

Form 990-PF

Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2018

Open to Public Inspection

►Do not enter social security numbers on this form as it may be made public.
►Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2018 or tax year beginning , and ending

Name of foundation

THE GOERGEN FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address)

C/O ROPART, 3 GREENWICH OFFICE PARK

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

GREENWICH CT 06831

G Check all that apply

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

H Check type of organization Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundationI Fair market value of all assets at
end of year (from Part II, col. (c),
line 16) ► \$ **25,392,554**J Accounting method Cash Accrual Other (specify)

(Part I, column (d) must be on cash basis)

A Employer identification number

06-1180035

B Telephone number (see instructions)

203-661-1988C If exemption application is pending, check here ► D 1 Foreign organizations, check here ► 2 Foreign organizations meeting the
85% test, check here and attach computation ► E If private foundation status was terminated under
section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ► **Part I. Analysis of Revenue and Expenses** (The total of
amounts in columns (b), (c), and (d) may not necessarily equal
the amounts in column (a) (see instructions))(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

1 Contributions, gifts, grants, etc., received (attach schedule)	30,136			
2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	626,450	626,450		
4 Dividends and interest from securities				
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	2,398,316			
b Gross sales price for all assets on line 6a	12,187,092			
7 Capital gain net income (from Part IV, line 2)		2,398,316		
8 Net short-term capital gain			0	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	STMT 1	100,766	91,991	
12 Total. Add lines 1 through 11		3,155,668	3,116,757	0
13 Compensation of officers, directors, trustees, etc		0		
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)	SEE STMT 2	50,143		50,143
b Accounting fees (attach schedule)	STMT 3	22,520		22,520
c Other professional fees (attach schedule)	STMT 4	80,013		80,013
17 Interest		1,698	1,698	
18 Taxes (attach schedule) (see instructions)	STMT 5	18,732	18,732	
19 Depreciation (attach schedule) and depletion	STMT 6			
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (att. sch)	STMT 7	359,777	359,777	
24 Total operating and administrative expenses.		532,883	380,207	0 152,676
Add lines 13 through 23				
25 Contributions, gifts, grants paid		1,381,700		1,381,700
26 Total expenses and disbursements. Add lines 24 and 25		1,914,583	380,207	0 1,534,376
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements		1,241,085		
b Net investment income (if negative, enter -0-)			2,736,550	
c Adjusted net income (if negative, enter -0-)				0

For Paperwork Reduction Act Notice, see instructions.

DAA

Form 990-PF (2018)

6 (3)

A-1

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments		867,254	527,053
	3	Accounts receivable ►	4,155		527,053
		Less allowance for doubtful accounts ►			
	4	Pledges receivable ►		214	4,155
		Less allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att. schedule) ►	0		
		Less allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule)	SEE STMT 8	10,822,410	5,769,584
	c	Investments – corporate bonds (attach schedule)	SEE STMT 9	460,268	1,834,396
	11	Investments – land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach sch) ►			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)	SEE STATEMENT 10	15,597,673	17,257,366
	14	Land, buildings, and equipment basis ►	38,281		
		Less accumulated depreciation (attach sch) ►	STMT 11	38,281	
	15	Other assets (descnbe ►	SEE STATEMENT 12)		
	16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)		27,747,819	25,392,554
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (descnbe ►)		
	23	Total liabilities (add lines 17 through 22)		0	0
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31.		► <input type="checkbox"/>		
	24	Unrestricted			
	25	Temporanly restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.		► <input checked="" type="checkbox"/>		
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds		27,747,819	25,392,554
	30	Total net assets or fund balances (see instructions)		27,747,819	25,392,554
	31	Total liabilities and net assets/fund balances (see instructions)		27,747,819	25,392,554

Part III I Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	27,747,819
2	Enter amount from Part I, line 27a	2	1,241,085
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	28,988,904
5	Decreases not included in line 2 (itemize) ► SEE STATEMENT 13	5	3,596,350
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	25,392,554

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SEE WORKSHEET				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	2,398,316
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8			3	74,866

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

 Yes No

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	2,429,258	22,792,461	0.106582
2016	1,214,002	18,550,195	0.065444
2015	1,831,492	20,555,399	0.089100
2014	1,298,952	21,492,814	0.060437
2013	856,671	21,329,310	0.040164

2 Total of line 1, column (d)

0.361727

3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 50, or by the number of years the foundation has been in existence if less than 5 years

0.072345

4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5

26,171,634

5 Multiply line 4 by line 3

1,893,387

6 Enter 1% of net investment income (1% of Part I, line 27b)

27,366

7 Add lines 5 and 6

1,920,753

8 Enter qualifying distributions from Part XII, line 4

1,534,376

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI! Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	1	54,731
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b	2	0
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)	3	54,731
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0
3	Add lines 1 and 2	5	54,731
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	36,200
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	27,250
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	63,450
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	8,719
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ► 8,719	Refunded	► 11

Part VII-A.1 Statements Regarding Activities

- 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a Yes No
- 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1b Yes No
- 1c Did the foundation file Form 1120-POL for this year? 1c Yes No
- 1d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____
- 1e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____
- 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 2 Yes No
- 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 Yes No
- 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a Yes No
- 4b If "Yes," has it filed a tax return on Form 990-T for this year? 4b Yes No
- 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T* 5 Yes No
- 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 6 Yes No
- 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 Yes No
- 8a Enter the states to which the foundation reports or with which it is registered See instructions ► CT 8a Yes No
- b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation 8b Yes No
- 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See instructions for Part XIV If "Yes," complete Part XIV 9 Yes No
- 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 Yes No

