Form **990** 

### **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2018

Department of the Treasury Internal Revenue Service ► Do not enter social security numbers on this form as it may be made public.

• Go to wave its gov/Form990 for instructions and the latest information.

Open to Public

inte		nue Service Go to www.irs.gov/rormsso for instructions and the latest			inspection		
<u>A</u>	For the	e 2018 calendar year, or tax year beginning , 2018, and endi			, 20		
В	Check if	f applicable C Name of organization United Food & Commercial Workers Union, Local 328		D Employer I	dentification number		
Ц	Address	s change Doing business as			5-0227658		
$\sqcup$	Name c	hange Number and street (or P O box if mail is not delivered to street address) Room/s	ıte	E Telephone number			
	Initial re			(401) 861-0300			
	Final retu	m/terminated City or town, state or province, country, and ZIP or foreign postal code					
	Amende	ed return Providence, RI 02904-2593		G Gross recei	pts \$ 7,376,361		
	Applicat	tion pending F Name and address of principal officer Timothy M. Melia, President	H(a) is this a g	roup return for subd	ordinates? Yes Vo		
		278 Silver Spring Street, Providence, RI 02904-2593	H(b) Are all	subordinates in	cluded? 🔲 Yes 🔲 No		
<u></u>	Tax-exe	empt status	If "N	io," attach a lis	t (see instructions)		
J	Website	e: ► ufcw328 org	H(c) Group	exemption nu	mber ►		
K	Form of	organization ☐ Corporation ☐ Trust ☐ Association ☑ Other ► Labor Union L Year of form	tion 1937	M State of	legal domicile RI		
Р	art I	Summary					
	1	Briefly describe the organization's mission or most significant activities: United	Food & Con	mercial Wo	rkers Union,		
S		Local 328 is a membership organization for the purpose of collective bargaining.					
Activities & Governance							
Jen /	2	Check this box ▶☐ if the organization discontinued its operations or disposed	of more than	125% of its	net assets.		
Ó	3	Number of voting members of the governing body (Part VI, line 1a)		3	26		
∞ರ	4	Number of independent voting members of the governing body (Part VI, line 1b	)	4	16		
ies	5	Total number of individuals employed in calendar year 2018 (Part V, line 2a)		5	56		
Ξ	6	Total number of volunteers (estimate if necessary)		6	0		
Acı	7a	Total unrelated business revenue from Part VIII, column (C), line 12 .		7a	0		
	b	Net unrelated business taxable income from Form 990-T, line 38		7b	0		
	1		Prior Ye	ear	Current Year		
	8	Contributions and grants (Part VIII, line 1h)		74,178	0		
Revenue	9	Program service revenue (Part VIII, line 2g)	5,784,706	5,785,761			
Š	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)					
æ	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		474	<u>291,657</u> 1,053		
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)		6,146,484	6,078,471		
	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	·	15,000	15,000		
	14		·	13,000	15,000		
	l	Benefits paid to or for members (Part IX, column (A), line 4)		2 5 6 5 202	2 022 007		
Expenses	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)		2,565,292	2,922,997		
Ë	16a	Professional fundraising fees (Part IX, column (A), line 11e)			<del></del> -		
X	b	Total fundraising expenses (Part IX, column (D), line 25) ▶					
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11-24e).  Total expenses Add lines 13-17 (must equal Particle Column (A) line 25)		3,251,894	3,339,579		
	18	Total expenses Add lines 13–17 (must equal Part X column (A) line 25)		5,832,186	6,277,576		
_	19	Revenue less expenses. Subtract line 18 from line 12	B	314,298	(199,105)		
S 07		Total assets (Part X, line 16) MAY 2 2 2019	Beginning of Cu		End of Year		
Ssets	20	Total assets (Fart X, line To)		6,169,085	5,517,720		
Net As Fund B	21	Total liabilities (Part X, line 26)		171,027	179,275		
_		Net assets or fund balances. Subtract line 21 Politically, UT		5,998,058	5,338,445		
Př	art II	Signature Block			<del></del>		
		alties of perjury, I declare that I have examined this return, including accompanying schedules and state			knowledge and belief, it is		
	e, correc	t, and complete Declaration of preparer (other than efficer) is based on all information of which prepare	I rias ariy kilow				
٠.		Market Broken					
Sig		Signature of officer	Da	ite 与】.	110		
He	re	Timothy M. Melia, President		<u> </u>	1119		
		Type or print name and title		···	·		
Pa	id	Print/Type preparer's name	21/10	Check	IF PTIN ALL TOWN		
	epare	LEDOVAN TOKIN KUDOMAKUMO LINO	)/// /7	self-employ	red 120116 1843		
	e On		Firn	n's EIN ► Q	5-0409384		
_		Firm's address > 951 N/mainst, Prividence, Et 0290	4 Pho	one no <b>U///</b>	-274-2001		
Ма	y the If	RS discuss this return with the preparer shown above? (see instructions)	<u> </u>		Yes 🗌 No		
			No 11282Y		Form <b>990</b> (2018)		

Form 99	90 (2018) Page <b>2</b>
Part-	
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	United Food & Commercial Workers Union, Local 328 is a membership organization for the purpose of collective bargaining
	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ?
3	Did the organization cease conducting, or make significant changes in how_it conducts, any program
	If "Yes," describe these changes on Schedule O
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.
	(Code. ) (Expenses \$ including grants of \$ ) (Revenue, \$ )
	United Food & Commercial Workers Union, Local 328 is a membership organization for the purpose of collective bargaining.
4b	(Code. ) (Expenses \$ including grants of \$) (Revenue \$)
4c	(Code. ) (Expenses \$ including grants of \$ ) (Revenue \$)
4d	Other program services (Describe in Schedule O.)
	(Expenses \$ including grants of \$ ) (Revenue \$ )
4e	Total program service expenses ▶

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Part	V Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1		1
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2		<b>✓</b>
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	✓	
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		1
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		1
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		1
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8_		1
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		1
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V .	10		1
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a	✓	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		✓_
С	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		1
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		1
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		✓_
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	1	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a		1
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	1	_
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		<b>✓</b>
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		✓
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		1
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		<b>✓</b>
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV.	16		1
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		1
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		1
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?  If "Yes," complete Schedule G, Part III	19		1
20 a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		1
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? .	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		1
		r <sub>or</sub>	~ aar	) (2D18

Part I	V Checklist of Required Schedules (continued)			
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	✓	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	✓	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			,
	through 24d and complete Schedule K. If "No," go to line 25a	24a		<b>✓</b>
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I.	25b		
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II	26		<b>√</b>
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		✓
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV .	28a		<b>✓</b>
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		1
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		✓
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		✓
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		1
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		✓
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		✓
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		1
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	1	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	✓	
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		✓
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If</i> "Yes," <i>complete Schedule R, Part V, line 2</i>	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		✓
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O.	38	1	
Part	V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V		<u> </u>	
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 22	1		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and	1c	<b>✓</b>	
	reportable gaming (gambling) winnings to prize winners?			(2018)

Part	V Statements Regarding Other IRS Filings and Tax Compliance (continued)			
			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			i l
	Statements, filed for the calendar year ending with or within the year covered by this return 2a 56	_	<del>_</del>	<u> </u>
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .	2b	<b>✓</b>	-
0-	<b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions).  Did the organization have unrelated business gross income of \$1,000 or more during the year?	 3a		<b> </b>
3a b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b		_
_	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,	- 55		
4a	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a_		✓_
b_	If "Yes," enter the name of the foreign country			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		<b>√</b>
þ	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		<b>✓</b>
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		<u> </u>
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			
	organization solicit any contributions that were not tax deductible as charitable contributions?	6a_		<b>✓</b>
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
-	gifts were not tax deductible?	6b		
7	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
а	and services provided to the payor?	7a		
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		<u> </u>
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	7-		
	required to file Form 8282?	7c		
d e	If "Yes," indicate the number of Forms 8282 filed during the year	7e	_	<b></b> _
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?.	7f		
g g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	8		L.,
9	Sponsoring organizations maintaining donor advised funds.			لــــا
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a 9b		<del>                                     </del>
ь 10	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter.	90		
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . 10b	ĺ		
11	Section 501(c)(12) organizations. Enter	1		
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources			
	against amounts due or received from them.)	-		<b> </b>
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
р 13	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	-		
a	Is the organization licensed to issue qualified health plans in more than one state?	13a		<del>-</del>
•	Note. See the instructions for additional information the organization must report on Schedule O.			1
b	Enter the amount of reserves the organization is required to maintain by the states in which		!	
	the organization is licensed to issue qualified health plans			1
С	Enter the amount of reserves on hand			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		<b>✓</b>
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.	14b	<u> </u>	<u> </u>
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or	4=		
	excess parachute payment(s) during the year?	15		<b>✓</b>
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		<b>-</b>
	If "Yes," complete Form 4720, Schedule O.		$\vdash$	<u> </u>
		For	n 990	(2018)

Part	Governance, Management, and Disclosure For each "Yes" response to lines 2 the response to line 8a, 8b, or 10b below, describe the circumstances, processes, or change. Check if Schedule O contains a response or note to any line in this Part VI	s ın Schedule O.	See ins	structi	ons.
Section	on A. Governing Body and Management				
				Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	26		1
	If there are material differences in voting rights among members of the governing body, or		7		
	if the governing body delegated broad authority to an executive committee or similar				
	committee, explain in Schedule O				
b	Enter the number of voting members included in line 1a, above, who are independent	1b	16		
2	Did any officer, director, trustee, or key employee have a family relationship or a business any other officer, director, trustee, or key employee?	relationship with			7
3	Did the organization delegate control over management duties customarily performed by or supervision of officers, directors, or trustees, or key employees to a management company or other		3		1
4	Did the organization make any significant changes to its governing documents since the prior Form 9		4		1
5	Did the organization become aware during the year of a significant diversion of the organization		5		1
6	Did the organization have members or stockholders?		6	<b>✓</b>	
7a	Did the organization have members, stockholders, or other persons who had the power to one or more members of the governing body?	elect or appoin	7a	1	
b	Are any governance decisions of the organization reserved to (or subject to approva stockholders, or persons other than the governing body?	by) members	, 7b		1
8	Did the organization contemporaneously document the meetings held or written actions ur the year by the following:	idertaken during			
а	The governing body?		8a	<b>/</b>	
b	Each committee with authority to act on behalf of the governing body?		8b	1	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot the organization's mailing address? If "Yes," provide the names and addresses in Schedule C	ot be reached a	9		
Secti	on B. Policies (This Section B requests information about policies not required by the			ode.)	
<u> </u>	on B. Folicies (This dection B requests information about policies not required by the	0 1/10//10/	<del>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</del>	Yes	No
10a	Did the organization have local chapters, branches, or affiliates?		10a		1
b	If "Yes," did the organization have written policies and procedures governing the activities of affiliates, and branches to ensure their operations are consistent with the organization's exemple.	f such chapters	, 10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body bef	ore filing the form	1	1	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			<b>-</b>	1
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13 .		12a		<b>✓</b>
u	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give	e rise to conflicts?			
c	Did the organization regularly and consistently monitor and enforce compliance with the describe in Schedule O how this was done				
12	Did the organization have a written whistleblower policy?		13		1
13	Did the organization have a written document retention and destruction policy?	· · · ·	14		7
15	Did the process for determining compensation of the following persons include a review	and approval by	,		
_	independent persons, comparability data, and contemporaneous substantiation of the deliberation. The organization's CEO, Executive Director, or top management official		15a		<b>-</b>
a			15b	<del>                                     </del>	1
b	Other officers or key employees of the organization		100		<del>                                     </del>
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or sim	ilar arrangemen	t		
	with a taxable entity during the year?		-		<b>V</b>
b	If "Yes," did the organization follow a written policy or procedure requiring the organization participation in joint venture arrangements under applicable federal tax law, and take steps				
	organization's exempt status with respect to such arrangements?		16b		<b>├</b>
Secti	on C. Disclosure		1		
17	List the states with which a convert the Form 000 is required to be filled. None				
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicabl (3)s only) available for public inspection. Indicate how you made these available. Check all the	e), 990, and 990 at apply.			
	☐ Own website ☐ Another's website ☑ Upon request ☐ Other (explain in So				
19	Describe in Schedule O whether (and if so, how) the organization made its governing docume financial statements available to the public during the tax year.				y, and
20	State the name, address, and telephone number of the person who possesses the organizati	on's books and	records	<b>&gt;</b>	
	Timothy M. Melia, 278 Silver Spring Street, Providence, RI 02904 (401) 861-0300				
			For	m <b>99</b> 0	(2018)

## Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order, individual trustees or directors; institutional trustees, officers, key employees, highest compensated employees; and former such persons

☐ Check this box if neither the organization	on nor any relate	d org	anız			ompei	nsa	ted any curren	t officer, director	, or trustee.
(A)	(B)			Pos	C) sition			(D)	(E)	(F)
Name and Title	Average					than o		Reportable	Reportable	Estimated
	hours per week (list any		officer and a direct					compensation	compensation from related	amount of other
	hours for related organizations below dotted line)		Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations
(1) Timothy M. Melia	40+									
President		1		1	<u> </u>			184,692		30,742
(2) Domenic Pontarelli	40+	_ ا		١,						
Secretary-Treasurer		1		✓	<u> </u>			143,383		30,547
(3) Joseph Renzi	40+	١,		١,						
Recorder/Union Representative		<b>✓</b>		✓		-		136,679		30,488
(4) Joyce Babineau	11			١,	1	.				
Vice President		✓		✓	<u> </u>			3,590		475
(5) Patrıcia Boggia	1	1		,						470
Vice President		<b>-</b>		✓				3,290		475
(6) John Buswell	<u>1</u> 1	1		1				2,990	j	475
Vice President	1	<b>-</b>		┞ <u>*</u>	┼			2,990		
(7) Terry Carvalho	<del>-</del>	1		1				3,290		475
Vice President (8) Robert Cerrato	40+	<del>                                     </del>	<u> </u>	Ť	$\vdash$		-	3,230		
Vice President/Union Representative	<del>101</del>	1		1				131,877	,	30,488
(9) Robert Collins	1	<del>                                     </del>	<del> </del>	Ť				101,077		
Vice President		1		1				3,590	,	475
(10) Debra DiBiasio	1	Ť	<u> </u>	Ť				- 5,555		
Vice President	<del>-</del>	1		1				3,590	,	475
(11) Patricia Dorchester	1				1			-,		
Vice President	<del>-</del>	1		1				3,590		475
(12) Cynthia Estevao	40+									
Vice President/Director of Finance		✓		1				133,799		30,488
(13) Alfred Garnett	1									
Vice President	L	✓		✓	L			2,700		356
(14) Valerie Giblin	1									-
Vice President		✓	<u>L</u> _	✓				3,590		475 Form <b>990</b> (2018

Co   Compensation   Co   Co   Co   Co   Co   Co   Co	Part		ees, Key E	mploy	yees	s, ar	nd F	lighes	st C	ompensated E	mployees (c	ontinue	d)		age
Name and title										1	<u>, , , , , , , , , , , , , , , , , , , </u>				
Touris for present   President   Preside		, ,	Average hours per	box,	unles	neck is pe	more rson	than o	an	Reportable compensation	Reportable compensation		Estir	nated unt of	
V			hours for related organizations below dotted	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization	organization		compe fror organ and r	ensation the lization related	n I
169   Thomas Hutchmson	(15)	Carlos Gonzalez	40+												
Vice President   V				<b>✓</b>		✓	_		_	131,313				:	<u>30,488</u>
(17) Raymond Lemieux  1	(16) T	homas Hutchinson	40+			١.									
Vice President   Vic				<b>✓</b>		✓				142,929				;	30 <u>,547</u>
Title   Michael Matias   More   President/Union Representative	(17) F	Raymond Lemieux	1			١.									
Vice President Venion Representative   V	Vice P	resident		✓_		1				3,590					475
Tight   Sina Senkowski   40	(18) N	Aichael Matias	40+												
Vice President/ Executive Secretary	Vice P	resident/Union Representative		✓		✓				133,196		.		;	<u>30,488</u>
Record   R	(19)	Gina Osenkowski	40+									1			
Vice President   V	Vice P	resident/Executive Secretary		✓		✓				80,093				;	<u>30,218</u>
Vice President   V	(20) /	Alice Pasqual	11	ļ											
Vice President   V	Vice P	resident		✓		✓				3,290					475
Vice President   V	(21) N	Michael Pietros	1												
Vice President   V				✓		✓	L			3,590					475
Vice President   V	(22)	Donald Pontarelli	1												
Vice PresidentUnion Representative				✓		✓				3,590					475
1	(23) E	Bernard Santino	40+												
Vice President   V	Vice P	resident/Union Representative		✓_		1				131,518				:	30,488
Vice President   V	(24)	ludith Snarsky	1	}					l						
Vice President   V   V   3,590   37   15   15   1400,939   311,980   47   15   1400,939   311,980   47   15   1400,939   311,980   16   17   17   18   18   18   18   18   18				✓		✓			_	3,590					475
Vice President   V   V   3,590   37   15   15   1400,939   311,980   47   15   1400,939   311,980   47   15   1400,939   311,980   16   17   17   18   18   18   18   18   18	(25) J	lacquelyn Watson	1												
C Total from continuation sheets to Part VII, Section A  d Total (add lines 1b and 1c)  2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶  3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual  4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual  5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person  1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year  (A)  Name and business address  Compensation  The Mayforth Group, 111 Wayland Avenue, Providence, RI 02906  Political Consultant  117,00  Gursky Wiens, 1130 Ten Rod Road, C-207, North Kingstown, RI 02852  Law Firm  120,00	Vice P	resident		✓	L	<b>✓</b>				3,590					475
d Total (add lines 1b and 1c)  1,404,529  1312,46  Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶ 9  1,404,529  3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a² // "Yes," complete Schedule J for such individual	1b	Sub-total							ightharpoons	1,400,939				3	11,988
Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶ 9  Yes No  Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual  For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual  Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person  Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year  (A)  Name and business address  Description of services  (C)  Compensation  The Mayforth Group, 111 Wayland Avenue, Providence, RI 02906  Political Consultant  117.00  Gursky Wiens, 1130 Ten Rod Road, C-207, North Kingstown, RI 02852  Law Firm  120,00	С	Total from continuation sheets to Part	VII, Sectio	n A					ightharpoons	3,590					475
reportable compensation from the organization ▶ 9  3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual	d								<u> </u>					3	12,463
3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual	2			d to th	ose	e list	ted	above	e) w		ore than \$10	0,000	of		
employee on line 1a? If "Yes," complete Schedule J for such individual  4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual  5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person  5 Section B. Independent Contractors  1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year  (A)  Name and business address  (B)  Description of services  (C)  Compensation  The Mayforth Group, 111 Wayland Avenue, Providence, RI 02906  Political Consultant  117,00  Gursky Wiens, 1130 Ten Rod Road, C-207, North Kingstown, RI 02852  Law Firm  120,00														Yes	No
For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	3								emp	oloyee, or high	est comper	nsated			
organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such Individual		employee on line 1a? If "Yes," complete s	Schedule J	for s	uch	ınd	ıvid	ual					3		<b>/</b>
organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such Individual	4	For any individual listed on line 1a, is the	sum of re	porta	ble	con	пре	nsatio	n a	and other comp	ensation fro	m the			1
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person															.
for services rendered to the organization? If "Yes," complete Schedule J for such person						٠							4	<b>✓</b>	ļ.,
Section B. Independent Contractors  1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year  (A)  (B)  (C)  (C)  (Description of services  (C)  (Compensation  (Description of services  (Descript	5										ation or indi	ıvıdual			لـــــــــــــــــــــــــــــــــــــ
1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year  (A)  (B)  (C)  Compensation  The Mayforth Group, 111 Wayland Avenue, Providence, RI 02906  Gursky Wiens, 1130 Ten Rod Road, C-207, North Kingstown, RI 02852  Political Consultant  117,00  Law Firm  120,00  2 Total number of independent contractors (including but not limited to those listed above) who			? If "Yes," c	compl	lete	Sch	ned	ule J 1	for s	such person	<u> </u>		5		<u> </u>
compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year  (A)  (B)  (C)  Compensation  The Mayforth Group, 111 Wayland Avenue, Providence, RI 02906  Gursky Wiens, 1130 Ten Rod Road, C-207, North Kingstown, RI 02852  Total number of independent contractors (including but not limited to those listed above) who	Section	on B. Independent Contractors													
Name and business address  Description of services  Compensation  The Mayforth Group, 111 Wayland Avenue, Providence, RI 02906  Gursky Wiens, 1130 Ten Rod Road, C-207, North Kingstown, RI 02852  Law Firm  120,00  Total number of independent contractors (including but not limited to those listed above) who	1	compensation from the organization. Rep											anızatıc		ax
Gursky Wiens, 1130 Ten Rod Road, C-207, North Kingstown, RI 02852 Law Firm 120,00  2 Total number of independent contractors (including but not limited to those listed above) who			ress								ervices	c		ation	
Gursky Wiens, 1130 Ten Rod Road, C-207, North Kingstown, RI 02852 Law Firm 120,00  2 Total number of independent contractors (including but not limited to those listed above) who	The Ma	ayforth Group, 111 Wayland Avenue, Provide	nce, RI 029	906					Po	litical Consultar	nt			1	17,000
2 Total number of independent contractors (including but not limited to those listed above) who					52				Lav	w Fi <u>rm</u>				1.	20,000
2 Total number of independent contractors (including but not limited to those listed above) who															
2 Total number of independent contractors (including but not limited to those listed above) who															
2 Total number of independent contractors (including but not limited to those listed above) who															
received more than \$100,000 of compensation from the organization ▶ 2	2	Total number of independent contractor	ors (includir	ng bu	ut n	ot uzat	lımı	ted to	o th	nose listed ab	ove) who			-	

Par	VIII		Statement of Revenue									
		Check if Schedule C	contains a res	ponse or note to			<u> </u>					
					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512–514				
ats tr	1a	Federated campaigns	s . 1a									
ž ž	b	Membership dues .	1b			[		[				
S, C	С	Fundraising events .	1c									
ia g	d	Related organizations	s 1d									
Contributions, Gifts, Grants and Other Similar Amounts	е	Government grants (cor	ntributions) 1e									
er S	f	All other contributions, g						;				
혈		and similar amounts not inc				J						
و م م	g	Noncash contributions include										
	h	Total. Add lines 1a-1	<u>f</u>	•								
ğ	_			Business Code	-			<u> </u>				
eve	2a	Membership Dues & F	ees	900099	5,785,761	5,785,791		<del> </del>				
8	b							<del> </del>				
Ξ̈́	C			<u> </u>				<del> </del>				
Š	d							<del> </del>				
)Ta	e f	All other program ser	VICO POVODUO					<del> </del>				
Program Service Revenue	g	Total. Add lines 2a-2			5,785,761			<del> </del>				
	3	Investment income			3,703,701							
		and other similar amo		•	171,361			171,361				
	4	Income from investmen	it of tax-exempt b	ond proceeds ▶	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,							
	5	Royalties			-							
		•	(i) Real	(II) Personal								
	6a	Gross rents										
	b	Less: rental expenses										
	С	Rental income or (loss)										
	ď	Net rental income or	<del></del>	▶								
	7a	Gross amount from sales of	(i) Securities	(II) Other								
		assets other than inventory	1,297,890									
	b	Less cost or other basis			1							
		and sales expenses	1,177,584									
	С	Gain or (loss)	120,296	·								
	d	Net gain or (loss) .		<u> ▶</u>	120,296			120,296				
/enne	8a	Gross income from fuevents (not including \$	undraising									
Other Re		of contributions reporte See Part IV, line 18	ed on line 1c)									
돮	ь	Less. direct expenses	s <b>b</b>		<u> </u>			<u> </u>				
_		Net income or (loss) f		events . >								
	9a	Gross income from ga										
		See Part IV, line 19 .	_									
		Less direct expenses						Ļ				
		Net income or (loss) f		ivities . ▶				<del> </del> -				
		Gross sales of in returns and allowance	es a									
		Less: cost of goods s						ļ <b>_</b>				
	С	Net income or (loss) f			ļ <del></del>			<u> </u>				
		Miscellaneous F		Business Code				<u>_</u>				
	11a	Miscellaneous Income		900099	1,053			1,053				
	b			<del></del>		<del>-</del>		<del> </del>				
	6	All other revenue	••••		<del></del> +	-						
	d e	Total. Add lines 11a-	.11d	•	1,053			<u> </u>				
	12	Total revenue. See II			6,078,471	5,785,761		292,710				
	. –		·		<u> </u>	9,,00,,01						

Part IX Statement of Functional Expenses

Sectio	n 501(c)(3) and 501(c)(4) organizations must com	polete all columns. A	ll other organization	ns must complete co	olumn (A).				
Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).  Check if Schedule O contains a response or note to any line in this Part IX									
	t include amounts reported on lines 6b, 7b, , and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses				
1	Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21								
2	Grants and other assistance to domestic individuals See Part IV, line 22	15,000							
<b>3</b> 	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, lines 15 and 16								
<b>4</b> 5	Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees	1,716,992							
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)								
7	Other salaries and wages	739,978	-						
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	05.540							
•		95,510 207,192							
9 10	Other employee benefits	163,326							
11	Fees for services (non-employees).	103,320							
a	Management								
b	Legal	120,000			-				
С	Accounting	32,700							
d	Lobbying								
е	Professional fundraising services See Part IV, line 17								
f	Investment management fees	57,135							
9	Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	142,455							
12	Advertising and promotion .	14,300							
13	Office expenses	101,979							
14	Information technology	34,184							
15	Royalties		<del></del>	<u> </u>					
16	Occupancy	61,692							
17 18	Travel Payments of travel or entertainment expenses	181,692							
	for any federal, state, or local public officials								
19	Conferences, conventions, and meetings .	63,544							
20	Interest								
21	Payments to affiliates	1,984,631							
22	Depreciation, depletion, and amortization .	133,017							
23	Insurance	29,389			<u> </u>				
24	Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column								
	(A) amount, list line 24e expenses on Schedule O.)								
а	Dues & Fees	256,817							
b	Donations & Flowers/Gifts	85,539							
C	Printing	33,972		_					
d	Personal Property Taxes	6,143							
е	All other expenses Miscellaneous	389							
25	Total functional expenses. Add lines 1 through 24e	6,277,576							
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here    If following SOP 98-2 (ASC 958-720)								

Form 990 (2018)

Part X Balance Sheet Check if Schedule O contains a response or note to any line in this Part X (A) End of year Beginning of year Cash - non-interest-bearing . . . 1 24,676 28,860 2 2 Savings and temporary cash investments . . . 713,795 350,510 Pledges and grants receivable, net . . . 3 3 4 4 Accounts receivable, net . . . . . . 5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. 5 Loans and other receivables from other disqualified persons (as defined under section £ 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L 6 7 Notes and loans receivable, net . . . . 8 8 Inventories for sale or use 9 ۵ Prepaid expenses and deferred charges 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 10a 1,333,915 10b 10c Less: accumulated depreciation . . . 847,516 474,175 486,399 4,956,439 11 11 Investments—publicly traded securities 4,651,951 investments—other securities. See Part IV, line 11 . 12 12 13 13 Investments—program-related. See Part IV, line 11 . . . 14 14 Intangible assets . . . . . . . Other assets. See Part IV, line 11 . 15 15 <u>6,</u>169,085 16 Total assets. Add lines 1 through 15 (must equal line 34) . . . 16 5,517,720 Accounts payable and accrued expenses . . . 17 17 171,027 179,275 18 18 Grants payable. . . . . . . . . . 19 19 Deferred revenue 20 20 Tax-exempt bond liabilities . . . 21 Escrow or custodial account liability. Complete Part IV of Schedule D 21 Loans and other payables to current and former officers, directors, Liabilities trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L... 23 23 Secured mortgages and notes payable to unrelated third parties 24 24 Unsecured notes and loans payable to unrelated third parties . . . Other liabilities (including federal income tax, payables to related third 25 parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D 25 26 26 Total liabilities. Add lines 17 through 25 171,027 179,275 Organizations that follow SFAS 117 (ASC 958), check here ▶ □ and Net Assets or Fund Balances complete lines 27 through 29, and lines 33 and 34. 27 27 Temporarily restricted net assets . 28 Permanently restricted net assets. Organizations that do not follow SFAS 117 (ASC 958), check here ▶ ✓ and complete lines 30 through 34. 30 Capital stock or trust principal, or current funds . . . . . . . . . 30 31 Paid-in or capital surplus, or land, building, or equipment fund . 31 5,998,058 32 32 Retained earnings, endowment, accumulated income, or other funds. 5,338,445 33 5,998,058 33 5,338,445 Total liabilities and net assets/fund balances 6.169.085 34 5.517.720

•					
orm 99	0 (2018)			Pa	ge <b>12</b>
Part	XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)			6,07	8,471
2	Total expenses (must equal Part IX, column (A), line 25)			6,27	7,576
3	Revenue less expenses. Subtract line 2 from line 1			(19	9,105)
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))			5,99	8,058
5	Net unrealized gains (losses) on investments			(460	0,508)
6	Donated services and use of facilities				
7	Investment expenses				
8	Prior period adjustments				
9	Other changes in net assets or fund balances (explain in Schedule U)				
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line				
	33, column (B))			5,33	8,445
Part	XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				
		-		Yes	No
1	Accounting method used to prepare the Form 990¹ ☑ Cash ☐ Accrual ☐ Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain	ıın			1
	Schedule O				لب
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		<b>✓</b>
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled	or			- 1
	reviewed on a separate basis, consolidated basis, or both	1			
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	.		<del></del>	
b	Were the organization's financial statements audited by an independent accountant?	-	2b	✓	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited of	na			
	separate basis, consolidated basis, or both				
	☐ Separate basis ☐ Both consolidated and separate basis	ļ.			
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for overs		_		
	of the audit, review, or compilation of its financial statements and selection of an independent accountar		2c	✓	<u> </u>
	If the organization changed either its oversight process or selection process during the tax year, explain	n in			
	Schedule O.	-			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forti	ı ın			

the Single Audit Act and OMB Circular A-133?.

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

Form **990** (2018)

#### SCHEDULE C (Form 990 or 990-EZ)

#### **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No 1545-0047

Department of the Treasury Internal Revenue Service For Organizations Exempt From Income Tax Under section 501(c) and section 527

➤ Complete if the organization is described below. 

➤ Attach to Form 990 or Form 990-EZ.

➤ Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

Tax) (s	see separate instructions),	then			
• Se	ection 501(c)(4), (5), or (6) org	anizations Complete Part III			
Name	of organization			Employer iden	tification number
United	Food & Commercial Work	ers Union, Local 328			05-0227658
Part	I-A Complete if the	ne organization is exempt under	er section 501(d	c) or is a section 527 of	organization.
1	definition of "political ca				
2		ity expenditures (see instructions) .		▶ \$	
3		ical campaign activities (see instruc			0
Part		ne organization is exempt unde			
1		excise tax incurred by the organiza			
2	-	excise tax incurred by organization	-		
3	If the organization incurr	red a section 4955 tax, did it file For	m 4720 for this ye	ear?	. LYes LNo
4a	Was a correction made?				Yes No
<u> </u>	If "Yes," describe in Par				
Part	I-C Complete if the	ne organization is exempt unde	er section 501(c	c), except section 501	(c)(3 <u>)</u>
1	activities	tly expended by the filing organiz			
2	527 exempt function act			▶ \$	19,920
3 4 5	line 17b Did the filing organization Enter the names, address	expenditures Add lines 1 and 2			
	the amount of political c	contributions received that were proid fund or a political action committee	mptly and directly	delivered to a separate p	olitical organization, such
	(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds if none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-
(1) UF	CW Local 328 MA PAC	278 Silver Spring Street Providence, RI 02904	unknown	7,779	0
(2)	CW Local 328 RI PAC	278 Silver Spring Street Providence, RI 02904	05-0469505	12,141	
	CW International ABC	1775 K Street, NW			
	count	Washington, DC 20006-1598	unknown	0	71,102
(4)					
(5)					
(6)					

_	
Pane	2

Par	rt II-A	Complete if the organization section 501(h)).	ı is exempt u	nder section 50	1(c)(3) and filed	1 Form 5/68 (ele	ction under	
A	Check ►	If the filing organization belong address, EIN, expenses, and				liated group memb	er's name,	
В	Check ▶	if the filing organization check	ed box A and "	limited control" pro	ovisions apply	<u> </u>		
		Limits on Lobb (The term "expenditures" me				(a) Filing organization's totals	(b) Affiliated group totals	
1:	a Total lo	bbying expenditures to influence						
_		obbying expenditures to influence	•					
		obbying expenditures (add lines 1a	•	, , , , ,			_	
		exempt purpose expenditures .	•				· · ·	
		xempt purpose expenditures (add		d)				
1	f Lobby columi	ng nontaxable amount Enter t ns.	he amount fr	om the following	table in both			
	If the a	nount on line 1e, column (a) or (b) is:	The lobbying	nontaxable amount	is:			
	Not ove	r \$500,000	20% of the am	ount on line 1e				
	Over \$5	00,000 but not over \$1,000,000	\$100,000 plus	15% of the excess of	over \$500,000			
	Over \$1	,000,000 but not over \$1,500,000		10% of the excess of				
	Over \$1	,500,000 but not over \$17,000,000	\$225,000 plus	5% of the excess ov	er \$1,500,000			
		7,000,000	\$1,000,000					
9	g Grassr	oots nontaxable amount (enter 25	% of line 1f)					
1		ct line 1g from line 1a If zero or le			1.5			
i		ct line 1f from line 1c If zero or les			<u>.</u>			
j		e is an amount other than zero	the organization	file Form 4720	¬v □N-			
	reporti	ng section 4911 tax for this year?		Yes _ No				
	(Som	e organizations that made a sec	ar Averaging F tion 501(h) ele separate instr		to complete all	of the five column	ns below.	
		<u> </u>						
		Lobbying		During 4-Year Av				
	Cale	Lobbying indar year (or fiscal year beginning in)				(d) 2018	(e) Total	
		ndar year (or fiscal year	Expenditures	During 4-Year Av	eraging Period	(d) 2018		
	a Lobby	ndar year (or fiscal year beginning in)	Expenditures	During 4-Year Av	eraging Period	(d) 2018		
i	a Lobby b Lobby (150%	ndar year (or fiscal year beginning in)  ng nontaxable amount ng ceiling amount	Expenditures	During 4-Year Av	eraging Period	(d) 2018		
	a Lobby b Lobby (150% c Total le	ndar year (or fiscal year beginning in)  ng nontaxable amount ng ceiling amount of line 2a, column (e))	Expenditures	During 4-Year Av	eraging Period	(d) 2018		
1	a Lobby b Lobby (150% c Total li d Grassi e Grassi	ndar year (or fiscal year beginning in)  ng nontaxable amount ng ceiling amount of line 2a, column (e))  bbbying expenditures	Expenditures	During 4-Year Av	eraging Period	(d) 2018		

	(election under section 501(h)).	(a	i)	(b)		
	ach "Yes," response on lines 1a through 1i below, provide in Part IV a detailed ption of the lobbying activity.	Yes	No	Amount		
	During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of					
	Volunteers?			1		
	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?					
	Media advertisements?	٠.				
d	Mailings to members, legislators, or the public?					
е	Publications, or published or broadcast statements?					
f	Grants to other organizations for lobbying purposes?					
	Direct contact with legislators, their staffs, government officials, or a legislative body? .					
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? .					
i	Other activities?			_		
	Total. Add lines 1c through 1i					
	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?					
	If "Yes," enter the amount of any tax incurred under section 4912					
	If "Yes," enter the amount of any tax incurred by organization managers under section 4912					
	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			<u></u>		
Part I	II-A Complete it the organization is exempt under section 501(c)(4), section 501(c) 501(c)(6).	(5), (	or se	ction		
					No	
	Were substantially all (90% or more) dues received nondeductible by members?		•	1		
	Did the organization make only in-house lobbying expenditures of \$2,000 or less?			2		
3 Part i	Did the organization agree to carry over lobbying and political campaign activity expenditures from the Complete if the organization is exempt under section 501(c)(4), section 501(c)					
	501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No," O answered "Yes."	R (b)	Part	III-A, line 3	, is	
1	Dues, assessments and similar amounts from members		1	<u> </u>		
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts political expenses for which the section 527(f) tax was paid).	of				
	Current year		2a	ļ		
b	Carryover from last year		2b			
	Total	•	2c	_		
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .		3	_		
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of excess does the organization agree to carryover to the reasonable estimate of nondeductible lobby					
_	and political expenditure next year?		4			
5	Taxable amount of lobbying and political expenditures (see instructions)	•	5			
Part			N D-	II A I 1		
	e the descriptions required for Part I-A, line 1; Part I-B, line 4, Part I-C, line 5; Part II-A (affiliated gro instructions), and Part II-B, line 1. Also, complete this part for any additional information	up iis	ı), Pai	rt II-A, III es T	anu	
JFCW	Local 328 allocated a portion of dues received from members as follows:					
For	members who live in MA, \$ 10 per member per month is deposited into UFCW Local 328 MA PAC					
For	members who live in RI, \$.25 per member per month is deposited into UFCW Local 328 RI PAC					
n addi	tion, members may contribute any amount they chose to the Active Ballot Club (ABC). This money is rec	eived	at Lo	cal 328, depos	ited	
and the	en forwarded on a monthly basis to the UFCW International ABC Account.					

#### **SCHEDULE D** (Form 990)

**Supplemental Financial Statements** 

2018

Department of the Treasury Internal Revenue Service

► Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990.

Open to Public Inspection

OMB No 1545-0047

▶ Go to www.irs.gov/Form990 for instructions and the latest information. Name of the organization 05-0227658 United Food & Commercial Workers Union, Local 328 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds Total number at end of year . . . . . . 1 2 Aggregate value of contributions to (during year) 3 Aggregate value of grants from (during year) . Aggregate value at end of year . . . Did the organization inform all donors and donor advisors in writing that the assets held in donor advised 5 funds are the organization's property, subject to the organization's exclusive legal control? . . . . . . Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? -Part-II-Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (e.g., recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation Held at the End of the Tax Year easement on the last day of the tax year 2a a Total number of conservation easements . . . 2b Total acreage restricted by conservation easements Number of conservation easements on a certified historic structure included in (a) . . . 2¢ Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register . . . . . . . . 2d Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the 3 Number of states where property subject to conservation easement is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 6 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 7 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Part III Complete if the organization answered "Yes" on Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items. (i) Revenue included on Form 990, Part VIII, line 1 . . . \$ (ii) Assets included in Form 990, Part X . . . If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items.

Revenue included on Form 990, Part VIII, line 1

**b** Assets included in Form 990, Part X

Р	ar	٦,	. 2	)

Part	III Organizations Maintaining									
3	Using the organization's acquisition, a collection items (check all that apply):	accession, and oth	ner recoi	ds, chec	k any of th	e follow	ring that are a s	significan	it use	of its
а	Public exhibition				or exchang					
b	Scholarly research		е	Other	, 					
C	Preservation for future generations Provide a description of the organization		nd ovale	un haw ti	hou further	the era	anization'e avar	nnt nurn		n Dort
4	XIII.	ion's collections a	no expia	un now u	ney further	the org	anization s exer	npt purp	.03E II	ii rait
5	During the year, did the organization	solicit or receive o	donation	s of art.	historical tr	easures	s, or other simil	ar		
	assets to be sold to raise funds rather								'es 「	No
Part				= =						
	Complete if the organization 990, Part X, line 21.								n For	m
1a	Is the organization an agent, trustee, included on Form 990, Part X?		er interm		or contribut		other assets n	_	′es 「	□Nα
b	If "Yes," explain the arrangement in Pa		te the fo						-	_,
_							A	mount		_
С	Beginning balance					1c				
d	Additions during the year					1d				
е	Distributions during the year					1e				
f						1f				
2a	Did the organization include an amoun									_  No
	If "Yes," explain the arrangement in Pa	art XIII. Check here	if the ex	kplanatioi	n has been	provide	d on Part XIII .			<u> </u>
Par	Endowment Funds.  Complete if the organization	answered "Ves"	on For	m 000 F	Part IV line	10				
	Complete if the organization	(a) Current year		or year	(c) Two year		(d) Three years bac	k (e) Fou	ır years	back
1a	Beginning of year balance	(4, 24, 24, 24, 24, 24, 24, 24, 24, 24, 2	4.,		, , , , , , , , , , , , , , , , , , , ,	-		+		
b	Contributions									
C	Net investment earnings, gains, and losses									
d	Grants or scholarships									
е	Other expenditures for facilities and									
	programs									
f	Administrative expenses									
g	End of year balance	.1.								
2	Provide the estimated percentage of the	•		e (line 1g	ı, column (a	.)) held a	as.			
<b>a</b>	Board designated or quasi-endowmen		%							
b	Permanent endowment	%								
С	Temporarily restricted endowment ► The percentages on lines 2a, 2b, and 2	20 should oqual 10	nno/							
3a	Are there endowment funds not in the			zation tha	at are held	and ad	ministered for th	ne		
-	organization by	poocoonon on an	o o ga						Yes	No
	(i) unrelated organizations		_					3a(i)	+	
	(ii) related organizations							3a(ii)		
b	If "Yes" on line 3a(ii), are the related or		as requi	red on So	chedule R?			3b		
4	Describe in Part XIII the intended uses	of the organizatio	n's endo	wment fu	unds.					
Part										
	Complete if the organization			1						
·	Description of property	(a) Cost or oth (investme		1 ' '	or other basis ther)		Accumulated epreciation	(d) Bo	ok valu	
1a	Land				212,000				2	12,000
b	Buildings				641,127		551,907			<u>89,220</u>
C	Leasehold improvements									
d	Equipment				184,050		153,881			30,169
E Total	Other	ust equal Form 00	O Part	K column	296,738	)c )	141,728			55,010
rotal.	Add lines 1a through 1e. (Column (d) m	iust equal Form 95	o, rarc	, coluint	r (D), iirie 10	<i></i>			4	86,399

Part VII	Investments – Other Securities.  Complete if the organization answere	d "Yes" on Forr	n 990 Part IV line	11b. See Form	990. Part X. line 12.
	(a) Description of security or category (including name of security)	<u> </u>	(b) Book value	(c) Meth	nod of valuation of-year market value
(1) Financial	derivatives				
(2) Closely-h	neld equity interests	[			
(3) Other					
(A)	••				
(B)					
(C)	<u>-</u>				
(D)					
(E)	••••		-		
(F)	•••••		-		
(G)	·····				
(H)	15 - 000 D 4V (0) b				
	b) must equal Form 990, Part X, col. (B) line 12 ) ▶ Investments — Program Related.			<u> </u>	
Part VIII	Complete if the organization answere	d "Ves" on Forr	n 000 Part IV line	11c See Form	990 Part Y line 13
	(a) Description of investment	u res on ron	(b) Book value		nod of valuation
	(a) Description of investment		(b) Book value		of-year market value
(1)					
(2)					
_(3)					
_(4)					·
(5)					
(6)					····································
<u>(7)</u>	· *=				<del></del>
(8)					
(9)	b) must equal Form 990, Part X, col (B) line 13 )				
Part IX	Other Assets.	l.			"
T GIT TIX	Complete if the organization answere	d "Yes" on Forr	n 990. Part IV. line	11d. See Form	990, Part X, line 15.
	(a) Desc				(b) Book value
(1)					
(2)					
(3)					
(4)					
(5)					
(6)			_		
(7)					<u></u> _
(8)	·				
(9)	(h) (7) (8)	Vine 1E \			
	mn (b) must equal Form 990, Part X, col. (B,	iners)	· · · ·	<u> ▶</u> ]	
Part X	Other Liabilities.  Complete if the organization answere line 25.	d "Yes" on Forr	n 990, Part IV, line	e 11e or 11f. See	Form 990, Part X,
1.	(a) Description of liability	(b) Book value			·
(1) Federal ır	ncome taxes				
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
	b) must equal Form 990, Part X, col (B) line 25 ) ▶			1- 6	ata that we will do
フ Liability for	runcertain tay positions. In Part XIII, provide the	a taxt at the taatha	te to the organization	is tinancial stateme	nts that reports the

organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Part			r Return.	
	Complete if the organization answered "Yes" on Form 990			
1	Total revenue, gains, and other support per audited financial statement	s	1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	la l		
a	Net unrealized gains (losses) on investments	2a	-	
b	Donated services and use of facilities	2b	-	
C	Recoveries of prior year grants	2c	-	
đ	Other (Describe in Part XIII.)	2d		
е	Add lines 2a through 2d		2e	
. 3	Subtract line 2e from line 1		3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1.			
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	-	
b	Other (Describe in Part XIII.)	4b	- <del>  - </del>	
c	Add lines 4a and 4b		4c	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, Iir			<del></del>
Part			er Return.	
	Complete if the organization answered "Yes" on Form 990		1	
1	Total expenses and losses per audited financial statements		<del>'</del> -	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	00	1	
a	Donated services and use of facilities	2a	-	
b	Prior year adjustments	2b	<b>⊣</b>	
C	Other losses	2c	-	
d	Other (Describe in Part XIII )			
e	Add lines 2a through 2d		3	
3			<del>                                     </del>	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	40		
a	Investment expenses not included on Form 990, Part VIII, line 7b .	4a	-	
b	Other (Describe in Part XIII.)		4c	
С 5	Add lines 4a and 4b. Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I,		5	
	XIII Supplemental Information.			
	e the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a a XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this pa			e 4; Part X, line
	Taxes - The Union is exempt from income taxes as a labor organization un			
	annually files IRS Form 990 - Return of Organization Exempt From Income T			
monito	r the activities of tax-exempt entities. These tax returns are subject to revie	w by the taxing authorities ge	enerally for th	ree years after
	ere filed. The Union has no tax examinations in progress.			
<b>J</b>				
		·····		
		••		

# SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States Complete of the organization answered "Yes" on Form 990, Part IV, line 21 or 22

► Attach to Form 990.

مi		
7 22.		

► Go to www.irs.gov/Form990 for the latest information.

	lic I
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$\bigcirc$	n to spe
$\otimes$	pe In:

OMB No 1545-0047

Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, **%**□ (h) Purpose of grant or assistance Employer identification number □ Yes 05-0227658 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and . . . . . (g) Description of noncash assistance Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed (e) Amount of non- (f) Method of valuation cash assistance other) Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States Enter total number of section 501(c)(3) and government organizations listed in the line 1 table (d) Amount of cash grant Enter total number of other organizations listed in the line 1 table (c) IRC section (if applicable) the selection criteria used to award the grants or assistance? General Information on Grants and Assistance United Food & Commercial Workers Union, Local 328 (P) EIN 1 (a) Name and address of organization or government Name of the organization Part I Part I <u></u> <u>O</u> <u>@</u> 9 5 <u>2</u> N Ξ <u>8</u> ල 9 E

Schedule I (Form 990) (2018)

Cat No 50055P

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Page 2.

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed. Schedule I (Form 990) (2018)

Part III Grants an

	(f) Description of noncash assistance		1	-	7			-	nal information.	 	-	-	•			 -	Schedule I (Form 990) (2018)
	(e) Method of valuation (book, FMV, appraisal, other)								n (b); and any other addition								
	(d) Amount of noncash assistance								e 2; Part III, colum		-						
	(c) Amount of cash grant	15,000							equired in Part I, lir	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							
appear of condo	(b) Number of recipients	10							the information r								
י מיניוון סמון בס מקבוסמיון ממפוויסו	(a) Type of grant or assistance	1 Scholarships	2	က	4	5	9	7	Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.				•				

#### **SCHEDULE J** (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Compensation Information
For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** 

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No 1545-0047

2018

Open to Public Inspection Employer identification number

United Food & Commercial Workers Union, Local 328 05-0227658 Part | Questions Regarding Compensation No Yes 1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items ☐ First-class or charter travel Housing allowance or residence for personal use Payments for business use of personal residence ☐ Travel for companions ☐ Health or social club dues or initiation fees ☐ Tax indemnification and gross-up payments ☐ Discretionary spending account Personal services (such as maid, chauffeur, chef) b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to 1b Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 2 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director Check all that apply Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III ☐ Written employment contract ☐ Compensation committee Compensation survey or study Independent compensation consultant Approval by the board or compensation committee Form 990 of other organizations During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: Participate in, or receive payment from, a supplemental nonqualified retirement plan? 4b b 4c Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of. a The organization? 5b Any related organization? If "Yes" on line 5a or 5b, describe in Part III. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of 6a The organization? . **b** Any related organization? . . . . . 6b If "Yes" on line 6a or 6b, describe in Part III For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed 7 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe 8 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?

