

EXTENDED TO NOVEMBER 15, 2019

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information

OMB No. 1545-0052

2018

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2018 or tax year beginning

, and ending

Name of foundation

A Employer identification number

SAVINGS BANK OF DANBURY FOUNDATION, INC.

11-3709335

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

220 MAIN STREET ATTN: ACCOUNTING

B Telephone number

203-743-3849

City or town, state or province, country, and ZIP or foreign postal code

DANBURY, CT 06810-6635

C If exemption application is pending, check here ☐ 6

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation 04E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

\$ 1,679,631. (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc. received	200,000.		N/A	
2	Check ☐ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	20,774.	20,774.		STATEMENT 1
4	Dividends and interest from securities	3,250.	3,250.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	224,024.	24,024.		
13	Compensation of officers, directors, trustees, etc.	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees	1,900.	0.		1,900.
c	Other professional fees				
17	Interest				
18	Taxes				
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	2,039.	0.		2,039.
24	Total operating and administrative expenses. Add lines 13 through 23	3,939.	0.		3,939.
25	Contributions, gifts, grants paid	179,410.			179,410.
26	Total expenses and disbursements. Add lines 24 and 25	183,349.	0.		183,349.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	40,675.			
b	Net investment income (if negative, enter -0-)		24,024.		
c	Adjusted net income (if negative, enter -0-)			N/A	

6.30

1

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	213,157.	212,538.	212,538.
	2 Savings and temporary cash investments	1,254,874.	1,296,168.	1,296,168.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 5	77,762.	77,762.	170,925.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment; basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		1,545,793.	1,586,468.	1,679,631.
17 Accounts payable and accrued expenses				
18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	1,545,793.	1,586,468.	
30 Total net assets or fund balances	1,545,793.	1,586,468.		
31 Total liabilities and net assets/fund balances	1,545,793.	1,586,468.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,545,793.
2 Enter amount from Part I, line 27a	2	40,675.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,586,468.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,586,468.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	NONE			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter -0- in Part I, line 8

3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	173,023.	1,467,666.	.117890
2016	166,652.	1,302,972.	.127901
2015	157,425.	1,323,538.	.118943
2014	149,835.	1,433,565.	.104519
2013	142,972.	1,391,499.	.102747

2 Total of line 1, column (d)	2	.572000
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.114400
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	1,509,201.
5 Multiply line 4 by line 3	5	172,653.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	240.
7 Add lines 5 and 6	7	172,893.
8 Enter qualifying distributions from Part XII, line 4	8	183,349.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)

1	240.
2	0.
3	240.
4	0.
5	240.
6a	529.
6b	0.
6c	0.
6d	0.
7	529.
8	0.
9	
10	289.
11	0.

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2018 estimated tax payments and 2017 overpayment credited to 2018

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be credited to 2019 estimated tax

289. Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. CT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A: Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	- 11 -	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW. SBDANBURY.COM/SBD FOUNDATION	13 X	
14 The books are in care of ► DAVID H. WOESSNER Telephone no. ► 203-743-3849 Located at ► 220 MAIN STREET, DANBURY, CT ZIP+4 ► 06810-6635		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fall to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No

Yes No

5b

6b

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	192,762.
b	Average of monthly cash balances	1b	1,339,422.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,532,184.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,532,184.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	22,983.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,509,201.
6	Minimum investment return. Enter 5% of line 5	6	75,460.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	75,460.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	240.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	240.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	75,220.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	75,220.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	75,220.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	183,349.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	183,349.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	240.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	183,109.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				75,220.
2 Undistributed income, if any, as of the end of 2018:				
a Enter amount for 2017 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013	74,293.			
b From 2014	78,433.			
c From 2015	91,762.			
d From 2016	101,471.			
e From 2017	100,078.			
f Total of lines 3a through e	446,037.			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$	183,349.			
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				75,220.
e Remaining amount distributed out of corpus	108,129.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	554,166.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	74,293.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	479,873.			
10 Analysis of line 9:				
a Excess from 2014	78,433.			
b Excess from 2015	91,762.			
c Excess from 2016	101,471.			
d Excess from 2017	100,078.			
e Excess from 2018	108,129.			

