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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation
NATIONAL GRID FOUNDATION

A Employer identification number
11-3466416

Number and street (or P O box number if mail is not delivered to street address)
175 EAST OLD COUNTRY ROAD

Room/suite

B Telephone number (see instructions)
(516) 545-6100

City or town, state or province, country, and ZIP or foreign postal code
HICKSVILLE, NY 11801

C If exemption application is pending, check here

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

D 1. Foreign organizations, check here

D 2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 32,838,671

J Accounting method

☐ Cash

☒ Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities	1,327,298	1,515,990	
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	2,374,442		
	b Gross sales price for all assets on line 6a			
		4,514,700		
	7 Capital gain net income (from Part IV, line 2)		2,374,442	
	8 Net short-term capital gain			
	9 Income modifications			
Operating and Administrative Expenses	10a Gross sales less returns and allowances			
	b Less Cost of goods sold			
	c Gross profit or (loss) (attach schedule)			
	11 Other income (attach schedule)	121,974	0	0
	12 Total. Add lines 1 through 11	3,823,714	3,890,432	0
	13 Compensation of officers, directors, trustees, etc	189,678	0	0
	14 Other employee salaries and wages			174,311
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)	22,830	0	0
	b Accounting fees (attach schedule)	42,113	0	0
	c Other professional fees (attach schedule)	5,000	188,692	0
	17 Interest			
	18 Taxes (attach schedule) (see instructions)			750
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
22 Printing and publications				
23 Other expenses (attach schedule)	35,219	0	0	
24 Total operating and administrative expenses. Add lines 13 through 23	294,840	188,692	0	
25 Contributions, gifts, grants paid	1,814,600			
26 Total expenses and disbursements. Add lines 24 and 25	2,109,440	188,692	0	
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	1,714,274		
	b Net investment income (if negative, enter -0-)		3,701,740	
c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2018)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	23,785	21,596	21,596
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	37,565,252	32,533,901	32,533,901
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	11	283,174	283,174	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	37,589,048	32,838,671	32,838,671	
Liabilities	17 Accounts payable and accrued expenses	76	76	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)	216,511	100,840	
	23 Total liabilities (add lines 17 through 22)	216,587	100,916	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	37,372,461	32,737,755	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see instructions)	37,372,461	32,737,755		
31 Total liabilities and net assets/fund balances (see instructions) .	37,589,048	32,838,671		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	37,372,461
2 Enter amount from Part I, line 27a	2	1,714,274
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	39,086,735
5 Decreases not included in line 2 (itemize) ▶ _____	5	6,348,980
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	32,737,755

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a MUTUAL FUNDS				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,514,700		2,140,258	2,374,442
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			2,374,442
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	2,374,442
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	2,374,442

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	2,794,049	36,283,690	0 077006
2016	760,112	33,442,926	0 022729
2015	1,759,862	35,017,364	0 050257
2014	1,664,177	35,696,759	0 046620
2013	1,609,789	33,193,829	0 048497
2 Total of line 1, column (d)			2 0 245109
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0 049022
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 36,277,018
5 Multiply line 4 by line 3			5 1,778,372
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 37,017
7 Add lines 5 and 6			7 1,815,389
8 Enter qualifying distributions from Part XII, line 4			8 2,059,124

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	37,017
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	37,017
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	37,017
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	48,176
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	48,176
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	11,159
11	Enter the amount of line 10 to be Credited to 2019 estimated tax <input type="checkbox"/> 11,159 Refunded <input type="checkbox"/>	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1a		No
c	Did the foundation file Form 1120-POL for this year?	1b		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ 0 (2) On foundation managers <input type="checkbox"/> \$ _____ 0	1c		No
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>HTTP://NATIONALGRIDFOUNDATION.COM</u>	13	Yes	
14	The books are in care of ▶ <u>NATIONAL GRID FOUNDATION</u> Telephone no ▶ <u>(516) 545-6100</u>			