I Part VII-A-1 Statements Regarding Activities (continued)

- 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions
- 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions
- 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► **N/A**

	Yes	No
11		X
12		X
13	X	

- 14 The books are in care of ► **THE ROPART GROUP**

Telephone no ► **203-552-6697****3 GREENWICH OFFICE PARK FLOOR 2**Located at ► **GREENWICH**

CT

ZIP+4 ► **06831**

- 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – check here and enter the amount of tax-exempt interest received or accrued during the year

► **15**

- 16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►

	Yes	No
16		X

I Part VII-B-1 Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a During the year, did the foundation (either directly or indirectly)

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person?
 Yes No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
 Yes No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
 Yes No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
 Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
 Yes No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)
 Yes No

- b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions

Organizations relying on a current notice regarding disaster assistance, check here

N/A►

- c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?

N/A

- 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

- a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?

If "Yes," list the years ► **20 20 20 20** Yes No

- b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions)

N/A

- c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
► **20 20 20 20**

- 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

 Yes No

- b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)

N/A

- 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

3b

- b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?

4a**X****4b****X**

Part VII-B I Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A		
	Organizations relying on a current notice regarding disaster assistance, check here	► <input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT B. GOERGEN 11950 TURTLE BEACH ROAD	NORTH PALM BEACH FL 33406	PRESIDENT / 0.00	0	0
PAMELA M. GOERGEN 11950 TURTLE BEACH ROAD	NORTH PALM BEACH FL 33406	SEC/TREAS / 0.00	0	0
ROBERT B. GOERGEN JR 76 CROSBY STREET APT. 5	NEW YORK NY 10012	V.P. / TRUST 0.00	0	0
TODD A. GOERGEN 30 KONITTEKOCK ROAD	GREENWICH CT 06831	V.P. / TRUST 0.00	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

► 0

Part VIII | **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ROPART INVESTMENTS LLC 3 GREENWICH OFFICE PARK, 2ND FLOOR	GREENWICH CT 06831	CONSULTING
		271,604
Total number of others receiving over \$50,000 for professional services		► 0

Part IX-A | **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1 N/A

2

3

4

Part IX-B | **Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A

2

All other program-related investments. See instructions

3

Total. Add lines 1 through 3

►

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Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	8,295,997
b	Average of monthly cash balances	1b	697,154
c	Fair market value of all other assets (see instructions)	1c	17,577,036
d	Total (add lines 1a, b, and c)	1d	26,570,187
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	26,570,187
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	398,553
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	26,171,634
6	Minimum investment return. Enter 5% of line 5	6	1,308,582

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	1,308,582
2a	Tax on investment income for 2018 from Part VI, line 5	2a	54,731
b	Income tax for 2018 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	54,731
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,253,851
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,253,851
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	1,253,851

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes	1a	1,534,376
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1b	
b	Program-related investments – total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	3a	
3	Amounts set aside for specific charitable projects that satisfy the	3b	
a	Suitability test (prior IRS approval required)	4	1,534,376
b	Cash distribution test (attach the required schedule)	5	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	6	1,534,376
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions		
6	Adjusted qualifying distributions. Subtract line 5 from line 4		

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII I Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				1,253,851
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018				
a From 2013				
b From 2014	255,531			
c From 2015	832,552			
d From 2016	288,688			
e From 2017	1,301,899			
f Total of lines 3a through e	2,678,670			
4 Qualifying distributions for 2018 from Part XII, line 4 ► \$ 1,534,376				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2018 distributable amount				1,253,851
e Remaining amount distributed out of corpus	280,525			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:	2,959,195			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	2,959,195			
10 Analysis of line 9				
a Excess from 2014	255,531			
b Excess from 2015	832,552			
c Excess from 2016	288,688			
d Excess from 2017	1,301,899			
e Excess from 2018	280,525			

Part XIV: Private Operating Foundations (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling				
b	Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)				
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities				
	Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test – enter				
(1)	Value of all assets				
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c	"Support" alternative test – enter				
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)				
(3)	Largest amount of support from an exempt organization				
(4)	Gross investment income				

Part XV: Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)**1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
N/A

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

- a The name, address, and telephone number or email address of the person to whom applications should be addressed
N/A

- b The form in which applications should be submitted and information and materials they should include
N/A

- c Any submission deadlines
N/A

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
N/A

Part XV 1 Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHED SCHEDULE TO BE PROVIDED VARIOUS CT 06831		PUBLIC SUPPORT OF ORGANIZATION		1,381,700
Total			► 3a	1,381,700
b Approved for future payment N/A				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514	(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	
1	Program service revenue				
a					
b					
c					
d					
e					
f					
g	Fees and contracts from government agencies				
2	Membership dues and assessments				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities			14	626,450
5	Net rental income or (loss) from real estate				
a	Debt-financed property				
b	Not debt-financed property				
6	Net rental income or (loss) from personal property				
7	Other investment income			14	91,991
8	Gain or (loss) from sales of assets other than inventory			18	2,398,316
9	Net income or (loss) from special events				
10	Gross profit or (loss) from sales of inventory				
11	Other revenue				
b	FR XI-E ONSHORE AIV K-1	900099	-253		
c	MCKEE DRIVE ASSOCIATES LP K-1	900099	8,769		
d	PINE BROOK CP II K-1	900099	259		
e					
12	Subtotal Add columns (b), (d), and (e)		8,775		3,116,757
13	Total. Add line 12, columns (b), (d), and (e)			13	3,125,532
<i>(See worksheet in line 13 instructions to verify calculations)</i>					

