S

Form **990**

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form990for instructions and the latest information

Open to Public Inspection

OMB No 1545-0047

	or the 2	018 calendar year, or tax year beginning , 2018, and ending	, 20	0
D ~		C Name of organization	D Employer identification num	ber ,
Ch C	eck if applic	BEAVERDALE MEMORIAL PARK INC TRUST		
	Address change	Doing business as	06-6021577	
	Name cha	Number and street (or P O box if mail is not delivered to street address) Room/suite	E Telephone number	
	Initial retu		203 578-2409	
	Final retui			
	Amended	WATERBURY, CT 06702	G Gross receipts \$,140,68
	Application	F Name and address of principal officer Webster Bank	H(a) Is this a group return for subordinates?	Yes X
	_ ponomy	123 Bank Street Waterbury CT 60702	H(b) Are all subordinates included?	Yes
, T	Гах-exem	pt status 501(c)(3) X 501(c) (13) ◀ (insert no.) 4947(a)(1) or 52	If "No," attach a list (see ins	tructions)
JV	Vebsite	▶ N/A	H(c) Group exemption number	
			of formation 1933 M State of legal do	omicile CT
	rt l	Summary	2704	<u> </u>
		efly describe the organization's mission or most significant activities		
		UPPORTS BEAVERDALE MEMORIAL PARK		
Š	<u> </u>	OFFORTS BEAVERDADE MEMORIAE TARK		
Governance	3 (1	neck this box I if the organization discontinued its operations or disposed principality	259/ of the not people	
Š				
8	3 N	umber of voting members of the governing body (Part VI, line 1a)	$\frac{1}{4}$	
	4 N	umber of independent voting members of the governing body (Part VI, No. 1b) .MAy	· · · · · · · · · · · · · · · · · · ·	NON
Ϋ́		otal number of individuals employed in calendar year 2018 (Part V, line 2a)	2010	NON
Activities		tal number of volunteers (estimate if necessary)	· · · /9· · · /8/ · · · · 6	NON
`		otal unrelated business revenue from Part VIII, column (C), line 12	/2/ 7a	NON
	D No	et unrelated business taxable income from Form 990-T, line 38	75/ 7b	NON
			rior Year Cur	rent Year
e e		ontributions and grants (Part VIII, line 1h)	25 100	25.01
/enne		ogram service revenue (Part VIII, line 2g)	36,488	35,21
~		vestment income (Part VIII, column (A), lines 3, 4, and 7d)	279,637	302,26
		her revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		
$\overline{}$		tal revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		337,48
		rants and similar amounts paid (Part IX, column (A), lines 1-3)	177,435	219,40
		enefits paid to or for members (Part IX, column (A), line 4)		
ادة		laries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	45,728	45,71
ens	16a Pr	ofessional fundraising fees (Part IX, column (A), line 11e)		
Š		otal fundraising expenses (Part IX, column (D), line 25) ► NONE		
~	17 Of	her expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	2,067	3,02
		etal expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	225,230	268,14
	19 Re	venue less expenses Subtract line 18 from line 12	90,895	69,33
Assets or Balances				d of Year
alar	20 To	otal assets (Part X, line 16)	4,199,756 4	,268,49
	21 To	otal liabilities (Part X, line 26)	NONE	NC
ᆲ	22 N	et assets or fund balances Subtract line 21 from line 20	4,199,756 4	,268,49
Par	t II	Signature Block		
Und		ies of perjury, I declare that I have examined this return, including accompanying schedules and state		e and belief, i
	, correct,	and complete Beclaration of preparer (other than officer) is based on all information of which preparer had	as any knowledge	
			04/17/2019	
true,				
true,		Signature of officer	Date	
true,		Signature of officer VICE PRESIDENT,	Date	
true,			Date	
Sigr Hero	e	VICE PRESIDENT,	Date Check If PTIN	
Sigr Hero Paid	e P	VICE PRESIDENT, Type or print name and title rint/Type preparer's name Preparer's signature Date	Checkif PTIN	445960
Sigr Hero Paid	e Parer M	VICE PRESIDENT, Type or print name and title rint/Type preparer's name ATTHEW J. GARAND Preparer's signature 04/17	Checkif PTIN /2019 self-employed P10	445960 96
Sigr Hero Paid	e Parer M	VICE PRESIDENT, Type or print name and title rint/Type preparer's name Preparer's signature Date	Checkif PTIN	96

8E1010 1 000

GNE381 2YX0 04/17/2019 08:05:11

Forr	n 990 (2018) Page
Pa	rt III Statement of Program Service Accomplishments
_	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	SUPPORTS BEAVERDALE MEMORIAL PARK
	Did the organization undertake any significant program services during the year which were not listed on the
2	prior Form 990 or 990-EZ? Yes X N
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program
•	services ⁷
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured
	expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to other
	the total expenses, and revenue, if any, for each program service reported.
4a	(Code) (Expenses \$ 249,857 including grants of \$ 219,404) (Revenue \$ 337,481)
	SUPPORTS BEAVERDALE MEMORIAL PARK
4h	(Code:) (Expenses \$ 18,286. including grants of \$) (Revenue \$)
70	TRUSTEE FEES (40% Allocated to Program Services)
	TRODIED TEED (40% ATTOCACCA CO TTOGTAM DELVICED)
4c	(Code:) (Expenses \$ including grants of \$) (Revenue \$)
4d	Other program services (Describe in Schedule O.)
_	(Expenses \$ including grants of \$) (Revenue \$)
JSA	Total program service expenses ► 268,143.
	020 1 000 Form 990 (201



