

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation TOWN FAIR TIRE FOUNDATION INC		A Employer identification number 06-1592259	
Number and street (or P O box number if mail is not delivered to street address) 460 COE AVE		Room/suite	B Telephone number (see instructions) (203) 467-8600
City or town, state or province, country, and ZIP or foreign postal code EAST HAVEN, CT 06512		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 36,743,787	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) <u>(Part I, column (d) must be on cash basis)</u>	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	11,933,117			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	635,320	634,535		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,344,573			
	b Gross sales price for all assets on line 6a <u>9,773,670</u>				
	7 Capital gain net income (from Part IV, line 2) . . .		1,344,573		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	13,913,010	1,979,108		
	13 Compensation of officers, directors, trustees, etc	60,000	0		60,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	36,000	0		36,000
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	121,598	121,598		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	24,778	3,306		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	3,370	0		3,370
	24 Total operating and administrative expenses. Add lines 13 through 23	245,746	124,904		99,370
	25 Contributions, gifts, grants paid	788,397			788,397
	26 Total expenses and disbursements. Add lines 24 and 25	1,034,143	124,904		887,767
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	12,878,867			
	b Net investment income (if negative, enter -0-)		1,854,204		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	25,551	74,454	74,454		
	2	Savings and temporary cash investments	3,544,867	8,645,069	8,645,069		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)		5,000	5,000		
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)	0	1,618,441	1,665,247		
	b	Investments—corporate stock (attach schedule)	6,235,285	6,303,156	7,348,941		
	c	Investments—corporate bonds (attach schedule)	5,810,974	5,037,450	4,893,260		
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	5,268,796	12,070,151	14,088,623		
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)	12,728	23,193	23,193			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	20,898,201	33,776,914	36,743,787			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)	96	0			
	23	Total liabilities (add lines 17 through 22)	96	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	114,751	114,751			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0			
	29	Retained earnings, accumulated income, endowment, or other funds	20,783,354	33,662,163			
30	Total net assets or fund balances (see instructions)	20,898,105	33,776,914				
31	Total liabilities and net assets/fund balances (see instructions) .	20,898,201	33,776,914				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	20,898,105
2	Enter amount from Part I, line 27a	2	12,878,867
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	33,776,972
5	Decreases not included in line 2 (itemize) ▶ _____	5	58
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	33,776,914

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,344,573
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	761,995	20,008,373	0 038084
2016	1,177,208	13,471,160	0 087387
2015	453,600	9,447,566	0 048012
2014	367,400	5,859,652	0 062700
2013	406,291	4,863,876	0 083532
2 Total of line 1, column (d)			2 0 319715
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0 063943
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 28,306,741
5 Multiply line 4 by line 3			5 1,810,018
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 18,542
7 Add lines 5 and 6			7 1,828,560
8 Enter qualifying distributions from Part XII, line 4			8 887,767

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	37,084
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	37,084
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	37,084
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	11,700
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	21,700
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	33,400
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	17
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	3,701
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► NEIL MELLEN Telephone no ► (203) 467-8600			
	Located at ► 460 COE AVE EAST HAVEN CT ZIP+4 ► 06512			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes	☒ No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes	☐ No
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes	☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	25,352,382
b	Average of monthly cash balances.	1b	3,357,233
c	Fair market value of all other assets (see instructions).	1c	28,193
d	Total (add lines 1a, b, and c).	1d	28,737,808
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	28,737,808
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	431,067
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	28,306,741
6	Minimum investment return. Enter 5% of line 5.	6	1,415,337

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,415,337
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	37,084
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	37,084
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,378,253
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,378,253
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,378,253

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	887,767
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	887,767
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	887,767

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				1,378,253
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013. 155,588				
b From 2014. 77,677				
c From 2015.				
d From 2016. 507,682				
e From 2017.				
f Total of lines 3a through e.	740,947			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 887,767				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				887,767
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	490,486			490,486
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	250,461			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	250,461			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016. 250,461				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) NEIL MELLEN	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	635,320	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	1,344,573	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .		0		1,979,893	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13		1,979,893

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2019-07-17	*****	May the IRS discuss this return with the preparer shown below? (see instr)? ☐ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	ROBERT SCHLESS		2019-07-16		P01236203
	Firm's name ▶ CIRONEFRIEDBERG LLP				Firm's EIN ▶ 06-1533315
Firm's address ▶ 6 RESEARCH DRIVE 450 SHELTON, CT 06484					Phone no (203) 366-5876