Located at **▶** 175 EAST OLD COUNTRY ROAD HICKSVILLE NY ZIP+4 **▶** 11801

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	36,743,743
b	Average of monthly cash balances.	1b	85,717
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	36,829,460
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	36,829,460
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	552,442
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	36,277,018
6	Minimum investment return. Enter 5% of line 5.	6	1,813,851

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,813,851
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	37,017
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	37,017
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,776,834
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,776,834
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,776,834

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,059,124
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,059,124
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	37,017
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,022,107

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				1,776,834
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				467,499
f Total of lines 3a through e.	467,499			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>2,059,124</u>				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				1,776,834
e Remaining amount distributed out of corpus	282,290			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	749,789			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	749,789			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				467,499
e Excess from 2018.				282,290

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

EDWARD WHITE EXECUTIVE DIRECTOR
175 OLD COUNTRY RD
HICKSVILLE, NY 11801
(516) 545-6100

b The form in which applications should be submitted and information and materials they should include

APPLICATIONS ARE ACCEPTED THROUGH THE ON-LINE APPLICATION SYSTEM ENTITLED CYBERGRANTS

c Any submission deadlines

THROUGH OCTOBER 31 OF ANY GIVEN YEAR, HOWEVER, AT TIMES, THE DEADLINE IS EXTENDED

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE NATIONAL GRID FOUNDATION GENERALLY PROVIDES GRANTS TO SUPPORT ORGANIZATIONS THAT ENGAGE IN ENVIRONMENTAL AND EDUCATIONAL PROGRAMMING AS WELL AS EMERGENCY FUEL NEUTRAL HEATING FUNDS WITHIN ITS GRANT MAKING TERRITORY ACROSS THE NORTHEAST. ON OCCASION, THE BOARD OF DIRECTORS MAY CHOOSE TO SUPPORT ORGANIZATIONS AND EFFORTS THAT FALL OUTSIDE THESE PARAMETERS

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated				
1 Program service revenue				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments. . . .				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities. . . .				
5 Net rental income or (loss) from real estate				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income.				
8 Gain or (loss) from sales of assets other than inventory				
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue				
a FEDERAL EXCISE TAX RECOVERABLE				54,459
b DEFERRED EXCISE TAX RECOVERABLE				67,515
c _____				
d _____				
e _____				
12 Subtotal Add columns (b), (d), and (e). .				
13 Total. Add line 12, columns (b), (d), and (e). 13				

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2019-11-13	*****	May the IRS discuss this return with the preparer shown below? (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	FREDERICK E DAVIS JR				P00446023
	Firm's name ▶ MITCHELL & TITUS LLP	Firm's EIN ▶ 13-2781641			
	Firm's address ▶ 80 PINE STREET 32 FL NEW YORK, NY 10005	Phone no (212) 709-4500			