	IV Checklist of Required Schedules			age
	Shoulder of Hoganisa Soniaalise		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
	complete Schedule A	1		X
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2		Х
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			
	candidates for public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)			
	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		ļ
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,			ŀ
_	assessments, or similar amounts as defined in Revenue Procedure 98-197 If "Yes," complete Schedule C, Part III .	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors			
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If	1.		١
_	"Yes," complete Schedule D, Part I	6_		X
	Did the organization receive or hold a conservation easement, including easements to preserve open space,	_	İ	١,,
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7	-	X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes,"</i>	١.		١,,
_	complete Schedule D, Part III	8	ļ	X
	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a			
	custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or			v
	debt negotiation services? If "Yes," complete Schedule D, Part IV	9_	<u> </u>	X
0	Did the organization, directly or through a related organization, hold assets in temporarily restricted	1		v
4	endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		X
	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, IX, or X as applicable.			, i
	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"	57.4%		
đ	complete Schedule D, Part VI	11a		Х
h	Did the organization report an amount for investments-other securities in Part X, line 12 that is 5% or more	110		├ ^
	of its total assets reported in Part X, line 167 If "Yes," complete Schedule D, Part VII	11b		x
_	Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more	110		_^
·	of its total assets reported in Part X, line 167 If "Yes," complete Schedule D, Part VIII	11c		Х
А	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets	110		
`	reported in Part X, line 16 ⁷ If "Yes," complete Schedule D, Part IX	11d		Х
6	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		х
	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a		Х
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If			-
	"Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional.	12b		Х
3	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
la	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,			
	fundraising, business, investment, and program service activities outside the United States, or aggregate			
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or			
	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other			
	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		Х
	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on			
	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		<u>X</u>
	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on			
	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		X
	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?			
	If "Yes," complete Schedule G, Part III	19		X
	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or	1		
		_	!	
	domestic government on Part IX, column (A), line 17 If "Yes," complete Schedule I, Parts I and II	21	990	

Form 990 (2018)

Fair	Checklist of Required Schedules (continued)			
	Print the second of the second		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
22	Part IX, column (A), line 27 If "Yes," complete Schedule I, Parts I and III	22	├	X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23		Х
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than	23	_	Λ.
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			
		24a		Х
b		24b		X
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			<u> </u>
	to defease any tax-exempt bonds?	24c	1	Х
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		Х
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part 1	25a	Ĺ	
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?			
	If "Yes," complete Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any	1		
	current or former officers, directors, trustees, key employees, highest compensated employees, or			
	disqualified persons? If "Yes," complete Schedule L, Part II	26	<u> </u>	X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,			
	substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			٠,,
20	entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
9	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a		v
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete	204		X
Ü	Schedule L, Part IV	28b		Х
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof)	200		
•	was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
	conservation contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"			
	complete Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,			
	or IV, and Part V, line 1	34		X
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
þ	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a	۱ ۵۳۰		7,7
26	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable	35b		<u>X</u>
36	related organization? If "Yes," complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	30		
0,	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and	<u> </u>		
	19? Note. All Form 990 filers are required to complete Schedule O.	38	Х	
Part			<u></u>	
	Check if Schedule O contains a response or note to any line in this Part V			\Box
			Yes	No
1 a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable			
C	Did the organization comply with backup withholding rules for reportable payments to vendors and			
	reportable gaming (gambling) winnings to prize winners?	1c	Χ	
SA		Form	990	(2018)

rain	Statements Regarding Other IRS Filings and Tax Compliance (continued)			
			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			1
	Statements, filed for the calendar year ending with or within the year covered by this return 2a 0			1
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	, ,		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b		
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,			
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b	If "Yes," enter the name of the foreign country:			
~	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			1
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	 5a	• -	X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization			
Ja	solicit any contributions that were not tax deductible as charitable contributions?	6a		Х
h	If "Yes," did the organization include with every solicitation an express statement that such contributions or			 -
U	gifts were not tax deductible?	6b		
7	<u> </u>			!
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			į
a	and services provided to the payor?	7a	-	- X
h	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	/3		
С	required to file Form 8282?	7c		X
ي.	·	,,,		
	, , , , , , , , , , , , , , , , , , ,	- 7е	٠	X
	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7f		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7g		<u>X</u>
9		79 7h		X
_	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?.	/11		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the	8		اا v
	sponsoring organization have excess business holdings at any time during the year?	0		<u>X</u>
9	Sponsoring organizations maintaining donor advised funds.	9a	-·	· · v ~
	Did the sponsoring organization make any taxable distributions under section 4966?	9a 9b		<u>X</u>
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	20		
10	Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on Part VIII. line 12			, ,
)
	arous recorpts, misraded on vorm coo, vare vin, mis 12, for public asc of class recinitios		J	*1
11	Section 501(c)(12) organizations. Enter. Gross income from members or shareholders			ļ
			ļ	ı
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)		İ	1
۰.		12a	- 4	- •
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?			
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year		٠,	
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	13a		
а	Is the organization licensed to issue qualified health plans in more than one state?	138		
ı.	Note. See the instructions for additional information the organization must report on Schedule O.			. ;
D	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			. ,
		.		.4
	Enter the amount of reserves on hand	14a		
	Did the organization receive any payments for indoor tanning services during the tax year?	-		
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or	1=		v
	excess parachute payment(s) during the year?	15		<u> </u>
	If "Yes," see instructions and file Form 4720, Schedule N.	7.		v
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		<u>X</u>
	If "Yes," complete Form 4720, Schedule O.	Form	990	(2010)
		LOIM	JJU	(2018)

