

EXTENDED TO NOVEMBER 15, 2019

Form **990-PF**Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public

Go to www.irs.gov/Form990PF for instructions and the latest information

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning

, and ending

Name of foundation
SUSAN A & DONALD P BABSON FOUNDATION
C/O WILMINGTON TRUST COMPANY DE3-C070

Number and street (or P O box number if mail is not delivered to street address) Room/suite
1100 N. MARKET STREET

City or town, state or province, country, and ZIP or foreign postal code
WILMINGTON, DE 19890-0900

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation **04**
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$ 5,205,088.** (Part I, column (d) must be on cash basis)

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)

A Employer identification number
04-6782460

B Telephone number
302-651-1000

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received			N/A	
2	Check ☒ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	151,810.	139,559.		STATEMENT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	110,671.			
b	Gross sales price for all assets on line 6a	1,226,970.			
7	Capital gain net income (from Part IV, line 2)		110,671.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	262,481.	250,230.		
13	Compensation of officers, directors, trustees, etc	44,796.	26,378.		18,418.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees	1,000.	500.		500.
c	Other professional fees	18,388.	0.		18,388.
17	Interest				
18	Taxes	10,059.	1,359.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	70.	0.		70.
24	Total operating and administrative expenses. Add lines 13 through 23	74,313.	28,237.		37,376.
25	Contributions, gifts, grants paid	247,816.			247,816.
26	Total expenses and disbursements. Add lines 24 and 25	322,129.	28,237.		285,192.
27	Subtract line 26 from line 12	-59,648.			
a	Excess of revenue over expenses and disbursements		221,993.		
b	Net investment income (if negative, enter -0-)				
c	Adjusted net income (if negative, enter -0-)			N/A	

ENVELOPE POSTMARK DATE NOV 05 2019

NOV 14 2019 SCANNED DEC 17 2019

Received in NOV 07 2019
Batching O-3-31
Operating and Administrative Expenses

6

NE

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing			-1.	-1.
	2	Savings and temporary cash investments		121,175.	114,088.	114,088.
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 7	2,567,712.	2,661,045.	4,085,964.	
	c	Investments - corporate bonds STMT 8	523,848.	663,332.	649,498.	
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶				
12		Investments - mortgage loans				
13		Investments - other STMT 9	647,948.	362,402.	355,539.	
14		Land, buildings, and equipment basis ▶				
		Less accumulated depreciation ▶				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	3,860,683.	3,800,866.	5,205,088.	
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ ☒				
	27	Capital stock, trust principal, or current funds	3,885,607.	3,885,438.		
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
	29	Retained earnings, accumulated income, endowment, or other funds	-24,924.	-84,572.		
	30	Total net assets or fund balances	3,860,683.	3,800,866.		
	31	Total liabilities and net assets/fund balances	3,860,683.	3,800,866.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,860,683.
2	Enter amount from Part I, line 27a	2	-59,648.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	1,868.
4	Add lines 1, 2, and 3	4	3,802,903.
5	Decreases not included in line 2 (itemize) ▶ 2019 INCOME REPORTED IN 2018	5	2,037.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,800,866.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a SALE OF SECURITIES			
b CAPITAL GAINS DIVIDENDS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 1,218,938.		1,116,299.	102,639.
b 8,032.			8,032.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			102,639.
b			8,032.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	110,671.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	269,035.	5,500,726.	.048909
2016	241,884.	5,194,168.	.046568
2015	266,751.	5,325,499.	.050089
2014	250,780.	5,357,370.	.046810
2013	242,417.	4,927,341.	.049198

2 Total of line 1, column (d)	2	.241574
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	.048315
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	5,623,969.
5 Multiply line 4 by line 3	5	271,722.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,220.
7 Add lines 5 and 6	7	273,942.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	285,192.

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SUSAN A & DONALD P BABSON FOUNDATION

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C/O WILMINGTON TRUST COMPANY DE3-C070

04-6782460

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	2,220.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		3	2,220.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		5	2,220.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a 6,262.		
b Exempt foreign organizations - tax withheld at source	6b 0.		
c Tax paid with application for extension of time to file (Form 8868)	6c 3,000.		
d Backup withholding erroneously withheld	6d 0.		
7 Total credits and payments. Add lines 6a through 6d		7	9,262.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	7,042.
11 Enter the amount of line 10 to be Credited to 2019 estimated tax	2,240. Refunded	11	4,802.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► WILMINGTON TRUST COMPANY Telephone no ► 302-651-1040 Located at ► 1100 NORTH MARKET STREET, WILMINGTON, DE ZIP+4 ► 19890-0900		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ► b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
Organizations relying on a current notice regarding disaster assistance, check here	☐	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	
If "Yes," attach the statement required by Regulations section 53.4945-5(d)	☐ Yes ☐ No	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
If "Yes" to 6b, file Form 8870		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		44,796.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ **0**

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	

Total. Add lines 1 through 3 ▶ **0.**

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	5,605,098.
b	Average of monthly cash balances	1b	104,515.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	5,709,613.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,709,613.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	85,644.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,623,969.
6	Minimum investment return. Enter 5% of line 5	6	281,198.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	281,198.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	2,220.
b	Income tax for 2018 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,220.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	278,978.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	278,978.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	278,978.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	285,192.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	285,192.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,220.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	282,972.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				278,978.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			51,325.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2018				
a From 2013				
b From 2014				
c From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 285,192.				
a Applied to 2017, but not more than line 2a			51,325.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount	0.			233,867.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				45,111.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018				

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)	N/A
-----------------	--	-----

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b. Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(i)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a. The name, address, and telephone number or email address of the person to whom applications should be addressed

GMA FOUNDATIONS ATTN: MICHELLE JENNEY - ADMINISTRATOR
77 SUMMER STREET, 8TH FLOOR, BOSTON, MA 02110, MA 02110

b The form in which applications should be submitted and information and materials they should include

TWO-PAGE CONCEPT LETTER (SEE WEB SITE FOR DETAILS)

c Any submission deadlines

FEBRUARY 28TH EACH YEAR

d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

APPLICANT ORGANIZATIONS MUST HAVE 501(C)3 STATUS

SUSAN A & DONALD P BABSON FOUNDATION
C/O WILMINGTON TRUST COMPANY DE3-C070

Form 990-PF (2018)

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Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
4WARD MIAMI, INC. 421 NE 51ST STREET MIAMI, FL 33137	NONE	PC	GENERAL SUPPORT	1,000.
ACTION CENTER, INC. 1434 ELBRIDGE STREET PHILADELPHIA, PA 19149	NONE	PC	GENERAL SUPPORT	1,000.
AMERICAN CIVIL LIBERTIES UNION 211 CONGRESS STREET, SUITE 300 BOSTON, MA 02110	NONE	PC	GENERAL SUPPORT	2,000.
AMERICAN FUND FOR LSE AND POLITICAL SCIENCE NEW YORK, NY 10123	NONE	PC	GENERAL SUPPORT	1,000.
ART CREATES US, INC. 247 WATER STREET, SUITE 403 BROOKLYN, NY 11201	NONE	PC	GENERAL SUPPORT	2,500.
Total	SEE CONTINUATION SHEET(S)			247,816.
b Approved for future payment				
NONE				
Total				0.

Form 990-PF (2018)

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ASSET BUILDERS OF AMERICA, INC. 1213 N SHERMAN AVENUE MADISON, WI 53704	NONE	PC	GENERAL SUPPORT	2,000.
BAGLY, INC. 14 BEACON STREET, SUITE 620 BOSTON, MA 02108	NONE	PC	GENERAL SUPPORT	10,000.
BAY STATE PERFORMING ARTS, INC. 539 TREMONT STREET BOSTON, MA 02116	NONE	PC	GENERAL SUPPORT	4,000.
BERKSHIRE IMMIGRANT CENTER 67 EAST STREET PITTSFIELD, MA 01201	NONE	PC	GENERAL SUPPORT	1,000.
BIKES NOT BOMBS, INC. 284 AMORY STREET JAMAICA PLAIN, MA 02130	NONE	PC	GENERAL SUPPORT	1,000.
BOSTON LYRIC OPERA COMPANY 11 AVENUE DE LAFAYETTE BOSTON, MA 02111	NONE	PC	GENERAL SUPPORT	1,000.
CENTER FOR RENEWABLE ENERGY AND THE ENVIRONMENT (CREATE!) 132 E BROADWAY SUITE 416 EUGENE, OR 97401	NONE	PC	GENERAL SUPPORT	1,000.
CENTRO DEL OBRERO FRONTERIZIO, INC. 2000 TEXAS AVENUE EL PASO, TX 79901	NONE	PC	GENERAL SUPPORT	1,000.
CHILDREN S DEFENSE FUND 25 E STREET NW WASHINGTON, DC 20001	NONE	PC	GENERAL SUPPORT	2,000.
CLASS ACTION NETWORK, INC. 30 GERMANIA STREET, BUILDING L JAMAICA PLAIN, MA 02130	NONE	PC	GENERAL SUPPORT	1,000.
Total from continuation sheets				240,316.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CROTCHED MOUNTAIN FOUNDATION 1 VERNEY DRIVE GREENFIELD, NH 03047	NONE	PC	GENERAL SUPPORT	3,954.
DC SCORES 1224 M STREET, NW 200 WASHINGTON, DC 20005	NONE	PC	GENERAL SUPPORT	2,000.
DEXTER SOUTHFIELD, INC. 20 NEWTON STREET BROOKLINE, MA 02445	NONE	PC	GENERAL SUPPORT	1,000.
EAST MICHIGAN ENVIRONMENTAL ACTION FBO THE NATIVE JUSTICE COALITION 4605 CASS AVE DETROIT, MI 48201	NONE	PC	GENERAL SUPPORT	2,000.
ENCIRCLE: LGBTQ FAMILY AND YOUTH 91 W 200 S PROVO, UT 84601	NONE	PC	GENERAL SUPPORT	1,000.
ESPERANZA PEACE AND JUSTICE CENTER 922 SAN PEDRO AVENUE SAN ANTONIO, TX 78212	NONE	PC	GENERAL SUPPORT	1,000.
FAMILIES IN TRANSITION 122 MARKET STREET MANCHESTER, NH 03101	NONE	PC	GENERAL SUPPORT	2,500.
FEATHERSTONE CENTER FOR THE ARTS P.O. BOX 1145 OAK BLUFFS, MA 02557	NONE	PC	GENERAL SUPPORT	1,000.
FENWAY COMMUNITY HEALTH CENTER, INC. 1340 BOYLSTON STREET BOSTON, MA 02215	NONE	PC	GENERAL SUPPORT	4,000.
FIRST NATIONS DEVELOPMENT INSTITUTE 2432 MAIN STREET, 2ND FLOOR LONGMONT, CO 80501	NONE	PC	GENERAL SUPPORT	2,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GEDAKINA, INC. P.O. BOX 2363 AMHERST, MA 01004	NONE	PC	GENERAL SUPPORT	2,000.
GEORGIA SHIFT P.O. BOX 14701 AUGUSTA, GA 30919	NONE	PC	GENERAL SUPPORT	1,000.
GIFT OF ADOPTION FUND, INC. P.O. BOX 567 TECHNY, IL 60082	NONE	PC	GENERAL SUPPORT	5,000.
GLBTQ LEGAL ADVOCATES & DEFENDERS 18 TREMONT STREET, SUITE 950 BOSTON, MA 02108	NONE	PC	GENERAL SUPPORT	3,000.
GRAY HOUSE, INC. 22 SHELDON STREET SPRINGFIELD, MA 01107	NONE	PC	GENERAL SUPPORT	1,000.
HALEY HOUSE, INC. 23 DARTMOUTH STREET BOSTON, MA 02116	NONE	PC	GENERAL SUPPORT	1,000.
HARLEM EDUCATIONAL ACTIVITIES FUND 2090 ADAM CLAYTON POWELL JR BLVD NEW YORK, NY 10027	NONE	PC	GENERAL SUPPORT	5,000.
HILLTOWN VILLAGE, INC. P.O. BOX 146 CUMMINGTON, MA 01026	NONE	PC	GENERAL SUPPORT	1,000.
HITCHCOCK CENTER FOR THE ENVIRONMENT 845 WEST STREET AMHERST, MA 01002	NONE	PC	GENERAL SUPPORT	1,000.
HOMEWORK HOUSE, INC. 54 NORTH SUMMER STREET HOLYOKE, MA 01040	NONE	PC	GENERAL SUPPORT	2,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HONOR THE EARTH P.O. BOX 63 CALLAWAY, MN 56521	NONE	PC	GENERAL SUPPORT	2,000.
HUMAN RIGHTS WATCH, INC. 350 FIFTH AVENUE, 34TH FLOOR NEW YORK, NY 10118	NONE	PC	GENERAL SUPPORT	10,000.
INTERNATIONAL RESCUE COMMITTEE 112 E 42ND STREET NEW YORK, NY 10168	NONE	PC	GENERAL SUPPORT	5,000.
JAFFREY RINDGE ROTARY P.O. BOX 752 JAFFREY, NH 03452	NONE	PC	GENERAL SUPPORT	1,000.
JAFFREY-RINDGE COOPERATIVE 81 FITZGERALD DRIVE, #2 JAFFREY, NH 03452	NONE	PC	GENERAL SUPPORT	1,000.
LA PINATA LATIN AMERICAN CULTURAL FAMILY NETWORK 45 DANFORTH ST JAMAICA PLAIN, MA 02130	NONE	PC	GENERAL SUPPORT	2,000.
MASSACHUSETTS ADOPTION RESOURCE 19 NEEDHAM STREET, SUITE 206 NEWTON, MA 02461	NONE	PC	GENERAL SUPPORT	5,000.
MASSACHUSETTS FOUNDATION FOR THE 66 BRIDGE STREET NORTHAMPTON, MA 01060	NONE	PC	GENERAL SUPPORT	1,000.
MASSACHUSETTS PEACE ACTION 11 GARDEN STREET CAMBRIDGE, MA 02138	NONE	PC	GENERAL SUPPORT	5,000.
MEENAKSHI FOUNDATION, INC. 8 COPPER BEECH LANE GREAT BARRINGTON, MA 01230	NONE	PC	GENERAL SUPPORT	9,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MIRIAM S KITCHEN 2401 VIRGINIA AVENUE NW WASHINGTON, DC 20037	NONE	PC	GENERAL SUPPORT	1,000.
MOTHERS FOR JUSTICE AND EQUALITY 184 DUDLEY STREET, SUITE 109 LL ROXBURY, MA 02119	NONE	PC	GENERAL SUPPORT	2,000.
NATIVE AMERICAN COMMUNITY BOARD P.O. BOX 572 LAKE ANDES, SD 57356	NONE	PC	GENERAL SUPPORT	2,000.
NATURAL RESOURCES DEFENSE COUNCIL 40 WEST 20TH STREET NEW YORK, NY 10011	NONE	PC	GENERAL SUPPORT	1,500.
NEADS, INC.: NATIONAL EDUCATION P.O. BOX 1100 PRINCETON, MA 01541	NONE	PC	GENERAL SUPPORT	5,000.
NEW AMERICAN PATHWAYS, INC. 2300 HENDERSON MILL ROAD NE ATLANTA, GA 30345	NONE	PC	GENERAL SUPPORT	2,500.
NEWTON WELLESLEY WESTON COMMITTEE 1301 CENTRE STREET NEWTON CENTRE, MA 02459	NONE	PC	GENERAL SUPPORT	10,000.
NH PEACE ACTION EDUCATION FUND 4 PARK ST, SUITE 210 CONCORD, NH 03301	NONE	PC	GENERAL SUPPORT	2,000.
NIPPONZAN MYOHOJI-NEW ENGLAND SANGHA FOR CULTURAL CHANGE, INC 100 CAVE HILL RD LEVERETT, MA 01054	NONE	PC	GENERAL SUPPORT	5,000.
NISGUA: NETWORK IN SOLIDARITY WITH P.O. BOX 70494 OAKLAND, CA 94612	NONE	PC	GENERAL SUPPORT	1,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NONVIOLENT PEACEFORCE 2610 UNIVERSITY AVENUE W, SUITE 550 SAINT PAUL, MN 55114	NONE	PC	GENERAL SUPPORT	1,000.
NORTH COUNTRY CENTER FOR THE ARTS P.O. BOX 1060 LINCOLN, NH 03251	NONE	PC	GENERAL SUPPORT	2,000.
OUTRIGHT ACTION INTERNATIONAL 80 MAIDEN LANE, SUITE 1505 NEW YORK, NY 10038	NONE	PC	GENERAL SUPPORT	5,000.
PEACE ACTION EDUCATION FUND 8630 FENTON STREET, SUITE 524 SILVER SPRING, MD 20910	NONE	PC	GENERAL SUPPORT	1,000.
PEACE DEVELOPMENT FUND, INC. P.O. BOX 40250 SAN FRANCISCO, CA 94140	NONE	PC	GENERAL SUPPORT	1,000.
PERKINS SCHOOL FOR THE BLIND 175 NORTH BEACON STREET WATERTOWN, MA 02472	NONE	PC	GENERAL SUPPORT	5,000.
POINT FOUNDATION 5055 WILSHIRE BOULEVARD, SUITE 501 LOS ANGELES, CA 90036	NONE	PC	GENERAL SUPPORT	10,000.
POLITICAL ASYLUM IMMIGRATION 98 NORTH WASHINGTON STREET BOSTON, MA 02114	NONE	PC	GENERAL SUPPORT	1,000.
POSSIBILITY PROJECT 104 W 27TH STREET, 12TH FLOOR NEW YORK, NY 10001	NONE	PC	GENERAL SUPPORT	1,000.
RAISING A READER / RAR-MA, INC. 9B HAMILTON PLACE, 3RD FLOOR BOSTON, MA 02108	NONE	PC	GENERAL SUPPORT	1,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
REACH BEYOND DOMESTIC VIOLENCE, INC. P.O. BOX 540024 WALTHAM, MA 02454	NONE	PC	GENERAL SUPPORT	1,000.
RIVER GALLERY SCHOOL OF ART, INC. 32 MAIN STREET BRATTLEBORO, VT 05301	NONE	PC	GENERAL SUPPORT	2,500.
SANDY HOOK PROMISE FOUNDATION P.O. BOX 3489 NEWTOWN, CT 06470	NONE	PC	GENERAL SUPPORT	1,454.
SCHOOL YEAR ABROAD, INC. 120 WATER STREET NORTH ANDOVER, MA 01845	NONE	PC	GENERAL SUPPORT	1,000.
SHARE OUR STRENGTH, INC. 1030 15TH STREET NW, SUITE 1100W WASHINGTON, DC 20005	NONE	PC	GENERAL SUPPORT	1,000.
SHELTER FROM THE STORM P.O. BOX 257 JAFFREY, NH 03452	NONE	PC	GENERAL SUPPORT	1,000.
SIRIUS, INC. 72 BAKER ROAD SHUTESBURY, MA 01072	NONE	PC	GENERAL SUPPORT	1,000.
SOUTH AFRICA PARTNERS 89 SOUTH STREET, SUITE 701 BOSTON, MA 02111	NONE	PC	GENERAL SUPPORT	1,000.
SOUTH BRONX UNITED, INC. P.O. BOX 1267 BRONX, NY 10451	NONE	PC	GENERAL SUPPORT	2,500.
SPAULDING REHABILITATION HOSPITAL 300 FIRST AVENUE BOSTON, MA 02129	NONE	PC	GENERAL SUPPORT	5,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TEAM WETHRIVE, INC. 1460 BROADWAY, FLOOR 12 NEW YORK, NY 10036	NONE	PC	GENERAL SUPPORT	1,000.
TEENS TO TRAILS 98 MAINE STREET BRUNSWICK, ME 04011	NONE	PC	GENERAL SUPPORT	3,000.
THE BOSTON FOUNDATION 75 ARLINGTON STREET, 3RD FLOOR BOSTON, MA 02116	NONE	PC	GENERAL SUPPORT	2,000.
THE DALLAS FOUNDATION 3963 MAPLE AVENUE, SUITE 390 DALLAS, TX 75219	NONE	PC	GENERAL SUPPORT	2,000.
THE MASSEQUALITY EDUCATION FUND 14 BEACON STREET, SUITE 620 BOSTON, MA 02108	NONE	PC	GENERAL SUPPORT	2,454.
THE NOLUMBEKA PROJECT, INC. P.O. BOX 285 GREENFIELD, MA 01302	NONE	PC	GENERAL SUPPORT	2,000.
THE NORTHEAST ORGANIC FARMING 411 SHELDON ROAD BARRE, MA 01005	NONE	PC	GENERAL SUPPORT	1,000.
THE PARK THEATRE, INC. P.O. BOX 278 JAFFREY, NH 03452	NONE	PC	GENERAL SUPPORT	5,000.
THE RIVER CENTER FAMILY AND 9 VOSE FARM ROAD, SUITE 115 PETERBOROUGH, NH 03458	NONE	PC	GENERAL SUPPORT	3,000.
THE SAFINA CENTER 80 NORTH COUNTRY ROAD SETAUKET, NY 11733	NONE	PC	GENERAL SUPPORT	1,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE SERPENTINE SOCIETY, INC. P.O. BOX 400314 CHARLOTTESVILLE, VA 22904	NONE	PC	GENERAL SUPPORT	10,000.
THE STANFORD FUND 326 GALVEZ ST STANFORD, CA 94305	NONE	PC	GENERAL SUPPORT	10,000.
THE WINSOR SCHOOL, INC. 103 PILGRIM ROAD BOSTON, MA 02215	NONE	PC	GENERAL SUPPORT	1,000.
THEATER OFFENSIVE, INC. 565 BOYLSTON STREET, 3RD FLOOR BOSTON, MA 02116	NONE	PC	GENERAL SUPPORT	1,000.
TRANS UNITED, INC. 1741 LANIER PLACE NW, APARTMENT 33 WASHINGTON, DC 20009	NONE	PC	GENERAL SUPPORT	1,000.
UNITED NATIONS ASSOCIATION OF 85 DEVONSHIRE STREET, SUITE 1000 BOSTON, MA 02109	NONE	PC	GENERAL SUPPORT	1,000.
UNLOCKING FUTURES, INC. 25 WEST 36TH STREET, 8TH FLOOR NEW YORK, NY 10018	NONE	PC	GENERAL SUPPORT	1,000.
VETERANS EDUCATION PROJECT, INC. P.O. BOX 416 AMHERST, MA 01004	NONE	PC	GENERAL SUPPORT	1,000.
WARREN J. PLAUT CHARITABLE TRUST PEACE AND JUSTICE GRANBY, MA 01033	NONE	PC	GENERAL SUPPORT	1,454.
WHITE EARTH LAND RECOVERY PROJECT 607 MAIN AVENUE CALLAWAY, MN 56521	NONE	PC	GENERAL SUPPORT	1,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

Total from continuation sheets

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash		X
	(2) Other assets		X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

11-5-19
Date

OFFICER, WILM
TRUST, TRUSTEE

May the IRS discuss this return with the preparer shown below? See instr

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

FORM 990-PF

DIVIDENDS AND INTEREST FROM SECURITIES

STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INTEREST/DIVIDENDS	159,842.	8,032.	151,810.	139,559.	
TO PART I, LINE 4	159,842.	8,032.	151,810.	139,559.	

FORM 990-PF

ACCOUNTING FEES

STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREP FEES	1,000.	500.		500.
TO FORM 990-PF, PG 1, LN 16B	1,000.	500.		500.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES TO GMA FOUNDATIONS	18,388.	0.		18,388.
TO FORM 990-PF, PG 1, LN 16C	18,388.	0.		18,388.

FORM 990-PF

TAXES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX PAYMENTS	1,359.	1,359.		0.
2018 ESTIMATED TAX PAID	3,500.	0.		0.
2017 FEDERAL EXCISE TAXES PAID	5,200.	0.		0.
TO FORM 990-PF, PG 1, LN 18	10,059.	1,359.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MA AG FILING FEE	70.	0.		70.
TO FORM 990-PF, PG 1, LN 23	70.	0.		70.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	6
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DESCRIPTION	AMOUNT
2018 INCOME REPORTED IN 2017	1,454.
TAX COST ADJUSTMENTS - QUALCOMM	413.
ROUNDING	1.
TOTAL TO FORM 990-PF, PART III, LINE 3	1,868.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EQUITY	2,661,045.	4,085,964.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,661,045.	4,085,964.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME	663,332.	649,498.
TOTAL TO FORM 990-PF, PART II, LINE 10C	663,332.	649,498.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS	COST	362,402.	355,539.
TOTAL TO FORM 990-PF, PART II, LINE 13		362,402.	355,539.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	10
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
NEWELL FLATHER C/O GMA FOUNDATION 2 LIBERTY SQUARE BOSTON, MA 02109	TRUSTEE 1.00	0.	0.	0.
WILMINGTON TRUST COMPANY 1100 NORTH MARKET STREET WILMINGTON, DE 19890-0900	TRUSTEE 1.00	39,796.	0.	0.
DEBORAH BABSON C/O 1100 NORTH MARKET STREET WILMINGTON, DE 19890-0900	TRUSTEE 1.00	0.	0.	0.
AVERILL BABSON C/O 1100 NORTH MARKET STREET WILMINGTON, DE 19890-0900	TRUSTEE 1.00	0.	0.	0.
JAMES A. BABSON C/O 1100 NORTH MARKET STREET WILMINGTON, DE 19890-0900	TRUSTEE 1.00	0.	0.	0.
RICHARD L. BABSON C/O 1100 NORTH MARKET STREET WILMINGTON, DE 19890-0900	TRUSTEE 1.00	0.	0.	0.
RAY CONSIDINE C/O 1100 NORTH MARKET STREET WILMINGTON, DE 19890-0900	TRUSTEE 1.00	5,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		44,796.	0.	0.