) 2/18/2010 Private Non-Operating Foundation Expenditure Responsibility
5/10/2018	New York Immigration Coalition	131 West 33rd Street, Suite 610 New York, NY 10001	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 4/9/1991
5/16/2018	New York Landmarks Conservancy, Inc.	One Whitehall Street, 21st Floor New York, NY 10004	\$2,500	General support	509a(1) - 170 (b) (1) (A) (vi) 4/1/1972
5/9/2018	New York Live Arts	219 West 19th Street New York, NY 10011	\$3,500	Late-Stage Production Stipend. Choreographer Jack Ferver	509a(2) 3/30/2011
5/10/2018	New York Live Arts	219 West 19th Street New York, NY 10011	\$40,000	DANCE PROGRAM	509a(2) 3/30/2011
1/24/2018	New York Public Library for the Performing Arts	40 Lincoln Center Plaza New York, NY 10023	\$10,000	Documentation of Integrated Dance Performances	509a(1) 5/7/1982

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/10/2018	New York Renews	c/o ALIGN 50 Broadway, 29th Floor New York, NY 10004	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 1/1/1977
8/6/2018	New York Shakespeare Festival	425 Lafayette Street New York, NY 10003	\$6,400	General support of Shakespeare in the Park: 1. Othello 2. Twelfth Night	509a(1) - 170 (b) (1) (A) (vi) 1/29/2002
11/28/2018	New York State Tenants & Neighbors Information Service	255 West 36th Street New York, NY 10018	\$60,000	Upstate/Downstate Housing Alliance: Housing Justice for All Campaign	509a(1) - 170 (b) (1) (A) (vi) 10/1/1993
5/10/2018	New York University Skirball Center for the Performing Arts	60 Washington Square South, Suite 505 New York, NY 10012	\$15,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 1/1/1985
12/13/2018	New York Women's Foundation	39 Broadway, 23rd Floor New York, NY 10006	\$7,000	General support	501c(3) - University / School 509a(1) - 170 (b) (1) (A) (vi) 6/1/1992
11/28/2018	New Yorkers for Culture and Art	160 Sixth Avenue, #2 New York, NY 10013	\$5,000	General support	509a(2) - 170 (b) (1) (A) (vii) 6/1/1982
8/14/2018	Night Owl Grant Writing & Marketing	42 Putney Road P.O. Box 512 Leverett, MA 01054	\$10,000	Grant writing consulting for MGF grantees	509a(1) - 170 (b) (1) (A) (vi) 7/1/2014
4/26/2018	North Star Fund	520 Eighth Avenue, Suite 1800 New York, NY 10018	\$9,622	General support for the 2018 Community Gala	509a(1) - 170 (b) (1) (A) (vi) 12/1/1978
3/8/2018	NYS DanceForce	259 Pine Street Corning, NY 14830	\$3,000	DanceForce Bessies Residency Fund	509a(1) - 170 (b) (1) (A) (vi) 12/1/1977
5/10/2018	One Voice	1072 W. Lynch Street, Suite 7 Jackson, MS 39203	\$50,000	Electric Co-operative Leadership Institute	509a(1) - 170 (b) (1) (A) (vi) 9/1/2007
8/14/2018	Open the Government	1612 K Street NW, Suite 600 Washington, DC 20005	\$30,000	General support	509a(1) - 170 (b) (1) (A) (vi) 7/1/1974
4/26/2018	Part of the Solution, Inc.	2759 Webster Avenue Bronx, NY 10458	\$1,000	General support in memory of William O'Connor	509a(1) - 170 (b) (1) (A) (vi) 12/27/1993
11/28/2018	Participatory Budgeting Project	540 President Street, Apt. 2E Brooklyn, NY 11215	\$40,000	Participatory Budgeting Project expansion in New York City.	509a(1) - 170 (b) (1) (A) (vi) 6/1/2012

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/10/2018	Pentacle	75 Broad Street, Suite 304 New York, NY 10004	\$25,000	ART (Administrative Resource Team)	509a(1) - 170 (b) (1) (A) (vi) 1/1/1975
8/14/2018	Pentacle	75 Broad Street, Suite 304 New York, NY 10004	\$35,000	Dance Series at the Rubin Museum of Art	509a(1) - 170 (b) (1) (A) (vi) 1/1/1975
8/14/2018	People for the American Way Foundation	1101 15th Street, NW, Suite 600 Washington, DC 20005	\$10,000	General support for the Declaration for American Democracy Coalition work	509a(1) - 170 (b) (1) (A) (vi) 7/1/1981
8/14/2018	People's Action Institute	2125 W. North Avenue, 3rd Floor Chicago, IL 60647	\$10,000	General support for the Declaration for American Democracy Coalition work	509a(2) - 170 (b) (1) (A) (vii) 10/1/1973
11/28/2018	Performance Space New York	150 First Avenue, 4th Floor New York, NY 10009	\$35,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 8/26/2008
5/9/2018	Performance Space New York	150 First Avenue, 4th Floor New York, NY 10009	\$3,500	Late-Stage Production Stipend: Choreographer niv Acosta	509a(1) - 170 (b) (1) (A) (vi) 8/26/2008
5/16/2018	Philadelphia Dance Company	9 North Preston Street Philadanco Way Philadelphia, PA 19104	\$2,500	General support	509a(2) - 170 (b) (1) (A) (vii) 7/1/1972
5/10/2018	Philanthropy New York	1500 Broadway, 7th Floor New York, NY 10036	\$14,350	Institutional Membership	509a(1) - 170 (b) (1) (A) (vi) 12/3/2009
5/10/2018	Physical Plant, The	21-03 45th Road, #6 Long Island City, NY 11101	\$5,000	Queensboro Dance Festival	509a(1) - 170 (b) (1) (A) (vi) 10/1/1998
11/28/2018	Picture the Homeless	104 East 126th Street, Suite 1B New York, NY 10035	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 5/28/2004
11/28/2018	Power Shift Network	1875 Connecticut Avenue NW, 10th Floor Washington, DC 20009	\$75,000	General support	509a(1) - 170 (b) (1) (A) (vi) 3/1/1984
5/15/2018	Pratt Center for Community Development	200 Willoughby Avenue Brooklyn, NY 11205	\$40,000	General support	509a(1) - 170 (b) (1) (A) (vi) 8/18/2005 501c(3) - University / School