10

••••	40 (10 .0)			uge •
Part				
	response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O.	See ir	struc	tions.
	Check if Schedule O contains a response or note to any line in this Part VI	<u>···</u>		X
Secti	on A. Governing Body and Management		V	T 80-
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O	-		
b	Enter the number of voting members included in line 1a, above, who are independent 1b			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with			
	any other officer, director, trustee, or key employee?	2		_X
3	Did the organization delegate control over management duties customarily performed by or under the direct			
	supervision of officers, directors, or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	6		
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint	7a		X
b	one or more members of the governing body?	'		<u> </u>
D	stockholders, or persons other than the governing body?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during			
•	the year by the following:			
а	The governing body?	8a	_X	
b	Each committee with authority to act on behalf of the governing body?	8b		X
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at			
	the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		X
Secti	on B. Policies (This Section B requests information about policies not required by the Internal Revenue	Code	<i>'.)</i> Yes	No
		10-	162	X
	Did the organization have local chapters, branches, or affiliates?	10a		
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters,	10b		
11a	affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? .	11a		Х
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
	Did the organization have a written conflict of interest policy? <i>If "No," go to line 13 </i>	12a	Χ	
	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give			
	rise to conflicts?	12b	X	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"			
	describe in Schedule O how this was done	12c	X	
13	Did the organization have a written whistleblower policy?	13	X	
14	Did the organization have a written document retention and destruction policy?	14	<u>X</u>	
15	Did the process for determining compensation of the following persons include a review and approval by			
_	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	15a		X
a b	The organization's CEO, Executive Director, or top management official	15b	X	
b	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement			İ
	with a taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		
Secti	on C. Disclosure			<u> </u>
17	List the states with which a copy of this Form 990 is required to be filed ▶Connecticut			
1 <i>7</i> 18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T	(Sect	ion 5	01(c)
	(3)s only) available for public inspection. Indicate how you made these available Check all that apply Own website	,000.		0 1(0)
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of int	erest	policy	, and
	financial statements available to the public during the tax year	_		
20	State the name, address, and telephone number of the person who possesses the organization's books and record Webster Bank TEL: (203) 578-2409	s ►		
	MCDDUCT DOUGH, 124; 1243/3/07-2443	F	000	(2010)

Deborah Dunne

Form **990** (2018)

Form 990 (2018)			

	0.07										i ugo i
Part VII	Compensation	of	Officers,	Directors,	Trustees,	Key	Employees,	Highest	Compensated	Employees,	anc
	Independent Co	ontr	actors								

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons

				10	C)					
(A)	(B)			Pos	ition			(D)	(E)	(F)
Name and Title	Average	1				e than o		Reportable	Reportable	Estimated
	hours per week (list any	1				ıs both or/trust		compensation from	compensation from related	amount of other
	hours for related organizations below dotted line)	Individu or direct	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations
(1) BANK OF AMERICA, NA	3.00									
TRUSTEE (2)			X	_	-			45,716.	NONE	NON
(2)								:		
(3)										
(4)										
(5)										
(6)										
(7)										
(8)					!					
(9)										
10)				-	_					
11)				<u> </u>				<u> </u>		
					_					
12)	-									
13)										
14)	1		├	├─	-	 		-		

_			~
Form	990	1201	8

	990 (2018) VII Section A. Officers, Directors, True	stees, Key	Emj	oloy	/ee	s, a	nd Hi	igh	est Compensate	d Employ	ees (co	Page ntinued)	_
	(A) Name and title	(B) Average hours per week (list any	box, office	unle:	Pos neck ss pe d a d	rson	than o	an ee)	(D) Reportable compensation from	(E) Reporta compensation relate	on from	(F) Estimated amount of other	
		hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizal (W-2/1099		compensation from the organization and related organizations	
(15)	-												_
(16)													
(17)					-	_							_
(18)													
(19)													_
(20)													_
(21)													
(22)				-									_
(23)		:											
(24)													_
(25)													_
С	Sub-total Total from continuation sheets to Part VII, S Total (add lines 1b and 1c)	ection A .		 	L	• •		>	45,716.		NONE	NC	 ONI
	Total number of individuals (including but no reportable compensation from the organization	ot limited to	o tho					wh					411
3	Did the organization list any former officemployee on line 1a? If "Yes," complete Scheoo	cer, direct	or, o ıch ın	r tı	dua	١						Yes N	
4	For any individual listed on line 1a, is the organization and related organizations grandividual	reater thar	ո \$1	50,0	000	7	f "Ye	es,"	complete Sched	ule J for	such	4	.
5	Did any person listed on line 1a receive of for services rendered to the organization? If "	r accrue co	mper	rsat	ion	fro	m an	y u	nrelated organizati	on or indi-	vidual		
Sect	ion B. Independent Contractors											•	<u> </u>
1	Complete this table for your five highest corcompensation from the organization. Report year.	npensated compensat	indep ion fo	end or th	lent ie ci	coi alen	ntracto dar y	ors ear	that received mor ending with or wit	e than \$10 thin the org	0,000 janizatio	of in's tax	
	(A) Name and business add	iress					_		(B) Description of se	rvices	С	(C) ompensation	
								+					_
								\downarrow	· · · · · · · · · · · · · · · · · · ·				_
2	Total number of independent contractors received more than \$100,000 of compensation						ited (those listed abo	ve) who			į

14.307.T

orm !	മെവ	2018
OHILL	マラひ り	2010

Part	: VIII						
		Check if Schedule O contains a respon	nse or note to any	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants and Other Similar Amounts	1a b c d e f	Federated campaigns		,			
	_ <u>h</u>	Total. Add lines 1a-1f	1				
Program Service Revenue	2a b c d		Business Code				
gram	e	All other program service revenue		35,215.	35,215.	 .	-
Pro	g	Total. Add lines 2a-2f		35,215.			
	3	Investment income (including divider and other similar amounts)	▶	155,252.			155,252
	4 5	Royalties	· .				
Other Revenue	6a b c d 7a	Gross rents	(II) Other				-
	b c d	Less cost or other basis and sales expenses		147,014.			147,014
	8a	Gross income from fundraising events (not including \$ of contributions reported on line 1c).		117,011.			111,011
	b c	See Part IV, line 18	L.				
	9a	Gross income from gaming activities. See Part IV, line 19 a					
	b c	Less direct expenses b Net income or (loss) from gaming activities					
	10a	Gross sales of inventory, less returns and allowances a					
	b c	Less. cost of goods sold b Net income or (loss) from sales of inventory. Miscellaneous Revenue					
}	11a	Miscellaneous Revenue	Business Code				<u> </u>
	11a b						
	c						
	d	All other revenue		-		 	
	е 12	Total. Add lines 11a-11d		337,481.	35,215.		302,266
JSA							Form 990 (2018)