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ALBERT C WILTSHIRE	CHAIRMAN 1 30	0	0	0
175 EAST OLD COUNTRY ROAD HICKSVILLE, NY 11801				
MICHAEL J TAUNTON	TREASURER 1 30	0	0	0
175 EAST OLD COUNTRY ROAD HICKSVILLE, NY 11801				
EILEEN R COHEN	DIRECTOR 0 35	0	0	0
175 EAST OLD COUNTRY ROAD HICKSVILLE, NY 11801				
LOUIS A ELISA II	DIRECTOR 0 35	0	0	0
175 EAST OLD COUNTRY ROAD HICKSVILLE, NY 11801				
CARMEN FIELDS	DIRECTOR 0 35	0	0	0
175 EAST OLD COUNTRY ROAD HICKSVILLE, NY 11801				
MELANIE W LITTLEJOHN	DIRECTOR 0 35	0	0	0
175 EAST OLD COUNTRY ROAD HICKSVILLE, NY 11801				
LORRAINE M LYNCH	DIRECTOR 0 35	0	0	0
175 EAST OLD COUNTRY ROAD HICKSVILLE, NY 11801				
GEORGE MAYHEW	DIRECTOR 0 23	0	0	0
175 EAST OLD COUNTRY ROAD HICKSVILLE, NY 11801				
REV DR GARY V SIMPSON	DIRECTOR 0 35	0	0	0
175 EAST OLD COUNTRY ROAD HICKSVILLE, NY 11801				
STEPHEN W MCCAFFREY	CHIEF COUNSEL 3 30	0	0	0
175 EAST OLD COUNTRY ROAD HICKSVILLE, NY 11801				
EDWARD WHITE	EXECUTIVE DIRECTOR 40 00	174,311	0	0
175 EAST OLD COUNTRY ROAD HICKSVILLE, NY 11801				
ANGEL TAVERAS	DIRECTOR 0 35	0	0	0
175 EAST OLD COUNTRY ROAD HICKSVILLE, NY 11801				
DONALD LOWERY	DIRECTOR 0 35	0	0	0
175 EAST OLD COUNTRY ROAD HICKSVILLE, NY 11801				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACCESS TO INDEPENDENCE OF CORTLAND COUNTY 26 NORTH MAIN STREET CORTLAND, NY 13045	NONE	PC	YOUTH WITH DISABILITIES WORK READINESS	5,000
AFTER-SCHOOL ALL-STARS 81 PROSPECT STREET BROOKLYN, NY 11201	NONE	PC	OUTDOOR EDUCATION PROGRAMS	15,000
AUDUBON SOCIETY OF RHODE ISLAND 12 SANDERSON ROAD SMITHFIELD, RI 02910	NONE	PC	ENVIRONMENTAL EDUCATION FOR URBAN SCHOOLS	20,000
Total ▶ 3a				1,814,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BARUCH COLLEGE 1 BERNARD BARUCH WAY A-1603 NEW YORK, NY 10010	NONE	PC	SEEK MATH INTERVENTION AND SACC BARUCH ACADEMIC REBOUND (BAR) PROGRAM	25,000
BEAM CENTER60 SACKETT STREET BROOKLYN, NY 11231	NONE	PC	BEAM APPRENTICES AND TEEN INSTRUCTOR PROGRAM	20,000
BOYS AND GIRLS CLUB OF BROCKTON 233 WARREN AVENUE BROCKTON, MA 02301	NONE	PC	STEM EDUCATION	10,000
Total ▶ 3a				1,814,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BOYS AND GIRLS CLUB OF PAWTUCKET ONE MOELLER PLACE PAWTUCKET, RI 02860	NONE	PC	OUT OF SCHOOL TIME EDUCATION PROGRAMS	10,000
BOYS AND GIRLS CLUB OF STONEEHAM & WAKEFIELD 15 DALE COURT STONEHAM, MA 02180	NONE	PC	ENVIRONMENTAL EDUCATION PROGRAM FOR CHILDREN	25,500
BROOKLYN HISTORICAL SOCIETY 128 PIERREPONT STREET BROOKLYN, NY 11201	NONE	PC	2017 SUMMER LEARNING PROJECT	20,000
Total ▶ 3a				1,814,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BROOKLYN PUBLIC LIBRARY 10 GRAND ARMY PLAZA BROOKLYN, NY 11238	NONE	PC	SUMMER READING 2018	50,000
BUFFALO CENTER FOR THE ARTS AND TECHNOLOGY 1221 MAIN STREET BUFFALO, NY 14209	NONE	PC	BUILDING TECHNICAL & LIFE SKILLS FOR A BETTER FUTURE	20,000
CAREER COLLABORATIVE 77 SUMMER STREET BOSTON, MA 02110	NONE	PC	"TWO YEARS OF READINESS" - CAREER READINESS AND COACHING PROGRAM GROWTH	10,000
