2018

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

| F | or cal | endar | year 2018 or tax | x year beginning | | , 2018 | , and ending | | | |
|---------------|-----------------------------------|-------------------|---|--|-------------|------------------------------------|--------------------------|--------------|---------------------------------------|--|
| | | ٠, | TATE UTDO | UMAN CUART | T 3 TO 7 TO | | | Α | Employer identification nun | nber |
| 7 | יסוופי | اب (۲ | TO HOLLYND | HMAN CHARI' & KNIGHT | LABTF | | | В | 04-6816458 Telephone number (see inst | ructions) |
| - | L R U S ' | Τ | JAMES AVE. | & KNIGHT | rht | | | ٦ | relephone namber (300 ms | , dettoria, |
| | | | MA 02116 | | | | | | If averagher and return to | |
| _ | | | r | — | | <u> </u> | | C | If exemption application is | pending, check here |
| G | Che | eck al | I that apply | Initial return | } | Initial return of a form | ner public charity | D | 1 Foreign organizations, chec | k here. |
| | | | _ | Final return | | Amended return | | ١, | 2 Foreign organizations meet | ing the 85% test, check |
| _ | Cha | ale tu | no of propulation | Address chan | | Name change | oundation O | 1/ | here and attach computation | |
| Н | | | pe of organization | nonexempt char | | (c)(3) exempt private for | orivate foundation | 1/- | If private foundation status | was terminated |
| _ | Fair | | t value of all assets a | | | counting method X C | | ╢- | under section 507(b)(1)(A) | |
| • | | | II, column (c), line 1 | | | Other (specify) | dair | F | If the foundation is in a 60- | month termination |
| | ▶\$ | | 1,383 | ,057. | (Part I, | column (d) must be on | cash basis) | ' | under section 507(b)(1)(B) | |
| | Part I | | nalysis of Re | evenue and | | _ | | · | | (d) Disbursements |
| , – | | _ E: | xpenses (The lumns (b), (c), a | total of amounts | s in | (a) Revenue and expenses per books | (b) Net investmei income | nt | (c) Adjusted net income | for charitable |
| ^ | | ne | ecessarily equal | the amounts in | | onponede per seeme | | | | purposes (cash basıs only) |
| ν_ | | | lumn (a) (see in | | | | | | | ,,, |
| | | 1 2 | | ts, etc., received (attach sch ndation is not required to attac | • | | | | | <u> </u> |
| | | _ | Crieck - A if the four | ndation is not required to attack | 1 Son B | | | | | <u> </u> |
| | | 3 | Interest on savings and te | emporary cash investments | | 2,874. | 2,87 34,93 | 74. | 2,874. | Į. |
| | | 4 | Dividends and interest fro | om securities | | 34,937. | 34,93 | <u> 37.</u> | 34,937. | |
| | | _ | Gross rents Net rental income | | | | | | + | <u> </u> |
| | ø | | or (loss) Net gain or (loss) from sa | ale of secate not on line 10 | | 65,689. | | | | <u> </u> |
| | Revenue | | Gross sales price fo | | 436. | 03,007. | | | | |
| | ě | 7 | assets on line 6a Capital gain net ince | ome (from Part IV, lin | | | 65,68 | 39. | | ì |
| | — | 8_ | Not chart torm poort | tal ana | | | | | | į |
| | | 9 | Income-modification Gross sales-less | ived | | | | | | |
| <u> </u> | | | returns and | ၂၇ | | | | | | |
| 2019 | | | TLess Cost of Q | 4 2019 Q | | | | | | ì |
| 6 | | ا | Gross profit or (loss) (att | ach schedule). | | | | | | i |
| | | 11 | Other income (attac | h schedule) | | | | | <u> </u> | Ì |
| A 15 P. | | | OGDE | | | | | | | |
| | | 12 | Total Add lines 1 | through 11 ficers, directors, trust | | 103,500. 0. | 103,50 | <u>)0.</u> | 37,811. | |
| ANNED | | 14 | Other employee sala | | ees, eic | <u> </u> | | | | |
| 2 | G | 15 | Pension plans, emp | • | | | | | | |
| Z | nses | | Legal fees (attach s | | OT 1 | | | | | |
| \mathcal{S} | рег | | Accounting fees (att | | ST 1 | 785. | | | | 785. |
| SC/ | EX | ` | Other professional fees (a | attach sch). | | | | | ļ | |
| | <u>×</u> | 17 18 | Interest | see instrs) SEE S | TM 2 | 1 220 | | 17 | F 4.7 | 25 |
| | rat | 19 | Taxes (attach schedule)(s Depreciation (attach | | 2 | 1,320. | 54 | 17. | 547. | 35. |
| | nist | | schedule) and deple | | | | | | | |
| | Ē | 20 | Occupancy | | | | | | | |
| | Ad | 21 22 | Travel, conferences Printing and publica | • | | | | | _ | |
| | nd | 23 | Other expenses (att | | | • | | | | |
| | g | | | SEE STATEME | ENT 3 | 852. | | | | 852. |
| | Operating and Administrative Expe | 24 | Total operating and | | | | _ | | | |
| | Sera | 25 | expenses Add lines Contributions, gifts, grant | ים גם " | ΓXV | 2,957. 74,000. | 54 | 17. | _ 547. | 1,672. 74,000. |
| | Ö | 26 | Total expenses and | · | - *** | 74,000. | | | | 74,000. |
| | | _ّ | Add lines 24 and 25 | | | 76,957. | 54 | <u> 17</u> . | 547. | 75,672. |
| _ | | 27 | Subtract line 26 from | | | | | | | <u> </u> |
| | | a | Excess of revenue of and disbursements | • | | 26,543. | | | | , I |
| | | Ŀ | | ome (if negative, ente | r -0-) | 20,0.0. | 102,95 | 53. | | ì |
| _ | | (| Adjusted net incom | e (if negative, enter | 0-) | | | | 37,264. | |