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 CHARLES SCHWAAB	P		
1 CHARLES SCHWAAB	P		
MERRILL LYNCH 04K18	P		
MERRILL LYNCH 04K18	P		
MERRILL LYNCH 02466	P		
MERRILL LYNCH 02466	P		
MERRILL LYNCH 02467	P		
MERRILL LYNCH 02467	P		
WELLS FARGO	P		
US TRUST	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
152,608		149,352	3,256
204,065		138,441	65,624
1,444,637		1,448,034	-3,397
231,302		158,971	72,331
862,933		820,668	42,265
399,978		312,504	87,474
889,789		905,872	-16,083
738,378		749,509	-11,131
591,459		620,000	-28,541
1,193,155		1,247,359	-54,204

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			3,256
			65,624
			-3,397
			72,331
			42,265
			87,474
			-16,083
			-11,131
			-28,541
			-54,204

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
US TRUST	P		
1 MERRILL LYNCH 02545	P		
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,811,133		1,751,786	1,059,347
247,883		126,601	121,282
6,350			6,350

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,059,347
			121,282
			6,350

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NEIL MELLEN	PRESIDENT & TREASURER 2 00	0	0	0
30 SHADY LANE MONROE, CT 06468				
MICHAEL BARBARO	DIRECTOR 2 00	0	0	0
125 NORTH HILL ROAD NORTH HAVEN, CT 06473				
MICHAEL MELLEN	VICE PRESIDENT AND SECRETA 2 00	0	0	0
23 BLACKBERRY ROAD HUNTINGTON, CT 06484				
KATHRYN TUTINO	DIRECTOR 2 00	0	0	0
7 EVARTS LANE MADISON, CT 06443				
RALPH S LOEW	DIRECTOR 2 00	0	0	0
20 JADE TREE LANE TRUMBULL, CT 06611				
DANIEL D RUBINO	DIRECTOR 5 00	60,000	0	0
81 MORNINGSIDE DRIVE MILFORD, CT 06460				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ABILITY BEYOND4 BERSKSHIRE BLVD BETHEL, CT 06801	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	50,000
ACES FOUNDATION350 STATE STREET NORTH HAVEN, CT 06473	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	5,360
ACHILLES INTERNATIONAL 42 WEST 38TH STREET NEW YORK, NY 10018	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	40,200
Total ▶ 3a				788,397

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AFTER THE FINISH LINE 10153 RIVERSIDE DRIVE STE 397 TOLUCA LAKE, CA 91602	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	12,000
AFTER THE STORM 88 HARVESTING WOOD ROAD ROCKFALL, CT 06481	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	1,980
ALZHEIMER'S ASSOCIATION CT CHAPTER 225 N MICHIGAN AVE FLOOR 17 CHICAGO, IL 60601	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	1,500
Total ▶ 3a				788,397

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AUBURN PALS60 COURT STREET AUBURN, ME 04210	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
AUTISM SERVICES AND RESOURCES CONNECTICUT 101 NORTH PLAINS INDUSTRIAL ROAD HARVEST PARK BUILDING 1A WALLINGFORD, CT 06492	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	1,500
BACKUS HOSPITAL 326 WASHINGTON STREET NORWICH, CT 06360	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
Total ▶ 3a				788,397

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BENHAVEN INC2 BUENA VISTA ROAD BRANFORD, CT 06405	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	1,000
BRIDGEPORT RESCUE MISSION 1088 FAIRFIELD AVE BRIDGEPORT, CT 06605	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
CABRINI MISSION FOUNDATION 222 EAST 19TH STREET NEW YORK, NY 10003	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
Total ▶ 3a				788,397

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAMP RISING SUN CHAR FOUNDATION PO BOX 310611 NEWINGTON, CT 06131	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
CATHOLIC CHARITIES MAINE PO BOX 10660 PORTLAND, ME 04104	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
CENTER FOR FAMILY JUSTICE 753 FAIRFIELD AVE BRIDGEPORT, CT 06604	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
Total ► 3a				788,397

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHANNEL 3 KIDS CAMP 73 TIMES FARM ROAD ANDOVER, CT 06232	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	3,000
CHILDREN'S MIRACLE NETWORK HOSPITALS DISNEY PRINCESS MARATHON 205 WEST 700 SOUTH SALT LAKE CITY, UT 84101	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	268
CLOTHING CHILDREN IN NEED 30 SHADY LANE MONROE, CT 06468	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	20,000
Total ▶ 3a				788,397