Do not include amounts reported on files 69, 7b, 89, 8a of 10 of Petr VIII. 1 Grants and other assistance to domestic organizations and domestic governments See Pair IV, line 27. 2 Grants and other assistance to domestic individuals See Pair IV, line 27. 3 Grants and other assistance to foreign organizations, foreign governments, and foreign organizations, foreign governments, and foreign individuals See Pair IV, line 21. 4 Benetis paid to or for members. 5 Compensation of current officers, directors, trustiese, and key employees 6 Compensation of current officers, directors, trustiese, and key employees 7 Officer saferies and wages 7 Person plan accustal and contributions (include section 40 III/s) and 40 510 employer contributions) 9 Person plan accustal and contributions (include section 40 III/s) and 40 510 employer contributions) 10 Peryoritizace 11 Person trusties and wages 12 Person plan accustal and contributions (include section 40 III/s) and 40 510 employer contributions) 13 Person plan accustal and contributions (include section 40 III/s) and 40 510 employer contributions) 14 Person plan and plant trusties (include section 40 III/s) and 40 510 employer contributions) 15 Person plan and plant trusties (include section 40 III/s) and 40 510 employer contributions (include section 40 III/s) and 40 510 employer contributions) 15 Person plan and plant trusties (include section 40 III/s) and 40 510 employer contributions (include section 40 III/s) and 40 510 employer contributions (include section 40 III/s) and 40 510 employer contributions (include section 40 III/s) and 40 510 employer contributions (include section 40 III/s) and 40 510 employer contributions (include section 40 III/s) and 40 510 employer contributions (include section 40 III/s) and 40 510 employer contributions (include section 40 III/s) and 50 employer contributions (include section 40 III/s) and 50 employer contributions (include section 40 III/s) and 50 employer contributions (include section 40 employer contributions)	Sec	tion 501(c)(3) and 501(c)(4) organizations mu Check if Schedule O contains a resp				
Second 10 to 0 Fart VIII. 21 21 404	Do		(A)	(B)	(C) ·	(D)
and domestic governments See Part IV, line 21 Grants and other assistance to domestic individuals See Part IV, line 22 3 Grants and other assistance to foreign original control of the property of			Total expenses		general expenses	
2 Grants and other assistance to domestic individuals See Part IV, Inte 22 3 Grants and other assistance to foreign organizations, foreign governments, and foreign organizations, foreign governments, and foreign individuals See Part IV, Intes 15 and 16 4 Benefits paid to or for members 5 Compensation of current officers, directors, trustees, and key employees 6 Compensation on included above, to disqualified persons desired in scrient 4958(111) and persons described in scrient 4958(111) and persons described in scrient 4958(111) and persons described in scrient 4958(1318) 7 Other sataries and wages 8 Pension plan accruals and contributions include section 40 (N) and 40 (30) employer contributions 9 Other employee benefits 10 Peyroll taxes 11 Fees for services (non-employees) 12 Advantage and indexising services See Part IV, Inio 17, If Investment management fees 13 Other expenses 14 Information technology 15 Advantage and promotion 16 Occupancy 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or focal public officials 19 Other expenses 19 Conferences, conventions, and meetings 20 Interest 21 Interest 22 Depreciation, depletion, and amontisation 23 Insurance 24 Information technology 25 Tatal functional expenses for mice 24 if it in expenses for any federal, state, or focal public officials 25 Tatal functional expenses in time 24 if it in expenses in the 24 if it in expenses 25 Tatal functional expenses and covered above (i.s. macellaneous expenses in the 24 if it in expenses 26 All other expenses 27 Counter functional expenses and covered above (i.s. macellaneous expenses in the 24 if it in expenses 26 Countered 27 Counter functional expenses 28 Countered 29 Counter of travel or entertainment expenses for any federal, state, or focal public officials 20 Countered 21 Countered 22 Countered 23 Countered 24 Countered 25 Tatal funct	1	Grants and other assistance to domestic organizations				\$20 KK KK KK
andworkular See Part IV. Inte 22 Grants and other assistance to foreign organizations, foreign governments, and foreign indivoduals. See Part IV. Intent 15 and 16 Compensation of current officers, directors, trustees, and key employees Compensation of current officers, directors, trustees, and key employees Compensation of current officers, directors, trustees, and key employees Compensation not included above, to disqualified persons its defined under section 4558((1)11) and persona described in section 4558((1)11) and persona described in section 4558((1)11) and persona described in section 4558((1)11) and persona described in section 4558((1)11) and persona described in section 4558((1)11) and persona described in section 4558((1)11) and persona described in section 4558((1)11) and persona described in section 4558((1)11) and persona described in section 4558((1)11) and persona described in section 4558((1)11) and persona described in section 4558((1)11) and personal trustees in 455, and the personal t		and domestic governments See Part IV, line 21	219,404		对对"对"好好"	11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
3 Grants and other assistance to foreign organizations, foreign grown monactions, foreign governments, and foreign and monactions foreign grown monactions foreign governments. The foreign monactions of the foreign monaction of the foreign monacti	2	Grants and other assistance to domestic			The state of the s	1916年18月19日
organizations, foreign governments, and foreign individuals See Part IV, Inte IS and 16. 8 Benefits paid to or for members. 5 Compensation of current officers, directors, trustees, and key employees. 6 Compensation not included above, to disqualified persons (see Idented under section 4958(cl)3)(ii) and persons described in section 4958(cl)3)(iii) and persons and described in section 4958(cl)3)(iii) and persons described in section 4958(cl)3)(iii) and persons described in section 4958(cl)3)(iii) and persons described in section 4958(cl)3)(iii) and persons and described in section 4958(cl)3)(iii) and persons (iii)	individuals See Part IV, line 22			A WILL CAR STRAIT	かんりまる *語 * がかは 通過	
individuals See Part IV, lines 15 and 16. 8 Benefits paid to or for members. 5 Compensation of current officers, directors, trustees, and key employees. 5 Compensation not included above, to disqualified persons described ascetion 4958If(11) and persons described ascetion 4958If(11) and persons described ascetion 4958If(11) and persons described ascetion 4958If(11) and persons described ascetion 4958If(11) and persons described ascetion 4958If(11) and persons described ascetion 4958If(11) and 4030th employer contributions section 4016 If(1) and 4030th employer contributions 9 Other employee benefits 1 Fees for services (non-employees) 1 Fees for services (non-employees) 1 Fees for services (non-employees) 1 Fees for services (non-employees) 9 Other if In a 19 amount excess to Not ef line 32; column (a) amount, that 19 amount excess to Not ef line 32; column (a) amount, that 19 amount excess to Not ef line 32; column (a) amount, that 19 amount excess to Not ef line 32; column (a) amount, that 19 amount excess to Not ef line 32; column (a) amount, that 19 amount excess to Not ef line 32; column (a) amount, that 19 amount excess to Not ef line 32; column (a) amount, that 19 amount excess to Not ef line 32; column (a) amount, that 19 amount excess to Not ef line 32; column (a) amount, that 1 amount excess to Not ef line 32; column (a) amount, that 1 amount excess to Not ef line 32; column (a) amount, that 1 amount excess to Not ef line 32; column (a) amount, that 1 amount excess to Not ef line 32; column (b) amount excess to Not ef line 32; column (a) amount excess to Not ef line 32; column (a) amount, that 1 amount excess to Not ef line 32; column (a) amount excess to Not ef line 32; column (a) amount excess to Not ef line 32; column (a) amount excess to Not ef line 32; column (a) amount excess to Not ef line 32; column (a) amount excess to Not ef line 32; column (a) amount excess to Not ef line 32; column (a) amount excess to Not ef line 32; column (a) amount excess to Not ef line 32; column (a) amount	3				The state of the s	
4 Benefits paid to or for members. Compensation of current officers, directors, trustees, and key employees. 6 Compensation not included above, to disqualified persons (see fermed under section 4958[k1])/lill and persons described in section 4958[k1]/kill a						
5 Compensation of current officers, directors, trustees, and key employees						1
trustes, and key employees					2. 4. 2. 4. 5. 4. 4.4. 4. 2.6.1	A 1" + Adequated to a nativity
6 Compensation not included abovo, to disqualified persons (as defined under section 4556(f)11) and persons described in section 4556(f)11) and persons described in section 4556(f)11) and persons described in section 4556(f)11) and persons described in section 401(k) and 403(b) employer contributions) 9. Other employee benefits 1. Fees for services (non-employees) a Management b Legal c Accounting c Accounting d Lobbying e Professional fundrating services See Part IV, line 17, if Investment management fees 9. Other (if line 11) around secess 10% of line 25, column (IA) amount, list line 11) genesies on Schedule 0. 12. Advertising and promontion 13. Office expenses 14. Information technology 15. Royalites. 16. Occupancy 17. Travel 18. Payments of travel or enterfariment expenses for any federal, state, or local public officials 19. Conferences, conventions, and meetings 20. Interest 21. Payments to affiliates. 22. Depresation, depletion, and amortization 23. Insurance 24. Other expenses Itamize expenses not covered above (Lust miscellaneous expenses in line 24e in line 24e expenses to affiliates. 22. Depresation, depletion, and amortization 23. Insurance 24. Other expenses Itamize expenses not covered above (Lust miscellaneous expenses in line 24e in line 24e expenses on Schedula 0.) 25. Total functional expenses Add lines 1 through 24e organization resported in column (B) joint costs from a combined educational campaign and fundratising solicitation Check here b in fig. 1	5	•	45 716			
persons (as defined under section 4958(d)18) and persons described in section 4958(d)18 7 Other salaries and wages 8 Penson plan accruals and contributions (include section 4010) and 403010 imployer contributions) 9 Other employee benefits 10 Payroll taxes 11 Fees for services (non-employees) a Management be Legal 2 Accounting 4 Lobbying 9 Professional fundrating services See Part IV, line 17, I Investment management fees 9 Other if lies 19 amount seceds 10% of he 25, column (i/a) impoint, lies the 19 agraines on Schedule O) 12 Advertising and promotion 13 Office expenses 14 Information technology 15 Royalines 16 Occupancy 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials for Conferences, conventions, and meetings 19 Payments to affiliates 20 Depreciation, depletion, and amortization 31 Insurance 4 Other expenses Itemze expenses not covered above (lust miscellaneous expenses in the 24e It line 24e expenses on Schedule O) 4 Payments to affiliates 2 Depreciation, depletion, and amortization 3 Insurance 4 Other expenses Itemze expenses not covered above (lust miscellaneous expenses in the 24e It line 24e expenses on Schedule O) 4 Other expenses Itemze expenses not covered above (lust miscellaneous expenses in the 24e It line 24e expenses on Schedule O) 5 Payments to affiliates 2 Depreciation, depletion, and amortization 3 Insurance 4 Information technology 5 Payments to affiliates 2 Depreciation, depletion, and amortization 3 Insurance 4 All other expenses 5 Total functional expenses 2 (2,523, 253, 253, 253, 253, 253, 253, 253			45,710	•		
persons described in section 4958(c)(3)(8) 7 Other salaries and wages 8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 9 Other employee benefits 10 Payroll taxes 11 Fees for services (non-employees) 13 Management 15 Legal 16 Accounting 17 Canadian (1997) 18 Personal fundrating services See Part IV, line 17, 1997 (1997) 19 Professional fundrating services See Part IV, line 17, 1997 (1997) 19 Professional fundrating services See Part IV, line 17, 1997 (1997) 19 Professional fundrating services See Part IV, line 17, 1997 (1997) 19 Professional fundrating services See Part IV, line 17, 1997 (1997) 19 Professional fundrating services See Part IV, line 17, 1997 (1997) 19 Professional fundrating services See Part IV, line 17, 1997 (1997) 19 Professional fundrating services See Part IV, line 17, 1997 (1997) 19 Professional fundrating services See Part IV, line 17, 1997 (1997) 10 Professional fundrating services See Part IV, line 17, 1997 (1997) 10 Professional fundrating services See Part IV, line 17, 1997 (1997) 10 Professional fundrating services See Part IV, line 17, 1997 (1997) 10 Professional fundrating services See Part IV, line 17, 1997 (1997) 10 Professional fundrating and promotion (1997) 10 Professional fundrating and promotion (1997) 10 Professional fundrating and promotion (1997) 10 Professional fundrating and promotion (1997) 10 Professional fundrating and promotion (1997) 10 Professional fundrating and promotion (1997) 11 Professional fundrating and promotion (1997) 12 Professional fundrating and promotion (1997) 13 Professional fundrating and promotion (1997) 16 Professional fundrating and promotion (1997) 19 Professional fundrating and promotion (1997) 19 Professional fundrating and promotion (1997) 19 Professional fundrating and promotion (1997) 19 Professional fundrating and promotion (1997) 19 Professional fundrating and promotion (1997) 19 Professional fundrating and promotion (1997) 19 Professional fundrating and promotion (1997) 19 Professional f	ь	·				
7 Other salaries and wages 8 Penson plan accurativations (include section 401k) and 403(b) employer contributions) 9 Other employee benefits 10 Payroll taxes		•				
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 9 Other employee benefits	7			<u> </u>		
section 401(k) and 403(b) employer contributions 9 9 Other employee benefits 10 Payroll taxes 11 Fees for services (non-employees) a Management					 	
9 Other employee benefits	Ū					
10 Payroll taxes	9	• • • • • •				
11 Fees for services (non-employees) a Management b Legal c Accounting d Lobbying e Professional fundraising services See Part IV, line 17, f Investment management fees 9 Other (if line it ja sponies obligation) 12 Advertising and promotion 13 Office expenses 14 Information technology 15 Royaltes 16 Occupancy 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings 10 Interest 11 Payments to affiliates 12 Depreciation, depletion, and emortization 13 Insurance 14 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0) a b b c All other expenses 2 2 5 Total functional expenses Add lines 1 through 24e organization reported in column (B) pionit costs from a combined educational campaign and fundraising soliculation Check here b If		• •				
b Legal c Accounting d Lobbyring e Professional fundraising services See Part IV, line 17, f Investment management fees g Other (if line 11g amount exceeds 10% of line 25, column (A) amount, list line 19g expenses on Schedule 0). 12 Advertising and promotion 13 Office expenses 14 Information technology 15 Royalties 16 Occupancy 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 18 Conferences, conventions, and meetings 20 Interest 21 Payments to affiliates 22 Depreciation, depletion, and amortization 23 Insurance 24 Other expenses temize expenses in line 24e if line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0) a b b c d d d All other expenses 2 2,523 25 Total functional expenses Add lines 1 through 24e forganization reported in column (B) joint costs from a combined educational campagn and fundraising solicitation Check here b		-				