Department of the Treasury Internal Revenue Service

| Par | tII | Balance Sheets column should be for end-of-year amounts of | only | Beginning of year | | T (a) Fara Manhata Value |
|----------------------------|-------|---|-------------|--|----------------|--------------------------|
| | | (See instructions) | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash — non-interest-bearing | | 17.600 | 46.000 | 46.000 |
| | 2 | Savings and temporary cash investments Accounts receivable | | 17,600. | 46,890. | 46,890. |
| | 3 | Less allowance for doubtful accounts | | - | | |
| | 4 | Pledges receivable | | | | |
| | ~ | Less allowance for doubtful accounts | | ······································ | | |
| | 5 | Grants receivable | | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | | |
| | " | disqualified persons (attach schedule) (see instructions) | | | | |
| | 7 | Other notes and loans receivable (attach sch) | | | | |
| | | Less allowance for doubtful accounts ▶ | | | | |
| ets | 8 | Inventories for sale or use | | | | |
| Assets | 9 | Prepaid expenses and deferred charges | | | | |
| | 10 a | a Investments – U.S. and state government | | | | |
| | ١. | obligations (attach schedule) b Investments — corporate stock (attach schedule) STATEMEN | г 4 | 277 261 | 274 514 | 1 226 167 |
| | | S mooning of policies of the contraction | | 377,261. | 374,514. | 1,336,167. |
| | | c Investments — corporate bonds (attach schedule) | | | | |
| | '' | Investments – land, buildings, and equipment basis | | | | |
| | | Less accumulated depreciation (attach schedule) | | | | |
| | 12 | Investments – mortgage loans | | | · | |
| | 13 | • | | | | |
| | 14 | | | _ | | |
| | | Less accumulated depreciation (attach schedule) | | ! | | |
| | 15 | Other assets (describe SEE STATEMENT 5 | ` | 369. | 369. | |
| | 16 | see the instructions Also, see page 1, item I) | | 395,230. | 421,773. | 1,383,057. |
| | 17 | · | | | | 1 |
| S | 18 | Grants payable | | | | |
| ii: | 19 | Deferred revenue | | | | <u> </u> |
| Liabilities | 20 | Loans from officers, directors, trustees, & other disqualified persons | | | | |
| ≔ | 21 | Mortgages and other notes payable (attach schedule) | | | | |
| | 22 | Other liabilities (describe | · ' |) | | |
| | 23 | Total liabilities (add lines 17 through 22) | | 0. | 0. | |
| ses | | Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. | ▶ | | | |
| anc | 24 | Unrestricted | | | | |
| ä | 25 | Unrestricted | | | | i |
| D H | 26 | Permanently restricted | | | | i |
| Fun | | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. | ►X | | | |
| Net Assets or Fund Balance | 27 | Capital stock, trust principal, or current funds | | | | |
| set | 28 | Paid-in or capital surplus, or land, bldg , and equipment fund | | | | |
| ASS | 29 | Retained earnings, accumulated income, endowment, or other funds | | 395,230. | 421,773. | |
| at / | 30 | Total net assets or fund balances (see instructions) | | 395,230. | 421,773. | |
| ž | 31 | Total liabilities and net assets/fund balances (see instructions) | | 395,230. | 421,773. | |
| Par | | Analysis of Changes in Net Assets or Fund | Balan | | 421,113. | l' |
| | | I net assets or fund balances at beginning of year — Par | | | ee with | |
| • | end- | of-year figure reported on prior year's return) | t II, COIL | inin (a), line 50 (must agr | 1 | 395,230. |
| 2 | Ente | er amount from Part I, line 27a | | | 2 | 26,543. |
| 3 | Other | increases not included in line 2 (itemize) | | | 3 | |
| 4 | Add | lines 1, 2, and 3 | - | _ | 4 | 421,773. |
| | | ases not included in line 2 (itemize) | | | 5 | |
| 6 | Total | I net assets or fund balances at end of year (line 4 minu | s line 5) | Part II, column (b), lin | e 30 6 | 421,773. |

