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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation MARK & CAROL HYMAN FUND C/O SUSAN BESHAROV		A Employer identification number 04-6677395
Number and street (or P.O. box number if mail is not delivered to street address) 5630 WISCONSIN AVE APT 801	Room/suite	B Telephone number (see instructions) (301) 986-1969
City or town, state or province, country, and ZIP or foreign postal code CHEVY CHASE, MD 20815		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% <input type="checkbox"/>

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1 Cash—non-interest-bearing						
	2 Savings and temporary cash investments	48,239	99,582	99,582			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____						
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____						
	5 Grants receivable						
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)						
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____						
	8 Inventories for sale or use						
	9 Prepaid expenses and deferred charges						
	10a Investments—U S and state government obligations (attach schedule)	156,735	161,069	153,350			
	b Investments—corporate stock (attach schedule)						
	c Investments—corporate bonds (attach schedule)						
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____						
	12 Investments—mortgage loans						
	13 Investments—other (attach schedule)	3,468,997	3,351,829	3,153,556			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____						
15 Other assets (describe ▶ _____)							
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,673,971	3,612,480	3,406,488				
Liabilities	17 Accounts payable and accrued expenses						
	18 Grants payable						
	19 Deferred revenue						
	20 Loans from officers, directors, trustees, and other disqualified persons						
	21 Mortgages and other notes payable (attach schedule)						
	22 Other liabilities (describe ▶ _____)						
	23 Total liabilities (add lines 17 through 22)	0	0				
Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24 Unrestricted						
	25 Temporarily restricted						
	26 Permanently restricted						
Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>							

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	41,992
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	188,280	3,854,110	0 048852
2016	201,437	3,800,095	0 053008
2015	197,661	4,101,872	0 048188
2014	202,000	4,165,847	0 048490
2013	195,000	4,108,237	0 047466

2 Total of line 1, column (d) { }	2	0 246004
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years { }	3	0 049201
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 { }	4	3,808,270
5 Multiply line 4 by line 3 { }	5	187,371
6 Enter 1% of net investment income (1% of Part I, line 27b) { }	6	1,305
7 Add lines 5 and 6 { }	7	188,676
8 Enter qualifying distributions from Part XII, line 4 { }	8	192,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,305
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,305
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,305
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	2,777
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	2,777
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,472
11	Enter the amount of line 10 to be Credited to 2019 estimated tax 1,472 Refunded	11	0

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1b During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1c During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1d During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1e During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1f During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1g During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1h During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1i During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1j During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1k During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1l During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1m During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1n During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1o During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1p During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1q During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1r During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1s During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1t During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1u During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1v During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1w During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1x During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1y During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1z During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1aa During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1ab During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1ac During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1ad During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1ae During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1af During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1ag During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1ah During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1ai During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1aj During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1ak During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1al During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1am During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

1an During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it attempt to influence any executive or judicial action? Yes No

NONE				

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ TRUSTEES Telephone no ▶ (301) 986-1969			

Located at **▶** 5630 WISCONSIN AVE APT 801 CHEVY CHASE MDZIP+4 **▶** 20815

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUSAN HYMAN BESHAROV 5630 WISCONSIN AVE APT 801 CHEVY CHASE, MD 20815	TRUSTEE 3 00	0	0	0
KATHERINE HYMAN COOK 7869 ESTRELLA COURT SARASOTA, FL 34238	TRUSTEE 1 00	0	0	0
DOUGLAS J BESHAROV 5630 WISCONSIN AVE APT 801 CHEVY CHASE, MD 20815	TRUSTEE 3 00	0	0	0
WILLARD T COOK 7869 ESTRELLA COURT SARASOTA, FL 34238	TRUSTEE 1 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	Expenses

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	3,812,523
b	Average of monthly cash balances.	1b	53,741
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,866,264
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,866,264
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	57,994
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	3,808,270
6	Minimum investment return. Enter 5% of line 5.	6	190,414

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	190,414
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	1,305
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,305
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	189,109
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	189,109
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	189,109

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	192,000
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	192,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	1,305
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	190,695

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				189,109
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			191,481	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 192,000				
5 Amount for 2017 191,481			191,481	

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	8,539	
4 Dividends and interest from securities. . . .			14	105,742	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			18	3,107	
8 Gain or (loss) from sales of assets other than inventory			18	41,992	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .		0		159,380	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13		159,380

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|--|--|------------|-----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| (1) Cash. | | | No |
| (2) Other assets. | | | No |
| b Other transactions | | | |
| (1) Sales of assets to a noncharitable exempt organization. | | | No |
| (2) Purchases of assets from a noncharitable exempt organization. | | | No |
| (3) Rental of facilities, equipment, or other assets. | | | No |
| (4) Reimbursement arrangements. | | | No |
| (5) Loans or loan guarantees. | | | No |
| (6) Performance of services or membership or fundraising solicitations. | | | No |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | | | No |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2019-11-11	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	MARNETTE MYERS		2019-11-05		P00853724
	Firm's name ▶ FRANK & COMPANY PC				Firm's EIN ▶ 54-1156733
	Firm's address ▶ 1360 BEVERLY ROAD SUITE 300 MCLEAN, VA 22101				Phone no (703) 821-0702

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 ISHARES CORE S&P MID-CAP	P	2015-05-26	2018-12-28
1 LAZARD US EQTY CONCENTRATED PRT	P	2016-08-02	2018-12-28
VANGUARD INTL GROWTH ADMIRAL	P	2014-07-31	2018-12-28
VANGUARD SHORT TERM INVMT	P	2014-12-03	2018-12-28
WISDOMTREE TR EUROPE SMALL CAP DIVD	P	2015-05-26	2018-12-28
TEMPLETON GLOBAL BOND	P	2010-09-17	2018-12-28
SPDR GOLD TR GOLD SHS	P		
EMERGING MARKET	P		
EMERGING MARKET	P		
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
60,089		55,797	4,292
14,975		14,975	0
54,975		52,423	2,552
19,975		20,466	-491
14,964		16,943	-1,979
54,975		62,139	-7,164
209		200	9
		448	-448
10,579			10,579
34,642			34,642

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			4,292
			0
			2,552
			-491
			-1,979
			-7,164
			9
			-448
			10,579
			34,642

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN CAMPING FOUNDATION 5000 STATE ROAD 67 NORTH MARTINSVILLE, IN 461517902	NONE	EXEMPT ORGANIZATION	EXEMPT	5,000
AMERICAN TASK FORCE FOR LEBANON 1100 CONNECTICUT AVE NW 1250 WASHINGTON, DC 20037	NONE	EXEMPT ORGANIZATION	EXEMPT	5,000
BOYS AND GIRLS CLUB OF SARASOTA COUNTY 3130 FRUITVILLE RD SARASOTA, FL 34237	NONE	EXEMPT ORGANIZATION	EXEMPT	3,500
Total ▶ 3a				192,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BROOKLYN TECH ALUMNI FOUNDATION 29 FORT GREENE PLACE BROOKLYN, NY 11217	NONE	EXEMPT ORGANIZATION	EXEMPT	2,500
CHILDREN FIRST 1723 NORTH ORANGE AVE SARASOTA, FL 34234	NONE	EXEMPT ORGANIZATION	EXEMPT	30,000
DANA FARBER CANCER INSTITUTE 450 BROOKLINE AVENUE BOSTON, MA 02215	NONE	EXEMPT ORGANIZATION	EXEMPT	5,000
Total ▶ 3a				192,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOLGER THEATRE 201 EAST CAPITAL ST SE WASHINGTON, DC 20003	NONE	EXEMPT ORGANIZATION	EXEMPT	6,000
FRIENDS OF THE NATIONAL ZOO NATIONAL ZOOLOGICAL PARK WASHINGTON, DC 20008	NONE	EXEMPT ORGANIZATION	EXEMPT	500
HARVARD COLLEGE 124 MT AUBURN STREET CAMBRIDGE, MA 02138	NONE	EXEMPT ORGANIZATION	EXEMPT	2,500
Total ▶ 3a				192,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH FAMILY & CHILDREN'S SERVICES 2688 FRUITVILLE RD SARASOTA, FL 34237	NONE	EXEMPT ORGANIZATION	EXEMPT	4,000
MOTE MARINE LABORATORY 1600 KEN THOMPSON PARKWAY SARASOTA, FL 342361096	NONE	EXEMPT ORGANIZATION	EXEMPT	10,000
NATIONAL GALLERY OF ART 2000B SOUTH CLUB DRIVE LANDOVER, MD 20785	NONE	EXEMPT ORGANIZATION	EXEMPT	15,000
Total ▶ 3a				192,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PHILLIPS COLLECTION 1600 TWENTY-FIRST STREET NW WASHINGTON, DC 20009	NONE	EXEMPT ORGANIZATION	EXEMPT	5,000
PLANNED PARENTHOOD OF SOUTHWEST AND CENTRAL FLORIDA INC 736 CENTRAL AVENUE SARASOTA, FL 34236	NONE	EXEMPT ORGANIZATION	EXEMPT	10,000
PRINCETON UNIVERSITYBOX 5357 PRINCETON, NJ 08543	NONE	EXEMPT ORGANIZATION	EXEMPT	15,000
Total ▶ 3a				192,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
RINGLING COLLEGE OF ART & DESIGN 2700 N TAMIAMI TRAIL SARASOTA, FL 34234	NONE	EXEMPT ORGANIZATION	EXEMPT	8,500
SHAKESPEARE THEATRE 516 EIGHTH STREET SE WASHINGTON, DC 20003	NONE	EXEMPT ORGANIZATION	EXEMPT	5,000
STUDIO PLACE ARTS 201 NORTH MAIN STREET BARRE, VT 05641	NONE	EXEMPT ORGANIZATION	EXEMPT	5,000
Total ▶ 3a				192,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE STUDIO THEATRE 1333 P STREET NW WASHINGTON, DC 20005	NONE	EXEMPT ORGANIZATION	EXEMPT	4,000
UUCS (UNITARIAN UNIVERSALIST CHURCH OF SARASOTA) 3975 FRUITVILLE ROAD SARASOTA, FL 34232	NONE	EXEMPT ORGANIZATION	EXEMPT	9,000
UNIDOS NOW1750 17TH ST D SARASOTA, FL 34234	NONE	EXEMPT ORGANIZATION	EXEMPT	6,000
Total ▶ 3a				192,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF MARYLAND SYSTEM FOUNDATION 3300 METZEROTT ROAD ADELPHI, MD 20873	NONE	EXEMPT ORGANIZATION	EXEMPT	25,500
VAN WEZEL FOUNDATION 777 N TAMIAMI TRAIL SARASOTA, FL 34236	NONE	EXEMPT ORGANIZATION	EXEMPT	5,000
YMCA FOUNDATION OF SARASOTA INC ONE SOUTH SCHOOL AVENUE 302 SARASOTA, FL 34237	NONE	EXEMPT ORGANIZATION	EXEMPT	5,000
Total ▶ 3a				192,000