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLUMBUS HOUSE 586 ELLA T GRASSO BLVD NEW HAVEN, CT 06519	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	2,500
COMMUNITY DINING ROOM 30 HARRISON AVENUE BRANFORD, CT 06405	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
CONCEPTS FOR ADAPTIVE LEARNING 4 SCIENCE PARK SUITE A NEW HAVEN, CT 06511	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	1,000
Total ▶ 3a				788,397

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONNECTICUT BURNS FOUNDATION 601 BOSTON POST ROAD MILFORD, CT 06460	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
CONNECTICUT CANCER FOUNDATION 15 NORTH MAIN STREET OLD SAYBROOK, CT 06475	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	4,500
CONNECTICUT COUNCIL FOR PHILANTHROPY 75 CHARTER OAK AVE SUITE 1-205 HARTFORD, CT 06106	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	2,900
Total ► 3a				788,397

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONNECTICUT HOSPICE INC 100 DOUBLE BEACH ROAD BRANFORD, CT 06405	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
CONNECTICUT INSTITUTE FOR REFUGEES AND IMMIGRANTS 670 CLINTON AVENUE BRIDGEPORT, CT 06605	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	1,000
CONTINUUM OF CARE 109 LEGION AVENUE NEW HAVEN, CT 06519	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
Total ▶ 3a				788,397

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COVENANT SOUP KITCHEN 220 VALLEY STREET WILLIMANTIC, CT 06226	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	7,500
CT WOMEN'S HALL FAME 320 FITCH STREET NEW HAVEN, CT 06515	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	1,750
DEMOS80 BROAD STREET 4TH FL NEW YORK, NY 10004	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	1,500
Total ▶ 3a				788,397

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DESIGN MUSEUM FOUNDATION 50 MILK STREET 16TH FL BOSTON, MA 02109	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	1,000
EAST HAVEN ATHLETIC DEPARTMENT 33 WHEELBARROW LANE EAST HAVEN, CT 06513	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
FAMILY CENTERED SERVICES 235 NICOLL STREET NEW HAVEN, CT 06511	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	1,000
Total ► 3a				788,397

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FEED BRANFORD KIDSP0 BOX 651 BRANFORD, CT 06405	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
FRIENDS OF CHILDREN 245 RUSSELL STREET 22 HADLEY, MA 01305	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	1,000
FRIENDS OF PARKS & RECREATION WESPORT 260 CAMPO ROAD SOUTH WESTPORT, CT 06880	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	2,000
Total ▶ 3a				788,397

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GAYLORD HOSPITAL 50 GAYLORD FARM ROAD WALLINGFORD, CT 06492	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	1,000
GREATER BRIDGEPORT SYMPHONY 446 UNIVERSITY AVE BRIDGEPORT, CT 06604	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
HORIZONS1705 COLUMBUS AVE ROXBURY, MA 02119	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	200,000
Total ▶ 3a				788,397

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JAMES HILLHOUSE HIGH SCHOOL 480 SHERMAN PKWY NEW HAVEN, CT 06511	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
JORDAN PARCO FOUNDATION 225 ASYLUM STREET 23 FL HARTFORD, CT 06103	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	3,000
KEYSTONE HOUSE INC 147 MAIN STREET NORWALK, CT 06851	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
Total ▶ 3a				788,397

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEAP31 JEFFERSON STREET NEW HAVEN, CT 06511	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	1,000
LIFEBRIDGE COMMUNITY SERVICES 475 CLINTON AVENUE BRIDGEPORT, CT 06605	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
MARRAKECH6 LUNAR DRIVE WOODBIDGE, CT 06525	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	665
Total ▶ 3a				788,397

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MIDCOAST HUMANE 190 PLEASANT STREET BRUNSWICK, ME 04011	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
MUSCULAR DYSTROPHY ASSOCIATION 1952 WHITNEY AVENUE HAMDEN, CT 06517	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	1,500
NEARI CHILDREN'S FUND 99 BALD HILL RD CRANSTON, RI 02920	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
Total ▶ 3a				788,397

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW ENGLAND INNOCENCE PROJECT 120 TREMONT STREET STE 735 BOSTON, MA 02108	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	1,000
NEW HAVEN FOOTBALL OFFICIALS ASSOCIATION 247 BAYARD AVENUE NORTH HAVEN, CT 06473	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	1,500
NEW HAVEN PUBLIC LIBRARY 133 ELM STREET NEW HAVEN, CT 06510	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	300
Total ▶ 3a				788,397