| (a) List and descr | Id Losses for Tax on Investme ribe the kind(s) of property sold (for ex- x warehouse, or common stock, 200 sh | ample, real estate, | (b) How acqu P — Purcha | se (mo, day, yr) | (d) Date sold (mo , day, yr) | | |
|--|--|---|---|--|---|--|--|
| | | s MILC CO / | D — Donatio | | | | |
| 1a PUBLICLY TRADED S | SECURITIES | | P | VARIOUS | VARIOUS | | |
| c | | | | | | | |
| d | | | | | | | |
| e | | | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other base plus expense of sale | | (h) Gain or (loss) ((e) plus (f) minus (g)) | | | |
| a 68,43 | 6. | 2 | .,747. | | 65,689. | | |
| b | | | | | | | |
| С | | | | · | | | |
| d | | | | | _ | | |
| e | | W () 1 10/21/60 | | | | | |
| | nowing gain in column (h) and owned b | | , | (I) Gains (Col gain minus col (k), I | | | |
| (i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | | than -0-) or Losses (fi | | | |
| a | | | | | 65,689. | | |
| b | - | <u> </u> | | | 03,003. | | |
| С | | | | | | | |
| | | | | | | | |
| <u>е</u> | | | | | | | |
| 2 Capital gain net income or (| (net capital loss). If gain, also | enter in Part I, line 7 ter -0- in Part I, line 7 | | 2 | 65,689. | | |
| 3 Net short-term capital gain | or (loss) as defined in sections 1222(5) | and (6) | - | | 03,003. | | |
| . • | line 8, column (c) See instructions If | · · · · · · · · · · · · · · · · · · · | | 3 | 0. | | |
| | der Section 4940(e) for Reduc | ed Tax on Net Investm | ent Inco | | | | |
| If section 4940(d)(2) applies, leav Was the foundation liable for the | vate foundations subject to the section re this part blank section 4942 tax on the distributable ar ualify under section 4940(e) Do not cor | mount of any year in the base | | Yes | X No | | |
| | ` | | | | ت | | |
| | 'nt in each column for each year, see ti | he instructions before making | g any entri | es | | | |
| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | ne instructions before making (c) Net value of noncharitable-use asse | | Distribution (col (b) divided | n ratio | | |
| Calendar year (or tax year | (b) | (c) Net value of noncharitable-use asse | ets | (d) Distribution | n ratio by col (c)) | | |
| beginning in) | (b) Adjusted qualifying distributions | (c) Net value of | ets | (d) Distribution | n ratio by col (c)) 0.058161 | | |
| Calendar year (or tax year beginning in) 2017 | Adjusted qualifying distributions 79,763. | (c) Net value of noncharitable-use asset | ets , 414. | (d) Distribution | 0.058161 0.050903 | | |
| Calendar year (or tax year beginning in) 2017 2016 | Adjusted qualifying distributions 79,763. 62,325. | (c) Net value of noncharitable-use asset 1,371 | ets .,414. .,388. | (d) Distribution | 0.058161 0.050903 0.057068 | | |
| 2017 2016 2015 | (b) Adjusted qualifying distributions 79,763. 62,325. 67,583. | Net value of noncharitable-use asset 1,371 1,224 1,184 | ets ., 414. ., 388. ., 263. ., 976. | (d) Distribution | n ratio by col (c)) | | |
| 2017 2016 2015 2014 | (b) Adjusted qualifying distributions 79,763. 62,325. 67,583. 51,272. | (c) Net value of noncharitable-use assessed 1,371 1,224 1,184 1,161 | ets ., 414 , 388 , 263 , 976 , 895 . | (d) Distribution | 0.058161 0.050903 0.057068 0.044125 | | |
| 2017 2016 2015 2014 2013 2 Total of line 1, column (d) 3 Average distribution ratio fo | (b) Adjusted qualifying distributions 79,763. 62,325. 67,583. 51,272. | (c) Net value of noncharitable-use asset | ets ., 414 , 388 , 263 , 976 , 895 | (d) Distribution (col (b) divided | 0.058161 0.050903 0.057068 0.044125 0.047572 | | |
| 2017 2016 2015 2014 2013 2 Total of line 1, column (d) 3 Average distribution ratio fo number of years the foundar | (b) Adjusted qualifying distributions 79,763. 62,325. 67,583. 51,272. 50,041. | Net value of noncharitable-use asset 1,371 1,224 1,184 1,161 1,051 otal on line 2 by 5 0, or by the 5 years | ets ., 414 , 388 , 263 , 976 , 895. | (d) Distribution (col (b) divided | 0.058161 0.050903 0.057068 0.044125 0.047572 | | |
| 2017 2016 2015 2014 2013 2 Total of line 1, column (d) 3 Average distribution ratio fo number of years the foundar | Adjusted qualifying distributions 79,763. 62,325. 67,583. 51,272. 50,041. or the 5-year base period — divide the totion has been in existence if less than | Net value of noncharitable-use asset 1,371 1,224 1,184 1,161 1,051 otal on line 2 by 5 0, or by the 5 years | ets, 414, 388, 263, 976, 895 | (d) Distribution (col (b) divided | 0.058161 0.050903 0.057068 0.044125 0.047572 0.257829 0.051566 | | |
| 2017 2016 2015 2014 2013 2 Total of line 1, column (d) 3 Average distribution ratio fo number of years the founda 4 Enter the net value of noncl 5 Multiply line 4 by line 3 | Adjusted qualifying distributions 79,763. 62,325. 67,583. 51,272. 50,041. or the 5-year base period — divide the totion has been in existence if less than | Net value of noncharitable-use asset 1,371 1,224 1,184 1,161 1,051 otal on line 2 by 5 0, or by the 5 years | ets ., 414 , 388 , 263 , 976 , 895 | (d) Distribution (col (b) divided | 0.058161 0.050903 0.057068 0.044125 0.047572 0.257829 0.051566 | | |
| 2017 2016 2015 2014 2013 2 Total of line 1, column (d) 3 Average distribution ratio fo number of years the founda 4 Enter the net value of noncl 5 Multiply line 4 by line 3 | Adjusted qualifying distributions 79,763. 62,325. 67,583. 51,272. 50,041. or the 5-year base period – divide the testion has been in existence if less than than than table-use assets for 2018 from Part | Net value of noncharitable-use asset 1,371 1,224 1,184 1,161 1,051 otal on line 2 by 5 0, or by the 5 years | ets ., 414 , 388 , 263 , 976 , 895 | 2 3 4 5 | 0.058161 0.050903 0.057068 0.044125 0.047572 0.257829 0.051566 1,494,235. | | |
| 2017 2016 2015 2014 2013 2 Total of line 1, column (d) 3 Average distribution ratio fo number of years the founda 4 Enter the net value of noncl 5 Multiply line 4 by line 3 6 Enter 1% of net investment | Adjusted qualifying distributions 79,763. 62,325. 67,583. 51,272. 50,041. or the 5-year base period – divide the traition has been in existence if less than thanitable-use assets for 2018 from Part income (1% of Part I, line 27b). | Net value of noncharitable-use asset 1,371 1,224 1,184 1,161 1,051 otal on line 2 by 5 0, or by the 5 years | ets ., 414 , 388 , 263 , 976 , 895 | Cool (b) divided 2 3 4 5 | 0.058161 0.050903 0.057068 0.044125 0.047572 0.257829 0.051566 1,494,235. 77,052. 1,030. | | |