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B | Relationship of Activities to the Accomplishment of Exempt Purposes

THE GOERGEN FOUNDATION, INC.
EIN: 06-1180035
STATEMENT ATTACHED TO AND MADE PART OF FORM 990-PF
FOR THE PERIOD ENDED DECEMBER 31, 2018
PART XV, LINE 3a

Contribution Date	Payment Reference	Charitable Entity	Contribution Amount
1/11/18	6422	Michael Fox Research Foundation - Invoice: MFR.01.10.18	200.00
1/13/18	6423	National Audubon Society - Invoice: NAS.01.12.18	150.00
1/13/18	6424	Greenwich Riding & Trails Asso - Invoice: GR&T.01.12.18	275.00
1/13/18	6425	Glenville Volunteer Fire Compa - Invoice: GVF.01.12.18	250.00
1/13/18	6426	The Horticultural Society of N - Invoice: HORT.01.12.18	500.00
1/17/18	6427	Grace Church School - Invoice: GCS.1.16.18	1,000.00
1/23/18	6429	The Nicklaus Children's Health - Invoice: NCHCF.01.22.18	1,000.00
1/23/18	6428	Art21 - Invoice: ART21.01.22.18	2,000.00
1/23/18	6430	The Bronx Museum - Invoice: TBM.01.22.18	1,250.00
1/25/18	6432	Matthew Gaffney Foundation - Invoice: TMG.01.25.18	90,000.00
1/30/18	6433	International Fund for Animal - Invoice: IFAW.01.29.18	500.00
2/1/18	6435	The Community Foundation of - Invoice: CFGG.01.31.18	200.00
2/1/18	6434	Brunswick School - Invoice: BS.01.31.18	2,500.00
2/3/18	6437	Lost Tree Village Charitable F - Invoice: LTV.02.2.18	25,000.00
2/3/18	6436	Family Centers, Inc. - Invoice: FC.02.02.18	125.00
2/27/18	6439	The Greenwich Roundtable - Invoice: GRT.02.26.18	1,000.00
2/28/18	6440	Catholic Academy of Bridgeport - Invoice: CAB.02.27.18	1,000.00
3/6/18	6441	Appalachia Service Project - Invoice: ASP.03.5.2018	300.00
3/7/18	6442	New Museum - Invoice: NM.03.06.18	4,000.00
3/21/18	6443	Bruce Museum - Invoice: BM 03.20.18	1,000.00
3/21/18	6445	Hospital for Special Surgery F - Invoice: HSS.03.20.18	1,000.00
3/21/18	6446	Jupiter Medical Center Foundat - Invoice: JMCF.03.19.18	1,000.00
3/21/18	6449	The Society of Memorial Sloan - Invoice: MSK.03.20.18	600.00
3/24/18	6450	Cornell University - Invoice: CU.03.23.18	500.00
3/24/18	6452	St. Joseph's Indian School - Invoice: STJ.03.23.18	100.00
3/28/18	6453	Horatio Alger Association - Invoice: HAA.03.27.18	25,000.00
4/5/18	6455	Northwestern University - Invoice: NW.04.04.18	500.00
4/5/18	6456	CEO Foundation of Connecticut, - Invoice: CEO.04.04.18	60,000.00
4/6/18	6457	Choate Rosemary Hall - Invoice: CRH.04.05.18	20,000.00
4/6/18	6458	Grace Church School - Invoice: GCS.04.05.18	10,000.00
4/6/18	6459	The Manhattan Institute - Invoice: MI.04.05.18	5,000.00
4/6/18	6460	Steady Buckets - Invoice: 04.05.18	5,000.00
4/12/18	6462	YWCA Greenwich - Invoice: YWCA.04.11.18	700.00
4/12/18	6461	The Drawing Center - Invoice: TDC.04.11.18	10,000.00
4/12/18	6463	The New York Botanical Garden - Invoice: NYBG.02.02.18	250,000.00
4/18/18	6464	The New York Botanical Garden - Invoice: NYBG.04.17.18	3,500.00
4/19/18	6466	The Adam J. Lewis Preschool - Invoice: AJLP.04.18.18	500.00

THE GOERGEN FOUNDATION, INC.
EIN: 06-1180035
STATEMENT ATTACHED TO AND MADE PART OF FORM 990-PF
FOR THE PERIOD ENDED DECEMBER 31, 2018
PART XV, LINE 3a