c Accounting d Lobbying e Professional fundraising services See Part IV, line 17, f Investment management fees 9 Other (if line 1)g amount exceeds 10% of line 25, column (A) amount, list line 10 expenses on Schedule 0). 2Advertising and promotion 1B Payments of travel or entertainment expenses for any federal, state, or local public officials 1B Payments of travel or entertainment expenses for any federal, state, or local public officials 1C Conferences, conventions, and meetings 1Nitrees 1Payments to affiliates 2D Perceition, depletion, and amortization 2I Insurance Chief expenses Itemize expenses in line 2de if line 2de amount exceeds 10% of line 25, column (A) amount, list line 2de expenses on Schedule 0) a b c c d All other expenses 2 Total functional expenses Add lines 1 through 2de forganization reported in column (B) joint costs from a combined educational campaign and fundraisings solicitation Chief here in the companization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here in the column (B) joint costs from a combined educational campaign and fundraising solicitation Check here in the column (B) joint costs from a combined educational campaign and fundraising solicitation Check here in the column (B) joint costs from a combined educational campaign and fundraising solicitation Check here in the column (B) joint costs from a combined educational campaign and fundraising solicitation Check here in the column (B) joint costs from a combined educational campaign and fundraising solicitation Check here in the column (B) joint costs from a combined educational campaign and fundraising solicitation Check here in the column (B) joint costs from a combined educational campaign and fundraising solicitation Check here in the column (B) joint costs from a combined educational campaign and fundraising solicitation Check here in the column (B) joint costs from a combined educational campaign and fundraising solicitation Check here in the column (B) join	а	Management				
d Lobbying e Professional fundraising services See Part IV, line 17. f Investment management fees 9 Other fiff line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule 01. 2 Advertising and promotion 13 Office expenses 14 Information technology 15 Royalites 16 Occupancy 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 9 Conferences, conventions, and meetings 20 Interest 21 Payments to affiliates 22 Depreciation, depletion, and amortization 23 Insurance 24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e if line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O) a b b c d d e All other expenses 2 2, 523 25 Total functional expenses Add lines 1 through 24e 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation fleek here	b	Legal				
e Professional fundraising services See Part IV, line 17, f Investment management fees 9 Other (if line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g aspenses on Schedule 0) 12 Advertising and promotion 13 Office expenses 14 Information technology 15 Royalties 16 Occupancy 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings 10 Interest 21 Payments to affiliates 22 Depreciation, depletion, and amortization 23 Insurance 24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e if line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O) a b b c d d a All other expenses 2 Total functional expenses Add lines 1 through 24e 25 Total functional expenses Add lines 1 through 24e 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here	C	Accounting	500			
f Investment management fees 9 Other (if line 1tg amount exceeds 10% of line 25, column (Alamount, list line 1tg expenses on Schedule 0). 12 Advertising and promotion	d	Lobbying				
f Investment management fees 9 Other (if line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule 0). 12 Advertising and promotion 30 Office expenses 14 Information technology 15 Royalites 16 Occupancy 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings 10 Interest 21 Payments to affiliates 22 Depreciation, depletion, and amortization 23 Insurance 40 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0) a b				Fire Statistical action	कि सिनिस्ति देश की	
(A) amount, list line 11g expenses on Schedule 0)	f	Investment management fees				•
12 Advertising and promotion 13 Office expenses 14 Information technology 15 Royalties 16 Occupancy 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings 20 Interest 21 Payments to affiliates 22 Depreciation, depletion, and amortization 23 Insurance 24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e if line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0) a b c c d d e All other expenses 2	g	Other (If line 11g amount exceeds 10% of line 25, column			'	
13 Office expenses						
14 Information technology						
15 Royalties. 16 Occupancy 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings						
Travel 18 Payments of travel or entertamment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings 20 Interest 21 Payments to affiliates 22 Depreciation, depletion, and amortization 23 Insurance 24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e if line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0) a		U ,				-
17 Travel						
Payments of travel or entertainment expenses for any federal, state, or local public officials Conferences, conventions, and meetings Interest Payments to affiliates. Depreciation, depletion, and amortization Insurance Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e if line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0) a b c d e All other expenses Total functional expenses Add lines 1 through 24e 5 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here if						
for any federal, state, or local public officials 19 Conferences, conventions, and meetings						=
19 Conferences, conventions, and meetings	••					
Interest 21 Payments to affiliates. 22 Depreciation, depletion, and amortization 23 Insurance 24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e if line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0) a b c d e All other expenses 21,523 25 Total functional expenses Add lines 1 through 24e 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here	19	•				
Depreciation, depletion, and amortization						
24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0) a	21	Payments to affiliates				
Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O) a b c d e All other expenses 2,523. 7 Total functional expenses Add lines 1 through 24e organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here if	22	Depreciation, depletion, and amortization				
above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0) a b	23	Insurance				
Inne 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0) a b c d e All other expenses 2,523. 25 Total functional expenses Add lines 1 through 24e organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here if	24	Other expenses Itemize expenses not covered	The second second	A STATE OF THE STATE OF		以網門號這
(A) amount, list line 24e expenses on Schedule 0		above (List miscellaneous expenses in line 24e If		10000000000000000000000000000000000000		
a b c d e All other expenses 2,523. 25 Total functional expenses Add lines 1 through 24e 268,143. 26 Joint costs. Complete this line only if the organization reported in column (8) joint costs from a combined educational campaign and fundraising solicitation Check here if		·	5.32 (3.43)			1、在"数"的特别
b c d e All other expenses 2,523. 25 Total functional expenses Add lines 1 through 24e 268,143. 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here if		(A) amount, list line 24e expenses on Schedule ()	是在10年度 在12日子	1800 180 18 18 18 18 18 18 18 18 18 18 18 18 18	(理解》;证法,但是以	AND THE CASE OF THE PARTY
c d e All other expenses	а					
d e All other expenses	b		·-·	<u> </u>		
e All other expenses						
25 Total functional expenses Add lines 1 through 24e 268,143. 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here if			2 522			<u> </u>
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here						
organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here if			200,143			
fundraising solicitation. Check here 🕨 🔃 if		organization reported in column (B) joint costs				
10110Willig 001 30-7 (700 330-720)		following SOP 98-2 (ASC 958-720)				