| 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. 11 Enter the amount of line 10 be. Credited to 2009 estimated tax. Part VII-A Statements Regarding Activities 1 a During the lax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of 1ax on political expenditures (section 4955) imposed during the year (1) On the foundation * S | | 990-PF (2018) A.S. & ELSIE HIRSHMAN CHARITABLE | 04 \ 25 " | | | <u>-6816</u> | | | | age |
|---|---------------|--|---|-----------------------------|--|--------------|--|--|----------|--|
| Date of alling or determination letter Dormestic foundations that meet the section 494(b); requirements in Part V, Check here | | | | | | e instru | ictions | <u>. </u> | | |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 19% of Part I, line 27b; children with the provided of the Part I, line 27b; children with the provided of the Part I, line 27b; children with the provided of the Part I, line 27b; children with the provided of the Part I, line 10c; children with the provided of the Part I, line 10c; children with the provided of the Part I, line 10c; children with the provided of the Part I, line 10c; children with the provided of the Part I, line 10c; children with the provided of the Part I, line 10c; children with the provided of the Part I, line 10c; children with the provided of the Part I, line 10c; children with the Part I with the Par | 1 a | | | | | | | | | |
| check here | | ` | - | see | nstructions) | _ | | | | ٠- <i>،</i> |
| c All other demestic foundations onto: 2% of line 2½ facing foreign organizations criter 4% of Part I, line 12, cell (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0. 3 Add lines 1 and 2 3 \$2,05 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 \$2,05 6 credits(2) expression 5 6 credits(2) expression 5 6 credits(2) expression 5 6 credits(2) expression 6 7 credits(2) expression 6 8 credits(2) expression 6 9 credits(2) expression 6 9 credits(2) expression 6 10 credits(2) expression 6 11 expression 6 12 part VII-A Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inference in any political company 6 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate 6 1 a During the tax year (2) expression 6 1 a During the tax year (2) expr | b | | 7, | | Г | <u>'</u> | ├ | | 2, | J5: |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0.) 3 2, 0.5 4 Add lines 1 and 2 3 3 2, 0.5 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 6 Credits/Payments a 2/18 estimated tax pints and 2017 overpayment credited to 2018 6 Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Forn 8968) 6 Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Forn 8968) 6 Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Forn 8968) 6 Exter any penalty for underpayment of estimated tax Check here Experiments of the file of t | | | (Dard 1 Jan 19 | ا مما | (h) | | 1. | | | |
| foundations only, others, enter -0-) 3 | С | All other domestic foundations enter 2% of line 270 Exempt foreign organizations enter 4% of | r rart i, linc i. | £, COI | (0) | <u> </u> | - Angellinanian | | 3.7. | |
| 3 Add lines 1 and 2 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- Tax based on investment income. Subtract line 6 line 5 and 2. If zero or less, enter -0- Tax due in the line 1 is most tax withheld at source Tax due in the total or appropriet or extension of time to line (Form 8868) Tax due if the total or line 8 based in the total of lines 5 and 8, inter the amount ower line 10 to be Credited to 2019 settled 2019 s | 2 | | | | | _ | ŀ | | | , |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Credits/Payments a 2018 stimated tax pints and 2017 overpayment credited to 2018 b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6 at through 6d 8 Enter any penalty for underpayment of estimated tax. Check here [X] if Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here [X] if Form 2220 is attached 8 2 2, 08 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 9 2 2, 08 11 Tart VII-A Statements Regardling Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political carengain? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition 1 the answer is 'Yes' to 1 a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year d Enter the immount (if any) of tax on political expenditures (section 4955) imposed during the year d Enter the remibursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers * \$ 0, (2) On foundation managers * \$ 0, (3) On foundation managers * \$ 0, (4) On the foundation of the activities of | 2 | - · · · · · · · · · · · · · · · · · · · | | | | - | | | 2 / | 25 |
| 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- Credits/Payments a 2018 estimated as pmts and 2017 overpayment credited to 2018 b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6 at through 6d. 8 Enter any penalty for underpayment of estimated tax. Check here 8 Enter any penalty for underpayment of estimated tax. Check here 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Enter the amount of line 10 to be. Credited to 2019 estimated tax. Part VII-A Statements Regarding Activities 11 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it. 11 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it. 12 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it. 13 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it. 14 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it. 15 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? 16 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? 18 b Did the foundation in Form 1120-PDL for this year? 2 c Did the foundation in Form 1120-PDL for this year? 3 c Enter the remburstement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. S | 3 | | ındatıone e | ميارم | others onter (1) | - | | | ۷,۱ | |
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| Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions. MA b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *Ceneral Instruction* G?* If 'No,' attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV If 'Yes,' complete Part XIV 9 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names | _ | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | | | | | | 5 | | } |
| By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If Yes,' complete Part II, col. (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered. See instructions. ► MA b If the answer is Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or dosignate) of each state as required by Ceneral Instruction G? If 'No,' attach explanation B L X Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV If 'Yes,' complete Part XIV Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names | 5 | | | | | | | | | |
| By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If Yes,' complete Part II, col. (c), and Part XV 7 X 8 a Enter the states to which the foundation reports or with which it is registered. See instructions MA b if the answer is Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *Ceneral Instruction** G? If 'No,' attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV If 'Yes,' complete Part XIV 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names | 5 | If 'Yes,' attach the statement required by General Instruction T | | | | | | | | İ |
| with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If Yes,' complete Part II, col. (c), and Part XV 7 X 8 a Enter the states to which the foundation reports or with which it is registered. See instructions. MA b if the answer is Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or dosignate) of each state as required by *Cencral Instruction* G?* If 'No,' attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV If 'Yes,' complete Part XIV 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names | 5 6 | | 1945) satisf | ied e | ıther | | | | | |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered. See instructions MA b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or dosignate) of each state as required by *Cencral Instruction* G? If 'No,' attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV If 'Yes,' complete Part XIV 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names | 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4 | 1945) satisf | ied e | ither | | | | | l |
| 8 a Enter the states to which the foundation reports or with which it is registered. See instructions ► MA b If the answer is Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *Ceneral Instruction* G?* If 'No,' attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV If 'Yes,' complete Part XIV 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names | 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4 • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so the section of th | · | | | onflict | I | | <u>x</u> | _ |
| (or designate) of each state as required by <i>Ceneral Instruction G</i> ² if 'No,' attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV If 'Yes,' complete Part XIV 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names | 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so with the state law remain in the governing instrument? | that no ma | ndato | ory directions that c | onflict | | | | _ |
| for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV If 'Yes,' complete Part XIV 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names | 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so twith the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Enter the states to which the foundation reports or with which it is registered. | that no ma | ndato (c), an | ory directions that c | onflict | | | | |
| 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names | 6 7 8 a | Are the requirements of section 508(e) (relating to sections 4941 through 4 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so twith the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If Yes,' complete Enter the states to which the foundation reports or with which it is registered. MA If the answer is Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorior. | that no man Part II, col (ed See ins | ndato (c), an | ory directions that c | onflict | | 7 | X | |
| | 6 7 8 a | Are the requirements of section 508(e) (relating to sections 4941 through 4 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so the with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If Yes, complete in Einter the states to which the foundation reports or with which it is registered to the answer is Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorn (or designate) of each state as required by *Ceneral Instruction* G** If *No,* attach explanation within the foundation claiming status as a private operating foundation within the state of the second content of th | that no mai | ndato (c), and struct | ory directions that c | 4942(1) | (5) IV | 7 8 ს | X | |

| Par | t VII-A Statements Regarding Activities (continued) | | | |
|-----|--|------|-------|----------------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions | 11 | Yes | No X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement' See instructions | 12 | | х |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | Х | |
| 14 | Website address. ► N/A The books are in care of ► JOHN T. COLLINS Telephone no ► 617-9 | 73-5 | 851 | · — — - |
| | Located at ► 10 ST JAMES AVE, BOSTON, MA ZIP + 4 ► 02108 | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here and enter the amount of tax-exempt interest received or accrued during the year | Ŋ/A | • | N/A |
| 16 | At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16 | Yes | No X |
| | See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country. | | | |
| Par | t VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| | File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies. | | Yes | No |
| 1 a | During the year, did the foundation (either directly or indirectly) | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No | | | |
| b | olf any answer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions | 1 b | N | /A |
| | Organizations relying on a current notice regarding disaster assistance, check here | | | $\overline{1}$ |
| c | : Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? | 1 c | | |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | |
| а | At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If 'Yes,' list the years 20 , 20 , 20 , 20 | | | |
| | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions) | 2 b | N | /A |
| C | : If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | | |
| 2. | ► 20 , 20 , 20 , 20 | | | |
| 3 a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No | | | |
| b | olf 'Yes,' did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or | | | |
| | (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) | 3 b | N |] /A |
| 4 a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | | 14, | |
| | | 4 a | | X |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? | 4 b | | X |

Total number of other employees paid over \$50,000

| 3 Five highest-paid independent contractors for professional services. See instru | ctions. If none, enter 'NONE.' | |
|---|---------------------------------|---------------------------|
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | |
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| Total number of others receiving over \$50,000 for professional services | - | 0 |
| | | |
| Part IX-A Summary of Direct Charitable Activities | | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical intogramizations and other beneficiaries served, conferences convened, research papers produced, etc. | formation such as the number of | Expenses |
| 1 N/A | | |
| | | |
| | | |
| 2 | | |
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| 3 | | |
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| | | |
| 4 | | |
| | | |
| Part IX-B Summary of Program-Related Investments (see instruct | uons) | |
| Describe the two largest program related investments made by the foundation during | | Amount |
| 1 N/A | | |
| <u> </u> | | |
| | | |
| 2 | | |
| | | |
| | | · · · · · · |
| All other program-related investments See instructions | | |
| 3 | | |
| | | |
| | | |
| Total. Add lines 1 through 3 | | 0. |
| BAA | | Form 990-PF (2018) |

Partix Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes a Average monthly fair market value of securities | 1 a | 1,495,637. |
|---|--|-------------|
| b Average of monthly cash balances | 1 b | 21,353. |
| c Fair market value of all other assets (see instructions) | 1 c | |
| d Total (add lines 1a, b, and c) | 1 d | 1,516,990. |
| e Reduction claimed for blockage or other factors reported on lines 1a and | | 1,510,550. |
| 1c (attach detailed explanation) 1e 0. | | |
| 2 Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 Subtract line 2 from line 1d | 3 | 1,516,990. |
| | | 1,310,330. |
| 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) | 4 | 22,755. |
| 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 1,494,235. |
| 6 Minimum investment return. Enter 5% of line 5 | 6 | 74,712. |
| PartiXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations | ating | foundations |
| and certain foreign organizations, check here ► and do not complete this part.) | - | |
| 1 Minimum investment return from Part X, line 6 | 1 | 74,712. |
| 2a Tax on investment income for 2018 from Part VI, line 5 2a 2, 059. | | <u> </u> |
| b Income tax for 2018 (This does not include the tax from Part VI) 2b | | |
| c Add lines 2a and 2b. | 2 c | 2,059. |
| 3 Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 72,653. |
| 4 Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 Add lines 3 and 4 | 5 | 72,653. |
| 6 Deduction from distributable amount (see instructions). | 6 | |
| 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 | 7 | 72,653. |
| PartiXIII Qualifying Distributions (see instructions) | | |
| Gartixing Qualitying Distributions (see instructions) | | |
| 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes | a wisa sa Atting | |
| a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26 | 1 a | 75,672. |
| b Program-related investments — total from Part IX-B | 1 b | |
| 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 Amounts set aside for specific charitable projects that satisfy the | guationa des | |
| a Suitability test (prior IRS approval required) | 3 a | |
| b Cash distribution test (attach the required schedule) | 3 b | |
| 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 75,672. |
| 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions | 5 | |
| 6 Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 75,672. |
| Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether to | he four | |
| qualifies for the section 4940(e) reduction of tax in those years | ne ioul | luativii |

BAA Form 990-PF (2018)

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2017 | (c) 2017 | (d) 2018 |
|--|---------------------------------------|----------------------------|--------------------|--------------------|
| Distributable amount for 2018 from Part XI, line 7 | | | | 72,653. |
| 2 Undistributed income, if any, as of the end of 2018 | | | | 127033. |
| a Enter amount for 2017 only | | | 0. | |
| b Total for prior years 20, 20, 20 | | 0. | | |
| 3 Excess distributions carryover, if any, to 2018 | | | | |
| a From 2013 | | | | |
| b From 2014 | | | | |
| c From 2015 9, 432. | | | | |
| d From 2016 2,098. | | | | |
| e From 2017 12, 626. | 24 156 | | | |
| f Total of lines 3a through e 4 Qualifying distributions for 2018 from Part | 24,156. | | | |
| XII, line 4 ► \$ 75,672. | | | | |
| a Applied to 2017, but not more than line 2a | | | 0. | |
| · · · · · · · · · · · · · · · · · · · | | | 0. | |
| b Applied to undistributed income of prior years (Election required — see instructions) | | 0. | | |
| c Treated as distributions out of corpus | | | | |
| (Election required – see instructions) | 0. | | | |
| d Applied to 2018 distributable amount | | | | 72,653. |
| e Remaining amount distributed out of corpus | 3,019. | | | |
| 5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the | 0. | | | 0. |
| same amount must be shown in column (a)) | | | | |
| | | | | |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 27,175. | | | į |
| b Prior years' undistributed income Subtract | 21,113. | | | |
| line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed | | | | |
| income for which a notice of deficiency has been issued, or on which the section 4942(a) | | | | |
| tax has been previously assessed | · · · · · · · · · · · · · · · · · · · | 0. | | |
| d Subtract line 6c from line 6b Taxable | | | : | i |
| amount — see instructions | | 0. | | |
| e Undistributed income for 2017 Subtract line 4a from | | | _ | |
| line 2a Taxable amount — see instructions | | | 0. | 1 |
| f Undistributed income for 2018 Subtract lines | | | | |
| 4d and 5 from line 1 This amount must be distributed in 2019 | | | | 0. |
| 7 Amounts treated as distributions out of | | | | 0. |
| corpus to satisfy requirements imposed by | | | | į |
| section 170(b)(1)(F) or 4942(g)(3) (Election may be required – see instructions) | 0. | | | 1 |
| 8 Excess distributions carryover from 2013 not | <u> </u> | | · · , , | |
| applied on line 5 or line 7 (see instructions) | 0. | | | |
| 9 Excess distributions carryover to 2019. | 08 485 | | | |
| Subtract lines 7 and 8 from line 6a | 27,175. | | | · · |
| 10 Analysis of line 9 a Excess from 2014 | | | | <u>'</u> |
| | | | | |
| b Excess from 2015 9, 432. c Excess from 2016 2, 098. | | | | |
| d Excess from 2017 2, 626. | | | | 4 |
| e Excess from 2018 3, 019. | | | | |
| J, 017. | | | | |

| Form 990-PF (2018) A.S. & ELSIE HIR | | | | 04-681645 | |
|--|--------------------------------------|--|---|-------------------------|------------------|
| Part XIV Private Operating Foundar | <u></u> | | | <u> </u> | N/A |
| 1 a If the foundation has received a ruling or d is effective for 2018, enter the date of the r | | hat it is a private op | perating foundation, | and the ruling | |
| b Check box to indicate whether the foundati | ~ | ating foundation de: | scribed in section | 4942(j)(3),of | 4942(j)(5) |
| 2 a Enter the lesser of the adjusted net | Tax year | | Prior 3 years | | (e) Total |
| income from Part I or the minimum investment return from Part X for | (a) 2018 | (b) 2017 | (c) 2016 | (d) /2015 | (e) Total |
| each year listed | | | | | |
| b 85% of line 2a | | | | / | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon | | , | | | |
| a 'Assets' alternative test — enter | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c 'Support' alternative test — enter | | / | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section | | | | | |
| 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | · |
| (4) Gross investment income | | | | | |
| Part XV Supplementary Information assets at any time during the | (Complete this | part only if the | foundation ha | id \$5,000 or mor | e in |
| 1 Information Regarding Foundation Manage | | Structions.) | | | |
| a List any managers of the foundation who he close of any tax year (but only if they have NONE | ave contributed moi | re than 2% of the to nan \$5,000) (See s | otal contributions red ection 507(d)(2)) | ceived by the founda | ition before the |
| | | | | | |
| b List any managers of the foundation who of a partnership or other entity) of which the f NONE | wn 10% or more of oundation has a 10 | the stock of a corpo % or greater interes | oration (or an equal it | ly large portion of th | e ownership of |
| 1 | | | | | |
| 2 Information Regarding Contribution, Grant | , Gift, Loan, Schola | rship, etc., Program | 15: | | |
| Check here X If the foundation only m requests for funds If the foundation makes 2a, b, c, and d See instructions | | • | • | • | |
| a The name, address, and telephone number | r or email address o | of the person to who | om applications sho | uld be addressed | · |
| | | | | | |
| | | | | | |
| | | <u> </u> | | | |
| b The form in which applications should be s | ubmitted and inform | nation and materials | they should includ | e | |
| c Any submission deadlines | | | | | · |
| • | | | | | |
| d Any restrictions or limitations on awards, si | uch as by geograph | ical areas, charitable | le fields, lunds of in | istitutions or other C | actors |
| y . comonant or miniations on analysis | as as sy geograph | areas, criaritable | .o .o.ao, Amas of III | conditions, or other to | 20.0.0 |
| | | | | | |

Page **11**

| Part XV Supplementary Information (c 3 Grants and Contributions Paid During the Ye | ontinued) | ro Doumont | | |
|---|--|--------------------------------|----------------------------------|----------|
| | If recipient is an individual | re Payment | · | <u> </u> |
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | Toolplant | | |
| a Paid during the year | | | | |
| SEE STATEMENT 6 | | | | |
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| Total | | | ► 3a | 74,000. |
| b Approved for future payment | | | | |
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| Total | | | ► 3b | |

| | gross amounts unless otherwise in | | | business income | Excluded by s | ection 512, 513, or 514 | |
|--------------|--|---------------------------------------|-------------------------|----------------------|--------------------------|-------------------------|--|
| • | Program service revenue | | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | (e) Related or exempt function income (See instructions) |
| a_ | | | | | | | |
| b_ | | | | | | | |
| c_ | | | | | | | |
| d_ | | | | | | | |
| е_ | | | | | | | |
| f - | : | | | | | | |
| | Fees and contracts from governme | | | | | | |
| _ | Membership dues and assessment | | | | | | |
| | Interest on savings and temporary cash inve | F | | | 14 | 2,874. | |
| | Dividends and interest from securif | l- | | | 14 | 34,937. | |
| | Net rental income or (loss) from re Debt-financed property | ai estate | - | • | | | |
| | Not debt-financed property | } | <u> </u> | | | | |
| | Not deberminanced property Net rental income or (loss) from personal pr | operty | | | | | |
| | Other investment income | operty | | | + | | |
| - | Gain or (loss) from sales of assets other tha | n inventory | | | 18 | 65,689. | |
| | Net income or (loss) from special of | · · · · · · · · · · · · · · · · · · · | - | | 1 10 | 03,009. | |
| | Gross profit or (loss) from sales of | L. | <u> </u> | | - | | |
| | Other revenue | ĺ | | | | | • |
| а | | <u> </u> | | | | | |
| b | | | i | | 1 1 | | |
| c | | | | | | | |
| ď | | | | | | | |
| e | | | | | | | |
| 12 | Subtotal Add columns (b), (d), an | d (e) | | | | 103,500. | |
| 13 | Total. Add line 12, columns (b), (i | d), and (e) | | | | 13 | 103,500. |
| | | | | | | | |
| | worksheet in line 13 instructions to | | | | | | |
| | worksheet in line 13 instructions to XVI-B Relationship of Ac | | | hment of Exem | pt Purpose | s | |
| | XVI-B Relationship of Ac | tivities to the | Accomplis | in column (e) of P | art XVI-A cont | ributed importantly to | o the ructions) |
| Part Line | XVI-B Relationship of Ac | tivities to the | Accomplis | in column (e) of P | art XVI-A cont | ributed importantly to | o the ructions) |
| Part Line | No. Explain below how each act accomplishment of the foun | tivities to the | Accomplis | in column (e) of P | art XVI-A cont | ributed importantly to | o the ructions) |
| Part Line | No. Explain below how each act accomplishment of the foun | tivities to the | Accomplis | in column (e) of P | art XVI-A cont | ributed importantly to | o the ructions) |
| Part Line | No. Explain below how each act accomplishment of the foun | tivities to the | Accomplis | in column (e) of P | art XVI-A cont | ributed importantly to | o the ructions) |
| Part Line | No. Explain below how each act accomplishment of the foun | tivities to the | Accomplis | in column (e) of P | art XVI-A cont | ributed importantly to | o the ructions) |
| Part Line | No. Explain below how each act accomplishment of the foun | tivities to the | Accomplis | in column (e) of P | art XVI-A cont | ributed importantly to | o the ructions) |
| Part Line | No. Explain below how each act accomplishment of the foun | tivities to the | Accomplis | in column (e) of P | art XVI-A cont | ributed importantly to | o the ructions) |
| Part Line | No. Explain below how each act accomplishment of the foun | tivities to the | Accomplis | in column (e) of P | art XVI-A cont | ributed importantly to | o the ructions) |
| Part Line | No. Explain below how each act accomplishment of the foun | tivities to the | Accomplis | in column (e) of P | art XVI-A cont | ributed importantly to | o the ructions) |
| Part Line | No. Explain below how each act accomplishment of the foun | tivities to the | Accomplis | in column (e) of P | art XVI-A cont | ributed importantly to | o the ructions) |
| Part Line | No. Explain below how each act accomplishment of the foun | tivities to the | Accomplis | in column (e) of P | art XVI-A cont | ributed importantly to | o the ructions) |
| Part Line | No. Explain below how each act accomplishment of the foun | tivities to the | Accomplis | in column (e) of P | art XVI-A cont | ributed importantly to | o the ructions) |
| Part Line | No. Explain below how each act accomplishment of the foun | tivities to the | Accomplis | in column (e) of P | art XVI-A cont | ributed importantly to | o the ructions) |
| Part Line | No. Explain below how each act accomplishment of the foun | tivities to the | Accomplis | in column (e) of P | art XVI-A cont | ributed importantly to | o the ructions) |
| Part Line | No. Explain below how each act accomplishment of the foun | tivities to the | Accomplis | in column (e) of P | art XVI-A cont | ributed importantly to | o the ructions) |
| Part Line | No. Explain below how each act accomplishment of the foun | tivities to the | Accomplis | in column (e) of P | art XVI-A cont | ributed importantly to | o the ructions) |
| Part Line | No. Explain below how each act accomplishment of the foun | tivities to the | Accomplis | in column (e) of P | art XVI-A cont | ributed importantly to | o the ructions) |
| Part Line | No. Explain below how each act accomplishment of the foun | tivities to the | Accomplis | in column (e) of P | art XVI-A cont | ributed importantly to | o the ructions) |
| Part Line | No. Explain below how each act accomplishment of the foun | tivities to the | Accomplis | in column (e) of P | art XVI-A cont | ributed importantly to | o the ructions) |
| Part Line | No. Explain below how each act accomplishment of the foun | tivities to the | Accomplis | in column (e) of P | art XVI-A cont | ributed importantly to | o the ructions) |
| Part Line | No. Explain below how each act accomplishment of the foun | tivities to the | Accomplis | in column (e) of P | art XVI-A cont | ributed importantly to | o the ructions) |
| Part Line | No. Explain below how each act accomplishment of the foun | tivities to the | Accomplis | in column (e) of P | art XVI-A cont | ributed importantly to | o the ructions) |
| Part Line | No. Explain below how each act accomplishment of the foun | tivities to the | Accomplis | in column (e) of P | art XVI-A cont | ributed importantly to | o the ructions) |

Part)XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

| describ relating a Transfe (1) Cas (2) Oth b Other ti (1) Sal (2) Pur (3) Rer (4) Rer (5) Loa (6) Per c Sharing d If the a the good | ner assets ransactions es of assets to a no rchases of assets fri ntal of facilities, equi mbursement arrang ans or loan guarante formance of service g of facilities, equipr nswer to any of the ods, other assets, or | cother than sec ations? In foundation to concharitable exect com a noncharitation companies of their companies of their | a noncharitable eximpt organization ble exempt organization ble exempt organization rassets ip or fundraising so ts, other assets, or complete the follow by the reporting for | nizations) or in empt organization cation plicitations paid employed produce the control of the control of the control of the condition. | section ion of es Column | (b) should alwa | iys show the fair m ss than fair market | 1 a (1) 1 a (2) 1 b (1) 1 b (2) 1 b (3) 1 b (4) 1 b (5) 1 b (6) 1 c | Yes | X X X X X X X X X |
|---|---|---|---|---|---------------------------|---------------------|--|---|-----------------------|---|
| | nsaction or sharing | | | | | | | | | |
| (a) Line no | (b) Amount involved | (c) Name (| of noncharitable exempt | organization | (d) | vescription of tran | sfers, transactions, and | snaring arran | gements | <u> </u> |
| N/A | | + | | | | | | | | |
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| | | | | | | | | | | |
| describ | oundation directly or ed in section 501(c) ' complete the follov | (other than sec | | | re tax-e | xempt organıza | tions | Yes | X | No |
| (a | a) Name of organiza | ition | (b) Type o | f organization | | (с |) Description of rela | ationship | | |
| N/A | | | | | | | | | | |
| | | | | | | | | | | |
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| | | | | | | | | | | |
| Sign Here | penalties of perjury, I declar t, and complete Declaration | e that I have examined on of preparer (other | d this return, including according than taxpayer) is based | ompanying schedules on all information of 2/2///9 ate | and staten of which pr | eparer has any knov | of my knowledge and believeldge | May the I this return preparer s See instr | n with th shown be | ie ! |
| | Print/Type proparer's r | name | Preparer s sigi | nature | ٨, | Date | Check If | PTIN | | |
| Paid | KYLE J. MIE | ESFELDT | + 2 | /////_ | 1 | 2/11/19 | self-employed | P01246 | 831 | |
| Preparer | | PIAKER & 1 | LYONS, PC | | | | Firm's EIN ► 16-1 | 152552 | | |
| Use Only | Firm's address | P.O. BOX 1 | | | | | 10 1 | | | |
| Joe Only | | BINGHAMTON | | 1330 | | | Phone no (607 |) 729- | 9373 | |
| BAA | • | | , 2000 | | | | , (55,1 | Form 99 | | 2018) |