Contribution Date	Payment Reference	Charitable Entity	Contribution Amount
4/19/18	6465	Madison Square Park Conservanc - Invoice: MSPC.04.18.18	1,250.00
4/21/18	6467	Judicial Watch, Inc. - Invoice: JW.04.20.18	1,000.00
4/21/18	6468	Asphalt Green - Invoice: AG.04.20.18	500.00
4/24/18	6469	Manhattan Theatre Club - Invoice: MTC.04.23.18	3,000.00
4/24/18	6470	South Florida PBS - Invoice: SFPBS.04.23.18	100.00
4/25/18	6471	The Academy for Teachers - Invoice: TAFT.04.24.18	500.00
4/25/18	6472	The New York Botanical Garden - Invoice: NYBG.04.24.18	6,000.00
4/27/18	6473	Luria Academy of Brooklyn - Invoice: LAoB.04.26.18	250.00
5/4/18	6475	Princeton University - Invoice: PU.05.02.18	60,000.00
5/8/18	6477	Hospital for Special Surgery F - Invoice: HSS.05.07.18	3,500.00
5/8/18	6478	Solving Kids Cancer - Invoice: SKC.05.07.18	250.00
5/11/18	6482	University of Rochester - Invoice: UoR.05.10.18	25,000.00
5/11/18	6483	Waterside School - Invoice: WS.05.10.18	100,000.00
5/12/18	6484	Greenwich International Film F - Invoice: GIFF.05.11.18	5,000.00
5/15/18	6485	Children's Tumor Foundation - Invoice: CTF.05.14.18	100.00
5/22/18	6487	The Drawing Center - Invoice: TDC.05.21.18	10,000.00
5/30/18	6489	Bruce Museum - Invoice: BM.05.29.18	1,000.00
5/30/18	6491	Quogue Library - Invoice: QL.05.29.18	1,000.00
5/30/18	6492	University of Rochester - Invoice: UofR.05.29.18	10,000.00
5/30/18	6490	Fountain House - Invoice: FH.05.29.18	2,500.00
5/31/18	6493	Leadership Institute - Invoice: LI.05.30.18	2,000.00
6/5/18	6495	Babies' Alumni - Invoice: BA.06.04.18	100.00
6/5/18	6496	Life Serve Youth Foundation - Invoice: LSYF.06.04.18	1,000.00
6/7/18	6376	Make A Difference Leadership F - Invoice: MAD.06.06.18	9,000.00
6/13/18	6375	Raymond F. Kravis Center - Invoice: RKCPA.06.12.18	350.00
6/13/18	6378	Hoover Institution - Invoice: HI.06.12.18	11,000.00
6/13/18	6379	The Deke Foundation - Invoice: TDF.06.12.18	175.00
6/13/18	WT 061318	Quogue Library - Gift by RBG	200,000.00
6/19/18	6380	Immaculata University - Invoice: IM.06.18.18	5,000.00
6/19/18	6381	New Museum - Invoice: NM.06.18.18	10,000.00
6/20/18	6383	Christ Church - Invoice: CC.06.20.18	500.00
6/20/18	6382	Wake Forest University - Invoice: WFU.06.19.18	2,500.00
6/22/18	6384	Audubon of Greenwich - Invoice: AG.05.03.18	750.00
6/22/18	6385	Greenwich Land Trust, Inc. - Invoice: GLT.05.03.18	1,000.00
6/29/18	6386	Foundation for Contemporary Ar - Invoice: 06.24.18	1,000.00
6/29/18	6387	Greenwich Academy - Invoice: 07.05.18	1,000.00
7/6/18	6388	Saint Michael's Church - Invoice: 06.24.18	5,000.00

THE GOERGEN FOUNDATION, INC.
EIN: 06-1180035
STATEMENT ATTACHED TO AND MADE PART OF FORM 990-PF
FOR THE PERIOD ENDED DECEMBER 31, 2018
PART XV, LINE 3a

Contribution Date	Payment Reference	Charitable Entity	Contribution Amount
7/12/18	6390	Breast Cancer Alliance - Invoice: 07.11.18	10,000.00
7/17/18	6391	Florida Atlantic University - Invoice: 07.16.18	1,000.00
7/17/18	6392	The Society of the Four Arts - Invoice: 07.16.18	2,500.00
7/18/18	6497	Quogue Historical Society - Invoice: 07.17.18	200.00
7/26/18	6498	East End Hospice - Invoice: 07.25.18	200.00
8/14/18	6501	Naples United Church of Christ - Invoice: CarolSHilfiker	1,000.00
8/14/18	6500	Brunswick School - Invoice: BS.08.13.18	50,000.00
8/16/18	6502	World Affairs Council of Palm - Invoice: WACPB.08.15.18	550.00
8/16/18	6503	Bruce Museum - Invoice: Hechinger	750.00
8/22/18	6504	The Douglas Wise 1959 Fund - Invoice: 08.10.18	100,000.00
8/24/18	6506	LACI - Invoice: 08.23.18	10,000.00
8/24/18	6506	LACI - Invoice: 08.23.18	10,000.00
8/30/18	6507	Madison Square Park Conservanc - Invoice: 2019.Venice.Biennale	12,500.00
8/30/18	6508	The Drawing Center - Invoice: 2018.Benefit.Auction	350.00
9/5/18	6510	Storm King Art Center - Invoice: 09.04.18	1,000.00
9/5/18	6512	Pathways, Inc. - Invoice: 09.04.18	700.00
9/6/18	6511	Whitney Museum of American Art - Invoice: Patron Membership	600.00
9/6/18	6513	Southhampton Animal Shleter - Invoice: 09.05.18	500.00
9/12/18	6514	Avon Theatre Film Center - Invoice: 2018.AnnualAppeal	500.00
9/12/18	6515	Norton Museum of Art - Invoice: 2017/2018	30,000.00
9/12/18	6516	The Play Company - Invoice: 09.11.18	325.00
9/18/18	6519	American Enterprise Institute - Invoice: 09.17.18	250.00
9/18/18	6520	Alliance for Cancer Gene Thera - Invoice: 09.17.18	250.00
9/18/18	6523	National Executive Services Co - Invoice: 09.17.18	1,000.00
9/18/18	6521	Audubon Greenwich - Invoice: LP.09.17.18	500.00
9/18/18	6522	Avon Theatre Film Center - Invoice: 09.17.18	500.00
9/26/18	6524	African Parks Foundation of Am - Invoice: AP.09.25.18	25,000.00
10/16/18	6528	Wildlife Conservation Society - Invoice: 10152	5,000.00
10/16/18	6529	American Friends of the Cite d - Invoice: 101518	7,600.00
10/19/18	6531	Bruce Museum - Invoice: 10172018	2,000.00
10/19/18	6532	Norton Museum of Art - Invoice: 101820181	10,000.00
10/19/18	6530	Africa Cries Out - Invoice: 101820182	150.00
10/25/18	6533	Anchor Health Initiative Corp. - Invoice: 10252018	500.00
10/25/18	6534	Annapolis Symphony Orchestra - Invoice: 10222018	500.00
11/5/18	6536	Brunswick School - Invoice: 11062018	2,500.00
11/6/18	6535	Global Leadership Foundation - Invoice: 10153	10,000.00
11/13/18	6537	The Adam J. Lewis Preschool - Invoice: AJL2018.11.13	1,000.00

THE GOERGEN FOUNDATION, INC.
EIN: 06-1180035
STATEMENT ATTACHED TO AND MADE PART OF FORM 990-PF
FOR THE PERIOD ENDED DECEMBER 31, 2018
PART XV, LINE 3a

Contribution Date	Payment Reference	Charitable Entity	Contribution Amount
11/13/18	6539	Palm Beach Zoo - Invoice: WPBZ2018.11.14	500.00
11/13/18	6538	Brunswick School - Invoice: BPA2018.11.09	500.00
11/15/18	6541	The Horticultural Society of N - Invoice: HSONY20181023	700.00
11/16/18	6543	Inner-City Scholarship Fund - Invoice: WSD2018.11.11	500.00
11/19/18	6544	National Audubon Society - Invoice: NAS11162018	500.00
11/20/18	6545	Reach Prep - Invoice: RP20181116	500.00
11/28/18	6546	The New York Botanical Garden - Invoice: NYBGTrain11272018	750.00
12/5/18	6549	Whitney Museum of American Art - Invoice: WMAA2019Gala	50,000.00
12/12/18	6550	Institute for Justice - Invoice: IFJ12122018	1,000.00
12/13/18	6551	Hillsdale College - Invoice: HC12132018	500.00
12/13/18	6552	Judicial Watch, Inc. - Invoice: JW12132018	500.00
12/13/18	6553	Norton Museum of Art - Invoice: NMOAGala02022019	15,000.00
12/17/18	6557	Solomon R. Guggenheim Foundati - Invoice: Membership12172018	1,500.00
12/17/18	6556	Doctors Without Borders USA - Invoice: DWC12172018	500.00
12/17/18	6554	Audubon Greenwich - Invoice: AOG12142018	1,000.00
12/20/18	6559	Avon Theatre Film Center - Invoice: 12.17.18	500.00
12/20/18	6560	Wikimedia Foundation, Inc. - Invoice: TAG.12.19.18	250.00
12/21/18	6562	YWCA Greenwich - Invoice: LP.12.20.18	600.00

Total Contributions-2018 **\$ 1,381,700.00**

Schedule B
 (Form 990, 990-EZ,
 or 990-PF)
 Department of the Treasury
 Internal Revenue Service

Schedule of Contributors

OMB No 1545-0047

► Attach to Form 990, Form 990-EZ, or Form 990-PF.
 ► Go to www.irs.gov/Form990 for the latest information.

2018

Name_of_the_organization

Employer_identification_number

THE GOERGEN FOUNDATION, INC.**06-1180035**

Organization type (check one)

Filers of:

Form 990 or 990-EZ

 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33½% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *non*exclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year. ► \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization

THE GOERGEN FOUNDATION, INC.

Employer identification number

06-1180035**Part I** **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROBERT B GOERGEN JR 76 CROSBY STREET APT 5 NEW YORK NY 10012	\$ 30,136	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

PAGE 1 OF 1

Page 3

Name of organization

THE GOERGEN FOUNDATION, INC.Employer identification number
06-1180035**Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed**

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	286 SHS AVERY DENNISON CORP	\$ 30,136	08/23/18
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

2345 THE GOERGEN FOUNDATION, INC.
06-1180035
FYE: 12/31/2018

Federal Statements

11/5/2019 1:26 PM

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
CLCP II-A LP	\$ 3,590	\$ 3,590	\$ 2
FR XI ONSHORE AIV K-1	2		
FR XI OFFSHORE AIV K-1	4		
FR XI-E ONSHORE AIV K-1	12		
LESS: FR XI-E ALLOC TO UBTI	-11		
MCKEE DRIVE ASSOCIATES K-1	8,769		
LESS: MCKEE ALLOC TO UBTI	-8,769		
PINE BROOK CP II K-1	1,884		
LESS: PBCP II ALLOC TO UBTI	-215		
UPFRONT III LP K-1	86,725		
FR XI-E ONSHORE AIV K-1	-253		
MCKEE DRIVE ASSOCIATES LP K-1	8,769		
PINE BROOK CP II K-1	259		
TOTAL	\$ 100,766	\$ 91,991	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
LEGAL FEES	\$ 50,143	\$ 50,143	\$ 0	\$ 50,143
TOTAL	\$ 50,143	\$ 0	\$ 0	\$ 50,143

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
TAX PREPARATION FEES	\$ 22,520	\$ 22,520	\$ 0	\$ 22,520
TOTAL	\$ 22,520	\$ 0	\$ 0	\$ 22,520

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Statement 4 - Form 990-PF. Part I. Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ADMIN FEE - RI LLC	\$ 80,013	\$ 80,013	\$ 80,013	\$ 80,013
TOTAL	\$ 80,013	0	0	\$ 80,013

Statement 5 - Form 990-PF. Part I. Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAX	\$ 3,509	\$ 3,509	\$ 3,509	\$ 3,509
OTHER TAXES	\$ 15,223	\$ 15,223	\$ 15,223	\$ 15,223
TOTAL	\$ 18,732	\$ 18,732	\$ 18,732	\$ 18,732

Statement 6 - Form 990-PF. Part I. Line 19 - Depreciation

Description	Date Acquired	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
OFFICE FURNITURE	5/15/97	\$ 24,954	\$ 24,954	S/L	7	\$ 7	\$ 7	\$ 7
DELL COMPUTER	8/31/98	2,797	2,797	S/L	5			
MICROEDGE SOFTWARE	10/19/07	\$ 10,530	\$ 10,530		3	\$ 3	\$ 0	\$ 0
TOTAL		\$ 38,281	\$ 38,281				\$ 0	\$ 0

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Statement 7 - Form 990-PF. Part I. Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES				\$
INVESTMENT ADVISORY FEES	270,911	270,911		
OTHER INVESTMENT EXPENSES	34	34		
DUES & SUBSCRIPTIONS	9,150	9,150		
OTHER EXPENSES	24,513	24,513		
PASSTHROUGH PORTFOLIO DED.	591	591		
PASSTHROUGH OTHER DED.	54,879	54,879		
LESS: ALLOC TO UBTI	-301	-301		
TOTAL	\$ 359,777	\$ 359,777	\$ 0	\$ 0

Statement 8 - Form 990-PF. Part II. Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
BESSEMER TRUST - SEE STATEMENT A	\$ 501,466	\$ 457,153	MARKET	\$ 457,153
FIRST MANHATTAN - SEE STATEMENT A	2,906,832	2,681,595	MARKET	2,681,595
JP MORGAN EQUITIES - SEE STATEMENT A	1,697,440	1,132,322	MARKET	1,132,322
NEUBERGER BERMAN - SEE STATEMENT A	5,716,672	1,498,514	MARKET	1,498,514
TOTAL	\$ 10,822,410	\$ 5,769,584		\$ 5,769,584

Statement 9 - Form 990-PF. Part II. Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
JPM SHORT DURATION BOND	\$ 460,268	\$ 1,834,396	MARKET	\$ 1,834,396
JPM MANAGED INCOME			MARKET	
TOTAL	\$ 460,268	\$ 1,834,396		\$ 1,834,396

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Statement 10 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
	\$ 4,056,329	\$ 4,392,066 460,792	MARKET	\$ 4,392,066 460,792
BLACKROCK INVESTMENTS LLC			MARKET	
CENTRE LANE CREDIT PARTNERS II			MARKET	
COLCHIS P2P INCOME FUND	87,188	1,713,883	MARKET	1,761,656
CVC GLOBAL CREDIT			MARKET	
DIMENSIONAL FUND ADVISORS (DFSTX)		1,399,398	MARKET	1,399,398
FIRST RESERVE X	1,394	1,385	MARKET	1,385
FIRST RESERVE X OFFSHORE	338	326	MARKET	326
FR XI ONSHORE	-2,925	13,355	MARKET	13,355
FR XI-E ONSHORE AIV	31,051	13,953	MARKET	13,953
FR XI OFFSHORE & FR XI ALT B	22,467	.22,336	MARKET	.22,336
FIRST RESERVE XI ALTERNATIVE E	7,433	7,433	MARKET	7,433
HKW II	10,459		MARKET	
HKW CAPITAL PTRS III	102,970	102,944	MARKET	102,944
MCKEE DRIVE	-70,128	-66,849	MARKET	-66,849
MIDMARK CAPITAL II			MARKET	
LCN EUROPEAN FUND	627,917	594,986	MARKET	594,986
LCN NORTH AMERICAN FUND	323,114	264,588	MARKET	264,588
PINE BROOK CAP PTRS			MARKET	
SANDPOINT OPPORTUNITIES	1,081,582	1,126,694	MARKET	1,126,694
SANDPOINT ALL-SEASONS	863,835		MARKET	
SHULTZE OFFSHORE FD	255,745		MARKET	
	328		MARKET	
TRP GLOBAL TECHNOLOGY	3,675,134)	3,326,263	MARKET	3,326,263
TRP EMERGING MARKETS	540,813	615,550	MARKET	615,550
TRP BLUE CHIP GROWTH		877,541	MARKET	877,541
UPFRONT III	2,268,746	2,342,949	MARKET	2,342,949
TOTAL	\$ 15,597,673	\$ 17,257,366		

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Statement 11 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
	\$ 0	\$ 38,281	\$ 38,281	\$ 0
TOTAL				

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Statement 12 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
SOFTWARE	\$ 10,530	\$ 10,530	\$
AMORTIZATION	<u>-10,530</u>	<u>-10,530</u>	
TOTAL	\$ 0	\$ 0	\$ 0

Statement 13 - Form 990-PF, Part III, Line 5 - Other Decreases

Description	Amount
UNREALIZED GAINS	\$ 3,596,350
TOTAL	\$ 3,596,350

THE GOERGEN FOUNDATION, INC.

EIN: 06-1180035

STATEMENT A

STATEMENT ATTACHED TO AND MADE PART OF FORM 990-PF
FOR THE PERIOD ENDED DECEMBER, 31 2018
PART II, LINE 10b

INVESTMENT	QUANTITY	BOOK VALUE	MARKET VALUE
BESSEMER TRUST			
ADVANCE AUTO PARTS	115 000	\$ 18,107	\$ 18,107
SAMSONITE INTERNATIONAL SA	2,535 000	7,199	7,199
SIX FLAGS ETTMENT CORP	265 000	14,741	14,741
WYNDHAM DESTINATIONS INC	240 000	8,601	8,601
WYNDHAM HOTELS & RESORTS	370 000	16,786	16,786
INGREDION INC	155 000	14,167	14,167
SMUCKER JM CO NEW	90 000	8,414	8,414
APERGY CORP	330 000	8,936	8,936
NASDAQ INC	270 000	22,023	22,023
COOPER COS INC	85 000	21,632	21,632
LAB CORP OF AMER HLDGS NEW	135 000	17,058	17,058
STERIS PLC	175 000	18,698	18,698
TELEFLEX INC	76 000	19,386	19,386
WATERS CORP	70 000	13,205	13,205
WEST PHARMACEUTICAL SVC	140 000	13,724	13,724
ALLEGION PLC ORD SHS	300 000	23,913	23,913
DOVER CORP	240 000	17,028	17,028
HARRIS CORP DEL	135 000	18,177	18,177
IDEX CORP	105 000	13,257	13,257
KAR AUCTION SERVICE	465 000	22,189	22,189
SNAP-ON TOOLS CORP	45 000	6,538	6,538
VERISK ANALYTICS INC-CL A	135 000	14,720	14,720
ANSYS INC	115 000	16,438	16,438
CHECK POINT SOFTWARE TECH	105 000	10,778	10,778
CORELOGIC INC	355 000	11,864	11,864
LOGMEIN INC	185 000	15,090	15,090
SYNOPSYS INC	150 000	12,636	12,636
WORLDPAY INC	290 000	22,164	22,164
APTARGROUP INC	150 000	14,110	14,110
AXALTA COATING	665 000	15,574	15,574
<i>SUBTOTAL BESSEMER TRUST</i>		<i>\$ 457,153</i>	<i>\$ 457,153</i>
FIRST MANHATTAN			
CHUBB LTD COM	984 747	\$ 127,210	\$ 127,210
ALPHABET INC CAP STK CL C	100 000	103,560	103,560
AMERICAN WTR WKS CO INC NEW COM	1,463 111	132,807	132,807
BERKSHIRE HATHAWAY INC DEL CL B NEW	700 000	142,926	142,926
DISNEY WALT CO DISNEY COM	1,027 736	112,691	112,691
DOWDUPONT INC COM	1,639 000	87,654	87,654
HILTON WORLDWIDE HLDGS INC COM NEW	1,720 510	123,533	123,533
HOME DEPOT INC COM	700 000	120,274	120,274
HONEYWELL INTL INC COM	897 187	118,536	118,536
ILLINOIS TOOL WORKS INC COM	956 176	121,138	121,138
JOHNSON & JOHNSON COM	943 393	121,745	121,745
MANPOWER GROUP COM	855 000	55,404	55,404
MCDONALDS CORP	650 268	115,468	115,468
MERCK & CO INC NEW COM	1,557 795	119,031	119,031
MICROSOFT CORP COM	1,300 784	132,121	132,121
NESTLE SA SPONSORED ADR REPSTG	1,284 880	104,024	104,024
PFIZER INC COM	2,667 355	116,430	116,430
SERVICE CORP INTL	3,125 612	125,837	125,837
TEXAS INSTRUMENTS INC	1,495 389	141,314	141,314
THERMO FISHER SCIENTIFIC INC COM	502 322	112,415	112,415
3M CO COM	533 561	101,665	101,665
UNITED TECHNOLOGIES CORP COM	1,000 498	106,533	106,533
XYLEM INC COM	2,087 521	139,279	139,279
<i>SUBTOTAL FIRST MANHATTAN</i>		<i>\$ 2,681,595</i>	<i>\$ 2,681,595</i>

THE GOERGEN FOUNDATION, INC.
EIN: 06-1180035
STATEMENT A
STATEMENT ATTACHED TO AND MADE PART OF FORM 990-PF
FOR THE PERIOD ENDED DECEMBER, 31 2018
PART II, LINE 10b

INVESTMENT	QUANTITY	BOOK VALUE	MARKET VALUE
JP MORGAN EQUITIES			
JPMORGAN CHASE & CO VAR RT 11/01/2165	450,000,000	444,735	444,735
GOLDMAN SACHS GROUP INC VAR RT 11/10/2165	450,000,000	434,822	434,822
BANK OF AMERICA CORP VAR RT 04/23/2166	250,000,000	252,765	252,765
SUBTOTAL JP MORGAN EQUITIES	\$	1,132,322	\$
NEUBERGER BERMAN			
ALLIANT ENERGY CORP COM	1,000,000	42,250	42,250
AMERICAN ELEC PWR CO	1,000,000	74,740	74,740
ANTERO MIDSTREAM GP LP COM SHS REPSTG	8,600,000	96,148	96,148
CENTERPOINT ENERGY INC	2,500,000	70,575	70,575
CHENIERE ENERGY INC COM NEW	1,100,000	65,109	65,109
CLEARWAY ENERGY INC CL C	7,600,000	131,100	131,100
EQUITRANS MIDSTREAM CORPORATIO COM	5,000,000	100,100	100,100
NEXTERA ENERGY INC COM	700,000	121,674	121,674
NEXTERA ENERGY PARTNERS LP COM UNIT	4,000,000	172,200	172,200
ONEOK INC	2,500,000	134,875	134,875
PEMBINA PIPELINE CORP COM ISIN	1,000,000	29,670	29,670
SEMPRA ENERGY	1,400,000	151,466	151,466
TARGA RESOURCES CORP COM	2,860,000	103,017	103,017
TRANSCANADA CORPORATION COM NPV ISIN	2,300,000	82,110	82,110
WILLIAMS COS INC	5,600,000	123,480	123,480
SUBTOTAL NEUBERGER BERMAN	\$	1,498,514	\$
TOTAL INVESTMENTS - CORPORATE STOCK, PART II, LINE 10b		\$	5,769,584