EXECUTE:

Form 990 (2018)

Page 11 Part X **Balance Sheet** Beginning of year End of year 2 2 3 4 Loans and other receivables from current and former officers, directors. trustees, key employees, and highest compensated employees. 5 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L 7 8 9 Prepaid expenses and deferred charges 10a Land, buildings, and equipment: cost or 10a other basis. Complete Part VI of Schedule D **b** Less: accumulated depreciation 10b 10c Investments - publicly traded securities 11 4,199,756 4,268,494. 11 Investments - other securities. See Part IV, line 11 12 12 13 Investments - program-related. See Part IV, line 11 13 14 14 15 15 4,199,756. 16 Total assets. Add lines 1 through 15 (must equal line 34) 4,268,494 16 17 17 18 18 19 19 20 20 21 Escrow or custodial account liability. Complete Part IV of Schedule D 21 22 Loans and other payables to current and former officers, directors, Liabilities trustees, key employees, highest compensated employees, and 22 23 Secured mortgages and notes payable to unrelated third parties 23 Unsecured notes and loans payable to unrelated third parties 24 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X Total liabilities. Add lines 17 through 25....... NONE 26 Organizations that follow SFAS 117 (ASC 958), check here complete lines 27 through 29, and lines 33 and 34. Balances 27 27 28 28 29 Fund 29 Organizations that do not follow SFAS 117 (ASC 958), check here ووارا ö complete lines 30 through 34. 4 2 Assets 30 4,199,756. 30 4,268,494. 31 Paid-in or capital surplus, or land, building, or equipment fund 31 32 Retained earnings, endowment, accumulated income, or other funds 32 Set 33 4,199,756. 4,268,494. 33

> 4,268,494. Form 990 (2018)

4,199,756.

34

Total liabilities and net assets/fund balances..........

Form 99	90 (2018)		Pad	ge 12
Part	XI Reconciliation of Net Assets			3
	Check if Schedule O contains a response or note to any line in this Part XI	<u></u>		X
1	Total revenue (must equal Part VIII, column (A), line 12)			81.
2	Total expenses (must equal Part IX, column (A), line 25)	20	58,1	L 4 3.
3	Revenue less expenses. Subtract line 2 from line 1		59,3	338.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) 4	4,19	99,7	756.
5	Net unrealized gains (losses) on investments			
6	Donated services and use of facilities			
7	Investment expenses			
8	Prior period adjustments			
9	Other changes in net assets or fund balances (explain in Schedule O)		- 6	500.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line			
	33, column (B))	4,26	58,4	94.
Part .	<u> </u>			
	Check if Schedule O contains a response or note to any line in this Part XII			للل
	A		Yes	No
1	Accounting method used to prepare the Form 990: X Cash Accrual Other			
	If the organization changed its method of accounting from a prior year or checked "Other," explain in	1	-	•
_	Schedule O			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	_2a		<u>X</u>
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both.		ŀ	
	Separate basis Consolidated basis Both consolidated and separate basis	2.		-
b	Were the organization's financial statements audited by an independent accountant?	2b		<u>X</u>
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both.		i	-
	Separate basis Consolidated basis Both consolidated and separate basis			•
_				-
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight	2c	- 1	
	of the audit, review, or compilation of its financial statements and selection of an independent accountant?	20		
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	-	,	
20		-	-	- '
Sa	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		Х
h	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the	30		
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		
		Form	90 (2018)

SCHEDULE 1

18-

(Form 990)

Department of the Treasury

Internal Revenue Service

Name of the organization

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

► Go to www.irs.gov/Form990for the latest information.

Open to Public

OMB No 1545-0047

Inspection **Employer identification number**

06-6021577 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and General Information on Grants and Assistance BEAVERDALE MEMORIAL PARK INC TRUST Part I

Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States Part II

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) SEE STATEMENT 1							
(2)							
/							
(3)							
(4)							:
(5)							
(9)				-			
					-		
(7)							
(8)							
(6)					-	•	
(10)							
			-				
(11)							
(12)							
2 Enter total number of section 501/0/(3) and accomment consultantians lested in the line 1 table	o taganday.	tou adoitations hat	to the line 1 to	9		1	
	d in the line	1 table					
ı							

JSA 8E1288 1 000

19-

Page 2 Schedule I (Form 990) (2018) (f) Description of noncash assistance Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information. Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. (e) Method of valuation (book, FMV, appraisal, other) THE FOUNDATION IS MANAGED BY A CORPORATE TRUSTEE WITH STRICT POLICIES noncash assistance (d) Amount of DISTRIBUTIONS ARE MADE SOLELY TO THE CHARITY (c) Amount of cash grant EXPLANATION FOR FORM 990, SCHEDULE I, PART 1, LINE Part III can be duplicated if additional space is needed. (b) Number of recipients (a) Type of grant or assistance GRANTOR/BENEFICIARY ON GRANTMAKING. Schedule I (Form 990) (2018) 1 N/A Part IV Part III Ŋ 9 ~ ო 4

8E1289 1 000 JSA



SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2018

Open to Public Inspection

Department of the Treasury ► Go to www.irs gov/Form990for the latest information. Internal Revenue Service Inspection **Employer identification number** Name of the organization BEAVERDALE MEMORIAL PARK INC TRUST 06-6021577 EXPLANATION FOR FORM 990, PAGE 6, PART VI, LINE 8a THEY ARE DOCUMENTED IN THE PERMANENT RECORD WHEN DECISIONS ARE MADE. EXPLANATION FOR FORM 990, PAGE 6, PART VI, LINE 8b N/AFORM 990, PAGE 6, PART VI, LINE 11-DESCRIPTION OF PROCESS FOR REVIEW THIS ORGANIZATION IS FORMED AS A TRUST UNDER STATE LAW, AND WEBSTER BANK IS THE INSTITUTIONAL TRUSTEE. THE FORM 990 IS PREPARED BY ERNST & YOUNG U.S. LLP TAX PROFESSIONALS UNDER THE DIRECT SUPERVISION OF A CORPORATE OFFICER. THUS, THE FORM 990 IS REVIEWED PRIOR TO FILING BY AN OFFICER OF THE BANK, THE SOLE TRUSTEE OF THE TRUST. EXPLANATION FOR FORM 990, PAGE 6, PART VI, LINE 12c ANNUAL STATEMENT BY ALL INSTITUTIONAL TRUSTEE EMPLOYEES ARE SIGNED AND DOCUMENTED FORM 990, PAGE 6, PART VI, LINE 15b NOT APPLICABLE, TRUST HAS CORPORATE TRUSTEE. FORM 990, PAGE 6, PART VI, LINE 18 UPON REQUEST - SEE CONTACT INFORMATION FOR ORGANIZATION RECORDS AND BOOKS BELOW. FORM 990, PAGE 6, PART VI, LINE 19

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ

Schedule O (Form 990 or 990-EZ) (2018)



Schedule O (Form 990 or 990-EZ) (2018)	Page 2
Name of the organization	Employer identification number
BEAVERDALE MEMORIAL PARK INC TRUST	06-6021577
THE TRUST AND / OR THE BANK AS INSTITUTIONAL TRUSTEE MAKES I	Т
GOVERANCE DOCUMENTS, CONFLICTS OF INTEREST POLICY AND FINAN	CIAL
STATEMENTS AVAILABLE TO THE PUBLIC AS REQUIRED BY FEDERAL A	ND STATE
LAWS.	
EXPLANATION FOR FORM 990, PART XI, LINE 9	
BOOK VALUE ADJUSTMENT - \$ 600	
·	