| 2018 | FEDERAL STATEME A.S. & ELSIE HIRSHMAN CHA TRUST C/O HOLLAND & KNIC | RITABLE |
|--|--|--|
| STATEMENT 1 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES | | |
| PIAKER & LYONS, PC | EXPENSES IN | (B) NET (C) (D) VESTMENT ADJUSTED CHARITABLE INCOME NET INCOME PURPOSES 0. \$ 0. \$ 785. |
| STATEMENT 2 FORM 990-PF, PART I, LINE 18 TAXES | | |
| COMMONWEALTH OF MASS FEDERAL EXCISE TAX FOREIGN TAX PAID | EXPENSES IN | (B) NET (C) (D) VESTMENT ADJUSTED CHARITABLE INCOME NET INCOME PURPOSES \$ 35. 547. \$ 547. 547. \$ 547. \$ 547. |
| STATEMENT 3 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES | | |
| DUES & SUBSSCRIPTIONS | | (B) NET (C) (D) VESTMENT ADJUSTED CHARITABLE INCOME NET INCOME PURPOSES 0. \$ 0. \$ 852. |
| STATEMENT 4 FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE S | оскѕ | |
| CORPORATE STOCKS VARIOUS SECURITIES | VALUA METI COST | |
| | | |

2018

FEDERAL STATEMENTS

A.S. & ELSIE HIRSHMAN CHARITABLE TRUST C/O HOLLAND & KNIGHT LLP PAGE 2

04-6816458

STATEMENT 5 FORM 990-PF, PART II, LINE 15 OTHER ASSETS

CHANGE IN MKT VALUE

| <u>BOOK VALUE</u> | VALUE |
|-------------------|-------|
| \$369. | |
| TOTAL \$ 369. \$ | 0. |

STATEMENT 6 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

| NAME AND ADDRESS | DONEE RELATIONSHIP | FOUND- ATION STATUS | PURPOSE OF GRANT | AMOUNT |
|----------------------------------|-----------------------|---------------------------|---------------------|---------|
| S ARIZONA BEAGLE RESCUE | NONE | PC | GEN. CHARITABLE | \$ 500. |
| WILLIAMS COLLEGE | NONE | PC | GEN. CHARITABLE | 600. |
| COLUMBIA UNIV SCH OF NURS | NONE | PC | GEN. CHARITABLE | 10,000. |
| SAN DIEGO MUSEUM OF ART | NONE | PC | GEN. CHARITABLE | 5,000. |
| STANFORD UNIVERSITY | NONE | PC | GEN. CHARITABLE | 1,000. |
| LA JOLLA YMCA | NONE | PC | GEN. CHARITABLE | 12,000. |
| GREATER SAN DIEGO SCIENCE | NONE | PC | GEN. CHARITABLE | 750. |
| PHI BETA KAPPA SOC | NONE | PC | GEN. CHARITABLE | 100. |
| ARIZONA OPERA | NONE | PC | GEN. CHARITABLE | 2,500. |
| NATIONAL ASSOCIATION OF SCHOLARS | NONE | PC | GEN. CHARITABLE | 2,000. |
| ST AUGUSTINE CHURCH | NONE | PC | GEN. CHARITABLE | 1,500. |
| LA JOLLA COUNTRY DAY SCHOOL | NONE | PC | GEN. CHARITABLE | 1,000. |
| ARTHRITIS SUPPORT LEAGUE | NONE | PC | GEN. CHARITABLE | 250. |
| EDCHOICE INC | NONE | PC | GEN. CHARITABLE | 500. |
| RILLITO PARK FOUNDATION | NONE | PC | GEN. CHARITABLE | 1,250. |
| INSTITUTE FOR JUSTICE | NONE | PC | GEN. CHARITABLE | 500. |
| IRONWOOD PIG SANCTUARY | NONE | PC | GEN. CHARITABLE | 500. |
| FEDERALIST SOCIETY | NONE | PC | GEN. CHARITABLE | 2,500. |
| HUMANE SOCIETY OF S ARIZONA | NONE | PC | GEN. CHARITABLE | 250. |
| HOOVER INSTITUTE | NONE | PC | GEN. CHARITABLE | 1,000. |

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FEDERAL STATEMENTS

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STATEMENT 6 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

| . NAME AND ADDRESS | DONEE RELATIONSHIP | FOUND- ATION STATUS | PURPOSE OF GRANT | AMOUNT |
|----------------------------------|-----------------------|---------------------------|---------------------|------------|
| GOLDWATER INSTITUTE | NONE | PC | GEN. CHARITABLE | \$ 1,000. |
| HARVARD MAGAZINE | NONE | PC | GEN. CHARITABLE | 200. |
| YOUNG AMERICANS FOUNDATION | NONE | PC | GEN. CHARITABLE | 500. |
| HERITAGE FOUNDATION | NONE | PC | GEN. CHARITABLE | 500. |
| HERITAGE CAT SHELTER | NONE | PC | GEN. CHARITABLE | 1,000. |
| HOPE ANIMAL SHELTER | NONE | PC | GEN. CHARITABLE | 250. |
| CATO INSTITUTE | NONE | PC | GEN. CHARITABLE | 750. |
| HARVARD LAW ANNUAL FUND | NONE | PC | GEN. CHARITABLE | 500. |
| N E AQUARIUM | NONE | PC | GEN. CHARITABLE | 750. |
| AMERICANS FOR OXFORD INC | NONE | PC | GEN. CHARITABLE | 5,500. |
| UCSD FOUNDATION | NONE | PC | GEN. CHARITABLE | 3,500. |
| INTERCOLLEGIATE STUDIES | NONE | PC | GEN. CHARITABLE | 5,000. |
| UNIVERSITY OF ARIZONA FOUNDATION | NONE | PC | GEN. CHARITABLE | 5,200. |
| HERMITAGE CAT SHELTER | NONE | PC | GEN. CHARITABLE | 250. |
| SAN DIEGO SYMPHONY | NONE | PC | GEN. CHARITABLE | 500. |
| VARIOUS | NONE | PC | GEN. CHARITABLE | 2,000. |
| UCLA FOUNDATION | NONE | PC | GEN. CHARITABLE | 400. |
| FIDELITY CHARITABLE FOUNDATION | NONE | PC | GEN. CHARITABLE | 2,500. |
| | | | TOTAL | \$ 74,000. |