Capital Gains and Losses for Tax on Investment Income			
Form 990-PF	For calendar year 2018, or tax year beginning _____, and ending _____		2018
Name THE GOERGEN FOUNDATION, INC.		Employer Identification Number 06-1180035	
(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)
(1) SEE ATTACHED - BESSEMER 1039		P	06/30/18
(2) SEE ATTACHED - BESSEMER 1039		P	06/30/18
(3) SEE ATTACHED - FIRST MANHATTAN 0537		P	06/30/18
(4) SEE ATTACHED - FIRST MANHATTAN 0537		P	06/30/18
(5) SEE ATTACHED - JPM 3373		P	06/30/18
(6) SEE ATTACHED - JPM 3373		P	06/30/18
(7) SEE ATTACHED - NEUBERGER BERMAN 1167		P	06/30/18
(8) SEE ATTACHED - NEUBERGER BERMAN 1167		P	06/30/18
(9) SEE ATTACHED - NEUBERGER BERMAN 6032		P	06/30/18
(10) SEE ATTACHED - NEUBERGER BERMAN 6032		P	06/30/18
(11) SCHULTZE OFFSHORE FUND LTD		P	06/30/18
(12) COLCHIS P2P INCOME FUND LTD		P	06/30/18
(13) HKW CAPITAL PARTNERS III-A LP		P	06/30/18
(14) SANDPOINTE OPPORTUNITIES FUND LTD		P	06/30/18
(15) SANDPOINTE ALL-SEASONS FUND LTD		P	06/30/18
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale
(1) 118,692			124,615
(2) 26,654			24,036
(3) 333,348			373,188
(4) 512,453			451,465
(5) 4,548,007			4,548,765
(6) 519,342			435,517
(7) 134,958			155,929
(8) 345,946			349,339
(9) 1,184,200			1,041,842
(10) 3,361,653			2,256,543
(11) 102,934			102,934
(12) 429,939			429,939
(13)			1,959
(14) 22,696			22,696
(15)			25,578
(h) Gain or (loss) (e) plus (f) minus (g)			
-5,923 2,618 -39,840 60,988 -758 83,825 -20,971 -3,393 142,358 1,105,110 102,934 429,939 -1,959 22,696 -25,578			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
(i) FMV as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any
(1)			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(2)			-5,923
(3)			2,618
(4)			-39,840
(5)			60,988
(6)			-758
(7)			83,825
(8)			-20,971
(9)			-3,393
(10)			142,358
(11)			1,105,110
(12)			102,934
(13)			429,939
(14)			-1,959
(15)			22,696
			-25,578

Capital Gains and Losses for Tax on Investment Income			
Form 990-PF	For calendar year 2018, or tax year beginning _____, and ending _____		2018
Name THE GOERGEN FOUNDATION, INC.		Employer Identification Number 06-1180035	
(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr)
(1) BLACKROCK INVESTMENTS LLC		(d) Date sold (mo., day, yr)	
(2) DIMENSIONS US SMALL CAP		(1)	
(3) JP MORGAN		(2)	
(4) FIRST RESERVE FUND X K-1		(3)	
(5) FR XI ONSHORE AIV K-1		(4)	
(6) FR XI OFFSHORE AIV K-1		(5)	
(7) FR XI-E ONSHORE AIV K-1		(6)	
(8) LESS: FR XI-E ALLOC TO UBTI		(7)	
(9) HKW CAPITAL PARTNERS II K-1		(8)	
(10) HKW CAPITAL PARTNERS IIIA K-1		(9)	
(11) LCN NORTH AMERICAN FUND K-1		(10)	
(12) MIDMARK CAPITAL II K-1		(11)	
(13) PINE BROOK CP II K-1		(12)	
(14) PINE BROOK CP II (CAYMAN) K-1		(13)	
(15) UPFRONT III LP K-1		(14)	
(e) Gross sales price			
(f) Depreciation allowed (or allowable)			
(g) Cost or other basis plus expense of sale			
(h) Gain or (loss) (e) plus (f) minus (g)			
(1) 299,562			
(2) 50,746			
(3) 384,889			
(4) -16,032			
(5) -23,343			
(6) -67			
(7) -16,828			
(8) 42			
(9) 1,404			
(10) 2,696			
(11) 19,301			
(12) 2,393			
(13) -11			
(14) 14,418			
(15) -172,900			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
(i) FMV as of 12/31/69		(j) Adjusted basis as of 12/31/69	
(k) Excess of col. (i) over col. (j), if any		(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(1) 299,562		(2) 50,746	
(3) 384,889		(4) -16,032	
(5) -23,343		(6) -67	
(7) -16,828		(8) 42	
(9) 1,404		(10) 2,696	
(11) 19,301		(12) 2,393	
(13) -11		(14) 14,418	
(15) -172,900			