Total ► 3a				1,814,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CATHOLIC CHARITIES OF THE DIOCESE OF ALBANY 40 N MAIN AVENUE ALBANY, NY 12203	NONE	PC	2018 EMERGENCY ENERGY ASSISTANCE SERVICES	120,000
CATHOLIC SOCIAL SERVICES OF RHODE ISLAND ONE CATHEDRAL SQUARE PROVIDENCE, RI 02903	NONE	PC	KEEP THE HEAT ON FUND CHALLENGE	100,000
CEC STUYVESANT COVE INC DBA SOLAR ONE 37 WEST 26 STREET SUITE 209 NEW YORK, NY 10010	NONE	PC	GREEN DESIGN LAB	30,000
Total ▶ 3a				1,814,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTER FOR SOUTHEAST ASIANS 270 ELMWOOD AVENUE PROVIDENCE, RI 02907	NONE	PC	MULTI-TIER LITERACY PROGRAM	10,000
CHANGE IS SIMPLE8 ENON STREET BEVERLY, MA 01915	NONE	PC	STEM MENTORS FOR ENERGY EDUCATION	25,000
CITIZEN SCHOOLS CONGRESS STREET 6TH FLOOR BOSTON, MA 02210	NONE	PC	CLOSING THE OPPORTUNITY GAP FOR MIDDLE SCHOOL STUDENTS IN BOSTON, MA	25,000
Total ▶ 3a				1,814,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLLEGE BOUND DORCHESTER 18 SAMOSET STREET DORCHESTER, MA 02024	NONE	PC	BOSTON UNCORNERED	20,000
COLLEGE OF SAINT ROSE 2 WESTERN AVENUE ALBANY, NY 12203	NONE	PC	(ALANA) IS LEADERSHIP MENTOR PROGRAM	20,000
CONCORD BAPTIST CHURCH OF CHRIST 833 GARDENR C TAYLOR BOULEVARD BROOKLY, NY 11216	NONE	PC	CONCORD FREEDOM SCHOOL PROGRAM	30,000
Total ► 3a				1,814,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CORO42 BROADWAY SUITE 1827 NEW YORK, NY 10004	NONE	PC	PARTICIPATORY BUDGETING YOUTH FELLOWSHIP	15,000
COURAGEOUS SAILING197 8TH STREET BOSTON, MA 02129	NONE	PC	SWIM, SAIL, SCIENCE PROGRAM STEM FOCUS	15,000
CRISTO REY BOSTON HIGH SCHOOL 100 SAVIN HILL AVENUE BOSTON, MA 02125	NONE	PC	NON-PROFIT PLACEMENT SUPPORT	18,000
Total ▶ 3a				1,814,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CRISTO REY BROOKLYN HIGH SCHOOL 710 EAST 37 STREET BROOKLYN, NY 11203	NONE	PC	2018 SUMMER TRAINING PROGRAM	30,000
DANCEWAVE45 FOURTH AVENUE BROOKLYN, NY 11217	NONE	PC	D-WAVE IN MOTION DANCE RESIDENCY	9,800
EARTHWATCH INSTITUTE 114 WESTERN AVENUE BOSTON, MA 02134	NONE	PC	TECH EARTH	16,500
Total ▶ 3a				1,814,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FIRSTWORKS 275 WESTMINSTER STREET PROVIDENCE, RI 02903	NONE	PC	EARTH FIRST --ARTSAND EDUCATION-BASED PROGRAMS FOR YOUTH	20,000
FIVER CHILDREN'S FOUNDATION 519 8TH AVENUE 24TH FLOOR NEW YORK, NY 10018	NONE	PC	CAMP FIVER'S ENVIRONMENTAL EDUCATION PROGRAM	5,000
FREEDOM HOUSE INC 5 CRAWFORD STREET DORCHESTER, MA 02121	NONE	PC	PREPARING URBAN STUDENTS FOR HIGHER EDUCATION (PUSH)	20,000
Total ▶ 3a				1,814,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF THE CHILDREN OF BOSTON 555 AMORY STREET JAMIACA PLAIN, MA 02130	NONE	PC	ACHIEVERS PROGRAM	20,000
GREAT SOUTH BAY YMCA 200 WEST MAIN STREET BAY SHORE, NY 11706	NONE	PC	YMCA AFTER-SCHOOL TUTORINGPROGRAM (CHILDREN/YOUNG ADULTS)	18,000
GREEN TECHNOLOGY CLUB CORP 22 ARMOR PLACE STATEN ISLAN, NY 10309	NONE	PC	STATEN ISLAND SOLAR CAR STEM	2,500
Total ▶ 3a				1,814,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HARLEM EDUCATION ACTIVITIES FUND (HEAF) 2090 ADAM CLAYTON POWELL JR BLVD 10 FLOOR NEW YORK, NY 10027	NONE	PC	HEAF @ BROOKLYN COLLEGE	20,000