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE ATTACHMENT				179,410.
Total			3a	179,410.
b Approved for future payment				
SEE ATTACHMENT				190,075.
Total			3b	190,075.

Form 990-PF (2018)

Schedule B(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2018

Name of the organization

SAVINGS BANK OF DANBURY FOUNDATION, INC.

Employer identification number

11-3709335

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990 PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
SAVINGS BANK OF DANBURY FOUNDATION, INC.	11-3709335

Part I Contributors (see Instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SAVINGS BANK OF DANBURY 220 MAIN STREET DANBURY, CT 06810-6635	\$ 200,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

SAVINGS BANK OF DANBURY FOUNDATION, INC.

11-3709335

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Savings Bank of Danbury Foundation**Form 990PF, Part XV, Line 3a - Grants and Contributions Paid During the Year**

Association of Religious Communities, Inc. 24 Delay Street Danbury, CT 06810	2,000
Audubon Bent of River 185 E Flast Hill Rd Southbury, CT 06488	2,000
Brookfield Craft Center, Inc. 286 Whisconier Road Brookfield, CT 06804	2,000
Danbury Music Centre, Inc. 256 Main Street Danbury, CT 06810	3,000
Mattatuck Museum Historical Society 144 West Main Street Waterbury, CT 06702	2,500
Preserve New Fairfield, Inc. P.O. Box 8047 New Fairfield, CT 06812	3,000
Waterbury Symphony Orchestra, Inc. 160 Robbins Street Waterbury, CT 06708	1,000
Caroline Previdi Foundation P.O. Box 3482 Newtown, CT 06470	2,500
Catholic Charities of Danbury - 405 Main Street Danbury, CT 06810	3,000
Community Culinary School of Northwestern CT Inc. 40 Main Street New Milford, CT 06776	2,000
Daily Bread, An Ecumenical Food Pantry c/o St. James' Church 25 West Street	5,000

Savings Bank of Danbury Foundation

Form 990PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Danbury, CT 06810

Dorothy Day Hospitality House, Inc. 1,000

P.O. Box 922, 11 Spring Street

Danbury, CT 06813-0922

Fairfield County's Community Foundation 3,000

40 Richards Avenue

Norwalk, CT 06854-2320

Handy Dandy Handyman, Co. 5,000

26 Shamrock Dr.

Brookfield, CT 06804

Off the Streets Inc. 2,000

P O. Box 591

Bethel, CT 06801

Save A Suit, Inc. 2,000

137 Greenwood Avenue

Bethel, CT 06801

The Bridge to Independence and Career Opportunities, Inc. 6,000

22 Eagle Road

Danbury, CT 06810

Waterbury Youth Services 2,500

83 Prospect St

Waterbury, CT 06702

Community Action Agency of Western CT 1,500

66 North St.

Danbury, CT 06810

Children's Community School, Inc. 2,258

31 Wolcott Street

Waterbury, CT 06702

Danbury Grassroots Academy 3,000

196 Main St.

Danbury, CT 06810

Savings Bank of Danbury Foundation

Form 990PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Danbury School and Business Collaborative 63 Beaver Brook Road Danbury, CT 06810	3,000
Danbury Youth Center 91 West St. Danbury, CT 06810	1,000
Danbury Police Activities League, Inc. 35 Hayestown Road Danbury, CT 06811	2,000
Junior Achievement of Western CT 835 Main Street Bridgeport, CT 06604	5,000
LVA School, Inc. 248 Main Street Danbury, CT 06810	2,500
Literacy Volunteers of Greater Waterbury, Inc. 267 Grand Street Waterbury, CT 06702	1,152
Literacy Volunteers on the Green, Inc. 7 Whittlesey Avenue P.O. Box 366 New Milford, CT 06776	3,000
Newtown Scholarship Association, Inc. P.O. Box 302 Newtown, CT 06470	2,500
Regional YMCA of Western Connecticut Inc. 246 Federal Road, Unit B21 Brookfield, CT 06804	3,000
Shakesperience Productions, Inc. 117 Bank Street Waterbury, CT 06702	2,000
SoundWaters, Inc. Cove Island Park	2,500

Savings Bank of Danbury Foundation

Form 990PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

1281 Cove Road
Stamford, CT 06902

Women's Center of Greater Danbury, Inc.	1,000
2 West Street	
Danbury, CT 06810	

Ability Beyond Disability Inc.	2,500
4 Berkshire Boulevard	
Bethel, CT 06801	

AmeriCares Free Clinics, Inc.	3,000
88 Hamilton Avenue	
Stamford, CT 06902	

Ann's Place, Inc.	5,000
80 Saw Mill Road	
Danbury, CT 06810	

Bethel Visiting Nurse Association	2,000
70 Stony Hill Rd	
Bethel, CT 06801	

Brass City Harvest, Inc.	3,500
P.O. Box 11115	
Waterbury, CT 06703	

Catholic Charities of Fairfield County, Inc.	3,000
24 Grassy Plain Street	
Bethel, CT 06801	

Sexual Assault Crisis and Education Center, Inc.	2,500
733 Summer Street, Suite 503	
Stamford, CT 06901	

Child & Family Institute of Fairfield County	2,500
33 Junction Road	
Brookfield, CT 06804	

Christian Counseling Center of Greater Danbury, Inc.	5,000
2 Old New Milford Road, Suite 2A	
Brookfield, CT 06804	

Savings Bank of Danbury Foundation**Form 990PF, Part XV, Line 3a - Grants and Contributions Paid During the Year**

Connecticut Community Care, Inc. 43 Enterprise Drive Bristol, CT 06010	3,000
Connecticut Food Bank, Inc. 2 Research Parkway Wallingford, CT 06492	1,500
Families Network of Western CT, Inc. 5 Library Place Danbury, CT 06810	3,000
Family and Children's Aid, Inc. 75 West Street Danbury, CT 06810	2,500
Golden Opportunity Networks, Inc. P.O. Box 3663 Newtown, CT 06470	2,000
Greater Waterbury Interfaith Ministries, Inc. 770 East Main Street Waterbury, CT 06702	5,000
HomeFront, Inc. 88 Hamilton Avenue Stamford, CT 06902	3,000
House of Grace Ministries, Inc. P.O. Box 3262 Danbury, CT 06813	2,000
Julia's Wings Foundation 8 Wakeman Hill Rd Sherman, CT 06784	1,000
Jericho Partnership, Inc. 13 Rose Street Danbury, CT 06810	10,000
Kids in Crisis, Inc.	1,000

Savings Bank of Danbury Foundation
Form 990PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

One Salem Street
Cos Cob, CT 06807

Newtown Volunteer Ambulance Association	2,000
6 Washington Square PO Box 344	
Newtown, CT 06470	

Newtown Youth and Family Services, Inc.	1,000
15 Berkshire Road	
Sandy Hook, CT 06482	

Operation Vet Fit, Inc.	2,000
4016 Conant Road	
Mt Pleasant, SC 29466	

Robotics & Beyond	1,000
30 Bridge Street, Suite 204	
New Milford, CT 06776	

Roxbury Organization of Parents and Educators	2,500
751 West Hill Rd.	
Stamford, CT 06902	

Safe Haven of Greater Danbury	2,000
29 Central Avenue	
Waterbury, CT 06702	

The Salvation Army	6,500
15 Foster Street	
Danbury, CT 06810	

The Salvation Army	3,000
74 Central Avenue	
Waterbury, CT 06702	

Shelter of the Cross, Inc.	2,500
18 Aaron Samuels Boulevard	
Danbury, CT 06810	

St. Vincent DePaul Mission of Waterbury, Inc.	3,000
PO Box 1612	
Waterbury, CT 06721	

Savings Bank of Danbury Foundation

Form 990PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

The Tiny Miracles Foundation	2,000
381 Post Road 2nd floor	
Darien, CT 06820	
Wellspring Foundation, Inc.	2,000
21 Arch Bridge Road	
Bethlehem, CT 06751	
Western Connecticut Home Care, Inc.	2,000
100 Saw Mill Road	
Danbury, CT 06810	
Total	179,410

Savings Bank of Danbury Foundation

Form 990PF, Part XV, Line 3b - Grants and Contributions Approved for Future Payment

Association of Religious Communities, Inc. 2,000

24 Delay Street
Danbury, CT 06810

Brookfield Craft Center, Inc. 2,000

286 Whisconier Road
Brookfield, CT 06804

Cultural Alliance of Western Connecticut, Inc. 1,500

287 Main Street
Danbury, CT 06810

Danbury Music Centre, Inc. 3,000

256 Main Street
Danbury, CT 06810

Hunt Hill Farm Trust Inc. 1,800

44 Upland Road
New Milford, CT 06776

Mattatuck Museum Historical Society 2,500

144 West Main Street
Waterbury, CT 06702

New Milford Historical Society and Museum - 1,000

6 Aspetuck Avenue
New Milford, CT 06783

Preserve New Fairfield, Inc. 3,000

P.O. Box 8047
New Fairfield, CT 06812

TheatreWorks New Milford Inc. 1,000

5 Brookside Avenue
New Milford, CT 06776

Waterbury Symphony Orchestra, Inc. 1,550

160 Robbins Street
Waterbury, CT 06708

Caroline Previdi Foundation 2,500

P.O. Box 3482
Newtown, CT 06470

Savings Bank of Danbury Foundation

Form 990PF, Part XV, Line 3b - Grants and Contributions Approved for Future Payment

Catholic Charities of Danbury - 405 Main Street Danbury, CT 06810	3,000
CityCenter Danbury Events Inc. 268 Main Street Danbury, CT 06810	3,000
Community Culinary School of Northwestern CT Inc. 40 Main Street New Milford, CT 06776	2,500
Daily Bread, An Ecumenical Food Pantry c/o St. James' Church 25 West Street Danbury, CT 06810	5,000
Dorothy Day Hospitality House, Inc. P.O. Box 922, 11 Spring Street Danbury, CT 06813-0922	1,000
Fairfield County's Community Foundation 40 Richards Avenue Norwalk, CT 06854-2320	3,000
Handy Dandy Handyman, Co. 26 Shamrock Dr. Brookfield, CT 06804	5,000
HEDCO, Inc. 15 Lewis Street, Suite 204 Hartford, CT 06103	2,500
Off the Streets Inc. P.O. Box 591 Bethel, CT 06801	2,000
Save A Suit, Inc. 137 Greenwood Avenue Bethel, CT 06801	1,500
The Bridge to Independence and Career Opportunities, Inc. 22 Eagle Road Danbury, CT 06810	5,000

Savings Bank of Danbury Foundation

Form 990PF, Part XV, Line 3b - Grants and Contributions Approved for Future Payment

Wheels Program of Greater New Milford, Inc. 40 Main Street New Milford, CT 06776	1,000
Children's Community School, Inc. 31 Wolcott Street Waterbury, CT 06702	2,300
Danbury Grassroots Tennis, Inc. 196 Main Street Danbury, CT 06810	2,425
Danbury School and Business Collaborative 63 Beaver Brook Road Danbury, CT 06810	3,000
Danbury Police Activities League, Inc. 35 Hayestown Road Danbury, CT 06811	2,000
Dylan's Wings of Change 13 Church Hill Road Newtown, CT 06470	1,500
Girls Inc. of Western Connecticut 35 Park Place Waterbury, CT 06702	1,000
Greater Waterbury YMCA 136 West Main Street Waterbury, CT 06708	1,000
Junior Achievement of Greater Fairfield County, Inc. 835 Main Street Bridgeport, CT 06604	5,000
LVA School, Inc. 248 Main Street Danbury, CT 06810	2,500
Literacy Volunteers on the Green, Inc. 7 Whittlesey Avenue P.O. Box 366 New Milford, CT 06776	3,000