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW HAVEN SYMPHONY ORCHESTRA INC PO BOX 9718 NEW HAVEN, CT 06536	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	5,000
NEW REACH153 EAST STREET NEW HAVEN, CT 06511	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	10,000
NORTHERN NJ CHAP PENN ST ALUMNI 365 FRANKLIN AVENUE NUTLEY, NJ 07110	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	5,000
Total ▶ 3a				788,397

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NOTRE DAME KNIGHTS OF HONOR ONE NOTRE DAME WAY WEST HAVEN, CT 06516	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
OUR LADY OF VICTORY CHURCH 600 JONES HILL ROAD WEST HAVEN, CT 06516	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	3,500
PREBLE STREET38 PREBLE STREET PORTLAND, ME 04101	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
Total ▶ 3a				788,397

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
READ TO GROW 53 SCHOOL GROUND ROAD 3 BRANFORD, CT 06405	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
RONALD MCDONALD HOUSE OF CONNECTICUT 860 HOWARD AVE NEW HAVEN, CT 06519	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	2,000
SARAH FOUNDATION 246 GOOSE LANE STE 104 GUILFORD, CT 06437	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	2,500
Total ▶ 3a				788,397

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST MARTIN DE PORRES ACADEMY 208 COLUMBUS AVENUE NEW HAVEN, CT 06519	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	195,339
ST VINCENT'S MEDICAL CENTER FOUNDATION 2800 MAIN STREET BRIDGEPORT, CT 06606	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	50,000
ST THOMAS MORE CHAPEL AND CENTER AT YALE 268 PARK STREET NEW HAVEN, CT 06511	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
Total ▶ 3a				788,397

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STRIKE THREEPO BOX 191 MONROE, CT 06468	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	1,000
SUSAN G KOMEN CHICAGO 213 W INSTITUTE PL STE 302 CHICAGO, IL 60610	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	1,040
TENNIS FOUNDATION OF CONNECTICUT 45 YALE AVENUE NEW HAVEN, CT 06515	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	3,000
Total ▶ 3a				788,397

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE FARNUM COMMUNITY 162 FILLMORE STREET NEW HAVEN, CT 06511	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
THE FRIENDS OF HAGAMAN PO BOX 120275 EAST HAVEN, CT 06516	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
THE HOLE IN THE WALL GANG 555 LONG WARF DRIVE NEW HAVEN, CT 06511	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
Total ▶ 3a				788,397

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE MYELIN PROJECTPO BOX 39 PACIFIC PALISADES, CA 90272	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	3,000
THE NATIONAL FOOTBALL FOUNDATION 7 BROOKWOOD DRIVE BRANFORD, CT 06405	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	3,000
TISCH MS RESEARCH CENTER OF NEW YORK 521 WEST 7TH ST 4TH FLOOR NEW YORK, NY 10019	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	105,000
Total ▶ 3a				788,397

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY OF GREATER NEW HAVEN 370 JAMES STREET 4TH FLOOR SUITE 403 NEW HAVEN, CT 06513	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	10,000
VIETNAM VETERAN'S ASSOCIATION PO BOX 251 MILFORD, CT 06460	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	495
VIN BAKER FOUNDATION 1444 LITTLE MEADOW RD GUILFORD, CT 06437	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
Total ▶ 3a				788,397

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WEST HAVEN COMMUNITY HOUSE 227 ELM STREET WEST HAVEN, CT 06516	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	500
WSHU PUBLIC RADIO 5151 PARK AVENUE FAIRFIELD, CT 06825	NONE	501 (C)(3)	CHARITABLE CONTRIBUTION	100
Total ▶ 3a				788,397

TY 2018 Investments Corporate Bonds Schedule

Name: TOWN FAIR TIRE FOUNDATION INC

EIN: 06-1592259

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FIXED INCOME SECURITIES	5,037,450	4,893,260

TY 2018 Investments Corporate Stock Schedule**Name:** TOWN FAIR TIRE FOUNDATION INC**EIN:** 06-1592259**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITIES	6,303,156	7,348,941

TY 2018 Investments Government Obligations Schedule**Name:** TOWN FAIR TIRE FOUNDATION INC**EIN:** 06-1592259**US Government Securities - End
of Year Book Value:**