HELEN KELLER SERVICES FOR THE BLIND BROOKLYN 180 LIVINGSTON STREET BROOKLYN, NY 11201	NONE	PC	YOUTH EMPLOYMENT STRATEGIES YES PROGRAM	15,000
JFYNETWORKS 44 SCHOOL STREET SUITE 1010 BOSTON, MA 02108	NONE	PC	COLLEGE AND CAREER READINESS SUPPORT MADISON PARK TECHNICAL VOCATIONAL HIGH SCHOOL	20,000
Total ▶ 3a				1,814,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LATINO STEM ALLIANCE 20 MORaine STREET BOSTON, MA 02130	NONE	PC	ROBOTICS FOR UNDERREPRESENTED MIDDLE SCHOOL STUDENTS	25,000
LAZAROUS HOUSE 412 HAMPSHIRE STREET LAWRENCE, MA 01842	NONE	PC	OPENING DOORS OUT OF POVERTY THROUGH EDUCATION & WORK PREPARATION	10,000
LITERACY VOLUNTEERS OF GREATER WORCESTER 3 SALEM SQUARE SUITE 332 WORCESTER, MA 01608	NONE	PC	ENGLISH PROFICIENCY THE ROAD TO ECONOMIC SECURITY	5,000
Total ► 3a				1,814,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LONG ISLAND PINE BARRENS SOCIETY 547 EAST MAIN STREET 547 EAST MAIN STREET RIVERHEAD, NY 11901	NONE	PC	ENHANCED MIDDLE SCHOOL KIDS GO TO COLLEGE PROGRAM	30,000
MADISON SQUARE BOYS AND GIRLS CLUB 733 THIRD AVENUE FLOOR 2 NEW YORK, NY 10017	NONE	PC	ACADEMIC SUCCESS FOR YOUTH AGES 6-9 EXPLORERS ACADEMY	9,800
MALDEN YMCA99 WOOD STREET BRISTOL, RI 02809	NONE	PC	PASS SCHOOL TO CAREER PATHWAY PROGRAM	10,000
Total ▶ 3a				1,814,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MERCYWORKS 1221 SOUTH SALINA STREET SYRACUSE, NY 13205	NONE	PC	ENVIRONMENTAL EDUCATION PROGRAM FOR CHILDREN	25,000
MERRIMACK VALLEY IMMIGRANT & EDUCATION CENTER 439 SOUTH UNION STREET LAWRENCE, MA 01843	NONE	PC	ENGLISH AS A SECOND LANGUAGE/WORKPLACE ENGLISH EXPANSION PROGRAM	10,000
MOLLOY COLLEGE 1000 HEMPSTEAD TURNPIKE CENTRE, NY 11571	NONE	PC	NATIONAL GRID FOUNDATION TEACHING GREEN INSTITUTE 2018	30,000
Total ► 3a				1,814,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MUSEUM INSTITUTE FOR TEACHING SCIENCE 1354 HANCOCK STREET SUITE 202 HANCOCK, MA 02169	NONE	PC	HELPING TEACHERS INSPIRE THE NEXT GENERATION OF SCIENTISTS	20,000
ON-POINT FOR COLLEGE 488 WEST ONONDAGA STREET SYRACUSE, NY 13202	NONE	PC	NGF SUMMER ORIENTATION PROGRAM 2018	25,000
PROVIDENCE COLLEGE ONE CUNNINGHAM SQUARE PROVIDENCE, RI 02918	NONE	PC	2018/2019 HOOPS FOR THE STARS PROGRAM	35,000
Total ► 3a				1,814,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
READ TO SUCCEED 6 WATER VALLEY ROAD HOPE, RI 02831	NONE	PC	SUMMERY READING PROGRAM	10,000
RENSSELAER POLYTECHNIC INSTITUTE 405 BROADWAY TROY, NY 12180	NONE	PC	2018/2019 SHOOT FOR THE STARS	15,000
RESILIENT CODERS 50 MILK STREET 12TH FLOOR BOSTON, MA 02109	NONE	PC	APPRENTICESHIPS IN SOFTWARE ENGINEERING	20,000
Total ▶ 3a				1,814,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RHODE ISLAND COMMUNITY FOOD BANK 200 NIAN TIC AVENUE PROVIDENCE, RI 02907	NONE	PC	COMMUNITY KITCHEN CULINARY JOB TRAINING	10,000
SAVE THE HARBOR SAVE THE BAY 212 NORTHERN AVENUE SUITE 304 WEST BOSTON, MA 02210	NONE	PC	FALL 2018/ SUMMER 2019 YOUTH ENVIRONMENTAL EDUCATION PROGRAMS	10,000
SEVEN HILLS FOUNDATION 81 HOPE AVENUE WORCESTER, MA 01603	NONE	PC	ASPIRE ¹ WORKFORCE READINESS & EMPLOYMENT PROGRAM	25,000
Total ► 3a				1,814,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SIENA COLLEGE515 LOUDON ROAD LOUNDONVILLE, NY 12211	NONE	PC	2018/2019 HOOPS FOR THE STARS PROGRAM	25,000
SMARTS COLLABORATIVE 135 COUNTRY STREET ATTLEBORO, MA 02703	NONE	PC	INCREASE CAPACITY AND OUTREACH FOR SUMMER INSTITUTE	2,000
SOCIAL ENTERPRISE AND TRAINING CENTER (SEAT) 131 STATE STREET SCHENECTADY, NY 12305	NONE	PC	LEARNING SKILLS THROUGH AFFORDABLE HOUSING	25,000
Total ▶ 3a				1,814,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOCIETY FOR THE PRESERVATION OF WEEKSVILLE 158 BUFFALO AVENUE BROOKLYN, NY 11213	NONE	PC	BALLAST FLORA	20,000
ST FRANCIS COLLEGE 180 REMSEN STREET BROOKLYN, NY 11201	NONE	PC	PROJECT ACCESS	25,000
ST JOSEPH HIGH SCHOOL 80 WILLOUGHBY STREET BROOKLYN, NY 11201	NONE	PC	BUILDING STEAM PROGRAM	20,000
Total ► 3a				1,814,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SYRACUSE UNIVERSITY 820 COMSTOCK AVENUE SUITE 214 SYRACUSE, NY 13244	NONE	PC	2018/2019 HOOPS FOR THE STARS PROGRAM	35,000
THE COMPASS SCHOOL 537 OLD NORTH ROAD KINGSTON, RI 02881	NONE	PC	PROJECT FARM	5,000
THE HOPE PROGRAM ONE SMITH STREET BROOKLYN, NY 11201	NONE	PC	TECH SKILLS TRAINING FOR LOW-INCOM NEW YORKERS	20,000
Total ► 3a				1,814,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE LEARNING COMMUNITY 21 LINCOLN AVENUE CENTRAL FALLS, RI 02863	NONE	PC	AFTER SCHOOL AND SUMMER EXPLORATORIUM PROGRAM	15,000
THE YOUNG PEOPLE'S PROJECT 99 BISHOP ALLEN DRIVE CAMBRIDGE, MA 02139	NONE	PC	EXCELING IN MATH	22,500
UNITED SOUTH END SETTLEMENTS 566 COLUMBUS AVE BOSTON, MA 02118	NONE	PC	WORKFORCE TECHNOLOGY TRAINING	15,000
Total ▶ 3a				1,814,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY OF LONG ISLAND 819 GRAND BOULEVARD DEER PARK, NY 11729	NONE	PC	PROJECT WARMTH	110,000
UNITED WAY OF MASSACHUSETTS BAY 245 SUMMER STREET BOSTON, MA 02210	NONE	PC	THE FAMILY FUND	150,000
UNIVERSITY OF BUFFALO FOUNDATION INC 202C ALUMNI ARENA BUFFALO, NY 14260	NONE	PC	2018/ 2019 HOOPS FOR THE STARS PROGRAM	15,000
Total ► 3a				1,814,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF RHODE ISLAND FOUNDATION 79 UPPER COLLEGE ROAD KINGSTON, RI 02881	NONE	PC	2018/2019 HOOPS FOR THE STARS PROGRAM	25,000
WORCESTER COMMUNITY ACTION COUNCIL INC 484 MAIN STREET WORCESTER, MA 01608	NONE	PC	SCIENCE & NATURE FOR PRE-SCHOOLERS	15,000
YEAR UP BOSTON 45 MILK STREET 9TH FLOOR BOSTON, MA 02109	NONE	PC	EXPANSION TO ROXBURY COMMUNITY COLLEGE	20,000
Total ▶ 3a				1,814,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
YMCA OF CENTRAL MASSWORCHESTER 766 MAIN STREET WORCHESTER, MA 01610	NONE	PC	MINORITY ACHIEVERS PROGRAM	15,000
YMCA OF CENTRAL MASSACHUSETTS 1 SALEM SQUARE WORCESTER, MA 01608	NONE	PC	NURTURING STEM IN PRE-SCHOOLERS	25,000
YMCA OF GREATER NEW YORK 5 WEST 63 STREET 6TH FLOOR NEW YORK, NY 10023	NONE	PC	ROWE SCHOLARS PROGRAM	30,000
Total ▶ 3a				1,814,600