Savings Bank of Danbury Foundation

Form 990PF, Part XV, Line 3b - Grants and Contributions Approved for Future Payment

Neighborhood Housing Services of Waterbury, Inc. 2,000
193 Grand Street, 3rd floor
Waterbury, CT 06702

Newtown Scholarship Association, Inc. 2,500
P.O. Box 302
Newtown, CT 06470

Regional YMCA of Western Connecticut Inc. 3,000
246 Federal Road, Unit B21
Brookfield, CT 06804

Shakesperience Productions, Inc. 2,000
117 Bank Street
Waterbury, CT 06702

SoundWaters, Inc. 2,500
Cove Island Park
1281 Cove Road
Stamford, CT 06902

WCSU Early Learning Center 1,500
181 White Street, Honors Hall
Danbury, CT 06810

Women's Center of Greater Danbury, Inc. 1,000
2 West Street
Danbury, CT 06810

Ability Beyond Disability Inc. 2,500
4 Berkshire Boulevard
Bethel, CT 06801

AmeriCares Free Clinics, Inc. 3,000
88 Hamilton Avenue
Stamford, CT 06902

Ann's Place, Inc. 5,000
80 Saw Mill Road
Danbury, CT 06810

Brass City Harvest, Inc. 3,500
P.O. Box 11115
Waterbury, CT 06703

Savings Bank of Danbury Foundation

Form 990PF, Part XV, Line 3b - Grants and Contributions Approved for Future Payment

Catherine Violet Hubbard Foundation, Inc. 2,500
P.O. Box 3571
Newtown, CT 06470

Catholic Charities of Fairfield County, Inc. 2,500
24 Grassy Plain Street
Bethel, CT 06801

Sexual Assault Crisis and Education Center, Inc. 3,000
733 Summer Street, Suite 503
Stamford, CT 06901

Christian Counseling Center of Greater Danbury, Inc. 5,000
2 Old New Milford Road, Suite 2A
Brookfield, CT 06804

Columbus House, Inc. 1,000
586 Ella T. Grasso Blvd.
New Haven, CT 06519

Connecticut Community Care, Inc. 2,000
43 Enterprise Drive
Bristol, CT 06010

Connecticut Food Bank, Inc. 1,500
2 Research Parkway
Wallingford, CT 06492

Western Connecticut Health Network, Inc. 1,500
24 Hospital Avenue
Danbury, CT 06810

Families Network of Western CT, Inc. 3,000
5 Library Place
Danbury, CT 06810

Family and Children's Aid, Inc. 2,500
75 West Street
Danbury, CT 06810

The Food Bank of Lower Fairfield County, Inc. 2,000
461 Glenbrook Road
Stamford, CT 06906-1820

Savings Bank of Danbury Foundation

Form 990PF, Part XV, Line 3b - Grants and Contributions Approved for Future Payment

Golden Opportunity Networks, Inc. 1,500
P.O. Box 3663
Newtown, CT 06470

Greater Waterbury Interfaith Ministries, Inc. 5,000
770 East Main Street
Waterbury, CT 06702

HomeFront, Inc. 3,000
88 Hamilton Avenue
Stamford, CT 06902

House of Grace Ministries, Inc. 2,000
P.O. Box 3262
Danbury, CT 06813

Jericho Partnership, Inc. 7,000
13 Rose Street
Danbury, CT 06810

Kevin's Community Center, Inc. 2,500
25 Commerce Road
Newtown, CT 06470

Kids in Crisis, Inc. 1,500
One Salem Street
Cos Cob, CT 06807

New Milford Visiting Nurse Association, Inc. 2,000
68 Park Lane Road
New Milford, CT 06776