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
9/6/2018	Prescott College	220 Grove Avenue Prescott, AZ 86301	\$10,000	General support	509a(1) - 170 (b) (1) (A) (vi) 6/16/2004 501c(3) - University / School
11/28/2018	Progressive Multiplier Fund	714 G Street SE, Suite 200 Washington, DC 20003	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/1/1968
5/10/2018	Protect Our Water, Heritage, Rights	P.O. Box 809 102 Progress Street Pembroke, VA 24136	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 7/1/1995
5/10/2018	Proteus Fund	15 Research Drive, Suite B Amherst, MA 01002	\$425,000	General support of the Piper Fund	509a(1) - 170 (b) (1) (A) (vi) 9/1/1994
1/24/2018	Public Citizen Foundation	1600 20th Street NW Washington, DC 20009	\$25,000	Coordinator for post-Pocantico Retreat Work	509a(1) - 170 (b) (1) (A) (vi) 6/1/1992
5/10/2018	Public Citizen Foundation	1600 20th Street NW Washington, DC 20009	\$50,000	Corporate Disclosure and Other Efforts to Address Money in Politics	509a(1) - 170 (b) (1) (A) (vi) 6/1/1992
5/10/2018	Public Policy and Education Fund of New York	94 Central Avenue Albany, NY 12206	\$85,000	The Battle of Big Ideas: A Strategic Path to Democracy and Justice	509a(1) - 170 (b) (1) (A) (vi) 12/13/1988
11/28/2018	Public Policy and Education Fund of New York	94 Central Avenue Albany, NY 12206	\$100,000	New York Fair Election Campaign	509a(1) - 170 (b) (1) (A) (vi) 12/13/1988
11/28/2018	Queens Theatre in the Park	14 United Nations Avenue South Flushing Meadows Corona Park Queens, NY 11368	\$15,000	Dance Program	509a(1) - 170 (b) (1) (A) (vi) 12/26/2001
11/28/2018	Represent. Us Education Fund	P.O. Box 60008 Florence, MA 01062	\$50,000	To support its field convening across democracy issues and the Reform Policy Development Capacity Building Project.	509a(1) - 170 (b) (1) (A) (vi) 2/25/2015
4/26/2018	Residents for a More Beautiful Port Washington	P.O. Box 864 Port Washington, NY 11050	\$3,000	General support in memory of William O'Connor	509a(1) - 170 (b) (1) (A) (vi) 11/7/2008
5/15/2018	Resource Generation	1216 Broadway, 2nd Floor New York, NY 10001	\$20,000	General support	509a(1) 5/1/2014

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
11/28/2018	Riders Alliance	121 Sixth Avenue, 6th Floor New York, NY 10013	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 2/1/1982
6/25/2018	Right to Counsel NYC Coalition	121 Sixth Avenue, 6th Floor New York, NY 10013	\$40,000	General support	509a(1) - 170 (b) (1) (A) (vi) 2/1/1982
8/14/2018	RIOULT Dance New York	P.O. Box 3202 Astoria, NY 11103	\$40,000	Purchase and Install Sprinkler System	509a(1) - 170 (b) (1) (A) (vi) 6/1/1993
11/28/2018	Roanoke Economic Development Corp., Inc.	P.O. Box 148 Rich Square, NC 27869	\$40,000	To support its energy democracy work.	509a(1) - 170 (b) (1) (A) (vi) 7/1/2000
5/10/2018	Rockefeller Family Fund	475 Riverside Drive, Suite 900 New York, NY 10115	\$75,000	Just Transition Fund	509a(1) - 170 (b) (1) (A) (vi) 7/18/2003
11/28/2018	Rod Rodgers Dance Company	62 East 4th Street New York, NY 10003	\$1,500	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 4/19/1999
8/14/2018	Roosevelt Institute	570 Lexington Avenue, 5th Floor New York, NY 10022	\$35,000	Unstacking the Deck: Confronting the Influence of Money In Government	509a(1) - 170 (b) (1) (A) (vi) 8/1/1972
5/9/2018	Roulette Intermedium, Inc.	30 Third Avenue, Suite 208 Brooklyn, NY 11217	\$3,500	Late-Stage Production Stipend: Choreographer Jessica Cook	509a(1) - 170 (b) (1) (A) (vi) 4/27/2012
11/28/2018	Roulette Intermedium, Inc.	30 Third Avenue, Suite 208 Brooklyn, NY 11217	\$20,000	DanceRoulette program	509a(1) - 170 (b) (1) (A) (vi) 4/27/2012
11/28/2018	Shen Wei Dance Arts	219 West 19th Street, 2nd Floor New York, NY 10024	\$2,000	SHEN WEI DANCE ARTS STUDIO: NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 2/16/2006
5/9/2018	Socrates Sculpture Park	P.O. Box 6259 32-01 Vernon Blvd. Long Island City, NY 11106	\$3,500	Late-Stage Production Stipend: Choreographer KINEMATIC Dance Theater	509a(1) - 170 (b) (1) (A) (vi) 7/1/1992
5/10/2018	Socrates Sculpture Park	P.O. Box 6259 32-01 Vernon Blvd. Long Island City, NY 11106	\$10,000	Dance Series	509a(1) - 170 (b) (1) (A) (vi) 7/1/1992

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/15/2018	Southeast CARE Coalition	2101 Jefferson Avenue Newport News, VA 23607	\$25,000	Capacity Building	509a(1) - 170 (b) (1) (A) (vi) 6/1/2016
11/28/2018	Southeast CARE Coalition	2101 Jefferson Avenue Newport News, VA 23607	\$50,500	General support	509a(1) - 170 (b) (1) (A) (vi) 6/1/2016
12/13/2018	Southeast CARE Coalition	2101 Jefferson Avenue Newport News, VA 23607	\$25,000	Conflict Resolutions Consultant support.	509a(1) - 170 (b) (1) (A) (vi) 6/1/2016
11/28/2018	Southern Alliance for Clean Energy	P.O. Box 1842 Knoxville, TN 37901	\$40,000	To advance climate change protections in the Tampa Bay region.	509a(1) - 170 (b) (1) (A) (vi) 9/1/1985
11/28/2018	Southern Environmental Law Center	201 West Main Street, Suite 14 Charlottesville, VA 22902-5065	\$50,000	To support its climate and energy equity work in Virginia.	509a(1) - 170 (b) (1) (A) (vi) 6/4/1991
11/28/2018	Spaceworks NYC	540 President Street, Suite 2E Brooklyn, NY 11215	\$11,000	SPACEWORKS LONG ISLAND CITY. WILLIAMSBURG LIBRARY NYSCA Rehearsal Space Subsidy Grant	509a(2) - 170 (b) (1) (A) (vii) 2/1/2014
8/14/2018	Spaceworks NYC	540 President Street, Suite 2E Brooklyn, NY 11215	\$10,000	Installation of Sprung Wood Floor in Studio A at Williamsburgh Library	509a(2) - 170 (b) (1) (A) (vii) 2/1/2014
5/9/2018	STREB, Inc.	51 North 1st Street Brooklyn, NY 11249	\$3,500	Late-Stage Production Stipend: Choreographer STREB Dance Company	509a(1) - 170 (b) (1) (A) (vi) 9/1/1985
5/10/2018	STREB, Inc.	51 North 1st Street Brooklyn, NY 11249	\$20,000	SLAM PRESENTATIONS	509a(1) - 170 (b) (1) (A) (vi) 9/1/1985
11/28/2018	Sunrise Movement Education Fund	50 F Street NW, Suite 800 Washington, DC 20001	\$20,000	General support	509a(1) - 170 (b) (1) (A) (vi) 8/1/2014
11/28/2018	Take Back Our Republic	165 E. Magnolia Avenue, Suite 203 Auburn, AL 36830	\$50,000	To support outreach to conservative audiences on money in politics reform in South Carolina and to develop a national conservative messaging guide on small dollar donor empowerment and other reforms	509a(1) - 170 (b) (1) (A) (vi) 12/1/2014

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
11/28/2018	Topaz Arts, Inc.	P.O. Box 770150 Woodside, NY 11377-0150	\$10,000	Dance Program	509a(1) - 170 (b) (1) (A) (vi) 3/22/2006
11/28/2018	Topaz Arts, Inc.	P.O. Box 770150 Woodside, NY 11377-0150	\$1,500	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 3/22/2006
5/9/2018	Topaz Arts, Inc.	P.O. Box 770150 Woodside, NY 11377-0150	\$3,500	Late Stage Production Stipend: Choreographer Edisa Weeks	509a(1) - 170 (b) (1) (A) (vi) 3/22/2006
12/13/2018	Trail Blazers	394 Rogers Avenue Brooklyn, NY 11225	\$2,000	Scholarship Fund	509a(1) - 170 (b) (1) (A) (vi) 9/20/2006
5/9/2018	Triskelion Arts, Inc.	106 Calyer Street Brooklyn, NY 11222	\$3,500	Late-Stage Production Stipend: Choreographer Quentin Burley Dance Group	509a(1) - 170 (b) (1) (A) (vi) 11/29/2002
11/28/2018	Triskelion Arts, Inc.	106 Calyer Street Brooklyn, NY 11222	\$2,000	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 11/29/2002
11/28/2018	Triskelion Arts, Inc.	106 Calyer Street Brooklyn, NY 11222	\$20,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 11/29/2002
12/13/2018	TrueChild	c/o Nan Miller 2450 Virginia Avenue, NW, Suite E309 Washington, DC 20037	\$5,000	General support	509a(1) - 170 (b) (1) (A) (vi) 6/1/2004
4/26/2018	Turimiquire Foundation, Inc.	16 Crescent Street Cambridge, MA 02138	\$1,000	General support in memory of William O'Connor	Private-Operating Foundation 2/18/1998 509a(1) 5/1/1996
11/28/2018	U.S. Climate Action Network	50 F Street NW, 8th Floor Washington, DC 20001	\$60,000	Southeast Climate and Energy Network	509a(1) - 170 (b) (1) (A) (vi) 12/1/2006
5/10/2018	United Citizen Power	2525 Arapahoe Avenue, Suite E-4 #509 Boulder, CO 80302	\$40,000	General support	509a(2) - 170 (b) (1) (A) (vii) 2/1/1988
5/10/2018	United Citizen Power	2525 Arapahoe Avenue, Suite E-4 #509 Boulder, CO 80302	\$100,000	Hampton Roads Project	509a(2) - 170 (b) (1) (A) (vii) 2/1/1988

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/15/2018	Urban Bush Women	138 South Oxford Street, #4B Brooklyn, NY 11217	\$40,000	Choreographic Center	509a(1) - 170 (b) (1) (A) (vi) 3/1/1992
5/15/2018	Urban Justice Center	40 Rector Street, 9th Floor New York, NY 10006	\$40,000	COMMUNITY DEVELOPMENT PROJECT: Research and Policy Work	509a(1) - 170 (b) (1) (A) (vi) 9/9/1997
5/15/2018	Urban Justice Center	40 Rector Street, 9th Floor New York, NY 10006	\$50,000	STREET VENDOR PROJECT. General support	509a(1) - 170 (b) (1) (A) (vi) 9/9/1997
12/13/2018	Vipassana Hawaii	P.O. Box 551681 Kapa'au, HI 96755	\$1,000	In support of the teachers of the Kyaswa Monastery Annual Retreat.	509a(1) - 170 (b) (1) (A) (vi) 3/1/1997
11/28/2018	Virginia Environmental Justice Collaborative	220 Hull Street Richmond, VA 23224	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 2/1/2015
9/24/2018	Virginia Interfaith Power and Light	1716 East Franklin Street Richmond, VA 23223	\$5,000	General support	509a(1) - 170 (b) (1) (A) (vi)
11/28/2018	Virginia Interfaith Power and Light	1716 East Franklin Street Richmond, VA 23223	\$75,000	General support	509a(1) - 170 (b) (1) (A) (vi)
11/28/2018	Virginia Organizing	703 Concord Avenue Charlottesville, VA 22903	\$50,000	To support its climate justice organizing work	509a(1) - 170 (b) (1) (A) (vi) 1/22/1999
11/28/2018	Virginia Student Environmental Coalition	8062 Academy Drive Mechanicsville, VA 23116	\$25,000	General support	509a(1) - 170 (b) (1) (A) (vi) 8/1/2014
5/10/2018	We Own It	1325 East Dayton Street, Suite 100 Madison, WI 53703	\$75,000	General support	509a(1) - 170 (b) (1) (A) (vi) 2/1/2016
11/28/2018	West Harlem Environmental Action	1854 Amsterdam Avenue, 2nd Floor New York, NY 10031	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 8/3/1999
5/10/2018	Women's Organizing Network	367 Sterling Place, #2 Brooklyn, NY 11238	\$20,000	General support	509a(1) 1/1/1991 Private Non-Operating Foundation
11/28/2018	Worker's Justice Project	365 Broadway (StoreFront) Brooklyn, NY 11211	\$50,000	Safety Zone Campaign	509a(1) - 170 (b) (1) (A) (vi) 11/1/1960

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/10/2018	Works & Process, Inc.	708 Third Avenue, Suite 1005 New York, NY 10017	\$25,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 8/27/2001
5/9/2018	Works & Process, Inc.	708 Third Avenue, Suite 1005 New York, NY 10017	\$3,500	Late-Stage Production Stipend: Choreographer Ephrat Asherie	509a(1) - 170 (b) (1) (A) (vi) 8/27/2001
Grand Totals (344 items)			\$9,843,394		

Mertz Gilmore Foundation
Year Ended December 31, 2018
EIN# 13-2872722
Form 990-PF

Part I, Line 14 Other employee salaries and wages
Part I, Line 15 Pension plans, employee benefits
Part I, Line 20 Occupancy

To extend its philanthropic mission, the Mertz Gilmore Foundation makes its conference rooms available for meetings of **nonprofit groups** on a first-come, first-served basis. The room is free of charge during the Foundation's regular hours.

There was no usage of the conference room in 2018 since the Foundation's building was undergoing a major renovation.

The amounts on Part I, Lines 14 and 15 include the costs of salaries and benefits of staff who maintain the conference room.

The amount on Part I, Line 20 includes the costs of maintaining the conference rooms.

Mertz Gilmore Foundation
Year Ended December 31, 2018
EIN# 13-2872722
Form 990-PF

How to Apply

New York City Communities Program

The New York City Communities Program accepts Letters of Inquiry (LOI) in the *Collaborative Campaigns* and *Technical Assistance* categories. Please go to the Foundation's grants management portal (mertz.smartsimple.com) to complete an online LOI form. Staff will respond to all communications, and, if appropriate, invite a full proposal.

Instructions for *Technical Assistance* grantseekers: Please describe the need to be addressed and forms of assistance to be offered. Please include a brief background on the community-based partners who will benefit from the work, a description of your existing and past partnerships with community groups, and the specific purpose of the grant request.

Instructions for *Collaborative Campaign* grantseekers: Please describe the work of the campaign, including the problem to be addressed, the campaign goal(s), and the strategy for achieving the goal(s). Please also describe the coalition or organization's partners, including the structure of the coalition and background on and role of key partners/coalition leaders.

New York City Dance Program

The Foundation's New York City Dance Program accepts proposals in two categories: *Presenters* and *Support Services*. Prior to submitting a proposal, please send an email to Leah Krauss with a paragraph describing the proposed project. Leah Krauss will respond to all email inquiries, and, if appropriate, invite a full proposal.

Guidelines for *Presenters* grantseekers: The Foundation provides multi-year general operating support to presenters of small to mid-sized dance companies. Grant terms are generally two years in length and available only to groups that present contemporary dance exclusively or present multi-disciplinary programs. The Foundation focuses on presenters located in the boroughs outside Manhattan which develop choreographers at early stages in their careers in relatively low-cost settings. The Foundation welcomes presenting organizations that include dance making and performance by and with disabled artists.

Guidelines for *Support Services* grantseekers: On a limited basis and for opportunities that meet strategic concerns of the Foundation, organizations may submit proposals for projects that advance the dance field by improving conditions for individual dance artists.

The New York City Dance Program does not make grants for individual artists, arts education programs, conservatories, or organizations/projects based outside of New York City.

Democratic Values and Climate Change Solution Programs

The Democratic Values and Climate Change Solutions Programs are currently making grants by invitation only as they undergo program review/strategic review.

Across all four programs, the Foundation does **not** accept proposals for:

- Individuals
- Endowments, annual fund appeals or fundraising events
- Conferences, workshops
- Sectarian religious concerns
- Scholarships, fellowships, research, loans, or travel
- Film or media projects
- Publications
- Organizations based or working outside of the United States
- 501(c)4 organizations

The Foundation does not accept submissions of DVDs/CDs, books, or bound reports. We are open to receiving digital copies/links to relevant videos or press about your work.

Mertz Gilmore Foundation

EIN #13-2872722

Attachment to Year Ending 2018 Form 990-PF

EXPENDITURE RESPONSIBILITY REPORT PURSUANT TO IRC SECTION 4945(h)(3) and REGULATION 53.4945-5(d)

During 2018, the Mertz Gilmore Foundation made the following grant:

Amount Paid in Current Tax Year: \$75,000

Date Paid: 5/10/2018

Organization Name:	New York Foundation
Organization Address:	150 West 30th Street, Suite 1401 New York, NY 10001

Purpose of Grant: Neighborhoods First Fund for Community Engaged Planning

Neighborhoods First Fund for Community Engaged Planning is a philanthropic collaborative that supports community-based organizations working to ensure that plans advanced by the City's administration address the needs and aspirations of the neighborhoods targeted for redevelopment and rezoning. Neighborhoods First also funds intermediary organizations working with community-based organizations to provide capacity building and technical assistance including research and analysis, training, and facilitation on community planning, zoning, housing affordability, economic development, and related issues.

Reporting Information: The Foundation has received and reviewed report(s) from this organization on the following date(s):

February 15, 2019

The Mertz Gilmore Foundation reviewed the grant report(s) on the date(s) mentioned above, but did not undertake any verification of the grantee's report(s) as there has been no reason to doubt the accuracy and reliability of the report(s).

The Foundation made a grant to New York Foundation, not a private foundation, following pre-grant inquiry and pursuant to a written agreement. The amount of grant funds expended by the grantee during this fiscal year is expected to be the entire amount of the grant. To the best knowledge, information, and belief of the Foundation, none of the funds has been diverted from the purpose of the grant.

Mertz Gilmore Foundation

EIN #13-2872722

Attachment to Year Ending 2018 Form 990-PF

EXPENDITURE RESPONSIBILITY REPORT PURSUANT TO IRC SECTION 4945(h)(3) and REGULATION 53.4945-5(d)

During 2018, the Mertz Gilmore Foundation made the following grant:

Amount Paid in Current Tax Year: \$15,000

Date Paid: 5/10/2018

Organization Name:	New York Foundation
Organization Address:	150 West 30th Street, Suite 1401 New York, NY 10001

Purpose of Grant: New York City Capacity Building Collaborative 2018 Workshop Series

To support the New York City Capacity Building Collaborative 2018 Workshop Series.

The New York Foundation supports grassroots organizations in New York City that are working in communities impacted by social and economic injustice.

Reporting Information: The Foundation has received and reviewed report(s) from this organization on the following date(s):

February 15, 2019

The Mertz Gilmore Foundation reviewed the grant report(s) on the date(s) mentioned above, but did not undertake any verification of the grantee's report(s) as there has been no reason to doubt the accuracy and reliability of the report(s).

The Foundation made a grant to New York Foundation, not a private foundation, following pre-grant inquiry and pursuant to a written agreement. The amount of grant funds expended by the grantee during this fiscal year is expected to be the entire amount of the grant. To the best knowledge, information, and belief of the Foundation, none of the funds has been diverted from the purpose of the grant.

Mertz Gilmore Foundation

EIN #13-2872722

Attachment to Year Ending 2018 Form 990-PF

EXPENDITURE RESPONSIBILITY REPORT PURSUANT TO IRC SECTION 4945(h)(3) and REGULATION 53.4945-5(d)

During 2018, the Mertz Gilmore Foundation made the following grant:

Amount Paid in Current Tax Year: \$1,000 Date Paid: 4/26/2018

Organization Name:	Turimiquire Foundation, Inc.
Organization Address:	16 Crescent Street Cambridge, MA 02138

Purpose of Grant: General support in memory of William O'Connor

The Turimiquire Foundation supports human service, environmental, and animal welfare projects in the Turimiquire mountain range of northeastern Venezuela. It is active in the areas of health and women, education and children, sustainable agriculture, microenterprise and aid to families, solar energy, animal welfare, and cultural preservation.

Reporting Information: The Foundation has received and reviewed report(s) from this organization on the following date(s):

June 1, 2019

The Mertz Gilmore Foundation reviewed the grant report(s) on the date(s) mentioned above, but did not undertake any verification of the grantee's report(s) as there has been no reason to doubt the accuracy and reliability of the report(s).

The Foundation made a grant to Turimiquire Foundation, Inc., not a private foundation, following pre-grant inquiry and pursuant to a written agreement. The amount of grant funds expended by the grantee during this fiscal year is expected to be the entire amount of the grant. To the best knowledge, information, and belief of the Foundation, none of the funds has been diverted from the purpose of the grant.

Mertz Gilmore Foundation

December 31, 2018

EIN # 13-2872722

Form 990-PF

Part XI, line 2b, Income tax for 2018:

2018 New York Form CT-13, unrelated business income tax	<u>\$ 250</u>
	<u><u>\$ 250</u></u>

STATEMENT G

REPORT RUN 08/02/2019 AT 10 45 AM

THE MERTZ GILMORE FOUNDATION - EDGEWOOD
MANAGEMENT LLC
ACCOUNT # 440581570
BASE CURRENCY U S DOLLAR

FIDUCIARY TRUST COMPANY INTERNATIONAL
INVESTOR SERVICES CURRENCY APPRAISAL
TRADE DATE BASIS
AS OF DEC 31 2018

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Units	Security Description	Unit Cost	Cost	Price	Market Value	Estimated Annual Income	Yield	Accrued Income
SHORT TERM								

U S Dollar								
Cash								
	192,310 5200 CASH		192,310 52		192,310 52	3,462	1 80	0 00
Total Cash								
			192,310 52		192,310 52	3,462	1 80	0 00
Total U S Dollar								
			192,310 52		192,310 52	3,462	1 80	0 00
Total SHORT TERM								
			192,310 52		192,310 52	3,462	1 80	0 00
EQUITIES								

U S Dollar								
1,532 0000	ADOBE INC	239 4508	366,838 65	226 2400	346,599 68		N/A	0 00
2,113 0000	ALLERGAN PLC	219 9509	464,756 25	133 6600	282,423 58	5,916	2 09	0 06
466 0000	ALPHABET INC CL A	360 7192	168,095 16	1044 9600	486,951 36		N/A	0 00

Mertz Gilmore Foundation

990 PF #13-2872722

12/31/2018

Grants Payable

(Future grant commitments to be paid after December 31, 2018)

Grantee Name	Total Grant Amount	Balance Due Scheduled Payout	Description	Project Title
651 Arts	\$45,000	\$20,000 5/10/2019	MULTI; 2-year grant \$25,000 [18] / \$20,000 [19]	General support
92nd Street Y	\$50,000	\$25,000 11/26/2019	MULTI; 2-year grant \$25,000 [18] [19]	HARKNESS DANCE CENTER: Dance Program
Adhikaar for Human Rights and Social Justice	\$110,000	\$50,000 11/26/2019	MULTI; 2-year grant \$60,000 [18] / \$50,000 [19]	General support
ALIGN: Alliance for a Greater New York	\$175,000	\$75,000 5/10/2019	MULTI; 2-year grant \$100,000 [18] / \$75,000 [19]	General support
American Dance Abroad	\$20,000	\$10,000 5/10/2019	MULTI; 2-year grant \$10,000 [18] [19]	Rapid Response Program
American Prospect	\$105,000	\$50,000 5/10/2019	MULTI; 2-year grant \$55,000 [18] / \$50,000 [19]	Democracy Coverage project
Arts & Business Council of New York	\$50,000	\$25,000 5/10/2019	MULTI; 2-year grant \$25,000 [18] [19]	DIVERSITY IN THE ARTS LEADERSHIP PROGRAM: Dance Interns
BAAD! The Bronx Academy of Arts and Dance	\$40,000	\$20,000 11/26/2019	MULTI; 2-year grant \$20,000 [18] [19]	DANCE PROGRAM
Ballet Hispanico of New York	\$70,000	\$35,000 11/26/2019	MULTI; 2-year grant \$35,000 [18] [19]	Instituto Coreográfico
Baryshnikov Arts Center	\$60,000	\$30,000 5/10/2019	MULTI; 2-year grant \$30,000 [18] [19]	DANCE PROGRAM
Battered Women's Resource Center	\$90,000	\$45,000 5/10/2019	MULTI; 2-year grant \$45,000 [18] [19]	VOICES OF WOMEN ORGANIZING PROJECT
Bedford Stuyvesant Restoration Corporation	\$100,000	\$50,000 5/10/2019	MULTI; 2-year grant \$50,000 [18] [19]	DANCE PROGRAM
Brennan Center for Justice	\$300,000	\$100,000 5/10/2019	MULTI; 3-year grant \$100,000 [18] [19] [20]	Money in Politics Program
		\$100,000 5/10/2020		

Balance Due Grantee Name	Total Grant Amount	Scheduled Payout	Description	Project Title
Bronx Museum of the Arts	\$50,000	\$25,000 5/10/2019	MULTI; 2-year grant \$25,000 [18] [19]	DANCE PROGRAM
Brooklyn Arts Exchange / BAX	\$50,000	\$25,000 11/26/2019	MULTI; 2-year \$25,000 [18] [19]	DANCE PROGRAM
CAAAV: Organizing Asian Communities	\$110,000	\$50,000 11/26/2019	MULTI; 2-year grant \$60,000 [18] / \$50,000 [19]	General support
Campaign Legal Center	\$225,000	\$75,000 11/26/2019	MULTI; 3-year grant \$75,000 [18] [19] [20]	State and Local Reform Program
		\$75,000 11/26/2020		
Cave Organization, Inc.	\$20,000	\$10,000 11/26/2019	MULTI; 2-year grant \$10,000 [18] [19]	LEIMAY: Dance Program
Center for Story-based Strategy	\$175,000	\$75,000 11/26/2019	MULTI; 2-year grant \$100,000 [18] / \$75,000 [19]	General support
Chocolate Factory Theater	\$75,000	\$25,000 11/26/2019	MULTI; 2-year grant \$50,000 [18] / \$25,000 [19]	DANCE PROGRAM
Citizens for Responsibility and Ethics in Washington	\$120,000	\$60,000 5/10/2019	MULTI; 2-year grant \$60,000 [18] [19]	General support
City Parks Foundation	\$50,000	\$25,000 11/26/2019	MULTI; 2-year grant \$25,000 [18] [19]	SummerStage Dance Presentations
Community Voices Heard	\$100,000	\$50,000 11/26/2019	MULTI; 2-year grant \$50,000 [18] [19]	General support
Dancenow/NYC	\$56,000	\$28,000 5/10/2019	MULTI; 2-year grant \$28,000 [18] [19]	General support
Dancing in the Streets, Inc.	\$50,000	\$25,000 8/13/2019	MULTI; 2-year grant \$25,000 [18] [19]	It's Showtime NYC!
Danspace Project, Inc	\$100,000	\$50,000 11/26/2019	MULTI; 2-year grant \$50,000 [18] [19]	General support
Demos	\$200,000	\$100,000 11/26/2019	MULTI; 2-year grant \$100,000 [18] [19]	Inclusive Democracy Project

Grantee Name	Total Grant Amount	Balance Due Scheduled Payout	Description	Project Title
Dixon Place	\$30,000	<u>\$15,000</u> 11/26/2019	MULTI; 2-year grant \$15,000 [18] [19]	DANCE PROGRAM
Field, The	\$30,000	<u>\$10,000</u> 7/25/2019	MULTI; 3-year grant \$10,000 [17] [18] [19]	New York Dance and Performance Awards (The Bessies)
Fifth Avenue Committee, Inc.	\$100,000	<u>\$50,000</u> 5/10/2019	MULTI; 2-year grant \$50,000 [18] [19]	South Brooklyn Accountable Development Initiative
Fifth Avenue Committee, Inc.	\$100,000	<u>\$50,000</u> 5/10/2019	MULTI; 2-year grant \$50,000 [18] [19]	Families United for Racial and Equality Economic
Gibney	\$80,000	<u>\$40,000</u> 5/10/2019	MULTI; 2-year grant \$40,000 [18] [19]	DANCE PROGRAM
Good Old Lower East Side	\$100,000	<u>\$50,000</u> 11/26/2019	MULTI; 2-year grant \$50,000 [18] [19]	General support
Harlem Stage	\$60,000	<u>\$30,000</u> 11/26/2019	MULTI; 2-year grant \$30,000 [18] [19]	DANCE PROGRAM
Henry Street Settlement	\$60,000	<u>\$30,000</u> 11/26/2019	MULTI; 2-year grant \$30,000 [18] [19]	DANCE PROGRAM
HERE Arts Center	\$60,000	<u>\$30,000</u> 11/26/2019	MULTI; 2-year grant \$30,000 [18] [19]	DANCE PROGRAM
Higher Heights Leadership Fund	\$90,000	<u>\$45,000</u> 5/10/2019	MULTI; 2-year grant \$45,000 [18] [19]	General support
JACK Arts, Inc.	\$20,000	<u>\$10,000</u> 11/26/2019	MULTI; 2-year grant \$10,000 [18] [19]	DANCE PROGRAM
Jacob's Pillow Dance Festival, Inc.	\$120,000	<u>\$60,000</u> 5/10/2019	MULTI; 2-year grant \$60,000 [18] [19]	New York City Dance Artists
Kingsborough Community College Auxiliary Enterprises	\$30,000	<u>\$15,000</u> 11/26/2019	MULTI; 2-year grant \$15,000 [18] [19]	ON STAGE AT KINGSBOROUGH: Dance Program
Kitchen, The	\$50,000	<u>\$25,000</u> 11/26/2019	MULTI; 2-year grant \$25,000 [18] [19]	DANCE PROGRAM
Kupferberg Center for the Arts	\$110,000	<u>\$50,000</u> 5/10/2019	MULTI; 2-year grant \$60,000 [18] / \$50,000 [19]	CUNY Dance Initiative

Grantee Name	Total Grant Amount	Balance Due		Description	Project Title
		Scheduled Payout			
La MaMa Experimental Theatre Club, Inc	\$50,000	\$25,000 5/10/2019		MULTI; 2-year grant \$25,000 [18] [19]	DANCE PROGRAM
Labor Network for Sustainability	\$100,000	\$50,000 5/10/2019		MULTI; 2-year grant \$50,000 [18] [19]	General support
LaGuardia Performing Arts Center	\$20,000	\$10,000 5/10/2019		MULTI; 2-year grant \$10,000 [18] [19]	DANCE PROGRAM
Lower Manhattan Cultural Council	\$60,000	\$30,000 5/10/2019		MULTI; 2-year grant \$30,000 [18] [19]	<u>DANCE PROGRAM</u>
Lower Manhattan Cultural Council	\$90,000	\$30,000 11/26/2019		MULTI; 3-year grant \$30,000 [18] [19] [20]	<u>Sustainable Arts Management</u>
		\$30,000 11/26/2020			
MoMA PS1	\$30,000	\$15,000 5/10/2019		MULTI; 2-year grant \$15,000 [18] [19]	Sunday Sessions Dance Program
Mothers Out Front	\$100,000	\$50,000 11/26/2019		MULTI; 2-year grant \$50,000 [18] [19]	Mothers Out Front: Virginia Expansion Plan
Movement Research, Inc.	\$60,000	\$30,000 5/10/2019		MULTI; 2-year grant \$30,000 [18] [19]	General support
National Mobilization Against SweatShops	\$100,000	\$50,000 11/26/2019		MULTI; 2-year grant \$50,000 [18] [19]	General support
New American Leaders	\$90,000	\$45,000 5/10/2019		MULTI; 2-year grant \$45,000 [18] [19]	General support
New Immigrant Community Empowerment	\$100,000	\$50,000 11/26/2019		MULTI; 2-year grant \$50,000 [18] [19]	General support
New Settlement Apartments	\$100,000	\$50,000 5/10/2019		MULTI; 2-year grant \$50,000 [18] [19]	General support
New York City Center	\$50,000	\$25,000 11/26/2019		MULTI; 2-year grant \$25,000 [18] [19]	City Center on the Move
New York Communities Organizing Fund	\$100,000	\$50,000 5/10/2019		MULTI; 2-year grant \$50,000 [18] [19]	To support its campaigns to promote housing and workers rights.

Grantee Name	Total Grant Amount	Balance Due		Description	Project Title
		Scheduled Payout			
New York Energy Democracy Alliance	\$100,000	<u>\$50,000</u> 11/26/2019	MULTI; 2-year grant \$50,000 [18] [19]	General support	
New York Live Arts	\$80,000	<u>\$40,000</u> 5/10/2019	MULTI; 2-year grant \$40,000 [18] [19]	DANCE PROGRAM	
New York Renews	\$100,000	<u>\$50,000</u> 5/10/2019	MULTI; 2-year grant \$50,000 [18] [19]	General support	
New York University Skirball Center for the Performing Arts	\$30,000	<u>\$15,000</u> 5/10/2019	MULTI; 2-year grant \$15,000 [18] [19]	DANCE PROGRAM	
Performance Space New York	\$70,000	<u>\$35,000</u> 11/26/2019	MULTI; 2-year grant \$35,000 [18] [19]	DANCE PROGRAM	
Physical Plant, The	\$10,000	<u>\$5,000</u> 5/10/2019	MULTI; 2-year grant \$5,000 [18] [19]	Queensboro Dance Festival	
Represent.Us Education Fund	\$100,000	<u>\$50,000</u> 11/26/2019	MULTI; 2-year grant \$50,000 [18] [19]	To support its field convening across democracy issues and the Reform Policy Development Capacity Building Project.	
Right to Counsel NYC Coalition	\$80,000	<u>\$40,000</u> 5/10/2019	MULTI; 2-year grant \$40,000 [18] [19]	General support	
Rockefeller Family Fund	\$150,000	<u>\$75,000</u> 5/10/2019	MULTI; 2-year grant \$75,000 [18] [19]	Just Transition Fund	
Roulette Intermedium, Inc	\$40,000	<u>\$20,000</u> 11/26/2019	MULTI; 2-year grant \$20,000 [18] [19]	DanceRoulette program	
Socrates Sculpture Park	\$20,000	<u>\$10,000</u> 5/10/2019	MULTI; 2-year grant \$10,000 [18] [19]	Dance Series	
Southern Environmental Law Center	\$100,000	<u>\$50,000</u> 11/26/2019	MULTI; 2-year grant \$50,000 [18] [19]	To support its climate and energy equity work in Virginia.	
STREB, Inc.	\$40,000	<u>\$20,000</u> 5/10/2019	MULTI; 2-year grant \$20,000 [18] [19]	SLAM PRESENTATIONS	

Grantee Name	Total Grant Amount	Balance Due		Description	Project Title
		Scheduled Payout			
Take Back Our Republic	\$100,000	\$50,000 11/26/2019		MULTI; 2-year grant \$50,000 [18] [19]	To support outreach to conservative audiences on money in politics reform in South Carolina and to develop a national conservative messaging guide on small dollar donor empowerment and other reforms.
Triskelion Arts, Inc.	\$40,000	\$20,000 11/26/2019		MULTI; 2-year grant \$20,000 [18] [19]	DANCE PROGRAM
Virginia Interfaith Power and Light	\$150,000	\$75,000 11/26/2019		MULTI; 2-year grant \$75,000 [18] [19]	General support
We Own It	\$150,000	\$75,000 5/10/2019		MULTI; 2-year grant \$75,000 [18] [19]	General support
Works & Process, Inc.	\$50,000	\$25,000 5/10/2019		MULTI; 2-year grant \$25,000 [18] [19]	DANCE PROGRAM
Grand Totals (77 scheduled items)	Total Payables	\$3,088,000			