TY 2018 Accounting Fees Schedule**Name:** NATIONAL GRID FOUNDATION**EIN:** 11-3466416

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	42,113	0	0	41,633

TY 2018 Investments - Other Schedule

Name: NATIONAL GRID FOUNDATION

EIN: 11-3466416

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS	AT COST	32,533,901	32,533,901

TY 2018 Legal Fees Schedule**Name:** NATIONAL GRID FOUNDATION**EIN:** 11-3466416

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	22,830	0	0	22,830

TY 2018 Other Assets Schedule**Name:** NATIONAL GRID FOUNDATION**EIN:** 11-3466416**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INTEREST RECEIVABLE	11	272,015	272,015
CURRENT EXCISE TAX	0	11,159	11,159

TY 2018 Other Decreases Schedule

Name: NATIONAL GRID FOUNDATION

EIN: 11-3466416

Description	Amount
UNREALIZED LOSSES	6,348,980

TY 2018 Other Expenses Schedule**Name:** NATIONAL GRID FOUNDATION**EIN:** 11-3466416**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GENERAL & ADMINISTRATIVE EXP	35,219	0	0	0

TY 2018 Other Income Schedule**Name:** NATIONAL GRID FOUNDATION**EIN:** 11-3466416**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FEDERAL EXCISE TAX RECOVERABLE	54,459		54,459
DEFERRED EXCISE TAX RECOVERABLE	67,515		67,515

TY 2018 Other Liabilities Schedule**Name:** NATIONAL GRID FOUNDATION**EIN:** 11-3466416

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYABLE TO NATIONAL GRID CORP	76,247	100,840
CURRENT EXCISE TAX PAYABLE	72,749	0
DEFERRED EXCISE TAX PAYABLE	67,515	0

TY 2018 Other Professional Fees Schedule**Name:** NATIONAL GRID FOUNDATION**EIN:** 11-3466416

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	0	188,692	0	0
PROFESSIONAL FEE - OTHER CONTRACTOR	5,000	0	0	5,000