TY 2018 Accounting Fees Schedule**Name:** MARK & CAROL HYMAN FUND

C/O SUSAN BESHAROV

EIN: 04-6677395

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	3,097	3,097		0

TY 2018 Investments Government Obligations Schedule

Name: MARK & CAROL HYMAN FUND
C/O SUSAN BESHAROV

EIN: 04-6677395

**US Government Securities - End
of Year Book Value:**

161,069

**US Government Securities - End
of Year Fair Market Value:**

153,350

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2018 Investments - Other Schedule**Name:** MARK & CAROL HYMAN FUND

C/O SUSAN BESHAROV

EIN: 04-6677395**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALLIANZGI GLBL WATER INST	AT COST	13,943	19,074
AMERRA AGRI OFFSHORE FUND I	AT COST	21,299	21,299
AMERRA AGRI OFFSHORE FUND II	AT COST	164,442	164,442
EMERGING FREE MARKETS COUNTRY FUND	AT COST	336,524	306,614
FIDELITY SELECT ENERGY	AT COST	17,845	12,633
INVESCO ETF TR II (CGW)	AT COST	21,597	25,213
ISHARES CORE S&P MID-CAP ETF	AT COST	348,196	379,970
ISHARES TR GLOBAL TIMBER & FORESTRY ETF	AT COST	39,430	47,338
INVESCO ETF TRADED FD TR WATER(PHO)	AT COST	12,133	14,652
SPDR GOLD TR GOLD SHS	AT COST	49,687	52,138
TEMPLETON GLOBAL BOND ADVISOR CLASS	AT COST	465,268	407,164
TORTOISE ENERGY INFRSTRCTR CP	AT COST	213,568	119,002
TORTOISE ENERGY INFRSTRCTR CP	AT COST	29,585	19,588
VANGUARD ENERGY INVESTOR FUND	AT COST	23,789	15,707
VANGUARD INTL GROWTH ADMIRAL	AT COST	344,932	363,353
VANGUARD SHORT TERM INVMT GRADE ADMIRAL	AT COST	280,864	273,714
WELLS FARGO PRECIOUS METALS INSTL CL	AT COST	13,549	5,356
WISDOMTREE TR EUROPE SMALLCAP DIVID	AT COST	182,125	162,458
LAZARD US EQTY CONCE NTRATED PRT INST SHS	AT COST	293,258	252,983
LIGHTHOUSE	AT COST	350,000	370,554
INVESCO ETF TR II MSCI(CUT)	AT COST	17,185	19,813
ISHARES GLOBAL ENERGY ETF	AT COST	17,714	14,502
COHEN & STEERS PREF SECURITIES INCOME I	AT COST	94,896	85,989

TY 2018 Other Expenses Schedule

Name: MARK & CAROL HYMAN FUND
C/O SUSAN BESHAROV

EIN: 04-6677395

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CHARITABLE REGISTRATIONS	35	35		0
MEMBERSHIPS	500	500		0
OFFICE EXPENSE	324	324		0
CHECKBOOK FEE	6	6		0

TY 2018 Other Income Schedule

Name: MARK & CAROL HYMAN FUND

C/O SUSAN BESHAROV

EIN: 04-6677395

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FIDELITY NON-DIVIDEND DISTRIBUTIONS	3,107	3,107	3,107

TY 2018 Other Professional Fees Schedule**Name:** MARK & CAROL HYMAN FUND

C/O SUSAN BESHAROV

EIN: 04-6677395

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES - LYNX	14,357	14,357		0
INVESTMENT MANAGEMENT FEES - AMERRA	0	0		0
PORTFOLIO DEDUCTION - EMERGING FREE MARKETS COUNTRY FUND	4,257	4,257		0
FIDELITY INVESTMENT FEES	209	209		0
AMERRA II MANAGEMENT FEES	2,517	2,517		0

TY 2018 Taxes Schedule

Name: MARK & CAROL HYMAN FUND
C/O SUSAN BESHAROV

EIN: 04-6677395

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES - FIDELITY	2,648	2,648		0
FOREIGN TAXES - EMERGING MARKETS	87	87		0