Page 2

Schedule J (Form 990) 2018

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that aren't listed on Form 990, Part VII

Note: The sum of columns (B)(I)—(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual. Part II

(A) Name and Title Timothy Melia 1President Domenic Pontarelli 2Secretary-Treasurer	<u> </u>				יבוויבוויבווים מוס	CONTAXABLE	(E) lotal of columns	
	_	(i) Base compensation	(ii) Bonus & incentive compensation	(III) Other reportable compensation	other deferred compensation	benefits	(a)-(i)(a)	in column (B) reported as deferred on prior Form 990
	ε	172.537		12,155	16,252	14,490	215,434	
	Ξ					1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
	3	137,023		6,360	16,252	14,295	173,930	
	(II)							
_	Θ	126,414		10,265	16,252	14,236	167,167	
President	(ii)						-	
	ε)	126,414		5,463	16,252	14,236	162,365	
4VP/Union Representative	Ξ							
	Ξ	126,414		7,385	16,252	14,236	164,287	
nance	Ξ	* * * * * * * * * * * * * * * * * * *					,	
	ε	126,414		4,899	16,252	14,236	161,801	
6VP/Union Representative	Ξ						,	
	(1)	137,023		906'5	16,252	14,295	173,476	
President	(II)							
	(:)	126,414		6,782	16,252	14,236	163,684	
8VP/Union Representative	Ξ						1	
		126,414		5,104	16,252	14,236	162,006	
sentative	Ξ						,	
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#### SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

#### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Employer identification number

Open to Public Inspection

United Food & Commercial Workers Union, Local 328	05-0227658
Part VI - Section A - Lines 6 and 7a - All active UFCW Local 328 members are eligible to vote in election	ns to select the Officers of Local 328.
Elections are held every three (3) years	
Part VI - Section B - Line 11 - UFCW Local 328 provides a copy of Form 990 to the Executive Board price	or to filing Form 990 with the Internal
Revenue Service At the Executive Board meeting, Form 990 is reviewed and approved by the Executi	ve Board.
Part VI - Section C - Line 19 - UFCW Local 328 makes its governing documents and required financial in	eports available to the public upon
request	
<u></u>	
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SCHEDULE R (Form 990) Department of the Treasury Internal Revenue Service

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Related Organizations and Unrelated Partnerships

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

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OMB No 1545-0047

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(g) Section 512(b)(13) controlled entity? (f)
Direct controlling
entity ŝ Employer identification number Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year. Yes 05-0227658 (f)
Direct controlling
entity 7 UFCW Local 328 (e) End-of-year assets (fe)
Public charity status
(if section 501(c)(3)) (d) Total income Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33. (d) Exempt Code section 501(c)(3) (c)
Legal domicile (state or foreign country) (c) Legal domicile (state or foreign country) (b) Primary activity 坖 (b)
Primary activity Charitable (a)
Name, address, and EIN (if applicable) of disregarded entity (1)UFCW Local 328 Charitable Foundation EIN: 20-0678926 (a) Name, address, and EIN of related organization United Food & Commercial Workers Union, Local 328 278 Silver Spring Street, Providence, RI 02904 Name of the organization Part I Part II 2 ල € 9 <u>N</u> € 9 3 Ξ ල 3

Schedule R (Form 990) 2018

Cat No 50135Y

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

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Schedule R (Form 990) 2018

Schedule R (Form 990) 2018 (I) Section 512(b)(13) controlled (k) Percentage £ ownership Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year. Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, Inne 34, because it had one or more related organizations treated as a partnership during the tax year. (J) General or managing partner? No (h) Percentage ownership Yes (i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065) end-of-year assets (g) Share of (h)
Disproportionate
allocations? ŝ (f) Share of total income Yes (g) Share of end-of-(e)
Type of entity
(C corp. S corp. or trust) (f) Share of total income (d)
Direct controlling entity (e)
Predominant
income (related,
unrelated,
excluded from
tax under
sections 512—514) (state or foreign country) (c) Legal domicile (d) | Direct controlling | (b) Primary activity (c) Legal domicile (state or foreign country) (b) Primary activity (a) (ame, address, and EIN of related organization (a)
Name, address, and EIN of related organization Part III Part IV 2 ල <u>0</u> 9 2 ල 9 E Ξ € 2 Ξ € 3

l.

Transactions With Related Organizations. Complete of the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36. Part V

Not	Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule				<u>}</u>	Yes No	0
-	During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?	r more related organ	izations listed in Parts	II-IV?			ı
a	Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity		٠		1a	<u> </u>	、 I
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0		•	-		₽	>	
) (							
9	Loans or loan guarantees by related organization(s)				ש	>	.
<b>-</b>	Dividends from related organization(s)		•		   <b>=</b>	<u> </u>	1
0	Sale of assets to related organization(s)				19	>	
2 (					f	`	l .
: <b></b>					÷	`	
	Lease of facilities, equipment, or other assets to related organization(s)	•			<b>;</b> =	·   >	
•						-	i
¥	Lease of facilities, equipment, or other assets from related organization(s)				<del>+</del>		I 🕻
-					=	`	i 🔍
Ε		-			Ę	<b>`</b>	<b>.</b>
_	Sharing of facilities, equipment, mailing lists, or other				T L	\ \ \	
0	Sharing of paid employees with related organization(				10	/	
							1 1
<u>σ</u>	Reimbursement paid to related organization(s) for expenses	•			1p	`	
σ					19	`	<b>、</b> Ⅰ
						<u> </u>	- 1
<b>-</b>	Other transfer of cash or property to related organization(s)				<b>-</b>	7	<b>、</b> ∣⋅
S	-				18	}	< !
7	If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds	mplete this line, inclu	uding covered relation	ships and transaction	on thres	holds	
,	(a) Name of related organization	(b) Transaction type (a – s)	(c) Amount involved	(d) Method of determining amount involved	g amount	involved	
3				-			1
				-			
2						İ	- 1
5							
2							
4							- 1
(2)							
9							ı
4				Schedule R (Form 990) 201	R (Form	990) 20	1 =

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Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37. Part VI Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

(p)	(a)	(3)	(p)	(9)	6	(b)	ε	9	3	3
Name, address, and EIN of entity	Primary activity	Legal domicile	Predominant	Are all partne			Disproportionate	Code V—UBI		Percentage
		(state or foreign country)	income (related, unrelated, excluded from tax under	section 501(c)(3)	total income	end-or-year assets	allocations	of Schedule K-1 (Form 1065)	partner?	owier single
			=	Yes No	-1 -		Yes No		Yes No	
(1)										
(2)										
(6)										
(4)										
(5)										
(9)								:		
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