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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation
The Harkness Foundation for Dance Inc

% JOAN FINKELSTEIN

Number and street (or P O box number if mail is not delivered to street address)
145 East 48th Street Suite 26C

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
New York, NY 10017

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)▶\$ 8,938,151

J Accounting method

☐ Cash☒ Accrual

☐ Other (specify) (Part I, column (d) must be on cash basis)

A Employer identification number
13-1926551

B Telephone number (see instructions)
(212) 755-5540

C If exemption application is pending, check here

D 1. Foreign organizations, check here

2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	9,000		
	2 Check ▶ <input type="checkbox"/> if the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments	208,752	208,752	
	4 Dividends and interest from securities . . .			
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	687,449		
	b Gross sales price for all assets on line 6a			
		4,968,284		
	7 Capital gain net income (from Part IV, line 2) . . .		687,449	
	8 Net short-term capital gain			
	9 Income modifications			
Operating and Administrative Expenses	10a Gross sales less returns and allowances			
	b Less Cost of goods sold			
	c Gross profit or (loss) (attach schedule)			
	11 Other income (attach schedule)			
	12 Total. Add lines 1 through 11	905,201	896,201	
	13 Compensation of officers, directors, trustees, etc	165,000	24,750	140,250
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits	56,154	8,423	47,731
	16a Legal fees (attach schedule)	3,054	458	02,596
	b Accounting fees (attach schedule)	23,976	11,988	011,988
	c Other professional fees (attach schedule)	65,528	65,528	
	17 Interest			
	18 Taxes (attach schedule) (see instructions) . . .	11,892	3,398	
	19 Depreciation (attach schedule) and depletion . . .	5,501		
	20 Occupancy	19,857	2,979	16,878
	21 Travel, conferences, and meetings	581		581
22 Printing and publications				
23 Other expenses (attach schedule)	11,389	1,708	9,681	
24 Total operating and administrative expenses. Add lines 13 through 23	362,932	119,232	0229,705	
25 Contributions, gifts, grants paid	929,365		929,365	
26 Total expenses and disbursements. Add lines 24 and 25	1,292,297	119,232	01,159,070	
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	-387,096		
	b Net investment income (if negative, enter -0-)		776,969	
c Adjusted net income (if negative, enter -0-) . . .				

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2018)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	106,100	36,892	36,892
	2	Savings and temporary cash investments	256,000	340,719	340,719
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	13,724	5,562	5,562
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	8,437,367	7,377,734	7,377,734
	c	Investments—corporate bonds (attach schedule)	1,302,158	970,518	970,518
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ 406,975 Less accumulated depreciation (attach schedule) ▶ 215,650	196,826	191,325	191,325
15	Other assets (describe ▶ _____)	12,697	15,401	15,401	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	10,324,872	8,938,151	8,938,151	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	10,317,872	8,932,791	
	25	Temporarily restricted	7,000	5,360	
	26	Permanently restricted	0	0	
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	10,324,872	8,938,151	
	31	Total liabilities and net assets/fund balances (see instructions) .	10,324,872	8,938,151	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,324,872
2	Enter amount from Part I, line 27a	2	-387,096
3	Other increases not included in line 2 (itemize) ▶ _____	3	-999,625
4	Add lines 1, 2, and 3	4	8,938,151
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	8,938,151

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a UBS - SHORT TERM		2018-01-01	2018-12-31
b UBS - LONG TERM		2016-12-31	2018-12-31
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 744,437		751,144	-6,707
b 4,223,847		3,529,691	694,156
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			-6,707
b			694,156
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	687,449
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	1,128,618	9,969,584	0 113206
2016	1,081,409	10,310,178	0 104888
2015	1,101,088	11,390,084	0 096671
2014	999,870	12,247,997	0 081635
2013	1,015,151	12,101,180	0 083889
2 Total of line 1, column (d)			2 0 480289
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0 096058
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 9,724,695
5 Multiply line 4 by line 3			5 934,135
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 7,770
7 Add lines 5 and 6			7 941,905
8 Enter qualifying distributions from Part XII, line 4			8 1,159,070

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	7,770
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	7,770
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	7,770
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	9,822
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	9,822
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,052
11	Enter the amount of line 10 to be Credited to 2019 estimated tax <input type="checkbox"/> 2,052 Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.harknessfoundation.org</u>	13	Yes	
14	The books are in care of <u>JOAN FINKELSTEIN</u> Telephone no <u>(212) 755-5540</u>			

Located at 145 EAST 48TH STREET SUITE 26C New York NYZIP+4 10017

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country <u></u>	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b No
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Jody Gottfried Arnhold 145 East 48th Street New York, NY 10017	Director, President 1 0	0	0	0
Etta Brandman 145 East 48th Street New York, NY 10017	Director, VP & Secretary 1 0	0	0	0
Joan Finkelstein 145 East 48th Street New York, NY 10017	Exec Director, Treasurer, VP 40 0	165,000	41,250	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
UBS 1000 Harbor Blvd WEEHAWKEN, NJ 07086	Investment Advisory	65,528
Total number of others receiving over \$50,000 for professional services. ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 THE FOUNDATION PROVIDED 120 GRANTS TO INVIGORATE AND SUPPORT THE DANCE ART FORM	929,365
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	9,180,671
b	Average of monthly cash balances.	1b	474,348
c	Fair market value of all other assets (see instructions).	1c	217,768
d	Total (add lines 1a, b, and c).	1d	9,872,787
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	9,872,787
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	148,092
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	9,724,695
6	Minimum investment return. Enter 5% of line 5.	6	486,235

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	486,235
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	7,770
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	7,770
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	478,465
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	478,465
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	478,465

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,159,070
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,159,070
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	7,770
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,151,300

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				478,465
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 2016, 2015, 2014				
3 Excess distributions carryover, if any, to 2018				
a From 2013.	429,632			
b From 2014.	409,805			
c From 2015.	546,888			
d From 2016.	572,682			
e From 2017.	640,491			
f Total of lines 3a through e.	2,599,498			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>1,159,070</u>				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.				478,465
e Remaining amount distributed out of corpus	680,605			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,280,103			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	429,632			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	2,850,471			
10 Analysis of line 9				
a Excess from 2014.	409,805			
b Excess from 2015.	546,888			
c Excess from 2016.	572,682			
d Excess from 2017.	640,491			
e Excess from 2018.	680,605			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
Grantmaking Program
145 EAST 48TH STREET SUITE 26C
NEW YORK, NY 10017
(212) 755-5540

b The form in which applications should be submitted and information and materials they should include
APPLICATIONS MUST BE IN WRITING STATING AMOUNT REQUESTED AND INTENDED USE

c Any submission deadlines
GRANT SUBMISSION DEADLINES ARE IN THREE CYCLES ANNUALLY, ON APRIL 1, AUGUST 1, AND DECEMBER 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
TO ARTS ORGANIZATIONS QUALIFIED UNDER IRC SEC 501(C)(3)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Form **990-PF** (2018)

Part XVII

	Yes	No
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1a(1)	No
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1a(2)	No
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1b(1)	No
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1b(2)	No
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1b(3)		No
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1b(4)		No
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1b(5)	No
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1b(6)		No
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1c		No
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value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

***** 2019-04-15 ***** May the IRS discuss this return with the preparer shown

Signature of officer or trustee _____ Date _____ Title _____

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name Brad Caruso	Preparer's Signature	Date 2019-04-15	Check if self-employed <input type="checkbox"/>	PTIN P01249134
	Firm's name ▶ WithumSmithBrown PC				Firm's EIN ▶
	Firm's address ▶ ONE TOWER CENTER BLVD 14TH FL EAST BRUNSWICK, NJ 08816				Phone no (732) 828-1614

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
92ND STREET Y1395 Lexington Avenue New York, NY 10128	None	PC	Partner Grant (Full)	100,000
AMERICAN BALLET THEATRE 890 Broadway New York, NY 10003	None	PC	Program Grant	5,000
AMERICAN DANCE FESTIVAL PO Box 90772 Durham, NC 27708	None	PC	Program Grant	5,000
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN DANCE GUILD 320 West 83rd Street - Apt 7D New York, NY 10024	None	PC	Program Grant	2,000
ANNABELLA GONZALEZ DANCE THEATRE 4 East 89th Street New York, NY 10128	None	PC	Project Grant	1,000
ARC VIDEO (Eye On Dance) 70 East 10th Street - Room 19D New York, NY 10003	None	PC	Project Grant	1,500
Total ► 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BALLET HISPANICO 167 West 89th Street New York, NY 10024	None	PC	Program Grant	5,000
BALLET TECH890 Broadway New York, NY 10003	None	PC	Program Grant	2,000
BARYSHNIKOV ARTS CENTER 450 West 37th Street Suite 501 New York, NY 10018	None	PC	Gala Ticket (JF)	1,500
Total ► 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BROOKLYN ACADEMY OF MUSIC 30 Lafayette Avenue Brooklyn, NY 11217	None	PC	Partner Grant (full)	100,000
BROOKLYN ARTS EXCHANGE (BAX) 421 Fifth Avenue Brooklyn, NY 11215	None	PC	Gala Ticket (JF)	250
BROOKLYN BALLET 160 Schermerhorn Street Brooklyn, NY 11201	None	PC	Program Grant	2,500
Total ► 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BUGLISI DANCE THEATRE 229 West 42nd Street - Suite 502 New York, NY 10036	None	PC	Project Grant	2,500
CABD Inc (co Fractured Atlas) PO Box 340600 Jamaica, NY 11434	None	PC	Project Grant	2,500
CENTER FOR TRADITIONAL MUSIC AND DANCE 32 Broadway Suite 1314 New York, NY 10004	None	PC	Program Grant	2,500
Total ► 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHEZ BUSHWICK304 Boerum Street Brooklyn, NY 11206	None	PC	Program Grant	2,500
DANCE CONTINUUM 545 W 111th Street 10F New York, NY 10004	None	PC	Project Grant	2,500
DANCE FILMS ASSOCIATION 252 Java Street 333 New York, NY 11222	None	PC	Project Grant	1,000
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DANCE NOTATION BUREAU 178 E 109th Street 5 New York, NY 10029	None	PC	Program Grant	1,000
DANCE NOW NYCPO Box 710 Springtown, PA 18081	None	PC	Program Grant	2,500
DANCE SERVICE NEW YORK CITY INC (DANCENYC) 218 E 18th St New York, NY 10003	None	PC	Program Grant	2,500
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DANCE THEATRE OF HARLEM 466 West 152nd Street New York, NY 10031	None	PC	Program Grant	5,000
DANCEUSA 1029 Vermont Avenue NW Ste 400 Washington, DC 20005	None	PC	Program Grant	2,500
DANCEWAVE INC45 Fourth Avenue Brooklyn, NY 11217	None	PC	Program Grant	2,500
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DANCING CLASSROOMS 1350 Avenue of the Americas 3rd FL New York, NY 10019	None	PC	Program Grant	2,500
DANSPACE PROJECT 131 East 10th Street New York, NY 10003	None	PC	Program Grant	5,000
DIXON PLACE161 Chrystie Street New York, NY 10002	None	PC	Program Grant	2,000
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DORRANCE DANCE(co Fractured Atlas) PO Box 1935 Radio City Station New York, NY 10101	None	PC	Project Grant	2,000
DOVA Inc260 West Broadway - Suite 4 New York, NY 10013	None	PC	Program Grant	3,500
ELISA MONTE DANCE 8 West 126th Street 3rd fl New York, NY 10027	None	PC	Project Grant	1,000
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOURTH ARTS BLOCK (FABnyc) 61 East 4th Street New York, NY 10003	None	PC	Program Grant	1,000
GALLIM DANCE COMPANY 520 Clinton Avenue Brooklyn, NY 11238	None	PC	Project Grant	2,000
GINA GIBNEY DANCE Inc (Gibney Dance Center) 890 Broadway 5th fl New York, NY 10003	None	PC	Program Grant	5,000
Total ► 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HALEAKALA INC (THE KITCHEN) 512 West 19th Street New York, NY 10011	None	PC	Program Grant	1,500
HARLEM SCHOOL OF THE ARTS 645 St Nicholas Ave New York, NY 10030	None	PC	Program Grant	1,500
HARLEM STAGE150 Convent Avenue New York, NY 10031	None	PC	Program Grant	2,500
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HENRY STREET SETTLEMENT (ABRONS ARTS CTR) 265 Henry Street New York, NY 10002	None	PC	Program Grant	2,000
HOUSE FDTN FOR THE ARTS 260 W Broadway 2 New York, NY 10013	None	PC	Program Grant	1,000
HUNDRED GRAND (BILL YOUNG & DANCERS) 100 Grand Street 2nd Fl New York, NY 10013	None	PC	Project Grant	1,000
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hunter College Dance Department 695 Park Avenue 6th Fl New York, NY 10065	None	PC	Program Grant (Spring)	2,500
ISRAELI DANCE INSTITUTE 225 West 34th Street - Suite 1607 New York, NY 01122	None	PC	Project Grant	2,500
JACOB'S PILLOW 358 George Carter Road Becket, MA 01223	None	PC	Program Grant	6,000
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEROME ROBBINS FOUNDATION 156 West 56th Street Suite 900 New York, NY 10019	None	PF	Project Grant	2,500
Joyce Theater Foundation 175 Eighth Avenue New York, NY 10011	None	PC	Partner Grant (full)	110,000
Juilliard60 Lincoln Center Plaza New York, NY 10023	None	PC	Program Grant (Dance Division Scholarships)	5,000
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Kaufman Music Center 129 West 67th Street New York, NY 10023	None	PC	Program Grant (Dance Scholarships)	5,000
KYLE ABRAHAM ABRAHAMINMOTION PO Box 986 New York, NY 10113	None	PC	Project Grant	2,500
LA MAMA ETC74A East 4th Street New York, NY 10003	None	PC	Program Grant	2,500
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LES BALLETS TROCKADERO DE MONTE CARLO PO Box 1325 - Gracie Station New York, NY 10028	None	PC	Project Grant	1,000
LIMON DANCE FOUNDATION INC 466 West 152nd Street New York, NY 10031	None	PC	Program Grant	5,000
LINCOLN CENTER FOR THE PERFORMING ARTS 70 Lincoln Center Plaza New York, NY 10023	None	PC	Program Grant	10,000
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LUBOVITCH DANCE FOUNDATION 229 West 42nd Street - 8th Fl New York, NY 10036	None	PC	Project Grant	3,500
MARK MORRIS DANCE GROUP 3 Lafayette Avenue Brooklyn, NY 11217	None	PC	Program Grant	5,000
MARTHA GRAHAM CTR OF CONTEMPORARY DANCE 55 Bethune Street New York, NY 10014	None	PC	Program Grant	5,000
Total ► 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOVEMENT RESEARCH55 Avenue C New York, NY 10009	None	PC	Program Grant	2,500
NATIONAL DANCE INSTITUTE 217 West 147th Street New York, NY 10039	None	PC	Gala Program Ad	1,500
NATIONAL DANCE INSTITUTE 217 West 147th Street New York, NY 10039	None	PC	Program Grant	5,000
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW DANCE ALLIANCE 182 Duane Street New York, NY 10013	None	PC	Program Grant (Performance Mix Festival)	1,500
NEW YORK CITY BALLET 20 Lincoln Center Plaza New York, NY 10023	None	PC	Program Grant	10,000
NEW YORK CITY BALLET 20 Lincoln Center Plaza New York, NY 10023	None	PC	Gala Cocktail/perf (EB)	700
Total ► 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW YORK CITY CENTER 130 West 56th Street New York, NY 10019	None	PC	Partner Grant	160,000
NEW YORK CITY CENTER 130 West 56th Street New York, NY 10019	None	PC	HPA Space Grant	400
NEW YORK FOUNDATION FOR THE ARTS 20 Jay Street Suite 740 New York, NY 11201	None	PC	Gala Donation	250
Total ► 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW YORK LIVE ARTS 219 West 19th Street New York, NY 10011	None	PC	Program Grant	5,000
NOCHE FLAMENCAPO Box 1022 New York, NY 10024	None	PC	Project Grant	5,000
NY PUBLIC LIBRARY FOR THE PERFORMING ARTS 40 Lincoln Center Plaz New York, NY 10023	None	PC	Program Grant	5,000
Total ► 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NY THEATRE BALLET 131 East 10th Street - 2nd Fl New York, NY 10003	None	PC	Program Grant	2,500
NYU LANGONE - HOSPITAL FOR JOINT DISEASES 301 East 17th Street New York, NY 10003	None	PC	Partner Grant	150,000
NYU TISCH SCHOOL OF THE ARTSDANCE DEPT 721 Broadway New York, NY 10003	None	PC	Program Grant	2,500
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PARSONS DANCE FOUNDATION INC 229 West 42nd Street - Suite 800 New York, NY 10036	None	PC	Program Grant	5,000
PAUL TAYLOR DANCE FOUNDATION 551 Grand St New York, NY 10002	None	PC	Program Grant	10,000
PENTACLE75 Broad Street Suite 304 New York, NY 10004	None	PC	Program Grant	2,000
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PERFORMANCE SPACE (PS) 122 67 West Street - 315 Brooklyn, NY 11222	None	PC	Program Grant	2,500
Queens College Foundation Inc 65-30 Kissena Blvd Queens, NY 11367	None	PC	Program Grant	2,500
SPANISH DANCE ARTS INC 4 West 43rd Street - Room 608 New York, NY 10036	None	PC	Project Grant	2,500
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STEPHEN PETRONIO COMPANY 140 Second Avenue 504 New York, NY 10003	None	PC	Project Grant	2,500
STREB INC51 North 1st Street Brooklyn, NY 11249	None	PC	Project Grant	1,500
SUMMER ARTS INSTITUTE (co Fund for Public Schools 52 Chambers Street Room 305 New York, NY 10007	None	PC	Program Grant	5,000
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE BESSIES (co The Field) 75 Maiden Lane Suite 906 New York, NY 10038	None	PC	Program Grant	5,000
THE FIELD (THE PERFORMANCE ZONE INC) 75 Maiden Lane Suite 906 New York, NY 10038	None	PC	Program Grant	2,500
THELMA HILL PERFORMING ARTS CENTER 1525 Pacific Street Brooklyn, NY 11213	None	PC	Project Grant	1,000
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRISHA BROWN DANCE COMPANY 341 West 38th Street- Suite 801 New York, NY 10018	None	PC	Program Grant	2,500
WORKS & PROCESS GUGGENHEIM MUSEUM 708 Third Avenue Suite 1005 New York, NY 10017	None	PC	Program Grant	1,500
YOUNG DANCEMAKERS CO (co Fieldston School) 33 Central Park West New York, NY 10023	None	PC	Program Grant	2,500
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
92nd Street Y1395 Lexington Avenue New York, NY 10128	NONE	PC	HPA Space Grant	400
Alvin Ailey Dance Foundation Inc 890 Broadway New York, NY 10003	NONE	PC	Program Grant	5,000
Baryshnikov Arts Center 450 West 37th Street 501 New York, NY 10018	NONE	PC	Program Grant	2,500
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Big Tree Productions Inc (Tere O'Connor Dance) 42 Horatio Street 9 New York, NY 10014	NONE	PC	Project Grant	1,500
Brooklyn Arts Exchange (BAX) 421 Fifth Avenue Brooklyn, NY 11215	NONE	PC	Program Grant	2,000
Chen Dance Center 70 Mulberry Street Floor 2 New York, NY 10013	NONE	PC	Project Grant	1,500
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Curran Events Inc (Sean Curran Company) 21 First Avenue 1B New York, NY 10003	NONE	PC	Project Grant	1,500
Dance Heginbotham (co Fdtn for Independent Artis 75 Broad Street Suite 304 New York, NY 10004	NONE	PC	Project Grant	1,500
Dance Theater Etcetera 480 Van Brunt Street Suite 203 Brooklyn, NY 11231	NONE	PC	Project Grant	1,000
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Danspace Project 131 East 10th Street 2nd Floor New York, NY 10003	NONE	PC	Gala Ticket (JF)	500
Ephrat Asherie Dance (EAD) (co NY Live Arts) 219 W 19th Street New York, NY 10011	NONE	PC	Promise Award	5,320
Hunter College Dance Department 695 Park Avenue 6th Floor New York, NY 10065	NONE	PC	Program Grant (Fall)	2,500
Total ► 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Infinity Dance Theatre 220 West 93rd Street 6C New York, NY 10025	NONE	PC	Project Grant	1,000
Jack Arts Inc53 Putnam Avenue Brooklyn, NY 11238	NONE	PC	Program Grant	1,500
Japan Society333 East 47th Street New York, NY 10017	NONE	PC	Program Grant	1,500
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Kaufman Music Center 129 West 67th Street New York, NY 10023	NONE	PC	Gala Tickets (BB +1)	2,000
Keigwin & Company 129 East 70th Street New York, NY 10021	NONE	PC	Program Grant	1,000
Met Live Arts1000 Fifth Avenue New York, NY 10028	NONE	PC	Program Grant	2,500
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Momenta Foundation Inc 260 West Broadway Suite 1 New York, NY 100132259	NONE	PC	Project Grant	1,500
Movement Research55 Avenue C New York, NY 10009	NONE	PC	Gala Ticket (JF)	500
Museum of Modern Art 11 West 53rd Street New York, NY 10009	NONE	PC	Project Grant	5,000
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
New 42nd Street Inc (New Victory Theater) 229 West 42nd Street 10th Floor New York, NY 10036	NONE	PC	Program Grant	5,000
NYU Skirball Center for the Performing Arts 60 Washington Square South Suite 5 New York, NY 10012	NONE	PC	Program Grant	2,500
Park Avenue Armory643 Park Avenue New York, NY 10065	NONE	PC	Project Grant	2,500
Total ► 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Periapsis Music & Dance 523 Prospect Pl 405 Brooklyn, NY 11238	NONE	PC	Project Grant	1,000
Peridance Contemporary Dance Company 126 E 13th Street New York, NY 10003	NONE	PC	Project Grant	1,000
Raja Feather Kellythe feath3r theory (co NY Live 219 W 19th Street New York, NY 10011	NONE	PC	Promise Award	5,320
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Rioutt (Pascal Rioutt Dance Theatre) 246 West 38th Street- 11th Floor New York, NY 10018	NONE	PC	Project Grant	1,500
Roseanne Spradlin (co NY Live Arts) 64 West 9th Street Apt 4N New York, NY 10011	NONE	PC	Project Grant	1,000
Roulette Intermedium Inc 30 Third Avenue 208 Brooklyn, NY 11217	NONE	PC	Program Grant	1,500
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Shamel Pitts (co NY Foundation of the Arts) 20 Jay Street Suite 740 Brooklyn, NY 11201	NONE	PC	Project Grant	1,000
Shen Wei Dance Arts Inc 165 West 86th Street 4th Floor New York, NY 10024	NONE	PC	Project Grant	2,500
The Bessies (co The Field fiscal sponsor) 75 Maiden Lane Suite 906 New York, NY 10038	NONE	PC	Awards PGM AD	225
Total ▶ 3a				929,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Bushwick Starr207 Starr Street 2-2 Brooklyn, NY 11237	NONE	PC	Project Grant (for Raja Feather Kelly project)	1,500
Thin Man Dance Inc (John Jasperse Projects) 140 Second Avenue Suite 501 New York, NY 10003	NONE	PC	Project Grant	1,500
ZVI Dance75 Broad Street Suite 304 New York, NY 10004	NONE	PC	Project Grant	2,500
Total ▶ 3a				929,365

TY 2018 Accounting Fees Schedule**Name:** The Harkness Foundation for Dance Inc**EIN:** 13-1926551

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING/BOOKKEEPING	23,976	11,988		11,988

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: The Harkness Foundation for Dance Inc

EIN: 13-1926551

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Expenditure Responsibility Statement

Name: The Harkness Foundation for Dance Inc

EIN: 13-1926551

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Jerome Robbins Foundation	156 West 56th Street Suite 900 New York, NY 10019	2018-12-31	2,500	Project Grant	2,500	NO	12/31/2018	2018-12-31	

TY 2018 Investments Corporate Bonds Schedule

Name: The Harkness Foundation for Dance Inc

EIN: 13-1926551

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
UBS PORTFOLIO-CORPORATE BONDS	970,518	970,518

TY 2018 Investments Corporate Stock Schedule

Name: The Harkness Foundation for Dance Inc

EIN: 13-1926551

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
UBS PORTFOLIO - STOCKS & FUNDS	7,377,734	7,377,734

TY 2018 Legal Fees Schedule**Name:** The Harkness Foundation for Dance Inc**EIN:** 13-1926551

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL EXPENSE	3,054	458		2,596

TY 2018 Other Assets Schedule**Name:** The Harkness Foundation for Dance Inc**EIN:** 13-1926551**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
FILMS	1,000	1,000	1,000
INTEREST RECEIVABLE	11,697	14,401	14,401

TY 2018 Other Expenses Schedule**Name:** The Harkness Foundation for Dance Inc**EIN:** 13-1926551**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	11,389	1,708		9,681

TY 2018 Other Income Schedule

Name: The Harkness Foundation for Dance Inc

EIN: 13-1926551

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Income (loss) from Partnerships			

TY 2018 Other Increases Schedule

Name: The Harkness Foundation for Dance Inc
EIN: 13-1926551

Description	Amount
UNREALIZED LOSSES	-999,625

TY 2018 Other Professional Fees Schedule**Name:** The Harkness Foundation for Dance Inc**EIN:** 13-1926551

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY	65,528	65,528		

TY 2018 Taxes Schedule**Name:** The Harkness Foundation for Dance Inc**EIN:** 13-1926551

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	8,494			
FOREIGN TAXES	3,398	3,398		

Schedule B (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small>	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to <u>www.irs.gov/Form990</u> for the latest information	OMB No 1545-0047 2018
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Name of the organization The Harkness Foundation for Dance Inc	Employer identification number 13-1926551
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization The Harkness Foundation for Dance Inc	Employer identification number 13-1926551
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Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Dance Media Publications LLC 333 7th Avenue 11th Floor New York, NY 10001	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Employer identification number

13-1926551

Part II	Noncash Property
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Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Name of organization The Harkness Foundation for Dance Inc	Employer identification number 13-1926551
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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