1,547,952

**US Government Securities - End
of Year Fair Market Value:**

1,594,116

**State & Local Government
Securities - End of Year Book
Value:**

70,489

**State & Local Government
Securities - End of Year Fair
Market Value:**

71,131

TY 2018 Investments - Other Schedule**Name:** TOWN FAIR TIRE FOUNDATION INC**EIN:** 06-1592259**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS	AT COST	5,347,030	7,399,944
REIT	AT COST	528,384	548,851
PREFERRED STOCKS	AT COST	523,737	478,579
CERTIFICATES OF DEPOSIT	AT COST	5,671,000	5,661,249

TY 2018 Legal Fees Schedule**Name:** TOWN FAIR TIRE FOUNDATION INC**EIN:** 06-1592259

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	36,000	0		36,000

TY 2018 Other Assets Schedule**Name:** TOWN FAIR TIRE FOUNDATION INC**EIN:** 06-1592259**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM BROKER	335	14,919	14,919
PREPAID INTEREST INCOME	12,393	3,274	3,274
PREPAID EXPENSES		5,000	5,000

TY 2018 Other Decreases Schedule

Name: TOWN FAIR TIRE FOUNDATION INC
EIN: 06-1592259

Description	Amount
NON-DEDUCTIBLE EXPENSES	58

TY 2018 Other Expenses Schedule**Name:** TOWN FAIR TIRE FOUNDATION INC**EIN:** 06-1592259**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING FEES	615	0		615
LICENSE AND DUES	50	0		50
OFFICE EXPENSES	2,705	0		2,705

TY 2018 Other Liabilities Schedule**Name:** TOWN FAIR TIRE FOUNDATION INC**EIN:** 06-1592259

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO BROKER	96	0

TY 2018 Other Professional Fees Schedule**Name:** TOWN FAIR TIRE FOUNDATION INC**EIN:** 06-1592259

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CUSTODIAN FEES	1,020	1,020		0
ADVISORY FEES	120,578	120,578		0

**TY 2018 Substantial Contributors
Schedule****Name:** TOWN FAIR TIRE FOUNDATION INC**EIN:** 06-1592259**Name****Address**

NEIL MELLEN

460 COE AVE
EAST HAVEN, CT 06512

TY 2018 Taxes Schedule**Name:** TOWN FAIR TIRE FOUNDATION INC**EIN:** 06-1592259

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	21,472	0		0
FOREIGN TAXES WITHHELD	3,306	3,306		0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491240002109	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to www.irs.gov/Form990 for the latest information			OMB No 1545-0047 2018
Name of the organization TOWN FAIR TIRE FOUNDATION INC				Employer identification number 06-1592259	
Organization type (check one)					
Filers of: Form 990 or 990-EZ Form 990-PF					
Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation					
Check if your organization is covered by the General Rule or a Special Rule .					
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions					
General Rule ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions					
Special Rules ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions <i>exclusively</i> for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc , purpose Don't complete any of the parts unless the General Rule applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$					
Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)					
For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF					
Cat No 30613X		Schedule B (Form 990, 990-EZ, or 990-PF) (2018)			

Name of organization TOWN FAIR TIRE FOUNDATION INC	Employer identification number 06-1592259
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MASTER ONE LLC	\$ 10,000,000	Person ☒
	460 COE AVENUE		Payroll ☐
	EAST HAVEN, CT 06512		Noncash ☐ (Complete Part II for noncash contributions)
2	NANCY MELLEEN TRUST	\$ 799,057	Person ☒
	1004 COMMERCIAL AVE APT 1056		Payroll ☐
	ANACORTES, WA 98221		Noncash ☐ (Complete Part II for noncash contributions)
3	NANCY MELLEEN TRUST	\$ 1,331,041	Person ☐
	1004 COMMERCIAL AVE APT 1056		Payroll ☐
	ANACORTES, WA 98221		Noncash ☒ (Complete Part II for noncash contributions)
.		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization TOWN FAIR TIRE FOUNDATION INC	Employer identification number 06-1592259
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Part II			
Noncash Property			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
3	GOVERNMENT AND AGENCY SECURITIES	\$ 135 578	2018-01-16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
3	MUTUAL FUNDS	\$ 611 744	2018-01-17
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
3	EQUITIES	\$ 583 719	2018-01-17
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization TOWN FAIR TIRE FOUNDATION INC	Employer identification number 06-1592259
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee