

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation THE GOLDSTONE FAMILY FOUNDATION		A Employer identification number 06-1596255	
Number and street (or P O box number if mail is not delivered to street address) 445 MAIN STREET		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code RIDGEFIELD, CT 06877		B Telephone number (see instructions) (203) 438-5588	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here 2 Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 22,123,566		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	153,402	153,402		
	4 Dividends and interest from securities	271,676	271,676		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-13,611			
	b Gross sales price for all assets on line 6a	1,814,279			
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-331,026	-331,026		
	12 Total. Add lines 1 through 11	80,441	94,052		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages	75,000	0		75,000
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	10,000	0		10,000
	c Other professional fees (attach schedule)	86,979	80,898		0
	17 Interest	1,459	1,459		0
	18 Taxes (attach schedule) (see instructions)	99,601	7,674		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	44,251	0		44,251
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	48,862	25,563		10,546
	24 Total operating and administrative expenses. Add lines 13 through 23	366,152	115,594		139,797
	25 Contributions, gifts, grants paid	860,162			860,162
	26 Total expenses and disbursements. Add lines 24 and 25	1,226,314	115,594		999,959
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-1,145,873			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	1,236,550	409,702	409,702
	2 Savings and temporary cash investments	6,370,338	3,480,566	3,480,566
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	7,494,439	9,024,681	9,024,681
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____	215,064		
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	9,014,556	9,132,392	9,132,392
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	450,369	76,225	76,225	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	24,781,316	22,123,566	22,123,566	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	0	1,394	
	23 Total liabilities (add lines 17 through 22)	0	1,394	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	24,781,316	22,122,172	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see instructions)	24,781,316	22,122,172		
31 Total liabilities and net assets/fund balances (see instructions) .	24,781,316	22,123,566		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	24,781,316
2 Enter amount from Part I, line 27a	2	-1,145,873
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	23,635,443
5 Decreases not included in line 2 (itemize) ▶ _____	5	1,513,271
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	22,122,172

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-13,611
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	1,003,562	25,381,761	0 039539
2016	1,237,104	24,453,408	0 050590
2015	1,313,643	23,473,366	0 055963
2014	1,265,827	25,517,937	0 049605
2013	1,239,030	25,046,989	0 049468

2 Total of line 1, column (d)	2	0 245165
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 049033
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	27,292,384
5 Multiply line 4 by line 3	5	1,338,227
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7 Add lines 5 and 6	7	1,338,227
8 Enter qualifying distributions from Part XII, line 4	8	999,959

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	0
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	10,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	10,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	10,000
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ 10,000 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY, DE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► STEVEN F GOLDSTONE Telephone no ► (203) 438-5588			

Located at **►** 445 MAIN STREET RIDGEFIELD CT ZIP+4 **►** 06877

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☒ Yes ☐ No If "Yes," list the years ► 2017, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b	Yes	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b
	Organizations relying on a current notice regarding disaster assistance check here. 	☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STEVEN F GOLDSTONE CO BEVERLY CHASE 445 MAIN STREET RIDGEFIELD, CT 06877	DIRECTOR, PRESIDENT & TREA 10 00	0	0	0
ELIZABETH GOLDSTONE CO BEVERLY CHAS 445 MAIN STREET RIDGEFIELD, CT 06877	DIRECTOR, VP, SECRETARY 10 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KERRI GLASS 187 FARMINGVILLE ROAD RIDGEFIELD, CT 06877	MANAGER 40 00	75,000	12,416	0

Total number of other employees paid over \$50,000.  0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 **Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	12,458,575
b	Average of monthly cash balances.	1b	5,823,308
c	Fair market value of all other assets (see instructions).	1c	9,426,121
d	Total (add lines 1a, b, and c).	1d	27,708,004
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	27,708,004
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	415,620
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	27,292,384
6	Minimum investment return. Enter 5% of line 5.	6	1,364,619

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,364,619
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	2,095
c	Add lines 2a and 2b.	2c	2,095
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,362,524
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,362,524
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,362,524

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	999,959
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	999,959
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	999,959

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				1,362,524
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			1,061,684	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 999,959				
a Applied to 2017, but not more than line 2a			999,959	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				0
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			61,725	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				1,362,524
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) See Additional Data Table	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2018)

Part XVII

	Yes	No
--	-----	----

--	--	--

1a(1)	No
--------------	-----------

1a(2)	No
--------------	-----------

--	--	--

1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
-----------	--	-----------

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

***** 2019-11-14 ***** May the IRS discuss this return with the preparer shown

Signature of officer or trustee _____ Date _____ Title _____

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	JEFFREY FEINMAN		2019-11-14		
	Firm's name ▶ DDK & COMPANY LLP				Firm's EIN ▶ 13-2738625

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	JEFFREY FEINMAN		2019-11-14		P00227146
	Firm's name ▶ DDK & COMPANY LLP				Firm's EIN ▶ 13-2738625
	Firm's address ▶ ONE PENN PLAZA 6TH FLR NEW YORK, NY 10119				Phone no (212) 997-0600

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1	FIDELITY - AC 4535	P		
1	FIDELITY - AC 4535	P		
	FIDELITY - AC 6870	P		
	GS CAPITAL PARTNERS VI PARALLEL	P		
	FROM K-1 - A P OPPORTUNITY NON UBIT	P		
	FROM K-1 OAKTREE CAPITAL GROUP LLC	P		
	FROM K-1 OAKTREE CAPITAL GROUP LLC	P		
	SERIES INSTITUTIONAL OF METROPOLITAN	P		
	SILVER POINT CAPITAL OFFSHORE FUND, LTD	P		
	ARCHSTONE PARTNERS, L P	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
485,923		429,264	56,659
1,120,647		1,222,361	-101,714
142,825		125,087	17,738
11,905			11,905
		247	-247
4,022			4,022
23,699			23,699
2,820			2,820
		8,941	-8,941
		41,990	-41,990

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			56,659
			-101,714
			17,738
			11,905
			-247
			4,022
			23,699
			2,820
			-8,941
			-41,990

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MPF IV GP LLC	P		
1 GS MEZZANINE PARTNERS 2006 OFFSHORE LP	P		
LANDMARK INFRASTRUCTURE PARTNERS LP	P		
LANDMARK INFRASTRUCTURE PARTNERS LP	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
270			270
773			773
7,829			7,829
13,566			13,566

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			270
			773
			7,829
			13,566

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

STEVEN F GOLDSTONE CO BEVERLY CHASE
ELIZABETH GOLDSTONE CO BEVERLY CHAS

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A BETTER CHANCE IN RIDGEFIELD INC PO BOX 1044 RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	3,700
ABILITY BEYOND4 BERKSHIRE BLVD BETHEL, CT 06801	NONE	PUBLIC CHARITY	GENERAL USE	1,000
ACT OF CONNECTICUT THEATRE 36 OLD QUARRY ROAD RIDGEFIELD, CT 06437	NONE	PUBLIC CHARITY	GENERAL USE	30,500
Total ▶ 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACTIVE MINDS 2001 S STREET NW SUITE 630 WASHINGTON DC, DC 20009	NONE	PUBLIC CHARITY	GENERAL USE	2,500
ANIMAL KIND INC721 WARREN STREET HUDSON, NY 12534	NONE	PUBLIC CHARITY	GENERAL USE	200
BARD COLLEGE30 CAMPUS ROAD HUDSON, NY 12504	NONE	PUBLIC CHARITY	GENERAL USE	3,500
Total ▶ 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BIG BROTHERS BIG SISTERS SWCT 2470 FAIRFIELD AVE BRIDGEPORT, CT 06605	NONE	PUBLIC CHARITY	GENERAL USE	250
BROOKLYN HEIGHTS SYNAGOGUE 131 REMSEN ST BROOKLYN, NY 11201	NONE	PUBLIC CHARITY	GENERAL USE	500
CENTER FOR ADVANCEMENT IN CANCER EDUCATION 300 E LANCASTER AVE SUITE 100 WYNNEWOOD, PA 19096	NONE	PUBLIC CHARITY	GENERAL USE	1,000
Total ▶ 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHEKHOV INTERNATIONAL THEATRE FESTIVAL 37 HALPIN LANE RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	250
CONCERT HAPPENINGS IN RIDGEFIELD'S PARKS 400 MAIN ST RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	250
CHRIS HENRY AND ROYAL FAMILY PROD 145 WEST 46TH STREET 3RD FLOOR NEW YORK, NY 10036	NONE	PUBLIC CHARITY	GENERAL USE	16,000
Total ▶ 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHRISTOPHER & DANA REEVE FOUNDATION 636 MORRIS TURNPIKE SUITE 3A SHORT HILLS, NJ 07078	NONE	PUBLIC CHARITY	GENERAL USE	500
CIRCLE OF TAPAWINGO 5124 HOLYROOD ROAD PITTSBURGH, PA 15213	NONE	PUBLIC CHARITY	GENERAL USE	500
COBBOSSEECONTEE YACHT CLUB PO BOX 17 MANCHESTER, ME 04351	NONE	PUBLIC CHARITY	GENERAL USE	500
Total ► 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONNECTICUT FOOD BANK PO BOX 8686 NEW HAVEN, CT 06531	NONE	PUBLIC CHARITY	GENERAL USE	350
CREATIVE CAPITAL 65 BLEECKER ST 7TH FL NEW YORK, NY 10012	NONE	PUBLIC CHARITY	RESTRICTED	500
DO NGA KUNPHEN LING 30 PUTNAM PARK RD REDDING, CT 06896	NONE	PUBLIC CHARITY	GENERAL USE	500
Total ▶ 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EAST 69TH STREET ASSOCIATION POST OFFICE BOX 433 NEW YORK, NY 10021	NONE	PUBLIC CHARITY	GENERAL USE	250
ETHEL WALKER SCHOOL 230 BUSHY HILL ROAD SIMSBURY, CT 06070	NONE	PUBLIC CHARITY	GENERAL USE	250
FAMILY REENTRY INC 9 MOTT AVE STE 104 NORWALK, CT 06850	NONE	PUBLIC CHARITY	GENERAL USE	250
Total ► 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOOD AND ALLERGY INITIATIVE 7925 JONES BRANCH DR STE 1100 MCLEAN, VA 22102	NONE	PUBLIC CHARITY	GENERAL USE	250
FOUNDERS HALL2504 9TH AVENUE KEARNEY, NE 68845	NONE	PUBLIC CHARITY	GENERAL USE	21,500
FRIENDS OF COBBOSSEE WATERSHED 51 SEWALL ST AUGUSTA, ME 04330	NONE	PUBLIC CHARITY	GENERAL USE	825
Total ▶ 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIRL SCOUTS OF CONNECTICUT 340 WASHINGTON STREET HARTFORD, CT 06106	NONE	PUBLIC CHARITY	GENERAL USE	500
GRACE FARMS FOUNDATION 365 LUKES WOOD RD NEW CANAAN, CT 06840	NONE	PUBLIC CHARITY	GENERAL USE	1,000
GROOVE WITH ME186 E 123RD ST 2 NEW YORK, NY 10035	NONE	PUBLIC CHARITY	GENERAL USE	16,000
Total ▶ 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOLIDAY TRUST FUND 400 MAIN STREET RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	500
HOPE FOR THE WARRIORS 8003 FORBES PLACE SUITE 201 SPRINGFIELD, VA 22151	NONE	PUBLIC CHARITY	GENERAL USE	250
HOUSATONIC HABITAT FOR HUMANITY 51 AUSTIN ST DANBURY, CT 06810	NONE	PUBLIC CHARITY	RESTRICTED	36,000
Total ▶ 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KEELER TAVERN MUSEUM 132 MAIN STREET RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	27,000
KENNEBEC LAND TRUST 134 MAIN ST STE 2B WINTHROP, ME 04364	NONE	PUBLIC CHARITY	GENERAL USE	825
KIDS IN CRISIS1 SALEM ST COS COB, CT 06807	NONE	PUBLIC CHARITY	GENERAL USE	500
Total ▶ 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEGAL AID999 ASYLUM AVE HARTFORD, CT 06105	NONE	PUBLIC CHARITY	GENERAL USE	1,000
LGBTQ COMMUNITY IN KEY WEST 513 TRUMAN AVE KEY WEST, FL 33040	NONE	PUBLIC CHARITY	GENERAL USE	1,500
LOGGERHEAD MARINELIFE CENTER 14200 US HWY 1 JUNO BEACH, FL 33408	NONE	PUBLIC CHARITY	GENERAL USE	5,000
Total ▶ 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAHLER FOUNDATION 1362 PACIFIC AVENUE SUITE 217 SANTA CRUZ, CA 95060	NONE	PUBLIC CHARITY	GENERAL USE	4,900
MAINE STATE MUSIC22 ELM ST BRUNSWICK, ME 04011	NONE	PUBLIC CHARITY	GENERAL USE	10,000
MARC COMMUNITY RESOURCES INC 924 N COUNTRY CLUB DRIVE MESA, AZ 85201	NONE	PUBLIC CHARITY	GENERAL USE	40,000
Total ▶ 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW YORK CITY BALLET 20 LINCOLN CENTER NEW YORK, NY 10023	NONE	PUBLIC CHARITY	GENERAL USE	250
NORTHERN WESTCHESTER HOSPITAL 400 E MAIN ST MT KISCO, NY 10549	NONE	PUBLIC CHARITY	GENERAL USE	500
OPEN DOOR4 MERRITT STREET NORWALK, CT 06854	NONE	PUBLIC CHARITY	GENERAL USE	20,500
Total ▶ 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROSPECTS OPPORTUNITY AND ENRICHMENT 454 MAIN STREET RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	10,000
READING IS FUNDAMENTAL 1730 RHODE ISLAND AVE NW 11TH FLOOR WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	GENERAL USE	2,500
RIDES FOR RIDGEFIELD 400 MAIN STREET RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	2,500
Total ▶ 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RIDGEFIELD COMMUNITY CENTER 316 MAIN STREET RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	13,000
RIDGEFIELD CONSERVATORY OF DANCE 444 MAIN STREET RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	1,000
RIDGEFIELD HISTORICAL SOCIETY 4 SUNSET LANE RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	250
Total ► 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
RIDGEFIELD INDEPENDENT FILM FESTIVAL 80 EAST RIDGE ROAD RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	2,500
RIDGEFIELD LIBRARY ASSOC 472 MAIN STREET RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	10,750
RIDGEFIELD MEALS ON WHEELS 25 GILBERT ST 1 RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	1,000
Total ▶ 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RIDGEFIELD NATIONAL LITTLE LEAGUE'S BASEBALL PO BOX 287 REDDING, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	42,000
RIDGEFIELD PARKS AND RECREATION 195 DANBURY RD RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	40
RIDGEFIELD PLAYHOUSE 80 EAST RIDGE ROAD RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	5,000
Total ► 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RIDGEFIELD ROTARYPO BOX 41 RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	2,500
RIDGEFIELD SYMPHONY ORCHESTRA 90 E RIDGE RD 5 RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	1,500
RIDGEFIELD THEATER BARN 37 HALPIN LN RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	1,000
Total ▶ 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RIDGEFIELD VISITING NURSE 90 EAST RIDGE ROAD RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	10,250
RIDGEFIELD CHAMBER OF COMMERC 9 BAILEY AVE RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	9,750
ROUNABOUT THEATRE 231 WEST 39TH STREET NEW YORK, NY 10018	NONE	PUBLIC CHARITY	GENERAL USE	175,000
Total ► 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAINT ANN'S SCHOOL 129 PIERREPONT STREET BROOKLYN HEIGHTS, NY 11201	NONE	PUBLIC CHARITY	GENERAL USE	500
SAINT PIO FOUNDATION 270 NORTH AVENUE SUITE 808 NEW ROCHELLE, NY 10801	NONE	PUBLIC CHARITY	GENERAL USE	1,000
SHELLBURNE MUSEUM 6000 SHELBURNE RD SHELBURNE, VT 05482	NONE	PUBLIC CHARITY	GENERAL USE	250
Total ▶ 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SOCRATES SCULPTURE PARK 3205 VERNON BOULEVARD QUEENS, NY 11102	NONE	PUBLIC CHARITY	GENERAL USE	7,500
SPECIAL OLYMPICS2666 STATE ST 1 HAMDEN, CT 06517	NONE	PUBLIC CHARITY	GENERAL USE	100
SPHERE OF CT421 MAIN STREET RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	1,000
Total ▶ 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SPRAY BAY JOB TRAINING PROGRAM 195 DANBURY RD RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	5,000
ST JOHNLAND NURSING CENTER INC 395 SUNKEN MEADOW RD KINGS PARK, NY 11754	NONE	PUBLIC CHARITY	GENERAL USE	250
ST LUKE'S SCHOOL 377 NORTH WILTON ROAD NEW CANAAN, CT 06840	NONE	PUBLIC CHARITY	RESTRICTED	10,000
Total ▶ 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SUNRISE COTTAGE6 SUNSET LANE RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	1,000
TAFT SCHOOL110 WOODBURY ROAD WATERTOWN, CT 06795	NONE	PUBLIC CHARITY	GENERAL USE	1,100
TATE AMERICAS FOUNDATION 520 WEST 27TH STREET UNIT 404 NEW YORK, NY 10001	NONE	PUBLIC CHARITY	GENERAL USE	1,622
Total ▶ 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TBICO22 EAGLE ROAD DANBURY, CT 06810	NONE	PUBLIC CHARITY	GENERAL USE	1,000
TEMPLE UNIVERSITY1801 N BROAD ST PHILADELPHIA, PA 19122	NONE	PUBLIC CHARITY	GENERAL USE	3,500
THE ALDRICH MUSEUM 258 MAIN STREET RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	12,500
Total ▶ 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE BOYS & GIRLS CLUB OF CT 41 GOVERNOR ST RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	6,000
THE CONNECTICUT HOSPICE INC 2 TRAP FALLS RD EXT 40 SHELTON, CT 06484	NONE	PUBLIC CHARITY	GENERAL USE	250
THE RIDGEFIELD CHORALEPO BOX 686 RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	1,000
Total ▶ 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE RIDGEFIELD GUILD OF ARTISTS 34 HALPIN LN RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	1,000
THE SCHWARTZ CENTER 100 CAMBRIDGE ST STE 2100 BOSTON, MA 02114	NONE	PUBLIC CHARITY	GENERAL USE	250
THE SHANDAKEN PROJECT 266 DECATUR ST BROOKLYN, NY 11233	NONE	PUBLIC CHARITY	GENERAL USE	350
Total ► 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE SUNSHINE KIDS 75 CHARTER OAK AVENUE SUITE 2-210 HARTFORD, CT 06106	NONE	PUBLIC CHARITY	GENERAL USE	250
THEATRE AT MONMOUTH 796 MAIN STREET MONMOUTH, ME 04259	NONE	PUBLIC CHARITY	GENERAL USE	1,000
THIRTEEN825 EIGHTH AVENUE NEW YORK, NY 10019	NONE	PUBLIC CHARITY	GENERAL USE	150
Total ▶ 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TIGER HOLLOW STADIUM 700 N SALEM RD RIDGEFIELD, CT 06877	NONE	PUBLIC CHARITY	GENERAL USE	500
UNITED WAY KENNEBEC VALLEY 121 COMMERCIAL STREET AUGUSTA, ME 04330	NONE	PUBLIC CHARITY	GENERAL USE	1,000
UNIVERSITY OF PENNSYLVANIA 423 GUARDIAN DRIVE 175 PHILADELPHIA, PA 19104	NONE	PUBLIC CHARITY	RESTICTED	255,000
Total ► 3a				860,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WHIDBEY ISLAND NOURISHES PO BOX 1642 LANGLEY, WA 98260	NONE	PUBLIC CHARITY	GENERAL USE	500
WOMEN'S CENTER OF GREATER DANBURY 2 WEST STREET DANBURY, CT 06810	NONE	PUBLIC CHARITY	GENERAL USE	4,000
Total ▶ 3a				860,162

Form 990PF Part XVI-A Line 11 - Other revenue:

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions)
11 Other revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a PARTNERSHIP UBIT	900000	10,977	18		
b PARTNERSHIP INC RECLASS TO UBIT			18	-10,977	
c SILVER POINT CAPITAL OFFSHORE FUND, LTD			18	-136,199	
d FROM K-1 - LANDMARK DIVIDEND GROWTH			18	-10,121	
e FROM K-1 - A P OPPORTUNITY NON UBIT			18	-125	
f LOSS ON DISPOSITION - E MCCULLOCH C0			18	-215,064	
g FROM K-1 - GS MEZZANINE PARTNERS 2006, LP			18	-185	

TY 2018 Accounting Fees Schedule**Name:** THE GOLDSTONE FAMILY FOUNDATION**EIN:** 06-1596255

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	10,000	0		10,000

TY 2018 Investments Corporate Stock Schedule

Name: THE GOLDSTONE FAMILY FOUNDATION

EIN: 06-1596255

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FIDELITY INVESTMENTS #Z83-476870	2,676,164	2,676,164
FIDELITY INVESTMENTS #Z85-514535	6,348,517	6,348,517

TY 2018 Investments - Other Schedule**Name:** THE GOLDSTONE FAMILY FOUNDATION**EIN:** 06-1596255**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GS CAPITAL PARTNERS VI PARALLEL, LP	AT COST	112,068	112,068
GS MEZZANINE PARTNERS 2006, LP	AT COST	9,129	9,129
SILVERPOINT CAPITAL OFFSHORE FUND	AT COST	6,946,020	6,946,020
LANDMARK INFRASTRUCTURE PARTNER	AT COST	98,654	98,654
OAKTREE CAPITAL GROUP LLC	AT COST	793,237	793,237
SERIES INSTITUTIONAL OF METROPOLITAN PARTNERS FUND IV	AT COST	984,217	984,217
MPF IV GP LLC	AT COST	7,313	7,313
LANDMARK INFRASTRUCTURE PARTNER LP COMMON UNITS	AT COST	181,754	181,754

TY 2018 Other Assets Schedule

Name: THE GOLDSTONE FAMILY FOUNDATION

EIN: 06-1596255

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DISTRIBUTION RECEIVABLE	450,369	76,225	76,225

TY 2018 Other Decreases Schedule

Name: THE GOLDSTONE FAMILY FOUNDATION
EIN: 06-1596255

Description	Amount
UNREALIZED GAIN/(LOSS) FROM INVESTMENTS	1,513,271

TY 2018 Other Expenses Schedule**Name:** THE GOLDSTONE FAMILY FOUNDATION**EIN:** 06-1596255**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	12,753	0		0
TELEPHONE AND INTERNET	1,584	0		1,584
REPAIRS & MAINTENANCE	1,221	0		1,221
PORTFOLIO AND OTHER K-1 DED	25,563	25,563		0
BANK SERVICE FEES	24	0		24
INSURANCE	2,943	0		2,943
DUES & SUBSCRIPTIONS	1,500	0		1,500
FILING FEE	750	0		750
UTILITIES	2,524	0		2,524

TY 2018 Other Income Schedule

Name: THE GOLDSTONE FAMILY FOUNDATION

EIN: 06-1596255

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
GS CAPITAL PARTNERS VI PARALLEL	155	155	155
FROM K-1 - A P OPPORTUNITY NON UBIT	323	323	323
FROM K-1 OAKTREE CAPITAL GROUP LLC	5,669	5,669	5,669
FROM K-1 - LANDMARK INFRAS	24,512	24,512	24,512
FROM K-1 - A P OPPORTUNITY NON UBIT	9	9	9
PARTNERSHIP UBIT	10,977		10,977
PARTNERSHIP INC RECLASS TO UBIT	-10,977		-10,977
SILVER POINT CAPITAL OFFSHORE FUND, LTD	-136,199	-136,199	-136,199
FROM K-1 - LANDMARK DIVIDEND GROWTH	-10,121	-10,121	-10,121
FROM K-1 - A P OPPORTUNITY NON UBIT	-125	-125	-125
LOSS ON DISPOSITION - E MCCULLOCH CO	-215,064	-215,064	-215,064
FROM K-1 - GS MEZZANINE PARTNERS 2006, LP	-185	-185	-185

TY 2018 Other Liabilities Schedule**Name:** THE GOLDSTONE FAMILY FOUNDATION**EIN:** 06-1596255

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYROLL TAXES PAYABLE	0	1,394

TY 2018 Other Professional Fees Schedule**Name:** THE GOLDSTONE FAMILY FOUNDATION**EIN:** 06-1596255

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING	86,979	80,898		0

TY 2018 Taxes Schedule**Name:** THE GOLDSTONE FAMILY FOUNDATION**EIN:** 06-1596255

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	7,674	7,674		0
PAYROLL TAXES	6,065	0		0
FEDERAL TAXES	68,896	0		0
NEW YORK TAXES	16,966	0		0