Newtown Youth and Family Services, Inc. 1,500
15 Berkshire Road
Sandy Hook, CT 06482

Operation Vet Fit, Inc. 2,000
4016 Conant Road
Mt. Pleasant, SC 29466

Paul Sirois, Chief Operating Officer
Regional Hospice and Home Care of Western Connecticut, Inc. 5,000
30 Milestone Road

Savings Bank of Danbury Foundation

Form 990PF, Part XV, Line 3b - Grants and Contributions Approved for Future Payment

Danbury, CT 06810

The Salvation Army	6,500
15 Foster Street	
Danbury, CT 06810	

The Salvation Army	4,000
74 Central Avenue	
Waterbury, CT 06702	

Shelter of the Cross, Inc.	2,500
18 Aaron Samuels Boulevard	
Danbury, CT 06810	

Saint Mary's Hospital Foundation	2,500
56 Franklin Street	
Waterbury, CT 06706	

The Tiny Miracles Foundation	2,000
381 Post Road 2nd floor	
Darien, CT 06820	

Wellspring Foundation, Inc.	2,000
21 Arch Bridge Road	
Bethlehem, CT 06751	

Western Connecticut Home Care, Inc.	2,500
100 Saw Mill Road	
Danbury, CT 06810	

Total	190,075
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SAVINGS BANK OF DANBURY FOUNDATION, INC.									
FORM 990PF, PART VIII- LIST OF OFFICERS, DIRECTORS AND TRUSTEES									

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST ON MONEY MARKET ACCOUNT	20,774.	20,774.	
TOTAL TO PART I, LINE 3	20,774.	20,774.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INTEREST AND DIVIDENDS ON INVESTMENTS	3,250.	0.	3,250.	3,250.	
TO PART I, LINE 4	3,250.	0.	3,250.	3,250.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEES	1,900.	0.		1,900.
TO FORM 990-PF, PG 1, LN 16B	1,900.	0.		1,900.

FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	1,964.	0.		1,964.
BANK FEES	75.	0.		75.
TO FORM 990-PF, PG 1, LN 23	2,039.	0.		2,039.

FORM 990-PF

CORPORATE STOCK

STATEMENT 5

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
STOCKS & MUTUAL FUNDS	77,762.	170,925.
TOTAL TO FORM 990-PF, PART II, LINE 10B	77,762.	170,925.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 6

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

DAVID WOESSNER
220 MAIN STREET
DANDURY, CT 06810-6635

TELEPHONE NUMBER

203-743-3849

FORM AND CONTENT OF APPLICATIONS

BY SPECIFIC APPLICATION AVAILABLE AT THE ABOVE ADDRESS UPON REQUEST

ANY SUBMISSION DEADLINES

AS OUTLINED ON THE APPLICATION

RESTRICTIONS AND LIMITATIONS ON AWARDS

GENERALLY, GRANT SIZES WILL RANGE FROM \$2,500 TO \$10,000. QUALIFYING IRS SECTION 501(C) (3) ORGANIZATIONS SERVING THE FOLLOWING CONNECTICUT CITIES & TOWNS: DANBURY, BETHEL, BROOKFIELD, NEWTOWN, NEW MILFORD, NEW FAIRFIELD, SHERMAN, REDDING, RIDGEFIELD, BRIDGEWATER, & WATERBURY WILL BE CONSIDERED & MUST BE INVOLVED IN THE FOLLOWING ENDEAVORS: EDUCATION COMMUNITY & ECONOMIC DEVELOPMENT, HEALTH & HUMAN SERVICES, & ARTS & CULTURE. GRANTS WILL RARELY BE CONSIDERED ENDOWMENTS, CAPITAL CAMPAIGNS & RELIGIOUS ORGANIZATIONS.